

MENA Markets Daily Report

January 18, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,004.94	0.1%	(1.4%)	6.2%
		Kuwait	Main 50 Index	▲	5,698.61	0.0%	(0.4%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,585.86	(0.1%)	(0.2%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,209.67	0.0%	(1.1%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	10,682.90	(0.4%)	2.0%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,357.53	0.7%	0.6%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,033.71	0.1%	1.1%	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,273.21	0.1%	0.6%	20.3%
	9	Qatar	QE 20 Index	▼	10,606.70	(2.2%)	(0.7%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,893.63	(0.0%)	(0.1%)	5.5%
	11	Oman	MSX 30 Index	▼	4,819.27	(0.2%)	(0.8%)	17.6%
	12	Egypt	EGX 30	▲	15,981.88	0.9%	9.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,224.25	(0.1%)	4.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,002.85	(2.1%)	3.3%	(41.3%)
		India	SENSEX	▲	60,655.72	0.9%	(0.3%)	4.4%
		Brazil	BOVESPA Stock Index	▲	111,439.12	2.0%	1.6%	4.7%
		Mexico	BOLSA Index	▼	53,128.97	(0.9%)	9.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,027.38	(0.3%)	7.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,736.45	0.0%	5.1%	(19.2%)
		Asia	MSCI Asia Pacific	▼	544.56	(0.3%)	7.7%	(19.8%)
		Europe	DJ Stoxx 600	▲	456.46	0.4%	7.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,801.42	0.4%	7.3%	(10.1%)
		U.S.A	S&P 500	▼	3,990.97	(0.2%)	3.9%	(19.2%)
		U.S.A	DJIA	▼	33,910.85	(1.1%)	2.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,095.11	0.1%	6.0%	(33.0%)
		UK	FTSE 100	▼	7,851.03	(0.1%)	5.4%	1.7%
		Germany	DAX	▲	15,187.07	0.4%	9.1%	(11.4%)
		Japan	NIKKEI 225	▲	26,138.68	1.2%	0.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,577.64	(0.8%)	9.1%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.39	0.18%	(1.09%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.23	0.75%	1.68%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.31%)	0.78%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.23%	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	85.92	1.7%	0.0%	5.8%
		Oil	NYMEX	▲	80.18	0.4%	(0.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.59	4.9%	(19.9%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,908.69	(0.4%)	4.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.93	(1.3%)	(0.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	21,316.08	0.9%	28.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

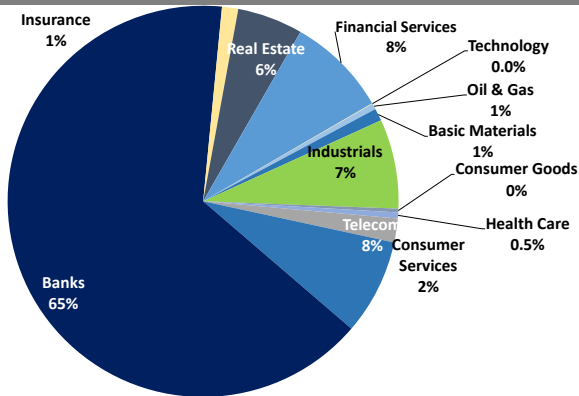
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 18, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,888.8	38.7	14.1%
2- National Bank of Kuwait	8,149.0	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,979.4	45.7	8.2%
5- Zain	2,405.8	11.9	16.8%
6- Agility (PWC Logistics)	1,511.0	37.0	3.0%
7- Mabane Co.	1,024.4	17.1	10.7%
8- Gulf Bank	989.0	16.4	8.6%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	751.8	16.2	6.2%
Total	33,062	22.85	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.039	0.003	8.6%
United Real Estate Co.	0.065	0.002	3.5%
Tijara Real Estate & Investment Co.	0.054	0.002	3.3%
Shuaiba Industrial Co.	0.150	0.004	2.7%
Al TAMEER Real Estate Investment Co.	0.023	0.001	2.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.056	(0.006)	(9.4%)
Al-Deera Holding	0.148	(0.012)	(7.5%)
National Cleaning Co.	0.031	(0.002)	(4.9%)
Kuwait National Cinema Co.	0.951	(0.049)	(4.9%)
Metal & Recycling Co.	0.044	(0.002)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.817	0.2%	21,440,000
Agility (PWC Logistics)	0.592	1.2%	19,225,996
A'ayan Leasing & Investment Co.	0.138	0.0%	16,313,912
National Real Estate Co.	0.104	1.0%	14,901,515
Int'l Financial Advisors Co.	0.100	0.0%	13,722,112

