

## MENA Markets Daily Report

January 8, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,899.29	0.6%	(2.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,677.20	0.7%	(0.7%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,541.04	0.4%	(1.0%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,122.02	0.6%	(2.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	=	10,531.83	0.0%	0.5%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,302.44	(0.4%)	(1.0%)	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,962.72	(0.9%)	(0.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,197.78	(0.5%)	(0.1%)	20.3%
	8	Qatar	QE 20 Index	▲	11,145.31	2.8%	4.3%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,892.60	0.1%	(0.1%)	5.5%
	10	Oman	MSX 30 Index	▲	4,868.09	0.4%	0.2%	17.6%
	11	Egypt	EGX 30	▲	16,002.18	2.9%	9.6%	22.2%
	12	Jordan	ASE Index	▲	2,584.42	0.1%	3.3%	18.1%
		Tunisia	Tunisia Index	▲	8,105.78	0.2%	(0.0%)	15.1%
		Morocco	MASI	▼	9,717.99	(3.2%)	(10.4%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,157.64	0.1%	2.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	942.73	0.2%	(2.9%)	(41.3%)
		India	SENSEX	▼	59,900.37	(0.8%)	(1.5%)	4.4%
		Brazil	BOVESPA Stock Index	▲	108,963.70	1.2%	(0.7%)	4.7%
		Mexico	BOLSA Index	▲	51,730.50	1.8%	6.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	988.68	0.5%	3.4%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,649.76	2.1%	1.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	522.43	0.4%	3.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	444.42	1.2%	4.6%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,756.77	1.1%	4.7%	(10.1%)
		U.S.A	S&P 500	▲	3,895.08	2.3%	1.4%	(19.2%)
		U.S.A	DJIA	▲	33,630.61	2.1%	1.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	10,569.29	2.6%	1.0%	(33.0%)
		UK	FTSE 100	▲	7,699.49	0.9%	3.3%	1.7%
		Germany	DAX	▲	14,610.02	1.2%	4.9%	(11.4%)
		Japan	NIKKEI 225	▲	25,973.85	0.6%	(0.5%)	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	20,991.64	(0.3%)	6.1%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	103.88	(1.11%)	0.34%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.21	1.55%	0.08%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	1.16%	(0.57%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.21%)	(0.28%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	78.57	(0.2%)	(8.5%)	5.8%
		Oil	NYMEX	▲	73.77	0.1%	(8.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.71	(0.3%)	(17.1%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,865.69	1.8%	2.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.83	2.5%	(0.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	16,927.86	0.5%	2.3%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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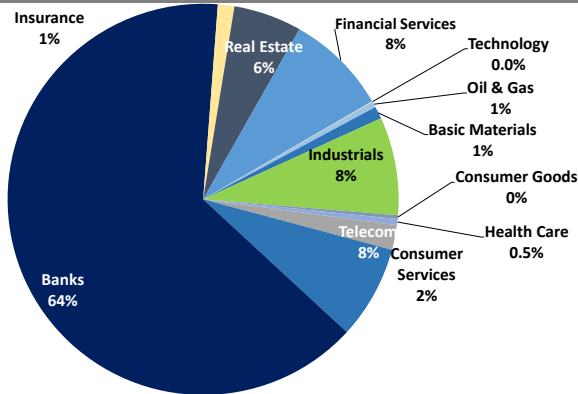
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 8, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,466.1	37.2	14.1%
2- National Bank of Kuwait	8,133.9	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,867.2	44.0	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,825.1	44.7	3.0%
7- Mabane Co.	1,029.4	17.2	10.7%
8- Commercial Bank of Kuwait	1,008.0	18.2	8.2%
9- Gulf Bank	960.2	15.9	8.6%
10- Burgan Bank	716.7	15.5	6.2%
<b>Total</b>	<b>32,791</b>	<b>22.66</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Investment Co.	0.245	0.021	9.4%
Kuwait Cement Co.	0.223	0.014	6.7%
Al-Argan International Real Estate Co.	0.090	0.005	5.9%
Jazeera Airways Co.	1.650	0.079	5.0%
A'ayan Leasing & Investment Co.	0.133	0.006	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.047	(0.004)	(8.0%)
IFA Hotels & Resorts Co.	0.027	(0.002)	(8.0%)
AL-Enma'a Real Estate Co.	0.056	(0.004)	(6.2%)
Independent Petroleum Group	0.480	(0.025)	(5.0%)
Jiyad Holding Co.	0.019	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.019	(4.9%)	18,339,331
Kuwait Projects Co.(Holding)	0.100	(1.5%)	17,068,990
A'ayan Leasing & Investment Co.	0.133	4.7%	15,333,577
Kuwait Finance House	0.791	0.6%	8,904,945
Agility (PWC Logistics)	0.682	0.7%	6,511,816

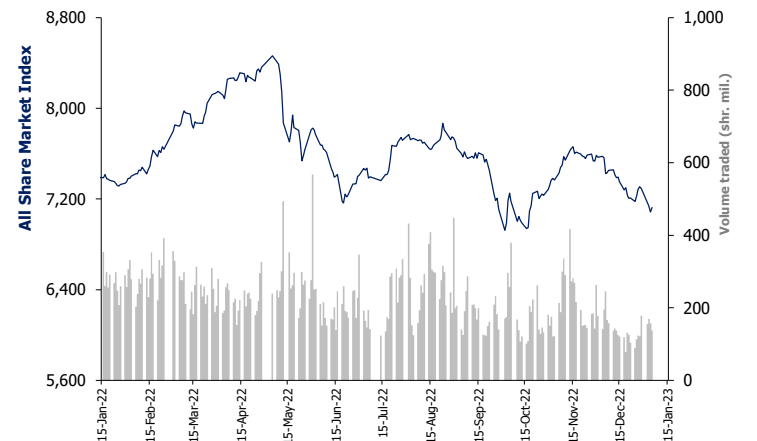
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,046.1	▲	0.6%	(2.3%)	(2.3%)
Oil & Gas	233.5	▼	(1.1%)	(1.7%)	(1.7%)
Basic Materials	472.4	▼	(1.1%)	(3.3%)	(3.3%)
Industrials	3,705.8	▲	0.8%	(3.7%)	(3.7%)
Consumer Staples	145.2	▲	0.1%	(0.6%)	(0.6%)
Health Care	229.0	=	0.0%	0.0%	0.0%
Consumer Discretionary	940.8	▲	1.6%	(5.9%)	(5.9%)
Telecommunications	3,534.2	▲	0.1%	(2.5%)	(2.5%)
Banks	29,495.0	▲	0.6%	(2.0%)	(2.0%)
Insurance	627.9	▲	0.1%	(0.0%)	(0.0%)
Real Estate	2,578.3	▲	0.4%	(2.2%)	(2.2%)
Financial Services	3,871.2	▲	0.7%	(2.9%)	(2.9%)
Technology	10.4	=	0.0%	8.7%	8.7%
Utilities	202.4	▲	0.5%	(2.1%)	(2.1%)

Market Breadth	 52	 47	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,899.29	45.9	0.6%	(2.7%)	(2.7%)
Main 50 Index	5,677.20	40.2	0.7%	(0.7%)	(0.7%)
Main Market Index	5,541.04	24.3	0.4%	(1.0%)	(1.0%)
All Share Market Index	7,122.02	39.3	0.6%	(2.3%)	(2.3%)
Market Cap (KWD Mn)	46,046.14	255.7	0.6%	(2.3%)	(2.3%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

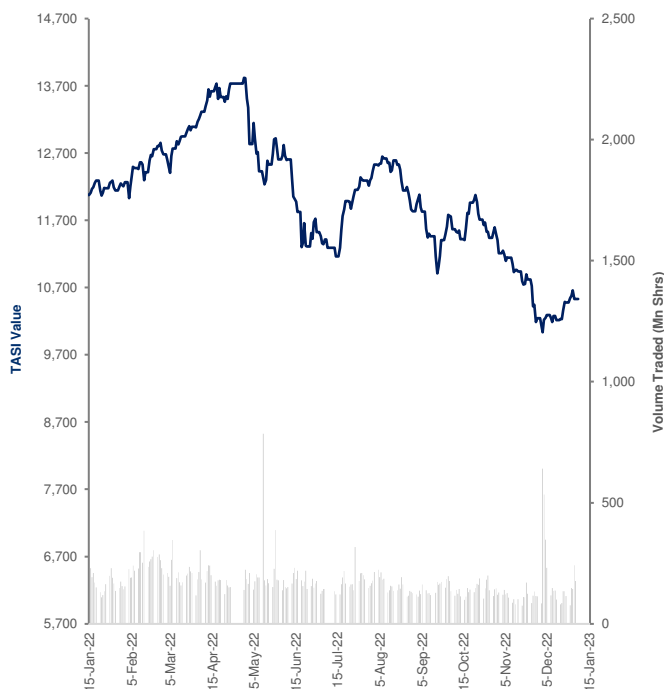
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	136.9	(19.9)	(12.7%)	154.5	234.0
Value Traded (KWD Mn)	33.7	(0.4)	(1.2%)	38.6	46.5
No. of Trades	8,905	422	5.0%	8,860	8,137

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.791	0.6%	7,024,127
Agility (PWC Logistics)	0.682	0.7%	4,412,252
National Bank of Kuwait	1.077	0.5%	3,149,195
A'ayan Leasing & Investment Co.	0.133	4.7%	2,017,985
Boubyan Petrochemicals Co.	0.770	(1.3%)	1,757,432

### Saudi Tadawul Daily Report

January 8, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,991,145.9	(0.5%)	(1.7%)	(1.7%)
Materials	712,663.3	0.5%	2.6%	2.6%
Capital Goods	22,443.4	1.4%	5.1%	5.1%
Commercial & Professional Svc	7,098.8	0.4%	(1.4%)	(1.4%)
Transportation	15,554.2	(0.0%)	1.1%	1.1%
Consumer Durables & Apparel	3,798.1	1.3%	3.8%	3.8%
Consumer Services	59,547.3	1.2%	5.2%	5.2%
Media	20,688.0	3.0%	2.2%	2.2%
Retailing	28,308.9	(0.1%)	1.5%	1.5%
Food & Staples Retailing	47,293.7	0.8%	1.8%	1.8%
Food & Beverages	89,655.8	(0.2%)	0.2%	0.2%
Health Care Equipment & Svc	126,538.3	0.1%	(0.3%)	(0.3%)
Pharma, Biotech & Life Science	2,671.2	0.4%	2.2%	2.2%
Banks	937,643.6	(0.2%)	(0.5%)	(0.5%)
Diversified Financials	57,131.2	(0.2%)	(0.3%)	(0.3%)
Insurance	49,512.9	0.8%	0.9%	0.9%
Telecommunication Services	224,445.0	1.0%	2.4%	2.4%
Utilities	225,869.0	(0.9%)	1.3%	1.3%
REITs	16,268.4	(0.0%)	(0.0%)	(0.0%)
Real Estate Mgmt & Dev't	76,450.5	0.4%	2.3%	2.3%
Software & Services	61,029.0	(1.3%)	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	58.40	10.0%
National Co for Learning & Edu	75.80	6.2%
Dur Hospitality Co	21.50	6.0%
East Pipes Integrated Co	41.30	4.6%
Arabian Pipes Co	42.55	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Tokio Marine Co	12.50	(2.3%)
Arabian Internet and Communications Services Co.	239.40	(1.9%)
Al Sagr Cooperative Insurance	14.92	(1.8%)
Saudi Enaya Cooperative Insura	9.20	(1.8%)
Jadwa REIT Saudi Fund	12.36	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.26	72,216
Dar Al Arkan Real Estate Devel	12.00	12,859
National Commercial Bank	49.70	5,046
Shams	15.32	4,433
Saudi Arabian Oil Co	31.55	4,362

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,531.83	(0.07)	(0.0%)	0.5%	0.5%
Market Cap (SAR Mn)	9,775,756	(29,458)	(0.3%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	176.5	(66.1)	(27.3%)	157.3	148.1
Value Traded (SAR Mn)	3,687.1	(827.5)	(18.4%)	3,593.8	5,465.9
No. of Trades	284,832	(69,042)	(19.6%)	291,323	281,068

Market Breadth	▲ 151	▼ 48	= 32
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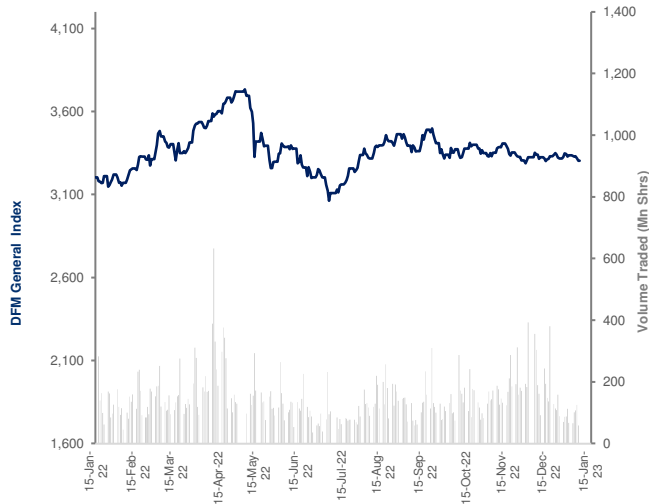
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	49.70	(0.6%)	246.81
Americana Restaurants International PLC	3.26	1.2%	239.25
Al Rajhi Bank	75.70	(0.7%)	222.11
Dar Al Arkan Real Estate Devel	12.00	0.5%	143.13
Etihaad Atheeb Telecommunicatio	58.40	10.0%	141.32

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

January 8, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	573,054.5	(0.4%)	(0.8%)	(0.8%)
Financials	239,163.0	(0.3%)	(0.5%)	(0.5%)
Real Estate	84,978.0	(0.7%)	(1.2%)	(1.2%)
Industrial	74,855.0	0.1%	0.6%	0.6%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,766.8	(0.2%)	(1.9%)	(1.9%)
Consumer Discretionary	2,801.5	0.0%	(0.5%)	(0.5%)
Telecommunication	25,649.4	0.5%	(3.1%)	(3.1%)
Utilities	122,893.5	(0.7%)	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.29	13.2%
Amanat Holdings Pjsc	0.86	2.7%
UNION COOP	2.44	2.1%
Gulf Finance House	0.91	1.1%
Tabreed	2.95	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.40	(4.8%)
Emirates Refreshments Co	0.00	(2.6%)
Ekttitab Holding Company	0.12	(2.5%)
Dubai Financial Market Pjsc	1.45	(1.4%)
Islamic Arab Insurance Com	0.54	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.69	11,692
Ajman Bank Pjsc	1.20	11,543
Dubai Financial Market Pjsc	1.45	5,038
Deyaar Development Pjsc	0.50	4,988
SALIK	2.53	4,437

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,302.44	(14.16)	(0.4%)	(1.0%)	(1.0%)
Market Cap (AED Mn)	573,054	(2,079)	(0.4%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	58.0	(66.5)	(53.4%)	91.3	166.0
Value Traded (AED Mn)	103.0	(191.4)	(65.0%)	183.8	317.7
No. of Trades	3,369	(2,972)	(46.9%)	4,386	3,995

Market Breadth	▲ 10	▼ 18	= 41
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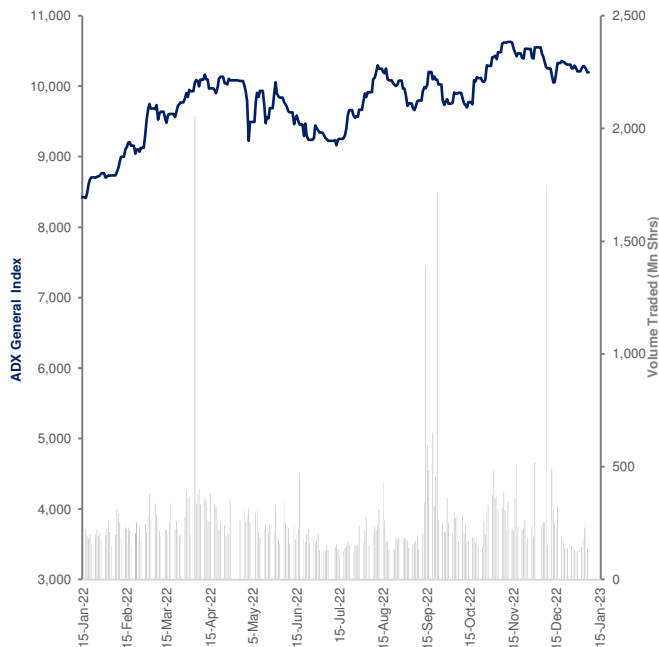
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.77	(0.69%)	19.21
Ajman Bank Pjsc	1.20	(0.83%)	13.84
Dubai Islamic Bank	5.60	(1.06%)	12.30
SALIK	2.53	0.80%	11.14
Gulf Navigation Holding Pjsc	0.69	1.02%	8.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

January 8, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,594,516.5	(0.5%)	0.6%	0.6%
Financials	1,282,317.5	(0.3%)	(0.5%)	(0.5%)
Telecommunication	230,807.5	(0.7%)	(0.6%)	(0.6%)
Consumer Discretionary	50,475.7	1.3%	8.8%	8.8%
Industrial	344,144.8	(1.1%)	(1.4%)	(0.8%)
Real Estate	37,863.6	(0.3%)	0.1%	0.1%
Basic Materials	113,055.7	(0.6%)	1.7%	1.7%
Energy	113,320.8	0.2%	3.7%	3.7%
Utilities	404,763.3	(0.6%)	5.0%	5.0%
Consumer Staples	3,641.9	0.1%	(1.4%)	(1.4%)
Health Care	14,125.8	(0.5%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	5.85	14.9%
Sharjah Group Co.	2.24	12.0%
Abu Dhabi Natl Co For Buildi	0.20	9.3%
National Corp Tourism & Hote	2.99	4.9%
Sudatel Telecom Group Ltd	0.51	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.44	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.61	(9.6%)
Ras Al Khaima Poultry	1.65	(2.9%)
First Abu Dhabi Bank Pjsc	16.70	(2.3%)
Axa Green Insurance	0.99	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.79	26,739
Eshraq Properties Co Pjsc	0.52	21,925
Abu Dhabi National Energy Co	3.60	12,407
ADNOC Distribution	4.55	8,086
Burjeel Holdings	2.26	7,503

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,197.78	(55.50)	(0.5%)	(0.1%)	(0.1%)
Market Cap (AED Mn)	2,594,516	(11,895)	(0.5%)	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	135.0	(110.1)	(44.9%)	186.3	201.8
Value Traded (AED Mn)	917.4	(354.9)	(27.9%)	1,065.4	1,283.9
No. of Trades	7,218	(7,509)	(51.0%)	10,182	5,552

Market Breadth	▲ 20	▼ 24	= 33
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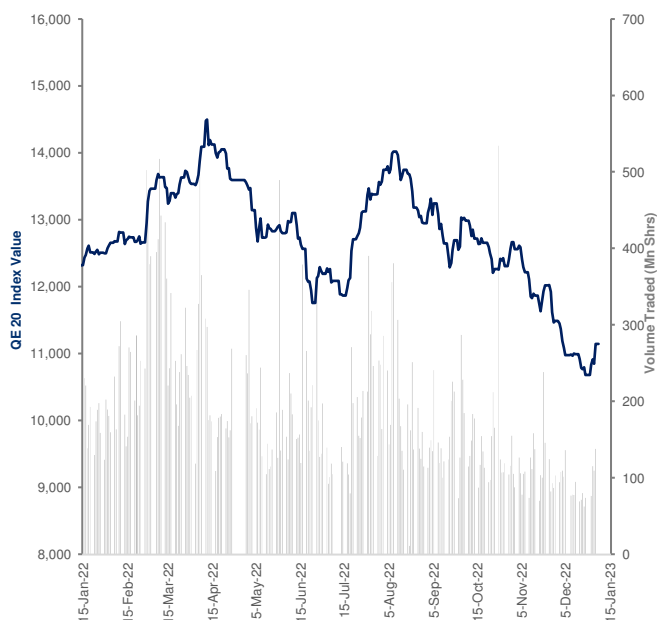
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	408.60	0.00%	252.35
Alpha Dhabi Holding PJSC	26.50	(1.27%)	178.14
Multiply Group	4.79	0.42%	127.52
Abu Dhabi National Energy Co	3.60	(0.55%)	44.62
Abu Dhabi Ports	5.90	(1.83%)	37.70

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 8, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	631,930.7	2.6%	3.8%	3.8%
<b>Banking &amp; Finance Sector</b>	311,914.3	4.3%	5.9%	5.9%
<b>Goods &amp; Consumer Services</b>	32,914.6	0.1%	0.5%	0.5%
<b>Industrial Sector</b>	161,786.4	1.1%	2.8%	2.8%
<b>Insurance Sector</b>	10,592.8	0.9%	1.4%	1.4%
<b>Real Estate</b>	43,717.3	0.2%	1.3%	1.3%
<b>Telecom</b>	36,249.5	1.2%	0.2%	0.2%
<b>Transport</b>	34,755.8	2.1%	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	5.34	9.9%
QLMI Life and Medical Insurance	4.50	7.1%
Qatar National Bank QPSC	19.00	4.7%
Qatar Islamic Bank SAQ	20.70	4.3%
Dlala Brokerage & Investments	1.20	4.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.50	(5.1%)
Qatar Fuel QSC	18.14	(0.8%)
Vodafone Qatar QSC	1.60	(0.7%)
Baladna	1.53	(0.5%)
Al Meera Consumer Goods Co QSC	16.20	(0.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.33	23,850
Mazaya Qatar Real Estate Devel	0.71	12,290
Qatar Aluminum Manufacturing C	1.56	10,010
National Leasing	0.72	7,951
Ezdan Holding Group QSC	1.01	7,648

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	11,145.31	300.19	2.8%	4.3%	4.3%
Market Cap (QAR Mn)	631,931	15,957	2.6%	3.8%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	137.9	28.3	25.9%	109.7	97.5
Value Traded (QAR Mn)	553.6	202.0	57.5%	391.2	293.7
No. of Trades	20,075	7,584	60.7%	14,413	7,326

Market Breadth	▲ 37	▼ 6	= 6
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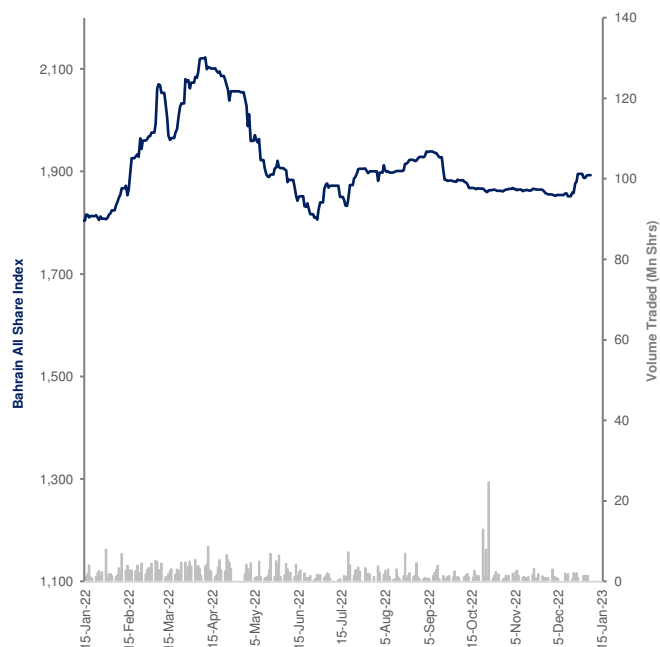
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.00	4.68%	107.48
Masraf Al Rayan QSC	3.33	2.81%	78.61
Industries Qatar QSC	13.45	1.05%	73.18
Qatar Islamic Bank SAQ	20.70	4.28%	72.29
Qatar Fuel QSC	18.14	(0.77%)	22.32

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 8, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,124.4	0.0%	(1.6%)	(1.6%)
Materials	1,562.0	0.0%	0.9%	0.9%
Industrial	136.1	0.0%	0.3%	0.3%
Consumer Discretionary	214.7	0.0%	0.0%	0.0%
Consumer Staples	155.5	0.0%	0.4%	0.4%
Financials	29,103.4	0.0%	(1.7%)	(1.7%)
Communication Services	863.9	0.0%	(1.4%)	(1.4%)
Real Estate	88.9	(0.5%)	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.0%
BBK BSC	0.51	0.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,892.60	0.89	0.05%	(0.1%)	(0.1%)
Market Cap (BHD Mn)	32,124	6	0.02%	(1.6%)	(1.6%)

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,402	(787)	(56.1%)	1,401.6	1,735.3
Value Traded (BHD '000)	557	(411)	(73.7%)	557.3	689.1
No. of Trades	76	(54)	(71.1%)	76	39

Market Breadth	▲ 2	▼ 1	= 41
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	255
Arab Banking Corp BSC	0.27	100
Seef Properties BSC	0.16	75
Al Baraka Banking Group BSC	0.33	67
Aluminium Bahrain B.S.C	1.10	36

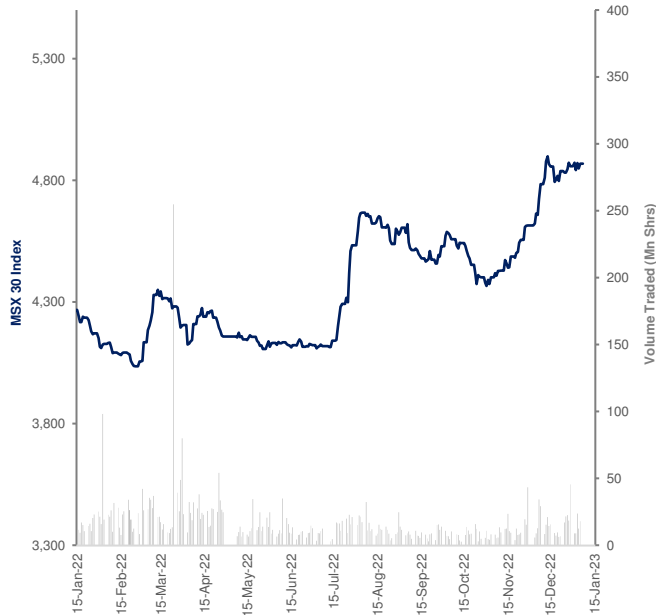
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.00%	0.04
Al Salam Bank-Bahrain BSC	0.10	0.98%	0.03
Al Baraka Banking Group BSC	0.33	0.00%	0.02
BBK BSC	0.51	0.40%	0.02
Seef Properties BSC	0.16	(0.61%)	0.01

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

January 8, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,465.5	0.1%	0.3%	0.3%
<b>Financial</b>	<b>5,299.4</b>	<b>0.1%</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Industrial</b>	<b>871.0</b>	<b>(1.0%)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>
<b>Services</b>	<b>2295.2</b>	<b>0.4%</b>	<b>0.2%</b>	<b>0.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	8.5%
Oman Qatar Insurance	0.19	4.4%
Oman Qatari Telecommunications Co.	0.446	2.8%
Renaissance Services Co.	0.47	2.2%
Muscat City Desalination	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.49	(10.0%)
Salalah Port Services Co.	0.45	(8.2%)
Arabia Falcon Insurance	0.12	(4.8%)
Dhofar Insurance Co.	0.20	(4.3%)
Al Batinah Power Co.	0.03	(3.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.07	8,833
National Bank Of Oman	0.29	2,972
Bank Muscat	0.28	951
Oman Qatari Telecommunications Co.	0.45	867
Bank Nizwa	0.10	674

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,868.09	19.69	0.4%	0.2%	0.2%
Market Cap (OMR Mn)	8,465.5	5.88	0.1%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	18,007.9	5,564.6	44.7%	14,389.2	9,455.2
Value Traded (OMR '000)	2,978.4	355.3	13.5%	2,143.6	1,896.7

Market Breadth	▲ 11	▼ 12	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.29	0.70%	0.85
United Finance Co.	0.07	(2.82%)	0.61
Oman Telecommunications Co.	0.94	0.86%	0.46
Oman Qatari Telecommunications Co.	0.45	2.77%	0.38
Bank Muscat	0.28	0.00%	0.26

Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

January 8, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,092,864.5	1.6%	7.9%	7.9%
<b>Banks</b>	267,562.3	1.7%	8.0%	8.0%
<b>Basic Resources</b>	111,553.4	1.6%	9.2%	9.2%
<b>Industrial Goods</b>	39,808.4	4.0%	12.1%	12.1%
<b>Health Care &amp; Pharmaceuticals</b>	45,838.4	(0.7%)	(0.7%)	(0.7%)
<b>Real Estate</b>	151,526.2	(0.3%)	9.9%	9.9%
<b>Travel and Leisure</b>	35,281.0	2.0%	8.8%	8.8%
<b>Food, Beverages &amp; Tobacco</b>	73,584.9	6.7%	5.7%	5.7%
<b>Energy and Support Services</b>	11,452.7	3.9%	13.7%	13.7%
<b>Trade and Distributors</b>	6,713.5	3.8%	4.7%	4.7%
<b>Shipping and Transport</b>	38,534.5	(1.0%)	16.8%	16.8%
<b>Education Services</b>	17,866.6	0.9%	2.1%	2.1%
<b>Contracting and Construction Eng</b>	15,393.5	(1.3%)	0.6%	0.6%
<b>Textiles and Durables</b>	12,253.3	0.5%	4.8%	4.8%
<b>Building Materials</b>	11,434.3	0.3%	3.6%	3.6%
<b>Media &amp; Communication Services</b>	111,438.8	2.9%	7.6%	7.6%
<b>Paper and Packaging</b>	2,100.9	(0.1%)	1.3%	1.3%
<b>Non-bank Financial Services</b>	140,521.7	1.2%	7.3%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Middle & West Delta Flour Mills	162.00	20.0%
Eastern Company	16.24	14.3%
Ismailia National Food Industries	39.43	8.8%
Fawry For Banking Technology And Electronic Payment	5.91	8.0%
Credit Agricole Egypt	9.45	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Remco for Touristic Villages Construction	2.70	(4.9%)
Medical Packaging Company	0.43	(4.2%)
National Real Estate Bank for Development	27.00	(3.6%)
Ezz Steel	25.57	(3.5%)
Cleopatra Hospital Company	5.12	(3.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.53	120,807
Orascom Investment Holding	0.28	68,881
Arab Co. for Asset Management And Development	0.62	65,972
Fawry For Banking Technology And Electronic Payment	5.91	65,967
Egyptians Housing Development & Reconstruction	0.39	59,383

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,002.18	444.7	2.9%	9.6%	9.6%
Market Cap (EGP Mn)	1,092,864.5	17,405.2	1.6%	7.9%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,007.6	(438.9)	(30.3%)	1,192.1	89.4
Value Traded (EGP Mn)	3,072.3	(400.1)	(11.5%)	2,582.1	428.5
No. of Trades	100,206	(14,188)	(12.4%)	92,685	14,476

Market Breadth	▲ 72	▼ 84	= 68
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Fawry For Banking Technology And Electronic Payment	5.91	8.04%	380.62
Commercial International Bank (Egypt)	45.60	2.45%	282.60
ELSWEDY ELECTRIC	13.62	4.77%	146.92
T M G Holding	10.45	0.00%	130.31
Sidi Kerir Petrochemicals - SIDPEC	15.43	4.97%	124.24

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

January 8, 2023

#### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE LAND DEVELOPME	0.64	4.9%
REAL ESTATE & INVESTME/THE	0.74	4.2%
BABELON INVESTMENTS CO PLC	2.78	4.1%
DARAT JORDAN	0.52	4.0%
AL-DAWLIYA HOTELS & MALLS	0.52	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
JORDAN HOTEL & TOURISM	2.53	(4.9%)
NOOR CAPITAL MARKETS FOR DIV	1.71	(4.5%)
NOPAR FOR TRADING AND INVEST	0.87	(4.4%)
CENTURY INVESTMENT GROUP	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.66	692
INJAZ FOR DEVELOPMENT AND PR	0.40	548
JORDANIAN ELECTRIC POWER	2.26	357
JORDAN POULTRY PROCESSING &	1.17	272
ARAB INVESTORS UNION FOR REA	0.48	236

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,469.4	0.4%	3.9%	3.9%
Banking	8,053.6	(0.2%)	1.9%	1.9%
Insurance	272.0	(0.1%)	(1.6%)	(1.6%)
Diversified Financial Services	253.9	0.5%	1.1%	1.1%
Real Estate	392.8	(0.7%)	3.1%	3.1%
Educational Services	53.9	(0.7%)	(4.3%)	(4.3%)
Hotels and Tourism	281.6	0.9%	(4.9%)	(4.9%)
Transportation	274.3	(0.2%)	(0.5%)	(0.5%)
Technology and Communication	92.9	(0.4%)	(0.1%)	(0.1%)
Utilities and Energy	1,586.7	(0.3%)	6.5%	6.5%
Commercial Services	281.0	(0.0%)	(4.1%)	(4.1%)
Chemical Industries	59.1	2.1%	2.0%	2.0%
Food and Beverages	237.4	(0.1%)	(2.8%)	(2.8%)
Tobacco and Cigarettes	10.6	(2.8%)	(4.1%)	(4.1%)
Mining and Extraction Industries	6,555.3	1.4%	7.8%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,584.42	2.25	0.1%	3.3%	3.3%
Market Cap (JD Mn)	18,469.40	67.13	0.4%	3.9%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,986.7	(1,822.2)	(31.4%)	4,549.8	2,682.8
Value Traded (JD '000)	7,230.6	(1,458.1)	(16.8%)	7,093.4	3,531.2
No. of Trades	3,509	(146)	(4.0%)	3,072	1,626

Market Breadth	▲ 24	▼ 27	= 98
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	38.80	1.57%	1.71
JORDAN PETROLEUM REFINERY CO	5.77	(0.52%)	1.25
JORDANIAN ELECTRIC POWER	2.26	(1.31%)	0.81
CAPITAL BANK OF JORDAN	2.56	(0.39%)	0.51
FIRST INSURANCE	0.66	0.00%	0.46

## Tunisia Stock Exchange Daily Report

January 8, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,129.6	0.4%	(0.8%)	(0.8%)
Banking	10,265.4	0.6%	2.1%	2.1%
Insurance	938.8	0.0%	(0.1%)	(0.1%)
Leasing	655.4	1.4%	2.6%	2.6%
Financial Services	1,542.0	0.0%	(8.3%)	(8.3%)
Industrial	1,779.8	0.1%	(1.3%)	(1.3%)
Chemical Industry	475.3	0.9%	(0.9%)	(0.9%)
Food & Beverage	3,965.4	0.4%	(3.8%)	(3.8%)
Retailing	1,087.5	0.1%	(0.7%)	(0.7%)
Others	1,420.1	(0.3%)	(4.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	3.47	5.8%
Societe Tunisienne de L'Air	0.48	4.3%
Essoukna	2.07	4.0%
Societe Electrostar	0.32	3.2%
Attijari Bank	39.00	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.72	(2.2%)
Societe Ciments de Bizerte	1.51	(1.9%)
Ennakl Automobiles	12.30	(1.4%)
Societe Moderne de Ceramique	0.78	(1.3%)
Unite de Fabrication de Medica	6.70	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.78	99
Unite de Fabrication de Medica	6.70	49
Arab Tunisian Lease	3.47	33
Societe Tunisienne de Verrerie	9.10	19
Societe Tunisienne de Banque	3.55	15

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,105.78	18.22	0.2%	(0.1%)	(0.1%)
Market Cap (DT Mln)	22,130	84.84	0.4%	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	393.8	(316.3)	(44.5%)	411.2	412.5
Value Traded ('000 DT)	2,476.6	(2,457.0)	(49.8%)	2,833.1	2,274.9
No. of Trades	1,233	188	18.0%	1,063	872

Market Breadth	▲ 18	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	6.70	(1.03%)	0.33
Industries Chimiques du Fluor	93.60	2.87%	0.23
Societe Frigorifique et Brasse	12.97	(0.15%)	0.20
Societe Tunisienne de Verrerie	9.10	(0.55%)	0.17
Attijari Bank	39.00	3.17%	0.17

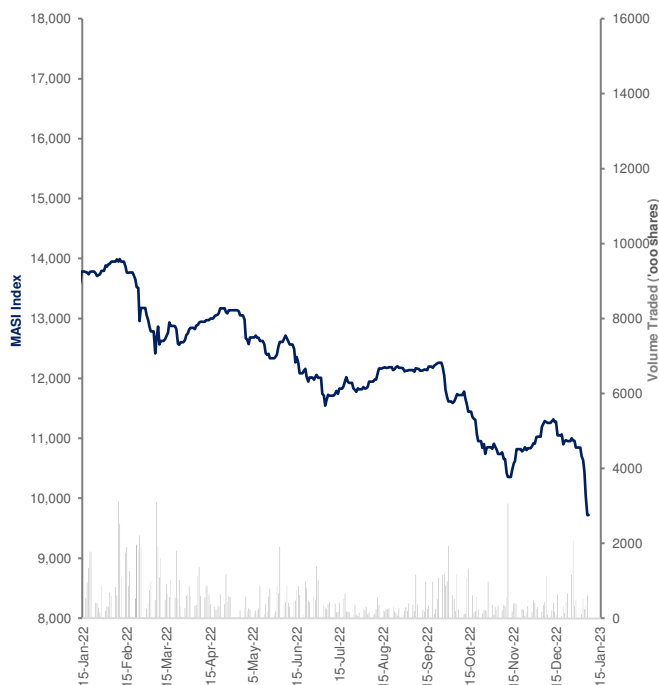
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 8, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	449,851.3	(3.5%)	(9.3%)	(9.3%)
Banking	170,408.8	(2.3%)	(9.2%)	(9.2%)
Beverages	8,866.4	(2.6%)	(10.1%)	(10.1%)
Chemicals	2,168.4	0.2%	(10.4%)	(10.4%)
Construction & Building Material	46,589.8	(5.5%)	(10.6%)	(10.6%)
Distributors	16,557.9	(1.3%)	(7.7%)	(7.7%)
Electricity	20,852.3	(6.0%)	(19.5%)	(19.5%)
Food Producers & Processors	21,518.1	(5.2%)	(11.5%)	(11.5%)
Holding Companies	1,774.8	(1.7%)	(15.6%)	(15.6%)
Insurance	21,679.3	(2.6%)	(12.5%)	(12.5%)
Investment & other Finance	2,951.4	0.0%	(7.8%)	(7.8%)
Leisures & Hotel	1,703.5	2.6%	4.3%	4.3%
Materials, Software & Computer	5,230.2	(4.4%)	(10.4%)	(10.4%)
Mining	27,892.3	(2.4%)	(8.9%)	(8.9%)
Oil & Gas	16,473.9	0.0%	(5.9%)	(5.9%)
Real Estate	3,328.3	1.0%	(9.5%)	(9.5%)
Telecommunications	79,250.4	(6.0%)	(5.1%)	(5.1%)
Transport	826.2	0.0%	(0.3%)	(0.3%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	67.1	(1.9%)	(4.6%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	517.00	5.5%
Colorado SA	42.73	5.0%
ATLANTA	120.00	4.8%
Credit Immobilier et Hotelier	294.90	4.6%
RISMA	118.90	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	90.15	(6.0%)
Wafa Assurance	3138.00	(6.0%)
Banque Centrale Populaire	194.60	(6.0%)
Hightech Payment Systems SA	5745.00	(6.0%)
Cosumar	163.40	(6.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	90.15	203.3
Cosumar	163.40	115.9
Attijariwafa Bank	359.00	99.8
Banque Centrale Populaire	194.60	74.5
Douja Promotion Groupe Addoha	5.80	50.9

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	9,717.99	(322.92)	(3.2%)	(10.4%)	(10.4%)
Market Cap (MAD Mn)	449,851	(16,206)	(3.5%)	(9.3%)	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	610.8	270.4	79.4%	364.6	849.9
Value Traded (MAD Mn)	118.96	41.27	53.1%	66.7	142.1

## Market Breadth

▲ 8 ▼ 25 = 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	359.00	(1.62%)	36.07
Cosumar	163.40	(5.98%)	19.23
Maroc Telecom	90.15	(6.00%)	18.51
Banque Centrale Populaire	194.60	(5.99%)	14.51
Hightech Payment Systems SA	5745.00	(5.99%)	6.43

Source: Bloomberg, Kamco Research

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