

MENA Markets Daily Report

January 3, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,945.44	(2.1%)	(2.1%)	6.2%
		Kuwait	Main 50 Index	▼	5,674.61	(0.8%)	(0.8%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,568.57	(0.5%)	(0.5%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,162.36	(1.8%)	(1.8%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,578.34	0.3%	1.0%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,330.90	(0.2%)	(0.2%)	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,011.74	0.6%	0.6%	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,252.72	0.4%	0.4%	20.3%
	8	Qatar	QE 20 Index	▲	10,834.40	1.4%	1.4%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,888.01	(0.4%)	(0.4%)	5.5%
	10	Oman	MSX 30 Index	▼	4,842.39	(0.6%)	(0.3%)	17.6%
	11	Egypt	EGX 30	▲	14,960.66	2.5%	2.5%	22.2%
	12	Jordan	ASE Index	▲	2,510.52	0.4%	0.4%	18.1%
	13	Tunisia	Tunisia Index	▼	8,094.20	(0.2%)	(0.2%)	15.1%
		Morocco	MASI	▼	10,709.14	(0.1%)	(0.1%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	=	3,089.26	0.0%	0.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	=	970.60	0.0%	0.0%	(41.3%)
		India	SENSEX	▲	61,167.79	0.5%	0.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	106,376.02	(3.1%)	(3.1%)	4.7%
		Mexico	BOLSA Index	▲	48,993.24	1.1%	1.1%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	956.12	(0.0%)	(0.0%)	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,607.25	0.2%	0.2%	(19.2%)
		Asia	MSCI Asia Pacific	▲	505.85	0.0%	0.0%	(19.8%)
		Europe	DJ Stoxx 600	▲	428.95	1.0%	1.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,695.59	1.0%	1.0%	(10.1%)
		U.S.A	S&P 500	=	3,839.50	0.0%	0.0%	(19.2%)
		U.S.A	DJIA	=	33,147.25	0.0%	0.0%	(8.6%)
		U.S.A	NASDAQ Composite	=	10,466.48	0.0%	0.0%	(33.0%)
		UK	FTSE 100	=	7,451.74	0.0%	0.0%	1.7%
		Germany	DAX	▲	14,069.26	1.1%	1.0%	(11.4%)
		Japan	NIKKEI 225	=	26,094.50	0.0%	0.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	=	19,781.41	0.0%	0.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	=	103.52	0.00%	0.00%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.31%)	(0.31%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.36%)	(0.35%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.05%	0.05%	(1.3%)
Other Asset Classes								
		Oil	Brent	=	85.91	0.0%	0.0%	5.8%
		Oil	NYMEX	=	80.26	0.0%	0.0%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	=	4.48	0.0%	0.0%	14.5%
		Gold	Gold Spot \$/Oz	=	1,824.02	0.0%	0.0%	(0.8%)
		Silver	Silver Spot \$/Oz	=	23.95	0.0%	0.0%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	16,750.94	0.9%	1.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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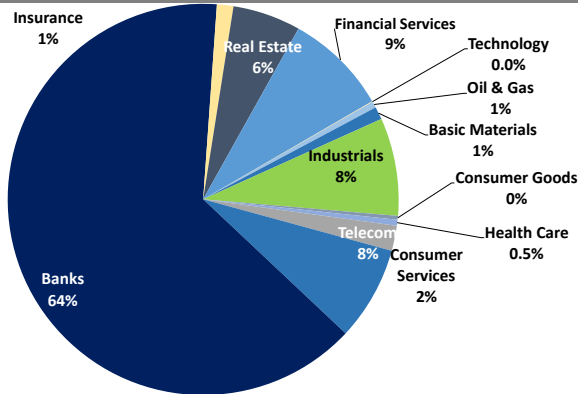
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 3, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,585.2	37.7	14.1%
2- National Bank of Kuwait	8,035.7	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,919.5	44.8	8.2%
5- Zain	2,405.8	11.9	16.8%
6- Agility (PWC Logistics)	1,833.1	44.9	3.0%
7- Mabane Co.	1,036.8	17.3	10.7%
8- Commercial Bank of Kuwait	1,002.0	18.1	8.2%
9- Gulf Bank	976.2	16.2	8.6%
10- Ahli United Bank - Kuwait	705.4	20.4	7.1%
Total	32,900	22.92	11.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.866	0.077	9.8%
Gulf Franchising Co.	0.097	0.007	7.8%
Warba Capital Holding Co.	0.087	0.006	7.5%
Future Kid Entertainment and R.E Co.	0.118	0.007	6.3%
Automated Systems Co.	0.101	0.005	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jazeera Airways Co.	1.716	(0.184)	(9.7%)
Hayat Communications Co.	0.054	(0.006)	(9.5%)
National Real Estate Co.	0.115	(0.010)	(8.0%)
Warba Insurance and Reinsurance Co	0.113	(0.009)	(7.4%)
Al Safat Investment Co.	0.101	(0.006)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.109	0.9%	25,830,753
Kuwait Finance House	0.800	(2.8%)	18,858,337
Int'l Financial Advisors Co.	0.099	0.0%	15,426,861
Kuwait Projects Co.(Holding)	0.108	(3.6%)	9,775,792
Agility (PWC Logistics)	0.685	(4.9%)	6,991,197

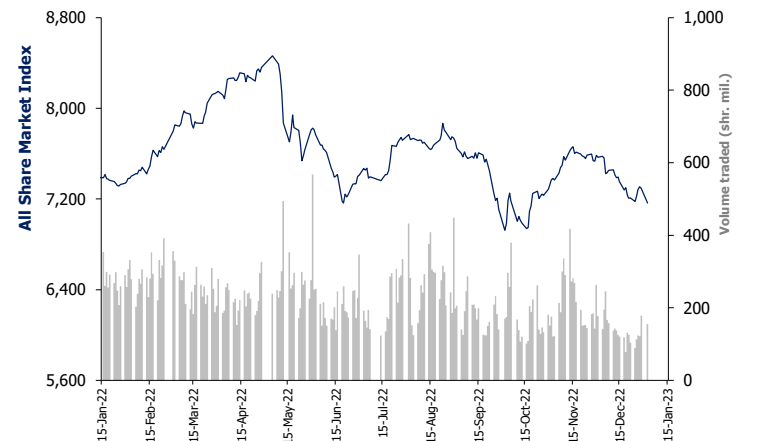
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,305.1	▼	(1.8%)	(1.8%)	(1.8%)
Oil & Gas	245.6	▲	3.4%	3.4%	3.4%
Basic Materials	483.7	▼	(1.0%)	(1.0%)	(1.0%)
Industrials	3,732.8	▼	(3.0%)	(3.0%)	(3.0%)
Consumer Staples	143.5	▼	(1.8%)	(1.8%)	(1.8%)
Health Care	229.0	=	0.0%	0.0%	0.0%
Consumer Discretionary	957.6	▼	(4.2%)	(4.2%)	(4.2%)
Telecommunications	3,583.9	▼	(1.1%)	(1.1%)	(1.1%)
Banks	29,565.9	▼	(1.8%)	(1.8%)	(1.8%)
Insurance	629.1	▲	0.2%	0.2%	0.2%
Real Estate	2,594.9	▼	(1.5%)	(1.5%)	(1.5%)
Financial Services	3,926.6	▼	(1.6%)	(1.6%)	(1.6%)
Technology	10.1	▲	5.5%	5.5%	5.5%
Utilities	202.4	▼	(2.1%)	(2.1%)	(2.1%)

Market Breadth	 35	 71	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,945.44	(170.2)	(2.1%)	(2.1%)	(2.1%)
Main 50 Index	5,674.61	(44.4)	(0.8%)	(0.8%)	(0.8%)
Main Market Index	5,568.57	(28.2)	(0.5%)	(0.5%)	(0.5%)
All Share Market Index	7,162.36	(129.8)	(1.8%)	(1.8%)	(1.8%)
Market Cap (KWD Mn)	46,305.08	(833.5)	(1.8%)	(1.8%)	(1.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

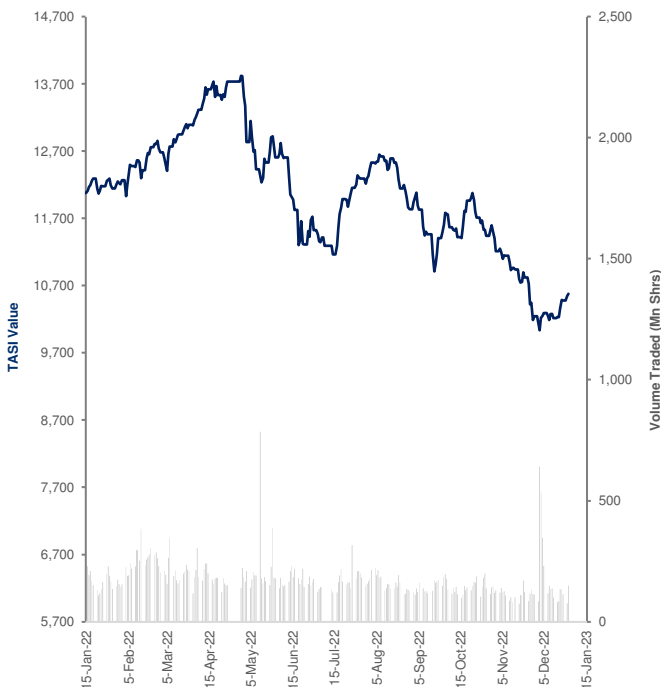
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	154.9	(22.7)	(12.8%)	154.9	119.6
Value Traded (KWD Mn)	40.3	(3.2)	(7.5%)	40.3	22.0
No. of Trades	8,406	(428)	(4.8%)	8,406	5,469

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.800	(2.8%)	15,216,365
Agility (PWC Logistics)	0.685	(4.9%)	4,891,901
Kuwait Real Estate Co.	0.109	0.9%	2,830,287
Int'l Financial Advisors Co.	0.099	0.0%	1,532,449
National Industries Group	0.207	(4.6%)	1,216,277

Saudi Tadawul Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,123,579.6	(0.8%)	0.2%	0.2%
Materials	706,636.1	0.5%	1.7%	1.7%
Capital Goods	22,537.6	3.3%	5.5%	5.5%
Commercial & Professional Svc	7,204.0	0.8%	0.1%	0.1%
Transportation	15,662.5	0.6%	1.8%	1.8%
Consumer Durables & Apparel	3,793.3	0.3%	3.6%	3.6%
Consumer Services	57,123.7	1.3%	0.9%	0.9%
Media	20,440.5	0.5%	1.0%	1.0%
Retailing	28,580.8	1.8%	2.5%	2.5%
Food & Staples Retailing	47,167.1	(0.6%)	1.5%	1.5%
Food & Beverages	90,436.9	0.5%	1.1%	1.1%
Health Care Equipment & Svc	126,684.1	(0.9%)	(0.2%)	(0.2%)
Pharma, Biotech & Life Science	2,671.2	1.6%	2.2%	2.2%
Banks	945,093.9	0.1%	0.3%	0.3%
Diversified Financials	57,670.8	0.2%	0.6%	0.6%
Insurance	49,383.7	0.3%	0.6%	0.6%
Telecommunication Services	224,153.6	0.8%	2.2%	2.2%
Utilities	226,965.2	0.7%	1.8%	1.8%
REITs	16,225.8	(0.5%)	(0.3%)	(0.3%)
Real Estate Mgmt & Dev't	76,234.0	1.6%	2.0%	2.0%
Software & Services	62,114.0	0.4%	0.6%	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	52.20	9.9%
Riyadh Cables Group Co	39.80	7.1%
AlSaif Stores for Development and Investment Co.	97.60	6.9%
Arabian Drilling Co	120.00	6.0%
Ash-Sharqiyah Development Co	53.80	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Derayah REIT	9.98	(2.2%)
Alahli REIT Fund 1	10.02	(2.1%)
Tanmiah Food Co.	130.20	(2.1%)
Saudi Arabia Refineries Co	77.90	(1.9%)
Nahdi Medical Co.	168.40	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.01	44,242
Shams	14.78	6,100
Rabigh Refining & Petrochemica	11.10	5,577
Saudi Arabian Oil Co	32.15	4,267
Saudi Aramco Base Oil Co.	95.80	3,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,578.34	31.67	0.3%	1.0%	1.0%
Market Cap (SAR Mn)	9,910,359	(42,763)	(0.4%)	0.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.3	72.6	94.7%	113.0	129.7
Value Traded (SAR Mn)	3,698.8	1,452.1	64.6%	2,972.7	4,415.9
No. of Trades	299,832	82,731	38.1%	258,467	238,800

Market Breadth	▲ 174	▼ 36	= 21
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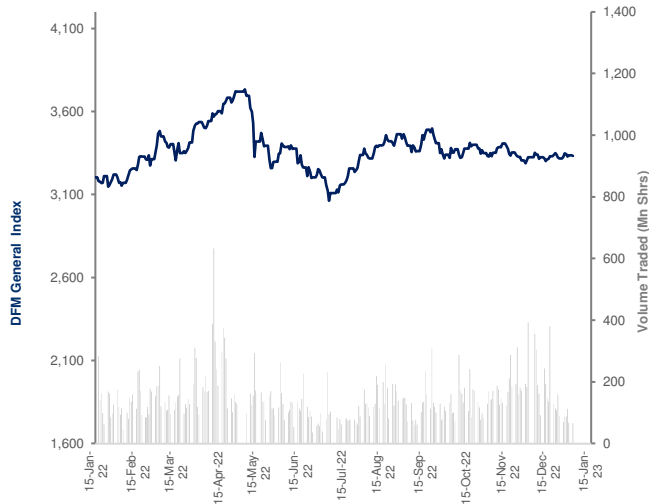
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Aramco Base Oil Co.	95.80	2.0%	330.00
AlSaif Stores for Development and Investment Co.	97.60	6.9%	193.10
Al Rajhi Bank	76.20	0.9%	138.40
Saudi Arabian Oil Co	32.15	(0.8%)	137.64
Americana Restaurants International PLC	3.01	0.3%	133.05

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	575,809.2	(0.3%)	(0.3%)	(0.3%)
Financials	240,432.2	(0.0%)	(0.0%)	(0.0%)
Real Estate	86,307.6	0.3%	0.3%	0.3%
Industrial	74,603.3	0.3%	0.3%	0.3%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,953.0	(1.1%)	(1.1%)	(1.1%)
Consumer Discretionary	2,801.5	(0.5%)	(0.5%)	(0.5%)
Telecommunication	25,785.4	(2.6%)	(2.6%)	(2.6%)
Utilities	122,978.9	(1.2%)	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.14	8.5%
Takaful Emarat Insurance	0.63	5.9%
National International Holding	1.58	2.6%
Islamic Arab Insurance Com	0.54	1.7%
Ektitab Holding Company	0.12	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Marka	0.28	(90.0%)
Dubai Islamic Insurance Co	0.83	(5.7%)
Emirates Integrated Telecomm	5.65	(2.6%)
Union Properties Pjsc	0.27	(1.4%)
EMPOWER	1.40	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.69	12,148
Union Properties Pjsc	0.27	11,626
Deyaar Development Pjsc	0.51	9,575
Emaar Development	4.40	5,614
DEWA	2.29	4,581

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,330.90	(5.17)	(0.2%)	(0.2%)	(0.2%)
Market Cap (AED Mn)	575,809	(1,902)	(0.3%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	66.0	(0.2)	(0.3%)	66.0	NA
Value Traded (AED Mn)	103.7	(39.6)	(27.7%)	103.7	NA
No. of Trades	2,567	(586)	(18.6%)	2,567	NA

Market Breadth	▲ 11	▼ 14	= 44
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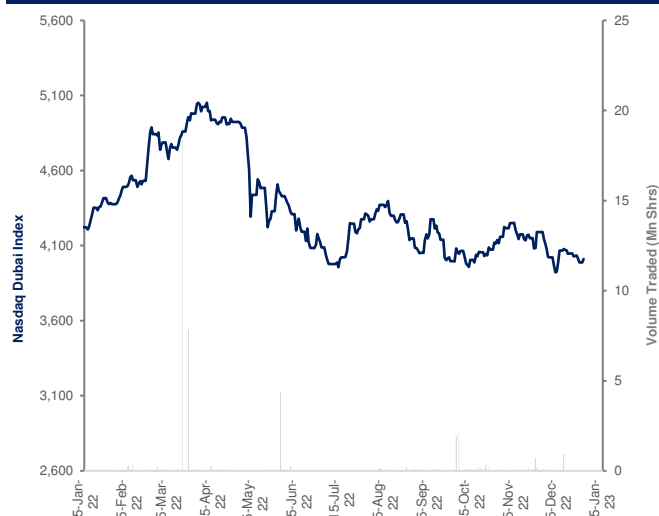
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Development	4.40	(0.23%)	24.70
Emaar Properties Pjsc	5.90	0.68%	13.90
DEWA	2.29	(1.29%)	10.50
Gulf Navigation Holding Pjsc	0.69	0.00%	8.42
SALIK	2.50	0.81%	6.70

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,917.1	0.1%	0.1%	0.1%
DEPA Limited (AED)	47.1	(0.0%)	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.3	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	4,135.0	0.8%	0.8%	0.8%
Nasdaq, Inc.	30,140.0	0.1%	0.1%	0.1%
Orascom Construction Limited	419.8	(9.9%)	(9.9%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.60	(9.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.24	15
Orascom Construction Limited	3.60	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,011.74	22.89	0.6%	0.6%	0.6%
Market Cap (USD Mn)	34,917	20.4	0.1%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(33.1%)	0.016	NA
Value Traded (USD Mn)	0.007	0.0	4.0%	0.0	NA
No. of Trades	5	1	25.0%	5	NA

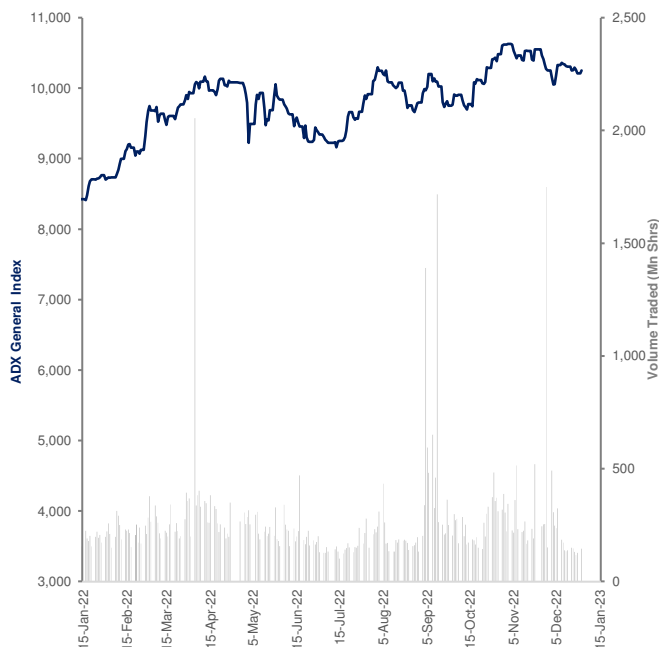
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.60	(9.90%)	0.00
Emirates Reit (Ceic) Limited	0.24	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,593,043.2	0.6%	0.6%	0.6%
Financials	1,291,875.6	0.3%	0.3%	0.3%
Telecommunication	234,262.6	0.9%	0.9%	0.9%
Consumer Discretionary	46,167.4	(0.5%)	(0.5%)	(0.5%)
Industrial	346,097.5	(0.9%)	(0.9%)	(0.8%)
Real Estate	38,197.2	1.0%	1.0%	1.0%
Basic Materials	113,367.7	2.0%	2.0%	2.0%
Energy	110,630.8	1.3%	1.3%	1.3%
Utilities	394,644.2	2.3%	2.3%	2.3%
Consumer Staples	3,701.4	0.2%	0.2%	0.2%
Health Care	14,098.8	(0.8%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.88	15.0%
Abu Dhabi National Hotels	4.04	5.5%
Axa Green Insurance	1.02	5.2%
Multiply Group	4.82	3.9%
Borouge	2.62	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.04	(8.5%)
National Corp Tourism & Hote	2.81	(6.3%)
Ras Al Khaimah Cement Co Psc	3.36	(4.0%)
National Marine Dredging Co	23.90	(2.4%)
Emirates Driving Company	26.00	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.82	26,852
Borouge	2.62	21,901
Abu Dhabi National Energy Co	3.51	14,689
Burjeel Holdings	2.25	8,587
Aldar Properties Pjsc	4.48	7,554

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,252.72	41.63	0.4%	0.4%	0.4%
Market Cap (AED Mn)	2,593,043	15,020	0.6%	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	145.2	18.2	14.3%	145.2	NA
Value Traded (AED Mn)	926.0	(0.7)	(0.1%)	926.0	NA
No. of Trades	7,261	(619)	(7.9%)	7,261	NA

Market Breadth	▲ 22	▼ 19	= 36
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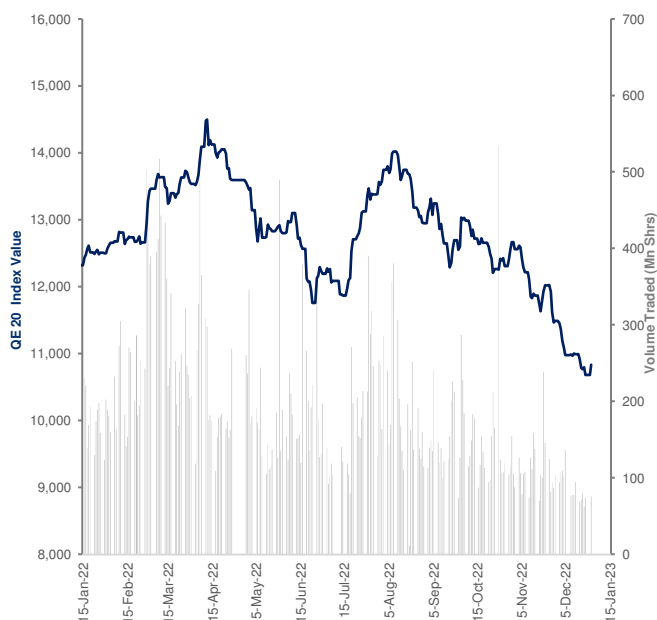
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	409.90	(0.02%)	247.25
Alpha Dhabi Holding PJSC	26.80	(1.03%)	186.70
Multiply Group	4.82	3.88%	126.95
Borouge	2.62	3.56%	56.55
Abu Dhabi National Energy Co	3.51	2.33%	50.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,170.8	1.3%	1.3%	1.3%
Banking & Finance Sector	299,272.2	1.8%	1.8%	1.8%
Goods & Consumer Services	33,354.8	1.9%	1.9%	1.9%
Industrial Sector	158,757.2	0.9%	0.9%	0.9%
Insurance Sector	10,675.6	2.2%	2.2%	2.2%
Real Estate	43,215.4	0.2%	0.2%	0.2%
Telecom	37,001.4	2.3%	2.3%	2.3%
Transport	33,894.2	(0.9%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.59	8.1%
Al Khaleej Takaful Group QSC	2.44	6.2%
Zad Holding Co	15.34	5.1%
Qatar Industrial Manufacturing	3.35	4.4%
Qatar Islamic Bank SAQ	19.30	4.0%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.45	(7.3%)
Qatar Navigation QSC	9.80	(3.4%)
Mesaieed Petrochemical Holding	2.09	(1.6%)
Doha Insurance Co QSC	1.95	(1.3%)
Medicare Group	6.14	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.21	8,666
Gulf International Services QS	1.48	8,546
Investment Holding Group	1.82	7,209
Ezdan Holding Group QSC	1.00	6,707
Salam International Investment	0.61	5,452

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,834.40	153.33	1.4%	1.4%	1.4%
Market Cap (QAR Mn)	616,171	7,955	1.3%	1.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	76.0	2.3	3.1%	76.0	75.2
Value Traded (QAR Mn)	259.9	(69.9)	(21.2%)	259.9	169.8
No. of Trades	9,728	447	4.8%	9,728	4,172

Market Breadth	▲ 30	▼ 14	= 4
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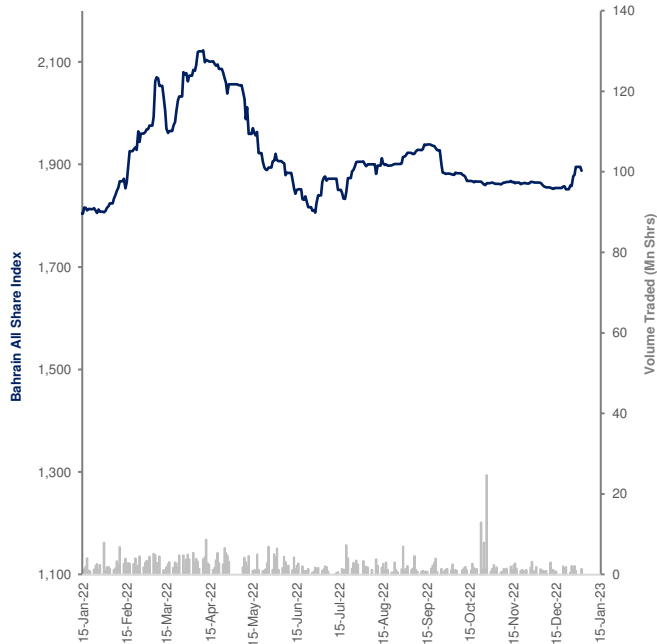
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.29	1.61%	38.56
Industries Qatar QSC	13.03	1.72%	33.40
Qatar Fuel QSC	18.49	3.01%	30.54
Masraf Al Rayan QSC	3.21	1.23%	27.64
Qatar Islamic Bank SAQ	19.30	3.99%	20.09

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,596.6	(0.1%)	(0.1%)	70.0%
Materials	1,554.9	0.5%	0.5%	0.5%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	214.7	0.0%	0.0%	0.0%
Consumer Staples	154.8	0.0%	0.0%	0.0%
Financials	29,578.2	(0.1%)	(0.1%)	(0.1%)
Communication Services	868.1	(0.9%)	(0.9%)	(0.9%)
Real Estate	90.3	(0.5%)	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,888.01	(7.26)	(0.4%)	(0.4%)	(0.4%)
Market Cap (BHD Mn)	32,597	(43)	(0.1%)	(0.1%)	(0.1%)

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.61	(2.9%)
Bahrain Telecommunications Co	0.48	(1.0%)
BBK BSC	0.50	(0.6%)
Seef Properties BSC	0.17	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,402	500	55.5%	1,401.6	NA
Value Traded (BHD '000)	557	(126)	(18.4%)	557.3	NA
No. of Trades	76	21	38.2%	76	NA

Market Breadth	▲ 1 ▼ 4 = 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.14	600
Nass Corp BSC	0.04	550
Al Baraka Banking Group BSC	0.33	100
BBK BSC	0.50	95
Aluminium Bahrain B.S.C	1.10	86

