

MENA Markets Daily Report

February 1, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,085.41	0.0%	(0.4%)	6.2%
		Kuwait	Main 50 Index	▲	5,725.49	0.2%	0.1%	(5.9%)
		Kuwait	Main Market Index	▲	5,623.36	(0.4%)	0.5%	(4.9%)
		Kuwait	All Share Index	▼	7,277.29	(0.1%)	(0.2%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,792.85	(0.2%)	3.0%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,303.27	(0.0%)	(1.0%)	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,838.53	(0.1%)	(3.8%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,811.56	0.1%	(3.9%)	20.3%
		Qatar	QE 20 Index	▼	10,932.29	(1.7%)	2.4%	(8.1%)
		Bahrain	Bahrain All Share	▼	1,928.24	(0.1%)	1.7%	5.5%
		Oman	MSX 30 Index	▼	4,703.38	(1.0%)	(3.2%)	17.6%
		Egypt	EGX 30	▼	16,446.38	(3.4%)	12.7%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,255.67	(0.4%)	5.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,001.23	1.4%	3.2%	(41.3%)
		India	SENSEX	▲	59,549.90	0.1%	(2.1%)	4.4%
		Brazil	BOVESPA Stock Index	▲	113,430.54	1.0%	3.4%	4.7%
		Mexico	BOLSA Index	▲	54,564.27	0.1%	12.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,031.50	(1.2%)	7.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,785.00	0.9%	7.0%	(19.2%)
		Asia	MSCI Asia Pacific	▼	549.14	(1.2%)	8.6%	(19.8%)
		Europe	DJ Stoxx 600	▼	453.21	(0.3%)	6.7%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,789.18	(0.2%)	6.6%	(10.1%)
		U.S.A	S&P 500	▲	4,076.60	1.5%	6.2%	(19.2%)
		U.S.A	DJIA	▲	34,086.04	1.1%	2.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,584.55	1.7%	10.7%	(33.0%)
		UK	FTSE 100	▼	7,771.70	(0.2%)	4.3%	1.7%
		Germany	DAX	▲	15,128.27	0.0%	8.7%	(11.4%)
		Japan	NIKKEI 225	▼	27,327.11	(0.4%)	4.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,842.33	(1.0%)	10.4%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.10	(0.18%)	(1.38%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.23	(0.26%)	1.96%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.11%	1.48%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.06%)	0.21%	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	84.49	(0.5%)	(1.7%)	5.8%
		Oil	NYMEX	▲	78.87	1.3%	(1.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.68	0.3%	(34.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,928.36	0.3%	5.7%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.73	0.6%	(0.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	22,950.56	0.9%	38.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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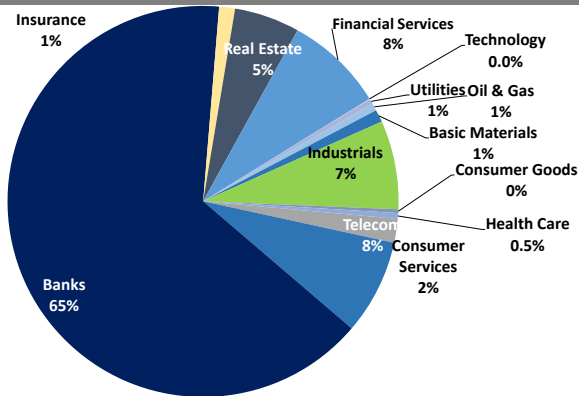
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 1, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,142.0	39.6	14.1%
2- National Bank of Kuwait	8,284.9	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,930.8	45.0	8.2%
5- Zain	2,397.2	11.9	16.8%
6- Agility (PWC Logistics)	1,508.4	37.0	3.0%
7- Mabane Co.	1,061.6	17.7	10.7%
8- Gulf Bank	1,001.8	16.6	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Burgan Bank	735.3	15.9	6.2%
Total	33,406	23.09	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.015	0.002	11.8%
Al-Deera Holding	0.152	0.011	7.8%
Credit Rating & Collection Co.	0.020	0.001	4.7%
Sokouk Holding Co.	0.023	0.001	4.1%
Osos Holding Group Co.	0.109	0.004	3.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.100	(0.010)	(9.1%)
Wethaq Takaful Insurance Co.	0.023	(0.001)	(5.0%)
Sanam Real Estate Co.	0.059	(0.003)	(4.9%)
National Mobile Telecom Co.	1.107	(0.038)	(3.3%)
Kuwait Telecommunication Co.	0.700	(0.023)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.836	1.2%	17,128,617
National Real Estate Co.	0.101	(0.2%)	9,747,124
GFH Financial Group	0.078	0.0%	9,655,331
Zain	0.554	(1.1%)	7,352,915
Agility (PWC Logistics)	0.591	1.2%	6,362,984

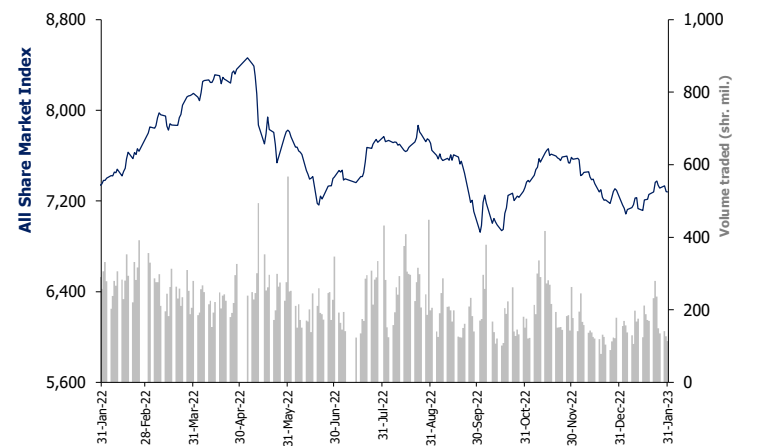
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,706.1	▼	(0.1%)	(0.1%)	(0.1%)
Oil & Gas	292.0	▼	(1.9%)	27.2%	27.2%
Basic Materials	476.7	▲	0.1%	(0.2%)	(0.2%)
Industrials	3,427.8	▲	0.2%	(9.0%)	(9.0%)
Consumer Staples	145.0	▼	(0.4%)	(0.1%)	(0.1%)
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	926.9	▼	(0.2%)	(5.6%)	(5.6%)
Telecommunications	3,670.1	▼	(1.8%)	1.4%	1.4%
Banks	30,379.8	▲	0.1%	1.1%	1.1%
Insurance	619.3	▲	0.0%	0.2%	0.2%
Real Estate	2,520.3	▲	0.3%	(2.2%)	(2.2%)
Financial Services	3,825.5	▲	0.2%	(0.3%)	(0.3%)
Technology	9.6	=	0.0%	(0.1%)	(0.1%)
Utilities	200.2	=	0.0%	(3.2%)	(3.2%)

Market Breadth	▲ 46	▼ 52	■ 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,085.41	1.4	0.0%	(0.4%)	(0.4%)
Main 50 Index	5,725.49	12.1	0.2%	0.1%	0.1%
Main Market Index	5,623.36	(19.5)	(0.3%)	0.5%	0.5%
All Share Market Index	7,277.29	(4.0)	(0.1%)	(0.2%)	(0.2%)
Market Cap (KWD Mn)	46,706.11	(34.5)	(0.1%)	(0.1%)	(0.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

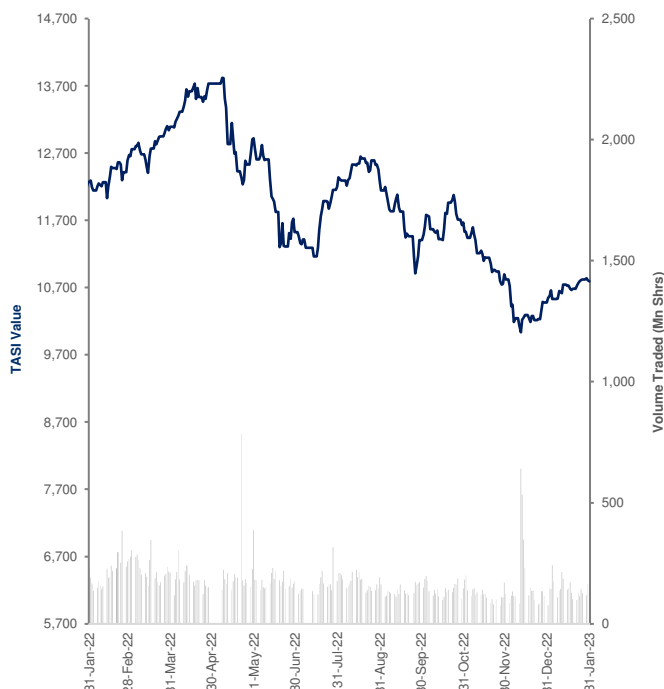
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	113.1	(13.8)	(10.8%)	166.7	292.3
Value Traded (KWD Mn)	44.5	(3.9)	(8.0%)	47.8	61.4
No. of Trades	8,833	(1,242)	(12.3%)	9,619	11,012

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.836	1.2%	14,211,506
National Bank of Kuwait	1.097	(1.2%)	6,529,645
Zain	0.554	(1.1%)	4,069,535
Agility (PWC Logistics)	0.591	1.2%	3,752,160
Kuwait Telecommunication Co.	0.700	(3.2%)	2,657,576

Saudi Tadawul Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,148,529.8	(0.2%)	2.7%	2.7%
Energy	7,301,259.5	(0.1%)	2.7%	2.7%
Materials	734,557.8	(0.9%)	5.7%	5.7%
Capital Goods	23,485.9	0.3%	10.0%	10.0%
Commercial & Professional Svc	7,309.2	(0.9%)	1.5%	1.5%
Transportation	16,049.8	0.1%	4.3%	4.3%
Consumer Durables & Apparel	3,933.7	(1.0%)	7.5%	7.5%
Consumer Services	62,200.3	(0.2%)	9.9%	9.9%
Media	20,912.5	(0.6%)	3.3%	3.3%
Retailing	30,878.3	(0.2%)	4.1%	4.1%
Food & Staples Retailing	50,044.7	0.9%	7.7%	7.7%
Food & Beverages	96,058.0	1.4%	7.3%	7.3%
Health Care Equipment & Svc	133,213.3	(0.2%)	4.9%	4.9%
Pharma, Biotech & Life Science	2,748.0	0.0%	5.1%	5.1%
Banks	941,917.5	0.1%	(0.0%)	(0.0%)
Diversified Financials	55,670.4	(1.1%)	(2.9%)	(2.9%)
Insurance	53,933.9	1.7%	9.9%	9.9%
Telecommunication Services	221,748.4	(1.4%)	1.2%	1.2%
Utilities	222,512.2	(0.8%)	(0.2%)	(0.2%)
REITs	16,151.7	0.2%	(0.7%)	(0.7%)
Real Estate Mgmt & Dev't	88,961.6	(0.2%)	6.1%	6.1%
Software & Services	64,983.0	1.2%	5.2%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	12.40	8.8%
Gulf General Cooperative Insur	8.13	6.4%
Wataniya Insurance Co	0.00	5.6%
Saudi Enaya Cooperative Insura	10.50	5.0%
Arabia Insurance Cooperative C	11.34	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Paper Co	30.20	(4.7%)
Abdul Mohsen Al-Hokair Tourism	23.36	(3.9%)
Cenomi Retail	18.26	(3.3%)
National Industrialization Co	12.32	(2.7%)
Al-Baha Development & Investme	12.90	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.47	11,967
Al Rajhi Bank	82.00	7,549
Dar Al Arkan Real Estate Devel	12.50	7,221
National Commercial Bank	47.30	5,304
Saudi Telecom Co	36.90	5,202

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,792.85	(17.83)	(0.2%)	3.0%	3.0%
Market Cap (SAR Mn)	10,148,530	(19,983)	(0.2%)	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	147.6	(16.4)	(10.0%)	143.4	169.3
Value Traded (SAR Mn)	4,595.7	(401.4)	(8.0%)	3,896.7	6,756.5
No. of Trades	335,922	(11,502)	(3.3%)	294,412	314,120

Market Breadth	▲ 97	▼ 114	= 22
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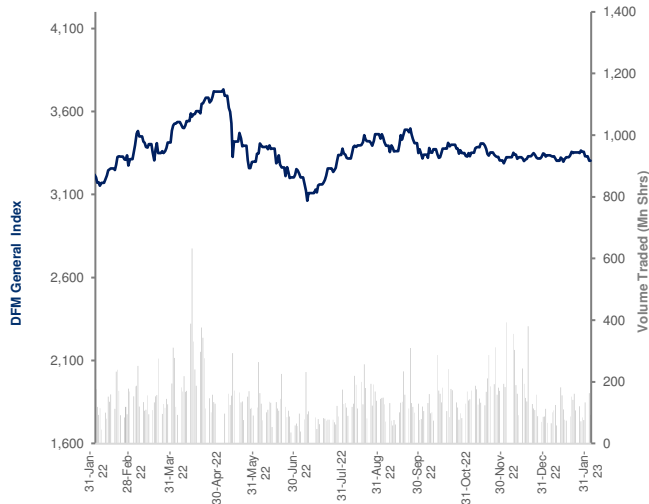
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	82.00	0.1%	616.35
National Commercial Bank	47.30	0.2%	249.09
Saudi Telecom Co	36.90	(1.5%)	192.50
Saudi Basic Industries Corp	92.70	(1.8%)	184.28
Saudi Arabian Oil Co	32.95	(0.2%)	161.51

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	573,674.8	0.2%	(0.7%)	(0.7%)
Financials	238,978.8	(0.1%)	(0.6%)	(0.6%)
Real Estate	83,740.1	(0.1%)	(2.6%)	(2.6%)
Industrial	75,113.0	0.0%	1.0%	1.0%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	22,343.7	0.6%	0.7%	0.7%
Consumer Discretionary	2,805.5	(0.4%)	(0.3%)	(0.3%)
Telecommunication	23,564.2	(0.4%)	(11.0%)	(11.0%)
Utilities	126,182.2	1.1%	1.4%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.95	2.3%
Al Salam Bank - Bahrain	0.98	2.0%
Ektitab Holding Company	0.12	1.7%
Emaar Development	4.45	1.6%
Aramex Pjsc	3.62	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.56	(10.0%)
Al Salam Bank Sudan	1.02	(4.7%)
Dubai Islamic Insurance Co	0.82	(4.7%)
Dubai Islamic Bank	5.55	(3.0%)
National International Holding	1.48	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.56	15,652
Union Properties Pjsc	0.27	12,097
SALIK	2.52	11,125
Dubai Islamic Bank	5.55	8,953
Deyaar Development Pjsc	0.48	8,364

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,303.27	(0.19)	(0.0%)	(1.0%)	(1.0%)
Market Cap (AED Mn)	573,675	944	0.2%	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	92.9	(69.8)	(42.9%)	111.2	163.9
Value Traded (AED Mn)	281.1	(93.9)	(25.1%)	223.8	308.0
No. of Trades	5,355	(2,997)	(35.9%)	5,300	4,333

Market Breadth	▲ 13	▼ 15	= 41
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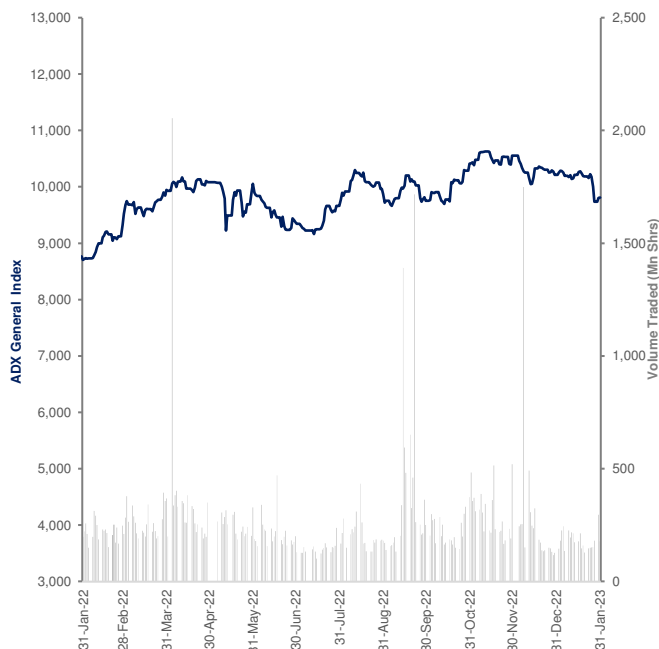
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.56	(0.71%)	87.35
Emirates Nbd	12.95	0.78%	51.81
Dubai Islamic Bank	5.55	(2.97%)	49.90
SALIK	2.52	(0.40%)	28.35
Emaar Development	4.45	1.60%	19.12

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,493,508.5	0.0%	(3.3%)	(3.3%)
Financials	1,218,300.7	0.0%	(5.5%)	(5.5%)
Telecommunication	256,042.8	(0.5%)	10.3%	10.3%
Consumer Discretionary	49,787.3	0.2%	7.3%	7.3%
Industrial	322,981.5	0.2%	(7.5%)	(0.8%)
Real Estate	37,115.4	0.4%	(1.9%)	(1.9%)
Basic Materials	111,355.3	1.3%	0.2%	0.2%
Energy	115,032.2	(0.5%)	5.3%	5.3%
Utilities	365,411.3	0.0%	(5.2%)	(5.2%)
Consumer Staples	3,867.0	(1.6%)	4.7%	4.7%
Health Care	13,615.0	(1.2%)	(4.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.88	7.4%
National Bank Of Ras Al-Khai	4.80	6.2%
Abu Dhabi Islamic Bank	9.42	5.7%
Fertiglobe	4.00	3.6%
Gulf Investment House	4.50	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.55	(9.4%)
Foodco Holding Pjsc	4.15	(8.8%)
Gulf Cement Co	0.45	(8.7%)
Sudatel Telecom Group Ltd	0.46	(5.5%)
Ras Al Khaimah Cement Co Psc	2.88	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.04	30,297
ADNOC Distribution	4.40	17,984
Aldar Properties Pjsc	4.36	17,363
Abu Dhabi National Energy Co	3.25	14,412
First Abu Dhabi Bank Pjsc	13.60	13,399

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,811.56	9.54	0.1%	(3.9%)	(3.9%)
Market Cap (AED Mn)	2,493,509	789	0.0%	(3.3%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	178.5	(117.3)	(39.7%)	183.5	195.8
Value Traded (AED Mn)	1,505.0	(517.6)	(25.6%)	1,361.1	1,325.1
No. of Trades	11,269	(7,689)	(40.6%)	11,662	5,715

Market Breadth	▲ 18	▼ 20	= 39
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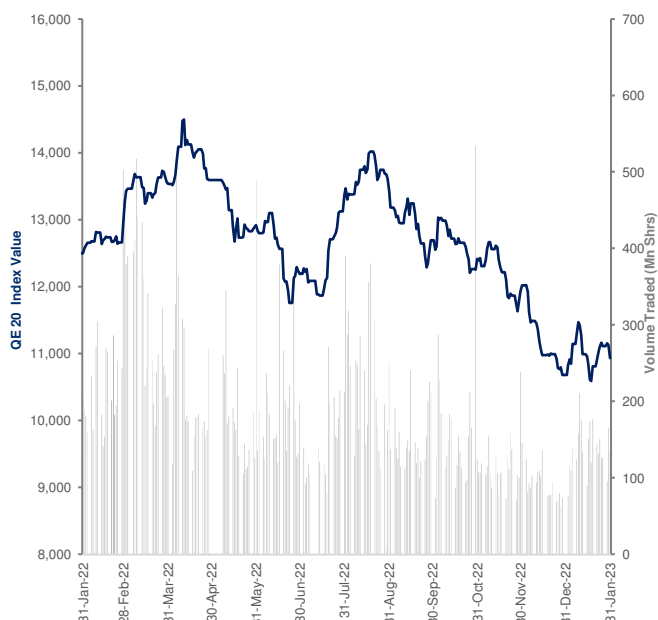
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.20	(0.07%)	462.03
First Abu Dhabi Bank Pjsc	13.60	0.00%	182.39
Alpha Dhabi Holding PJSC	24.00	0.42%	164.03
Multiply Group	4.04	(2.65%)	123.46
Emirates Telecom Group Co	25.70	(0.54%)	96.00

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,947.4	(1.7%)	1.8%	1.8%
Banking & Finance Sector	297,900.7	(2.6%)	1.1%	1.1%
Goods & Consumer Services	32,144.3	0.0%	(1.8%)	(1.8%)
Industrial Sector	167,360.4	(0.6%)	6.3%	6.3%
Insurance Sector	10,146.0	(1.5%)	(2.9%)	(2.9%)
Real Estate	42,664.0	(1.2%)	(1.1%)	(1.1%)
Telecom	35,885.9	(1.3%)	(0.8%)	(0.8%)
Transport	33,846.1	(2.0%)	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.65	1.8%
Medicare Group	6.20	0.8%
Industries Qatar QSC	14.05	0.7%
Doha Bank QPSC	1.94	0.5%
Damaan Islamic Insurance Company (BEEMA)	4.27	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.73	(5.5%)
United Development Co QSC	1.21	(4.0%)
Qatar National Cement Co QSC	5.10	(3.8%)
Qatar Navigation QSC	9.50	(3.3%)
Mesaieed Petrochemical Holding	2.15	(3.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.73	34,656
Qatar Aluminum Manufacturing C	1.82	10,409
Doha Bank QPSC	1.94	8,923
Investment Holding Group	1.68	7,971
Qatar National Bank QPSC	18.00	7,322

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,932.29	(191.18)	(1.7%)	2.4%	2.4%
Market Cap (QAR Mn)	619,947	(10,953)	(1.7%)	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	134.5	(31.0)	(18.7%)	137.5	161.2
Value Traded (QAR Mn)	601.4	(33.9)	(5.3%)	491.6	535.6
No. of Trades	19,485	2,330	13.6%	16,894	11,253

Market Breadth	▲ 8	▼ 33	= 9
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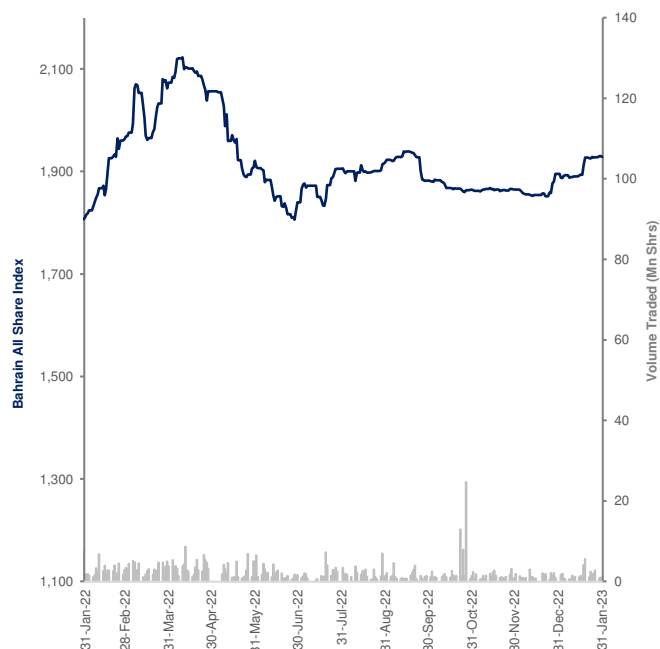
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.00	(2.97%)	132.07
Masraf Al Rayan QSC	2.73	(5.54%)	96.67
Industries Qatar QSC	14.05	0.72%	82.97
Qatar Islamic Bank SAQ	19.67	(2.14%)	51.19
Qatar International Islamic Ba	10.31	(3.10%)	23.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,834.6	0.4%	0.6%	0.6%
Materials	1,732.4	(0.8%)	11.9%	11.9%
Industrial	136.6	0.0%	0.7%	0.7%
Consumer Discretionary	213.9	0.0%	(0.3%)	(0.3%)
Consumer Staples	158.1	0.0%	2.1%	2.1%
Financials	29,660.0	0.5%	0.1%	0.1%
Communication Services	844.6	0.0%	(3.6%)	(3.6%)
Real Estate	88.9	0.0%	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.24	1.3%
Kuwait Finance House - Bahrain	2.70	1.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,928.24	(2.30)	(0.1%)	1.7%	1.7%
Market Cap (BHD Mn)	32,835	132	0.4%	0.6%	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.22	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	570	(447)	(43.9%)	1,568.6	1,889.2
Value Traded (BHD '000)	463	274	144.2%	782.5	838.0
No. of Trades	34	18	112.5%	46	47

Market Breadth	▲ 2	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.70	108
GFH FINANCIAL GROUP BSC	0.25	100
Al Salam Bank-Bahrain BSC	0.10	100
Bahrain Telecommunications Co	0.46	86
Aluminium Bahrain B.S.C	1.22	57

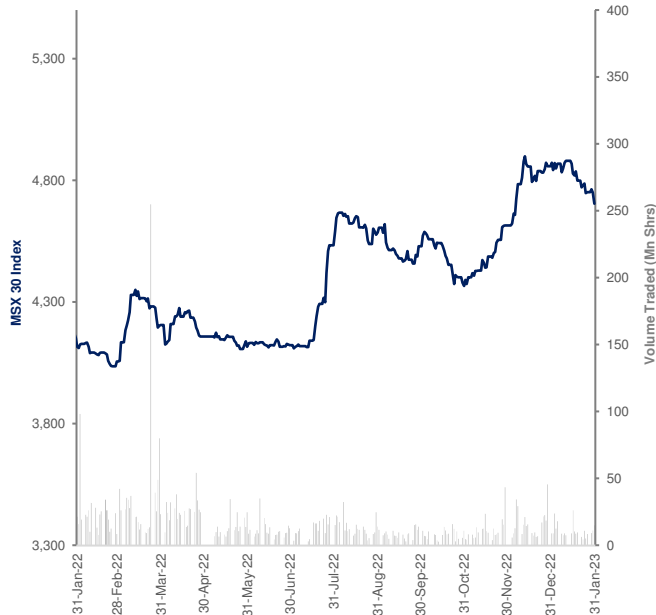
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.70	1.12%	0.29
Aluminium Bahrain B.S.C	1.22	(0.81%)	0.07
Bahrain Telecommunications Co	0.46	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.03
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,244.6	(0.6%)	(2.3%)	(2.3%)
Financial	5,108.4	(0.9%)	(3.1%)	(3.1%)
Industrial	816.4	(0.0%)	(7.1%)	(7.1%)
Services	2319.8	(0.3%)	1.3%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.04	5.7%
Al Suwadi Power Co.	0.04	2.9%
Al Jazeera Steel Products Co.	0.224	1.8%
Global Financial Inv. Co.	0.06	1.7%
National Aluminium Products Co.	0.07	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	(5.3%)
National Bank Of Oman	0.27	(5.2%)
Oman Fisheries Co.	0.09	(3.3%)
Bank Dhofar	0.15	(3.2%)
Raysut Cement Co.	0.13	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.06	8,168
Bank Muscat	0.28	1,603
Bank Dhofar	0.15	1,000
Bank Nizwa	0.10	926
Phoenix Power Co.	0.05	574

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,703.38	(46.88)	(1.0%)	(3.2%)	(3.2%)
Market Cap (OMR Mn)	8,244.6	(53.71)	(0.6%)	(2.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,836.4	3,901.2	35.7%	10,796.3	15,436.6
Value Traded (OMR '000)	1,631.9	423.2	35.0%	1,715.6	2,825.9

Market Breadth	▲ 7	▼ 15	= 92
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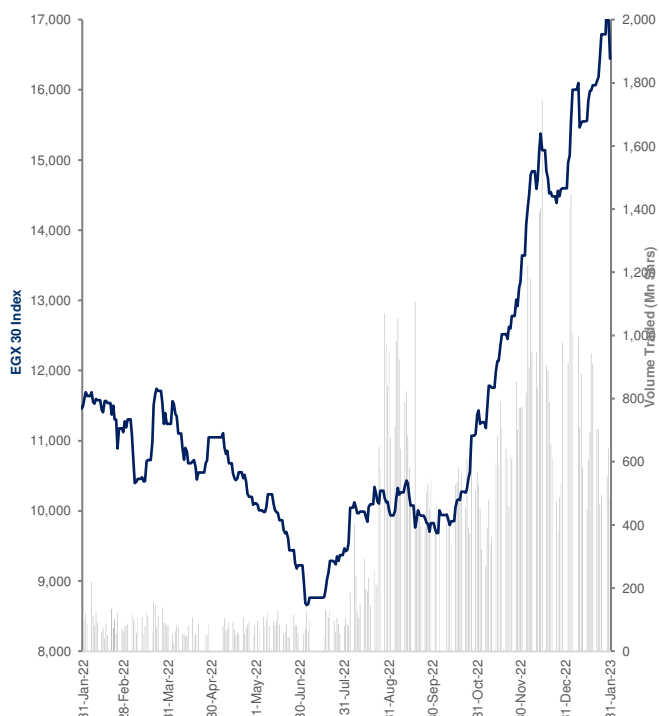
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
United Finance Co.	0.06	(1.61%)	0.50
Bank Muscat	0.28	(0.36%)	0.44
Bank Dhofar	0.15	(3.23%)	0.15
Bank Nizwa	0.10	0.00%	0.09
Ominvest	0.42	0.48%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,120,768.8	(2.5%)	10.6%	10.6%
Banks	297,407.2	(3.9%)	20.0%	20.0%
Basic Resources	111,332.1	(1.9%)	9.0%	9.0%
Industrial Goods	36,884.5	(4.2%)	3.9%	3.9%
Health Care & Pharmaceuticals	46,185.7	(0.9%)	0.0%	0.0%
Real Estate	148,684.0	(3.1%)	7.8%	7.8%
Travel and Leisure	38,473.6	(0.4%)	18.7%	18.7%
Food, Beverages & Tobacco	79,555.7	(0.3%)	14.3%	14.3%
Energy and Support Services	11,788.8	0.7%	17.1%	17.1%
Trade and Distributors	6,428.0	(6.4%)	0.2%	0.2%
Shipping and Transport	31,161.8	(6.9%)	(5.5%)	(5.5%)
Education Services	17,111.4	(7.2%)	(2.3%)	(2.3%)
Contracting and Construction Eng	15,880.2	(2.3%)	3.7%	3.7%
Textiles and Durables	12,333.2	(2.7%)	5.5%	5.5%
Building Materials	10,622.3	(3.7%)	(3.7%)	(3.7%)
Media & Communication Services	111,870.2	(0.9%)	8.0%	8.0%
Paper and Packaging	2,017.2	(1.6%)	(2.7%)	(2.7%)
Non-bank Financial Services	143,032.9	(0.7%)	9.3%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	69.50	20.0%
Ismailia National Food Industries	58.00	6.3%
Telecom Egypt	27.40	5.4%
Naeem Holding	0.15	4.9%
Grand Investment Capital	9.04	4.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	60.61	(17.4%)
Orascom Development Egypt	7.97	(11.1%)
MM Group For Industry And International Trade	4.63	(8.5%)
Alexandria Containers and goods	17.46	(7.9%)
Credit Agricole Egypt	9.81	(7.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.23	45,773
Citadel Capital - Common Shares	2.12	45,269
Dice Sport & Casual Wear	0.48	35,112
Medinet Nasr Housing	3.52	25,902
Orascom Investment Holding	0.26	25,538

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,446.38	(580.3)	(3.4%)	12.7%	12.7%
Market Cap (EGP Mn)	1,120,768.8	(28,680.1)	(2.5%)	10.6%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	483.1	(159.6)	(24.8%)	779.1	60.3
Value Traded (EGP Mn)	1,941.5	(934.5)	(32.5%)	2,611.4	374.8
No. of Trades	71,789	(17,720)	(19.8%)	82,777	11,346

Market Breadth	▲ 15	▼ 134	= 75
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.51	(5.70%)	272.26
Heliopolis Housing	10.10	(2.88%)	132.12
Egyptian Financial Group-Hermes Holding Company	18.98	(3.41%)	117.21
Citadel Capital - Common Shares	2.12	(5.36%)	99.15
Medinet Nasr Housing	3.52	(4.35%)	94.36

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 1, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
JORDAN HOTEL & TOURISM	2.33	5.0%
RUMM FINANCIAL BROKERAGE	0.50	4.2%
FIRST JORDAN INVESTMENT CO	0.27	3.8%
SPECIALIZED INVESTMENT COMPO	0.99	3.1%
KAFAA FOR FINANCIAL & ECONOM	0.68	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	0.79	(4.8%)
AL FARIS NATIONAL COMP FOR I	0.44	(4.3%)
CENTURY INVESTMENT GROUP	0.23	(4.2%)
SABA'EK INVESTMENT	0.48	(4.0%)
AL-DAWLIYA HOTELS & MALLS	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.66	467
JORDAN POULTRY PROCESSING &	0.79	391
FIRST INSURANCE	0.69	323
JORDAN AHLI BANK	1.11	286
JORDAN TELECOM	2.72	244

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,051.5	(0.3%)	8.3%	8.3%
Banking	8,048.8	(0.2%)	1.9%	1.9%
Insurance	274.6	(0.5%)	(0.6%)	(0.6%)
Diversified Financial Services	252.8	0.0%	0.7%	0.7%
Real Estate	437.0	(0.0%)	14.7%	14.7%
Educational Services	54.3	0.0%	(3.5%)	(3.5%)
Hotels and Tourism	277.4	(0.2%)	(6.3%)	(6.3%)
Transportation	266.1	(0.5%)	(3.5%)	(3.5%)
Technology and Communication	93.2	(0.6%)	0.2%	0.2%
Utilities and Energy	1,761.8	(0.0%)	18.3%	18.3%
Commercial Services	284.6	(0.1%)	(2.8%)	(2.8%)
Chemical Industries	57.7	(0.3%)	(0.5%)	(0.5%)
Food and Beverages	229.9	(0.3%)	(5.8%)	(5.8%)
Tobacco and Cigarettes	9.5	(3.1%)	(13.7%)	(13.7%)
Mining and Extraction Industries	6,938.0	(0.6%)	17.6%	17.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,676.50	(6.80)	(0.3%)	7.0%	7.0%
Market Cap (JD Mn)	19,051.53	(65.75)	(0.3%)	8.3%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,356.9	(1,467.2)	(25.2%)	4,785.0	2,566.6
Value Traded (JD '000)	6,886.8	(1,191.6)	(14.7%)	8,331.1	3,838.1
No. of Trades	2,613	(1,088)	(29.4%)	3,377	1,802

Market Breadth	▲ 21	▼ 35	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	43.45	(0.78%)	1.14
JORDAN PETROLEUM REFINERY CO	6.27	(0.63%)	0.69
JORDAN TELECOM	2.72	0.00%	0.66
JORDANIAN ELECTRIC POWER	2.46	(0.81%)	0.37
AFAQ FOR ENERGY CO PLC	2.60	1.96%	0.35

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,686.1	(0.4%)	1.7%	1.7%
Banking	10,616.4	0.0%	5.6%	5.6%
Insurance	904.8	(0.0%)	(3.8%)	(3.8%)
Leasing	649.0	0.5%	1.6%	1.6%
Financial Services	1,502.4	0.0%	(10.7%)	(10.7%)
Industrial	1,781.5	0.2%	(1.2%)	(1.2%)
Chemical Industry	471.5	0.3%	(1.7%)	(1.7%)
Food & Beverage	4,245.2	(2.2%)	3.0%	3.0%
Retailing	1,072.4	0.4%	(2.0%)	(2.0%)
Others	1,442.9	(0.2%)	(2.6%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.51	6.3%
Societe Magasin General	11.01	3.9%
Banque de l'Habitat	14.18	3.2%
Universal Auto Distributors Ho	0.37	2.8%
Societe des Industries Pharmac	4.62	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	14.20	(2.7%)
Societe Tunisienne d'Entreprise	3.00	(2.0%)
SOTUMAG	4.74	(1.3%)
Banque de Tunisie	5.20	(1.0%)
Societe D'Articles Hygieniques	8.52	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.20	112
Union Bancaire pour le Commerc	22.00	100
Societe Moderne de Ceramique	0.80	46
Societe Tunisienne de Verrerie	9.69	26
Societe Frigorifique et Brasse	14.20	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,277.33	(37.93)	(0.5%)	2.0%	2.0%
Market Cap (DT Mn)	22,686	(84.27)	(0.4%)	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	401.3	147.2	57.9%	1,045.4	379.2
Value Traded ('000 DT)	4,536.4	2,812.7	163.2%	7,483.5	2,506.8
No. of Trades	969	15	1.6%	1,181	987

Market Breadth	▲ 17	▼ 14	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Bancaire pour le Commerc	22.00	0.00%	2.20
Banque de Tunisie	5.20	(0.95%)	0.58
Banque Internationale Arabe de	98.79	(0.11%)	0.38
Euro Cycles SA	24.11	(0.78%)	0.27
Societe Tunisienne de Verrerie	9.69	1.57%	0.25

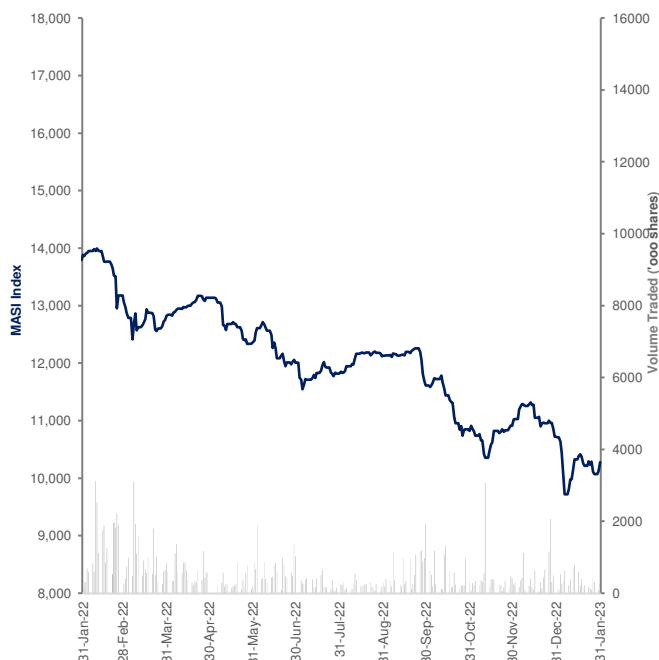
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	474,856.1	1.8%	(4.2%)	(4.2%)
Banking	176,949.8	2.1%	(5.7%)	(5.7%)
Beverages	9,054.9	0.0%	(8.2%)	(8.2%)
Chemicals	2,167.0	(0.0%)	(10.5%)	(10.5%)
Construction & Building Material	53,970.1	3.7%	3.5%	3.5%
Distributors	16,608.7	(0.2%)	(7.4%)	(7.4%)
Electricity	22,385.5	1.0%	(13.6%)	(13.6%)
Food Producers & Processors	23,588.4	3.3%	(3.0%)	(3.0%)
Holding Companies	2,101.5	(2.0%)	(0.0%)	(0.0%)
Insurance	22,043.5	(0.7%)	(11.0%)	(11.0%)
Investment & other Finance	3,268.1	1.5%	2.1%	2.1%
Leisures & Hotel	1,618.9	1.0%	(0.9%)	(0.9%)
Materials, Software & Computer	5,599.4	(0.1%)	(4.1%)	(4.1%)
Mining	29,478.1	(1.2%)	(3.7%)	(3.7%)
Oil & Gas	16,305.5	0.0%	(6.9%)	(6.9%)
Real Estate	3,604.0	0.2%	(2.0%)	(2.0%)
Telecommunications	85,228.3	3.1%	2.1%	2.1%
Transport	766.2	0.0%	(7.6%)	(7.6%)
Forestry & Paper	118.2	(1.2%)	67.9%	67.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1425.00	5.8%
Banque Marocaine Pour Le Comme	365.00	5.3%
Cosumar	178.00	4.7%
Credit du Maroc SA	615.60	4.0%
Banque Centrale Populaire	223.50	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1346.00	(3.0%)
Colorado SA	40.76	(3.0%)
Delta Holding SA	23.99	(2.0%)
Wafa Assurance	3150.00	(1.3%)
Med Paper SA	24.70	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	96.95	60.9
Alliances Developpement Immo	52.20	57.4
Douja Promotion Groupe Addoha	6.09	49.8
Bank of Africa	160.00	33.3
Attijariwafa Bank	360.00	29.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,275.45	155.63	1.5%	(4.1%)	(4.1%)
Market Cap (MAD Mn)	474,856	8,524	1.8%	(4.2%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	275.5	198.7	258.8%	334.1	905.9
Value Traded (MAD Mn)	47.96	33.43	230.1%	60.2	141.1

Market Breadth	▲ 16	▼ 9	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	360.00	1.39%	10.44
Credit du Maroc SA	615.60	3.99%	9.86
Maroc Telecom	96.95	3.14%	5.86
Bank of Africa	160.00	0.00%	5.32
Alliances Developpement Immo	52.20	0.71%	3.04

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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