

MENA Markets Daily Report

January 12, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,021.46	(0.2%)	(1.2%)	6.2%
		Kuwait	Main 50 Index	▼	5,730.49	(0.1%)	0.2%	(5.9%)
		Kuwait	Main Market Index	▼	5,612.47	1.1%	0.3%	(4.9%)
	3	Kuwait	All Share Index	▲	7,228.46	0.0%	(0.9%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,617.49	(0.2%)	1.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,297.68	(0.5%)	(1.2%)	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,934.69	(1.3%)	(1.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,141.24	(0.7%)	(0.7%)	20.3%
	8	Qatar	QE 20 Index	▼	11,274.74	(1.3%)	5.6%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,890.41	0.1%	(0.3%)	5.5%
	10	Oman	MSX 30 Index	▲	4,879.39	0.2%	0.5%	17.6%
	11	Egypt	EGX 30	▲	15,528.10	0.4%	6.4%	22.2%
	12	Jordan	ASE Index	▲	2,625.17	0.3%	4.9%	18.1%
		Tunisia	Tunisia Index	▲	8,116.31	0.1%	0.1%	15.1%
		Morocco	MASI	▲	9,982.55	1.8%	(8.0%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,161.84	(0.2%)	2.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,002.62	2.9%	3.3%	(41.3%)
		India	SENSEX	▼	60,105.50	(0.0%)	(1.2%)	4.4%
		Brazil	BOVESPA Stock Index	▲	112,517.08	1.5%	2.5%	4.7%
		Mexico	BOLSA Index	▲	53,209.00	1.7%	9.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,016.85	0.3%	6.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,700.76	1.1%	3.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	535.77	0.3%	6.0%	(19.8%)
		Europe	DJ Stoxx 600	▲	447.41	0.4%	5.3%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,767.19	0.4%	5.3%	(10.1%)
		U.S.A	S&P 500	▲	3,969.61	1.3%	3.4%	(19.2%)
		U.S.A	DJIA	▲	33,973.01	0.8%	2.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	10,931.67	1.8%	4.4%	(33.0%)
		UK	FTSE 100	▲	7,724.98	0.4%	3.7%	1.7%
		Germany	DAX	▲	14,947.91	1.2%	7.4%	(11.4%)
		Japan	NIKKEI 225	▲	26,446.00	1.0%	1.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	21,436.05	0.5%	8.4%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.19	(0.05%)	(0.32%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.07%)	0.52%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.22%	0.49%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	0.06%	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	82.67	3.2%	(3.8%)	5.8%
		Oil	NYMEX	▲	77.41	3.1%	(3.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.67	0.9%	(18.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,875.69	(0.1%)	2.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.42	(0.8%)	(2.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	17,560.60	0.5%	6.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

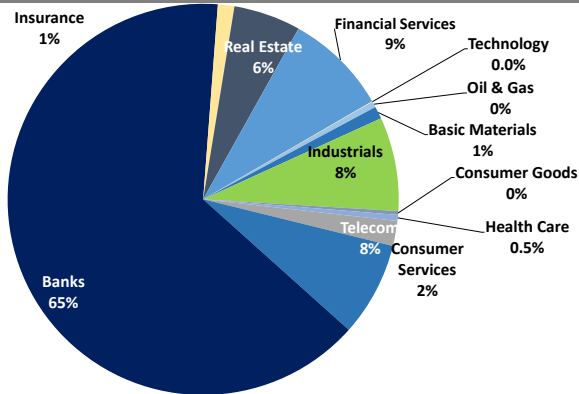
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 12, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,849.8	38.6	14.1%
2- National Bank of Kuwait	8,164.1	16.9	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,934.5	45.0	8.2%
5- Zain	2,397.2	11.9	16.8%
6- Agility (PWC Logistics)	1,718.1	42.1	3.0%
7- Mabane Co.	1,033.1	17.2	10.7%
8- Commercial Bank of Kuwait	1,014.0	18.3	8.2%
9- Gulf Bank	979.4	16.2	8.6%
10- Burgan Bank	736.5	15.9	6.2%
Total	33,227	22.96	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Telecommunication Co.	0.628	0.054	9.4%
Kuwait Projects Co.(Holding)	0.110	0.009	8.9%
Al Safat Investment Co.	0.113	0.009	8.7%
National Mobile Telecom Co.	1.161	0.082	7.6%
Future Kid Entertainment and R.E Co.	0.118	0.007	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.093	(0.007)	(6.8%)
Munshaat Real Estate Projects Co.	0.053	(0.003)	(5.0%)
Dar Al Thuraya Real Estate Co.	0.204	(0.010)	(4.7%)
AL-Enma'a Real Estate Co.	0.059	(0.003)	(4.1%)
Metal & Recycling Co.	0.047	(0.002)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.110	8.9%	20,519,213
GFH Financial Group	0.078	0.0%	16,856,281
A'ayan Leasing & Investment Co.	0.137	0.0%	13,242,987
Kuwait Finance House	0.820	0.0%	12,193,948
Kuwait Real Estate Co.	0.109	0.9%	8,547,941

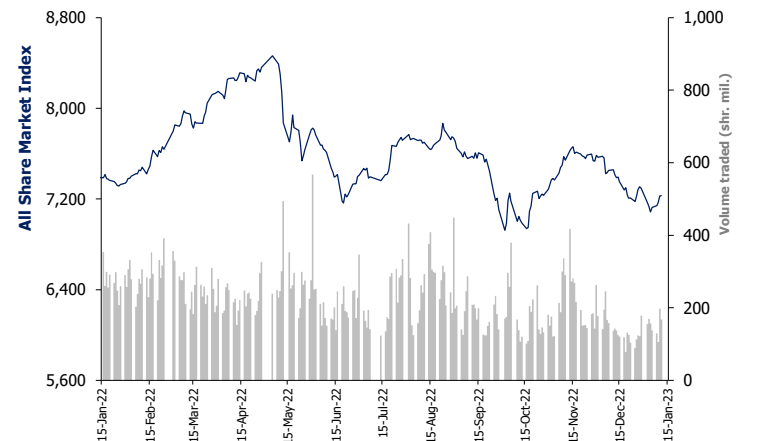
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,723.7	▲	0.0%	(0.9%)	(0.9%)
Oil & Gas	236.6	▲	0.0%	(0.4%)	(0.4%)
Basic Materials	472.0	▲	0.1%	(3.4%)	(3.4%)
Industrials	3,612.6	▼	(0.5%)	(6.1%)	(6.1%)
Consumer Staples	146.6	▼	(0.6%)	0.3%	0.3%
Health Care	229.0	=	0.0%	0.0%	0.0%
Consumer Discretionary	956.4	▲	0.1%	(4.4%)	(4.4%)
Telecommunications	3,628.9	▲	2.1%	0.1%	0.1%
Banks	30,045.7	▼	(0.2%)	(0.2%)	(0.2%)
Insurance	628.9	▼	(0.0%)	0.1%	0.1%
Real Estate	2,590.6	▼	(0.0%)	(1.7%)	(1.7%)
Financial Services	3,962.7	▲	0.7%	(0.7%)	(0.7%)
Technology	10.3	=	0.0%	7.6%	7.6%
Utilities	203.5	=	0.0%	(1.6%)	(1.6%)

Market Breadth	 48	 43	 64		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,021.46	(18.4)	(0.2%)	(1.2%)	(1.2%)
Main 50 Index	5,730.49	(4.9)	(0.1%)	0.2%	0.2%
Main Market Index	5,612.47	59.2	1.1%	0.3%	0.3%
All Share Market Index	7,228.46	2.2	0.0%	(0.9%)	(0.9%)
Market Cap (KWD Mn)	46,723.71	15.5	0.0%	(0.9%)	(0.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

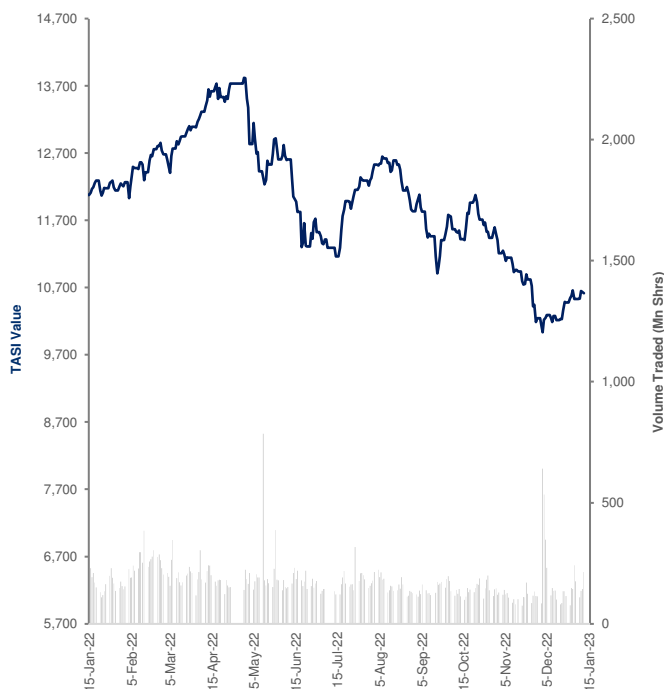
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	167.7	(29.3)	(14.9%)	152.3	298.7
Value Traded (KWD Mn)	45.5	(7.0)	(13.3%)	38.8	60.3
No. of Trades	10,149	148	1.5%	8,796	10,507

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.820	0.0%	10,041,252
Agility (PWC Logistics)	0.642	(1.5%)	5,565,379
National Bank of Kuwait	1.081	(0.8%)	5,411,727
Zain	0.554	(0.9%)	3,122,246
Kuwait Telecommunication Co.	0.628	9.4%	2,264,846

