

MENA Markets Daily Report

January 17, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,999.37	1.6%	(1.4%)	6.2%
		Kuwait	Main 50 Index	▲	5,696.48	0.3%	(0.4%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,590.69	0.2%	(0.1%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,206.91	1.3%	(1.2%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	10,728.45	0.0%	2.4%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,333.94	0.3%	(0.1%)	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,028.01	0.9%	1.0%	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,263.97	0.5%	0.5%	20.3%
	9	Qatar	QE 20 Index	▼	10,841.73	(1.1%)	1.5%	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,894.22	0.1%	(0.1%)	5.5%
	11	Oman	MSX 30 Index	▼	4,827.09	(0.8%)	(0.6%)	17.6%
	12	Egypt	EGX 30	▲	15,837.91	1.8%	8.5%	22.2%
	13	Jordan	ASE Index	▲	2,652.89	0.5%	6.0%	18.1%
		Tunisia	Tunisia Index	▲	8,302.20	0.2%	2.4%	15.1%
		Morocco	MASI	▲	10,382.73	0.6%	(4.3%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,227.59	1.0%	4.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,024.44	1.4%	5.5%	(41.3%)
		India	SENSEX	▼	60,092.97	(0.3%)	(1.2%)	4.4%
		Brazil	BOVESPA Stock Index	▼	109,212.66	(1.5%)	(0.5%)	4.7%
		Mexico	BOLSA Index	▲	53,631.89	0.1%	10.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,030.91	0.1%	7.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,735.88	0.0%	5.1%	(19.2%)
		Asia	MSCI Asia Pacific	▲	546.30	0.4%	8.0%	(19.8%)
		Europe	DJ Stoxx 600	▲	454.63	0.5%	7.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,794.42	0.4%	6.9%	(10.1%)
		U.S.A	S&P 500	▲	3,999.09	0.4%	4.2%	(19.2%)
		U.S.A	DJIA	▲	34,302.61	0.3%	3.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,079.16	0.7%	5.9%	(33.0%)
		UK	FTSE 100	▲	7,860.07	0.2%	5.5%	1.7%
		Germany	DAX	▲	15,134.04	0.3%	8.7%	(11.4%)
		Japan	NIKKEI 225	▼	25,822.32	(1.1%)	(1.0%)	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	21,746.72	0.0%	9.9%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	=	102.20	0.00%	(1.27%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.27%)	0.92%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.07%)	1.09%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.02%)	0.25%	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	84.46	(1.0%)	(1.7%)	5.8%
		Oil	NYMEX	▲	79.86	1.9%	(0.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.42	(7.5%)	(23.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,916.02	(0.2%)	5.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.25	(0.0%)	1.3%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	21,133.18	1.1%	27.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

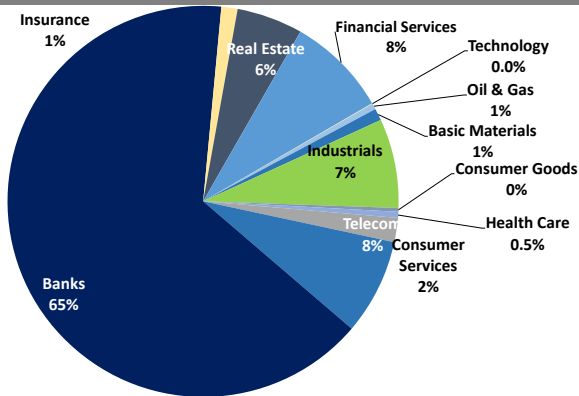
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 17, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,862.1	38.6	14.1%
2- National Bank of Kuwait	8,164.1	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,990.6	45.9	8.2%
5- Zain	2,410.2	11.9	16.8%
6- Agility (PWC Logistics)	1,493.1	36.6	3.0%
7- Mabane Co.	1,030.6	17.2	10.7%
8- Gulf Bank	973.0	16.1	8.6%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	748.5	16.1	6.2%
Total	33,035	22.83	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.016	0.001	9.7%
Future Kid Entertainment and R.E Co.	0.120	0.010	9.1%
Independent Petroleum Group	0.500	0.030	6.4%
First Investment Co.	0.061	0.003	5.4%
Sultan Center Food Products Co.	0.099	0.005	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.410	(0.020)	(4.7%)
Real Estate Trade Centers Co.	0.062	(0.003)	(4.7%)
Kuwait Emirates Holding Co.	0.036	(0.002)	(4.3%)
The Energy House Co.	0.021	(0.001)	(3.7%)
Burgan Co. for Drilling, Tdg. & Maint.	0.110	(0.004)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.815	2.1%	36,381,276
Agility (PWC Logistics)	0.585	3.4%	28,834,969
National Real Estate Co.	0.103	3.0%	24,842,829
Kuwait Projects Co.(Holding)	0.114	4.6%	12,599,848
GFH Financial Group	0.077	0.3%	10,387,036

