

MENA Markets Daily Report

February 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,223.61	(0.0%)	1.3%	6.2%
		Kuwait	Main 50 Index	▼	5,658.42	(0.8%)	(1.1%)	(5.9%)
		Kuwait	Main Market Index	▼	5,518.10	(0.5%)	(1.4%)	(4.9%)
		Kuwait	All Share Index	▼	7,350.27	(0.1%)	0.8%	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,269.73	(1.0%)	(2.0%)	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,458.00	(0.1%)	3.7%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,927.23	(0.7%)	(1.5%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,948.84	(0.3%)	(2.6%)	20.3%
		Qatar	QE 20 Index	▼	10,694.23	(0.2%)	0.1%	(8.1%)
		Bahrain	Bahrain All Share	▼	1,935.88	(0.1%)	2.1%	5.5%
		Oman	MSX 30 Index	▼	4,632.75	(0.7%)	(4.6%)	17.6%
		Egypt	EGX 30	▲	17,039.45	1.3%	16.7%	22.2%
		Jordan	ASE Index	▲	2,658.80	0.2%	6.3%	18.1%
		Tunisia	Tunisia Index	▼	8,089.66	(0.1%)	(0.2%)	15.1%
		Morocco	MASI	▼	10,565.37	(1.2%)	(1.4%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,306.52	0.5%	7.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	928.98	0.8%	(4.3%)	(41.3%)
		India	SENSEX	▼	60,672.72	(0.0%)	(0.3%)	4.4%
		Brazil	BOVESPA Stock Index	▼	109,176.92	(0.7%)	(0.5%)	4.7%
		Mexico	BOLSA Index	▼	53,239.95	(1.2%)	9.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	995.19	(1.0%)	4.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,740.38	(1.5%)	5.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	528.81	(0.9%)	4.6%	(19.8%)
		Europe	DJ Stoxx 600	▼	463.77	(0.2%)	9.2%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,831.43	(0.2%)	9.1%	(10.1%)
		U.S.A	S&P 500	▼	3,997.34	(2.0%)	4.1%	(19.2%)
		U.S.A	DJIA	▼	33,129.59	(2.1%)	(0.1%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,492.30	(2.5%)	9.8%	(33.0%)
		UK	FTSE 100	▼	7,977.75	(0.5%)	7.1%	1.7%
		Germany	DAX	▼	15,397.62	(0.5%)	10.6%	(11.4%)
		Japan	NIKKEI 225	▼	27,473.10	(0.2%)	5.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	20,529.49	(1.7%)	3.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.18	0.30%	0.63%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.21	0.59%	0.24%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.06	(0.36%)	(0.53%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	(0.15%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	83.05	(1.2%)	(3.3%)	5.8%
		Oil	NYMEX	▼	76.16	(0.2%)	(5.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.07	(8.9%)	(49.5%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,835.09	(0.3%)	0.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	21.83	0.1%	(8.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	24,199.85	(2.3%)	46.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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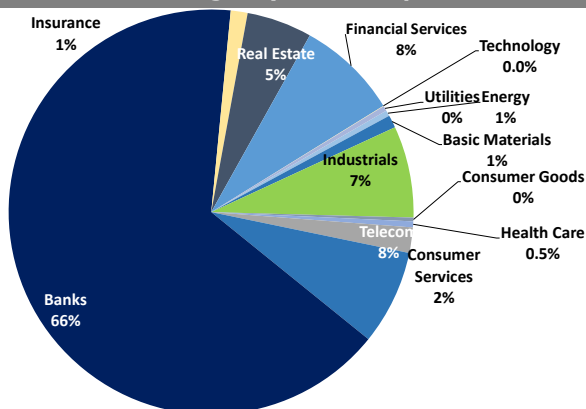
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,701.7	41.6	14.1%
2- National Bank of Kuwait	8,398.2	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,870.9	44.0	8.2%
5- Zain	2,418.8	12.0	16.8%
6- Agility (PWC Logistics)	1,505.9	36.9	3.0%
7- Mabane Co.	1,030.6	17.2	10.7%
8- Gulf Bank	1,001.8	16.6	8.6%
9- Commercial Bank of Kuwait	951.6	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	34,022	23.51	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AL-Enma'a Real Estate Co.	0.058	0.004	6.9%
Kamco Investment Co.	0.109	0.007	6.9%
Al Massaleh Real Estate Co.	0.030	0.002	5.6%
Al-Maidan Clinic For Oral Health Serv. Co.	0.650	0.032	5.2%
Al TAMEER Real Estate Investment Co.	0.021	0.001	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.011	(0.005)	(30.0%)
The Energy House Co.	0.056	(0.013)	(18.4%)
Inovest	0.077	(0.004)	(5.0%)
Coast Invest. & Development Co.	0.087	(0.005)	(4.9%)
Munshaat Real Estate Projects Co.	0.051	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.878	0.0%	9,229,695
Kuwait International Bank	0.194	(1.5%)	9,019,299
Kamco Investment Co.	0.109	6.9%	8,073,087
GFH Financial Group	0.077	(0.6%)	5,438,262
Arzan Financial Group For Fin. & Invest.	0.118	(2.5%)	5,248,986

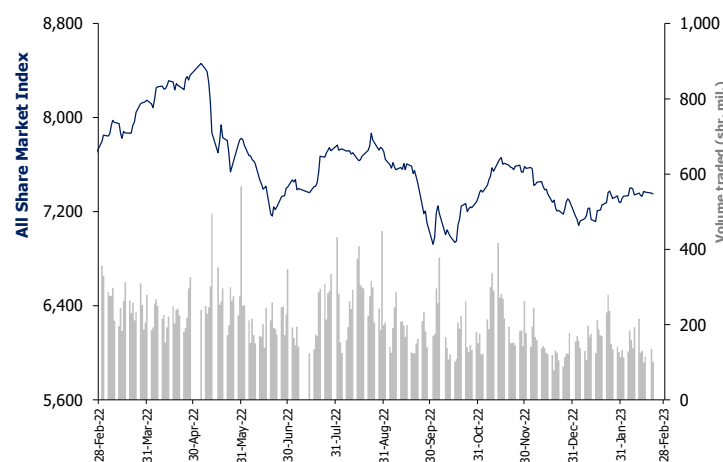
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,101.1	▼	(0.1%)	0.8%	0.8%
Energy	217.2	▼	(1.3%)	(25.6%)	(5.4%)
Basic Materials	475.0	▲	0.2%	(0.3%)	(0.6%)
Industrials	3,436.0	▼	(0.9%)	0.2%	(8.8%)
Consumer Staples	146.8	▲	0.5%	1.2%	1.1%
Health Care	222.0	▲	3.4%	4.2%	0.0%
Consumer Discretionary	965.7	▲	0.5%	4.2%	(1.6%)
Telecommunications	3,564.3	▲	1.7%	(2.9%)	(1.6%)
Banks	30,948.2	▼	(0.2%)	1.9%	3.0%
Insurance	638.4	▼	(0.2%)	3.1%	3.3%
Real Estate	2,459.1	▼	(0.8%)	(2.4%)	(4.5%)
Financial Services	3,814.9	▼	(0.6%)	(0.3%)	(0.6%)
Technology	9.9	=	0.0%	3.6%	3.4%
Utilities	203.5	▲	0.5%	1.6%	(1.6%)

Market Breadth		26		67		61
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,223.61	(0.8)	(0.0%)	1.7%	1.3%	
Main 50 Index	5,658.42	(46.0)	(0.8%)	(1.2%)	(1.1%)	
Main Market Index	5,518.10	(28.7)	(0.5%)	(1.9%)	(1.4%)	
All Share Market Index	7,350.27	(7.4)	(0.1%)	1.0%	0.8%	
Market Cap (KWD Mn)	47,101.07	(48.9)	(0.1%)	0.8%	0.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

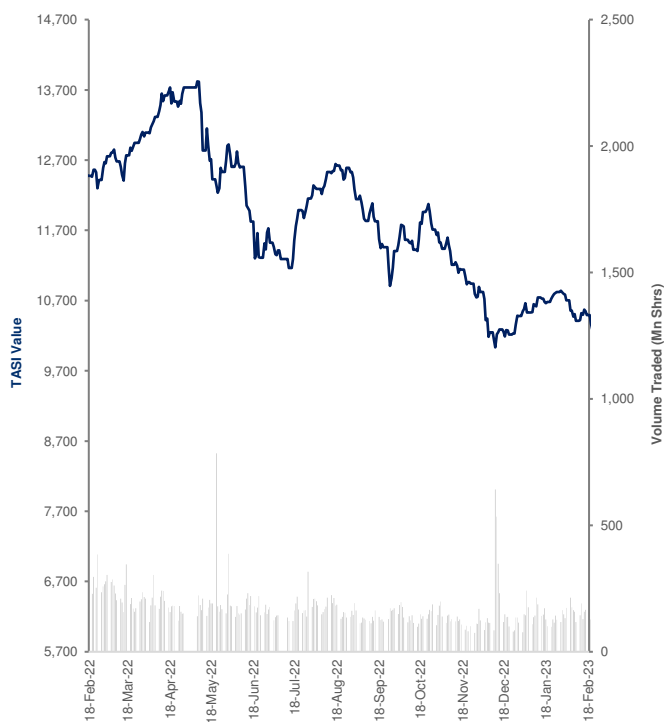
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	100.1	(34.7)	(25.7%)	156.5	286.6
Value Traded (KWD Mn)	30.9	(1.8)	(5.5%)	45.3	64.5
No. of Trades	8,188	(426)	(4.9%)	9,327	12,178

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.878	0.0%	8,106,702
Zain	0.559	2.8%	2,865,797
Agility (PWC Logistics)	0.590	(1.8%)	2,129,479
National Bank of Kuwait	1.112	(0.1%)	1,888,909
Kuwait International Bank	0.194	(1.5%)	1,761,250

Saudi Tadawul Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,895,035.5	(0.5%)	(2.5%)	0.2%
Energy	7,179,426.4	(0.3%)	(1.7%)	1.0%
Materials	703,182.5	(1.0%)	(4.3%)	1.1%
Capital Goods	24,022.9	(0.4%)	2.3%	12.5%
Commercial & Professional Svc	7,392.0	(0.2%)	1.1%	2.7%
Transportation	16,661.9	0.2%	3.8%	8.3%
Consumer Durables & Apparel	3,772.9	(1.0%)	(4.1%)	3.1%
Consumer Services	65,169.5	0.1%	4.8%	15.1%
Media	20,993.5	(0.4%)	0.4%	3.7%
Retailing	29,828.2	0.3%	(3.4%)	0.6%
Food & Staples Retailing	48,340.1	(1.2%)	(3.4%)	4.0%
Food & Beverages	93,576.8	(1.1%)	(2.6%)	4.6%
Health Care Equipment & Svc	131,951.3	(1.9%)	(0.9%)	3.9%
Pharma, Biotech & Life Science	2,587.2	0.7%	(5.9%)	(1.0%)
Banks	867,318.4	(1.4%)	(7.9%)	(7.9%)
Diversified Financials	53,508.1	(1.2%)	(3.9%)	(6.6%)
Insurance	53,933.6	0.8%	(0.0%)	9.9%
Telecommunication Services	213,438.3	(0.8%)	(3.7%)	(2.6%)
Utilities	209,005.5	(1.8%)	(6.1%)	(6.3%)
REITs	16,376.6	(0.5%)	1.4%	0.6%
Real Estate Mgmt & Dev't	88,074.9	(1.8%)	(1.0%)	5.1%
Software & Services	66,475.0	0.4%	2.3%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	73.00	8.8%
Wataniya Insurance Co	0.00	5.3%
Tanmiah Food Co.	122.00	5.2%
Gulf Insurance Group	27.90	3.3%
Development Works Food Co.	162.20	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(9.4%)
Dar Al Arkan Real Estate Devel	13.00	(6.9%)
Arab National Bank	24.66	(4.6%)
Cenomi Retail	15.00	(3.7%)
Saudi Investment Bank/The	16.46	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.77	19,915
Dar Al Arkan Real Estate Devel	13.00	11,215
Saudi Telecom Co	35.00	5,504
Mobile Telecommunications Co S	10.60	4,709
Alinma Bank	28.35	4,579

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,269.73	(101.24)	(1.0%)	(4.8%)	(2.0%)
Market Cap (SAR Mn)	9,895,036	(53,262)	(0.5%)	(2.5%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	117.8	(9.7)	(7.6%)	147.1	182.1
Value Traded (SAR Mn)	3,363.9	(96.6)	(2.8%)	3,827.5	7,219.7
No. of Trades	293,099	1,402	0.5%	296,315	330,524

Market Breadth

▲ 53

▼ 152

= 28

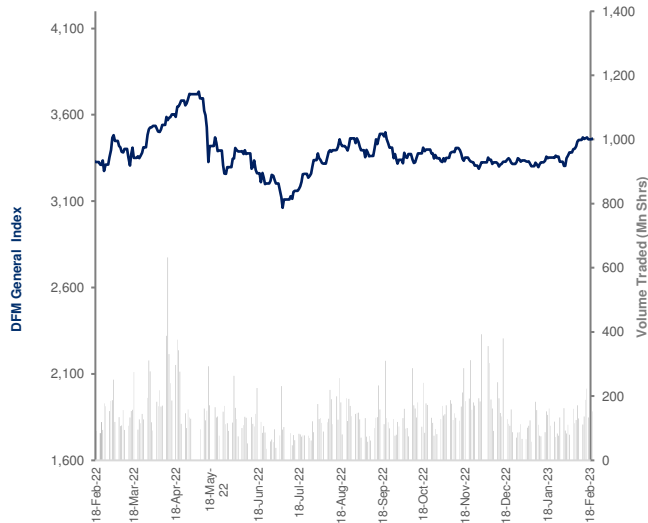
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.20	(0.4%)	297.08
Saudi Telecom Co	35.00	(1.0%)	193.42
Saudi Basic Industries Corp	92.70	(1.6%)	152.02
Dar Al Arkan Real Estate Devel	13.00	(6.9%)	150.18
Saudi Aramco Base Oil Co.	104.80	(0.9%)	132.79

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	593,207.1	(0.1%)	3.4%	2.7%
Financials	250,746.8	(0.0%)	4.9%	4.3%
Real Estate	87,262.7	(0.1%)	4.2%	1.4%
Industrial	77,138.4	(0.1%)	2.7%	3.7%
Materials	954.4	0.0%	0.8%	0.8%
Consumer Staples	22,906.6	0.6%	2.5%	3.2%
Consumer Discretionary	2,917.3	(2.7%)	4.0%	3.6%
Telecommunication	23,745.0	0.4%	0.8%	(10.3%)
Utilities	127,535.8	(0.5%)	1.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.61	14.1%
Gulf Navigation Holding Pjsc	0.88	9.2%
Emaar Development	5.15	4.0%
UNION COOP	2.43	3.4%
Commercial Bank Of Dubai	5.15	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.81	(10.0%)
Ithmaar Holding	0.15	(6.3%)
TAALEEM	2.70	(2.9%)
Dubai Financial Market Pjsc	1.43	(2.1%)
Deyaar Development Pjsc	0.49	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	0.81	32,447
DEWA	2.38	21,782
Gulf Navigation Holding Pjsc	0.88	19,429
Emaar Properties Pjsc	5.63	16,845
EMPOWER	1.52	12,113

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,458.00	(4.13)	(0.1%)	4.7%	3.7%
Market Cap (AED Mn)	593,207	(780)	(0.1%)	3.4%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	164.9	12.1	7.9%	122.5	147.3
Value Traded (AED Mn)	347.9	83.7	31.7%	250.2	293.9
No. of Trades	7,349	1,219	19.9%	5,606	4,154

Market Breadth	▲ 10	▼ 21	= 38
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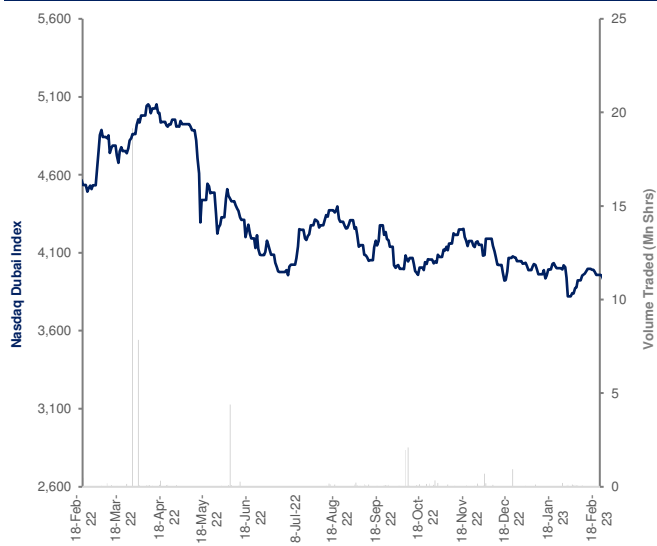
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.63	(1.57%)	94.80
DEWA	2.38	(0.42%)	51.87
Emaar Development	5.15	4.04%	30.53
Emirates Nbd	13.50	0.37%	30.29
Amlak Finance	0.81	(10.00%)	27.07

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,070.7	0.0%	(2.7%)	(2.4%)
DEPA Limited (AED)	50.5	0.0%	3.5%	7.1%
Emirates REIT (CEIC) Limited	77.9	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,667.3	0.0%	0.5%	13.8%
Nasdaq, Inc.	28,769.3	0.0%	(3.2%)	(4.4%)
Orascom Construction Limited	408.7	0.0%	0.0%	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	42.38	0.0%

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,927.23	(51.78)	(1.3%)	2.3%	(1.5%)
Market Cap (USD Mn)	34,071	0.2	0.0%	(2.7%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.17	0.1	458.7%	0.062	0.07
Value Traded (USD Mn)	0.067	0.1	615.8%	0.0	0.06
No. of Trades	4	2	100.0%	3	3

Market Breadth	▲ 1	▼ 0	= 6
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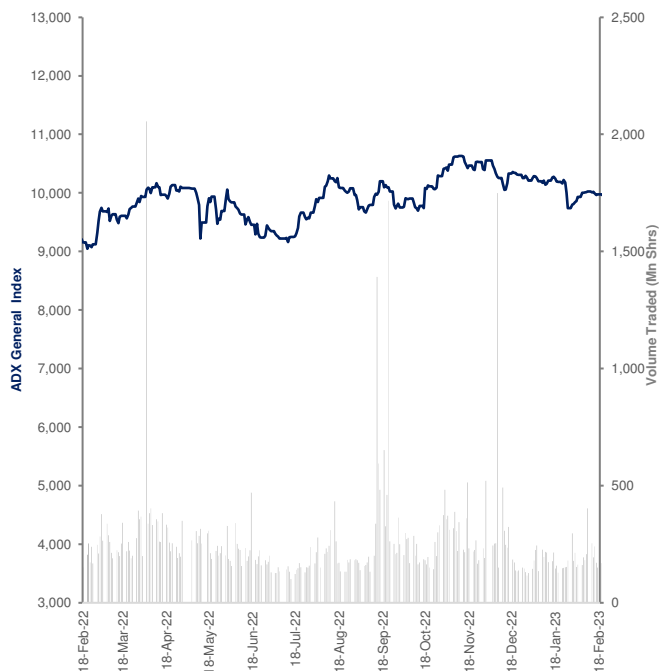
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	0.00%	0.07

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,508,882.6	(0.5%)	0.6%	(2.7%)
Financials	1,220,913.0	0.0%	0.2%	(5.3%)
Telecommunication	265,111.8	0.0%	3.5%	14.2%
Consumer Discretionary	52,262.9	(0.5%)	5.0%	12.7%
Industrial	309,710.5	(0.7%)	(4.1%)	(0.8%)
Real Estate	38,530.1	(1.4%)	3.8%	1.9%
Basic Materials	111,189.2	(1.0%)	(0.1%)	0.0%
Energy	113,216.4	(0.3%)	(1.6%)	3.6%
Utilities	381,152.1	(2.0%)	4.3%	(1.2%)
Consumer Staples	3,914.5	(0.6%)	1.2%	6.0%
Health Care	12,882.1	(0.9%)	(5.4%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.95	11.5%
Foodco Holding Pjsc	4.35	8.8%
National Marine Dredging Co	37.50	6.7%
Abu Dhabi Islamic Bank	10.86	3.8%
National Bank Of Umm Al Qaiw	1.55	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.46	(9.9%)
Sharjah Group Co.	1.78	(4.8%)
Ras Al Khaima Poultry	2.38	(4.0%)
Ras Al Khaimah Cement Co Psc	2.61	(3.3%)
Multiply Group	3.94	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.49	100,729
Dana Gas	0.78	14,391
Multiply Group	3.94	12,928
Americana Restaurants International PLC	3.67	12,579
Abu Dhabi National Energy Co	3.39	11,522

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,948.84	(27.03)	(0.3%)	1.4%	(2.6%)
Market Cap (AED Mn)	2,508,883	(12,055)	(0.5%)	0.6%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	251.3	82.7	49.0%	192.9	206.7
Value Traded (AED Mn)	1,227.7	109.4	9.8%	1,397.3	1,351.4
No. of Trades	11,036	127	1.2%	11,447	6,384

Market Breadth	▲ 15	▼ 28	= 34
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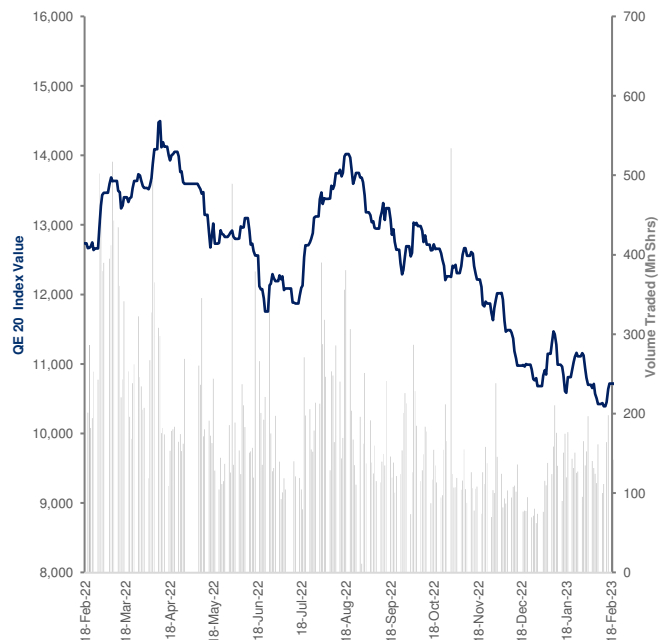
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.50	0.13%	359.81
Alpha Dhabi Holding PJSC	22.28	(1.42%)	113.12
First Abu Dhabi Bank Pjsc	14.04	(0.71%)	98.50
Ooredoo Qpsc	8.95	11.46%	89.71
National Marine Dredging Co	37.50	6.72%	52.47

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	598,989.7	(0.2%)	(3.4%)	(1.6%)
Banking & Finance Sector	286,536.9	(0.2%)	(3.8%)	(2.7%)
Goods & Consumer Services	30,133.9	(0.6%)	(6.3%)	(8.0%)
Industrial Sector	165,423.0	(0.6%)	(1.2%)	5.1%
Insurance Sector	9,230.8	(1.8%)	(9.0%)	(11.6%)
Real Estate	38,055.2	(0.2%)	(10.8%)	(11.8%)
Telecom	36,516.4	(1.0%)	1.8%	1.0%
Transport	33,093.6	3.0%	(2.2%)	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	3.75	6.4%
Investment Holding Group	1.84	1.4%
Qatari Investors Group QSC	1.97	1.0%
Qatar National Bank QPSC	16.74	0.8%
Baladna	1.36	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.34	(9.9%)
Vodafone Qatar QSC	1.63	(6.4%)
Qatar General Insurance & Rein	1.03	(6.3%)
Gulf Warehousing Co	3.57	(5.8%)
Ahli Bank QSC	4.04	(4.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.84	16,683
Masraf Al Rayan QSC	2.76	14,028
Qatar Aluminum Manufacturing C	1.68	5,304
Mazaya Qatar Real Estate Devel	0.56	5,164
Salam International Investment	0.52	5,047

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,694.23	(22.51)	(0.2%)	(2.2%)	0.1%
Market Cap (QAR Mn)	598,990	(1,367)	(0.2%)	(3.4%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	101.4	(40.6)	(28.6%)	138.7	185.2
Value Traded (QAR Mn)	360.5	(60.3)	(14.3%)	491.2	597.2
No. of Trades	12,543	(1,716)	(12.0%)	16,682	12,365

Market Breadth

▲ 9 ▼ 38 = 3

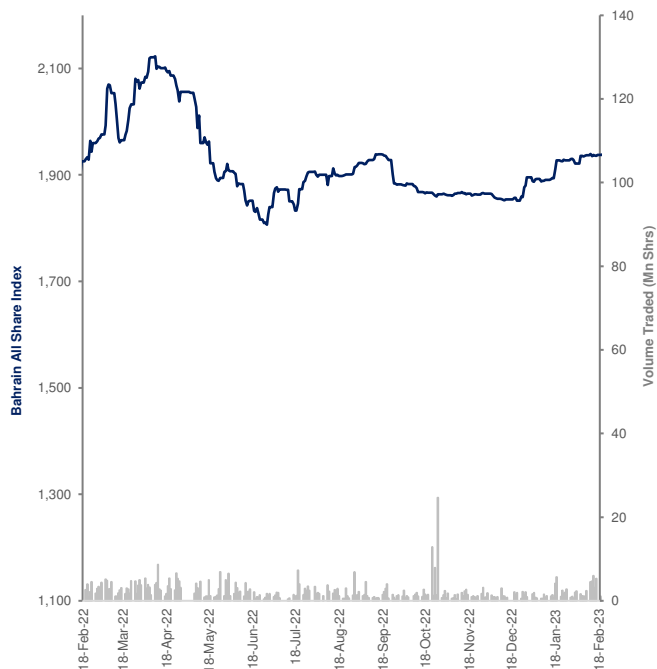
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.74	0.84%	68.84
Industries Qatar QSC	13.82	(0.65%)	63.32
Masraf Al Rayan QSC	2.76	(1.08%)	38.63
Investment Holding Group	1.84	1.43%	30.10
Qatar Islamic Bank SAQ	19.90	(1.49%)	24.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,528.8	(0.3%)	2.1%	2.7%
Materials	1,760.8	0.0%	1.6%	13.8%
Industrial	135.2	(1.0%)	(1.0%)	(0.3%)
Consumer Discretionary	213.5	0.0%	0.5%	0.1%
Consumer Staples	157.2	0.0%	(0.0%)	1.5%
Financials	30,336.9	(0.4%)	2.3%	2.4%
Communication Services	839.0	0.0%	(0.7%)	(4.3%)
Real Estate	86.3	0.0%	0.5%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	9.1%
Khaleeji Commercial Bank BSC	0.09	2.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,935.88	(2.08)	(0.1%)	0.4%	2.1%
Market Cap (BHD Mn)	33,529	(111)	(0.3%)	2.1%	2.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Baraka Banking Group BSC	0.32	(7.0%)
APM TERMINALS BAHRAIN	1.23	(1.2%)
Al Salam Bank-Bahrain BSC	0.11	(0.9%)
GFH FINANCIAL GROUP BSC	0.25	(0.8%)
Kuwait Finance House - Bahrain	2.83	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,007	1,642	450.1%	1,974.6	2,283.0
Value Traded (BHD '000)	836	636	316.8%	1,015.2	973.8
No. of Trades	49	33	206.3%	55	56

Market Breadth

▲ 2 ▼ 7 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	673
Ithmaar Holding BSC	0.04	205
Al Baraka Banking Group BSC	0.32	193
Kuwait Finance House - Bahrain	2.83	192
Bahrain Islamic Bank BSC	0.08	179

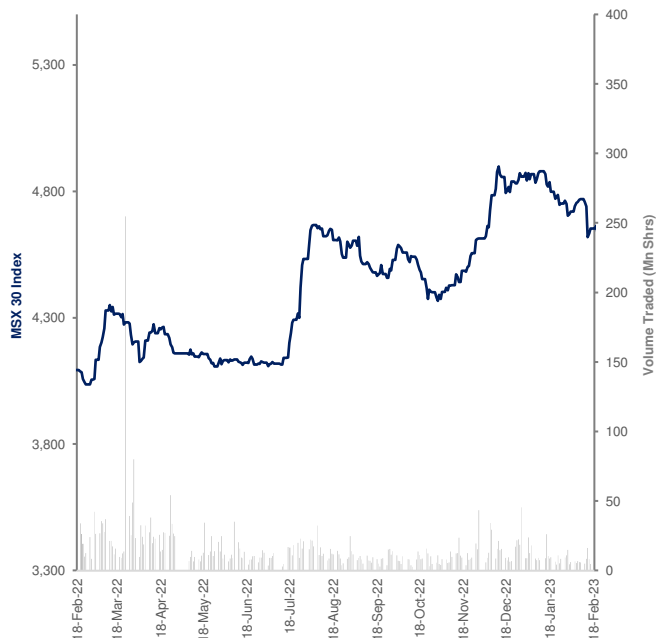
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.83	(0.70%)	0.54
Al Salam Bank-Bahrain BSC	0.11	(0.94%)	0.07
Al Baraka Banking Group BSC	0.32	(6.98%)	0.06
APM TERMINALS BAHRAIN	1.23	(1.21%)	0.05
GFH FINANCIAL GROUP BSC	0.25	(0.80%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,229.0	(0.2%)	(0.2%)	(2.5%)
Financial	5,122.8	0.1%	0.3%	(2.8%)
Industrial	813.4	(0.8%)	(0.4%)	(7.4%)
Services	2292.8	(0.7%)	(1.2%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	7.7%
Al Suwadi Power Co.	0.03	6.3%
Dhofar Cattle Feed Co.	0.070	4.5%
Al Batinah Power Co.	0.03	3.1%
Oman Fisheries Co.	0.09	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.31	(8.8%)
Sohar Bank	0.10	(3.0%)
Oman Telecommunications Co.	0.93	(2.1%)
Galfar Engineering & Contracting Co.	0.19	(2.1%)
Renaissance Services Co.	0.44	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	1,823
Phoenix Power Co.	0.06	1,327
Oman Telecommunications Co.	0.93	598
Bank Nizwa	0.10	492
Oman Qatari Telecommunications Co.	0.40	487

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,632.75	(31.42)	(0.7%)	(1.5%)	(4.6%)
Market Cap (OMR Mn)	8,229.0	(19.27)	(0.2%)	(0.2%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	7,584.8	(2,586.5)	(25.4%)	9,404.2	20,568.1
Value Traded (OMR '000)	1,768.2	(414.0)	(19.0%)	1,713.3	3,716.9

Market Breadth

▲ 12 ▼ 10 = 92

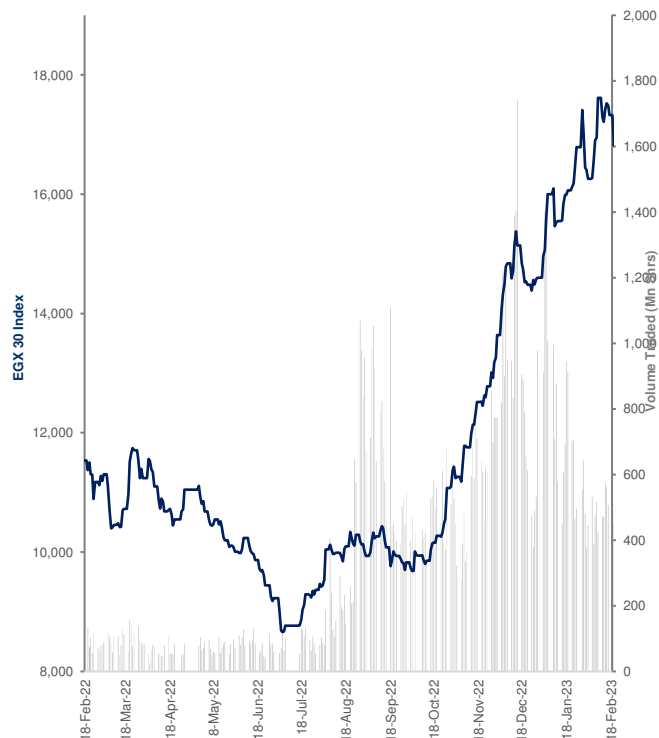
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.93	(2.10%)	0.57
Bank Muscat	0.29	0.70%	0.52
Oman Qatari Telecommunications Co.	0.40	(0.49%)	0.20
Renaissance Services Co.	0.44	(1.35%)	0.11
Phoenix Power Co.	0.06	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,143,220.3	1.1%	2.0%	12.9%
Banks	313,923.8	0.9%	5.6%	26.7%
Basic Resources	116,155.7	2.2%	4.3%	13.7%
Industrial Goods	38,967.2	1.5%	5.6%	9.8%
Health Care & Pharmaceuticals	45,314.6	(0.1%)	(1.9%)	(1.9%)
Real Estate	147,630.7	1.9%	(0.7%)	7.1%
Travel and Leisure	38,776.0	0.4%	0.8%	19.6%
Food, Beverages & Tobacco	83,026.3	(0.3%)	4.4%	19.2%
Energy and Support Services	13,203.2	0.8%	12.0%	31.1%
Trade and Distributors	6,574.3	(0.3%)	2.3%	2.5%
Shipping and Transport	29,438.7	(1.3%)	(5.5%)	(10.7%)
Education Services	16,762.5	(0.0%)	(2.0%)	(4.3%)
Contracting and Construction Eng	15,673.4	(0.9%)	(1.3%)	2.4%
Textiles and Durables	12,702.9	1.9%	3.0%	8.7%
Building Materials	10,555.2	0.5%	(0.6%)	(4.3%)
Media & Communication Services	106,814.4	1.5%	(4.5%)	3.1%
Paper and Packaging	2,155.7	1.1%	6.9%	4.0%
Non-bank Financial Services	145,545.5	1.4%	1.8%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Arab Ceramic CO.- Ceramica Remas	0.80	9.6%
Arab Cotton Ginning	3.58	8.5%
Sharm Dreams Co. for Tourism Investment	7.73	7.8%
Misr National Steel - Ataq	1.39	6.9%
Sidi Kerir Petrochemicals - SIDPEC	20.17	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies	20.18	(3.5%)
Nasr Company for Civil Works	22.10	(3.3%)
Ismailia National Food Industries	57.76	(3.1%)
Arab Aluminum	60.58	(3.1%)
Misr Cement (Qena)	22.00	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.46	35,734
Citadel Capital - Common Shares	2.14	33,607
Misr National Steel - Ataq	1.39	23,727
Orascom Investment Holding	0.24	19,076
Palm Hills Development Company	2.10	15,062

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,039.45	225.5	1.3%	3.6%	16.7%
Market Cap (EGP Mn)	1,143,220.3	11,903.0	1.1%	2.0%	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	405.9	(49.6)	(10.9%)	647.8	77.3
Value Traded (EGP Mn)	1,697.0	(155.4)	(8.4%)	2,337.0	399.6
No. of Trades	63,156	(7,226)	(10.3%)	72,267	11,775

Market Breadth	▲ 94	▼ 33	= 97
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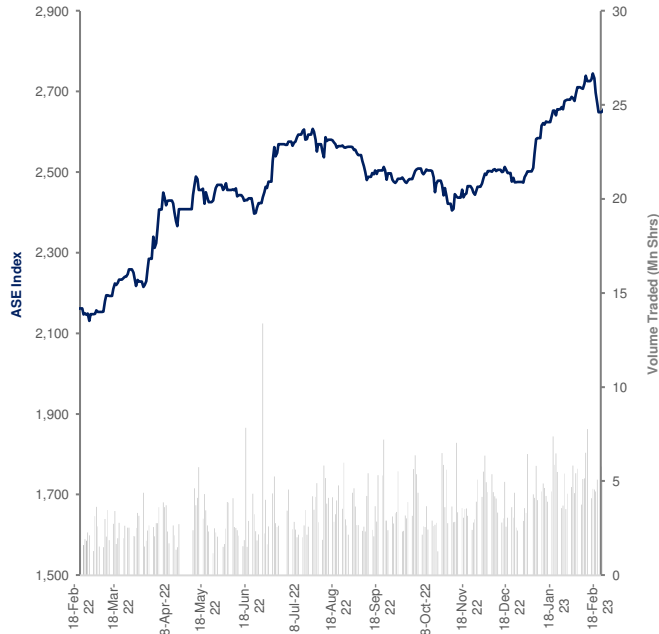
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.94	1.39%	279.47
Sidi Kerir Petrochemicals - SIDPEC	20.17	6.16%	102.93
Egyptian Financial Group-Hermes Holding Company	19.96	2.62%	99.45
Citadel Capital - Common Shares	2.14	1.90%	70.51
Fawry For Banking Technology And Electronic Payment	6.10	2.01%	61.00

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 22, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION FOR REA	0.85	4.9%
AL FARIS NATIONAL COMP FOR I	0.47	4.4%
FIRST INSURANCE	0.72	4.3%
JORDAN TELECOM	2.74	4.2%
AL-DAWLIYA HOTELS & MALLS	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION LAND DEVELOPMENT CORP	3.43	(5.0%)
AL-SHARQ INVESTMENT PROJECTS	1.75	(4.9%)
KAFAA FOR FINANCIAL & ECONOM	0.61	(4.7%)
JORDAN POULTRY PROCESSING &	0.63	(4.5%)
SPECIALIZED JORDANIAN INVEST	0.73	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.72	854
JORDAN TELECOM	2.74	639
UNION INVESTMENT CORP	0.71	410
JORDANIAN ELECTRIC POWER	2.14	350
RUMM FINANCIAL BROKERAGE	0.57	211

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,702.7	0.4%	(0.1%)	7.1%
Banking	7,987.3	0.1%	(0.8%)	1.1%
Insurance	274.1	0.3%	(0.2%)	(0.8%)
Diversified Financial Services	256.0	(0.6%)	1.2%	1.9%
Real Estate	447.9	(1.7%)	2.5%	17.6%
Educational Services	52.7	0.0%	(2.9%)	(6.4%)
Hotels and Tourism	274.5	0.1%	(1.1%)	(7.3%)
Transportation	264.1	(0.8%)	(0.8%)	(4.2%)
Technology and Communication	99.4	(0.2%)	6.6%	6.8%
Utilities and Energy	1,751.8	1.8%	(0.6%)	17.6%
Commercial Services	283.9	(0.1%)	(0.3%)	(3.1%)
Chemical Industries	57.0	(0.3%)	(1.1%)	(1.6%)
Food and Beverages	225.7	(0.3%)	(1.8%)	(7.5%)
Tobacco and Cigarettes	13.6	2.3%	42.9%	23.3%
Mining and Extraction Industries	3,648.0	1.0%	1.1%	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,658.80	6.21	0.2%	(0.7%)	6.3%
Market Cap (JD Mn)	15,702.68	68.18	0.4%	(0.1%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,028.1	(920.6)	(18.6%)	4,922.0	2,439.6
Value Traded (JD '000)	7,424.8	(42.5)	(0.6%)	8,707.9	3,826.1
No. of Trades	2,700	(220)	(7.5%)	3,515	1,720

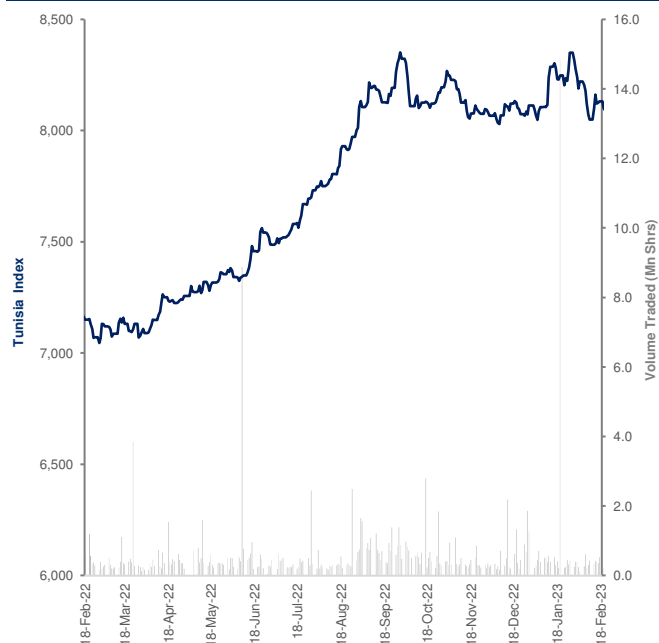
Market Breadth	▲ 28	▼ 23	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.74	4.18%	1.74
JORDAN PHOSPHATE MINES	43.95	1.03%	1.60
JORDAN PETROLEUM REFINERY CO	6.29	0.64%	0.78
JORDANIAN ELECTRIC POWER	2.14	(0.47%)	0.75
FIRST INSURANCE	0.72	4.35%	0.59

Tunisia Stock Exchange Daily Report

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,141.3	0.0%	(2.4%)	(0.7%)
Banking	10,218.1	0.0%	(3.8%)	1.6%
Insurance	901.0	(0.8%)	(0.4%)	(4.2%)
Leasing	646.6	(0.0%)	(0.4%)	1.2%
Financial Services	1,488.0	1.2%	(1.0%)	(11.6%)
Industrial	1,674.3	(0.2%)	(6.0%)	(7.1%)
Chemical Industry	471.3	0.2%	(0.0%)	(1.7%)
Food & Beverage	4,172.3	(0.2%)	(1.7%)	1.2%
Retailing	1,069.3	0.2%	(0.3%)	(2.3%)
Others	1,500.5	0.2%	4.0%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.69	4.5%
SOTUMAG	4.84	2.8%
Societe Tunsienne d'Entreprise	3.38	1.5%
Poulina Group	7.70	1.3%
BH Leasing	2.26	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.46	(5.6%)
GIF Filter SA	0.39	(2.5%)
Societe Electrostar	0.49	(2.0%)
Banque Nationale Agricole	8.60	(1.0%)
Telnet Holding	7.22	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
STE Industrielle de Papier et	6.40	44
Unite de Fabrication de Medica	7.15	25
Arab Tunisian Bank	2.43	23
Banque de Tunisie	5.00	22
Societe Tunisienne de Banque	3.69	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,089.66	(9.83)	(0.1%)	(2.3%)	(0.3%)
Market Cap (DT Mln)	22,141	7.43	0.0%	(2.4%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	216.4	(5.1)	(2.3%)	758.5	578.2
Value Traded (⁰⁰⁰ DT)	1,652.9	(207.7)	(11.2%)	5,569.1	3,854.6
No. of Trades	666	(64)	(8.8%)	1,063	1,055

Market Breadth

▲ 11 ▼ 14 = 43

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	6.40	(0.62%)	0.28
Unite de Fabrication de Medica	7.15	0.00%	0.18
Societe Frigorifique et Brasse	13.85	(0.22%)	0.17
Banque Internationale Arabe de	91.00	(0.55%)	0.15
Attijari Bank	39.90	0.00%	0.12

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,197.2	(1.2%)	2.6%	(1.7%)
Banking	187,160.7	(0.1%)	5.8%	(0.3%)
Beverages	8,887.5	(1.8%)	(1.8%)	(9.9%)
Chemicals	2,291.8	(0.2%)	5.8%	(5.3%)
Construction & Building Material	53,396.8	(2.4%)	(1.1%)	2.4%
Distributors	16,627.7	(2.1%)	0.1%	(7.3%)
Electricity	23,352.7	3.5%	4.3%	(9.8%)
Food Producers & Processors	23,596.6	0.6%	0.0%	(2.9%)
Holding Companies	2,097.1	3.1%	(0.2%)	(0.3%)
Insurance	24,692.7	1.5%	12.0%	(0.3%)
Investment & other Finance	3,462.6	(0.3%)	6.0%	8.2%
Leisures & Hotel	1,674.8	(0.1%)	3.5%	2.5%
Materials, Software & Computer	5,855.0	(0.0%)	4.6%	0.3%
Mining	31,879.0	0.8%	8.1%	4.2%
Oil & Gas	16,989.5	0.0%	4.2%	(2.9%)
Real Estate	3,726.4	(2.2%)	3.4%	1.4%
Telecommunications	80,577.9	(6.0%)	(5.5%)	(3.5%)
Transport	796.9	0.0%	4.0%	(3.9%)
Forestry & Paper	131.6	0.6%	11.3%	86.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	126.50	4.9%
Credit du Maroc SA	679.00	3.7%
TAQA Morocco SA	990.00	3.5%
Maghreb Oxygene	280.00	3.2%
Delta Holding SA	23.94	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	91.66	(6.0%)
Ciments du Maroc	1285.00	(2.7%)
Societe Des Boissons du Maroc	2178.00	(2.6%)
LafargeHolcim Maroc SA	1388.00	(2.4%)
Label Vie	4101.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	91.66	1,174.4
Douja Promotion Groupe Addoha	6.35	113.5
Banque Centrale Populaire	228.00	80.3
Bank of Africa	160.00	15.5
LafargeHolcim Maroc SA	1388.00	7.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,565.37	(125.97)	(1.2%)	2.8%	(1.4%)
Market Cap (MAD Mn)	487,197	(5,674)	(1.2%)	2.6%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	1,414.8	1,286.1	999.3%	357.7	997.5
Value Traded (MAD Mn)	150.62	111.91	289.1%	70.0	126.8

Market Breadth	▲ 12	▼ 17	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	91.66	(5.99%)	107.65
Banque Centrale Populaire	228.00	1.31%	18.06
LafargeHolcim Maroc SA	1388.00	(2.39%)	11.14
Bank of Africa	160.00	(1.78%)	2.48
Ciments du Maroc	1285.00	(2.65%)	2.06

Source: Bloomberg, Kamco Research

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