Saudi Tadawul Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg (0.0%)	MTD % Chg (0.1%)	YTD % Chg (0.1%)
Energy	7,058,347.1	0.0%	(0.7%)	(0.7%)
Materials	742,939.8	0.9%	6.9%	6.9%
Capital Goods	22,934.0	(0.0%)	7.4%	7.4%
Commercial & Professional Svc	7,281.0	(1.0%)	1.1%	1.1%
Transportation	15,750.6	(0.0%)	2.3%	2.3%
Consumer Durables & Apparel	3,939.0	2.1%	7.6%	7.6%
Consumer Services	61,905.9	2.6%	9.3%	9.3%
Media	20,857.0	1.5%	3.1%	3.1%
Retailing	29,040.1	1.1%	4.1%	4.1%
Food & Staples Retailing	48,355.8	1.9%	4.1%	4.1%
Food & Beverages	92,680.8	(0.3%)	3.6%	3.6%
Health Care Equipment & Svc	128,221.8	(0.6%)	1.0%	1.0%
Pharma, Biotech & Life Science	2,791.2	2.0%	6.8%	6.8%
Banks	922,103.1	(0.8%)	(2.1%)	(2.1%)
Diversified Financials	57,802.4	(0.4%)	0.9%	0.9%
Insurance	49,013.1	(1.3%)	(0.1%)	(0.1%)
Telecommunication Services	225,457.6	(0.9%)	2.8%	2.8%
Utilities	231,832.0	(0.1%)	4.0%	4.0%
REITs	16,275.4	0.3%	0.0%	0.0%
Real Estate Mgmt & Dev't	78,347.6	(0.4%)	4.8%	4.8%
Software & Services	62,528.0	1.0%	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	16.92	6.8%
Fitaihi Holding Group	32.00	6.5%
Sahara International Petrochem	36.25	5.1%
Naseej International Trading Co.	46.25	4.2%
Americana Restaurants International PLC	3.42	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	77.10	(3.3%)
Etihad Etisalat Co	35.15	(2.9%)
Gulf Union Cooperative Insuran	9.07	(2.9%)
Saudi Arabian Amiantit Co	39.90	(2.6%)
Banque Saudi Fransi	38.80	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.42	77,025
Shams	16.92	24,495
Rabigh Refining & Petrochemica	11.22	5,060
Sahara International Petrochem	36.25	4,814
Saudi Arabian Mining Co	75.80	3,985

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,617.49	(16.57)	(0.2%)	1.3%	1.3%
Market Cap (SAR Mn)	9,878,403	(1,172)	(0.0%)	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	213.7	70.7	49.4%	154.2	162.3
Value Traded (SAR Mn)	4,852.6	335.4	7.4%	3,834.4	6,064.3
No. of Trades	350,991	14,869	4.4%	303,116	295,172

Market Breadth	▲ 114	▼ 87	= 30
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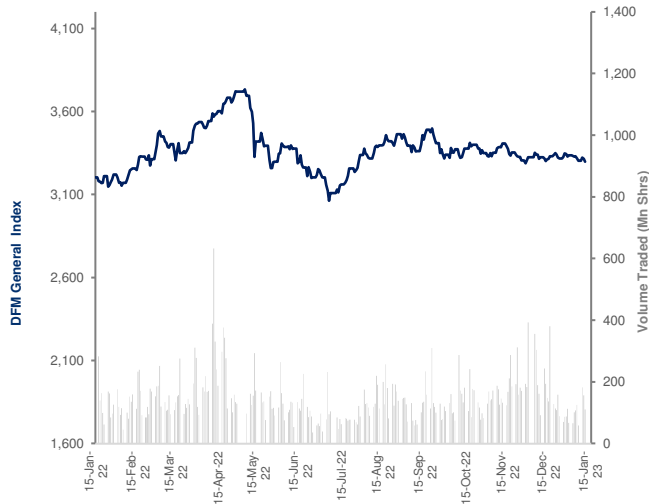
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Shams	16.92	6.8%	408.53
Saudi Arabian Mining Co	75.80	3.4%	300.47
Americana Restaurants International PLC	3.42	4.0%	260.33
Saudi Arabian Fertilizer Co	142.00	(1.9%)	224.65
Al Rajhi Bank	75.70	(0.3%)	183.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	570,852.5	(0.4%)	(1.2%)	(1.2%)
Financials	236,615.7	(1.1%)	(1.6%)	(1.6%)
Real Estate	84,440.7	(0.6%)	(1.8%)	(1.8%)
Industrial	75,359.3	0.7%	1.3%	1.3%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,779.6	0.7%	(1.9%)	(1.9%)
Consumer Discretionary	2,803.1	0.1%	(0.4%)	(0.4%)
Telecommunication	25,513.4	(0.4%)	(3.6%)	(3.6%)
Utilities	123,393.5	0.3%	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
SALIK	2.60	2.8%
Ektitab Holding Company	0.12	2.6%
UNION COOP	2.44	2.1%
Gulf Navigation Holding Pjsc	0.70	1.9%
Al Salam Bank - Bahrain	0.97	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	(10.0%)
Al Salam Bank Sudan	1.33	(6.3%)
Arabian Scandinavian Ins Co	1.79	(3.2%)
Ithmaar Holding	0.16	(3.0%)
Dubai Financial Market Pjsc	1.43	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.70	20,367
SALIK	2.60	19,061
Deyaar Development Pjsc	0.50	9,468
Emaar Properties Pjsc	5.72	7,009
Dubai Islamic Bank	5.50	6,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,297.68	(15.97)	(0.5%)	(1.2%)	(1.2%)
Market Cap (AED Mn)	570,852	(2,260)	(0.4%)	(1.2%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	110.3	(46.0)	(29.4%)	113.1	225.3
Value Traded (AED Mn)	262.9	35.2	15.5%	207.4	342.5
No. of Trades	6,227	1,121	22.0%	4,788	4,579

Market Breadth	▲ 12	▼ 22	= 35
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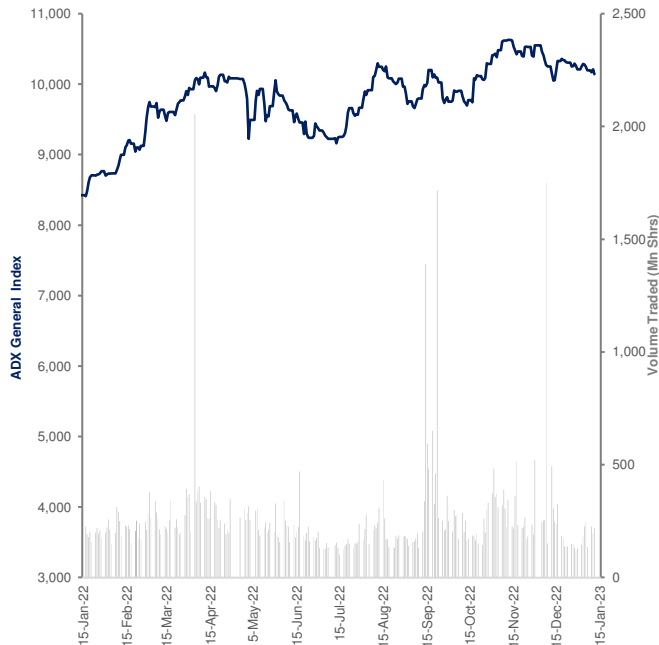
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	12.75	(1.54%)	56.43
SALIK	2.60	2.77%	49.73
Emaar Properties Pjsc	5.72	(1.21%)	40.63
Dubai Islamic Bank	5.50	(2.48%)	38.46
Gulf Navigation Holding Pjsc	0.70	1.88%	14.20

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,577,182.6	(0.5%)	(0.0%)	(0.0%)
Financials	1,268,885.2	(0.3%)	(1.5%)	(1.5%)
Telecommunication	243,016.5	(0.4%)	4.7%	4.7%
Consumer Discretionary	50,661.0	1.8%	9.2%	9.2%
Industrial	339,177.9	(0.8%)	(2.9%)	(0.8%)
Real Estate	36,465.5	(2.9%)	(3.6%)	(3.6%)
Basic Materials	112,609.1	(1.2%)	1.3%	1.3%
Energy	111,694.8	(2.3%)	2.2%	2.2%
Utilities	396,892.9	(0.3%)	2.9%	2.9%
Consumer Staples	3,653.0	(0.6%)	(1.1%)	(1.1%)
Health Care	14,126.8	(0.1%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	0.78	14.9%
National Marine Dredging Co	30.00	12.0%
Abu Dhabi Natl Co For Buildi	0.21	10.8%
Americana Restaurants International PLC	3.30	4.1%
Methaq Takaful Insurance	0.64	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.85	(7.5%)
Sudatel Telecom Group Ltd	0.48	(6.8%)
Ras Al Khaimah White Cement	1.70	(5.0%)
ADNOC Distribution	4.46	(3.9%)
Aldar Properties Pjsc	4.26	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.51	38,601
Aldar Properties Pjsc	4.26	23,503
Multiply Group	4.71	19,948
Abu Dhabi National Energy Co	3.53	16,858
ADNOC Distribution	4.46	16,473

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,141.24	(68.45)	(0.7%)	(0.7%)	(0.7%)
Market Cap (AED Mn)	2,577,183	(13,116)	(0.5%)	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	217.5	22.6	11.6%	196.2	206.1
Value Traded (AED Mn)	1,335.5	223.7	20.1%	1,121.1	1,306.9
No. of Trades	14,719	3,404	30.1%	11,159	5,610

Market Breadth	▲ 15	▼ 28	= 34
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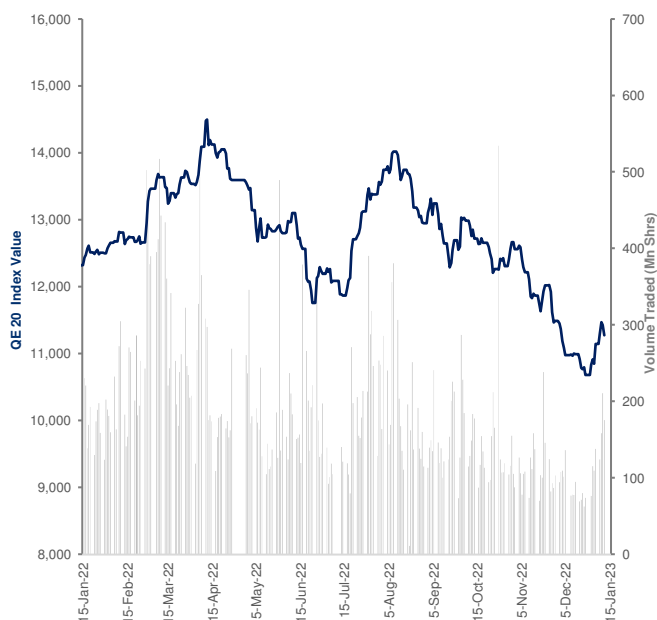
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.30	0.07%	232.73
First Abu Dhabi Bank Pjsc	15.84	(2.22%)	196.18
Alpha Dhabi Holding PJSC	25.50	(2.07%)	173.89
Aldar Properties Pjsc	4.26	(2.96%)	101.58
Multiply Group	4.71	(0.84%)	94.61

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	638,914.5	(1.5%)	5.0%	5.0%
Banking & Finance Sector	311,317.2	(2.3%)	5.7%	5.7%
Goods & Consumer Services	33,849.0	(0.2%)	3.4%	3.4%
Industrial Sector	167,839.6	(0.8%)	6.6%	6.6%
Insurance Sector	10,872.5	1.5%	4.1%	4.1%
Real Estate	45,014.0	0.1%	4.3%	4.3%
Telecom	35,709.3	(2.0%)	(1.3%)	(1.3%)
Transport	34,312.9	(0.8%)	0.4%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.02	3.1%
Qatar Oman Investment Co QSC	0.64	2.2%
Dlala Brokerage & Investments	1.26	2.0%
Aamal Co	1.02	1.6%
Doha Insurance Co QSC	1.96	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	18.80	(3.1%)
Al Khaleej Takaful Group QSC	2.41	(3.0%)
Masraf Al Rayan QSC	3.34	(2.5%)
Ooredoo Qpsc	9.00	(2.4%)
Mannai Corp QSC	8.40	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.34	26,131
Qatar Aluminum Manufacturing C	1.66	20,710
Ezdan Holding Group QSC	1.04	15,216
Doha Bank QPSC	2.01	13,138
Salam International Investment	0.66	12,616

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	11,274.74	(150.74)	(1.3%)	5.6%	5.6%
Market Cap (QAR Mn)	638,914	(9,418)	(1.5%)	5.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	175.6	(34.9)	(16.6%)	138.4	133.6
Value Traded (QAR Mn)	568.5	(50.6)	(8.2%)	465.8	381.2
No. of Trades	19,204	269	1.4%	16,271	8,532

Market Breadth	▲ 13	▼ 30	= 6
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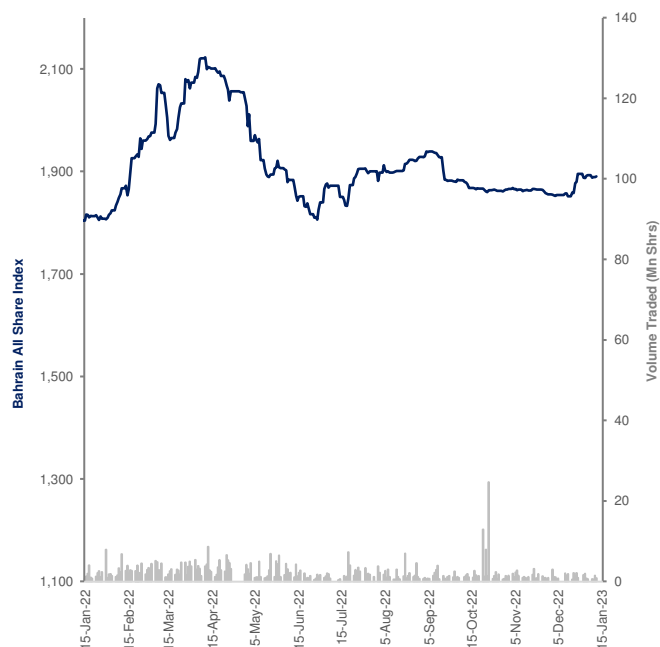
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.80	(3.09%)	107.61
Masraf Al Rayan QSC	3.34	(2.46%)	88.45
Industries Qatar QSC	13.85	(1.07%)	54.78
Qatar Islamic Bank SAQ	20.57	(1.34%)	41.29
Qatar Aluminum Manufacturing C	1.66	(1.19%)	34.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,307.0	1.0%	(1.0%)	(1.0%)
Materials	1,547.8	0.0%	0.0%	0.0%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	215.1	0.2%	0.2%	0.2%
Consumer Staples	155.5	0.0%	0.4%	0.4%
Financials	29,321.9	1.1%	(1.0%)	(1.0%)
Communication Services	843.5	(0.0%)	(3.8%)	(3.8%)
Real Estate	87.5	0.0%	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.64	2.3%
Gulf Hotel Group B.S.C	0.37	0.5%
National Bank of Bahrain BSC	0.62	0.5%
GFH FINANCIAL GROUP BSC	0.25	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCE	0.14	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,890.41	1.28	0.1%	(0.3%)	(0.3%)
Market Cap (BHD Mn)	32,307	305	1.0%	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	854	(632)	(42.5%)	1,036.7	1,576.2
Value Traded (BHD '000)	245	(134)	(35.5%)	273.8	678.3
No. of Trades	39	(4)	(9.3%)	39	45

Market Breadth

▲ 4 ▼ 1 = 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	392
GFH FINANCIAL GROUP BSC	0.25	177
National Bank of Bahrain BSC	0.62	90
Kuwait Finance House - Bahrain	2.64	70
Aluminium Bahrain B.S.C	1.09	41

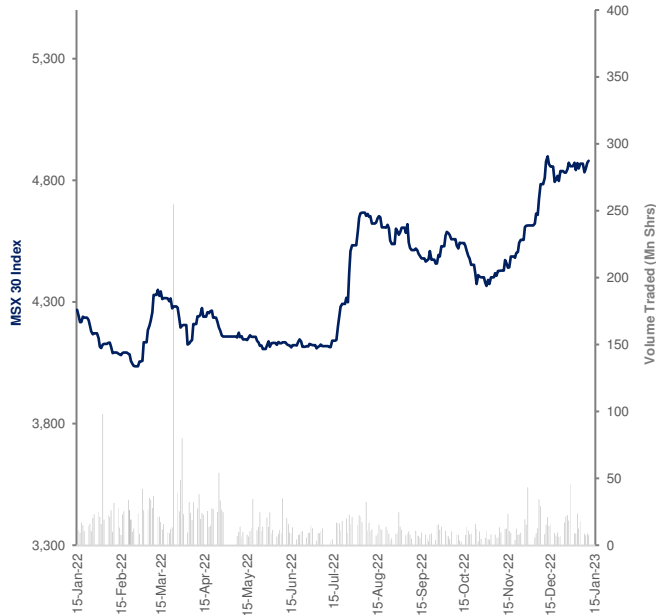
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.64	2.33%	0.18
National Bank of Bahrain BSC	0.00	0.00%	0.06
Aluminium Bahrain B.S.C	1.09	0.00%	0.04
GFH FINANCIAL GROUP BSC	0.25	0.40%	0.04
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,458.5	0.1%	0.2%	0.2%
Financial	5,302.3	(0.0%)	0.6%	0.6%
Industrial	866.9	0.0%	(1.3%)	(1.3%)
Services	2289.3	0.4%	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.03	20.0%
Construction Materials Industries Co.	0.07	8.8%
Raysut Cement Co.	0.159	3.9%
Al Batinah Power Co.	0.03	3.4%
HSBC Bank Oman	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.07	(8.9%)
Al Omaniya Financial Services Co.	0.15	(3.8%)
Sharqiya Investment Holding Co.	0.08	(3.8%)
Al Jazeera Steel Products Co.	0.23	(2.6%)
Al Maha Ceramics Co	0.42	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	1,760
Bank Muscat	0.28	1,334
Oman Telecommunications Co.	0.94	812
Al Suwadi Power Co.	0.03	571
Bank Nizwa	0.10	479

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,879.39	7.53	0.2%	0.5%	0.5%
Market Cap (OMR Mn)	8,458.5	6.47	0.1%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	7,491.0	(1,442.6)	(16.1%)	11,608.1	12,520.5
Value Traded (OMR '000)	1,914.9	51.4	2.8%	1,823.8	2,234.5

Market Breadth	▲ 13	▼ 9	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.94	1.29%	0.76
Bank Muscat	0.28	(0.36%)	0.37
Sohar Bank	0.11	0.00%	0.19
Oman Qatari Telecommunications Co.	0.44	(0.45%)	0.13
Renaissance Services Co.	0.46	0.88%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,080,928.1	1.6%	6.7%	6.7%
Banks	260,319.3	(0.4%)	5.1%	5.1%
Basic Resources	112,954.4	1.9%	10.6%	10.6%
Industrial Goods	37,483.0	(0.2%)	5.6%	5.6%
Health Care & Pharmaceuticals	45,567.4	1.3%	(1.3%)	(1.3%)
Real Estate	149,352.0	2.2%	8.3%	8.3%
Travel and Leisure	37,967.9	6.4%	17.1%	17.1%
Food, Beverages & Tobacco	71,507.9	1.6%	2.7%	2.7%
Energy and Support Services	11,904.7	7.0%	18.2%	18.2%
Trade and Distributors	6,569.7	(0.1%)	2.4%	2.4%
Shipping and Transport	35,683.4	(2.2%)	8.2%	8.2%
Education Services	17,961.7	2.3%	2.6%	2.6%
Contracting and Construction Eng	16,156.8	5.9%	5.5%	5.5%
Textiles and Durables	11,513.6	(1.0%)	(1.5%)	(1.5%)
Building Materials	10,902.9	(1.4%)	(1.2%)	(1.2%)
Media & Communication Services	110,708.5	3.1%	6.9%	6.9%
Paper and Packaging	2,038.9	(0.7%)	(1.7%)	(1.7%)
Non-bank Financial Services	142,336.0	3.1%	8.7%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	65.75	11.0%
Lecico Egypt	8.68	8.6%
Orascom Construction PLC	103.90	8.2%
Cleopatra Hospital Company	5.26	7.3%
E-finance For Digital and Financial Investments	22.00	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	6.34	(7.3%)
Raya Holding For Financial Investments	2.69	(6.6%)
Contact Financial Holding	3.64	(6.2%)
CI Capital Holding For Financial Investments	5.15	(5.7%)
Alexandria Flour Mills	12.53	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.29	91,895
Orascom Investment Holding	0.27	89,175
Arab Co. for Asset Management And Development	0.54	53,041
Orascom Financial Holding	0.24	46,994
Dice Sport & Casual Wear	0.50	46,813

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,528.10	65.5	0.4%	6.4%	6.4%
Market Cap (EGP Mn)	1,080,928.1	16,832.6	1.6%	6.7%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	877.7	169.1	23.9%	1,050.2	79.0
Value Traded (EGP Mn)	4,261.6	1,943.0	83.8%	2,806.4	420.5
No. of Trades	92,853	7,109	8.3%	91,377	13,718

Market Breadth	▲ 58	▼ 91	= 75
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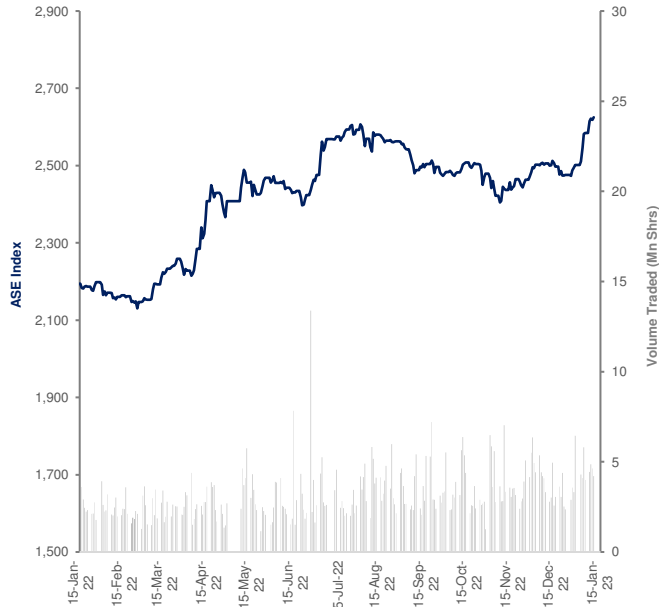
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	42.00	(3.89%)	1337.34
Heliopolis Housing	9.31	2.53%	289.65
Egyptian Financial Group-Hermes Holding Company	17.30	(2.26%)	250.18
Fawry For Banking Technology And Electronic Payment	5.64	(0.53%)	237.93
Citadel Capital - Common Shares	2.29	1.78%	217.19

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 12, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IHDATHIAT REAL ESTATE CO	0.42	5.0%
UNION LAND DEVELOPMENT CORP	2.45	4.7%
SPECIALIZED JORDANIAN INVEST	0.90	4.7%
AL FARIS NATIONAL COMP FOR I	0.47	4.4%
CENTURY INVESTMENT GROUP	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA PHARMACEUTICAL	1.30	(6.5%)
PHILADELPHIA INTL EDUCATION	1.65	(6.3%)
JORDAN POULTRY PROCESSING &	1.07	(4.5%)
BINDAR TRADING & INVESTMENT	1.32	(4.3%)
SABA'EK INVESTMENT	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.72	640
AL FARIS NATIONAL COMP FOR I	0.47	578
INJAZ FOR DEVELOPMENT AND PR	0.36	404
FIRST INSURANCE	0.67	360
JORDANIAN ELECTRIC POWER	2.29	297

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,025.1	0.9%	7.1%	7.1%
Banking	8,072.2	0.2%	2.2%	2.2%
Insurance	271.7	0.2%	(1.7%)	(1.7%)
Diversified Financial Services	254.5	(0.2%)	1.4%	1.4%
Real Estate	406.2	1.5%	6.7%	6.7%
Educational Services	53.9	0.0%	(4.3%)	(4.3%)
Hotels and Tourism	278.7	(0.3%)	(5.8%)	(5.8%)
Transportation	273.3	0.3%	(0.9%)	(0.9%)
Technology and Communication	92.4	0.4%	(0.7%)	(0.7%)
Utilities and Energy	1,620.1	(0.5%)	8.8%	8.8%
Commercial Services	277.1	(0.5%)	(5.4%)	(5.4%)
Chemical Industries	58.0	(0.0%)	0.1%	0.1%
Food and Beverages	235.2	(0.3%)	(3.6%)	(3.6%)
Tobacco and Cigarettes	11.2	(1.3%)	1.4%	1.4%
Mining and Extraction Industries	7,056.3	2.3%	16.1%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,625.17	7.18	0.3%	4.9%	4.9%
Market Cap (JD Mn)	19,025.07	168.82	0.9%	7.1%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,206.9	(429.9)	(9.3%)	4,544.2	2,606.7
Value Traded (JD '000)	6,833.6	(751.6)	(9.9%)	7,817.8	4,111.1
No. of Trades	3,204	(451)	(12.3%)	3,338	1,812

Market Breadth	▲ 29	▼ 21	= 99
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	42.17	3.18%	2.10
JORDAN PETROLEUM REFINERY CO	6.01	(1.48%)	1.18
JORDANIAN ELECTRIC POWER	2.29	0.44%	0.68
UNION INVESTMENT CORP	0.72	1.41%	0.46
CAPITAL BANK OF JORDAN	2.55	0.39%	0.31

Tunisia Stock Exchange Daily Report

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,138.9	0.1%	(0.7%)	(0.7%)
Banking	10,489.9	0.5%	4.3%	4.3%
Insurance	937.2	0.0%	(0.3%)	(0.3%)
Leasing	647.7	(0.4%)	1.4%	1.4%
Financial Services	1,461.0	(2.4%)	(13.2%)	(13.2%)
Industrial	1,768.1	(0.2%)	(1.9%)	(1.9%)
Chemical Industry	465.2	(3.3%)	(3.0%)	(3.0%)
Food & Beverage	3,876.5	0.2%	(6.0%)	(6.0%)
Retailing	1,080.4	1.0%	(1.3%)	(1.3%)
Others	1,412.8	0.4%	(4.7%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.99	4.2%
Societe Electrostar	0.35	2.9%
Societe de Production Agricole	1.43	2.9%
Universal Auto Distributors Ho	0.39	2.6%
Ennakl Automobiles	12.30	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.33	(4.3%)
Industries Chimiques du Fluor	95.01	(3.7%)
Poulina Group	7.55	(2.6%)
Arab Tunisian Lease	3.22	(2.4%)
Arab Tunisian Bank	2.60	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.46	50
Societe Frigorifique et Brasse	12.75	48
Poulina Group	7.55	36
Banque de Tunisie	5.35	26
Manufacture de Panneaux Bois D	4.64	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,116.31	10.41	0.1%	0.0%	0.0%
Market Cap (DT Mn)	22,139	19.34	0.1%	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	376.2	(142.3)	(27.5%)	432.6	400.3
Value Traded ('000 DT)	3,758.7	(564.2)	(13.1%)	3,423.5	2,296.7
No. of Trades	1,320	(360)	(21.4%)	1,190	888

Market Breadth	▲ 18	▼ 16	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	94.99	1.92%	1.00
Societe Frigorifique et Brasse	12.75	0.55%	0.60
Attijari Bank	39.99	1.01%	0.37
Poulina Group	7.55	(2.58%)	0.27
Societe D'Articles Hygieniques	8.60	(1.04%)	0.15

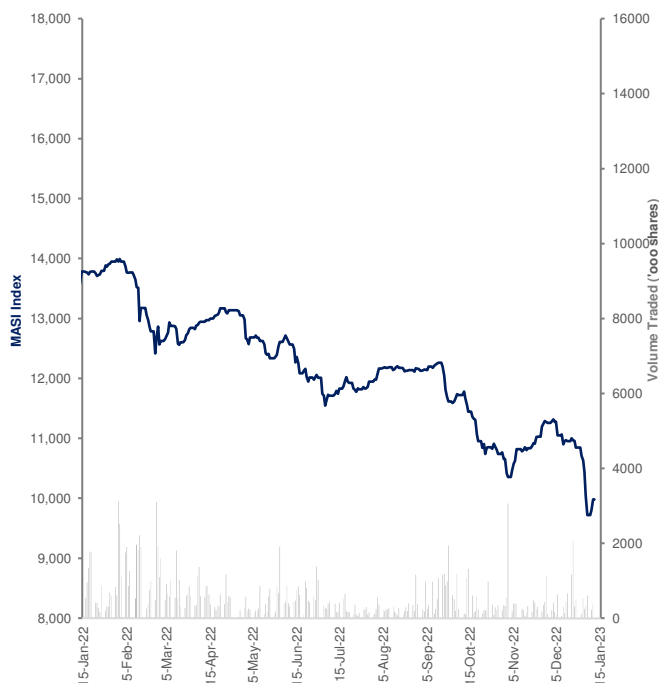
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	464,133.3	2.1%	(6.4%)	(6.4%)
Banking	174,449.3	2.0%	(7.1%)	(7.1%)
Beverages	9,019.2	1.8%	(8.5%)	(8.5%)
Chemicals	2,071.6	1.1%	(14.4%)	(14.4%)
Construction & Building Material	47,614.0	0.5%	(8.7%)	(8.7%)
Distributors	16,605.9	(0.7%)	(7.4%)	(7.4%)
Electricity	20,805.1	(0.2%)	(19.7%)	(19.7%)
Food Producers & Processors	22,690.9	4.9%	(6.7%)	(6.7%)
Holding Companies	1,978.0	5.5%	(5.9%)	(5.9%)
Insurance	22,443.9	1.4%	(9.4%)	(9.4%)
Investment & other Finance	3,035.9	2.5%	(5.1%)	(5.1%)
Leisures & Hotel	1,646.2	(0.0%)	0.8%	0.8%
Materials, Software & Computer	5,470.4	4.6%	(6.3%)	(6.3%)
Mining	29,180.6	4.3%	(4.6%)	(4.6%)
Oil & Gas	17,247.3	4.7%	(1.5%)	(1.5%)
Real Estate	3,263.6	(0.7%)	(11.2%)	(11.2%)
Telecommunications	83,953.6	2.5%	0.5%	0.5%
Transport	826.2	0.0%	(0.3%)	(0.3%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	119.5	(0.4%)	69.9%	69.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6089.00	6.0%
Cosumar	174.35	6.0%
ATLANTA	120.00	5.7%
Eqdom	845.00	5.6%
Delta Holding SA	22.58	5.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	208.45	(4.0%)
Alliances Developpement Immobi	42.98	(2.3%)
Colorado SA	40.01	(1.5%)
Auto Hall	65.00	(1.4%)
Wafa Assurance	3300.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	95.50	129.5
Attijariwafa Bank	360.00	76.3
Douja Promotion Groupe Addoha	5.75	60.5
Cosumar	174.35	33.0
Alliances Developpement Immobi	42.98	28.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	9,982.55	176.23	1.8%	(8.0%)	(8.0%)
Market Cap (MAD Mn)	464,133	9,507	2.1%	(6.4%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	383.3	164.6	75.2%	346.4	778.0
Value Traded (MAD Mn)	80.80	37.33	85.9%	65.4	127.3

Market Breadth	▲ 19	▼ 10	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	360.00	0.00%	27.44
Maroc Telecom	95.50	2.52%	12.22
Cie Miniere de Touissit	1631.00	5.50%	9.57
Hightech Payment Systems SA	6089.00	5.99%	6.79
Cosumar	174.35	5.99%	5.44

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest