

MENA Markets Daily Report

January 4, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,914.81	(0.4%)	(2.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,663.97	(0.2%)	(1.0%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,544.82	(0.4%)	(0.9%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,134.16	(0.4%)	(2.2%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,660.94	0.8%	1.7%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,328.68	(0.1%)	(0.2%)	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,027.19	0.4%	1.0%	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,287.82	0.3%	0.8%	20.3%
	8	Qatar	QE 20 Index	▲	10,913.00	0.7%	2.2%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,886.98	(0.1%)	(0.4%)	5.5%
	10	Oman	MSX 30 Index	▲	4,871.30	0.6%	0.3%	17.6%
	11	Egypt	EGX 30	▲	15,068.13	0.7%	3.2%	22.2%
	12	Jordan	ASE Index	▲	2,545.10	1.4%	1.7%	18.1%
		Tunisia	Tunisia Index	▼	8,069.25	(0.3%)	(0.5%)	15.1%
		Morocco	MASI	▼	10,631.58	(0.7%)	(2.0%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,116.51	0.9%	0.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	963.08	(0.8%)	(0.8%)	(41.3%)
		India	SENSEX	▲	61,294.20	0.2%	0.7%	4.4%
		Brazil	BOVESPA Stock Index	▼	104,165.74	(2.1%)	(5.1%)	4.7%
		Mexico	BOLSA Index	▲	49,050.46	0.1%	1.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	962.57	0.7%	0.6%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,600.91	(0.2%)	(0.1%)	(19.2%)
		Asia	MSCI Asia Pacific	▲	508.19	0.5%	0.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	434.18	1.2%	2.2%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,715.28	1.2%	2.2%	(10.1%)
		U.S.A	S&P 500	▼	3,824.14	(0.4%)	(0.4%)	(19.2%)
		U.S.A	DJIA	▼	33,136.37	(0.0%)	(0.0%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	10,386.98	(0.8%)	(0.8%)	(33.0%)
		UK	FTSE 100	▲	7,554.09	1.4%	1.4%	1.7%
		Germany	DAX	▲	14,181.67	0.8%	1.9%	(11.4%)
		Japan	NIKKEI 225	=	26,094.50	0.0%	0.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,145.29	1.8%	1.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.52	0.96%	0.96%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.65%)	(0.95%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.05	(1.12%)	(1.47%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.15%)	(0.10%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	82.10	(4.4%)	(4.4%)	5.8%
		Oil	NYMEX	▼	76.93	(4.2%)	(4.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.99	(10.9%)	(10.9%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,839.48	0.8%	0.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.01	0.2%	0.2%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	16,661.86	(0.5%)	0.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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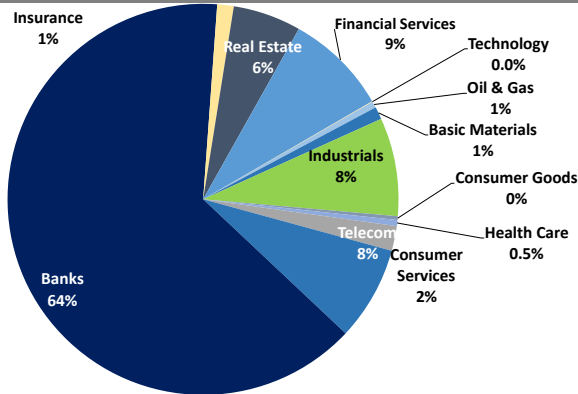
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 4, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,466.1	37.2	14.1%
2- National Bank of Kuwait	8,081.0	16.8	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,882.2	44.2	8.2%
5- Zain	2,410.2	11.9	16.8%
6- Agility (PWC Logistics)	1,846.5	45.3	3.0%
7- Mabane Co.	1,031.8	17.2	10.7%
8- Commercial Bank of Kuwait	1,002.0	18.1	8.2%
9- Gulf Bank	960.2	15.9	8.6%
10- Burgan Bank	710.2	15.3	6.2%
Total	32,790	22.66	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.122	0.009	8.0%
Al-Manar Financing & Leasing Co.	0.062	0.004	7.7%
Al Safat Investment Co.	0.107	0.006	5.9%
National Co. for Consumer Industries	0.115	0.006	5.5%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.001	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sokouk Holding Co.	0.021	(0.002)	(7.0%)
Al-Argan International Real Estate Co.	0.087	(0.006)	(6.9%)
National Cleaning Co.	0.031	(0.002)	(6.1%)
National Petroleum Services Co.	0.821	(0.045)	(5.2%)
Kuwait Insurance Co.	0.515	(0.022)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.791	(1.1%)	25,910,025
Jiyad Holding Co.	0.022	(3.1%)	16,960,561
Kuwait Real Estate Co.	0.108	(0.9%)	14,622,741
National Industries Group	0.210	1.4%	10,092,082
Kuwait Projects Co.(Holding)	0.106	(1.9%)	9,796,656

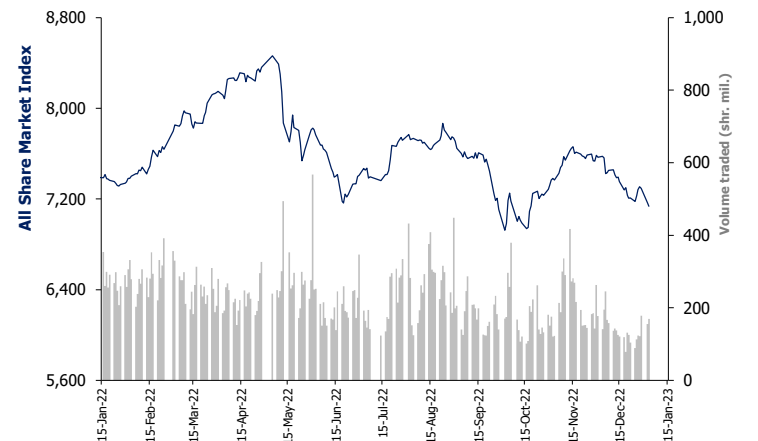
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,122.9	▼ (0.4%)	(2.2%)	(2.2%)
Oil & Gas	241.0	▼ (1.9%)	1.5%	1.5%
Basic Materials	483.1	▼ (0.1%)	(1.1%)	(1.1%)
Industrials	3,729.1	▼ (0.1%)	(3.1%)	(3.1%)
Consumer Staples	143.8	▲ 0.2%	(1.7%)	(1.7%)
Health Care	229.0	= 0.0%	0.0%	0.0%
Consumer Discretionary	948.0	▼ (1.0%)	(5.2%)	(5.2%)
Telecommunications	3,573.3	▼ (0.3%)	(1.4%)	(1.4%)
Banks	29,444.1	▼ (0.4%)	(2.2%)	(2.2%)
Insurance	626.5	▼ (0.4%)	(0.3%)	(0.3%)
Real Estate	2,587.4	▼ (0.3%)	(1.8%)	(1.8%)
Financial Services	3,905.0	▼ (0.5%)	(2.1%)	(2.1%)
Technology	10.3	▲ 2.0%	7.6%	7.6%
Utilities	202.4	= 0.0%	(2.1%)	(2.1%)

Market Breadth	 39	 67	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,914.81	(30.6)	(0.4%)	(2.5%)	(2.5%)
Main 50 Index	5,663.97	(10.6)	(0.2%)	(1.0%)	(1.0%)
Main Market Index	5,544.82	(23.8)	(0.4%)	(0.9%)	(0.9%)
All Share Market Index	7,134.16	(28.2)	(0.4%)	(2.2%)	(2.2%)
Market Cap (KWD Mn)	46,122.87	(182.2)	(0.4%)	(2.2%)	(2.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

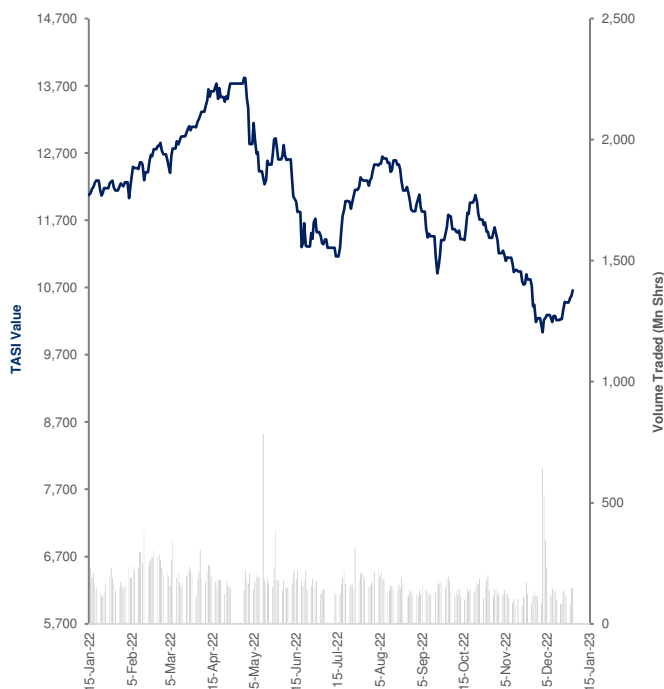
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	169.5	14.6	9.5%	162.2	166.1
Value Traded (KWD Mn)	46.4	6.1	15.1%	43.3	31.5
No. of Trades	9,646	1,240	14.8%	9,026	6,773

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.791	(1.1%)	20,438,243
National Bank of Kuwait	1.070	0.6%	2,171,606
National Industries Group	0.210	1.4%	2,097,829
Agility (PWC Logistics)	0.690	0.7%	2,061,406
Kuwait Real Estate Co.	0.108	(0.9%)	1,583,421

Saudi Tadawul Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,134,809.2	0.2%	0.3%	0.3%
Materials	713,411.3	1.0%	2.7%	2.7%
Capital Goods	22,680.8	0.6%	6.2%	6.2%
Commercial & Professional Svc	7,273.0	1.0%	1.0%	1.0%
Transportation	15,669.6	0.0%	1.8%	1.8%
Consumer Durables & Apparel	3,841.9	1.3%	5.0%	5.0%
Consumer Services	57,647.9	0.9%	1.8%	1.8%
Media	20,424.0	(0.1%)	0.9%	0.9%
Retailing	28,960.5	1.3%	3.8%	3.8%
Food & Staples Retailing	47,625.8	1.0%	2.5%	2.5%
Food & Beverages	90,133.0	(0.3%)	0.7%	0.7%
Health Care Equipment & Svc	127,676.7	0.8%	0.6%	0.6%
Pharma, Biotech & Life Science	2,702.4	1.2%	3.4%	3.4%
Banks	954,832.2	1.0%	1.4%	1.4%
Diversified Financials	58,022.6	0.6%	1.2%	1.2%
Insurance	49,303.9	(0.2%)	0.5%	0.5%
Telecommunication Services	225,489.8	0.6%	2.9%	2.9%
Utilities	228,472.8	0.7%	2.5%	2.5%
REITs	16,287.5	0.4%	0.1%	0.1%
Real Estate Mgmt & Dev't	76,709.2	0.6%	2.6%	2.6%
Software & Services	62,062.0	(0.1%)	0.5%	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	29.95	7.9%
Qassim Cement Co/The	69.20	6.1%
Filing & Packing Materials Man	38.20	5.8%
Saudi Advanced Industries Co	29.95	5.1%
Yanbu Cement Co	39.00	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
AlSaif Stores for Development and Investment Co.	96.00	(1.6%)
Sedco Capital REIT Fund	10.04	(1.4%)
Bupa Arabia for Cooperative In	143.20	(1.2%)
Arabia Insurance Cooperative C	10.00	(1.2%)
Saudi Aramco Base Oil Co.	94.70	(1.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.05	20,510
Dar Al Arkan Real Estate Devel	12.02	15,005
Shams	15.42	8,669
Rabigh Refining & Petrochemica	11.18	6,842
National Industrialization Co	12.78	4,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,660.94	82.60	0.8%	1.7%	1.7%
Market Cap (SAR Mn)	9,944,036	33,677	0.3%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.9	(3.7)	(2.5%)	123.1	159.1
Value Traded (SAR Mn)	3,888.1	202.0	5.5%	3,267.1	5,517.8
No. of Trades	310,279	11,723	4.0%	274,300	288,608

Market Breadth	▲ 164	▼ 42	= 25
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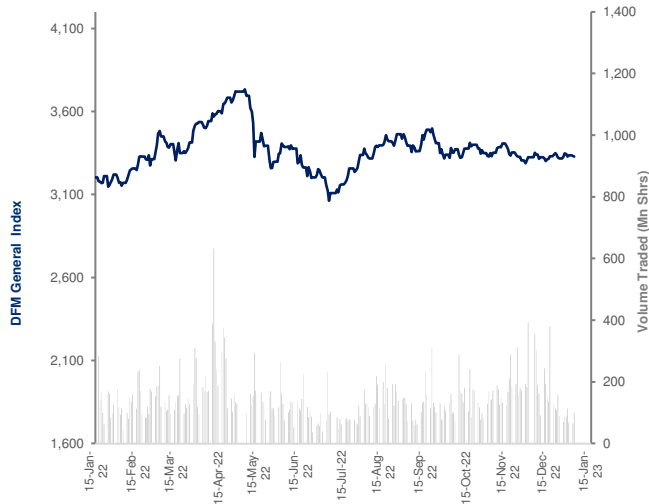
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Aramco Base Oil Co.	94.70	(1.1%)	217.82
Al Rajhi Bank	77.30	1.4%	190.06
Dar Al Arkan Real Estate Devel	12.02	2.6%	167.37
Saudi Arabian Oil Co	32.20	0.2%	139.41
Shams	15.42	4.3%	132.02

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	575,782.1	(0.0%)	(0.3%)	(0.3%)
Financials	239,822.7	(0.3%)	(0.3%)	(0.3%)
Real Estate	86,612.5	0.4%	0.7%	0.7%
Industrial	74,679.6	0.1%	0.4%	0.4%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,897.7	(0.3%)	(1.3%)	(1.3%)
Consumer Discretionary	2,801.5	0.0%	(0.5%)	(0.5%)
Telecommunication	25,513.4	(1.1%)	(3.6%)	(3.6%)
Utilities	123,507.4	0.4%	(0.7%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	4.59	5.8%
Ajman Bank Pjsc	1.20	1.7%
Air Arabia Pjsc	2.20	1.4%
Islamic Arab Insurance Com	0.55	1.3%
Gulf Finance House	0.89	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	2.95	(9.5%)
Dar Al Takaful	0.66	(5.9%)
Ekttitab Holding Company	0.12	(3.3%)
National International Holding	1.53	(3.2%)
Dubai Islamic Insurance Co	0.81	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.20	26,239
Gulf Navigation Holding Pjsc	0.69	15,105
SALIK	2.50	9,486
Emaar Properties Pjsc	5.94	5,903
Emaar Development	4.39	5,868

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,328.68	(2.22)	(0.1%)	(0.2%)	(0.2%)
Market Cap (AED Mn)	575,782	(27)	(0.0%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	101.1	35.1	53.2%	83.5	90.5
Value Traded (AED Mn)	197.4	93.7	90.4%	150.5	283.9
No. of Trades	4,385	1,818	70.8%	3,476	3,276

Market Breadth	▲ 10	▼ 18	= 41
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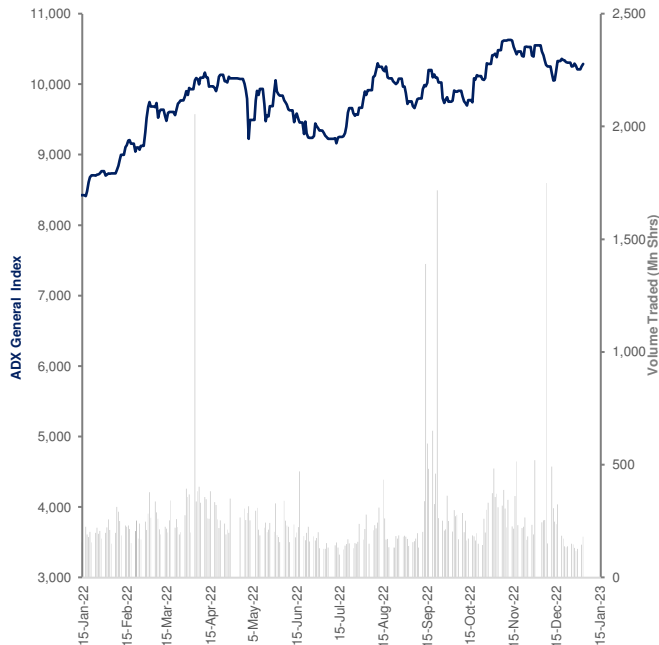
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.94	0.68%	34.97
Ajman Bank Pjsc	1.20	1.69%	31.15
Emaar Development	4.39	(0.23%)	25.79
SALIK	2.50	0.00%	23.72
Dubai Islamic Bank	5.62	(1.40%)	15.16

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,612,115.6	0.7%	1.3%	1.3%
Financials	1,292,497.4	0.0%	0.3%	0.3%
Telecommunication	235,383.3	0.5%	1.4%	1.4%
Consumer Discretionary	46,678.5	1.1%	0.6%	0.6%
Industrial	347,256.5	0.3%	(0.6%)	(0.8%)
Real Estate	38,584.8	1.0%	2.0%	2.0%
Basic Materials	114,031.8	0.6%	2.6%	2.6%
Energy	111,623.8	0.9%	2.2%	2.2%
Utilities	408,136.3	3.4%	5.8%	5.8%
Consumer Staples	3,685.6	(0.4%)	(0.2%)	(0.2%)
Health Care	14,237.4	1.0%	0.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.02	7.5%
Abu Dhabi National Energy Co	3.63	3.4%
Emirates Steel Arkan	1.68	3.1%
Abu Dhabi Aviation Co	6.68	2.9%
National Marine Dredging Co	24.42	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.49	(6.9%)
Abu Dhabi National Takaful C	6.10	(5.3%)
Emirates Driving Company	24.80	(4.6%)
ADC Acquisition Corporation	11.88	(3.4%)
Axa Green Insurance	0.99	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.89	25,771
Abu Dhabi National Energy Co	3.63	20,001
Emirates Steel Arkan	1.68	16,608
Borouge	2.62	16,154
Burjeel Holdings	2.28	14,401

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,287.82	35.10	0.3%	0.8%	0.8%
Market Cap (AED Mn)	2,612,116	19,072	0.7%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	180.4	35.2	24.3%	162.8	165.9
Value Traded (AED Mn)	1,078.0	152.0	16.4%	1,002.0	1,229.5
No. of Trades	10,744	3,483	48.0%	9,003	4,326

Market Breadth	▲ 23	▼ 18	= 36
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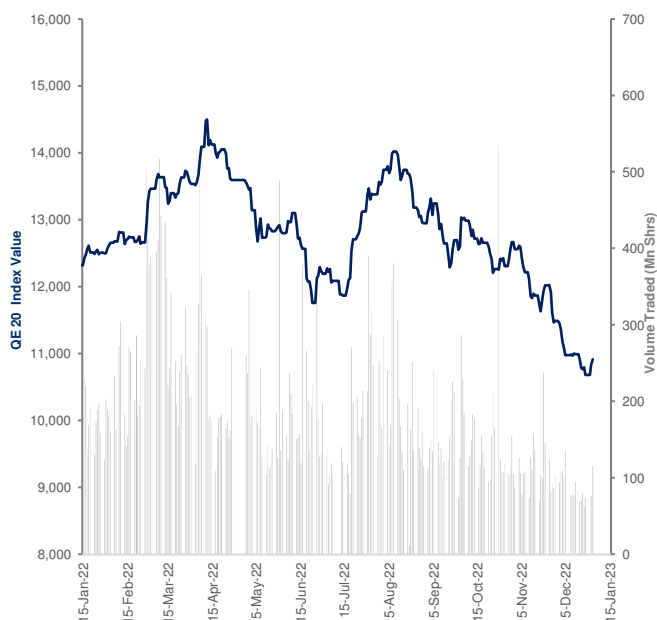
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	409.50	(0.10%)	227.25
Alpha Dhabi Holding PJSC	26.80	0.00%	192.62
Multiply Group	4.89	1.45%	126.28
Abu Dhabi National Energy Co	3.63	3.42%	71.92
Aldar Properties Pjsc	4.53	1.12%	49.25

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,700.7	0.5%	1.8%	1.8%
Banking & Finance Sector	300,568.1	0.3%	2.0%	2.0%
Goods & Consumer Services	32,906.8	(1.3%)	0.5%	0.5%
Industrial Sector	161,607.8	1.8%	2.7%	2.7%
Insurance Sector	10,567.8	(1.0%)	1.2%	1.2%
Real Estate	43,812.9	1.4%	1.6%	1.6%
Telecom	36,093.6	(2.5%)	(0.2%)	(0.2%)
Transport	34,143.7	0.7%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.33	4.6%
Mannai Corp QSC	7.91	4.3%
Investment Holding Group	1.90	4.2%
Industries Qatar QSC	13.48	3.5%
Qatar Islamic Bank SAQ	19.85	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	14.42	(6.0%)
Al Khaleej Takaful Group QSC	2.36	(3.6%)
Ooredoo Qpsc	9.15	(3.1%)
Aamal Co	0.99	(1.8%)
Qatar Fuel QSC	18.20	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.90	12,631
Masraf Al Rayan QSC	3.26	10,917
Qatar Aluminum Manufacturing C	1.54	10,821
Gulf International Services QS	1.51	9,566
Ezdan Holding Group QSC	1.01	9,524

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,913.00	78.60	0.7%	2.2%	2.2%
Market Cap (QAR Mn)	619,701	3,015	0.5%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	115.4	39.1	51.4%	95.8	75.3
Value Traded (QAR Mn)	398.3	136.8	52.3%	329.9	166.2
No. of Trades	15,212	5,340	54.1%	12,542	4,466

Market Breadth	▲ 27	▼ 18	= 4
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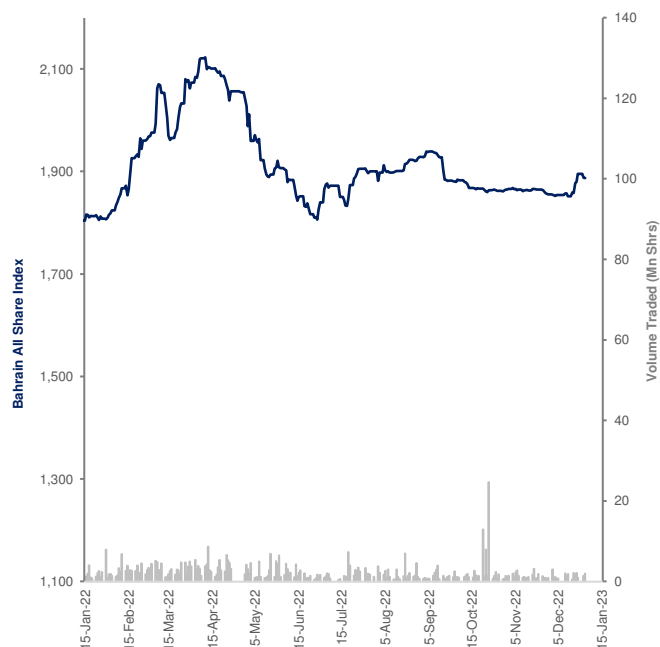
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.48	3.45%	66.58
Qatar National Bank QPSC	18.21	(0.44%)	59.46
Masraf Al Rayan QSC	3.26	1.68%	35.46
Ooredoo Qpsc	9.15	(3.07%)	25.75
Investment Holding Group	1.90	4.17%	23.78

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,090.9	(1.6%)	(1.7%)	(1.7%)
Materials	1,562.0	0.5%	0.9%	0.9%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	214.7	0.0%	0.0%	0.0%
Consumer Staples	155.5	0.4%	0.4%	0.4%
Financials	29,069.0	(1.7%)	(1.9%)	(1.9%)
Communication Services	863.9	(0.5%)	(1.4%)	(1.4%)
Real Estate	90.3	0.0%	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	7.7%
Zain Bahrain BSCC	0.14	1.5%
Aluminium Bahrain B.S.C	1.10	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,886.98	(1.03)	(0.1%)	(0.4%)	(0.4%)
Market Cap (BHD Mn)	32,091	(506)	(1.6%)	(1.7%)	(1.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.60	(3.7%)
GFH FINANCIAL GROUP BSC	0.24	(2.0%)
Al Salam Bank-Bahrain BSC	0.10	(1.0%)
Bahrain Telecommunications Co	0.47	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,908	506	36.1%	1,654.7	635.2
Value Traded (BHD '000)	261	(296)	(53.2%)	409.0	317.8
No. of Trades	50	(26)	(34.2%)	63	24

Market Breadth	▲ 3 ▼ 4 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.04	998
Al Baraka Banking Group BSC	0.33	300
Al Salam Bank-Bahrain BSC	0.10	191
Zain Bahrain BSCC	0.14	115
Bahrain Telecommunications Co	0.47	102

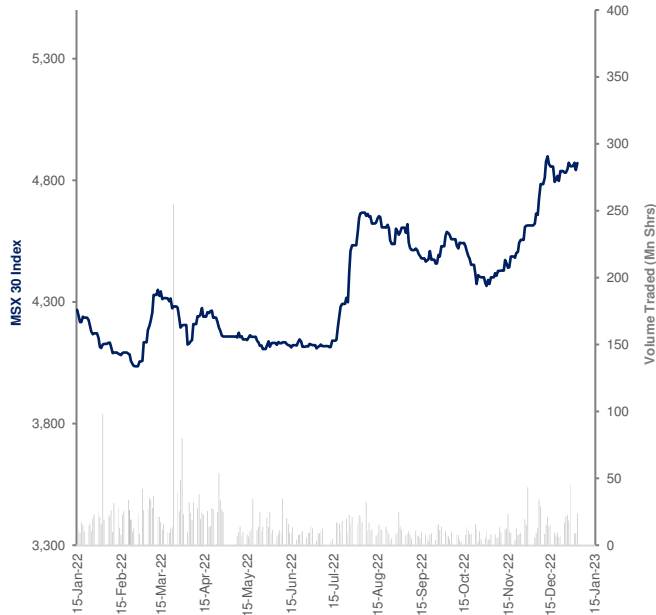
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Baraka Banking Group BSC	0.33	0.00%	0.10
Aluminium Bahrain B.S.C	1.10	0.46%	0.05
Bahrain Telecommunications Co	0.47	(0.63%)	0.05
Nass Corp BSC	0.04	7.69%	0.04
Bahrain Duty Free Complex	0.62	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,476.4	0.5%	0.4%	0.4%
Financial	5,311.7	0.8%	0.8%	0.8%
Industrial	880.0	(0.0%)	0.2%	0.2%
Services	2284.7	(0.1%)	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.07	7.5%
Muscat Gases Co.	0.12	4.3%
National Aluminium Products Co.	0.078	4.0%
Global Financial Inv. Co.	0.06	3.6%
Oman & Emirates Investment Holding Co.	0.08	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.89	(9.7%)
Oman Qatar Insurance	0.00	(5.0%)
Sharqiya Investment Holding Co.	0.08	(2.4%)
A'Saffa Food Co.	0.26	(1.9%)
Oman Fisheries Co.	0.11	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	12,006
United Finance Co.	0.07	3,185
National Bank Of Oman	0.29	2,897
Al Anwar Holding	0.09	1,599
Bank Muscat	0.28	1,436

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,871.30	28.91	0.6%	0.3%	0.3%
Market Cap (OMR Mn)	8,476.4	41.00	0.5%	0.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	23,764.6	14,902.7	168.2%	13,831.6	10,773.6
Value Traded (OMR '000)	2,328.3	973.1	71.8%	1,705.6	2,537.1

Market Breadth	▲ 12	▼ 7	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.29	0.00%	0.83
Bank Muscat	0.28	1.09%	0.40
United Finance Co.	0.07	7.46%	0.22
Bank Nizwa	0.10	0.00%	0.20
Al Anwar Holding	0.09	1.11%	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,044,807.2	0.9%	3.1%	3.1%
Banks	255,413.3	0.5%	3.1%	3.1%
Basic Resources	106,696.6	1.5%	4.5%	4.5%
Industrial Goods	36,943.1	2.5%	4.1%	4.1%
Health Care & Pharmaceuticals	46,568.5	(0.1%)	0.8%	0.8%
Real Estate	146,245.0	2.0%	6.1%	6.1%
Travel and Leisure	32,858.1	1.2%	1.4%	1.4%
Food, Beverages & Tobacco	69,354.3	(0.8%)	(0.4%)	(0.4%)
Energy and Support Services	10,463.9	2.3%	3.9%	3.9%
Trade and Distributors	6,592.3	0.6%	2.8%	2.8%
Shipping and Transport	35,837.4	(0.1%)	8.7%	8.7%
Education Services	17,715.0	(1.0%)	1.2%	1.2%
Contracting and Construction Eng	15,202.9	(0.7%)	(0.7%)	(0.7%)
Textiles and Durables	11,874.9	0.1%	1.6%	1.6%
Building Materials	11,568.2	1.0%	4.9%	4.9%
Media & Communication Services	105,962.5	1.9%	2.3%	2.3%
Paper and Packaging	2,119.4	0.6%	2.2%	2.2%
Non-bank Financial Services	133,391.6	0.3%	1.9%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	0.44	18.2%
Al Khair River For Development Agricultural Investment&Envir	0.32	11.4%
National Real Estate Bank for Development	27.81	9.1%
Speed Medical	0.49	8.6%
Atlas For Investment and Food Industries	0.28	8.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Co. for Asset Management And Development	0.60	(2.9%)
Samad Misr -EGYFERT	17.20	(2.7%)
Al Tawfeek Leasing Company-A.T.LEASE	4.33	(2.3%)
Juhayna Food Industries	9.40	(2.0%)
Cleopatra Hospital Company	5.28	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Egyptians Housing Development & Reconstruction	0.40	185,839
Orascom Investment Holding	0.28	119,751
Speed Medical	0.49	93,655
Al Khair River For Development Agricultural Investment&Envir	0.32	85,248
Citadel Capital - Common Shares	2.23	83,184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,068.13	107.5	0.7%	3.2%	3.2%
Market Cap (EGP Mn)	1,044,807.2	8,876.4	0.9%	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,403.0	491.8	54.0%	1,157.1	68.2
Value Traded (EGP Mn)	2,175.1	566.5	35.2%	1,891.9	323.5
No. of Trades	85,582	15,026	21.3%	78,069	13,041

Market Breadth	▲ 116	▼ 37	= 71
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.23	(0.89%)	187.62
Fawry For Banking Technology And Electronic Payment	5.44	1.49%	171.91
Medinet Nasr Housing	3.61	5.25%	113.72
T M G Holding	10.19	0.89%	106.40
Palm Hills Development Company	2.11	3.37%	92.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 4, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.03	6.2%
UNIVERSAL MODERN INDUSTRIES	2.24	5.2%
UNION LAND DEVELOPMENT CORP	2.02	4.7%
ARAB POTASH/THE	37.05	4.5%
SABA'EK INVESTMENT	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
NORTHERN CEMENT COMPANY	2.67	(7.3%)
JORDAN COMMERCIAL BANK	0.88	(5.4%)
RUMM FINANCIAL BROKERAGE	0.59	(4.8%)
COMPREHENSIVE LAND DEVELOPME	0.62	(4.6%)
JORDAN DUTY FREE SHOP	8.35	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.39	1,393
JORDANIAN ELECTRIC POWER	2.26	642
JORDAN POULTRY PROCESSING &	1.21	410
UNION INVESTMENT CORP	0.63	179
JORDAN TELECOM	2.42	152

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,193.5	1.9%	2.4%	2.4%
Banking	7,969.7	1.1%	0.9%	0.9%
Insurance	276.7	0.1%	0.1%	0.1%
Diversified Financial Services	250.6	(0.2%)	(0.2%)	(0.2%)
Real Estate	390.2	0.8%	2.5%	2.5%
Educational Services	54.3	(1.4%)	(3.5%)	(3.5%)
Hotels and Tourism	282.1	(1.6%)	(4.7%)	(4.7%)
Transportation	275.7	0.0%	0.0%	0.0%
Technology and Communication	92.9	(0.4%)	(0.2%)	(0.2%)
Utilities and Energy	1,540.0	2.0%	3.4%	3.4%
Commercial Services	284.5	(3.1%)	(2.9%)	(2.9%)
Chemical Industries	57.9	(0.4%)	(0.1%)	(0.1%)
Food and Beverages	239.2	(2.4%)	(2.0%)	(2.0%)
Tobacco and Cigarettes	11.0	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,404.7	3.9%	5.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,545.10	34.58	1.4%	1.7%	1.7%
Market Cap (JD Mn)	18,193.48	341.90	1.9%	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,107.7	(188.1)	(4.4%)	4,201.8	2,664.3
Value Traded (JD '000)	6,846.0	1,237.6	22.1%	6,227.1	3,008.4
No. of Trades	3,265	1,408	75.8%	2,561	1,444

Market Breadth	▲ 32	▼ 29	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	37.90	3.98%	1.64
JORDANIAN ELECTRIC POWER	2.26	2.73%	1.45
JORDAN PETROLEUM REFINERY CO	5.58	2.01%	0.57
INJAZ FOR DEVELOPMENT AND PR	0.39	(2.50%)	0.56
JORDAN POULTRY PROCESSING &	1.21	(3.20%)	0.50

Tunisia Stock Exchange Daily Report

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,087.8	(0.5%)	(0.9%)	(0.9%)
Banking	10,114.2	(0.2%)	0.6%	0.6%
Insurance	937.9	(0.2%)	(0.2%)	(0.2%)
Leasing	642.7	0.0%	0.6%	0.6%
Financial Services	1,572.6	(1.0%)	(6.5%)	(6.5%)
Industrial	1,778.3	(0.9%)	(1.3%)	(1.3%)
Chemical Industry	478.4	0.0%	(0.2%)	(0.2%)
Food & Beverage	4,024.7	(1.1%)	(2.4%)	(2.4%)
Retailing	1,094.7	0.1%	0.0%	0.0%
Others	1,444.2	(1.2%)	(2.6%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.30	3.5%
SOTUMAG	5.09	1.8%
Societe Tunsienne d'Entreprise	2.98	1.0%
Union Internationale de Banque	24.49	1.0%
Banque de Tunisie	5.23	0.8%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	2.00	(4.3%)
Societe de Production Agricole	1.38	(4.2%)
Societe Ciments de Bizerte	1.75	(4.0%)
Societe Tunisienne de Banque	3.58	(3.2%)
Delice Holding	12.50	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	6.90	53
Banque Nationale Agricole	8.70	38
Societe D'Articles Hygieniques	8.84	27
One Tech Holding	6.85	20
Societe Tunisienne de Banque	3.58	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,069.25	(24.95)	(0.3%)	(0.5%)	(0.5%)
Market Cap (DT Mn)	22,088	(114.86)	(0.5%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	285.8	70.9	33.0%	250.4	495.2
Value Traded ('000 DT)	2,386.3	930.5	63.9%	1,921.0	2,747.1
No. of Trades	957	125	15.0%	895	889

Market Breadth	▲ 10	▼ 25	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	89.40	0.45%	0.47
Unite de Fabrication de Medica	6.90	(1.29%)	0.37
Banque Nationale Agricole	8.70	0.00%	0.33
Societe D'Articles Hygieniques	8.84	(1.01%)	0.23
One Tech Holding	6.85	(2.00%)	0.14

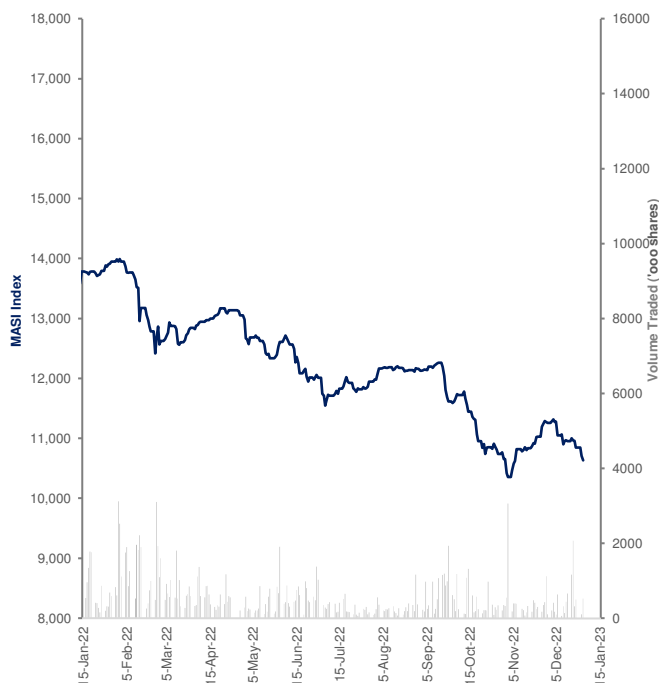
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 4, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	493,597.8	(0.4%)	(0.4%)	(0.4%)
Banking	184,016.5	(0.6%)	(2.0%)	(2.0%)
Beverages	9,593.6	(2.7%)	(2.7%)	(2.7%)
Chemicals	2,385.0	(2.5%)	(1.5%)	(1.5%)
Construction & Building Material	51,732.1	(2.9%)	(0.8%)	(0.8%)
Distributors	17,584.4	(2.2%)	(1.9%)	(1.9%)
Electricity	24,296.2	(4.5%)	(6.2%)	(6.2%)
Food Producers & Processors	24,155.3	(0.0%)	(0.6%)	(0.6%)
Holding Companies	2,014.8	0.0%	(4.2%)	(4.2%)
Insurance	24,154.4	(1.8%)	(2.5%)	(2.5%)
Investment & other Finance	3,138.0	(2.0%)	(2.0%)	(2.0%)
Leisures & Hotel	1,704.2	4.3%	4.3%	4.3%
Materials, Software & Computer	5,761.4	2.4%	(1.3%)	(1.3%)
Mining	30,451.5	(0.2%)	(0.5%)	(0.5%)
Oil & Gas	17,333.3	(1.9%)	(1.0%)	(1.0%)
Real Estate	3,528.9	(2.9%)	(4.0%)	(4.0%)
Telecommunications	89,140.3	4.0%	6.7%	6.7%
Transport	826.2	(0.3%)	(0.3%)	(0.3%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	69.7	(5.3%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	118.95	4.3%
Maroc Telecom	101.40	4.0%
Hightech Payment Systems SA	6500.00	3.2%
Sonasid	519.50	2.9%
Auto Hall	67.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	43.20	(6.0%)
ATLANTA	117.50	(6.0%)
Med Paper SA	27.00	(5.3%)
TAQA Morocco SA	1030.00	(4.5%)
Societe Des Boissons du Maroc	2303.00	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	6.08	182.0
Maroc Telecom	101.40	166.4
Alliances Developpement Immobi	48.98	61.0
Cosumar	184.95	43.0
Attijariwafa Bank	384.00	30.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,631.58	(77.56)	(0.7%)	(2.0%)	(2.0%)
Market Cap (MAD Mn)	493,598	(1,891)	(0.4%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	525.1	425.1	424.9%	312.6	1,586.8
Value Traded (MAD Mn)	58.74	46.92	396.9%	35.3	259.6

Market Breadth	▲ 6	▼ 24	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	101.40	4.00%	16.25
Attijariwafa Bank	384.00	(0.26%)	11.86
Cosumar	184.95	(0.03%)	7.89
LafargeHolcim Maroc SA	1350.00	(3.57%)	7.33
Alliances Developpement Immobi	48.98	(2.76%)	2.91

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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