

MENA Markets Daily Report

January 11, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,039.85	1.0%	(0.9%)	6.2%
		Kuwait	Main 50 Index	▲	5,735.39	0.4%	0.3%	(5.9%)
	3	Kuwait	Main Market Index	▲	5,553.25	0.2%	(0.8%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,226.27	0.9%	(0.9%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,634.06	(0.1%)	1.5%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,313.65	(0.3%)	(0.7%)	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,987.74	0.7%	(0.0%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,209.69	0.4%	(0.0%)	20.3%
	8	Qatar	QE 20 Index	▼	11,425.48	(0.4%)	7.0%	(8.1%)
	9	Bahrain	Bahrain All Share	=	1,889.13	0.0%	(0.3%)	5.5%
	10	Oman	MSX 30 Index	▲	4,871.86	0.5%	0.3%	17.6%
	11	Egypt	EGX 30	▼	15,462.57	(3.9%)	5.9%	22.2%
	12	Jordan	ASE Index	▼	2,617.99	(0.1%)	4.7%	18.1%
		Tunisia	Tunisia Index	▼	8,105.90	(0.0%)	(0.0%)	15.1%
		Morocco	MASI	▲	9,982.55	1.8%	(8.0%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,169.51	(0.2%)	2.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	974.51	(0.3%)	0.4%	(41.3%)
		India	SENSEX	▼	60,115.48	(1.0%)	(1.2%)	4.4%
		Brazil	BOVESPA Stock Index	▲	110,816.71	1.6%	1.0%	4.7%
		Mexico	BOLSA Index	▲	52,344.02	0.1%	8.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,014.02	0.1%	6.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,671.20	0.3%	2.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	534.15	(0.3%)	5.6%	(19.8%)
		Europe	DJ Stoxx 600	▼	445.71	(0.6%)	4.9%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,761.03	(0.6%)	4.9%	(10.1%)
		U.S.A	S&P 500	▲	3,919.25	0.7%	2.1%	(19.2%)
		U.S.A	DJIA	▲	33,704.10	0.6%	1.7%	(8.6%)
		U.S.A	NASDAQ Composite	▲	10,742.63	1.0%	2.6%	(33.0%)
		UK	FTSE 100	▼	7,694.49	(0.4%)	3.3%	1.7%
		Germany	DAX	▼	14,774.60	(0.1%)	6.1%	(11.4%)
		Japan	NIKKEI 225	▲	26,175.56	0.8%	0.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,331.46	(0.3%)	7.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.24	0.23%	(0.28%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.25%)	0.59%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.03%	0.26%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.10%	0.07%	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	80.10	0.6%	(6.8%)	5.8%
		Oil	NYMEX	▲	75.12	0.7%	(6.4%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.64	(6.9%)	(18.7%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,877.03	0.3%	2.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.60	(0.2%)	(1.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	17,466.71	1.7%	5.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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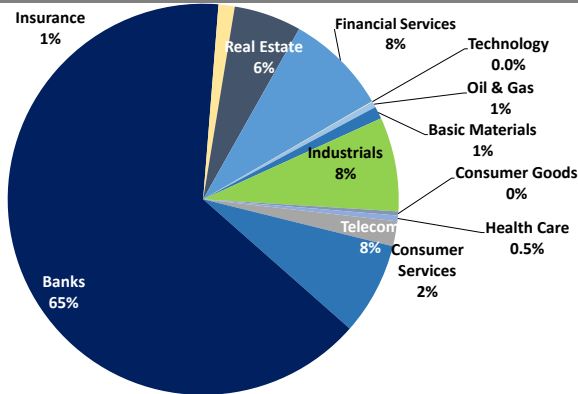
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 11, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,849.8	38.6	14.1%
2- National Bank of Kuwait	8,232.0	17.1	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,942.0	45.1	8.2%
5- Zain	2,418.8	12.0	16.8%
6- Agility (PWC Logistics)	1,744.8	42.8	3.0%
7- Mabane Co.	1,039.3	17.3	10.7%
8- Commercial Bank of Kuwait	1,014.0	18.3	8.2%
9- Gulf Bank	976.2	16.2	8.6%
10- Burgan Bank	723.3	15.6	6.2%
Total	33,340	23.04	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Aqar Real Estate Investment Co.	0.064	0.004	6.0%
Sokouk Holding Co.	0.023	0.001	5.6%
Tijara Real Estate & Investment Co.	0.054	0.003	4.9%
AL-Enma'a Real Estate Co.	0.062	0.003	4.8%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.001	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.150	(0.018)	(10.7%)
Independent Petroleum Group	0.470	(0.035)	(6.9%)
Kuwait Co. For Process Plant Const. & Cont	0.283	(0.019)	(6.3%)
UniCap Investment and Finance	0.058	(0.004)	(6.2%)
Ektitab Holding Co.	0.009	(0.001)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.078	1.0%	31,851,013
Kuwait Finance House	0.820	2.5%	23,215,222
Kuwait Real Estate Co.	0.108	1.9%	14,315,545
Arzan Financial Group For Fin. & Invest.	0.118	2.6%	11,206,039
Int'l Financial Advisors Co.	0.101	0.3%	10,390,325

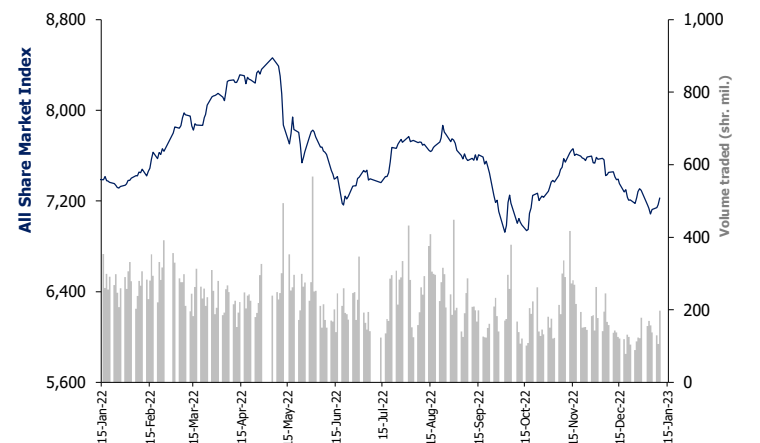
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,708.2	▲	0.8%	(0.9%)	(0.9%)
Oil & Gas	236.6	▼	(2.5%)	(0.4%)	(0.4%)
Basic Materials	471.4	▼	(0.2%)	(3.5%)	(3.5%)
Industrials	3,629.4	▼	(0.1%)	(5.7%)	(5.7%)
Consumer Staples	147.5	▲	0.1%	0.9%	0.9%
Health Care	229.0	=	0.0%	0.0%	0.0%
Consumer Discretionary	955.1	▲	0.3%	(4.5%)	(4.5%)
Telecommunications	3,555.3	▲	1.4%	(1.9%)	(1.9%)
Banks	30,113.1	▲	1.0%	0.1%	0.1%
Insurance	629.1	▲	0.4%	0.1%	0.1%
Real Estate	2,591.3	▲	0.3%	(1.7%)	(1.7%)
Financial Services	3,936.8	▲	0.5%	(1.3%)	(1.3%)
Technology	10.3	▼	(1.0%)	7.6%	7.6%
Utilities	203.5	▲	0.5%	(1.6%)	(1.6%)

Market Breadth	▲ 66	▼ 40	▬ 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,039.85	81.3	1.0%	(0.9%)	(0.9%)
Main 50 Index	5,735.39	24.8	0.4%	0.3%	0.3%
Main Market Index	5,553.25	10.5	0.2%	(0.8%)	(0.8%)
All Share Market Index	7,226.27	61.2	0.9%	(0.9%)	(0.9%)
Market Cap (KWD Mn)	46,708.21	386.9	0.8%	(0.9%)	(0.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

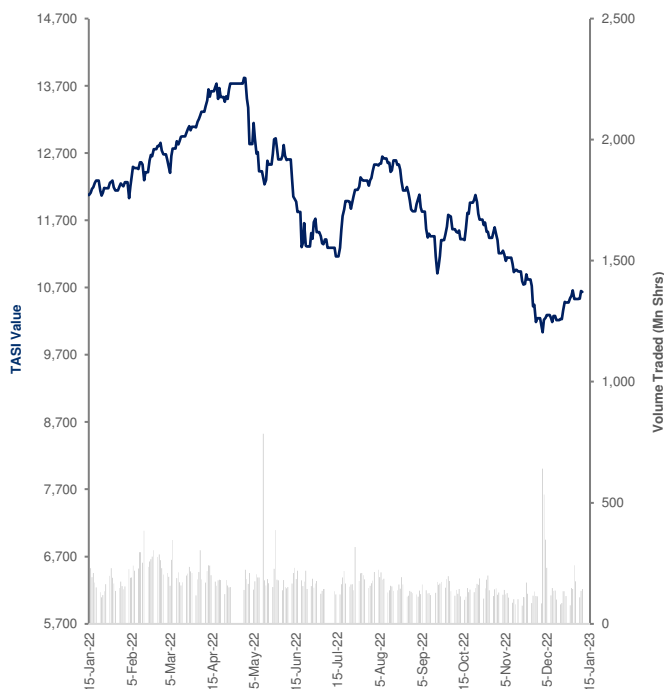
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	197.0	91.1	85.9%	150.1	279.1
Value Traded (KWD Mn)	52.4	20.8	65.9%	37.9	56.4
No. of Trades	10,001	1,740	21.1%	8,602	9,921

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.820	2.5%	18,897,572
National Bank of Kuwait	1.090	(0.4%)	4,994,764
Agility (PWC Logistics)	0.652	0.5%	4,260,881
GFH Financial Group	0.078	1.0%	2,487,793
Gulf Bank	0.305	0.7%	2,162,584

Saudi Tadawul Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,057,845.6	0.5%	(0.7%)	(0.7%)
Materials	736,262.8	0.1%	6.0%	6.0%
Capital Goods	22,936.7	(0.4%)	7.4%	7.4%
Commercial & Professional Svc	7,351.2	0.8%	2.1%	2.1%
Transportation	15,755.6	0.4%	2.4%	2.4%
Consumer Durables & Apparel	3,859.3	(1.0%)	5.4%	5.4%
Consumer Services	60,330.8	0.5%	6.6%	6.6%
Media	20,550.0	0.6%	1.5%	1.5%
Retailing	28,713.8	0.6%	3.0%	3.0%
Food & Staples Retailing	47,456.0	(0.0%)	2.1%	2.1%
Food & Beverages	92,988.3	1.4%	3.9%	3.9%
Health Care Equipment & Svc	129,049.4	0.2%	1.6%	1.6%
Pharma, Biotech & Life Science	2,736.0	0.4%	4.7%	4.7%
Banks	929,694.6	(1.0%)	(1.3%)	(1.3%)
Diversified Financials	58,016.1	1.0%	1.2%	1.2%
Insurance	49,638.9	(0.7%)	1.2%	1.2%
Telecommunication Services	227,593.4	(0.1%)	3.8%	3.8%
Utilities	232,001.2	0.7%	4.0%	4.0%
REITs	16,221.7	0.1%	(0.3%)	(0.3%)
Real Estate Mgmt & Dev't	78,651.2	0.8%	5.2%	5.2%
Software & Services	61,923.0	0.1%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	53.40	9.9%
National Co for Learning & Edu	78.90	6.2%
United Electronics Co	74.10	6.0%
Al Jouf Cement Co	12.76	5.3%
Saudi Arabian Amiantit Co	40.95	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	24.30	(3.2%)
Tihama Advertising & Public Re	0.00	(2.6%)
Saudi British Bank/The	37.50	(2.6%)
Saudi Fisheries Co	29.00	(2.5%)
Aljazira Mawten REIT	17.50	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.29	14,427
Shams	15.84	12,438
Sahara International Petrochem	34.50	5,519
Jabal Omar Development Co	18.24	5,052
Saudi Arabian Oil Co	31.85	4,333

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,634.06	(13.12)	(0.1%)	1.5%	1.5%
Market Cap (SAR Mn)	9,879,575	28,594	0.3%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.0	7.9	5.8%	146.8	158.9
Value Traded (SAR Mn)	4,534.6	331.9	7.9%	3,709.3	5,784.4
No. of Trades	338,804	2,134	0.6%	297,467	288,737

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Market Breadth	<div> <div>▲ 102</div> <div>▼ 100</div> <div>= 29</div> </div>

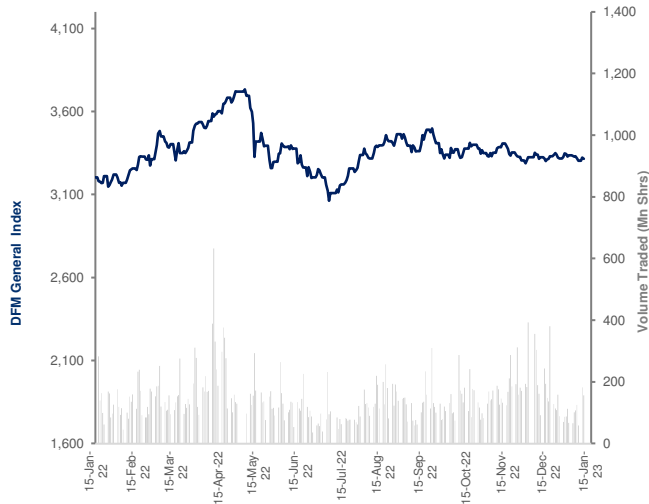
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Etiihad Atheeb Telecommunicatio	67.00	3.4%	209.33
Shams	15.84	2.2%	196.00
Al Rajhi Bank	75.90	(0.8%)	195.33
Sahara International Petrochem	34.50	3.9%	187.20
Saudi Aramco Base Oil Co.	97.80	0.8%	166.51

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	573,112.8	(0.3%)	(0.8%)	(0.8%)
Financials	239,313.2	(0.1%)	(0.5%)	(0.5%)
Real Estate	84,988.4	(0.8%)	(1.2%)	(1.2%)
Industrial	74,849.7	(0.2%)	0.6%	0.6%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	21,629.7	0.0%	(2.6%)	(2.6%)
Consumer Discretionary	2,801.5	0.7%	(0.5%)	(0.5%)
Telecommunication	25,604.1	0.4%	(3.3%)	(3.3%)
Utilities	122,978.9	(0.4%)	(1.2%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.42	5.2%
Dubai Islamic Insurance Co	0.86	5.0%
Amanat Holdings Pjsc	0.87	1.8%
Emirates Refreshments Co	4.59	1.5%
Dubai Investments Pjsc	2.19	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.15	(3.4%)
TECOM	2.24	(1.8%)
Ekttitab Holding Company	0.12	(1.7%)
Islamic Arab Insurance Com	0.53	(1.5%)
Union Properties Pjsc	0.27	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Navigation Holding Pjsc	0.69	68,248
Deyaar Development Pjsc	0.51	17,635
Union Properties Pjsc	0.27	11,315
Ajman Bank Pjsc	1.15	9,260
Gulf Finance House	0.91	7,438

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,313.65	(8.34)	(0.3%)	(0.7%)	(0.7%)
Market Cap (AED Mn)	573,113	(1,585)	(0.3%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	156.4	(25.4)	(14.0%)	113.5	206.4
Value Traded (AED Mn)	227.7	(22.1)	(8.9%)	199.5	331.9
No. of Trades	5,106	70	1.4%	4,582	4,365

Market Breadth	▲ 12	▼ 16	= 41
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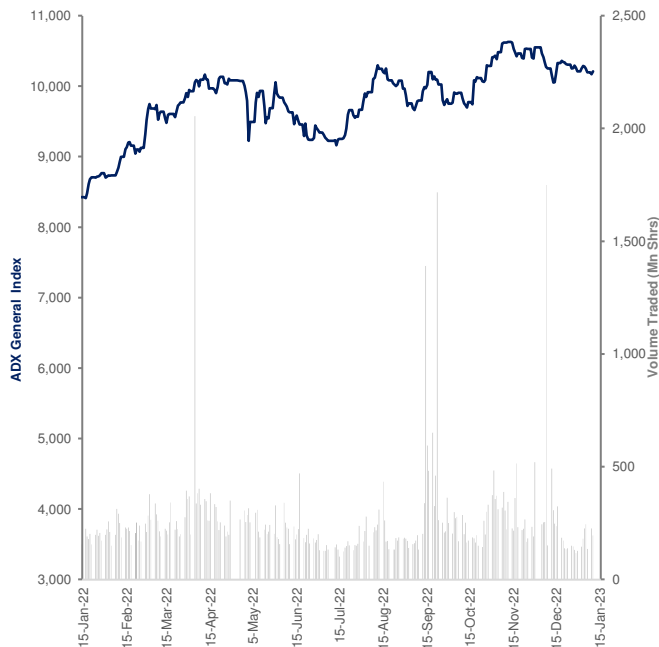
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	0.69	0.15%	47.00
Emaar Properties Pjsc	5.79	(1.03%)	40.10
Emirates Nbd	12.95	0.00%	33.80
Dubai Islamic Bank	5.64	(0.70%)	23.91
Ajman Bank Pjsc	1.15	(3.36%)	10.65

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,590,298.3	0.1%	0.5%	0.5%
Financials	1,272,986.7	(0.3%)	(1.2%)	(1.2%)
Telecommunication	243,932.4	2.9%	5.1%	5.1%
Consumer Discretionary	49,760.5	(0.7%)	7.3%	7.3%
Industrial	341,957.2	1.2%	(2.1%)	(0.8%)
Real Estate	37,535.5	(1.0%)	(0.8%)	(0.8%)
Basic Materials	114,008.9	1.0%	2.6%	2.6%
Energy	114,285.8	0.3%	4.6%	4.6%
Utilities	398,017.2	(1.4%)	3.2%	3.2%
Consumer Staples	3,676.7	(0.4%)	(0.5%)	(0.5%)
Health Care	14,137.3	0.4%	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	26.78	6.3%
Bank Of Sharjah	0.48	3.7%
Emirates Telecom Group Co	24.30	3.4%
National Corp Tourism & Hote	2.94	3.2%
Gulf Cement Co	0.50	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	0.68	(10.0%)
Sharjah Group Co.	2.00	(4.8%)
Methaq Takaful Insurance	0.63	(2.5%)
Eshraq Properties Co Pjsc	0.52	(2.3%)
Waha Capital Pjsc	1.33	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.52	35,131
Multiply Group	4.75	21,019
Fertiglobe	4.03	14,323
ADNOC Distribution	4.64	11,769
Aldar Properties Pjsc	4.39	11,686

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,209.69	39.32	0.4%	(0.0%)	(0.0%)
Market Cap (AED Mn)	2,590,298	2,138	0.1%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	194.9	(31.4)	(13.9%)	193.2	197.0
Value Traded (AED Mn)	1,111.8	(83.1)	(7.0%)	1,090.5	1,278.9
No. of Trades	11,315	(1,018)	(8.3%)	10,651	5,476

Market Breadth	▲ 19	▼ 21	= 37
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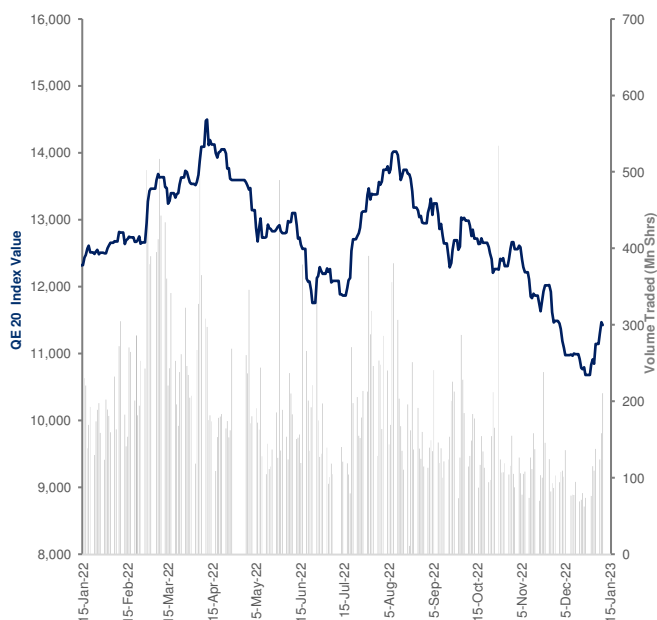
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.00	(0.42%)	189.80
Alpha Dhabi Holding PJSC	26.04	0.93%	181.35
First Abu Dhabi Bank Pjsc	16.20	0.00%	116.94
Multiply Group	4.75	(0.84%)	99.83
Fertiglobe	4.03	(0.98%)	57.74

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	648,332.1	(0.2%)	6.5%	6.5%
Banking & Finance Sector	318,519.6	(0.7%)	8.1%	8.1%
Goods & Consumer Services	33,920.6	0.7%	3.6%	3.6%
Industrial Sector	169,171.6	0.2%	7.5%	7.5%
Insurance Sector	10,707.4	0.2%	2.5%	2.5%
Real Estate	44,968.4	1.5%	4.2%	4.2%
Telecom	36,438.2	(0.7%)	0.7%	0.7%
Transport	34,606.2	(1.1%)	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.43	8.5%
Qatar General Insurance & Rein	1.57	6.1%
Qatar Oman Investment Co QSC	0.63	4.7%
Dlala Brokerage & Investments	1.24	3.9%
Salam International Investment	0.67	3.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.21	(2.2%)
Al Meera Consumer Goods Co QSC	16.64	(2.1%)
Qatar Industrial Manufacturing	3.26	(2.1%)
Medicare Group	6.38	(1.8%)
Qatar Gas Transport Co Ltd	3.78	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.68	32,462
Qatar German Co for Medical De	1.43	20,979
Salam International Investment	0.67	18,468
Ezdan Holding Group QSC	1.04	17,973
Masraf Al Rayan QSC	3.42	17,629

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	11,425.48	(41.22)	(0.4%)	7.0%	7.0%
Market Cap (QAR Mn)	648,332	(1,615)	(0.2%)	6.5%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	210.5	52.1	32.9%	133.1	133.8
Value Traded (QAR Mn)	619.0	50.2	8.8%	451.1	373.0
No. of Trades	18,935	(1,266)	(6.3%)	15,852	8,575

Market Breadth	▲ 27	▼ 16	= 6
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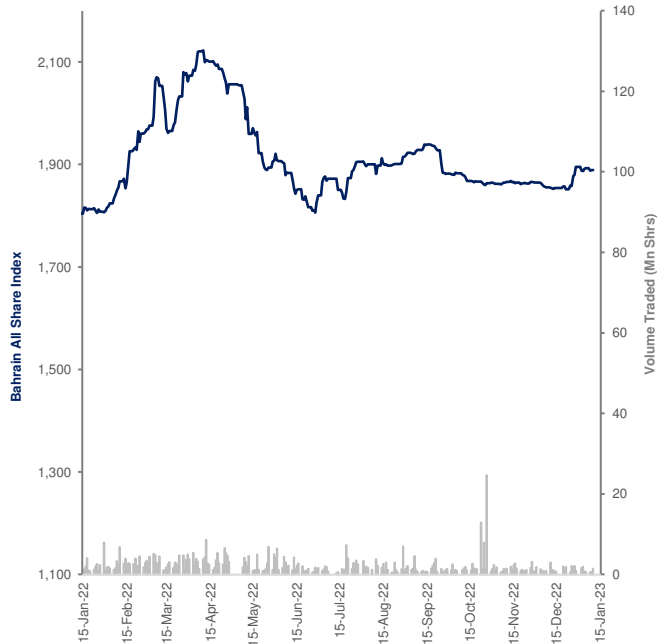
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.40	(1.02%)	129.87
Industries Qatar QSC	14.00	(0.71%)	73.44
Masraf Al Rayan QSC	3.42	(0.06%)	60.10
Qatar Aluminum Manufacturing C	1.68	1.20%	54.60
Qatar German Co for Medical De	1.43	8.50%	29.42

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,001.6	(0.3%)	(2.0%)	(2.0%)
Materials	1,547.8	0.0%	0.0%	0.0%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	214.7	0.0%	0.0%	0.0%
Consumer Staples	155.5	0.0%	0.4%	0.4%
Financials	29,016.6	(0.3%)	(2.0%)	(2.0%)
Communication Services	843.9	(1.2%)	(3.7%)	(3.7%)
Real Estate	87.5	0.0%	(3.5%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	10.0%
Al Salam Bank-Bahrain BSC	0.10	1.0%
National Bank of Bahrain BSC	0.62	0.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,889.13	0.00	0.0%	(0.3%)	(0.3%)
Market Cap (BHD Mn)	32,002	(100)	(0.3%)	(2.0%)	(2.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.46	(1.3%)
Bahrain National Holding	0.44	(1.1%)
Kuwait Finance House - Bahrain	2.58	(0.8%)
GFH FINANCIAL GROUP BSC	0.25	(0.4%)
BBK BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,487	961	182.6%	1,062.8	1,547.1
Value Traded (BHD '000)	288	74	34.3%	264.8	620.8
No. of Trades	58	34	141.7%	41	43

Market Breadth	▲ 3 ▼ 5 = 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	531
GFH FINANCIAL GROUP BSC	0.25	265
Al Baraka Banking Group BSC	0.33	151
Bahrain National Holding	0.44	137
Seef Properties BSC	0.16	113

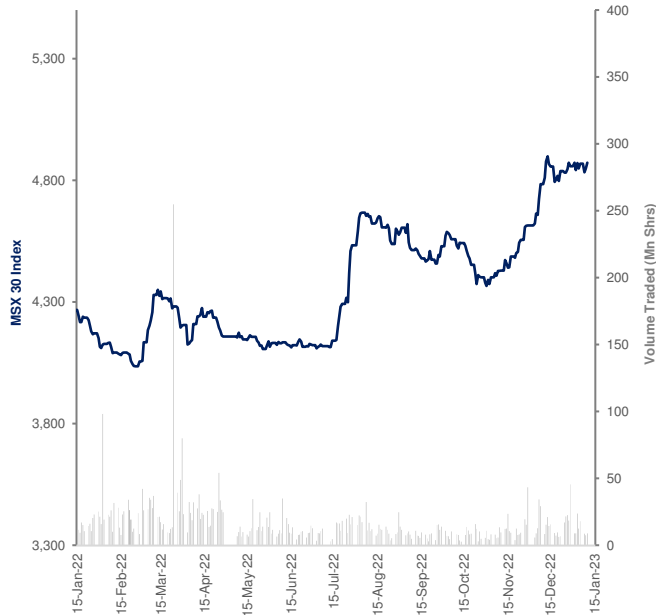
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(0.40%)	0.07
Bahrain National Holding	0.44	(1.12%)	0.06
Al Salam Bank-Bahrain BSC	0.10	0.98%	0.05
Al Baraka Banking Group BSC	0.33	0.00%	0.05
Bahrain Telecommunications Co	0.46	(1.29%)	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,452.1	0.3%	0.2%	0.2%
Financial	5,304.8	0.8%	0.7%	0.7%
Industrial	866.5	(0.3%)	(1.4%)	(1.4%)
Services	2280.8	(0.6%)	(0.4%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.17	6.3%
Bank Dhofar	0.18	4.1%
Ominvest	0.434	3.3%
Muscat Finance Co. Ltd.	0.07	3.1%
Dhofar Insurance Co.	0.21	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.20	(9.7%)
Voltamp Energy Co.	0.09	(6.2%)
Raysut Cement Co.	0.15	(4.4%)
Al Jazeera Services Co.	0.28	(3.4%)
Renaissance Services Co.	0.45	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.17	2,000
Bank Dhofar	0.18	1,500
Ominvest	0.43	1,331
Sohar Bank	0.11	980
Bank Muscat	0.28	603

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,871.86	24.20	0.5%	0.3%	0.3%
Market Cap (OMR Mn)	8,452.1	26.37	0.3%	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,933.6	1,420.4	18.9%	12,122.7	10,493.6
Value Traded (OMR '000)	1,863.5	893.9	92.2%	1,812.4	1,994.6

Market Breadth	▲ 13	▼ 17	= 84
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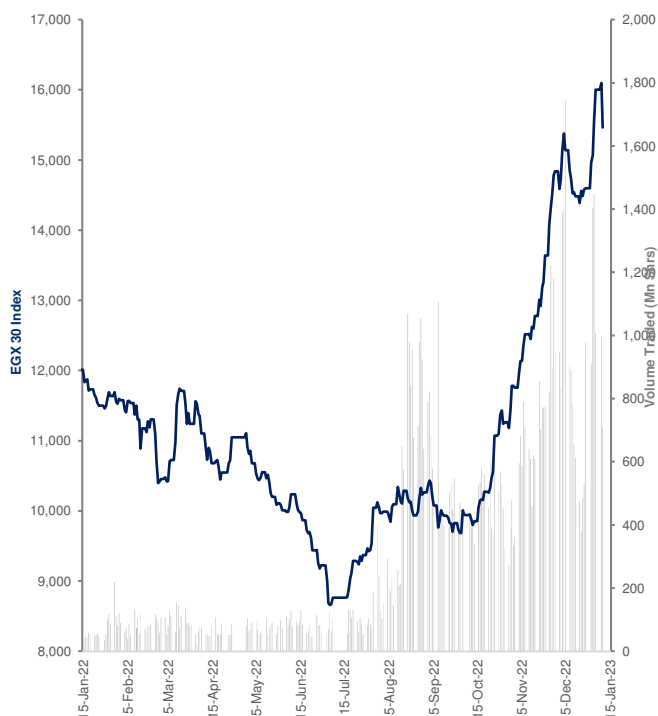
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.43	3.33%	0.58
Ahli Bank	0.17	6.25%	0.34
Bank Dhofar	0.18	4.07%	0.27
Bank Muscat	0.28	0.00%	0.17
Sohar Bank	0.11	(0.92%)	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,064,095.5	(2.9%)	5.0%	5.0%
Banks	261,285.7	(3.7%)	5.5%	5.5%
Basic Resources	110,834.0	(2.2%)	8.5%	8.5%
Industrial Goods	37,575.3	(5.0%)	5.9%	5.9%
Health Care & Pharmaceuticals	44,976.9	(1.4%)	(2.6%)	(2.6%)
Real Estate	146,155.5	(2.4%)	6.0%	6.0%
Travel and Leisure	35,682.7	(0.1%)	10.1%	10.1%
Food, Beverages & Tobacco	70,393.1	(4.1%)	1.1%	1.1%
Energy and Support Services	11,120.9	(3.7%)	10.4%	10.4%
Trade and Distributors	6,577.3	(0.4%)	2.5%	2.5%
Shipping and Transport	36,473.1	(3.7%)	10.6%	10.6%
Education Services	17,563.2	(0.8%)	0.3%	0.3%
Contracting and Construction Eng	15,254.2	(1.0%)	(0.4%)	(0.4%)
Textiles and Durables	11,624.5	(4.2%)	(0.6%)	(0.6%)
Building Materials	11,057.0	(4.5%)	0.2%	0.2%
Media & Communication Services	107,402.2	(3.1%)	3.7%	3.7%
Paper and Packaging	2,053.2	(1.0%)	(1.0%)	(1.0%)
Non-bank Financial Services	138,066.6	(2.1%)	5.5%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Media Production City	8.65	5.2%
Abu Dhabi Islamic Bank- Egypt	18.10	5.0%
Egyptian Financial & Industrial	36.93	4.9%
Samad Misr -EGYFERT	17.93	4.2%
Heliopolis Housing	9.08	2.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	6.84	(10.1%)
Maridive & oil services	0.11	(6.8%)
Palm Hills Development Company	1.98	(6.6%)
Northern Upper Egypt Development & Agricultural Production	1.90	(6.4%)
Egyptian Financial Group-Hermes Holding Company	17.70	(6.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.25	71,093
Egyptians Housing Development & Reconstruction	0.37	54,743
Orascom Investment Holding	0.27	50,002
Dice Sport & Casual Wear	0.49	40,077
Arab Co. for Asset Management And Development	0.57	38,009

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,462.57	(634.3)	(3.9%)	5.9%	5.9%
Market Cap (EGP Mn)	1,064,095.5	(31,417.9)	(2.9%)	5.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	708.7	(288.0)	(28.9%)	1,079.0	80.2
Value Traded (EGP Mn)	2,318.6	(417.9)	(15.3%)	2,563.9	409.1
No. of Trades	85,744	(4,560)	(5.0%)	91,131	13,648

Market Breadth	▲ 9	▼ 134	= 81
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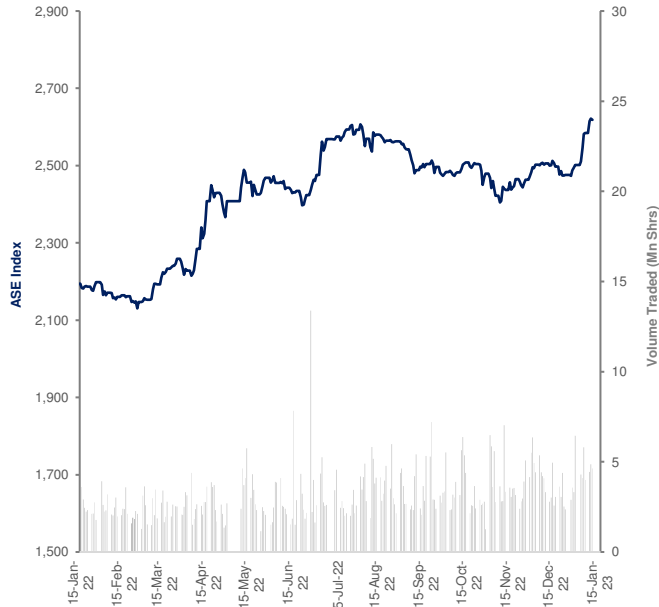
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	43.70	(6.22%)	296.40
Fawry For Banking Technology And Electronic Payment	5.67	(3.90%)	204.75
Egyptian Financial Group-Hermes Holding Company	17.70	(6.35%)	178.72
Citadel Capital - Common Shares	2.25	(4.26%)	165.47
Sidi Kerir Petrochemicals - SIDPEC	14.98	(3.35%)	115.07

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 11, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.40	6.7%
IRBID DISTRICT ELECTRICITY	12.74	5.7%
SPECIALIZED JORDANIAN INVEST	0.86	4.9%
UNION INVESTMENT CORP	0.00	4.4%
UNION TOBACCO & CIGARETTE	0.75	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.50	(5.4%)
CENTURY INVESTMENT GROUP	0.23	(4.2%)
SHIRA REAL ESTATE DEVELOPMEN	0.71	(4.1%)
RUMM FINANCIAL BROKERAGE	0.52	(3.7%)
NATL PORTFOLIO SECURITIES	0.79	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.71	830
JORDAN POULTRY PROCESSING &	1.12	531
FIRST INSURANCE	0.66	430
ARAB INVESTORS UNION FOR REA	0.54	384
JORDANIAN ELECTRIC POWER	2.28	352

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,856.2	(0.2%)	6.1%	6.1%
Banking	8,058.7	(0.4%)	2.0%	2.0%
Insurance	271.3	0.0%	(1.8%)	(1.8%)
Diversified Financial Services	254.9	1.1%	1.5%	1.5%
Real Estate	400.3	0.3%	5.1%	5.1%
Educational Services	53.9	0.0%	(4.3%)	(4.3%)
Hotels and Tourism	279.6	(0.3%)	(5.6%)	(5.6%)
Transportation	272.4	(0.4%)	(1.2%)	(1.2%)
Technology and Communication	92.1	(0.2%)	(1.0%)	(1.0%)
Utilities and Energy	1,628.8	0.9%	9.3%	9.3%
Commercial Services	278.6	(0.9%)	(4.9%)	(4.9%)
Chemical Industries	58.0	0.0%	0.1%	0.1%
Food and Beverages	236.0	(0.3%)	(3.3%)	(3.3%)
Tobacco and Cigarettes	11.3	4.2%	2.7%	2.7%
Mining and Extraction Industries	6,895.1	(0.3%)	13.4%	13.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,617.99	(3.65)	(0.1%)	4.7%	4.7%
Market Cap (JD Mn)	18,856.25	(44.37)	(0.2%)	6.1%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,636.8	(235.3)	(4.8%)	4,592.4	2,530.0
Value Traded (JD '000)	7,585.1	(1,546.0)	(16.9%)	7,958.4	4,012.5
No. of Trades	3,655	(63)	(1.7%)	3,358	1,733

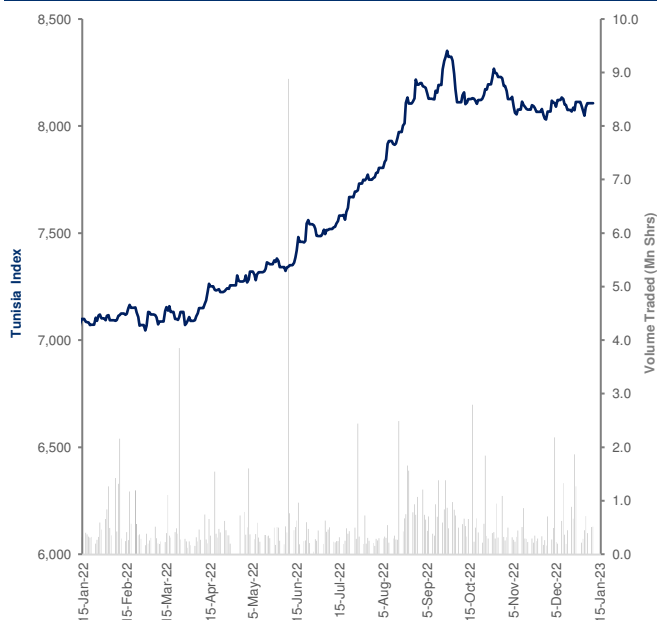
Market Breadth	▲ 21	▼ 27	= 101
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.10	1.67%	2.03
JORDAN PHOSPHATE MINES	40.87	(0.17%)	1.05
JORDANIAN ELECTRIC POWER	2.28	(1.72%)	0.81
JORDAN POULTRY PROCESSING &	1.12	(2.61%)	0.59
UNION INVESTMENT CORP	0.71	4.41%	0.58

Tunisia Stock Exchange Daily Report

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,119.5	0.0%	(0.8%)	(0.8%)
Banking	10,434.5	0.7%	3.8%	3.8%
Insurance	937.2	(0.2%)	(0.3%)	(0.3%)
Leasing	650.3	(0.2%)	1.8%	1.8%
Financial Services	1,497.0	(0.6%)	(11.0%)	(11.0%)
Industrial	1,771.7	(0.1%)	(1.7%)	(1.7%)
Chemical Industry	481.0	0.6%	0.3%	0.3%
Food & Beverage	3,870.3	(0.7%)	(6.1%)	(6.1%)
Retailing	1,070.1	(0.8%)	(2.2%)	(2.2%)
Others	1,407.5	(1.6%)	(5.0%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.09	5.6%
Tuninvest-SICAR	8.67	4.5%
Industries Chimiques du Fluor	98.70	4.0%
Societe Electrostar	0.33	3.1%
Amen Bank	27.80	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.39	(4.1%)
Essoukna	1.91	(3.5%)
Societe Chimique ALKIMIA	34.00	(2.9%)
Euro Cycles SA	24.13	(2.8%)
Universal Auto Distributors Ho	0.38	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.78	107
Arab Tunisian Bank	2.66	64
Societe Tunisienne de Banque	3.63	28
Banque de Tunisie	5.35	28
Societe Tunisienne de L'Air	0.47	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,105.90	(0.69)	(0.0%)	(0.1%)	(0.1%)
Market Cap (DT Mln)	22,120	3.49	0.0%	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	518.5	8.8	1.7%	440.6	405.2
Value Traded ('000 DT)	4,322.8	(818.3)	(15.9%)	3,375.6	2,259.1
No. of Trades	1,680	479	39.9%	1,171	903

Market Breadth	▲ 13	▼ 28	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.20	1.30%	0.88
Attijari Bank	39.59	2.04%	0.66
Industries Chimiques du Fluor	98.70	4.00%	0.43
Societe Frigorifique et Brasse	12.68	(0.78%)	0.22
Banque Nationale Agricole	8.55	(1.16%)	0.18

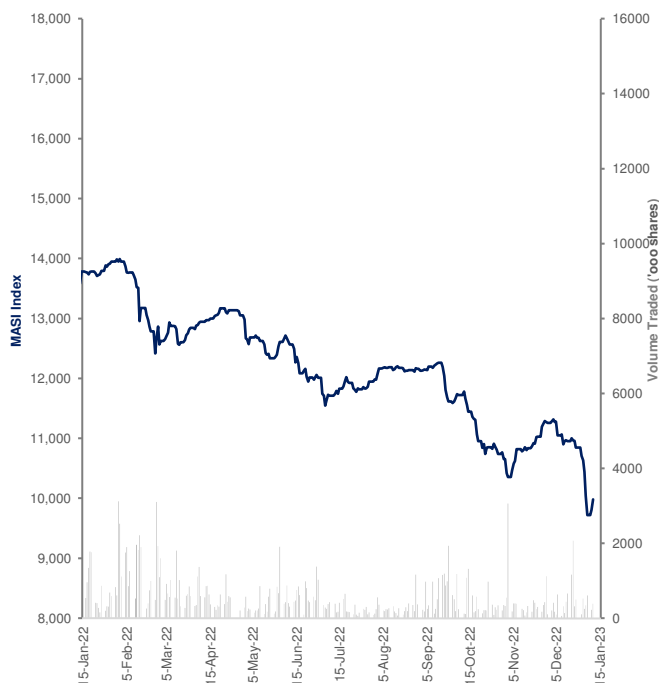
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	464,133.3	2.1%	(6.4%)	(6.4%)
Banking	174,449.3	2.0%	(7.1%)	(7.1%)
Beverages	9,019.2	1.8%	(8.5%)	(8.5%)
Chemicals	2,071.6	1.1%	(14.4%)	(14.4%)
Construction & Building Material	47,614.0	0.5%	(8.7%)	(8.7%)
Distributors	16,605.9	(0.7%)	(7.4%)	(7.4%)
Electricity	20,805.1	(0.2%)	(19.7%)	(19.7%)
Food Producers & Processors	22,690.9	4.9%	(6.7%)	(6.7%)
Holding Companies	1,978.0	5.5%	(5.9%)	(5.9%)
Insurance	22,443.9	1.4%	(9.4%)	(9.4%)
Investment & other Finance	3,035.9	2.5%	(5.1%)	(5.1%)
Leisures & Hotel	1,646.2	(0.0%)	0.8%	0.8%
Materials, Software & Computer	5,470.4	4.6%	(6.3%)	(6.3%)
Mining	29,180.6	4.3%	(4.6%)	(4.6%)
Oil & Gas	17,247.3	4.7%	(1.5%)	(1.5%)
Real Estate	3,263.6	(0.7%)	(11.2%)	(11.2%)
Telecommunications	83,953.6	2.5%	0.5%	0.5%
Transport	826.2	0.0%	(0.3%)	(0.3%)
Utilities	1,712.0	0.0%	0.0%	0.0%
Forestry & Paper	119.5	(0.4%)	69.9%	69.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	6089.00	6.0%
Cosumar	174.35	6.0%
ATLANTA	120.00	5.7%
Eqdom	845.00	5.6%
Delta Holding SA	22.58	5.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	208.45	(4.0%)
Alliances Developpement Immobi	42.98	(2.3%)
Colorado SA	40.01	(1.5%)
Auto Hall	65.00	(1.4%)
Wafa Assurance	3300.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	95.50	129.5
Attijariwafa Bank	360.00	76.3
Douja Promotion Groupe Addoha	5.75	60.5
Cosumar	174.35	33.0
Alliances Developpement Immobi	42.98	28.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	9,982.55	176.23	1.8%	(8.0%)	(8.0%)
Market Cap (MAD Mn)	464,133	9,507	2.1%	(6.4%)	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	383.3	164.6	75.2%	346.4	778.0
Value Traded (MAD Mn)	80.80	37.33	85.9%	65.4	127.3

Market Breadth	▲ 19	▼ 10	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	360.00	0.00%	27.44
Maroc Telecom	95.50	2.52%	12.22
Cie Miniere de Touissit	1631.00	5.50%	9.57
Hightech Payment Systems SA	6089.00	5.99%	6.79
Cosumar	174.35	5.99%	5.44

Source: Bloomberg, Kamco Research

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