

MENA Markets Daily Report

March 1, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,069.77	(0.4%)	(0.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,703.13	0.6%	(0.3%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,548.70	0.3%	(0.9%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,244.43	(0.3%)	(0.7%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	10,102.70	1.1%	(3.6%)	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,437.76	0.6%	3.0%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,869.02	0.6%	(3.0%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,844.81	0.1%	(3.6%)	20.3%
	9	Qatar	QE 20 Index	▲	10,571.00	0.3%	(1.0%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,931.83	(0.4%)	1.9%	5.5%
	11	Oman	MSX 30 Index	▲	4,753.28	1.9%	(2.1%)	17.6%
	12	Egypt	EGX 30	▼	17,002.08	(0.6%)	16.5%	22.2%
	13	Jordan	ASE Index	▲	2,655.08	0.5%	6.1%	18.1%
		Tunisia	Tunisia Index	▲	8,044.81	0.3%	(0.8%)	15.1%
		Morocco	MASI	▲	10,907.51	0.7%	1.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,279.61	0.7%	6.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	946.23	0.1%	(2.5%)	(41.3%)
		India	SENSEX	▼	58,962.12	(0.6%)	(3.1%)	4.4%
		Brazil	BOVESPA Stock Index	▼	104,931.93	(0.7%)	(4.4%)	4.7%
		Mexico	BOLSA Index	▼	52,758.06	(0.5%)	8.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	964.01	(0.3%)	0.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,714.57	(0.3%)	4.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	511.39	(0.2%)	1.1%	(19.8%)
		Europe	DJ Stoxx 600	▼	461.11	(0.3%)	8.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,817.45	(0.4%)	8.3%	(10.1%)
		U.S.A	S&P 500	▼	3,970.15	(0.3%)	3.4%	(19.2%)
		U.S.A	DJIA	▼	32,656.70	(0.7%)	(1.5%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,455.54	(0.1%)	9.4%	(33.0%)
		UK	FTSE 100	▼	7,876.28	(0.7%)	5.7%	1.7%
		Germany	DAX	▼	15,365.14	(0.1%)	10.4%	(11.4%)
		Japan	NIKKEI 225	▲	27,445.56	0.1%	5.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,785.94	(0.8%)	0.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.87	0.19%	1.30%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.35%)	(0.50%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.06	(0.31%)	(1.21%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.07%	(0.30%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	83.89	1.8%	(2.4%)	5.8%
		Oil	NYMEX	▲	77.05	1.8%	(4.0%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.75	0.6%	(29.9%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,826.92	0.5%	0.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	20.91	1.4%	(12.7%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	23,146.88	(1.0%)	39.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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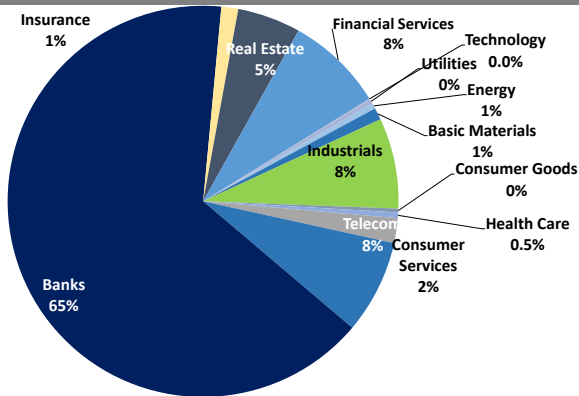
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 1, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,421.9	40.6	14.1%
2- National Bank of Kuwait	8,081.0	16.8	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,859.7	43.9	8.2%
5- Zain	2,418.8	12.0	16.8%
6- Agility (PWC Logistics)	1,539.1	37.7	3.0%
7- Mabane Co.	976.0	16.3	10.7%
8- Gulf Bank	969.8	16.1	8.6%
9- Commercial Bank of Kuwait	951.6	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,360	23.05	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.045	0.003	7.1%
Ajial Real Estate Entertainment Co.	0.280	0.016	6.1%
National Real Estate Co.	0.089	0.005	5.6%
Kuwait Business Town Real Estate Co.	0.063	0.003	4.7%
Inovent	0.079	0.003	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.435	(0.035)	(7.4%)
Kuwait Co. For Process Plant Const. & Cont	0.294	(0.021)	(6.7%)
Al Madar Finance & Investment Co.	0.100	(0.006)	(5.7%)
Kuwait Resorts Co.	0.077	(0.004)	(4.5%)
Munshaat Real Estate Projects Co.	0.052	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.857	(1.3%)	27,861,395
Zain	0.559	1.1%	10,640,223
National Bank of Kuwait	1.070	(0.6%)	10,538,907
Kuwait International Bank	0.197	1.0%	6,861,772
National Real Estate Co.	0.089	5.6%	6,517,810

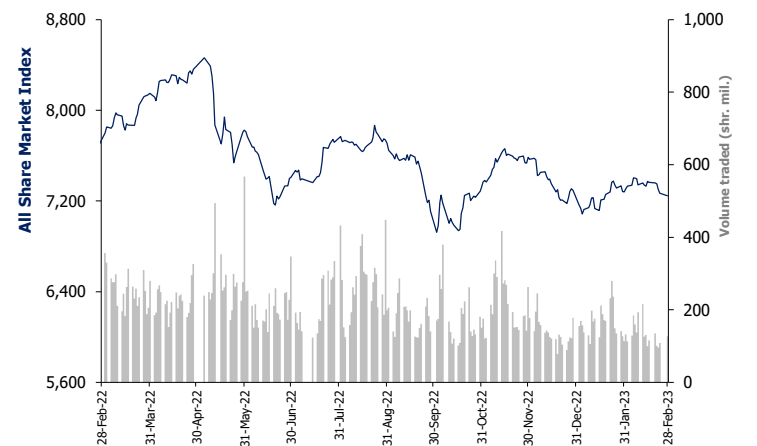
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,422.9	▼	(0.3%)	(0.6%)	(0.7%)
Energy	205.2	▼	(2.2%)	(29.7%)	(10.6%)
Basic Materials	466.2	▼	(1.3%)	(2.2%)	(2.4%)
Industrials	3,466.9	▲	0.4%	1.1%	(7.9%)
Consumer Staples	144.7	▼	(0.6%)	(0.2%)	(0.3%)
Health Care	221.1	=	0.0%	3.8%	(0.4%)
Consumer Discretionary	961.7	▼	(0.0%)	3.8%	(2.0%)
Telecommunications	3,589.8	▲	0.9%	(2.2%)	(0.8%)
Banks	30,321.6	▼	(0.6%)	(0.2%)	0.9%
Insurance	648.7	▼	(0.2%)	4.8%	4.9%
Real Estate	2,420.4	▲	0.6%	(4.0%)	(6.0%)
Financial Services	3,767.1	▼	(0.3%)	(1.5%)	(1.8%)
Technology	9.3	=	0.0%	(2.6%)	(2.7%)
Utilities	200.2	▼	(0.5%)	0.0%	(3.2%)

Market Breadth	 44	 51	 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,069.77	(35.9)	(0.4%)	(0.2%)	(0.6%)
Main 50 Index	5,703.13	31.8	0.6%	(0.4%)	(0.3%)
Main Market Index	5,548.70	16.5	0.3%	(1.3%)	(0.9%)
All Share Market Index	7,244.43	(22.5)	(0.3%)	(0.5%)	(0.7%)
Market Cap (KWD Mn)	46,422.94	(144.0)	(0.3%)	(0.6%)	(0.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	127.0	18.5	17.1%	153.0	290.0
Value Traded (KWD Mn)	60.6	25.2	71.1%	44.9	66.4
No. of Trades	10,734	807	8.1%	9,352	12,420

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.857	(1.3%)	23,943,512
National Bank of Kuwait	1.070	(0.6%)	11,279,098
Zain	0.559	1.1%	5,916,693
Agility (PWC Logistics)	0.603	1.7%	2,100,052
Human Soft Holding Co.	3.680	(0.9%)	1,760,067

Saudi Tadawul Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,045,747.0	2.6%	(3.5%)	(0.9%)
Materials	689,883.5	(0.5%)	(6.1%)	(0.8%)
Capital Goods	24,313.0	(0.6%)	3.5%	13.9%
Commercial & Professional Svc	7,501.4	0.4%	2.6%	4.2%
Transportation	16,569.9	0.7%	3.2%	7.7%
Consumer Durables & Apparel	3,733.4	0.5%	(5.1%)	2.0%
Consumer Services	63,900.6	0.5%	2.7%	12.9%
Media	20,691.0	1.6%	(1.1%)	2.2%
Retailing	30,421.0	2.2%	(1.5%)	2.5%
Food & Staples Retailing	49,761.7	3.8%	(0.6%)	7.1%
Food & Beverages	91,316.1	(0.7%)	(4.9%)	2.0%
Health Care Equipment & Svc	131,295.6	0.1%	(1.4%)	3.4%
Pharma, Biotech & Life Science	2,596.8	0.0%	(5.5%)	(0.6%)
Banks	838,225.5	0.2%	(11.0%)	(11.0%)
Diversified Financials	52,220.2	1.7%	(6.2%)	(8.9%)
Insurance	53,809.9	(0.7%)	(0.2%)	9.7%
Telecommunication Services	215,719.5	2.8%	(2.7%)	(1.6%)
Utilities	211,393.7	3.8%	(5.0%)	(5.2%)
REITs	16,388.9	0.6%	1.5%	0.7%
Real Estate Mgmt & Dev't	89,564.8	1.9%	0.7%	6.8%
Software & Services	66,531.6	(0.5%)	2.4%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nahdi Medical Co.	186.60	6.8%
Middle East Healthcare Co	33.30	6.4%
ACWA POWER	139.40	6.3%
Alinma Bank	29.45	5.9%
Etihad Etisalat Co	39.10	5.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Public Transport Co	17.26	(4.0%)
Saudi Basic Industries Corp	88.50	(3.7%)
Alqemam for Computer Systems Co.	66.20	(3.6%)
Al Hammadi Co for Development	47.65	(2.8%)
Astra Industrial Group	59.40	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.55	66,867
Riyad Bank	26.05	13,836
Al Rajhi Bank	70.30	10,709
Dar Al Arkan Real Estate Devel	14.36	8,521
National Commercial Bank	47.25	8,013

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,102.70	107.91	1.1%	(6.4%)	(3.6%)
Market Cap (SAR Mn)	9,721,585	192,736	2.0%	(4.2%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	237.1	75.9	47.1%	148.3	191.5
Value Traded (SAR Mn)	6,788.9	2,378.4	53.9%	3,891.4	7,641.4
No. of Trades	394,773	30,028	8.2%	299,546	337,072

Market Breadth	▲ 143	▼ 65	= 25
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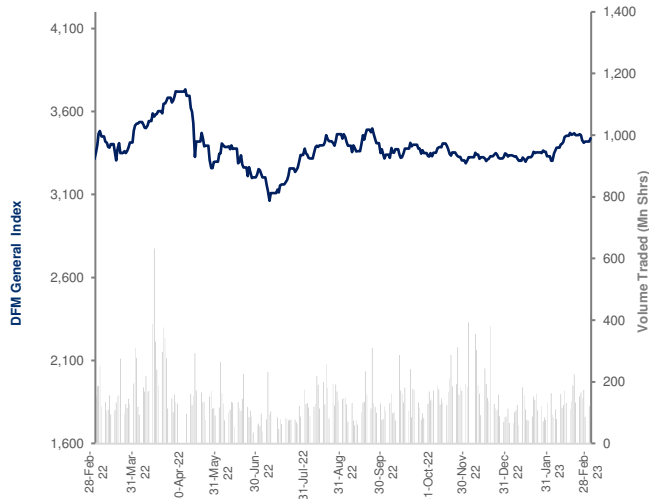
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	70.30	0.6%	751.15
National Commercial Bank	47.25	0.1%	377.98
Saudi Basic Industries Corp	88.50	(3.7%)	371.56
Riyad Bank	26.05	(2.3%)	354.31
Saudi Arabian Mining Co	63.60	1.8%	316.05

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	592,343.2	0.6%	3.3%	2.5%
Financials	252,291.9	0.6%	5.6%	4.9%
Real Estate	85,335.5	1.5%	1.9%	(0.8%)
Industrial	76,343.5	0.1%	1.6%	2.6%
Materials	954.4	0.0%	0.8%	0.8%
Consumer Staples	23,324.4	1.6%	4.4%	5.1%
Consumer Discretionary	2,869.5	(2.7%)	2.3%	1.9%
Telecommunication	23,745.0	0.6%	0.8%	(10.3%)
Utilities	127,478.9	0.0%	1.0%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	3.60	3.4%
EMPOWER	1.58	2.6%
TECOM	2.38	2.6%
Emaar Properties Pjsc	5.60	2.6%
Dubai Islamic Insurance Co	0.82	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.62	(4.0%)
Al Salam Bank - Bahrain	1.00	(3.8%)
Ajman Bank Pjsc	1.08	(3.6%)
TAALEEM	2.66	(2.9%)
Commercial Bank Of Dubai	5.00	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.60	247,974
EMPOWER	1.58	61,076
Ajman Bank Pjsc	1.08	26,023
Deyaar Development Pjsc	0.48	10,509
Air Arabia Pjsc	2.25	10,250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,437.76	19.80	0.6%	4.1%	3.0%
Market Cap (AED Mn)	592,343	3,308	0.6%	3.3%	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	420.9	300.4	249.2%	130.5	146.1
Value Traded (AED Mn)	1,705.2	1,323.4	346.7%	291.9	295.7
No. of Trades	10,096	1,250	14.1%	5,930	4,217

Market Breadth	▲ 14	▼ 14	= 41
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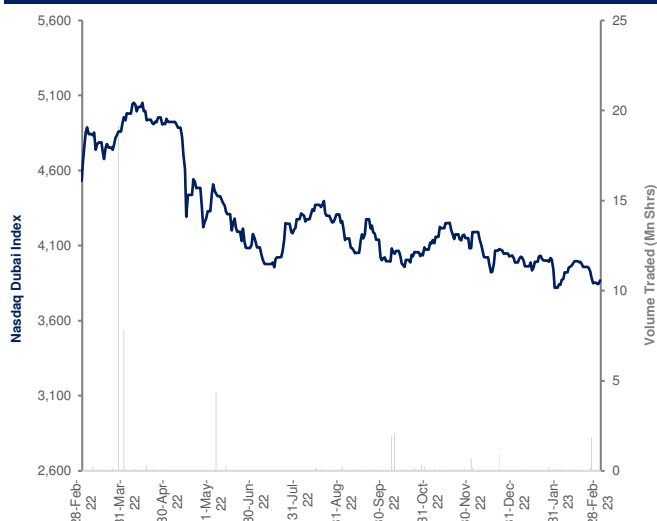
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.60	2.56%	1382.99
EMPOWER	1.58	2.60%	96.27
Emirates Nbd	13.60	1.49%	38.23
Dubai Islamic Bank	5.74	1.23%	37.73
Ajman Bank Pjsc	1.08	(3.57%)	28.17

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,036.9	(0.1%)	(5.6%)	(5.3%)
DEPA Limited (AED)	50.5	(0.0%)	3.5%	7.1%
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,546.1	(0.0%)	(2.1%)	10.8%
Nasdaq, Inc.	27,897.6	0.0%	(6.1%)	(7.3%)
Orascom Construction Limited	367.8	(10.0%)	(10.0%)	(21.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.15	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.15	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,869.02	(18.49)	(0.5%)	0.8%	(3.0%)
Market Cap (USD Mn)	33,037	(41.3)	(0.1%)	(5.6%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	(1.8)	(99.5%)	0.145	0.06
Value Traded (USD Mn)	0.032	(0.7)	(95.5%)	0.1	0.05
No. of Trades	3	(4)	(57.1%)	3	3

Market Breadth	▲ 0	▼ 1	= 6
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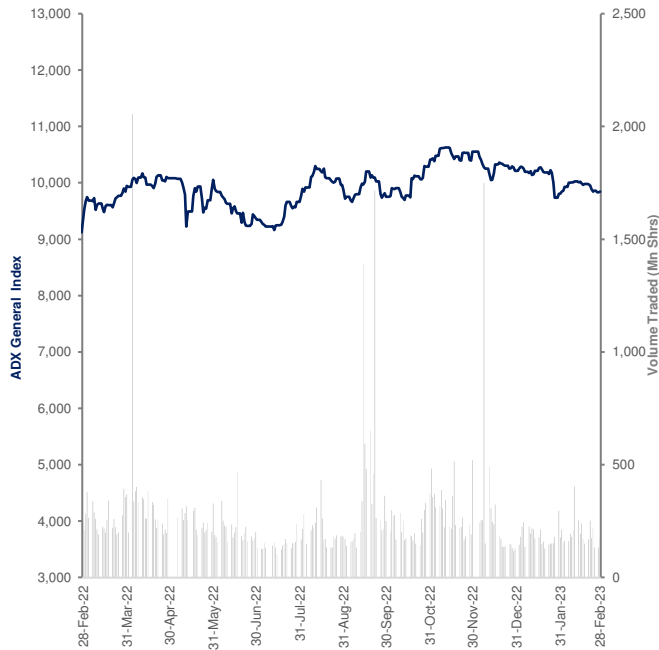
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	(10.00%)	0.03

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,483,439.3	(0.3%)	(0.4%)	(3.7%)
Financials	1,215,877.8	0.1%	(0.2%)	(5.6%)
Telecommunication	257,760.2	0.9%	0.7%	11.1%
Consumer Discretionary	50,477.5	0.1%	1.4%	8.8%
Industrial	302,373.7	(2.3%)	(6.4%)	(0.8%)
Real Estate	39,709.5	1.1%	7.0%	5.0%
Basic Materials	109,437.3	0.2%	(1.7%)	(1.6%)
Energy	112,486.3	(0.0%)	(2.2%)	3.0%
Utilities	378,903.4	(1.5%)	3.7%	(1.7%)
Consumer Staples	3,963.1	3.6%	2.5%	7.3%
Health Care	12,450.4	(1.8%)	(8.6%)	(12.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	4.00	13.3%
Sharjah Islamic Bank	2.25	3.7%
Multiply Group	4.00	3.1%
Al Yah Satellite Communications Company	2.68	3.1%
Agthia Group	4.10	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.57	(9.8%)
Gulf Medical Projects	1.79	(9.6%)
National Marine Dredging Co	38.10	(4.8%)
Gulf Pharmaceutical Ind Psc	1.03	(3.7%)
Axa Green Insurance	0.87	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,844.81	11.51	0.1%	0.3%	(3.6%)
Market Cap (AED Mn)	2,483,439	(7,984)	(0.3%)	(0.4%)	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	175.7	43.5	32.9%	189.8	208.8
Value Traded (AED Mn)	1,371.9	129.7	10.4%	1,377.0	1,363.0
No. of Trades	10,686	(261)	(2.4%)	11,387	6,465

Market Breadth	▲ 22	▼ 18	= 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.00	19,700
Aldar Properties Pjsc	4.70	18,018
ADNOC Distribution	4.32	16,639
Fertiglobe	3.95	15,806
Americana Restaurants International PLC	3.52	10,243

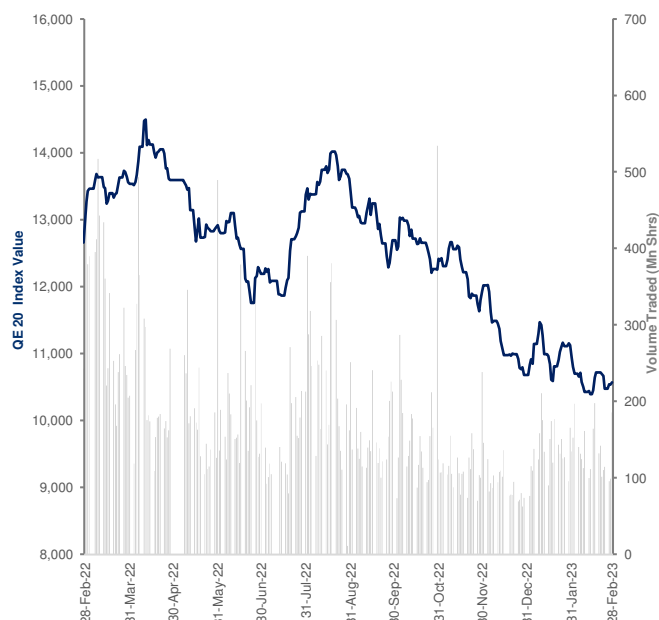
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	340.92
Emirates Telecom Group Co	25.50	0.95%	137.96
First Abu Dhabi Bank Pjsc	14.08	(0.14%)	137.28
Alpha Dhabi Holding PJSC	21.48	(2.54%)	107.44
Aldar Properties Pjsc	4.70	1.29%	84.32

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	595,307.5	0.4%	(4.0%)	(2.2%)
Banking & Finance Sector	283,940.3	1.0%	(4.7%)	(3.6%)
Goods & Consumer Services	29,846.4	(0.5%)	(7.1%)	(8.9%)
Industrial Sector	164,991.7	(0.1%)	(1.4%)	4.8%
Insurance Sector	9,283.7	0.9%	(8.5%)	(11.1%)
Real Estate	38,585.8	0.0%	(9.6%)	(10.6%)
Telecom	36,190.4	0.1%	0.8%	0.1%
Transport	32,469.3	(0.2%)	(4.1%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.90	5.0%
Medicare Group	5.99	2.4%
Dlala Brokerage & Investments	0.82	2.0%
Qatar Insurance Co SAQ	1.70	2.0%
Qatar National Bank QPSC	16.85	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.90	(10.0%)
National Leasing	0.65	(4.3%)
Ahli Bank QSC	4.04	(3.8%)
Al Khaleej Takaful Group QSC	2.00	(2.8%)
Islamic Holding Group QSC	3.14	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.70	29,352
Barwa Real Estate Co	2.75	23,735
Investment Holding Group	1.90	21,034
National Leasing	0.65	15,149
Qatar National Bank QPSC	16.85	8,859

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,571.00	32.70	0.3%	(3.3%)	(1.0%)
Market Cap (QAR Mn)	595,308	2,426	0.4%	(4.0%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	185.4	86.5	87.5%	136.5	195.3
Value Traded (QAR Mn)	734.9	416.7	131.0%	482.4	626.3
No. of Trades	14,993	1,518	11.3%	16,170	12,718

Market Breadth	▲ 22	▼ 20	= 8
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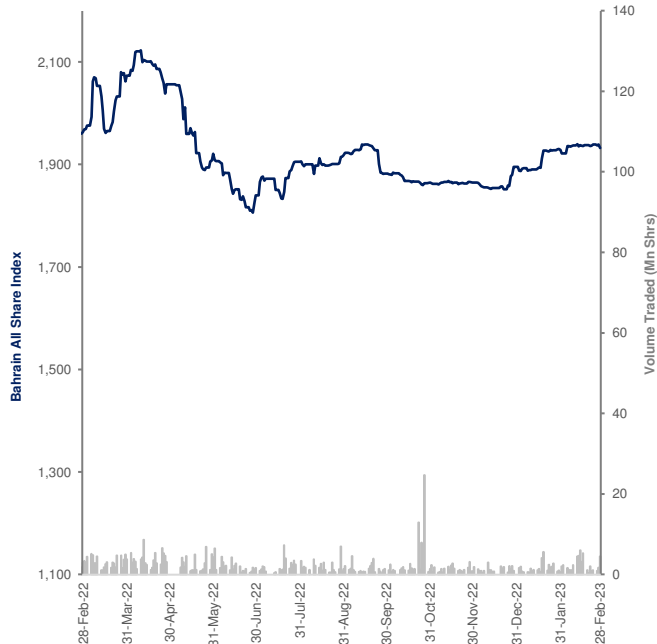
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.85	1.94%	148.37
Masraf Al Rayan QSC	2.70	(1.75%)	79.68
Ooredoo Qpsc	9.20	0.00%	71.68
Industries Qatar QSC	13.92	0.43%	68.75
Barwa Real Estate Co	2.75	(0.83%)	65.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,354.5	(0.1%)	1.6%	2.2%
Materials	1,718.2	(2.4%)	(0.8%)	11.0%
Industrial	135.7	0.0%	(0.7%)	0.0%
Consumer Discretionary	214.9	0.8%	1.4%	1.0%
Consumer Staples	157.2	0.0%	(0.0%)	1.5%
Financials	30,194.0	(0.0%)	1.8%	1.9%
Communication Services	849.9	0.2%	0.6%	(3.0%)
Real Estate	84.7	(1.2%)	(0.5%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.40	2.1%
Bahrain National Holding	0.51	2.0%
Bahrain Telecommunications Co	0.46	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,931.83	(7.23)	(0.4%)	0.2%	1.9%
Market Cap (BHD Mn)	33,355	(42)	(0.1%)	1.6%	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.09	(8.9%)
Aluminium Bahrain B.S.C	1.21	(2.4%)
Al Salam Bank-Bahrain BSC	0.11	(0.9%)
National Bank of Bahrain BSC	0.63	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,439	2,714	157.3%	1,953.0	2,262.5
Value Traded (BHD '000)	3,494	2,763	377.6%	1,020.2	986.2
No. of Trades	76	(4)	(5.0%)	55	59

Market Breadth	▲ 3 ▼ 4 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.21	2,609
Nass Corp BSC	0.05	846
Al Salam Bank-Bahrain BSC	0.11	547
National Bank of Bahrain BSC	0.63	187
Bahrain National Holding	0.51	100

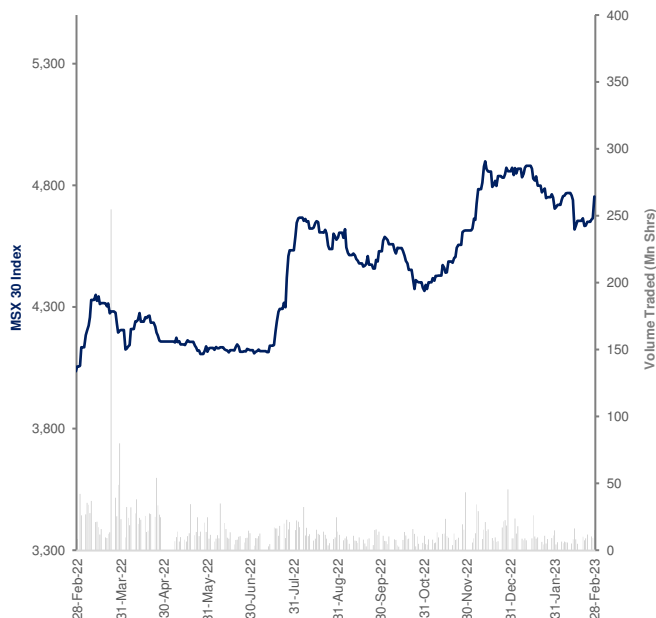
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.21	(2.42%)	3.17
National Bank of Bahrain BSC	0.00	0.00%	0.12
Al Salam Bank-Bahrain BSC	0.11	(0.94%)	0.06
Bahrain National Holding	0.51	2.00%	0.05
Nass Corp BSC	0.05	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,404.3	1.3%	1.9%	(0.4%)
Financial	5,242.7	1.3%	2.6%	(0.5%)
Industrial	817.0	0.9%	0.1%	(7.0%)
Services	2344.6	1.6%	1.1%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.07	19.0%
Ominvest	0.46	9.6%
A'Saffa Food Co.	0.205	8.5%
Oman & Emirates Investment Holding Co.	0.08	7.1%
Oman Qatari Telecommunications Co.	0.42	6.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.07	(9.8%)
Al Suwadi Power Co.	0.03	(8.6%)
Oman Arab Bank	0.11	(4.2%)
Muscat City Desalination	0.10	(1.0%)
Oman Oil Marketing Co.	0.95	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	3,547
Bank Muscat	0.29	1,739
Galfar Engineering & Contracting Co.	0.20	1,621
Ominvest	0.46	1,468
Oman Telecommunications Co.	0.96	1,237

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,753.28	88.63	1.9%	1.1%	(2.1%)
Market Cap (OMR Mn)	8,404.3	108.19	1.3%	1.9%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	15,043.3	5,898.0	64.5%	9,600.4	19,900.3
Value Traded (OMR '000)	3,929.0	1,560.7	65.9%	1,831.7	3,570.8

Market Breadth	▲ 23	▼ 6	= 85
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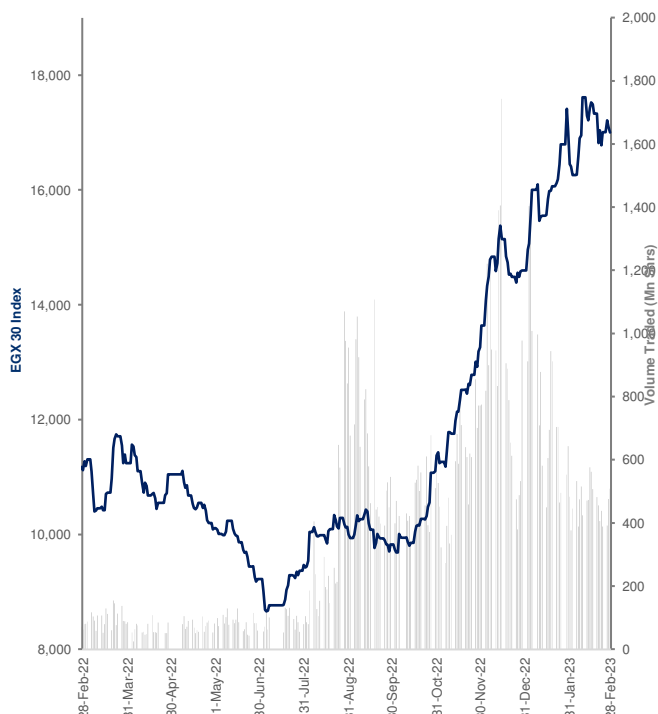
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.96	1.69%	1.18
Ominvest	0.46	9.62%	0.67
Bank Muscat	0.29	1.74%	0.50
Al Madina Takaful Co.	0.09	1.12%	0.32
Galfar Engineering & Contracting Co.	0.20	5.26%	0.32

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,148,530.4	0.4%	3.3%	13.4%
Banks	311,312.1	1.6%	7.8%	25.7%
Basic Resources	116,947.8	(0.9%)	5.0%	14.5%
Industrial Goods	39,482.2	2.1%	7.0%	11.2%
Health Care & Pharmaceuticals	44,997.0	0.0%	(2.6%)	(2.8%)
Real Estate	147,032.7	0.3%	(1.1%)	6.6%
Travel and Leisure	38,586.8	(0.1%)	0.3%	19.0%
Food, Beverages & Tobacco	84,267.2	0.6%	5.9%	21.0%
Energy and Support Services	13,181.6	(0.0%)	11.8%	30.9%
Trade and Distributors	6,217.8	(3.1%)	(3.3%)	(3.1%)
Shipping and Transport	31,611.8	(0.6%)	1.4%	(4.1%)
Education Services	16,433.2	0.0%	(4.0%)	(6.1%)
Contracting and Construction Eng	15,282.1	(0.3%)	(2.9%)	0.7%
Textiles and Durables	12,247.5	(1.9%)	(0.7%)	4.8%
Building Materials	10,916.0	0.6%	2.8%	(1.0%)
Media & Communication Services	108,488.8	0.4%	(3.0%)	4.7%
Paper and Packaging	2,176.6	0.0%	7.9%	5.0%
Non-bank Financial Services	149,349.1	(0.3%)	4.4%	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	23.91	20.0%
North Cairo Mills	33.72	20.0%
Arab Developers Holding	0.52	11.4%
General Company For Land Reclamation, Development & Reconst	36.53	10.6%
Arab Pharmaceuticals	64.00	9.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	143.01	(6.2%)
El Wadi For International and Investement Development	0.44	(4.9%)
MM Group For Industry And International Trade	4.30	(4.9%)
Marsa Marsa Alam For Tourism Development	2.10	(4.5%)
Middle Egypt Flour Mills	39.29	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.22	61,927
Arab Developers Holding	0.52	59,860
Dice Sport & Casual Wear	0.46	28,601
Arab Co. for Asset Management And Development	0.56	26,145
Fawry For Banking Technology And Electronic Payment	5.78	22,379

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,002.08	(96.1)	(0.6%)	3.4%	16.5%
Market Cap (EGP Mn)	1,148,530.4	4,752.8	0.4%	3.3%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	507.8	32.5	6.8%	621.8	78.5
Value Traded (EGP Mn)	2,186.8	313.6	16.7%	2,258.7	406.8
No. of Trades	66,090	873	1.3%	69,821	11,988

Market Breadth	▲ 65	▼ 73	= 86
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.11	(2.35%)	426.98
Egyptian Financial Group-Hermes Holding Company	20.65	2.18%	139.89
Citadel Capital - Common Shares	2.22	3.26%	135.19
Fawry For Banking Technology And Electronic Payment	5.78	(0.86%)	128.12
Heliopolis Housing	9.75	(1.52%)	106.33

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 1, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	1.49	4.9%
AL-DAWLIYA HOTELS & MALLS	0.50	4.2%
UNION TOBACCO & CIGARETTE	1.03	4.0%
AL FARIS NATIONAL COMP FOR I	0.54	3.8%
JORDAN POULTRY PROCESSING &	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
FIRST FINANCE CORP	0.63	(4.5%)
SPECIALIZED JORDANIAN INVEST	0.67	(4.3%)
JORDAN MASAKEN FOR LAND & IN	0.90	(4.3%)
IBN AL-HAYTHAM HOSPITAL PLC	0.75	(3.8%)
RUMM FINANCIAL BROKERAGE	0.50	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.66	1,319
UNION INVESTMENT CORP	0.70	552
FIRST INSURANCE	0.69	392
ARAB EAST INVESTMENT	0.60	351
JORDAN POULTRY PROCESSING &	0.61	267

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,695.9	0.4%	(0.2%)	7.1%
Banking	8,039.0	0.1%	(0.1%)	1.7%
Insurance	271.5	0.2%	(1.1%)	(1.7%)
Diversified Financial Services	254.8	(0.3%)	0.8%	1.5%
Real Estate	446.6	(0.3%)	2.2%	17.3%
Educational Services	52.1	(1.1%)	(4.0%)	(7.4%)
Hotels and Tourism	271.9	0.2%	(2.0%)	(8.2%)
Transportation	259.0	0.8%	(2.6%)	(6.0%)
Technology and Communication	96.3	(0.3%)	3.3%	3.5%
Utilities and Energy	1,727.8	(0.4%)	(1.9%)	16.0%
Commercial Services	285.4	0.0%	0.3%	(2.5%)
Chemical Industries	56.6	0.3%	(1.8%)	(2.3%)
Food and Beverages	225.3	0.2%	(2.0%)	(7.7%)
Tobacco and Cigarettes	15.5	4.0%	63.5%	41.1%
Mining and Extraction Industries	3,627.5	1.9%	0.6%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,655.08	12.49	0.5%	(0.8%)	6.1%
Market Cap (JD Mn)	15,695.92	69.76	0.4%	(0.2%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,231.8	(82.5)	(1.6%)	4,928.0	2,389.9
Value Traded (JD '000)	9,949.0	3,811.3	62.1%	8,465.6	3,767.7
No. of Trades	3,356	418	14.2%	3,426	1,691

Market Breadth	▲ 25	▼ 25	= 95
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.66	(2.56%)	3.50
JORDAN PHOSPHATE MINES	43.70	1.86%	1.82
JORDAN PETROLEUM REFINERY CO	6.17	1.31%	1.22
ARAB BANK PLC	4.85	0.41%	0.43
UNION INVESTMENT CORP	0.70	0.00%	0.39

Tunisia Stock Exchange Daily Report

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,017.4	0.4%	(2.9%)	(1.3%)
Banking	10,152.3	0.3%	(4.4%)	1.0%
Insurance	900.2	0.0%	(0.5%)	(4.3%)
Leasing	646.4	(0.1%)	(0.4%)	1.2%
Financial Services	1,542.0	0.6%	2.6%	(8.3%)
Industrial	1,682.9	0.5%	(5.5%)	(6.6%)
Chemical Industry	471.5	(0.5%)	(0.0%)	(1.7%)
Food & Beverage	4,049.6	0.3%	(4.6%)	(1.8%)
Retailing	1,070.1	0.5%	(0.2%)	(2.2%)
Others	1,502.5	1.9%	4.1%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.54	5.8%
One Tech Holding	7.38	3.7%
Amen Bank	28.52	3.5%
Societe Nouvelle Maison de la	5.99	2.4%
Attijari Bank	38.50	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.15	(4.2%)
Banque de Tunisie et des Emira	5.75	(4.2%)
GIF Filter SA	0.41	(2.4%)
Essoukna	1.80	(2.2%)
Societe Electrostar	0.49	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.49	37
Societe Moderne de Ceramique	0.82	18
Tunisie Profiles Aluminium SA	4.16	17
Societe de Production Agricole	1.50	16
Unite de Fabrication de Medica	7.20	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,044.81	23.81	0.3%	(2.8%)	(0.8%)
Market Cap (DT Mln)	22,017	92.01	0.4%	(2.9%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	228.1	(645.4)	(73.9%)	711.9	551.8
Value Traded ('000 DT)	1,987.5	(18,937.3)	(90.5%)	5,747.4	3,707.4
No. of Trades	778	55	7.6%	1,028	1,030

Market Breadth	▲ 19	▼ 16	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	25.95	1.29%	0.28
Amen Bank	28.52	3.48%	0.28
STE Industrielle de Papier et	6.49	0.93%	0.24
Union Internationale de Banque	23.82	0.08%	0.13
Delice Holding	12.15	1.67%	0.11

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	503,347.4	0.6%	6.0%	1.5%
Banking	198,875.5	1.7%	12.4%	5.9%
Beverages	9,388.3	0.0%	3.7%	(4.8%)
Chemicals	2,317.8	(0.0%)	7.0%	(4.2%)
Construction & Building Material	53,955.8	0.7%	(0.0%)	3.5%
Distributors	17,687.6	(1.4%)	6.5%	(1.4%)
Electricity	23,352.7	(0.3%)	4.3%	(9.8%)
Food Producers & Processors	24,039.9	0.7%	1.9%	(1.1%)
Holding Companies	2,102.4	0.0%	0.0%	0.0%
Insurance	25,593.2	1.6%	16.1%	3.3%
Investment & other Finance	3,382.7	(0.3%)	3.5%	5.7%
Leisures & Hotel	1,686.3	1.5%	4.2%	3.2%
Materials, Software & Computer	5,946.7	0.0%	6.2%	1.9%
Mining	31,605.1	(5.0%)	7.2%	3.3%
Oil & Gas	16,982.7	2.8%	4.2%	(3.0%)
Real Estate	3,836.9	5.8%	6.5%	4.4%
Telecommunications	81,668.0	(0.1%)	(4.2%)	(2.2%)
Transport	796.9	0.0%	4.0%	(3.9%)
Forestry & Paper	129.1	(2.8%)	9.2%	83.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	6.46	5.9%
Alliances Developpement Immobi	56.00	5.7%
Maghreb Oxygene	279.65	4.0%
Saham Assurance	1040.00	3.8%
ATLANTA	132.90	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	2605.00	(6.0%)
Eqdom	959.10	(4.0%)
Banque Marocaine Pour Le Comme	490.00	(3.9%)
Med Paper SA	26.98	(2.8%)
Label Vie	4400.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Attijariwafa Bank	422.00	68.1
Douja Promotion Groupe Addoha	6.46	63.0
Alliances Developpement Immobi	56.00	54.1
Maroc Telecom	92.90	17.6
Med Paper SA	26.98	7.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,907.51	72.67	0.7%	6.2%	1.7%
Market Cap (MAD Mn)	503,347	2,894	0.6%	6.0%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰ 000 Shares)	233.8	148.4	173.8%	379.0	1,116.1
Value Traded (MAD Mn)	47.22	35.82	314.0%	73.9	140.2

Market Breadth	▲ 16	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	422.00	2.43%	28.77
Managem SA	2605.00	(5.96%)	8.47
Alliances Developpement Immobi	56.00	5.66%	3.00
Maroc Telecom	92.90	(0.11%)	1.63
Bank of Africa	168.00	1.88%	1.08

Source: Bloomberg, Kamco Research

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