

## MENA Markets Daily Report

January 16, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	7,875.41	(0.3%)	(3.0%)	6.2%	
	Kuwait	Main 50 Index	▼	5,681.24	(0.3%)	(0.7%)	(5.9%)	
	Kuwait	Main Market Index	▼	5,577.91	(0.2%)	(0.3%)	(4.9%)	
	Kuwait	All Share Index	▼	7,114.44	(0.2%)	(2.4%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,726.87	(0.2%)	2.4%	(7.1%)	
	UAE - Dubai	DFM General Index	▲	3,323.96	0.3%	(0.4%)	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,992.70	1.0%	0.1%	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,210.55	0.6%	(0.0%)	20.3%	
	Qatar	QE 20 Index	▼	10,961.22	(0.3%)	2.6%	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,892.04	0.1%	(0.2%)	5.5%	
	Oman	MSX 30 Index	▼	4,867.95	(0.2%)	0.2%	17.6%	
	Egypt	EGX 30	▲	15,561.25	0.1%	6.6%	22.2%	
Jordan	ASE Index	▲	2,639.44	0.6%	5.5%	18.1%		
Tunisia	Tunisia Index	▲	8,287.21	0.6%	2.2%	15.1%		
Morocco	MASI	▲	10,324.62	1.6%	(4.8%)	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▲	3,195.31	1.0%	3.4%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,010.40	(0.6%)	4.1%	(41.3%)	
	India	SENSEX	▲	60,261.18	0.5%	(1.0%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	110,916.08	(0.8%)	1.1%	4.7%	
	Mexico	BOLSA Index	▼	53,576.72	(0.0%)	10.5%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	1,029.85	1.1%	7.7%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,735.72	0.6%	5.1%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	544.26	1.2%	7.6%	(19.8%)	
	Europe	DJ Stoxx 600	▲	452.54	0.5%	6.5%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,786.68	0.5%	6.5%	(10.1%)	
	U.S.A	S&P 500	▲	3,999.09	0.4%	4.2%	(19.2%)	
	U.S.A	DJIA	▲	34,302.61	0.3%	3.5%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	11,079.16	0.7%	5.9%	(33.0%)	
	UK	FTSE 100	▲	7,844.07	0.6%	5.3%	1.7%	
	Germany	DAX	▲	15,086.52	0.2%	8.4%	(11.4%)	
	Japan	NIKKEI 225	▼	26,119.52	(1.3%)	0.1%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	21,738.66	1.0%	9.9%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.20	(0.04%)	(1.27%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.22	0.14%	1.19%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.21%)	1.17%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.16%	0.27%	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	85.28	1.5%	(0.7%)	5.8%	
	Oil	NYMEX	▲	79.86	1.9%	(0.5%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.42	(7.5%)	(23.6%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,920.23	1.2%	5.3%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	24.26	2.0%	1.3%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	20,903.70	5.5%	26.4%	(64.2%)	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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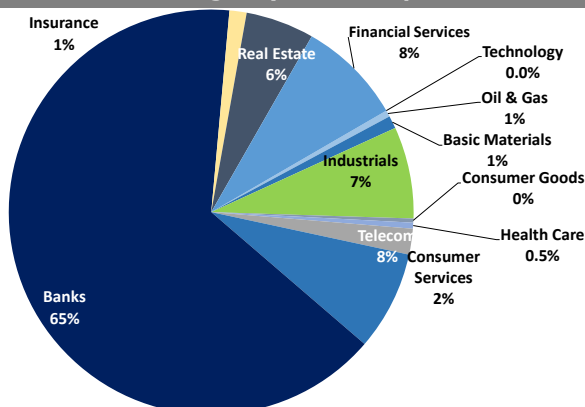
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 16, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,635.5	37.8	14.1%
2- National Bank of Kuwait	8,058.3	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,923.3	44.8	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,444.6	35.4	3.0%
7- Mabane Co.	1,015.7	16.9	10.7%
8- Gulf Bank	966.6	16.0	8.6%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	732.1	15.8	6.2%
<b>Total</b>	<b>32,523</b>	<b>22.48</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	0.002	9.7%
Salbookh Trading Co.	0.015	0.001	8.2%
Automated Systems Co.	0.105	0.007	7.1%
Metal & Recycling Co.	0.045	0.003	6.4%
Real Estate Trade Centers Co.	0.065	0.003	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.086	(0.009)	(9.5%)
Sultan Center Food Products Co.	0.094	(0.009)	(8.7%)
Al Massaleh Real Estate Co.	0.028	(0.002)	(5.7%)
National Cleaning Co.	0.033	(0.002)	(5.0%)
UniCap Investment and Finance	0.056	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.566	(4.9%)	26,185,785
Kuwait Finance House	0.798	(0.5%)	19,340,355
National Real Estate Co.	0.100	(4.8%)	15,302,660
GFH Financial Group	0.077	0.9%	5,310,454
National Industries Group	0.212	2.4%	5,119,669

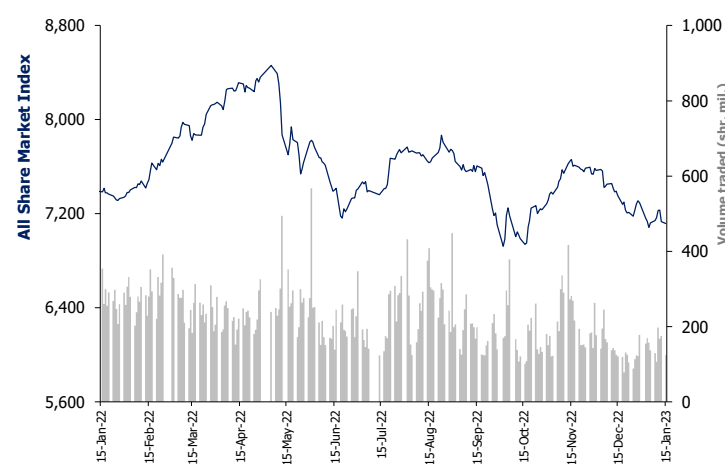
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,605.8	▼	(0.2%)	(2.4%)	(2.4%)
Oil & Gas	225.9	▼	(0.9%)	(1.7%)	(1.7%)
Basic Materials	464.1	▲	0.4%	(0.0%)	(0.0%)
Industrials	3,329.7	▼	(2.2%)	(11.7%)	(11.7%)
Consumer Staples	143.5	▼	(1.4%)	(1.3%)	(1.3%)
Health Care	222.0	=	0.0%	(3.1%)	(3.1%)
Consumer Discretionary	930.5	▼	(0.6%)	(5.9%)	(5.9%)
Telecommunications	3,608.8	▲	1.2%	(0.3%)	(0.3%)
Banks	29,572.5	▼	(0.2%)	(1.1%)	(1.1%)
Insurance	621.1	▲	0.3%	0.4%	0.4%
Real Estate	2,482.0	▼	(1.1%)	(4.4%)	(4.4%)
Financial Services	3,797.4	▲	0.7%	(3.8%)	(3.8%)
Technology	10.5	▲	7.1%	9.7%	9.7%
Utilities	198.0	▼	(2.7%)	(4.3%)	(4.3%)

Market Breadth	▲ 41	▼ 55	■ 59		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,875.41	(19.9)	(0.3%)	(3.0%)	(3.0%)
Main 50 Index	5,681.24	(19.3)	(0.3%)	(0.7%)	(0.7%)
Main Market Index	5,577.91	(10.5)	(0.2%)	(0.3%)	(0.3%)
All Share Market Index	7,114.44	(17.0)	(0.2%)	(2.4%)	(2.4%)
Market Cap (KWD Mn)	45,605.82	(109.3)	(0.2%)	(2.4%)	(2.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

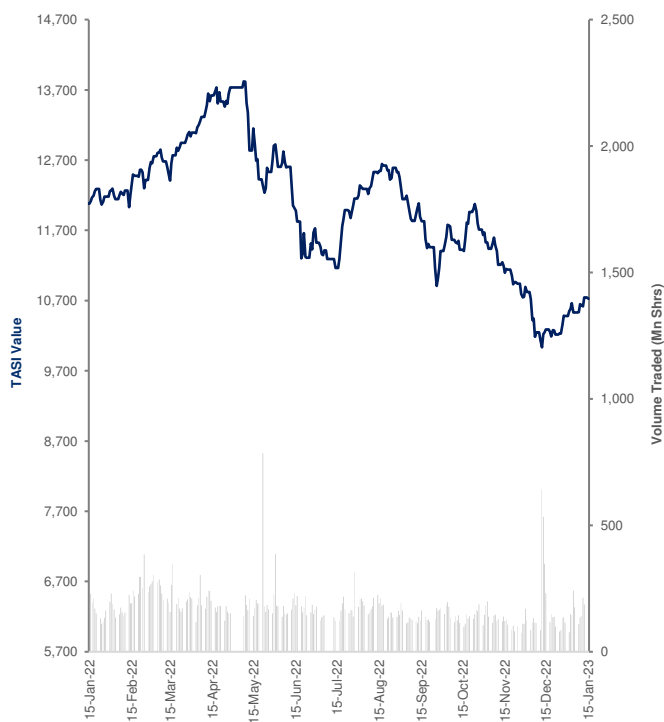
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	123.8	(51.3)	(29.3%)	151.7	319.3
Value Traded (KWD Mn)	45.5	(19.3)	(29.8%)	42.1	67.2
No. of Trades	8,915	(5,155)	(36.6%)	9,335	11,233

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.798	(0.5%)	15,397,538
Agility (PWC Logistics)	0.566	(4.9%)	15,138,865
National Real Estate Co.	0.100	(4.8%)	1,562,998
Zain	0.551	1.7%	1,554,364
National Bank of Kuwait	1.067	(0.3%)	1,533,728

### Saudi Tadawul Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,955,990.4	(0.2%)	0.9%	0.9%
Energy	7,113,715.6	(0.2%)	0.0%	0.0%
Materials	742,130.9	(0.8%)	6.8%	6.8%
Capital Goods	23,627.5	1.1%	10.7%	10.7%
Commercial & Professional Svc	7,344.2	(0.2%)	2.0%	2.0%
Transportation	15,858.6	(0.0%)	3.0%	3.0%
Consumer Durables & Apparel	3,942.8	(0.0%)	7.7%	7.7%
Consumer Services	62,112.1	(0.7%)	9.7%	9.7%
Media	21,110.0	0.6%	4.3%	4.3%
Retailing	28,819.2	(0.2%)	3.3%	3.3%
Food & Staples Retailing	48,423.1	(0.6%)	4.2%	4.2%
Food & Beverages	93,514.5	0.2%	4.5%	4.5%
Health Care Equipment & Svc	127,796.9	0.3%	0.7%	0.7%
Pharma, Biotech & Life Science	2,784.0	0.1%	6.5%	6.5%
Banks	944,190.0	0.0%	0.2%	0.2%
Diversified Financials	57,281.4	(0.3%)	(0.1%)	(0.1%)
Insurance	49,214.3	0.2%	0.3%	0.3%
Telecommunication Services	227,471.0	0.5%	3.8%	3.8%
Utilities	230,446.6	(0.6%)	3.3%	3.3%
REITs	16,178.7	(0.3%)	(0.6%)	(0.6%)
Real Estate Mgmt & Dev't	78,177.9	(0.0%)	4.6%	4.6%
Software & Services	61,851.0	(1.2%)	0.1%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	32.25	5.7%
Saudi Paper Manufacturing Co	25.95	5.1%
Saudi Steel Pipe Co	20.06	5.0%
Zahrat Al Waha For Trading Co	34.15	4.1%
Riyadh Cables Group Co	42.80	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Dallah Healthcare Co	138.80	(2.7%)
Al Alamiya for Cooperative Ins	0.00	(2.4%)
Hail Cement Co	11.50	(2.4%)
Filing & Packing Materials Man	38.90	(2.3%)
Al Khaleej Training and Educat	14.98	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.46	47,666
Alinma Bank	32.90	5,105
Al Rajhi Bank	77.80	3,734
Bank Al-Jazira	19.10	3,655
Shams	16.82	3,189

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,726.87	(17.35)	(0.2%)	2.4%	2.4%
Market Cap (SAR Mn)	9,955,990	(17,515)	(0.2%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	141.9	(44.5)	(23.9%)	155.9	169.0
Value Traded (SAR Mn)	3,488.2	(1,669.0)	(32.4%)	3,922.1	6,374.2
No. of Trades	266,395	(73,376)	(21.6%)	302,961	305,193

Market Breadth	▲ 73	▼ 133	= 25
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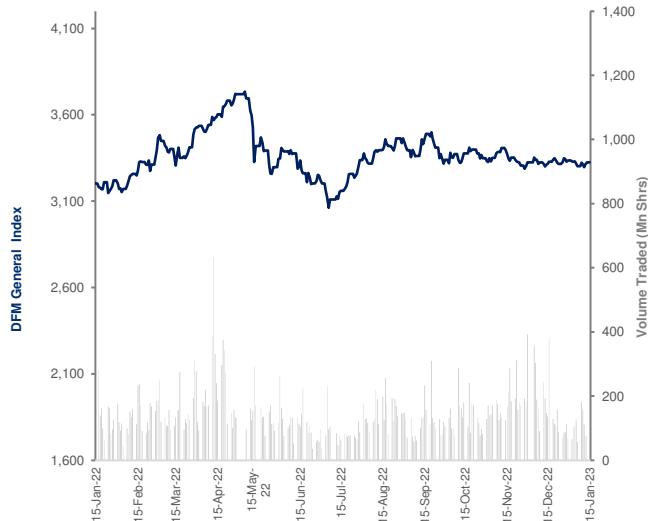
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	77.80	(0.1%)	293.34
Saudi Arabian Fertilizer Co	138.80	(1.0%)	217.17
Saudi Aramco Base Oil Co.	99.00	1.2%	212.79
Alinma Bank	32.90	2.2%	167.69
Americana Restaurants International PLC	3.46	(1.1%)	164.10

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	574,887.6	0.4%	(0.5%)	(0.5%)
Financials	238,153.0	0.6%	(1.0%)	(1.0%)
Real Estate	85,516.8	0.3%	(0.6%)	(0.6%)
Industrial	75,821.0	(0.4%)	1.9%	1.9%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,712.2	(0.6%)	(2.2%)	(2.2%)
Consumer Discretionary	2,807.3	(0.6%)	(0.3%)	(0.3%)
Telecommunication	25,422.7	0.0%	(3.9%)	(3.9%)
Utilities	124,507.4	0.8%	0.1%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.46	2.1%
Aramex Pjsc	3.55	2.0%
Dubai Islamic Bank	5.61	1.8%
Takaful Emarat Insurance	0.58	1.8%
Islamic Arab Insurance Com	0.53	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	(7.6%)
SALIK	2.64	(1.5%)
Amanat Holdings Pjsc	0.85	(1.0%)
Air Arabia Pjsc	2.18	(0.9%)
EMPOWER	1.39	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.72	17,992
Emaar Properties Pjsc	5.85	10,399
SALIK	2.64	7,449
Dubai Islamic Bank	5.61	5,386
EMPOWER	1.39	4,728

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,323.96	10.55	0.3%	(0.4%)	(0.4%)
Market Cap (AED Mn)	574,888	2,173	0.4%	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	74.0	(2.8)	(3.7%)	105.6	203.0
Value Traded (AED Mn)	179.5	(30.2)	(14.4%)	204.8	319.7
No. of Trades	4,746	(1,302)	(21.5%)	4,910	4,445

Market Breadth	▲ 16	▼ 12	= 41
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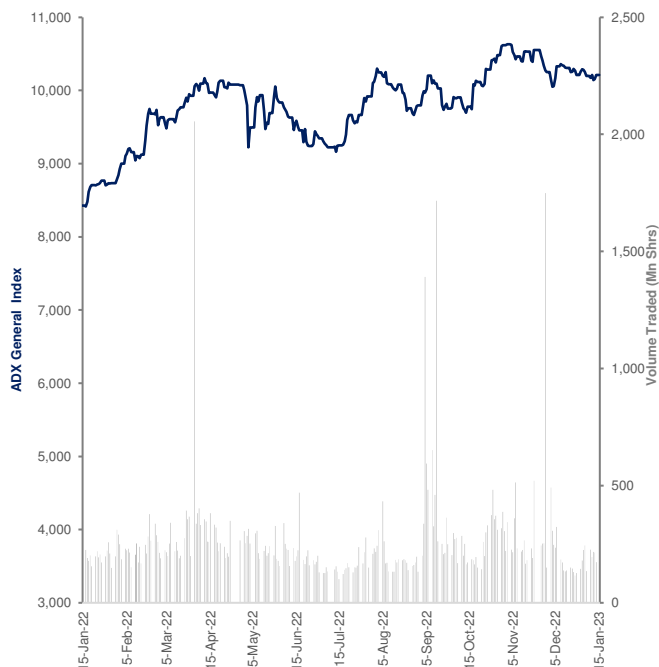
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.85	0.52%	60.84
Dubai Islamic Bank	5.61	1.81%	29.94
SALIK	2.64	(1.49%)	19.77
Emirates Nbd	12.85	0.39%	15.11
Gulf Navigation Holding Pjsc	0.72	1.71%	12.79

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,596,905.5	0.5%	0.7%	0.7%
Financials	1,268,650.7	0.1%	(1.5%)	(1.5%)
Telecommunication	254,773.0	1.7%	9.8%	9.8%
Consumer Discretionary	51,472.4	0.2%	11.0%	11.0%
Industrial	339,868.2	0.0%	(2.7%)	(0.8%)
Real Estate	36,960.0	2.7%	(2.3%)	(2.3%)
Basic Materials	114,993.7	0.7%	3.4%	3.4%
Energy	114,240.9	1.9%	4.6%	4.6%
Utilities	398,017.2	1.1%	3.2%	3.2%
Consumer Staples	3,729.6	2.0%	1.0%	1.0%
Health Care	14,199.9	0.6%	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.73	14.8%
Aldar Properties Pjsc	4.32	2.9%
Gulf Pharmaceutical Ind Psc	1.17	2.6%
Fertiglobe	4.04	2.3%
ADNOC Drilling	3.28	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.50	(9.8%)
Abu Dhabi Natl Co For Buildi	0.19	(8.4%)
Axa Green Insurance	0.97	(2.0%)
Al Yah Satellite Communications Company	2.54	(1.6%)
Ras Al Khaimah Ceramics	2.83	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.32	21,407
Multiply Group	4.78	20,746
Fertiglobe	4.04	15,102
ADNOC Distribution	4.44	12,165
Eshraq Properties Co Pjsc	0.52	11,698

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,210.55	57.56	0.6%	(0.0%)	(0.0%)
Market Cap (AED Mn)	2,596,906	13,688	0.5%	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	173.4	(40.6)	(19.0%)	195.7	201.8
Value Traded (AED Mn)	1,138.8	(198.8)	(14.9%)	1,144.5	1,323.6
No. of Trades	11,412	(5,571)	(32.8%)	11,767	5,747

Market Breadth	▲ 25	▼ 16	= 36
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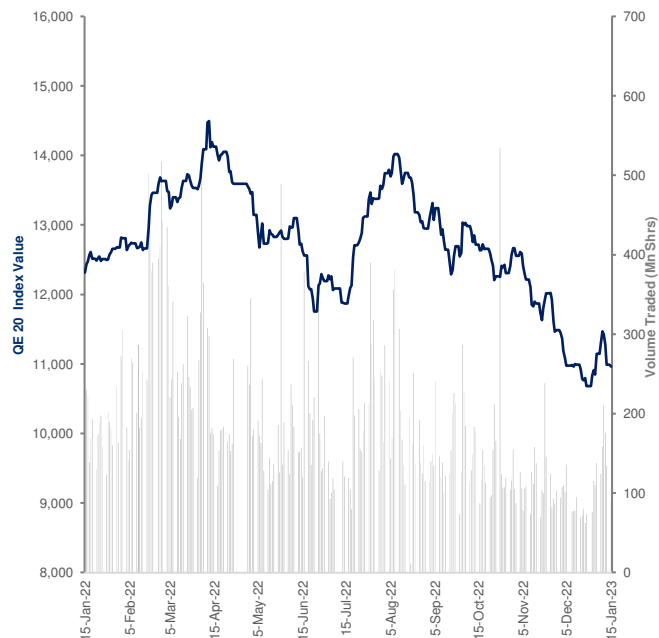
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	406.60	(0.10%)	222.12
Alpha Dhabi Holding PJSC	25.54	(0.23%)	151.15
Multiply Group	4.78	0.42%	98.66
First Abu Dhabi Bank Pjsc	15.82	0.51%	92.77
Aldar Properties Pjsc	4.32	2.86%	91.82

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,864.2	(0.1%)	2.0%	2.0%
Banking & Finance Sector	299,949.4	(0.1%)	1.8%	1.8%
Goods & Consumer Services	32,958.3	(1.6%)	0.7%	0.7%
Industrial Sector	164,440.1	(0.1%)	4.5%	4.5%
Insurance Sector	11,037.2	4.6%	5.6%	5.6%
Real Estate	43,825.7	(0.1%)	1.6%	1.6%
Telecom	35,031.7	0.5%	(3.1%)	(3.1%)
Transport	33,621.8	(0.0%)	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.56	9.4%
Qatar Insurance Co SAQ	2.08	5.5%
Medicare Group	6.45	2.4%
Qatar Aluminum Manufacturing C	1.68	2.2%
Mekdam Holding	7.75	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.31	(4.9%)
Zad Holding Group	14.73	(4.0%)
Doha Bank QPSC	1.92	(3.7%)
Qatar Fuel QSC	18.06	(2.2%)
Aamal Co	0.98	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.19	18,917
Qatar Aluminum Manufacturing C	1.68	15,449
Doha Bank QPSC	1.92	10,957
Investment Holding Group	1.81	7,762
Gulf International Services QS	1.66	4,405

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,961.22	(28.99)	(0.3%)	2.6%	2.6%
Market Cap (QAR Mn)	620,864	(341)	(0.1%)	2.0%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	89.9	(44.2)	(33.0%)	133.1	142.1
Value Traded (QAR Mn)	286.1	(319.1)	(52.7%)	461.7	448.7
No. of Trades	10,583	(13,978)	(56.9%)	16,531	9,584

#### Market Breadth

▲ 20 ▼ 23 = 6

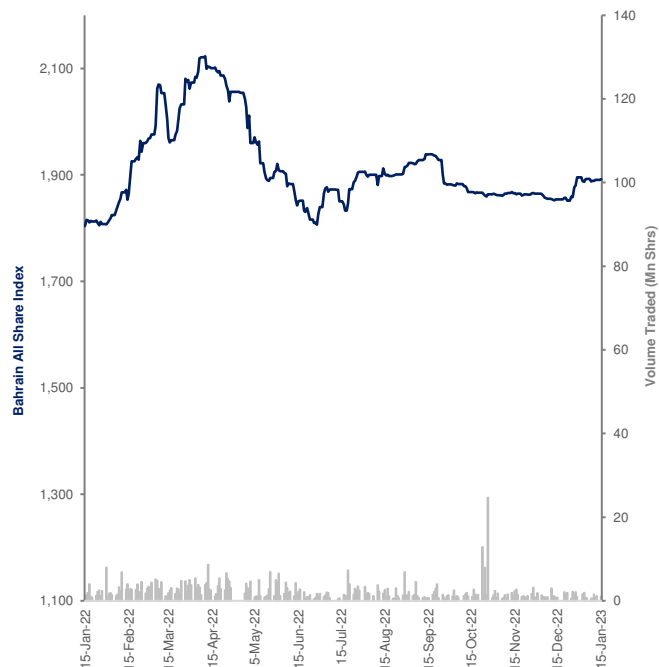
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	3.19	(0.81%)	60.47
Industries Qatar QSC	13.54	(0.22%)	42.13
Qatar National Bank QPSC	18.07	0.67%	26.61
Qatar Aluminum Manufacturing C	1.68	2.19%	25.82
Qatar Islamic Bank SAQ	19.72	(0.55%)	23.26

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,173.6	0.0%	(1.4%)	(1.4%)
Materials	1,557.7	0.6%	0.6%	0.6%
Industrial	135.2	(0.3%)	(0.3%)	(0.3%)
Consumer Discretionary	215.5	0.0%	0.4%	0.4%
Consumer Staples	155.5	0.0%	0.4%	0.4%
Financials	29,176.7	0.0%	(1.5%)	(1.5%)
Communication Services	843.2	0.0%	(3.8%)	(3.8%)
Real Estate	89.8	1.0%	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.17	1.2%
Aluminium Bahrain B.S.C	1.10	0.6%
Kuwait Finance House - Bahrain	2.61	0.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,892.04	1.61	0.1%	(0.2%)	(0.2%)
Market Cap (BHD Mn)	32,174	16	0.0%	(1.4%)	(1.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.32	(1.5%)
APM TERMINALS BAHRAIN	1.23	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,085	(37)	(3.3%)	1,050.2	1,395.5
Value Traded (BHD '000)	416	87	26.3%	307.6	608.8
No. of Trades	39	(9)	(18.8%)	39	40

Market Breadth	▲ 3	▼ 2	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	537
Kuwait Finance House - Bahrain	2.61	181
Bahrain Kuwait Insurance Co BS	0.32	100
Aluminium Bahrain B.S.C	1.10	76
Seef Properties BSC	0.17	64

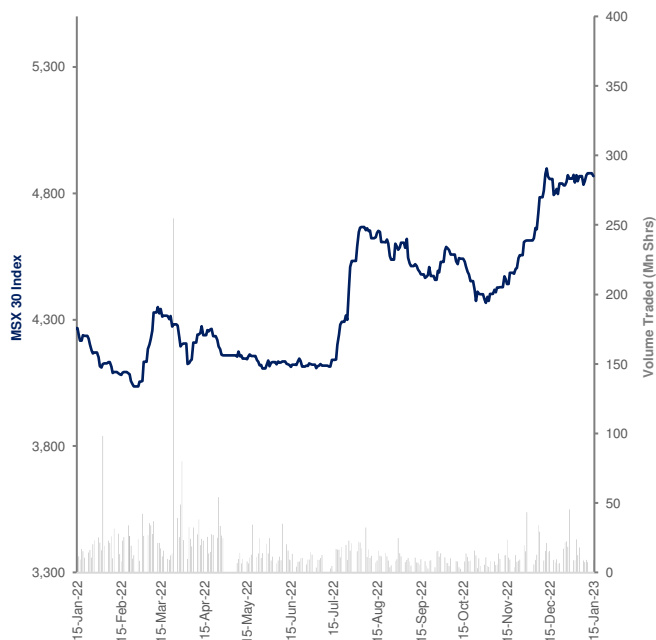
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.61	0.04%	0.47
Aluminium Bahrain B.S.C	1.10	0.64%	0.08
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.06
APM TERMINALS BAHRAIN	1.23	(0.41%)	0.02
Bahrain Kuwait Insurance Co BS	0.32	(1.54%)	0.01

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

January 16, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,467.6	0.1%	0.3%	0.3%
Financial	5,309.5	0.1%	0.7%	0.7%
Industrial	858.3	(1.0%)	(2.3%)	(2.3%)
Services	2299.9	0.5%	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.42	10.0%
Gulf Hotels Co. Ltd.	4.26	9.8%
Musandam Power Co	0.334	7.7%
Galfar Engineering & Contracting Co.	0.18	5.3%
Al Batinah Development & Investment Holding Co.	0.04	5.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.37	(9.7%)
National Aluminium Products Co.	0.07	(6.5%)
Oman Fisheries Co.	0.10	(4.8%)
Gulf Mushroom Products Co.	0.23	(4.2%)
National Gas Co.	0.11	(3.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,257
Galfar Engineering & Contracting Co.	0.18	1,245
Sembcorp Salalah	0.07	744
Al Madina Takaful Co.	0.09	571
Al Anwar Ceramic Tiles Co.	0.37	457

Source: Bloomberg, KAMCO Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,867.95	(11.44)	(0.2%)	0.2%	0.2%
Market Cap (OMR Mn)	8,467.6	9.09	0.1%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,829.9	1,338.9	17.9%	11,330.2	14,506.4
Value Traded (OMR '000)	1,867.0	(47.9)	(2.5%)	1,828.1	2,559.6

## Market Breadth



20



15



79

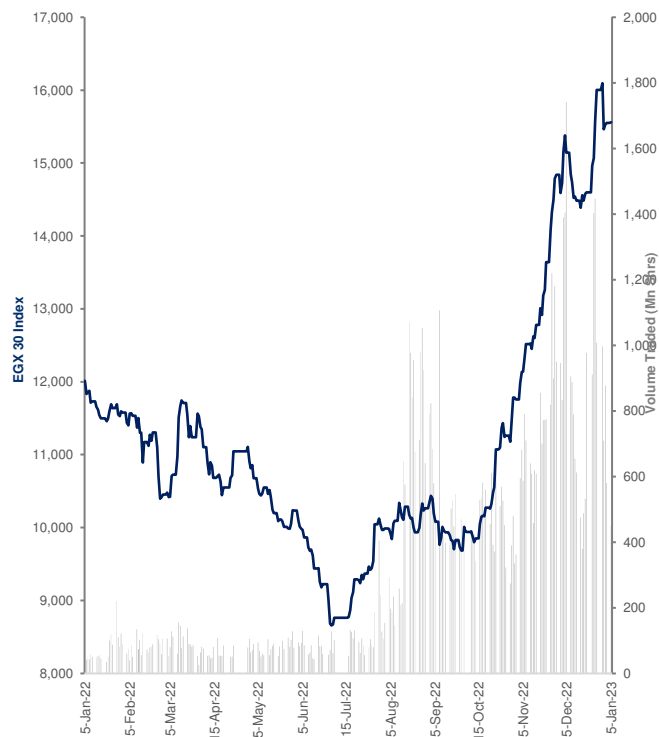
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.72%	0.91
Galfar Engineering & Contracting Co.	0.18	5.26%	0.22
Al Anwar Ceramic Tiles Co.	0.37	(9.71%)	0.17
Renaissance Services Co.	0.47	2.18%	0.15
Oman Qatari Telecommunications Co.	0.44	0.00%	0.07



### The Egyptian Exchange Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,086,108.5	0.5%	7.2%	7.2%
<b>Banks</b>	261,488.1	0.1%	5.5%	5.5%
<b>Basic Resources</b>	115,062.9	1.6%	12.7%	12.7%
<b>Industrial Goods</b>	38,529.7	3.8%	8.5%	8.5%
<b>Health Care &amp; Pharmaceuticals</b>	45,577.0	0.8%	(1.3%)	(1.3%)
<b>Real Estate</b>	149,218.5	0.1%	8.2%	8.2%
<b>Travel and Leisure</b>	37,923.9	0.2%	17.0%	17.0%
<b>Food, Beverages &amp; Tobacco</b>	71,810.3	0.4%	3.1%	3.1%
<b>Energy and Support Services</b>	12,126.2	(1.7%)	20.4%	20.4%
<b>Trade and Distributors</b>	6,762.6	3.6%	5.4%	5.4%
<b>Shipping and Transport</b>	38,196.2	2.9%	15.8%	15.8%
<b>Education Services</b>	17,990.6	1.1%	2.8%	2.8%
<b>Contracting and Construction Eng</b>	15,842.3	(0.8%)	3.5%	3.5%
<b>Textiles and Durables</b>	11,376.9	(0.4%)	(2.7%)	(2.7%)
<b>Building Materials</b>	11,120.6	2.6%	0.8%	0.8%
<b>Media &amp; Communication Services</b>	110,062.7	0.3%	6.2%	6.2%
<b>Paper and Packaging</b>	2,006.7	(0.4%)	(3.2%)	(3.2%)
<b>Non-bank Financial Services</b>	141,013.3	(0.2%)	7.7%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Media Production City</b>	11.07	19.9%
<b>Kafr El Zayat Pesticides</b>	67.00	13.3%
<b>General Silos &amp; Storage</b>	150.00	9.1%
<b>Nozha International Hospital</b>	9.31	8.8%
<b>Egypt Aluminum</b>	35.38	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Reacap Financial Investments</b>	2.93	(11.7%)
<b>Al Khair River For Development Agricultural Investment&amp;Envir</b>	0.28	(5.4%)
<b>Golden Coast Company</b>	0.33	(4.1%)
<b>Sharm Dreams Co. for Tourism Investment</b>	7.06	(3.9%)
<b>Memphis Pharmaceuticals</b>	18.20	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Orascom Investment Holding</b>	0.26	36,628
<b>Citadel Capital - Common Shares</b>	2.24	32,974
<b>Arab Co. for Asset Management And Development</b>	0.55	32,129
<b>Medinet Nasr Housing</b>	3.50	26,334
<b>Heliopolis Housing</b>	10.61	24,419

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>EGX 30 Index</b>	15,561.25	9.8	0.1%	6.6%	6.6%
<b>Market Cap (EGP Mn)</b>	1,086,108.5	5,825.2	0.5%	7.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume (Mn Shares)</b>	449.4	(131.3)	(22.6%)	931.3	75.6
<b>Value Traded (EGP Mn)</b>	1,731.8	(831.2)	(32.4%)	2,660.0	437.9
<b>No. of Trades</b>	64,063	(6,840)	(9.6%)	86,067	13,519

Market Breadth	▲ 70	▼ 63	= 91
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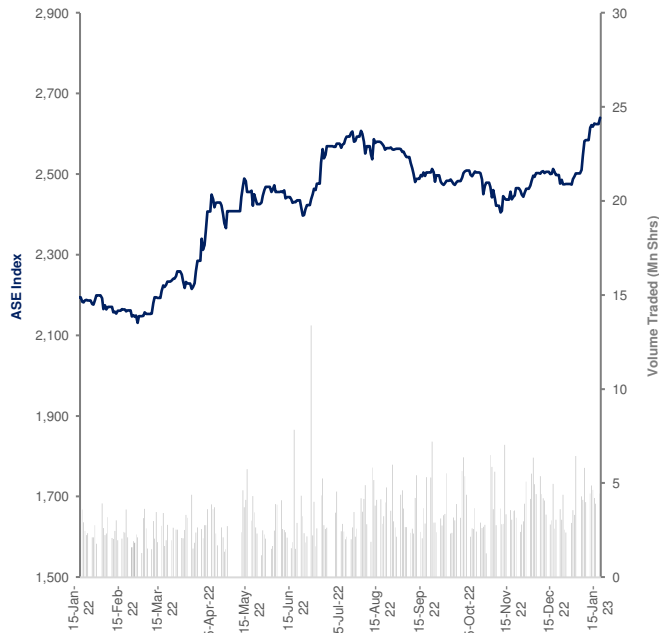
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Heliopolis Housing</b>	10.61	3.01%	262.60
<b>Commercial International Bank (Egypt)</b>	41.75	0.12%	247.93
<b>Egyptian Chemical Industries (Kima)</b>	7.73	7.06%	109.72
<b>Medinet Nasr Housing</b>	3.50	2.04%	92.84
<b>Fawry For Banking Technology And Electronic Payment</b>	5.79	0.52%	81.33

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

January 16, 2023

## Index Performance relative to Volume



## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.93	7.4%
JORDANIAN ELECTRIC POWER	2.51	7.3%
ARAB INTERNATIONAL HOTELS	0.84	5.0%
UNION LAND DEVELOPMENT CORP	2.68	4.7%
FIRST JORDAN INVESTMENT CO	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
KAFAA FOR FINANCIAL & ECONOM	0.77	(4.9%)
JORDAN POULTRY PROCESSING &	0.97	(4.9%)
MED GULF FOR INSURANCE	0.41	(4.7%)
IHDATHIAT REAL ESTATE CO	0.42	(4.5%)
JORDAN INVESTMENT TRUST	0.65	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
JORDANIAN ELECTRIC POWER	2.51	1,350
ARAB INVESTORS UNION FOR REA	0.60	444
UNION INVESTMENT CORP	0.69	331
IHDATHIAT REAL ESTATE CO	0.42	292
FIRST INSURANCE	0.68	222

Source: Bloomberg, Kamco Research

## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,158.8	0.8%	7.8%	7.8%
Banking	8,029.5	(0.2%)	1.6%	1.6%
Insurance	272.9	0.4%	(1.3%)	(1.3%)
Diversified Financial Services	253.0	(0.2%)	0.8%	0.8%
Real Estate	416.9	1.5%	9.5%	9.5%
Educational Services	53.9	0.0%	(4.3%)	(4.3%)
Hotels and Tourism	279.5	0.0%	(5.6%)	(5.6%)
Transportation	273.8	0.5%	(0.7%)	(0.7%)
Technology and Communication	93.0	(0.4%)	(0.1%)	(0.1%)
Utilities and Energy	1,664.6	2.2%	11.8%	11.8%
Commercial Services	287.2	(0.2%)	(2.0%)	(2.0%)
Chemical Industries	57.6	(0.4%)	(0.5%)	(0.5%)
Food and Beverages	231.8	(0.8%)	(5.0%)	(5.0%)
Tobacco and Cigarettes	11.0	1.4%	0.0%	0.0%
Mining and Extraction Industries	7,170.0	1.7%	18.0%	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,639.44	15.19	0.6%	5.5%	5.5%
Market Cap (JD Mn)	19,158.84	147.24	0.8%	7.8%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	4,442.3	532.0	13.6%	4,470.6	2,507.1
Value Traded (JD <sup>000</sup> )	9,636.0	2,477.0	34.6%	7,933.7	3,977.5
No. of Trades	3,684	673	22.4%	3,340	1,828

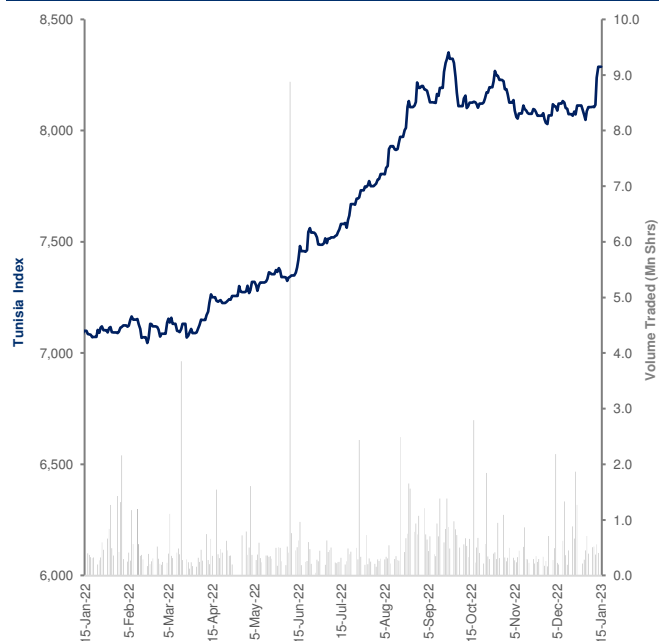
Market Breadth	▲ 26	▼ 30	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	2.51	7.27%	3.29
JORDAN PHOSPHATE MINES	43.55	3.08%	2.54
JORDAN PETROLEUM REFINERY CO	5.98	0.34%	0.98
JORDAN TELECOM	2.57	2.39%	0.56
AFAQ FOR ENERGY CO PLC	2.20	3.29%	0.33

### Tunisia Stock Exchange Daily Report

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,679.1	0.7%	1.7%	1.7%
Banking	10,845.4	0.8%	7.8%	7.8%
Insurance	936.0	0.0%	(0.4%)	(0.4%)
Leasing	645.7	(0.2%)	1.0%	1.0%
Financial Services	1,594.2	5.2%	(5.2%)	(5.2%)
Industrial	1,777.2	0.4%	(1.4%)	(1.4%)
Chemical Industry	473.7	0.1%	(1.2%)	(1.2%)
Food & Beverage	3,899.0	(0.7%)	(5.4%)	(5.4%)
Retailing	1,079.1	(0.6%)	(1.4%)	(1.4%)
Others	1,429.0	1.9%	(3.6%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.29	5.6%
Unite de Fabrication de Medica	6.94	4.2%
Societe Ciments de Bizerte	1.43	3.6%
One Tech Holding	6.82	3.3%
Societe Electrostar	0.36	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.44	(4.3%)
Societe de Production Agricole	1.39	(2.8%)
City Cars	10.60	(2.6%)
SOTUMAG	4.91	(2.4%)
Arab Tunisian Lease	3.19	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Poulina Group	8.29	62
Societe Tunisienne de L'Air	0.44	35
Societe D'Articles Hygieniques	8.68	29
Universal Auto Distributors Ho	0.39	28
Banque de Tunisie	5.38	24

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,287.21	49.38	0.6%	2.2%	2.2%
Market Cap (DT Mln)	22,679	165.19	0.7%	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	402.8	(158.0)	(28.2%)	442.4	378.4
Value Traded ('000 DT)	3,466.6	(2,690.7)	(43.7%)	3,701.2	2,298.3
No. of Trades	1,360	(583)	(30.0%)	1,282	917

#### Market Breadth



18



16



34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	99.33	0.95%	0.66
Poulina Group	8.29	5.61%	0.47
Attijari Bank	42.60	2.50%	0.26
Societe D'Articles Hygieniques	8.68	0.93%	0.25
Union Internationale de Banque	25.49	(0.82%)	0.23

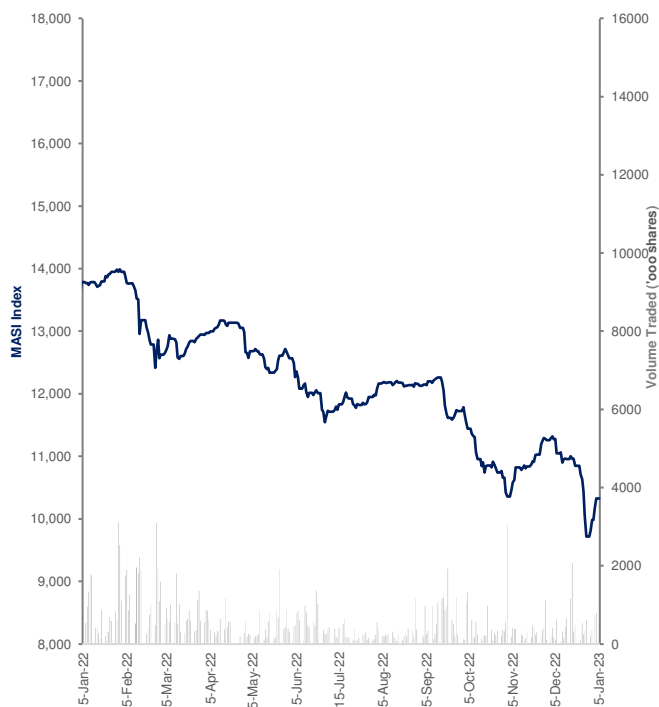
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	479,574.1	1.5%	(3.3%)	(3.3%)
Banking	179,767.0	0.8%	(4.2%)	(4.2%)
Beverages	9,019.2	0.0%	(8.5%)	(8.5%)
Chemicals	2,156.1	(0.8%)	(10.9%)	(10.9%)
Construction & Building Material	51,889.1	4.3%	(0.5%)	(0.5%)
Distributors	16,575.0	(0.5%)	(7.6%)	(7.6%)
Electricity	23,116.8	4.9%	(10.7%)	(10.7%)
Food Producers & Processors	23,047.4	0.7%	(5.2%)	(5.2%)
Holding Companies	1,986.8	0.2%	(5.5%)	(5.5%)
Insurance	22,982.7	4.5%	(7.2%)	(7.2%)
Investment & other Finance	3,231.7	3.3%	1.0%	1.0%
Leisures & Hotel	1,690.6	2.7%	3.5%	3.5%
Materials, Software & Computer	5,606.7	1.1%	(3.9%)	(3.9%)
Mining	29,884.4	2.8%	(2.3%)	(2.3%)
Oil & Gas	16,645.8	(3.5%)	(4.9%)	(4.9%)
Real Estate	3,459.8	3.2%	(5.9%)	(5.9%)
Telecommunications	85,852.5	1.2%	2.8%	2.8%
Transport	826.2	0.0%	(0.3%)	(0.3%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	124.4	0.8%	76.7%	76.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	516.20	6.0%
Wafa Assurance	3349.00	6.0%
Alliances Developpement Immobili	48.22	6.0%
LafargeHolcim Maroc SA	1340.00	5.9%
Cie Miniere de Touissit	1684.00	5.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imitier	1322.00	(6.0%)
Afrika Gaz	4400.00	(3.8%)
Lesieur Cristal	222.00	(3.5%)
SNEP	540.00	(1.8%)
Auto Hall	65.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	97.66	454.4
Douja Promotion Groupe Addoha	5.95	119.3
Alliances Developpement Immobili	48.22	92.2
Attijariwafa Bank	374.00	35.6
Cosumar	179.00	28.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,324.62	161.95	1.6%	(4.8%)	(4.8%)
Market Cap (MAD Mn)	479,574	7,168	1.5%	(3.3%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	796.0	72.9	10.1%	438.2	1,034.7
Value Traded (MAD Mn)	97.94	(40.23)	(29.1%)	77.1	121.8

Market Breadth	▲ 24	▼ 8	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	97.66	1.20%	44.32
Attijariwafa Bank	374.00	1.22%	13.29
Label Vie	4188.00	(0.29%)	7.94
Credit Immobilier et Hotelier	302.00	2.58%	5.93
Cosumar	179.00	2.29%	5.17

Source: Bloomberg, Kamco Research

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