

MENA Markets Daily Report

January 31, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,083.96	(0.7%)	(0.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,713.36	(0.4%)	(0.1%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,642.89	(0.6%)	0.8%	(4.9%)
	4	Kuwait	All Share Index	▼	7,281.32	(0.7%)	(0.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,810.68	(0.3%)	3.2%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,303.46	(0.8%)	(1.0%)	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,840.77	0.6%	(3.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,802.02	0.7%	(4.0%)	20.3%
	8	Qatar	QE 20 Index	▼	11,123.47	(0.3%)	4.1%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,930.54	0.0%	1.9%	5.5%
	10	Oman	MSX 30 Index	▼	4,750.26	(0.3%)	(2.2%)	17.6%
	11	Egypt	EGX 30	▼	17,026.64	(2.2%)	16.6%	22.2%
	12	Jordan	ASE Index	▼	2,683.30	(0.1%)	7.3%	18.1%
		Tunisia	Tunisia Index	▼	8,315.26	(0.4%)	2.5%	15.1%
		Morocco	MASI	▲	10,119.82	0.5%	(6.7%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,269.32	0.1%	5.8%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	987.39	(0.5%)	1.7%	(41.3%)
		India	SENSEX	▲	59,500.41	0.3%	(2.2%)	4.4%
		Brazil	BOVESPA Stock Index	▼	112,273.01	(0.0%)	2.3%	4.7%
		Mexico	BOLSA Index	▼	54,521.43	(0.5%)	12.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,044.00	(0.7%)	9.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,759.32	(1.0%)	6.0%	(19.2%)
		Asia	MSCI Asia Pacific	▼	555.95	(0.7%)	10.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	454.40	(0.2%)	6.9%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,792.19	(0.2%)	6.8%	(10.1%)
		U.S.A	S&P 500	▼	4,017.77	(1.3%)	4.6%	(19.2%)
		U.S.A	DJIA	▼	33,717.09	(0.8%)	1.7%	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,393.81	(2.0%)	8.9%	(33.0%)
		UK	FTSE 100	▲	7,784.87	0.3%	4.5%	1.7%
		Germany	DAX	▼	15,126.08	(0.2%)	8.6%	(11.4%)
		Japan	NIKKEI 225	▲	27,433.40	0.2%	5.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	22,069.73	(2.7%)	11.6%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.28	0.34%	(1.20%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.24%)	2.23%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.16%)	1.36%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.01%	0.28%	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	84.90	(2.0%)	(1.2%)	5.8%
		Oil	NYMEX	▼	77.90	(2.2%)	(2.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.68	(6.0%)	(34.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,923.17	(0.3%)	5.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.60	(0.0%)	(1.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	22,747.14	(4.4%)	37.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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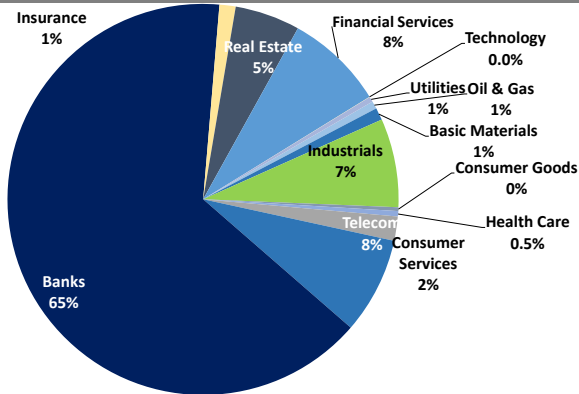
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 31, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,008.7	39.2	14.1%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,942.0	45.1	8.2%
5- Zain	2,423.2	12.0	16.8%
6- Agility (PWC Logistics)	1,490.6	36.5	3.0%
7- Mabane Co.	1,051.7	17.5	10.7%
8- Gulf Bank	1,008.2	16.7	8.6%
9- Commercial Bank of Kuwait	946.0	17.1	8.2%
10- Burgan Bank	735.3	15.9	6.2%
Total	33,389	23.07	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.155	0.008	5.4%
Sanam Real Estate Co.	0.062	0.003	4.2%
Ras-Al-Khaimah for White Cement Co.	0.136	0.005	3.8%
Al TAMEER Real Estate Investment Co.	0.023	0.001	3.6%
National Petroleum Services Co.	0.828	0.028	3.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.110	(0.262)	(70.4%)
Credit Rating & Collection Co.	0.019	(0.003)	(13.6%)
Salbookh Trading Co.	0.014	(0.001)	(9.3%)
Real Estate Trade Centers Co.	0.059	(0.006)	(8.6%)
Al-Deera Holding	0.141	(0.011)	(7.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.826	(0.5%)	25,211,996
Injazzat Real Estate Development Co.	0.080	(2.3%)	6,452,655
Agility (PWC Logistics)	0.584	(2.0%)	5,360,840
Kuwait International Bank	0.203	(0.5%)	5,003,618
The Commercial Real Estate Co.	0.100	(0.2%)	4,986,594

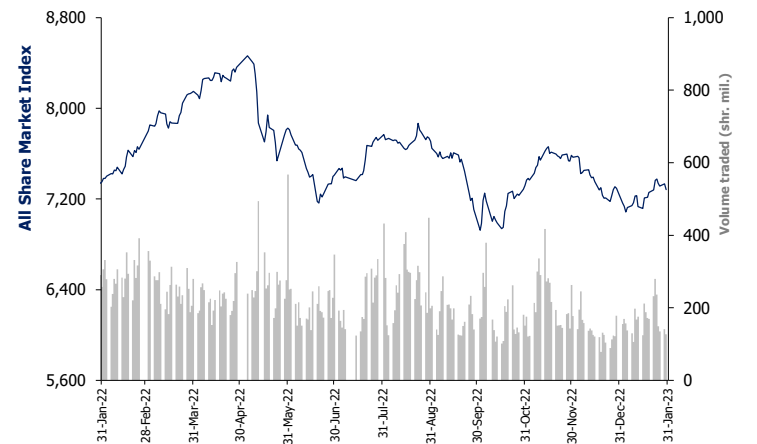
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,740.6	▼	(1.1%)	(0.0%)	(0.0%)
Oil & Gas	297.5	▼	(39.5%)	29.6%	29.6%
Basic Materials	476.2	▼	(0.3%)	(0.3%)	(0.3%)
Industrials	3,420.6	▼	(1.0%)	(9.2%)	(9.2%)
Consumer Staples	145.6	▼	(2.2%)	0.3%	0.3%
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	928.4	▼	(0.1%)	(5.4%)	(5.4%)
Telecommunications	3,738.1	▼	(0.4%)	3.2%	3.2%
Banks	30,359.5	▼	(0.7%)	1.0%	1.0%
Insurance	619.1	▼	(0.3%)	0.2%	0.2%
Real Estate	2,514.0	▼	(0.3%)	(2.4%)	(2.4%)
Financial Services	3,818.9	▼	(1.1%)	(0.5%)	(0.5%)
Technology	9.6	▼	(6.3%)	(0.1%)	(0.1%)
Utilities	200.2	▼	(0.5%)	(3.2%)	(3.2%)

Market Breadth	 25	 79	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,083.96	(59.0)	(0.7%)	(0.4%)	(0.4%)
Main 50 Index	5,713.36	(23.9)	(0.4%)	(0.1%)	(0.1%)
Main Market Index	5,642.89	(31.0)	(0.5%)	0.8%	0.8%
All Share Market Index	7,281.32	(50.5)	(0.7%)	(0.1%)	(0.1%)
Market Cap (KWD Mn)	46,740.64	(509.6)	(1.1%)	(0.0%)	(0.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

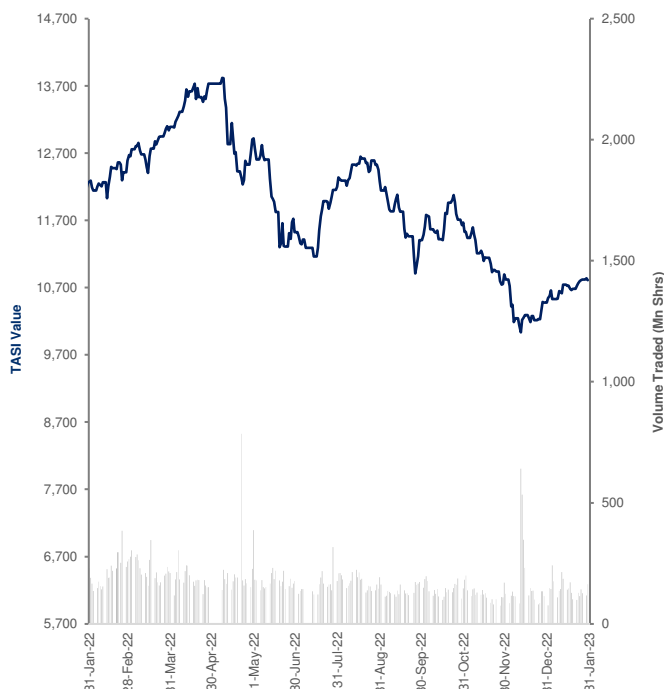
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	126.9	(14.0)	(10.0%)	169.3	291.6
Value Traded (KWD Mn)	48.3	14.3	42.2%	48.0	61.4
No. of Trades	10,075	3,106	44.6%	9,657	10,964

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.826	(0.5%)	20,756,070
National Bank of Kuwait	1.110	(0.6%)	5,431,723
Agility (PWC Logistics)	0.584	(2.0%)	3,151,176
Zain	0.560	(0.4%)	2,108,979
Boubyan Bank	0.787	(2.2%)	1,991,628

Saudi Tadawul Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,168,512.5	(0.1%)	2.9%	2.9%
Energy	7,311,922.9	(0.0%)	2.8%	2.8%
Materials	741,455.9	(0.5%)	6.7%	6.7%
Capital Goods	23,409.4	(0.9%)	9.6%	9.6%
Commercial & Professional Svc	7,372.8	(0.7%)	2.4%	2.4%
Transportation	16,026.5	0.2%	4.1%	4.1%
Consumer Durables & Apparel	3,974.6	0.1%	8.6%	8.6%
Consumer Services	62,319.3	0.1%	10.1%	10.1%
Media	21,047.5	(1.8%)	4.0%	4.0%
Retailing	30,936.7	0.3%	4.3%	4.3%
Food & Staples Retailing	49,580.0	(0.4%)	6.7%	6.7%
Food & Beverages	94,777.6	1.3%	5.9%	5.9%
Health Care Equipment & Svc	133,498.7	0.2%	5.2%	5.2%
Pharma, Biotech & Life Science	2,748.0	(0.4%)	5.1%	5.1%
Banks	941,370.0	(0.8%)	(0.1%)	(0.1%)
Diversified Financials	56,297.5	(0.2%)	(1.8%)	(1.8%)
Insurance	53,043.5	0.5%	8.1%	8.1%
Telecommunication Services	224,958.7	(0.2%)	2.6%	2.6%
Utilities	224,273.6	0.7%	0.6%	0.6%
REITs	16,120.6	(0.1%)	(0.9%)	(0.9%)
Real Estate Mgmt & Dev't	89,176.6	(0.0%)	6.4%	6.4%
Software & Services	64,202.0	2.2%	4.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	18.88	7.0%
East Pipes Integrated Co	48.95	5.3%
Al Hammadi Co for Development	48.00	4.3%
Al Kathiri Holding Co	52.50	4.2%
Allianz Saudi Fransi Cooperati	14.84	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Hospitality Reit Fund	9.52	(4.8%)
Halwani Brothers Co	56.20	(2.8%)
Yanbu Cement Co	37.25	(2.6%)
Allied Cooperative Insurance G	11.40	(2.6%)
Mulkia Gulf Real Estate REIT F	7.71	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.48	24,770
Al Rajhi Bank	81.90	10,308
Dar Al Arkan Real Estate Devel	12.48	8,632
National Commercial Bank	47.20	6,214
Shams	17.00	5,817

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,810.68	(28.81)	(0.3%)	3.2%	3.2%
Market Cap (SAR Mn)	10,168,513	(8,096)	(0.1%)	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	164.1	46.7	39.8%	143.3	166.5
Value Traded (SAR Mn)	4,997.1	1,753.5	54.1%	3,864.9	6,648.0
No. of Trades	347,424	79,945	29.9%	292,525	311,120

Market Breadth	▲ 68	▼ 135	▬ 29
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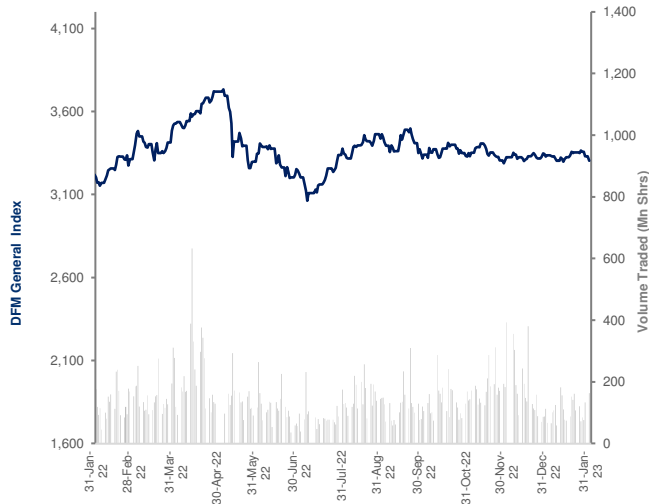
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	81.90	(0.4%)	833.95
National Commercial Bank	47.20	(2.1%)	293.90
Saudi Basic Industries Corp	94.40	(0.6%)	198.62
Saudi Arabian Oil Co	33.00	0.0%	191.35
Alinma Bank	33.00	(0.8%)	132.56

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	572,730.4	(0.7%)	(0.9%)	(0.9%)
Financials	239,323.4	(0.1%)	(0.5%)	(0.5%)
Real Estate	83,831.5	(1.5%)	(2.5%)	(2.5%)
Industrial	75,112.2	(0.9%)	1.0%	1.0%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	22,221.2	0.3%	0.1%	0.1%
Consumer Discretionary	2,815.5	(0.0%)	0.0%	0.0%
Telecommunication	23,654.9	(0.2%)	(10.6%)	(10.6%)
Utilities	124,824.5	(1.6%)	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National General Insurance	3.26	8.7%
Dar Al Takaful	0.69	3.6%
Dubai Islamic Bank	5.72	2.0%
Islamic Arab Insurance Com	0.65	1.1%
UNION COOP	2.24	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(4.8%)
SALIK	2.53	(3.1%)
Amlak Finance	0.57	(2.9%)
Ekttitab Holding Company	0.12	(2.5%)
Dubai Investments Pjsc	2.16	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.60	24,541
Union Properties Pjsc	0.27	23,161
Gulf Navigation Holding Pjsc	0.71	21,771
Ajman Bank Pjsc	1.13	14,452
SALIK	2.53	13,186

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,303.46	(25.73)	(0.8%)	(1.0%)	(1.0%)
Market Cap (AED Mn)	572,730	(4,278)	(0.7%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	162.7	29.7	22.3%	112.0	163.3
Value Traded (AED Mn)	375.0	107.0	39.9%	221.1	302.9
No. of Trades	8,352	2,909	53.4%	5,297	4,315

Market Breadth	▲ 11	▼ 18	= 40
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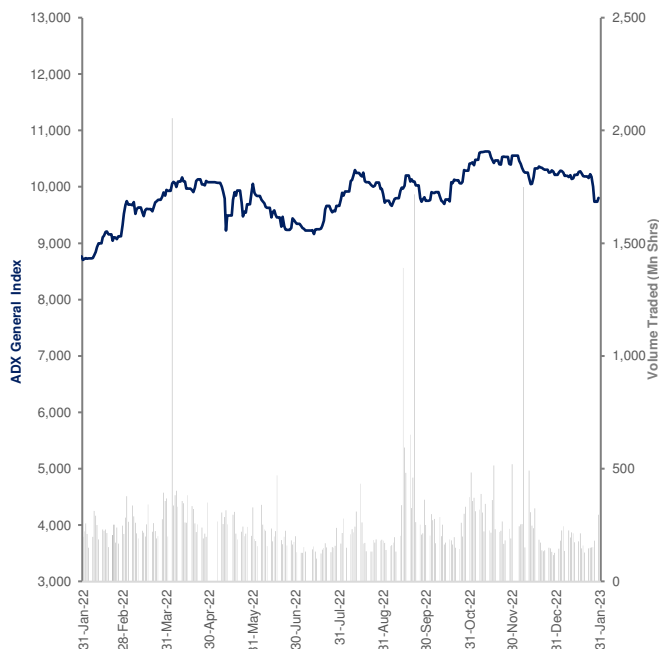
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.60	(2.10%)	137.59
Emirates Nbd	12.85	(0.77%)	62.35
SALIK	2.53	(3.07%)	33.75
Dubai Islamic Bank	5.72	1.96%	32.49
Ajman Bank Pjsc	1.13	0.00%	16.08

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,492,719.7	0.8%	(3.3%)	(3.3%)
Financials	1,217,789.7	(0.1%)	(5.5%)	(5.5%)
Telecommunication	257,222.9	4.4%	10.8%	10.8%
Consumer Discretionary	49,671.9	1.8%	7.1%	7.1%
Industrial	322,424.7	(1.7%)	(7.7%)	(0.8%)
Real Estate	36,957.6	(0.0%)	(2.3%)	(2.3%)
Basic Materials	109,892.5	(0.6%)	(1.1%)	(1.1%)
Energy	115,642.2	1.1%	5.9%	5.9%
Utilities	365,411.3	4.2%	(5.2%)	(5.2%)
Consumer Staples	3,930.2	0.6%	6.4%	6.4%
Health Care	13,776.7	(0.9%)	(3.1%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.71	8.2%
National Marine Dredging Co	32.00	6.7%
Axa Green Insurance	0.98	6.5%
Emirates Telecom Group Co	25.84	5.2%
Gulf Cement Co	0.49	4.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.57	(10.0%)
Sharjah Group Co.	1.75	(9.8%)
National Bank Of Ras Al-Khai	4.52	(4.8%)
Multiply Group	4.15	(4.2%)
Rak Properties	0.61	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.15	58,810
Abu Dhabi National Energy Co	3.25	23,770
First Abu Dhabi Bank Pjsc	13.60	22,231
Emirates Steel Arkan	1.53	19,061
Eshraq Properties Co Pjsc	0.49	17,649

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,802.02	64.43	0.7%	(4.0%)	(4.0%)
Market Cap (AED Mn)	2,492,720	19,464	0.8%	(3.3%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	295.7	114.9	63.6%	183.8	195.7
Value Traded (AED Mn)	2,022.7	638.4	46.1%	1,354.3	1,322.0
No. of Trades	18,958	4,851	34.4%	11,681	5,722

Market Breadth	▲ 17	▼ 23	= 37
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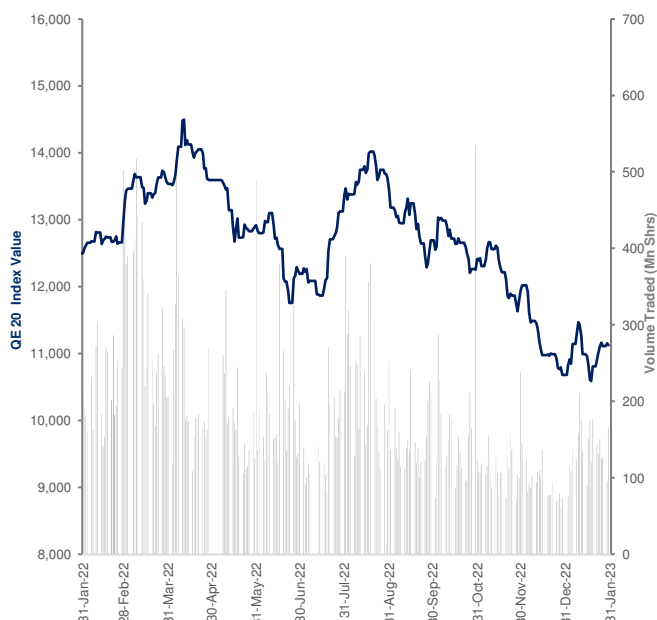
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	0.00%	613.79
First Abu Dhabi Bank Pjsc	13.60	0.00%	303.26
Multiply Group	4.15	(4.16%)	240.01
Alpha Dhabi Holding PJSC	23.90	(2.92%)	161.00
Emirates Telecom Group Co	25.84	5.21%	85.03

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,900.0	(0.3%)	3.6%	3.6%
Banking & Finance Sector	305,978.0	(0.6%)	3.8%	3.8%
Goods & Consumer Services	32,130.0	(0.7%)	(1.9%)	(1.9%)
Industrial Sector	168,393.1	0.2%	7.0%	7.0%
Insurance Sector	10,298.5	0.6%	(1.4%)	(1.4%)
Real Estate	43,193.9	(0.5%)	0.1%	0.1%
Telecom	36,353.1	0.1%	0.5%	0.5%
Transport	34,553.4	(0.3%)	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	5.30	2.6%
Qatar International Islamic Ba	10.64	2.1%
Islamic Holding Group QSC	3.96	2.0%
United Development Co QSC	1.26	1.4%
Qatar Insurance Co SAQ	1.88	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.89	(5.1%)
Qatar German Co for Medical De	1.26	(4.2%)
QLMI Life and Medical Insurance	4.01	(3.5%)
Gulf Warehousing Co	3.52	(3.0%)
Diala Brokerage & Investments	1.15	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.89	50,345
Qatar Aluminum Manufacturing C	1.81	13,990
Doha Bank QPSC	1.93	9,668
Investment Holding Group	1.72	8,377
Qatar German Co for Medical De	1.26	8,250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	11,123.47	(30.17)	(0.3%)	4.1%	4.1%
Market Cap (QAR Mn)	630,900	(1,949)	(0.3%)	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	165.5	70.1	73.5%	137.7	159.3
Value Traded (QAR Mn)	635.3	343.2	117.5%	486.4	533.0
No. of Trades	17,155	6,836	66.2%	16,771	11,123

Market Breadth	▲ 15	▼ 29	= 6
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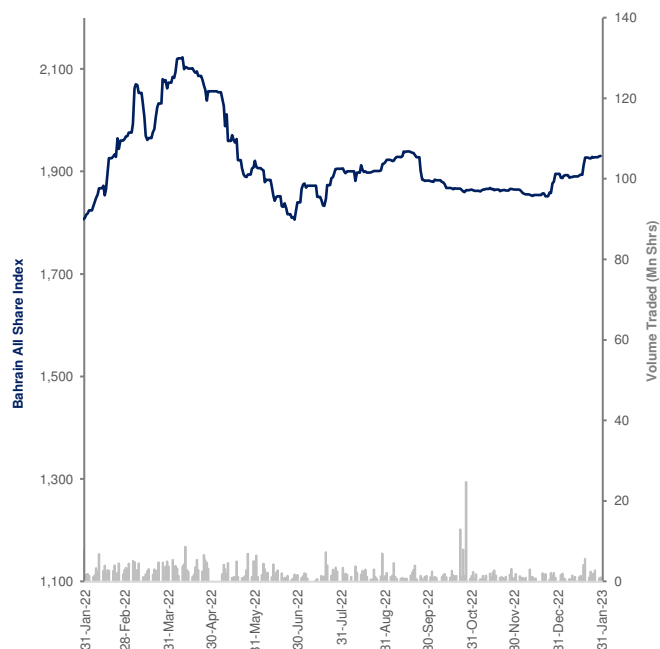
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.89	(5.09%)	145.05
Industries Qatar QSC	13.95	0.36%	100.19
Qatar National Bank QPSC	18.55	(0.54%)	91.20
Qatar Islamic Bank SAQ	20.10	0.80%	37.69
Qatar Aluminum Manufacturing C	1.81	0.39%	25.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,702.8	0.0%	0.2%	0.2%
Materials	1,746.6	0.0%	12.8%	12.8%
Industrial	136.6	0.0%	0.7%	0.7%
Consumer Discretionary	213.9	0.5%	(0.3%)	(0.3%)
Consumer Staples	158.1	0.0%	2.1%	2.1%
Financials	29,514.0	0.0%	(0.4%)	(0.4%)
Communication Services	844.6	0.0%	(3.6%)	(3.6%)
Real Estate	88.9	0.0%	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.09	2.3%
Gulf Hotel Group B.S.C	0.38	1.4%
Al Salam Bank-Bahrain BSC	0.10	1.0%
BBK BSC	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.25	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,930.54	0.68	0.0%	1.9%	1.9%
Market Cap (BHD Mn)	32,703	4	0.0%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,017	241	31.1%	1,616.1	1,938.5
Value Traded (BHD '000)	190	162	581.9%	797.7	858.8
No. of Trades	16	(38)	(70.4%)	46	47

Market Breadth

▲ 4 ▼ 1 = 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	600
GFH FINANCIAL GROUP BSC	0.25	207
Gulf Hotel Group B.S.C	0.38	143
Khaleeji Commercial Bank BSC	0.09	30
Aluminium Bahrain B.S.C	1.23	14

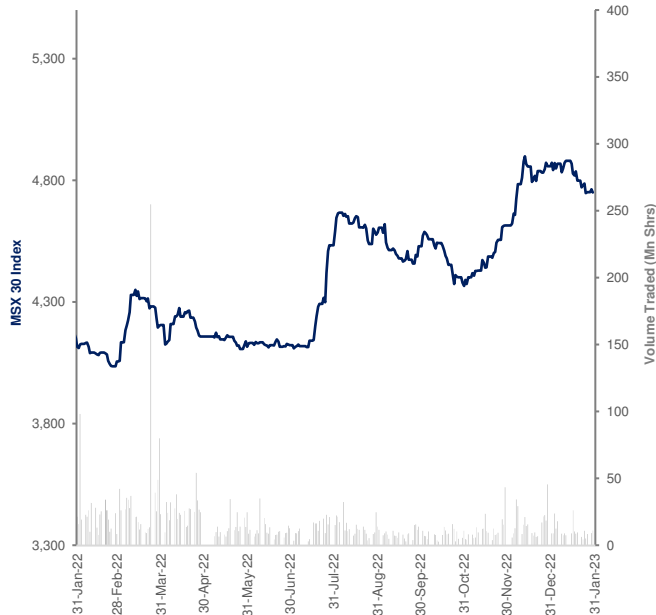
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.10	1.01%	0.06
Gulf Hotel Group B.S.C	0.38	1.35%	0.05
GFH FINANCIAL GROUP BSC	0.25	(0.79%)	0.05
Aluminium Bahrain B.S.C	1.23	0.00%	0.02
Khaleeji Commercial Bank BSC	0.09	2.30%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,298.3	(0.0%)	(1.7%)	(1.7%)
Financial	5,155.4	(0.1%)	(2.2%)	(2.2%)
Industrial	816.6	0.1%	(7.0%)	(7.0%)
Services	2326.4	(0.0%)	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.13	10.0%
Al Suwadi Power Co.	0.04	9.4%
Takaful Oman Insurance	0.041	7.9%
Al Batinah Power Co.	0.04	6.1%
Smn Power Holding	0.06	5.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(5.0%)
Bank Dhofar	0.16	(3.1%)
A'Saffa Food Co.	0.20	(2.4%)
Dhofar Generating Company	0.06	(1.7%)
Al Omaniya Financial Services Co.	0.14	(1.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.04	2,483
Phoenix Power Co.	0.06	1,381
Bank Nizwa	0.10	1,199
Sembcorp Salalah	0.08	712
Bank Muscat	0.28	699

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,750.26	(12.59)	(0.3%)	(2.2%)	(2.2%)
Market Cap (OMR Mn)	8,298.3	(2.55)	(0.0%)	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,935.3	1,755.8	19.1%	10,603.9	15,152.4
Value Traded (OMR '000)	1,208.8	405.7	50.5%	1,719.6	2,779.0

Market Breadth	▲ 16	▼ 11	= 87
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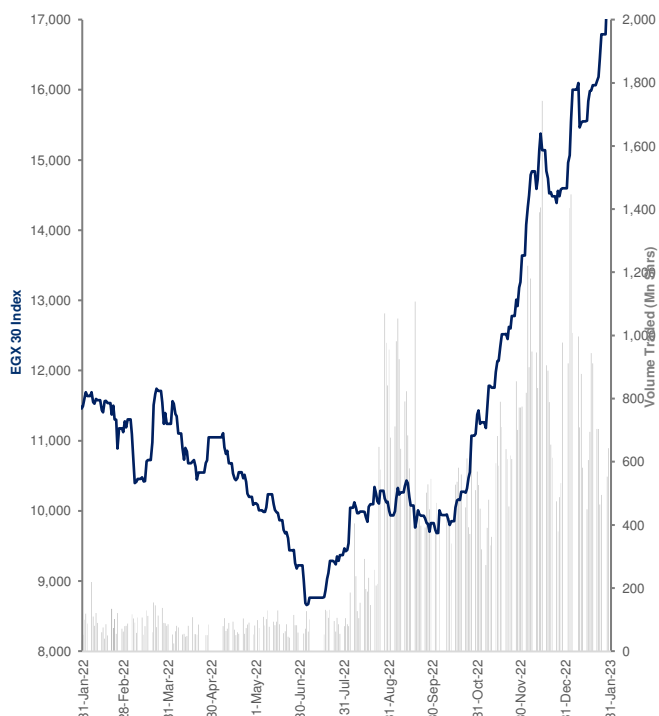
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.19
Bank Nizwa	0.10	2.04%	0.12
Oman Qatari Telecommunications Co.	0.44	0.00%	0.10
HSBC Bank Oman	0.16	0.00%	0.10
Al Omaniya Financial Services Co.	0.14	(1.38%)	0.09

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,149,448.9	(2.0%)	13.5%	13.5%
Banks	309,597.1	(2.1%)	25.0%	25.0%
Basic Resources	113,473.2	(2.6%)	11.1%	11.1%
Industrial Goods	38,516.4	(2.2%)	8.5%	8.5%
Health Care & Pharmaceuticals	46,607.1	(1.1%)	0.9%	0.9%
Real Estate	153,396.8	(2.7%)	11.3%	11.3%
Travel and Leisure	38,634.1	0.2%	19.2%	19.2%
Food, Beverages & Tobacco	79,780.2	1.3%	14.6%	14.6%
Energy and Support Services	11,705.5	(3.2%)	16.2%	16.2%
Trade and Distributors	6,864.7	(2.4%)	7.0%	7.0%
Shipping and Transport	33,476.5	(4.7%)	1.5%	1.5%
Education Services	18,436.5	0.7%	5.3%	5.3%
Contracting and Construction Eng	16,254.3	(2.6%)	6.2%	6.2%
Textiles and Durables	12,679.0	(1.8%)	8.5%	8.5%
Building Materials	11,032.7	0.0%	0.0%	0.0%
Media & Communication Services	112,859.9	(3.6%)	8.9%	8.9%
Paper and Packaging	2,049.5	(0.9%)	(1.1%)	(1.1%)
Non-bank Financial Services	144,085.3	(1.5%)	10.1%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	164.09	5.2%
Arabian Cement Company	6.80	4.6%
Eastern Company	17.75	4.4%
Samad Misr -EGYFERT	19.00	4.0%
Ismailia Development and Real Estate Co	39.22	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Telecom Egypt	26.00	(7.1%)
Heliopolis Housing	10.40	(7.0%)
Abu Dhabi Islamic Bank- Egypt	22.10	(6.5%)
El Shams Housing & Urbanization	7.40	(6.3%)
Egyptian Media Production City	14.50	(6.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.24	70,602
Orascom Investment Holding	0.26	53,970
Dice Sport & Casual Wear	0.50	48,827
Palm Hills Development Company	2.22	43,777
Medinet Nasr Housing	3.68	28,578

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,026.64	(384.8)	(2.2%)	16.6%	16.6%
Market Cap (EGP Mn)	1,149,448.9	(23,310.5)	(2.0%)	13.5%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	642.7	90.2	16.3%	794.7	60.8
Value Traded (EGP Mn)	2,876.0	387.7	15.6%	2,646.7	376.0
No. of Trades	89,509	9,940	12.5%	83,356	11,423

Market Breadth	▲ 16	▼ 135	= 73
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.50	(2.78%)	495.50
Egyptian Financial Group-Hermes Holding Company	19.65	(2.92%)	225.30
Citadel Capital - Common Shares	2.24	(5.49%)	163.83
Fawry For Banking Technology And Electronic Payment	6.62	(1.34%)	150.45
ELSWEDY ELECTRIC	13.40	(1.83%)	140.11

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 31, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.48	4.3%
INJAZ FOR DEVELOPMENT AND PR	0.32	3.2%
AL-TAJAMOAT FOR CATERING HS	0.36	2.9%
AMAD INVESTMENT & REAL ESTAT	0.75	2.7%
INVEST BANK CO	1.58	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.91	(7.1%)
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
SPECIALIZED JORDANIAN INVEST	0.76	(5.0%)
NATIONAL STEEL INDUSTRY	0.95	(5.0%)
COMPREHENSIVE LAND DEVELOPME	0.57	(5.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.32	661
FIRST INSURANCE	0.70	468
JORDAN POULTRY PROCESSING &	0.83	435
JORDANIAN ELECTRIC POWER	2.48	347
ARAB EAST INVESTMENT	0.58	339

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,137.2	0.1%	8.7%	8.7%
Banking	8,063.9	(0.3%)	2.1%	2.1%
Insurance	276.0	(0.3%)	(0.1%)	(0.1%)
Diversified Financial Services	252.8	0.1%	0.7%	0.7%
Real Estate	437.0	(0.9%)	14.8%	14.8%
Educational Services	54.3	0.0%	(3.5%)	(3.5%)
Hotels and Tourism	278.0	0.0%	(6.1%)	(6.1%)
Transportation	267.4	(0.0%)	(3.0%)	(3.0%)
Technology and Communication	93.8	0.2%	0.8%	0.8%
Utilities and Energy	1,762.4	(0.8%)	18.3%	18.3%
Commercial Services	284.9	0.1%	(2.7%)	(2.7%)
Chemical Industries	57.8	0.3%	(0.2%)	(0.2%)
Food and Beverages	230.6	(0.1%)	(5.5%)	(5.5%)
Tobacco and Cigarettes	9.8	0.0%	(11.0%)	(11.0%)
Mining and Extraction Industries	7,002.5	0.9%	18.3%	18.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,683.30	(3.46)	(0.1%)	7.3%	7.3%
Market Cap (JD Mn)	19,137.20	17.92	0.1%	8.7%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	5,824.1	1,140.4	24.3%	4,805.4	2,564.8
Value Traded (JD ⁰⁰⁰)	8,078.4	(411.0)	(4.8%)	8,399.9	3,809.3
No. of Trades	3,701	172	4.9%	3,413	1,789

Market Breadth	▲ 24	▼ 35	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	43.79	1.32%	1.06
JORDAN PETROLEUM REFINERY CO	6.31	(1.10%)	0.95
JORDANIAN ELECTRIC POWER	2.48	0.00%	0.86
CAPITAL BANK OF JORDAN	2.59	1.17%	0.86
ARAB BANK PLC	4.86	0.00%	0.51

Tunisia Stock Exchange Daily Report

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,770.4	(0.4%)	2.1%	2.1%
Banking	10,613.6	(0.7%)	5.5%	5.5%
Insurance	905.0	(1.4%)	(3.7%)	(3.7%)
Leasing	645.7	0.3%	1.1%	1.1%
Financial Services	1,502.4	(0.2%)	(10.7%)	(10.7%)
Industrial	1,778.7	(0.4%)	(1.3%)	(1.3%)
Chemical Industry	469.9	0.1%	(2.0%)	(2.0%)
Food & Beverage	4,341.9	0.0%	5.3%	5.3%
Retailing	1,068.2	0.4%	(2.4%)	(2.4%)
Others	1,445.1	0.7%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.50	4.2%
Manufacture de Panneaux Bois D	4.40	4.0%
Delice Holding	11.90	3.5%
Societe Tunisienne d'Entreprise	3.06	2.7%
Societe Tunisienne de L'Air	0.44	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	47.42	(4.5%)
Banque de l'Habitat	13.74	(4.5%)
Banque de Tunisie et des Emira	5.82	(4.4%)
Arab Tunisian Bank	2.61	(3.0%)
Universal Auto Distributors Ho	0.36	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.14	51
Banque de Tunisie	5.25	36
Societe Frigorifique et Brasse	14.60	29
Universal Auto Distributors Ho	0.36	21
Banque Nationale Agricole	8.80	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,315.26	(35.22)	(0.4%)	2.5%	2.5%
Market Cap (DT Mn)	22,770	(85.04)	(0.4%)	2.1%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	254.1	(159.3)	(38.5%)	1,076.0	365.7
Value Traded ('000 DT)	1,723.7	(962.0)	(35.8%)	7,623.9	2,376.1
No. of Trades	954	(425)	(30.8%)	1,191	968

Market Breadth	▲ 16	▼ 19	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.60	(0.55%)	0.42
Banque Internationale Arabe de	98.90	0.00%	0.24
Banque de Tunisie	5.25	0.00%	0.19
Banque Nationale Agricole	8.80	(1.12%)	0.13
Attijari Bank	40.30	(1.71%)	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	466,332.1	0.0%	(5.9%)	(5.9%)
Banking	173,394.8	(0.4%)	(7.6%)	(7.6%)
Beverages	9,054.9	0.0%	(8.2%)	(8.2%)
Chemicals	2,167.8	(0.1%)	(10.4%)	(10.4%)
Construction & Building Material	52,040.6	2.2%	(0.2%)	(0.2%)
Distributors	16,650.2	0.1%	(7.1%)	(7.1%)
Electricity	22,173.2	0.9%	(14.4%)	(14.4%)
Food Producers & Processors	22,832.5	0.0%	(6.1%)	(6.1%)
Holding Companies	2,145.3	2.0%	2.0%	2.0%
Insurance	22,196.5	1.5%	(10.4%)	(10.4%)
Investment & other Finance	3,218.7	0.0%	0.6%	0.6%
Leisures & Hotel	1,603.2	0.0%	(1.8%)	(1.8%)
Materials, Software & Computer	5,606.9	0.0%	(3.9%)	(3.9%)
Mining	29,825.3	(0.4%)	(2.5%)	(2.5%)
Oil & Gas	16,305.5	0.0%	(6.9%)	(6.9%)
Real Estate	3,595.9	1.5%	(2.2%)	(2.2%)
Telecommunications	82,635.0	1.1%	(1.1%)	(1.1%)
Transport	766.2	0.0%	(7.6%)	(7.6%)
Utilities	0.0	(100.0%)	(100.0%)	(100.0%)
Forestry & Paper	119.6	(0.4%)	69.9%	69.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1387.00	4.6%
Credit du Maroc SA	592.00	3.9%
Wafa Assurance	3192.00	3.0%
LafargeHolcim Maroc SA	1347.00	2.7%
Delta Holding SA	24.49	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Centrale Populaire	215.00	(0.9%)
Managem SA	2468.00	(0.9%)
Attijariwafa Bank	355.05	(0.8%)
Med Paper SA	25.00	(0.4%)
Fenie Brossette	116.85	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Bank of Africa	160.00	24.7
Maroc Telecom	94.00	17.8
Douja Promotion Groupe Addoha	6.09	15.2
Banque Marocaine Pour Le Comme	346.50	6.1
Sonasisd	550.00	4.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,119.82	49.70	0.5%	(6.7%)	(6.7%)
Market Cap (MAD Mn)	466,332	142	0.0%	(5.9%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	76.8	(235.4)	(75.4%)	337.0	941.2
Value Traded (MAD Mn)	14.53	(56.34)	(79.5%)	60.8	144.5

Market Breadth

▲ 14 ▼ 7 = 21

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	160.00	0.00%	3.95
Sonasisd	550.00	1.29%	2.26
Banque Marocaine Pour Le Comme	346.50	0.29%	2.11
Maroc Telecom	94.00	1.08%	1.68
LafargeHolcim Maroc SA	1347.00	2.75%	1.38

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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