

MENA Markets Daily Report

January 19, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	8,000.88	(0.1%)	(1.4%)	6.2%	
		Kuwait	Main 50 Index	▲	5,714.08	0.3%	(0.1%)	(5.9%)	
	Kuwait	2	Kuwait	Main Market Index	▲	5,612.57	0.5%	0.3%	(4.9%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,213.70	0.1%	(1.1%)	3.5%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,664.04	(0.2%)	1.8%	(7.1%)
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	3,349.40	(0.2%)	0.4%	4.4%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,014.09	(0.5%)	0.6%	(6.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,240.67	(0.3%)	0.3%	20.3%
	Oman	8	Qatar	QE 20 Index	▼	10,586.28	(0.2%)	(0.9%)	(8.1%)
	Egypt	9	Bahrain	Bahrain All Share	▲	1,911.42	0.9%	0.9%	5.5%
	Jordan	10	Oman	MSX 30 Index	▲	4,836.93	0.4%	(0.4%)	17.6%
	Tunisia	11	Egypt	EGX 30	▲	15,987.15	0.0%	9.5%	22.2%
Morocco	12	Jordan	ASE Index	▼	2,640.38	(0.5%)	5.5%	18.1%	
		Tunisia	Tunisia Index	▼	8,230.55	(0.6%)	1.5%	15.1%	
		Morocco	MASI	▼	10,375.25	(0.4%)	(4.4%)	(18.8%)	
Emerging Markets									
		China	SSE Composite Index	▲	3,224.41	0.0%	4.4%	(15.1%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,006.35	0.4%	3.7%	(41.3%)	
		India	SENSEX	▲	61,045.74	0.6%	0.3%	4.4%	
		Brazil	BOVESPA Stock Index	▲	112,228.39	0.7%	2.3%	4.7%	
		Mexico	BOLSA Index	▲	53,218.84	0.2%	9.8%	(7.0%)	
		Emerging Markets	MSCI EM Index	▲	1,030.06	0.3%	7.7%	(22.3%)	
Global Markets									
		World	MSCI World Index	▼	2,713.54	(0.8%)	4.3%	(19.2%)	
		Asia	MSCI Asia Pacific	▲	545.91	0.2%	8.0%	(19.8%)	
		Europe	DJ Stoxx 600	▲	457.53	0.2%	7.7%	(11.8%)	
		Europe	FTSEurofirst 300	▲	1,805.87	0.3%	7.6%	(10.1%)	
		U.S.A	S&P 500	▼	3,928.86	(1.6%)	2.3%	(19.2%)	
		U.S.A	DJIA	▼	33,296.96	(1.8%)	0.5%	(8.6%)	
		U.S.A	NASDAQ Composite	▼	10,957.01	(1.2%)	4.7%	(33.0%)	
		UK	FTSE 100	▼	7,830.70	(0.3%)	5.1%	1.7%	
		Germany	DAX	▼	15,181.80	(0.0%)	9.0%	(11.4%)	
		Japan	NIKKEI 225	▲	26,791.12	2.5%	2.7%	(9.4%)	
		Hong Kong	HANG SENG INDEX	▲	21,678.00	0.5%	9.6%	(15.5%)	
Currencies									
		USD	USD vs. World Currencies Basket	▼	102.36	(0.03%)	(1.12%)	8.5%	
		GBP/USD	British Pound / USD Cross	▲	1.23	0.50%	2.19%	(10.9%)	
		EUR/USD	Euro / USD Cross	▲	1.08	0.06%	0.83%	(6.2%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.27	0.00%	0.23%	(1.3%)	
Other Asset Classes									
		Oil	Brent	▼	84.98	(1.1%)	(1.1%)	5.8%	
		Oil	NYMEX	▼	79.48	(0.9%)	(1.0%)	4.2%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.31	(7.7%)	(26.0%)	14.5%	
		Gold	Gold Spot \$/Oz	▼	1,904.11	(0.2%)	4.4%	(0.8%)	
		Silver	Silver Spot \$/Oz	▼	23.46	(1.9%)	(2.0%)	2.5%	
		Bitcoin	Bitcoin USD Cross	▼	20,778.65	(2.5%)	25.6%	(64.2%)	

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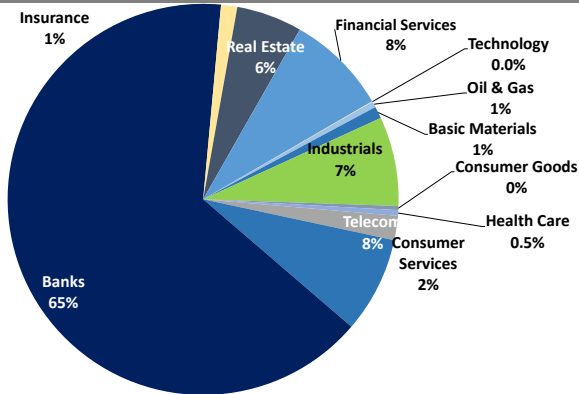
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 19, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,862.1	38.6	14.1%
2- National Bank of Kuwait	8,156.5	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,990.6	45.9	8.2%
5- Zain	2,405.8	11.9	16.8%
6- Agility (PWC Logistics)	1,493.1	36.6	3.0%
7- Mabane Co.	1,024.4	17.1	10.7%
8- Gulf Bank	982.6	16.3	8.6%
9- Commercial Bank of Kuwait	961.1	17.4	8.2%
10- Burgan Bank	751.8	16.2	6.2%
Total	33,028	22.82	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.064	0.008	14.4%
National Cleaning Co.	0.033	0.002	7.8%
Al-Deera Holding	0.159	0.011	7.4%
National Industries Co.	0.192	0.012	6.7%
A'ayan Leasing & Investment Co.	0.146	0.008	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.015	(0.001)	(8.8%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(4.8%)
Kuwait Emirates Holding Co.	0.038	(0.001)	(3.1%)
Tijara Real Estate & Investment Co.	0.053	(0.002)	(2.8%)
National Petroleum Services Co.	0.802	(0.018)	(2.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.146	5.8%	30,503,092
Kuwait Projects Co.(Holding)	0.118	5.4%	19,317,447
National Real Estate Co.	0.104	0.0%	14,502,796
GFH Financial Group	0.077	0.5%	13,236,239
Agility (PWC Logistics)	0.585	(1.2%)	12,371,643

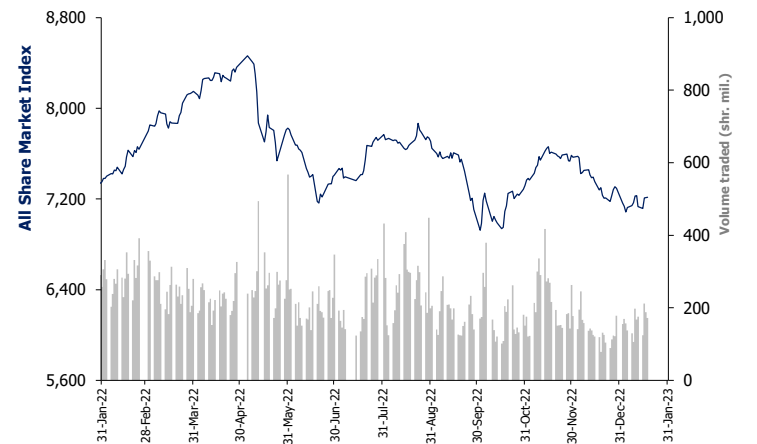
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,242.0	0.1%	(1.1%)	(1.1%)
Oil & Gas	227.9	(0.7%)	(0.7%)	(0.7%)
Basic Materials	467.5	(0.2%)	(2.1%)	(2.1%)
Industrials	3,395.1	(0.3%)	(9.9%)	(9.9%)
Consumer Staples	149.6	0.6%	3.1%	3.1%
Health Care	222.0	0.0%	0.0%	0.0%
Consumer Discretionary	916.9	(0.3%)	(6.6%)	(6.6%)
Telecommunications	3,654.4	0.5%	0.9%	0.9%
Banks	30,014.2	(0.0%)	(0.1%)	(0.1%)
Insurance	615.8	0.1%	(0.4%)	(0.4%)
Real Estate	2,500.1	0.1%	(3.0%)	(3.0%)
Financial Services	3,869.9	0.9%	0.9%	0.9%
Technology	10.6	0.0%	10.8%	10.8%
Utilities	198.0	(0.6%)	(4.3%)	(4.3%)

Market Breadth	<div><div></div></div>	54	<div><div></div></div>	47	<div><div></div></div>	54
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,000.88	(4.1)	(0.1%)	(1.4%)	(1.4%)	
Main 50 Index	5,714.08	15.5	0.3%	(0.1%)	(0.1%)	
Main Market Index	5,612.57	26.7	0.5%	0.3%	0.3%	
All Share Market Index	7,213.70	4.0	0.1%	(1.1%)	(1.1%)	
Market Cap (KWD Mn)	46,242.01	25.8	0.1%	(1.1%)	(1.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

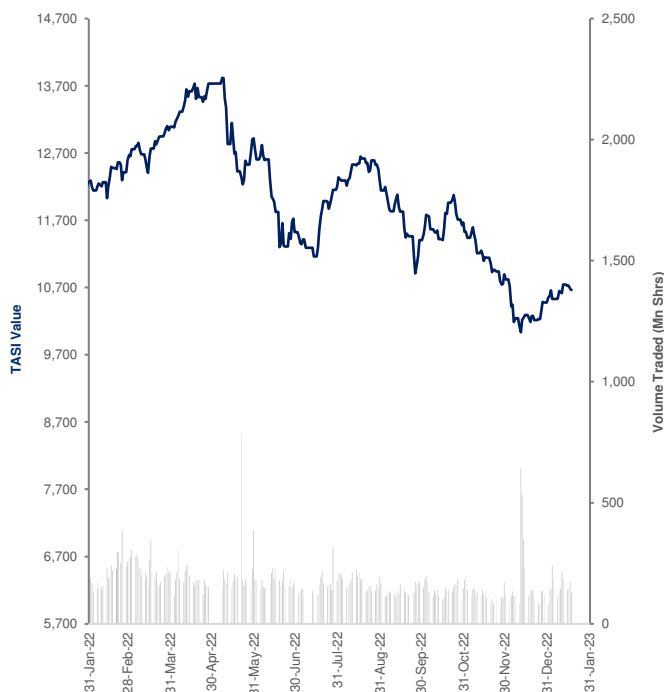
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	171.7	(15.7)	(8.4%)	160.6	308.3
Value Traded (KWD Mn)	46.7	(10.2)	(18.0%)	46.1	65.3
No. of Trades	9,251	(444)	(4.6%)	9,538	10,959

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.815	(0.2%)	10,083,695
Agility (PWC Logistics)	0.585	(1.2%)	7,346,165
A'ayan Leasing & Investment Co.	0.146	5.8%	4,369,165
Kuwait Telecommunication Co.	0.665	4.4%	3,531,650
National Bank of Kuwait	1.080	0.1%	2,792,647

Saudi Tadawul Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,124,408.4	0.2%	0.2%	0.2%
Materials	746,976.3	0.5%	7.4%	7.4%
Capital Goods	23,375.1	0.7%	9.5%	9.5%
Commercial & Professional Svc	7,449.8	0.0%	3.5%	3.5%
Transportation	15,641.2	0.5%	1.6%	1.6%
Consumer Durables & Apparel	3,957.8	(0.1%)	8.1%	8.1%
Consumer Services	62,759.0	0.2%	10.9%	10.9%
Media	21,164.0	0.1%	4.6%	4.6%
Retailing	28,743.7	0.9%	3.1%	3.1%
Food & Staples Retailing	47,521.2	(0.6%)	2.3%	2.3%
Food & Beverages	95,230.9	2.0%	6.4%	6.4%
Health Care Equipment & Svc	128,626.2	(0.0%)	1.3%	1.3%
Pharma, Biotech & Life Science	2,805.6	(0.4%)	7.3%	7.3%
Banks	926,594.6	(1.2%)	(1.6%)	(1.6%)
Diversified Financials	56,112.2	(1.2%)	(2.1%)	(2.1%)
Insurance	50,032.5	0.8%	2.0%	2.0%
Telecommunication Services	224,159.2	(0.1%)	2.3%	2.3%
Utilities	230,101.9	(0.1%)	3.2%	3.2%
REITs	16,092.8	0.1%	(1.1%)	(1.1%)
Real Estate Mgmt & Dev't	76,993.3	0.2%	3.0%	3.0%
Software & Services	61,556.0	(0.7%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	72.20	8.4%
Dur Hospitality Co	22.80	5.8%
Methanol Chemicals Co	26.85	4.3%
Chubb Arabia Cooperative Insur	16.88	4.2%
Al Rajhi Co for Co-operative I	97.60	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Bank	32.00	(4.0%)
Qassim Cement Co/The	73.30	(3.6%)
Saudi Tadawul Group	170.40	(3.0%)
National Commercial Bank	48.50	(2.2%)
Arab National Bank	28.10	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.55	27,629
Alinma Bank	32.00	6,123
Saudi Arabian Oil Co	32.15	4,698
Bank Al-Jazira	18.84	4,624
Shams	17.38	4,088

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,664.04	(18.86)	(0.2%)	1.8%	1.8%
Market Cap (SAR Mn)	9,950,302	5,576	0.1%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	127.8	(43.3)	(25.3%)	154.3	178.6
Value Traded (SAR Mn)	3,921.2	(415.0)	(9.6%)	3,961.7	6,913.2
No. of Trades	285,184	(25,435)	(8.2%)	301,342	325,857

Market Breadth	▲ 136	▼ 64	= 31
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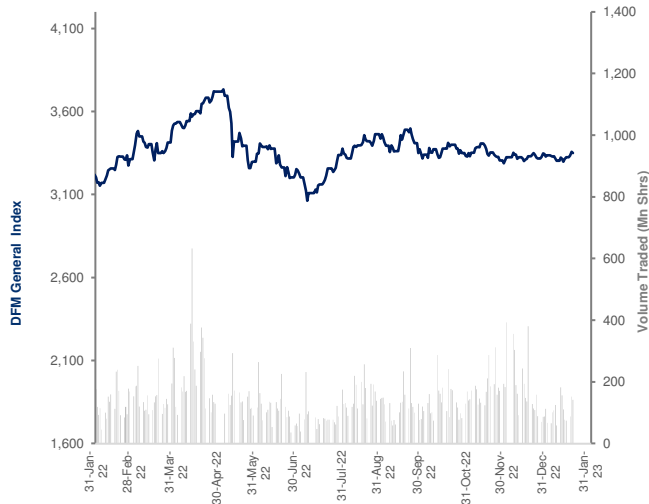
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Etihaad Atheeb Telecommunicatio	72.20	8.4%	240.92
Al Rajhi Bank	77.50	(0.6%)	229.67
Alinma Bank	32.00	(4.0%)	200.50
National Commercial Bank	48.50	(2.2%)	192.07
Saudi Arabian Oil Co	32.15	0.2%	151.22

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	581,090.8	(0.1%)	0.6%	0.6%
Financials	238,108.3	(0.5%)	(1.0%)	(1.0%)
Real Estate	86,184.8	(0.5%)	0.2%	0.2%
Industrial	76,401.4	(0.3%)	2.7%	2.7%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	22,898.9	1.5%	3.2%	3.2%
Consumer Discretionary	2,811.5	1.1%	(0.1%)	(0.1%)
Telecommunication	24,788.1	(0.7%)	(6.3%)	(6.3%)
Utilities	128,950.5	0.7%	3.6%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
EMPOWER	1.53	3.4%
Dubai Islamic Insurance Co	0.86	2.9%
Ektitab Holding Company	0.12	1.7%
TECOM	2.37	1.7%
Amlak Finance	0.61	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.60	(7.1%)
Dar Al Takaful	0.62	(4.5%)
Al Salam Bank Sudan	1.11	(3.5%)
UNION COOP	2.29	(3.4%)
National General Insurance	2.90	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.53	52,088
DEWA	2.41	16,253
Gulf Navigation Holding Pjsc	0.71	13,622
Union Properties Pjsc	0.27	12,272
SALIK	2.73	7,222

