

## MENA Markets Daily Report

February 9, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,235.02	(0.0%)	1.5%	6.2%
		Kuwait	Main 50 Index	▼	5,694.23	(0.3%)	(0.4%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,655.36	(0.3%)	1.0%	(4.9%)
		Kuwait	All Share Index	▼	7,393.22	(0.1%)	1.4%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,507.72	0.4%	0.3%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,417.01	0.4%	2.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,966.26	0.2%	(0.6%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,007.57	0.0%	(2.0%)	20.3%
	8	Qatar	QE 20 Index	▼	10,502.40	(0.7%)	(1.7%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,935.69	0.1%	2.1%	5.5%
	10	Oman	MSX 30 Index	▲	4,766.36	0.2%	(1.9%)	17.6%
	11	Egypt	EGX 30	▲	16,948.08	0.3%	16.1%	22.2%
		Jordan	ASE Index	▲	2,739.37	0.7%	9.5%	18.1%
		Tunisia	Tunisia Index	▼	8,120.12	(0.7%)	0.1%	15.1%
	12	Morocco	MASI	▲	10,647.04	1.8%	(0.7%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,232.11	(0.5%)	4.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	981.82	(2.3%)	1.2%	(41.3%)
		India	SENSEX	▲	60,663.79	0.6%	(0.3%)	4.4%
		Brazil	BOVESPA Stock Index	▲	109,951.49	2.0%	0.2%	4.7%
		Mexico	BOLSA Index	▼	53,125.01	(0.4%)	9.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,020.58	0.5%	6.7%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,801.96	(0.7%)	7.7%	(19.2%)
		Asia	MSCI Asia Pacific	▲	545.30	0.6%	7.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	459.46	0.3%	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,809.91	0.2%	7.8%	(10.1%)
		U.S.A	S&P 500	▼	4,117.86	(1.1%)	7.2%	(19.2%)
		U.S.A	DJIA	▼	33,949.01	(0.6%)	2.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,910.52	(1.7%)	13.8%	(33.0%)
		UK	FTSE 100	▲	7,885.17	0.3%	5.8%	1.7%
		Germany	DAX	▲	15,412.05	0.6%	10.7%	(11.4%)
		Japan	NIKKEI 225	▼	27,606.46	(0.3%)	5.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,283.52	(0.1%)	7.6%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	103.41	(0.02%)	(0.11%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.21	0.20%	(0.09%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.13%)	0.07%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	##	#VALUE!	#VALUE!	#VALUE!	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	85.09	1.7%	(1.0%)	5.8%
		Oil	NYMEX	▲	78.47	1.7%	(2.2%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.40	(7.3%)	(41.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,875.49	0.1%	2.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	22.32	0.7%	(6.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	22,959.05	(1.0%)	38.8%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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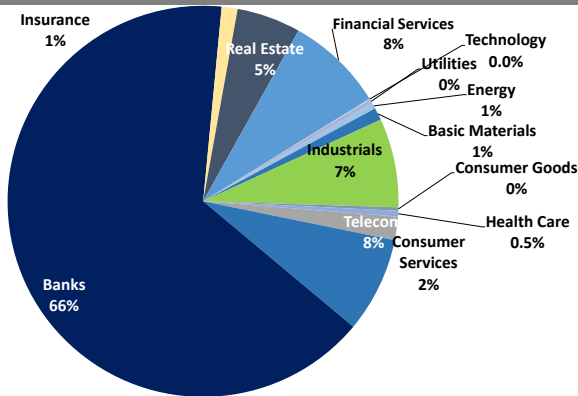
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 9, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,555.1	41.1	14.1%
2- National Bank of Kuwait	8,473.7	17.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,934.5	45.0	8.2%
5- Zain	2,405.8	11.9	16.8%
6- Agility (PWC Logistics)	1,564.6	38.4	3.0%
7- Mabane Co.	1,036.8	17.3	10.7%
8- Gulf Bank	1,024.2	17.0	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Kuwait Telecommunication Co.	763.0	16.8	19.6%
<b>Total</b>	<b>34,102</b>	<b>23.58</b>	<b>11.7%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.015	0.002	14.3%
National Cleaning Co.	0.034	0.003	8.2%
Privatization Holding Co.	0.035	0.002	5.5%
Sokouk Holding Co.	0.024	0.001	4.9%
Gulf Investment House	0.430	0.012	2.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.103	(0.010)	(8.8%)
The Energy House Co.	0.076	(0.007)	(8.7%)
Al TAMEER Real Estate Investment Co.	0.022	(0.002)	(6.4%)
National Mobile Telecom Co.	1.093	(0.067)	(5.8%)
ACICO Industries Co.	0.077	(0.004)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.078	0.4%	12,934,147
National Real Estate Co.	0.097	(2.1%)	9,063,325
Kuwait International Bank	0.204	0.0%	8,885,563
A'ayan Leasing & Investment Co.	0.146	2.8%	8,478,493
Agility (PWC Logistics)	0.613	1.7%	8,323,056

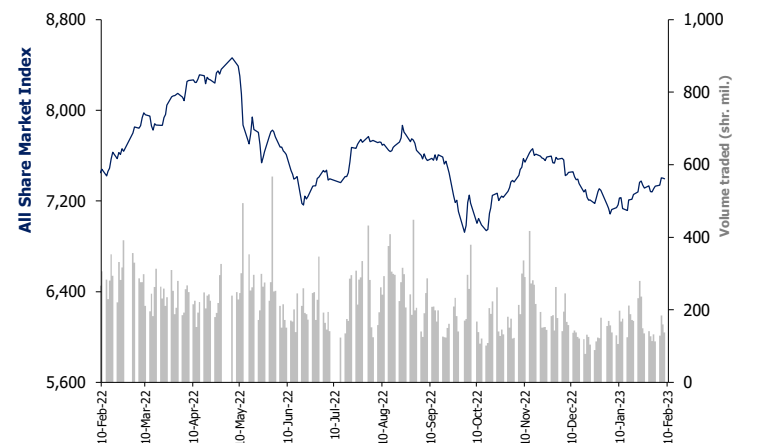
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,377.8	▼	(0.1%)	1.4%	1.4%
Energy	215.4	▼	(0.1%)	(26.2%)	(6.2%)
Basic Materials	476.6	▲	0.3%	(0.0%)	(0.2%)
Industrials	3,482.5	▲	0.9%	1.6%	(7.5%)
Consumer Staples	142.9	▼	(1.4%)	(1.5%)	(1.6%)
Health Care	214.8	▼	(0.1%)	0.8%	(3.2%)
Consumer Discretionary	926.9	▼	(0.5%)	(0.0%)	(5.6%)
Telecommunications	3,735.5	▼	(0.8%)	1.8%	3.2%
Banks	31,001.3	▼	(0.1%)	2.0%	3.2%
Insurance	627.4	▲	0.3%	1.3%	1.5%
Real Estate	2,505.1	▼	(0.6%)	(0.6%)	(2.8%)
Financial Services	3,838.0	▼	(0.1%)	0.3%	0.0%
Technology	10.1	=	0.0%	5.5%	5.4%
Utilities	201.3	=	0.0%	0.5%	(2.7%)

Market Breadth		43		57		54
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,235.02	(3.4)	(0.0%)	1.9%	1.5%	
Main 50 Index	5,694.23	(15.9)	(0.3%)	(0.5%)	(0.4%)	
Main Market Index	5,655.36	(18.9)	(0.3%)	0.6%	1.0%	
All Share Market Index	7,393.22	(7.3)	(0.1%)	1.6%	1.4%	
Market Cap (KWD Mn)	47,377.81	(46.7)	(0.1%)	1.4%	1.4%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	137.1	(21.9)	(13.8%)	161.5	286.7
Value Traded (KWD Mn)	37.9	(22.9)	(37.7%)	47.1	61.3
No. of Trades	9,274	(1,729)	(15.7%)	9,497	11,526

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.867	0.0%	6,773,048
Agility (PWC Logistics)	0.613	1.7%	5,104,401
Kuwait Telecommunication Co.	0.764	1.9%	3,948,201
National Bank of Kuwait	1.122	(0.2%)	2,498,593
Kuwait International Bank	0.204	0.0%	1,823,450

### Saudi Tadawul Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,202,256.0	1.2%	(1.4%)	1.3%
Materials	721,665.7	0.8%	(1.8%)	3.8%
Capital Goods	23,025.2	0.6%	(2.0%)	7.8%
Commercial & Professional Svc	7,462.6	(0.0%)	2.1%	3.6%
Transportation	16,197.5	1.2%	0.9%	5.2%
Consumer Durables & Apparel	3,927.3	1.0%	(0.2%)	7.3%
Consumer Services	65,274.2	(0.4%)	4.9%	15.3%
Media	20,406.0	0.5%	(2.4%)	0.8%
Retailing	30,258.6	0.8%	(2.0%)	2.0%
Food & Staples Retailing	48,897.8	0.1%	(2.3%)	5.2%
Food & Beverages	93,420.5	1.7%	(2.7%)	4.4%
Health Care Equipment & Svc	131,036.3	(0.1%)	(1.6%)	3.2%
Pharma, Biotech & Life Science	2,721.6	(1.4%)	(1.0%)	4.1%
Banks	896,347.9	(0.4%)	(4.8%)	(4.8%)
Diversified Financials	54,871.4	(0.0%)	(1.4%)	(4.3%)
Insurance	54,552.0	1.2%	1.1%	11.2%
Telecommunication Services	217,130.3	(0.1%)	(2.1%)	(1.0%)
Utilities	220,071.4	0.4%	(1.1%)	(1.3%)
REITs	15,882.1	(0.2%)	(1.7%)	(2.4%)
Real Estate Mgmt & Dev't	91,064.5	1.5%	2.4%	8.6%
Software & Services	66,762.0	0.0%	2.7%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Public Transport Co	17.54	6.6%
Bupa Arabia for Cooperative In	157.80	3.8%
Al Khaleej Training and Educat	15.92	3.5%
Savola Group	29.20	3.2%
Sahara International Petrochem	36.75	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Banque Saudi Fransi	37.05	(4.6%)
Saudi British Bank/The	32.45	(3.3%)
Al Alamiya for Cooperative Ins	0.00	(2.9%)
Riyad Bank	26.70	(2.6%)
Amana Cooperative Insurance Co	10.38	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.83	56,497
Alinma Bank	29.30	10,750
Dar Al Arkan Real Estate Devel	13.24	7,659
Shams	15.10	5,577
Saudi Arabian Oil Co	32.50	3,891

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,507.72	38.22	0.4%	(2.6%)	0.3%
Market Cap (SAR Mn)	9,983,231	94,752	1.0%	(1.6%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	157.4	(7.3)	(4.4%)	148.8	167.6
Value Traded (SAR Mn)	3,411.3	(349.3)	(9.3%)	3,888.1	6,589.7
No. of Trades	271,897	(28,702)	(9.5%)	296,927	309,042

Market Breadth	▲ 100	▼ 100	= 33
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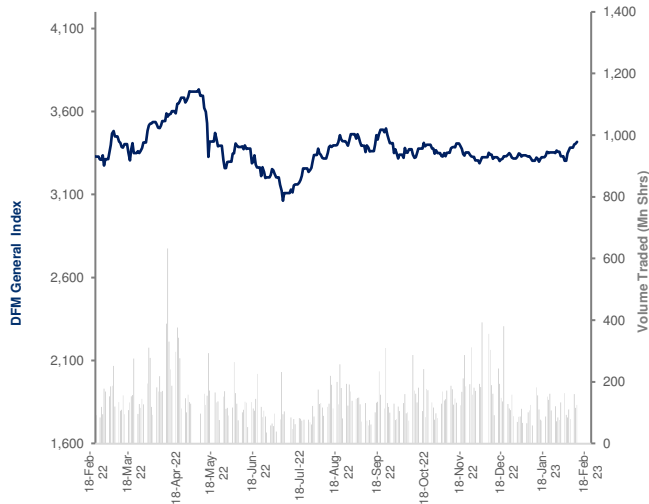
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	29.30	1.9%	312.03
Americana Restaurants International PLC	3.83	(1.5%)	219.39
Saudi Basic Industries Corp	92.80	1.9%	157.53
Al Rajhi Bank	78.70	0.6%	140.75
Saudi Arabian Oil Co	32.50	1.2%	125.81

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	589,845.9	0.2%	2.8%	2.1%
Financials	249,049.1	0.0%	4.2%	3.6%
Real Estate	86,286.3	2.7%	3.0%	0.3%
Industrial	76,678.0	(0.1%)	2.1%	3.1%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,018.4	(0.6%)	3.0%	3.7%
Consumer Discretionary	2,819.5	(0.9%)	0.5%	0.2%
Telecommunication	23,609.0	(0.6%)	0.2%	(10.8%)
Utilities	127,438.3	(0.5%)	1.0%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.58	14.8%
TECOM	2.40	5.3%
Emaar Development	4.78	3.7%
Dubai Financial Market Pjsc	1.47	3.5%
Gulf Navigation Holding Pjsc	0.76	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.12	(7.7%)
Al Salam Bank Sudan	1.03	(3.7%)
Emirates Refreshments Co	0.00	(2.1%)
Tabreed	2.79	(1.8%)
Aramex Pjsc	3.56	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.76	29,652
Emaar Properties Pjsc	5.66	24,013
Dubai Financial Market Pjsc	1.47	17,126
Union Properties Pjsc	0.26	10,600
Emaar Development	4.78	7,236

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,417.01	12.20	0.4%	3.4%	2.4%
Market Cap (AED Mn)	589,846	1,284	0.2%	2.8%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	125.1	10.1	8.7%	111.4	147.8
Value Traded (AED Mn)	293.8	62.1	26.8%	230.1	280.7
No. of Trades	5,182	270	5.5%	5,303	4,049

Market Breadth	▲ 16	▼ 13	= 40
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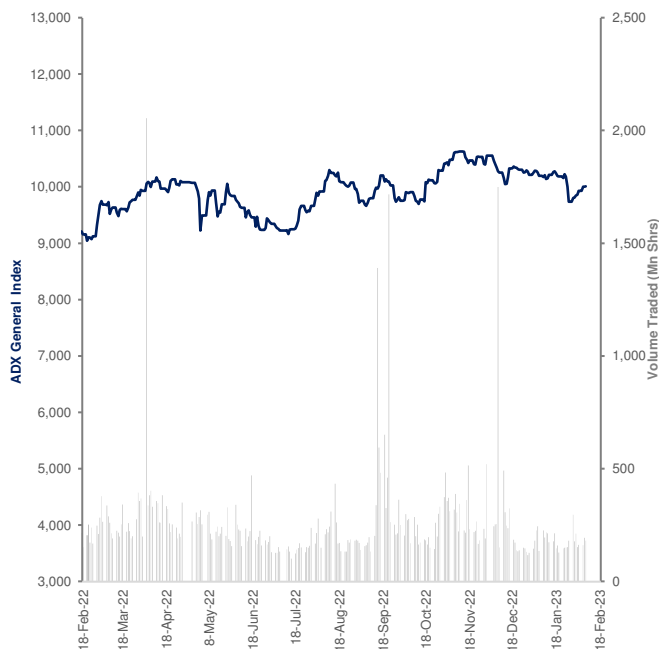
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.66	1.98%	135.08
Emaar Development	4.78	3.69%	34.28
Dubai Financial Market Pjsc	1.47	3.52%	24.86
Gulf Navigation Holding Pjsc	0.76	2.70%	22.15
Dubai Islamic Bank	5.65	0.53%	15.21

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,505,911.8	0.1%	0.5%	(2.8%)
Financials	1,222,588.6	0.1%	0.4%	(5.1%)
Telecommunication	266,292.7	(1.2%)	4.0%	14.7%
Consumer Discretionary	53,470.8	0.4%	7.4%	15.3%
Industrial	313,457.6	0.2%	(2.9%)	(0.8%)
Real Estate	40,410.9	2.8%	8.9%	6.8%
Basic Materials	116,104.3	(0.4%)	4.3%	4.4%
Energy	114,886.1	0.1%	(0.1%)	5.2%
Utilities	360,913.9	0.9%	(1.2%)	(6.4%)
Consumer Staples	4,048.7	0.5%	4.7%	9.6%
Health Care	13,738.2	0.3%	0.9%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.48	9.7%
Gulf Cement Co	0.50	8.5%
National Corp Tourism & Hote	2.90	4.3%
Aldar Properties Pjsc	4.78	3.0%
Abu Dhabi Aviation Co	7.00	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.54	(9.9%)
Fujairah Cement Industries	0.34	(9.7%)
Abu Dhabi National Takaful C	5.12	(6.9%)
National Bank Of Ras Al-Khai	4.70	(5.4%)
Sharjah Cement Industrial Dev. Co.	0.57	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.75	30,449
Aldar Properties Pjsc	4.78	25,256
Multiply Group	4.19	20,571
Dana Gas	0.85	11,886
Eshraq Properties Co Pjsc	0.48	10,464

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,007.57	4.43	0.0%	2.0%	(2.0%)
Market Cap (AED Mn)	2,505,912	3,156	0.1%	0.5%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	181.0	(12.8)	(6.6%)	182.2	202.2
Value Traded (AED Mn)	1,098.5	(326.5)	(22.9%)	1,344.0	1,332.7
No. of Trades	10,939	(1,261)	(10.3%)	11,604	5,960

Market Breadth	▲ 21	▼ 22	= 34
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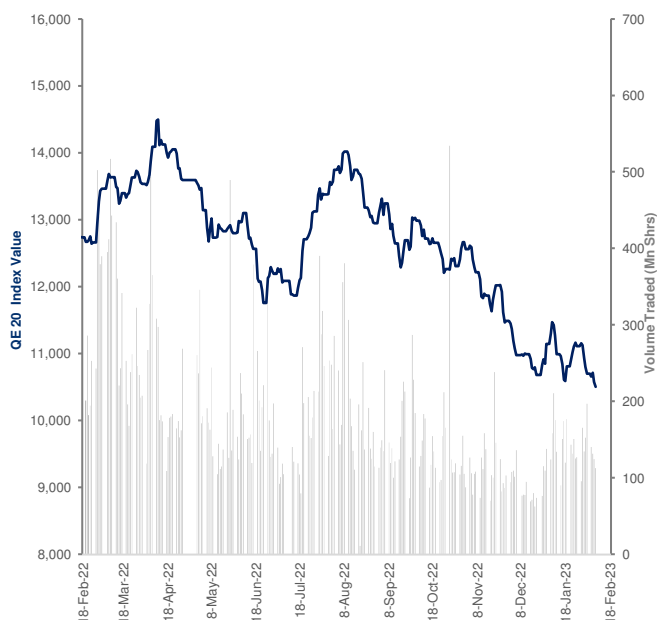
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.20	0.05%	259.55
Alpha Dhabi Holding PJSC	22.82	0.53%	126.80
Aldar Properties Pjsc	4.78	3.02%	119.03
Americana Restaurants International PLC	3.75	0.00%	115.15
Multiply Group	4.19	(0.24%)	86.30

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	595,820.5	(0.5%)	(3.9%)	(2.1%)
<b>Banking &amp; Finance Sector</b>	280,040.9	(1.1%)	(6.0%)	(5.0%)
<b>Goods &amp; Consumer Services</b>	31,337.8	(1.1%)	(2.5%)	(4.3%)
<b>Industrial Sector</b>	164,691.2	0.1%	(1.6%)	4.6%
<b>Insurance Sector</b>	9,409.1	(0.9%)	(7.3%)	(9.9%)
<b>Real Estate</b>	40,541.5	(0.8%)	(5.0%)	(6.0%)
<b>Telecom</b>	36,381.5	1.0%	1.4%	0.6%
<b>Transport</b>	33,418.5	0.5%	(1.3%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	4.23	5.6%
<b>Gulf International Services QS</b>	1.64	3.2%
<b>Qatar Industrial Manufacturing</b>	3.10	1.6%
<b>Ooredoo Qpsc</b>	9.10	1.3%
<b>Widam Food Co</b>	1.52	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Damaan Islamic Insurance Company (BEEMA)</b>	4.00	(5.7%)
<b>Baladna</b>	1.30	(5.2%)
<b>Doha Bank QPSC</b>	1.69	(3.5%)
<b>Qatari Investors Group QSC</b>	1.89	(3.4%)
<b>Gulf Warehousing Co</b>	3.07	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	2.66	18,012
<b>Qatar Aluminum Manufacturing C</b>	1.69	12,944
<b>Mazaya Qatar Real Estate Devel</b>	0.66	8,376
<b>Investment Holding Group</b>	1.60	8,076
<b>Qatar German Co for Medical De</b>	1.22	8,006

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,502.40	(69.51)	(0.7%)	(3.9%)	(1.7%)
<b>Market Cap (QAR Mn)</b>	595,821	(3,165)	(0.5%)	(3.9%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	112.6	(11.7)	(9.4%)	138.7	165.7
<b>Value Traded (QAR Mn)</b>	420.6	(21.5)	(4.9%)	493.8	553.3
<b>No. of Trades</b>	14,029	(1,945)	(12.2%)	16,744	11,484

Market Breadth	▲ 15	▼ 29	= 6
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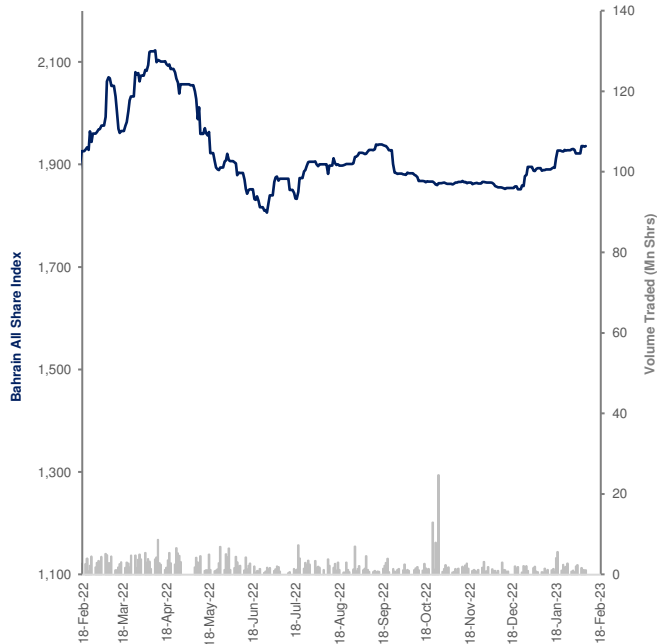
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.75	(0.89%)	106.09
<b>Industries Qatar QSC</b>	14.01	0.79%	58.66
<b>Masraf Al Rayan QSC</b>	2.66	(0.75%)	47.80
<b>Qatar Islamic Bank SAQ</b>	18.07	(2.38%)	34.87
<b>Qatar Aluminum Manufacturing C</b>	1.69	(0.47%)	22.00

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,377.7	0.0%	1.7%	2.3%
Materials	1,760.8	0.0%	1.6%	13.8%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	213.9	0.0%	0.0%	(0.3%)
Consumer Staples	157.2	0.0%	0.0%	1.5%
Financials	30,180.2	0.0%	1.8%	1.9%
Communication Services	840.6	0.4%	(0.5%)	(4.1%)
Real Estate	88.9	0.0%	0.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.52	0.6%
Bahrain Telecommunications Co	0.46	0.4%
National Bank of Bahrain BSC	0.63	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,935.69	0.95	0.0%	0.4%	2.1%
Market Cap (BHD Mn)	33,378	5	0.0%	1.7%	2.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,090	25	2.3%	1,561.9	1,874.3
Value Traded (BHD '000)	1,118	560	100.3%	849.2	834.6
No. of Trades	31	(7)	(18.4%)	51	50

Market Breadth	▲ 3	▼ 1	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.80	334
Al Salam Bank-Bahrain BSC	0.10	318
Ithmaar Holding BSC	0.04	138
BBK BSC	0.52	102
Bahrain Telecommunications Co	0.46	85

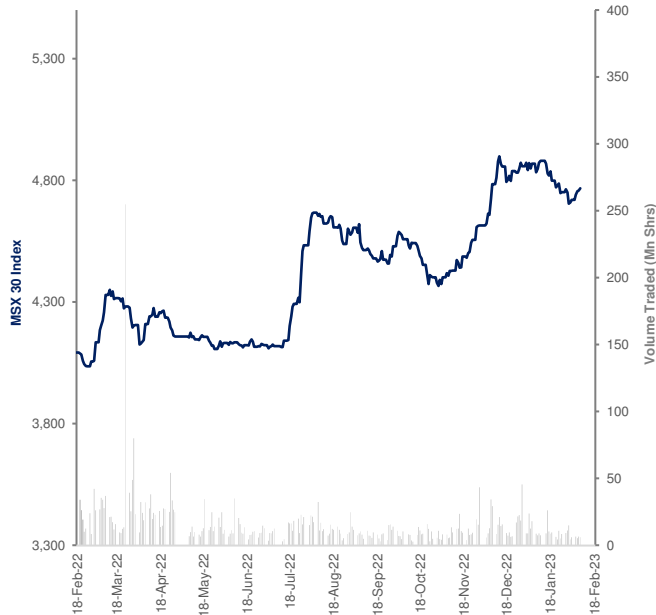
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.80	0.00%	0.94
BBK BSC	0.52	0.58%	0.05
Bahrain Telecommunications Co	0.46	0.44%	0.04
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.03
Aluminium Bahrain B.S.C	1.24	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,372.0	0.1%	1.5%	(0.8%)
<b>Financial</b>	<b>5,213.2</b>	<b>0.3%</b>	<b>2.1%</b>	<b>(1.1%)</b>
<b>Industrial</b>	<b>822.2</b>	<b>0.0%</b>	<b>0.7%</b>	<b>(6.4%)</b>
<b>Services</b>	<b>2336.6</b>	<b>(0.0%)</b>	<b>0.7%</b>	<b>2.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.24	9.1%
National Aluminium Products Co.	0.07	8.3%
Oman Qatar Insurance	0.168	5.0%
Muscat Gases Co.	0.11	3.8%
Oman Chromite Co.	2.49	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	(7.5%)
A'Saffa Food Co.	0.19	(5.0%)
National Gas Co.	0.10	(3.8%)
Muscat Finance Co. Ltd.	0.06	(1.7%)
Oman Fisheries Co.	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	1,901
United Finance Co.	0.06	1,289
Bank Muscat	0.29	799
Galfar Engineering & Contracting Co.	0.20	509
Renaissance Services Co.	0.46	264

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,766.36	8.38	0.2%	1.3%	(1.9%)
Market Cap (OMR Mn)	8,372.0	12.30	0.1%	1.5%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,054.3	(575.9)	(8.7%)	9,732.6	19,391.7
Value Traded (OMR '000)	1,150.9	(471.1)	(29.0%)	1,640.9	3,552.6

Market Breadth	▲ 14	▼ 6	= 94
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.35%	0.23
Oman Telecommunications Co.	0.96	(0.41%)	0.21
Bank Nizwa	0.10	1.00%	0.19
Renaissance Services Co.	0.46	0.43%	0.12
Galfar Engineering & Contracting Co.	0.20	1.00%	0.10

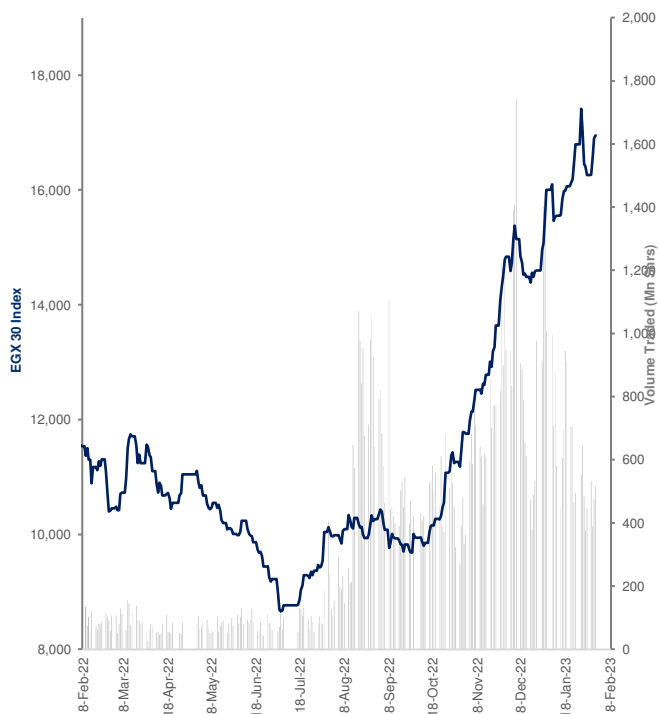
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,131,722.9	0.1%	1.0%	11.7%
<b>Banks</b>	315,746.5	1.0%	6.2%	27.4%
<b>Basic Resources</b>	111,428.7	1.0%	0.1%	9.1%
<b>Industrial Goods</b>	35,952.3	1.2%	(2.5%)	1.3%
<b>Health Care &amp; Pharmaceuticals</b>	45,331.6	(0.2%)	(1.8%)	(1.8%)
<b>Real Estate</b>	144,081.2	(0.3%)	(3.1%)	4.5%
<b>Travel and Leisure</b>	38,380.8	0.1%	(0.2%)	18.4%
<b>Food, Beverages &amp; Tobacco</b>	81,835.1	(1.1%)	2.9%	17.5%
<b>Energy and Support Services</b>	12,010.3	(1.0%)	1.9%	19.3%
<b>Trade and Distributors</b>	6,481.9	0.3%	0.8%	1.0%
<b>Shipping and Transport</b>	31,293.7	(2.0%)	0.4%	(5.1%)
<b>Education Services</b>	17,132.6	(0.2%)	0.1%	(2.1%)
<b>Contracting and Construction Eng</b>	15,620.9	(1.1%)	(1.6%)	2.0%
<b>Textiles and Durables</b>	12,387.3	(0.8%)	0.4%	6.0%
<b>Building Materials</b>	10,339.0	(0.3%)	(2.7%)	(6.3%)
<b>Media &amp; Communication Services</b>	109,594.6	(0.9%)	(2.0%)	5.8%
<b>Paper and Packaging</b>	2,082.9	0.2%	3.3%	0.5%
<b>Non-bank Financial Services</b>	142,023.4	0.2%	(0.7%)	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	8.59	13.2%
Arab Aluminum	45.89	9.0%
Kafr El Zayat Pesticides	7.30	7.2%
Al Khair River For Development Agricultural Investment&Envir	0.32	7.0%
El Ahram Co. For Printing And Packing	7.17	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	0.63	(12.6%)
Egyptian Media Production City	12.26	(5.5%)
Abu Dhabi Islamic Bank- Egypt	21.60	(5.2%)
Juhayna Food Industries	10.33	(5.1%)
Obour Land For Food Industries	10.18	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.32	60,192
Orascom Financial Holding	0.21	55,119
Citadel Capital - Common Shares	1.96	52,711
Dice Sport & Casual Wear	0.45	27,985
Palm Hills Development Company	2.15	21,452

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,948.08	47.7	0.3%	3.1%	16.1%
Market Cap (EGP Mn)	1,131,722.9	1,588.7	0.1%	1.0%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	515.5	40.6	8.5%	704.5	74.0
Value Traded (EGP Mn)	1,903.1	(66.7)	(3.4%)	2,422.1	398.3
No. of Trades	65,173	(1,787)	(2.7%)	76,253	11,669

Market Breadth	▲ 47	▼ 91	= 86
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	55.55	1.91%	304.66
International Company For Leasing (IncoLEASE)	41.09	0.22%	149.87
Citadel Capital - Common Shares	1.96	(3.92%)	105.54
E-finance For Digital and Financial Investments	17.50	(1.69%)	94.31
Egyptian Financial Group-Hermes Holding Company	17.98	(2.28%)	84.54

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

February 9, 2023

#### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
ARAB POTASH/THE	43.28	7.4%
AFAQ FOR ENERGY CO PLC	2.89	7.4%
RUM TOURIST TRANSPORTATION C	0.15	7.1%
MED GULF FOR INSURANCE	0.43	4.9%
NOOR CAPITAL MARKETS FOR DIV	1.78	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	1.18	(4.8%)
PREMIER BUSINESS AND PROJECT	1.05	(4.5%)
ARAB ORIENT INSURANCE CO	1.82	(4.2%)
AMMOUN INTERNATIONAL FOR INV	0.74	(3.9%)
AL-DAWLIYA HOTELS & MALLS	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
UNION INVESTMENT CORP	0.74	1,244
JORDAN POULTRY PROCESSING &	0.90	839
INJAZ FOR DEVELOPMENT AND PR	0.31	503
JORDANIAN ELECTRIC POWER	2.43	469
JORDAN PETROLEUM REFINERY CO	6.50	339

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,821.1	1.8%	4.0%	12.7%
Banking	8,130.6	(0.2%)	1.0%	2.9%
Insurance	270.7	(0.4%)	(1.4%)	(2.0%)
Diversified Financial Services	255.7	0.9%	1.1%	1.8%
Real Estate	476.8	0.3%	9.1%	25.2%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	273.5	(0.3%)	(1.4%)	(7.6%)
Transportation	265.1	(0.3%)	(0.4%)	(3.8%)
Technology and Communication	93.7	0.5%	0.5%	0.7%
Utilities and Energy	1,843.9	1.3%	4.7%	23.8%
Commercial Services	283.1	0.1%	(0.5%)	(3.3%)
Chemical Industries	58.0	0.4%	0.6%	0.2%
Food and Beverages	233.0	0.0%	1.4%	(4.5%)
Tobacco and Cigarettes	10.7	4.4%	12.7%	(2.7%)
Mining and Extraction Industries	7,505.9	4.8%	8.2%	27.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,739.37	20.20	0.7%	2.3%	9.5%
Market Cap (JD Mn)	19,821.10	355.46	1.8%	4.0%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	6,505.0	1,359.2	26.4%	4,887.8	2,526.4
Value Traded (JD <sup>000</sup> )	11,278.0	3,587.6	46.7%	8,388.4	3,829.0
No. of Trades	4,692	887	23.3%	3,469	1,741

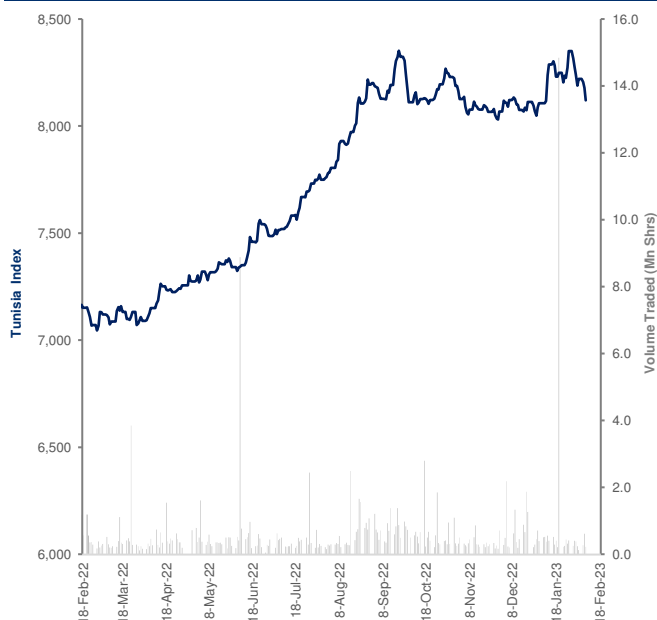
Market Breadth	▲ 37	▼ 23	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	47.00	2.51%	2.35
JORDAN PETROLEUM REFINERY CO	6.50	1.25%	2.20
JORDANIAN ELECTRIC POWER	2.43	0.41%	1.14
UNION INVESTMENT CORP	0.74	4.23%	0.92
JORDAN POULTRY PROCESSING &	0.90	1.12%	0.74

### Tunisia Stock Exchange Daily Report

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,202.0	(0.5%)	(2.1%)	(0.4%)
Banking	10,225.2	(1.2%)	(3.7%)	1.7%
Insurance	911.9	(0.0%)	0.8%	(3.0%)
Leasing	642.0	(0.3%)	(1.1%)	0.5%
Financial Services	1,533.0	0.4%	2.0%	(8.9%)
Industrial	1,641.8	(0.2%)	(7.8%)	(8.9%)
Chemical Industry	472.1	0.3%	0.1%	(1.5%)
Food & Beverage	4,209.8	0.3%	(0.8%)	2.1%
Retailing	1,071.9	0.5%	(0.1%)	(2.1%)
Others	1,494.4	(0.1%)	3.6%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.48	5.7%
Societe Electrostar	0.63	3.2%
Universal Auto Distributors Ho	0.41	2.5%
Societe Tunisienne d'Entreprise	3.23	1.9%
Societe de Transport Hydrocarb	12.88	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	89.71	(2.5%)
Tunisie Leasing SA	9.25	(1.6%)
Arab Tunisian Bank	2.56	(1.5%)
Banque Nationale Agricole	8.57	(1.5%)
Euro Cycles SA	26.67	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Banque de Tunisie	5.13	44
Societe Moderne de Ceramique	0.84	29
Accumulateur Tunisienne Assad	1.07	23
Societe Tunisienne de Verrerie	9.49	11
Societe Tunisienne de L'Air	0.45	10

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,120.12	(58.25)	(0.7%)	(1.9%)	0.1%
Market Cap (DT Mn)	22,202	(109.32)	(0.5%)	(2.1%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	218.1	(395.2)	(64.4%)	887.7	469.4
Value Traded ('000 DT)	1,791.1	(2,292.0)	(56.1%)	6,373.1	2,996.3
No. of Trades	879	(142)	(13.9%)	1,121	1,055

Market Breadth	▲ 15	▼ 19	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	89.71	(2.49%)	0.62
Banque de Tunisie	5.13	(0.97%)	0.23
Societe Tunisienne de Verrerie	9.49	(0.32%)	0.10
Delice Holding	12.15	1.33%	0.10
Euro Cycles SA	26.67	(1.22%)	0.07

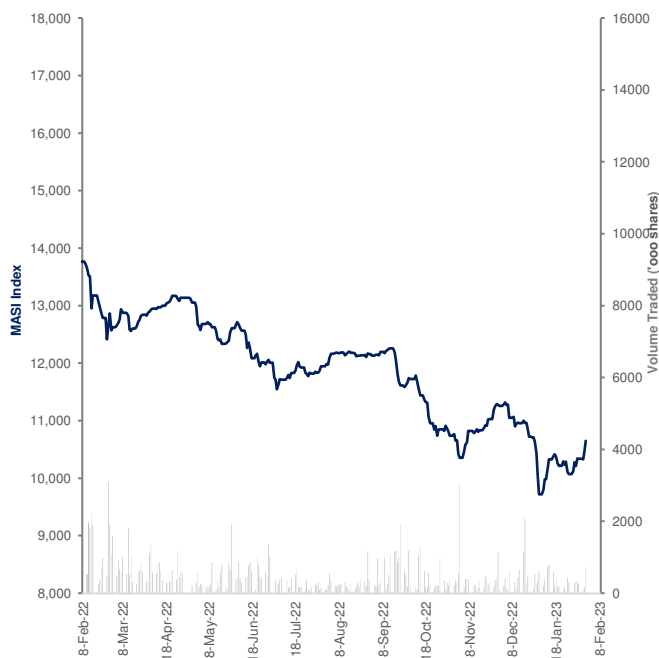
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	490,537.6	1.8%	3.3%	(1.0%)
Banking	186,904.3	1.5%	5.6%	(0.4%)
Beverages	8,923.9	0.0%	(1.4%)	(9.5%)
Chemicals	2,364.1	1.4%	9.1%	(2.3%)
Construction & Building Material	54,300.7	2.6%	0.6%	4.1%
Distributors	17,288.3	4.1%	4.1%	(3.6%)
Electricity	22,409.1	1.9%	0.1%	(13.5%)
Food Producers & Processors	24,171.1	2.0%	2.5%	(0.6%)
Holding Companies	2,101.5	(0.0%)	0.0%	(0.0%)
Insurance	23,016.3	2.3%	4.4%	(7.1%)
Investment & other Finance	3,367.1	(1.8%)	3.0%	5.2%
Leisures & Hotel	1,639.7	1.3%	1.3%	0.4%
Materials, Software & Computer	5,762.4	1.9%	2.9%	(1.3%)
Mining	30,699.8	1.7%	4.1%	0.3%
Oil & Gas	16,302.0	0.0%	(0.0%)	(6.9%)
Real Estate	3,611.7	(0.0%)	0.2%	(1.8%)
Telecommunications	86,810.7	2.3%	1.9%	3.9%
Transport	735.7	0.0%	(4.0%)	(11.3%)
Forestry & Paper	129.2	1.9%	9.3%	83.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	437.00	6.0%
Label Vie	4400.00	5.4%
Bank of Africa	168.80	4.8%
Wafa Assurance	3333.00	4.2%
Credit du Maroc SA	575.00	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	903.00	(3.9%)
Maghreb Oxygene	242.00	(3.8%)
Alliances Developpement Immobi	52.00	(1.5%)
Attijariwafa Bank	394.00	(0.9%)
Sonasis	589.00	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	98.75	412.0
Attijariwafa Bank	394.00	112.7
Douja Promotion Groupe Addoha	6.12	103.2
Banque Centrale Populaire	225.00	26.9
Bank of Africa	168.80	22.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,647.04	183.70	1.8%	3.6%	(0.7%)
Market Cap (MAD Mn)	490,538	8,722	1.8%	3.3%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	720.8	551.7	326.2%	331.3	828.1
Value Traded (MAD Mn)	152.12	109.57	257.5%	63.6	132.3

Market Breadth	▲ 24	▼ 8	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	394.00	(0.87%)	44.08
Maroc Telecom	98.75	2.33%	40.42
Label Vie	4400.00	5.44%	17.89
LafargeHolcim Maroc SA	1400.00	2.12%	17.34
TAQA Morocco SA	950.00	1.93%	9.89

Source: Bloomberg, Kamco Research

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