

MENA Markets Daily Report

March 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▼	8,079.32	(0.7%)	(0.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,615.73	(0.7%)	(1.8%)	(5.9%)
		Kuwait	Main Market Index	▼	5,493.77	(0.1%)	(1.8%)	(4.9%)
		Kuwait	All Share Index	▼	7,238.46	(0.6%)	(0.7%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,383.82	(0.8%)	(0.9%)	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,385.51	(0.7%)	1.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,838.05	(0.4%)	(3.8%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,827.79	(0.3%)	(3.8%)	20.3%
		Qatar	QE 20 Index	▼	10,565.41	(1.6%)	(1.1%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,910.28	(0.1%)	0.8%	5.5%
		Oman	MSX 30 Index	▲	4,862.32	0.3%	0.1%	17.6%
		Egypt	EGX 30	▼	15,936.89	(3.1%)	9.2%	22.2%
		Jordan	ASE Index	▼	2,642.02	(2.3%)	5.6%	18.1%
	Tunisia	Tunisia Index	▼	8,086.27	(0.3%)	(0.3%)	15.1%	
	Morocco	MASI	▲	10,557.71	0.0%	(1.5%)	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▼	3,230.08	(1.4%)	4.6%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	942.75	(0.9%)	(2.9%)	(41.3%)	
	India	SENSEX	▼	59,135.13	(1.1%)	(2.8%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	103,618.20	(1.4%)	(5.6%)	4.7%	
	Mexico	BOLSA Index	▼	52,794.53	(1.2%)	8.9%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	955.28	(1.4%)	(0.1%)	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,657.41	(1.3%)	2.1%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	503.31	(1.7%)	(0.5%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	453.76	(1.4%)	6.8%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,791.22	(1.3%)	6.7%	(10.1%)	
	U.S.A	S&P 500	▼	3,861.59	(1.5%)	0.6%	(19.2%)	
	U.S.A	DJIA	▼	31,909.64	(1.1%)	(3.7%)	(8.6%)	
	U.S.A	NASDAQ Composite	▼	11,138.89	(1.8%)	6.4%	(33.0%)	
	UK	FTSE 100	▼	7,748.35	(1.7%)	4.0%	1.7%	
	Germany	DAX	▼	15,427.97	(1.3%)	10.8%	(11.4%)	
	Japan	NIKKEI 225	▼	28,143.97	(1.7%)	7.9%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	19,319.92	(3.0%)	(2.3%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.58	(0.70%)	1.02%	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.20	0.88%	(0.44%)	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.06	0.59%	(0.58%)	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.40%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	82.78	1.5%	(3.6%)	5.8%	
	Oil	NYMEX	▲	76.68	1.3%	(4.5%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.43	(4.4%)	(38.0%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,868.26	2.0%	2.4%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	20.54	2.3%	(14.3%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	20,503.75	2.0%	24.0%	(64.2%)	

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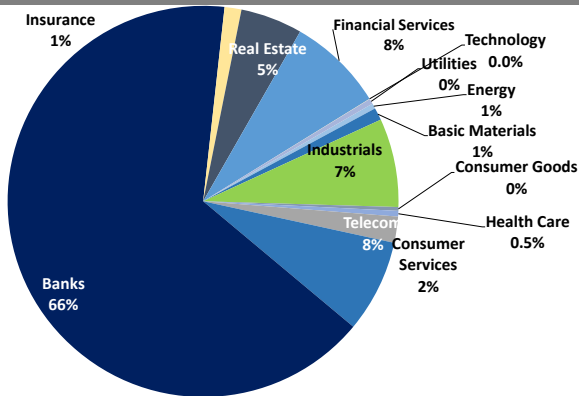
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 13, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,501.8	32.2	6.7%
2- National Bank of Kuwait	8,322.7	17.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,717.7	41.7	8.2%
5- Zain	2,358.2	11.7	16.8%
6- Agility (PWC Logistics)	1,503.3	36.9	3.0%
7- Gulf Bank	966.6	16.0	8.6%
8- Commercial Bank of Kuwait	963.0	17.4	8.2%
9- Mabane Co.	962.3	16.0	10.7%
10- Burgan Bank	728.8	15.7	6.2%
Total	33,424	21.94	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.206	0.208	20.8%
Sanam Real Estate Co.	0.075	0.008	11.5%
Kuwait Emirates Holding Co.	0.038	0.003	8.6%
Independent Petroleum Group	0.499	0.039	8.5%
Metal & Recycling Co.	0.065	0.005	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.029	(0.013)	(30.7%)
Al Madar Finance & Investment Co.	0.085	(0.009)	(9.7%)
UniCap Investment and Finance	0.043	(0.005)	(9.4%)
Al-Manar Financing & Leasing Co.	0.056	(0.005)	(8.3%)
The Securities House Co.	0.059	(0.004)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.863	(0.8%)	15,352,088
A'ayan Leasing & Investment Co.	0.136	(2.2%)	12,006,849
GFH Financial Group	0.075	(2.9%)	10,686,952
Kuwait Projects Co.(Holding)	0.118	2.6%	5,691,528
Kuwait International Bank	0.194	(0.5%)	5,326,276

