

MENA Markets Daily Report

February 8, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,238.38	0.0%	1.5%	6.2%
		Kuwait	Main 50 Index	▼	5,710.15	(0.6%)	(0.2%)	(5.9%)
		Kuwait	Main Market Index	▼	5,674.24	(0.2%)	1.4%	(4.9%)
	3	Kuwait	All Share Index	▼	7,400.54	(0.0%)	1.5%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,469.50	(0.8%)	(0.1%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,404.81	0.1%	2.1%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,959.36	0.2%	(0.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,003.14	0.0%	(2.0%)	20.3%
	8	Qatar	QE 20 Index	▼	10,571.91	(1.3%)	(1.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,934.74	(0.0%)	2.1%	5.5%
	10	Oman	MSX 30 Index	▲	4,757.98	0.1%	(2.0%)	17.6%
	11	Egypt	EGX 30	▲	16,900.43	1.9%	15.8%	22.2%
	12	Jordan	ASE Index	▲	2,719.17	0.5%	8.7%	18.1%
		Tunisia	Tunisia Index	▼	8,178.37	(0.3%)	0.8%	15.1%
		Morocco	MASI	▲	10,463.34	1.3%	(2.4%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,248.09	0.3%	5.1%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,004.37	(0.3%)	3.5%	(41.3%)
		India	SENSEX	▼	60,286.04	(0.4%)	(0.9%)	4.4%
		Brazil	BOVESPA Stock Index	▼	107,829.73	(0.8%)	(1.7%)	4.7%
		Mexico	BOLSA Index	▼	53,335.51	(1.3%)	10.1%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,015.51	0.1%	6.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,820.49	1.0%	8.4%	(19.2%)
		Asia	MSCI Asia Pacific	▲	542.32	0.3%	7.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	458.19	0.2%	7.8%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,806.33	0.2%	7.6%	(10.1%)
		U.S.A	S&P 500	▲	4,164.00	1.3%	8.5%	(19.2%)
		U.S.A	DJIA	▲	34,156.69	0.8%	3.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,113.79	1.9%	15.7%	(33.0%)
		UK	FTSE 100	▲	7,864.71	0.4%	5.5%	1.7%
		Germany	DAX	▼	15,320.88	(0.2%)	10.0%	(11.4%)
		Japan	NIKKEI 225	▼	27,685.47	(0.0%)	6.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	21,298.70	0.4%	7.7%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.43	(0.19%)	(0.09%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.24%	(0.29%)	(10.9%)
		EUR/USD	Euro / USD Cross	=	1.07	0.00%	0.20%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.02%)	0.10%	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	83.69	3.3%	(2.6%)	5.8%
		Oil	NYMEX	▲	77.14	4.1%	(3.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	5.2%	(37.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,873.10	0.3%	2.7%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.17	(0.4%)	(7.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	23,199.48	1.2%	40.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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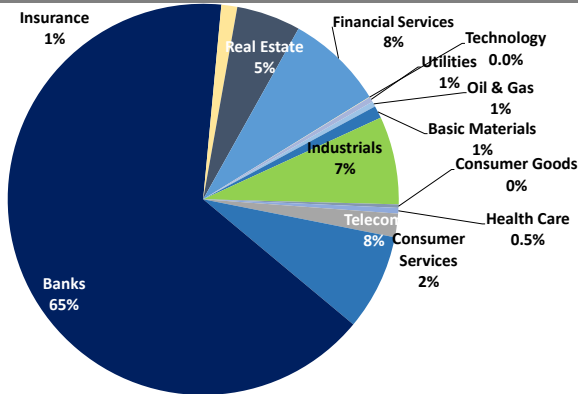
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 8, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,555.1	41.1	14.1%
2- National Bank of Kuwait	8,488.8	17.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,942.0	45.1	8.2%
5- Zain	2,414.5	11.9	16.8%
6- Agility (PWC Logistics)	1,539.1	37.7	3.0%
7- Mabane Co.	1,044.3	17.4	10.7%
8- Gulf Bank	1,027.4	17.0	8.6%
9- Commercial Bank of Kuwait	942.2	17.0	8.2%
10- Kuwait Telecommunication Co.	749.1	16.5	19.6%
Total	34,102	23.58	11.7%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.501	0.021	4.4%
Kuwait Finance & Investment Co.	0.070	0.003	3.9%
Commercial Facilities Co.	0.188	0.007	3.9%
Salhia Real Estate Co.	0.560	0.011	2.0%
Al-Deera Holding	0.153	0.003	2.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.051	(0.006)	(9.7%)
Salbookh Trading Co.	0.013	(0.001)	(9.5%)
Metal & Recycling Co.	0.039	(0.004)	(8.7%)
Privatization Holding Co.	0.033	(0.002)	(6.3%)
National Cleaning Co.	0.032	(0.002)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.867	0.8%	30,021,187
GFH Financial Group	0.077	(1.7%)	21,936,843
National Industries Group	0.215	0.5%	7,638,902
MAZAYA Holding Co.	0.042	(6.0%)	6,847,483
Kuwait Projects Co.(Holding)	0.116	(0.9%)	5,857,139

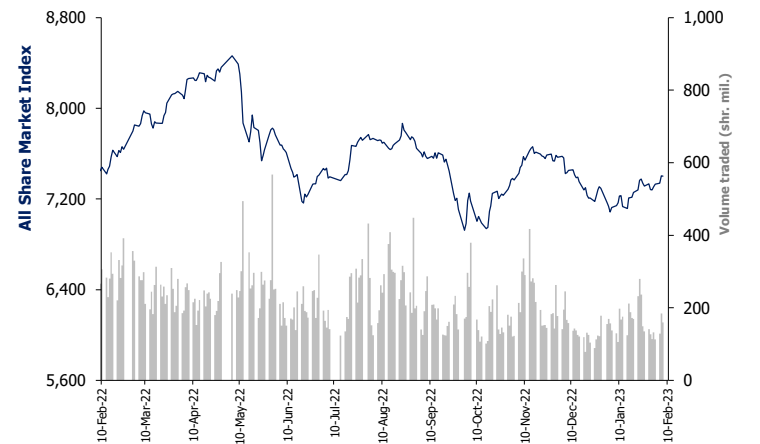
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,424.5	▼	(0.0%)	1.5%	1.5%
Oil & Gas	215.6	▼	(2.2%)	(26.1%)	(6.1%)
Basic Materials	475.1	▼	(0.3%)	(0.3%)	(0.6%)
Industrials	3,450.7	▼	(0.3%)	0.7%	(8.4%)
Consumer Staples	144.8	▼	(0.4%)	(0.1%)	(0.2%)
Health Care	214.9	▲	1.5%	0.9%	(3.2%)
Consumer Discretionary	931.9	▲	0.9%	0.5%	(5.1%)
Telecommunications	3,763.9	▼	(0.2%)	2.6%	4.0%
Banks	31,026.5	▼	(0.0%)	2.1%	3.2%
Insurance	625.5	▲	0.0%	1.0%	1.2%
Real Estate	2,521.2	▲	0.5%	0.0%	(2.1%)
Financial Services	3,842.9	▼	(0.3%)	0.5%	0.2%
Technology	10.1	=	0.0%	5.5%	5.4%
Utilities	201.3	=	0.0%	0.5%	(2.7%)

Market Breadth	 35	 57	 62		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,238.38	0.5	0.0%	1.9%	1.5%
Main 50 Index	5,710.15	(33.7)	(0.6%)	(0.3%)	(0.2%)
Main Market Index	5,674.24	(8.3)	(0.1%)	0.9%	1.4%
All Share Market Index	7,400.54	(1.8)	(0.0%)	1.7%	1.5%
Market Cap (KWD Mn)	47,424.48	(12.7)	(0.0%)	1.5%	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

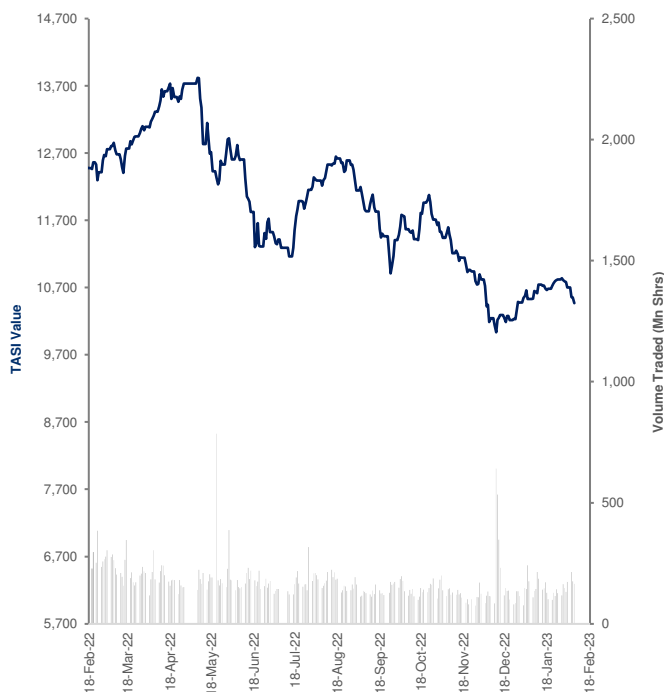
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	159.0	(24.8)	(13.5%)	162.4	287.4
Value Traded (KWD Mn)	60.7	(9.6)	(13.6%)	47.4	61.2
No. of Trades	11,003	(1,267)	(10.3%)	9,505	11,496

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.867	0.8%	26,061,544
Kuwait Telecommunication Co.	0.750	1.8%	3,581,111
Human Soft Holding Co.	3.350	(1.2%)	3,351,601
Agility (PWC Logistics)	0.603	0.2%	3,022,033
National Bank of Kuwait	1.124	(0.5%)	2,865,407

Saudi Tadawul Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,113,892.1	0.3%	(2.6%)	0.0%
Materials	716,290.2	(0.5%)	(2.5%)	3.0%
Capital Goods	22,881.6	(0.7%)	(2.6%)	7.2%
Commercial & Professional Svc	7,464.0	0.2%	2.1%	3.7%
Transportation	16,011.4	(0.2%)	(0.2%)	4.0%
Consumer Durables & Apparel	3,887.3	(1.3%)	(1.2%)	6.2%
Consumer Services	65,544.7	2.0%	5.4%	15.8%
Media	20,304.0	(1.3%)	(2.9%)	0.3%
Retailing	30,011.3	(0.9%)	(2.8%)	1.2%
Food & Staples Retailing	48,840.6	(0.3%)	(2.4%)	5.1%
Food & Beverages	91,823.3	(1.0%)	(4.4%)	2.6%
Health Care Equipment & Svc	131,156.1	(1.0%)	(1.5%)	3.3%
Pharma, Biotech & Life Science	2,760.0	0.1%	0.4%	5.6%
Banks	899,967.4	(1.7%)	(4.5%)	(4.5%)
Diversified Financials	54,893.6	(0.2%)	(1.4%)	(4.2%)
Insurance	53,924.5	(2.4%)	(0.0%)	9.9%
Telecommunication Services	217,344.8	(0.6%)	(2.0%)	(0.9%)
Utilities	219,086.1	0.2%	(1.5%)	(1.7%)
REITs	15,908.8	0.4%	(1.5%)	(2.2%)
Real Estate Mgmt & Dev't	89,736.7	(1.1%)	0.9%	7.1%
Software & Services	66,750.0	2.3%	2.7%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	24.54	4.6%
Americana Restaurants International PLC	3.89	4.0%
Saudi Kayan Petrochemical Co	12.98	3.8%
Raydan Food Co	24.28	3.3%
Tabuk Agriculture	17.48	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Bupa Arabia for Cooperative In	152.00	(5.0%)
Shams	15.28	(3.9%)
Middle East Specialized Cables	10.32	(3.2%)
Riyad Bank	27.40	(3.0%)
Basic Chemical Industries Ltd	34.80	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.89	56,219
Alinma Bank	28.75	11,768
Saudi Arabian Oil Co	32.10	6,759
Shams	15.28	5,285
Dar Al Arkan Real Estate Devel	12.88	4,790

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,469.50	(86.21)	(0.8%)	(3.0%)	(0.1%)
Market Cap (SAR Mn)	9,888,479	(1,343)	(0.0%)	(2.6%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	164.7	(10.7)	(6.1%)	148.5	168.1
Value Traded (SAR Mn)	3,760.6	(697.1)	(15.6%)	3,905.1	6,615.2
No. of Trades	300,580	(62,273)	(17.2%)	297,820	309,946

Market Breadth	▲ 69	▼ 144	= 20
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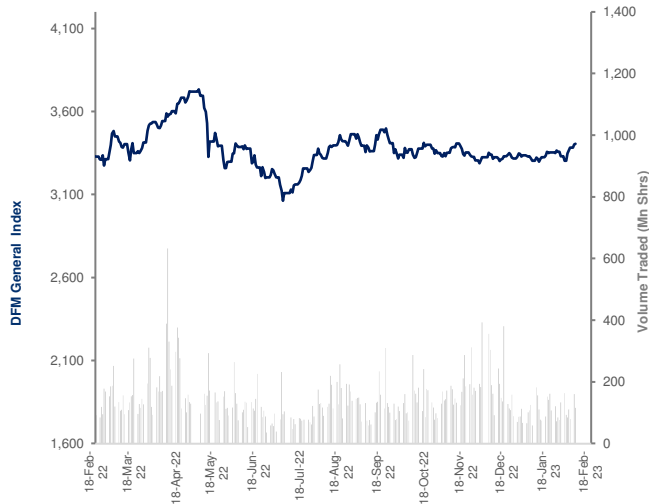
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	28.75	(2.4%)	344.16
Al Rajhi Bank	78.20	(1.6%)	219.95
Saudi Arabian Oil Co	32.10	0.3%	216.85
Americana Restaurants International PLC	3.89	4.0%	214.61
National Commercial Bank	48.45	(1.8%)	163.21

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	588,562.4	0.2%	2.6%	1.9%
Financials	249,038.4	0.1%	4.2%	3.6%
Real Estate	84,020.9	(0.1%)	0.3%	(2.3%)
Industrial	76,725.7	0.2%	2.1%	3.1%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,159.0	0.4%	3.6%	4.3%
Consumer Discretionary	2,845.5	1.8%	1.4%	1.1%
Telecommunication	23,745.0	(0.4%)	0.8%	(10.3%)
Utilities	128,080.6	0.8%	1.5%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.02	2.0%
TAALEEM	2.63	1.9%
Amanat Holdings Pjsc	0.87	1.2%
DEWA	2.40	0.8%
Union Properties Pjsc	0.26	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.51	(9.9%)
Ektitab Holding Company	0.12	(2.5%)
Dubai Islamic Insurance Co	0.82	(2.4%)
Islamic Arab Insurance Com	0.61	(2.1%)
Dar Al Takaful	0.68	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	39,342
SALIK	2.67	10,915
Emaar Properties Pjsc	5.55	10,694
Gulf Navigation Holding Pjsc	0.74	9,310
Dubai Financial Market Pjsc	1.42	5,425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,404.81	4.44	0.1%	3.1%	2.1%
Market Cap (AED Mn)	588,562	1,384	0.2%	2.6%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	115.0	(45.5)	(28.3%)	110.9	150.4
Value Traded (AED Mn)	231.7	(23.1)	(9.1%)	227.8	285.3
No. of Trades	4,912	(230)	(4.5%)	5,308	4,102

Market Breadth	▲ 9	▼ 18	= 42
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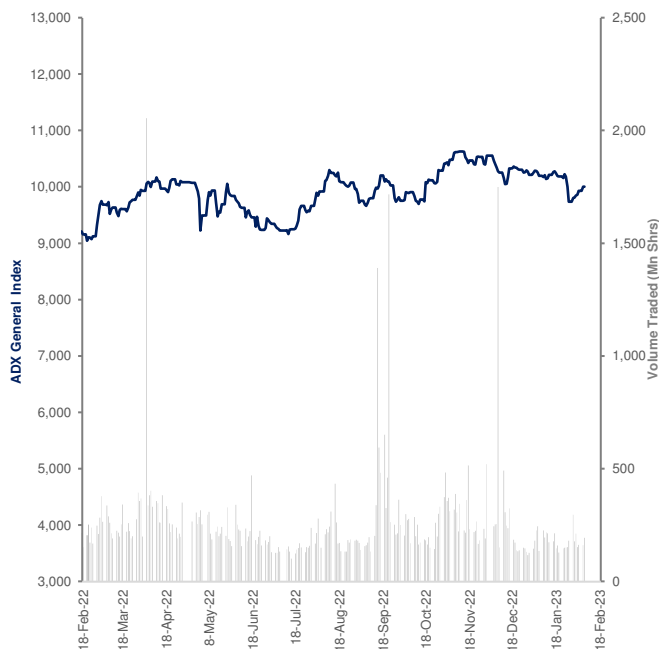
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.55	0.00%	59.34
Emirates Nbd	13.65	0.37%	38.77
SALIK	2.67	0.75%	29.25
Dubai Islamic Bank	5.62	0.00%	27.83
Emaar Development	4.61	0.00%	18.13

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,502,756.2	(0.3%)	0.4%	(2.9%)
Financials	1,221,194.1	(0.2%)	0.2%	(5.2%)
Telecommunication	269,405.7	0.7%	5.2%	16.1%
Consumer Discretionary	53,278.3	0.6%	7.0%	14.9%
Industrial	312,943.9	(0.9%)	(3.1%)	(0.8%)
Real Estate	39,316.3	1.8%	5.9%	3.9%
Basic Materials	116,622.5	0.2%	4.7%	4.9%
Energy	114,727.0	(0.4%)	(0.3%)	5.0%
Utilities	357,540.9	(1.5%)	(2.2%)	(7.3%)
Consumer Staples	4,027.8	(0.5%)	4.2%	9.1%
Health Care	13,699.7	0.1%	0.6%	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	12.20	3.9%
Waha Capital Pjsc	1.30	3.2%
Abu Dhabi Aviation Co	6.90	3.0%
Aldar Properties Pjsc	4.64	2.0%
National Marine Dredging Co	35.50	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.38	(9.9%)
Ras Al Khaima Poultry	2.26	(8.9%)
Axa Green Insurance	0.96	(1.9%)
Abu Dhabi National Energy Co	3.18	(1.5%)
Alpha Dhabi Holding PJSC	22.70	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.64	21,825
Multiply Group	4.20	21,630
Americana Restaurants International PLC	3.75	17,099
Borouge	2.72	14,649
Abu Dhabi National Energy Co	3.18	11,526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,003.14	1.59	0.0%	2.0%	(2.0%)
Market Cap (AED Mn)	2,502,756	(8,453)	(0.3%)	0.4%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	193.7	32.6	20.2%	182.2	198.0
Value Traded (AED Mn)	1,425.0	123.8	9.5%	1,353.1	1,321.9
No. of Trades	12,200	1,367	12.6%	11,629	5,728

Market Breadth	▲ 16	▼ 18	= 43
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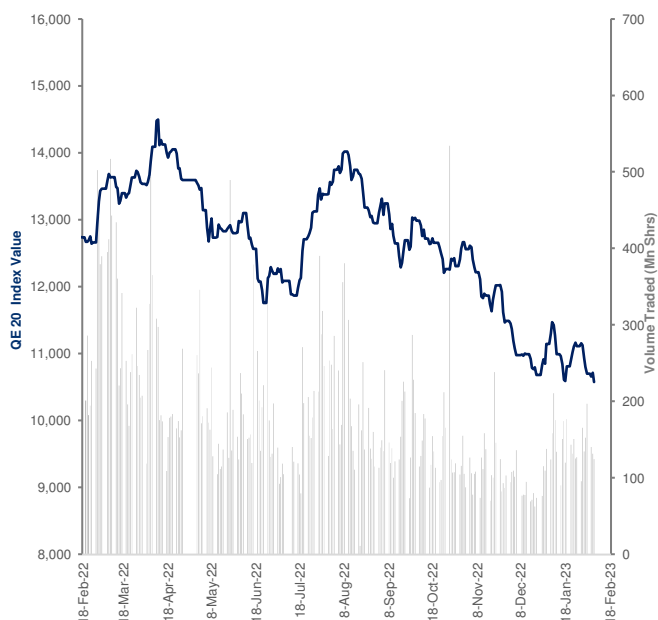
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	(0.25%)	475.86
First Abu Dhabi Bank Pjsc	14.22	0.14%	130.76
Alpha Dhabi Holding PJSC	22.70	(1.30%)	118.06
Aldar Properties Pjsc	4.64	1.98%	100.54
Multiply Group	4.20	(0.71%)	91.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,985.6	(1.3%)	(3.4%)	(1.6%)
Banking & Finance Sector	283,079.8	(2.5%)	(5.0%)	(3.9%)
Goods & Consumer Services	31,701.4	(0.3%)	(1.4%)	(3.2%)
Industrial Sector	164,590.1	(0.0%)	(1.7%)	4.6%
Insurance Sector	9,491.5	(3.6%)	(6.5%)	(9.1%)
Real Estate	40,851.3	(1.0%)	(4.2%)	(5.3%)
Telecom	36,027.7	0.9%	0.4%	(0.4%)
Transport	33,243.7	(0.3%)	(1.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.96	5.7%
Doha Insurance Co QSC	2.10	3.9%
Damaan Islamic Insurance Company (BEEMA)	4.24	2.9%
Medicare Group	5.84	2.0%
United Development Co QSC	1.22	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	1.70	(6.3%)
Al Khaleej Takaful Group QSC	2.07	(3.9%)
Qatar National Bank QPSC	16.90	(3.4%)
Qatar Islamic Bank SAQ	18.51	(2.8%)
Qatar German Co for Medical De	1.24	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.68	25,983
Doha Bank QPSC	1.75	21,956
Qatar Aluminum Manufacturing C	1.70	10,885
Qatari Investors Group QSC	1.96	10,083
Qatar First Bank	1.06	5,475

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,571.91	(139.57)	(1.3%)	(3.3%)	(1.0%)
Market Cap (QAR Mn)	598,986	(7,975)	(1.3%)	(3.4%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	124.2	(7.2)	(5.5%)	139.7	165.7
Value Traded (QAR Mn)	442.0	(4.0)	(0.9%)	496.5	553.3
No. of Trades	15,974	(773)	(4.6%)	16,845	11,484

Market Breadth	▲ 14	▼ 25	= 11
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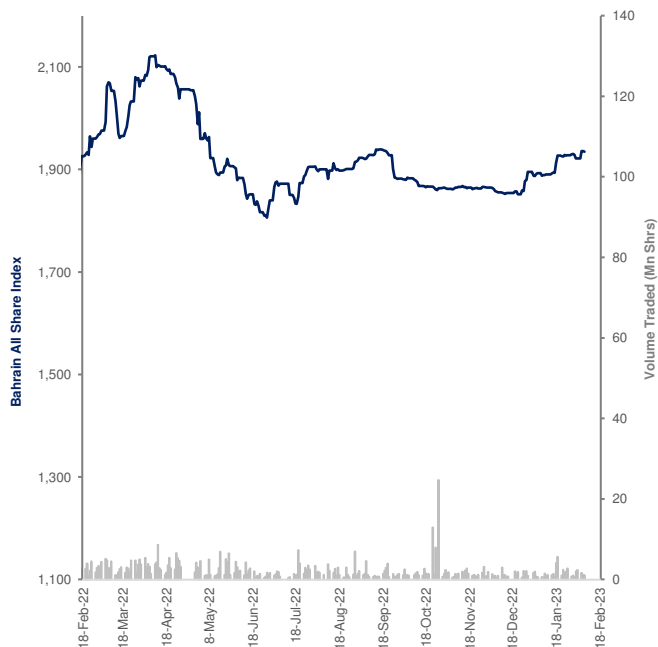
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.90	(3.43%)	75.07
Industries Qatar QSC	13.90	0.14%	70.37
Masraf Al Rayan QSC	2.68	(0.45%)	69.55
Qatar Islamic Bank SAQ	18.51	(2.78%)	40.45
Doha Bank QPSC	1.75	1.21%	38.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,372.4	0.6%	1.6%	2.2%
Materials	1,760.8	(1.6%)	1.6%	13.8%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	213.9	0.0%	0.0%	(0.3%)
Consumer Staples	157.2	0.0%	0.0%	1.5%
Financials	30,178.2	0.7%	1.7%	1.9%
Communication Services	837.3	0.0%	(0.9%)	(4.5%)
Real Estate	88.9	0.0%	0.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	8.7%
BBK BSC	0.52	2.4%
Kuwait Finance House - Bahrain	2.80	1.4%
National Bank of Bahrain BSC	0.63	0.3%
Al Baraka Banking Group BSC	0.34	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.24	(1.6%)
GFH FINANCIAL GROUP BSC	0.25	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,934.74	(0.84)	(0.0%)	0.3%	2.1%
Market Cap (BHD Mn)	33,372	193	0.6%	1.6%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,065	(106)	(9.1%)	1,579.4	1,821.1
Value Traded (BHD '000)	558	(300)	(35.0%)	839.3	816.2
No. of Trades	38	(3)	(7.3%)	52	48

Market Breadth

▲ 5 ▼ 2 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	424
Zain Bahrain BSCC	0.14	200
BBK BSC	0.52	96
Kuwait Finance House - Bahrain	2.80	80
Aluminium Bahrain B.S.C	1.24	75

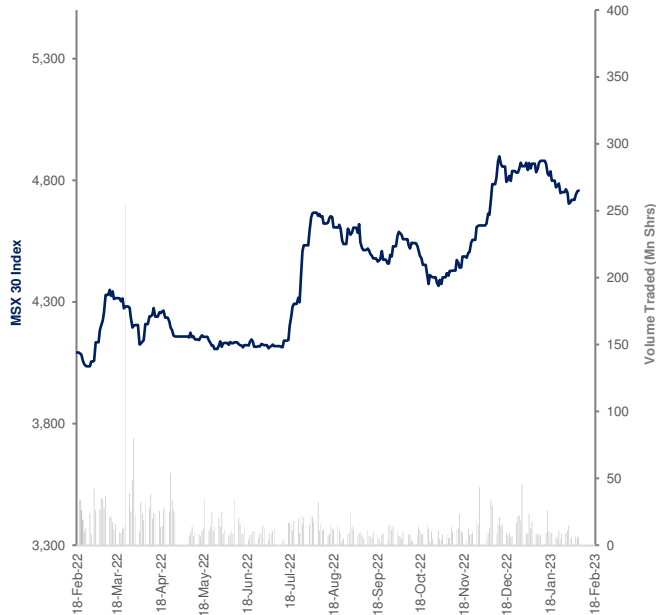
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.80	1.45%	0.23
GFH FINANCIAL GROUP BSC	0.25	(1.57%)	0.11
Aluminium Bahrain B.S.C	1.24	(1.59%)	0.09
BBK BSC	0.52	2.38%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,359.7	(0.2%)	1.4%	(0.9%)
Financial	5,200.0	(0.3%)	1.8%	(1.3%)
Industrial	822.0	0.0%	0.7%	(6.4%)
Services	2337.7	0.1%	0.8%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.07	6.3%
Bank Dhofar	0.15	5.5%
Al Suwadi Power Co.	0.035	2.9%
Al Batinah Power Co.	0.04	2.9%
Taageer Finance	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.06	(4.8%)
Sembcorp Salalah	0.08	(3.8%)
National Bank Of Oman	0.27	(3.6%)
Smn Power Holding	0.05	(1.8%)
Al Maha Petroleum Products Marketing Co.	0.90	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	1,020
Bank Nizwa	0.10	1,009
United Finance Co.	0.06	866
Oman Telecommunications Co.	0.97	660
Renaissance Services Co.	0.46	539

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,757.98	3.54	0.1%	1.2%	(2.0%)
Market Cap (OMR Mn)	8,359.7	(15.31)	(0.2%)	1.4%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,630.2	1,343.4	25.4%	9,868.8	19,140.9
Value Traded (OMR '000)	1,622.0	630.0	63.5%	1,659.0	3,549.2

Market Breadth	▲ 11	▼ 10	= 93
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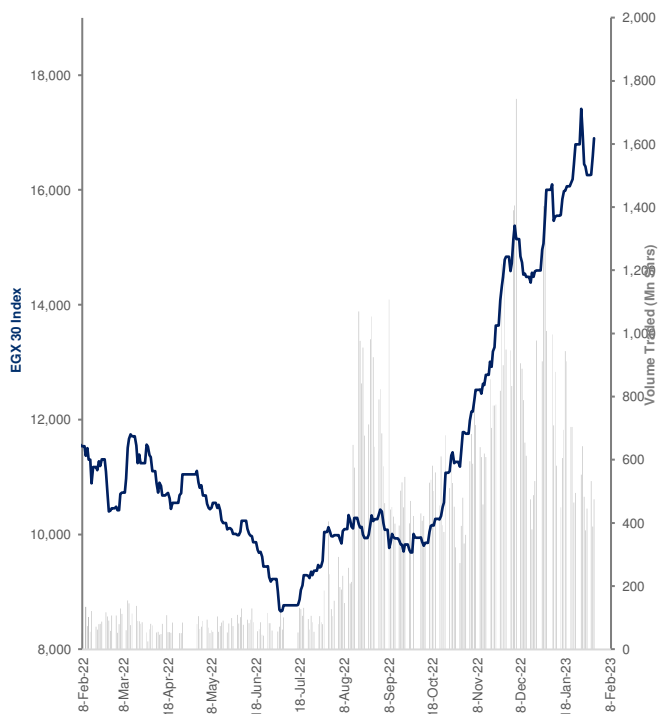
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	0.41%	0.64
Renaissance Services Co.	0.46	0.88%	0.25
Sohar Bank	0.10	0.00%	0.10
Bank Nizwa	0.10	1.01%	0.10
Galfar Engineering & Contracting Co.	0.20	1.01%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,130,134.2	1.7%	0.8%	11.6%
Banks	312,492.3	2.9%	5.1%	26.1%
Basic Resources	110,319.7	2.3%	(0.9%)	8.0%
Industrial Goods	35,532.8	2.1%	(3.7%)	0.1%
Health Care & Pharmaceuticals	45,436.2	0.4%	(1.6%)	(1.6%)
Real Estate	144,490.1	0.7%	(2.8%)	4.8%
Travel and Leisure	38,350.5	0.0%	(0.3%)	18.3%
Food, Beverages & Tobacco	82,785.6	2.0%	4.1%	18.9%
Energy and Support Services	12,133.0	0.6%	2.9%	20.5%
Trade and Distributors	6,462.5	1.0%	0.5%	0.7%
Shipping and Transport	31,918.5	6.4%	2.4%	(3.2%)
Education Services	17,174.0	0.8%	0.4%	(1.9%)
Contracting and Construction Eng	15,797.0	0.6%	(0.5%)	3.2%
Textiles and Durables	12,489.5	5.8%	1.3%	6.8%
Building Materials	10,366.2	1.7%	(2.4%)	(6.0%)
Media & Communication Services	110,589.1	0.0%	(1.1%)	6.7%
Paper and Packaging	2,078.7	2.3%	3.0%	0.3%
Non-bank Financial Services	141,718.3	0.7%	(0.9%)	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	10.40	13.5%
Obour Land For Food Industries	10.69	11.4%
Oriental Weavers	11.33	8.6%
Golden Textiles & Clothes Wool	7.59	8.4%
El Shams Housing & Urbanization	7.13	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Development Egypt	9.19	(4.3%)
Naeem Holding	0.14	(3.4%)
Pyramisa Hotels	40.00	(2.8%)
Palm Hills Development Company	2.23	(1.8%)
Ismailia National Food Industries	65.55	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.04	57,005
Dice Sport & Casual Wear	0.46	41,987
Orascom Investment Holding	0.23	32,925
Palm Hills Development Company	2.23	29,302
Al Khair River For Development Agricultural Investment&Envir	0.30	17,470

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,900.43	313.4	1.9%	2.8%	15.8%
Market Cap (EGP Mn)	1,130,134.2	19,065.0	1.7%	0.8%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	475.0	86.7	22.3%	712.0	73.7
Value Traded (EGP Mn)	1,969.8	426.5	27.6%	2,442.9	397.4
No. of Trades	66,960	8,781	15.1%	76,696	11,680

Market Breadth	▲ 114	▼ 18	= 92
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	54.51	3.08%	344.85
Oriental Weavers	11.33	8.63%	162.07
Citadel Capital - Common Shares	2.04	6.19%	113.94
Abou Kir Fertilizers & Chemicals	40.24	0.60%	89.44
Sidi Kerir Petrochemicals - SIDPEC	16.22	3.31%	83.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 8, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.14	7.7%
ARAB CO FOR INVESTMENT PROJE	1.51	4.9%
SPECIALIZED INVESTMENT COMPO	1.09	4.8%
UNION TOBACCO & CIGARETTE	0.68	4.6%
BINDAR TRADING & INVESTMENT	1.38	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
INDUSTRIAL COMMERCIAL & AGRI	0.86	(4.4%)
MASAFAT FOR SPECIALIZED TRAN	0.51	(3.8%)
FIRST FINANCE CORP	0.57	(3.4%)
FUTURE ARAB INVESTMENT CO	0.29	(3.3%)
PHILADELPHIA PHARMACEUTICAL	1.31	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.71	1,075
FIRST INSURANCE	0.68	548
JORDAN POULTRY PROCESSING &	0.89	501
INJAZ FOR DEVELOPMENT AND PR	0.30	351
ARAB INVESTORS UNION FOR REA	0.82	258

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,465.6	0.7%	2.2%	10.7%
Banking	8,145.4	(0.0%)	1.2%	3.1%
Insurance	271.9	(0.1%)	(1.0%)	(1.6%)
Diversified Financial Services	253.5	0.3%	0.3%	0.9%
Real Estate	475.4	0.5%	8.8%	24.8%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	274.2	0.0%	(1.2%)	(7.4%)
Transportation	265.9	(0.5%)	(0.0%)	(3.5%)
Technology and Communication	93.2	(0.6%)	0.0%	0.2%
Utilities and Energy	1,820.4	1.1%	3.3%	22.2%
Commercial Services	282.8	(0.2%)	(0.6%)	(3.4%)
Chemical Industries	57.8	(0.7%)	0.3%	(0.2%)
Food and Beverages	233.0	0.2%	1.4%	(4.5%)
Tobacco and Cigarettes	10.3	4.6%	7.9%	(6.8%)
Mining and Extraction Industries	7,160.9	1.6%	3.2%	21.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,719.17	12.59	0.5%	1.6%	8.7%
Market Cap (JD Mn)	19,465.64	134.31	0.7%	2.2%	10.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,145.8	35.4	0.7%	4,827.9	2,528.8
Value Traded (JD '000)	7,690.4	(300.1)	(3.8%)	8,281.3	3,855.6
No. of Trades	3,805	17	0.4%	3,423	1,749

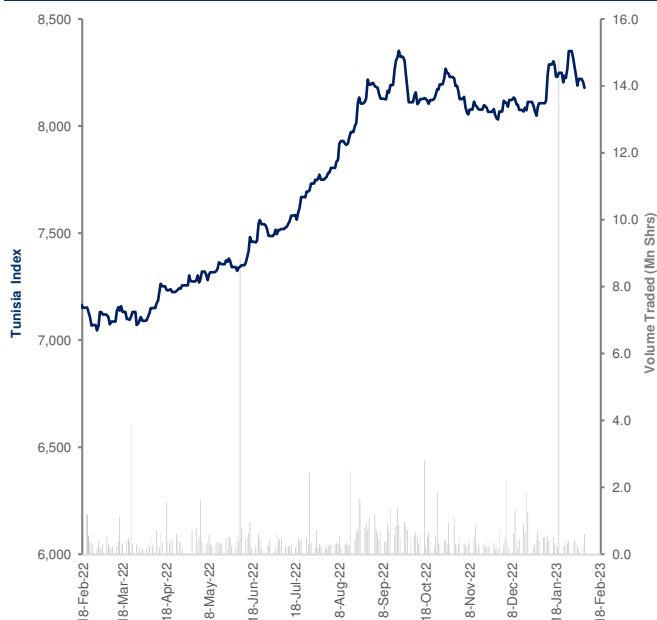
Market Breadth	▲ 38	▼ 19	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	45.85	2.46%	2.30
JORDAN PETROLEUM REFINERY CO	6.42	1.74%	0.81
UNION INVESTMENT CORP	0.71	4.41%	0.76
JORDAN TELECOM	2.92	2.46%	0.52
JORDAN POULTRY PROCESSING &	0.89	1.14%	0.44

Tunisia Stock Exchange Daily Report

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,311.3	(0.4%)	(1.7%)	0.1%
Banking	10,352.8	(1.0%)	(2.5%)	2.9%
Insurance	912.2	0.0%	0.8%	(3.0%)
Leasing	643.6	(0.6%)	(0.8%)	0.7%
Financial Services	1,527.6	(0.4%)	1.7%	(9.2%)
Industrial	1,644.8	0.5%	(7.7%)	(8.8%)
Chemical Industry	470.6	(0.2%)	(0.2%)	(1.8%)
Food & Beverage	4,197.9	(0.0%)	(1.1%)	1.8%
Retailing	1,066.0	(0.3%)	(0.6%)	(2.6%)
Others	1,495.8	0.6%	3.7%	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	11.49	4.5%
Societe Electrostar	0.61	3.4%
Societe D'Articles Hygieniques	8.55	2.4%
Societe Tunisienne de L'Air	0.45	2.3%
SOTUMAG	4.84	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.00	(3.8%)
Banque Internationale Arabe de	92.00	(2.4%)
Attijari Leasing SA	13.48	(2.0%)
Arab Tunisian Bank	2.60	(1.5%)
Wifack International Bank	7.19	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Hannibal Lease SA	4.25	400
Banque Nationale Agricole	8.70	23
SOTUMAG	4.84	19
Societe D'Articles Hygieniques	8.55	18
Accumulateur Tunisienne Assad	1.07	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,178.37	(26.88)	(0.3%)	(1.2%)	0.8%
Market Cap (DT Mn)	22,311	(99.74)	(0.4%)	(1.7%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	613.4	339.1	123.6%	912.5	471.2
Value Traded ('000 DT)	4,083.1	2,105.9	106.5%	6,542.8	2,978.8
No. of Trades	1,021	191	23.0%	1,130	1,044

Market Breadth	▲ 14	▼ 24	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Hannibal Lease SA	4.25	0.00%	1.70
Banque Internationale Arabe de	92.00	(2.38%)	0.85
Euro Cycles SA	27.00	1.31%	0.36
Banque Nationale Agricole	8.70	1.28%	0.20
Societe D'Articles Hygieniques	8.55	2.40%	0.15

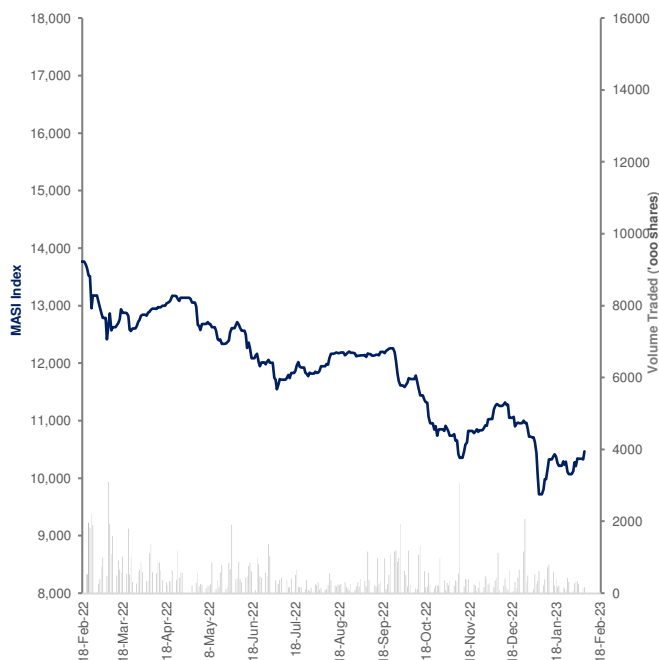
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	481,815.5	1.3%	1.5%	(2.8%)
Banking	184,211.8	2.5%	4.1%	(1.9%)
Beverages	8,923.9	0.0%	(1.4%)	(9.5%)
Chemicals	2,331.9	3.1%	7.6%	(3.6%)
Construction & Building Material	52,946.6	1.1%	(1.9%)	1.6%
Distributors	16,605.1	(0.1%)	(0.0%)	(7.4%)
Electricity	21,984.5	0.2%	(1.8%)	(15.1%)
Food Producers & Processors	23,697.3	0.8%	0.5%	(2.5%)
Holding Companies	2,102.4	0.0%	0.0%	0.0%
Insurance	22,506.6	2.0%	2.1%	(9.1%)
Investment & other Finance	3,428.9	1.6%	4.9%	7.1%
Leisures & Hotel	1,618.9	(0.8%)	0.0%	(0.9%)
Materials, Software & Computer	5,656.9	1.0%	1.0%	(3.1%)
Mining	30,190.1	0.0%	2.4%	(1.3%)
Oil & Gas	16,302.0	0.0%	(0.0%)	(6.9%)
Real Estate	3,613.3	0.4%	0.3%	(1.7%)
Telecommunications	84,832.7	0.0%	(0.5%)	1.6%
Transport	735.7	0.0%	(4.0%)	(11.3%)
Forestry & Paper	126.8	1.5%	7.3%	80.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	412.30	6.0%
Attijariwafa Bank	397.45	6.0%
SNEP	598.00	5.8%
Disway	686.50	4.6%
Eqdom	940.00	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	122.00	(5.4%)
Maghreb Oxygene	251.60	(4.0%)
Credit du Maroc SA	553.00	(3.3%)
Lesieur Cristal	242.10	(2.8%)
Banque Centrale Populaire	220.10	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	96.50	105.8
Attijariwafa Bank	397.45	24.8
Bank of Africa	161.00	16.4
Douja Promotion Groupe Addoha	6.08	4.9
LafargeHolcim Maroc SA	1371.00	4.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,463.34	138.02	1.3%	1.8%	(2.4%)
Market Cap (MAD Mn)	481,815	5,994	1.3%	1.5%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	169.1	36.5	27.5%	316.3	836.7
Value Traded (MAD Mn)	42.56	4.97	13.2%	60.2	134.0

Market Breadth	▲ 16	▼ 9	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	96.50	0.00%	10.22
Attijariwafa Bank	397.45	5.99%	9.47
Afriquia Gaz	4300.00	0.00%	8.02
LafargeHolcim Maroc SA	1371.00	1.56%	5.94
Hightech Payment Systems SA	6200.00	0.00%	4.36

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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