

MENA Markets Daily Report

February 21, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,224.44	(0.1%)	1.3%	6.2%
		Kuwait	Main 50 Index	▼	5,704.39	(0.2%)	(0.3%)	(5.9%)
		Kuwait	Main Market Index	▼	5,546.84	(0.1%)	(0.9%)	(4.9%)
	3	Kuwait	All Share Index	▼	7,357.68	(0.1%)	0.9%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,370.97	(1.2%)	(1.0%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,462.13	0.1%	3.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,953.50	(0.1%)	(0.9%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,975.87	(0.0%)	(2.3%)	20.3%
	8	Qatar	QE 20 Index	=	10,716.74	0.0%	0.3%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,937.96	0.0%	2.3%	5.5%
	10	Oman	MSX 30 Index	▲	4,664.17	0.2%	(4.0%)	17.6%
	11	Egypt	EGX 30	▼	16,814.00	(3.0%)	15.2%	22.2%
	12	Jordan	ASE Index	▲	2,652.59	0.1%	6.0%	18.1%
		Tunisia	Tunisia Index	▼	8,099.49	(0.4%)	(0.1%)	15.1%
		Morocco	MASI	▲	10,691.34	0.1%	(0.3%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,290.34	2.1%	6.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	921.51	0.1%	(5.1%)	(41.3%)
		India	SENSEX	▼	60,691.54	(0.5%)	(0.2%)	4.4%
		Brazil	BOVESPA Stock Index	▼	109,176.92	(0.7%)	(0.5%)	4.7%
		Mexico	BOLSA Index	▲	53,908.55	0.2%	11.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,005.21	0.6%	5.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,783.26	0.1%	6.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	533.68	0.7%	5.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	464.64	0.1%	9.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,835.09	0.1%	9.3%	(10.1%)
		U.S.A	S&P 500	▼	4,079.09	(0.3%)	6.2%	(19.2%)
		U.S.A	DJIA	▲	33,826.69	0.4%	2.0%	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,787.27	(0.6%)	12.6%	(33.0%)
		UK	FTSE 100	▲	8,014.31	0.1%	7.5%	1.7%
		Germany	DAX	▼	15,477.55	(0.0%)	11.2%	(11.4%)
		Japan	NIKKEI 225	▲	27,531.94	0.1%	5.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,886.96	0.8%	5.6%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	=	103.86	0.00%	0.33%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.03%	(0.35%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.08%)	(0.18%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(0.10%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	84.07	1.3%	(2.1%)	5.8%
		Oil	NYMEX	▼	76.34	(2.7%)	(4.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.28	(4.8%)	(44.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,841.38	(0.1%)	1.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	21.82	0.4%	(8.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	24,769.17	0.9%	49.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

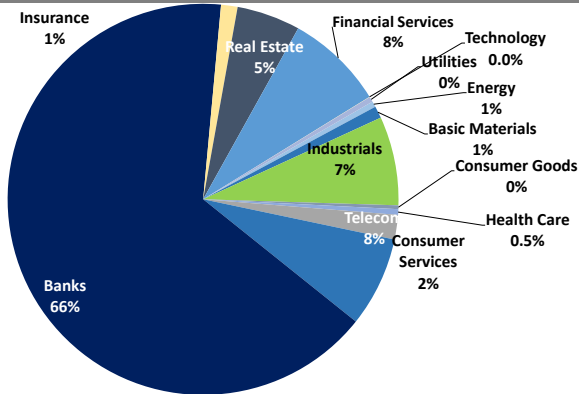
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,701.7	41.6	14.1%
2- National Bank of Kuwait	8,405.7	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,878.4	44.2	8.2%
5- Zain	2,353.9	11.6	16.8%
6- Agility (PWC Logistics)	1,534.0	37.6	3.0%
7- Mabane Co.	1,033.1	17.2	10.7%
8- Gulf Bank	998.6	16.6	8.6%
9- Commercial Bank of Kuwait	961.1	17.4	8.2%
10- Burgan Bank	748.5	16.1	6.2%
Total	34,015	23.51	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co.	0.171	0.046	36.8%
Kuwait Business Town Real Estate Co.	0.062	0.010	19.0%
The Energy House Co.	0.069	0.004	6.2%
Al-Argan International Real Estate Co.	0.090	0.004	5.0%
Kuwait Emirates Holding Co.	0.039	0.002	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.029	(0.003)	(9.5%)
Ras-Al-Khaimah for White Cement Co.	0.129	(0.007)	(5.1%)
Al Massaleh Real Estate Co.	0.028	(0.001)	(4.7%)
AL-Enma'a Real Estate Co.	0.054	(0.003)	(4.6%)
Real Estate Trade Centers Co.	0.055	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.112	1.8%	20,733,769
Arzan Financial Group For Fin. & Invest.	0.121	(3.2%)	10,714,228
Kuwait Finance House	0.878	0.0%	8,721,569
Int'l Financial Advisors Co.	0.097	(0.2%)	7,785,587
GFH Financial Group	0.077	(0.6%)	6,927,873

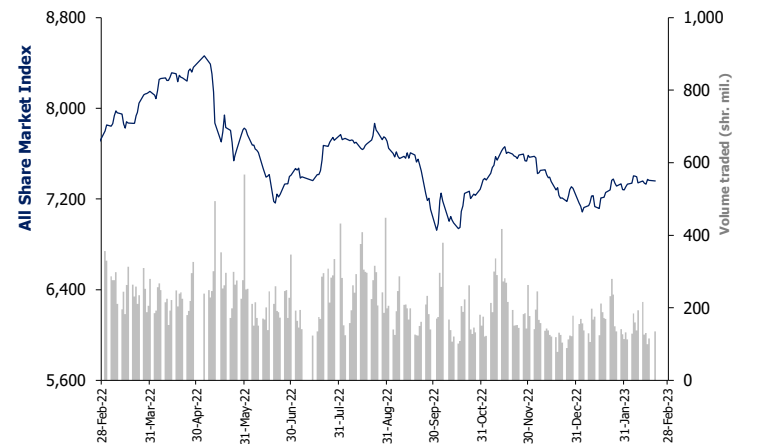
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,150.0	▼	(0.1%)	1.0%	0.9%
Energy	220.1	▼	(0.4%)	(24.6%)	(4.1%)
Basic Materials	474.0	▼	(0.1%)	(0.6%)	(0.8%)
Industrials	3,466.7	▼	(0.6%)	1.1%	(8.0%)
Consumer Staples	146.1	▲	2.4%	0.7%	0.6%
Health Care	214.8	=	0.0%	0.8%	(3.2%)
Consumer Discretionary	961.1	▲	0.3%	3.7%	(2.1%)
Telecommunications	3,503.4	▼	(0.6%)	(4.5%)	(3.2%)
Banks	30,995.7	▼	(0.0%)	2.0%	3.1%
Insurance	639.8	▲	0.6%	3.3%	3.5%
Real Estate	2,478.8	▲	0.2%	(1.6%)	(3.8%)
Financial Services	3,837.3	▼	(0.3%)	0.3%	0.0%
Technology	9.9	=	0.0%	3.6%	3.4%
Utilities	202.4	▼	(0.5%)	1.1%	(2.1%)

Market Breadth	▲ 48	▼ 55	= 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,224.44	(8.0)	(0.1%)	1.7%	1.3%
Main 50 Index	5,704.39	(9.2)	(0.2%)	(0.4%)	(0.3%)
Main Market Index	5,546.84	(3.9)	(0.1%)	(1.4%)	(0.9%)
All Share Market Index	7,357.68	(6.8)	(0.1%)	1.1%	0.9%
Market Cap (KWD Mn)	47,150.02	(42.9)	(0.1%)	1.0%	0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	134.8	19.9	17.3%	158.1	286.7
Value Traded (KWD Mn)	32.7	(7.8)	(19.3%)	45.7	64.2
No. of Trades	8,614	1,123	15.0%	9,359	12,106

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.878	0.0%	7,664,851
National Bank of Kuwait	1.113	0.5%	2,519,721
Zain	0.544	(0.7%)	2,481,090
Kuwait Real Estate Co.	0.112	1.8%	2,319,976
Agility (PWC Logistics)	0.601	(1.2%)	2,307,449

Saudi Tadawul Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,201,668.3	(0.9%)	(1.4%)	1.3%
Materials	710,203.6	(1.5%)	(3.3%)	2.2%
Capital Goods	24,128.0	(1.2%)	2.7%	13.0%
Commercial & Professional Svc	7,406.6	(0.2%)	1.3%	2.9%
Transportation	16,623.6	(0.2%)	3.6%	8.0%
Consumer Durables & Apparel	3,809.7	(1.8%)	(3.2%)	4.1%
Consumer Services	65,098.3	(1.1%)	4.7%	15.0%
Media	21,074.0	(1.6%)	0.8%	4.1%
Retailing	29,744.6	(1.4%)	(3.7%)	0.3%
Food & Staples Retailing	48,930.8	(0.9%)	(2.2%)	5.3%
Food & Beverages	94,608.4	(0.3%)	(1.5%)	5.7%
Health Care Equipment & Svc	134,541.9	(0.6%)	1.0%	6.0%
Pharma, Biotech & Life Science	2,570.4	(3.6%)	(6.5%)	(1.7%)
Banks	880,004.9	(1.4%)	(6.6%)	(6.6%)
Diversified Financials	54,143.0	(1.5%)	(2.7%)	(5.5%)
Insurance	53,485.3	(2.2%)	(0.8%)	9.0%
Telecommunication Services	215,163.6	(1.3%)	(3.0%)	(1.9%)
Utilities	212,735.0	(1.2%)	(4.4%)	(4.6%)
REITs	16,455.1	(1.1%)	1.9%	1.1%
Real Estate Mgmt & Dev't	89,685.6	(1.1%)	0.8%	7.0%
Software & Services	66,217.3	1.0%	1.9%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihad Etisalat Co	37.00	5.7%
Arabian Internet and Communications Services Co.	246.20	3.3%
Saudi Steel Pipe Co	20.68	3.0%
Al Jouf Agricultural Developme	53.80	2.3%
Abdullah Al Othaim Markets Co	111.00	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Gassim Investment Holding Co.	23.40	(5.6%)
Tihama Advertising & Public Re	0.00	(5.4%)
Gulf Insurance Group	27.00	(4.9%)
Wataniya Insurance Co	15.00	(4.7%)
Salama Cooperative Insurance C	14.22	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.77	35,168
Saudi Telecom Co	35.35	7,426
Mobile Telecommunications Co S	10.44	6,281
Etihad Etisalat Co	37.00	5,819
Dar Al Arkan Real Estate Devel	13.96	4,724