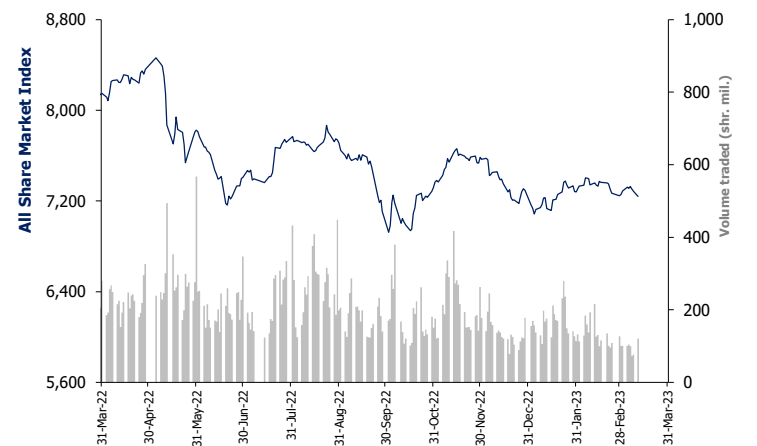
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,384.9	▼	(0.6%)	(0.1%)	(0.8%)
Energy	213.6	▲	3.0%	4.1%	(6.9%)
Basic Materials	468.3	▲	0.4%	0.5%	(2.0%)
Industrials	3,394.4	▼	(0.8%)	(2.1%)	(9.9%)
Consumer Staples	143.0	▼	(1.3%)	(1.2%)	(1.5%)
Health Care	222.2	=	0.0%	0.5%	0.1%
Consumer Discretionary	1,008.2	▲	3.7%	4.8%	2.7%
Telecommunications	3,548.2	▼	(1.0%)	(1.2%)	(2.0%)
Banks	30,465.1	▼	(0.7%)	0.5%	1.4%
Insurance	657.0	▲	1.8%	1.3%	6.3%
Real Estate	2,362.4	▼	(0.7%)	(2.4%)	(8.3%)
Financial Services	3,694.0	▼	(0.9%)	(1.9%)	(3.7%)
Technology	9.3	=	0.0%	(0.1%)	(2.8%)
Utilities	199.1	▼	(0.5%)	(0.5%)	(3.7%)

Market Breadth	▲ 22	▼ 85	= 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,079.32	(58.8)	(0.7%)	0.1%	(0.4%)
Main 50 Index	5,615.73	(42.1)	(0.7%)	(1.5%)	(1.8%)
Main Market Index	5,493.77	(7.2)	(0.1%)	(1.0%)	(1.8%)
All Share Market Index	7,238.46	(44.9)	(0.6%)	(0.1%)	(0.7%)
Market Cap (KWD Mn)	46,384.93	(287.3)	(0.6%)	(0.1%)	(0.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

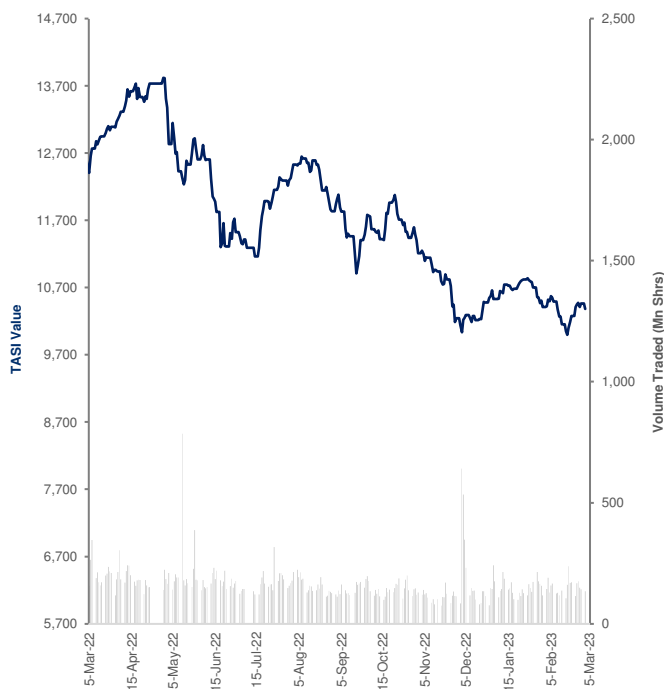
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	120.5	44.1	57.8%	143.4	287.4
Value Traded (KWD Mn)	34.0	5.8	20.6%	42.2	67.5
No. of Trades	7,377	1,137	18.2%	8,970	12,520

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.863	(0.8%)	13,225,210
Zain	0.545	(1.3%)	1,816,041
Agility (PWC Logistics)	0.589	(1.5%)	1,773,583
A'ayan Leasing & Investment Co.	0.136	(2.2%)	1,627,155
National Bank of Kuwait	1.102	(0.7%)	1,596,509

Saudi Tadawul Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,014,180.2	(0.2%)	3.0%	1.4%
Energy	7,268,215.8	0.0%	3.2%	2.2%
Materials	697,214.8	(0.0%)	1.1%	0.3%
Capital Goods	24,649.2	(0.2%)	1.4%	15.4%
Commercial & Professional Svc	7,905.2	0.6%	5.4%	9.8%
Transportation	17,047.5	(0.4%)	2.9%	10.8%
Consumer Durables & Apparel	3,880.9	0.5%	4.0%	6.0%
Consumer Services	66,494.5	(1.4%)	4.2%	17.6%
Media	21,124.5	(1.0%)	2.1%	4.4%
Retailing	29,833.9	(0.7%)	(1.9%)	0.6%
Food & Staples Retailing	49,607.7	(0.4%)	(0.3%)	6.7%
Food & Beverages	94,978.2	0.3%	4.0%	6.1%
Health Care Equipment & Svc	138,833.9	(0.2%)	5.7%	9.4%
Pharma, Biotech & Life Science	2,709.6	2.3%	4.3%	3.7%
Banks	865,707.3	(1.8%)	3.3%	(8.1%)
Diversified Financials	52,741.7	(1.2%)	1.0%	(8.0%)
Insurance	54,990.1	(0.1%)	2.2%	12.1%
Telecommunication Services	231,262.3	(1.2%)	7.2%	5.5%
Utilities	211,804.7	(0.5%)	0.2%	(5.0%)
REITs	16,531.6	0.2%	0.9%	1.6%
Real Estate Mgmt & Dev't	92,223.0	0.8%	3.0%	10.0%
Software & Services	66,423.8	(1.1%)	(0.2%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Shipping Co of Saudi	29.90	9.9%
Thimar	33.40	9.9%
Saudi Ground Services Co	22.82	5.2%
Wafrah for Industry and Dev.	33.90	4.5%
Alqemam for Computer Systems Co.	68.60	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Bank AlBilad	38.00	(3.6%)
Theeb Rent a Car Co.	74.40	(3.3%)
Riyad Bank	28.35	(3.1%)
Saudi Arabian Amiantit Co	37.45	(2.9%)
Leejam Sports Co JSC	95.50	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.71	30,523
Saudi Arabian Oil Co	32.80	7,349
Alinma Bank	29.95	6,846
Mobile Telecommunications Co S	11.24	4,825
National Commercial Bank	45.90	3,608

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,383.82	(79.36)	(0.8%)	2.8%	(0.9%)
Market Cap (SAR Mn)	10,014,180	(20,517)	(0.2%)	3.0%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	134.4	(8.4)	(5.9%)	149.1	202.7
Value Traded (SAR Mn)	3,428.4	(519.8)	(13.2%)	3,926.7	8,267.5
No. of Trades	275,598	(33,361)	(10.8%)	300,455	356,455

Market Breadth	▲ 76	▼ 132	= 25
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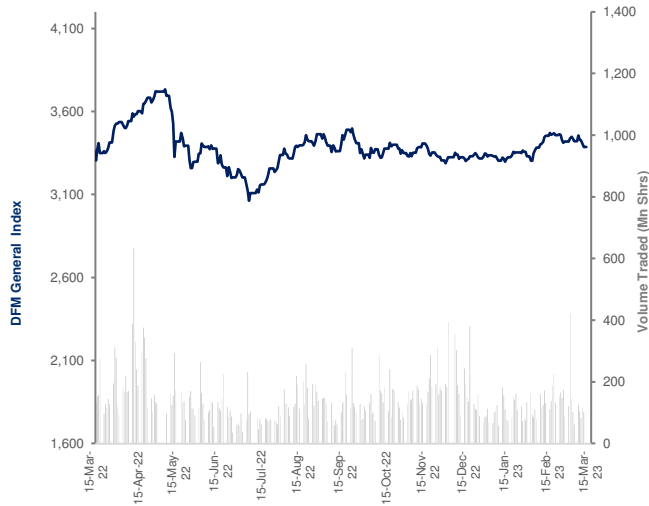
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.80	0.0%	241.60
Al Rajhi Bank	73.70	(1.7%)	216.69
Alinma Bank	29.95	(2.4%)	205.00
National Commercial Bank	45.90	(1.2%)	165.69
Americana Restaurants International PLC	3.71	(2.1%)	114.22

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	584,541.4	(0.6%)	(1.3%)	1.2%
Financials	241,710.2	(0.6%)	(4.2%)	0.5%
Real Estate	87,086.6	(0.9%)	2.1%	1.2%
Industrial	77,347.6	0.1%	1.3%	4.0%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	23,585.9	0.7%	1.1%	6.3%
Consumer Discretionary	2,773.7	(1.4%)	(3.3%)	(1.5%)
Telecommunication	23,246.4	(0.6%)	(2.1%)	(12.2%)
Utilities	127,836.6	(1.1%)	0.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.82	3.4%
Ajman Bank Pjsc	1.15	2.7%
Gulf Navigation Holding Pjsc	0.91	2.2%
Dar Al Takaful	0.72	2.1%
Tabreed	2.93	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.50	(6.0%)
TECOM	2.39	(2.8%)
Ithmaar Holding	0.14	(2.8%)
Union Properties Pjsc	0.23	(2.2%)
Dubai Financial Market Pjsc	1.38	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.15	28,973
Emaar Properties Pjsc	5.49	15,948
Gulf Navigation Holding Pjsc	0.91	8,350
DEWA	2.39	8,234
Dubai Financial Market Pjsc	1.38	7,526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,385.51	(24.01)	(0.7%)	(1.5%)	1.5%
Market Cap (AED Mn)	584,541	(3,646)	(0.6%)	(1.3%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	102.1	(12.5)	(10.9%)	126.4	147.7
Value Traded (AED Mn)	237.7	(108.9)	(31.4%)	290.6	319.6
No. of Trades	4,449	(2,009)	(31.1%)	5,930	4,297

Market Breadth

▲ 10 ▼ 20 = 39

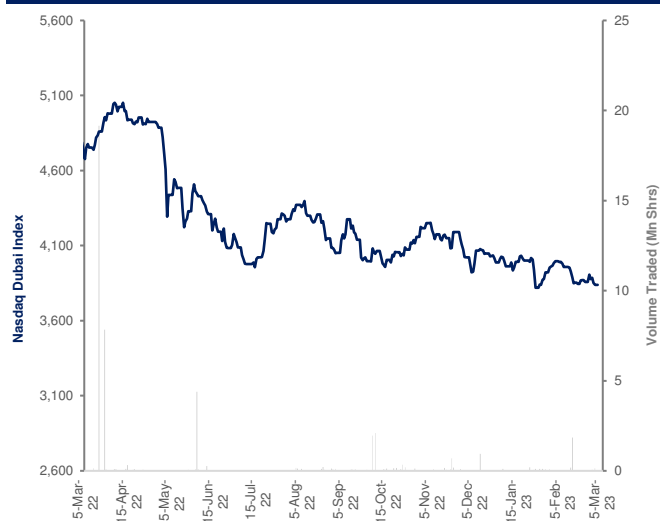
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.49	(0.18%)	86.56
Ajman Bank Pjsc	1.15	2.68%	32.44
DEWA	2.39	(1.24%)	19.77
Emaar Development	5.42	(1.63%)	17.48
Emirates Nbd	12.90	0.78%	15.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,788.8	(0.0%)	(0.8%)	(6.0%)
DEPA Limited (AED)	50.5	(0.0%)	0.0%	7.1%
Emirates REIT (CEIC) Limited	71.8	(3.4%)	(7.8%)	(7.8%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,746.7	0.0%	4.4%	15.7%
Nasdaq, Inc.	27,491.7	0.0%	(1.5%)	(8.7%)
Orascom Construction Limited	331.0	0.0%	(10.0%)	(28.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.23	(3.4%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.23	130
Enbd Reit (Ceic) Limited	0.39	9
Depa Limited (Aed)	0.30	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,838.05	(47.61)	(1.2%)	(0.8%)	(3.8%)
Market Cap (USD Mn)	32,789	(2.6)	(0.0%)	(0.8%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.14	0.1	134.9%	0.117	0.06
Value Traded (USD Mn)	0.034	0.0	142.1%	0.0	0.05
No. of Trades	5	4	400.0%	3	3

