

MENA Markets Daily Report

February 28, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Saudi Arabia 2 UAE - Dubai 3 UAE - Abu Dhabi 4 Qatar 5 Bahrain 6 Oman 7 Egypt 8 Jordan 9 Tunisia 10 Morocco 11		Kuwait	Premier Market Index	=	8,105.64	0.0%	(0.1%)	6.2%
		Kuwait	Main 50 Index	=	5,671.29	0.0%	(0.8%)	(5.9%)
		Kuwait	Main Market Index	=	5,532.17	0.0%	(1.2%)	(4.9%)
		Kuwait	All Share Index	=	7,266.89	0.0%	(0.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	9,994.79	(0.6%)	(4.6%)	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,417.96	(0.0%)	2.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,845.26	(0.2%)	(3.6%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,833.30	(0.3%)	(3.7%)	20.3%
		Qatar	QE 20 Index	▼	10,538.30	(0.0%)	(1.3%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,939.06	0.1%	2.3%	5.5%
		Oman	MSX 30 Index	▲	4,664.65	0.1%	(4.0%)	17.6%
		Egypt	EGX 30	▼	17,098.16	(0.7%)	17.1%	22.2%
		Jordan	ASE Index	▲	2,642.59	0.4%	5.6%	18.1%
		Tunisia	Tunisia Index	▼	8,021.00	(0.3%)	(1.1%)	15.1%
		Morocco	MASI	▼	10,834.84	(0.1%)	1.1%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,258.03	(0.3%)	5.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	945.29	3.4%	(2.6%)	(41.3%)
		India	SENSEX	▼	59,288.35	(0.3%)	(2.6%)	4.4%
		Brazil	BOVESPA Stock Index	▼	105,711.05	(0.1%)	(3.7%)	4.7%
		Mexico	BOLSA Index	▲	53,013.62	0.6%	9.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	967.25	(0.5%)	1.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,721.63	0.5%	4.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	512.52	(0.6%)	1.4%	(19.8%)
		Europe	DJ Stoxx 600	▲	462.58	1.1%	8.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,824.49	1.1%	8.7%	(10.1%)
		U.S.A	S&P 500	▲	3,982.24	0.3%	3.7%	(19.2%)
		U.S.A	DJIA	▲	32,889.09	0.2%	(0.8%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,466.98	0.6%	9.6%	(33.0%)
		UK	FTSE 100	▲	7,935.11	0.7%	6.5%	1.7%
		Germany	DAX	▲	15,381.43	1.1%	10.5%	(11.4%)
		Japan	NIKKEI 225	▼	27,423.96	(0.1%)	5.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,943.51	(0.3%)	0.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.67	(0.51%)	1.11%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.21	1.00%	(0.16%)	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.58%	(0.90%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.09%)	(0.37%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	82.45	(0.9%)	(4.0%)	5.8%
		Oil	NYMEX	▼	75.68	(0.8%)	(5.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.73	7.2%	(30.3%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,817.14	0.3%	(0.4%)	(0.8%)
		Silver	Silver Spot \$/Oz	▼	20.63	(0.6%)	(13.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	23,384.87	(0.7%)	41.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

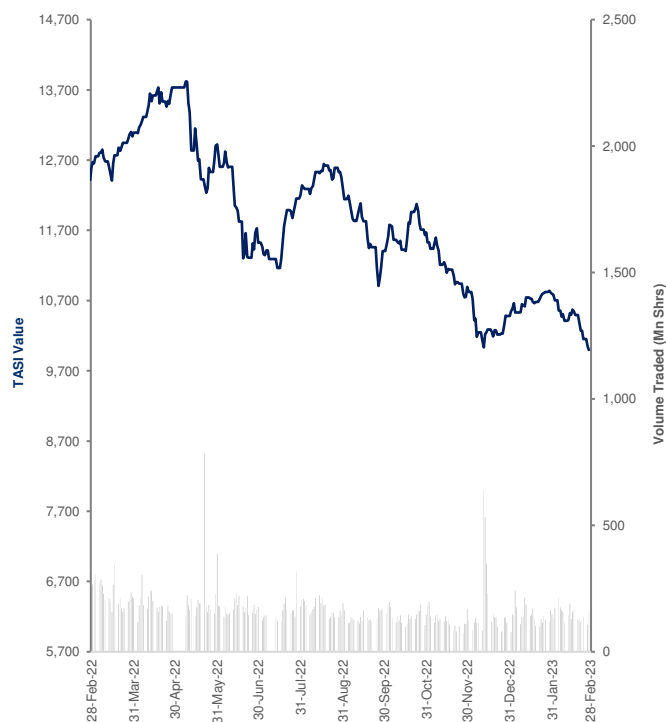
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Saudi Tadawul Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,528,849.2	(1.0%)	(6.1%)	(3.5%)
Energy	6,869,617.5	(1.3%)	(5.9%)	(3.4%)
Materials	693,309.8	(0.0%)	(5.6%)	(0.3%)
Capital Goods	24,460.8	0.8%	4.2%	14.6%
Commercial & Professional Svc	7,471.8	0.6%	2.2%	3.8%
Transportation	16,451.9	1.1%	2.5%	6.9%
Consumer Durables & Apparel	3,716.2	0.6%	(5.5%)	1.5%
Consumer Services	63,580.4	(1.2%)	2.2%	12.3%
Media	20,368.5	(1.0%)	(2.6%)	0.6%
Retailing	29,767.1	1.1%	(3.6%)	0.3%
Food & Staples Retailing	47,940.0	1.0%	(4.2%)	3.2%
Food & Beverages	91,929.1	(1.9%)	(4.3%)	2.7%
Health Care Equipment & Svc	131,221.2	(1.4%)	(1.5%)	3.4%
Pharma, Biotech & Life Science	2,596.8	1.3%	(5.5%)	(0.6%)
Banks	836,223.4	(0.7%)	(11.2%)	(11.2%)
Diversified Financials	51,338.9	(2.3%)	(7.8%)	(10.4%)
Insurance	54,182.3	0.7%	0.5%	10.4%
Telecommunication Services	209,911.0	(0.5%)	(5.3%)	(4.2%)
Utilities	203,708.7	(0.7%)	(8.5%)	(8.6%)
REITs	16,296.0	(0.0%)	0.9%	0.1%
Real Estate Mgmt & Dev't	87,878.6	0.5%	(1.2%)	4.8%
Software & Services	66,879.1	1.1%	2.9%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	67.70	9.9%
Saudi Industrial Export Co	31.25	5.0%
Middle East Healthcare Co	31.30	5.0%
Saudi Co For Hardware CJSC	29.00	4.7%
Advanced Petrochemical Co	45.95	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Tadawul Group	139.80	(6.9%)
Eastern Province Cement Co	39.30	(5.3%)
Mouwasat Medical Services Co	180.00	(5.2%)
ACWA POWER	131.20	(4.2%)
Saudi Arabian Mining Co	62.50	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.54	44,746
Dar Al Arkan Real Estate Devel	14.04	10,793
Al Rajhi Bank	69.90	7,724
Saudi Arabian Oil Co	31.00	6,565
Alinma Bank	27.80	5,566

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	9,994.79	(56.99)	(0.6%)	(7.4%)	(4.6%)
Market Cap (SAR Mn)	9,528,849	(99,135)	(1.0%)	(6.1%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	161.1	55.4	52.3%	146.2	189.9
Value Traded (SAR Mn)	4,410.4	1,642.6	59.3%	3,820.7	7,551.1
No. of Trades	364,745	105,060	40.5%	297,223	336,044

Market Breadth

▲ 145 ▼ 68 = 20

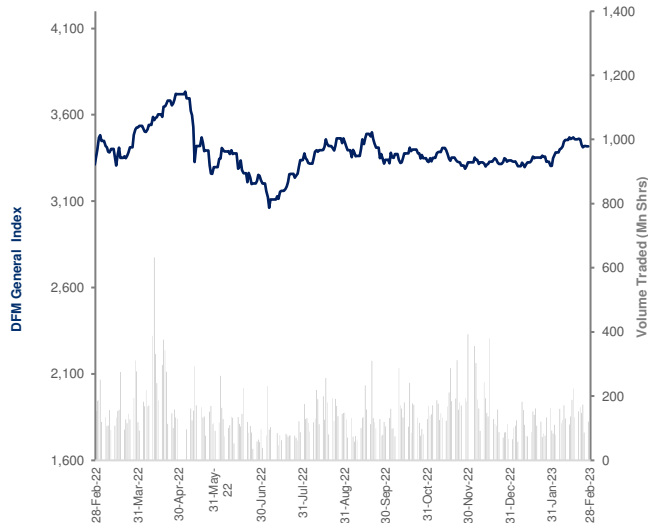
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	69.90	(1.5%)	542.19
Saudi Arabian Fertilizer Co	130.60	2.7%	244.21
Saudi Arabian Oil Co	31.00	(1.3%)	204.26
Saudi Tadawul Group	139.80	(6.9%)	176.31
Americana Restaurants International PLC	3.54	(3.5%)	160.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	589,035.6	0.2%	2.7%	2.0%
Financials	250,742.1	0.1%	4.9%	4.3%
Real Estate	84,060.5	0.8%	0.4%	(2.3%)
Industrial	76,289.5	0.0%	1.6%	2.5%
Materials	954.4	0.0%	0.8%	0.8%
Consumer Staples	22,951.7	0.4%	2.7%	3.4%
Consumer Discretionary	2,949.5	(1.6%)	5.1%	4.8%
Telecommunication	23,609.0	(0.2%)	0.2%	(10.8%)
Utilities	127,478.9	0.4%	1.0%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	11.90	15.0%
Ektitab Holding Company	0.11	4.9%
Takaful Emarat Insurance	0.67	4.7%
Al Salam Bank Sudan	1.04	4.0%
Al Salam Bank - Bahrain	1.04	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.12	(9.8%)
Emirates Refreshments Co	0.00	(2.2%)
Shuaa Capital	0.38	(2.1%)
Commercial Bank Of Dubai	5.15	(1.9%)
Ajman Bank Pjsc	1.12	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.46	30,273
Air Arabia Pjsc	2.26	12,736
EMPOWER	1.54	10,193
Union Properties Pjsc	0.24	8,377
Ajman Bank Pjsc	1.12	7,905

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,417.96	(1.04)	(0.0%)	3.5%	2.5%
Market Cap (AED Mn)	589,036	1,352	0.2%	2.7%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	120.5	34.3	39.8%	123.4	145.9
Value Traded (AED Mn)	381.7	173.9	83.7%	257.5	290.7
No. of Trades	8,846	2,668	43.2%	5,829	4,192

Market Breadth	▲ 19	▼ 16	= 34
----------------	------	------	------

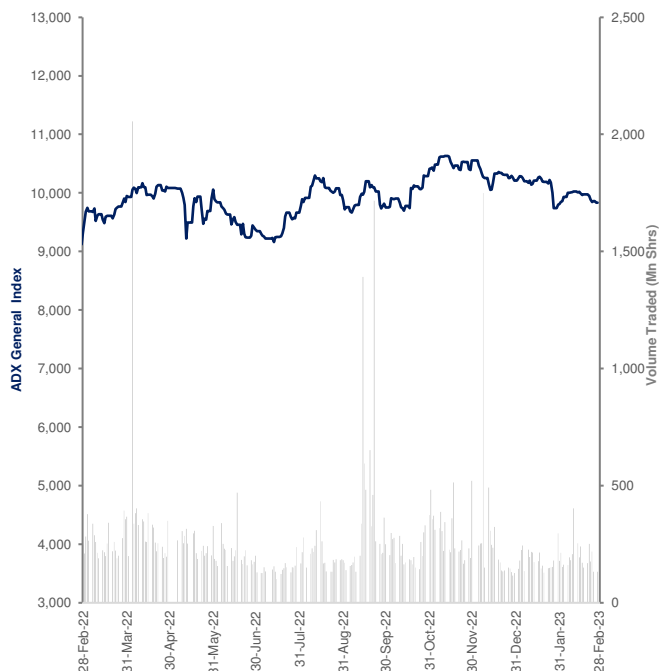
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.46	1.30%	167.26
Emirates Nbd	13.40	0.37%	52.55
Air Arabia Pjsc	2.26	(0.88%)	28.73
DEWA	2.38	0.42%	18.30
Dubai Islamic Bank	5.67	0.35%	18.24

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,491,423.1	(0.1%)	(0.1%)	(3.4%)
Financials	1,214,156.2	(0.1%)	(0.3%)	(5.8%)
Telecommunication	255,468.5	(1.5%)	(0.2%)	10.1%
Consumer Discretionary	50,407.3	(1.7%)	1.2%	8.7%
Industrial	309,384.6	0.2%	(4.2%)	(0.8%)
Real Estate	39,265.6	0.8%	5.8%	3.8%
Basic Materials	109,188.3	0.5%	(1.9%)	(1.8%)
Energy	112,521.4	0.3%	(2.2%)	3.0%
Utilities	384,525.1	0.3%	5.2%	(0.3%)
Consumer Staples	3,826.6	(1.2%)	(1.0%)	3.6%
Health Care	12,679.5	(0.1%)	(6.9%)	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.74	7.4%
Ras Al Khaima Poultry	2.49	4.2%
Axa Green Insurance	0.89	3.6%
Abu Dhabi National Hotels	5.80	3.6%
Sudatel Telecom Group Ltd	0.47	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.53	(9.9%)
National Corp Tourism & Hote	2.65	(4.7%)
Americana Restaurants International PLC	3.50	(3.3%)
Emirates Telecom Group Co	25.26	(1.8%)
Gulf Cement Co	0.48	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Distribution	4.30	13,953
Multiply Group	3.88	10,937
Abu Dhabi Ports	6.15	10,786
Borouge	2.55	10,450
Aldar Properties Pjsc	4.64	10,066

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,833.30	(25.57)	(0.3%)	0.2%	(3.7%)
Market Cap (AED Mn)	2,491,423	(2,490)	(0.1%)	(0.1%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	132.2	(0.0)	(0.0%)	190.2	207.9
Value Traded (AED Mn)	1,242.2	94.6	8.2%	1,377.1	1,349.1
No. of Trades	10,947	949	9.5%	11,404	6,433

Market Breadth	▲ 23	▼ 11	= 43
----------------	------	------	------

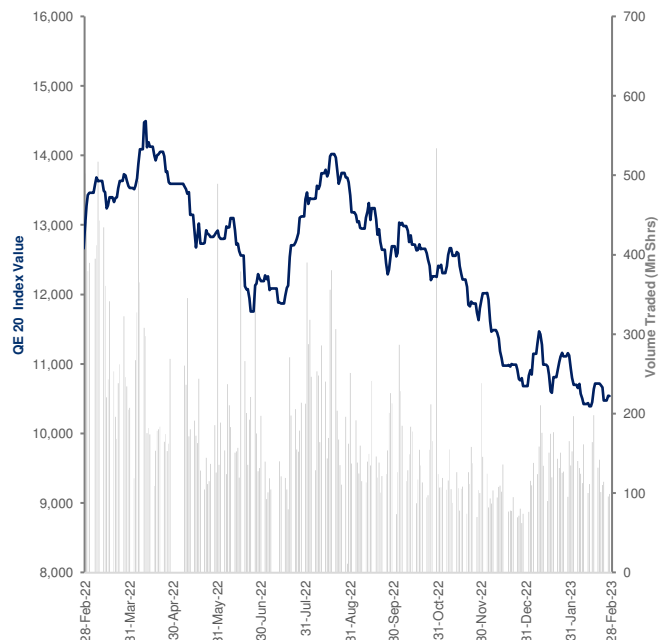
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	563.39
Alpha Dhabi Holding PJSC	22.04	0.18%	87.91
Abu Dhabi Ports	6.15	0.00%	66.34
ADNOC Distribution	4.30	1.18%	59.96
National Marine Dredging Co	40.00	0.05%	58.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,881.8	0.3%	(4.4%)	(2.6%)
Banking & Finance Sector	281,175.0	0.9%	(5.6%)	(4.6%)
Goods & Consumer Services	29,989.8	0.2%	(6.7%)	(8.4%)
Industrial Sector	165,209.6	(0.3%)	(1.3%)	5.0%
Insurance Sector	9,204.8	(5.3%)	(9.3%)	(11.9%)
Real Estate	38,585.1	0.8%	(9.6%)	(10.6%)
Telecom	36,169.2	(1.4%)	0.8%	(0.0%)
Transport	32,548.2	1.4%	(3.8%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.88	5.7%
Islamic Holding Group QSC	3.23	5.5%
Zad Holding Group	13.96	4.2%
Diata Brokerage & Investments	0.80	3.9%
Qatar German Co for Medical De	1.00	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	7.67	(10.0%)
Qatar General Insurance & Rein	0.98	(9.9%)
QLMI Life and Medical Insurance	3.62	(8.4%)
Qatar Insurance Co SAQ	1.67	(8.3%)
Qatar National Cement Co QSC	4.22	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.00	14,237
Masraf Al Rayan QSC	2.75	11,420
Investment Holding Group	1.81	11,094
Gulf International Services QS	1.85	6,999
National Leasing	0.68	6,521

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,538.30	(3.26)	(0.0%)	(3.6%)	(1.3%)
Market Cap (QAR Mn)	592,882	1,639	0.3%	(4.4%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	98.9	3.2	3.4%	135.3	188.1
Value Traded (QAR Mn)	318.2	28.5	9.8%	476.1	600.9
No. of Trades	13,475	4,554	51.0%	16,199	12,434

Market Breadth	▲ 23	▼ 20	= 7
----------------	------	------	-----

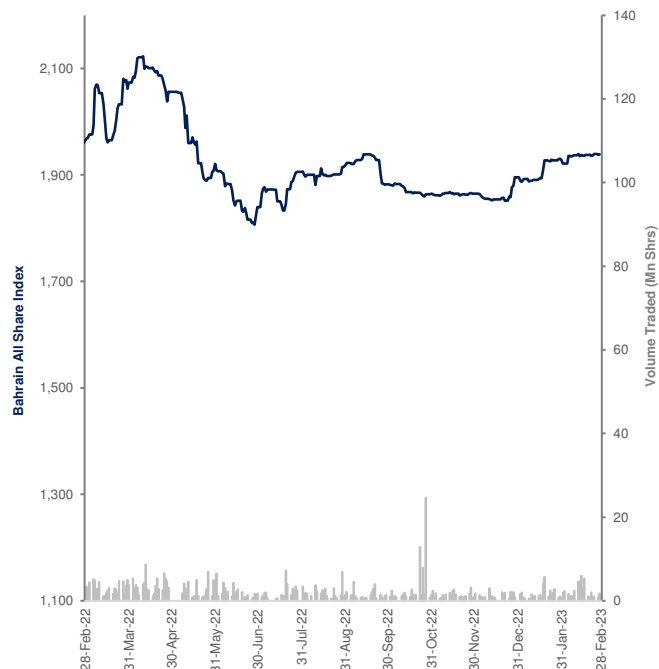
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.86	(0.07%)	48.01
Qatar National Bank QPSC	16.53	1.79%	45.87
Ooredoo Qpsc	9.20	(1.60%)	33.14
Masraf Al Rayan QSC	2.75	(0.29%)	31.58
Investment Holding Group	1.81	(0.55%)	20.29

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,396.4	0.0%	1.7%	2.3%
Materials	1,760.8	0.3%	1.6%	13.8%
Industrial	135.7	0.3%	(0.7%)	0.0%
Consumer Discretionary	213.1	(1.3%)	0.5%	0.2%
Consumer Staples	157.2	0.0%	(0.0%)	1.5%
Financials	30,195.8	0.0%	1.8%	1.9%
Communication Services	848.2	0.3%	0.4%	(3.2%)
Real Estate	85.7	1.1%	(0.5%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.15	5.1%
Seef Properties BSC	0.16	1.3%
National Bank of Bahrain BSC	0.64	0.5%
APM TERMINALS BAHRAIN	1.23	0.4%
Aluminium Bahrain B.S.C	1.24	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.58	(3.3%)
Khaleeji Commercial Bank BSC	0.09	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.06	1.73	0.1%	0.6%	2.3%
Market Cap (BHD Mn)	33,396	10	0.0%	1.7%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,725	854	98.0%	1,892.3	2,247.1
Value Traded (BHD '000)	732	435	146.7%	959.9	975.5
No. of Trades	80	40	100.0%	55	58

Market Breadth

▲ 5 ▼ 2 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	467
Aluminium Bahrain B.S.C	1.24	326
Khaleeji Commercial Bank BSC	0.09	242
Bahrain Commercial Facilities	0.40	202
Bahrain Telecommunications Co	0.46	124

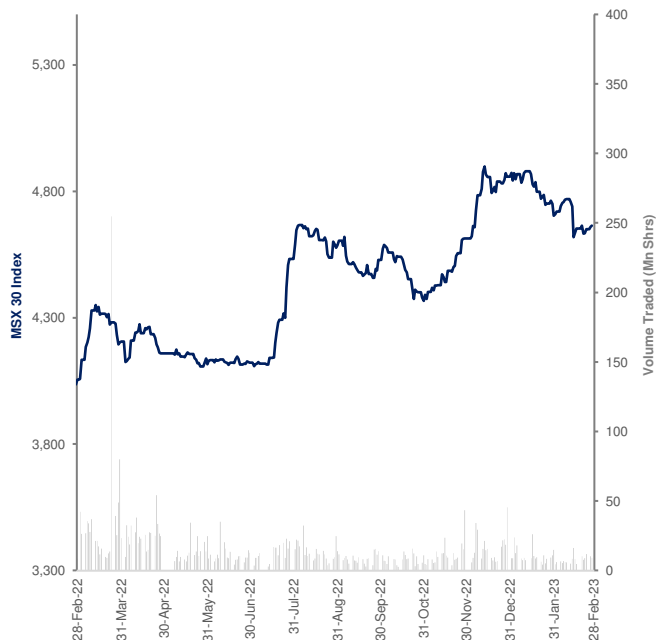
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.24	0.32%	0.40
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain Telecommunications Co	0.46	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.11	0.00%	0.05
Bahrain Duty Free Complex	0.58	(3.33%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,296.1	0.3%	0.6%	(1.7%)
Financial	5,177.9	0.7%	1.4%	(1.8%)
Industrial	809.9	(0.4%)	(0.8%)	(7.8%)
Services	2308.2	(0.4%)	(0.5%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.15	7.1%
Gulf Mushroom Products Co.	0.24	4.8%
Muscat Gases Co.	0.108	2.9%
Omani Packaging Co.	0.20	2.6%
Al Maha Ceramics Co	0.42	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(6.8%)
Barka Desalination	0.13	(5.7%)
Oman & Emirates Investment Holding Co.	0.07	(5.4%)
Oman Cement Co.	0.29	(4.0%)
Al Madina Takaful Co.	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,655
Al Madina Takaful Co.	0.09	1,654
Oman Telecommunications Co.	0.94	923
Sharqiyah Desalination Co.	0.14	852
HSBC Bank Oman	0.16	625

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,664.65	5.43	0.1%	(0.8%)	(4.0%)
Market Cap (OMR Mn)	8,296.1	24.35	0.3%	0.6%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	9,145.3	(1,102.0)	(10.8%)	9,464.3	20,160.2
Value Traded (OMR '000)	2,368.3	21.4	0.9%	1,779.3	3,596.0

Market Breadth

▲ 13 ▼ 12 = 89

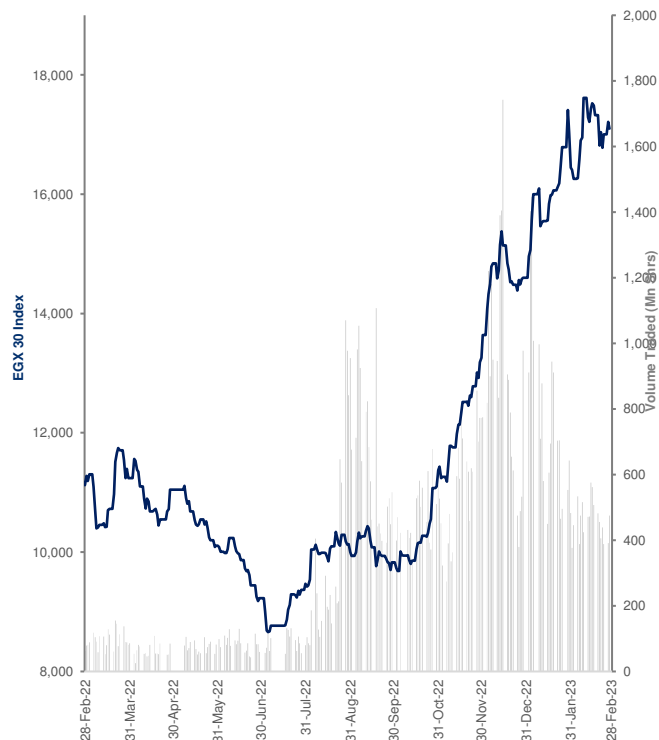
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.94	(0.42%)	0.87
Bank Muscat	0.29	0.70%	0.76
Al Madina Takaful Co.	0.09	(2.20%)	0.15
Ominvest	0.42	0.00%	0.13
Sharqiyah Desalination Co.	0.14	(0.72%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,151,760.8	(0.4%)	2.8%	13.7%
Banks	314,503.2	(1.2%)	5.7%	26.9%
Basic Resources	118,004.9	(0.4%)	6.0%	15.6%
Industrial Goods	38,678.4	(0.4%)	4.9%	9.0%
Health Care & Pharmaceuticals	44,974.8	0.4%	(2.6%)	(2.6%)
Real Estate	146,583.6	(0.2%)	(1.4%)	6.3%
Travel and Leisure	38,610.5	(0.4%)	0.4%	19.1%
Food, Beverages & Tobacco	83,800.9	0.3%	5.3%	20.4%
Energy and Support Services	13,184.2	1.0%	11.8%	30.9%
Trade and Distributors	6,415.4	0.5%	(0.2%)	0.0%
Shipping and Transport	31,790.0	(0.8%)	2.0%	(3.6%)
Education Services	16,432.2	(0.7%)	(4.0%)	(6.1%)
Contracting and Construction Eng	15,323.1	(0.4%)	(2.6%)	1.0%
Textiles and Durables	12,486.7	(2.0%)	1.2%	6.8%
Building Materials	10,855.4	(0.5%)	2.2%	(1.6%)
Media & Communication Services	108,091.9	0.3%	(3.4%)	4.3%
Paper and Packaging	2,175.7	(0.6%)	7.9%	4.9%
Non-bank Financial Services	149,850.1	0.0%	4.8%	14.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	44.30	20.0%
General Company For Land Reclamation,Development & Reconst	33.03	20.0%
International Agricultural Products	8.66	15.3%
Gharbia Islamic Housing Development	19.50	14.8%
El Arabia for Land Reclamation	21.29	14.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	56.82	(7.6%)
Ismailia National Food Industries	63.44	(5.3%)
El Nasr For Manufacturing Agricultural Crops	20.32	(5.0%)
Arab Aluminum	72.06	(4.6%)
Cairo Poultry	3.59	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.15	65,683
Egyptians Housing Development & Reconstruction	0.34	34,631
Orascom Investment Holding	0.24	28,578
Dice Sport & Casual Wear	0.45	22,065
Atlas For Investment and Food Industries	0.26	21,330

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,098.16	(114.8)	(0.7%)	4.0%	17.1%
Market Cap (EGP Mn)	1,151,760.8	(4,649.5)	(0.4%)	2.8%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	475.3	84.0	21.5%	624.7	78.8
Value Traded (EGP Mn)	1,873.3	406.5	27.7%	2,260.6	408.0
No. of Trades	65,217	2,053	3.3%	69,917	12,039

Market Breadth	▲ 60	▼ 81	= 83
----------------	------	------	------

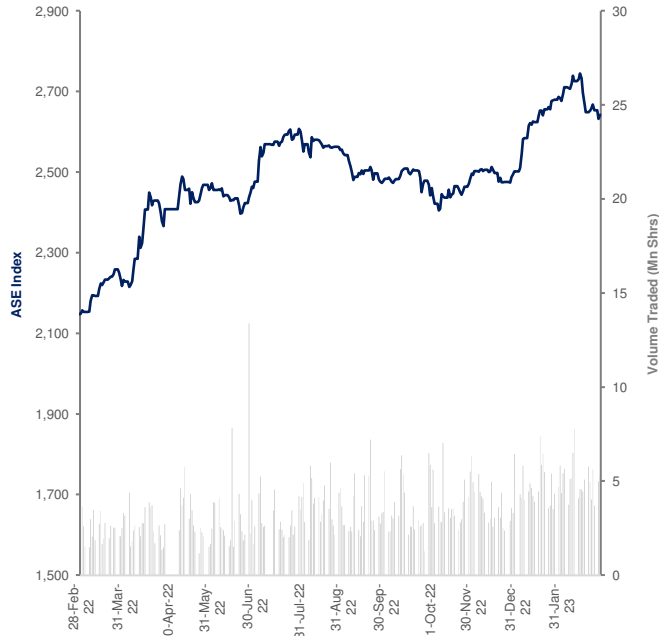
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	54.39	(2.00%)	257.93
Citadel Capital - Common Shares	2.15	0.94%	142.30
Egyptian Financial Group-Hermes Holding Company	20.21	1.86%	124.07
GB AUTO	5.43	3.63%	112.22
Heliopolis Housing	9.90	0.92%	79.94

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 28, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
BANK AL ETIHAD	1.97	7.1%
ARAB BANKING CORP/JORDAN	0.80	6.7%
ARAB PHOENIX HOLDINGS	0.16	6.7%
JORDAN INSURANCE CO PLC	1.31	6.5%
FIRST FINANCE CORP	0.66	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.13	(7.1%)
MEDITERRANEAN TOURISM	1.91	(5.0%)
AL-SHARQ INVESTMENT PROJECTS	1.76	(4.9%)
JORDAN HOTEL & TOURISM	2.22	(4.7%)
JORDAN INVESTMENT & TRANSPOR	1.45	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.68	797
JORDAN POULTRY PROCESSING &	0.59	722
PROFESSIONAL FOR REAL ESTAT	0.53	525
ARAB EAST INVESTMENT	0.59	386
AL-TAJAMOAT FOR CATERING HS	0.36	335

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,626.2	0.3%	(0.6%)	6.6%
Banking	8,030.0	1.0%	(0.2%)	1.6%
Insurance	271.1	0.7%	(1.3%)	(1.9%)
Diversified Financial Services	255.5	0.7%	1.1%	1.8%
Real Estate	448.1	0.2%	2.5%	17.7%
Educational Services	52.7	0.0%	(2.9%)	(6.4%)
Hotels and Tourism	271.2	(1.0%)	(2.2%)	(8.4%)
Transportation	257.0	(3.0%)	(3.4%)	(6.8%)
Technology and Communication	96.6	0.2%	3.6%	3.8%
Utilities and Energy	1,734.3	0.4%	(1.6%)	16.4%
Commercial Services	285.4	(0.1%)	0.3%	(2.6%)
Chemical Industries	56.4	(0.3%)	(2.1%)	(2.5%)
Food and Beverages	224.8	0.3%	(2.2%)	(7.9%)
Tobacco and Cigarettes	14.9	4.2%	57.1%	35.6%
Mining and Extraction Industries	3,561.5	(1.1%)	(1.3%)	20.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,642.59	10.85	0.4%	(1.3%)	5.6%
Market Cap (JD Mn)	15,626.16	39.54	0.3%	(0.6%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,314.2	316.8	6.3%	4,920.5	2,372.7
Value Traded (JD '000)	6,137.7	(1,614.9)	(20.8%)	8,429.4	3,740.9
No. of Trades	2,938	351	13.6%	3,428	1,686

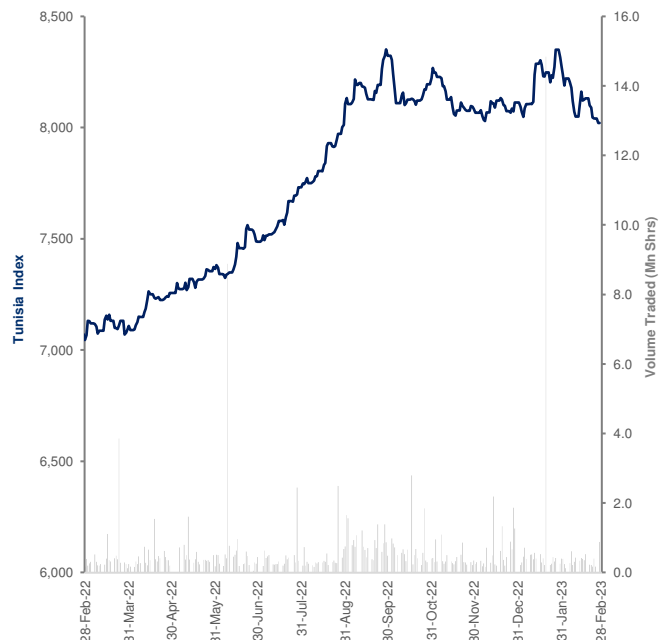
Market Breadth	▲ 39	▼ 27	= 79
----------------	------	------	------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	42.90	(1.11%)	1.33
FIRST INSURANCE	0.68	(1.45%)	0.56
BANK AL ETIHAD	1.97	7.07%	0.44
JORDAN POULTRY PROCESSING &	0.59	3.51%	0.42
JORDAN PETROLEUM REFINERY CO	6.09	0.16%	0.36

Tunisia Stock Exchange Daily Report

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,925.3	(0.3%)	(3.4%)	(1.7%)
Banking	10,119.1	0.1%	(4.7%)	0.6%
Insurance	900.2	0.0%	(0.5%)	(4.3%)
Leasing	646.9	(0.1%)	(0.3%)	1.3%
Financial Services	1,533.0	(0.6%)	2.0%	(8.9%)
Industrial	1,673.8	0.2%	(6.0%)	(7.1%)
Chemical Industry	473.7	(0.0%)	0.5%	(1.2%)
Food & Beverage	4,038.7	(0.9%)	(4.9%)	(2.0%)
Retailing	1,065.0	(0.6%)	(0.7%)	(2.7%)
Others	1,475.0	(1.5%)	2.2%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	27.56	6.0%
BH Leasing	2.40	5.7%
Universal Auto Distributors Ho	0.36	2.9%
GIF Filter SA	0.42	2.4%
Societe Tunisienne de L'Air	0.44	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
One Tech Holding	7.12	(3.8%)
Societe Nouvelle Maison de la	5.85	(2.5%)
Attijari Bank	37.65	(2.1%)
Automobile reseau tunisien et	5.00	(1.8%)
Societe Tunisienne de Banque	3.79	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Amen Bank	27.56	533
Attijari Bank	37.65	163
Banque de Tunisie	5.00	31
STE Industrielle de Papier et	6.43	15
Unite de Fabrication de Medica	7.10	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,021.00	(19.88)	(0.2%)	(3.1%)	(1.1%)
Market Cap (DT Mln)	21,925	(66.45)	(0.3%)	(3.4%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	873.4	707.8	427.4%	723.7	560.6
Value Traded ('000 DT)	20,924.8	19,271.4	1,165.5%	5,839.1	3,759.7
No. of Trades	723	105	17.0%	1,034	1,039

Market Breadth	▲ 14	▼ 17	= 37
----------------	------	------	------

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	27.56	6.00%	13.35
Attijari Bank	37.65	(2.13%)	6.20
Banque Internationale Arabe de	91.00	0.55%	0.22
Banque de Tunisie	5.00	0.00%	0.16
Euro Cycles SA	25.62	(1.27%)	0.16

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	500,452.9	0.0%	5.4%	1.0%
Banking	195,567.7	0.4%	10.5%	4.2%
Beverages	9,388.3	0.0%	3.7%	(4.8%)
Chemicals	2,318.7	(0.5%)	7.0%	(4.2%)
Construction & Building Material	53,591.0	(2.2%)	(0.7%)	2.8%
Distributors	17,934.2	(0.3%)	8.0%	0.0%
Electricity	23,423.4	(0.6%)	4.6%	(9.6%)
Food Producers & Processors	23,864.7	0.4%	1.2%	(1.8%)
Holding Companies	2,102.4	0.3%	0.0%	0.0%
Insurance	25,180.6	(1.9%)	14.2%	1.7%
Investment & other Finance	3,393.1	(1.8%)	3.8%	6.0%
Leisures & Hotel	1,661.9	(1.5%)	2.7%	1.8%
Materials, Software & Computer	5,946.7	0.3%	6.2%	1.9%
Mining	33,253.7	0.9%	12.8%	8.7%
Oil & Gas	16,515.2	0.0%	1.3%	(5.7%)
Real Estate	3,625.7	(0.7%)	0.6%	(1.4%)
Telecommunications	81,755.9	1.1%	(4.1%)	(2.1%)
Transport	796.9	0.0%	4.0%	(3.9%)
Forestry & Paper	132.8	5.6%	12.4%	88.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.77	5.6%
Banque Marocaine Pour Le Comme	510.00	3.0%
Lesieur Cristal	255.00	2.8%
Societe Metallurgique D'imiter	1457.00	2.1%
Disway	728.60	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	128.65	(4.7%)
Salafin	552.00	(3.5%)
LafargeHolcim Maroc SA	1381.00	(2.7%)
Saham Assurance	1002.00	(2.7%)
RISMA	116.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	6.10	40.1
Attijariwafa Bank	412.00	17.0
Maroc Telecom	93.00	7.9
Alliances Developpement Immobi	53.00	7.5
Med Paper SA	27.77	4.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,834.84	(9.70)	(0.1%)	5.4%	1.1%
Market Cap (MAD Mn)	500,453	7	0.0%	5.4%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	85.4	(502.4)	(85.5%)	382.6	1,116.1
Value Traded (MAD Mn)	11.40	(121.75)	(91.4%)	74.6	140.2

Market Breadth	▲ 14	▼ 13	= 15
----------------	------	------	------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	412.00	0.73%	6.99
Maroc Telecom	93.00	1.09%	0.74
Banque Marocaine Pour Le Comme	510.00	3.03%	0.60
Credit Immobilier et Hotelier	319.50	0.53%	0.52
Alliances Developpement Immobi	53.00	0.42%	0.39

Source: Bloomberg, Kamco Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

** Outperform: Target Price represents expected returns $\geq 10\%$ in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and $+10\%$ in the next 12 months*

** Underperform: Target Price represents an expected return of $<-10\%$ in the next 12 months*

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited' ('Kamco Invest DIFC'), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com
