

MENA Markets Daily Report

January 29, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div></div>	Kuwait	Premier Market Index	▼	8,113.10	(0.5%)	(0.0%)	6.2%	
	Kuwait	Main 50 Index	▲	5,749.13	0.2%	0.5%	(5.9%)	
	Kuwait	Main Market Index	▲	5,678.08	0.1%	1.5%	(4.9%)	
	Kuwait	All Share Index	▲	7,311.43	(0.4%)	0.3%	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,821.65	0.1%	3.3%	(7.1%)	
	UAE - Dubai	DFM General Index	▼	3,329.19	(0.8%)	(0.2%)	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,819.57	(3.0%)	(4.2%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,737.59	(2.6%)	(4.6%)	20.3%	
	Qatar	QE 20 Index	▼	11,110.16	(0.5%)	4.0%	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,927.63	0.0%	1.7%	5.5%	
	Oman	MSX 30 Index	▲	4,751.49	0.1%	(2.2%)	17.6%	
	Egypt	EGX 30	=	16,791.11	0.0%	15.0%	22.2%	
Jordan	ASE Index	▲	2,679.83	0.1%	7.1%	18.1%		
Tunisia	Tunisia Index	▲	8,350.48	1.0%	3.0%	15.1%		
Morocco	MASI	▼	10,070.12	(0.4%)	(7.2%)	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▲	3,264.81	0.8%	5.7%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	992.37	0.7%	2.2%	(41.3%)	
	India	SENSEX	▼	59,330.90	(1.5%)	(2.5%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	112,316.16	(1.6%)	2.4%	4.7%	
	Mexico	BOLSA Index	▼	54,774.91	(0.7%)	13.0%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	1,051.19	(0.1%)	9.9%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,785.84	0.3%	7.0%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	559.71	0.1%	10.7%	(19.8%)	
	Europe	DJ Stoxx 600	▲	455.17	0.3%	7.1%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,795.01	0.2%	6.9%	(10.1%)	
	U.S.A	S&P 500	▲	4,070.56	0.3%	6.0%	(19.2%)	
	U.S.A	DJIA	▲	33,978.08	0.1%	2.5%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	11,621.71	1.0%	11.0%	(33.0%)	
	UK	FTSE 100	▲	7,765.15	0.1%	4.2%	1.7%	
	Germany	DAX	▲	15,150.03	0.1%	8.8%	(11.4%)	
	Japan	NIKKEI 225	▲	27,382.56	0.1%	4.9%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	22,688.90	0.5%	14.7%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	101.93	0.09%	(1.54%)	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.24	(0.21%)	2.47%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.22%)	1.52%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.05%)	0.27%	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	86.66	(0.9%)	0.9%	5.8%	
	Oil	NYMEX	▼	79.68	(1.6%)	(0.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.85	0.0%	(30.6%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,928.04	(0.1%)	5.7%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	23.60	(1.3%)	(1.5%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	23,008.03	(0.4%)	39.1%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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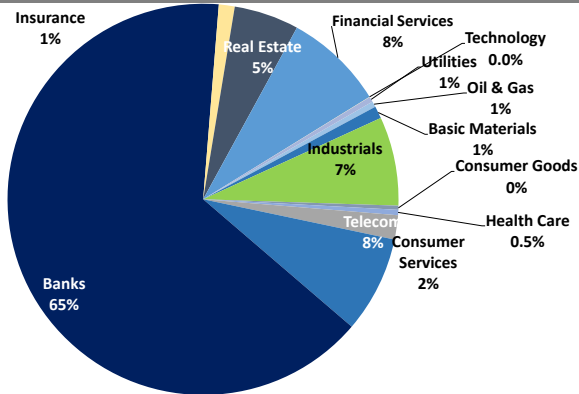
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 29, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,102.0	39.5	14.1%
2- National Bank of Kuwait	8,315.1	17.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,998.0	46.0	8.2%
5- Zain	2,427.5	12.0	16.8%
6- Agility (PWC Logistics)	1,516.1	37.2	3.0%
7- Mabane Co.	1,034.3	17.2	10.7%
8- Gulf Bank	1,021.0	16.9	8.6%
9- Commercial Bank of Kuwait	946.0	17.1	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,502	23.15	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.063	0.008	13.7%
Burgan Co. for Drilling, Tdg. & Maint.	0.129	0.011	9.3%
Al Masaken Intl. Real Estate Dev. Co.	0.026	0.002	7.9%
Kuwait & Gulf Link Transport Co.	0.063	0.003	5.7%
Al-Deera Holding	0.151	0.008	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.014	(0.001)	(6.6%)
Munshaat Real Estate Projects Co.	0.053	(0.003)	(5.0%)
Al TAMEER Real Estate Investment Co.	0.022	(0.001)	(4.8%)
Automated Systems Co.	0.095	(0.004)	(4.0%)
Sokouk Holding Co.	0.022	(0.001)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.097	(0.6%)	13,823,424
Kuwait Finance House	0.833	(0.1%)	12,900,430
A'ayan Leasing & Investment Co.	0.142	(1.4%)	8,896,330
GFH Financial Group	0.079	0.4%	8,154,520
Kuwait International Bank	0.203	(1.0%)	7,436,699

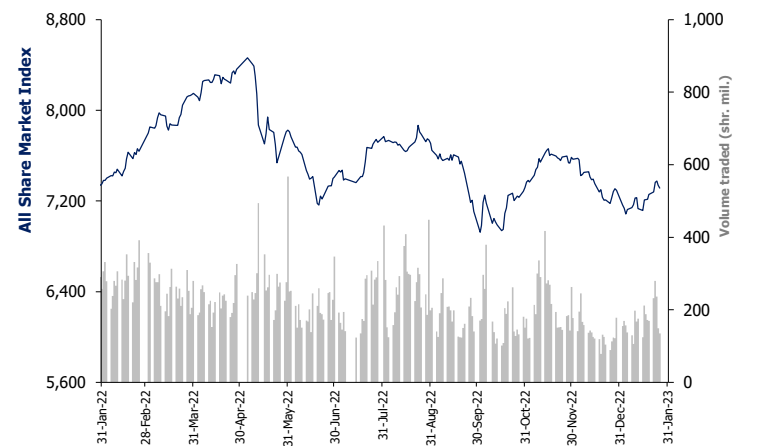
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,857.7	▼	(0.4%)	0.2%	0.2%
Oil & Gas	231.7	▲	1.3%	0.9%	0.9%
Basic Materials	475.3	▼	(0.1%)	(0.5%)	(0.5%)
Industrials	3,442.7	▼	(0.3%)	(8.6%)	(8.6%)
Consumer Staples	149.7	▼	(0.8%)	3.1%	3.1%
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	931.6	▼	(0.2%)	(5.1%)	(5.1%)
Telecommunications	3,739.3	▼	(0.3%)	3.3%	3.3%
Banks	30,462.3	▼	(0.5%)	1.4%	1.4%
Insurance	623.4	▼	(0.0%)	0.9%	0.9%
Real Estate	2,514.1	▼	(0.1%)	(2.4%)	(2.4%)
Financial Services	3,864.9	▼	(0.1%)	0.7%	0.7%
Technology	9.5	▼	(4.0%)	(0.7%)	(0.7%)
Utilities	200.2	=	0.0%	(3.2%)	(3.2%)

Market Breadth	 49	 49	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,113.10	(39.0)	(0.5%)	(0.0%)	(0.0%)
Main 50 Index	5,749.13	12.1	0.2%	0.5%	0.5%
Main Market Index	5,678.08	3.1	0.1%	1.5%	1.5%
All Share Market Index	7,311.43	(27.2)	(0.4%)	0.3%	0.3%
Market Cap (KWD Mn)	46,857.65	(174.7)	(0.4%)	0.2%	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	134.6	(14.2)	(9.5%)	173.0	293.5
Value Traded (KWD Mn)	35.3	(7.3)	(17.1%)	48.7	62.0
No. of Trades	7,825	(1,141)	(12.7%)	9,776	10,832

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.833	(0.1%)	10,737,011
National Bank of Kuwait	1.101	(1.3%)	2,277,377
Agility (PWC Logistics)	0.594	(0.7%)	2,020,386
Kuwait Telecommunication Co.	0.723	(1.6%)	1,846,327
Kuwait International Bank	0.203	(1.0%)	1,520,930

Saudi Tadawul Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,145,158.6	(0.4%)	2.8%	2.8%
Energy	7,289,939.1	(0.6%)	2.5%	2.5%
Materials	750,161.0	(0.4%)	7.9%	7.9%
Capital Goods	23,536.9	(0.1%)	10.2%	10.2%
Commercial & Professional Svc	7,366.0	0.5%	2.3%	2.3%
Transportation	15,996.9	0.2%	3.9%	3.9%
Consumer Durables & Apparel	3,992.4	(0.1%)	9.1%	9.1%
Consumer Services	62,423.8	(0.0%)	10.3%	10.3%
Media	21,548.5	0.4%	6.5%	6.5%
Retailing	28,891.0	0.1%	3.6%	3.6%
Food & Staples Retailing	49,736.4	0.5%	7.0%	7.0%
Food & Beverages	92,888.2	(2.1%)	3.8%	3.8%
Health Care Equipment & Svc	134,795.1	1.5%	6.2%	6.2%
Pharma, Biotech & Life Science	2,774.4	(0.4%)	6.2%	6.2%
Banks	943,668.4	0.5%	0.2%	0.2%
Diversified Financials	56,863.5	(0.2%)	(0.8%)	(0.8%)
Insurance	52,032.2	1.8%	6.0%	6.0%
Telecommunication Services	225,002.2	(0.0%)	2.6%	2.6%
Utilities	226,088.3	(0.2%)	1.4%	1.4%
REITs	16,088.0	0.2%	(1.1%)	(1.1%)
Real Estate Mgmt & Dev't	78,590.5	0.7%	5.1%	5.1%
Software & Services	62,776.0	0.4%	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	51.20	9.9%
Saudi Advanced Industries Co	27.15	5.95%
Abdul Mohsen Al-Hokair Tourism	23.00	5.8%
Saudi Re for Cooperative Reins	15.40	5.0%
Allianz Saudi Fransi Cooperati	14.00	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	53.00	(3.1%)
Arabian Pipes Co	41.50	(2.2%)
Etihad Atheeb Telecommunicatio	71.30	(2.1%)
Saudi Basic Industries Corp	95.40	(2.1%)
Al Rajhi Co for Co-operative I	97.80	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.51	11,461
Al Rajhi Bank	80.90	8,183
Dar Al Arkan Real Estate Devel	12.08	8,149
Saudi Enaya Cooperative Insura	9.89	4,073
Saudi Arabian Oil Co	32.90	4,063