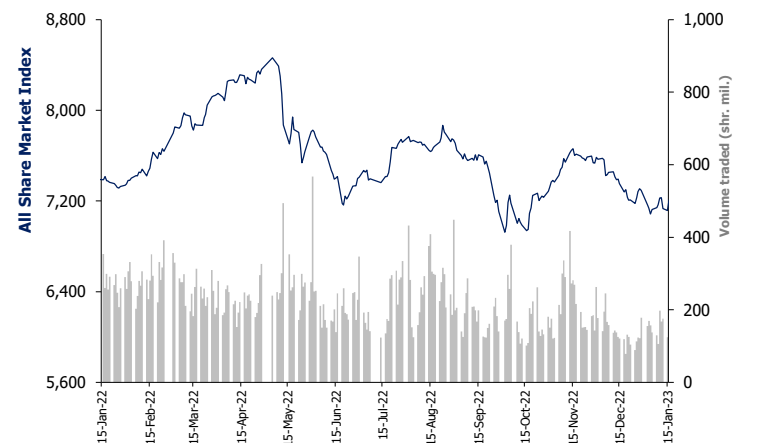
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,198.5	▲	1.3%	(1.2%)	(1.2%)
Oil & Gas	229.6	▲	1.7%	0.0%	0.0%
Basic Materials	463.6	▼	(0.1%)	(3.0%)	(3.0%)
Industrials	3,389.6	▲	1.8%	(10.0%)	(10.0%)
Consumer Staples	148.0	▲	3.2%	2.0%	2.0%
Health Care	222.0	=	0.0%	0.0%	0.0%
Consumer Discretionary	926.5	▼	(0.4%)	(5.6%)	(5.6%)
Telecommunications	3,635.7	▲	0.7%	0.4%	0.4%
Banks	30,003.3	▲	1.5%	(0.2%)	(0.2%)
Insurance	619.6	▼	(0.2%)	0.2%	0.2%
Real Estate	2,507.4	▲	1.0%	(2.7%)	(2.7%)
Financial Services	3,843.4	▲	1.2%	0.2%	0.2%
Technology	10.6	▲	1.0%	10.8%	10.8%
Utilities	199.1	▲	0.6%	(3.7%)	(3.7%)

Market Breadth	 67	 35	 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,999.37	124.0	1.6%	(1.4%)	(1.4%)
Main 50 Index	5,696.48	15.2	0.3%	(0.4%)	(0.4%)
Main Market Index	5,590.69	12.8	0.2%	(0.1%)	(0.1%)
All Share Market Index	7,206.91	92.5	1.3%	(1.2%)	(1.2%)
Market Cap (KWD Mn)	46,198.45	592.6	1.3%	(1.2%)	(1.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

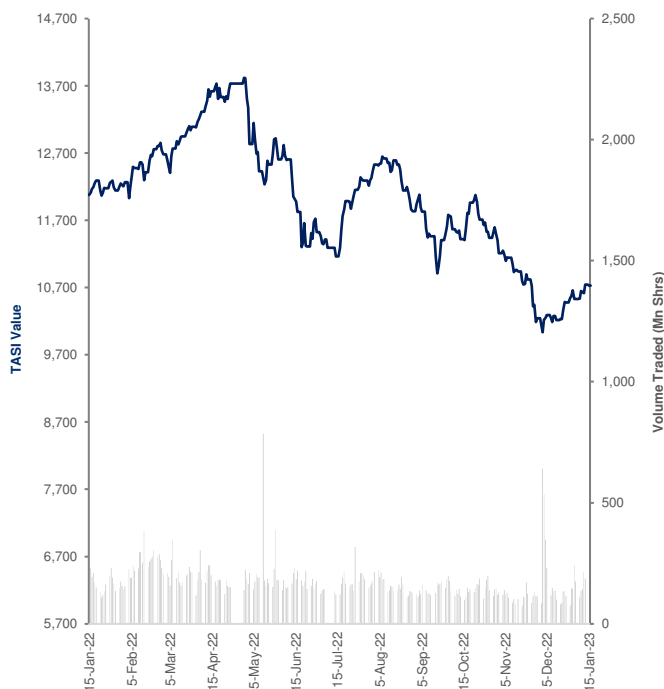
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	211.5	87.8	70.9%	157.1	313.9
Value Traded (KWD Mn)	74.9	29.4	64.6%	45.1	66.4
No. of Trades	11,701	2,786	31.3%	9,550	11,117

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.815	2.1%	29,411,514
Agility (PWC Logistics)	0.585	3.4%	16,708,259
National Bank of Kuwait	1.081	1.3%	5,892,287
National Real Estate Co.	0.103	3.0%	2,552,155
Zain	0.557	1.1%	2,464,745

Saudi Tadawul Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,944,654.8	(0.1%)	0.8%	0.8%
Energy	7,101,504.4	(0.2%)	(0.1%)	(0.1%)
Materials	740,617.5	(0.2%)	6.6%	6.6%
Capital Goods	23,440.2	(0.8%)	9.8%	9.8%
Commercial & Professional Svc	7,474.2	1.8%	3.8%	3.8%
Transportation	15,716.2	(0.9%)	2.1%	2.1%
Consumer Durables & Apparel	3,995.1	1.3%	9.1%	9.1%
Consumer Services	62,049.8	(0.1%)	9.6%	9.6%
Media	21,178.0	0.3%	4.6%	4.6%
Retailing	28,726.4	(0.3%)	3.0%	3.0%
Food & Staples Retailing	48,089.7	(0.7%)	3.5%	3.5%
Food & Beverages	94,171.8	0.7%	5.2%	5.2%
Health Care Equipment & Svc	127,034.5	(0.6%)	0.1%	0.1%
Pharma, Biotech & Life Science	2,851.2	2.4%	9.1%	9.1%
Banks	947,017.8	0.3%	0.5%	0.5%
Diversified Financials	57,430.5	0.3%	0.2%	0.2%
Insurance	49,909.8	1.4%	1.7%	1.7%
Telecommunication Services	227,375.7	(0.0%)	3.7%	3.7%
Utilities	230,294.8	(0.1%)	3.3%	3.3%
REITs	16,119.1	(0.4%)	(0.9%)	(0.9%)
Real Estate Mgmt & Dev't	77,894.2	(0.4%)	4.2%	4.2%
Software & Services	61,764.0	(0.1%)	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	83.60	10.0%
Saudi Arabian Amiantit Co	43.95	9.2%
Saudi Industrial Development C	12.10	4.7%
Shams	17.42	3.6%
Fitaihi Holding Group	32.70	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
National Shipping Co of Saudi	27.60	(8.0%)
Theeb Rent a Car Co.	67.30	(3.3%)
Saudi Arabian Cooperative Insu	11.60	(2.7%)
Aljazira Mawten REIT	16.90	(2.5%)
Salama Cooperative Insurance C	12.78	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	11.72	22,944
Americana Restaurants International PLC	3.47	17,495
Shams	17.42	15,384
National Commercial Bank	50.40	4,833
Alinma Bank	33.40	3,371

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,728.45	1.58	0.0%	2.4%	2.4%
Market Cap (SAR Mn)	9,944,655	(11,336)	(0.1%)	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	146.2	4.8	3.4%	155.1	174.4
Value Traded (SAR Mn)	4,070.2	589.3	16.9%	3,933.8	6,593.5
No. of Trades	291,372	25,934	9.8%	301,916	312,678

Market Breadth	▲ 78	▼ 123	= 30
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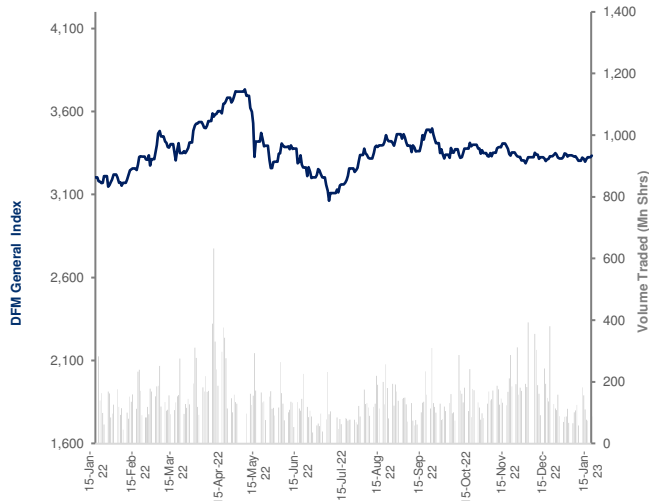
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	11.72	(0.8%)	269.36
Shams	17.42	3.6%	266.04
National Commercial Bank	50.40	0.4%	242.53
Al Rajhi Bank	77.80	0.0%	239.81
Saudi Basic Industries Corp	95.30	1.4%	192.45

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	576,259.2	0.2%	(0.3%)	(0.3%)
Financials	239,187.6	0.4%	(0.5%)	(0.5%)
Real Estate	85,815.4	0.3%	(0.2%)	(0.2%)
Industrial	76,166.7	0.5%	2.4%	2.4%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,952.3	1.1%	(1.1%)	(1.1%)
Consumer Discretionary	2,776.7	(1.1%)	(1.4%)	(1.4%)
Telecommunication	25,377.4	(0.2%)	(4.1%)	(4.1%)
Utilities	124,035.8	(0.4%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SALIK	2.69	1.9%
Amanat Holdings Pjsc	0.87	1.9%
Shuaa Capital	0.40	1.5%
EMPOWER	1.41	1.4%
Dubai Financial Market Pjsc	1.48	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.16	(2.4%)
Takaful Emarat Insurance	0.57	(1.7%)
Dubai Islamic Insurance Co	0.81	(1.7%)
Amlak Finance	0.61	(1.6%)
TAALEEM	2.56	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
EMPOWER	1.41	13,615
Gulf Navigation Holding Pjsc	0.72	12,425
Deyaar Development Pjsc	0.50	9,622
Emaar Properties Pjsc	5.86	8,915
SALIK	2.69	7,416

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,333.94	9.98	0.3%	(0.1%)	(0.1%)
Market Cap (AED Mn)	576,259	1,372	0.2%	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	87.0	13.0	17.6%	103.9	188.3
Value Traded (AED Mn)	203.0	23.5	13.1%	204.7	298.6
No. of Trades	5,325	579	12.2%	4,947	4,163

Market Breadth	▲ 14	▼ 14	= 41
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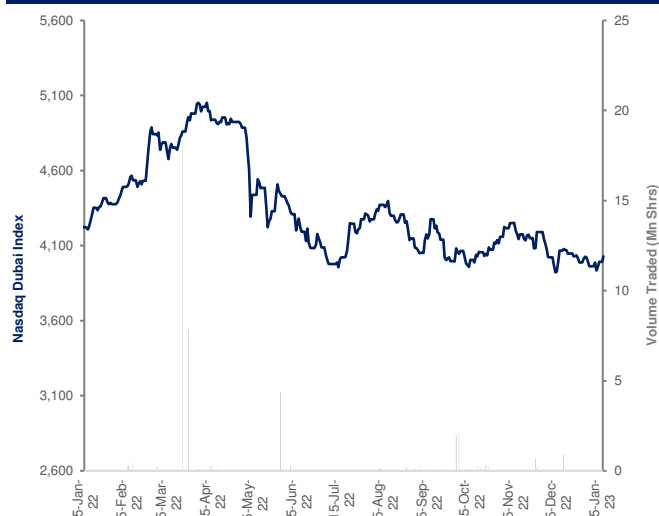
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.86	0.17%	52.33
Emirates Nbd	12.95	0.78%	29.29
Dubai Islamic Bank	5.65	0.71%	22.50
SALIK	2.69	1.89%	19.85
EMPOWER	1.41	1.44%	19.25

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,326.9	2.8%	4.1%	4.1%
DEPA Limited (AED)	47.1	0.0%	(0.0%)	(0.0%)
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	(0.3%)	(0.3%)	(0.3%)
Hikma Pharmaceuticals GDR	4,573.6	3.4%	11.5%	11.5%
Nasdaq, Inc.	31,122.6	2.8%	3.4%	3.4%
Orascom Construction Limited	408.7	0.0%	(12.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	41.53	3.4%
Nasdaq, Inc.	63.35	2.8%

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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	(0.3%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	9

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	4,028.01	93.32	2.4%	1.0%	1.0%
Market Cap (USD Mn)	36,327	984.0	2.8%	4.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	0.0	8,900.0%	0.023	0.08
Value Traded (USD Mn)	0.003	0.0	897.7%	0.0	0.02
No. of Trades	1	(1)	(50.0%)	3	4

Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	(0.26%)	0.00

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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,603,159.9	0.2%	1.0%	1.0%
Financials	1,269,420.1	0.1%	(1.5%)	(1.5%)
Telecommunication	257,614.0	1.1%	11.0%	11.0%
Consumer Discretionary	51,142.5	(0.6%)	10.3%	10.3%
Industrial	343,586.2	1.1%	(1.6%)	(0.8%)
Real Estate	37,821.1	2.3%	(0.0%)	(0.0%)
Basic Materials	115,895.4	0.8%	4.3%	4.3%
Energy	114,057.9	(0.2%)	4.4%	4.4%
Utilities	395,768.6	(0.6%)	2.6%	2.6%
Consumer Staples	3,677.2	(1.4%)	(0.4%)	(0.4%)
Health Care	14,176.8	(0.2%)	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.99	5.3%
Ras Al Khaimah White Cement	1.70	3.0%
Aldar Properties Pjsc	4.43	2.5%
Abu Dhabi Natl Co For Buildi	0.19	2.2%
Axa Green Insurance	0.99	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.43	(10.0%)
Foodco Holding Pjsc	3.36	(9.9%)
National Corp Tourism & Hote	2.70	(9.7%)
Gulf Cement Co	0.49	(3.5%)
Dana Gas	0.88	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.79	23,544
Aldar Properties Pjsc	4.43	19,561
Fertiglobe	4.04	15,034
Eshraq Properties Co Pjsc	0.51	10,878
ADNOC Distribution	4.50	9,780

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,263.97	53.42	0.5%	0.5%	0.5%
Market Cap (AED Mn)	2,603,160	6,254	0.2%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	177.7	4.2	2.4%	194.1	197.1
Value Traded (AED Mn)	4,464.7	3,325.9	292.1%	1,446.4	1,308.4
No. of Trades	13,077	1,665	14.6%	11,886	5,606

Market Breadth	▲ 22	▼ 20	= 35
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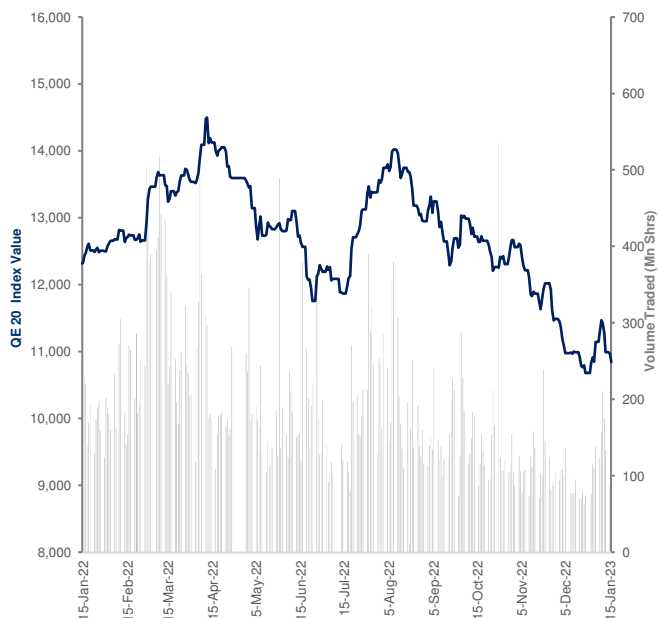
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	405.70	(0.22%)	3571.58
Alpha Dhabi Holding PJSC	25.88	1.33%	147.63
Multiply Group	4.79	0.21%	112.28
Aldar Properties Pjsc	4.43	2.55%	85.42
First Abu Dhabi Bank Pjsc	16.04	1.39%	65.78

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,471.3	(1.2%)	0.8%	0.8%
Banking & Finance Sector	292,284.5	(2.6%)	(0.8%)	(0.8%)
Goods & Consumer Services	32,874.7	(0.3%)	0.4%	0.4%
Industrial Sector	164,422.0	(0.0%)	4.5%	4.5%
Insurance Sector	10,983.6	(0.5%)	5.1%	5.1%
Real Estate	43,575.0	(0.6%)	1.0%	1.0%
Telecom	35,475.9	1.3%	(1.9%)	(1.9%)
Transport	33,855.6	0.7%	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.34	3.4%
Gulf International Services QS	1.71	2.8%
Qatar First Bank	1.20	2.3%
Qatar Navigation QSC	9.87	2.2%
Ooredoo Qpsc	8.94	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.60	(4.0%)
Qatar Industrial Manufacturing	3.12	(3.4%)
Zad Holding Group	14.23	(3.4%)
Qatar Islamic Bank SAQ	19.06	(3.3%)
Doha Bank QPSC	1.86	(3.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.70	31,936
Masraf Al Rayan QSC	3.16	23,679
Doha Bank QPSC	1.86	16,101
Investment Holding Group	1.81	8,964
Gulf International Services QS	1.71	8,047

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,841.73	(119.49)	(1.1%)	1.5%	1.5%
Market Cap (QAR Mn)	613,471	(7,393)	(1.2%)	0.8%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	150.7	60.8	67.7%	134.7	150.2
Value Traded (QAR Mn)	538.4	252.3	88.2%	468.7	460.3
No. of Trades	18,983	8,400	79.4%	16,754	9,918

Market Breadth	▲ 12	▼ 29	= 8
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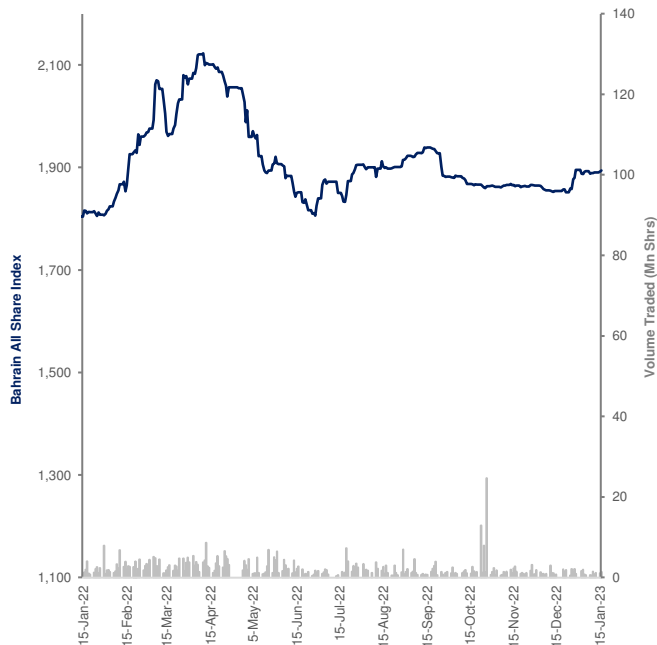
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.50	(3.15%)	84.31
Masraf Al Rayan QSC	3.16	(1.06%)	75.16
Industries Qatar QSC	13.51	(0.22%)	57.64
Qatar Aluminum Manufacturing C	1.70	0.89%	54.25
Qatar Islamic Bank SAQ	19.06	(3.35%)	51.22

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,231.2	0.2%	(1.3%)	(1.3%)
Materials	1,554.9	(0.2%)	0.5%	0.5%
Industrial	136.1	0.7%	0.3%	0.3%
Consumer Discretionary	215.5	0.0%	0.4%	0.4%
Consumer Staples	155.5	0.0%	0.4%	0.4%
Financials	29,233.0	0.2%	(1.3%)	(1.3%)
Communication Services	846.5	0.4%	(3.4%)	(3.4%)
Real Estate	89.8	0.0%	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	1.4%
APM TERMINALS BAHRAIN	1.24	0.8%
Bahrain Telecommunications Co	0.46	0.4%
Kuwait Finance House - Bahrain	2.62	0.3%
National Bank of Bahrain BSC	0.62	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	(1.0%)
GFH FINANCIAL GROUP BSC	0.25	(0.4%)
Aluminium Bahrain B.S.C	1.10	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,894.22	2.18	0.1%	(0.1%)	(0.1%)
Market Cap (BHD Mn)	32,231	58	0.2%	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,393	348	33.3%	1,077.8	1,388.9
Value Traded (BHD '000)	394	(296)	(42.9%)	340.3	619.6
No. of Trades	47	19	67.9%	38	42

Market Breadth	▲ 5	▼ 3	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	862
Aluminium Bahrain B.S.C	1.10	196
GFH FINANCIAL GROUP BSC	0.25	150
Bahrain Telecommunications Co	0.46	68
Seef Properties BSC	0.17	50

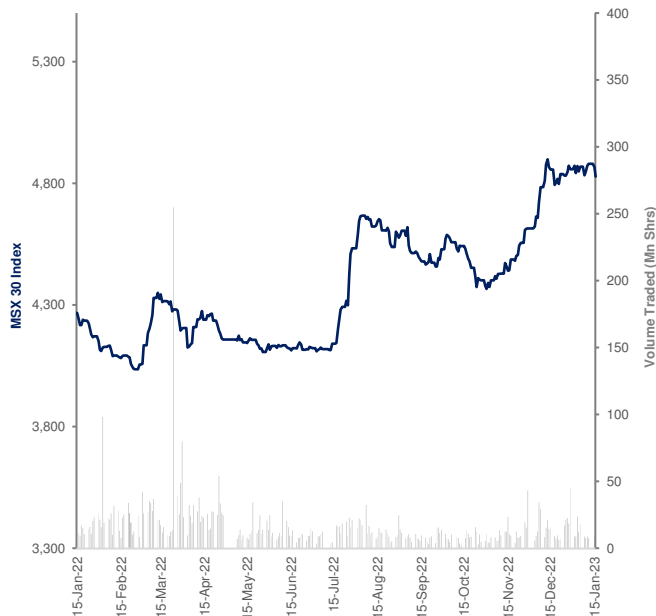
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	(0.18%)	0.22
Al Salam Bank-Bahrain BSC	0.10	(0.97%)	0.09
GFH FINANCIAL GROUP BSC	0.25	(0.40%)	0.04
Bahrain Telecommunications Co	0.46	0.43%	0.03
BBK BSC	0.51	1.40%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,430.6	(0.4%)	(0.1%)	(0.1%)
Financial	5,293.2	(0.3%)	0.4%	0.4%
Industrial	847.1	(1.3%)	(3.6%)	(3.6%)
Services	2290.4	(0.4%)	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	10.0%
Global Financial Inv. Co.	0.06	9.1%
Sembcorp Salalah	0.070	6.1%
Voltamp Energy Co.	0.10	4.4%
Smn Power Holding	0.05	4.2%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.07	(9.7%)
Sharqiyah Desalination Co.	0.13	(9.4%)
Al Anwar Ceramic Tiles Co.	0.34	(8.6%)
Salalah Mills	0.79	(8.3%)
Al Anwar Holding	0.08	(7.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sembcorp Salalah	0.07	5,380
United Finance Co.	0.06	4,766
Galfar Engineering & Contracting Co.	0.19	3,865
Bank Muscat	0.28	2,668
HSBC Bank Oman	0.16	2,513

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,827.09	(40.86)	(0.8%)	(0.6%)	(0.6%)
Market Cap (OMR Mn)	8,430.6	(37.00)	(0.4%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	26,073.0	17,243.1	195.3%	12,670.5	14,231.9
Value Traded (OMR '000)	3,466.1	1,599.1	85.6%	1,977.1	2,488.0

Market Breadth	▲ 12	▼ 18	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	0.75
Galfar Engineering & Contracting Co.	0.19	3.89%	0.72
HSBC Bank Oman	0.16	0.00%	0.40
Sembcorp Salalah	0.07	6.06%	0.37
United Finance Co.	0.06	(3.03%)	0.31

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,099,533.3	1.2%	8.5%	8.5%
Banks	263,629.6	0.8%	6.4%	6.4%
Basic Resources	115,984.2	0.8%	13.6%	13.6%
Industrial Goods	38,945.8	1.1%	9.7%	9.7%
Health Care & Pharmaceuticals	45,699.1	0.3%	(1.0%)	(1.0%)
Real Estate	150,803.4	1.1%	9.4%	9.4%
Travel and Leisure	38,177.8	0.7%	17.8%	17.8%
Food, Beverages & Tobacco	74,235.5	3.4%	6.6%	6.6%
Energy and Support Services	12,359.4	1.9%	22.7%	22.7%
Trade and Distributors	6,905.6	2.1%	7.7%	7.7%
Shipping and Transport	37,205.7	(2.6%)	12.8%	12.8%
Education Services	18,054.3	0.4%	3.1%	3.1%
Contracting and Construction Eng	15,707.9	(0.8%)	2.6%	2.6%
Textiles and Durables	11,630.7	2.2%	(0.5%)	(0.5%)
Building Materials	11,025.1	(0.9%)	(0.1%)	(0.1%)
Media & Communication Services	113,776.9	3.4%	9.8%	9.8%
Paper and Packaging	2,060.9	2.7%	(0.6%)	(0.6%)
Non-bank Financial Services	143,331.2	1.6%	9.5%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	22.80	21.2%
Nozha International Hospital	10.69	14.8%
Egyptian Media Production City	12.55	13.4%
Arab Aluminum	35.19	12.8%
United Arab Shipping	1.01	11.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	15.95	(26.1%)
General Silos & Storage	134.97	(10.0%)
Rubex International for Plastic and Acrylic Manufacturing	3.09	(9.6%)
Egyptian Financial & Industrial	44.24	(5.0%)
Alexandria Portland Cement Co	11.73	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰⁰⁰ Shrs)
Arab Co. for Asset Management And Development	0.59	58,086
Medinet Nasr Housing	3.70	49,647
Fawry For Banking Technology And Electronic Payment	6.30	41,314
Citadel Capital - Common Shares	2.29	40,197
Egyptians Housing Development & Reconstruction	0.37	31,846

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,837.91	276.7	1.8%	8.5%	8.5%
Market Cap (EGP Mn)	1,099,533.3	13,424.8	1.2%	8.5%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	605.3	155.9	34.7%	898.7	72.1
Value Traded (EGP Mn)	2,715.1	983.3	56.8%	2,665.5	418.3
No. of Trades	79,499	15,436	24.1%	85,410	13,264

Market Breadth	▲ 113	▼ 34	= 77
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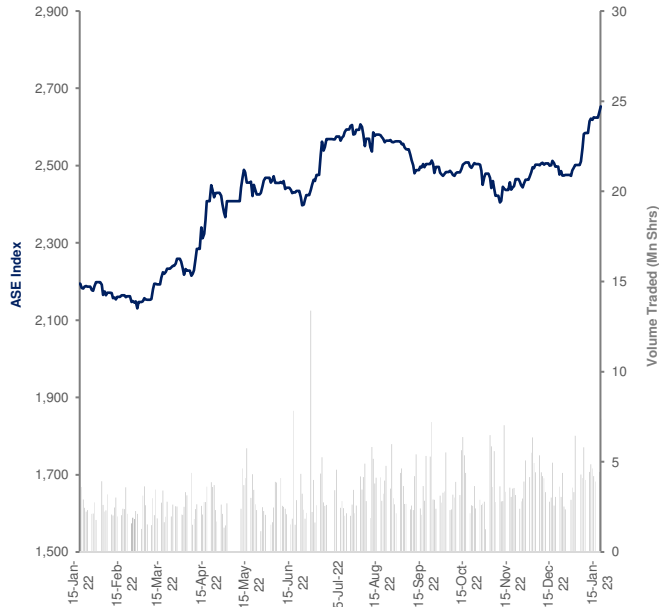
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	42.00	0.60%	566.79
Fawry For Banking Technology And Electronic Payment	6.30	8.81%	251.40
Medinet Nasr Housing	3.70	5.71%	180.32
Sidi Kerir Petrochemicals - SIDPEC	16.66	6.45%	157.66
Egyptian Financial Group-Hermes Holding Company	18.10	3.08%	127.37

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 17, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN TELECOM	2.76	7.4%
JORDAN INSURANCE CO PLC	1.34	7.2%
ARAB PHOENIX HOLDINGS	0.17	6.3%
JORDAN PETROLEUM REFINERY CO	6.34	6.0%
NATIONAL STEEL INDUSTRY	0.85	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY	2.85	(7.2%)
IBN AL-HAYTHAM HOSPITAL PLC	0.76	(5.0%)
IHDATHIAT REAL ESTATE CO	0.40	(4.8%)
RUMM FINANCIAL BROKERAGE	0.46	(4.2%)
ARAB EAST FOR REAL ESTATE IN	0.95	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.95	1,366
JORDANIAN ELECTRIC POWER	2.49	1,060
JORDAN PETROLEUM REFINERY CO	6.34	621
JORDAN TELECOM	2.76	389
ARAB EAST INVESTMENT	0.57	368

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,126.7	(0.2%)	7.6%	7.6%
Banking	8,007.7	(0.3%)	1.3%	1.3%
Insurance	276.3	1.3%	(0.0%)	(0.0%)
Diversified Financial Services	252.4	(0.2%)	0.5%	0.5%
Real Estate	424.0	1.7%	11.3%	11.3%
Educational Services	53.1	(1.5%)	(5.7%)	(5.7%)
Hotels and Tourism	277.9	(0.6%)	(6.1%)	(6.1%)
Transportation	272.7	(0.4%)	(1.1%)	(1.1%)
Technology and Communication	92.4	(0.6%)	(0.7%)	(0.7%)
Utilities and Energy	1,736.5	4.3%	16.6%	16.6%
Commercial Services	286.9	(0.1%)	(2.1%)	(2.1%)
Chemical Industries	58.6	1.7%	1.2%	1.2%
Food and Beverages	231.5	(0.1%)	(5.2%)	(5.2%)
Tobacco and Cigarettes	10.9	(1.4%)	(1.4%)	(1.4%)
Mining and Extraction Industries	7,081.5	(1.2%)	16.5%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,652.89	13.45	0.5%	6.0%	6.0%
Market Cap (JD Mn)	19,126.68	(32.16)	(0.2%)	7.6%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	7,375.7	2,933.5	66.0%	4,734.7	2,606.3
Value Traded (JD '000)	13,853.3	4,217.4	43.8%	8,471.9	4,154.7
No. of Trades	4,891	1,207	32.8%	3,481	1,830

Market Breadth	▲ 24	▼ 31	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.34	6.02%	3.86
JORDANIAN ELECTRIC POWER	2.49	(0.80%)	2.66
JORDAN PHOSPHATE MINES	43.15	(0.92%)	1.72
JORDAN POULTRY PROCESSING &	0.95	(2.06%)	1.27
JORDAN TELECOM	2.76	7.39%	1.06

Tunisia Stock Exchange Daily Report

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,689.7	0.0%	1.8%	1.8%
Banking	10,841.8	(0.0%)	7.8%	7.8%
Insurance	922.0	(1.5%)	(1.9%)	(1.9%)
Leasing	642.1	(0.6%)	0.5%	0.5%
Financial Services	1,561.8	(2.0%)	(7.2%)	(7.2%)
Industrial	1,772.9	(0.2%)	(1.6%)	(1.6%)
Chemical Industry	471.6	(0.4%)	(1.6%)	(1.6%)
Food & Beverage	3,974.6	1.9%	(3.6%)	(3.6%)
Retailing	1,077.8	(0.1%)	(1.5%)	(1.5%)
Others	1,425.1	(0.3%)	(3.8%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Delice Holding	12.00	4.3%
Banque Nationale Agricole	9.04	4.0%
Banque de Tunisie et des Emira	6.10	3.4%
Societe Electrostar	0.37	2.8%
Arab Tunisian Bank	2.75	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	49.66	(4.5%)
Essoukna	1.90	(3.6%)
Poulina Group	8.11	(2.2%)
Societe Tunisienne de Banque	3.65	(2.1%)
Tunisie Leasing SA	9.40	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.44	67
Banque Nationale Agricole	9.04	65
Societe D'Articles Hygieniques	8.62	60
One Tech Holding	6.82	54
Societe Frigorifique et Brasse	13.10	37

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,302.20	14.99	0.2%	2.3%	2.3%
Market Cap (DT Mn)	22,690	10.55	0.0%	1.8%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	523.2	120.4	29.9%	449.8	372.7
Value Traded ('000 DT)	3,870.7	404.0	11.7%	3,716.6	2,270.6
No. of Trades	1,407	47	3.5%	1,293	930

Market Breadth	▲ 15	▼ 19	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	9.04	4.03%	0.57
Societe D'Articles Hygieniques	8.62	(0.69%)	0.51
Societe Frigorifique et Brasse	13.10	1.55%	0.48
Banque Internationale Arabe de	98.90	(0.43%)	0.43
One Tech Holding	6.82	0.00%	0.36

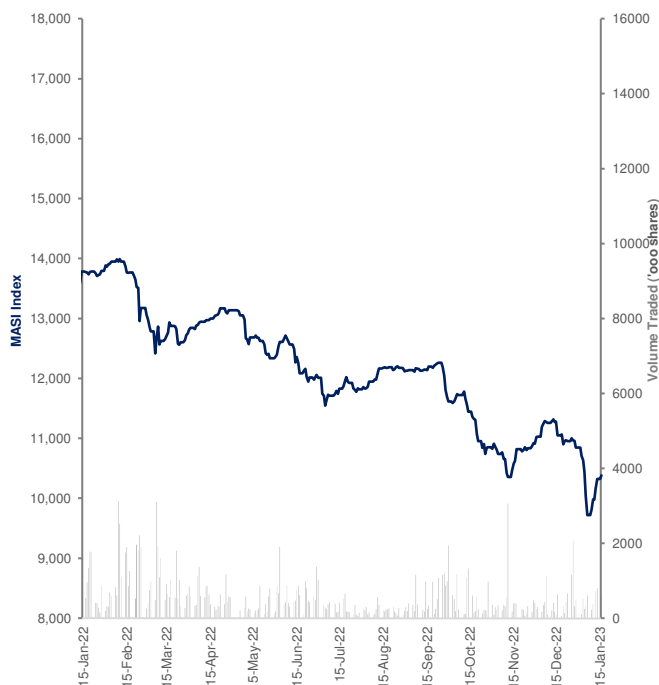
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	483,053.1	0.7%	(2.6%)	(2.6%)
Banking	180,297.2	0.3%	(4.0%)	(4.0%)
Beverages	9,019.2	0.0%	(8.5%)	(8.5%)
Chemicals	2,220.0	3.0%	(8.3%)	(8.3%)
Construction & Building Material	54,548.9	5.1%	4.6%	4.6%
Distributors	16,188.8	(2.3%)	(9.7%)	(9.7%)
Electricity	22,692.2	(1.8%)	(12.4%)	(12.4%)
Food Producers & Processors	22,527.2	(2.3%)	(7.3%)	(7.3%)
Holding Companies	2,019.2	1.6%	(4.0%)	(4.0%)
Insurance	23,332.7	1.5%	(5.8%)	(5.8%)
Investment & other Finance	3,271.8	1.2%	2.2%	2.2%
Leisures & Hotel	1,704.2	0.8%	4.3%	4.3%
Materials, Software & Computer	5,662.9	1.0%	(3.0%)	(3.0%)
Mining	29,546.0	(1.1%)	(3.5%)	(3.5%)
Oil & Gas	17,247.3	3.6%	(1.5%)	(1.5%)
Real Estate	3,551.6	2.7%	(3.4%)	(3.4%)
Telecommunications	86,590.9	0.9%	3.7%	3.7%
Transport	796.8	(3.6%)	(3.9%)	(3.9%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	124.4	0.0%	76.7%	76.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	572.30	6.0%
Alliances Developpement Immobili	51.10	6.0%
LafargeHolcim Maroc SA	1415.00	5.6%
Societe Metallurgique D'imiter	1394.00	5.4%
Sonasid	544.00	5.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Cosumar	170.00	(5.0%)
Label Vie	4010.00	(4.3%)
CTM	649.90	(3.6%)
Colorado SA	40.70	(3.1%)
Cie Miniere de Touissit	1650.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	98.50	400.5
Attijariwafa Bank	374.00	60.4
Alliances Developpement Immobili	51.10	41.4
Douja Promotion Groupe Addoha	6.02	31.6
Cosumar	170.00	16.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,382.73	58.11	0.6%	(4.3%)	(4.3%)
Market Cap (MAD Mn)	483,053	3,479	0.7%	(2.6%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	601.1	(194.9)	(24.5%)	454.5	1,034.1
Value Traded (MAD Mn)	103.52	5.58	5.7%	79.8	136.2

Market Breadth

▲ 19 ▼ 7 = 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	98.50	0.86%	39.56
Attijariwafa Bank	374.00	0.00%	22.64
LafargeHolcim Maroc SA	1415.00	5.60%	17.84
Label Vie	4010.00	(4.25%)	5.32
Ciments du Maroc	1335.00	4.30%	3.66

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest