

## MENA Markets Daily Report

February 5, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,160.04	0.4%	0.5%	6.2%
		Kuwait	Main 50 Index	▼	5,708.56	(0.0%)	(0.2%)	(5.9%)
		Kuwait	Main Market Index	▼	5,620.73	0.1%	0.4%	(4.9%)
	3	Kuwait	All Share Index	▲	7,330.29	0.3%	0.5%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,701.79	(0.8%)	2.1%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,382.90	0.5%	1.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,922.81	1.2%	(1.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,931.09	0.7%	(2.7%)	20.3%
	8	Qatar	QE 20 Index	▼	10,698.04	(0.9%)	0.2%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,921.23	(0.0%)	1.4%	5.5%
	10	Oman	MSX 30 Index	▲	4,719.71	0.2%	(2.8%)	17.6%
	11	Egypt	EGX 30	▼	16,255.73	(0.9%)	11.4%	22.2%
	12	Jordan	ASE Index	▲	2,710.19	0.7%	8.3%	18.1%
		Tunisia	Tunisia Index	▲	8,220.06	0.4%	1.4%	15.1%
		Morocco	MASI	▼	10,335.31	(0.1%)	(3.6%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,263.41	(0.7%)	5.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,002.52	(0.2%)	3.3%	(41.3%)
		India	SENSEX	▲	60,841.88	1.5%	0.0%	4.4%
		Brazil	BOVESPA Stock Index	▼	108,523.47	(1.5%)	(1.1%)	4.7%
		Mexico	BOLSA Index	▲	54,049.05	0.3%	11.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,038.71	(0.7%)	8.6%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,820.74	(1.0%)	8.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	553.71	(0.6%)	9.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	460.77	0.3%	8.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,815.27	0.5%	8.2%	(10.1%)
		U.S.A	S&P 500	▼	4,136.48	(1.0%)	7.7%	(19.2%)
		U.S.A	DJIA	▼	33,926.01	(0.4%)	2.3%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,006.96	(1.6%)	14.7%	(33.0%)
		UK	FTSE 100	▲	7,901.80	1.0%	6.0%	1.7%
		Germany	DAX	▼	15,476.43	(0.2%)	11.2%	(11.4%)
		Japan	NIKKEI 225	▲	27,509.46	0.4%	5.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,660.47	(1.4%)	9.5%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	102.92	1.14%	(0.59%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.21	(1.38%)	(0.22%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(1.05%)	0.84%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.02%)	0.36%	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	79.94	(2.7%)	(6.9%)	5.8%
		Oil	NYMEX	▼	73.39	(3.3%)	(8.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.41	(1.9%)	(41.3%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,864.97	(2.5%)	2.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.35	(4.7%)	(6.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	23,417.15	0.1%	41.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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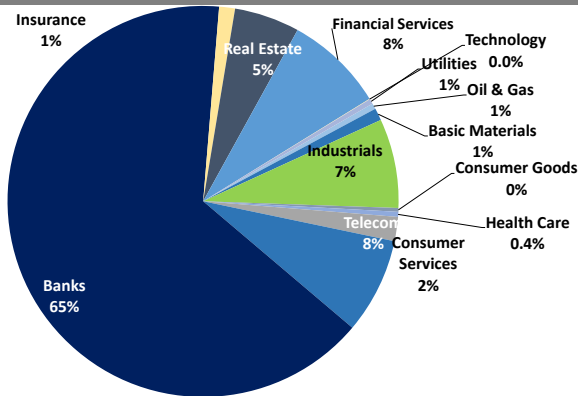
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 5, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,155.3	39.7	14.1%
2- National Bank of Kuwait	8,451.1	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,960.7	45.4	8.2%
5- Zain	2,440.5	12.1	16.8%
6- Agility (PWC Logistics)	1,536.5	37.7	3.0%
7- Mabane Co.	1,054.2	17.6	10.7%
8- Gulf Bank	1,024.2	17.0	8.6%
9- Commercial Bank of Kuwait	921.4	16.7	8.2%
10- Burgan Bank	732.1	15.8	6.2%
<b>Total</b>	<b>33,676</b>	<b>23.27</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.070	0.006	10.0%
Credit Rating & Collection Co.	0.021	0.002	10.0%
Munshaat Real Estate Projects Co.	0.057	0.004	7.0%
AL-Enma'a Real Estate Co.	0.059	0.003	6.1%
Gulf Investment House	0.418	0.023	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.380	(0.060)	(13.6%)
Sanam Real Estate Co.	0.059	(0.003)	(4.9%)
Metal & Recycling Co.	0.044	(0.002)	(4.3%)
Future Kid Entertainment and R.E Co.	0.112	(0.005)	(4.3%)
UniCap Investment and Finance	0.053	(0.002)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.146	4.3%	16,109,757
Kuwait Finance House	0.837	0.4%	7,840,494
Gulf Bank	0.320	1.6%	7,183,981
Agility (PWC Logistics)	0.602	0.8%	6,949,670
Ektitab Holding Co.	0.010	0.0%	6,909,131

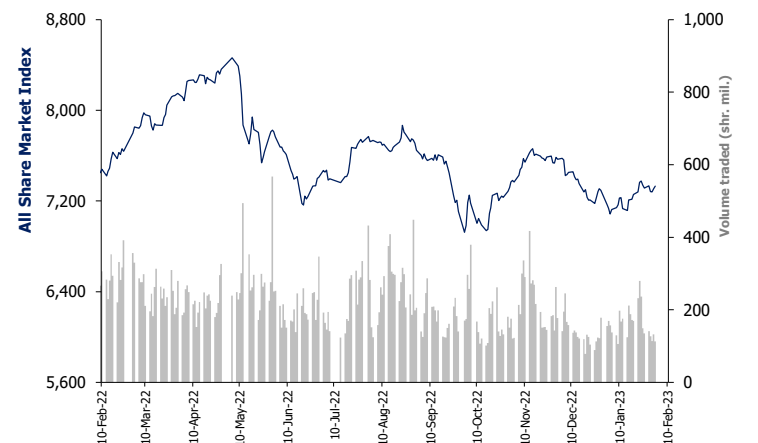
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,976.2	▲	0.3%	0.6%	0.5%
Oil & Gas	222.0	▲	0.2%	(24.0%)	(3.3%)
Basic Materials	478.5	▲	0.8%	0.4%	0.2%
Industrials	3,464.6	▲	0.7%	1.1%	(8.0%)
Consumer Staples	143.8	▼	(2.7%)	(0.9%)	(0.9%)
Health Care	204.0	▼	(4.2%)	(4.2%)	(8.1%)
Consumer Discretionary	932.9	▲	0.6%	0.7%	(5.0%)
Telecommunications	3,714.4	▲	0.6%	1.2%	2.6%
Banks	30,596.7	▲	0.2%	0.7%	1.8%
Insurance	624.1	▲	0.7%	0.8%	1.0%
Real Estate	2,530.9	▲	0.4%	0.4%	(1.8%)
Financial Services	3,856.4	▲	0.7%	0.8%	0.5%
Technology	9.8	▲	2.5%	2.5%	2.4%
Utilities	198.0	▼	(1.1%)	(1.1%)	(4.3%)

Market Breadth	 68	 32	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,160.04	29.6	0.4%	0.9%	0.5%
Main 50 Index	5,708.56	(1.1)	(0.0%)	(0.3%)	(0.2%)
Main Market Index	5,620.73	6.4	0.1%	(0.0%)	0.4%
All Share Market Index	7,330.29	23.0	0.3%	0.7%	0.5%
Market Cap (KWD Mn)	46,976.17	145.9	0.3%	0.6%	0.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

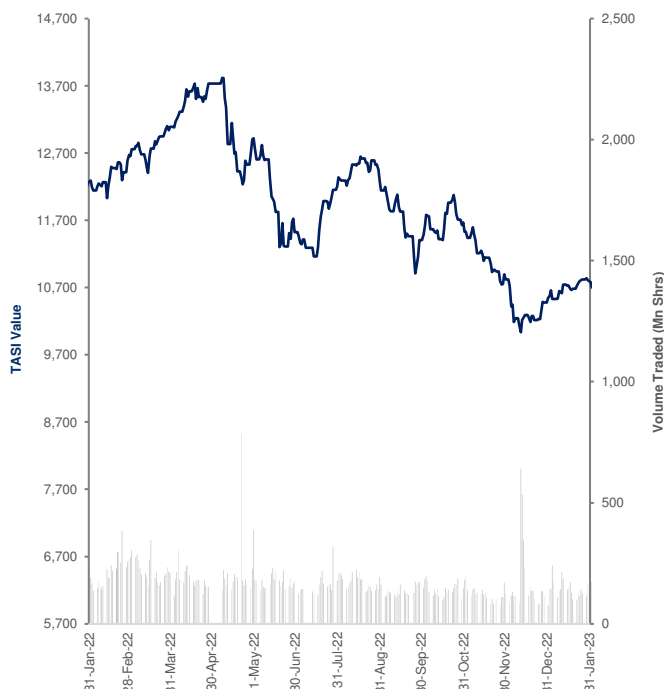
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	112.2	(20.0)	(15.2%)	163.0	293.3
Value Traded (KWD Mn)	33.6	(2.2)	(6.2%)	46.7	61.9
No. of Trades	7,117	(1,502)	(17.4%)	9,473	11,339

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.837	0.4%	6,552,284
National Bank of Kuwait	1.119	0.4%	5,235,593
Agility (PWC Logistics)	0.602	0.8%	4,184,865
A'ayan Leasing & Investment Co.	0.146	4.3%	2,323,510
Gulf Bank	0.320	1.6%	2,292,527

### Saudi Tadawul Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,054,486.3	(0.8%)	(0.9%)	1.8%
Energy	7,224,618.3	(0.9%)	(1.0%)	1.6%
Materials	726,010.9	(1.1%)	(1.2%)	4.4%
Capital Goods	23,209.3	(1.2%)	(1.2%)	8.7%
Commercial & Professional Svc	7,474.8	0.8%	2.3%	3.8%
Transportation	16,086.2	0.2%	0.2%	4.5%
Consumer Durables & Apparel	3,993.4	0.9%	1.5%	9.1%
Consumer Services	63,080.4	1.4%	1.4%	11.4%
Media	21,056.0	(0.1%)	0.7%	4.0%
Retailing	30,795.1	(0.6%)	(0.3%)	3.8%
Food & Staples Retailing	49,824.4	(0.1%)	(0.4%)	7.2%
Food & Beverages	94,730.2	(1.6%)	(1.4%)	5.8%
Health Care Equipment & Svc	132,428.2	(2.3%)	(0.6%)	4.3%
Pharma, Biotech & Life Science	2,760.0	(0.1%)	0.4%	5.6%
Banks	932,974.5	(0.9%)	(0.9%)	(0.9%)
Diversified Financials	55,347.0	(0.5%)	(0.6%)	(3.4%)
Insurance	55,575.0	0.5%	3.0%	13.3%
Telecommunication Services	222,303.6	(0.1%)	0.3%	1.4%
Utilities	220,378.6	(0.3%)	(1.0%)	(1.2%)
REITs	15,999.8	(0.0%)	(0.9%)	(1.7%)
Real Estate Mgmt & Dev't	90,394.5	1.7%	1.6%	7.8%
Software & Services	65,446.0	0.9%	0.7%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	16.30	5.8%
Dar Al Arkan Real Estate Devel	12.96	4.9%
Saudi Arabian Cooperative Insu	13.00	3.7%
Knowledge Economic City Co	12.10	3.4%
Americana Restaurants International PLC	3.57	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Bank	31.55	(4.2%)
Dr Sulaiman Al Habib Medical S	232.20	(3.3%)
Banque Saudi Fransi	39.85	(3.3%)
Saudi Industrial Investment Gr	22.90	(3.2%)
Etihad Etisalat Co	34.70	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.57	38,066
Alinma Bank	31.55	15,075
Dar Al Arkan Real Estate Devel	12.96	12,093
Rabigh Refining & Petrochemica	11.56	7,388
Bank Al-Jazira	19.16	6,134

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,701.79	(81.94)	(0.8%)	(0.8%)	2.1%
Market Cap (SAR Mn)	10,054,486	(85,245)	(0.8%)	(0.9%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	172.4	40.0	30.3%	144.2	170.1
Value Traded (SAR Mn)	4,057.5	385.9	10.5%	3,894.1	6,736.9
No. of Trades	317,341	35,688	12.7%	294,819	314,279

Market Breadth	▲ 77	▼ 130	= 26
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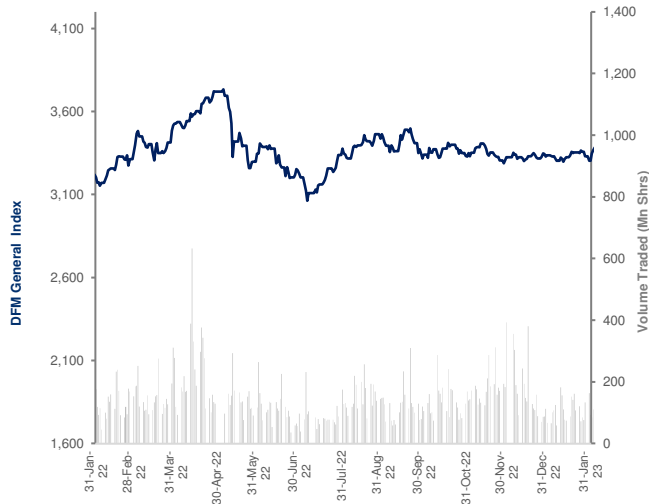
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	31.55	(4.2%)	479.15
Al Rajhi Bank	80.50	(0.7%)	279.05
National Commercial Bank	48.80	1.3%	218.84
Dar Al Arkan Real Estate Devel	12.96	4.9%	153.17
Saudi Arabian Oil Co	32.60	(0.9%)	137.95

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	584,023.3	0.8%	1.8%	1.1%
Financials	247,091.0	1.5%	3.4%	2.8%
Real Estate	83,967.7	(0.1%)	0.3%	(2.4%)
Industrial	76,152.5	0.3%	1.4%	2.4%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,131.1	1.2%	3.5%	4.2%
Consumer Discretionary	2,794.9	0.4%	(0.4%)	(0.7%)
Telecommunication	23,972.2	0.2%	1.7%	(9.4%)
Utilities	125,966.8	0.3%	(0.2%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	118.45	15.0%
National General Insurance	3.24	10.2%
Al Salam Bank - Bahrain	1.00	2.0%
Gulf Navigation Holding Pjsc	0.74	1.9%
UNION COOP	2.33	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.96	(7.3%)
Islamic Arab Insurance Com	0.61	(3.5%)
Ithmaar Holding	0.16	(1.9%)
Shuaa Capital	0.39	(1.8%)
Dubai Islamic Insurance Co	0.84	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Navigation Holding Pjsc	0.74	14,268
Union Properties Pjsc	0.27	13,147
Emaar Properties Pjsc	5.53	6,428
Commercial Bank Of Dubai	4.96	5,781
Emirates Nbd	13.50	4,865

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,382.90	17.65	0.5%	2.4%	1.4%
Market Cap (AED Mn)	584,023	4,428	0.8%	1.8%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	79.5	(30.5)	(27.7%)	108.8	157.0
Value Traded (AED Mn)	222.7	(57.9)	(20.6%)	226.5	296.6
No. of Trades	4,695	(1,311)	(21.8%)	5,330	4,241

Market Breadth	▲ 21	▼ 10	= 38
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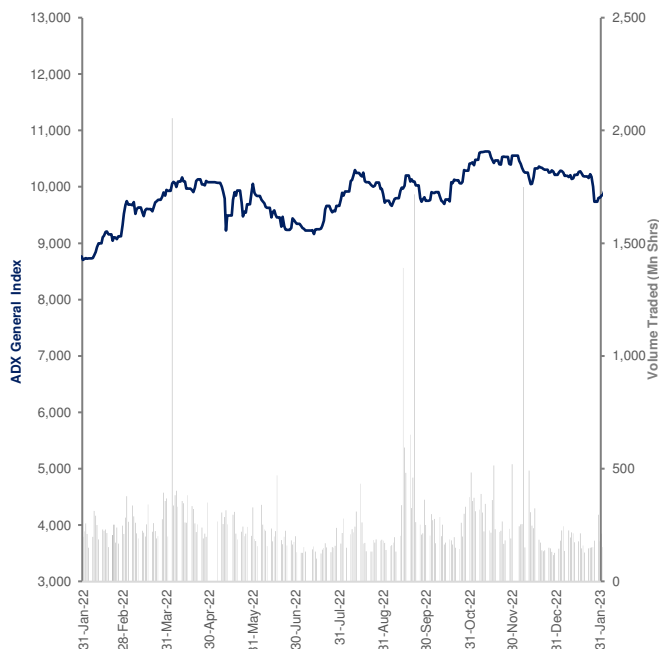
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	13.50	1.50%	65.65
Emaar Properties Pjsc	5.53	0.18%	35.52
Commercial Bank Of Dubai	4.96	(7.29%)	28.66
Dubai Islamic Bank	5.58	0.18%	24.41
Aramex Pjsc	3.63	0.55%	11.27

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,496,021.3	0.2%	0.1%	(3.2%)
Financials	1,219,187.4	0.0%	0.1%	(5.4%)
Telecommunication	264,670.1	3.0%	3.4%	14.0%
Consumer Discretionary	51,229.8	1.8%	2.9%	10.5%
Industrial	314,787.4	(2.5%)	(2.5%)	(0.8%)
Real Estate	37,695.3	0.7%	1.6%	(0.3%)
Basic Materials	114,922.1	1.3%	3.2%	3.4%
Energy	115,915.1	0.2%	0.8%	6.1%
Utilities	359,789.6	0.6%	(1.5%)	(6.7%)
Consumer Staples	4,028.3	1.3%	4.2%	9.1%
Health Care	13,796.4	0.5%	1.3%	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.32	13.7%
Gulf Medical Projects	2.19	10.6%
Sharjah Cement Industrial Dev. Co.	0.60	5.8%
Emirates Telecom Group Co	26.68	3.4%
Abu Dhabi Ship Building Co	3.98	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.42	(10.0%)
Sharjah Group Co.	1.73	(9.9%)
Ras Al Khaimah White Cement	1.52	(9.5%)
National Bank Of Umm Al Qaiw	1.62	(9.5%)
Alpha Dhabi Holding PJSC	23.02	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.49	26,204
Multiply Group	4.16	16,098
Abu Dhabi National Energy Co	3.20	11,757
Emirates Steel Arkan	1.57	9,940
Burjeel Holdings	2.19	9,310

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,931.09	72.67	0.7%	1.2%	(2.7%)
Market Cap (AED Mn)	2,496,021	5,523	0.2%	0.1%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	162.0	9.4	6.2%	182.6	200.1
Value Traded (AED Mn)	1,141.2	(66.4)	(5.5%)	1,352.3	1,326.5
No. of Trades	9,168	(1,145)	(11.1%)	11,638	5,798

Market Breadth	▲ 32	▼ 14	= 31
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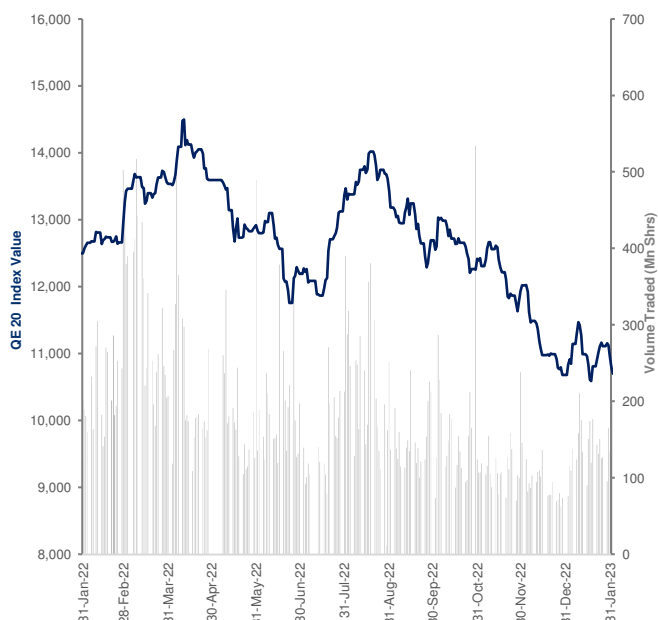
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	(0.48%)	413.70
Alpha Dhabi Holding PJSC	23.02	(3.76%)	167.50
First Abu Dhabi Bank Pjsc	14.10	2.03%	75.70
Multiply Group	4.16	1.71%	66.52
Emirates Telecom Group Co	26.68	3.41%	47.92

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	606,802.1	(0.8%)	(2.1%)	(0.3%)
<b>Banking &amp; Finance Sector</b>	288,074.7	(1.3%)	(3.3%)	(2.2%)
<b>Goods &amp; Consumer Services</b>	31,937.2	(0.5%)	(0.6%)	(2.5%)
<b>Industrial Sector</b>	165,512.0	0.1%	(1.1%)	5.2%
<b>Insurance Sector</b>	9,783.6	0.0%	(3.6%)	(6.4%)
<b>Real Estate</b>	41,647.4	(1.5%)	(2.4%)	(3.5%)
<b>Telecom</b>	36,213.9	(0.5%)	0.9%	0.1%
<b>Transport</b>	33,633.3	(0.5%)	(0.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.40	9.6%
<b>Qatar Electricity &amp; Water Co Q</b>	17.80	3.9%
<b>Investment Holding Group</b>	1.65	2.7%
<b>Qatar German Co for Medical De</b>	1.25	2.3%
<b>Qatar National Cement Co QSC</b>	5.07	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Doha Bank QPSC</b>	1.64	(10.0%)
<b>Widam Food Co</b>	1.50	(5.8%)
<b>Diala Brokerage &amp; Investments</b>	1.05	(5.8%)
<b>United Development Co QSC</b>	1.20	(5.4%)
<b>Gulf Warehousing Co</b>	3.14	(4.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Doha Bank QPSC</b>	1.64	50,301
<b>Masraf Al Rayan QSC</b>	2.66	43,525
<b>Investment Holding Group</b>	1.65	14,088
<b>Qatar Aluminum Manufacturing C</b>	1.78	8,637
<b>Qatar National Bank QPSC</b>	17.32	6,951

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,698.04	(101.80)	(0.9%)	(2.1%)	0.2%
<b>Market Cap (QAR Mn)</b>	606,802	(4,901)	(0.8%)	(2.1%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	196.9	44.3	29.0%	140.6	163.2
<b>Value Traded (QAR Mn)</b>	716.2	72.2	11.2%	507.3	540.5
<b>No. of Trades</b>	19,904	(229)	(1.1%)	17,154	11,384

Market Breadth	▲ 10	▼ 33	= 7
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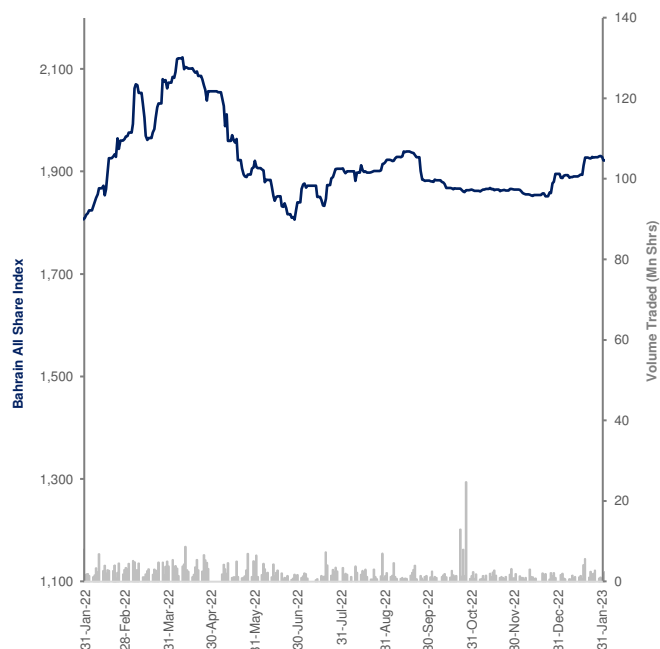
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	17.32	(0.92%)	121.39
<b>Masraf Al Rayan QSC</b>	2.66	(0.71%)	115.90
<b>Industries Qatar QSC</b>	13.80	0.00%	93.92
<b>Doha Bank QPSC</b>	1.64	(9.97%)	84.76
<b>Ooredoo Qpsc</b>	9.05	(0.53%)	59.22

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

February 5, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,793.6	(0.0%)	(0.1%)	0.5%
Materials	1,704.0	0.0%	(1.6%)	10.1%
Industrial	136.1	(0.3%)	(0.3%)	0.3%
Consumer Discretionary	213.9	0.0%	0.0%	(0.3%)
Consumer Staples	158.1	0.0%	0.0%	2.1%
Financials	29,642.9	(0.0%)	(0.1%)	0.1%
Communication Services	849.6	0.6%	0.6%	(3.1%)
Real Estate	88.9	0.0%	0.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group BSC	0.34	2.4%
Al Salam Bank-Bahrain BSC	0.10	1.0%
Bahrain Telecommunications Co	0.46	0.7%
National Bank of Bahrain BSC	0.63	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(2.0%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,921.23	(0.19)	(0.0%)	(0.4%)	1.4%
Market Cap (BHD Mn)	32,794	(3)	(0.0%)	(0.1%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,296	297	14.8%	1,616.8	1,882.0
Value Traded (BHD '000)	1,717	161	10.3%	853.6	816.0
No. of Trades	203	128	170.7%	53	47

## Market Breadth

▲ 4 ▼ 2 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.20	1,164
Al Salam Bank-Bahrain BSC	0.10	512
BBK BSC	0.50	273
Al Baraka Banking Group BSC	0.34	199
Bahrain Telecommunications Co	0.46	92

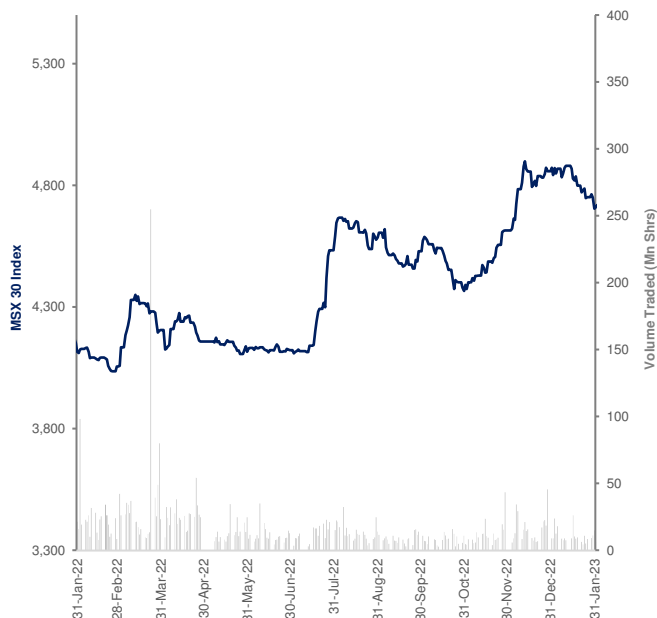
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.20	0.00%	1.40
BBK BSC	0.50	(1.96%)	0.14
Al Baraka Banking Group BSC	0.34	2.39%	0.07
Al Salam Bank-Bahrain BSC	0.10	1.00%	0.05
Bahrain Telecommunications Co	0.46	0.65%	0.04

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,280.5	0.3%	0.4%	(1.9%)
Financial	5,120.1	0.2%	0.2%	(2.8%)
Industrial	819.4	(0.1%)	0.4%	(6.7%)
Services	2341.1	0.7%	0.9%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	7.5%
Galfar Engineering & Contracting Co.	0.19	3.8%
National Bank Of Oman	0.275	3.8%
Majan College	0.16	3.3%
Oman Telecommunications Co.	0.98	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.06	(10.0%)
National Aluminium Products Co.	0.06	(7.7%)
Bank Dhofar	0.15	(3.2%)
Al Suwadi Power Co.	0.03	(2.9%)
Voltamp Energy Co.	0.10	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,612
Galfar Engineering & Contracting Co.	0.19	787
Oman Telecommunications Co.	0.98	566
Oman Qatari Telecommunications Co.	0.43	430
Raysut Cement Co.	0.13	375

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,719.71	10.11	0.2%	0.3%	(2.8%)
Market Cap (OMR Mn)	8,280.5	25.19	0.3%	0.4%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,020.1	1,563.4	35.1%	10,333.1	18,899.3
Value Traded (OMR '000)	1,668.2	637.3	61.8%	1,685.1	3,204.7

Market Breadth	▲ 9	▼ 10	= 95
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.98	2.95%	0.55
Bank Muscat	0.28	0.36%	0.45
Oman Qatari Telecommunications Co.	0.43	(1.38%)	0.18
Galfar Engineering & Contracting Co.	0.19	3.83%	0.15
National Bank Of Oman	0.28	3.77%	0.08

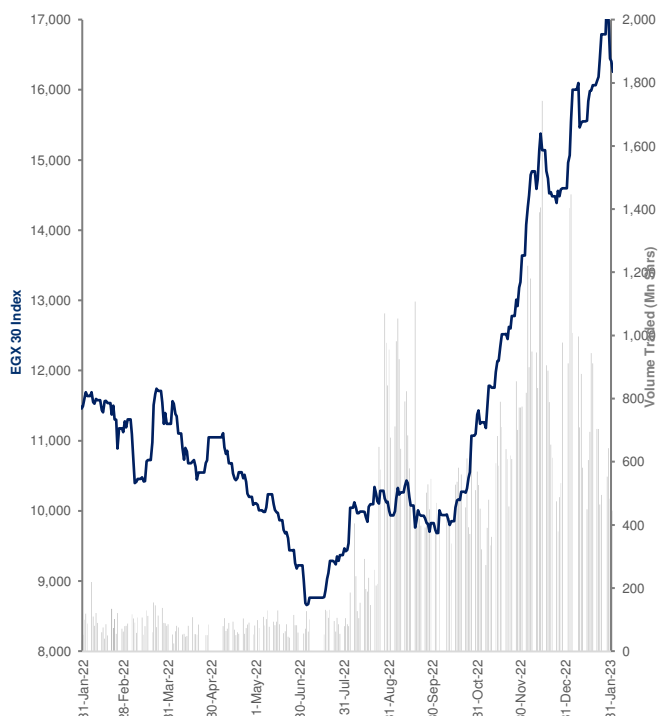
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,104,779.8	(1.1%)	(1.4%)	9.1%
<b>Banks</b>	297,883.8	0.2%	0.2%	20.2%
<b>Basic Resources</b>	108,351.9	(1.7%)	(2.7%)	6.1%
<b>Industrial Goods</b>	34,571.6	(5.7%)	(6.3%)	(2.6%)
<b>Health Care &amp; Pharmaceuticals</b>	45,398.4	(1.5%)	(1.7%)	(1.7%)
<b>Real Estate</b>	144,388.2	(1.5%)	(2.9%)	4.7%
<b>Travel and Leisure</b>	38,487.4	0.0%	0.0%	18.7%
<b>Food, Beverages &amp; Tobacco</b>	81,743.2	1.9%	2.7%	17.4%
<b>Energy and Support Services</b>	11,719.2	(1.5%)	(0.6%)	16.4%
<b>Trade and Distributors</b>	6,379.3	(0.6%)	(0.8%)	(0.6%)
<b>Shipping and Transport</b>	29,857.5	(5.5%)	(4.2%)	(9.5%)
<b>Education Services</b>	17,227.7	(0.4%)	0.7%	(1.6%)
<b>Contracting and Construction Eng</b>	15,876.0	(0.9%)	(0.0%)	3.7%
<b>Textiles and Durables</b>	11,956.0	(6.0%)	(3.1%)	2.3%
<b>Building Materials</b>	10,332.4	(1.4%)	(2.7%)	(6.3%)
<b>Media &amp; Communication Services</b>	107,421.3	(1.6%)	(4.0%)	3.7%
<b>Paper and Packaging</b>	2,072.1	0.6%	2.7%	(0.1%)
<b>Non-bank Financial Services</b>	141,113.7	(1.7%)	(1.3%)	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Edita Food Industries S.A.E	16.76	11.0%
Orascom Development Egypt	9.06	10.0%
Obour Land For Food Industries	9.70	7.7%
Belton Financial Holding	2.90	7.0%
Rakta Paper Manufacturing	14.51	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	71.18	(12.2%)
Oriental Weavers	10.70	(8.5%)
Alexandria Flour Mills	11.72	(6.9%)
GB AUTO	4.58	(6.5%)
Alexandria Containers and goods	16.66	(6.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.99	49,437
Orascom Financial Holding	0.22	28,138
Dice Sport & Casual Wear	0.47	27,077
Belton Financial Holding	2.90	23,854
Palm Hills Development Company	2.03	21,041

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,255.73	(152.1)	(0.9%)	(1.2%)	11.4%
Market Cap (EGP Mn)	1,104,779.8	(11,757.2)	(1.1%)	(1.4%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	445.6	69.0	18.3%	745.7	64.8
Value Traded (EGP Mn)	1,856.2	132.2	7.7%	2,536.8	381.8
No. of Trades	0	(65,854)	(100.0%)	78,246	11,476

Market Breadth	▲ 22	▼ 116	= 86
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	50.60	1.00%	195.92
Eastern Company	17.99	(0.06%)	137.88
Citadel Capital - Common Shares	1.99	(5.24%)	102.01
Heliopolis Housing	9.36	(5.45%)	95.75
Belton Financial Holding	2.90	7.01%	70.05

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

February 5, 2023

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST INVESTMENT	0.63	5.0%
UNION LAND DEVELOPMENT CORP	3.63	4.9%
AL-TAHDITH FOR REAL ESTATE	1.09	4.8%
ARAB INVESTORS UNION FOR REA	0.76	4.1%
AL-DAWLIYA HOTELS & MALLS	0.53	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.20	(6.4%)
JORDAN INSURANCE CO PLC	1.24	(5.3%)
SPECIALIZED TRADING & INVEST	1.11	(4.3%)
PREMIER BUSINESS AND PROJECT	1.12	(4.3%)
RUMM FINANCIAL BROKERAGE	0.46	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.45	526
JORDAN POULTRY PROCESSING &	0.82	519
FIRST INSURANCE	0.69	447
JORDAN AHLI BANK	1.13	437
FUTURE ARAB INVESTMENT CO	0.30	335

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,280.9	0.7%	1.2%	9.6%
Banking	8,188.8	1.2%	1.7%	3.6%
Insurance	271.8	(0.8%)	(1.0%)	(1.7%)
Diversified Financial Services	254.0	0.5%	0.5%	1.2%
Real Estate	458.1	2.1%	4.8%	20.3%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	273.5	(1.4%)	(1.4%)	(7.6%)
Transportation	267.0	0.4%	0.4%	(3.1%)
Technology and Communication	93.5	0.2%	0.3%	0.5%
Utilities and Energy	1,804.8	0.5%	2.4%	21.2%
Commercial Services	283.8	(0.3%)	(0.3%)	(3.1%)
Chemical Industries	58.0	(0.1%)	0.7%	0.2%
Food and Beverages	230.7	0.3%	0.4%	(5.5%)
Tobacco and Cigarettes	9.4	(1.6%)	(1.6%)	(15.1%)
Mining and Extraction Industries	6,967.2	0.2%	0.4%	18.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,710.19	17.54	0.7%	1.3%	8.3%
Market Cap (JD Mn)	19,280.93	128.72	0.7%	1.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,653.1	236.3	4.4%	4,847.5	2,541.3
Value Traded (JD '000)	8,156.5	(568.8)	(6.5%)	8,340.2	3,768.0
No. of Trades	3,655	239	7.0%	3,390	1,795

Market Breadth	▲ 40	▼ 20	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	43.68	0.21%	1.21
JORDAN PETROLEUM REFINERY CO	6.44	0.63%	1.02
AFAQ FOR ENERGY CO PLC	2.80	0.36%	0.67
ARAB BANK PLC	4.93	1.02%	0.65
JORDAN AHLI BANK	1.13	0.89%	0.49

### Tunisia Stock Exchange Daily Report

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,583.7	0.7%	(0.5%)	1.3%
Banking	10,484.4	0.3%	(1.2%)	4.3%
Insurance	912.2	0.0%	0.8%	(3.0%)
Leasing	649.2	0.4%	0.0%	1.6%
Financial Services	1,534.8	2.5%	2.2%	(8.8%)
Industrial	1,766.7	(0.2%)	(0.8%)	(2.0%)
Chemical Industry	470.7	1.0%	(0.2%)	(1.8%)
Food & Beverage	4,228.7	1.6%	(0.4%)	2.6%
Retailing	1,074.1	0.2%	0.2%	(1.9%)
Others	1,463.0	1.5%	1.4%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	25.15	4.2%
Societe des Industries Pharmac	5.00	3.7%
Societe Electrostar	0.57	3.6%
Unite de Fabrication de Medica	7.38	3.5%
BH Leasing	2.12	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.26	(2.7%)
Tunisie Profiles Aluminium SA	4.12	(1.7%)
Manufacture de Panneaux Bois D	4.10	(1.2%)
Banque Nationale Agricole	8.69	(1.0%)
Accumulateur Tunisienne Assad	1.10	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.10	15
Societe Tunsienne d'Entreprise	3.19	14
Banque de Tunisie	5.18	12
Euro Cycles SA	25.15	9
Banque Nationale Agricole	8.69	7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,220.06	31.57	0.4%	(0.7%)	1.3%
Market Cap (DT Mn)	22,584	161.34	0.7%	(0.5%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	122.5	(118.9)	(49.3%)	950.0	437.5
Value Traded ('000 DT)	1,158.8	(1,344.5)	(53.7%)	6,823.8	2,741.9
No. of Trades	723	(266)	(26.9%)	1,147	1,025

Market Breadth	▲ 21	▼ 15	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	94.40	(0.57%)	0.36
Euro Cycles SA	25.15	4.18%	0.23
Societe Frigorifique et Brasse	14.19	2.09%	0.09
Banque Nationale Agricole	8.69	(1.03%)	0.06
Banque de Tunisie	5.18	0.00%	0.06

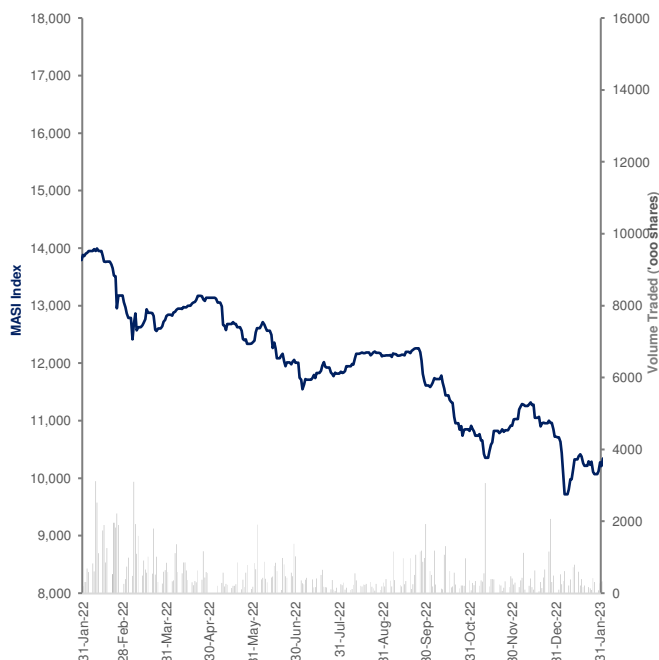
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 5, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	475,835.3	(0.2%)	0.2%	(4.0%)
Banking	178,439.7	0.5%	0.8%	(4.9%)
Beverages	8,923.9	0.0%	(1.4%)	(9.5%)
Chemicals	2,305.1	3.5%	6.4%	(4.8%)
Construction & Building Material	52,967.8	(1.2%)	(1.9%)	1.6%
Distributors	16,977.3	0.2%	2.2%	(5.3%)
Electricity	21,937.3	(2.0%)	(2.0%)	(15.3%)
Food Producers & Processors	23,579.3	(0.8%)	(0.0%)	(3.0%)
Holding Companies	2,084.9	(0.7%)	(0.8%)	(0.8%)
Insurance	22,409.8	0.7%	1.7%	(9.5%)
Investment & other Finance	3,318.2	1.6%	1.5%	3.7%
Leisures & Hotel	1,579.5	0.1%	(2.4%)	(3.3%)
Materials, Software & Computer	5,606.9	0.0%	0.1%	(3.9%)
Mining	30,196.7	(0.4%)	2.4%	(1.3%)
Oil & Gas	16,302.0	0.2%	(0.0%)	(6.9%)
Real Estate	3,560.4	(0.9%)	(1.2%)	(3.1%)
Telecommunications	84,788.7	(0.6%)	(0.5%)	1.5%
Transport	735.7	0.0%	(4.0%)	(11.3%)
Forestry & Paper	122.0	2.0%	3.2%	73.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	125.00	5.9%
SNEP	586.00	5.3%
Eqdom	870.00	3.8%
Banque Marocaine Pour Le Comme	367.00	3.7%
Maghreb Oxygene	272.90	3.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	550.00	(3.1%)
Lesieur Cristal	238.00	(2.9%)
TAQA Morocco SA	930.00	(2.0%)
LafargeHolcim Maroc SA	1376.00	(1.7%)
Douja Promotion Groupe Addoha	6.02	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Banque Centrale Populaire	221.00	111.0
Maroc Telecom	96.45	73.0
Attijariwafa Bank	373.00	16.0
Douja Promotion Groupe Addoha	6.02	14.6
Sonasisid	595.00	8.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,335.31	(8.46)	(0.1%)	0.6%	(3.6%)
Market Cap (MAD Mn)	475,835	(758)	(0.2%)	0.2%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	255.2	(75.4)	(22.8%)	330.1	847.2
Value Traded (MAD Mn)	67.13	(7.92)	(10.6%)	61.9	136.6

Market Breadth	▲ 16	▼ 12	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	221.00	1.35%	24.53
Maroc Telecom	96.45	(0.57%)	7.05
Attijariwafa Bank	373.00	0.03%	5.96
LafargeHolcim Maroc SA	1376.00	(1.71%)	5.58
Sonasisid	595.00	0.00%	5.23

Source: Bloomberg, Kamco Research

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