

MENA Markets Daily Report

March 2, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	8,087.39	0.2%	(0.3%)	6.2%	
		Kuwait	Main 50 Index	▼	5,698.61	(0.1%)	(0.4%)	(5.9%)	
	Kuwait	2	Kuwait	Main Market Index	▼	5,544.30	(0.1%)	(0.9%)	(4.9%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,256.34	0.2%	(0.5%)	3.5%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	10,192.26	0.9%	(2.7%)	(7.1%)
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	3,447.05	0.3%	3.3%	4.4%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,870.76	0.0%	(3.0%)	(6.9%)
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,853.93	0.1%	(3.5%)	20.3%
	Bahrain	8	Qatar	QE 20 Index	▲	10,571.82	0.0%	(1.0%)	(8.1%)
	Oman	9	Bahrain	Bahrain All Share	=	1,931.92	0.0%	1.9%	5.5%
	Egypt	10	Oman	MSX 30 Index	▲	4,780.56	0.6%	(1.6%)	17.6%
	Jordan	11	Egypt	EGX 30	▲	17,123.01	0.7%	17.3%	22.2%
	Tunisia	12	Jordan	ASE Index	▼	2,654.93	(0.0%)	6.1%	18.1%
Morocco	13	Tunisia	Tunisia Index	▼	8,034.45	(0.1%)	(0.9%)	15.1%	
		Morocco	MASI	▼	10,842.62	(0.6%)	1.1%	(18.8%)	
Emerging Markets									
		China	SSE Composite Index	▲	3,312.35	1.0%	7.2%	(15.1%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	955.81	1.0%	(1.5%)	(41.3%)	
		India	SENSEX	▲	59,411.08	0.8%	(2.3%)	4.4%	
		Brazil	BOVESPA Stock Index	▼	104,384.67	(0.5%)	(4.9%)	4.7%	
		Mexico	BOLSA Index	▲	53,473.46	1.4%	10.3%	(7.0%)	
		Emerging Markets	MSCI EM Index	▲	984.19	2.1%	2.9%	(22.3%)	
Global Markets									
		World	MSCI World Index	▼	2,706.79	(0.3%)	4.0%	(19.2%)	
		Asia	MSCI Asia Pacific	▲	521.14	1.9%	3.1%	(19.8%)	
		Europe	DJ Stoxx 600	▼	457.68	(0.7%)	7.7%	(11.8%)	
		Europe	FTSEurofirst 300	▼	1,804.99	(0.7%)	7.5%	(10.1%)	
		U.S.A	S&P 500	▼	3,951.39	(0.5%)	2.9%	(19.2%)	
		U.S.A	DJIA	▲	32,661.84	0.0%	(1.5%)	(8.6%)	
		U.S.A	NASDAQ Composite	▼	11,379.48	(0.7%)	8.7%	(33.0%)	
		UK	FTSE 100	▲	7,914.93	0.5%	6.2%	1.7%	
		Germany	DAX	▼	15,305.02	(0.4%)	9.9%	(11.4%)	
		Japan	NIKKEI 225	▲	27,516.53	0.3%	5.4%	(9.4%)	
		Hong Kong	HANG SENG INDEX	▲	20,619.71	4.2%	4.2%	(15.5%)	
Currencies									
		USD	USD vs. World Currencies Basket	▼	104.48	(0.37%)	0.93%	8.5%	
		GBP/USD	British Pound / USD Cross	▲	1.20	0.06%	(0.45%)	(10.9%)	
		EUR/USD	Euro / USD Cross	▲	1.07	0.87%	(0.35%)	(6.2%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.05%	(0.24%)	(1.3%)	
Other Asset Classes									
		Oil	Brent	▲	84.31	0.5%	(1.9%)	5.8%	
		Oil	NYMEX	▲	77.69	0.8%	(3.2%)	4.2%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.81	2.3%	(28.2%)	14.5%	
		Gold	Gold Spot \$/Oz	▲	1,836.72	0.5%	0.7%	(0.8%)	
		Silver	Silver Spot \$/Oz	▲	20.99	0.4%	(12.4%)	2.5%	
		Bitcoin	Bitcoin USD Cross	▲	23,558.34	1.8%	42.4%	(64.2%)	
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Kamco Investment Company - K.S.C (Public)									

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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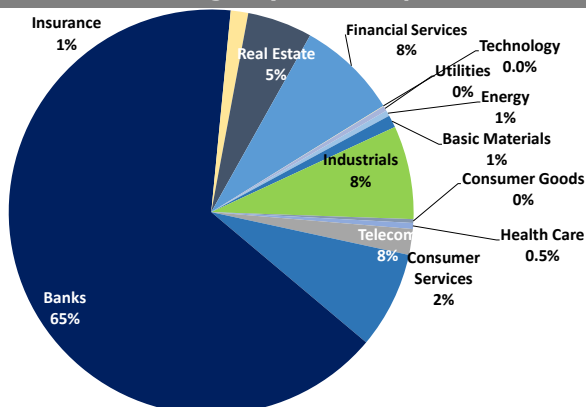
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,435.2	40.7	14.1%
2- National Bank of Kuwait	8,179.2	17.0	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,833.6	43.5	8.2%
5- Zain	2,405.8	11.9	16.8%
6- Agility (PWC Logistics)	1,531.4	37.5	3.0%
7- Gulf Bank	985.8	16.3	8.6%
8- Mabane Co.	976.0	16.3	10.7%
9- Commercial Bank of Kuwait	951.6	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,441	23.11	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.057	0.007	12.9%
Automated Systems Co.	0.098	0.005	5.3%
Kuwait Co. For Process Plant Const. & Cont	0.309	0.015	5.1%
Salbookh Trading Co.	0.009	0.000	4.9%
Al TAMEER Real Estate Investment Co.	0.020	0.001	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Asiya Capital Investment Co.	0.052	(0.007)	(11.3%)
Al Madar Finance & Investment Co.	0.091	(0.010)	(9.5%)
AL-Enma'a Real Estate Co.	0.052	(0.005)	(8.8%)
Wethaq Takaful Insurance Co.	0.021	(0.002)	(7.5%)
Arab Real Estate Co.	0.030	(0.002)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.124	(4.6%)	11,289,775
Kuwait Finance House	0.858	0.1%	10,577,140
Asiya Capital Investment Co.	0.052	(11.3%)	8,398,729
National Real Estate Co.	0.088	(1.3%)	5,356,626
Zain	0.556	(0.5%)	4,338,009