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,370.97	(122.20)	(1.2%)	(3.9%)	(1.0%)
Market Cap (SAR Mn)	9,948,298	(101,573)	(1.0%)	(2.0%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	127.4	2.5	2.0%	147.9	176.0
Value Traded (SAR Mn)	3,460.5	282.7	8.9%	3,840.0	6,989.6
No. of Trades	291,697	30,138	11.5%	296,402	325,685

Market Breadth	▲ 35	▼ 181	= 17
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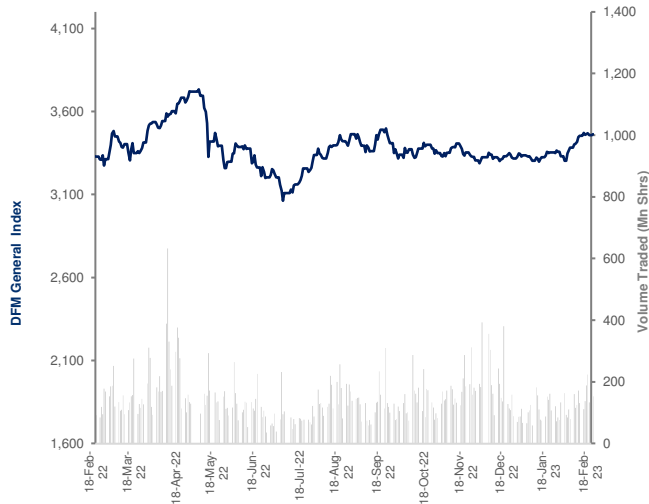
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	35.35	(2.5%)	264.94
Saudi Aramco Base Oil Co.	105.80	(1.1%)	216.38
Etihad Etisalat Co	37.00	5.7%	214.76
Al Rajhi Bank	74.50	(1.3%)	205.28
Americana Restaurants International PLC	3.77	(2.1%)	132.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	593,986.8	0.1%	3.5%	2.8%
Financials	250,851.8	0.5%	5.0%	4.3%
Real Estate	87,393.4	0.2%	4.4%	1.6%
Industrial	77,242.6	0.2%	2.8%	3.8%
Materials	954.4	0.0%	0.8%	0.8%
Consumer Staples	22,771.9	(0.3%)	1.9%	2.6%
Consumer Discretionary	2,997.3	(0.6%)	6.8%	6.5%
Telecommunication	23,654.4	0.0%	0.4%	(10.6%)
Utilities	128,121.2	(0.7%)	1.5%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.90	11.1%
Dar Al Takaful	0.64	3.1%
Al Firdous Holdings Pjsc	0.13	2.3%
Dubai Financial Market Pjsc	1.46	2.1%
Dubai Islamic Insurance Co	0.84	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.53	(9.7%)
Al Salam Bank - Bahrain	1.02	(1.9%)
Emirates Refreshments Co	0.00	(1.8%)
Ajman Bank Pjsc	1.12	(1.8%)
Amanat Holdings Pjsc	0.92	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	0.90	50,513
Deyaar Development Pjsc	0.50	19,424
Emaar Properties Pjsc	5.72	13,080
DEWA	2.39	10,683
Union Properties Pjsc	0.25	8,795

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,462.13	4.41	0.1%	4.8%	3.8%
Market Cap (AED Mn)	593,987	699	0.1%	3.5%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	152.8	19.8	14.9%	121.3	151.0
Value Traded (AED Mn)	264.2	25.1	10.5%	247.5	295.8
No. of Trades	6,130	670	12.3%	5,557	4,130

Market Breadth	▲ 16	▼ 15	= 38
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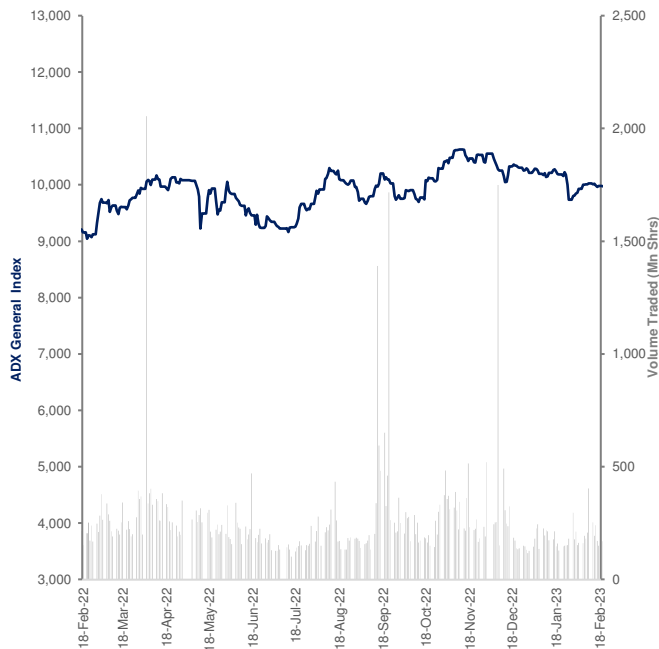
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.72	(0.17%)	74.55
Amlak Finance	0.90	11.11%	45.17
DEWA	2.39	(0.83%)	25.63
Emirates Nbd	13.45	1.51%	23.81
SALIK	2.72	0.74%	11.89

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,520,937.8	(0.0%)	1.1%	(2.2%)
Financials	1,220,703.2	0.0%	0.2%	(5.3%)
Telecommunication	265,011.2	(0.9%)	3.5%	14.2%
Consumer Discretionary	52,544.4	2.2%	5.5%	13.3%
Industrial	311,854.2	0.9%	(3.4%)	(0.8%)
Real Estate	39,066.3	(1.3%)	5.3%	3.3%
Basic Materials	112,257.0	(1.2%)	0.8%	1.0%
Energy	113,536.4	(1.0%)	(1.3%)	3.9%
Utilities	389,022.5	0.3%	6.5%	0.9%
Consumer Staples	3,937.4	0.8%	1.8%	6.6%
Health Care	13,005.3	0.7%	(4.5%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.52	12.0%
Ras Al Khaima Poultry	2.48	7.8%
Sharjah Group Co.	1.87	5.6%
Abu Dhabi Ports	6.15	4.8%
Abu Dhabi Ship Building Co	4.16	4.0%

Worst Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.41	(10.0%)
Al Wathba National Insurance	4.02	(9.9%)
National Bank Of Umm Al Qaiw	1.50	(9.1%)
Ras Al Khaimah Cement Co Psc	2.70	(3.2%)
Eshraq Properties Co Pjsc	0.49	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Eshraq Properties Co Pjsc	0.49	28,048
Americana Restaurants International PLC	3.70	16,966
Multiply Group	4.07	12,137
Burjeel Holdings	2.07	11,451
First Abu Dhabi Bank Pjsc	14.14	10,646

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,975.87	(1.37)	(0.0%)	1.7%	(2.3%)
Market Cap (AED Mn)	2,520,938	(240)	(0.0%)	1.1%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	168.6	19.1	12.7%	191.3	206.9
Value Traded (AED Mn)	1,118.3	35.5	3.3%	1,402.0	1,343.5
No. of Trades	10,909	1,991	22.3%	11,459	6,280

Market Breadth	▲ 26	▼ 22	= 29
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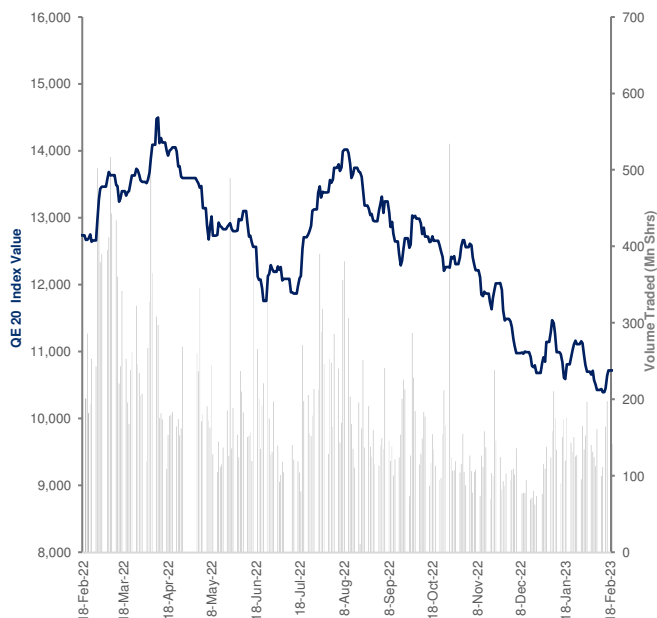
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.13%)	337.66
First Abu Dhabi Bank Pjsc	14.14	0.71%	150.86
Alpha Dhabi Holding PJSC	22.60	0.27%	121.30
Americana Restaurants International PLC	3.70	3.06%	62.86
Abu Dhabi Ports	6.15	4.77%	49.70

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,357.0	(0.0%)	(3.2%)	(1.4%)
Banking & Finance Sector	287,084.8	(0.3%)	(3.6%)	(2.6%)
Goods & Consumer Services	30,330.9	(0.2%)	(5.6%)	(7.4%)
Industrial Sector	166,368.5	0.7%	(0.6%)	5.7%
Insurance Sector	9,398.0	(0.7%)	(7.4%)	(10.0%)
Real Estate	38,147.6	(0.1%)	(10.6%)	(11.6%)
Telecom	36,892.7	(1.3%)	2.8%	2.0%
Transport	32,134.4	0.9%	(5.1%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.79	8.9%
Ahli Bank QSC	4.24	4.9%
Damaan Islamic Insurance Company (BEEMA)	4.15	3.8%
Doha Insurance Co QSC	2.07	3.5%
Al Khaleej Takaful Group QSC	2.14	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.10	(8.3%)
Qatar National Cement Co QSC	4.59	(7.5%)
Qatar Industrial Manufacturing	3.01	(3.0%)
Qatar First Bank	0.88	(2.7%)
Salam International Investment	0.53	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.81	25,210
Masraf Al Rayan QSC	2.79	12,901
Qatar German Co for Medical De	1.00	11,362
Vodafone Qatar QSC	1.74	10,974
Qatar First Bank	0.88	10,694

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,716.74	0.29	0.0%	(2.0%)	0.3%
Market Cap (QAR Mn)	600,357	(124)	(0.0%)	(3.2%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	142.0	10.2	7.7%	139.8	179.6
Value Traded (QAR Mn)	420.8	31.5	8.1%	495.0	589.9
No. of Trades	14,259	1,531	12.0%	16,800	12,221

Market Breadth	▲ 22	▼ 19	= 9
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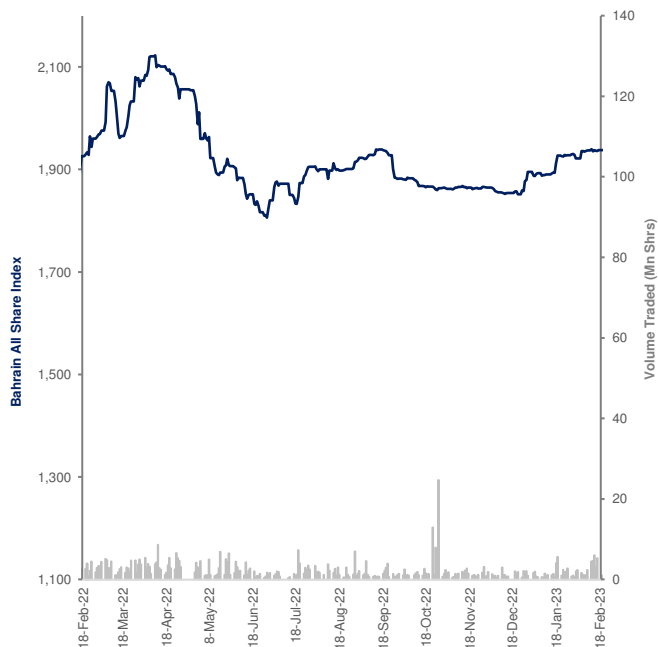
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.60	(0.90%)	55.88
Industries Qatar QSC	13.91	0.00%	46.33
Investment Holding Group	1.81	2.43%	45.06
Masraf Al Rayan QSC	2.79	(0.71%)	35.98
Qatar Fuel QSC	16.50	(0.54%)	24.49

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,639.8	0.0%	2.5%	3.1%
Materials	1,760.8	0.0%	1.6%	13.8%
Industrial	136.6	1.0%	0.0%	0.7%
Consumer Discretionary	213.5	0.0%	0.5%	0.1%
Consumer Staples	157.2	(0.4%)	(0.0%)	1.5%
Financials	30,446.5	0.0%	2.7%	2.8%
Communication Services	839.0	0.2%	(0.7%)	(4.3%)
Real Estate	86.3	(1.3%)	0.5%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.24	1.2%
Bahrain Telecommunications Co	0.46	0.2%
National Bank of Bahrain BSC	0.63	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,937.96	0.49	0.0%	0.5%	2.3%
Market Cap (BHD Mn)	33,640	2	0.0%	2.5%	3.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.10	(9.3%)
Nass Corp BSC	0.05	(5.7%)
Zain Bahrain BSCC	0.14	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	365	(718)	(66.3%)	1,973.7	2,193.1
Value Traded (BHD '000)	201	(50)	(19.8%)	1,020.2	899.3
No. of Trades	16	(9)	(36.0%)	56	57

Market Breadth	▲ 3	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.24	95
BBK BSC	0.53	52
Solidarity Bahrain BSC	0.25	50
Nass Corp BSC	0.05	50
National Bank of Bahrain BSC	0.63	43

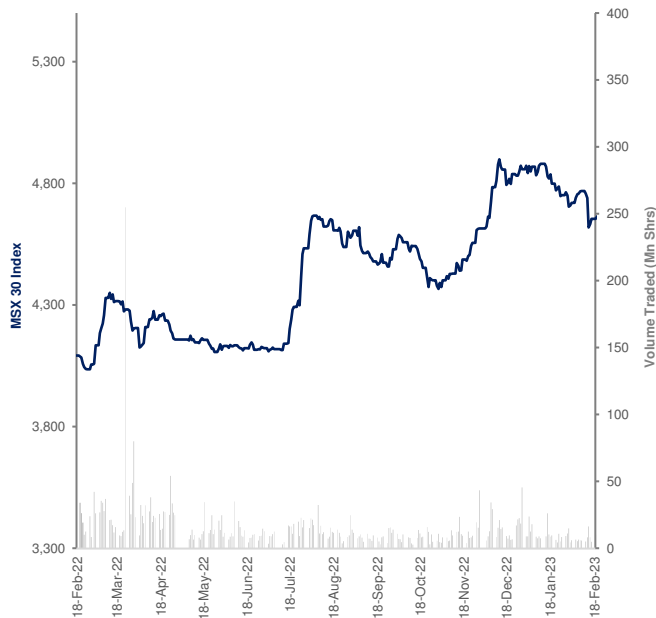
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.24	0.00%	0.12
BBK BSC	0.53	0.00%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03
APM TERMINALS BAHRAIN	1.24	1.22%	0.01
Bahrain Telecommunications Co	0.46	0.22%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,248.3	0.2%	0.0%	(2.3%)
Financial	5,120.0	(0.1%)	0.2%	(2.9%)
Industrial	819.7	(0.1%)	0.4%	(6.7%)
Services	2308.6	1.1%	(0.5%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.31	9.8%
Al Maha Petroleum Products Marketing Co.	0.98	6.5%
Phoenix Power Co.	0.058	5.5%
Dhofar Cattle Feed Co.	0.07	3.1%
Oman Qatari Telecommunications Co.	0.41	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	(8.6%)
Sharqiya Investment Holding Co.	0.08	(6.3%)
Al Suwadi Power Co.	0.03	(5.9%)
Al Omaniya Financial Services Co.	0.14	(4.9%)
Muscat Finance Co. Ltd.	0.06	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.10	4,000
Bank Muscat	0.28	2,018
Bank Nizwa	0.10	717
Renaissance Services Co.	0.45	590
United Finance Co.	0.06	508

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,664.17	10.82	0.2%	(0.8%)	(4.0%)
Market Cap (OMR Mn)	8,248.3	17.12	0.2%	0.0%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,171.4	5,417.0	113.9%	9,456.2	20,272.9
Value Traded (OMR '000)	2,182.2	1,422.0	187.1%	1,711.7	3,685.0

Market Breadth	▲ 11	▼ 14	= 89
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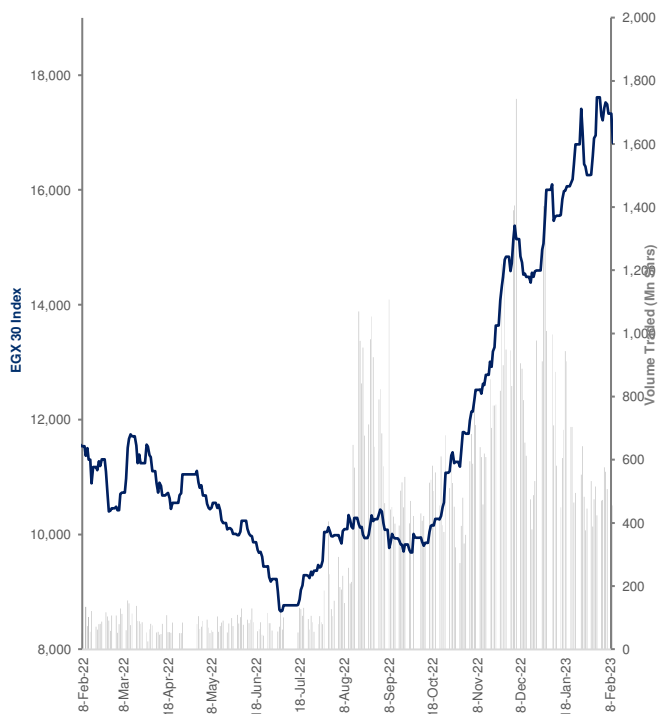
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	0.58
Sohar Bank	0.10	1.00%	0.40
Oman Telecommunications Co.	0.95	1.71%	0.38
Renaissance Services Co.	0.45	(0.45%)	0.26
Oman Qatari Telecommunications Co.	0.41	2.53%	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,131,317.3	(2.3%)	0.9%	11.7%
Banks	311,269.6	(2.4%)	4.7%	25.6%
Basic Resources	113,623.9	(2.8%)	2.1%	11.3%
Industrial Goods	38,374.4	(5.3%)	4.0%	8.1%
Health Care & Pharmaceuticals	45,339.7	(0.8%)	(1.8%)	(1.8%)
Real Estate	144,890.5	(2.0%)	(2.6%)	5.1%
Travel and Leisure	38,616.4	(0.1%)	0.4%	19.1%
Food, Beverages & Tobacco	83,288.5	(0.7%)	4.7%	19.6%
Energy and Support Services	13,097.7	(0.8%)	11.1%	30.1%
Trade and Distributors	6,593.7	(2.6%)	2.6%	2.8%
Shipping and Transport	29,826.0	(3.8%)	(4.3%)	(9.6%)
Education Services	16,768.8	(1.5%)	(2.0%)	(4.2%)
Contracting and Construction Eng	15,823.6	(0.7%)	(0.4%)	3.4%
Textiles and Durables	12,469.4	(1.8%)	1.1%	6.7%
Building Materials	10,503.5	(0.8%)	(1.1%)	(4.8%)
Media & Communication Services	105,186.7	(3.9%)	(6.0%)	1.5%
Paper and Packaging	2,131.9	(0.7%)	5.7%	2.8%
Non-bank Financial Services	143,513.0	(1.8%)	0.3%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	26.54	10.5%
Gharbia Islamic Housing Development	17.00	9.6%
Cairo Poultry	3.44	6.8%
Arab Cotton Ginning	3.30	5.8%
Arab Aluminum	62.51	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Samad Misr -EGYFERT	16.33	(11.0%)
Alexandria Spinning & Weaving (SPINALEX)	2.59	(6.2%)
The Arab Ceramic CO.- Ceramica Remas	0.73	(6.0%)
Ezz Steel	26.01	(5.9%)
ELSWEDY ELECTRIC	13.40	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Citadel Capital - Common Shares	2.10	45,450
Dice Sport & Casual Wear	0.46	27,675
Orascom Financial Holding	0.22	22,081
Belton Financial Holding	3.41	19,773
Egyptians Housing Development & Reconstruction	0.32	17,721

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,814.00	(512.6)	(3.0%)	2.2%	15.2%
Market Cap (EGP Mn)	1,131,317.3	(26,238.5)	(2.3%)	0.9%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	455.5	(26.0)	(5.4%)	654.9	77.5
Value Traded (EGP Mn)	1,852.4	370.0	25.0%	2,355.9	402.5
No. of Trades	70,382	5,793	9.0%	72,535	11,731

Market Breadth	▲ 23	▼ 118	= 83
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.20	(3.59%)	338.49
Citadel Capital - Common Shares	2.10	(3.23%)	96.88
Egyptian Financial Group-Hermes Holding Company	19.45	(4.14%)	95.61
Sidi Kerir Petrochemicals - SIDPEC	19.00	(1.55%)	90.34
ELSWEDY ELECTRIC	13.40	(5.83%)	75.80

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,634.5	0.1%	(0.5%)	6.7%
Banking	7,976.3	(0.4%)	(0.9%)	1.0%
Insurance	273.2	0.7%	(0.5%)	(1.1%)
Diversified Financial Services	257.4	1.1%	1.8%	2.5%
Real Estate	455.8	(1.4%)	4.3%	19.7%
Educational Services	52.7	(0.8%)	(2.9%)	(6.4%)
Hotels and Tourism	274.2	1.1%	(1.2%)	(7.4%)
Transportation	266.1	0.8%	0.0%	(3.5%)
Technology and Communication	99.6	1.1%	6.8%	7.0%
Utilities and Energy	1,720.5	0.1%	(2.3%)	15.5%
Commercial Services	284.2	2.1%	(0.2%)	(3.0%)
Chemical Industries	57.2	(0.1%)	(0.8%)	(1.2%)
Food and Beverages	226.5	(0.4%)	(1.5%)	(7.2%)
Tobacco and Cigarettes	13.3	3.5%	39.7%	20.5%
Mining and Extraction Industries	3,610.9	1.2%	0.1%	21.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,652.59	3.70	0.1%	(0.9%)	6.0%
Market Cap (JD Mn)	15,634.50	21.25	0.1%	(0.5%)	6.7%

Best Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	2.22	12.1%
AL-ISRA FOR EDUCATION & INV	3.88	7.5%
DARAT JORDAN	0.54	5.9%
ARAB EAST INVESTMENT	0.63	5.0%
ZARA INVESTMENTS	0.43	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
UNION LAND DEVELOPMENT CORP	3.61	(4.7%)
PREMIER BUSINESS AND PROJECT	1.04	(4.6%)
JORDAN POULTRY PROCESSING &	0.66	(4.3%)
DAR AL AMAN FOR ISLAMIC FINA	0.22	(4.3%)
AMMOUN INTERNATIONAL FOR INV	0.71	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
UNION INVESTMENT CORP	0.72	1,287
AL FARIS NATIONAL COMP FOR I	0.45	927
JORDANIAN ELECTRIC POWER	2.15	375
FIRST INSURANCE	0.69	372
JORDAN AHLI BANK	1.09	245

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	4,948.7	(817.4)	(14.2%)	4,946.8	2,469.3
Value Traded (JD ⁰⁰⁰)	7,467.3	(2,577.3)	(25.7%)	8,743.6	3,867.6
No. of Trades	2,920	(477)	(14.0%)	3,538	1,730

Market Breadth	▲ 30	▼ 26	= 89
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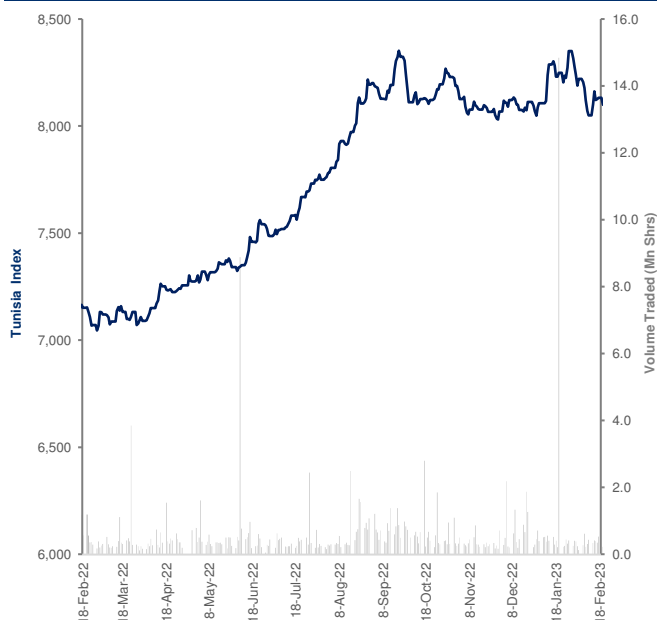
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	43.50	1.16%	2.35
JORDAN PETROLEUM REFINERY CO	6.25	(0.32%)	1.12
UNION INVESTMENT CORP	0.72	1.41%	0.93
JORDANIAN ELECTRIC POWER	2.15	2.38%	0.80
AL FARIS NATIONAL COMP FOR I	0.45	4.65%	0.40

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,133.9	(0.5%)	(2.4%)	(0.7%)
Banking	10,216.4	(0.7%)	(3.8%)	1.6%
Insurance	908.6	0.0%	0.4%	(3.4%)
Leasing	646.7	0.1%	(0.4%)	1.2%
Financial Services	1,470.0	(3.0%)	(2.2%)	(12.6%)
Industrial	1,677.1	0.0%	(5.9%)	(7.0%)
Chemical Industry	470.3	0.5%	(0.3%)	(1.9%)
Food & Beverage	4,179.7	0.2%	(1.5%)	1.4%
Retailing	1,067.7	0.1%	(0.4%)	(2.5%)
Others	1,497.4	0.2%	3.8%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.00	4.4%
Banque de Tunisie et des Emira	5.97	4.4%
Delice Holding	12.15	2.0%
BH Leasing	2.24	1.8%
Societe Tunsienne d'Entreprise	3.33	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	22.00	(4.3%)
Poulina Group	7.60	(3.2%)
Universal Auto Distributors Ho	0.37	(2.6%)
SOTUMAG	4.71	(2.5%)
Atelier du Meuble Interieurs S	2.76	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	7.60	36
Tunisie Profiles Aluminium SA	4.14	26
Societe Tunisienne de Verrerie	9.45	15
Societe D'Articles Hygieniques	9.00	14
GIF Filter SA	0.40	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,099.49	(32.24)	(0.4%)	(2.1%)	(0.2%)
Market Cap (DT Mln)	22,134	(102.30)	(0.5%)	(2.4%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	221.6	(309.7)	(58.3%)	773.5	544.0
Value Traded ('000 DT)	1,860.6	(618.1)	(24.9%)	5,677.9	3,679.7
No. of Trades	730	(185)	(20.2%)	1,074	1,061

Market Breadth	▲ 12	▼ 25	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	7.60	(3.18%)	0.27
Banque Internationale Arabe de	91.50	(1.07%)	0.25
Attijari Bank	39.90	(0.25%)	0.22
Societe Tunisienne de Verrerie	9.45	(0.21%)	0.14
Societe D'Articles Hygieniques	9.00	0.00%	0.13

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	492,871.3	0.0%	3.8%	(0.6%)
Banking	187,374.2	0.5%	5.9%	(0.2%)
Beverages	9,054.4	0.0%	(0.0%)	(8.2%)
Chemicals	2,296.9	(2.6%)	6.0%	(5.1%)
Construction & Building Material	54,710.5	0.5%	1.4%	4.9%
Distributors	16,988.9	(0.8%)	2.3%	(5.3%)
Electricity	22,553.0	(1.4%)	0.7%	(12.9%)
Food Producers & Processors	23,450.3	(1.0%)	(0.6%)	(3.5%)
Holding Companies	2,034.9	(0.1%)	(3.2%)	(3.2%)
Insurance	24,337.1	(1.3%)	10.4%	(1.8%)
Investment & other Finance	3,472.3	0.4%	6.2%	8.5%
Leisures & Hotel	1,676.3	0.0%	3.5%	2.6%
Materials, Software & Computer	5,855.7	0.5%	4.6%	0.3%
Mining	31,629.0	(1.7%)	7.3%	3.4%
Oil & Gas	16,989.5	3.1%	4.2%	(2.9%)
Real Estate	3,808.8	(0.4%)	5.7%	3.6%
Telecommunications	85,711.8	0.0%	0.6%	2.6%
Transport	796.9	0.0%	4.0%	(3.9%)
Forestry & Paper	130.8	3.0%	10.7%	85.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	471.60	6.0%
Credit du Maroc SA	654.50	4.0%
Afrika Gaz	4500.00	3.4%
Med Paper SA	27.34	3.0%
Fenle Brossette	125.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	120.60	(4.2%)
SNEP	570.00	(4.2%)
Credit Immobilier et Hotelier	292.00	(2.7%)
Managem SA	2625.00	(2.1%)
Alliances Developpement Immobi	54.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Attijariwafa Bank	396.55	25.6
Bank of Africa	162.90	23.4
Douja Promotion Groupe Addoha	6.50	14.7
Alliances Developpement Immobi	54.00	12.6
Saham Assurance	1000.00	11.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MA SI Index	10,691.34	6.74	0.1%	4.0%	(0.3%)
Market Cap (MAD Mn)	492,871	80	0.0%	3.8%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	128.7	(139.0)	(51.9%)	327.5	1,025.4
Value Traded (MAD Mn)	38.71	(52.47)	(57.5%)	67.7	131.1

Market Breadth	▲ 12	▼ 15	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Saham Assurance	1000.00	0.00%	11.06
Attijariwafa Bank	396.55	0.65%	10.14
Banque Marocaine Pour Le Comme	471.60	5.99%	4.83
Bank of Africa	162.90	(0.06%)	3.82
Sonasis	598.90	0.32%	2.11

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest