

# MENA Markets Daily Report

January 10, 2023

|                                                                                                                                                                                     |   | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>                                                                                                                                                               |   |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait<br>Saudi Arabia<br>UAE - Dubai<br>UAE - Nasdaq Dubai<br>UAE - Abu Dhabi<br>Qatar<br>Bahrain<br>Oman<br>Egypt<br>Jordan<br>Tunisia<br>Morocco | 2 | Kuwait             | Premier Market Index            | ▲ | 7,958.59    | 0.4%       | (1.9%)     | 6.2%          |
|                                                                                                                                                                                     |   | Kuwait             | Main 50 Index                   | ▲ | 5,710.62    | 0.5%       | (0.1%)     | (5.9%)        |
|                                                                                                                                                                                     |   | Kuwait             | Main Market Index               | ▲ | 5,542.79    | 0.2%       | (1.0%)     | (4.9%)        |
|                                                                                                                                                                                     |   | Kuwait             | All Share Index                 | ▲ | 7,165.12    | 0.3%       | (1.7%)     | 3.5%          |
|                                                                                                                                                                                     |   | Saudi Arabia       | TADAWUL All Share Index         | ▲ | 10,647.18   | 1.1%       | 1.6%       | (7.1%)        |
|                                                                                                                                                                                     |   | UAE - Dubai        | DFM General Index               | ▲ | 3,321.99    | 0.6%       | (0.4%)     | 4.4%          |
|                                                                                                                                                                                     |   | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▼ | 3,962.16    | (0.0%)     | (0.7%)     | (6.9%)        |
|                                                                                                                                                                                     |   | UAE - Abu Dhabi    | FTSE ADX General Index          | ▼ | 10,170.37   | (0.3%)     | (0.4%)     | 20.3%         |
|                                                                                                                                                                                     |   | Qatar              | QE 20 Index                     | ▲ | 11,466.70   | 1.5%       | 7.4%       | (8.1%)        |
|                                                                                                                                                                                     |   | Bahrain            | Bahrain All Share               | ▲ | 1,889.13    | 0.1%       | (0.3%)     | 5.5%          |
|                                                                                                                                                                                     |   | Oman               | MSX 30 Index                    | ▲ | 4,847.66    | 0.3%       | (0.2%)     | 17.6%         |
|                                                                                                                                                                                     |   | Egypt              | EGX 30                          | ▲ | 16,096.87   | 0.6%       | 10.3%      | 22.2%         |
|                                                                                                                                                                                     |   | Jordan             | ASE Index                       | ▲ | 2,621.64    | 0.2%       | 4.8%       | 18.1%         |
|                                                                                                                                                                                     |   | Tunisia            | Tunisia Index                   | ▲ | 8,106.59    | 0.0%       | (0.0%)     | 15.1%         |
|                                                                                                                                                                                     |   | Morocco            | MASI                            | ▲ | 9,806.32    | 0.9%       | (9.6%)     | (18.8%)       |
| <b>Emerging Markets</b>                                                                                                                                                             |   |                    |                                 |   |             |            |            |               |
|                                                                                                                                                                                     |   | China              | SSE Composite Index             | ▲ | 3,176.08    | 0.6%       | 2.8%       | (15.1%)       |
|                                                                                                                                                                                     |   | Russia             | RUSSIAN RTS INDEX (\$)          | ▲ | 977.79      | 3.7%       | 0.7%       | (41.3%)       |
|                                                                                                                                                                                     |   | India              | SENSEX                          | ▲ | 60,747.31   | 1.4%       | (0.2%)     | 4.4%          |
|                                                                                                                                                                                     |   | Brazil             | BOVESPA Stock Index             | ▲ | 109,129.57  | 0.2%       | (0.6%)     | 4.7%          |
|                                                                                                                                                                                     |   | Mexico             | BOLSA Index                     | ▲ | 52,280.05   | 1.1%       | 7.9%       | (7.0%)        |
|                                                                                                                                                                                     |   | Emerging Markets   | MSCI EM Index                   | ▲ | 1,013.50    | 2.5%       | 6.0%       | (22.3%)       |
| <b>Global Markets</b>                                                                                                                                                               |   |                    |                                 |   |             |            |            |               |
|                                                                                                                                                                                     |   | World              | MSCI World Index                | ▲ | 2,663.17    | 0.5%       | 2.3%       | (19.2%)       |
|                                                                                                                                                                                     |   | Asia               | MSCI Asia Pacific               | ▲ | 535.69      | 2.5%       | 5.9%       | (19.8%)       |
|                                                                                                                                                                                     |   | Europe             | DJ Stoxx 600                    | ▲ | 448.35      | 0.9%       | 5.5%       | (11.8%)       |
|                                                                                                                                                                                     |   | Europe             | FTSEurofirst 300                | ▲ | 1,771.30    | 0.8%       | 5.5%       | (10.1%)       |
|                                                                                                                                                                                     |   | U.S.A              | S&P 500                         | ▼ | 3,892.09    | (0.1%)     | 1.4%       | (19.2%)       |
|                                                                                                                                                                                     |   | U.S.A              | DJIA                            | ▼ | 33,517.65   | (0.3%)     | 1.1%       | (8.6%)        |
|                                                                                                                                                                                     |   | U.S.A              | NASDAQ Composite                | ▲ | 10,635.65   | 0.6%       | 1.6%       | (33.0%)       |
|                                                                                                                                                                                     |   | UK                 | FTSE 100                        | ▲ | 7,724.94    | 0.3%       | 3.7%       | 1.7%          |
|                                                                                                                                                                                     |   | Germany            | DAX                             | ▲ | 14,792.83   | 1.3%       | 6.2%       | (11.4%)       |
|                                                                                                                                                                                     |   | Japan              | NIKKEI 225                      | ▲ | 25,973.85   | 0.6%       | (0.5%)     | (9.4%)        |
|                                                                                                                                                                                     |   | Hong Kong          | HANG SENG INDEX                 | ▲ | 21,388.34   | 1.9%       | 8.1%       | (15.5%)       |
| <b>Currencies</b>                                                                                                                                                                   |   |                    |                                 |   |             |            |            |               |
|                                                                                                                                                                                     |   | USD                | USD vs. World Currencies Basket | ▼ | 103.00      | (0.85%)    | (0.50%)    | 8.5%          |
|                                                                                                                                                                                     |   | GBP/USD            | British Pound / USD Cross       | ▲ | 1.22        | 0.75%      | 0.84%      | (10.9%)       |
|                                                                                                                                                                                     |   | EUR/USD            | Euro / USD Cross                | ▲ | 1.07        | 0.81%      | 0.23%      | (6.2%)        |
|                                                                                                                                                                                     |   | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.27        | 0.25%      | (0.03%)    | (1.3%)        |
| <b>Other Asset Classes</b>                                                                                                                                                          |   |                    |                                 |   |             |            |            |               |
|                                                                                                                                                                                     |   | Oil                | Brent                           | ▲ | 79.65       | 1.4%       | (7.3%)     | 5.8%          |
|                                                                                                                                                                                     |   | Oil                | NYMEX                           | ▲ | 74.63       | 1.2%       | (7.0%)     | 4.2%          |
|                                                                                                                                                                                     |   | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▲ | 3.91        | 5.4%       | (12.6%)    | 14.5%         |
|                                                                                                                                                                                     |   | Gold               | Gold Spot \$/Oz                 | ▲ | 1,871.81    | 0.3%       | 2.6%       | (0.8%)        |
|                                                                                                                                                                                     |   | Silver             | Silver Spot \$/Oz               | ▼ | 23.65       | (0.8%)     | (1.3%)     | 2.5%          |
|                                                                                                                                                                                     |   | Bitcoin            | Bitcoin USD Cross               | ▲ | 17,181.34   | 1.3%       | 3.9%       | (64.2%)       |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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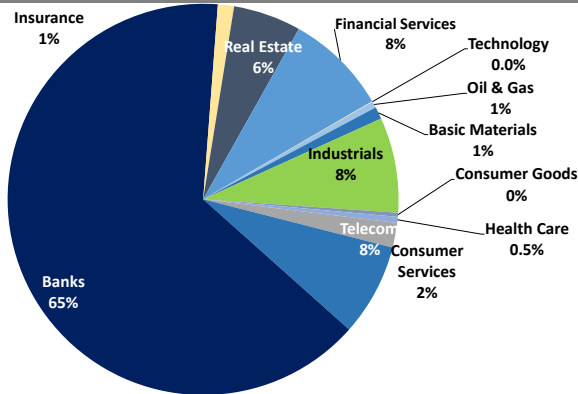
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 10, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|-------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House       | 10,585.2                | 37.7         | 14.1%        |
| 2- National Bank of Kuwait    | 8,262.2                 | 17.2         | 13.8%        |
| 3- Ahli United Bank - Bahrain | 3,400.1                 | 22.1         | 11.6%        |
| 4- Boubyan Bank               | 2,885.9                 | 44.3         | 8.2%         |
| 5- Zain                       | 2,379.9                 | 11.8         | 16.8%        |
| 6- Agility (PWC Logistics)    | 1,736.8                 | 42.6         | 3.0%         |
| 7- Mabane Co.                 | 1,031.8                 | 17.2         | 10.7%        |
| 8- Commercial Bank of Kuwait  | 1,014.0                 | 18.3         | 8.2%         |
| 9- Gulf Bank                  | 969.8                   | 16.1         | 8.6%         |
| 10- Burgan Bank               | 723.3                   | 15.6         | 6.2%         |
| <b>Total</b>                  | <b>32,989</b>           | <b>22.80</b> | <b>11.2%</b> |

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

| Today's Top % Gainers               | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Shuaiba Industrial Co.              | 0.168          | 0.015           | 9.8%              |
| Ras-Al-Khaimah for White Cement Co. | 0.136          | 0.010           | 7.9%              |
| ACICO Industries Co.                | 0.088          | 0.006           | 7.6%              |
| Warba Insurance and Reinsurance Co  | 0.118          | 0.008           | 7.3%              |
| Independent Petroleum Group         | 0.505          | 0.034           | 7.2%              |




| Today's Top % Losers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co.        | 0.018          | (0.003)         | (13.5%)           |
| Aqar Real Estate Investment Co.       | 0.060          | (0.003)         | (4.9%)            |
| Al Masaken Intl. Real Estate Dev. Co. | 0.026          | (0.001)         | (4.8%)            |
| Metal & Recycling Co.                 | 0.048          | (0.002)         | (4.6%)            |
| Salbookh Trading Co.                  | 0.015          | (0.001)         | (4.6%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Agility (PWC Logistics)       | 0.649          | (2.8%)            | 10,273,077         |
| GFH Financial Group           | 0.077          | 0.9%              | 9,020,076          |
| Kuwait Finance House          | 0.800          | 0.9%              | 6,768,354          |
| Kuwait Projects Co.(Holding)  | 0.101          | (0.2%)            | 6,699,147          |
| Jiyad Holding Co.             | 0.019          | 0.0%              | 6,650,119          |

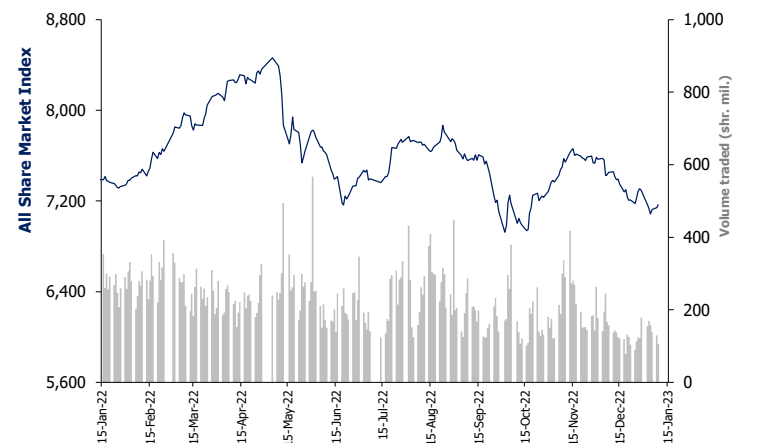
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD<br>% | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait          | 46,321.3                | ▲        | 0.3%         | (1.7%)       | (1.7%)       |
| Oil & Gas              | 242.6                   | ▲        | 5.0%         | 2.2%         | 2.2%         |
| Basic Materials        | 472.4                   | =        | 0.0%         | (3.3%)       | (3.3%)       |
| Industrials            | 3,633.5                 | ▼        | (0.6%)       | (5.5%)       | (5.5%)       |
| Consumer Staples       | 147.3                   | ▼        | (0.7%)       | 0.8%         | 0.8%         |
| Health Care            | 229.0                   | =        | 0.0%         | 0.0%         | 0.0%         |
| Consumer Discretionary | 952.2                   | ▲        | 0.5%         | (4.8%)       | (4.8%)       |
| Telecommunications     | 3,505.3                 | ▼        | (0.8%)       | (3.3%)       | (3.3%)       |
| Banks                  | 29,800.7                | ▲        | 0.6%         | (1.0%)       | (1.0%)       |
| Insurance              | 626.4                   | ▲        | 0.7%         | (0.3%)       | (0.3%)       |
| Real Estate            | 2,582.3                 | ▲        | 0.3%         | (2.0%)       | (2.0%)       |
| Financial Services     | 3,916.8                 | ▲        | 0.3%         | (1.8%)       | (1.8%)       |
| Technology             | 10.4                    | =        | 0.0%         | 8.7%         | 8.7%         |
| Utilities              | 202.4                   | ▲        | 0.5%         | (2.1%)       | (2.1%)       |

| Market Breadth         |  59 |  41 |  55 |        |        |
|------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------|--------|
| Benchmark Return       | Closing                                                                                | DTD                                                                                    | DTD                                                                                    | MTD    | YTD    |
|                        | Value                                                                                  | Chg                                                                                    | % Chg                                                                                  | % Chg  | % Chg  |
| Premier Market Index   | 7,958.59                                                                               | 29.7                                                                                   | 0.4%                                                                                   | (1.9%) | (1.9%) |
| Main 50 Index          | 5,710.62                                                                               | 28.0                                                                                   | 0.5%                                                                                   | (0.1%) | (0.1%) |
| Main Market Index      | 5,542.79                                                                               | 11.6                                                                                   | 0.2%                                                                                   | (1.0%) | (1.0%) |
| All Share Market Index | 7,165.12                                                                               | 24.4                                                                                   | 0.3%                                                                                   | (1.7%) | (1.7%) |
| Market Cap (KWD Mn)    | 46,321.33                                                                              | 156.5                                                                                  | 0.3%                                                                                   | (1.7%) | (1.7%) |

## Index Performance relative to Volume



## Market Trading Data and Volatility

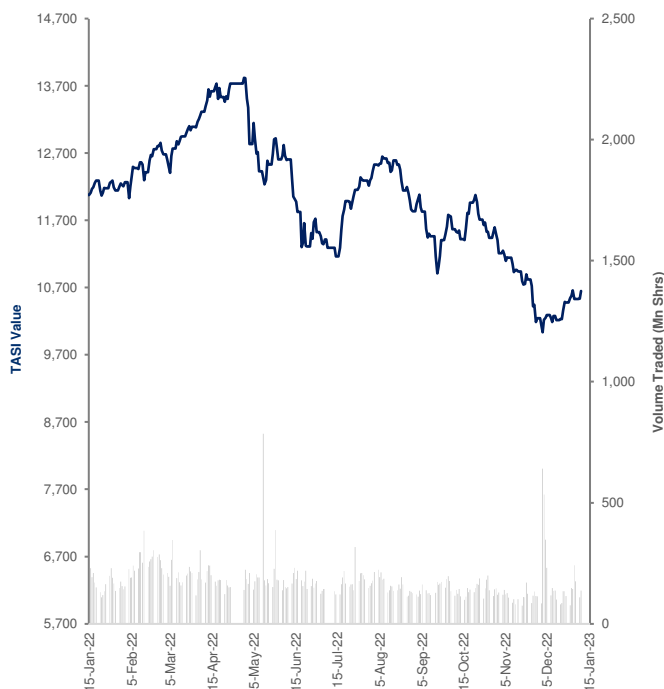
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 106.0            | (23.3)     | (18.0%)      | 142.2                     | 264.7    |
| Value Traded (KWD Mn) | 31.6             | 4.8        | 17.8%        | 35.5                      | 53.0     |
| No. of Trades         | 8,261            | 1,747      | 26.8%        | 8,369                     | 9,242    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Agility (PWC Logistics)      | 0.649          | (2.8%)            | 6,671,778      |
| Kuwait Finance House         | 0.800          | 0.9%              | 5,379,965      |
| National Bank of Kuwait      | 1.094          | 0.6%              | 4,416,925      |
| Zain                         | 0.550          | (0.2%)            | 2,248,124      |
| Jazeera Airways Co.          | 1.699          | 0.8%              | 1,066,386      |

## Saudi Tadawul Daily Report

January 10, 2023

## Index Performance relative to Volume



## Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy                         | 7,024,881.7             | 0.6%         | (1.2%)       | (1.2%)       |
| Materials                      | 735,546.7               | 2.4%         | 5.9%         | 5.9%         |
| Capital Goods                  | 23,026.0                | 1.1%         | 7.8%         | 7.8%         |
| Commercial & Professional Svc  | 7,295.2                 | 2.1%         | 1.3%         | 1.3%         |
| Transportation                 | 15,690.7                | 0.7%         | 2.0%         | 2.0%         |
| Consumer Durables & Apparel    | 3,899.8                 | 1.0%         | 6.5%         | 6.5%         |
| Consumer Services              | 60,005.3                | 0.6%         | 6.0%         | 6.0%         |
| Media                          | 20,430.0                | (0.3%)       | 0.9%         | 0.9%         |
| Retailing                      | 28,536.8                | 1.0%         | 2.3%         | 2.3%         |
| Food & Staples Retailing       | 47,463.4                | 0.6%         | 2.1%         | 2.1%         |
| Food & Beverages               | 91,749.0                | 2.7%         | 2.5%         | 2.5%         |
| Health Care Equipment & Svc    | 128,794.0               | 0.7%         | 1.4%         | 1.4%         |
| Pharma, Biotech & Life Science | 2,724.0                 | 0.3%         | 4.2%         | 4.2%         |
| Banks                          | 939,126.7               | 0.8%         | (0.3%)       | (0.3%)       |
| Diversified Financials         | 57,469.4                | 0.4%         | 0.3%         | 0.3%         |
| Insurance                      | 49,965.6                | 0.6%         | 1.8%         | 1.8%         |
| Telecommunication Services     | 227,896.5               | 0.8%         | 4.0%         | 4.0%         |
| Utilities                      | 230,343.8               | 0.9%         | 3.3%         | 3.3%         |
| REITs                          | 16,197.8                | (0.0%)       | (0.5%)       | (0.5%)       |
| Real Estate Mgmt & Dev't       | 78,053.8                | 1.3%         | 4.4%         | 4.4%         |
| Software & Services            | 61,885.0                | 0.2%         | 0.2%         | 0.2%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Tihama Advertising & Public Re | 76.00          | 10.0%          |
| Saudi Arabian Amiantit Co      | 39.00          | 5.4%           |
| Gulf Union Cooperative Insuran | 9.30           | 5.1%           |
| Red Sea International Co       | 25.10          | 4.9%           |
| Saudi Arabian Mining Co        | 74.00          | 4.5%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Raydan Food Co                 | 23.44          | (3.0%)         |
| Arab National Bank             | 31.05          | (2.2%)         |
| Abdullah Saad Mohammed Abo Moa | 27.60          | (1.8%)         |
| National Co for Learning & Edu | 74.30          | (1.7%)         |
| Jadwa REIT Alharamain Fund     | 6.88           | (1.6%)         |

| Most Active Stocks By Volume            | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|-----------------------------------------|----------------|-----------------------|
| Americana Restaurants International PLC | 3.29           | 13,752                |
| Mobile Telecommunications Co S          | 10.76          | 9,303                 |
| Sahara International Petrochem          | 33.20          | 5,263                 |
| Shams                                   | 15.50          | 4,634                 |
| Saudi Arabian Oil Co                    | 31.70          | 3,813                 |

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 10,647.18        | 110.27     | 1.0%         | 1.6%         | 1.6%            |
| Market Cap (SAR Mn)     | 9,850,981        | 79,040     | 0.8%         | (0.2%)       | (0.2%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 136.6            | 27.8       | 25.6%        | 147.3                   | 151.3   |
| Value Traded (SAR Mn) | 4,212.5          | 1,230.7    | 41.3%        | 3,592.8                 | 5,487.5 |
| No. of Trades         | 338,164          | 88,572     | 35.5%        | 291,775                 | 279,542 |

|  |        |
|--|--------|
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| Market Breadth | ▲ 170 | ▼ 38 | = 23 |
|----------------|-------|------|------|
|----------------|-------|------|------|

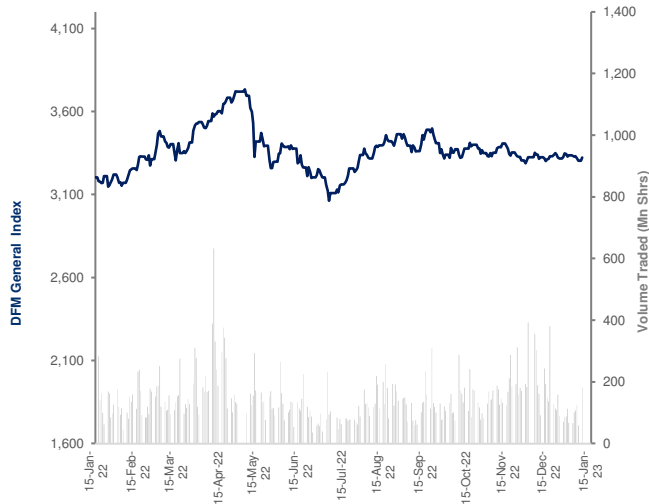
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank                  | 76.50          | 1.3%           | 188.98            |
| Sahara International Petrochem | 33.20          | (0.4%)         | 174.98            |
| Saudi Arabian Mining Co        | 74.00          | 4.5%           | 169.04            |
| Saudi Arabian Fertilizer Co    | 145.20         | 1.7%           | 166.89            |
| Etihaq Atheeb Telecommunicatio | 64.80          | 0.9%           | 128.68            |

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 574,697.4               | 0.3%         | (0.5%)       | (0.5%)       |
| Financials             | 239,587.8               | 0.2%         | (0.4%)       | (0.4%)       |
| Real Estate            | 85,704.7                | 0.9%         | (0.4%)       | (0.4%)       |
| Industrial             | 75,030.5                | 0.2%         | 0.8%         | 0.8%         |
| Materials              | 947.2                   | 0.0%         | 0.0%         | 0.0%         |
| Consumer Staples       | 21,625.0                | (0.7%)       | (2.6%)       | (2.6%)       |
| Consumer Discretionary | 2,781.5                 | (0.7%)       | (1.2%)       | (1.2%)       |
| Telecommunication      | 25,513.4                | (0.5%)       | (3.6%)       | (3.6%)       |
| Utilities              | 123,507.4               | 0.5%         | (0.7%)       | (0.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Al Salam Bank Sudan      | 1.35           | 4.7%           |
| Commercial Bank Of Dubai | 4.82           | 4.1%           |
| Emirates Refreshments Co | 4.52           | 2.0%           |
| Deyaar Development Pjsc  | 0.51           | 1.6%           |
| Dubai Islamic Bank       | 5.68           | 1.4%           |

| Worst Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Al Mazaya Holding Company | 1.10           | (6.0%)         |
| Takaful Emarat Insurance  | 0.57           | (4.8%)         |
| Ithmaar Holding           | 0.17           | (1.7%)         |
| UNION COOP                | 2.40           | (1.6%)         |
| Emirates Nbd              | 12.95          | (1.1%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Gulf Navigation Holding Pjsc | 0.69           | 118,790               |
| SALIK                        | 2.55           | 9,007                 |
| Emaar Properties Pjsc        | 5.85           | 6,264                 |
| Union Properties Pjsc        | 0.27           | 6,205                 |
| Deyaar Development Pjsc      | 0.51           | 5,209                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,321.99         | 19.55      | 0.6%         | (0.4%)       | (0.4%)          |
| Market Cap (AED Mn) | 574,697          | 1,643      | 0.3%         | (0.5%)       | (0.5%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 181.7            | 123.8      | 213.4%       | 106.4                   | 165.8  |
| Value Traded (AED Mn) | 249.8            | 146.8      | 142.6%       | 194.8                   | 298.9  |
| No. of Trades         | 5,036            | 1,667      | 49.5%        | 4,495                   | 3,931  |

| Market Breadth | ▲ 17 | ▼ 13 | = 39 |
|----------------|------|------|------|
|----------------|------|------|------|

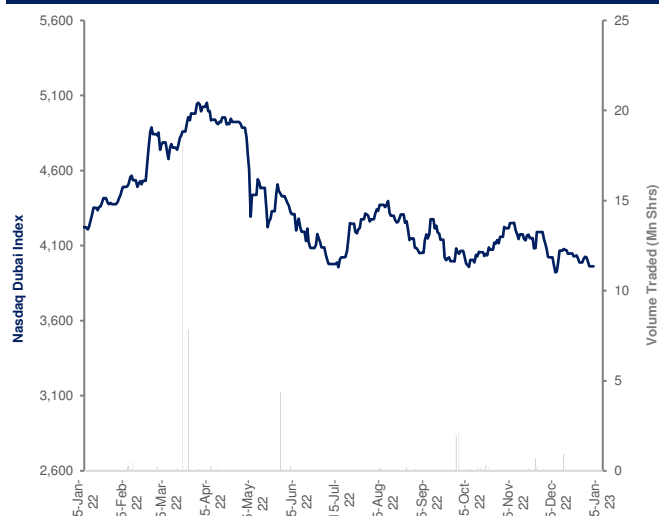
| Most Active Stocks By Value  | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|------------------------------|----------------|----------------|-------------------|
| Gulf Navigation Holding Pjsc | 0.69           | (0.43%)        | 81.87             |
| Emaar Properties Pjsc        | 5.85           | 1.39%          | 36.53             |
| Emirates Nbd                 | 12.95          | (1.15%)        | 35.32             |
| SALIK                        | 2.55           | 0.79%          | 22.97             |
| Dubai Islamic Bank           | 5.68           | 1.43%          | 14.46             |

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 35,342.6                | 1.2%         | 1.3%         | 1.3%         |
| DEPA Limited (AED)           | 47.1                    | 0.0%         | (0.0%)       | (0.0%)       |
| Emirates REIT (CEIC) Limited | 77.9                    | 0.0%         | 0.0%         | 0.0%         |
| ENBD REIT (CEIC) Limited     | 97.3                    | 0.0%         | 0.0%         | 0.0%         |
| Hikma Pharmaceuticals GDR    | 4,424.3                 | 7.0%         | 7.8%         | 7.8%         |
| Nasdaq, Inc.                 | 30,287.4                | 0.5%         | 0.6%         | 0.6%         |
| Orascom Construction Limited | 408.7                   | (2.6%)       | (12.3%)      | (12.3%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers      | Price<br>(USD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 3.50           | (2.6%)         |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Orascom Construction Limited | 3.50           | 0                     |

#### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,962.16         | (59.26)    | (1.5%)       | (0.7%)       | (0.7%)          |
| Market Cap (USD Mn)      | 35,343           | 425.7      | 1.2%         | 1.3%         | 1.3%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.00             | (0.1)      | (99.8%)      | 0.033                   | 0.06   |
| Value Traded (USD Mn) | 0.001            | (0.0)      | (97.5%)      | 0.0                     | 0.01   |
| No. of Trades         | 4                | 0          | 0.0%         | 4                       | 3      |

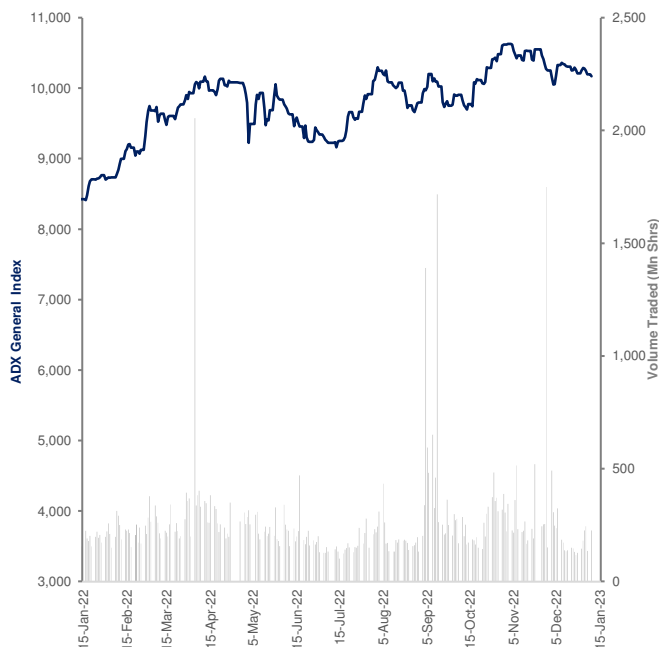
| Market Breadth | ▲ 0 | ▼ 1 | = 6 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 3.50           | (2.64%)        | 0.00              |

### Abu Dhabi Securities Exchange Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,588,160.1             | (0.2%)       | 0.4%         | 0.4%         |
| Financials             | 1,277,005.9             | (0.4%)       | (0.9%)       | (0.9%)       |
| Telecommunication      | 236,963.9               | 2.7%         | 2.1%         | 2.1%         |
| Consumer Discretionary | 50,102.7                | (0.7%)       | 8.0%         | 8.0%         |
| Industrial             | 338,038.4               | (1.8%)       | (3.2%)       | (0.8%)       |
| Real Estate            | 37,895.6                | 0.1%         | 0.2%         | 0.2%         |
| Basic Materials        | 112,838.1               | (0.2%)       | 1.5%         | 1.5%         |
| Energy                 | 113,896.8               | 0.5%         | 4.3%         | 4.3%         |
| Utilities              | 403,639.0               | (0.3%)       | 4.7%         | 4.7%         |
| Consumer Staples       | 3,692.5                 | 1.4%         | (0.0%)       | (0.0%)       |
| Health Care            | 14,087.3                | (0.3%)       | (0.9%)       | (0.9%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Eshraq Properties Co Pjsc   | 0.53           | 3.1%           |
| Emirates Telecom Group Co   | 23.50          | 3.1%           |
| Sudatel Telecom Group Ltd   | 0.53           | 2.9%           |
| Ras Al Khaimah White Cement | 1.79           | 2.9%           |
| Abu Dhabi Ports             | 6.05           | 2.5%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi Natl Co For Buildi | 0.19           | (7.5%)         |
| Sharjah Group Co.            | 2.10           | (6.3%)         |
| National Corp Tourism & Hote | 2.85           | (4.7%)         |
| Abu Dhabi Ship Building Co   | 3.84           | (4.5%)         |
| Bank Of Sharjah              | 0.46           | (4.0%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Eshraq Properties Co Pjsc    | 0.53           | 68,158                |
| Multiply Group               | 4.79           | 20,301                |
| Fertiglobe                   | 4.07           | 14,908                |
| Aldar Properties Pjsc        | 4.43           | 11,506                |
| ADNOC Distribution           | 4.61           | 10,681                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,170.37        | (27.41)    | (0.3%)       | (0.4%)       | (0.4%)          |
| Market Cap (AED Mn)    | 2,588,160        | (6,356)    | (0.2%)       | 0.4%         | 0.4%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 226.3            | 91.2       | 67.6%        | 192.9                   | 193.5   |
| Value Traded (AED Mn) | 1,194.9          | 277.5      | 30.2%        | 1,086.9                 | 1,247.9 |
| No. of Trades         | 12,333           | 5,115      | 70.9%        | 10,540                  | 5,375   |

| Market Breadth | ▲ 17 | ▼ 26 | = 34 |
|----------------|------|------|------|
|----------------|------|------|------|

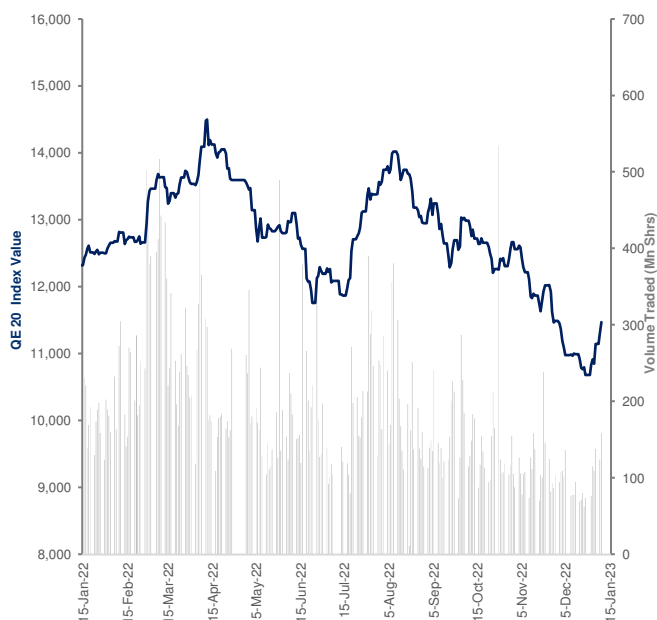
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 408.70         | 0.02%          | 257.66            |
| Alpha Dhabi Holding PJSC            | 25.80          | (2.64%)        | 183.37            |
| First Abu Dhabi Bank Pjsc           | 16.20          | (2.99%)        | 109.59            |
| Multiply Group                      | 4.79           | 0.00%          | 96.91             |
| Fertiglobe                          | 4.07           | 0.25%          | 61.39             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 649,946.9               | 1.6%         | 6.8%         | 6.8%         |
| <b>Banking &amp; Finance Sector</b>  | 320,811.7               | 1.8%         | 8.9%         | 8.9%         |
| <b>Goods &amp; Consumer Services</b> | 33,675.3                | 1.2%         | 2.8%         | 2.8%         |
| <b>Industrial Sector</b>             | 168,764.8               | 2.0%         | 7.2%         | 7.2%         |
| <b>Insurance Sector</b>              | 10,691.3                | 1.8%         | 2.3%         | 2.3%         |
| <b>Real Estate</b>                   | 44,316.6                | 0.7%         | 2.7%         | 2.7%         |
| <b>Telecom</b>                       | 36,690.7                | 0.9%         | 1.4%         | 1.4%         |
| <b>Transport</b>                     | 34,996.7                | 0.5%         | 2.4%         | 2.4%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                | Price<br>(QAR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| <b>Qatar Aluminum Manufacturing C</b> | 1.66           | 4.7%           |
| <b>Mannai Corp QSC</b>                | 8.60           | 4.2%           |
| <b>Doha Bank QPSC</b>                 | 2.06           | 3.6%           |
| <b>Mesaieed Petrochemical Holding</b> | 2.21           | 3.4%           |
| <b>Medicare Group</b>                 | 6.50           | 3.1%           |

| Worst Return Performers                  | Price<br>(QAR) | Daily<br>% Chg |
|------------------------------------------|----------------|----------------|
| <b>QLMI Life and Medical Insurance</b>   | 4.48           | (2.7%)         |
| <b>Diala Brokerage &amp; Investments</b> | 1.19           | (1.4%)         |
| <b>Qatar German Co for Medical De</b>    | 1.32           | (0.5%)         |
| <b>Qatar Navigation QSC</b>              | 10.02          | (0.4%)         |
| <b>Mekdam Holding</b>                    | 7.90           | (0.1%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 1.66           | 31,529                |
| <b>Masraf Al Rayan QSC</b>            | 3.42           | 19,329                |
| <b>Doha Bank QPSC</b>                 | 2.06           | 12,364                |
| <b>Gulf International Services QS</b> | 1.62           | 11,851                |
| <b>Mazaya Qatar Real Estate Devel</b> | 0.72           | 9,521                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 11,466.70        | 169.12     | 1.5%         | 7.4%         | 7.4%            |
| <b>Market Cap (QAR Mn)</b> | 649,947          | 10,475     | 1.6%         | 6.8%         | 6.8%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 158.4            | 34.6       | 27.9%        | 120.2                   | 127.9  |
| <b>Value Traded (QAR Mn)</b> | 568.8            | 163.9      | 40.5%        | 423.1                   | 354.6  |
| <b>No. of Trades</b>         | 20,201           | 6,022      | 42.5%        | 15,338                  | 8,201  |

| Market Breadth | ▲ 37 | ▼ 6 | = 6 |
|----------------|------|-----|-----|
|----------------|------|-----|-----|

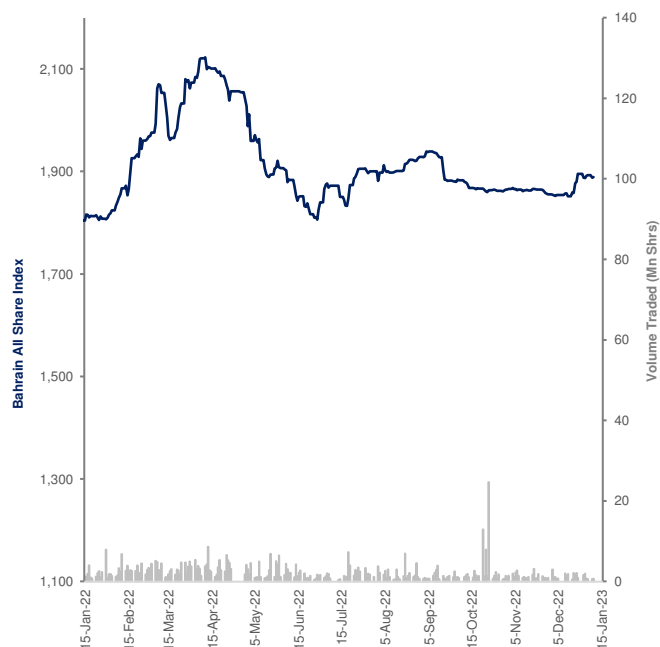
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Qatar National Bank QPSC</b>       | 19.60          | 2.46%          | 101.04            |
| <b>Industries Qatar QSC</b>           | 14.10          | 1.73%          | 83.32             |
| <b>Masraf Al Rayan QSC</b>            | 3.42           | 0.26%          | 66.14             |
| <b>Qatar Aluminum Manufacturing C</b> | 1.66           | 4.73%          | 51.49             |
| <b>Qatar Islamic Bank SAQ</b>         | 21.00          | 0.48%          | 37.87             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 32,101.4                | (0.3%)       | (1.6%)       | (1.6%)       |
| Materials              | 1,547.8                 | 0.5%         | 0.0%         | 0.0%         |
| Industrial             | 135.7                   | 0.0%         | 0.0%         | 0.0%         |
| Consumer Discretionary | 214.7                   | 0.0%         | 0.0%         | 0.0%         |
| Consumer Staples       | 155.5                   | 0.0%         | 0.4%         | 0.4%         |
| Financials             | 29,106.3                | (0.3%)       | (1.7%)       | (1.7%)       |
| Communication Services | 853.9                   | 0.2%         | (2.6%)       | (2.6%)       |
| Real Estate            | 87.5                    | (1.6%)       | (3.5%)       | (3.5%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| GFH FINANCIAL GROUP BSC       | 0.25           | 1.2%           |
| Aluminium Bahrain B.S.C       | 1.09           | 0.5%           |
| National Bank of Bahrain BSC  | 0.62           | 0.3%           |
| Bahrain Telecommunications Co | 0.47           | 0.2%           |

| Worst Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Seef Properties BSC            | 0.16           | (1.8%)         |
| BBK BSC                        | 0.50           | (0.8%)         |
| Kuwait Finance House - Bahrain | 2.60           | (0.8%)         |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,889.13         | 1.47       | 0.1%         | (0.3%)       | (0.3%)          |
| Market Cap (BHD Mn)     | 32,101           | (92)       | (0.3%)       | (1.6%)       | (1.6%)          |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 666              | 103        | 18.4%        | 1,015.5                 | 1,506.0 |
| Value Traded (BHD '000) | 147              | (349)      | (70.4%)      | 249.8                   | 579.0   |
| No. of Trades           | 39               | 9          | 30.0%        | 41                      | 40      |

|                |     |     |      |
|----------------|-----|-----|------|
| Market Breadth | ▲ 4 | ▼ 3 | = 37 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume   | Price<br>(BHD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC      | 0.10           | 279                   |
| GFH FINANCIAL GROUP BSC        | 0.25           | 103                   |
| Kuwait Finance House - Bahrain | 2.60           | 37                    |
| Bahrain Telecommunications Co  | 0.47           | 33                    |
| Aluminium Bahrain B.S.C        | 1.09           | 26                    |

| Most Active Stocks By Value    | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.60           | (0.76%)        | 0.10              |
| Al Salam Bank-Bahrain BSC      | 0.10           | 0.00%          | 0.03              |
| Aluminium Bahrain B.S.C        | 1.09           | 0.46%          | 0.03              |
| GFH FINANCIAL GROUP BSC        | 0.25           | 1.21%          | 0.03              |
| Bahrain Telecommunications Co  | 0.47           | 0.22%          | 0.02              |

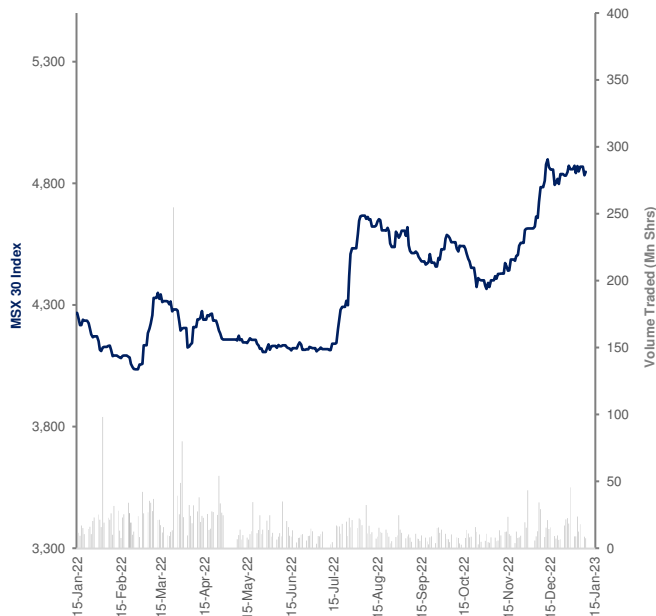
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                   | Market Cap.<br>(OMR Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|-------------------|-------------------------|---------------|---------------|---------------|
|                   | 8,425.7                 | 0.2%          | (0.2%)        | (0.2%)        |
| <b>Financial</b>  | <b>5,262.2</b>          | <b>0.5%</b>   | <b>(0.2%)</b> | <b>(0.2%)</b> |
| <b>Industrial</b> | <b>869.1</b>            | <b>(0.0%)</b> | <b>(1.1%)</b> | <b>(1.1%)</b> |
| <b>Services</b>   | <b>2294.4</b>           | <b>(0.3%)</b> | <b>0.2%</b>   | <b>0.2%</b>   |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers     | Price<br>(OMR) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Sharqiyah Desalination Co. | 0.14           | 8.7%           |
| Oman Arab Bank             | 0.14           | 3.8%           |
| Sohar Bank                 | 0.109          | 2.8%           |
| National Gas Co.           | 0.11           | 2.8%           |
| Ominvest                   | 0.42           | 1.0%           |

| Worst Return Performers               | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| Construction Materials Industries Co. | 0.07           | (8.1%)         |
| Shell Oman Marketing Co.              | 0.82           | (6.8%)         |
| Al Anwar Holding                      | 0.09           | (3.3%)         |
| Phoenix Power Co.                     | 0.04           | (2.3%)         |
| Global Financial Inv. Co.             | 0.06           | (1.8%)         |

| Most Active Stocks By Volume                     | Price<br>(OMR) | Volume<br>('000 Shrs) |
|--------------------------------------------------|----------------|-----------------------|
| Al Anwar Holding                                 | 0.09           | 3,237                 |
| Bank Muscat                                      | 0.28           | 1,115                 |
| United Finance Co.                               | 0.07           | 1,024                 |
| Oman International Engineering And Investment Co | 0.12           | 616                   |
| National Bank Of Oman                            | 0.29           | 435                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,847.66         | 14.40      | 0.3%         | (0.2%)       | (0.2%)          |
| Market Cap (OMR Mn) | 8,425.7          | 18.72      | 0.2%         | (0.2%)       | (0.2%)          |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2023 | Average Daily<br>YTD-22 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares)    | 7,513.2          | (1,075.5)  | (12.5%)      | 12,578.3                  | 10,227.6                |
| Value Traded (OMR '000) | 969.6            | 21.5       | 2.3%         | 1,805.1                   | 1,955.6                 |

| Market Breadth | ▲ 8 | ▼ 11 | = 95 |
|----------------|-----|------|------|
|----------------|-----|------|------|

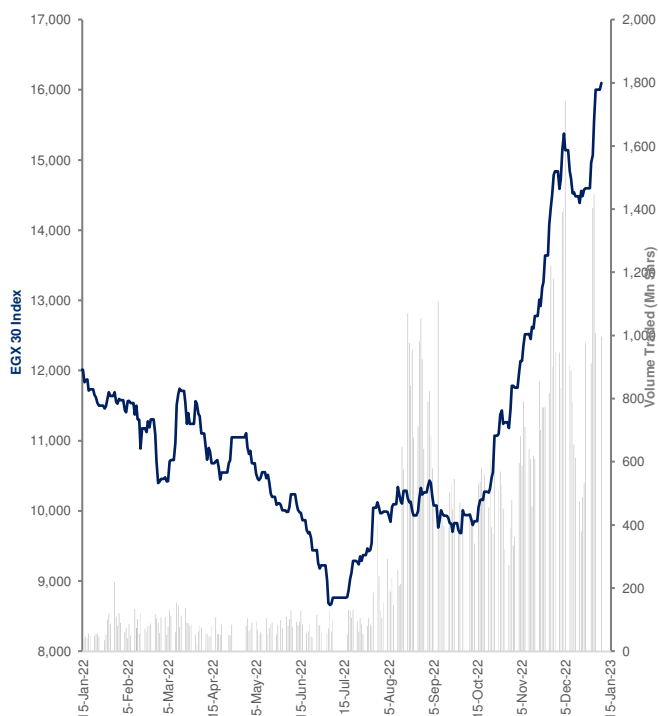
| Most Active Stocks By Value                      | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--------------------------------------------------|----------------|----------------|-------------------|
| Bank Muscat                                      | 0.28           | 0.00%          | 0.31              |
| Al Anwar Holding                                 | 0.09           | (3.33%)        | 0.29              |
| National Bank Of Oman                            | 0.29           | 0.35%          | 0.13              |
| Oman International Engineering And Investment Co | 0.12           | 0.85%          | 0.07              |
| United Finance Co.                               | 0.07           | (1.52%)        | 0.07              |

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

January 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                                           | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                      | 1,095,513.4             | 0.2%         | 8.1%         | 8.1%         |
| <b>Banks</b>                              | 271,416.6               | 1.4%         | 9.6%         | 9.6%         |
| <b>Basic Resources</b>                    | 113,340.9               | 1.6%         | 11.0%        | 11.0%        |
| <b>Industrial Goods</b>                   | 39,540.8                | (0.7%)       | 11.4%        | 11.4%        |
| <b>Health Care &amp; Pharmaceuticals</b>  | 45,626.6                | (0.5%)       | (1.2%)       | (1.2%)       |
| <b>Real Estate</b>                        | 149,684.1               | (1.2%)       | 8.6%         | 8.6%         |
| <b>Travel and Leisure</b>                 | 35,718.3                | 1.2%         | 10.2%        | 10.2%        |
| <b>Food, Beverages &amp; Tobacco</b>      | 73,385.9                | (0.3%)       | 5.4%         | 5.4%         |
| <b>Energy and Support Services</b>        | 11,543.8                | 0.8%         | 14.6%        | 14.6%        |
| <b>Trade and Distributors</b>             | 6,606.3                 | (1.6%)       | 3.0%         | 3.0%         |
| <b>Shipping and Transport</b>             | 37,864.6                | (1.7%)       | 14.8%        | 14.8%        |
| <b>Education Services</b>                 | 17,697.6                | (0.9%)       | 1.1%         | 1.1%         |
| <b>Contracting and Construction Eng</b>   | 15,411.5                | 0.1%         | 0.7%         | 0.7%         |
| <b>Textiles and Durables</b>              | 12,136.8                | (1.0%)       | 3.8%         | 3.8%         |
| <b>Building Materials</b>                 | 11,574.6                | 1.2%         | 4.9%         | 4.9%         |
| <b>Media &amp; Communication Services</b> | 110,823.3               | (0.6%)       | 7.0%         | 7.0%         |
| <b>Paper and Packaging</b>                | 2,074.1                 | (1.3%)       | 0.0%         | 0.0%         |
| <b>Non-bank Financial Services</b>        | 141,067.5               | 0.4%         | 7.8%         | 7.8%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers              | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| Minapharm Pharmaceuticals           | 160.36         | 8.2%           |
| General Silos & Storage             | 133.91         | 6.4%           |
| Citadel Capital - Common Shares     | 2.35           | 6.3%           |
| Egypt Aluminum                      | 32.91          | 5.3%           |
| Egyptian Chemical Industries (Kima) | 6.95           | 5.3%           |

| Worst Return Performers                           | Price<br>(EGP) | Daily<br>% Chg |
|---------------------------------------------------|----------------|----------------|
| Al Arafa For Investment And Consultancies         | 0.09           | (10.5%)        |
| Al Tawfeek Leasing Company-A.T.LEASE              | 4.19           | (7.5%)         |
| Pioneers Properties For Urban Development(PREDCO) | 2.20           | (6.8%)         |
| National Bank Of Kuwait - Egypt                   | 16.81          | (5.8%)         |
| Egyptian for Tourism Resorts                      | 2.03           | (5.4%)         |

| Most Active Stocks By Volume                   | Price<br>(EGP) | Volume<br>(*000 Shrs) |
|------------------------------------------------|----------------|-----------------------|
| Orascom Investment Holding                     | 0.29           | 103,498               |
| Citadel Capital - Common Shares                | 2.35           | 101,735               |
| Dice Sport & Casual Wear                       | 0.51           | 74,452                |
| Orascom Financial Holding                      | 0.26           | 73,830                |
| Egyptians Housing Development & Reconstruction | 0.38           | 60,277                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 16,096.87        | 94.7       | 0.6%         | 10.3%        | 10.3%           |
| Market Cap (EGP Mn) | 1,095,513.4      | 2,648.9    | 0.2%         | 8.1%         | 8.1%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 996.7            | (10.9)     | (1.1%)       | 1,153.0                 | 82.1   |
| Value Traded (EGP Mn) | 2,736.4          | (335.9)    | (10.9%)      | 2,613.0                 | 389.3  |
| No. of Trades         | 90,304           | (9,902)    | (9.9%)       | 92,208                  | 13,435 |

| Market Breadth | ▲ 40 | ▼ 116 | = 68 |
|----------------|------|-------|------|
|----------------|------|-------|------|

| Most Active Stocks By Value                         | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|-----------------------------------------------------|----------------|----------------|-------------------|
| Citadel Capital - Common Shares                     | 2.35           | 6.33%          | 237.71            |
| Fawry For Banking Technology And Electronic Payment | 5.90           | (0.17%)        | 229.05            |
| Commercial International Bank (Egypt)               | 46.60          | 2.19%          | 202.03            |
| Egyptian Financial Group-Hermes Holding Company     | 18.90          | (2.07%)        | 152.59            |
| Sidi Kerir Petrochemicals - SIDPEC                  | 15.50          | 0.45%          | 127.69            |

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

January 10, 2023

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

| Best Return Performers       | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| UNION INVESTMENT CORP        | 0.00       | 4.6%        |
| UNION LAND DEVELOPMENT CORP  | 2.29       | 4.6%        |
| SPECIALIZED INVESTMENT COMPO | 0.92       | 4.5%        |
| UNION TOBACCO & CIGARETTE    | 0.72       | 4.3%        |
| SABA'EK INVESTMENT           | 0.51       | 4.1%        |

| Worst Return Performers      | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| JORDAN FRENCH INSURANCE      | 0.74       | (7.5%)      |
| ARAB ALUMINIUM INDUSTRY      | 3.07       | (7.3%)      |
| INJAZ FOR DEVELOPMENT AND PR | 0.38       | (5.0%)      |
| IRBID DISTRICT ELECTRICITY   | 12.05      | (5.0%)      |
| ARAB EAST FOR REAL ESTATE IN | 0.98       | (4.9%)      |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|------------|--------------------|
| UNION INVESTMENT CORP        | 0.68       | 694                |
| JORDANIAN ELECTRIC POWER     | 2.32       | 691                |
| FIRST INSURANCE              | 0.66       | 422                |
| JORDAN TELECOM               | 2.48       | 377                |
| JORDAN POULTRY PROCESSING &  | 1.15       | 373                |

Source: Bloomberg, Kamco Research

#### Sector Returns

|                                  | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|---------------------|-----------|-----------|-----------|
| Amman Stock Exchange             | 18,900.6            | 0.2%      | 6.4%      | 6.4%      |
| Banking                          | 8,094.9             | (0.2%)    | 2.5%      | 2.5%      |
| Insurance                        | 271.3               | (0.4%)    | (1.8%)    | (1.8%)    |
| Diversified Financial Services   | 252.1               | 0.0%      | 0.4%      | 0.4%      |
| Real Estate                      | 399.0               | 1.2%      | 4.8%      | 4.8%      |
| Educational Services             | 53.9                | 0.0%      | (4.3%)    | (4.3%)    |
| Hotels and Tourism               | 280.3               | 0.3%      | (5.3%)    | (5.3%)    |
| Transportation                   | 273.4               | (0.4%)    | (0.8%)    | (0.8%)    |
| Technology and Communication     | 92.3                | 0.1%      | (0.8%)    | (0.8%)    |
| Utilities and Energy             | 1,614.7             | 0.4%      | 8.4%      | 8.4%      |
| Commercial Services              | 281.1               | (0.7%)    | (4.0%)    | (4.0%)    |
| Chemical Industries              | 58.0                | (2.0%)    | 0.1%      | 0.1%      |
| Food and Beverages               | 236.7               | (0.1%)    | (3.0%)    | (3.0%)    |
| Tobacco and Cigarettes           | 10.9                | 4.3%      | (1.4%)    | (1.4%)    |
| Mining and Extraction Industries | 6,917.7             | 0.7%      | 13.8%     | 13.8%     |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

| Market Return      | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|---------------|---------|-----------|-----------|--------------|
| ASE Index          | 2,621.64      | 6.25    | 0.2%      | 4.8%      | 4.8%         |
| Market Cap (JD Mn) | 18,900.62     | 42.67   | 0.2%      | 6.4%      | 6.4%         |

| Trading Indicators     | Today's Value | DTD Chg   | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|------------------------|---------------|-----------|-----------|----------------------|----------------------|
| Volume ('000 Shares)   | 4,872.1       | 433.4     | 9.8%      | 4,585.0              | 2,692.6              |
| Value Traded (JD '000) | 9,131.1       | (1,487.6) | (14.0%)   | 8,020.6              | 4,237.8              |
| No. of Trades          | 3,718         | (126)     | (3.3%)    | 3,308                | 1,761                |

| Market Breadth | ▲ 30 | ▼ 32 | = 87 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value  | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|------------|-------------|---------------|
| JORDAN PHOSPHATE MINES       | 40.94      | 1.09%       | 1.79          |
| JORDANIAN ELECTRIC POWER     | 2.32       | 2.65%       | 1.60          |
| JORDAN PETROLEUM REFINERY CO | 6.00       | 0.67%       | 1.26          |
| JORDAN TELECOM               | 2.48       | 0.81%       | 0.93          |
| UNION INVESTMENT CORP        | 0.68       | 4.62%       | 0.46          |

## Tunisia Stock Exchange Daily Report

January 10, 2023

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,116.0               | (0.1%)       | (0.8%)       | (0.8%)       |
| Banking                | 10,361.9               | 0.9%         | 3.0%         | 3.0%         |
| Insurance              | 938.8                  | 0.0%         | (0.1%)       | (0.1%)       |
| Leasing                | 651.5                  | (0.6%)       | 2.0%         | 2.0%         |
| Financial Services     | 1,506.0                | (2.3%)       | (10.5%)      | (10.5%)      |
| Industrial             | 1,772.8                | (0.4%)       | (1.7%)       | (1.7%)       |
| Chemical Industry      | 478.1                  | 0.6%         | (0.3%)       | (0.3%)       |
| Food & Beverage        | 3,897.3                | (1.7%)       | (5.5%)       | (5.5%)       |
| Retailing              | 1,078.6                | (0.8%)       | (1.5%)       | (1.5%)       |
| Others                 | 1,431.1                | 0.8%         | (3.4%)       | (3.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Essoukna                       | 2.16          | 4.3%           |
| Societe Tunisienne de Banque   | 3.69          | 3.9%           |
| Societe Electrostar            | 0.33          | 3.1%           |
| Banque Internationale Arabe de | 92.00         | 2.7%           |
| GIF Filter SA                  | 0.41          | 2.5%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| BH Leasing                     | 1.98          | (4.3%)         |
| Societe Ciments de Bizerte     | 1.45          | (4.0%)         |
| Arab Tunisian Lease            | 3.36          | (3.2%)         |
| Delice Holding                 | 12.00         | (3.0%)         |
| Banque de Tunisie et des Emira | 5.91          | (3.0%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Union Bancaire pour le Commerc | 22.00         | 100                   |
| Arab Tunisian Bank             | 2.71          | 96                    |
| Societe Moderne de Ceramique   | 0.78          | 68                    |
| Societe Frigorifique et Brasse | 12.78         | 24                    |
| Delice Holding                 | 12.00         | 22                    |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 8,106.59         | 0.81       | 0.0%         | (0.1%)       | (0.1%)          |
| Market Cap (DT Mln) | 22,116           | (13.86)    | (0.1%)       | (0.8%)       | (0.8%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 509.7            | 115.9      | 29.4%        | 427.7                   | 427.6   |
| Value Traded ('000 DT) | 5,141.1          | 2,664.5    | 107.6%       | 3,217.8                 | 2,355.4 |
| No. of Trades          | 1,201            | (32)       | (2.6%)       | 1,086                   | 901     |

| Market Breadth | ▲ 12 | ▼ 21 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Union Bancaire pour le Commerc | 22.00         | 0.00%          | 2.20             |
| Banque Internationale Arabe de | 92.00         | 2.68%          | 0.67             |
| Societe Frigorifique et Brasse | 12.78         | (1.46%)        | 0.31             |
| Delice Holding                 | 12.00         | (2.99%)        | 0.26             |
| Arab Tunisian Bank             | 2.71          | (0.37%)        | 0.25             |

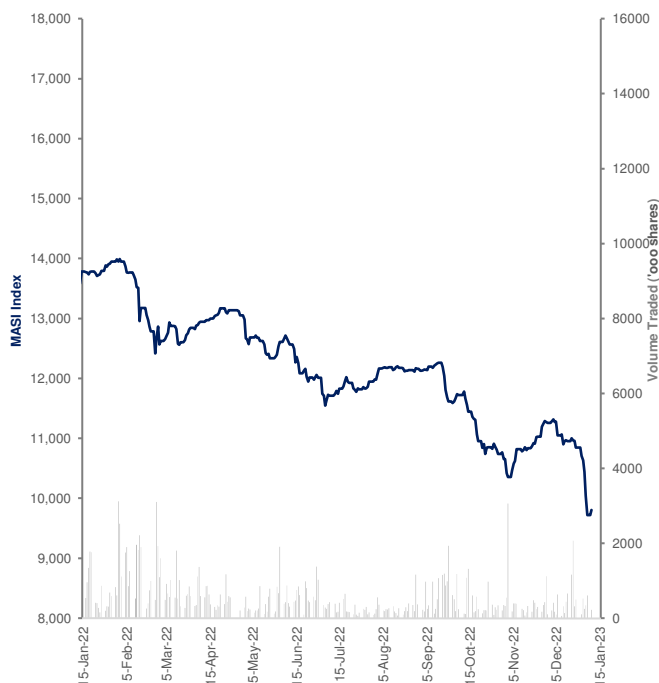
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 10, 2023

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 454,626.1               | 1.1%         | (8.3%)       | (8.3%)       |
| Banking                          | 170,972.6               | 0.3%         | (8.9%)       | (8.9%)       |
| Beverages                        | 8,863.6                 | (0.0%)       | (10.1%)      | (10.1%)      |
| Chemicals                        | 2,049.2                 | (5.5%)       | (15.3%)      | (15.3%)      |
| Construction & Building Material | 47,399.8                | 1.7%         | (9.1%)       | (9.1%)       |
| Distributors                     | 16,718.3                | 1.0%         | (6.8%)       | (6.8%)       |
| Electricity                      | 20,852.3                | 0.0%         | (19.5%)      | (19.5%)      |
| Food Producers & Processors      | 21,622.1                | 0.5%         | (11.0%)      | (11.0%)      |
| Holding Companies                | 1,874.6                 | 5.6%         | (10.8%)      | (10.8%)      |
| Insurance                        | 22,143.1                | 2.1%         | (10.6%)      | (10.6%)      |
| Investment & other Finance       | 2,960.7                 | 0.3%         | (7.5%)       | (7.5%)       |
| Leisures & Hotel                 | 1,646.9                 | (3.3%)       | 0.8%         | 0.8%         |
| Materials, Software & Computer   | 5,228.3                 | (0.0%)       | (10.4%)      | (10.4%)      |
| Mining                           | 27,988.6                | 0.3%         | (8.5%)       | (8.5%)       |
| Oil & Gas                        | 16,473.9                | 0.0%         | (5.9%)       | (5.9%)       |
| Real Estate                      | 3,286.1                 | (1.3%)       | (10.6%)      | (10.6%)      |
| Telecommunications               | 81,887.7                | 3.3%         | (1.9%)       | (1.9%)       |
| Transport                        | 826.2                   | 0.0%         | (0.3%)       | (0.3%)       |
| Utilities                        | 1,712.0                 | 0.0%         | 0.0%         | 0.0%         |
| Forestry & Paper                 | 120.1                   | 78.8%        | 70.6%        | 70.6%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers  | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Wafa Assurance          | 3326.00        | 6.0%           |
| Cie Miniere de Touissit | 1546.00        | 6.0%           |
| Saham Assurance         | 889.00         | 5.7%           |
| Delta Holding SA        | 21.40          | 5.6%           |
| Auto Hall               | 65.94          | 4.7%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| SNEP                    | 507.70         | (6.0%)         |
| ATLANTA                 | 113.50         | (5.4%)         |
| Colorado SA             | 40.60          | (5.0%)         |
| Maghreb Oxygene         | 217.10         | (4.0%)         |
| Med Paper SA            | 25.10          | (3.5%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>(*000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Attijariwafa Bank              | 360.00         | 74.7                  |
| Douja Promotion Groupe Addoha  | 5.75           | 69.4                  |
| Maroc Telecom                  | 93.15          | 28.3                  |
| Banque Centrale Populaire      | 197.05         | 18.6                  |
| Alliances Developpement Immobi | 44.00          | 5.7                   |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 9,806.32         | 88.33      | 0.9%         | (9.6%)       | (9.6%)          |
| Market Cap (MAD Mn) | 454,626          | 4,775      | 1.1%         | (8.3%)       | (8.3%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (*000 Shares)  | 218.7            | (392.1)    | (64.2%)      | 340.3                   | 873.7  |
| Value Traded (MAD Mn) | 43.47            | (75.48)    | (63.5%)      | 62.9                    | 144.3  |

| Market Breadth | ▲ 14 | ▼ 14 | = 14 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank              | 360.00         | 0.28%          | 27.03             |
| Banque Centrale Populaire      | 197.05         | 1.26%          | 3.69              |
| Maroc Telecom                  | 93.15          | 3.33%          | 2.64              |
| SNEP                           | 507.70         | (5.98%)        | 2.00              |
| Banque Marocaine Pour Le Comme | 305.00         | 0.00%          | 1.66              |

Source: Bloomberg, Kamco Research

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