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,821.65	12.50	0.1%	3.3%	3.3%
Market Cap (SAR Mn)	10,145,159	(40,846)	(0.4%)	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	125.9	(16.2)	(11.4%)	143.5	165.0
Value Traded (SAR Mn)	3,711.5	(360.4)	(8.8%)	3,839.3	6,601.5
No. of Trades	285,977	23,313	8.9%	291,033	310,285

Market Breadth	▲ 115	▼ 83	= 33
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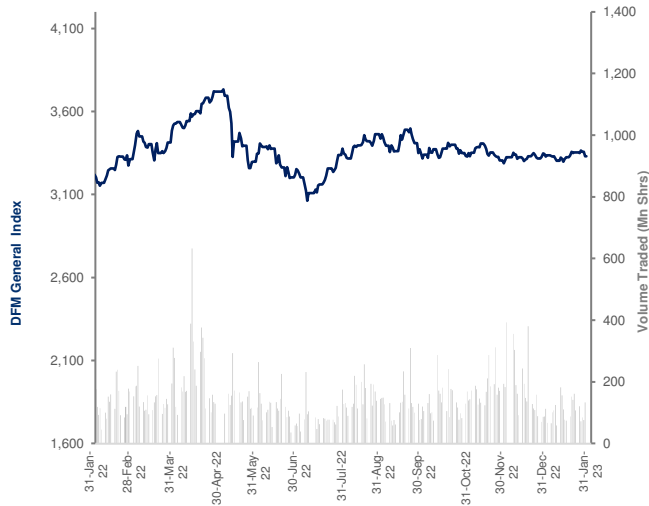
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	80.90	1.4%	654.51
National Commercial Bank	48.25	0.1%	155.55
Saudi Basic Industries Corp	95.40	(2.1%)	147.06
Saudi Arabian Oil Co	32.90	(0.6%)	134.19
Saudi Aramco Base Oil Co.	99.00	0.2%	114.91

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	577,008.5	(0.8%)	(0.1%)	(0.1%)
Financials	239,615.9	(0.2%)	(0.3%)	(0.3%)
Real Estate	85,116.9	(1.6%)	(1.0%)	(1.0%)
Industrial	75,805.6	(0.1%)	1.9%	1.9%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	22,153.1	(3.3%)	(0.2%)	(0.2%)
Consumer Discretionary	2,816.7	(0.9%)	0.1%	0.1%
Telecommunication	23,700.2	(1.3%)	(10.4%)	(10.4%)
Utilities	126,852.9	(1.0%)	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.62	10.5%
National General Insurance	3.00	3.4%
Oman Insurance Co Psc	3.70	2.8%
Ektitab Holding Company	0.12	1.7%
Islamic Arab Insurance Com	0.64	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	(5.0%)
Dar Al Takaful	0.67	(5.0%)
EMPOWER	1.47	(4.5%)
Tabreed	2.76	(4.2%)
Amlak Finance	0.59	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.27	21,165
Islamic Arab Insurance Com	0.64	20,189
Emaar Properties Pjsc	5.72	19,657
Gulf Navigation Holding Pjsc	0.71	17,501
Deyaar Development Pjsc	0.49	8,914

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,329.19	(28.20)	(0.8%)	(0.2%)	(0.2%)
Market Cap (AED Mn)	577,009	(4,440)	(0.8%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	133.1	56.9	74.6%	109.5	165.3
Value Traded (AED Mn)	268.0	97.3	57.0%	213.4	305.0
No. of Trades	5,443	1,016	23.0%	5,144	4,324

Market Breadth	▲ 10	▼ 22	= 37
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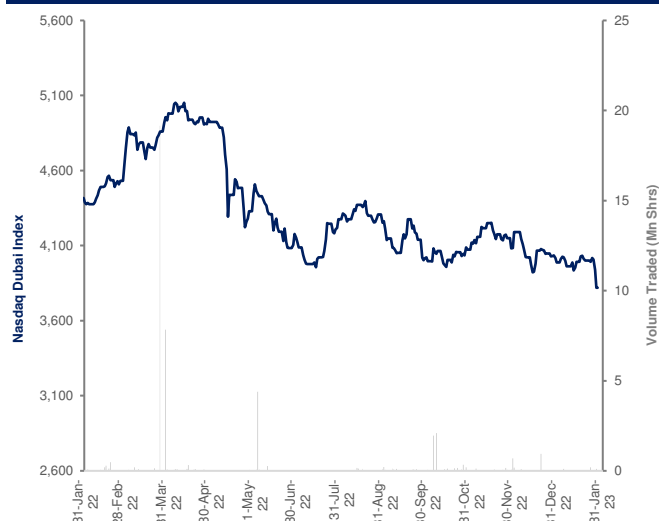
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.72	(1.55%)	113.32
Emirates Nbd	12.95	(0.38%)	40.52
Dubai Islamic Bank	5.61	(0.71%)	13.67
Islamic Arab Insurance Com	0.64	1.58%	13.12
Gulf Navigation Holding Pjsc	0.71	(0.70%)	12.39

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,780.3	0.0%	2.5%	2.5%
DEPA Limited (AED)	48.8	3.6%	3.6%	3.6%
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	0.0%	(0.3%)	(0.3%)
Hikma Pharmaceuticals GDR	4,659.1	0.0%	13.6%	13.6%
Nasdaq, Inc.	30,488.8	0.0%	1.3%	1.3%
Orascom Construction Limited	408.7	0.0%	(12.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.29	3.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Depa Limited (Aed)	0.29	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,819.57	(119.25)	(3.0%)	(4.2%)	(4.2%)
Market Cap (USD Mn)	35,780	1.7	0.0%	2.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.10	0.1	124.0%	0.051	0.06
Value Traded (USD Mn)	0.030	0.0	136.0%	0.0	0.01
No. of Trades	2	1	100.0%	3	3

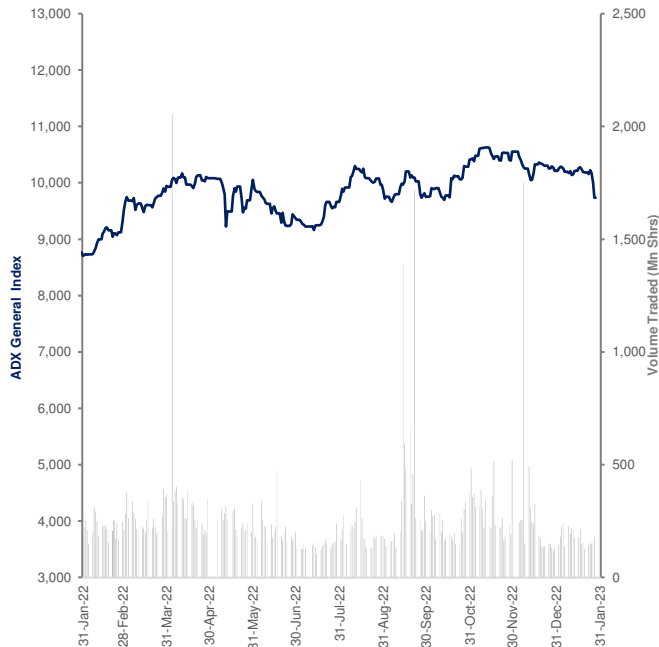
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.29	3.57%	0.03

Abu Dhabi Securities Exchange Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,473,256.2	(3.0%)	(4.1%)	(4.1%)
Financials	1,219,551.0	(1.7%)	(5.4%)	(5.4%)
Telecommunication	246,310.6	(3.4%)	6.1%	6.1%
Consumer Discretionary	48,786.4	(3.8%)	5.2%	5.2%
Industrial	328,079.0	(2.7%)	(6.0%)	(0.8%)
Real Estate	36,967.4	(1.8%)	(2.3%)	(2.3%)
Basic Materials	110,608.2	(2.4%)	(0.5%)	(0.5%)
Energy	114,349.2	(1.3%)	4.7%	4.7%
Utilities	350,794.9	(8.2%)	(9.0%)	(9.0%)
Consumer Staples	3,905.9	(2.3%)	5.8%	5.8%
Health Care	13,903.7	(0.3%)	(2.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.69	5.0%
National Bank Of Ras Al-Khai	4.75	3.3%
Gulf Pharmaceutical Ind Psc	1.09	0.9%
National Corp Tourism & Hote	2.76	0.4%
ADNOC Distribution	4.46	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.77	(9.9%)
BAYANAT Al PLC	4.24	(9.8%)
Ras Al Khaima Poultry	1.58	(9.7%)
Emirates Steel Arkan	1.50	(8.5%)
Abu Dhabi National Energy Co	3.12	(8.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.33	22,623
Eshraq Properties Co Pjsc	0.50	14,284
Dana Gas	0.83	12,796
First Abu Dhabi Bank Pjsc	13.60	12,784
Abu Dhabi National Energy Co	3.12	12,560

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,737.59	(262.74)	(2.6%)	(4.6%)	(4.6%)
Market Cap (AED Mn)	2,473,256	(77,700)	(3.0%)	(4.1%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	180.8	28.6	18.8%	178.2	197.0
Value Traded (AED Mn)	1,384.3	266.2	23.8%	1,320.9	1,327.7
No. of Trades	14,107	1,813	14.7%	11,317	5,737

Market Breadth	▲ 6	▼ 42	= 29
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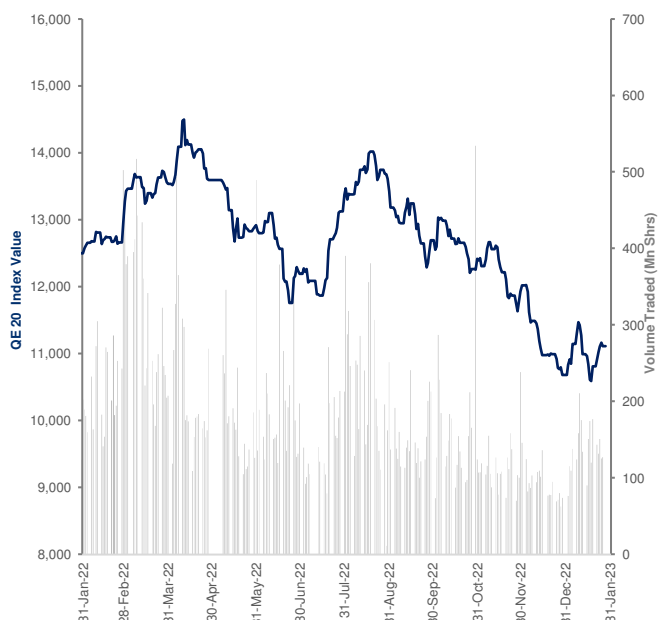
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	(0.62%)	472.48
First Abu Dhabi Bank Pjsc	13.60	(4.76%)	177.10
Alpha Dhabi Holding PJSC	24.62	(2.69%)	138.44
Multiply Group	4.33	(6.88%)	102.38
Aldar Properties Pjsc	4.33	(1.81%)	51.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,341.2	(0.5%)	3.5%	3.5%
Banking & Finance Sector	305,753.0	(0.5%)	3.8%	3.8%
Goods & Consumer Services	32,335.5	(0.3%)	(1.3%)	(1.3%)
Industrial Sector	167,684.5	(0.2%)	6.5%	6.5%
Insurance Sector	10,358.4	(0.3%)	(0.9%)	(0.9%)
Real Estate	43,657.8	(0.7%)	1.2%	1.2%
Telecom	36,117.4	(2.1%)	(0.1%)	(0.1%)
Transport	34,434.6	(1.1%)	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.10	7.8%
Mekdam Holding	8.30	7.0%
Doha Insurance Co QSC	2.10	5.0%
Commercial Bank PSQC/The	5.85	2.5%
Gulf International Services QS	1.80	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar International Islamic Ba	10.50	(3.5%)
Qatar Industrial Manufacturing	3.10	(3.0%)
United Development Co QSC	1.23	(3.0%)
Medicare Group	6.16	(2.7%)
Al Meera Consumer Goods Co QSC	16.19	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.78	19,454
Masraf Al Rayan QSC	3.07	15,776
Commercial Bank PSQC/The	5.85	15,076
Gulf International Services QS	1.80	12,280
Investment Holding Group	1.74	6,716

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	11,110.16	(51.76)	(0.5%)	4.0%	4.0%
Market Cap (QAR Mn)	630,341	(3,333)	(0.5%)	3.5%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	126.9	1.7	1.3%	138.4	161.2
Value Traded (QAR Mn)	481.6	47.6	11.0%	488.7	530.6
No. of Trades	13,165	(1,739)	(11.7%)	17,090	11,234

Market Breadth	▲ 16	▼ 30	= 4
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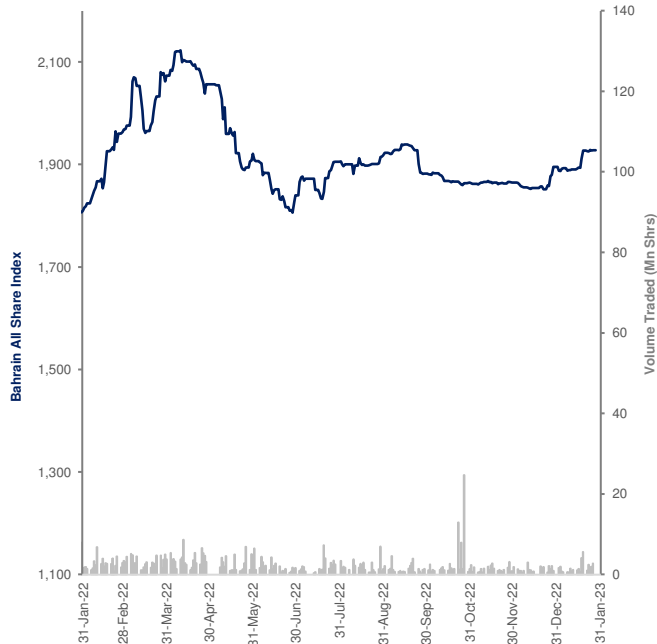
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Commercial Bank PSQC/The	5.85	2.47%	89.83
Masraf Al Rayan QSC	3.07	(0.07%)	48.37
Ooredoo Qpsc	9.01	(2.10%)	47.96
Al Meera Consumer Goods Co QSC	16.19	(2.70%)	45.52
Industries Qatar QSC	13.83	(0.36%)	40.95

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	20,199.4	(0.2%)	1.1%	1.1%
Materials	1,739.5	0.7%	12.4%	12.4%
Industrial	129.4	0.0%	0.7%	0.7%
Consumer Discretionary	190.2	0.4%	0.6%	0.6%
Consumer Staples	151.3	0.6%	(2.3%)	(2.3%)
Financials	17,069.1	(0.3%)	0.4%	0.4%
Communication Services	846.3	0.0%	(3.4%)	(3.4%)
Real Estate	73.6	(2.4%)	(4.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.05	8.0%
National Hotels Co	0.15	3.4%
Bahrain Islamic Bank BSC	0.08	1.3%
Aluminium Bahrain B.S.C	1.23	0.7%
Gulf Hotel Group B.S.C	0.37	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	(2.4%)
Al Salam Bank-Bahrain BSC	0.10	(1.0%)
BBK BSC	0.51	(0.8%)
Kuwait Finance House - Bahrain	2.69	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.23	890
Al Salam Bank-Bahrain BSC	0.10	801
Bahrain Kuwait Insurance Co BS	0.32	208
Kuwait Finance House - Bahrain	2.69	161
Nass Corp BSC	0.05	149

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,927.63	0.50	0.0%	1.7%	1.7%
Market Cap (BHD Mn)	20,199	(47)	(0.2%)	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,734	770	39.2%	1,691.9	1,584.5
Value Traded (BHD '000)	1,782	(832)	(31.8%)	870.2	751.8
No. of Trades	66	24	57.1%	47	45

Market Breadth	▲ 5	▼ 4	= 35
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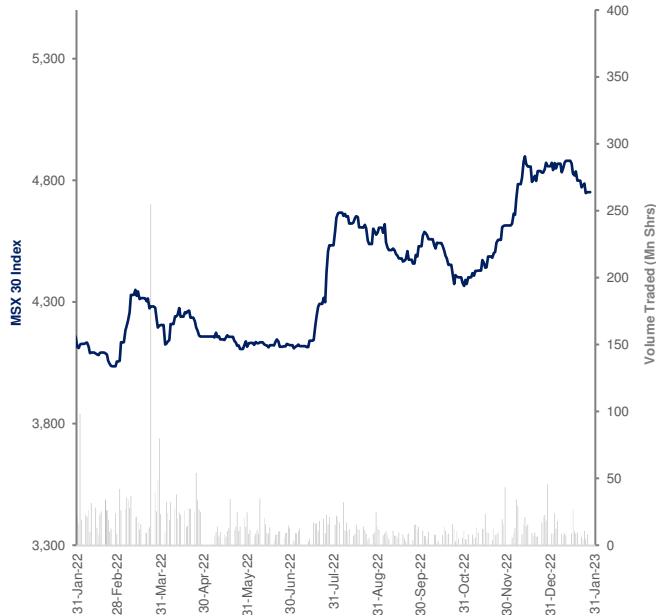
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.23	0.66%	1.09
Kuwait Finance House - Bahrain	2.69	(0.37%)	0.43
Al Salam Bank-Bahrain BSC	0.10	(1.00%)	0.08
Bahrain Telecommunications Co	0.46	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,240.5	0.1%	(1.9%)	(1.9%)
Financial	5,144.9	0.2%	(2.4%)	(2.4%)
Industrial	813.6	(0.4%)	(7.4%)	(7.4%)
Services	2282.0	0.3%	1.3%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.17	4.4%
Phoenix Power Co.	0.06	3.6%
Renaissance Services Co.	0.450	2.3%
Voltamp Energy Co.	0.09	2.2%
Oman Oil Marketing Co.	0.92	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.20	(10.0%)
Sharqiya Investment Holding Co.	0.07	(8.9%)
Al Anwar Holding	0.08	(5.9%)
Oman Arab Bank	0.13	(3.8%)
United Finance Co.	0.06	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.29	1,263
United Finance Co.	0.06	1,169
Bank Muscat	0.28	1,123
Smn Power Holding	0.05	732
Phoenix Power Co.	0.06	406

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,751.49	4.64	0.1%	(2.2%)	(2.2%)
Market Cap (OMR Mn)	8,240.5	11.25	0.1%	(1.9%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,342.2	3,315.8	66.0%	10,661.4	14,207.0
Value Traded (OMR '000)	1,331.5	511.5	62.4%	1,794.7	2,580.3

Market Breadth	▲ 10	▼ 16	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.29	1.05%	0.36
Bank Muscat	0.28	0.73%	0.30
Oman Qatari Telecommunications Co.	0.44	(0.45%)	0.17
United Finance Co.	0.06	(3.23%)	0.07
Galfar Engineering & Contracting Co.	0.18	(0.56%)	0.06

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report

January 29, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
AFAQ FOR ENERGY CO PLC	2.42	7.1%
ZARKA EDUCATION & INVESTMENT	2.40	6.7%
ARAB EAST FOR REAL ESTATE IN	1.01	6.3%
RUMM FINANCIAL BROKERAGE	0.44	4.8%
CENTURY INVESTMENT GROUP	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN DAIRY	2.67	(5.0%)
SPECIALIZED TRADING & INVEST	1.16	(4.9%)
JORDAN POULTRY PROCESSING &	0.89	(4.3%)
AL-DAWLIYA HOTELS & MALLS	0.49	(3.9%)
INJAZ FOR DEVELOPMENT AND PR	0.30	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.69	500
JORDANIAN ELECTRIC POWER	2.40	415
INJAZ FOR DEVELOPMENT AND PR	0.30	388
SPECIALIZED INVESTMENT COMPO	0.95	305
AFAQ FOR ENERGY CO PLC	2.42	270

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,188.9	0.5%	9.0%	9.0%
Banking	8,103.3	0.1%	2.6%	2.6%
Insurance	276.8	0.4%	0.1%	0.1%
Diversified Financial Services	252.0	0.4%	0.4%	0.4%
Real Estate	433.8	1.2%	13.9%	13.9%
Educational Services	54.3	0.0%	(3.5%)	(3.5%)
Hotels and Tourism	277.6	0.7%	(6.2%)	(6.2%)
Transportation	260.3	(0.3%)	(3.4%)	(3.4%)
Technology and Communication	93.1	0.0%	0.0%	0.0%
Utilities and Energy	1,742.0	0.7%	16.9%	16.9%
Commercial Services	284.5	(0.8%)	(2.9%)	(2.9%)
Chemical Industries	57.8	(0.3%)	(0.3%)	(0.3%)
Food and Beverages	231.9	(0.6%)	(5.0%)	(5.0%)
Tobacco and Cigarettes	10.0	1.5%	(9.6%)	(9.6%)
Mining and Extraction Industries	7,046.3	1.2%	19.0%	19.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,679.83	1.68	0.1%	7.1%	7.1%
Market Cap (JD Mn)	19,188.86	103.74	0.5%	9.0%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,333.1	826.4	23.6%	4,758.2	2,493.2
Value Traded (JD '000)	7,736.8	1,062.6	15.9%	8,412.1	3,723.3
No. of Trades	3,527	233	7.1%	3,392	1,776

Market Breadth	▲ 35	▼ 27	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	44.00	1.10%	1.83
JORDANIAN ELECTRIC POWER	2.40	(2.04%)	0.99
JORDAN PETROLEUM REFINERY CO	6.33	(0.63%)	0.95
AFAQ FOR ENERGY CO PLC	2.42	7.08%	0.63
ARAB BANK PLC	4.92	0.00%	0.47

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,652.8	1.0%	2.5%	2.5%
Banking	10,692.1	0.2%	6.3%	6.3%
Insurance	918.2	0.0%	(2.3%)	(2.3%)
Leasing	644.0	0.4%	0.8%	0.8%
Financial Services	1,404.0	0.0%	(11.2%)	(11.2%)
Industrial	1,786.6	1.1%	(0.9%)	(0.9%)
Chemical Industry	469.4	(0.0%)	(2.1%)	(2.1%)
Food & Beverage	4,318.1	4.4%	5.3%	5.3%
Retailing	1,054.8	(0.2%)	(2.8%)	(2.8%)
Others	1,365.6	0.5%	(3.3%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	14.68	5.5%
Essoukna	1.88	4.4%
Hannibal Lease SA	4.42	4.4%
Societe des Industries Pharmac	4.50	4.4%
Societe Electrostar	0.48	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	2.98	(5.4%)
Societe Magasin General	10.55	(4.1%)
Universal Auto Distributors Ho	0.37	(2.6%)
Societe de Transport Hydrocarb	12.78	(1.3%)
Banque Nationale Agricole	8.90	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.43	70
Societe Frigorifique et Brasse	14.68	55
Banque de Tunisie	5.25	45
Accumulateur Tunisienne Assad	1.13	38
STE Industrielle de Papier et	6.51	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,350.48	78.50	0.9%	2.9%	2.9%
Market Cap (DT Mn)	22,653	232.92	1.0%	2.5%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	413.4	98.8	31.4%	1,117.1	361.0
Value Traded ('000 DT)	2,685.7	313.2	13.2%	7,918.9	2,382.2
No. of Trades	1,379	295	27.2%	1,203	944

Market Breadth	▲ 18	▼ 18	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.68	5.46%	0.80
Banque de Tunisie	5.25	0.00%	0.24
Banque Internationale Arabe de	98.90	0.71%	0.22
STE Industrielle de Papier et	6.51	(0.15%)	0.15
Euro Cycles SA	24.39	1.63%	0.14

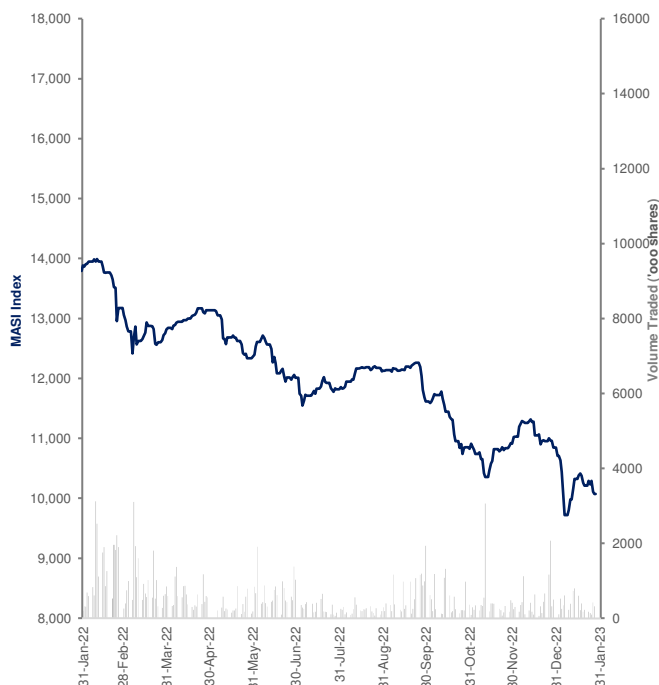
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	464,669.5	(0.5%)	(6.0%)	(6.0%)
Banking	174,061.3	(0.4%)	(7.3%)	(7.3%)
Beverages	9,054.9	0.0%	(8.2%)	(8.2%)
Chemicals	2,170.2	0.1%	(10.3%)	(10.3%)
Construction & Building Material	50,909.9	(0.4%)	(2.4%)	(2.4%)
Distributors	16,631.3	(0.3%)	(7.2%)	(7.2%)
Electricity	21,972.7	(1.9%)	(15.2%)	(15.2%)
Food Producers & Processors	22,832.5	0.0%	(6.1%)	(6.1%)
Holding Companies	2,102.4	0.1%	0.0%	0.0%
Insurance	21,874.5	3.6%	(11.7%)	(11.7%)
Investment & other Finance	3,218.7	0.6%	0.6%	0.6%
Leisures & Hotel	1,603.2	4.5%	(1.8%)	(1.8%)
Materials, Software & Computer	5,606.9	(2.1%)	(3.9%)	(3.9%)
Mining	29,948.1	(0.4%)	(2.1%)	(2.1%)
Oil & Gas	14,784.7	(5.9%)	(7.5%)	(7.5%)
Real Estate	3,543.9	0.1%	(3.6%)	(3.6%)
Telecommunications	81,755.9	(0.5%)	(2.1%)	(2.1%)
Transport	766.2	0.0%	(7.6%)	(7.6%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	120.1	(2.5%)	70.6%	70.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	950.00	5.4%
RISMA	111.90	4.5%
Wafa Assurance	3100.00	3.3%
Salafin	597.00	2.9%
ATLANTA	118.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	4301.00	(5.9%)
Societe Metallurgique D'imiter	1326.00	(5.8%)
Hightech Payment Systems SA	6200.00	(2.8%)
Ciments du Maroc	1252.00	(2.5%)
Med Paper SA	25.10	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	93.00	162.6
Attijariwafa Bank	358.00	67.0
Banque Centrale Populaire	217.00	18.1
Banque Marocaine Pour Le Comme	345.50	16.9
Bank of Africa	160.00	10.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,070.12	(37.29)	(0.4%)	(7.2%)	(7.2%)
Market Cap (MAD Mn)	464,669	(2,121)	(0.5%)	(6.0%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	312.2	(105.2)	(25.2%)	350.7	945.3
Value Traded (MAD Mn)	70.87	7.28	11.5%	63.2	145.1

Market Breadth	▲ 13	▼ 14	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	358.00	(0.56%)	24.09
Maroc Telecom	93.00	(0.53%)	15.27
Banque Marocaine Pour Le Comme	345.50	0.14%	5.77
LafargeHolcim Maroc SA	1311.00	0.69%	5.25
Banque Centrale Populaire	217.00	0.00%	3.93

Source: Bloomberg, Kamco Research

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