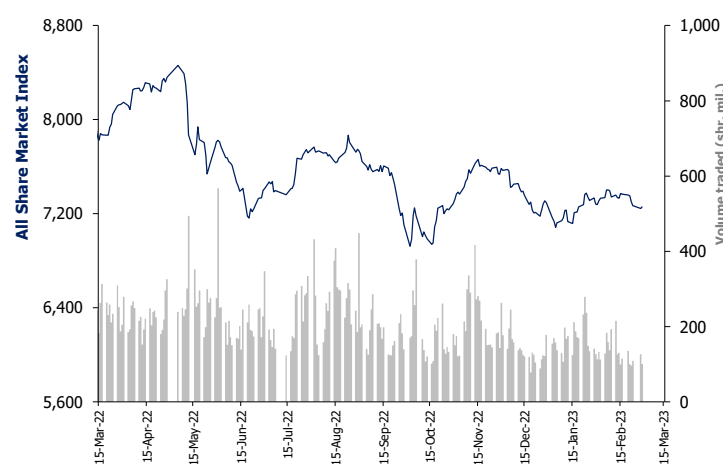
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,499.1	▲	0.2%	0.2%	(0.5%)
Energy	204.8	▼	(0.2%)	(0.2%)	(10.8%)
Basic Materials	466.7	▲	0.1%	0.1%	(2.3%)
Industrials	3,461.8	▼	(0.1%)	(0.1%)	(8.1%)
Consumer Staples	145.4	▲	0.4%	0.4%	0.1%
Health Care	221.1	=	0.0%	0.0%	(0.4%)
Consumer Discretionary	959.2	▼	(0.3%)	(0.3%)	(2.3%)
Telecommunications	3,590.3	▲	0.0%	0.0%	(0.8%)
Banks	30,421.6	▲	0.3%	0.3%	1.2%
Insurance	649.1	▲	0.1%	0.1%	5.0%
Real Estate	2,412.0	▼	(0.3%)	(0.3%)	(6.4%)
Financial Services	3,757.2	▼	(0.3%)	(0.3%)	(2.1%)
Technology	9.8	▲	5.3%	5.3%	2.4%
Utilities	200.2	=	0.0%	0.0%	(3.2%)

Market Breadth	▲ 45	▼ 51	■ 58		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,087.39	17.6	0.2%	0.2%	(0.3%)
Main 50 Index	5,698.61	(4.5)	(0.1%)	(0.1%)	(0.4%)
Main Market Index	5,544.30	(4.4)	(0.1%)	(0.1%)	(0.9%)
All Share Market Index	7,256.34	11.9	0.2%	0.2%	(0.5%)
Market Cap (KWD Mn)	46,499.15	76.2	0.2%	0.2%	(0.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	100.1	(26.9)	(21.2%)	151.7	291.6
Value Traded (KWD Mn)	29.1	(31.5)	(51.9%)	44.5	67.5
No. of Trades	7,906	(2,828)	(26.3%)	9,316	12,540

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.858	0.1%	9,094,699
Zain	0.556	(0.5%)	2,422,734
National Bank of Kuwait	1.083	1.2%	2,319,552
Kuwait Investment Co.	0.124	(4.6%)	1,446,554
Kuwait Telecommunication Co.	0.620	1.5%	1,389,866

Saudi Tadawul Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,692,484.7	(0.3%)	(0.3%)	(1.9%)
Energy	6,991,699.5	(0.8%)	(0.8%)	(1.7%)
Materials	690,433.7	0.1%	0.1%	(0.7%)
Capital Goods	24,168.1	(0.6%)	(0.6%)	13.2%
Commercial & Professional Svc	7,615.2	1.5%	1.5%	5.8%
Transportation	16,868.8	1.8%	1.8%	9.6%
Consumer Durables & Apparel	3,803.9	1.9%	1.9%	3.9%
Consumer Services	65,440.4	2.4%	2.4%	15.6%
Media	21,512.5	4.0%	4.0%	6.3%
Retailing	30,195.3	(0.7%)	(0.7%)	1.8%
Food & Staples Retailing	48,970.2	(1.6%)	(1.6%)	5.4%
Food & Beverages	92,384.0	1.2%	1.2%	3.2%
Health Care Equipment & Svc	133,355.8	1.6%	1.6%	5.0%
Pharma, Biotech & Life Science	2,647.2	1.9%	1.9%	1.3%
Banks	856,804.5	2.2%	2.2%	(9.0%)
Diversified Financials	52,208.3	(0.0%)	(0.0%)	(8.9%)
Insurance	55,106.4	2.4%	2.4%	12.3%
Telecommunication Services	219,044.0	1.5%	1.5%	(0.1%)
Utilities	208,180.3	(1.5%)	(1.5%)	(6.6%)
REITs	16,423.2	0.2%	0.2%	0.9%
Real Estate Mgmt & Dev't	89,675.3	0.1%	0.1%	7.0%
Software & Services	65,948.2	(0.9%)	(0.9%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab National Bank	25.00	8.6%
Naseej International Trading Co.	43.75	7.8%
Riyad Bank	27.45	5.4%
Al Gassim Investment Holding Co.	23.70	5.3%
Saudi British Bank/The	34.80	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	122.40	(4.4%)
Al Jouf Cement Co	13.34	(4.0%)
Astra Industrial Group	57.10	(3.9%)
Nahdi Medical Co.	181.00	(3.0%)
Saudi Arabian Fertilizer Co	129.60	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.72	62,088
Dar Al Arkan Real Estate Devel	14.36	9,100
Al Rajhi Bank	72.10	6,310
Alinma Bank	29.10	4,826
Bank AlBilad	36.35	3,272

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,192.26	89.56	0.9%	0.9%	(2.7%)
Market Cap (SAR Mn)	9,692,485	(29,100)	(0.3%)	(0.3%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	168.6	(68.4)	(28.9%)	148.8	193.2
Value Traded (SAR Mn)	4,132.7	(2,656.1)	(39.1%)	3,897.0	7,744.5
No. of Trades	319,514	(75,259)	(19.1%)	300,010	340,283

Market Breadth	▲ 138	▼ 71	= 24
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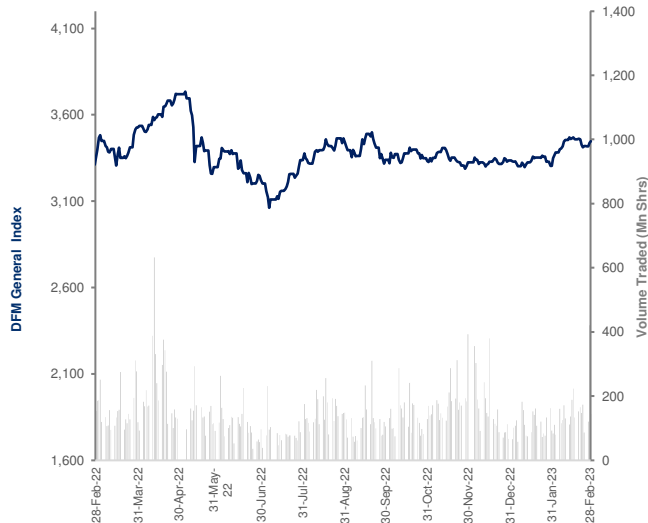
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.10	2.6%	452.37
Americana Restaurants International PLC	3.72	4.8%	227.32
Saudi Arabian Mining Co	63.90	0.5%	168.85
National Commercial Bank	47.00	(0.5%)	150.58
Alinma Bank	29.10	(1.2%)	141.46

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	593,309.7	0.2%	0.2%	2.7%
Financials	252,725.9	0.2%	0.2%	5.1%
Real Estate	86,272.9	1.1%	1.1%	0.3%
Industrial	76,872.8	0.7%	0.7%	3.3%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	22,906.7	(1.8%)	(1.8%)	3.2%
Consumer Discretionary	2,789.5	(2.8%)	(2.8%)	(0.9%)
Telecommunication	23,337.1	(1.7%)	(1.7%)	(11.8%)
Utilities	127,450.5	(0.0%)	(0.0%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.92	5.7%
Ajman Bank Pjsc	1.14	5.6%
Islamic Arab Insurance Com	0.62	4.2%
Emaar Development	4.90	3.6%
Emirates Refreshments Co	3.68	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.11	(3.7%)
TAALEEM	2.58	(3.0%)
EMPOWER	1.54	(2.5%)
Amlak Finance	0.79	(2.1%)
Union Properties Pjsc	0.23	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.92	28,342
EMPOWER	1.54	25,169
Emaar Properties Pjsc	5.65	18,599
Ajman Bank Pjsc	1.14	13,464
Union Properties Pjsc	0.23	11,809

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,447.05	9.29	0.3%	0.3%	3.3%
Market Cap (AED Mn)	593,310	966	0.2%	0.2%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.5	(276.4)	(65.7%)	130.8	147.0
Value Traded (AED Mn)	324.9	(1,380.3)	(80.9%)	292.7	301.2
No. of Trades	6,259	(3,837)	(38.0%)	5,938	4,242

Market Breadth	▲ 12	▼ 16	= 41
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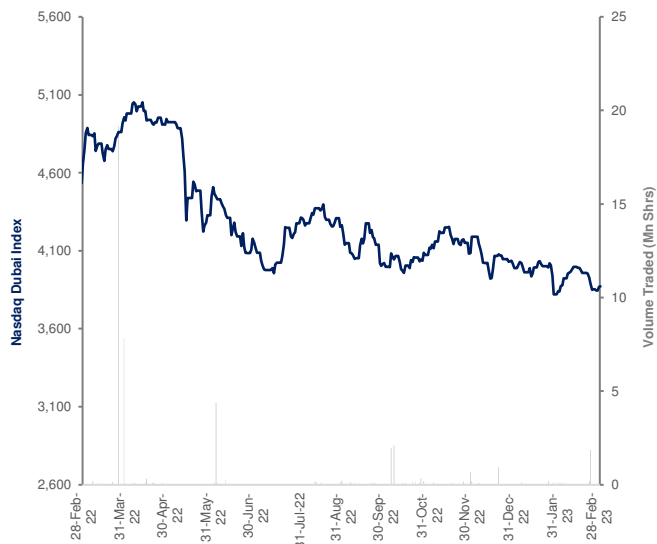
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.65	0.89%	104.27
Emirates Nbd	13.60	0.00%	41.22
EMPOWER	1.54	(2.53%)	38.79
DEWA	2.38	0.00%	28.09
Gulf Navigation Holding Pjsc	0.92	5.75%	25.17

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,036.9	0.0%	0.0%	(5.3%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,546.1	0.0%	0.0%	10.8%
Nasdaq, Inc.	27,897.6	0.0%	0.0%	(7.3%)
Orascom Construction Limited	367.8	0.0%	0.0%	(21.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (('000 Shrs)
Orascom Construction Limited	3.15	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,870.76	1.74	0.0%	0.0%	(3.0%)
Market Cap (USD Mn)	33,037	0.0	0.0%	0.0%	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.00	(0.0)	(99.5%)	0.138	0.06
Value Traded (USD Mn)	0.000	(0.0)	(99.5%)	0.1	0.05
No. of Trades	1	(2)	(66.7%)	3	3

Market Breadth	▲ 1	▼ 0	= 6
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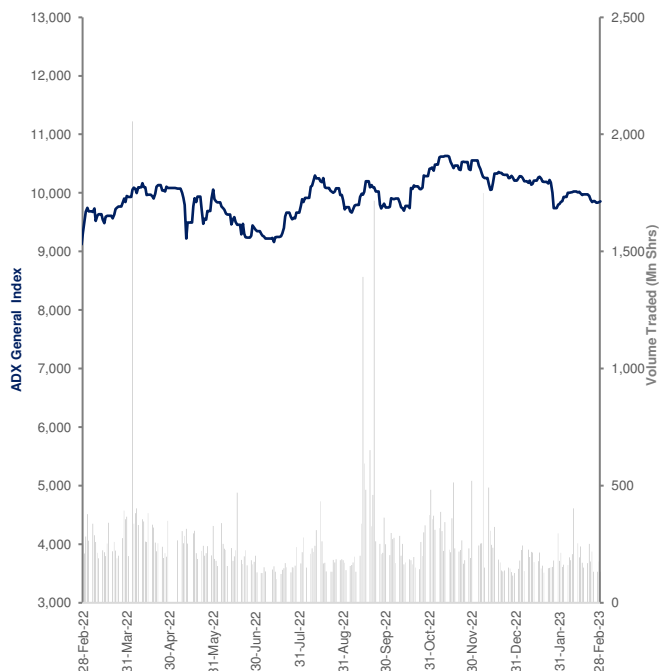
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,485,950.9	0.1%	0.1%	(3.6%)
Financials	1,216,906.1	0.1%	0.1%	(5.6%)
Telecommunication	256,501.0	(0.5%)	(0.5%)	10.5%
Consumer Discretionary	51,461.9	2.0%	2.0%	11.0%
Industrial	304,367.4	0.7%	0.7%	(0.8%)
Real Estate	39,493.5	(0.5%)	(0.5%)	4.4%
Basic Materials	109,053.7	(0.4%)	(0.4%)	(1.9%)
Energy	112,814.3	0.3%	0.3%	3.3%
Utilities	378,903.4	0.0%	0.0%	(1.7%)
Consumer Staples	4,010.6	1.2%	1.2%	8.6%
Health Care	12,438.9	(0.1%)	(0.1%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	8.08	14.9%
National Bank Of Umm Al Qaiw	1.72	14.7%
Abu Dhabi Aviation Co	7.99	11.0%
Rak Properties	0.60	2.9%
Americana Restaurants International PLC	3.60	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.76	(5.5%)
Sudatel Telecom Group Ltd	0.46	(2.7%)
Sharjah Cement Industrial Dev. Co.	0.60	(2.4%)
Waha Capital Pjsc	1.31	(2.2%)
Abu Dhabi National Hotels	5.60	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.03	16,720
Eshraq Properties Co Pjsc	0.48	11,013
ADNOC Distribution	4.28	11,004
Americana Restaurants International PLC	3.60	9,999
Borouge	2.54	8,531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,853.93	9.12	0.1%	0.1%	(3.5%)
Market Cap (AED Mn)	2,485,951	2,512	0.1%	0.1%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	132.7	(43.0)	(24.5%)	188.5	208.8
Value Traded (AED Mn)	1,075.3	(296.6)	(21.6%)	1,370.0	1,370.2
No. of Trades	8,891	(1,795)	(16.8%)	11,329	6,507

Market Breadth	▲ 20	▼ 21	= 36
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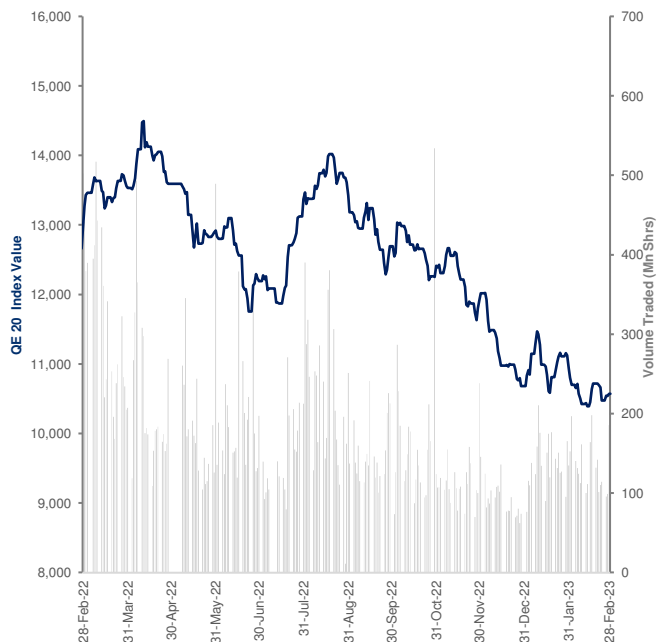
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	409.23
Alpha Dhabi Holding PJSC	21.62	0.65%	135.77
Multiply Group	4.03	0.75%	65.95
National Marine Dredging Co	38.80	1.84%	49.60
ADNOC Distribution	4.28	(0.93%)	47.48

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,335.0	(0.2%)	(0.2%)	(2.4%)
Banking & Finance Sector	281,119.2	(1.0%)	(1.0%)	(4.6%)
Goods & Consumer Services	29,898.8	0.2%	0.2%	(8.7%)
Industrial Sector	165,419.4	0.3%	0.3%	5.1%
Insurance Sector	9,400.5	1.3%	1.3%	(10.0%)
Real Estate	39,539.2	2.5%	2.5%	(8.3%)
Telecom	36,476.9	0.8%	0.8%	0.9%
Transport	32,480.9	0.0%	0.0%	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.03	6.0%
Ezdan Holding Group QSC	0.90	3.1%
Barwa Real Estate Co	2.82	2.6%
Qatar National Cement Co QSC	4.33	2.5%
Qatar German Co for Medical De	1.03	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.21	(10.0%)
Ahli Bank QSC	3.90	(3.5%)
Qatar Industrial Manufacturing	2.95	(2.8%)
Damaan Islamic Insurance Company (BEEMA)	3.70	(2.6%)
Qatar Islamic Insurance Group	8.60	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.70	16,905
Investment Holding Group	1.92	12,066
Qatar German Co for Medical De	1.03	8,692
Ezdan Holding Group QSC	0.90	8,299
Qatar Aluminum Manufacturing C	1.72	6,339

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,571.82	0.82	0.0%	0.0%	(1.0%)
Market Cap (QAR Mn)	594,335	(973)	(0.2%)	(0.2%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	115.1	(70.2)	(37.9%)	136.0	200.7
Value Traded (QAR Mn)	387.6	(347.3)	(47.3%)	480.1	646.8
No. of Trades	13,099	(1,894)	(12.6%)	16,096	13,001

Market Breadth

▲ 26 ▼ 15 = 9

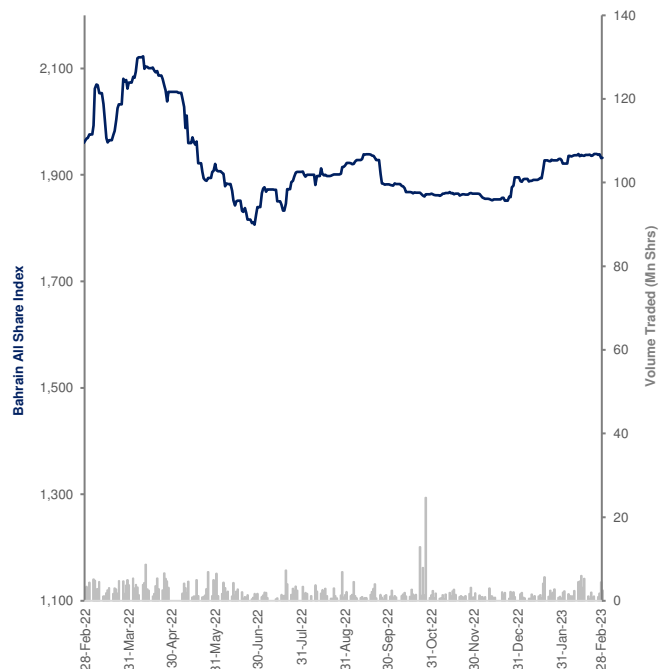
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.95	0.22%	70.94
Qatar National Bank QPSC	16.59	(1.54%)	51.11
Masraf Al Rayan QSC	2.70	0.00%	45.67
Qatar Islamic Bank SAQ	18.55	(0.27%)	35.51
Investment Holding Group	1.92	1.00%	22.94

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,355.8	0.0%	0.0%	2.2%
Materials	1,704.0	(0.8%)	(0.8%)	10.1%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	214.6	(0.2%)	(0.2%)	0.9%
Consumer Staples	157.2	0.0%	0.0%	1.5%
Financials	30,214.8	0.1%	0.1%	2.0%
Communication Services	844.9	(0.6%)	(0.6%)	(3.6%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.65	2.2%
Bahrain Duty Free Complex	0.59	1.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,931.92	0.09	0.0%	0.0%	1.9%
Market Cap (BHD Mn)	33,356	1	0.0%	0.0%	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(2.4%)
Gulf Hotel Group B.S.C	0.39	(2.0%)
Aluminium Bahrain B.S.C	1.20	(0.8%)
BBK BSC	0.53	(0.8%)
Bahrain Telecommunications Co	0.46	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,519	(1,921)	(43.3%)	1,966.1	2,286.4
Value Traded (BHD '000)	1,116	(2,379)	(68.1%)	1,022.4	977.0
No. of Trades	75	(1)	(1.3%)	56	59

Market Breadth	▲ 2	▼ 5	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	843
National Bank of Bahrain BSC	0.65	391
Aluminium Bahrain B.S.C	1.20	365
BBK BSC	0.53	292
Gulf Hotel Group B.S.C	0.39	214

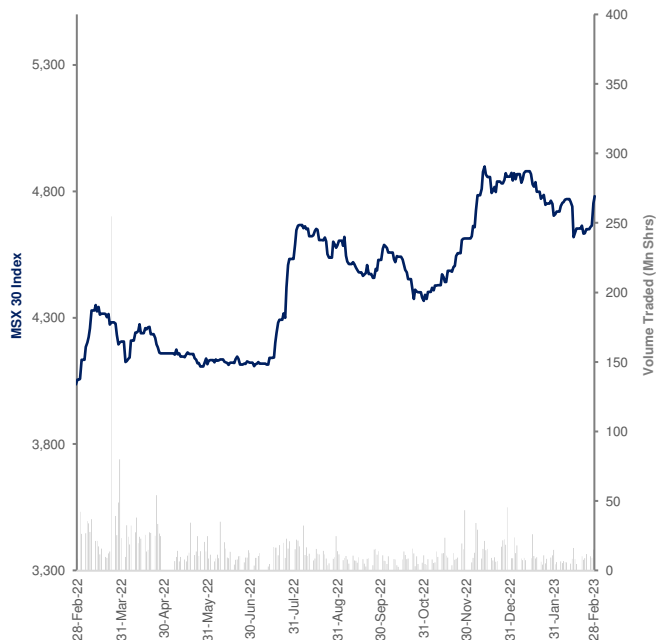
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.20	(0.83%)	0.44
National Bank of Bahrain BSC	0.00	0.00%	0.25
BBK BSC	0.53	(0.75%)	0.15
Al Salam Bank-Bahrain BSC	0.11	0.00%	0.09
Gulf Hotel Group B.S.C	0.39	(2.01%)	0.08

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,417.1	0.2%	0.2%	(0.3%)
Financial	5,250.9	0.2%	0.2%	(0.4%)
Industrial	819.4	0.3%	0.3%	(6.7%)
Services	2346.9	0.1%	0.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.08	8.7%
Ominvest	0.48	5.3%
Voltamp Energy Co.	0.120	3.4%
Al Batinah Power Co.	0.03	3.1%
Oman Fisheries Co.	0.09	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.03	(6.4%)
National Finance Co.	0.14	(5.3%)
Oman Investment & Finance Co.	0.13	(3.1%)
Gulf Mushroom Products Co.	0.24	(1.2%)
Bank Muscat	0.29	(0.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,005
Oman Telecommunications Co.	0.96	1,478
Galfar Engineering & Contracting Co.	0.20	1,200
Sohar Bank	0.10	1,090
Bank Nizwa	0.10	668

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,780.56	27.28	0.6%	0.6%	(1.6%)
Market Cap (OMR Mn)	8,417.1	12.86	0.2%	0.2%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,573.8	(6,469.5)	(43.0%)	9,575.9	19,900.3
Value Traded (OMR '000)	2,906.3	(1,022.7)	(26.0%)	1,857.3	3,570.8

Market Breadth

▲ 19 ▼ 5 = 90

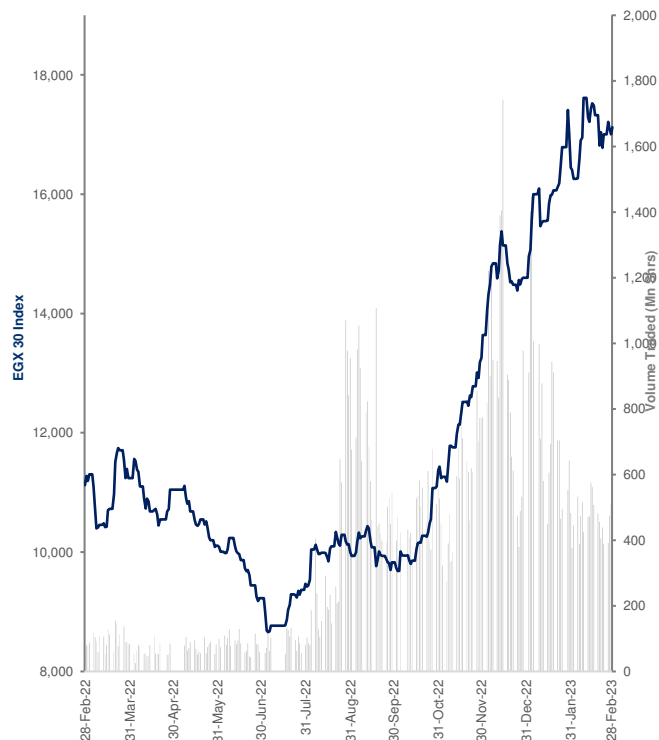
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.96	0.42%	1.43
Bank Muscat	0.29	(0.68%)	0.58
Galfar Engineering & Contracting Co.	0.20	2.00%	0.24
Renaissance Services Co.	0.44	0.00%	0.15
Sohar Bank	0.10	0.00%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,156,170.1	0.7%	0.7%	14.1%
Banks	314,401.3	1.0%	1.0%	26.9%
Basic Resources	120,013.2	2.6%	2.6%	17.5%
Industrial Goods	40,261.2	2.0%	2.0%	13.4%
Health Care & Pharmaceuticals	44,972.8	(0.1%)	(0.1%)	(2.8%)
Real Estate	146,904.0	(0.1%)	(0.1%)	6.5%
Travel and Leisure	38,600.0	0.0%	0.0%	19.1%
Food, Beverages & Tobacco	84,750.0	0.6%	0.6%	21.7%
Energy and Support Services	13,221.7	0.3%	0.3%	31.3%
Trade and Distributors	6,100.6	(1.9%)	(1.9%)	(4.9%)
Shipping and Transport	31,847.2	0.7%	0.7%	(3.4%)
Education Services	16,435.2	0.0%	0.0%	(6.1%)
Contracting and Construction Eng	15,270.6	(0.1%)	(0.1%)	0.6%
Textiles and Durables	12,500.0	2.1%	2.1%	6.9%
Building Materials	11,012.8	0.9%	0.9%	(0.2%)
Media & Communication Services	108,377.5	(0.1%)	(0.1%)	4.6%
Paper and Packaging	2,176.9	0.0%	0.0%	5.0%
Non-bank Financial Services	149,325.3	(0.0%)	(0.0%)	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	13.00	14.4%
Arab Real Estate Investment CO.-ALICO	0.72	9.0%
Giza General Contracting	0.30	8.2%
Cairo Oils & Soap	0.16	7.5%
El Nasr Clothes & Textiles (Kabo)	2.03	6.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	0.29	(15.6%)
North Cairo Mills	31.27	(7.3%)
Wadi Kom Ombo Land Reclamation	44.16	(6.0%)
Obour Land For Food Industries	10.21	(6.0%)
General Company For Land Reclamation,Development & Reconsti	35.03	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.30	78,423
Arab Developers Holding	0.55	69,534
Dice Sport & Casual Wear	0.48	53,995
Arab Co. for Asset Management And Development	0.57	32,905
Giza General Contracting	0.30	28,415

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,123.01	120.9	0.7%	0.7%	17.3%
Market Cap (EGP Mn)	1,156,170.1	7,639.7	0.7%	0.7%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	665.3	157.5	31.0%	622.9	78.5
Value Traded (EGP Mn)	2,129.8	(57.1)	(2.6%)	2,255.6	407.2
No. of Trades	70,458	4,368	6.6%	69,836	11,972

Market Breadth	▲ 96	▼ 51	= 77
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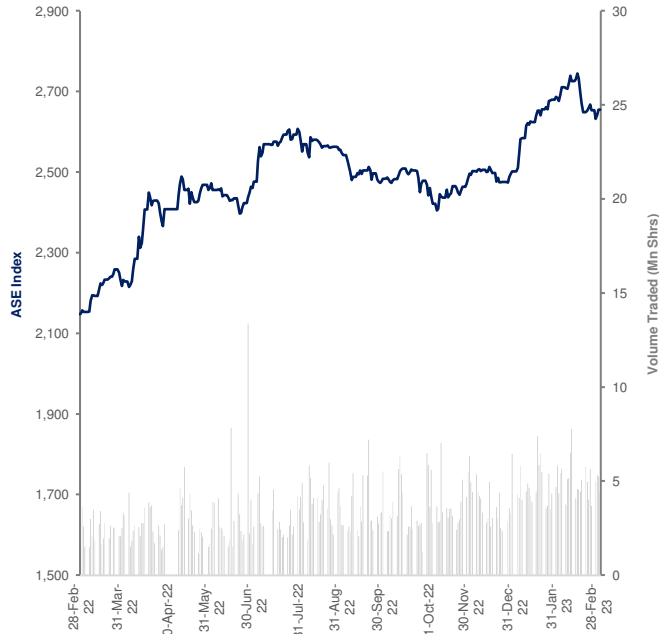
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	54.15	1.96%	260.74
Citadel Capital - Common Shares	2.30	3.60%	178.38
Telecom Egypt	26.22	0.54%	106.79
ELSWEDY ELECTRIC	14.13	2.39%	99.45
Zahraa Maadi Investment & Development	6.22	6.69%	91.51

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 2, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	0.64	4.9%
UNION TOBACCO & CIGARETTE	1.07	3.9%
FIRST JORDAN INVESTMENT CO	0.27	3.8%
REAL ESTATE & INVESTME/THE	0.81	3.8%
AL FARIS NATIONAL COMP FOR I	0.56	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
INJAZ FOR DEVELOPMENT AND PR	0.27	(3.6%)
OFFTEC HOLDING GROUP PLC	0.28	(3.4%)
ARAB EAST FOR REAL ESTATE IN	1.14	(3.4%)
SPECIALIZED JORDANIAN INVEST	0.65	(3.0%)
AL-TAJAMOUAT FOR CATERING HS	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.22	1,004
FIRST INSURANCE	0.69	599
JORDAN POULTRY PROCESSING &	0.64	521
UNION INVESTMENT CORP	0.70	503
ARAB INVESTORS UNION FOR REA	0.94	324

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,667.4	(0.2%)	(0.2%)	6.9%
Banking	8,051.4	0.2%	0.2%	1.9%
Insurance	271.5	0.0%	0.0%	(1.7%)
Diversified Financial Services	255.8	0.4%	0.4%	1.9%
Real Estate	445.4	(0.3%)	(0.3%)	17.0%
Educational Services	52.1	0.0%	0.0%	(7.4%)
Hotels and Tourism	271.9	0.0%	0.0%	(8.2%)
Transportation	258.9	(0.0%)	(0.0%)	(6.1%)
Technology and Communication	95.9	(0.4%)	(0.4%)	3.1%
Utilities and Energy	1,720.2	(0.4%)	(0.4%)	15.5%
Commercial Services	284.8	(0.2%)	(0.2%)	(2.8%)
Chemical Industries	56.6	(0.0%)	(0.0%)	(2.3%)
Food and Beverages	225.9	0.3%	0.3%	(7.4%)
Tobacco and Cigarettes	16.1	3.9%	3.9%	46.6%
Mining and Extraction Industries	3,594.5	(0.9%)	(0.9%)	21.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,654.93	(0.15)	(0.0%)	(0.0%)	6.1%
Market Cap (JD Mn)	15,667.38	(28.54)	(0.2%)	(0.2%)	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,371.1	(860.6)	(16.4%)	4,915.0	2,417.6
Value Traded (JD '000)	3,433.0	(6,516.0)	(65.5%)	8,348.5	3,786.0
No. of Trades	1,997	(1,359)	(40.5%)	3,393	1,690

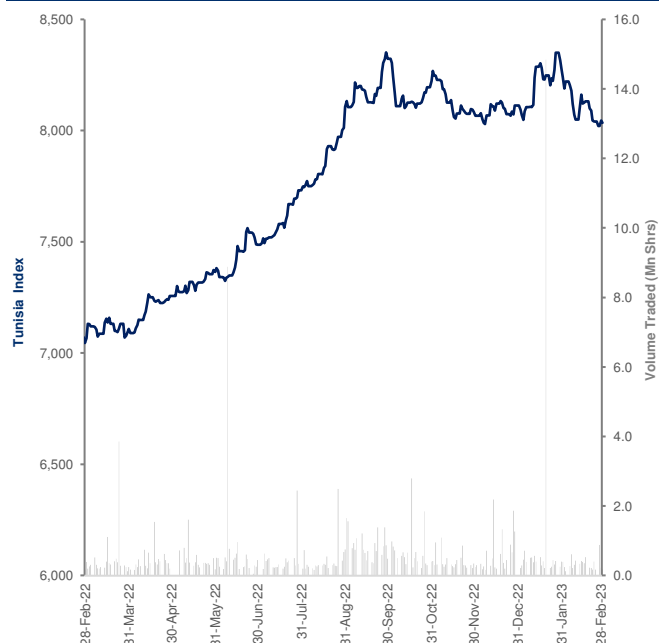
Market Breadth	▲ 25	▼ 23	= 97
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
FIRST INSURANCE	0.69	0.00%	0.41
UNION INVESTMENT CORP	0.70	0.00%	0.35
JORDAN POULTRY PROCESSING &	0.64	4.92%	0.33
ARAB INVESTORS UNION FOR REA	0.94	(1.05%)	0.30
JORDAN PHOSPHATE MINES	43.30	(0.92%)	0.23

Tunisia Stock Exchange Daily Report

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,988.4	(0.1%)	(0.1%)	(1.4%)
Banking	10,182.2	0.3%	0.3%	1.2%
Insurance	898.5	(0.2%)	(0.2%)	(4.4%)
Leasing	647.7	0.2%	0.2%	1.4%
Financial Services	1,524.0	(1.2%)	(1.2%)	(9.4%)
Industrial	1,675.8	(0.4%)	(0.4%)	(7.0%)
Chemical Industry	473.2	0.4%	0.4%	(1.3%)
Food & Beverage	4,012.5	(0.9%)	(0.9%)	(2.7%)
Retailing	1,069.2	(0.1%)	(0.1%)	(2.3%)
Others	1,505.3	0.2%	0.2%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	29.80	4.5%
Banque de Tunisie et des Emira	6.00	4.3%
Societe Electrostar	0.51	4.1%
Societe Ciments de Bizerte	1.19	3.5%
BH Leasing	2.60	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.76	(1.8%)
Societe Industrielle d'Apparei	3.30	(1.8%)
Banque Nationale Agricole	8.41	(1.8%)
Societe Nouvelle Maison de la	5.90	(1.5%)
Poulina Group	7.90	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Amen Bank	29.80	38
Societe Tunisienne de L'Air	0.44	25
Societe Frigorifique et Brasse	13.20	11
Societe D'Articles Hygieniques	8.95	11
Societe Industrielle d'Apparei	3.30	8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,034.45	(10.36)	(0.1%)	(0.1%)	(1.0%)
Market Cap (DT Mln)	21,988	(28.99)	(0.1%)	(0.1%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	180.0	(48.1)	(21.1%)	699.6	548.1
Value Traded ('000 DT)	2,407.6	420.1	21.1%	5,669.7	3,672.4
No. of Trades	829	51	6.6%	1,024	1,025

Market Breadth

▲ 16 ▼ 17 = 35

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	29.80	4.49%	1.11
Banque Internationale Arabe de	90.20	0.17%	0.27
Societe Frigorifique et Brasse	13.20	(1.12%)	0.15
Societe D'Articles Hygieniques	8.95	(1.11%)	0.10
Union Internationale de Banque	23.72	(0.42%)	0.09

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	499,974.9	(0.7%)	(0.7%)	0.9%
Banking	196,469.0	(1.2%)	(1.2%)	4.7%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,286.6	(1.3%)	(1.3%)	(5.5%)
Construction & Building Material	54,312.4	0.7%	0.7%	4.2%
Distributors	17,655.6	(0.2%)	(0.2%)	(1.5%)
Electricity	23,565.0	0.9%	0.9%	(9.0%)
Food Producers & Processors	23,865.8	(0.7%)	(0.7%)	(1.8%)
Holding Companies	2,128.7	1.3%	1.3%	1.3%
Insurance	25,243.2	(1.4%)	(1.4%)	1.9%
Investment & other Finance	3,503.5	3.6%	3.6%	9.5%
Leisures & Hotel	1,676.3	(0.6%)	(0.6%)	2.6%
Materials, Software & Computer	5,930.4	(0.3%)	(0.3%)	1.6%
Mining	31,494.6	(0.3%)	(0.3%)	2.9%
Oil & Gas	16,817.7	(1.0%)	(1.0%)	(3.9%)
Real Estate	3,839.0	0.1%	0.1%	4.4%
Telecommunications	80,876.8	(1.0%)	(1.0%)	(3.2%)
Transport	796.9	0.0%	0.0%	(3.9%)
Forestry & Paper	125.2	(3.0%)	(3.0%)	78.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	994.00	3.6%
Salafin	590.00	3.5%
Banque Marocaine Pour Le Comme	502.00	2.4%
LafargeHolcim Maroc SA	1401.00	1.4%
Delta Holding SA	24.30	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	26.18	(3.0%)
Wafa Assurance	3700.00	(2.6%)
Lesieur Cristal	248.20	(2.5%)
Credit Immobilier et Hotelier	317.00	(2.4%)
SNEP	563.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	415.00	97.3
Douja Promotion Groupe Addoha	6.52	87.1
Maroc Telecom	92.00	38.6
Banque Centrale Populaire	239.00	32.2
Alliances Developpement Immobi	55.00	14.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,842.62	(64.89)	(0.6%)	(0.6%)	1.1%
Market Cap (MAD Mn)	499,975	(3,372)	(0.7%)	(0.7%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	286.1	52.3	22.3%	376.7	1,095.7
Value Traded (MAD Mn)	61.84	14.62	31.0%	73.6	138.0

Market Breadth	▲ 7	▼ 19	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	415.00	(1.66%)	40.97
Banque Centrale Populaire	239.00	(1.24%)	7.70
Maroc Telecom	92.00	(0.97%)	3.56
Credit Immobilier et Hotelier	317.00	(2.43%)	3.35
LafargeHolcim Maroc SA	1401.00	1.37%	2.08

Source: Bloomberg, Kamco Research

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