KAMCO INVEST

Investment Strategy & Research

MENA Markets Daily Report

February 12, 2023

In this Report...

Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries						
Kuwait	Premier Market Index	▼	8,201.47	(0.4%)	1.1%	6.2%
Kuwait	Main 50 Index	▲	5,695.30	0.0%	(0.4%)	(5.9%)
Kuwait	Main Market Index	▲	5,543.07	(2.0%)	(1.0%)	(4.9%)
Kuwait	All Share Index	▼	7,339.91	(0.7%)	0.7%	3.5%
Saudi Arabia	TADAWUL All Share Index	▼	10,412.16	(0.9%)	(0.6%)	(7.1%)
UAE - Dubai	DFM General Index	▲	3,453.85	0.2%	3.5%	4.4%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,997.14	0.4%	0.2%	(6.9%)
UAE - Abu Dhabi	FTSE ADX General Index	▲	10,023.05	0.1%	(1.8%)	20.3%
Qatar	QE 20 Index	▼	10,424.20	(0.7%)	(2.4%)	(8.1%)
Bahrain	Bahrain All Share	▲	1,936.98	0.1%	2.2%	5.5%
Oman	MSX 30 Index	▲	4,768.67	0.1%	(1.8%)	17.6%
Egypt	EGX 30	▲	17,613.78	3.9%	20.7%	22.2%
Jordan	ASE Index	▼	2,725.93	(0.5%)	9.0%	18.1%
Tunisia	Tunisia Index	▼	8,048.99	(0.3%)	(0.7%)	15.1%
Morocco	MASI	▲	10,728.31	0.1%	0.1%	(18.8%)
Emerging Markets						
China	SSE Composite Index	▼	3,260.67	(0.3%)	5.5%	(15.1%)
Russia	RUSSIAN RTS INDEX ($)	▼	971.95	(0.6%)	0.1%	(41.3%)
India	SENSEX	▼	60,682.70	(0.2%)	(0.3%)	4.4%
Brazil	BOVESPA Stock Index	▲	108,078.27	0.1%	(1.5%)	4.7%
Mexico	BOLSA Index	▼	52,482.02	(0.6%)	8.3%	(7.0%)
Emerging Markets	MSCI EM Index	▼	1,013.67	(1.1%)	6.0%	(22.3%)
Global Markets						
World	MSCI World Index	▼	2,783.91	(0.2%)	7.0%	(19.2%)
Asia	MSCI Asia Pacific	▼	541.67	(1.2%)	7.1%	(19.8%)
Europe	DJ Stoxx 600	▼	457.89	(1.0%)	7.8%	(11.8%)
Europe	FTSEurofirst 300	▼	1,805.92	(0.9%)	7.6%	(10.1%)
U.S.A	S&P 500	▲	4,090.46	0.2%	6.5%	(19.2%)
U.S.A	DJIA	▲	33,869.27	0.5%	2.2%	(8.6%)
U.S.A	NASDAQ Composite	▼	11,718.12	(0.6%)	12.0%	(33.0%)
UK	FTSE 100	▼	7,882.45	(0.4%)	5.8%	1.7%
Germany	DAX	▼	15,307.98	(1.4%)	9.9%	(11.4%)
Japan	NIKKEI 225	▲	27,670.98	0.3%	6.0%	(9.4%)
Hong Kong	HANG SENG INDEX	▼	21,190.42	(2.0%)	7.1%	(15.5%)
Currencies						
USD	USD vs. World Currencies Basket	▲	103.63	0.40%	0.10%	8.5%
GBP/USD	British Pound / USD Cross	▼	1.21	(0.49%)	(0.17%)	(10.9%)
EUR/USD	Euro / USD Cross	▼	1.07	(0.58%)	(0.25%)	(6.2%)
KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.05%)	0.10%	(1.3%)
Other Asset Classes						
Oil	Brent	▲	86.39	2.2%	0.6%	5.8%
Oil	NYMEX	▲	79.72	2.1%	(0.7%)	4.2%
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.51	3.5%	(38.7%)	14.5%
Gold	Gold Spot $/Oz	▲	1,865.57	0.2%	2.3%	(0.8%)
Silver	Silver Spot $/Oz	▲	22.00	0.1%	(8.1%)	2.5%
Bitcoin	Bitcoin USD Cross	▼	21,540.90	(1.4%)	30.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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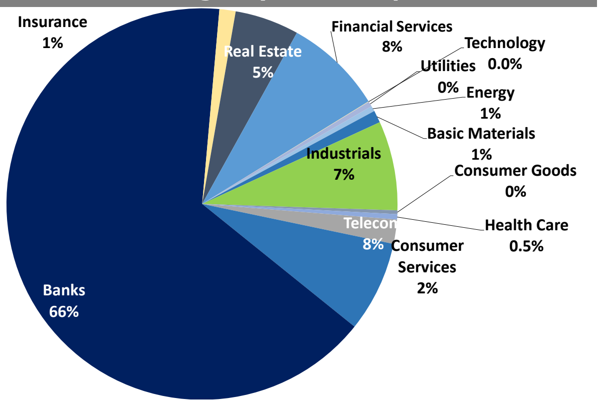
Kamco Investment Company - K.S.C (Public)

Boursa Kuwait Daily Report

February 12, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,035.5	▼	(0.7%)	0.7%	0.6%
Energy	218.7	▲	1.5%	(25.1%)	(4.7%)
Basic Materials	473.0	▼	(0.8%)	(0.8%)	(1.0%)
Industrials	3,470.9	▼	(0.3%)	1.3%	(7.8%)
Consumer Staples	143.2	▲	0.2%	(1.3%)	(1.4%)
Health Care	214.8	=	0.0%	0.8%	(3.2%)
Consumer Discretionary	931.8	▲	0.5%	0.5%	(5.1%)
Telecommunications	3,530.5	▼	(5.5%)	(3.8%)	(2.5%)
Banks	30,883.1	▼	(0.4%)	1.7%	2.8%
Insurance	627.4	=	0.0%	1.3%	1.5%
Real Estate	2,489.0	▼	(0.6%)	(1.2%)	(3.4%)
Financial Services	3,843.9	▲	0.2%	0.5%	0.2%
Technology	10.1	=	0.0%	5.5%	5.4%
Utilities	199.1	▼	(1.1%)	(0.5%)	(3.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,555.1	41.1	14.1%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,900.8	44.5	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,556.9	38.2	3.0%
7- Mabanee Co.	1,030.6	17.2	10.7%
8- Gulf Bank	1,017.8	16.9	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Burgan Bank	761.6	16.4	6.2%
Total	**33,934**	**23.45**	**11.2%**

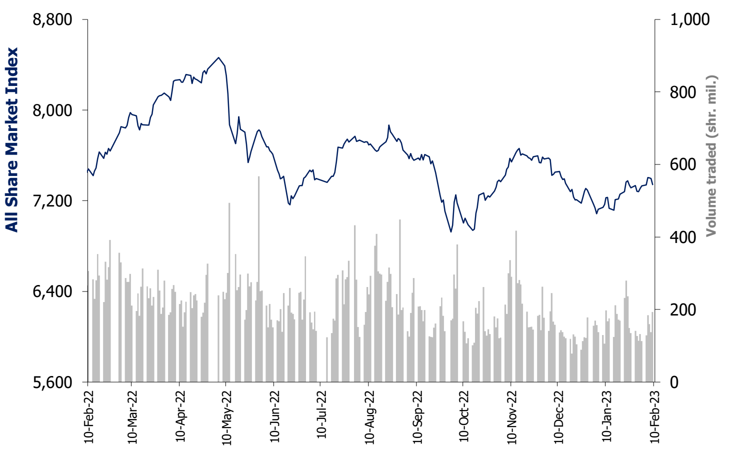
*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Market Breadth

Market Breadth	▲ 32	▼ 60	= 62

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,201.47	(33.6)	(0.4%)	1.4%	1.1%
Main 50 Index	5,695.30	1.1	0.0%	(0.5%)	(0.4%)
Main Market Index	5,543.07	(112.3)	(2.0%)	(1.4%)	(1.0%)
All Share Market Index	7,339.91	(53.3)	(0.7%)	0.9%	0.7%
Market Cap (KWD Mn)	47,035.50	(342.3)	(0.7%)	0.7%	0.6%

Index Performance relative to Volume



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.044	0.004	8.7%
Munshaat Real Estate Projects Co.	0.055	0.003	6.0%
Osos Holding Group Co.	0.109	0.005	4.8%
National Petroleum Services Co.	0.826	0.036	4.6%
ACICO Industries Co.	0.080	0.003	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Telecommunication Co.	0.602	(0.162)	(21.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.023	(0.003)	(12.5%)
Privatization Holding Co.	0.031	(0.003)	(9.6%)
Ekttitab Holding Co.	0.009	(0.001)	(6.4%)
Warba Capital Holding Co.	0.082	(0.005)	(6.2%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	192.8	55.7	40.6%	162.6	287.3
Value Traded (KWD Mn)	52.3	14.4	38.1%	47.3	61.4
No. of Trades	11,284	2,010	21.7%	9,559	11,603

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.151	3.4%	31,976,907
GFH Financial Group	0.079	2.1%	16,499,725
Kuwait Telecommunication Co.	0.602	(21.2%)	14,853,480
National Real Estate Co.	0.093	(4.2%)	12,329,367
Kuwait Finance House	0.867	0.0%	12,009,988

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.867	0.0%	10,385,827
Kuwait Telecommunication Co.	0.602	(21.2%)	9,227,169
A'ayan Leasing & Investment Co.	0.151	3.4%	4,768,186
Agility (PWC Logistics)	0.610	(0.5%)	4,482,693
National Bank of Kuwait	1.110	(1.1%)	2,670,305

Source: Boursa Kuwait, Kamco Invest Research

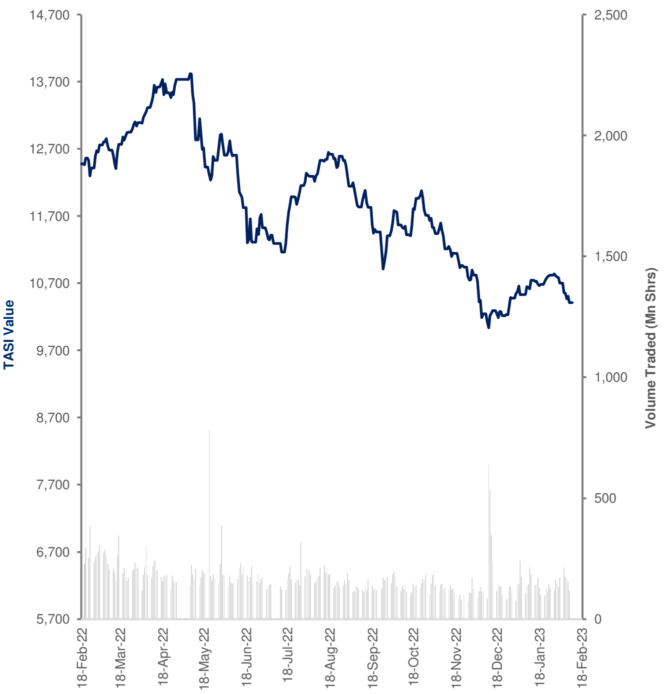
KAMCO INVEST

Investment Strategy & Research

Saudi Tadawul Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,935,882.5	(0.5%)	(2.1%)	0.6%
Energy	7,180,239.2	(0.3%)	(1.7%)	1.0%
Materials	713,442.7	(1.1%)	(2.9%)	2.6%
Capital Goods	22,971.1	(0.2%)	(2.2%)	7.6%
Commercial & Professional Svc	7,426.2	(0.5%)	1.6%	3.1%
Transportation	16,168.0	(0.2%)	0.7%	5.1%
Consumer Durables & Apparel	3,883.2	(1.1%)	(1.3%)	6.1%
Consumer Services	65,250.4	(0.0%)	4.9%	15.3%
Media	20,590.0	0.9%	(1.5%)	1.7%
Retailing	30,208.8	(0.2%)	(2.2%)	1.8%
Food & Staples Retailing	48,842.0	(0.1%)	(2.4%)	5.1%
Food & Beverages	91,766.9	(1.8%)	(4.5%)	2.5%
Health Care Equipment & Svc	128,683.1	(1.8%)	(3.4%)	1.4%
Pharma, Biotech & Life Science	2,683.2	(1.4%)	(2.4%)	2.7%
Banks	887,056.5	(1.0%)	(5.8%)	(5.8%)
Diversified Financials	55,074.0	0.4%	(1.1%)	(3.9%)
Insurance	53,903.6	(1.2%)	(0.1%)	9.9%
Telecommunication Services	217,801.8	0.3%	(1.8%)	(0.6%)
Utilities	216,159.6	(1.8%)	(2.9%)	(3.1%)
REITs	16,794.7	5.7%	4.0%	3.2%
Real Estate Mgmt & Dev't	90,928.7	(0.1%)	2.2%	8.5%
Software & Services	66,009.0	(1.1%)	1.6%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	8.59	10.0%
Etihad Atheeb Telecommunicatio	69.00	6.2%
Al Moammar Information Systems	98.10	3.8%
Alamar Foods Co.	154.00	3.5%
Gulf Union Cooperative Insuran	9.72	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Savola Group	28.10	(3.8%)
Bupa Arabia for Cooperative In	152.20	(3.5%)
Dallah Healthcare Co	143.80	(3.5%)
Mouwasat Medical Services Co	186.60	(3.4%)
Sahara International Petrochem	35.60	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.82	15,221
Alinma Bank	29.15	10,389
Dar Al Arkan Real Estate Devel	13.08	6,718
Saudi Arabian Oil Co	32.40	5,994
Shams	15.30	5,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,412.16	(95.56)	(0.9%)	(3.5%)	(0.6%)
Market Cap (SAR Mn)	9,935,882	(47,348)	(0.5%)	(2.1%)	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	117.3	(40.1)	(25.5%)	147.7	166.7
Value Traded (SAR Mn)	3,507.7	96.4	2.8%	3,875.4	6,540.6
No. of Trades	270,626	(1,271)	(0.5%)	296,050	307,354

Market Breadth	▲	▼	=
	78	122	33

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	77.30	(1.8%)	383.68
Alinma Bank	29.15	(0.5%)	301.22
Saudi Arabian Fertilizer Co	128.00	(2.7%)	224.77
Saudi Arabian Oil Co	32.40	(0.3%)	193.79
Saudi Basic Industries Corp	92.30	(0.5%)	178.01

Source: Bloomberg, Kamco Invest Research

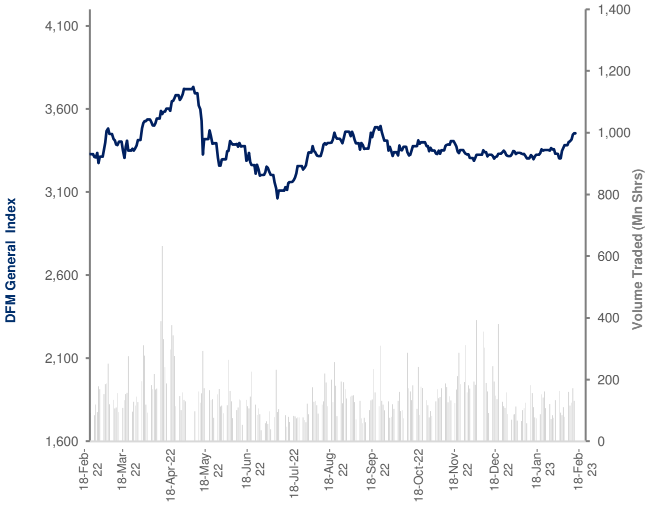
KAMCO INVEST

Investment Strategy & Research

Dubai Financial Market Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	596,769.8	0.2%	4.0%	3.3%
Financials	251,874.3	0.2%	5.4%	4.8%
Real Estate	86,834.0	(0.0%)	3.7%	1.0%
Industrial	76,717.2	(0.3%)	2.1%	3.1%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,499.0	1.2%	5.2%	5.9%
Consumer Discretionary	2,844.9	1.6%	1.4%	1.1%
Telecommunication	23,745.0	0.4%	0.8%	(10.3%)
Utilities	130,308.2	0.2%	3.3%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	7.5%
Dubai Islamic Insurance Co	0.84	4.0%
Gulf Navigation Holding Pjsc	0.79	3.9%
Al Salam Bank - Bahrain	1.03	3.0%
Tabreed	2.92	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.61	(6.0%)
TECOM	2.27	(3.4%)
Ekttitab Holding Company	0.11	(2.6%)
Union Properties Pjsc	0.25	(2.0%)
SALIK	2.66	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.75	26,487
Union Properties Pjsc	0.25	19,967
Gulf Navigation Holding Pjsc	0.79	17,565
EMPOWER	1.55	13,302
Ajman Bank Pjsc	1.18	9,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,453.85	8.15	0.2%	4.6%	3.5%
Market Cap (AED Mn)	596,770	898	0.2%	4.0%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	130.4	(41.3)	(24.1%)	114.1	147.6
Value Traded (AED Mn)	330.0	(41.2)	(11.1%)	238.2	281.9
No. of Trades	6,012	261	4.5%	5,342	4,031

Market Breadth	▲	▼	=
	20	10	39

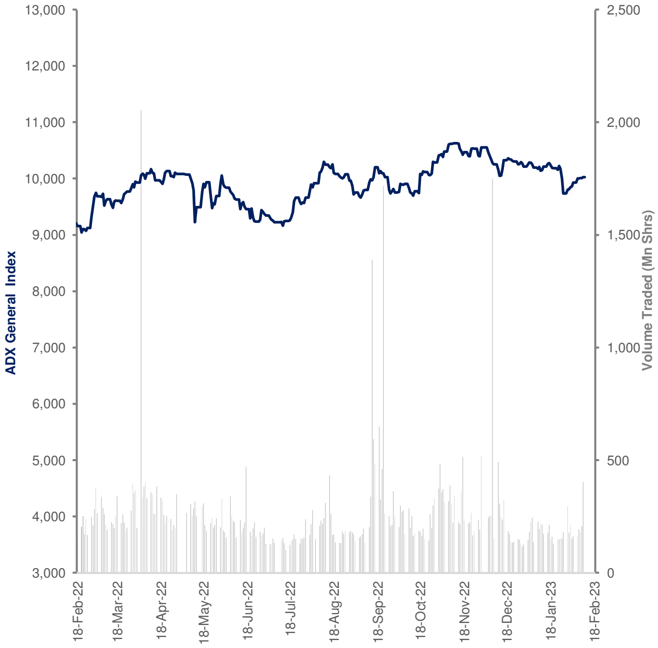
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.75	0.52%	153.38
Mashreqbank	125.00	(0.95%)	51.60
EMPOWER	1.55	1.31%	20.74
Gulf Navigation Holding Pjsc	0.79	3.95%	13.75
Emirates Nbd	13.75	0.37%	11.49

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,500,319.0	(0.2%)	0.3%	(3.0%)
Financials	1,222,199.6	0.0%	0.3%	(5.2%)
Telecommunication	269,282.5	1.0%	5.2%	16.0%
Consumer Discretionary	51,912.3	(2.2%)	4.3%	11.9%
Industrial	313,999.8	(0.8%)	(2.8%)	(0.8%)
Real Estate	40,407.5	0.0%	8.9%	6.8%
Basic Materials	116,104.3	(0.2%)	4.3%	4.4%
Energy	115,929.1	0.7%	0.8%	6.1%
Utilities	353,043.5	(1.3%)	(3.4%)	(8.5%)
Consumer Staples	3,979.4	0.7%	2.9%	7.7%
Health Care	13,461.0	(1.8%)	(1.1%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.66	14.5%
Foodco Holding Pjsc	4.21	5.3%
Methaq Takaful Insurance	0.63	4.8%
Ras Al Khaimah White Cement	1.54	2.7%
Abu Dhabi Islamic Bank	9.76	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	3.62	(3.2%)
Burjeel Holdings	2.15	(2.3%)
Multiply Group	4.04	(1.9%)
Abu Dhabi Aviation Co	6.90	(1.6%)
National Marine Dredging Co	34.10	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.04	293,239
Aldar Properties Pjsc	4.78	9,101
Abu Dhabi National Energy Co	3.14	8,797
Eshraq Properties Co Pjsc	0.48	8,362
ADNOC Distribution	4.46	8,265

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,023.05	12.41	0.1%	2.2%	(1.8%)
Market Cap (AED Mn)	2,500,319	(4,863)	(0.2%)	0.3%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	403.3	195.3	93.9%	190.4	207.0
Value Traded (AED Mn)	2,388.1	827.1	53.0%	1,386.0	1,349.7
No. of Trades	9,072	(4,222)	(31.8%)	11,576	6,122

Market Breadth	▲	▼	=
	17	17	43

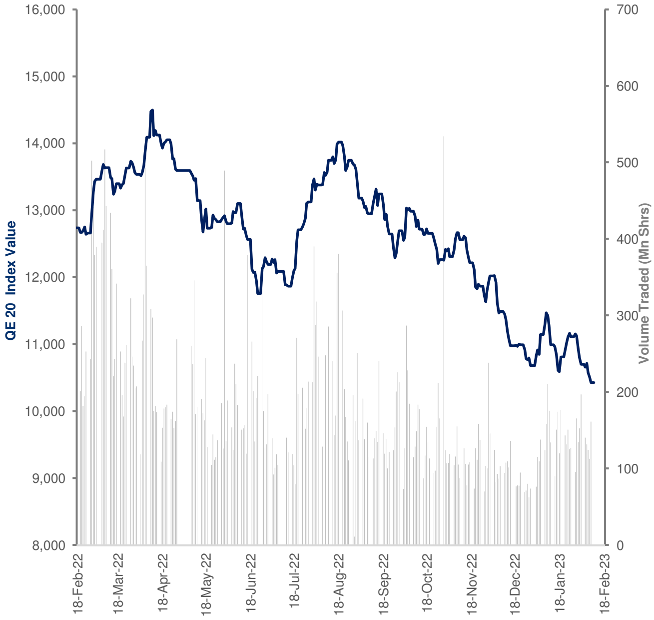
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.04	(1.94%)	1213.46
International Holdings Company Pjsc	396.00	0.00%	609.03
First Abu Dhabi Bank Pjsc	14.36	(0.28%)	110.79
Alpha Dhabi Holding PJSC	22.96	(0.86%)	94.96
Aldar Properties Pjsc	4.78	0.00%	43.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,041.8	(1.3%)	(5.1%)	(3.4%)
Banking & Finance Sector	275,747.5	(1.5%)	(7.4%)	(6.4%)
Goods & Consumer Services	30,854.9	(1.5%)	(4.0%)	(5.8%)
Industrial Sector	163,636.5	(0.6%)	(2.2%)	4.0%
Insurance Sector	9,442.6	0.4%	(6.9%)	(9.6%)
Real Estate	38,897.2	(4.1%)	(8.8%)	(9.8%)
Telecom	36,045.4	(0.9%)	0.4%	(0.3%)
Transport	33,417.6	(0.0%)	(1.3%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.24	6.0%
Qatar Islamic Insurance Group	8.70	3.6%
Qatar General Insurance & Rein	1.28	2.4%
Commercial Bank PSQC/The	5.80	1.7%
Qatar Islamic Bank SAQ	18.31	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.23	(8.7%)
Mazaya Qatar Real Estate Devel	0.61	(7.1%)
Qatar Industrial Manufacturing	2.90	(6.4%)
Ezdan Holding Group QSC	0.88	(5.3%)
QLMI Life and Medical Insurance	4.01	(5.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.61	25,104
Mazaya Qatar Real Estate Devel	0.61	23,680
Doha Bank QPSC	1.65	15,679
Ezdan Holding Group QSC	0.88	8,678
Investment Holding Group	1.56	8,674

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,424.20	(78.20)	(0.7%)	(4.6%)	(2.4%)
Market Cap (QAR Mn)	588,042	(7,779)	(1.3%)	(5.1%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	161.4	48.8	43.4%	139.5	169.5
Value Traded (QAR Mn)	593.5	172.9	41.1%	497.3	572.2
No. of Trades	19,709	5,679	40.5%	16,847	11,784

Market Breadth			
	▲ 11	▼ 35	= 4

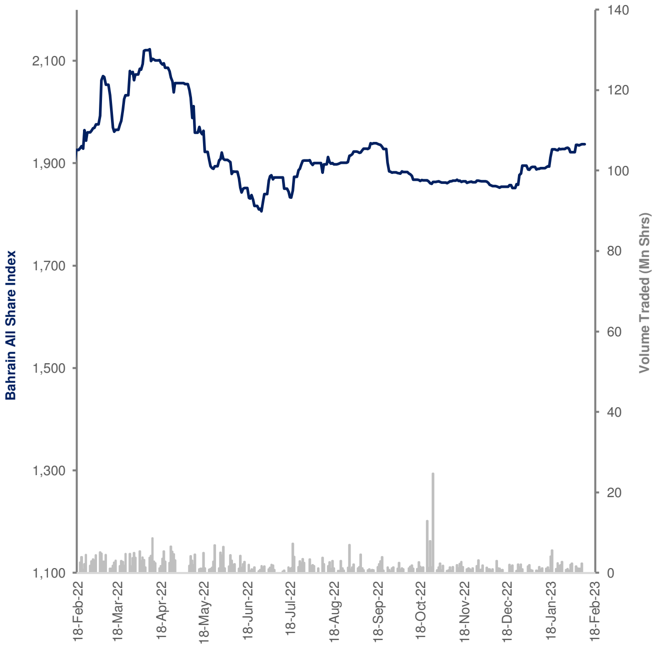
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.28	(2.81%)	130.32
Industries Qatar QSC	14.02	0.07%	78.87
Qatar Islamic Bank SAQ	18.31	1.33%	67.58
Masraf Al Rayan QSC	2.61	(1.69%)	65.68
Qatar Navigation QSC	9.35	0.54%	29.55

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,385.7	0.0%	1.7%	2.3%
Materials	1,746.6	(0.8%)	0.8%	12.8%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	213.9	0.0%	0.0%	(0.3%)
Consumer Staples	157.0	(0.1%)	(0.1%)	1.4%
Financials	30,204.5	0.1%	1.8%	2.0%
Communication Services	840.6	0.0%	(0.5%)	(4.1%)
Real Estate	87.0	0.0%	0.0%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.25	4.2%
GFH FINANCIAL GROUP BSC	0.26	2.0%
BBK BSC	0.53	1.0%
National Bank of Bahrain BSC	0.64	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.11	(13.5%)
Nass Corp BSC	0.05	(1.9%)
Bahrain Commercial Facilities	0.40	(1.3%)
Aluminium Bahrain B.S.C	1.23	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.23	1,258
Al Salam Bank-Bahrain BSC	0.10	496
GFH FINANCIAL GROUP BSC	0.26	240
Nass Corp BSC	0.05	181
National Bank of Bahrain BSC	0.64	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,936.98	1.29	0.1%	0.5%	2.2%
Market Cap (BHD Mn)	33,386	10	0.0%	1.7%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,336	1,246	114.3%	1,588.6	1,889.8
Value Traded (BHD '000)	1,732	614	54.9%	879.7	832.8
No. of Trades	105	74	238.7%	53	50

Market Breadth	▲	▼	=
	4	4	36

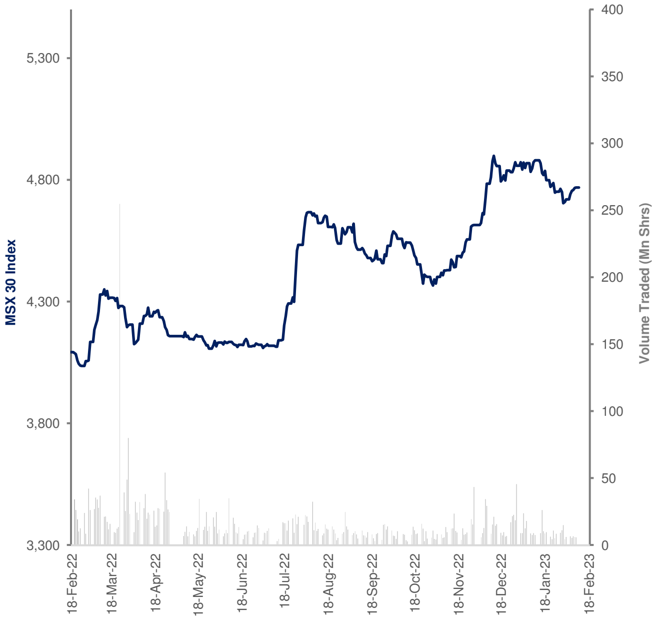
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.23	(0.81%)	1.55
GFH FINANCIAL GROUP BSC	0.26	2.00%	0.06
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.02
Kuwait Finance House - Bahrain	2.80	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,365.9	(0.1%)	1.5%	(0.9%)
Financial	5,201.4	(0.2%)	1.8%	(1.3%)
Industrial	823.4	0.2%	0.9%	(6.3%)
Services	2341.1	0.2%	0.9%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.24	9.2%
Oman Chromite Co.	2.64	6.0%
Oman & Emirates Investment Holding Co.	0.078	5.4%
Dhofar Cattle Feed Co.	0.07	3.0%
Omani Packaging Co.	0.19	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.82	(6.0%)
Dhofar Beverages & Foodstuff Co.	0.23	(4.2%)
Muscat Finance Co. Ltd.	0.06	(3.4%)
Majan College	0.15	(3.2%)
Sharqiya Investment Holding Co.	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	2,093
Oman Telecommunications Co.	0.97	1,030
United Finance Co.	0.06	830
Bank Muscat	0.29	443
Al Omaniya Financial Services Co.	0.14	425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,768.67	2.31	0.0%	1.4%	(1.8%)
Market Cap (OMR Mn)	8,365.9	(6.10)	(0.1%)	1.5%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,824.1	(230.2)	(3.8%)	9,597.8	19,074.1
Value Traded (OMR '000)	1,590.2	439.3	38.2%	1,639.2	3,552.4

Market Breadth	▲	▼	=
	13	16	85

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	0.41%	1.00
Bank Nizwa	0.10	0.00%	0.21
Bank Muscat	0.29	(0.35%)	0.13
Galfar Engineering & Contracting Co.	0.21	1.98%	0.07
Al Omaniya Financial Services Co.	0.14	0.00%	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 12, 2023

Index Performance relative to Volume

Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,159,129.0	2.4%	3.4%	14.4%
Banks	328,550.8	4.1%	10.5%	32.6%
Basic Resources	115,149.3	3.3%	3.4%	12.8%
Industrial Goods	37,439.6	4.1%	1.5%	5.5%
Health Care & Pharmaceuticals	45,793.0	1.1%	(0.9%)	(0.8%)
Real Estate	147,211.7	2.2%	(1.0%)	6.8%
Travel and Leisure	38,581.8	0.5%	0.3%	19.0%
Food, Beverages & Tobacco	82,853.8	1.2%	4.1%	19.0%
Energy and Support Services	12,482.7	3.9%	5.9%	24.0%
Trade and Distributors	6,588.6	1.6%	2.5%	2.7%
Shipping and Transport	30,532.8	(2.4%)	(2.0%)	(7.4%)
Education Services	17,019.5	(0.7%)	(0.5%)	(2.8%)
Contracting and Construction Eng	15,659.0	0.2%	(1.4%)	2.3%
Textiles and Durables	12,501.9	0.9%	1.4%	7.0%
Building Materials	10,411.3	0.7%	(2.0%)	(5.6%)
Media & Communication Services	111,434.6	1.7%	(0.4%)	7.6%
Paper and Packaging	2,090.3	0.4%	3.6%	0.8%
Non-bank Financial Services	144,828.3	2.0%	1.3%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
East Delta Flour Mills	139.58	15.7%
Golden Textiles & Clothes Wool	9.83	14.4%
Nasr Company for Civil Works	18.80	10.9%
Sidi Kerir Petrochemicals - SIDPEC	17.90	10.6%
Egyptian Financial Group-Hermes Holding Company	19.45	8.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Containers and goods	17.13	(3.2%)
General Silos & Storage	111.34	(2.7%)
International Agricultural Products	7.27	(1.5%)
Cairo For Investment And Real Estate Development	13.90	(1.5%)
Egyptian Gulf Bank	0.47	(1.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.01	47,709
Al Khair River For Development Agricultural Investment&Envir	0.33	31,412
Dice Sport & Casual Wear	0.46	23,897
Orascom Financial Holding	0.21	18,278
Arab Co. for Asset Management And Development	0.53	17,838

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,613.78	665.7	3.9%	7.1%	20.7%
Market Cap (EGP Mn)	1,159,129.0	27,452.9	2.4%	3.4%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	423.8	(91.8)	(17.8%)	694.1	75.7
Value Traded (EGP Mn)	2,407.1	504.0	26.5%	2,421.6	413.8
No. of Trades	67,317	2,144	3.3%	75,922	11,798

Market Breadth	▲	▼	=
	114	13	97

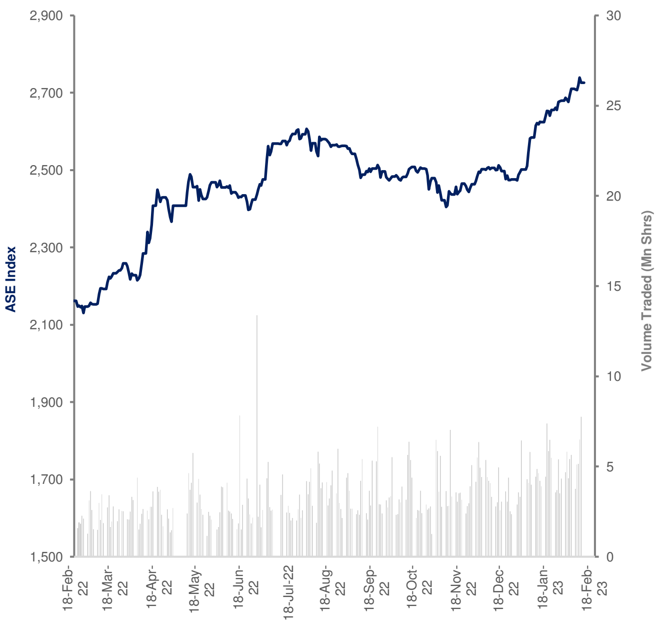
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	58.99	6.19%	492.18
Sidi Kerir Petrochemicals - SIDPEC	17.90	10.56%	258.63
E-finance For Digital and Financial Investments	17.87	2.11%	184.67
Egyptian Financial Group-Hermes Holding Company	19.45	8.18%	153.05
Abou Kir Fertilizers & Chemicals	42.00	2.19%	122.87

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	16,128.7	(0.5%)	2.6%	10.0%
Banking	8,098.7	(0.4%)	0.6%	2.5%
Insurance	269.0	(0.7%)	(2.0%)	(2.7%)
Diversified Financial Services	254.6	(0.4%)	0.7%	1.4%
Real Estate	474.2	(0.5%)	8.5%	24.5%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	273.3	(0.1%)	(1.5%)	(7.7%)
Transportation	264.2	(0.3%)	(0.7%)	(4.2%)
Technology and Communication	94.1	0.4%	0.9%	1.1%
Utilities and Energy	1,851.0	0.4%	5.1%	24.3%
Commercial Services	283.3	0.1%	(0.5%)	(3.3%)
Chemical Industries	58.2	0.2%	0.9%	0.4%
Food and Beverages	232.4	(0.3%)	1.1%	(4.8%)
Tobacco and Cigarettes	11.2	4.2%	17.5%	1.4%
Mining and Extraction Industries	3,844.3	(1.4%)	6.6%	29.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AFAQ FOR ENERGY CO PLC	3.02	4.5%
ARAB EAST FOR REAL ESTATE IN	1.18	4.4%
UNION TOBACCO & CIGARETTE	0.74	4.2%
JORDANIAN EXPATRIATES INV HL	0.50	4.2%
AMMOUN INTERNATIONAL FOR INV	0.77	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ISLAMIC INSURANCE CO	1.39	(6.7%)
REAL ESTATE DEVELOPMENT	0.57	(5.0%)
NOPAR FOR TRADING AND INVEST	0.78	(4.9%)
RUMM FINANCIAL BROKERAGE	0.45	(4.3%)
COMPREHENSIVE MULTIPLE TRANS	0.45	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.73	1,415
INJAZ FOR DEVELOPMENT AND PR	0.32	1,379
JORDANIAN ELECTRIC POWER	2.33	972
AFAQ FOR ENERGY CO PLC	3.02	532
JORDAN POULTRY PROCESSING &	0.87	510

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,725.93	(13.44)	(0.5%)	1.8%	9.0%
Market Cap (JD Mn)	16,128.67	(86.45)	(0.5%)	2.6%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	7,761.5	1,256.5	19.3%	4,986.9	2,544.0
Value Traded (JD '000)	13,112.6	1,834.6	16.3%	8,551.3	3,861.2
No. of Trades	5,014	322	6.9%	3,522	1,729

Market Breadth	▲	▼	=
	18	43	84

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	46.33	(1.43%)	3.06
JORDANIAN ELECTRIC POWER	2.33	(4.12%)	2.30
AFAQ FOR ENERGY CO PLC	3.02	4.50%	1.59
JORDAN PETROLEUM REFINERY CO	6.48	(0.31%)	1.20
UNION INVESTMENT CORP	0.73	(1.35%)	1.05

Source: Bloomberg, Kamco Research

Investment Strategy & Research

Tunisia Stock Exchange Daily Report

February 12, 2023

Index Performance relative to Volume

Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,029.0	(0.1%)	(2.9%)	(1.2%)
Banking	10,085.3	(0.6%)	(5.0%)	0.3%
Insurance	903.9	(0.3%)	(0.1%)	(3.9%)
Leasing	641.3	0.0%	(1.2%)	0.4%
Financial Services	1,513.2	1.7%	0.7%	(10.1%)
Industrial	1,651.3	0.3%	(7.3%)	(8.4%)
Chemical Industry	469.8	(0.4%)	(0.4%)	(2.0%)
Food & Beverage	4,212.2	(0.0%)	(0.8%)	2.2%
Retailing	1,068.6	(0.2%)	(0.4%)	(2.4%)
Others	1,483.5	0.8%	2.8%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.38	4.5%
BH Leasing	2.17	4.1%
Hannibal Lease SA	4.45	3.5%
Unite de Fabrication de Medica	7.33	3.1%
Universal Auto Distributors Ho	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.85	(4.1%)
Banque Internationale Arabe de	86.00	(2.6%)
Euro Cycles SA	25.50	(1.9%)
Tunis Re	6.45	(1.8%)
Societe Moderne de Ceramique	0.82	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	24.00	110
Universal Auto Distributors Ho	0.41	42
Banque de Tunisie	5.04	42
Societe de Placements et de De	7.61	34
Banque Nationale Agricole	8.69	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,048.99	(22.09)	(0.3%)	(2.8%)	(0.8%)
Market Cap (DT Mln)	22,029	(26.89)	(0.1%)	(2.9%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	428.7	118.6	38.3%	853.2	554.1
Value Traded ('000 DT)	5,191.5	2,828.5	119.7%	6,200.0	3,823.1
No. of Trades	970	133	15.9%	1,107	1,078

Market Breadth	▲	▼	=
	20	15	33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	24.00	0.84%	2.62
Banque Internationale Arabe de	86.00	(2.64%)	0.95
Societe de Placements et de De	7.61	0.13%	0.26
Banque Nationale Agricole	8.69	0.00%	0.25
Banque de Tunisie	5.04	(0.59%)	0.21

Source: Bloomberg, Kamco Research

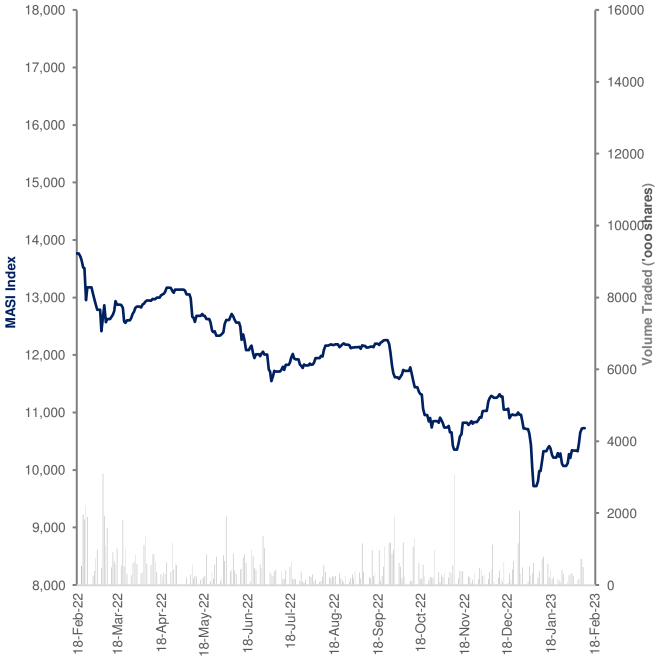
Investment Strategy & Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	494,027.2	0.0%	4.0%	(0.3%)
Banking	186,700.2	(1.2%)	5.5%	(0.5%)
Beverages	9,167.3	2.7%	1.2%	(7.0%)
Chemicals	2,359.2	1.7%	8.9%	(2.5%)
Construction & Building Material	54,244.2	(0.4%)	0.5%	4.0%
Distributors	17,376.3	0.3%	4.6%	(3.1%)
Electricity	22,762.9	0.5%	1.7%	(12.1%)
Food Producers & Processors	24,727.0	2.0%	4.8%	1.7%
Holding Companies	2,102.4	0.0%	0.0%	0.0%
Insurance	23,361.5	2.9%	6.0%	(5.7%)
Investment & other Finance	3,420.5	(0.2%)	4.7%	6.9%
Leisures & Hotel	1,604.6	(3.7%)	(0.9%)	(1.8%)
Materials, Software & Computer	5,769.0	0.1%	3.0%	(1.2%)
Mining	30,990.6	0.6%	5.1%	1.3%
Oil & Gas	16,986.1	2.0%	4.2%	(3.0%)
Real Estate	3,781.9	2.4%	4.9%	2.9%
Telecommunications	87,777.7	0.4%	3.0%	5.1%
Transport	765.1	4.0%	(0.1%)	(7.7%)
Forestry & Paper	130.6	0.0%	10.5%	85.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3423.00	6.0%
Ennakl Automobiles	30.59	5.4%
CTM	624.10	4.0%
Societe Des Boissons du Maroc	2237.00	4.0%
Credit du Maroc SA	614.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	440.00	(5.0%)
Saham Assurance	1000.00	(3.8%)
RISMA	112.00	(3.7%)
Credit Immobilier et Hotelier	295.00	(2.6%)
Bank of Africa	165.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	99.85	194.2
Douja Promotion Groupe Addoha	6.41	75.8
Attijariwafa Bank	395.00	66.4
Bank of Africa	165.00	49.8
Alliances Developpement Immobi	54.42	30.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,728.31	9.09	0.1%	4.4%	0.1%
Market Cap (MAD Mn)	494,027	40	0.0%	4.0%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	497.3	(223.0)	(31.0%)	350.4	965.5
Value Traded (MAD Mn)	86.29	(49.62)	(36.5%)	66.9	136.8

Market Breadth	▲	▼	=
	16	14	12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	395.00	(0.25%)	26.32
Maroc Telecom	99.85	0.35%	19.41
Bank of Africa	165.00	(2.08%)	8.18
Banque Centrale Populaire	225.00	(1.96%)	5.63
TAQA Morocco SA	965.00	0.52%	3.70

Source: Bloomberg, Kamco Research

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