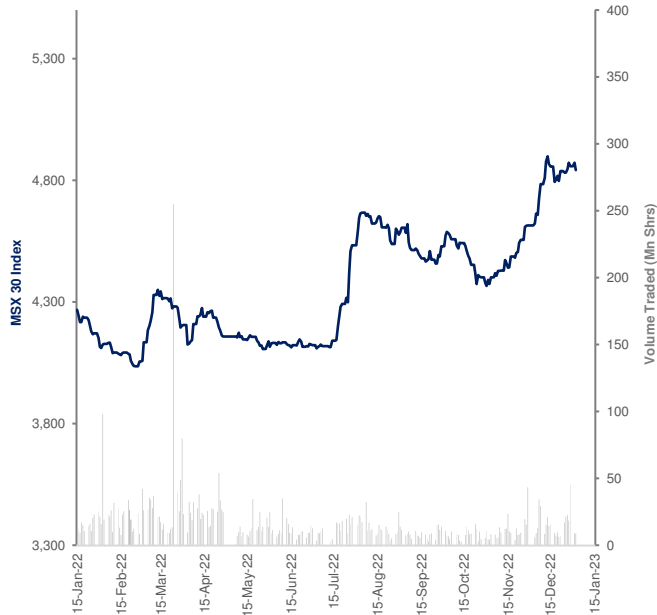
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.46%	0.09
BBK BSC	0.50	(0.60%)	0.05
Al Baraka Banking Group BSC	0.33	0.00%	0.03
Zain Bahrain BSCC	0.14	0.00%	0.03
Nass Corp BSC	0.04	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,435.4	(0.6%)	(0.0%)	(0.0%)
Financial	5,268.3	(1.0%)	(0.0%)	(0.0%)
Industrial	880.2	0.1%	0.2%	0.2%
Services	2286.9	0.0%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.27	6.0%
Al Suwadi Power Co.	0.03	3.6%
Raysut Cement Co.	0.164	2.5%
Sharqiya Investment Holding Co.	0.08	2.5%
Ominvest	0.43	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	(9.4%)
Ahli Bank	0.17	(2.9%)
United Finance Co.	0.07	(2.9%)
Galfar Engineering & Contracting Co.	0.17	(2.3%)
Global Financial Inv. Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.17	1,975
United Finance Co.	0.07	1,055
National Bank Of Oman	0.29	1,000
Al Suwadi Power Co.	0.03	871
Sohar Bank	0.11	804

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,842.39	(30.28)	(0.6%)	(0.3%)	(0.3%)
Market Cap (OMR Mn)	8,435.4	(53.74)	(0.6%)	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,861.9	(6.4)	(0.1%)	8,865.1	10,566.8
Value Traded (OMR '000)	1,355.1	(78.1)	(5.5%)	1,394.2	1,857.3

Market Breadth	▲ 12	▼ 13	= 89
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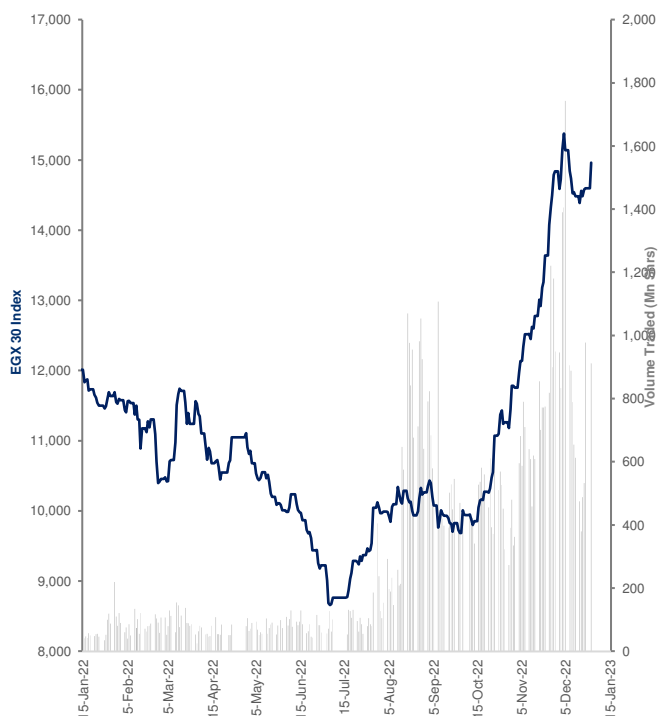
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ahli Bank	0.17	(2.92%)	0.33
National Bank Of Oman	0.29	(1.38%)	0.29
Bank Muscat	0.28	(1.43%)	0.19
Sohar Bank	0.11	(0.93%)	0.09
United Finance Co.	0.07	(2.90%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,035,930.7	2.3%	2.3%	2.3%
Banks	254,099.4	2.6%	2.6%	2.6%
Basic Resources	105,112.0	2.9%	2.9%	2.9%
Industrial Goods	36,059.6	1.6%	1.6%	1.6%
Health Care & Pharmaceuticals	46,603.1	0.9%	0.9%	0.9%
Real Estate	143,412.3	4.0%	4.0%	4.0%
Travel and Leisure	32,481.1	0.2%	0.2%	0.2%
Food, Beverages & Tobacco	69,913.5	0.4%	0.4%	0.4%
Energy and Support Services	10,233.6	1.6%	1.6%	1.6%
Trade and Distributors	6,554.3	2.2%	2.2%	2.2%
Shipping and Transport	35,863.1	8.7%	8.7%	8.7%
Education Services	17,894.2	2.2%	2.2%	2.2%
Contracting and Construction Eng	15,312.4	0.0%	0.0%	0.0%
Textiles and Durables	11,862.2	1.5%	1.5%	1.5%
Building Materials	11,456.1	3.8%	3.8%	3.8%
Media & Communication Services	104,007.5	0.4%	0.4%	0.4%
Paper and Packaging	2,106.2	1.6%	1.6%	1.6%
Non-bank Financial Services	132,960.2	1.6%	1.6%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Co. for Asset Management And Development	0.61	11.0%
Alexandria Containers and goods	20.47	10.1%
Naeem Holding	0.16	9.9%
Ezz Steel	25.45	9.5%
Heliopolis Housing	8.70	9.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	9.59	(2.0%)
Egyptians For Investment & Urban Development	11.84	(1.7%)
Telecom Egypt	24.73	(1.5%)
Export Development Bank of Egypt (EDBE)	11.79	(1.2%)
Development & Engineering Consultants	23.01	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Co. for Asset Management And Development	0.61	190,282
Dice Sport & Casual Wear	0.52	95,065
Egyptians Housing Development & Reconstruction	0.38	90,542
Arab Developers Holding	0.52	71,035
Citadel Capital - Common Shares	2.25	52,236