Market Breadth	▲ 0	▼ 1	= 6
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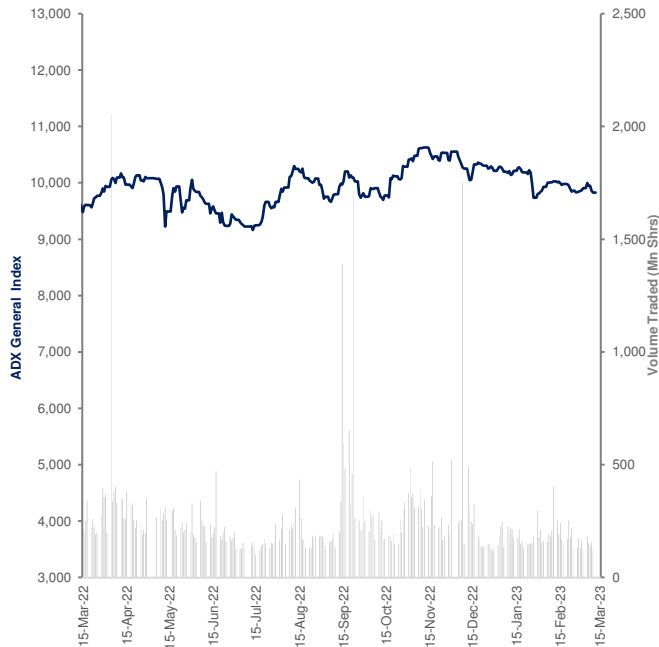
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	(3.43%)	0.03
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00
Depa Limited (Aed)	0.30	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,487,685.2	(0.4%)	0.2%	(3.5%)
Financials	1,211,577.8	(0.2%)	(0.4%)	(6.0%)
Telecommunication	255,161.9	(0.6%)	(1.0%)	9.9%
Consumer Discretionary	51,735.3	(1.6%)	2.5%	11.5%
Industrial	300,651.4	(0.5%)	(0.6%)	(0.8%)
Real Estate	40,981.7	(0.0%)	3.2%	8.3%
Basic Materials	111,509.9	0.4%	1.9%	0.3%
Energy	117,266.3	(0.1%)	4.2%	7.3%
Utilities	382,276.5	(0.9%)	0.9%	(0.9%)
Consumer Staples	3,966.6	(0.4%)	0.1%	7.4%
Health Care	12,557.9	(0.6%)	0.9%	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.26	14.8%
ADNOC Distribution	4.30	1.7%
Bank Of Sharjah	0.40	1.3%
Abu Dhabi Natl Co For Buildi	0.16	1.3%
National Corp Tourism & Hote	2.65	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.84	(9.9%)
Ras Al Khaima Poultry	2.10	(9.9%)
Ras Al Khaimah Cement Co Psc	2.40	(4.4%)
National Bank Of Ras Al-Khai	4.87	(2.6%)
Methaq Takaful Insurance	0.60	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.77	19,642
Aldar Properties Pjsc	4.87	14,822
Borouge	2.63	11,923
Eshraq Properties Co Pjsc	0.45	9,282
ADNOC Distribution	4.30	8,467

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,827.79	(32.39)	(0.3%)	(0.2%)	(3.8%)
Market Cap (AED Mn)	2,487,685	(9,200)	(0.4%)	0.2%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	123.9	(30.8)	(19.9%)	182.9	219.9
Value Traded (AED Mn)	955.9	(83.5)	(8.0%)	1,513.2	1,440.1
No. of Trades	7,426	(2,169)	(22.6%)	11,017	7,430

Market Breadth	▲ 9	▼ 30	= 38
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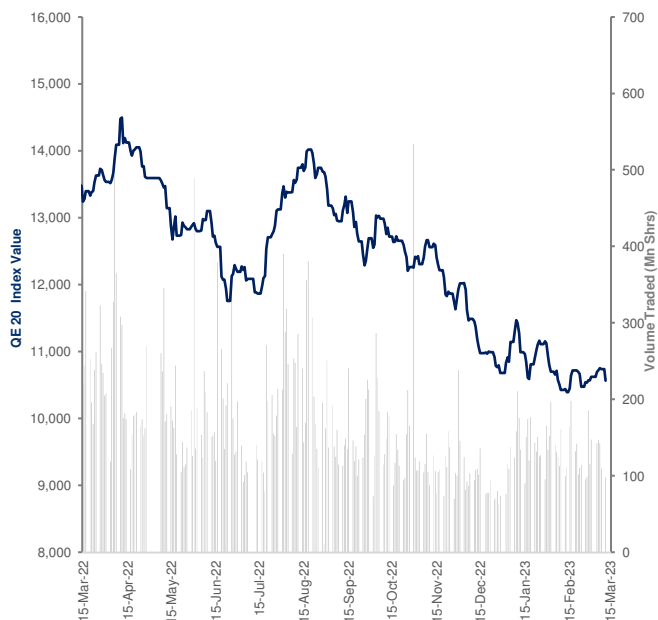
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	307.41
Alpha Dhabi Holding PJSC	21.42	(0.37%)	118.94
Multiply Group	3.77	(2.08%)	74.40
Aldar Properties Pjsc	4.87	0.00%	72.06
National Marine Dredging Co	38.90	0.05%	61.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,699.5	(1.4%)	(0.3%)	(2.5%)
Banking & Finance Sector	280,664.7	(1.3%)	(1.2%)	(4.7%)
Goods & Consumer Services	30,056.1	(1.3%)	0.7%	(8.2%)
Industrial Sector	167,083.0	(1.3%)	1.3%	6.2%
Insurance Sector	8,783.9	(2.9%)	(5.4%)	(15.9%)
Real Estate	39,914.4	(2.3%)	3.4%	(7.5%)
Telecom	35,810.4	(1.4%)	(1.0%)	(1.0%)
Transport	31,386.9	(1.0%)	(3.3%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.34	8.7%
Damaan Islamic Insurance Company (BEEMA)	4.09	4.8%
Gulf Warehousing Co	3.75	1.4%
Qatar Navigation QSC	8.79	1.1%
Qatar Oman Investment Co QSC	0.56	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	0.72	(9.9%)
Qatar General Insurance & Rein	0.90	(5.8%)
Aamal Co	0.88	(4.3%)
Qatar German Co for Medical De	0.97	(4.1%)
Salam International Investment	0.55	(3.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.92	12,612
National Leasing	0.66	10,178
Masraf Al Rayan QSC	2.74	8,667
Diala Brokerage & Investments	0.72	6,496
Mazaya Qatar Real Estate Devel	0.58	5,821

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,565.41	(171.19)	(1.6%)	(0.1%)	(1.1%)
Market Cap (QAR Mn)	593,699	(8,260)	(1.4%)	(0.3%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	97.9	(11.9)	(10.9%)	135.4	226.8
Value Traded (QAR Mn)	252.9	(104.1)	(29.2%)	468.2	744.2
No. of Trades	8,329	(3,074)	(27.0%)	15,666	14,297

Market Breadth	▲ 6	▼ 42	= 2
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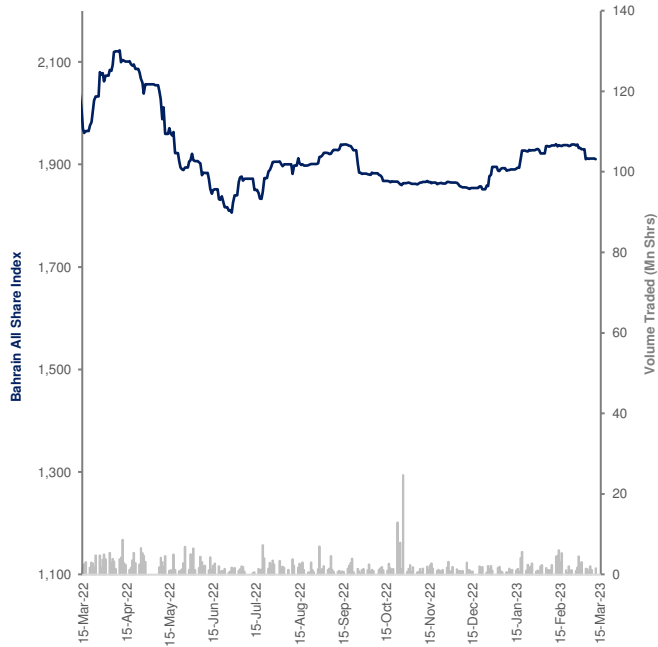
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.23	(0.70%)	32.96
Investment Holding Group	1.92	(2.30%)	23.98
Masraf Al Rayan QSC	2.74	(1.86%)	23.74
Qatar Navigation QSC	8.79	1.09%	18.02
Qatar Islamic Bank SAQ	18.66	(3.76%)	17.94

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,077.9	(0.7%)	(0.8%)	1.4%
Materials	1,562.0	0.0%	(9.1%)	0.9%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	211.3	0.0%	(1.7%)	(0.6%)
Consumer Staples	157.4	0.0%	0.1%	1.6%
Financials	30,080.5	(0.7%)	(0.4%)	1.6%
Communication Services	846.4	(0.1%)	(0.4%)	(3.4%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.14	(2.1%)
Kuwait Finance House - Bahrain	2.77	(1.5%)
Solidarity Bahrain BSC	0.26	(0.8%)
BBK BSC	0.53	(0.6%)
National Bank of Bahrain BSC	0.65	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	561
Bahrain Telecommunications Co	0.46	344
National Bank of Bahrain BSC	0.65	143
Nass Corp BSC	0.05	105
Solidarity Bahrain BSC	0.26	87

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,910.28	(1.40)	(0.1%)	(1.1%)	0.8%
Market Cap (BHD Mn)	33,078	(217)	(0.7%)	(0.8%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,512	352	30.3%	1,911.1	2,506.0
Value Traded (BHD '000)	536	202	60.7%	990.2	1,063.7
No. of Trades	37	16	76.2%	54	65

Market Breadth	▲ 0	▼ 5	= 39
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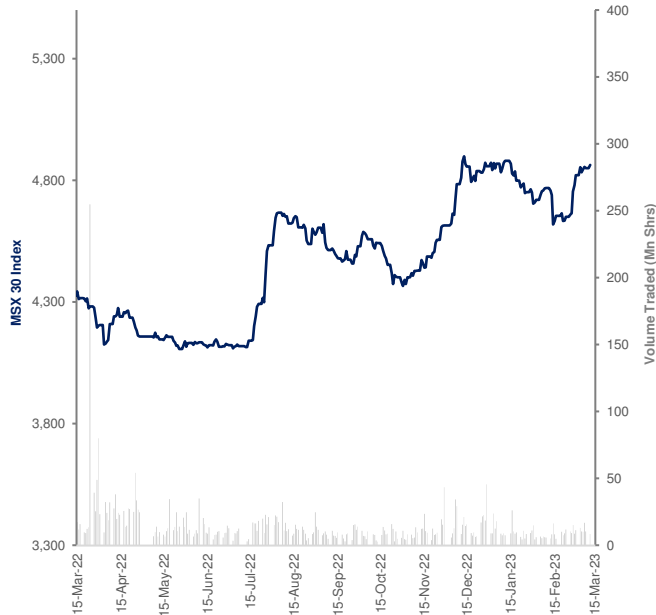
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.46	0.00%	0.16
Kuwait Finance House - Bahrain	2.77	(1.49%)	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.11	0.00%	0.06
BBK BSC	0.53	(0.57%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,520.7	0.2%	1.4%	1.0%
Financial	5,270.6	0.1%	0.5%	0.0%
Industrial	838.3	(0.4%)	2.6%	(4.6%)
Services	2411.7	0.5%	2.9%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.17	4.9%
Ominvest	0.49	2.1%
Muscat City Desalination	0.101	2.0%
Oman Telecommunications Co.	1.03	2.0%
Voltamp Energy Co.	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	(8.7%)
Raysut Cement Co.	0.14	(7.3%)
Gulf Mushroom Products Co.	0.24	(3.6%)
Al Suwadi Power Co.	0.03	(3.1%)
Al Jazeera Services Co.	0.26	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Shell Oman Marketing Co.	0.90	2,023
Bank Muscat	0.29	1,805
Ominvest	0.49	1,464
Al Madina Takaful Co.	0.09	317
Oman Telecommunications Co.	1.03	312

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,862.32	12.78	0.3%	2.3%	0.1%
Market Cap (OMR Mn)	8,520.7	14.15	0.2%	1.4%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,318.5	(2,032.8)	(19.6%)	9,840.4	21,630.1
Value Traded (OMR '000)	3,862.9	1,226.6	46.5%	2,088.5	4,043.3

Market Breadth	▲ 10	▼ 12	= 92
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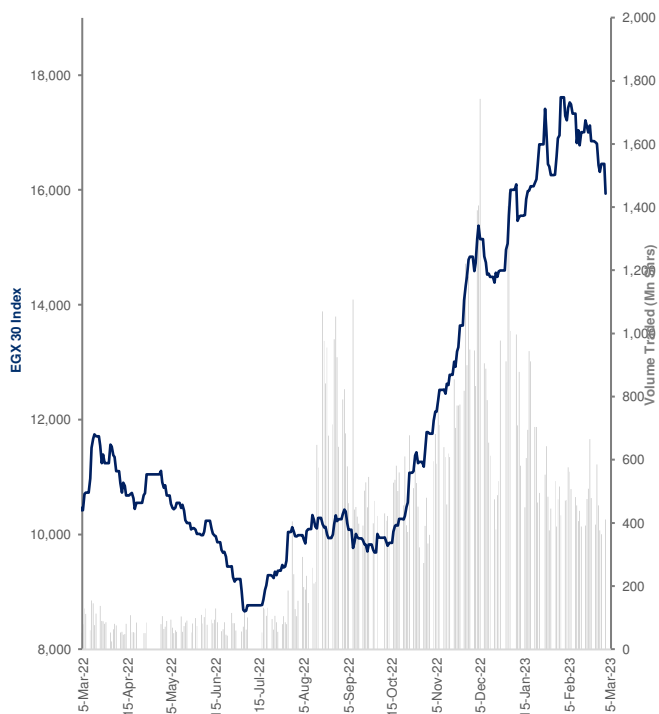
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Shell Oman Marketing Co.	0.90	0.90%	1.82
Ominvest	0.49	2.08%	0.71
Bank Muscat	0.29	0.00%	0.52
Oman Telecommunications Co.	1.03	1.98%	0.32
Renaissance Services Co.	0.42	(2.35%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,098,997.3	(2.6%)	(4.3%)	8.5%
Banks	301,354.8	(1.9%)	(3.2%)	21.7%
Basic Resources	115,814.0	(2.8%)	(1.0%)	13.4%
Industrial Goods	36,545.1	(6.5%)	(7.4%)	3.0%
Health Care & Pharmaceuticals	43,684.0	(1.3%)	(2.9%)	(5.6%)
Real Estate	138,690.0	(3.4%)	(5.7%)	0.6%
Travel and Leisure	38,738.1	(0.3%)	0.4%	19.5%
Food, Beverages & Tobacco	71,717.5	(3.8%)	(14.9%)	3.0%
Energy and Support Services	12,848.5	(1.8%)	(2.5%)	27.6%
Trade and Distributors	6,089.6	(2.9%)	(2.1%)	(5.1%)
Shipping and Transport	32,163.9	(3.5%)	1.7%	(2.5%)
Education Services	15,543.3	(0.8%)	(5.4%)	(11.2%)
Contracting and Construction Eng	14,621.9	(1.9%)	(4.3%)	(3.6%)
Textiles and Durables	12,595.2	(2.2%)	2.8%	7.8%
Building Materials	10,793.1	(1.3%)	(1.1%)	(2.2%)
Media & Communication Services	99,565.7	(5.3%)	(8.2%)	(3.9%)
Paper and Packaging	2,104.8	(1.2%)	(3.3%)	1.5%
Non-bank Financial Services	146,127.8	(0.4%)	(2.2%)	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	17.47	4.1%
Egyptian Kuwaiti Holding	1.25	3.1%
Egyptian Iron & Steel	7.06	2.3%
Misr Hotels	57.00	2.0%
United Housing & Development	4.53	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
East Delta Flour Mills	126.90	(9.1%)
Orascom Development Egypt	8.28	(8.2%)
E-finance For Digital and Financial Investments	16.06	(7.8%)
GB AUTO	4.81	(7.7%)
North Cairo Mills	30.07	(7.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Egyptians Housing Development & Reconstruction	0.30	35,887
Citadel Capital - Common Shares	1.97	33,208
Dice Sport & Casual Wear	0.43	19,166
Arab Developers Holding	0.52	18,556
Cairo Poultry	4.00	17,186

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,936.89	(517.4)	(3.1%)	(6.3%)	9.2%
Market Cap (EGP Mn)	1,098,997.3	(28,842.7)	(2.6%)	(4.3%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	411.0	46.5	12.8%	595.9	80.4
Value Traded (EGP Mn)	1,752.8	100.3	6.1%	2,179.9	442.5
No. of Trades	62,656	7,217	13.0%	68,882	12,464

Market Breadth	▲ 10 ▼ 127 = 87
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.05	(1.83%)	469.61
Abou Kir Fertilizers & Chemicals	40.00	(2.44%)	120.48
Fawry For Banking Technology And Electronic Payment	5.01	(6.70%)	79.14
Cairo Poultry	4.00	(2.91%)	68.55
Citadel Capital - Common Shares	1.97	(6.19%)	67.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 13, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.08	6.9%
JORDAN DUTY FREE SHOP	9.20	6.4%
AMWAJ PROPERTIES	0.17	6.3%
BABELON INVESTMENTS CO PLC	2.54	4.5%
COMPREHENSIVE MULTIPLE TRANS	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	0.64	(4.5%)
JORDAN PETROLEUM REFINERY CO	6.00	(4.5%)
JORDANIAN EXPATRIATES INV HL	0.44	(4.3%)
SHIRA REAL ESTATE DEVELOPMEN	0.70	(4.1%)
RUMM FINANCIAL BROKERAGE	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.32	3,929
CENTURY INVESTMENT GROUP	0.22	1,080
RUMM FINANCIAL BROKERAGE	0.47	934
AL FARIS NATIONAL COMP FOR I	0.66	894
FIRST INSURANCE	0.69	641

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,043.4	(0.9%)	(0.4%)	2.8%
Banking	8,026.1	(0.8%)	(0.2%)	1.6%
Insurance	274.4	0.6%	1.0%	(0.7%)
Diversified Financial Services	250.6	(0.9%)	(1.7%)	(0.2%)
Real Estate	444.3	(0.3%)	(0.5%)	16.7%
Educational Services	52.1	0.0%	0.0%	(7.4%)
Hotels and Tourism	271.3	(0.3%)	(0.2%)	(8.3%)
Transportation	254.7	(0.3%)	(1.7%)	(7.6%)
Technology and Communication	96.7	(0.2%)	0.4%	4.0%
Utilities and Energy	1,689.7	(2.8%)	(2.2%)	13.4%
Commercial Services	298.9	4.4%	4.7%	2.1%
Chemical Industries	56.2	0.3%	(0.7%)	(2.9%)
Food and Beverages	225.4	(0.1%)	0.0%	(7.7%)
Tobacco and Cigarettes	14.3	2.2%	(7.8%)	30.1%
Mining and Extraction Industries	22.2	0.0%	(0.3%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,642.02	(60.80)	(2.2%)	(0.5%)	5.6%
Market Cap (JD Mn)	12,043.43	(109.13)	(0.9%)	(0.4%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	11,007.5	8,166.5	287.5%	4,980.6	2,399.1
Value Traded (JD '000)	8,607.5	3,485.0	68.0%	8,071.3	3,895.4
No. of Trades	2,876	543	23.3%	3,318	1,678

Market Breadth	▲ 18	▼ 43	= 83
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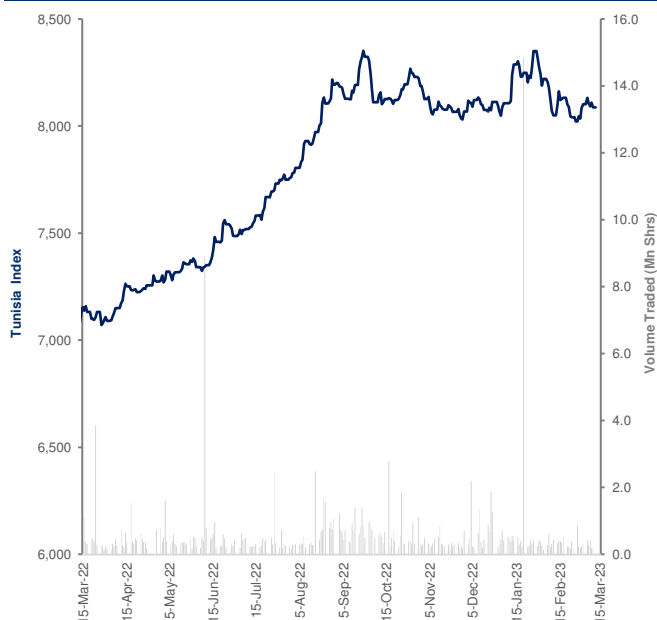
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.00	(4.46%)	2.45
AL-TAJAMOUAT FOR TOURISTIC P	0.32	3.23%	1.19
AL FARIS NATIONAL COMP FOR I	0.66	0.00%	0.56
AFAQQ FOR ENERGY CO PLC	2.69	(3.93%)	0.48
BANK AL ETIHAD	2.08	(3.70%)	0.48

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,032.3	(0.4%)	0.5%	(0.2%)
Banking	10,226.5	(0.3%)	0.7%	1.7%
Insurance	902.9	0.0%	0.3%	(4.0%)
Leasing	645.4	(0.8%)	(0.2%)	1.0%
Financial Services	1,488.0	(4.4%)	(3.5%)	(11.6%)
Industrial	1,676.8	0.7%	(0.4%)	0.1%
Chemical Industry	474.8	0.0%	0.7%	(1.0%)
Food & Beverage	4,114.1	0.1%	2.1%	0.3%
Retailing	1,062.2	(0.1%)	0.1%	(2.2%)
Others	1,441.6	0.0%	0.6%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Delice Holding	12.40	2.5%
Societe Electrostar	0.47	2.2%
SOTUMAG	4.78	1.9%
Atelier du Meuble Interieurs S	2.88	1.8%
Manufacture de Panneaux Bois D	4.27	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	7.70	(4.7%)
Cie Internationale de Leasing	20.04	(4.2%)
Societe de Production Agricole	1.45	(3.3%)
Universal Auto Distributors Ho	0.32	(3.0%)
GIF Filter SA	0.35	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.32	31
Amen Bank	31.40	25
Tunisie Profiles Aluminium SA	4.27	17
Banque de Tunisie	5.00	15
Societe D'Articles Hygieniques	8.98	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,086.27	(23.20)	(0.3%)	0.5%	(0.3%)
Market Cap (DT Mln)	22,032	(89.54)	(0.4%)	0.5%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	192.9	11.0	6.1%	642.3	512.5
Value Traded ('000 DT)	1,811.9	(51.9)	(2.8%)	5,275.9	3,547.5
No. of Trades	778	(5)	(0.6%)	1,001	983

Market Breadth	▲ 15	▼ 20	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	31.40	0.64%	0.78
Banque Internationale Arabe de	92.00	(0.54%)	0.13
Societe Frigorifique et Brasse	13.65	(0.37%)	0.13
Societe D'Articles Hygieniques	8.98	0.90%	0.11
Societe Tunisienne de Verrerie	9.20	(0.43%)	0.09

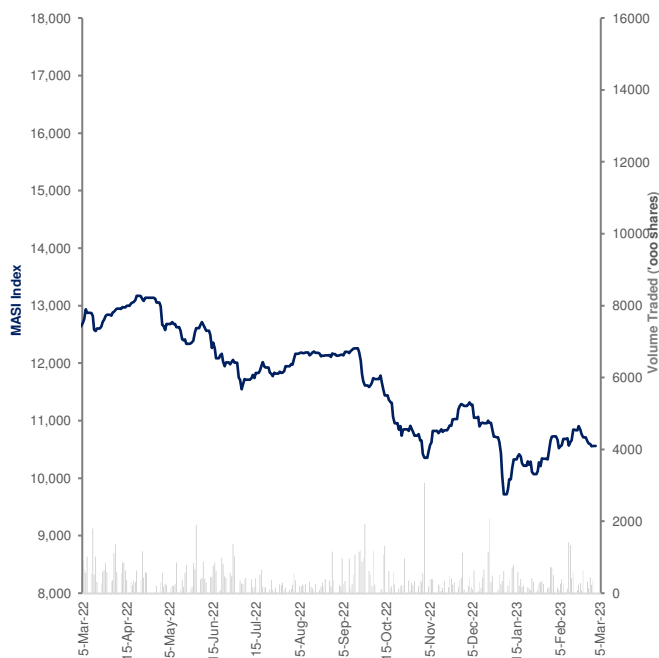
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	483,506.2	(0.2%)	(3.7%)	(2.2%)
Banking	189,992.7	(0.1%)	(4.5%)	1.2%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,141.2	(0.7%)	(7.6%)	(11.5%)
Construction & Building Material	51,442.9	(1.5%)	(4.7%)	(1.3%)
Distributors	17,794.2	4.1%	0.6%	(0.8%)
Electricity	23,588.5	5.3%	1.0%	(8.9%)
Food Producers & Processors	23,537.6	(0.4%)	(2.1%)	(3.2%)
Holding Companies	2,034.9	(4.4%)	(3.2%)	(3.2%)
Insurance	24,475.9	(2.3%)	(4.4%)	(1.2%)
Investment & other Finance	3,437.1	0.0%	1.6%	7.4%
Leisures & Hotel	1,608.2	(3.6%)	(4.6%)	(1.5%)
Materials, Software & Computer	5,985.6	0.1%	0.7%	2.5%
Mining	31,227.6	(0.2%)	(1.2%)	2.0%
Oil & Gas	15,021.9	0.0%	(2.8%)	(6.0%)
Real Estate	3,605.6	(0.2%)	(6.0%)	(1.9%)
Telecommunications	77,360.4	(1.3%)	(5.3%)	(7.4%)
Transport	738.0	0.0%	(7.4%)	(11.0%)
Forestry & Paper	125.3	0.8%	(2.9%)	78.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4499.00	5.9%
TAQA Morocco SA	1000.00	5.3%
Med Paper SA	26.19	0.8%
Douja Promotion Groupe Addoha	6.05	0.7%
Banque Centrale Populaire	235.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	120.00	(5.3%)
Delta Holding SA	23.23	(4.4%)
Saham Assurance	1000.00	(3.8%)
RISMA	112.25	(3.6%)
Banque Marocaine Pour Le Comme	480.00	(3.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	235.00	154.1
Bank of Africa	163.00	72.5
Maroc Telecom	88.00	59.9
Attijariwafa Bank	399.00	30.1
Alliances Developpement Immobi	53.00	9.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,557.71	0.24	0.0%	(3.2%)	(1.5%)
Market Cap (MAD Mn)	483,506	(1,073)	(0.2%)	(3.7%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	359.5	129.7	56.5%	368.0	1,117.2
Value Traded (MAD Mn)	91.24	66.97	275.9%	70.9	133.9

Market Breadth	▲ 7	▼ 15	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	235.00	0.62%	36.16
Managem SA	2584.00	0.00%	12.68
Attijariwafa Bank	399.00	0.00%	12.01
Bank of Africa	163.00	(0.18%)	11.86
Maroc Telecom	88.00	(1.29%)	5.35

Source: Bloomberg, Kamco Research

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