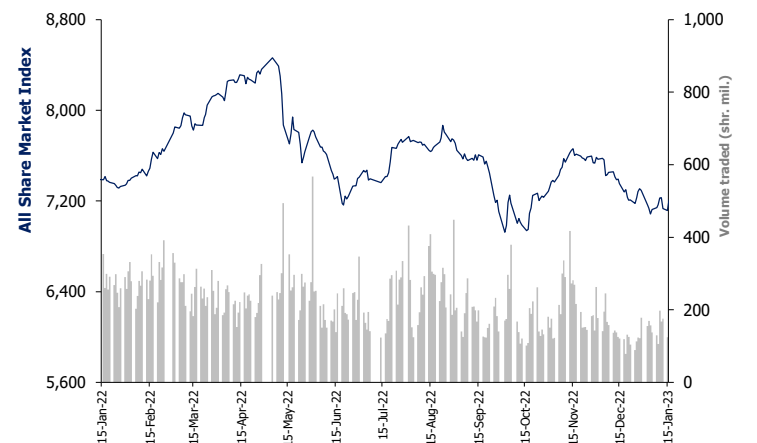
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,216.2	▲	0.0%	(1.1%)	(1.1%)
Oil & Gas	229.6	▼	(0.0%)	0.0%	0.0%
Basic Materials	468.5	▲	1.1%	(1.9%)	(1.9%)
Industrials	3,406.1	▲	0.5%	(9.6%)	(9.6%)
Consumer Staples	148.8	▲	0.5%	2.5%	2.5%
Health Care	222.0	=	0.0%	0.0%	0.0%
Consumer Discretionary	919.6	▼	(0.7%)	(6.3%)	(6.3%)
Telecommunications	3,637.0	▲	0.0%	0.5%	0.5%
Banks	30,025.4	▲	0.1%	(0.1%)	(0.1%)
Insurance	615.3	▼	(0.7%)	(0.4%)	(0.4%)
Real Estate	2,497.2	▼	(0.4%)	(3.1%)	(3.1%)
Financial Services	3,836.9	▼	(0.2%)	0.0%	0.0%
Technology	10.6	=	0.0%	10.8%	10.8%
Utilities	199.1	=	0.0%	(3.7%)	(3.7%)

Market Breadth		49		51		55
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	% Chg
Premier Market Index	8,004.94	5.6	0.1%	(1.4%)	(1.4%)	
Main 50 Index	5,698.61	2.1	0.0%	(0.4%)	(0.4%)	
Main Market Index	5,585.86	(4.8)	(0.1%)	(0.2%)	(0.2%)	
All Share Market Index	7,209.67	2.8	0.0%	(1.1%)	(1.1%)	
Market Cap (KWD Mn)	46,216.17	17.7	0.0%	(1.1%)	(1.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	187.4	(24.2)	(11.4%)	159.6	312.7
Value Traded (KWD Mn)	56.9	(18.0)	(24.0%)	46.1	66.3
No. of Trades	9,695	(2,006)	(17.1%)	9,562	11,081

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.817	0.2%	17,504,504
Agility (PWC Logistics)	0.592	1.2%	11,448,564
National Bank of Kuwait	1.079	(0.2%)	4,209,564
Zain	0.556	(0.2%)	3,044,331
A'ayan Leasing & Investment Co.	0.138	0.0%	2,273,430

Saudi Tadawul Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,112,494.4	0.2%	0.0%	0.0%
Materials	743,091.6	0.3%	6.9%	6.9%
Capital Goods	23,223.4	(0.9%)	8.8%	8.8%
Commercial & Professional Svc	7,449.6	(0.3%)	3.5%	3.5%
Transportation	15,569.2	(0.9%)	1.2%	1.2%
Consumer Durables & Apparel	3,961.5	(0.8%)	8.2%	8.2%
Consumer Services	62,642.6	1.0%	10.6%	10.6%
Media	21,139.0	(0.2%)	4.4%	4.4%
Retailing	28,482.2	(0.9%)	2.1%	2.1%
Food & Staples Retailing	47,819.0	(0.6%)	2.9%	2.9%
Food & Beverages	93,389.5	(0.8%)	4.3%	4.3%
Health Care Equipment & Svc	128,665.7	1.3%	1.3%	1.3%
Pharma, Biotech & Life Science	2,817.6	(1.2%)	7.8%	7.8%
Banks	937,802.0	(1.0%)	(0.4%)	(0.4%)
Diversified Financials	56,791.0	(1.1%)	(0.9%)	(0.9%)
Insurance	49,618.6	(0.6%)	1.1%	1.1%
Telecommunication Services	224,453.3	(1.3%)	2.4%	2.4%
Utilities	230,420.6	0.1%	3.3%	3.3%
REITs	16,082.3	(0.2%)	(1.2%)	(1.2%)
Real Estate Mgmt & Dev't	76,818.3	(1.4%)	2.8%	2.8%
Software & Services	61,994.0	0.4%	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	87.00	4.1%
Wataniya Insurance Co	0.00	3.5%
Advanced Petrochemical Co	44.50	3.5%
Americana Restaurants International PLC	3.57	2.9%
BinDawood Holding Co	57.80	2.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Arab National Bank	28.60	(4.0%)
Saudi Investment Bank/The	17.20	(3.5%)
Knowledge Economic City Co	11.00	(3.3%)
Jabal Omar Development Co	17.60	(2.9%)
Saudi British Bank/The	35.85	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.57	50,451
Dar Al Arkan Real Estate Devel	11.78	12,628
Shams	17.30	7,214
National Commercial Bank	49.60	4,567
Alinma Bank	33.35	4,176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,682.90	(45.55)	(0.4%)	2.0%	2.0%
Market Cap (SAR Mn)	9,944,725	70	0.0%	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	171.1	24.4	16.7%	156.3	176.0
Value Traded (SAR Mn)	4,336.2	257.4	6.3%	3,964.8	6,756.1
No. of Trades	310,619	17,780	6.1%	302,585	318,700

Market Breadth	▲ 62	▼ 141	= 28
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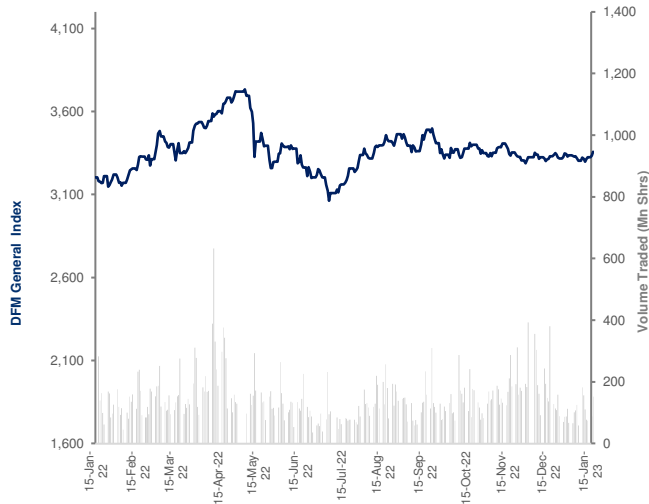
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	49.60	(1.6%)	227.83
Al Rajhi Bank	78.00	0.3%	199.78
Americana Restaurants International PLC	3.57	2.9%	179.09
Saudi Arabian Fertilizer Co	139.40	0.4%	160.37
Dar Al Arkan Real Estate Devel	11.78	0.5%	147.66

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	581,750.7	1.0%	0.7%	0.7%
Financials	239,185.7	(0.0%)	(0.5%)	(0.5%)
Real Estate	86,635.3	1.0%	0.7%	0.7%
Industrial	76,646.0	0.6%	3.0%	3.0%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	22,549.7	2.7%	1.6%	1.6%
Consumer Discretionary	2,781.5	0.2%	(1.2%)	(1.2%)
Telecommunication	24,969.4	(1.6%)	(5.7%)	(5.7%)
Utilities	128,035.8	3.2%	2.9%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.65	13.3%
Al Firdous Holdings Pjsc	0.14	6.1%
EMPOWER	1.48	5.0%
TECOM	2.33	5.0%
Dubai Islamic Insurance Co	0.84	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.15	(6.5%)
UNION COOP	2.37	(2.5%)
Ajman Bank Pjsc	1.15	(1.7%)
Emirates Integrated Telecomm	5.47	(1.6%)
Shuaa Capital	0.39	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMPOWER	1.48	41,965
Gulf Navigation Holding Pjsc	0.72	20,293
Ajman Bank Pjsc	1.15	14,355
DEWA	2.39	13,803
Emaar Properties Pjsc	5.87	11,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,357.53	23.59	0.7%	0.6%	0.6%
Market Cap (AED Mn)	581,751	5,491	1.0%	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	151.9	64.8	74.5%	107.9	196.9
Value Traded (AED Mn)	325.5	122.5	60.3%	214.7	315.5
No. of Trades	7,014	1,689	31.7%	5,120	4,368

Market Breadth	▲ 19	▼ 7	= 43
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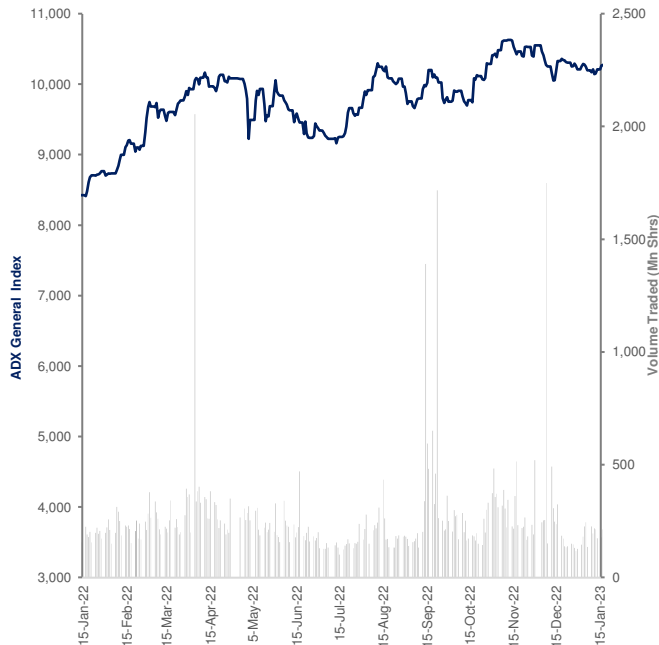
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.87	0.17%	69.80
EMPOWER	1.48	4.96%	61.52
Emirates Nbd	12.90	(0.39%)	33.86
DEWA	2.39	3.46%	32.67
SALIK	2.75	2.23%	31.89

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,599,952.1	(0.1%)	0.9%	0.9%
Financials	1,268,710.9	(0.1%)	(1.5%)	(1.5%)
Telecommunication	255,282.5	(0.9%)	10.0%	10.0%
Consumer Discretionary	52,009.3	1.7%	12.1%	12.1%
Industrial	344,622.4	0.3%	(1.3%)	(0.8%)
Real Estate	38,050.9	0.6%	0.6%	0.6%
Basic Materials	116,642.5	0.6%	4.9%	4.9%
Energy	113,418.9	(0.6%)	3.8%	3.8%
Utilities	393,519.9	(0.6%)	2.0%	2.0%
Consumer Staples	3,756.4	2.2%	1.7%	1.7%
Health Care	13,938.4	(1.7%)	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.48	10.6%
National Corp Tourism & Hote	2.94	8.9%
Agthia Group	4.10	3.8%
Abu Dhabi National Hotels	5.70	3.6%
Americana Restaurants International PLC	3.45	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.98	(10.0%)
Emirates Insurance Co. (Psc)	6.12	(10.0%)
Ooredoo Qpsc	8.28	(10.0%)
Foodco Holding Pjsc	3.03	(9.8%)
Sharjah Group Co.	1.80	(9.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.45	24,747
Fertiglobe	4.13	24,336
Aldar Properties Pjsc	4.46	20,690
Multiply Group	4.78	17,781
Abu Dhabi National Energy Co	3.50	13,353

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,273.21	9.24	0.1%	0.6%	0.6%
Market Cap (AED Mn)	2,599,952	(3,208)	(0.1%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	213.7	36.0	20.3%	195.7	199.7
Value Traded (AED Mn)	1,409.9	(3,054.7)	(68.4%)	1,443.3	1,313.6
No. of Trades	14,370	1,293	9.9%	12,093	5,672

Market Breadth	▲ 19	▼ 24	= 34
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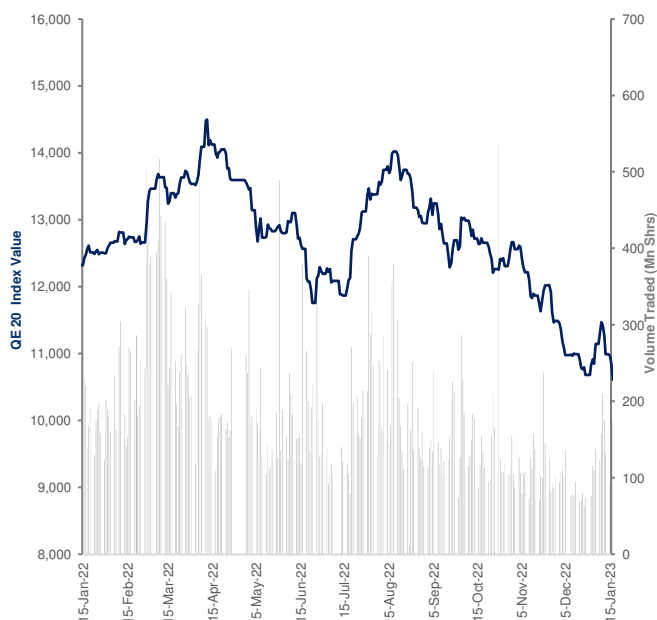
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	405.80	0.02%	345.65
Alpha Dhabi Holding PJSC	26.00	0.46%	173.85
Fertiglobe	4.13	2.23%	100.26
Aldar Properties Pjsc	4.46	0.68%	91.66
Americana Restaurants International PLC	3.45	2.37%	85.76

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,807.1	(2.0%)	(1.1%)	(1.1%)
Banking & Finance Sector	285,788.9	(2.5%)	(3.0%)	(3.0%)
Goods & Consumer Services	32,810.8	(0.2%)	0.2%	0.2%
Industrial Sector	160,814.3	(2.2%)	2.2%	2.2%
Insurance Sector	10,607.7	(3.4%)	1.5%	1.5%
Real Estate	42,886.2	(1.6%)	(0.6%)	(0.6%)
Telecom	35,474.7	(0.0%)	(1.9%)	(1.9%)
Transport	33,424.4	(1.3%)	(2.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	16.93	2.0%
Qatar National Cement Co QSC	5.10	1.4%
Qatar Aluminum Manufacturing C	1.71	0.8%
Aamal Co	0.99	0.8%
Medicare Group	6.38	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.45	(7.2%)
Islamic Holding Group QSC	4.02	(5.8%)
Al Khaleej Takaful Group QSC	2.26	(5.7%)
Damaan Islamic Insurance Company (BEEMA)	4.06	(5.4%)
Salam International Investment	0.60	(4.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.07	38,737
Qatar Aluminum Manufacturing C	1.71	35,228
Investment Holding Group	1.80	7,897
Ezdan Holding Group QSC	1.00	7,815
Gulf International Services QS	1.66	7,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,606.70	(235.03)	(2.2%)	(0.7%)	(0.7%)
Market Cap (QAR Mn)	601,807	(12,523)	(2.0%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	174.4	24.4	16.2%	138.0	156.1
Value Traded (QAR Mn)	666.2	130.9	24.3%	485.2	474.1
No. of Trades	23,071	4,210	22.2%	17,281	10,152

Market Breadth	▲ 8	▼ 39	= 3
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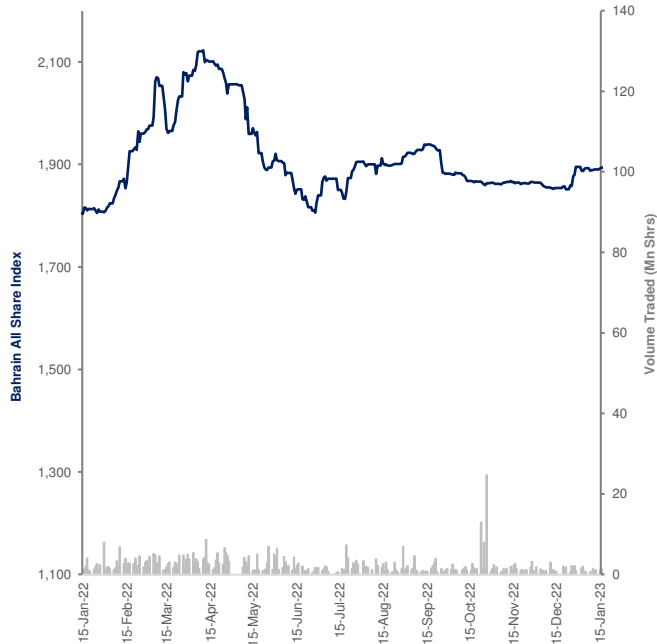
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.06	(2.51%)	123.66
Masraf Al Rayan QSC	3.07	(2.88%)	118.34
Industries Qatar QSC	13.13	(2.81%)	78.58
Qatar Islamic Bank SAQ	18.45	(3.20%)	75.42
Qatar Aluminum Manufacturing C	1.71	0.83%	60.25

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,328.6	0.3%	(1.0%)	(1.0%)
Materials	1,557.7	0.2%	0.6%	0.6%
Industrial	136.1	0.0%	0.3%	0.3%
Consumer Discretionary	215.0	(0.2%)	0.2%	0.2%
Consumer Staples	155.5	0.0%	0.4%	0.4%
Financials	29,329.6	0.3%	(1.0%)	(1.0%)
Communication Services	844.8	(0.2%)	(3.6%)	(3.6%)
Real Estate	89.8	0.0%	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.64	0.8%
Arab Banking Corp BSC	0.27	0.4%
BBK BSC	0.51	0.2%
Aluminium Bahrain B.S.C	1.10	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	(2.0%)
Gulf Hotel Group B.S.C	0.37	(0.5%)
Bahrain Telecommunications Co	0.46	(0.2%)
National Bank of Bahrain BSC	0.62	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	200
Gulf Hotel Group B.S.C	0.37	100
Aluminium Bahrain B.S.C	1.10	89
BBK BSC	0.51	63
Bahrain Commercial Facilities	0.40	55

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,893.63	(0.59)	(0.0%)	(0.1%)	(0.1%)
Market Cap (BHD Mn)	32,329	97	0.3%	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	691	(702)	(50.4%)	1,045.6	1,435.4
Value Traded (BHD '000)	282	(147)	(34.2%)	338.4	673.9
No. of Trades	34	2	6.3%	37	43

Market Breadth	▲ 4	▼ 4	= 36
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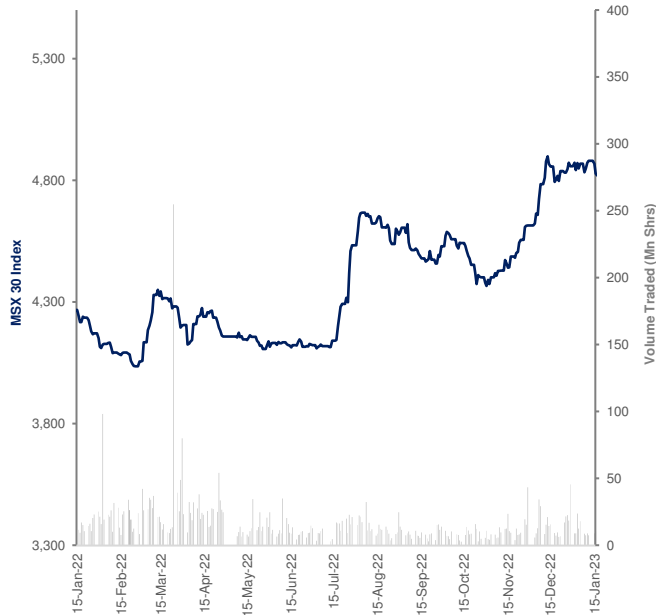
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.64	0.76%	0.13
Aluminium Bahrain B.S.C	1.10	0.18%	0.10
Gulf Hotel Group B.S.C	0.37	(0.54%)	0.04
BBK BSC	0.51	0.20%	0.03
Al Salam Bank-Bahrain BSC	0.10	(1.96%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,414.7	(0.2%)	(0.3%)	(0.3%)
Financial	5,288.9	(0.1%)	0.4%	0.4%
Industrial	846.2	(0.1%)	(3.7%)	(3.7%)
Services	2279.6	(0.5%)	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.09	7.5%
Sembcorp Salalah	0.07	4.3%
Al Suwadi Power Co.	0.030	3.4%
Al Batinah Power Co.	0.03	3.4%
Bank Nizwa	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.23	(10.0%)
Voltamp Energy Co.	0.09	(7.4%)
Muscat Finance Co. Ltd.	0.06	(6.0%)
Oman Fisheries Co.	0.09	(3.1%)
Al Maha Ceramics Co	0.41	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	4,212
Galfar Engineering & Contracting Co.	0.18	1,087
Global Financial Inv. Co.	0.06	783
Al Madina Takaful Co.	0.09	766
Al Batinah Power Co.	0.03	536

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,819.27	(7.82)	(0.2%)	(0.8%)	(0.8%)
Market Cap (OMR Mn)	8,414.7	(15.97)	(0.2%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,358.9	(15,714.2)	(60.3%)	12,477.9	13,824.0
Value Traded (OMR '000)	2,089.0	(1,377.1)	(39.7%)	1,986.4	2,422.3

Market Breadth	▲ 7	▼ 14	= 93
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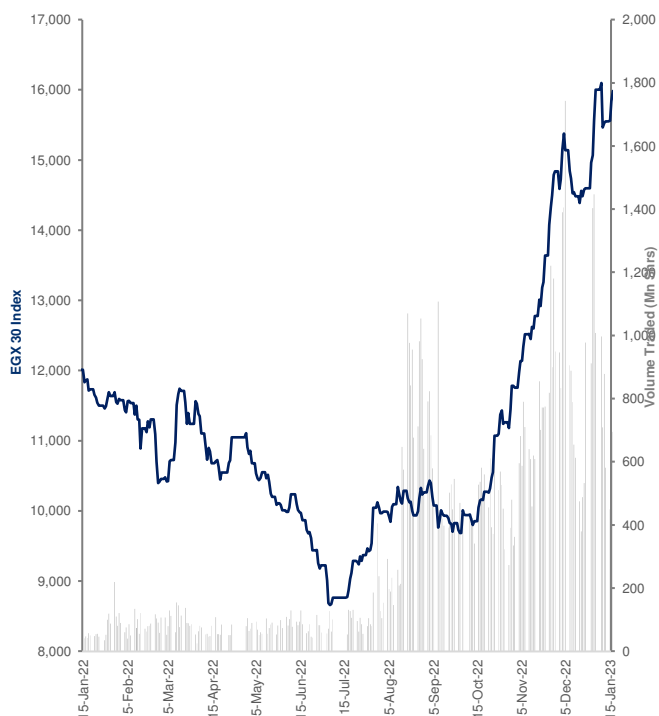
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	1.17
Galfar Engineering & Contracting Co.	0.18	(2.14%)	0.20
Oman Qatari Telecommunications Co.	0.44	1.86%	0.19
National Bank Of Oman	0.29	(1.72%)	0.11
Al Madina Takaful Co.	0.09	0.00%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,112,580.8	1.2%	9.8%	9.8%
Banks	273,612.9	3.8%	10.4%	10.4%
Basic Resources	116,682.4	0.6%	14.3%	14.3%
Industrial Goods	38,928.5	(0.0%)	9.7%	9.7%
Health Care & Pharmaceuticals	45,948.9	0.5%	(0.5%)	(0.5%)
Real Estate	152,213.5	0.9%	10.4%	10.4%
Travel and Leisure	38,124.6	(0.1%)	17.6%	17.6%
Food, Beverages & Tobacco	76,158.1	2.6%	9.4%	9.4%
Energy and Support Services	12,306.3	(0.4%)	22.2%	22.2%
Trade and Distributors	6,945.1	0.6%	8.3%	8.3%
Shipping and Transport	36,477.3	(2.0%)	10.6%	10.6%
Education Services	17,906.6	(0.8%)	2.3%	2.3%
Contracting and Construction Eng	15,721.4	0.1%	2.7%	2.7%
Textiles and Durables	11,620.8	(0.1%)	(0.6%)	(0.6%)
Building Materials	11,055.9	0.3%	0.2%	0.2%
Media & Communication Services	113,905.8	0.1%	9.9%	9.9%
Paper and Packaging	2,050.7	(0.5%)	(1.1%)	(1.1%)
Non-bank Financial Services	142,922.1	(0.3%)	9.2%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	11.43	19.9%
Egyptian Media Production City	14.02	11.7%
El Ahli Investment and Development	18.68	10.1%
Sharm Dreams Co. for Tourism Investment	8.10	9.9%
Nasr Company for Civil Works	17.92	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
El Wadi For International and Investement Development	0.50	(3.3%)
Pyramisa Hotels	40.00	(3.2%)
Abu Dhabi Islamic Bank- Egypt	20.65	(2.8%)
Alexandria Containers and goods	20.80	(2.6%)
International Co For Investment & Development	37.07	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	3.82	75,425
Arab Co. for Asset Management And Development	0.59	53,149
Dice Sport & Casual Wear	0.51	38,698
Orascom Investment Holding	0.27	34,297
Citadel Capital - Common Shares	2.28	33,807

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,981.88	144.0	0.9%	9.5%	9.5%
Market Cap (EGP Mn)	1,112,580.8	13,047.6	1.2%	9.8%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	694.4	89.2	14.7%	880.1	69.8
Value Traded (EGP Mn)	3,057.3	342.2	12.6%	2,701.1	413.4
No. of Trades	81,795	2,296	2.9%	85,082	12,890

Market Breadth

▲ 99 ▼ 44 = 81

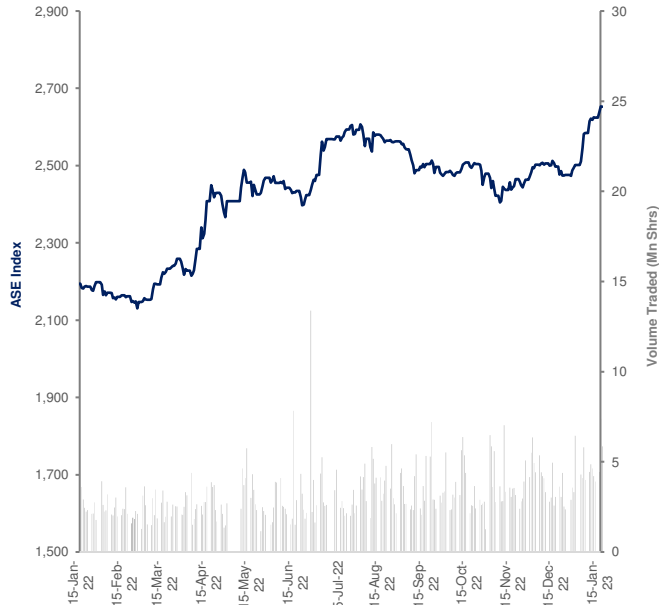
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	43.10	2.62%	652.72
Medinet Nasr Housing	3.82	3.24%	289.30
Heliopolis Housing	10.91	4.40%	251.85
Fawry For Banking Technology And Electronic Payment	6.29	(0.16%)	170.07
T M G Holding	10.61	2.81%	165.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 18, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.65	7.4%
NATIONAL STEEL INDUSTRY	0.89	4.7%
ARAB ALUMINIUM INDUSTRY	2.98	4.6%
JORDAN POULTRY PROCESSING &	0.99	4.2%
HIGH PERFORMANCE REAL ESTAT	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE CO	1.11	(7.5%)
IHDATHIAT REAL ESTATE CO	0.38	(5.0%)
UNION LAND DEVELOPMENT CORP	2.67	(5.0%)
BABELON INVESTMENTS CO PLC	2.60	(4.8%)
NOPAR FOR TRADING AND INVEST	0.83	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.99	963
INJAZ FOR DEVELOPMENT AND PR	0.34	547
JORDAN PETROLEUM REFINERY CO	6.36	511
FIRST INSURANCE	0.68	507
JORDANIAN ELECTRIC POWER	2.48	460

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,924.9	(0.3%)	7.5%	7.5%
Banking	7,995.9	(0.1%)	1.2%	1.2%
Insurance	275.4	(0.3%)	(0.3%)	(0.3%)
Diversified Financial Services	251.2	(0.5%)	0.0%	0.0%
Real Estate	418.0	(1.4%)	9.8%	9.8%
Educational Services	53.1	0.0%	(5.7%)	(5.7%)
Hotels and Tourism	281.9	1.4%	(4.8%)	(4.8%)
Transportation	271.8	(0.3%)	(1.4%)	(1.4%)
Technology and Communication	92.9	0.6%	(0.1%)	(0.1%)
Utilities and Energy	1,741.5	0.3%	16.9%	16.9%
Commercial Services	282.8	(1.4%)	(3.4%)	(3.4%)
Chemical Industries	58.6	0.0%	1.2%	1.2%
Food and Beverages	232.7	0.5%	(4.7%)	(4.7%)
Tobacco and Cigarettes	10.7	(1.4%)	(2.7%)	(2.7%)
Mining and Extraction Industries	6,893.9	(0.6%)	16.4%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,652.22	(0.67)	(0.0%)	6.0%	6.0%
Market Cap (JD Mn)	18,924.91	(54.91)	(0.3%)	7.5%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,855.2	(1,520.6)	(20.6%)	4,828.1	2,631.9
Value Traded (JD '000)	10,247.0	(3,606.3)	(26.0%)	8,619.8	4,147.7
No. of Trades	3,911	(980)	(20.0%)	3,517	1,819

Market Breadth	▲ 23	▼ 31	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.36	0.32%	3.29
JORDANIAN ELECTRIC POWER	2.48	(0.40%)	1.14
JORDAN POULTRY PROCESSING &	0.99	4.21%	0.94
JORDAN PHOSPHATE MINES	42.88	(0.63%)	0.92
ARAB BANK PLC	4.89	(0.61%)	0.80

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,623.5	(0.3%)	1.5%	1.5%
Banking	10,798.4	(0.4%)	7.4%	7.4%
Insurance	921.2	(0.1%)	(2.0%)	(2.0%)
Leasing	639.5	(0.4%)	0.1%	0.1%
Financial Services	1,574.4	0.8%	(6.4%)	(6.4%)
Industrial	1,789.1	0.9%	(0.7%)	(0.7%)
Chemical Industry	474.1	0.5%	(1.1%)	(1.1%)
Food & Beverage	3,938.4	(0.9%)	(4.5%)	(4.5%)
Retailing	1,060.3	(1.6%)	(3.1%)	(3.1%)
Others	1,428.2	0.2%	(3.6%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	2.92	3.2%
Societe D'Articles Hygieniques	8.88	3.0%
Euro Cycles SA	24.49	2.9%
Societe Electrostar	0.39	2.6%
Air Liquide Tunisie	88.00	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.65	(5.3%)
Delice Holding	11.43	(4.8%)
Essoukna	1.83	(3.7%)
Manufacture de Panneaux Bois D	4.41	(2.9%)
Banque de l'Habitat	14.50	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	9.00	86
One Tech Holding	6.80	19
SOTUMAG	4.95	17
Arab Tunisian Bank	2.69	15
Societe Tunisienne de L'Air	0.43	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,282.31	(19.89)	(0.2%)	2.1%	2.1%
Market Cap (DT Mn)	22,624	(66.17)	(0.3%)	1.5%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	284.5	(238.7)	(45.6%)	436.0	374.9
Value Traded ('000 DT)	2,710.0	(1,160.7)	(30.0%)	3,632.7	2,284.7
No. of Trades	1,180	(227)	(16.1%)	1,284	926

Market Breadth	▲ 11	▼ 27	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	9.00	(0.44%)	0.77
Attijari Bank	42.55	(0.56%)	0.39
Banque Internationale Arabe de	98.18	(0.73%)	0.34
Euro Cycles SA	24.49	2.90%	0.15
One Tech Holding	6.80	(0.29%)	0.13

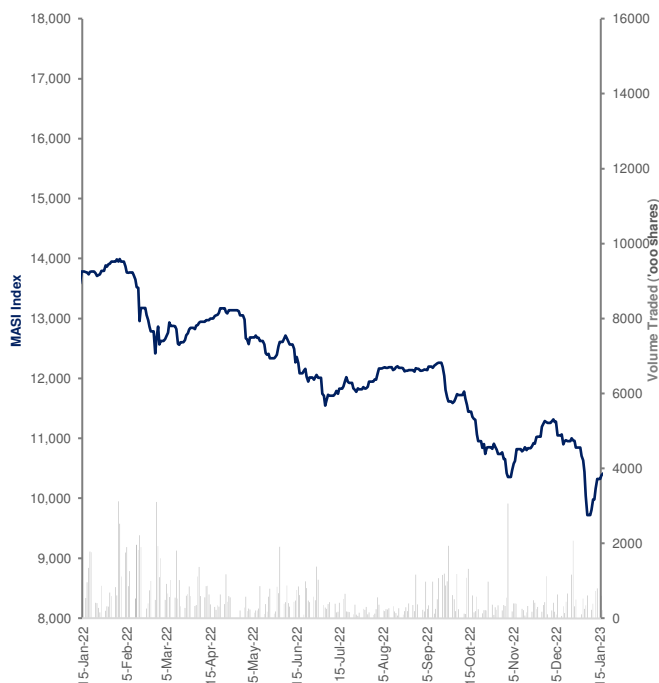
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	484,298.6	0.3%	(2.3%)	(2.3%)
Banking	180,704.2	0.2%	(3.7%)	(3.7%)
Beverages	9,131.3	1.2%	(7.4%)	(7.4%)
Chemicals	2,145.1	(3.4%)	(11.4%)	(11.4%)
Construction & Building Material	54,472.8	(0.1%)	4.5%	4.5%
Distributors	16,170.3	(0.1%)	(9.8%)	(9.8%)
Electricity	23,234.7	2.4%	(10.3%)	(10.3%)
Food Producers & Processors	22,993.2	2.1%	(5.4%)	(5.4%)
Holding Companies	2,102.4	4.1%	0.0%	0.0%
Insurance	23,353.5	0.1%	(5.7%)	(5.7%)
Investment & other Finance	3,215.0	(1.7%)	0.5%	0.5%
Leisures & Hotel	1,704.2	0.0%	4.3%	4.3%
Materials, Software & Computer	5,662.9	0.0%	(3.0%)	(3.0%)
Mining	29,418.2	(0.4%)	(3.9%)	(3.9%)
Oil & Gas	17,247.3	0.0%	(1.5%)	(1.5%)
Real Estate	3,515.2	(1.0%)	(4.4%)	(4.4%)
Telecommunications	86,590.9	0.0%	3.7%	3.7%
Transport	796.8	0.0%	(3.9%)	(3.9%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	128.6	3.4%	82.8%	82.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	356.95	5.8%
Lesieur Cristal	245.00	4.7%
Delta Holding SA	24.00	4.1%
Societe Des Boissons du Maroc	2183.00	4.0%
Cie Miniere de Touissit	1710.00	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	117.50	(6.0%)
SNEP	541.10	(5.5%)
Oulmes	1492.00	(4.0%)
Eqdom	840.00	(3.9%)
Credit Immobilier et Hotelier	294.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	5.99	96.3
Alliances Developpement Immobi	50.00	32.7
Maroc Telecom	98.50	28.5
Attijariwafa Bank	374.00	16.7
Bank of Africa	167.00	11.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,416.12	33.39	0.3%	(4.0%)	(4.0%)
Market Cap (MAD Mn)	484,299	1,245	0.3%	(2.3%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	214.2	(386.9)	(64.4%)	432.7	989.0
Value Traded (MAD Mn)	26.63	(76.89)	(74.3%)	74.9	134.5

Market Breadth

▲ 11 ▼ 13 = 18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	374.00	0.00%	6.24
Ciments du Maroc	1330.00	(0.37%)	3.29
Maroc Telecom	98.50	0.00%	2.81
Lesieur Cristal	245.00	4.72%	2.57
Bank of Africa	167.00	(1.76%)	1.99

Source: Bloomberg, Kamco Research

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** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest