

MENA Markets Daily Report

January 4, 2024

	Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,630.19	0.5%	2.0%	(7.9%)
	Kuwait	Main 50 Index	▲	5,578.30	0.9%	1.7%	(4.0%)
Kuwait	2	Kuwait	▲	5,659.51	0.8%	1.6%	(0.5%)
Saudi Arabia	3	Kuwait	▲	6,950.70	0.6%	2.0%	(6.5%)
UAE - Dubai	4	Saudi Arabia	▼	11,928.89	(1.6%)	(0.3%)	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	4,077.58	(0.3%)	0.4%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	3,816.32	(0.7%)	(0.4%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	▲	9,715.51	1.3%	1.4%	(6.2%)
Bahrain	8	Qatar	▼	10,385.56	(3.0%)	(4.1%)	1.4%
Oman	9	Bahrain	▲	1,963.51	0.3%	(0.4%)	4.0%
Egypt	10	Oman	▼	4,579.54	(0.2%)	1.5%	(7.1%)
Jordan	11	Egypt	▼	25,408.51	(0.4%)	2.1%	70.5%
Tunisia	12	Jordan	▼	2,441.78	(0.0%)	0.4%	(2.8%)
Morocco	13	Tunisia	▼	8,613.54	(0.9%)	(1.6%)	7.9%
		Morocco	▲	12,230.48	0.7%	1.1%	12.8%
Emerging Markets							
	China	SSE Composite Index	▲	2,967.25	0.2%	(0.3%)	(3.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,073.14	(1.0%)	(1.0%)	11.6%
	India	SENSEX	▼	71,356.60	(0.8%)	(1.2%)	18.7%
	Brazil	BOVESPA Stock Index	▲	132,833.95	0.1%	(1.0%)	22.3%
	Mexico	BOLSA Index	▼	55,726.64	(2.2%)	(2.9%)	18.4%
	Emerging Markets	MSCI EM Index	▼	1,003.13	(1.3%)	(2.0%)	7.0%
Global Markets							
	World	MSCI World Index	▼	3,115.68	(1.0%)	(1.7%)	21.8%
	Asia	MSCI Asia Pacific	▼	517.70	(1.4%)	(2.1%)	4.6%
	Europe	DJ Stoxx 600	▼	474.40	(0.9%)	(1.0%)	12.7%
	Europe	FTSEurofirst 300	▼	1,873.81	(0.7%)	(0.8%)	12.5%
	U.S.A	S&P 500	▼	4,704.81	(0.8%)	(1.4%)	24.2%
	U.S.A	DJIA	▼	37,430.19	(0.8%)	(0.7%)	13.7%
	U.S.A	NASDAQ Composite	▼	14,592.21	(1.2%)	(2.8%)	43.4%
	UK	FTSE 100	▼	7,682.33	(0.5%)	(0.7%)	3.8%
	Germany	DAX	▼	16,538.39	(1.4%)	(1.3%)	20.3%
	Japan	NIKKEI 225	▼	33,464.17	(0.2%)	0.0%	28.2%
	Hong Kong	HANG SENG INDEX	▼	16,646.41	(0.9%)	(2.4%)	(13.8%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	102.49	0.29%	1.15%	(2.1%)
	GBP/USD	British Pound / USD Cross	▲	1.27	0.38%	(0.52%)	5.4%
	EUR/USD	Euro / USD Cross	▼	1.09	(0.18%)	(1.06%)	3.1%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.05%)	(0.08%)	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	78.25	3.1%	1.6%	(10.3%)
	Oil	NYMEX	▲	72.70	3.3%	1.5%	(10.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.67	3.9%	6.1%	(49.1%)
	Gold	Gold Spot \$/Oz	▼	2,041.49	(0.8%)	(1.0%)	13.1%
	Silver	Silver Spot \$/Oz	▼	22.99	(2.8%)	(3.4%)	(0.7%)
	Bitcoin	Bitcoin USD Cross	▼	42,938.06	(4.9%)	1.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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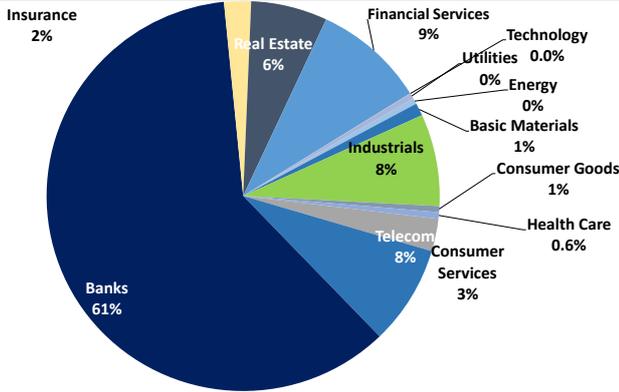
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 4, 2024

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,288.6	▲ 0.6%	2.0%	2.0%
Energy	196.4	▲ 2.2%	2.6%	2.6%
Basic Materials	434.8	▲ 1.1%	2.5%	2.5%
Industrials	3,149.8	▲ 1.2%	2.0%	2.0%
Consumer Staples	202.1	▲ 1.5%	1.5%	1.5%
Health Care	232.1	= 0.0%	0.0%	0.0%
Consumer Discretionary	1,114.2	▲ 1.6%	2.6%	2.6%
Telecommunications	3,389.4	▼ (0.2%)	0.5%	0.5%
Banks	25,044.4	▲ 0.5%	2.3%	2.3%
Insurance	918.7	▲ 0.9%	0.5%	0.5%
Real Estate	2,594.8	▲ 0.1%	0.5%	0.5%
Financial Services	3,809.2	▲ 0.8%	2.2%	2.2%
Technology	8.1	▲ 1.6%	1.9%	1.9%
Utilities	194.7	▲ 0.6%	2.3%	2.3%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,907.4	17.8	11.8%
2- National Bank of Kuwait	7,279.7	12.9	15.1%
3- Boubayan Bank	2,401.3	34.2	8.4%
4- Zain	2,185.2	10.1	17.3%
5- Agility (PWC Logistics)	1,327.2	15.8	4.7%
6- Mabaneer Co.	1,089.8	17.2	10.4%
7- Gulf Bank	1,017.6	14.6	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- Burgan Bank	630.8	15.4	5.4%
10- National Mobile Telecom Co.	623.4	7.1	14.8%
Total	28,446	14.64	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

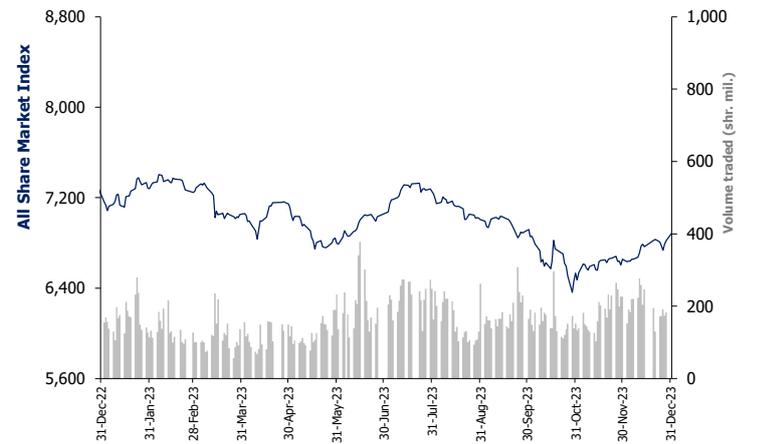
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.050	0.005	10.7%
National Cleaning Co.	0.045	0.004	9.4%
Manazel Holding Co.	0.030	0.002	6.0%
Warba Capital Holding Co.	0.108	0.006	5.9%
Independent Petroleum Group	0.444	0.024	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.087	(0.010)	(10.5%)
Gulf Franchising Co.	0.057	(0.003)	(5.0%)
The Energy House Co.	0.057	(0.003)	(4.8%)
First Investment Co.	0.036	(0.001)	(3.5%)
Jassim Transport & Stevedoring Co.	0.325	(0.010)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.211	(0.9%)	22,385,225
Arzan Financial Group For Fin. & Invest.	0.217	1.9%	12,330,186
Manazel Holding Co.	0.030	6.0%	10,619,871
Int'l Financial Advisors Co.	0.312	1.3%	10,503,527
Kuwait Finance House	0.744	0.9%	10,185,086

Market Breadth	73	32	44	
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,630.19	38.5	0.5%	2.0%
Main 50 Index	5,578.30	49.8	0.9%	1.7%
Main Market Index	5,659.51	42.3	0.8%	1.6%
All Share Market Index	6,950.70	38.6	0.6%	2.0%
Market Cap (KWD Mn)	41,288.59	228.2	0.6%	2.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	209.3	11.4	5.8%	203.6	160.4
Value Traded (KWD Mn)	50.9	0.6	1.1%	50.6	40.3
No. of Trades	12,061	1,489	14.1%	11,317	8,845

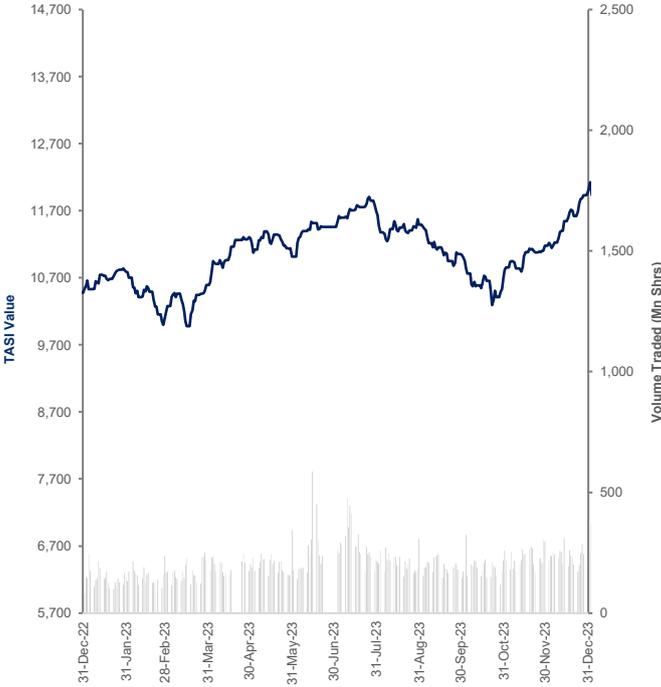
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	0.9%	7,545,971
Kuwait Real Estate Co.	0.211	(0.9%)	4,778,412
National Bank of Kuwait	0.918	(0.2%)	3,428,043
Int'l Financial Advisors Co.	0.312	1.3%	3,262,286
Arzan Financial Group For Fin. & Invest.	0.217	1.9%	2,656,213

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,235,904.1	(0.8%)	(0.2%)	(0.2%)
Energy	8,066,813.5	(0.3%)	(0.1%)	(0.1%)
Materials	697,342.3	(2.1%)	(1.6%)	(1.6%)
Capital Goods	45,889.9	(0.9%)	1.6%	1.6%
Commercial & Professional Svc	11,129.2	(4.8%)	(3.3%)	(3.3%)
Transportation	42,951.3	(0.5%)	3.8%	3.8%
Consumer Durables & Apparel	4,126.8	0.5%	(0.6%)	(0.6%)
Consumer Services	72,395.0	(0.8%)	(0.4%)	(0.4%)
Media	27,074.4	1.7%	2.4%	2.4%
Consumer Discretionary Distribution & I	34,452.1	(0.9%)	0.3%	0.3%
Consumer Staples Distribution & Retail	53,160.7	(1.4%)	0.7%	0.7%
Food & Beverages	115,342.7	(0.8%)	3.4%	3.4%
Health Care Equipment & Svc	172,602.7	0.2%	2.1%	2.1%
Pharma, Biotech & Life Science	12,472.0	(1.5%)	(0.9%)	(0.9%)
Banks	979,411.3	(2.3%)	(0.2%)	(0.2%)
Financial Services	57,648.9	0.6%	1.5%	1.5%
Insurance	79,157.1	(2.1%)	1.9%	1.9%
Telecommunication Services	254,414.0	(1.4%)	0.2%	0.2%
Utilities	277,227.1	(3.7%)	(3.8%)	(3.8%)
REITs	17,785.4	(0.6%)	(0.4%)	(0.4%)
Real Estate Mgmt & Dev't	102,729.1	0.2%	0.5%	0.5%
Software & Services	111,778.7	(3.1%)	(3.6%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	1.05	9.4%
Al Khaleej Training and Educat	27.45	8.1%
Al-Baha Development & Investme	0.14	7.7%
Saudi Arabian Amiantit Co	66.80	7.4%
Nayifat Finance Co	15.34	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	240.20	(5.4%)
Saudi Airlines Catering Co	124.00	(5.2%)
National Agriculture Dev.	27.30	(4.5%)
Middle East Specialized Cables	21.54	(4.3%)
Yanbu Cement Co	32.95	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.62	159,011
Al-Baha Development & Investme	0.14	71,363
Anaam International Holding Gr	1.05	50,807
Americana Restaurants International PLC	3.13	16,939
Saudi Arabian Oil Co	32.95	16,764

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,928.89	(194.19)	(1.6%)	(0.3%)	(0.3%)
Market Cap (SAR Mn)	11,235,904	(85,849)	(0.8%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	604.1	237.5	64.8%	406.6	122.7
Value Traded (SAR Mn)	10,983.5	1,096.7	11.1%	9,105.8	3,260.5
No. of Trades	641,956	70,851	12.4%	536,874	273,287

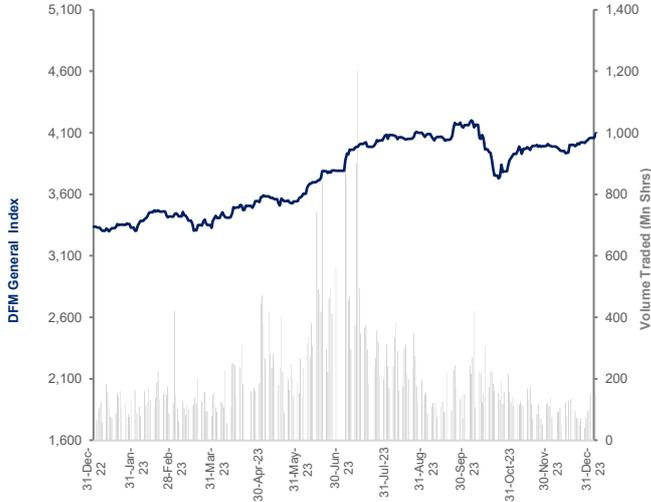
Market Breadth	▲ 53	▼ 170	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	211.40	(0.6%)	1080.39
Saudi Arabian Oil Co	32.95	(0.3%)	552.95
Al Rajhi Bank	84.70	(2.5%)	367.56
National Commercial Bank	40.00	(0.9%)	324.33
Alinma Bank	38.50	(2.5%)	256.64

Dubai Financial Market Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,813.1	(0.1%)	0.3%	0.3%
Financials	291,222.0	0.0%	0.3%	0.3%
Real Estate	117,315.8	(0.7%)	(0.3%)	(0.3%)
Industrial	87,071.1	0.1%	1.3%	1.3%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,016.3	2.0%	2.6%	2.6%
Consumer Discretionary	4,126.4	(0.8%)	(0.4%)	(0.4%)
Telecommunication	23,571.1	(0.6%)	0.2%	0.2%
Utilities	132,629.2	(0.5%)	(0.4%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.52	14.9%
Dubai National Insurance	5.50	7.8%
Shuaa Capital	0.22	4.8%
EMPOWER	1.73	3.0%
Int'L Financial Advisors Co.	3.60	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.46	(4.4%)
Islamic Arab Insurance Com	0.57	(4.2%)
Commercial Bank Of Dubai	4.92	(4.1%)
Amanat Holdings Pjsc	1.22	(3.2%)
Emirates Refreshments Co	0.00	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.30	32,935
Shuaa Capital	0.22	17,950
Deyaar Development Pjsc	0.71	16,957
Emaar Properties Pjsc	7.82	13,232
DEWA	2.45	9,816

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,077.58	(13.47)	(0.3%)	0.4%	0.4%
Market Cap (AED Mn)	681,813	(987)	(0.1%)	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	169.5	19.9	13.3%	159.6	83.5
Value Traded (AED Mn)	355.0	15.5	4.6%	347.3	150.5
No. of Trades	8,705	1,984	29.5%	7,713	3,476

Market Breadth	▲ 16	▼ 15	= 40
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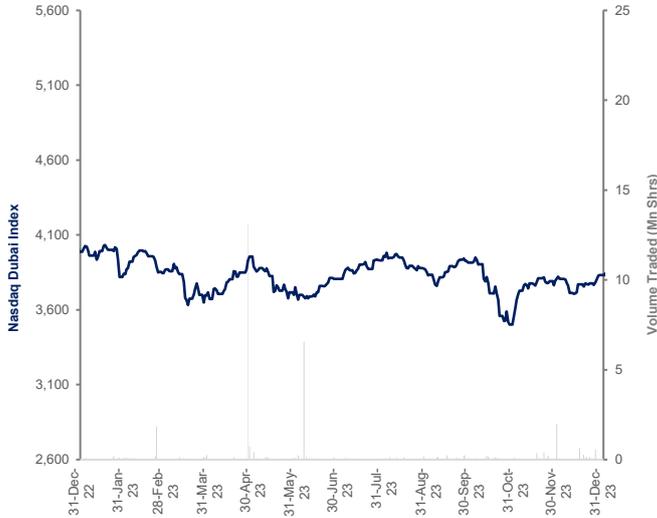
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.82	(2.01%)	104.99
Dubai Islamic Bank	5.75	(0.86%)	40.55
Emirates Nbd	17.35	0.87%	36.48
DEWA	2.45	(0.41%)	24.24
Emaar Development	7.22	0.98%	18.96

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,202.1	(0.0%)	1.8%	1.8%
DEPA Limited (AED)	96.9	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,048.4	0.0%	1.3%	1.3%
Nasdaq, Inc.	33,544.7	0.0%	1.9%	1.9%
Orascom Construction Limited	352.8	(4.3%)	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.20	(4.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.20	2
Emirates Reit (Ceic) Limited	0.21	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,816.32	(25.82)	(0.7%)	(0.4%)	(0.4%)
Market Cap (USD Mn)	39,202	(15.5)	(0.0%)	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	0.00	(0.0)	(50.6%)	0.004	0.01
Value Traded (USD Mn)	0.008	0.0	79.8%	0.0	0.00
No. of Trades	8	0	0.0%	8	4

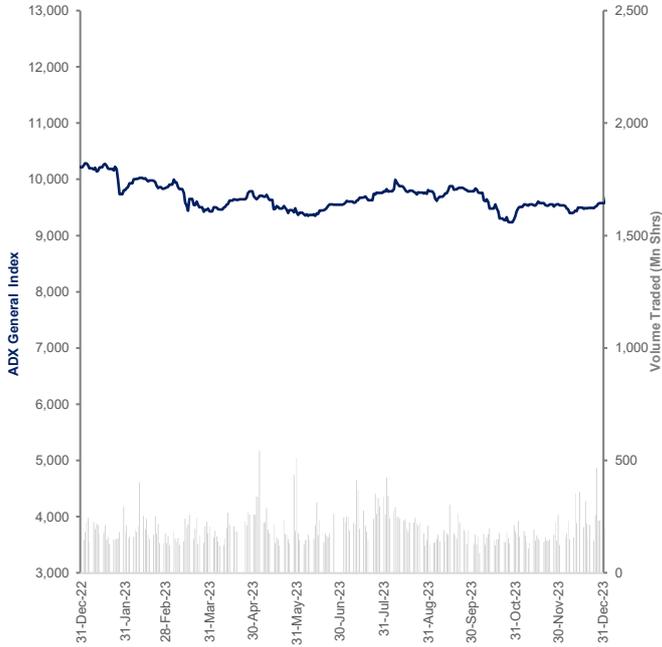
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.20	(4.33%)	0.01
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,906,575.6	0.8%	0.3%	0.3%
Financials	1,381,423.3	2.1%	2.2%	2.2%
Telecommunication	209,420.6	(0.8%)	(0.1%)	(0.1%)
Consumer Discretionary	66,907.9	(0.6%)	(0.3%)	(0.3%)
Industrial	297,189.4	0.5%	0.7%	(0.8%)
Real Estate	46,442.8	(1.1%)	0.7%	0.7%
Basic Materials	99,676.0	0.8%	0.8%	0.8%
Energy	353,562.8	(0.4%)	1.2%	1.2%
Utilities	368,784.3	(0.9%)	(6.3%)	(6.3%)
Consumer Staples	4,471.6	0.7%	2.0%	2.0%
Health Care	78,696.9	(1.6%)	(3.7%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.03	14.4%
Gulf Pharmaceutical Ind Psc	0.83	10.7%
Sharjah Group Co.	3.34	7.7%
Rak Properties	1.21	4.3%
International Holdings Company Pjsc	414.00	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Pure Health Holding Co.	5.40	(2.4%)
Abu Dhabi Commercial Bank	8.90	(2.3%)
National Bank Of Ras Al-Khai	5.40	(1.8%)
Eshraq Properties Co Pjsc	0.44	(1.8%)
Americana Restaurants International PLC	3.10	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,715.51	127.58	1.3%	1.4%	1.4%
Market Cap (AED Mn)	2,906,576	22,233	0.8%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	266.6	75.0	39.1%	229.1	162.8
Value Traded (AED Mn)	1,150.8	226.0	24.4%	1,037.8	1,002.0
No. of Trades	15,654	2,262	16.9%	14,523	9,003

Market Breadth	▲ 20	▼ 26	= 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.21	77,383
Multiply Group	3.25	26,628
ADNOC Logistics & Services	4.16	20,083
Emirates Steel Arkan	1.41	15,071
ADNOC Gas	3.14	12,244

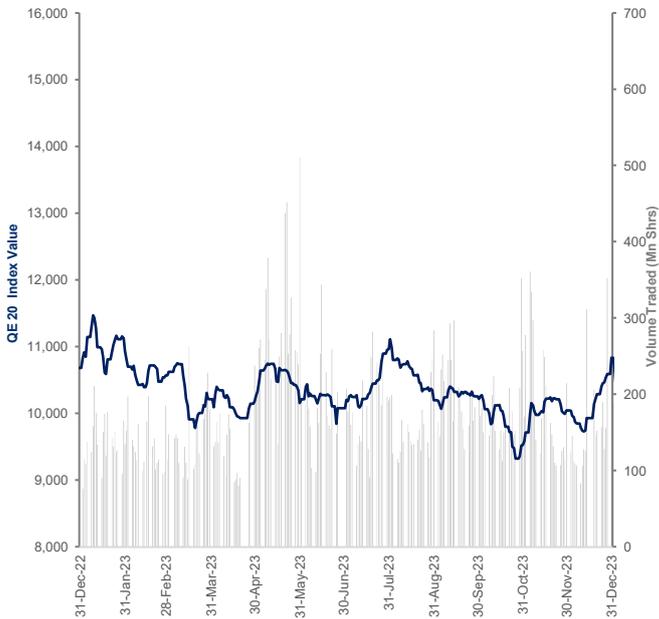
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	414.00	3.47%	283.61
Alpha Dhabi Holding PJSC	18.80	0.53%	109.44
Rak Properties	1.21	4.31%	92.07
Multiply Group	3.25	1.56%	85.90
ADNOC Logistics & Services	4.16	2.21%	84.91

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,202.2	(2.4%)	(2.9%)	(2.9%)
Banking & Finance Sector	299,746.0	(2.7%)	(3.0%)	(3.0%)
Goods & Consumer Services	30,639.7	(2.0%)	(2.3%)	(2.3%)
Industrial Sector	150,519.8	(2.7%)	(3.3%)	(3.3%)
Insurance Sector	12,344.6	(1.5%)	(5.3%)	(5.3%)
Real Estate	39,014.3	0.9%	1.3%	1.3%
Telecom	41,741.8	(3.3%)	(6.4%)	(6.4%)
Transport	32,196.0	(1.2%)	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	4.02	5.0%
Gulf Warehousing Co	3.27	2.9%
Ezdan Holding Group QSC	0.89	2.4%
National Leasing	0.75	2.0%
Doha Insurance Co QSC	2.40	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.32	(10.0%)
Commercial Bank PSQC/The	5.60	(6.5%)
Qatar Electricity & Water Co Q	17.44	(4.4%)
Masraf Al Rayan QSC	2.49	(4.2%)
Doha Bank QPSC	1.76	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,385.56	(322.90)	(3.0%)	(4.1%)	(4.1%)
Market Cap (QAR Mn)	606,202	(14,896)	(2.4%)	(2.9%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	198.0	8.3	4.4%	193.9	95.8
Value Traded (QAR Mn)	595.2	19.2	3.3%	585.6	329.9
No. of Trades	19,125	1,218	6.8%	18,516	12,542

Market Breadth	▲ 9	▼ 38	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.89	33,496
Mesaieed Petrochemical Holding	1.83	21,852
Masraf Al Rayan QSC	2.49	20,835
Mazaya Qatar Real Estate Devel	0.72	13,358
Qatar Aluminum Manufacturing C	1.36	10,386

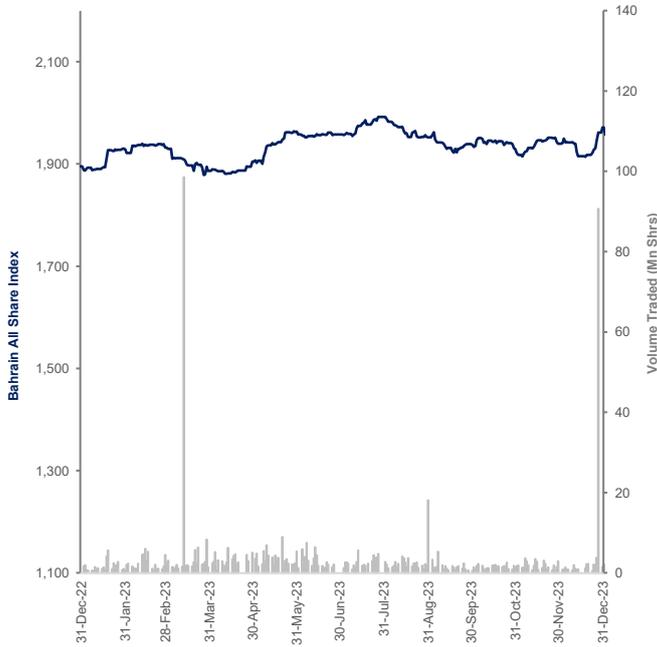
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.23	(2.70%)	93.73
Industries Qatar QSC	12.50	(3.33%)	72.00
Masraf Al Rayan QSC	2.49	(4.23%)	52.63
Mesaieed Petrochemical Holding	1.83	(1.35%)	40.84
Dukhan Bank	3.95	(1.18%)	34.66

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,752.5	1.3%	1.1%	1.1%
Materials	1,633.0	0.9%	0.4%	0.4%
Industrial	127.7	0.0%	0.0%	0.0%
Consumer Discretionary	225.7	0.0%	0.0%	0.0%
Consumer Staples	146.7	0.0%	0.0%	0.0%
Financials	29,649.0	1.4%	1.2%	1.2%
Communication Services	888.7	0.0%	(0.4%)	(0.4%)
Real Estate	81.7	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.40	3.0%
Arab Banking Corp BSC	0.30	1.7%
Aluminium Bahrain B.S.C	1.15	0.9%
National Bank of Bahrain BSC	0.60	0.5%
Al Salam Bank-Bahrain BSC	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	(4.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,963.51	6.67	0.3%	(0.4%)	(0.4%)
Market Cap (BHD Mn)	32,752.5	413	1.3%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,532	(531)	(25.8%)	1,797.5	1,756.6
Value Traded (BHD '000)	1,342	680	102.8%	1,002.2	279.7
No. of Trades	53	7	15.2%	50	54

Market Breadth	▲ 5	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.15	923
Bahrain Islamic Bank BSC	0.06	199
Al Salam Bank-Bahrain BSC	0.20	193
Arab Banking Corp BSC	0.30	100
Kuwait Finance House - Bahrain	2.40	89

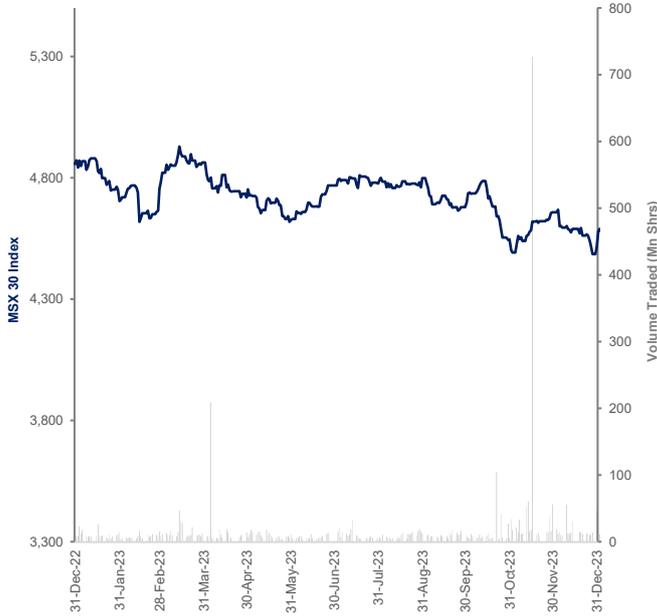
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.15	0.88%	1.06
Kuwait Finance House - Bahrain	2.40	3.00%	0.21
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.04
Bahrain Islamic Bank BSC	0.06	(4.69%)	0.01
Arab Banking Corp BSC	0.30	1.72%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,922.4	(0.6%)	0.5%	0.5%
Financial	4,977.7	(0.4%)	1.0%	1.0%
Industrial	1,457.4	(0.0%)	0.6%	0.6%
Services	2487.3	(1.3%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	9.8%
Al Madina Invesment H Olding Co.	0.05	8.7%
Smn Power Holding	0.078	6.8%
Ominvest	0.47	4.4%
Oman Fisheries Co.	0.05	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.18	(10.0%)
Dhofar Insurance Co.	0.23	(9.6%)
Al Maha Petroleum Products Marketing Co.	1.03	(5.5%)
Al Batinah Power Co.	0.02	(4.5%)
Takaful Oman Insurance	0.05	(4.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,579.54	(9.80)	(0.2%)	1.5%	1.5%
Market Cap (OMR Mn)	8,922.4	(51.63)	(0.6%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	6,979.4	(4,446.1)	(38.9%)	11,377.4	13,831.6
Value Traded (OMR '000)	1,272.8	(1,466.6)	(53.5%)	1,787.1	1,705.6

Market Breadth	▲ 14	▼ 16	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.16	4,332
Bank Muscat	0.27	1,075
Sohar Bank	0.10	275
Galfar Engineering & Contracting Co.	0.17	220
Bank Nizwa	0.10	170

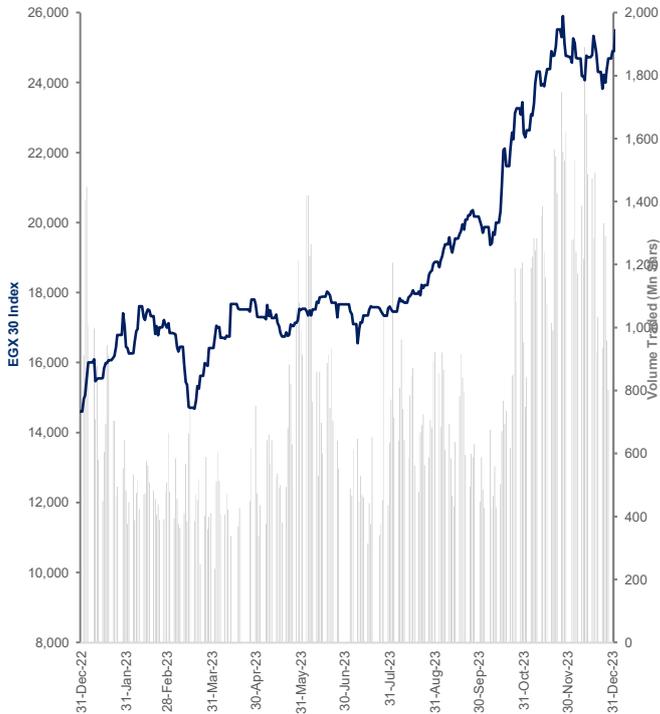
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.16	0.00%	0.67
Bank Muscat	0.27	(1.12%)	0.29
Oman Telecommunications Co.	1.03	(2.83%)	0.11
Galfar Engineering & Contracting Co.	0.17	1.81%	0.04
Sohar Bank	0.10	1.01%	0.03

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,746,934.4	(0.3%)	0.5%	0.5%
Banks	422,137.9	(0.9%)	(2.5%)	(2.5%)
Basic Resources	278,105.7	(1.1%)	(0.9%)	(0.9%)
Industrial Goods	75,803.3	0.9%	3.0%	3.0%
Health Care & Pharmaceuticals	47,556.8	0.9%	2.9%	2.9%
Real Estate	241,262.8	0.2%	1.3%	1.3%
Travel and Leisure	51,542.5	0.0%	0.2%	0.2%
Food, Beverages & Tobacco	143,858.0	0.2%	5.4%	5.4%
Energy and Support Services	16,104.6	0.0%	1.5%	1.5%
Trade and Distributors	14,480.9	2.7%	6.2%	6.2%
Shipping and Transport	81,221.5	(2.1%)	(2.7%)	(2.7%)
Education Services	19,284.1	(0.4%)	0.7%	0.7%
Contracting and Construction Eng	27,036.1	2.1%	3.3%	3.3%
Textiles and Durables	19,792.8	0.6%	2.2%	2.2%
Building Materials	17,215.0	2.2%	6.4%	6.4%
Media & Communication Services	133,684.7	0.4%	2.4%	2.4%
Paper and Packaging	2,146.6	0.4%	0.9%	0.9%
Non-bank Financial Services	155,701.2	0.3%	2.7%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Aluminum	13.88	15.8%
South Valley Cement	2.07	14.4%
Northern Upper Egypt Development & Agricultural Production	2.92	13.6%
Engineering Industries (ICON)	14.28	11.4%
Sharkia National Food	0.78	7.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Baraka Bank Egypt	10.70	(9.1%)
Arab Co. for Asset Management And Development	1.02	(4.7%)
ODIN Investments	3.30	(3.8%)
Orascom Investment Holding	0.41	(2.6%)
Taaleem Management Services	5.18	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Belton Financial Holding	3.64	177,775
Orascom Investment Holding	0.41	111,581
The Egyptian Modern Education Systems	0.44	107,191
Cairo Oils & Soap	0.33	88,937
Speed Medical	0.55	76,750

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,408.51	(93.4)	(0.4%)	2.1%	2.1%
Market Cap (EGP Mn)	1,746,934.4	(4,400.1)	(0.3%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,230.5	83.2	7.2%	1,190.6	1,157.1
Value Traded (EGP Mn)	3,398.1	154.4	4.8%	3,320.9	1,891.9
No. of Trades	131,311	13,666	11.6%	124,478	78,069

Market Breadth	▲ 89	▼ 61	= 71
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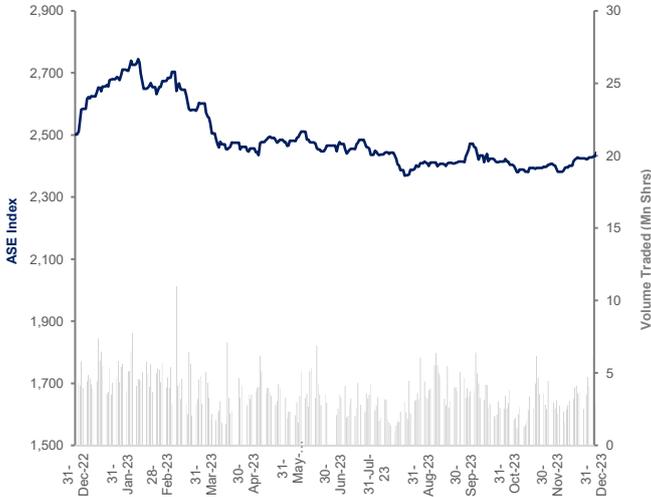
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.64	2.82%	649.60
Commercial International Bank (Egypt)	73.90	(1.32%)	273.80
Citadel Capital - Common Shares	2.95	4.24%	188.97
ELSWEDY ELECTRIC	29.87	0.78%	147.44
International Agricultural Products	18.02	5.75%	131.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,395.9	0.7%	1.0%	1.0%
Banking	7,966.8	1.0%	1.1%	1.1%
Insurance	264.6	0.0%	0.4%	0.4%
Diversified Financial Services	268.9	0.2%	0.7%	0.7%
Real Estate	337.0	0.2%	1.0%	1.0%
Educational Services	59.3	0.0%	0.0%	0.0%
Hotels and Tourism	270.1	0.3%	(2.2%)	(2.2%)
Transportation	281.5	0.6%	0.2%	0.2%
Technology and Communication	96.6	0.0%	0.3%	0.3%
Utilities and Energy	1,480.2	(0.2%)	1.0%	1.0%
Commercial Services	293.4	0.3%	2.5%	2.5%
Chemical Industries	10.3	0.0%	(1.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.99	5.3%
ARAB INTERNATIONAL HOTELS	0.84	5.0%
JORDAN EMIRATES DIMENSIONS	3.02	4.9%
OFFTEC HOLDING GROUP PLC	0.44	4.8%
COMPREHENSIVE LAND DEVELOPEME	0.89	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
SHIRA REAL ESTATE DEVELOPEMEN	0.38	(5.0%)
AL-TAJAMOAT FOR CATERING HS	0.43	(4.4%)
ARAB INVESTORS UNION FOR REA	0.46	(2.1%)
COMPREHENSIVE MULTIPLE TRANS	0.96	(2.0%)
FIRST FINANCE CORP	0.49	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.37	670
CENTURY INVESTMENT GROUP	0.26	592
ARAB JORDANIAN INSURANCE GRP	0.86	299
AL-TAHDITH FOR REAL ESTATE	1.76	186
OFFTEC HOLDING GROUP PLC	0.44	168

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,441.78	(0.95)	(0.0%)	0.4%	0.4%
Market Cap (JD Mn)	11,395.86	79.66	0.7%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	3,438.4	714.2	26.2%	3,081.3	4,201.8
Value Traded (JD *000)	3,399.3	382.3	12.7%	3,208.2	6,227.1
No. of Trades	2,090	277	15.3%	1,952	2,561

Market Breadth	▲ 29	▼ 17	= 84
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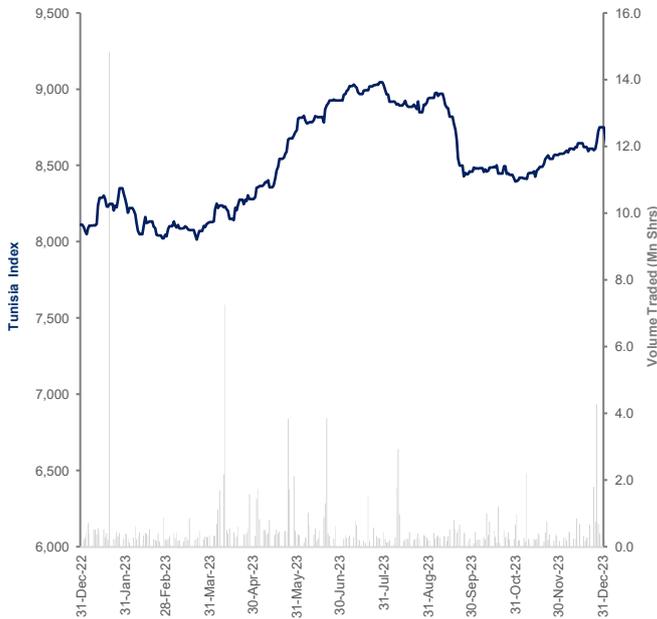
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.66	1.75%	0.68
JORDAN TELECOM	2.57	0.39%	0.40
AL-TAHDITH FOR REAL ESTATE	1.76	3.53%	0.32
UNION INVESTMENT CORP	0.37	2.78%	0.25
ARAB JORDANIAN INSURANCE GRP	0.86	1.18%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,326.8	(0.9%)	(1.7%)	(1.7%)
Banking	10,693.8	(0.7%)	(1.6%)	(1.6%)
Insurance	932.6	(2.0%)	(4.1%)	(4.1%)
Leasing	784.1	1.1%	0.3%	0.3%
Financial Services	1,524.0	(0.1%)	3.2%	3.2%
Industrial	1,701.8	(1.1%)	(2.1%)	(2.1%)
Chemical Industry	387.7	0.8%	2.1%	2.1%
Food & Beverage	3,687.3	(1.9%)	(3.0%)	(3.0%)
Retailing	1,162.6	(0.5%)	(1.0%)	(1.0%)
Others	1,452.9	(1.8%)	(3.9%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.81	3.6%
Cie Internationale de Leasing	19.20	3.2%
Tunisie Leasing SA	12.99	3.0%
Societe Tunisienne de Banque	3.69	2.8%
Industries Chimiques du Fluor	72.50	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Telnet Holding	7.38	(6.0%)
Societe Tunisienne d'Assurance	161.16	(4.5%)
Euro Cycles SA	15.25	(4.0%)
City Cars	12.00	(3.8%)
GIF Filter SA	0.51	(3.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.65	186
Societe D'Articles Hygieniques	7.90	142
GIF Filter SA	0.51	49
Societe Moderne de Ceramique	0.73	43
Banque de Tunisie	5.35	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,614.77	(76.24)	(0.9%)	(1.6%)	(1.6%)
Market Cap (DT Mln)	22,327	(207.39)	(0.9%)	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	605.7	428.5	241.8%	391.4	250.4
Value Traded ('000 DT)	3,530.7	1,987.6	128.8%	2,536.9	1,921.0
No. of Trades	1,321	628	90.6%	1,007	895

Market Breadth	▲ 9	▼ 32	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	7.90	(1.13%)	1.11
Union Internationale de Banque	25.50	(1.73%)	0.29
Banque Internationale Arabe de	90.00	(0.94%)	0.25
Attijari Bank	44.98	(0.93%)	0.22
Societe Frigorifique et Brasse	12.10	(2.02%)	0.20

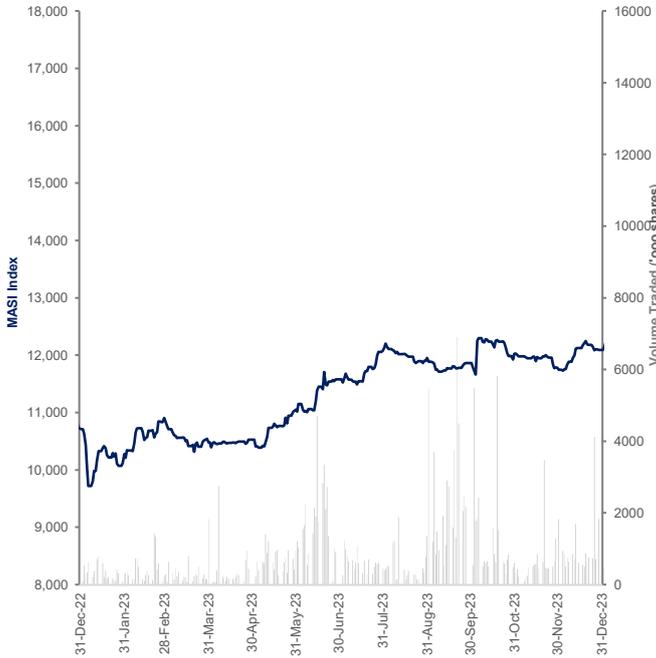
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,294.9	0.7%	1.0%	1.0%
Banking	220,942.7	0.1%	0.6%	0.6%
Beverages	9,272.6	4.2%	2.4%	2.4%
Chemicals	2,109.3	(0.4%)	(0.1%)	(0.1%)
Construction & Building Material	72,578.6	1.0%	1.1%	1.1%
Distributors	16,695.7	0.0%	(0.1%)	(0.1%)
Electricity	26,773.0	3.2%	3.2%	3.2%
Food Producers & Processors	26,357.9	1.5%	1.8%	1.8%
Holding Companies	3,232.4	2.5%	3.9%	3.9%
Insurance	26,846.2	(0.2%)	(0.6%)	(0.6%)
Investment & other Finance	3,353.1	2.1%	2.4%	2.4%
Leisures & Hotel	2,922.7	(1.4%)	(1.4%)	(1.4%)
Materials, Software & Computer	5,878.7	(0.2%)	0.8%	0.8%
Mining	22,983.3	1.8%	6.4%	6.4%
Oil & Gas	13,629.7	(0.9%)	(0.9%)	(0.9%)
Real Estate	8,968.9	3.1%	7.8%	7.8%
Telecommunications	87,953.5	0.8%	0.1%	0.1%
Transport	701.3	0.3%	0.3%	0.3%
Forestry & Paper	95.2	(0.9%)	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2333.00	5.9%
Alliances Developpement Immo	130.00	5.3%
Salafin	544.00	4.6%
TAQA Morocco SA	1135.00	3.2%
Societe Metallurgique D'imiter	1369.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	204.00	(1.4%)
Med Paper SA	19.91	(0.9%)
Afriquia Gaz	3965.00	(0.9%)
Saham Assurance	1290.00	(0.8%)
Credit Immobilier et Hotelier	347.50	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.15	440.5
Alliances Developpement Immo	130.00	239.0
Maroc Telecom	100.05	66.3
Banque Centrale Populaire	275.00	44.6
Hightech Payment Systems SA	620.10	41.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,230.48	88.78	0.7%	1.1%	1.1%
Market Cap (MAD Mn)	551,295	3,845	0.7%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,006.8	563.0	126.9%	725.3	312.6
Value Traded (MAD Mn)	163.93	118.16	258.2%	104.9	35.3

Market Breadth	▲ 19	▼ 11	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immo	130.00	5.26%	30.78
Hightech Payment Systems SA	620.10	(0.31%)	25.82
Cie Miniere de Touissit	1200.00	0.42%	21.86
TAQA Morocco SA	1135.00	3.18%	13.95
Banque Centrale Populaire	275.00	(0.70%)	12.27

Source: Bloomberg, Kamco Research

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