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	14,960.66	362.1	2.5%	2.5%	2.5%
Market Cap (EGP Mn)	1,035,930.7	22,887.0	2.3%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	911.2	(66.1)	(6.8%)	911.2	54.2
Value Traded (EGP Mn)	1,608.6	141.9	9.7%	1,608.6	265.4
No. of Trades	70,556	15,170	27.4%	70,556	11,138

Market Breadth	▲ 135	▼ 9	= 80
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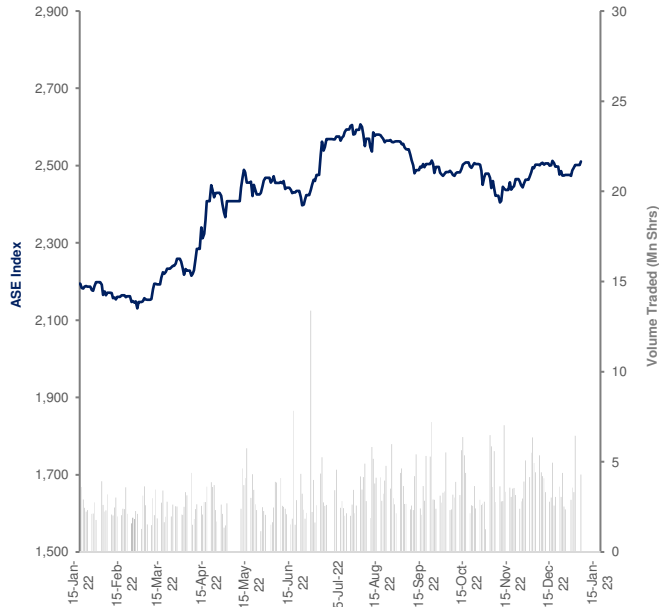
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	42.75	3.06%	114.86
Citadel Capital - Common Shares	2.25	8.17%	113.13
Arab Co. for Asset Management And Development	0.61	11.03%	111.41
Ezz Steel	25.45	9.46%	74.27
Abou Kir Fertilizers & Chemicals	40.82	5.23%	74.08

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 3, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.41	7.1%
ARAB PHOENIX HOLDINGS	0.17	6.3%
UNION LAND DEVELOPMENT CORP	1.93	4.9%
SABA'EK INVESTMENT	0.47	4.4%
DARAT JORDAN	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.70	(7.5%)
JORDAN COMMERCIAL BANK	0.93	(7.0%)
ARAB INTERNATIONAL CO FOR IN	2.61	(6.5%)
AL-TAHDITH FOR REAL ESTATE	1.01	(4.7%)
NATIONAL ALUMINUM INDUSTRIAL	1.33	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	1.25	1,559
INJAZ FOR DEVELOPMENT AND PR	0.40	1,067
UNION LAND DEVELOPMENT CORP	1.93	427
ARAB PHOENIX HOLDINGS	0.17	233
UNION INVESTMENT CORP	0.65	98

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,927.6	0.5%	0.5%	0.5%
Banking	7,881.9	(0.2%)	(0.2%)	(0.2%)
Insurance	276.4	0.0%	0.0%	0.0%
Diversified Financial Services	251.2	0.0%	0.0%	0.0%
Real Estate	387.2	1.7%	1.7%	1.7%
Educational Services	55.1	(2.1%)	(2.1%)	(2.1%)
Hotels and Tourism	286.6	(3.2%)	(3.2%)	(3.2%)
Transportation	275.7	0.0%	0.0%	0.0%
Technology and Communication	93.2	0.2%	0.2%	0.2%
Utilities and Energy	1,509.5	1.3%	1.3%	1.3%
Commercial Services	293.5	0.2%	0.2%	0.2%
Chemical Industries	58.1	0.3%	0.3%	0.3%
Food and Beverages	245.0	0.4%	0.4%	0.4%
Tobacco and Cigarettes	11.0	0.0%	0.0%	0.0%
Mining and Extraction Industries	6,162.5	1.4%	1.4%	1.4%
Engineering and Construction	76.0	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,510.52	8.92	0.4%	0.4%	0.4%
Market Cap (JD Mn)	17,927.58	81.81	0.5%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,295.8	(2,141.3)	(33.3%)	4,295.8	3,817.5
Value Traded (JD '000)	5,608.3	(1,645.6)	(22.7%)	5,608.3	4,020.0
No. of Trades	1,857	(987)	(34.7%)	1,857	1,605

Market Breadth	▲ 32	▼ 18	= 100
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN POULTRY PROCESSING &	1.25	2.46%	1.91
UNION LAND DEVELOPMENT CORP	1.93	4.89%	0.82
JORDAN PHOSPHATE MINES	36.45	2.10%	0.73
INJAZ FOR DEVELOPMENT AND PR	0.40	2.56%	0.43
ARAB BANK PLC	4.86	(0.41%)	0.35

Tunisia Stock Exchange Daily Report

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,202.6	(0.4%)	(0.4%)	(0.4%)
Banking	10,132.2	0.8%	0.8%	0.8%
Insurance	940.2	0.0%	0.0%	0.0%
Leasing	642.6	0.6%	0.6%	0.6%
Financial Services	1,588.8	(5.6%)	(5.6%)	(5.6%)
Industrial	1,794.1	(0.5%)	(0.5%)	(0.5%)
Chemical Industry	478.3	(0.2%)	(0.2%)	(0.2%)
Food & Beverage	4,070.7	(1.2%)	(1.2%)	(1.2%)
Retailing	1,093.7	(0.1%)	(0.1%)	(0.1%)
Others	1,462.1	(1.3%)	(1.3%)	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	14.30	5.5%
Arab Tunisian Lease	3.12	4.0%
Atelier du Meuble Interieurs S	2.90	3.6%
BH Leasing	2.10	2.4%
Societe Tunisienne de Verrerie	8.89	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.26	(5.9%)
Telnet Holding	7.30	(4.9%)
Societe Tunisienne de L'Air	0.46	(4.2%)
Banque de Tunisie et des Emira	6.10	(3.9%)
Societe Tunisienne de Banque	3.70	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.70	32
Societe Moderne de Ceramique	0.80	30
Arab Tunisian Bank	2.88	13
Banque de Tunisie	5.19	12
Societe Tunisienne de L'Air	0.46	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,094.20	(18.49)	(0.2%)	(0.2%)	(0.2%)
Market Cap (DT Mln)	22,203	(96.45)	(0.4%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	214.9	(1,052.7)	(83.0%)	214.9	528.7
Value Traded ('000 DT)	1,455.8	(9,212.9)	(86.4%)	1,455.8	3,251.6
No. of Trades	832	(648)	(43.8%)	832	1,116

Market Breadth	▲ 16	▼ 23	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.70	(1.02%)	0.28
Banque Internationale Arabe de	89.00	1.14%	0.24
Societe Frigorifique et Brasse	13.30	(1.41%)	0.14
Euro Cycles SA	25.20	(1.95%)	0.07
Banque de Tunisie	5.19	0.19%	0.06

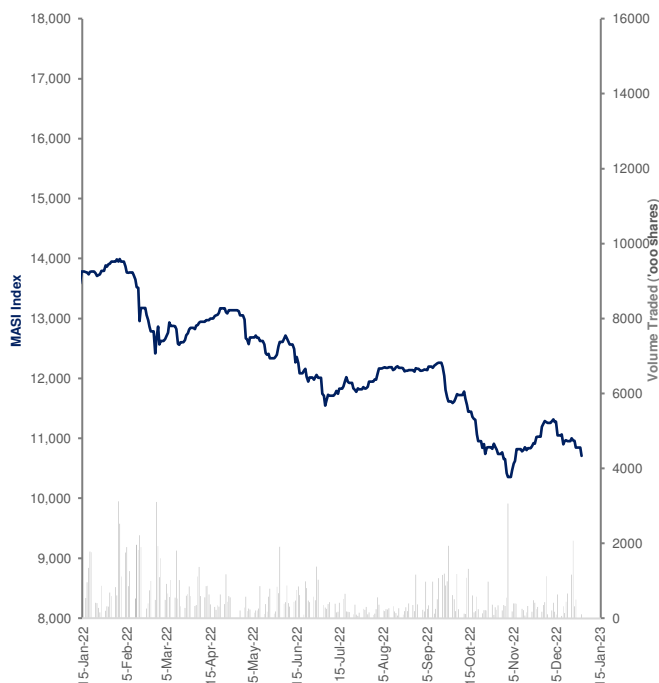
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	495,488.7	(0.0%)	(0.0%)	(0.0%)
Banking	185,120.3	(1.4%)	(1.4%)	(1.4%)
Beverages	9,862.4	0.0%	0.0%	0.0%
Chemicals	2,445.9	1.1%	1.1%	1.1%
Construction & Building Material	53,251.3	2.1%	2.1%	2.1%
Distributors	17,982.6	0.3%	0.3%	0.3%
Electricity	25,452.0	(1.7%)	(1.7%)	(1.7%)
Food Producers & Processors	24,160.0	(0.6%)	(0.6%)	(0.6%)
Holding Companies	2,014.8	(4.2%)	(4.2%)	(4.2%)
Insurance	24,603.5	(0.7%)	(0.7%)	(0.7%)
Investment & other Finance	3,200.5	0.0%	0.0%	0.0%
Leisures & Hotel	1,633.3	0.0%	0.0%	0.0%
Materials, Software & Computer	5,624.5	(3.6%)	(3.6%)	(3.6%)
Mining	30,501.5	(0.3%)	(0.3%)	(0.3%)
Oil & Gas	17,673.6	1.0%	1.0%	1.0%
Real Estate	3,636.1	(1.1%)	(1.1%)	(1.1%)
Telecommunications	85,711.8	2.6%	2.6%	2.6%
Transport	829.0	0.0%	0.0%	0.0%
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	73.6	4.6%	4.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	241.75	5.1%
Med Paper SA	28.51	4.6%
LafargeHolcim Maroc SA	1400.00	3.7%
Maroc Telecom	97.50	2.6%
Auto Hall	66.01	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	333.15	(6.0%)
Disway	632.00	(5.7%)
Delta Holding SA	23.00	(4.2%)
Saham Assurance	950.00	(4.0%)
Alliances Developpement Immobi	50.37	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.27	23.2
Maroc Telecom	97.50	18.5
Banque Centrale Populaire	227.00	16.4
Auto Hall	66.01	11.3
Alliances Developpement Immobi	50.37	11.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,709.14	(139.71)	(0.1%)	(0.1%)	(0.1%)
Market Cap (MAD Mn)	495,489	(246)	(0.0%)	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	100.1	(394.3)	(79.8%)	100.1	3,074.7
Value Traded (MAD Mn)	11.82	(185.94)	(94.0%)	11.8	495.2

Market Breadth	▲ 8	▼ 15	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	227.00	(1.73%)	3.72
Maroc Telecom	97.50	2.63%	1.82
Attijariwafa Bank	385.00	(1.79%)	0.96
Sonasis	505.00	(2.88%)	0.79
Auto Hall	66.01	1.55%	0.75

Source: Bloomberg, Kamco Research

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