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,349.40	(8.13)	(0.2%)	0.4%	0.4%
Market Cap (AED Mn)	581,091	(660)	(0.1%)	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	141.2	(10.7)	(7.0%)	110.5	192.0
Value Traded (AED Mn)	276.5	(49.0)	(15.1%)	219.5	313.6
No. of Trades	5,230	(1,784)	(25.4%)	5,128	4,353

Market Breadth	▲ 11	▼ 20	= 38
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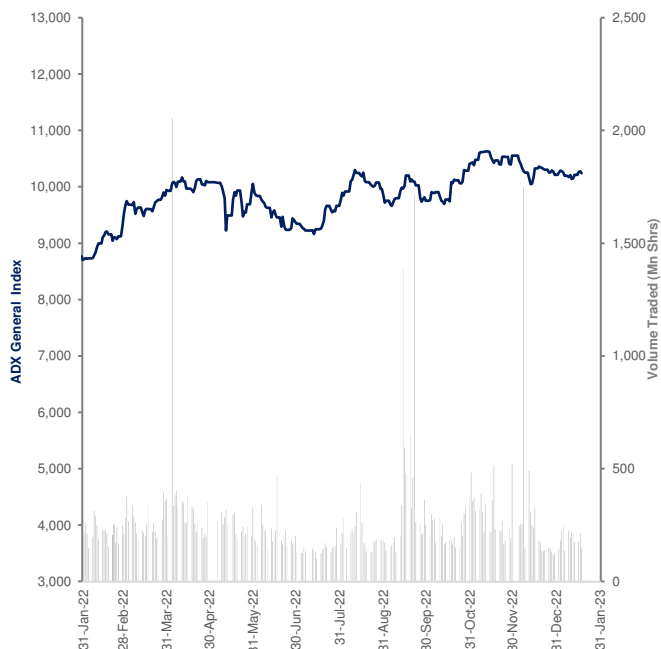
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMPOWER	1.53	3.38%	78.57
DEWA	2.41	0.84%	39.17
Emaar Properties Pjsc	5.81	(1.02%)	38.06
Emirates Nbd	12.80	(0.78%)	32.33
SALIK	2.73	(0.73%)	19.64

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,593,186.0	(0.3%)	0.6%	0.6%
Financials	1,264,219.3	(0.4%)	(1.9%)	(1.9%)
Telecommunication	257,817.0	1.0%	11.1%	11.1%
Consumer Discretionary	52,340.9	0.6%	12.9%	12.9%
Industrial	339,980.0	(1.3%)	(2.6%)	(0.8%)
Real Estate	37,980.1	(0.2%)	0.4%	0.4%
Basic Materials	115,792.3	(0.7%)	4.2%	4.2%
Energy	114,878.9	1.3%	5.2%	5.2%
Utilities	392,395.5	(0.3%)	1.7%	1.7%
Consumer Staples	3,831.9	2.0%	3.7%	3.7%
Health Care	13,949.9	0.1%	(1.8%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.90	7.3%
Sharjah Group Co.	1.90	5.6%
Gulf Cement Co	0.52	5.5%
Agthia Group	4.20	2.4%
ADNOC Drilling	3.28	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.19	(2.1%)
First Abu Dhabi Bank Pjsc	15.80	(1.9%)
Alpha Dhabi Holding PJSC	25.54	(1.8%)
Abu Dhabi Commercial Bank	8.76	(1.5%)
National Corp Tourism & Hote	2.90	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.75	20,231
Aldar Properties Pjsc	4.45	13,331
Abu Dhabi National Energy Co	3.49	12,099
ADNOC Distribution	4.50	9,690
Fertiglobe	4.10	9,456

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,240.67	(32.54)	(0.3%)	0.3%	0.3%
Market Cap (AED Mn)	2,593,186	(6,766)	(0.3%)	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	146.0	(67.7)	(31.7%)	191.9	198.9
Value Traded (AED Mn)	1,168.2	(241.8)	(17.1%)	1,422.2	1,313.7
No. of Trades	10,923	(3,447)	(24.0%)	12,003	5,667

Market Breadth	▲ 20	▼ 21	= 36
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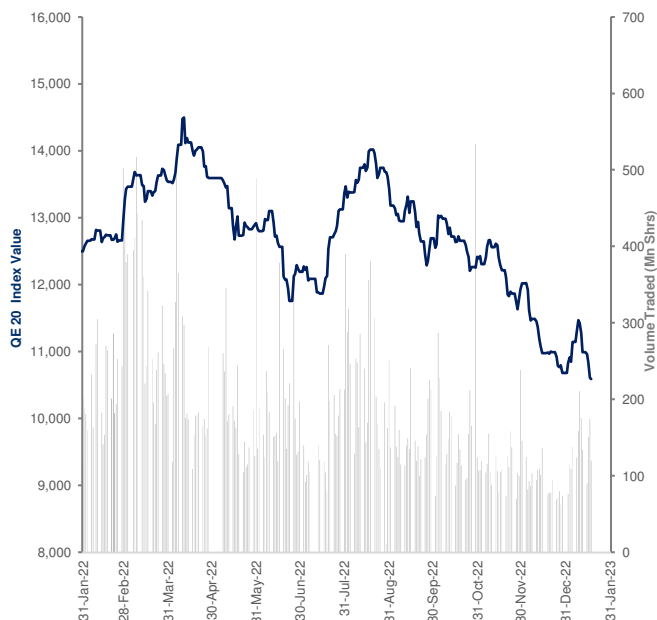
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	405.80	0.00%	348.79
Alpha Dhabi Holding PJSC	25.54	(1.77%)	175.44
Multiply Group	4.75	(0.63%)	96.10
First Abu Dhabi Bank Pjsc	15.80	(1.86%)	74.07
Emirates Telecom Group Co	25.80	1.18%	64.49

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,427.5	(0.1%)	(1.2%)	(1.2%)
Banking & Finance Sector	283,998.8	(0.6%)	(3.6%)	(3.6%)
Goods & Consumer Services	32,608.7	(0.6%)	(0.4%)	(0.4%)
Industrial Sector	161,939.9	0.7%	2.9%	2.9%
Insurance Sector	10,482.9	(1.2%)	0.3%	0.3%
Real Estate	42,355.9	(1.2%)	(1.8%)	(1.8%)
Telecom	35,624.3	0.4%	(1.5%)	(1.5%)
Transport	34,417.0	3.0%	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.04	6.9%
Qatar Gas Transport Co Ltd	3.81	5.0%
Ahli Bank QSC	4.16	3.7%
Gulf Warehousing Co	3.90	3.2%
Zad Holding Group	14.51	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.85	(8.5%)
Qatar General Insurance & Rein	1.35	(6.9%)
Widam Food Co	1.80	(5.3%)
QLMI Life and Medical Insurance	4.00	(4.8%)
Medicare Group	6.13	(4.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.98	39,152
Qatar Aluminum Manufacturing C	1.70	13,553
Investment Holding Group	1.77	6,587
Qatar National Bank QPSC	17.00	5,627
Gulf International Services QS	1.67	5,528

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,586.28	(20.42)	(0.2%)	(0.9%)	(0.9%)
Market Cap (QAR Mn)	601,428	(380)	(0.1%)	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	119.7	(54.7)	(31.4%)	136.6	154.7
Value Traded (QAR Mn)	489.5	(176.6)	(26.5%)	485.5	491.9
No. of Trades	18,682	(4,389)	(19.0%)	17,388	10,449

Market Breadth	▲ 20	▼ 28	= 2
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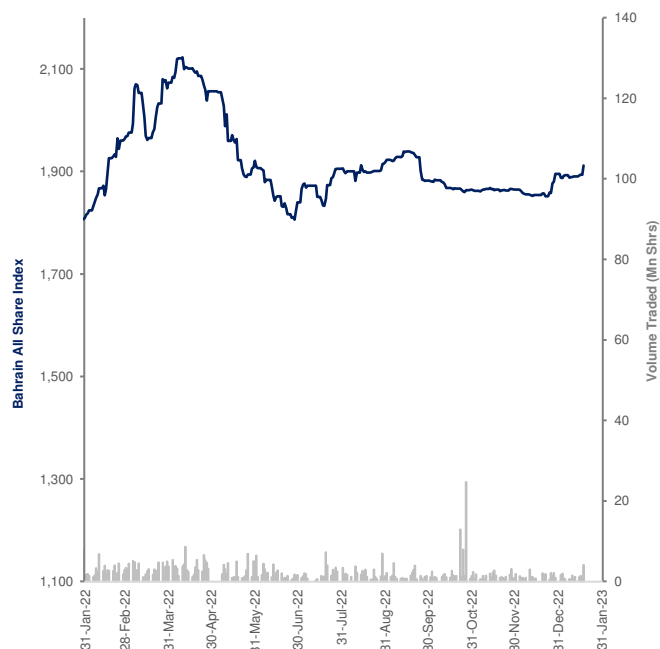
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.98	(2.90%)	117.97
Qatar National Bank QPSC	17.00	(0.35%)	97.24
Qatar Islamic Bank SAQ	18.40	(0.27%)	52.48
Industries Qatar QSC	13.25	0.91%	51.97
Commercial Bank PSQC/The	5.10	(3.48%)	24.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,336.0	0.0%	(0.9%)	(0.9%)
Materials	1,674.2	7.5%	8.2%	8.2%
Industrial	136.1	0.0%	0.3%	0.3%
Consumer Discretionary	215.0	0.0%	0.2%	0.2%
Consumer Staples	155.9	0.3%	0.7%	0.7%
Financials	29,220.8	(0.4%)	(1.3%)	(1.3%)
Communication Services	845.9	0.1%	(3.5%)	(3.5%)
Real Estate	88.0	(2.0%)	(3.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.18	7.5%
Nass Corp BSC	0.04	4.8%
Zain Bahrain BSCC	0.14	2.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,911.42	17.79	0.9%	0.9%	0.9%
Market Cap (BHD Mn)	32,336	7	0.0%	(0.9%)	(0.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	(2.4%)
Kuwait Finance House - Bahrain	2.62	(0.8%)
BBK BSC	0.51	(0.6%)
National Bank of Bahrain BSC	0.62	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,099	3,447	529.1%	1,277.4	1,649.5
Value Traded (BHD '000)	786	438	125.9%	377.9	812.7
No. of Trades	80	57	247.8%	39	47

Market Breadth	▲ 3 ▼ 4 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	2,549
GFH FINANCIAL GROUP BSC	0.25	650
Aluminium Bahrain B.S.C	1.18	265
Zain Bahrain BSCC	0.14	255
Bahrain Telecommunications Co	0.46	82

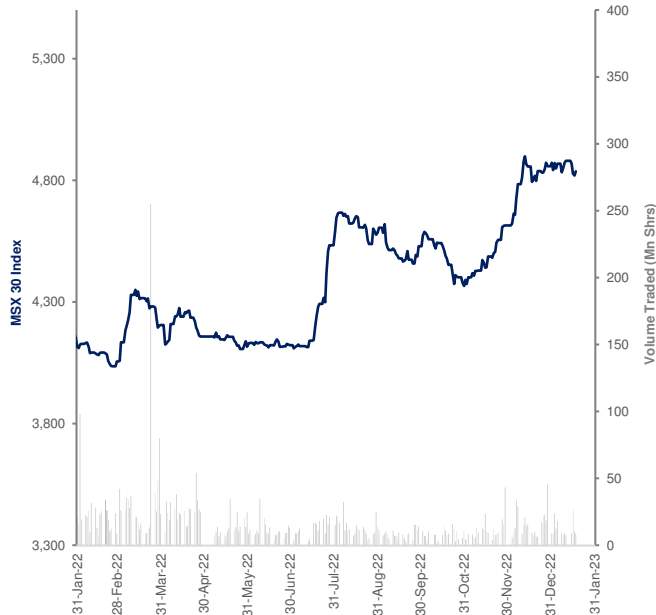
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.18	7.47%	0.30
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.25
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.16
Kuwait Finance House - Bahrain	2.62	(0.76%)	0.11
Bahrain Telecommunications Co	0.46	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,422.1	0.1%	(0.2%)	(0.2%)
Financial	5,280.3	(0.2%)	0.2%	0.2%
Industrial	828.7	(2.1%)	(5.7%)	(5.7%)
Services	2313.1	1.5%	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	9.3%
Sharqiyah Desalination Co.	0.14	7.9%
Smn Power Holding	0.052	6.1%
Al Maha Ceramics Co	0.43	4.9%
A'Saffa Food Co.	0.23	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.63	(9.7%)
Oman Refreshment Co. Ltd.	1.35	(9.4%)
Muscat Gases Co.	0.11	(8.7%)
Takaful Oman Insurance	0.05	(6.3%)
Gulf Mushroom Products Co.	0.22	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,694
Phoenix Power Co.	0.05	1,158
Smn Power Holding	0.05	1,087
Galfar Engineering & Contracting Co.	0.19	1,015
Bank Nizwa	0.10	1,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,836.93	17.66	0.4%	(0.4%)	(0.4%)
Market Cap (OMR Mn)	8,422.1	7.44	0.1%	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,690.4	(1,668.4)	(16.1%)	12,186.5	14,062.6
Value Traded (OMR '000)	1,863.0	(225.9)	(10.8%)	1,976.9	2,465.1

Market Breadth	▲ 15	▼ 11	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.95	3.04%	0.52
Bank Muscat	0.28	0.00%	0.47
Oman Qatari Telecommunications Co.	0.44	1.37%	0.20
Galfar Engineering & Contracting Co.	0.19	1.64%	0.18
Renaissance Services Co.	0.45	0.45%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,109,784.7	(0.3%)	9.5%	9.5%
Banks	278,322.4	1.7%	12.3%	12.3%
Basic Resources	114,016.1	(2.3%)	11.6%	11.6%
Industrial Goods	37,443.1	(3.8%)	5.5%	5.5%
Health Care & Pharmaceuticals	45,946.0	(0.0%)	(0.5%)	(0.5%)
Real Estate	150,829.8	(0.9%)	9.4%	9.4%
Travel and Leisure	38,279.5	0.4%	18.1%	18.1%
Food, Beverages & Tobacco	76,244.9	0.1%	9.5%	9.5%
Energy and Support Services	11,664.5	(5.2%)	15.8%	15.8%
Trade and Distributors	6,788.7	(2.3%)	5.8%	5.8%
Shipping and Transport	36,798.8	0.9%	11.6%	11.6%
Education Services	18,028.9	0.7%	3.0%	3.0%
Contracting and Construction Eng	16,063.7	2.2%	4.9%	4.9%
Textiles and Durables	11,944.2	2.8%	2.2%	2.2%
Building Materials	11,219.8	1.5%	1.7%	1.7%
Media & Communication Services	112,027.8	(1.6%)	8.1%	8.1%
Paper and Packaging	2,048.5	(0.1%)	(1.2%)	(1.2%)
Non-bank Financial Services	142,118.0	(0.6%)	8.6%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Misr Poultry	7.05	16.9%
El Shams Housing & Urbanization	8.45	15.0%
Ismailia National Food Industries	42.06	11.5%
Nasr Company for Civil Works	19.82	10.6%
Dice Sport & Casual Wear	0.56	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	12.94	(7.7%)
Egyptian Financial & Industrial	41.99	(6.6%)
Abu Dhabi Islamic Bank- Egypt	19.29	(6.6%)
Alexandria Mineral Oils Company	7.36	(6.2%)
Sidi Kerir Petrochemicals - SIDPEC	15.76	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.56	200,865
Arab Co. for Asset Management And Development	0.60	74,546
Orascom Investment Holding	0.26	52,626
Medinet Nasr Housing	3.78	45,312
Arabia Investments Holding	0.42	43,561

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,987.15	5.3	0.0%	9.5%	9.5%
Market Cap (EGP Mn)	1,109,784.7	(2,796.1)	(0.3%)	9.5%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	944.5	250.1	36.0%	885.5	67.5
Value Traded (EGP Mn)	3,398.8	341.5	11.2%	2,759.3	403.5
No. of Trades	99,657	17,862	21.8%	86,296	12,628

Market Breadth	73	75	76
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	44.48	3.20%	702.43
Fawry For Banking Technology And Electronic Payment	6.44	2.38%	264.21
Medinet Nasr Housing	3.78	(1.05%)	174.95
El Shams Housing & Urbanization	8.45	14.97%	158.06
Abou Kir Fertilizers & Chemicals	43.79	(0.95%)	129.04

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 19, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
MED GULF FOR INSURANCE	0.43	4.9%
UNION LAND DEVELOPMENT CORP	2.80	4.9%
NOPAR FOR TRADING AND INVEST	0.87	4.8%
BABELON INVESTMENTS CO PLC	2.72	4.6%
ARAB CO FOR INVESTMENT PROJE	1.20	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	2.80	(6.0%)
RUMM FINANCIAL BROKERAGE	0.42	(4.5%)
AL FARIS NATIONAL COMP FOR I	0.43	(4.4%)
SPECIALIZED JORDANIAN INVEST	0.91	(4.2%)
CENTURY INVESTMENT GROUP	0.23	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	1.01	1,595
ARAB PHOENIX HOLDINGS	0.17	818
FIRST INSURANCE	0.69	633
UNION INVESTMENT CORP	0.68	624
INTERMEDIATE PETROCHEMICALS	0.31	384

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,809.3	(0.6%)	6.8%	6.8%
Banking	8,006.9	0.1%	1.3%	1.3%
Insurance	275.7	0.1%	(0.2%)	(0.2%)
Diversified Financial Services	249.9	(0.5%)	(0.5%)	(0.5%)
Real Estate	424.4	1.5%	11.4%	11.4%
Educational Services	53.1	0.0%	(5.7%)	(5.7%)
Hotels and Tourism	281.5	(0.1%)	(4.9%)	(4.9%)
Transportation	272.3	0.2%	(1.2%)	(1.2%)
Technology and Communication	93.0	0.0%	(0.1%)	(0.1%)
Utilities and Energy	1,715.1	(1.5%)	15.1%	15.1%
Commercial Services	280.9	(0.7%)	(4.1%)	(4.1%)
Chemical Industries	58.5	(0.1%)	1.1%	1.1%
Food and Beverages	233.5	0.4%	(4.3%)	(4.3%)
Tobacco and Cigarettes	10.7	0.0%	(2.7%)	(2.7%)
Mining and Extraction Industries	6,789.7	(1.5%)	14.7%	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,640.38	(11.84)	(0.4%)	5.5%	5.5%
Market Cap (JD Mn)	18,809.27	(115.65)	(0.6%)	6.8%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	6,473.4	618.2	10.6%	4,954.6	2,618.2
Value Traded (JD '000)	7,870.4	(2,376.6)	(23.2%)	8,562.1	4,053.2
No. of Trades	3,323	(588)	(15.0%)	3,502	1,814

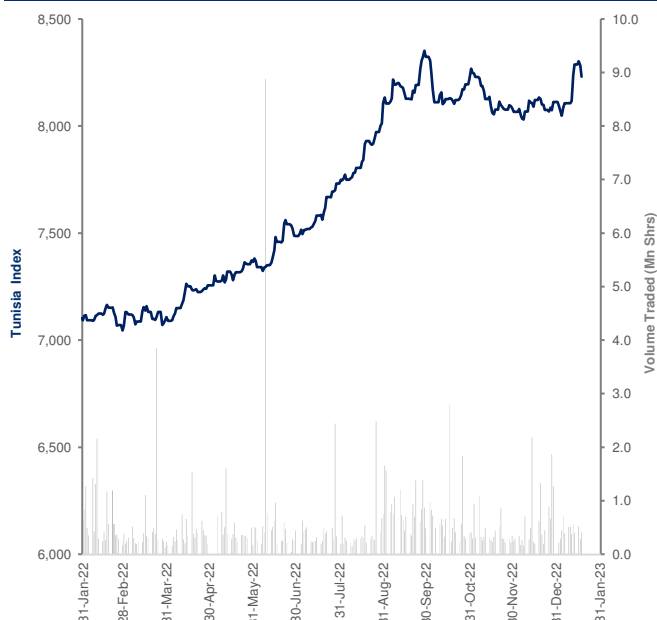
Market Breadth	▲ 26	▼ 33	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.29	(1.10%)	1.80
JORDAN POULTRY PROCESSING &	1.01	2.02%	1.61
JORDAN PHOSPHATE MINES	42.51	(0.86%)	0.83
FIRST INSURANCE	0.69	1.47%	0.44
UNION INVESTMENT CORP	0.68	(1.45%)	0.43

Tunisia Stock Exchange Daily Report

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,432.2	(0.8%)	0.6%	0.6%
Banking	10,727.8	(0.7%)	6.7%	6.7%
Insurance	921.0	(0.0%)	(2.0%)	(2.0%)
Leasing	637.8	(0.3%)	(0.2%)	(0.2%)
Financial Services	1,497.0	(4.9%)	(11.0%)	(11.0%)
Industrial	1,769.1	(1.1%)	(1.9%)	(1.9%)
Chemical Industry	477.1	0.6%	(0.5%)	(0.5%)
Food & Beverage	3,920.2	(0.5%)	(4.9%)	(4.9%)
Retailing	1,063.4	0.3%	(2.9%)	(2.9%)
Others	1,419.0	(0.6%)	(4.3%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.06	4.5%
Societe Tunsienne d'Entreprise	3.04	4.1%
Societe Electrostar	0.39	2.6%
Manufacture de Panneaux Bois D	4.52	2.5%
City Cars	10.86	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.00	(5.7%)
Poulina Group	7.75	(5.3%)
Arab Tunisian Bank	2.56	(4.8%)
Cellcom SA	3.25	(4.4%)
Essoukna	1.75	(4.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	7.75	58
Banque Internationale Arabe de	97.89	43
Banque Nationale Agricole	9.05	43
Societe Tunisienne de L'Air	0.42	42
Societe D'Articles Hygieniques	8.70	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,230.55	(51.76)	(0.6%)	1.5%	1.5%
Market Cap (DT Mln)	22,432	(191.29)	(0.8%)	0.6%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	406.9	122.4	43.0%	433.8	374.5
Value Traded ('000 DT)	6,352.1	3,642.1	134.4%	3,841.9	2,282.3
No. of Trades	1,278	98	8.3%	1,283	926

Market Breadth	▲ 13	▼ 27	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	97.89	(0.30%)	3.78
Poulina Group	7.75	(5.26%)	0.45
Banque Nationale Agricole	9.05	0.56%	0.38
Attijari Bank	41.90	(1.53%)	0.24
Societe D'Articles Hygieniques	8.70	(2.03%)	0.22

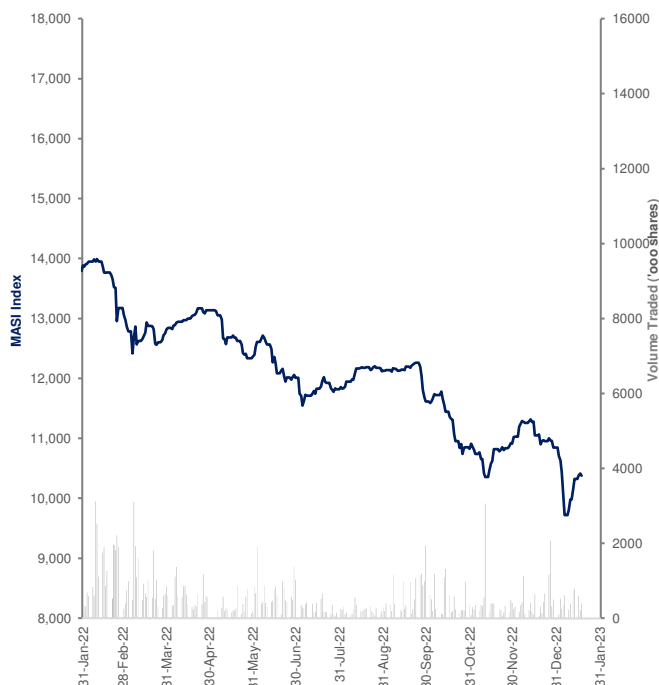
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	482,342.8	(0.4%)	(2.7%)	(2.7%)
Banking	179,984.0	(0.4%)	(4.1%)	(4.1%)
Beverages	9,040.7	(1.0%)	(8.3%)	(8.3%)
Chemicals	2,243.0	4.6%	(7.3%)	(7.3%)
Construction & Building Material	54,586.0	0.2%	4.7%	4.7%
Distributors	16,520.9	2.2%	(7.9%)	(7.9%)
Electricity	23,234.7	0.0%	(10.3%)	(10.3%)
Food Producers & Processors	23,090.6	0.4%	(5.0%)	(5.0%)
Holding Companies	2,089.3	(0.6%)	(0.6%)	(0.6%)
Insurance	23,193.3	(0.7%)	(6.4%)	(6.4%)
Investment & other Finance	3,221.7	0.2%	0.7%	0.7%
Leisures & Hotel	1,704.2	0.0%	4.3%	4.3%
Materials, Software & Computer	5,660.2	(0.0%)	(3.0%)	(3.0%)
Mining	29,734.6	1.1%	(2.8%)	(2.8%)
Oil & Gas	16,405.2	(4.9%)	(6.3%)	(6.3%)
Real Estate	3,495.3	(0.6%)	(4.9%)	(4.9%)
Telecommunications	85,536.0	(1.2%)	2.4%	2.4%
Transport	766.2	(3.8%)	(7.6%)	(7.6%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	124.9	(2.9%)	77.4%	77.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	570.00	5.3%
Maghreb Oxygene	243.75	4.0%
Colorado SA	42.00	3.2%
Label Vie	4130.00	3.0%
Saham Assurance	959.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4330.00	(5.4%)
CTM	625.00	(3.8%)
ATLANTA	119.00	(3.6%)
Fenie Brossette	114.00	(3.0%)
Med Paper SA	26.10	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	97.30	227.3
Banque Centrale Populaire	220.70	60.2
Attijariwafa Bank	372.00	31.5
Douja Promotion Groupe Addoha	5.99	26.9
Bank of Africa	166.00	10.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,375.25	(40.87)	(0.4%)	(4.4%)	(4.4%)
Market Cap (MAD Mn)	482,343	(1,956)	(0.4%)	(2.7%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	390.1	175.9	82.1%	429.1	986.2
Value Traded (MAD Mn)	97.36	70.73	265.6%	76.8	139.0

Market Breadth	▲ 12	▼ 16	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Afriquia Gaz	4330.00	(5.36%)	31.74
Maroc Telecom	97.30	(1.22%)	22.29
Banque Centrale Populaire	220.70	(0.59%)	13.34
Attijariwafa Bank	372.00	(0.53%)	11.73
LafargeHolcim Maroc SA	1420.00	0.35%	5.75

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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