

MENA Markets Daily Report

February 20, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	=	8,232.43	0.0%	1.4%	6.2%
		Kuwait	Main 50 Index	=	5,713.63	0.0%	(0.1%)	(5.9%)
	Saudi Arabia 2	Kuwait	Main Market Index	=	5,550.73	0.0%	(0.8%)	(4.9%)
	UAE - Dubai 3	Kuwait	All Share Index	=	7,364.47	0.0%	1.0%	3.5%
	UAE - Abu Dhabi 4	Saudi Arabia	TADAWUL All Share Index	▼	10,493.17	(0.5%)	0.1%	(7.1%)
	Qatar 5	UAE - Dubai	DFM General Index	▼	3,457.72	(0.3%)	3.6%	4.4%
	Bahrain 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,958.12	0.0%	(0.8%)	(6.9%)
	Egypt 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,977.24	0.2%	(2.3%)	20.3%
	Jordan 8	Qatar	QE 20 Index	▲	10,716.45	0.7%	0.3%	(8.1%)
	Tunisia 9	Bahrain	Bahrain All Share	▲	1,937.47	0.1%	2.2%	5.5%
	Morocco 10	Oman	MSX 30 Index	=	4,653.35	0.0%	(4.2%)	17.6%
		Egypt	EGX 30	▼	17,326.61	(0.9%)	18.7%	22.2%
		Jordan	ASE Index	▼	2,648.89	(0.8%)	5.9%	18.1%
		Tunisia	Tunisia Index	▲	8,131.73	0.1%	0.3%	15.1%
		Morocco	MASI	▲	10,684.60	1.1%	(0.3%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,224.02	(0.8%)	4.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	920.19	1.5%	(5.2%)	(41.3%)
		India	SENSEX	▼	61,002.57	(0.5%)	0.3%	4.4%
		Brazil	BOVESPA Stock Index	▼	109,176.92	(0.7%)	(0.5%)	4.7%
		Mexico	BOLSA Index	▼	53,789.64	(0.4%)	11.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	999.42	(1.2%)	4.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,779.88	(0.4%)	6.8%	(19.2%)
		Asia	MSCI Asia Pacific	▼	529.76	(1.3%)	4.8%	(19.8%)
		Europe	DJ Stoxx 600	▼	464.30	(0.2%)	9.3%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,833.43	(0.2%)	9.2%	(10.1%)
		U.S.A	S&P 500	▼	4,079.09	(0.3%)	6.2%	(19.2%)
		U.S.A	DJIA	▲	33,826.69	0.4%	2.0%	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,787.27	(0.6%)	12.6%	(33.0%)
		UK	FTSE 100	▼	8,004.36	(0.1%)	7.4%	1.7%
		Germany	DAX	▼	15,482.00	(0.3%)	11.2%	(11.4%)
		Japan	NIKKEI 225	▼	27,513.13	(0.7%)	5.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	20,719.81	(1.3%)	4.7%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.86	0.01%	0.33%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.37%	(0.38%)	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.20%	(0.09%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.13%)	(0.20%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	83.00	(2.5%)	(3.4%)	5.8%
		Oil	NYMEX	▼	76.34	(2.7%)	(4.9%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.28	(4.8%)	(44.6%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,842.36	0.3%	1.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	21.73	0.7%	(9.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	24,546.64	(0.3%)	48.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Kamco Investment Company - K.S.C
(Public)

Saudi Tadawul Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,049,871.3	(0.7%)	(1.0%)	1.7%
Energy	7,268,559.5	(0.8%)	(0.4%)	2.2%
Materials	721,021.2	(0.3%)	(1.8%)	3.7%
Capital Goods	24,409.6	1.6%	3.9%	14.3%
Commercial & Professional Svc	7,422.0	0.1%	1.5%	3.1%
Transportation	16,652.4	0.2%	3.8%	8.2%
Consumer Durables & Apparel	3,881.3	(1.4%)	(1.3%)	6.0%
Consumer Services	65,824.1	1.4%	5.8%	16.3%
Media	21,410.0	(0.4%)	2.4%	5.8%
Retailing	30,169.3	0.1%	(2.3%)	1.7%
Food & Staples Retailing	49,390.7	(2.2%)	(1.3%)	6.3%
Food & Beverages	94,940.0	(0.3%)	(1.2%)	6.1%
Health Care Equipment & Svc	135,397.5	(0.5%)	1.6%	6.6%
Pharma, Biotech & Life Science	2,666.4	0.5%	(3.0%)	2.0%
Banks	892,234.6	(0.6%)	(5.3%)	(5.3%)
Diversified Financials	54,965.4	(0.5%)	(1.3%)	(4.1%)
Insurance	54,703.7	(0.5%)	1.4%	11.5%
Telecommunication Services	218,035.6	(0.1%)	(1.7%)	(0.5%)
Utilities	215,297.4	(1.2%)	(3.2%)	(3.4%)
REITs	16,639.0	(0.4%)	3.0%	2.3%
Real Estate Mgmt & Dev't	90,720.2	0.1%	2.0%	8.2%
Software & Services	65,531.5	(1.7%)	0.8%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	57.60	4.7%
Alinma Hospitality Reit Fund	9.49	4.3%
Americana Restaurants International PLC	3.85	4.1%
Etihad Etisalat Co	35.00	3.1%
Halwani Brothers Co	56.50	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Alamar Foods Co.	154.40	(5.0%)
National Co for Learning & Edu	82.40	(4.6%)
Etihad Atheeb Telecommunicatio	62.30	(4.3%)
Al Gassim Investment Holding Co.	24.80	(4.1%)
Abdullah Al Othaim Markets Co	108.60	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.85	47,246
Dar Al Arkan Real Estate Devel	14.06	7,609
Saudi Aramco Base Oil Co.	107.00	4,376
Marafiq	52.10	3,434
Al Rajhi Bank	75.50	2,564

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,493.17	(55.28)	(0.5%)	(2.8%)	0.1%
Market Cap (SAR Mn)	10,049,871	(68,884)	(0.7%)	(1.0%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	124.9	(41.1)	(24.7%)	148.4	173.0
Value Traded (SAR Mn)	3,177.8	(837.3)	(20.9%)	3,850.5	6,842.3
No. of Trades	261,559	(69,836)	(21.1%)	296,533	320,036

Market Breadth	▲ 53	▼ 157	= 23
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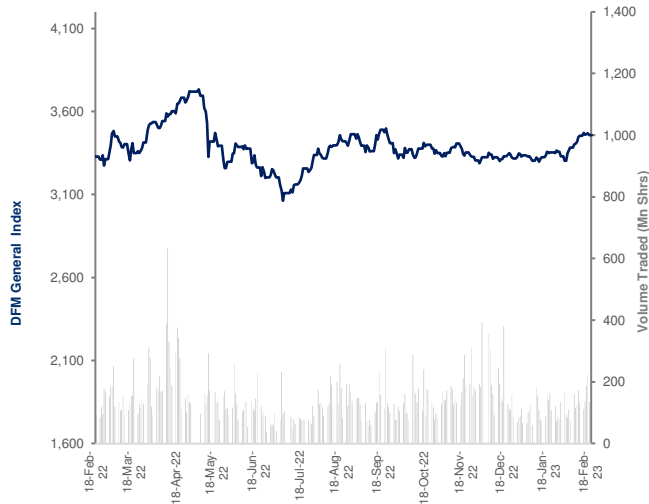
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Aramco Base Oil Co.	107.00	0.4%	477.61
Al Rajhi Bank	75.50	(0.9%)	194.47
Marafiq	52.10	(2.4%)	182.84
Americana Restaurants International PLC	3.85	4.1%	179.15
Saudi Arabian Fertilizer Co	123.80	(2.1%)	130.64

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	593,287.4	(0.5%)	3.4%	2.7%
Financials	249,567.5	(0.3%)	4.4%	3.8%
Real Estate	87,181.6	0.1%	4.1%	1.4%
Industrial	77,093.8	0.0%	2.6%	3.6%
Materials	954.4	0.0%	0.8%	0.8%
Consumer Staples	22,841.3	0.1%	2.2%	2.9%
Consumer Discretionary	3,015.5	(1.6%)	7.5%	7.1%
Telecommunication	23,654.4	(0.4%)	0.4%	(10.6%)
Utilities	128,978.9	(1.5%)	2.2%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.16	1.9%
Emirates Refreshments Co	3.99	1.8%
Islamic Arab Insurance Com	0.64	1.6%
EMPOWER	1.53	1.3%
Dubai Islamic Bank	5.79	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	17.55	(10.0%)
Dar Al Takaful	0.62	(4.0%)
Amlak Finance	0.81	(2.5%)
Commercial Bank Of Dubai	5.05	(2.3%)
Deyaar Development Pjsc	0.50	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Amlak Finance	0.81	36,731
Deyaar Development Pjsc	0.50	11,836
Emaar Properties Pjsc	5.73	11,251
Ajman Bank Pjsc	1.14	10,412
DEWA	2.41	9,114

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,457.72	(11.87)	(0.3%)	4.7%	3.6%
Market Cap (AED Mn)	593,287	(2,809)	(0.5%)	3.4%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	133.0	(89.9)	(40.3%)	120.4	152.7
Value Traded (AED Mn)	239.1	(88.3)	(27.0%)	247.0	298.3
No. of Trades	5,460	(2,306)	(29.7%)	5,541	4,159

Market Breadth	▲ 11	▼ 16	= 42
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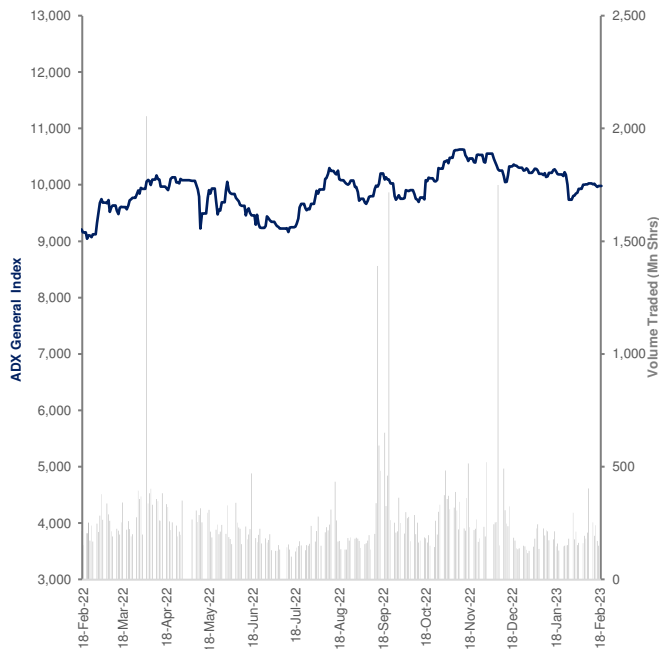
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.73	0.88%	64.09
Emirates Nbd	13.25	(1.12%)	30.48
Amlak Finance	0.81	(2.53%)	29.89
DEWA	2.41	(1.63%)	22.09
Dubai Islamic Bank	5.79	1.22%	14.60

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,521,177.5	0.7%	1.1%	(2.2%)
Financials	1,220,572.1	0.1%	0.2%	(5.3%)
Telecommunication	267,541.2	0.1%	4.5%	15.3%
Consumer Discretionary	51,417.3	0.1%	3.3%	10.9%
Industrial	309,094.9	0.1%	(4.3%)	(0.8%)
Real Estate	39,576.4	(0.0%)	6.6%	4.6%
Basic Materials	113,593.9	(0.6%)	2.0%	2.2%
Energy	114,662.3	(0.8%)	(0.3%)	5.0%
Utilities	387,898.2	4.5%	6.2%	0.6%
Consumer Staples	3,904.5	(0.3%)	1.0%	5.7%
Health Care	12,916.7	0.7%	(5.1%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.84	8.8%
Fujairah Cement Industries	0.49	7.9%
Abu Dhabi National Energy Co	3.45	4.5%
Gulf Cement Co	0.46	1.5%
BAYANAT AI PLC	3.93	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	4.00	(8.0%)
Ras Al Khaimah White Cement	1.40	(7.3%)
Ras Al Khaima Poultry	2.30	(4.6%)
Sudatel Telecom Group Ltd	0.47	(3.7%)
United Arab Bank Pjsc	0.81	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	3.45	27,784
Multiply Group	4.04	25,505
Dana Gas	0.79	8,832
Fertiglobe	3.98	8,460
Abu Dhabi Commercial Bank	8.96	7,772

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,977.24	14.50	0.1%	1.7%	(2.3%)
Market Cap (AED Mn)	2,521,178	17,461	0.7%	1.1%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.6	(21.2)	(12.4%)	192.0	208.5
Value Traded (AED Mn)	1,082.8	(141.5)	(11.6%)	1,410.1	1,350.2
No. of Trades	8,918	(1,406)	(13.6%)	11,475	6,321

Market Breadth	▲ 20	▼ 21	= 36
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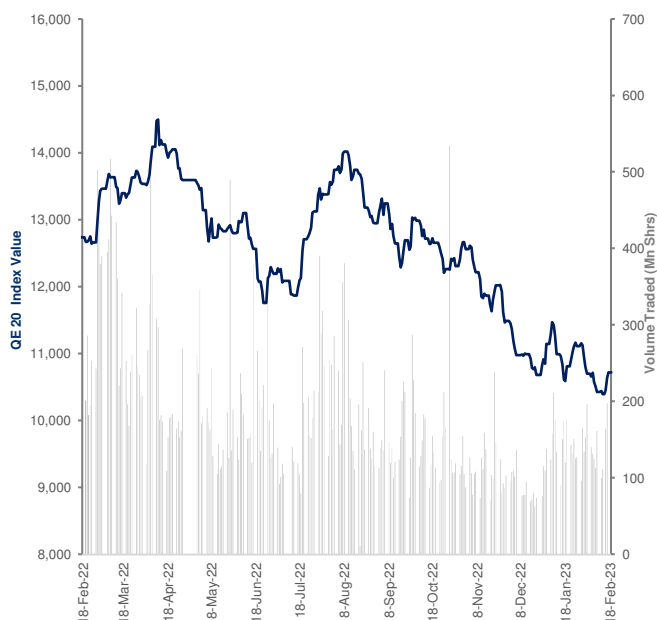
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.50	0.13%	379.35
Multiply Group	4.04	(0.74%)	104.88
Abu Dhabi National Energy Co	3.45	4.55%	96.33
Alpha Dhabi Holding PJSC	22.54	0.18%	86.26
Abu Dhabi Commercial Bank	8.96	0.00%	69.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,481.1	1.1%	(3.1%)	(1.4%)
Banking & Finance Sector	287,977.7	2.5%	(3.3%)	(2.3%)
Goods & Consumer Services	30,378.5	(0.7%)	(5.5%)	(7.2%)
Industrial Sector	165,221.6	0.2%	(1.3%)	5.0%
Insurance Sector	9,468.3	(1.3%)	(6.7%)	(9.4%)
Real Estate	38,190.8	0.9%	(10.5%)	(11.5%)
Telecom	37,394.5	(1.1%)	4.2%	3.4%
Transport	31,849.7	(1.0%)	(5.9%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	8.6%
Investment Holding Group	1.77	8.2%
Islamic Holding Group QSC	3.20	8.1%
Al Khaleej Takaful Group QSC	2.07	7.8%
Gulf Warehousing Co	3.48	4.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.10	(6.0%)
Doha Insurance Co QSC	2.00	(4.7%)
Qatar Insurance Co SAQ	1.71	(3.2%)
Qatar Oman Investment Co QSC	0.57	(2.1%)
Qatar Fuel QSC	16.59	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.81	20,250
Investment Holding Group	1.77	19,793
Mazaya Qatar Real Estate Devel	0.57	10,467
Qatar German Co for Medical De	0.99	9,011
Ezdan Holding Group QSC	0.85	8,978

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,716.45	75.00	0.7%	(2.0%)	0.3%
Market Cap (QAR Mn)	600,481	6,454	1.1%	(3.1%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	131.8	(66.0)	(33.4%)	139.7	178.3
Value Traded (QAR Mn)	389.3	(211.2)	(35.2%)	497.2	597.6
No. of Trades	12,728	(7,805)	(38.0%)	16,875	12,423

Market Breadth	▲ 24	▼ 19	= 7
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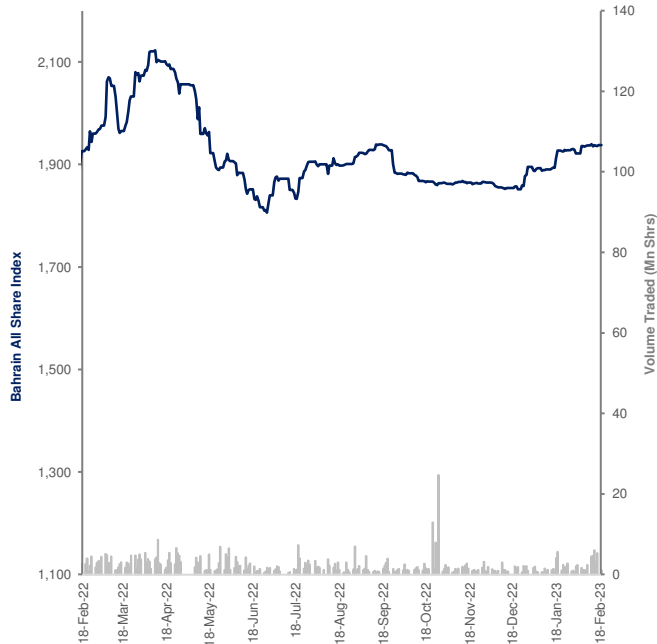
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.81	0.86%	56.97
Qatar National Bank QPSC	16.75	3.40%	53.91
Industries Qatar QSC	13.91	(0.64%)	44.87
Investment Holding Group	1.77	8.19%	34.11
Qatar Islamic Bank SAQ	20.19	3.49%	26.01

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,638.0	0.0%	2.5%	3.1%
Materials	1,760.8	0.1%	1.6%	13.8%
Industrial	135.2	0.0%	(1.0%)	(0.3%)
Consumer Discretionary	213.5	0.3%	0.5%	0.1%
Consumer Staples	157.8	0.0%	0.4%	1.9%
Financials	30,445.7	0.0%	2.6%	2.8%
Communication Services	837.7	(0.3%)	(0.8%)	(4.4%)
Real Estate	87.4	0.0%	0.5%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.16	3.3%
GFH FINANCIAL GROUP BSC	0.25	2.0%
Khaleeji Commercial Bank BSC	0.09	1.1%
BBK BSC	0.53	0.4%
National Bank of Bahrain BSC	0.63	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Banader Hotels Co BSC	0.12	(24.5%)
Bahrain Cinema Co	0.32	(4.5%)
Al Salam Bank-Bahrain BSC	0.11	(0.9%)
Bahrain Telecommunications Co	0.46	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	280
GFH FINANCIAL GROUP BSC	0.25	200
Khaleeji Commercial Bank BSC	0.09	147
Bahrain Commercial Facilities	0.40	145
Bahrain Cinema Co	0.32	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,937.47	1.77	0.1%	0.5%	2.2%
Market Cap (BHD Mn)	33,638	13	0.0%	2.5%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,083	(4,165)	(79.4%)	2,019.7	2,170.1
Value Traded (BHD '000)	250	(1,542)	(86.0%)	1,043.6	916.3
No. of Trades	25	(64)	(71.9%)	57	56

Market Breadth	▲ 6	▼ 4	= 34
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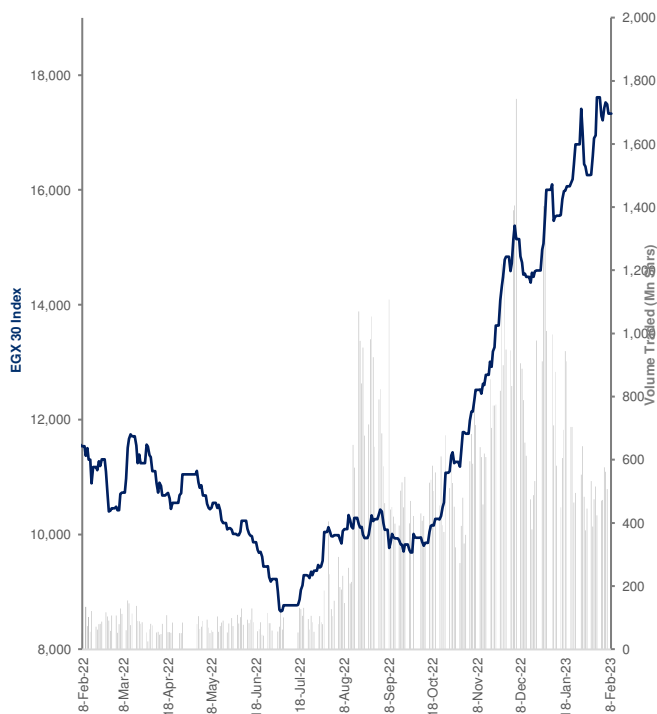
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	2.04%	0.05
Al Salam Bank-Bahrain BSC	0.11	(0.93%)	0.03
Bahrain Cinema Co	0.32	(4.48%)	0.03
Bahrain Telecommunications Co	0.46	(0.22%)	0.02
Bahrain Commercial Facilities	0.40	0.00%	0.02

Source: Bloomberg, Kamco Research

The Egyptian Exchange Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,157,555.7	(1.0%)	3.3%	14.3%
Banks	318,975.3	(0.5%)	7.3%	28.8%
Basic Resources	116,876.1	(1.3%)	5.0%	14.4%
Industrial Goods	40,511.8	(0.5%)	9.8%	14.1%
Health Care & Pharmaceuticals	45,711.8	(0.7%)	(1.0%)	(1.0%)
Real Estate	147,898.4	(1.5%)	(0.5%)	7.3%
Travel and Leisure	38,657.5	(0.1%)	0.5%	19.3%
Food, Beverages & Tobacco	83,910.2	(0.6%)	5.5%	20.5%
Energy and Support Services	13,199.8	(1.7%)	12.0%	31.1%
Trade and Distributors	6,767.7	0.0%	5.3%	5.5%
Shipping and Transport	31,014.8	(3.4%)	(0.5%)	(6.0%)
Education Services	17,016.1	0.0%	(0.6%)	(2.8%)
Contracting and Construction Eng	15,930.0	0.7%	0.3%	4.1%
Textiles and Durables	12,700.9	(0.4%)	3.0%	8.7%
Building Materials	10,592.9	(0.2%)	(0.3%)	(4.0%)
Media & Communication Services	109,458.5	(1.3%)	(2.2%)	5.7%
Paper and Packaging	2,146.3	0.4%	6.4%	3.5%
Non-bank Financial Services	146,187.7	(1.4%)	2.2%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	20.13	11.5%
Wadi Kom Ombo Land Reclamation	39.57	11.1%
Misr National Steel - Ataq	1.34	10.7%
Alexandria Spinning & Weaving (SPINALEX)	2.76	8.2%
Egyptian Financial & Industrial	47.00	8.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian International Pharmaceuticals (EIPICO)	38.12	(5.6%)
Sidi Kerir Petrochemicals - SIDPEC	19.30	(4.8%)
General Company For Land Reclamation, Development & Reconst	25.38	(4.2%)
Edita Food Industries S.A.E	16.88	(3.8%)
United Housing & Development	4.42	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.17	78,268
Dice Sport & Casual Wear	0.48	68,453
Arab Developers Holding	0.49	20,939
The Egyptian Modern Education Systems	0.14	19,365
Medical Packaging Company	0.36	18,643

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,326.61	(162.3)	(0.9%)	5.4%	18.7%
Market Cap (EGP Mn)	1,157,555.7	(11,379.5)	(1.0%)	3.3%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	481.5	(26.0)	(5.1%)	660.9	74.1
Value Traded (EGP Mn)	1,482.4	(932.6)	(38.6%)	2,371.1	404.0
No. of Trades	64,589	(504)	(0.8%)	74,573	11,826

Market Breadth	▲ 44	▼ 91	= 89
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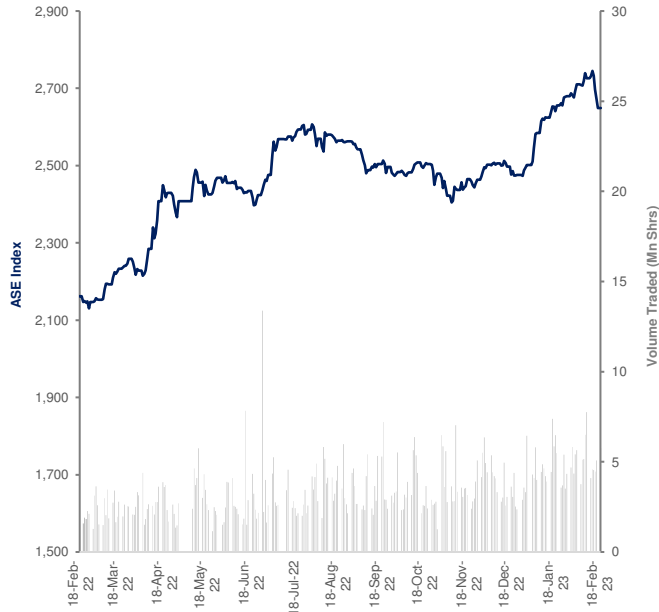
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.17	(0.91%)	172.39
Sidi Kerir Petrochemicals - SIDPEC	19.30	(4.79%)	93.03
ELSWEDY ELECTRIC	14.23	(0.42%)	72.54
Commercial International Bank (Egypt)	55.18	0.22%	70.23
Alexandria Mineral Oils Company	8.42	(2.55%)	63.92

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 20, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.23	7.3%
SALAM INTL TRANSPORT & TRAD	1.24	6.9%
UNION TOBACCO & CIGARETTE	0.85	4.9%
AL FARIS NATIONAL COMP FOR I	0.43	4.9%
JORDAN MASAKEN FOR LAND & IN	0.94	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
IRBID DISTRICT ELECTRICITY	13.00	(7.1%)
JORDAN FRENCH INSURANCE	0.61	(6.2%)
NOPAR FOR TRADING AND INVEST	0.76	(5.0%)
JORDAN DAIRY	2.67	(5.0%)
IBN AL-HAYTHAM HOSPITAL PLC	0.78	(4.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.71	1,292
AL FARIS NATIONAL COMP FOR I	0.43	1,011
FIRST INSURANCE	0.69	658
JORDANIAN ELECTRIC POWER	2.10	445
INJAZ FOR DEVELOPMENT AND PR	0.28	322

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,613.3	(1.3%)	(0.7%)	6.5%
Banking	8,007.3	(0.0%)	(0.5%)	1.3%
Insurance	271.2	(0.1%)	(1.2%)	(1.9%)
Diversified Financial Services	254.7	1.1%	0.8%	1.4%
Real Estate	462.3	(0.1%)	5.8%	21.4%
Educational Services	53.1	(2.2%)	(2.2%)	(5.7%)
Hotels and Tourism	271.3	1.5%	(2.2%)	(8.3%)
Transportation	264.0	(0.6%)	(0.8%)	(4.2%)
Technology and Communication	98.5	0.9%	5.7%	5.9%
Utilities and Energy	1,718.9	(1.6%)	(2.4%)	15.4%
Commercial Services	278.2	(2.3%)	(2.3%)	(5.0%)
Chemical Industries	57.3	0.0%	(0.7%)	(1.1%)
Food and Beverages	227.3	(0.6%)	(1.1%)	(6.9%)
Tobacco and Cigarettes	12.8	4.9%	34.9%	16.4%
Mining and Extraction Industries	3,569.7	(4.6%)	(1.0%)	20.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,648.89	(21.81)	(0.8%)	(1.0%)	5.9%
Market Cap (JD Mn)	15,613.25	(204.41)	(1.3%)	(0.7%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,766.1	691.0	13.6%	4,946.7	2,521.4
Value Traded (JD '000)	10,044.6	(1,062.6)	(9.6%)	8,780.0	3,947.3
No. of Trades	3,397	(310)	(8.4%)	3,555	1,740

Market Breadth	▲ 30	▼ 33	= 82
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	43.00	(4.66%)	3.84
ARAB BANK PLC	4.79	0.00%	1.02
JORDAN PETROLEUM REFINERY CO	6.27	(1.57%)	0.97
JORDANIAN ELECTRIC POWER	2.10	(1.41%)	0.92
UNION INVESTMENT CORP	0.71	4.41%	0.90

Tunisia Stock Exchange Daily Report

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,236.1	0.1%	(2.0%)	(0.3%)
Banking	10,288.6	0.2%	(3.1%)	2.3%
Insurance	908.6	0.0%	0.4%	(3.4%)
Leasing	646.4	0.2%	(0.4%)	1.2%
Financial Services	1,515.0	1.8%	0.8%	(10.0%)
Industrial	1,676.8	(0.2%)	(5.9%)	(7.0%)
Chemical Industry	467.8	(0.2%)	(0.8%)	(2.4%)
Food & Beverage	4,172.6	(0.7%)	(1.7%)	1.2%
Retailing	1,066.7	0.3%	(0.5%)	(2.6%)
Others	1,493.8	(0.2%)	3.5%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	6.00	2.6%
Societe Tunisienne de L'Air	0.44	2.3%
Poulina Group	7.85	1.9%
Societe de Transport Hydrocarb	12.79	1.5%
Societe Industrielle d'Apparei	3.37	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.50	(5.1%)
Societe des Industries Pharmac	5.15	(4.3%)
Banque de Tunisie et des Emira	5.72	(3.1%)
Delice Holding	11.91	(2.1%)
Unite de Fabrication de Medica	7.10	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Cellcom SA	3.25	138
Universal Auto Distributors Ho	0.38	109
Societe Industrielle d'Apparei	3.37	78
Societe D'Articles Hygieniques	9.00	37
Banque de Tunisie	5.00	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,131.73	5.51	0.1%	(1.8%)	0.2%
Market Cap (DT Mln)	22,236	12.24	0.1%	(2.0%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	531.2	180.7	51.5%	789.3	543.4
Value Traded ('000 DT)	2,478.6	(227.7)	(8.4%)	5,787.0	3,672.3
No. of Trades	915	35	4.0%	1,084	1,066

Market Breadth	▲ 17	▼ 19	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Cellcom SA	3.25	(0.91%)	0.45
Societe D'Articles Hygieniques	9.00	(0.44%)	0.33
Attijari Bank	40.00	0.00%	0.28
Societe Industrielle d'Apparei	3.37	1.51%	0.26
Banque Internationale Arabe de	92.49	0.53%	0.16

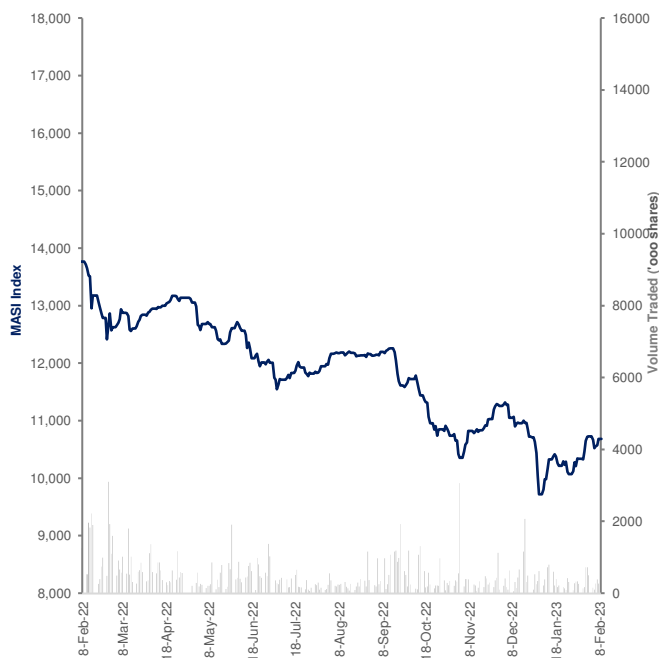
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	492,791.2	1.1%	3.8%	(0.6%)
Banking	186,453.5	1.3%	5.4%	(0.7%)
Beverages	9,054.4	0.0%	(0.0%)	(8.2%)
Chemicals	2,357.7	(1.7%)	8.8%	(2.6%)
Construction & Building Material	54,449.1	0.4%	0.9%	4.4%
Distributors	17,131.8	0.4%	3.1%	(4.5%)
Electricity	22,880.9	(0.5%)	2.2%	(11.7%)
Food Producers & Processors	23,694.5	1.3%	0.4%	(2.5%)
Holding Companies	2,036.7	(0.2%)	(3.1%)	(3.1%)
Insurance	24,659.6	4.8%	11.9%	(0.5%)
Investment & other Finance	3,457.2	1.4%	5.8%	8.0%
Leisures & Hotel	1,676.3	1.7%	3.5%	2.6%
Materials, Software & Computer	5,827.4	2.5%	4.1%	(0.2%)
Mining	32,178.5	2.8%	9.2%	5.1%
Oil & Gas	16,473.9	0.0%	1.0%	(5.9%)
Real Estate	3,824.0	(0.6%)	6.1%	4.0%
Telecommunications	85,711.8	0.5%	0.6%	2.6%
Transport	796.9	0.0%	4.0%	(3.9%)
Forestry & Paper	127.0	(1.7%)	7.5%	80.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	444.95	6.0%
ATLANTA	125.95	5.8%
Wafa Assurance	3700.00	5.7%
Ennaki Automobiles	30.61	5.5%
Credit du Maroc SA	629.40	4.0%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	595.00	(3.4%)
Med Paper SA	26.55	(1.7%)
Lesieur Cristal	242.00	(1.2%)
Douja Promotion Groupe Addoha	6.49	(1.2%)
Bank of Africa	163.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	97.50	68.0
Attijariwafa Bank	394.00	67.7
Saham Assurance	1000.00	24.6
Douja Promotion Groupe Addoha	6.49	22.6
Bank of Africa	163.00	19.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,684.60	111.23	1.1%	4.0%	(0.3%)
Market Cap (MAD Mn)	492,791	5,340	1.1%	3.8%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	267.7	(114.5)	(30.0%)	333.3	1,025.4
Value Traded (MAD Mn)	91.18	(28.04)	(23.5%)	68.6	131.1

Market Breadth	▲ 19	▼ 7	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	394.00	2.34%	26.64
Saham Assurance	1000.00	0.00%	24.55
Banque Marocaine Pour Le Comme	444.95	5.99%	7.61
Maroc Telecom	97.50	0.52%	6.62
Managem SA	2680.00	3.04%	5.52

Source: Bloomberg, Kamco Research

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