

MENA Markets Daily Report

January 30, 2023

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|---|---|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco | 2 | Kuwait | Premier Market Index | ▲ | 8,142.96 | 0.4% | 0.3% | 6.2% |
| | | Kuwait | Main 50 Index | ▼ | 5,737.29 | (0.2%) | 0.3% | (5.9%) |
| | | Kuwait | Main Market Index | ▼ | 5,673.91 | (0.1%) | 1.4% | (4.9%) |
| | | Kuwait | All Share Index | ▼ | 7,331.83 | 0.3% | 0.5% | 3.5% |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 10,839.49 | 0.2% | 3.4% | (7.1%) |
| | | UAE - Dubai | DFM General Index | ▼ | 3,329.19 | (0.8%) | (0.2%) | 4.4% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▼ | 3,819.57 | (3.0%) | (4.2%) | (6.9%) |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▼ | 9,737.59 | (2.6%) | (4.6%) | 20.3% |
| | | Qatar | QE 20 Index | ▲ | 11,153.64 | 0.4% | 4.4% | (8.1%) |
| | | Bahrain | Bahrain All Share | ▲ | 1,929.86 | 0.1% | 1.8% | 5.5% |
| | | Oman | MSX 30 Index | ▲ | 4,762.85 | 0.2% | (1.9%) | 17.6% |
| | | Egypt | EGX 30 | ▲ | 17,411.46 | 3.7% | 19.3% | 22.2% |
| | | Jordan | ASE Index | ▲ | 2,686.76 | 0.3% | 7.4% | 18.1% |
| | | Tunisia | Tunisia Index | ▲ | 8,350.48 | 1.0% | 3.0% | 15.1% |
| | | Morocco | MASI | ▼ | 10,070.12 | (0.4%) | (7.2%) | (18.8%) |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,264.81 | 0.8% | 5.7% | (15.1%) |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▲ | 992.37 | 0.7% | 2.2% | (41.3%) |
| | | India | SENSEX | ▼ | 59,330.90 | (1.5%) | (2.5%) | 4.4% |
| | | Brazil | BOVESPA Stock Index | ▼ | 112,316.16 | (1.6%) | 2.4% | 4.7% |
| | | Mexico | BOLSA Index | ▼ | 54,774.91 | (0.7%) | 13.0% | (7.0%) |
| | | Emerging Markets | MSCI EM Index | ▼ | 1,051.19 | (0.1%) | 9.9% | (22.3%) |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 2,785.84 | 0.3% | 7.0% | (19.2%) |
| | | Asia | MSCI Asia Pacific | ▲ | 559.71 | 0.1% | 10.7% | (19.8%) |
| | | Europe | DJ Stoxx 600 | ▲ | 455.17 | 0.3% | 7.1% | (11.8%) |
| | | Europe | FTSEurofirst 300 | ▲ | 1,795.01 | 0.2% | 6.9% | (10.1%) |
| | | U.S.A | S&P 500 | ▲ | 4,070.56 | 0.3% | 6.0% | (19.2%) |
| | | U.S.A | DJIA | ▲ | 33,978.08 | 0.1% | 2.5% | (8.6%) |
| | | U.S.A | NASDAQ Composite | ▲ | 11,621.71 | 1.0% | 11.0% | (33.0%) |
| | | UK | FTSE 100 | ▲ | 7,765.15 | 0.1% | 4.2% | 1.7% |
| | | Germany | DAX | ▲ | 15,150.03 | 0.1% | 8.8% | (11.4%) |
| | | Japan | NIKKEI 225 | ▲ | 27,382.56 | 0.1% | 4.9% | (9.4%) |
| | | Hong Kong | HANG SENG INDEX | ▲ | 22,688.90 | 0.5% | 14.7% | (15.5%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 101.93 | 0.09% | (1.54%) | 8.5% |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.24 | (0.21%) | 2.47% | (10.9%) |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.09 | (0.22%) | 1.52% | (6.2%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.28 | (0.05%) | 0.27% | (1.3%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▼ | 86.66 | (0.9%) | 0.9% | 5.8% |
| | | Oil | NYMEX | ▼ | 79.68 | (1.6%) | (0.7%) | 4.2% |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 2.85 | 0.0% | (30.6%) | 14.5% |
| | | Gold | Gold Spot \$/Oz | ▼ | 1,928.04 | (0.1%) | 5.7% | (0.8%) |
| | | Silver | Silver Spot \$/Oz | ▼ | 23.60 | (1.3%) | (1.5%) | 2.5% |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 23,797.16 | 3.4% | 43.9% | (64.2%) |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

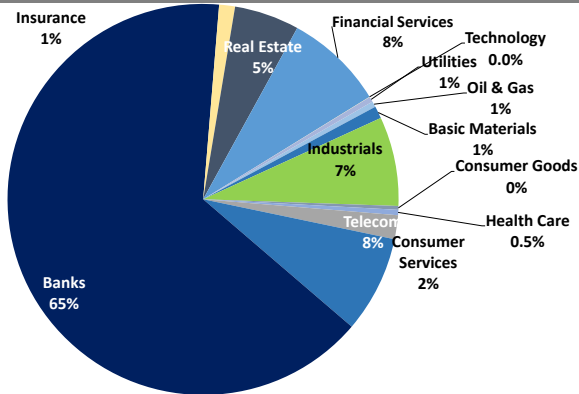
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House | 11,062.0 | 39.4 | 14.1% |
| 2- National Bank of Kuwait | 8,436.0 | 17.5 | 13.8% |
| 3- Ahli United Bank - Bahrain | 3,400.1 | 22.1 | 11.6% |
| 4- Boubyan Bank | 3,009.3 | 46.2 | 8.2% |
| 5- Zain | 2,431.8 | 12.0 | 16.8% |
| 6- Agility (PWC Logistics) | 1,521.2 | 37.3 | 3.0% |
| 7- Mabane Co. | 1,043.0 | 17.4 | 10.7% |
| 8- Gulf Bank | 1,024.2 | 17.0 | 8.6% |
| 9- Commercial Bank of Kuwait | 946.0 | 17.1 | 8.2% |
| 10- Burgan Bank | 748.5 | 16.1 | 6.2% |
| Total | 33,622 | 23.23 | 11.2% |

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Automated Systems Co. | 0.102 | 0.007 | 7.4% |
| Salbookh Trading Co. | 0.015 | 0.001 | 5.6% |
| Metal & Recycling Co. | 0.046 | 0.002 | 4.5% |
| Al-Argan International Real Estate Co. | 0.092 | 0.004 | 4.2% |
| Mashaer Holding Co. | 0.056 | 0.002 | 3.7% |

| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Burgan Co. for Drilling, Tdg. & Maint. | 0.120 | (0.009) | (7.0%) |
| Kuwait National Cinema Co. | 0.951 | (0.049) | (4.9%) |
| First Investment Co. | 0.054 | (0.003) | (4.6%) |
| Kuwait & Gulf Link Transport Co. | 0.060 | (0.003) | (4.6%) |
| Shuaiba Industrial Co. | 0.147 | (0.007) | (4.5%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Int'l Financial Advisors Co. | 0.099 | 1.8% | 19,277,911 |
| Kuwait Real Estate Co. | 0.110 | 0.0% | 17,226,540 |
| Kuwait Finance House | 0.830 | (0.4%) | 7,906,879 |
| Kuwait International Bank | 0.204 | 0.5% | 7,889,667 |
| Ektitab Holding Co. | 0.010 | 1.0% | 7,377,954 |

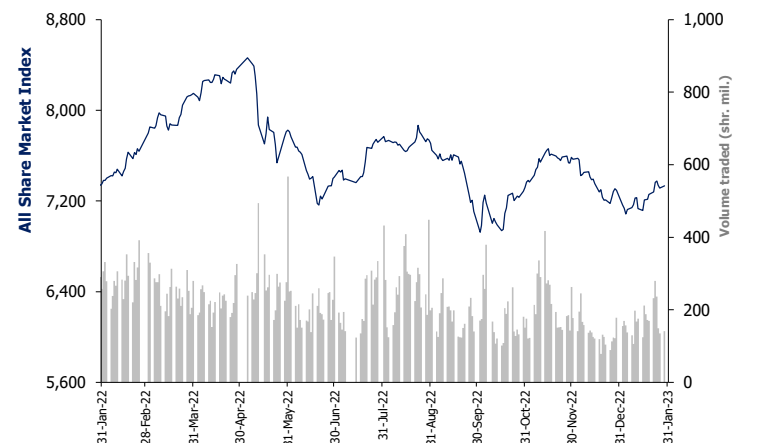
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 46,988.1 | ▲ | 0.3% | 0.5% | 0.5% |
| Oil & Gas | 230.0 | ▼ | (0.8%) | 0.2% | 0.2% |
| Basic Materials | 477.8 | ▲ | 0.5% | 0.0% | 0.0% |
| Industrials | 3,456.0 | ▲ | 0.4% | (8.2%) | (8.2%) |
| Consumer Staples | 148.9 | ▼ | (0.6%) | 2.6% | 2.6% |
| Health Care | 213.0 | = | 0.0% | (4.1%) | (4.1%) |
| Consumer Discretionary | 929.4 | ▼ | (0.2%) | (5.3%) | (5.3%) |
| Telecommunications | 3,754.7 | ▲ | 0.4% | 3.7% | 3.7% |
| Banks | 30,563.4 | ▲ | 0.3% | 1.7% | 1.7% |
| Insurance | 620.8 | ▼ | (0.4%) | 0.4% | 0.4% |
| Real Estate | 2,521.8 | ▲ | 0.3% | (2.1%) | (2.1%) |
| Financial Services | 3,860.9 | ▼ | (0.1%) | 0.6% | 0.6% |
| Technology | 10.2 | ▲ | 7.4% | 6.6% | 6.6% |
| Utilities | 201.3 | ▲ | 0.5% | (2.7%) | (2.7%) |

| Market Breadth | ▲ 54 | ▼ 46 | ■ 54 | | |
|------------------------|-----------|--------|--------|-------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 8,142.96 | 29.9 | 0.4% | 0.3% | 0.3% |
| Main 50 Index | 5,737.29 | (11.8) | (0.2%) | 0.3% | 0.3% |
| Main Market Index | 5,673.91 | (4.2) | (0.1%) | 1.4% | 1.4% |
| All Share Market Index | 7,331.83 | 20.4 | 0.3% | 0.5% | 0.5% |
| Market Cap (KWD Mn) | 46,988.07 | 130.4 | 0.3% | 0.5% | 0.5% |

Index Performance relative to Volume



Market Trading Data and Volatility

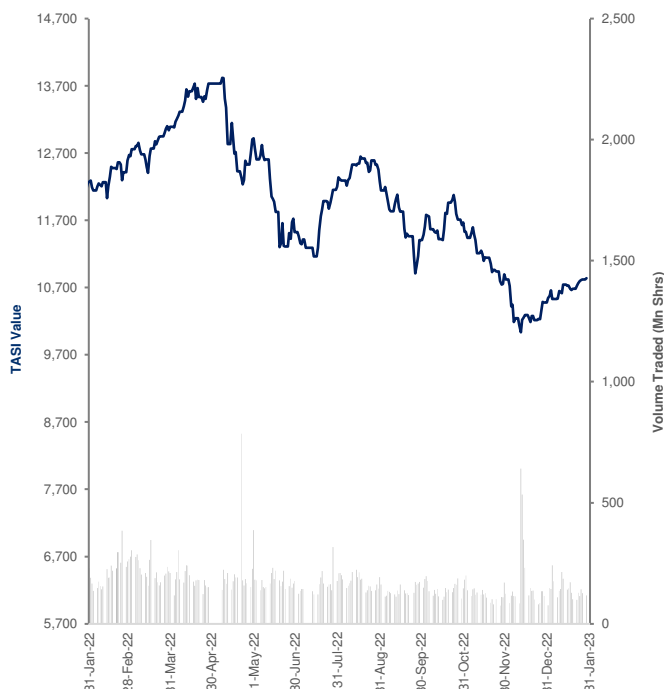
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 141.0 | 6.3 | 4.7% | 171.4 | 293.3 |
| Value Traded (KWD Mn) | 34.0 | (1.3) | (3.8%) | 48.0 | 61.7 |
| No. of Trades | 6,969 | (856) | (10.9%) | 9,636 | 10,889 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.830 | (0.4%) | 6,574,456 |
| National Bank of Kuwait | 1.117 | 1.5% | 6,155,097 |
| Kuwait Real Estate Co. | 0.110 | 0.0% | 1,900,842 |
| Int'l Financial Advisors Co. | 0.099 | 1.8% | 1,900,014 |
| Kuwait International Bank | 0.204 | 0.5% | 1,615,380 |

Saudi Tadawul Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| | 10,176,608.3 | 0.2% | 3.0% | 3.0% |
| Energy | 7,312,169.3 | 0.3% | 2.8% | 2.8% |
| Materials | 745,348.8 | (0.6%) | 7.2% | 7.2% |
| Capital Goods | 23,613.6 | 0.3% | 10.6% | 10.6% |
| Commercial & Professional Svc | 7,422.2 | 0.8% | 3.1% | 3.1% |
| Transportation | 15,995.2 | (0.0%) | 3.9% | 3.9% |
| Consumer Durables & Apparel | 3,970.2 | (0.6%) | 8.5% | 8.5% |
| Consumer Services | 62,247.4 | (0.3%) | 9.9% | 9.9% |
| Media | 21,423.0 | (0.6%) | 5.9% | 5.9% |
| Retailing | 30,844.3 | 0.4% | 4.0% | 4.0% |
| Food & Staples Retailing | 49,768.5 | 0.1% | 7.1% | 7.1% |
| Food & Beverages | 93,567.6 | 0.7% | 4.5% | 4.5% |
| Health Care Equipment & Svc | 133,195.2 | (1.2%) | 4.9% | 4.9% |
| Pharma, Biotech & Life Science | 2,760.0 | (0.5%) | 5.6% | 5.6% |
| Banks | 948,882.0 | 0.6% | 0.7% | 0.7% |
| Diversified Financials | 56,382.3 | (0.8%) | (1.6%) | (1.6%) |
| Insurance | 52,800.7 | 1.5% | 7.6% | 7.6% |
| Telecommunication Services | 225,446.6 | 0.2% | 2.8% | 2.8% |
| Utilities | 222,647.3 | (1.5%) | (0.2%) | (0.2%) |
| REITs | 16,130.8 | 0.3% | (0.9%) | (0.9%) |
| Real Estate Mgmt & Dev't | 89,196.1 | 1.2% | 6.4% | 6.4% |
| Software & Services | 62,797.0 | 0.0% | 1.7% | 1.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Cenomi Retail | 17.64 | 10.0% |
| Abdul Mohsen Al-Hokair Tourism | 24.76 | 7.7% |
| Halwani Brothers Co | 57.80 | 7.6% |
| Knowledge Economic City Co | 12.08 | 6.3% |
| Al Sagr Cooperative Insurance | 16.14 | 5.4% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Development Works Food Co. | 165.80 | (3.3%) |
| ACWA POWER | 150.80 | (3.1%) |
| Saudi Industrial Investment Gr | 24.26 | (2.8%) |
| Tihama Advertising & Public Re | 0.00 | (2.8%) |
| Maharah Human Resources Co | 53.40 | (2.4%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|---|----------------|-----------------------|
| Dar Al Arkan Real Estate Devel | 12.68 | 11,364 |
| Americana Restaurants International PLC | 3.47 | 7,468 |
| Shams | 17.00 | 3,937 |
| Saudi Arabian Oil Co | 33.00 | 3,440 |
| Rabigh Refining & Petrochemica | 11.24 | 3,279 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 10,839.49 | 17.84 | 0.2% | 3.4% | 3.4% |
| Market Cap (SAR Mn) | 10,176,608 | 20,080 | 0.2% | 3.0% | 3.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 117.4 | (8.6) | (6.8%) | 142.3 | 164.9 |
| Value Traded (SAR Mn) | 3,243.5 | (468.0) | (12.6%) | 3,811.0 | 6,600.8 |
| No. of Trades | 267,479 | (18,498) | (6.5%) | 289,911 | 309,604 |

| Market Breadth | ▲ 104 | ▼ 101 | = 26 |
|----------------|-------|-------|------|
|----------------|-------|-------|------|

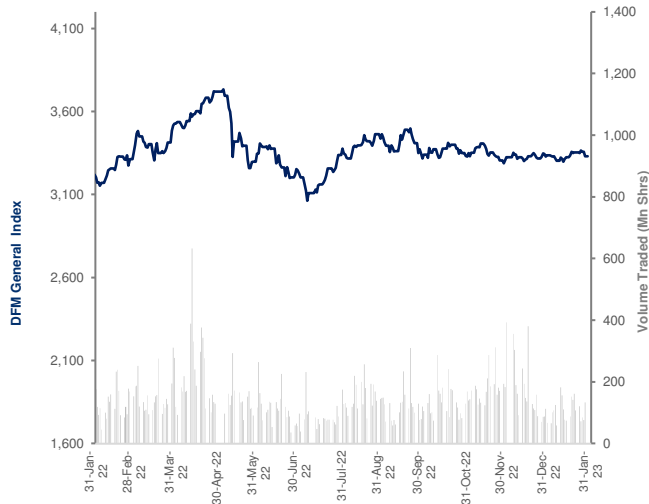
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 82.20 | 1.6% | 243.63 |
| Saudi Aramco Base Oil Co. | 100.40 | 1.4% | 207.87 |
| Dar Al Arkan Real Estate Devel | 12.68 | 5.0% | 140.75 |
| Saudi Arabian Oil Co | 33.00 | 0.3% | 113.42 |
| Saudi Arabian Fertilizer Co | 137.80 | (1.4%) | 111.66 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 577,008.5 | (0.8%) | (0.1%) | (0.1%) |
| Financials | 239,615.9 | (0.2%) | (0.3%) | (0.3%) |
| Real Estate | 85,116.9 | (1.6%) | (1.0%) | (1.0%) |
| Industrial | 75,805.6 | (0.1%) | 1.9% | 1.9% |
| Materials | 947.2 | 0.0% | 0.0% | 0.0% |
| Consumer Staples | 22,153.1 | (3.3%) | (0.2%) | (0.2%) |
| Consumer Discretionary | 2,816.7 | (0.9%) | 0.1% | 0.1% |
| Telecommunication | 23,700.2 | (1.3%) | (10.4%) | (10.4%) |
| Utilities | 126,852.9 | (1.0%) | 2.0% | 2.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|----------------------------|----------------|----------------|
| Takaful Emarat Insurance | 0.62 | 10.5% |
| National General Insurance | 3.00 | 3.4% |
| Oman Insurance Co Psc | 3.70 | 2.8% |
| Ektitab Holding Company | 0.12 | 1.7% |
| Islamic Arab Insurance Com | 0.64 | 1.6% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc | 0.13 | (5.0%) |
| Dar Al Takaful | 0.67 | (5.0%) |
| EMPOWER | 1.47 | (4.5%) |
| Tabreed | 2.76 | (4.2%) |
| Amlak Finance | 0.59 | (3.6%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.27 | 21,165 |
| Islamic Arab Insurance Com | 0.64 | 20,189 |
| Emaar Properties Pjsc | 5.72 | 19,657 |
| Gulf Navigation Holding Pjsc | 0.71 | 17,501 |
| Deyaar Development Pjsc | 0.49 | 8,914 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,329.19 | (28.20) | (0.8%) | (0.2%) | (0.2%) |
| Market Cap (AED Mn) | 577,009 | (4,440) | (0.8%) | (0.1%) | (0.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 133.1 | 56.9 | 74.6% | 109.5 | 165.3 |
| Value Traded (AED Mn) | 268.0 | 97.3 | 57.0% | 213.4 | 305.0 |
| No. of Trades | 5,443 | 1,016 | 23.0% | 5,144 | 4,324 |

| Market Breadth | ▲ 10 | ▼ 22 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

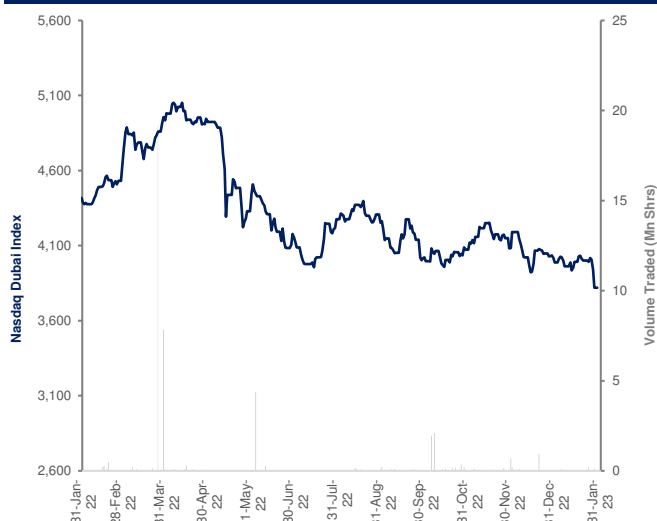
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 5.72 | (1.55%) | 113.32 |
| Emirates Nbd | 12.95 | (0.38%) | 40.52 |
| Dubai Islamic Bank | 5.61 | (0.71%) | 13.67 |
| Islamic Arab Insurance Com | 0.64 | 1.58% | 13.12 |
| Gulf Navigation Holding Pjsc | 0.71 | (0.70%) | 12.39 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 35,780.3 | 0.0% | 2.5% | 2.5% |
| DEPA Limited (AED) | 48.8 | 3.6% | 3.6% | 3.6% |
| Emirates REIT (CEIC) Limited | 77.9 | 0.0% | 0.0% | 0.0% |
| ENBD REIT (CEIC) Limited | 97.0 | 0.0% | (0.3%) | (0.3%) |
| Hikma Pharmaceuticals GDR | 4,659.1 | 0.0% | 13.6% | 13.6% |
| Nasdaq, Inc. | 30,488.8 | 0.0% | 1.3% | 1.3% |
| Orascom Construction Limited | 408.7 | 0.0% | (12.3%) | (12.3%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
| Depa Limited (Aed) | 0.29 | 3.6% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Depa Limited (Aed) | 0.29 | 100 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,819.57 | (119.25) | (3.0%) | (4.2%) | (4.2%) |
| Market Cap (USD Mn) | 35,780 | 1.7 | 0.0% | 2.5% | 2.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.10 | 0.1 | 124.0% | 0.051 | 0.06 |
| Value Traded (USD Mn) | 0.030 | 0.0 | 136.0% | 0.0 | 0.01 |
| No. of Trades | 2 | 1 | 100.0% | 3 | 3 |

| Market Breadth | ▲ 1 | ▼ 0 | = 6 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

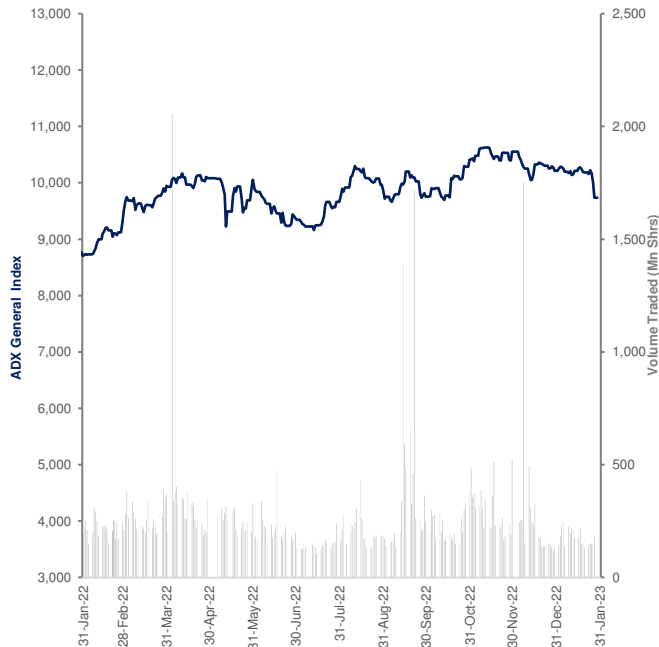
| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Depa Limited (Aed) | 0.29 | 3.57% | 0.03 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,473,256.2 | (3.0%) | (4.1%) | (4.1%) |
| Financials | 1,219,551.0 | (1.7%) | (5.4%) | (5.4%) |
| Telecommunication | 246,310.6 | (3.4%) | 6.1% | 6.1% |
| Consumer Discretionary | 48,786.4 | (3.8%) | 5.2% | 5.2% |
| Industrial | 328,079.0 | (2.7%) | (6.0%) | (0.8%) |
| Real Estate | 36,967.4 | (1.8%) | (2.3%) | (2.3%) |
| Basic Materials | 110,608.2 | (2.4%) | (0.5%) | (0.5%) |
| Energy | 114,349.2 | (1.3%) | 4.7% | 4.7% |
| Utilities | 350,794.9 | (8.2%) | (9.0%) | (9.0%) |
| Consumer Staples | 3,905.9 | (2.3%) | 5.8% | 5.8% |
| Health Care | 13,903.7 | (0.3%) | (2.2%) | (2.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Ras Al Khaimah White Cement | 1.69 | 5.0% |
| National Bank Of Ras Al-Khai | 4.75 | 3.3% |
| Gulf Pharmaceutical Ind Psc | 1.09 | 0.9% |
| National Corp Tourism & Hote | 2.76 | 0.4% |
| ADNOC Distribution | 4.46 | 0.2% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Commercial Bank Internationa | 0.77 | (9.9%) |
| BAYANAT Al PLC | 4.24 | (9.8%) |
| Ras Al Khaima Poultry | 1.58 | (9.7%) |
| Emirates Steel Arkan | 1.50 | (8.5%) |
| Abu Dhabi National Energy Co | 3.12 | (8.2%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group | 4.33 | 22,623 |
| Eshraq Properties Co Pjsc | 0.50 | 14,284 |
| Dana Gas | 0.83 | 12,796 |
| First Abu Dhabi Bank Pjsc | 13.60 | 12,784 |
| Abu Dhabi National Energy Co | 3.12 | 12,560 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,737.59 | (262.74) | (2.6%) | (4.6%) | (4.6%) |
| Market Cap (AED Mn) | 2,473,256 | (77,700) | (3.0%) | (4.1%) | (4.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 180.8 | 28.6 | 18.8% | 178.2 | 197.0 |
| Value Traded (AED Mn) | 1,384.3 | 266.2 | 23.8% | 1,320.9 | 1,327.7 |
| No. of Trades | 14,107 | 1,813 | 14.7% | 11,317 | 5,737 |

| Market Breadth | ▲ 6 | ▼ 42 | = 29 |
|----------------|-----|------|------|
|----------------|-----|------|------|

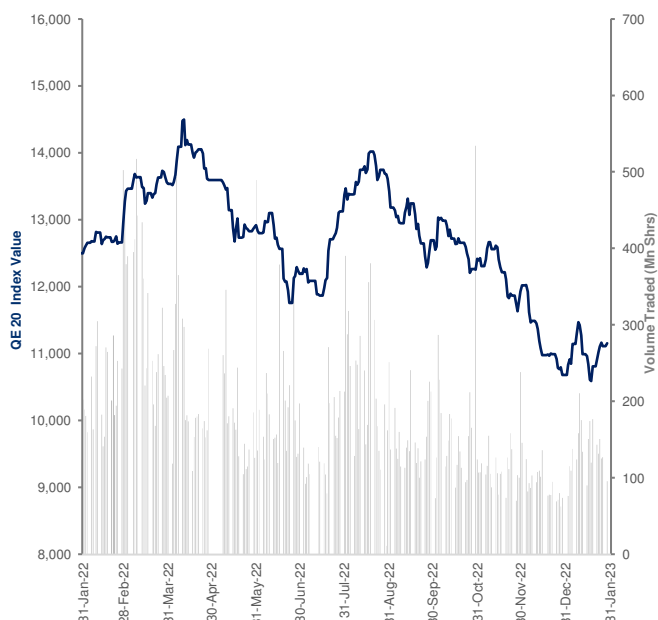
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 400.50 | (0.62%) | 472.48 |
| First Abu Dhabi Bank Pjsc | 13.60 | (4.76%) | 177.10 |
| Alpha Dhabi Holding PJSC | 24.62 | (2.69%) | 138.44 |
| Multiply Group | 4.33 | (6.88%) | 102.38 |
| Aldar Properties Pjsc | 4.33 | (1.81%) | 51.18 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 632,849.4 | 0.4% | 4.0% | 4.0% |
| Banking & Finance Sector | 307,722.9 | 0.6% | 4.4% | 4.4% |
| Goods & Consumer Services | 32,348.5 | 0.0% | (1.2%) | (1.2%) |
| Industrial Sector | 168,140.0 | 0.3% | 6.8% | 6.8% |
| Insurance Sector | 10,238.8 | (1.2%) | (2.0%) | (2.0%) |
| Real Estate | 43,412.7 | (0.6%) | 0.6% | 0.6% |
| Telecom | 36,333.7 | 0.6% | 0.5% | 0.5% |
| Transport | 34,652.7 | 0.6% | 1.3% | 1.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| QLMI Life and Medical Insurance | 4.15 | 3.8% |
| Commercial Bank PSQC/The | 6.00 | 2.6% |
| Gulf International Services QS | 1.83 | 1.7% |
| Qatar Aluminum Manufacturing C | 1.80 | 1.5% |
| Al Khaleej Takaful Group QSC | 2.26 | 1.4% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Widam Food Co | 1.68 | (2.4%) |
| Mekdam Holding | 8.13 | (2.1%) |
| Qatar Insurance Co SAQ | 1.85 | (2.1%) |
| Gulf Warehousing Co | 3.63 | (1.7%) |
| Diala Brokerage & Investments | 1.18 | (1.5%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Qatar Aluminum Manufacturing C | 1.80 | 22,865 |
| Masraf Al Rayan QSC | 3.05 | 16,640 |
| Gulf International Services QS | 1.83 | 8,184 |
| Investment Holding Group | 1.72 | 6,263 |
| Salam International Investment | 0.63 | 5,061 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 11,153.64 | 43.48 | 0.4% | 4.4% | 4.4% |
| Market Cap (QAR Mn) | 632,849 | 2,508 | 0.4% | 4.0% | 4.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 95.4 | (31.6) | (24.9%) | 136.3 | 161.1 |
| Value Traded (QAR Mn) | 292.1 | (189.6) | (39.4%) | 478.9 | 535.2 |
| No. of Trades | 10,319 | (2,846) | (21.6%) | 16,751 | 11,296 |

| Market Breadth | ▲ 22 | ▼ 21 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

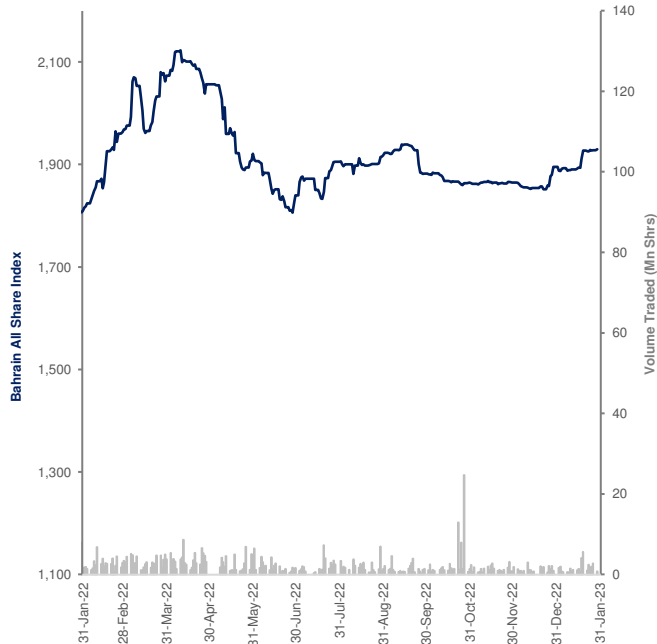
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Masraf Al Rayan QSC | 3.05 | (0.75%) | 50.66 |
| Qatar Aluminum Manufacturing C | 1.80 | 1.52% | 41.23 |
| Industries Qatar QSC | 13.90 | 0.51% | 34.16 |
| Mekdam Holding | 8.13 | (2.10%) | 17.37 |
| Qatar National Bank QPSC | 18.65 | 0.87% | 16.53 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 32,698.6 | (0.3%) | 0.2% | 0.2% |
| Materials | 1,746.6 | 0.4% | 12.8% | 12.8% |
| Industrial | 136.6 | 0.0% | 0.7% | 0.7% |
| Consumer Discretionary | 212.8 | (1.4%) | (0.9%) | (0.9%) |
| Consumer Staples | 158.1 | 0.0% | 2.1% | 2.1% |
| Financials | 29,511.0 | (0.3%) | (0.4%) | (0.4%) |
| Communication Services | 844.6 | (0.2%) | (3.6%) | (3.6%) |
| Real Estate | 88.9 | 1.6% | (2.0%) | (2.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Seef Properties BSC | 0.16 | 1.9% |
| BBK BSC | 0.52 | 1.0% |
| Aluminium Bahrain B.S.C | 1.23 | 0.4% |
| GFH FINANCIAL GROUP BSC | 0.25 | 0.4% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Bahrain Duty Free Complex | 0.60 | (3.2%) |
| Kuwait Finance House - Bahrain | 2.67 | (0.7%) |
| Gulf Hotel Group B.S.C | 0.37 | (0.3%) |
| Bahrain Telecommunications Co | 0.46 | (0.2%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Seef Properties BSC | 0.16 | 256 |
| Al Salam Bank-Bahrain BSC | 0.10 | 124 |
| GFH FINANCIAL GROUP BSC | 0.25 | 100 |
| Bahrain Telecommunications Co | 0.46 | 58 |
| Aluminium Bahrain B.S.C | 1.23 | 56 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,929.86 | 2.23 | 0.1% | 1.8% | 1.8% |
| Market Cap (BHD Mn) | 32,699 | (86) | (0.3%) | 0.2% | 0.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|-------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 776 | (1,958) | (71.6%) | 1,646.1 | 1,623.9 |
| Value Traded (BHD '000) | 28 | (1,402) | (78.7%) | 828.1 | 785.4 |
| No. of Trades | 54 | (29) | (43.9%) | 48 | 46 |

| Market Breadth | ▲ 4 | ▼ 4 | = 36 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

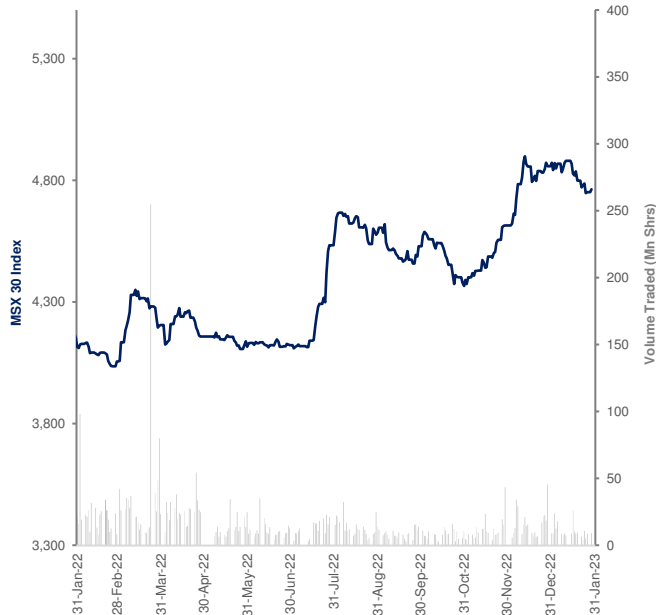
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.67 | (0.74%) | 0.15 |
| Aluminium Bahrain B.S.C | 1.23 | 0.41% | 0.07 |
| Seef Properties BSC | 0.16 | 1.88% | 0.04 |
| Bahrain Telecommunications Co | 0.46 | (0.22%) | 0.03 |
| BBK BSC | 0.52 | 0.98% | 0.03 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 8,300.8 | 0.3% | (1.6%) | (1.6%) |
| Financial | 5,158.3 | 0.3% | (2.1%) | (2.1%) |
| Industrial | 815.9 | 0.3% | (7.1%) | (7.1%) |
| Services | 2326.6 | 0.3% | 1.6% | 1.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|------------------------|----------------|----------------|
| Al Batinah Power Co. | 0.03 | 10.0% |
| Al Suwadi Power Co. | 0.03 | 6.7% |
| Phoenix Power Co. | 0.060 | 5.3% |
| Raysut Cement Co. | 0.13 | 4.0% |
| Smn Power Holding | 0.05 | 4.0% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Al Madina Invesment H Olding Co. | 0.03 | (16.7%) |
| Sembcorp Salalah | 0.08 | (1.3%) |
| Shell Oman Marketing Co. | 0.87 | (0.9%) |
| Ominvest | 0.42 | (0.5%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Phoenix Power Co. | 0.06 | 4,434 |
| United Finance Co. | 0.06 | 2,057 |
| Global Financial Inv. Co. | 0.06 | 688 |
| Smn Power Holding | 0.05 | 343 |
| Sembcorp Salalah | 0.08 | 290 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,762.85 | 11.36 | 0.2% | (1.9%) | (1.9%) |
| Market Cap (OMR Mn) | 8,300.8 | 22.25 | 0.3% | (1.6%) | (1.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2023 | Average Daily YTD-22 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 9,179.5 | 837.3 | 10.0% | 10,587.3 | 14,649.0 |
| Value Traded (OMR '000) | 803.1 | (528.5) | (39.7%) | 1,745.1 | 2,712.9 |

Market Breadth

▲ 14 ▼ 4 = 96

| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|--|----------------|----------------|-------------------|
| Phoenix Power Co. | 0.06 | 5.26% | 0.26 |
| United Finance Co. | 0.06 | 3.33% | 0.13 |
| Oman Telecommunications Co. | 0.95 | 0.00% | 0.13 |
| Bank Muscat | 0.28 | 0.36% | 0.05 |
| Al Maha Petroleum Products Marketing Co. | 0.91 | 1.33% | 0.04 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 1,172,759.4 | 2.7% | 15.8% | 15.8% |
| Banks | 316,122.6 | 4.4% | 27.6% | 27.6% |
| Basic Resources | 116,558.8 | 1.6% | 14.1% | 14.1% |
| Industrial Goods | 39,376.9 | 1.4% | 10.9% | 10.9% |
| Health Care & Pharmaceuticals | 47,115.6 | 1.3% | 2.0% | 2.0% |
| Real Estate | 157,584.3 | 0.9% | 14.3% | 14.3% |
| Travel and Leisure | 38,560.8 | (0.1%) | 19.0% | 19.0% |
| Food, Beverages & Tobacco | 78,759.4 | 3.7% | 13.1% | 13.1% |
| Energy and Support Services | 12,092.3 | 1.0% | 20.1% | 20.1% |
| Trade and Distributors | 7,031.6 | 2.2% | 9.6% | 9.6% |
| Shipping and Transport | 35,133.5 | 2.1% | 6.5% | 6.5% |
| Education Services | 18,308.8 | 0.6% | 4.6% | 4.6% |
| Contracting and Construction Eng | 16,689.6 | 1.5% | 9.0% | 9.0% |
| Textiles and Durables | 12,905.0 | 1.7% | 10.4% | 10.4% |
| Building Materials | 11,032.5 | (0.3%) | 0.0% | 0.0% |
| Media & Communication Services | 117,083.2 | 6.1% | 13.0% | 13.0% |
| Paper and Packaging | 2,067.8 | 0.8% | (0.3%) | (0.3%) |
| Non-bank Financial Services | 146,336.6 | 1.1% | 11.8% | 11.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Saudi Egyptian Investment & Finance | 57.92 | 19.7% |
| Telecom Egypt | 27.99 | 14.7% |
| Suez Canal Bank S.A.E | 13.20 | 12.3% |
| Abu Dhabi Islamic Bank- Egypt | 23.64 | 10.6% |
| Juhayna Food Industries | 10.69 | 10.1% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|------------------------------|----------------|----------------|
| Cairo Pharmaceuticals | 42.33 | (5.1%) |
| Rowad Tourism (Al Rowad) | 17.00 | (4.6%) |
| Kafr El Zayat Pesticides | 7.57 | (4.4%) |
| Misr Beni Suf Cement | 38.50 | (3.7%) |
| Nasr Company for Civil Works | 17.44 | (3.4%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| Citadel Capital - Common Shares | 2.37 | 43,289 |
| Dice Sport & Casual Wear | 0.53 | 42,896 |
| Emaar Misr for Development | 3.45 | 38,161 |
| Medinet Nasr Housing | 3.90 | 36,190 |
| Orascom Investment Holding | 0.26 | 32,367 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 17,411.46 | 620.3 | 3.7% | 19.3% | 19.3% |
| Market Cap (EGP Mn) | 1,172,759.4 | 30,341.3 | 2.7% | 15.8% | 15.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 552.5 | 57.0 | 11.5% | 803.2 | 62.2 |
| Value Traded (EGP Mn) | 2,488.3 | (33.9) | (1.3%) | 2,634.0 | 386.6 |
| No. of Trades | 79,569 | 5,169 | 6.9% | 83,014 | 11,672 |

| Market Breadth | ▲ 87 ▼ 53 = 84 |
|----------------|----------------|
|----------------|----------------|

| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 54.00 | 6.09% | 285.76 |
| Egyptian Financial Group-Hermes Holding Company | 20.24 | 5.31% | 213.61 |
| Medinet Nasr Housing | 3.90 | 0.52% | 143.01 |
| Emaar Misr for Development | 3.45 | 4.55% | 130.24 |
| Citadel Capital - Common Shares | 2.37 | 0.85% | 102.54 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 30, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| AFAQ FOR ENERGY CO PLC | 2.58 | 6.6% |
| JORDAN COMMERCIAL BANK | 0.98 | 6.5% |
| UNION LAND DEVELOPMENT CORP | 3.24 | 4.9% |
| RUMM FINANCIAL BROKERAGE | 0.46 | 4.5% |
| SPECIALIZED INVESTMENT COMPO | 0.99 | 4.2% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| JORDAN POULTRY PROCESSING & | 0.85 | (4.5%) |
| KAFAA FOR FINANCIAL & ECONOM | 0.69 | (4.2%) |
| JORDAN STEEL | 0.24 | (4.0%) |
| INVEST BANK CO | 1.54 | (3.8%) |
| SPECIALIZED JORDANIAN INVEST | 0.80 | (2.4%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|------------|--------------------|
| INJAZ FOR DEVELOPMENT AND PR | 0.31 | 612 |
| JORDAN AHLI BANK | 1.13 | 340 |
| JORDANIAN ELECTRIC POWER | 2.48 | 310 |
| AFAQ FOR ENERGY CO PLC | 2.58 | 286 |
| ARAB EAST INVESTMENT | 0.57 | 286 |

Source: Bloomberg, Kamco Research

Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|---------------------|-----------|-----------|-----------|
| Amman Stock Exchange | 19,119.3 | (0.4%) | 8.6% | 8.6% |
| Banking | 8,089.3 | (0.2%) | 2.4% | 2.4% |
| Insurance | 276.8 | 0.0% | 0.1% | 0.1% |
| Diversified Financial Services | 252.5 | 0.2% | 0.6% | 0.6% |
| Real Estate | 441.1 | 1.7% | 15.8% | 15.8% |
| Educational Services | 54.3 | 0.0% | (3.5%) | (3.5%) |
| Hotels and Tourism | 278.0 | 0.2% | (6.1%) | (6.1%) |
| Transportation | 267.5 | 0.4% | (3.0%) | (3.0%) |
| Technology and Communication | 93.6 | 0.6% | 0.6% | 0.6% |
| Utilities and Energy | 1,776.9 | 2.0% | 19.3% | 19.3% |
| Commercial Services | 284.8 | 0.1% | (2.8%) | (2.8%) |
| Chemical Industries | 57.7 | (0.2%) | (0.5%) | (0.5%) |
| Food and Beverages | 230.9 | (0.5%) | (5.4%) | (5.4%) |
| Tobacco and Cigarettes | 9.8 | (1.5%) | (11.0%) | (11.0%) |
| Mining and Extraction Industries | 6,940.5 | (1.5%) | 17.2% | 17.2% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|---------------|---------|-----------|-----------|--------------|
| ASE Index | 2,686.76 | 6.93 | 0.3% | 7.4% | 7.4% |
| Market Cap (JD Mn) | 19,119.27 | (75.83) | (0.4%) | 8.6% | 8.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|------------------------|---------------|---------|-----------|----------------------|----------------------|
| Volume ('000 Shares) | 4,683.7 | 350.6 | 8.1% | 4,754.5 | 2,493.2 |
| Value Traded (JD '000) | 8,489.4 | 752.6 | 9.7% | 8,415.9 | 3,723.3 |
| No. of Trades | 3,529 | 2 | 0.1% | 3,399 | 1,776 |

| Market Breadth | ▲ 33 | ▼ 20 | = 95 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|------------|-------------|---------------|
| JORDAN PHOSPHATE MINES | 43.22 | (1.77%) | 2.25 |
| JORDAN PETROLEUM REFINERY CO | 6.38 | 0.79% | 0.94 |
| JORDANIAN ELECTRIC POWER | 2.48 | 3.33% | 0.76 |
| AFAQ FOR ENERGY CO PLC | 2.58 | 6.61% | 0.73 |
| ARAB BANK PLC | 4.86 | (1.22%) | 0.66 |

Tunisia Stock Exchange Daily Report

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,855.4 | 1.0% | 2.5% | 2.5% |
| Banking | 10,692.1 | 0.2% | 6.3% | 6.3% |
| Insurance | 918.2 | 0.0% | (2.3%) | (2.3%) |
| Leasing | 644.0 | 0.4% | 0.8% | 0.8% |
| Financial Services | 1,506.0 | 0.0% | (10.5%) | (10.5%) |
| Industrial | 1,786.6 | 1.1% | (0.9%) | (0.9%) |
| Chemical Industry | 469.4 | (0.0%) | (2.1%) | (2.1%) |
| Food & Beverage | 4,339.7 | 4.4% | 5.3% | 5.3% |
| Retailing | 1,063.9 | (0.2%) | (2.8%) | (2.8%) |
| Others | 1,435.5 | 0.4% | (3.1%) | (3.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Frigorifique et Brasse | 14.68 | 5.5% |
| Essoukna | 1.88 | 4.4% |
| Hannibal Lease SA | 4.49 | 4.4% |
| Societe Electrostar | 0.48 | 4.3% |
| Societe Tunisienne de Verrerie | 9.70 | 4.3% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Tunsienne d'Entreprise | 2.98 | (5.4%) |
| Societe Magasin General | 10.55 | (4.1%) |
| Universal Auto Distributors Ho | 0.37 | (2.6%) |
| Societe de Transport Hydrocarb | 12.78 | (1.3%) |
| Banque Nationale Agricole | 8.90 | (1.1%) |

| Most Active Stocks By Volume | Price (DT) | Volume (⁰⁰⁰ Shrs) |
|--------------------------------|---------------|----------------------------------|
| Societe Tunisienne de L'Air | 0.43 | 70 |
| Societe Frigorifique et Brasse | 14.68 | 55 |
| Banque de Tunisie | 5.25 | 45 |
| Accumulateur Tunisienne Assad | 1.13 | 38 |
| STE Industrielle de Papier et | 6.51 | 23 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,350.48 | 78.50 | 0.9% | 2.9% | 2.9% |
| Market Cap (DT Mn) | 22,855 | 232.99 | 1.0% | 2.5% | 2.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 413.4 | 98.8 | 31.4% | 1,117.1 | 361.0 |
| Value Traded (⁰⁰⁰ DT) | 2,685.7 | 313.2 | 13.2% | 7,918.9 | 2,382.2 |
| No. of Trades | 1,379 | 295 | 27.2% | 1,203 | 944 |

| Market Breadth | ▲ 18 | ▼ 18 | = 32 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe Frigorifique et Brasse | 14.68 | 5.46% | 0.80 |
| Banque de Tunisie | 5.25 | 0.00% | 0.24 |
| Banque Internationale Arabe de | 98.90 | 0.71% | 0.22 |
| STE Industrielle de Papier et | 6.51 | (0.15%) | 0.15 |
| Euro Cycles SA | 24.39 | 1.63% | 0.14 |

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 30, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 466,190.2 | (0.5%) | (6.0%) | (6.0%) |
| Banking | 174,061.3 | (0.4%) | (7.3%) | (7.3%) |
| Beverages | 9,054.9 | 0.0% | (8.2%) | (8.2%) |
| Chemicals | 2,170.2 | 0.1% | (10.3%) | (10.3%) |
| Construction & Building Material | 50,909.9 | (0.4%) | (2.4%) | (2.4%) |
| Distributors | 16,631.3 | (0.3%) | (7.2%) | (7.2%) |
| Electricity | 21,972.7 | (1.9%) | (15.2%) | (15.2%) |
| Food Producers & Processors | 22,832.5 | 0.0% | (6.1%) | (6.1%) |
| Holding Companies | 2,102.4 | 0.1% | 0.0% | 0.0% |
| Insurance | 21,874.5 | 3.6% | (11.7%) | (11.7%) |
| Investment & other Finance | 3,218.7 | 0.6% | 0.6% | 0.6% |
| Leisures & Hotel | 1,603.2 | 4.5% | (1.8%) | (1.8%) |
| Materials, Software & Computer | 5,606.9 | (2.1%) | (3.9%) | (3.9%) |
| Mining | 29,948.1 | (0.4%) | (2.1%) | (2.1%) |
| Oil & Gas | 16,305.5 | (5.4%) | (6.9%) | (6.9%) |
| Real Estate | 3,543.9 | 0.1% | (3.6%) | (3.6%) |
| Telecommunications | 81,755.9 | (0.5%) | (2.1%) | (2.1%) |
| Transport | 766.2 | 0.0% | (7.6%) | (7.6%) |
| Utilities | 1,712.0 | 0.0% | 0.0% | 0.0% |
| Forestry & Paper | 120.1 | (2.5%) | 70.6% | 70.6% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|------------------------|----------------|----------------|
| Saham Assurance | 950.00 | 5.4% |
| RISMA | 111.90 | 4.5% |
| Wafa Assurance | 3100.00 | 3.3% |
| Salafin | 597.00 | 2.9% |
| ATLANTA | 118.00 | 2.9% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Afrikaia Gaz | 4301.00 | (5.9%) |
| Societe Metallurgique D'imiter | 1326.00 | (5.8%) |
| Hightech Payment Systems SA | 6200.00 | (2.8%) |
| Ciments du Maroc | 1252.00 | (2.5%) |
| Med Paper SA | 25.10 | (2.5%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Maroc Telecom | 93.00 | 162.6 |
| Attijariwafa Bank | 358.00 | 67.0 |
| Banque Centrale Populaire | 217.00 | 18.1 |
| Banque Marocaine Pour Le Comme | 345.50 | 16.9 |
| Bank of Africa | 160.00 | 10.5 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 10,070.12 | (37.29) | (0.4%) | (7.2%) | (7.2%) |
| Market Cap (MAD Mn) | 466,190 | (2,121) | (0.5%) | (6.0%) | (6.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 312.2 | (105.2) | (25.2%) | 350.7 | 945.3 |
| Value Traded (MAD Mn) | 70.87 | 7.28 | 11.5% | 63.2 | 145.1 |

| Market Breadth | ▲ 13 | ▼ 14 | = 15 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank | 358.00 | (0.56%) | 24.09 |
| Maroc Telecom | 93.00 | (0.53%) | 15.27 |
| Banque Marocaine Pour Le Comme | 345.50 | 0.14% | 5.77 |
| LafargeHolcim Maroc SA | 1311.00 | 0.69% | 5.25 |
| Banque Centrale Populaire | 217.00 | 0.00% | 3.93 |

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest