

# MENA Markets Daily Report

January 23, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,070.64	0.2%	(0.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,713.33	0.4%	(0.1%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,664.06	0.8%	1.2%	(4.9%)
	4	Kuwait	All Share Index	▲	7,277.26	0.3%	(0.2%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,724.62	0.4%	2.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,352.50	(0.0%)	0.5%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,001.01	0.0%	0.3%	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,186.71	(0.1%)	(0.2%)	20.3%
	8	Qatar	QE 20 Index	▲	10,905.09	0.9%	2.1%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,925.94	(0.1%)	1.6%	5.5%
	10	Oman	MSX 30 Index	▼	4,770.47	(0.6%)	(1.8%)	17.6%
	11	Egypt	EGX 30	▲	16,118.85	0.3%	10.4%	22.2%
	12	Jordan	ASE Index	▲	2,661.07	0.2%	6.4%	18.1%
	13	Tunisia	Tunisia Index	▲	8,248.48	0.2%	1.7%	15.1%
		Morocco	MASI	▼	10,212.84	(0.4%)	(5.9%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,264.81	0.8%	5.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	991.88	(0.1%)	2.2%	(41.3%)
		India	SENSEX	▼	60,621.77	(0.4%)	(0.4%)	4.4%
		Brazil	BOVESPA Stock Index	▼	112,040.64	(0.8%)	2.1%	4.7%
		Mexico	BOLSA Index	▲	53,947.04	1.1%	11.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,036.24	0.8%	8.4%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,725.40	1.5%	4.7%	(19.2%)
		Asia	MSCI Asia Pacific	▲	550.16	1.0%	8.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	452.12	0.4%	6.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,785.30	0.4%	6.4%	(10.1%)
		U.S.A	S&P 500	▲	3,972.61	1.9%	3.5%	(19.2%)
		U.S.A	DJIA	▲	33,375.49	1.0%	0.7%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,140.43	2.7%	6.4%	(33.0%)
		UK	FTSE 100	▲	7,770.59	0.3%	4.3%	1.7%
		Germany	DAX	▲	15,033.56	0.8%	8.0%	(11.4%)
		Japan	NIKKEI 225	▲	26,553.53	0.6%	1.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	22,044.65	1.8%	11.4%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	102.01	(0.05%)	(1.46%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.05%	2.60%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.21%	1.41%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.24%	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	87.63	1.7%	2.0%	5.8%
		Oil	NYMEX	▲	81.31	1.2%	1.3%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.17	(3.1%)	(29.1%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,926.08	(0.3%)	5.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.93	0.4%	(0.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	23,204.05	4.0%	40.3%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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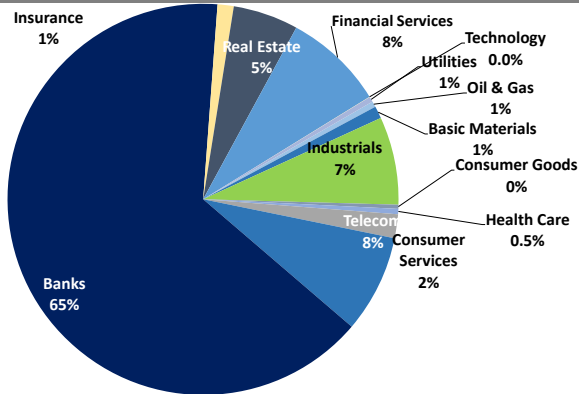
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 23, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	39.1	14.1%
2- National Bank of Kuwait	8,247.1	17.1	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	3,005.5	46.1	8.2%
5- Zain	2,427.5	12.0	16.8%
6- Agility (PWC Logistics)	1,490.6	36.5	3.0%
7- Mabane Co.	1,038.0	17.3	10.7%
8- Gulf Bank	995.4	16.5	8.6%
9- Commercial Bank of Kuwait	946.0	17.1	8.2%
10- Burgan Bank	761.6	16.4	6.2%
<b>Total</b>	<b>33,307</b>	<b>23.02</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.015	0.001	9.2%
Gulf Petroleum Investment	0.015	0.001	7.1%
Injazzat Real Estate Development Co.	0.086	0.006	6.9%
Metal & Recycling Co.	0.048	0.003	6.7%
Kuwait Telecommunication Co.	0.737	0.043	6.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.039	(0.005)	(12.0%)
Kuwait Emirates Holding Co.	0.034	(0.004)	(9.5%)
Hayat Communications Co.	0.053	(0.005)	(8.3%)
Al Massaleh Real Estate Co.	0.027	(0.002)	(7.8%)
Al-Deera Holding	0.152	(0.008)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.056	1.3%	24,415,320
Kuwait Real Estate Co.	0.112	4.7%	24,083,168
Kuwait Finance House	0.825	0.6%	19,770,518
Kuwait International Bank	0.201	3.6%	18,400,466
GFH Financial Group	0.079	1.8%	17,163,853

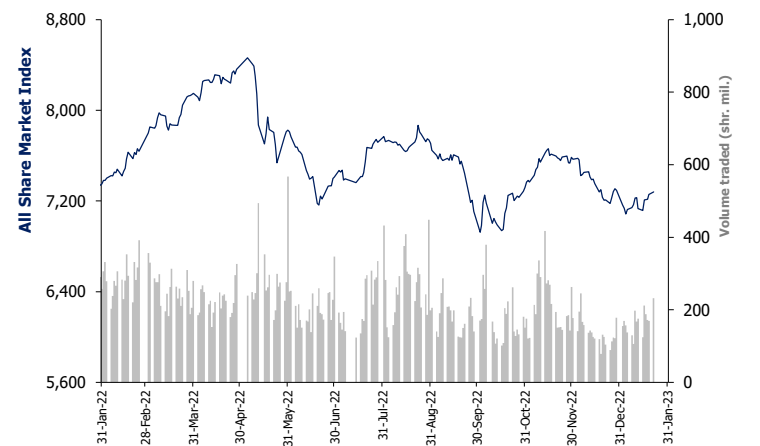
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,649.2	▲	0.3%	(0.2%)	(0.2%)
Oil & Gas	225.2	▲	0.2%	(1.9%)	(1.9%)
Basic Materials	472.1	▲	1.3%	(1.2%)	(1.2%)
Industrials	3,396.7	▲	0.3%	(9.8%)	(9.8%)
Consumer Staples	148.9	▼	(0.2%)	2.6%	2.6%
Health Care	213.0	=	0.0%	(4.1%)	(4.1%)
Consumer Discretionary	922.2	▲	0.1%	(6.1%)	(6.1%)
Telecommunications	3,765.6	▲	1.3%	4.0%	4.0%
Banks	30,284.1	▲	0.1%	0.8%	0.8%
Insurance	616.4	▼	(0.2%)	(0.3%)	(0.3%)
Real Estate	2,524.8	▲	0.7%	(2.0%)	(2.0%)
Financial Services	3,870.1	▲	0.7%	0.9%	0.9%
Technology	10.1	=	0.0%	5.2%	5.2%
Utilities	200.2	▲	0.6%	(3.2%)	(3.2%)

Market Breadth	 72	 31	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,070.64	12.9	0.2%	(0.6%)	(0.6%)
Main 50 Index	5,713.33	22.0	0.4%	(0.1%)	(0.1%)
Main Market Index	5,664.06	42.7	0.8%	1.2%	1.2%
All Share Market Index	7,277.26	20.4	0.3%	(0.2%)	(0.2%)
Market Cap (KWD Mn)	46,649.24	130.4	0.3%	(0.2%)	(0.2%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

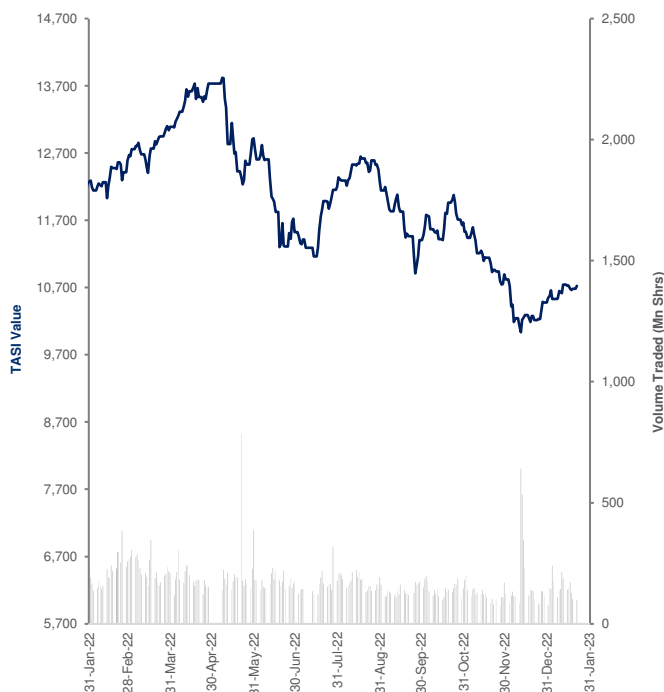
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	232.0	62.9	37.2%	165.9	304.4
Value Traded (KWD Mn)	53.8	1.1	2.1%	47.1	64.3
No. of Trades	10,061	510	5.3%	9,574	10,866

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.825	0.6%	16,265,251
Kuwait Telecommunication Co.	0.737	6.2%	4,899,880
Agility (PWC Logistics)	0.584	0.0%	3,914,135
Kuwait International Bank	0.201	3.6%	3,642,624
National Bank of Kuwait	1.092	(0.7%)	3,580,435

### Saudi Tadawul Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,028,773.2	0.6%	1.6%	1.6%
Energy	7,189,993.6	0.8%	1.1%	1.1%
Materials	746,988.7	0.5%	7.4%	7.4%
Capital Goods	23,542.7	1.1%	10.3%	10.3%
Commercial & Professional Svc	7,451.2	0.1%	3.5%	3.5%
Transportation	15,855.0	0.9%	3.0%	3.0%
Consumer Durables & Apparel	4,039.0	2.1%	10.3%	10.3%
Consumer Services	62,741.3	0.7%	10.8%	10.8%
Media	21,461.0	0.6%	6.0%	6.0%
Retailing	28,732.9	0.3%	3.0%	3.0%
Food & Staples Retailing	48,557.1	0.2%	4.5%	4.5%
Food & Beverages	95,433.1	(0.9%)	6.6%	6.6%
Health Care Equipment & Svc	129,348.5	(0.5%)	1.9%	1.9%
Pharma, Biotech & Life Science	2,844.0	0.2%	8.8%	8.8%
Banks	933,760.4	0.5%	(0.9%)	(0.9%)
Diversified Financials	57,768.2	2.4%	0.8%	0.8%
Insurance	50,165.3	(0.1%)	2.2%	2.2%
Telecommunication Services	224,524.5	(0.4%)	2.4%	2.4%
Utilities	229,748.7	(0.7%)	3.0%	3.0%
REITs	16,044.0	(0.1%)	(1.4%)	(1.4%)
Real Estate Mgmt & Dev't	77,493.9	1.1%	3.7%	3.7%
Software & Services	62,280.0	0.0%	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Hail Cement Co	12.10	6.5%
Saudi Advanced Industries Co	31.80	5.6%
Middle East Healthcare Co	27.50	4.8%
Al Hammadi Co for Development	45.50	4.6%
East Pipes Integrated Co	43.45	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Dur Hospitality Co	22.40	(2.7%)
Arabian Cement Co/Saudi Arabia	35.35	(2.3%)
Qassim Cement Co/The	69.90	(2.2%)
Dallah Healthcare Co	130.00	(2.1%)
Almarai Co JSC	55.10	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Bank Al-Jazira	19.30	6,521
Americana Restaurants International PLC	3.55	6,414
Saudi Arabian Oil Co	32.45	5,385
Shams	16.90	3,289
Rabigh Refining & Petrochemica	11.12	2,581

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,724.62	42.61	0.4%	2.3%	2.3%
Market Cap (SAR Mn)	10,028,773	63,000	0.6%	1.6%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	98.3	(2.8)	(2.8%)	147.5	176.2
Value Traded (SAR Mn)	3,090.6	(365.3)	(10.6%)	3,875.6	6,938.7
No. of Trades	228,333	(56,658)	(19.9%)	295,757	324,547

Market Breadth	▲ 138	▼ 63	= 29
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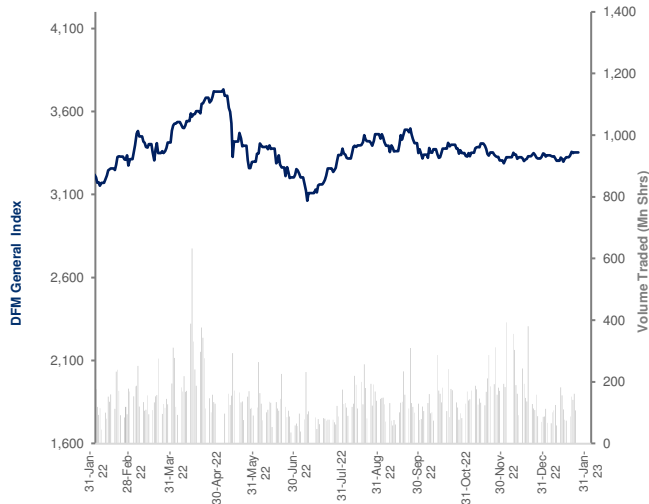
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Aramco Base Oil Co.	99.10	1.4%	189.95
Saudi Arabian Oil Co	32.45	0.8%	174.49
Al Rajhi Bank	78.10	0.5%	155.11
Bank Al-Jazira	19.30	1.6%	125.91
Marafiq	48.30	0.7%	93.35

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	580,521.8	(0.1%)	0.5%	0.5%
Financials	237,915.6	0.3%	(1.1%)	(1.1%)
Real Estate	86,668.0	0.5%	0.8%	0.8%
Industrial	76,682.8	(0.2%)	3.1%	3.1%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,400.5	0.8%	5.4%	5.4%
Consumer Discretionary	2,787.9	0.2%	(1.0%)	(1.0%)
Telecommunication	24,425.5	(0.4%)	(7.7%)	(7.7%)
Utilities	127,694.4	(1.2%)	2.6%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.68	8.9%
Union Properties Pjsc	0.28	7.6%
Takaful Emarat Insurance	0.64	6.5%
Dubai Islamic Insurance Co	0.87	3.7%
EMPOWER	1.58	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	(6.3%)
Ekttitab Holding Company	0.12	(2.5%)
DEWA	2.39	(1.2%)
Amanat Holdings Pjsc	0.84	(1.2%)
Air Arabia Pjsc	2.20	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	38,687
EMPOWER	1.58	27,011
Emaar Properties Pjsc	5.89	6,883
SALIK	2.74	5,248
Gulf Navigation Holding Pjsc	0.72	5,101

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,352.50	(0.61)	(0.0%)	0.5%	0.5%
Market Cap (AED Mn)	580,522	(599)	(0.1%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	107.3	(54.0)	(33.5%)	113.6	183.3
Value Traded (AED Mn)	177.0	(140.2)	(44.2%)	223.2	314.8
No. of Trades	5,033	(1,244)	(19.8%)	5,198	4,352

Market Breadth	▲ 11	▼ 19	= 39
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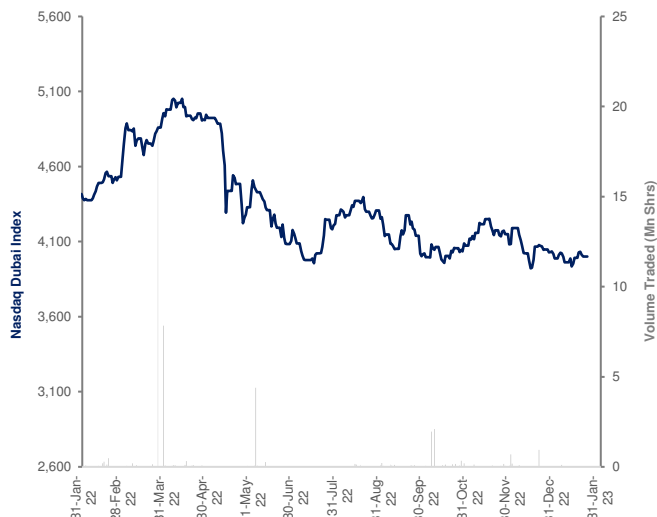
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMPOWER	1.58	1.28%	42.48
Emaar Properties Pjsc	5.89	0.68%	40.45
Dubai Islamic Bank	5.57	(0.54%)	17.84
Emirates Nbd	12.85	1.18%	17.50
SALIK	2.74	(0.36%)	14.40

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,326.4	0.0%	4.1%	4.1%
DEPA Limited (AED)	47.1	0.0%	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	0.0%	(0.3%)	(0.3%)
Hikma Pharmaceuticals GDR	4,573.2	0.0%	11.5%	11.5%
Nasdaq, Inc.	31,122.6	0.0%	3.4%	3.4%
Orascom Construction Limited	408.7	0.0%	(12.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,033.71	5.70	0.1%	1.1%	1.1%
Market Cap (USD Mn)	36,326	0.0	0.0%	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	(0.0)	(100.0%)	0.024	0.08
Value Traded (USD Mn)	0.008	(0.0)	(100.0%)	0.0	0.02
No. of Trades	2	(1)	(100.0%)	3	4

Market Breadth	▲ 1	▼ 0	= 6
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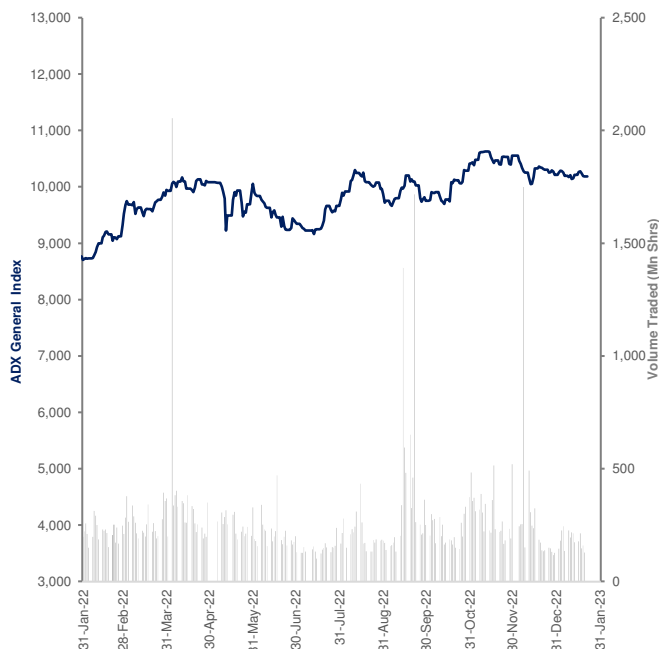
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,584,787.9	0.0%	0.3%	0.3%
Financials	1,258,985.6	(0.0%)	(2.3%)	(2.3%)
Telecommunication	258,608.0	0.6%	11.4%	11.4%
Consumer Discretionary	51,807.3	0.0%	11.7%	11.7%
Industrial	337,245.5	(0.1%)	(3.4%)	(0.8%)
Real Estate	37,792.4	1.3%	(0.1%)	(0.1%)
Basic Materials	114,424.0	(0.3%)	2.9%	2.9%
Energy	115,636.0	0.4%	5.9%	5.9%
Utilities	392,395.5	(0.3%)	1.7%	1.7%
Consumer Staples	3,847.3	(0.2%)	4.2%	4.2%
Health Care	14,046.2	1.2%	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.95	8.1%
ADC Acquisition Corporation	11.94	2.1%
Aldar Properties Pjsc	4.43	1.4%
Burjeel Holdings	2.26	1.3%
Sudatel Telecom Group Ltd	0.50	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.26	(5.5%)
Sharjah Group Co.	1.85	(3.6%)
Sharjah Cement Industrial Dev. Co.	0.61	(3.2%)
Ras Al Khaimah White Cement	1.65	(2.9%)
Al Yah Satellite Communications Company	2.58	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.68	20,767
Aldar Properties Pjsc	4.43	11,079
Abu Dhabi National Energy Co	3.49	10,427
Dana Gas	0.87	9,639
ADNOC Distribution	4.53	9,051

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,186.71	(4.90)	(0.0%)	(0.2%)	(0.2%)
Market Cap (AED Mn)	2,584,788	156	0.0%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.7	(30.3)	(19.0%)	185.5	197.8
Value Traded (AED Mn)	1,032.8	(121.2)	(10.5%)	1,378.3	1,312.1
No. of Trades	7,705	(2,516)	(24.6%)	11,598	5,685

Market Breadth	▲ 18	▼ 20	= 39
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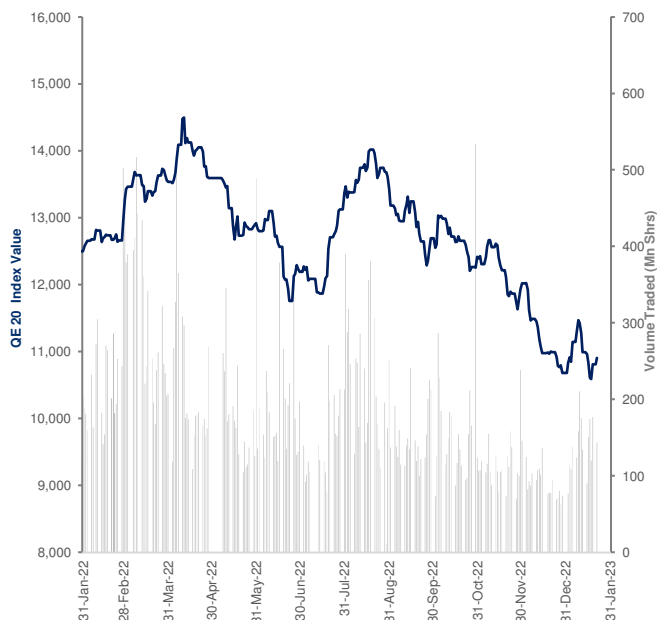
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	404.40	0.00%	339.01
Alpha Dhabi Holding PJSC	25.30	(0.39%)	163.28
Multiply Group	4.68	(1.06%)	97.60
Aldar Properties Pjsc	4.43	1.37%	48.78
First Abu Dhabi Bank Pjsc	15.70	0.00%	48.09

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	620,799.2	1.1%	2.0%	2.0%
<b>Banking &amp; Finance Sector</b>	296,702.5	1.5%	0.7%	0.7%
<b>Goods &amp; Consumer Services</b>	32,586.7	(0.6%)	(0.5%)	(0.5%)
<b>Industrial Sector</b>	166,666.3	0.9%	5.9%	5.9%
<b>Insurance Sector</b>	10,389.6	(1.7%)	(0.6%)	(0.6%)
<b>Real Estate</b>	43,064.0	1.8%	(0.2%)	(0.2%)
<b>Telecom</b>	36,218.4	(0.6%)	0.1%	0.1%
<b>Transport</b>	35,171.7	1.9%	2.9%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Damaan Islamic Insurance Company (BEEMA)</b>	4.25	4.8%
<b>Qatar International Islamic Ba</b>	10.51	2.9%
<b>Qatar Aluminum Manufacturing C</b>	1.74	2.8%
<b>Ezdan Holding Group QSC</b>	1.00	2.3%
<b>Qatar National Bank QPSC</b>	18.00	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Doha Insurance Co QSC</b>	1.91	(4.5%)
<b>Zad Holding Group</b>	14.56	(3.6%)
<b>Al Meera Consumer Goods Co QSC</b>	16.52	(2.6%)
<b>Qatar Insurance Co SAQ</b>	1.93	(2.2%)
<b>Commercial Bank PSQC/The</b>	5.07	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	3.04	36,024
<b>Qatar Aluminum Manufacturing C</b>	1.74	21,141
<b>Ezdan Holding Group QSC</b>	1.00	11,068
<b>Investment Holding Group</b>	1.80	9,939
<b>Mazaya Qatar Real Estate Devel</b>	0.70	6,714

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,905.09	94.52	0.9%	2.1%	2.1%
<b>Market Cap (QAR Mn)</b>	620,799	6,530	1.1%	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	143.2	(33.4)	(18.9%)	139.7	158.2
<b>Value Traded (QAR Mn)</b>	476.5	(174.9)	(26.8%)	496.0	520.3
<b>No. of Trades</b>	15,530	(9,106)	(37.0%)	17,748	10,843

Market Breadth	▲ 26	▼ 18	= 6
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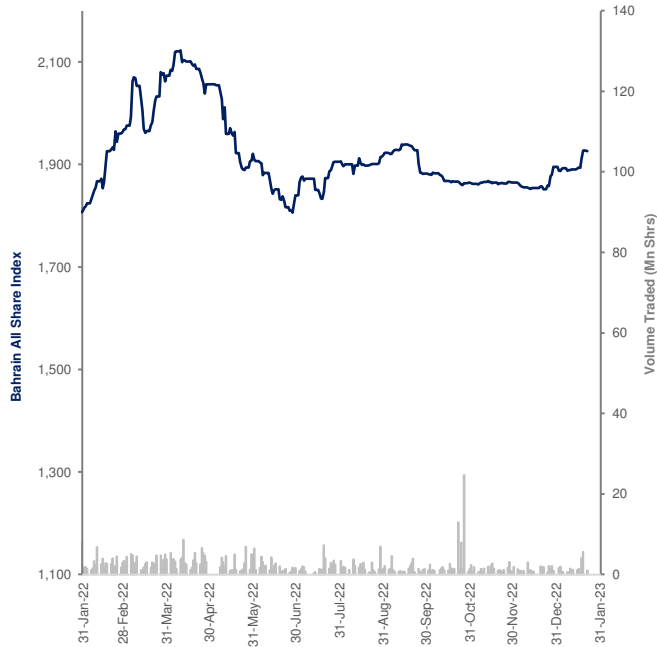
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	3.04	0.03%	110.36
<b>Industries Qatar QSC</b>	13.80	0.66%	64.29
<b>Qatar National Bank QPSC</b>	18.00	2.27%	51.06
<b>Qatar Aluminum Manufacturing C</b>	1.74	2.77%	36.57
<b>Commercial Bank PSQC/The</b>	5.07	(2.12%)	31.46

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,623.1	0.3%	(0.1%)	(0.1%)
Materials	1,732.4	(1.6%)	11.9%	11.9%
Industrial	135.7	(0.3%)	0.0%	0.0%
Consumer Discretionary	215.5	0.4%	0.4%	0.4%
Consumer Staples	155.7	0.0%	0.6%	0.6%
Financials	29,446.6	0.4%	(0.6%)	(0.6%)
Communication Services	848.3	0.1%	(3.2%)	(3.2%)
Real Estate	88.9	0.0%	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	3.1%
Zain Bahrain BSCC	0.14	1.4%
GFH FINANCIAL GROUP BSC	0.25	1.2%
Gulf Hotel Group B.S.C	0.37	1.1%
Kuwait Finance House - Bahrain	2.66	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.22	(1.6%)
APM TERMINALS BAHRAIN	1.23	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,925.94	(1.25)	(0.1%)	1.6%	1.6%
Market Cap (BHD Mn)	32,623	92	0.3%	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,013	(4,614)	(82.0%)	1,549.7	1,537.4
Value Traded (BHD '000)	301	(2,958)	(90.8%)	564.8	761.8
No. of Trades	41	(80)	(66.1%)	45	45

Market Breadth	▲ 7	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	394
Al Salam Bank-Bahrain BSC	0.10	228
Gulf Hotel Group B.S.C	0.37	165
Aluminium Bahrain B.S.C	1.22	82
BBK BSC	0.51	34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.22	(1.61%)	0.10
GFH FINANCIAL GROUP BSC	0.25	1.20%	0.10
Kuwait Finance House - Bahrain	2.66	0.76%	0.08
Gulf Hotel Group B.S.C	0.37	1.09%	0.06
Al Salam Bank-Bahrain BSC	0.10	3.06%	0.02

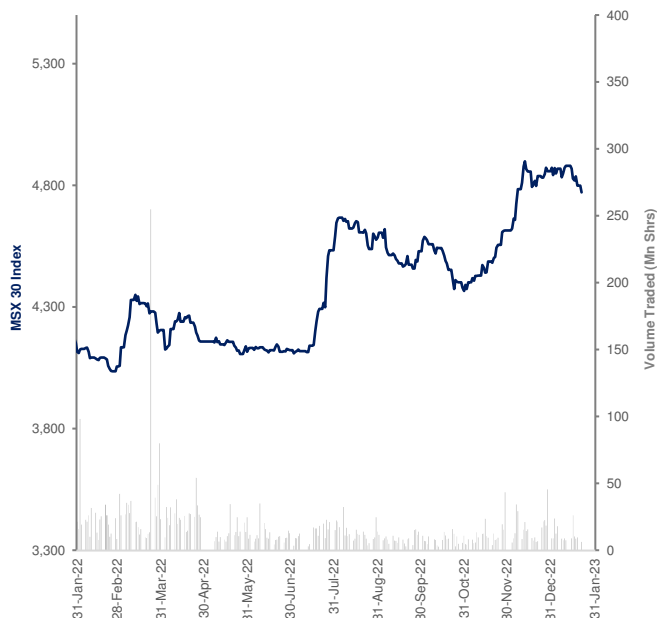
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,336.3	(0.3%)	(1.2%)	(1.2%)
<b>Financial</b>	<b>5,211.6</b>	<b>(0.4%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Industrial</b>	<b>820.5</b>	<b>(0.8%)</b>	<b>(6.6%)</b>	<b>(6.6%)</b>
<b>Services</b>	<b>2304.2</b>	<b>(0.0%)</b>	<b>0.6%</b>	<b>0.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.08	5.6%
Al Batinah Power Co.	0.03	3.4%
Voltamp Energy Co.	0.093	3.3%
Al Madina Takaful Co.	0.09	2.2%
Oman Cement Co.	0.30	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.23	(8.9%)
Oman Qatar Insurance	0.00	(5.3%)
National Gas Co.	0.10	(4.8%)
A'Saffa Food Co.	0.22	(4.3%)
Raysut Cement Co.	0.14	(4.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,101
Sohar Bank	0.10	939
Bank Nizwa	0.10	937
Galfar Engineering & Contracting Co.	0.18	519
Phoenix Power Co.	0.05	360

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>MSX 30 Index</b>	<b>4,770.47</b>	<b>(27.99)</b>	<b>(0.6%)</b>	<b>(1.8%)</b>	<b>(1.8%)</b>
<b>Market Cap (OMR Mn)</b>	<b>8,336.3</b>	<b>(28.18)</b>	<b>(0.3%)</b>	<b>(1.2%)</b>	<b>(1.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
<b>Volume ('000 Shares)</b>	<b>6,184.0</b>	<b>(3,318.8)</b>	<b>(34.9%)</b>	<b>11,607.4</b>	<b>13,910.5</b>
<b>Value Traded (OMR '000)</b>	<b>1,090.0</b>	<b>(1,683.3)</b>	<b>(60.7%)</b>	<b>1,970.9</b>	<b>2,473.4</b>

Market Breadth	▲ 6	▼ 11	= 97
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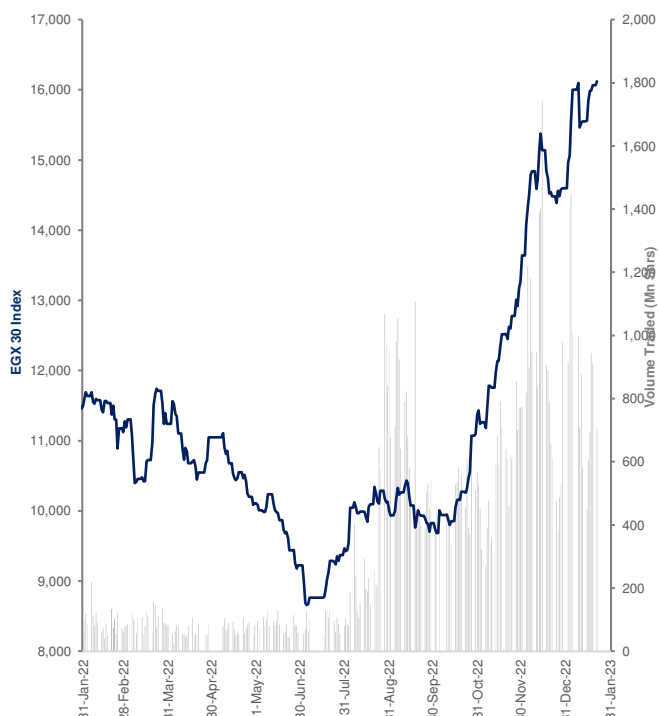
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.59
Sohar Bank	0.10	(1.92%)	0.10
Galfar Engineering & Contracting Co.	0.18	(1.64%)	0.09
Bank Nizwa	0.10	(2.00%)	0.09
Oman Telecommunications Co.	0.95	0.00%	0.03

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,115,872.5	0.2%	10.2%	10.2%
<b>Banks</b>	283,046.6	0.2%	14.2%	14.2%
<b>Basic Resources</b>	114,637.1	0.5%	12.3%	12.3%
<b>Industrial Goods</b>	38,078.6	2.1%	7.3%	7.3%
<b>Health Care &amp; Pharmaceuticals</b>	46,192.2	0.1%	0.0%	0.0%
<b>Real Estate</b>	153,426.5	0.4%	11.3%	11.3%
<b>Travel and Leisure</b>	38,481.8	(0.0%)	18.7%	18.7%
<b>Food, Beverages &amp; Tobacco</b>	76,431.8	(0.1%)	9.8%	9.8%
<b>Energy and Support Services</b>	11,752.3	(0.7%)	16.7%	16.7%
<b>Trade and Distributors</b>	6,647.5	(0.6%)	3.6%	3.6%
<b>Shipping and Transport</b>	35,285.1	(2.3%)	7.0%	7.0%
<b>Education Services</b>	18,187.0	0.9%	3.9%	3.9%
<b>Contracting and Construction Eng</b>	16,014.5	(0.4%)	4.6%	4.6%
<b>Textiles and Durables</b>	12,019.7	(0.1%)	2.8%	2.8%
<b>Building Materials</b>	11,212.4	0.2%	1.6%	1.6%
<b>Media &amp; Communication Services</b>	110,502.5	0.6%	6.7%	6.7%
<b>Paper and Packaging</b>	2,056.8	0.4%	(0.8%)	(0.8%)
<b>Non-bank Financial Services</b>	141,900.0	0.2%	8.4%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	40.70	16.8%
Gadwa For Industrial Development	1.01	14.6%
General Company For Land Reclamation, Development & Reconst	26.36	12.6%
Housing & Development Bank	20.95	10.3%
ODIN Investments	1.44	9.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	11.23	(3.9%)
Dice Sport & Casual Wear	0.53	(3.1%)
Kafr El Zayat Pesticides	80.34	(3.0%)
Delta Sugar	25.60	(3.0%)
Engineering Industries (ICON)	6.44	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Development Company	2.28	89,232
Dice Sport & Casual Wear	0.53	63,578
Citadel Capital - Common Shares	2.36	53,697
Egyptians Housing Development & Reconstruction	0.37	29,396
Arabia Investments Holding	0.42	28,407

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,118.85	52.9	0.3%	10.4%	10.4%
Market Cap (EGP Mn)	1,115,872.5	2,723.8	0.2%	10.2%	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	703.4	(207.7)	(22.8%)	874.3	65.5
Value Traded (EGP Mn)	2,088.1	(453.7)	(17.9%)	2,695.8	395.4
No. of Trades	76,104	(13,188)	(14.8%)	85,782	12,253

Market Breadth	▲ 76	▼ 64	= 81
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	2.28	5.31%	202.45
Citadel Capital - Common Shares	2.36	1.29%	127.99
Fawry For Banking Technology And Electronic Payment	6.65	4.40%	119.68
T M G Holding	10.75	1.90%	116.08
Commercial International Bank (Egypt)	45.35	(0.66%)	110.73

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

January 23, 2023

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.14	7.7%
UNION LAND DEVELOPMENT CORP	3.03	4.8%
JORDAN VEGETABLE OIL INDUSTR	2.82	4.8%
IBN AL-HAYTHAM HOSPITAL PLC	0.79	3.9%
JORDAN DECAPOLIS PROPERTIES	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.38	(5.0%)
AMMOUN INTERNATIONAL FOR INV	0.76	(5.0%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
JORDAN POULTRY PROCESSING &	0.92	(4.2%)
JORDAN STEEL	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.70	398
FIRST INSURANCE	0.69	396
TUHAMA FOR FINANCIAL INVESTM	0.35	373
JORDAN POULTRY PROCESSING &	0.92	373
JORDANIAN ELECTRIC POWER	2.50	324

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,990.3	0.7%	7.8%	7.8%
Banking	8,053.9	0.1%	1.9%	1.9%
Insurance	275.7	0.0%	(0.3%)	(0.3%)
Diversified Financial Services	250.5	(0.4%)	(0.2%)	(0.2%)
Real Estate	435.5	1.4%	14.3%	14.3%
Educational Services	53.7	1.1%	(4.6%)	(4.6%)
Hotels and Tourism	280.3	0.0%	(5.3%)	(5.3%)
Transportation	272.0	(0.2%)	(1.3%)	(1.3%)
Technology and Communication	92.2	(0.5%)	(0.9%)	(0.9%)
Utilities and Energy	1,747.1	(0.1%)	17.3%	17.3%
Commercial Services	280.7	(0.0%)	(4.2%)	(4.2%)
Chemical Industries	58.0	0.0%	0.1%	0.1%
Food and Beverages	231.4	(0.3%)	(5.2%)	(5.2%)
Tobacco and Cigarettes	10.4	(1.4%)	(5.5%)	(5.5%)
Mining and Extraction Industries	6,883.5	1.9%	16.3%	16.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,661.07	5.18	0.2%	6.4%	6.4%
Market Cap (JD Mn)	18,990.30	135.67	0.7%	7.8%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,562.1	(1,926.6)	(35.1%)	4,897.4	2,573.5
Value Traded (JD '000)	5,460.3	(2,639.4)	(32.6%)	8,324.5	3,905.4
No. of Trades	2,449	(806)	(24.8%)	3,415	1,802

Market Breadth	▲ 26	▼ 26	= 96
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.43	(0.62%)	1.23
JORDANIAN ELECTRIC POWER	2.50	(0.40%)	0.81
BANK AL ETIHAD	1.93	(0.52%)	0.50
UNION LAND DEVELOPMENT CORP	3.03	4.84%	0.46
JORDAN PHOSPHATE MINES	42.63	0.54%	0.41

### Tunisia Stock Exchange Daily Report

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,527.3	0.4%	1.0%	1.0%
Banking	10,728.9	0.4%	6.7%	6.7%
Insurance	918.5	0.0%	(2.3%)	(2.3%)
Leasing	639.6	(0.1%)	0.1%	0.1%
Financial Services	1,561.8	1.3%	(7.2%)	(7.2%)
Industrial	1,762.5	(0.2%)	(2.2%)	(2.2%)
Chemical Industry	476.4	(0.1%)	(0.6%)	(0.6%)
Food & Beverage	3,946.3	0.5%	(4.3%)	(4.3%)
Retailing	1,066.3	1.0%	(2.6%)	(2.6%)
Others	1,427.0	(0.2%)	(3.7%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	13.69	4.1%
BH Leasing	2.18	2.8%
Societe Nouvelle Maison de la	6.30	2.8%
Societe Electrostar	0.42	2.4%
Arab Tunisian Lease	3.17	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	3.20	(4.5%)
Essoukna	1.74	(4.4%)
Universal Auto Distributors Ho	0.38	(2.6%)
Cie Internationale de Leasing	20.01	(2.4%)
Arab Tunisian Bank	2.51	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.58	14,537
Banque de Tunisie	5.30	45
Societe Tunisienne de Banque	3.68	35
Societe Tunisienne de L'Air	0.42	35
Societe Moderne de Ceramique	0.78	23

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,248.48	18.69	0.2%	1.7%	1.7%
Market Cap (DT Mn)	22,527	81.02	0.4%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	14,842.9	14,626.4	6,758.0%	1,379.9	367.4
Value Traded ('000 DT)	94,800.3	93,234.4	5,954.2%	9,754.1	2,205.6
No. of Trades	1,091	480	78.6%	1,226	935

Market Breadth	▲ 18	▼ 18	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	6.58	(0.30%)	92.16
Banque Internationale Arabe de	98.50	0.72%	0.60
Industries Chimiques du Fluor	97.50	0.67%	0.31
Banque de Tunisie	5.30	0.00%	0.24
Euro Cycles SA	24.50	0.16%	0.19

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	473,707.0	(0.5%)	(4.4%)	(4.4%)
Banking	176,903.6	0.2%	(5.8%)	(5.8%)
Beverages	9,054.9	0.2%	(8.2%)	(8.2%)
Chemicals	2,177.4	(3.3%)	(10.0%)	(10.0%)
Construction & Building Material	51,965.6	(0.5%)	(0.3%)	(0.3%)
Distributors	16,509.7	(2.0%)	(7.9%)	(7.9%)
Electricity	22,055.3	(5.0%)	(14.8%)	(14.8%)
Food Producers & Processors	22,694.4	(0.6%)	(6.6%)	(6.6%)
Holding Companies	1,992.9	(4.6%)	(5.2%)	(5.2%)
Insurance	21,948.4	(3.3%)	(11.4%)	(11.4%)
Investment & other Finance	3,221.7	0.0%	0.7%	0.7%
Leisures & Hotel	1,704.2	0.0%	4.3%	4.3%
Materials, Software & Computer	5,603.3	(1.4%)	(4.0%)	(4.0%)
Mining	30,174.6	0.6%	(1.4%)	(1.4%)
Oil & Gas	16,405.2	0.0%	(6.3%)	(6.3%)
Real Estate	3,454.7	(0.2%)	(6.0%)	(6.0%)
Telecommunications	85,263.5	(0.3%)	2.1%	2.1%
Transport	741.7	0.0%	(10.5%)	(10.5%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	123.9	(4.0%)	76.1%	76.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	119.75	6.0%
Maghreb Oxygene	263.50	4.0%
Credit du Maroc SA	530.30	4.0%
Credit Immobilier et Hotelier	299.95	2.4%
Cie Miniere de Touissit	1720.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	658.10	(6.0%)
SNEP	536.00	(6.0%)
ATLANTA	114.00	(5.0%)
TAQA Morocco SA	935.00	(5.0%)
Delta Holding SA	22.75	(4.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	96.99	59.8
Banque Centrale Populaire	217.90	51.4
Douja Promotion Groupe Addoha	5.90	31.4
Attijariwafa Bank	368.00	28.4
ATLANTA	114.00	14.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,212.84	(45.60)	(0.4%)	(5.9%)	(5.9%)
Market Cap (MAD Mn)	473,707	(2,568)	(0.5%)	(4.4%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	218.8	50.8	30.2%	395.5	1,068.1
Value Traded (MAD Mn)	48.13	17.51	57.2%	71.4	147.9

Market Breadth	▲ 8	▼ 17	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	217.90	(0.11%)	11.19
Attijariwafa Bank	368.00	0.00%	10.46
Label Vie	4150.00	(2.35%)	7.40
Maroc Telecom	96.99	(0.32%)	5.80
Hightech Payment Systems SA	6200.00	0.00%	3.19

Source: Bloomberg, Kamco Research

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