

MENA Markets Daily Report

January 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,057.77	0.7%	(0.7%)	6.2%
		Kuwait	Main 50 Index	▼	5,691.37	(0.4%)	(0.5%)	(5.9%)
		Kuwait	Main Market Index	▼	5,621.41	0.2%	0.4%	(4.9%)
	3	Kuwait	All Share Index	▲	7,256.91	0.6%	(0.5%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,682.01	0.2%	1.9%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,352.50	(0.0%)	0.5%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,001.01	0.0%	0.3%	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,186.71	(0.1%)	(0.2%)	20.3%
	8	Qatar	QE 20 Index	▲	10,810.57	2.1%	1.2%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,927.19	0.8%	1.7%	5.5%
	10	Oman	MSX 30 Index	▼	4,798.46	(0.8%)	(1.2%)	17.6%
	11	Egypt	EGX 30	▲	16,065.98	0.5%	10.1%	22.2%
	12	Jordan	ASE Index	▲	2,655.89	0.6%	6.2%	18.1%
	13	Tunisia	Tunisia Index	▲	8,248.48	0.2%	1.7%	15.1%
		Morocco	MASI	▼	10,212.84	(0.4%)	(5.9%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,264.81	0.8%	5.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	991.88	(0.1%)	2.2%	(41.3%)
		India	SENSEX	▼	60,621.77	(0.4%)	(0.4%)	4.4%
		Brazil	BOVESPA Stock Index	▼	112,040.64	(0.8%)	2.1%	4.7%
		Mexico	BOLSA Index	▲	53,947.04	1.1%	11.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,036.24	0.8%	8.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,725.40	1.5%	4.7%	(19.2%)
		Asia	MSCI Asia Pacific	▲	550.16	1.0%	8.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	452.12	0.4%	6.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,785.30	0.4%	6.4%	(10.1%)
		U.S.A	S&P 500	▲	3,972.61	1.9%	3.5%	(19.2%)
		U.S.A	DJIA	▲	33,375.49	1.0%	0.7%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,140.43	2.7%	6.4%	(33.0%)
		UK	FTSE 100	▲	7,770.59	0.3%	4.3%	1.7%
		Germany	DAX	▲	15,033.56	0.8%	8.0%	(11.4%)
		Japan	NIKKEI 225	▲	26,553.53	0.6%	1.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	22,044.65	1.8%	11.4%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.01	(0.05%)	(1.46%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.24	0.05%	2.60%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.21%	1.41%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.24%	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	87.63	1.7%	2.0%	5.8%
		Oil	NYMEX	▲	81.31	1.2%	1.3%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.17	(3.1%)	(29.1%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,926.08	(0.3%)	5.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.93	0.4%	(0.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	22,318.24	6.6%	34.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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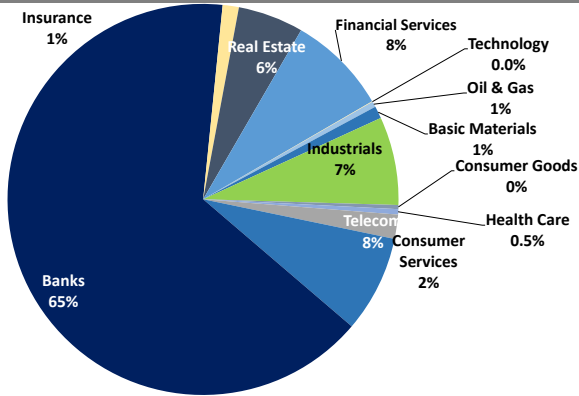
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,928.7	38.9	14.1%
2- National Bank of Kuwait	8,307.6	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	3,024.2	46.4	8.2%
5- Zain	2,423.2	12.0	16.8%
6- Agility (PWC Logistics)	1,490.6	36.5	3.0%
7- Mabane Co.	1,031.8	17.2	10.7%
8- Gulf Bank	979.4	16.2	8.6%
9- Commercial Bank of Kuwait	961.1	17.4	8.2%
10- Burgan Bank	755.0	16.3	6.2%
Total	33,302	23.01	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Telecommunication Co.	0.694	0.029	4.4%
Ektitab Holding Co.	0.010	0.000	4.3%
Metal & Recycling Co.	0.045	0.002	3.5%
Tijara Real Estate & Investment Co.	0.054	0.002	3.4%
Al Massaleh Real Estate Co.	0.030	0.001	3.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.650	(0.040)	(5.8%)
Automated Systems Co.	0.101	(0.005)	(5.0%)
Independent Petroleum Group	0.475	(0.025)	(5.0%)
Wethaq Takaful Insurance Co.	0.024	(0.001)	(4.8%)
National Industries Co.	0.183	(0.009)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.146	0.0%	28,569,633
National Real Estate Co.	0.101	(3.2%)	23,835,994
Kuwait Finance House	0.820	0.6%	17,860,495
GFH Financial Group	0.078	0.5%	14,303,243
Agility (PWC Logistics)	0.584	(0.2%)	10,787,906

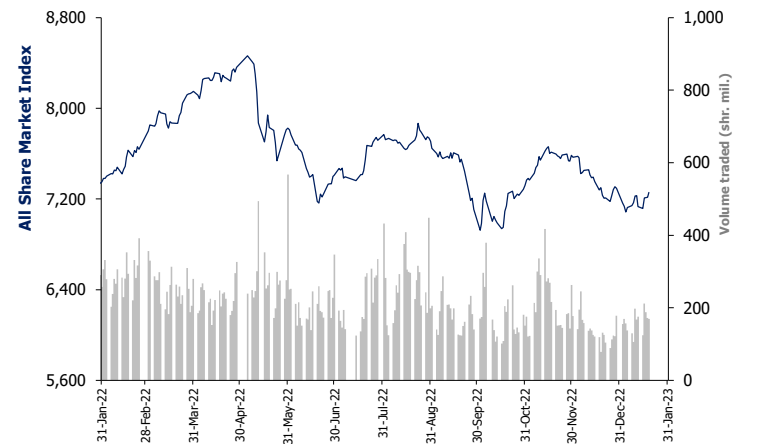
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,518.8	0.6%	(0.5%)	(0.5%)
Oil & Gas	224.7	(1.4%)	(2.1%)	(2.1%)
Basic Materials	465.8	(0.4%)	(2.5%)	(2.5%)
Industrials	3,386.4	(0.3%)	(10.1%)	(10.1%)
Consumer Staples	149.2	(0.3%)	2.8%	2.8%
Health Care	213.0	(4.1%)	(4.1%)	(4.1%)
Consumer Discretionary	920.9	0.4%	(6.2%)	(6.2%)
Telecommunications	3,716.2	1.7%	2.6%	2.6%
Banks	30,267.9	0.8%	0.7%	0.7%
Insurance	617.8	0.3%	(0.1%)	(0.1%)
Real Estate	2,506.1	0.2%	(2.7%)	(2.7%)
Financial Services	3,841.7	(0.7%)	0.1%	0.1%
Technology	10.1	(5.0%)	5.2%	5.2%
Utilities	199.1	0.6%	(3.7%)	(3.7%)

Market Breadth		45		54		56
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,057.77	56.9	0.7%	(0.7%)	(0.7%)	
Main 50 Index	5,691.37	(22.7)	(0.4%)	(0.5%)	(0.5%)	
Main Market Index	5,621.41	8.8	0.2%	0.4%	0.4%	
All Share Market Index	7,256.91	43.2	0.6%	(0.5%)	(0.5%)	
Market Cap (KWD Mn)	46,518.82	276.8	0.6%	(0.5%)	(0.5%)	

Index Performance relative to Volume



Market Trading Data and Volatility

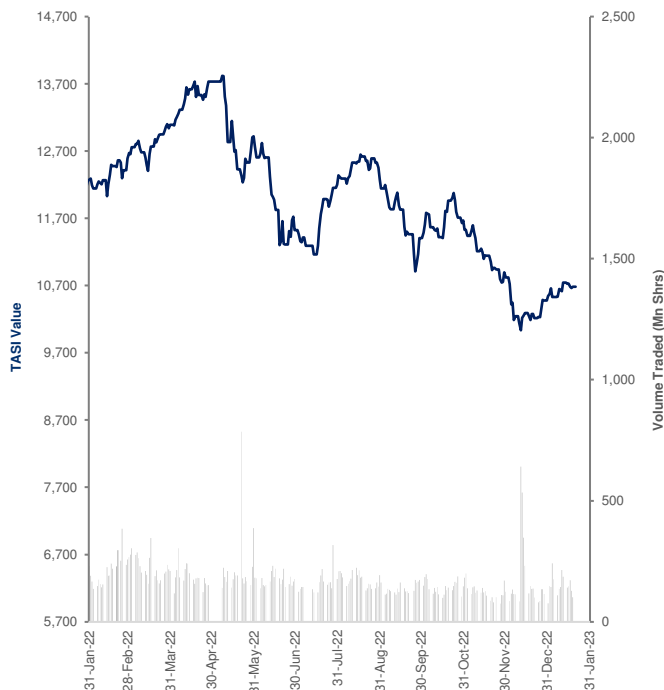
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	169.1	(2.5)	(1.5%)	161.2	307.0
Value Traded (KWD Mn)	52.7	6.0	12.9%	46.6	65.2
No. of Trades	9,551	300	3.2%	9,539	10,905

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.820	0.6%	14,553,646
National Bank of Kuwait	1.100	1.9%	7,087,539
Agility (PWC Logistics)	0.584	(0.2%)	6,258,075
A'ayan Leasing & Investment Co.	0.146	0.0%	4,146,683
Kuwait Telecommunication Co.	0.694	4.4%	3,315,484

Saudi Tadawul Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,965,773.1	0.2%	1.0%	1.0%
Energy	7,134,814.9	0.1%	0.3%	0.3%
Materials	742,918.4	(0.5%)	6.9%	6.9%
Capital Goods	23,276.3	(0.4%)	9.0%	9.0%
Commercial & Professional Svc	7,443.2	(0.1%)	3.4%	3.4%
Transportation	15,712.4	0.5%	2.1%	2.1%
Consumer Durables & Apparel	3,954.7	(0.1%)	8.0%	8.0%
Consumer Services	62,301.6	(0.7%)	10.0%	10.0%
Media	21,334.5	0.8%	5.4%	5.4%
Retailing	28,638.0	(0.4%)	2.7%	2.7%
Food & Staples Retailing	48,474.8	2.0%	4.3%	4.3%
Food & Beverages	96,251.4	1.1%	7.5%	7.5%
Health Care Equipment & Svc	130,018.5	1.1%	2.4%	2.4%
Pharma, Biotech & Life Science	2,839.2	1.2%	8.6%	8.6%
Banks	929,309.3	0.3%	(1.3%)	(1.3%)
Diversified Financials	56,419.4	0.5%	(1.6%)	(1.6%)
Insurance	50,225.1	0.4%	2.4%	2.4%
Telecommunication Services	225,438.5	0.6%	2.8%	2.8%
Utilities	231,412.7	0.6%	3.8%	3.8%
REITs	16,058.1	(0.2%)	(1.3%)	(1.3%)
Real Estate Mgmt & Dev't	76,679.1	(0.4%)	2.6%	2.6%
Software & Services	62,253.0	1.1%	0.8%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
BinDawood Holding Co	60.00	4.9%
Al Kathiri Holding Co	46.10	4.8%
Development Works Food Co.	170.00	4.3%
Al Gassim Investment Holding Co.	22.58	4.0%
Aldawaa Medical Services Co.	77.50	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Kayan Petrochemical Co	13.18	(3.4%)
Alamar Foods Co.	133.60	(3.2%)
Shams	16.92	(2.6%)
Alinma Tokio Marine Co	12.50	(2.5%)
Qassim Cement Co/The	71.50	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.52	8,874
Shams	16.92	4,621
Saudi Arabian Oil Co	32.20	4,554
National Commercial Bank	48.05	3,950
Alinma Bank	32.30	3,480

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,682.01	17.97	0.2%	1.9%	1.9%
Market Cap (SAR Mn)	9,965,773	15,471	0.2%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	101.1	(27.5)	(21.5%)	150.7	178.0
Value Traded (SAR Mn)	3,455.9	(478.2)	(12.2%)	3,928.0	6,954.5
No. of Trades	284,991	(1,811)	(0.6%)	300,252	326,405

Market Breadth	▲ 92	▼ 109	= 30
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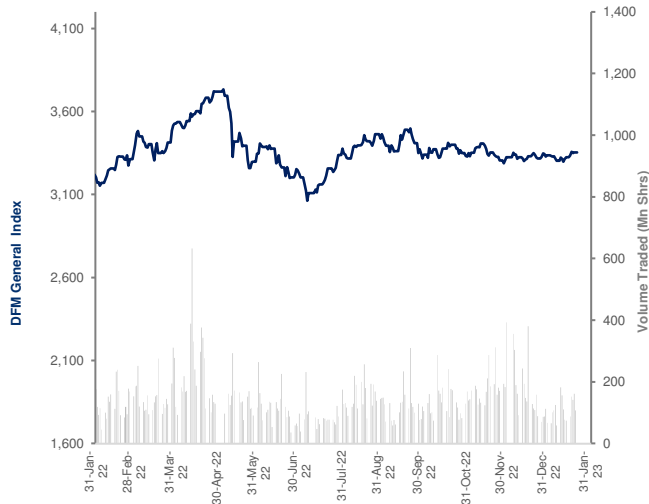
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	48.05	(0.9%)	190.89
Al Rajhi Bank	77.70	0.3%	151.14
Saudi Arabian Oil Co	32.20	0.2%	146.42
Saudi Arabian Fertilizer Co	139.00	0.3%	118.95
Alinma Bank	32.30	0.9%	111.79

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	580,521.8	(0.1%)	0.5%	0.5%
Financials	237,915.6	0.3%	(1.1%)	(1.1%)
Real Estate	86,668.0	0.5%	0.8%	0.8%
Industrial	76,682.8	(0.2%)	3.1%	3.1%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,400.5	0.8%	5.4%	5.4%
Consumer Discretionary	2,787.9	0.2%	(1.0%)	(1.0%)
Telecommunication	24,425.5	(0.4%)	(7.7%)	(7.7%)
Utilities	127,694.4	(1.2%)	2.6%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.68	8.9%
Union Properties Pjsc	0.28	7.6%
Takaful Emarat Insurance	0.64	6.5%
Dubai Islamic Insurance Co	0.87	3.7%
EMPOWER	1.58	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	(6.3%)
Ektitab Holding Company	0.12	(2.5%)
DEWA	2.39	(1.2%)
Amanat Holdings Pjsc	0.84	(1.2%)
Air Arabia Pjsc	2.20	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	38,687
EMPOWER	1.58	27,011
Emaar Properties Pjsc	5.89	6,883
SALIK	2.74	5,248
Gulf Navigation Holding Pjsc	0.72	5,101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,352.50	(0.61)	(0.0%)	0.5%	0.5%
Market Cap (AED Mn)	580,522	(599)	(0.1%)	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	107.3	(54.0)	(33.5%)	113.6	183.3
Value Traded (AED Mn)	177.0	(140.2)	(44.2%)	223.2	314.8
No. of Trades	5,033	(1,244)	(19.8%)	5,198	4,352

Market Breadth	▲ 11	▼ 19	= 39
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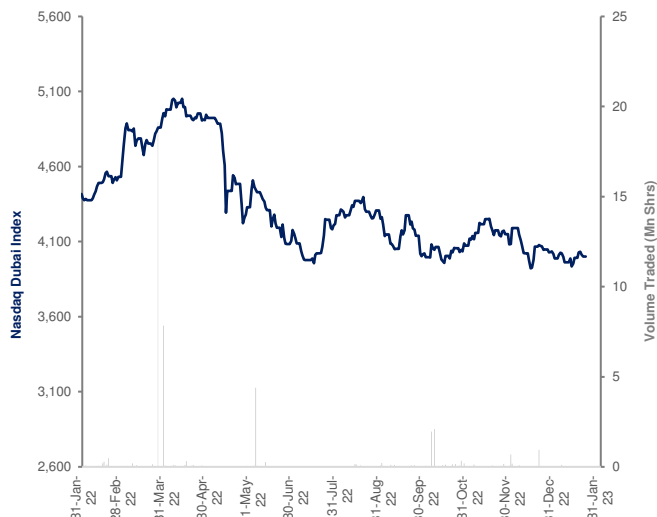
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMPOWER	1.58	1.28%	42.48
Emaar Properties Pjsc	5.89	0.68%	40.45
Dubai Islamic Bank	5.57	(0.54%)	17.84
Emirates Nbd	12.85	1.18%	17.50
SALIK	2.74	(0.36%)	14.40

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,326.4	0.0%	4.1%	4.1%
DEPA Limited (AED)	47.1	0.0%	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	0.0%	(0.3%)	(0.3%)
Hikma Pharmaceuticals GDR	4,573.2	0.0%	11.5%	11.5%
Nasdaq, Inc.	31,122.6	0.0%	3.4%	3.4%
Orascom Construction Limited	408.7	0.0%	(12.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,033.71	5.70	0.1%	1.1%	1.1%
Market Cap (USD Mn)	36,326	0.0	0.0%	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.03	(0.0)	(100.0%)	0.024	0.08
Value Traded (USD Mn)	0.008	(0.0)	(100.0%)	0.0	0.02
No. of Trades	2	(1)	(100.0%)	3	4

Market Breadth	▲ 1	▼ 0	= 6
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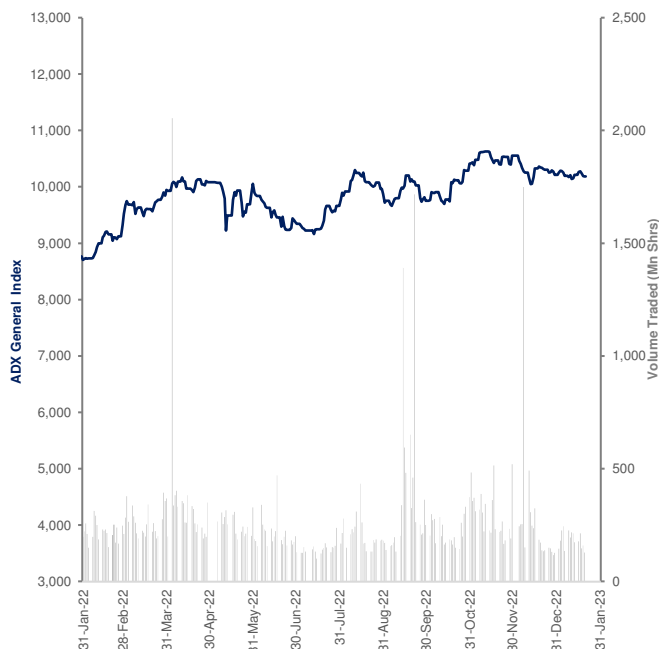
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,584,787.9	0.0%	0.3%	0.3%
Financials	1,258,985.6	(0.0%)	(2.3%)	(2.3%)
Telecommunication	258,608.0	0.6%	11.4%	11.4%
Consumer Discretionary	51,807.3	0.0%	11.7%	11.7%
Industrial	337,245.5	(0.1%)	(3.4%)	(0.8%)
Real Estate	37,792.4	1.3%	(0.1%)	(0.1%)
Basic Materials	114,424.0	(0.3%)	2.9%	2.9%
Energy	115,636.0	0.4%	5.9%	5.9%
Utilities	392,395.5	(0.3%)	1.7%	1.7%
Consumer Staples	3,847.3	(0.2%)	4.2%	4.2%
Health Care	14,046.2	1.2%	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.95	8.1%
ADC Acquisition Corporation	11.94	2.1%
Aldar Properties Pjsc	4.43	1.4%
Burjeel Holdings	2.26	1.3%
Sudatel Telecom Group Ltd	0.50	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.26	(5.5%)
Sharjah Group Co.	1.85	(3.6%)
Sharjah Cement Industrial Dev. Co.	0.61	(3.2%)
Ras Al Khaimah White Cement	1.65	(2.9%)
Al Yah Satellite Communications Company	2.58	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,186.71	(4.90)	(0.0%)	(0.2%)	(0.2%)
Market Cap (AED Mn)	2,584,788	156	0.0%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.7	(30.3)	(19.0%)	185.5	197.8
Value Traded (AED Mn)	1,032.8	(121.2)	(10.5%)	1,378.3	1,312.1
No. of Trades	7,705	(2,516)	(24.6%)	11,598	5,685

Market Breadth	▲ 18	▼ 20	= 39
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.68	20,767
Aldar Properties Pjsc	4.43	11,079
Abu Dhabi National Energy Co	3.49	10,427
Dana Gas	0.87	9,639
ADNOC Distribution	4.53	9,051

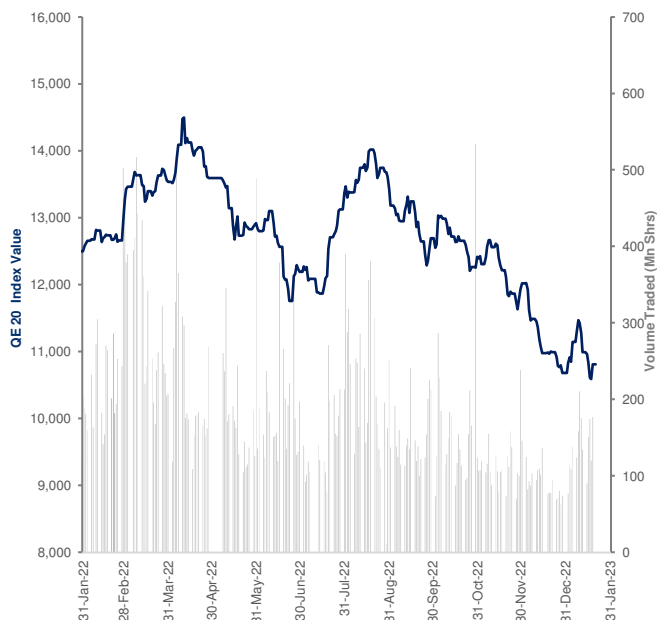
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	404.40	0.00%	339.01
Alpha Dhabi Holding PJSC	25.30	(0.39%)	163.28
Multiply Group	4.68	(1.06%)	97.60
Aldar Properties Pjsc	4.43	1.37%	48.78
First Abu Dhabi Bank Pjsc	15.70	0.00%	48.09

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,268.8	2.1%	0.9%	0.9%
Banking & Finance Sector	292,435.1	3.0%	(0.7%)	(0.7%)
Goods & Consumer Services	32,781.6	0.5%	0.1%	0.1%
Industrial Sector	165,227.1	2.0%	5.0%	5.0%
Insurance Sector	10,568.6	0.8%	1.2%	1.2%
Real Estate	42,305.3	(0.1%)	(1.9%)	(1.9%)
Telecom	36,443.5	2.3%	0.8%	0.8%
Transport	34,507.7	0.3%	0.9%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.45	7.4%
Zad Holding Group	15.10	4.1%
Qatar National Bank QPSC	17.60	3.5%
Industries Qatar QSC	13.71	3.5%
Mekdam Holding	7.66	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.74	(3.3%)
Gulf Warehousing Co	3.81	(2.3%)
Medicare Group	6.00	(2.1%)
Doha Insurance Co QSC	2.00	(1.9%)
United Development Co QSC	1.23	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.03	30,306
National Leasing	0.77	20,856
Qatar Aluminum Manufacturing C	1.70	15,743
Ezdan Holding Group QSC	0.98	13,673
Mazaya Qatar Real Estate Devel	0.70	10,612

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,810.57	224.29	2.1%	1.2%	1.2%
Market Cap (QAR Mn)	614,269	12,841	2.1%	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	176.6	56.9	47.6%	139.5	155.7
Value Traded (QAR Mn)	651.4	161.9	33.1%	497.3	503.2
No. of Trades	24,636	5,954	31.9%	17,906	10,649

Market Breadth	▲ 34	▼ 12	= 4
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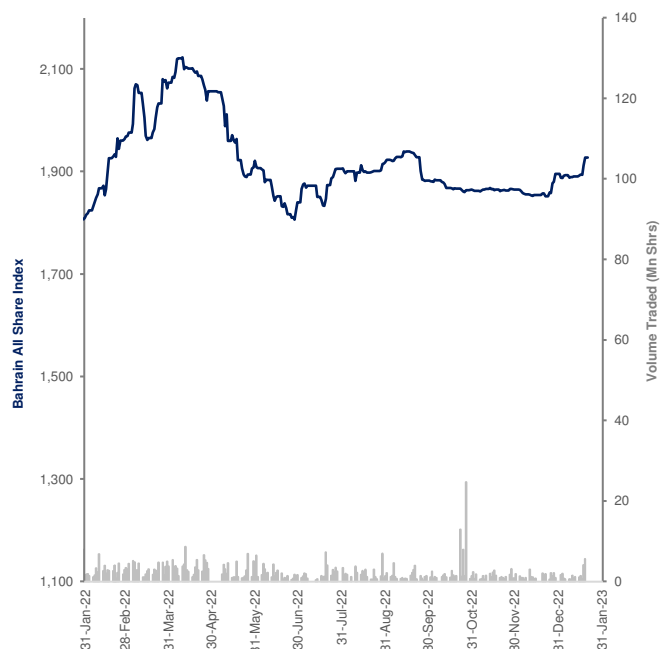
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	3.03	1.81%	89.76
Industries Qatar QSC	13.71	3.47%	88.32
Qatar National Bank QPSC	17.60	3.53%	77.03
Qatar Islamic Bank SAQ	19.00	3.26%	63.29
Qatar Fuel QSC	18.00	(0.33%)	52.72

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,531.0	0.6%	(0.3%)	(0.3%)
Materials	1,760.8	5.2%	13.8%	13.8%
Industrial	136.1	0.0%	0.3%	0.3%
Consumer Discretionary	214.6	(0.2%)	(0.0%)	(0.0%)
Consumer Staples	155.7	(0.1%)	0.6%	0.6%
Financials	29,327.3	0.4%	(1.0%)	(1.0%)
Communication Services	847.6	0.2%	(3.3%)	(3.3%)
Real Estate	88.9	1.0%	(2.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.24	5.2%
Seef Properties BSC	0.16	1.2%
Solidarity Bahrain BSC	0.24	0.9%
GFH FINANCIAL GROUP BSC	0.25	0.8%
Kuwait Finance House - Bahrain	2.64	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.04	(2.3%)
Al Salam Bank-Bahrain BSC	0.10	(2.0%)
Gulf Hotel Group B.S.C	0.37	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,927.19	15.77	0.8%	1.7%	1.7%
Market Cap (BHD Mn)	32,531	195	0.6%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,627	1,528	37.3%	1,588.0	1,596.3
Value Traded (BHD '000)	3,259	5,477	696.7%	583.7	787.1
No. of Trades	121	28	35.0%	45	46

Market Breadth

▲ 7

▼ 3

= 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.64	1,723
GFH FINANCIAL GROUP BSC	0.25	1,409
Aluminium Bahrain B.S.C	1.24	1,013
Al Salam Bank-Bahrain BSC	0.10	959
Nass Corp BSC	0.04	206

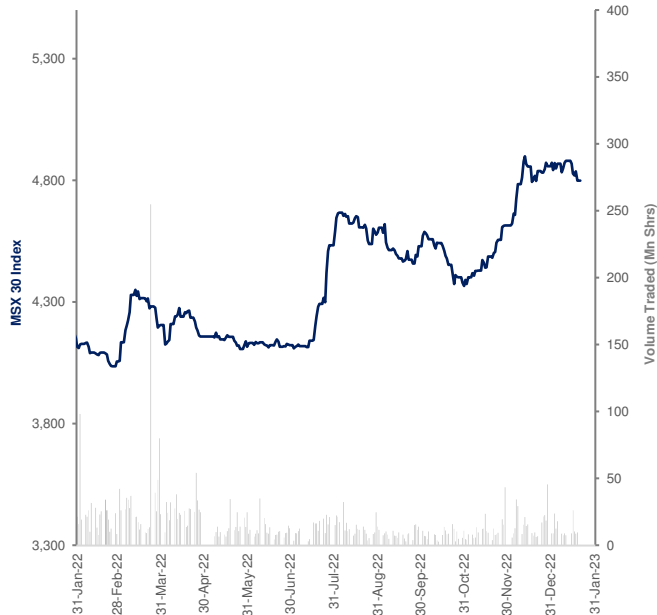
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.64	0.76%	4.51
Aluminium Bahrain B.S.C	1.24	5.17%	1.25
GFH FINANCIAL GROUP BSC	0.25	0.81%	0.35
Al Salam Bank-Bahrain BSC	0.10	(2.00%)	0.09
Bahrain Telecommunications Co	0.46	0.22%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,364.4	(0.7%)	(0.9%)	(0.9%)
Financial	5,232.7	(0.9%)	(0.7%)	(0.7%)
Industrial	827.0	(0.2%)	(5.9%)	(5.9%)
Services	2304.7	(0.4%)	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	5.3%
Phoenix Power Co.	0.05	4.3%
National Gas Co.	0.105	2.9%
Al Maha Ceramics Co	0.44	2.3%
National Aluminium Products Co.	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.6%)
Takaful Oman Insurance	0.04	(6.7%)
Musandam Power Co	0.31	(6.6%)
Omani Packaging Co.	0.19	(5.1%)
Bank Dhofar	0.17	(5.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Renaissance Services Co.	0.45	2,826
Phoenix Power Co.	0.05	1,346
Galfar Engineering & Contracting Co.	0.18	1,171
Bank Muscat	0.28	1,151
Smn Power Holding	0.05	918

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,798.46	(38.47)	(0.8%)	(1.2%)	(1.2%)
Market Cap (OMR Mn)	8,364.4	(57.65)	(0.7%)	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	9,502.8	812.3	9.3%	11,994.8	14,145.0
Value Traded (OMR '000)	2,773.3	910.3	48.9%	2,033.8	2,493.9

Market Breadth	▲ 7	▼ 21	= 86
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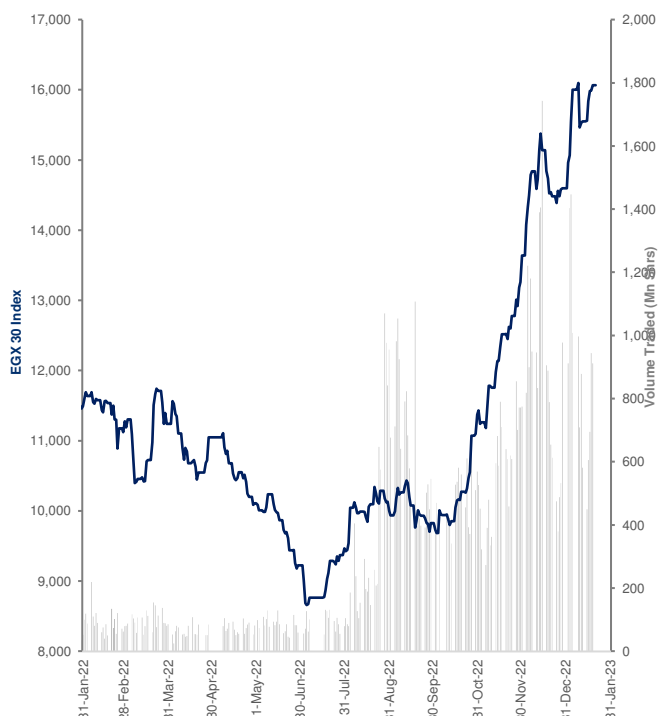
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.45	(0.44%)	1.24
Oman Telecommunications Co.	0.95	0.00%	0.53
Bank Muscat	0.28	(0.36%)	0.32
Galfar Engineering & Contracting Co.	0.18	(1.61%)	0.21
Oman Qatari Telecommunications Co.	0.44	(0.90%)	0.18

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,113,148.7	0.3%	9.9%	9.9%
Banks	282,408.9	1.5%	14.0%	14.0%
Basic Resources	114,025.1	0.0%	11.7%	11.7%
Industrial Goods	37,307.9	(0.4%)	5.1%	5.1%
Health Care & Pharmaceuticals	46,150.1	0.4%	(0.1%)	(0.1%)
Real Estate	152,800.5	1.3%	10.8%	10.8%
Travel and Leisure	38,489.8	0.5%	18.7%	18.7%
Food, Beverages & Tobacco	76,536.1	0.4%	9.9%	9.9%
Energy and Support Services	11,831.9	1.4%	17.5%	17.5%
Trade and Distributors	6,690.8	(1.4%)	4.3%	4.3%
Shipping and Transport	36,113.5	(1.9%)	9.5%	9.5%
Education Services	18,031.0	0.0%	3.0%	3.0%
Contracting and Construction Eng	16,086.4	0.1%	5.1%	5.1%
Textiles and Durables	12,026.6	0.7%	2.9%	2.9%
Building Materials	11,187.2	(0.3%)	1.4%	1.4%
Media & Communication Services	109,798.3	(2.0%)	6.0%	6.0%
Paper and Packaging	2,048.1	(0.0%)	(1.2%)	(1.2%)
Non-bank Financial Services	141,616.8	(0.4%)	8.2%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia National Food Industries	50.47	20.0%
United Housing & Development	4.96	19.8%
Engineering Industries (ICON)	6.62	10.7%
Tanmiya for Real Estate Investment	2.21	10.0%
Palm Hills Development Company	2.17	9.2%

Worst Return Performers	Price (EGP)	Daily % Chg
E-finance For Digital and Financial Investments	20.07	(4.2%)
B Investments Holding	19.48	(2.7%)
Canal Shipping Agencies	23.50	(2.7%)
General Silos & Storage	134.70	(2.2%)
Alexandria Pharmaceuticals	136.82	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
Dice Sport & Casual Wear	0.55	143,195
Citadel Capital - Common Shares	2.33	87,477
Palm Hills Development Company	2.17	60,294
Orascom Investment Holding	0.26	52,999
Arab Co. for Asset Management And Development	0.59	51,137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,065.98	78.8	0.5%	10.1%	10.1%
Market Cap (EGP Mn)	1,113,148.7	3,364.0	0.3%	9.9%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	911.1	(33.4)	(3.5%)	887.5	66.7
Value Traded (EGP Mn)	2,541.8	(857.1)	(25.2%)	2,742.5	400.6
No. of Trades	89,292	(10,338)	(10.4%)	86,527	12,456

Market Breadth	▲ 73	▼ 68	= 83
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	45.65	2.63%	369.27
Citadel Capital - Common Shares	2.33	2.19%	206.10
Palm Hills Development Company	2.17	9.23%	126.86
El Shams Housing & Urbanization	8.32	(1.54%)	105.54
Fawry For Banking Technology And Electronic Payment	6.37	(1.09%)	104.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 22, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.18	5.9%
ARAB ALUMINIUM INDUSTRY	2.93	4.6%
NATIONAL STEEL INDUSTRY	0.96	4.3%
FIRST JORDAN INVESTMENT CO	0.25	4.2%
JORDANIAN REAL ESTATE FOR DE	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.13	(7.1%)
JORDAN FRENCH INSURANCE	0.69	(6.8%)
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
JORDAN POULTRY PROCESSING &	0.96	(5.0%)
RUMM FINANCIAL BROKERAGE	0.40	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.96	1,476
FIRST INSURANCE	0.70	685
UNION INVESTMENT CORP	0.70	460
JORDAN PETROLEUM REFINERY CO	6.47	365
JORDANIAN ELECTRIC POWER	2.51	316

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,854.6	0.2%	7.1%	7.1%
Banking	8,049.0	0.5%	1.9%	1.9%
Insurance	275.6	(0.0%)	(0.3%)	(0.3%)
Diversified Financial Services	251.4	0.6%	0.1%	0.1%
Real Estate	429.3	1.2%	12.7%	12.7%
Educational Services	53.1	0.0%	(5.7%)	(5.7%)
Hotels and Tourism	280.3	(0.4%)	(5.3%)	(5.3%)
Transportation	272.4	0.0%	(1.2%)	(1.2%)
Technology and Communication	92.7	(0.3%)	(0.4%)	(0.4%)
Utilities and Energy	1,748.1	1.9%	17.4%	17.4%
Commercial Services	280.8	(0.0%)	(4.1%)	(4.1%)
Chemical Industries	58.0	(0.9%)	0.1%	0.1%
Food and Beverages	232.1	(0.6%)	(4.9%)	(4.9%)
Tobacco and Cigarettes	10.6	(1.4%)	(4.1%)	(4.1%)
Mining and Extraction Industries	6,756.6	(0.5%)	14.1%	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,655.89	15.51	0.6%	6.2%	6.2%
Market Cap (JD Mn)	18,854.63	45.36	0.2%	7.1%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,488.8	(984.6)	(15.2%)	4,992.8	2,590.7
Value Traded (JD '000)	8,099.7	229.3	2.9%	8,529.1	3,964.4
No. of Trades	3,255	(68)	(2.0%)	3,484	1,808

Market Breadth	▲ 31	▼ 34	= 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.47	2.86%	2.33
JORDAN POULTRY PROCESSING &	0.96	(4.95%)	1.46
JORDANIAN ELECTRIC POWER	2.51	2.87%	0.78
JORDAN PHOSPHATE MINES	42.40	(0.26%)	0.48
FIRST INSURANCE	0.70	1.45%	0.47

Tunisia Stock Exchange Daily Report

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,528.1	0.4%	1.0%	1.0%
Banking	10,728.9	0.4%	6.7%	6.7%
Insurance	918.5	0.0%	(2.3%)	(2.3%)
Leasing	640.4	(0.3%)	0.2%	0.2%
Financial Services	1,561.8	1.3%	(7.2%)	(7.2%)
Industrial	1,762.5	(0.2%)	(2.2%)	(2.2%)
Chemical Industry	476.4	(0.1%)	(0.6%)	(0.6%)
Food & Beverage	3,946.3	0.5%	(4.3%)	(4.3%)
Retailing	1,066.3	1.0%	(2.6%)	(2.6%)
Others	1,427.0	(0.2%)	(3.7%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	13.69	4.1%
BH Leasing	2.12	2.8%
Societe Nouvelle Maison de la	6.30	2.8%
Societe Electrostar	0.42	2.4%
Arab Tunisian Lease	3.17	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	3.20	(4.5%)
Essoukna	1.74	(4.4%)
Universal Auto Distributors Ho	0.38	(2.6%)
Cie Internationale de Leasing	20.01	(2.4%)
Arab Tunisian Bank	2.51	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.58	14,537
Banque de Tunisie	5.30	45
Societe Tunisienne de Banque	3.68	35
Societe Tunisienne de L'Air	0.42	35
Societe Moderne de Ceramique	0.78	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,248.48	18.69	0.2%	1.7%	1.7%
Market Cap (DT Mn)	22,528	79.64	0.4%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	14,842.9	14,626.4	6,758.0%	1,379.9	367.4
Value Traded ('000 DT)	94,800.3	93,234.4	5,954.2%	9,754.1	2,205.6
No. of Trades	1,091	480	78.6%	1,226	935

Market Breadth	▲ 18	▼ 18	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	6.58	(0.30%)	92.16
Banque Internationale Arabe de	98.50	0.72%	0.60
Industries Chimiques du Fluor	97.50	0.67%	0.31
Banque de Tunisie	5.30	0.00%	0.24
Euro Cycles SA	24.50	0.16%	0.19

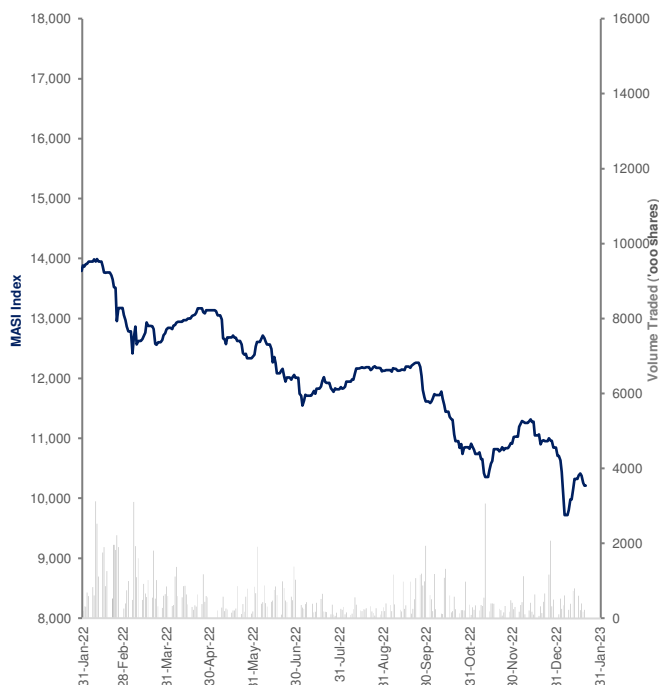
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	473,707.0	(0.5%)	(4.4%)	(4.4%)
Banking	176,903.6	0.2%	(5.8%)	(5.8%)
Beverages	9,054.9	0.2%	(8.2%)	(8.2%)
Chemicals	2,177.4	(3.3%)	(10.0%)	(10.0%)
Construction & Building Material	51,965.6	(0.5%)	(0.3%)	(0.3%)
Distributors	16,509.7	(2.0%)	(7.9%)	(7.9%)
Electricity	22,055.3	(5.0%)	(14.8%)	(14.8%)
Food Producers & Processors	22,694.4	(0.6%)	(6.6%)	(6.6%)
Holding Companies	1,992.9	(4.6%)	(5.2%)	(5.2%)
Insurance	21,948.4	(3.3%)	(11.4%)	(11.4%)
Investment & other Finance	3,221.7	0.0%	0.7%	0.7%
Leisures & Hotel	1,704.2	0.0%	4.3%	4.3%
Materials, Software & Computer	5,603.3	(1.4%)	(4.0%)	(4.0%)
Mining	30,174.6	0.6%	(1.4%)	(1.4%)
Oil & Gas	16,405.2	0.0%	(6.3%)	(6.3%)
Real Estate	3,454.7	(0.2%)	(6.0%)	(6.0%)
Telecommunications	85,263.5	(0.3%)	2.1%	2.1%
Transport	741.7	0.0%	(10.5%)	(10.5%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	123.9	(4.0%)	76.1%	76.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	119.75	6.0%
Maghreb Oxygene	263.50	4.0%
Credit du Maroc SA	530.30	4.0%
Credit Immobilier et Hotelier	299.95	2.4%
Cie Miniere de Touissit	1720.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	658.10	(6.0%)
SNEP	536.00	(6.0%)
ATLANTA	114.00	(5.0%)
TAQA Morocco SA	935.00	(5.0%)
Delta Holding SA	22.75	(4.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	96.99	59.8
Banque Centrale Populaire	217.90	51.4
Douja Promotion Groupe Addoha	5.90	31.4
Attijariwafa Bank	368.00	28.4
ATLANTA	114.00	14.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,212.84	(45.60)	(0.4%)	(5.9%)	(5.9%)
Market Cap (MAD Mn)	473,707	(2,568)	(0.5%)	(4.4%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	218.8	50.8	30.2%	395.5	1,068.1
Value Traded (MAD Mn)	48.13	17.51	57.2%	71.4	147.9

Market Breadth	▲ 8	▼ 17	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	217.90	(0.11%)	11.19
Attijariwafa Bank	368.00	0.00%	10.46
Label Vie	4150.00	(2.35%)	7.40
Maroc Telecom	96.99	(0.32%)	5.80
Hightech Payment Systems SA	6200.00	0.00%	3.19

Source: Bloomberg, Kamco Research

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