

## MENA Markets Daily Report

February 15, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,189.77	(0.1%)	0.9%	6.2%
		Kuwait	Main 50 Index	▲	5,697.79	0.2%	(0.4%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,539.38	0.1%	(1.0%)	(4.9%)
		Kuwait	All Share Index	▲	7,330.43	(0.1%)	0.5%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,496.59	(0.2%)	0.2%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,459.10	(0.3%)	3.7%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,991.49	0.0%	0.1%	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,020.37	0.1%	(1.9%)	20.3%
	8	Qatar	QE 20 Index	▼	10,391.34	(0.5%)	(2.7%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,937.86	0.1%	2.2%	5.5%
	10	Oman	MSX 30 Index	▼	4,618.69	(2.6%)	(4.9%)	17.6%
	11	Egypt	EGX 30	▲	17,430.98	1.3%	19.4%	22.2%
	12	Jordan	ASE Index	▼	2,732.89	(0.4%)	9.2%	18.1%
		Tunisia	Tunisia Index	▲	8,161.99	0.8%	0.6%	15.1%
		Morocco	MASI	▼	10,522.20	(1.3%)	(1.8%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,293.28	0.3%	6.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	952.85	(1.4%)	(1.8%)	(41.3%)
		India	SENSEX	▲	61,032.26	1.0%	0.3%	4.4%
		Brazil	BOVESPA Stock Index	▼	107,848.81	(0.9%)	(1.7%)	4.7%
		Mexico	BOLSA Index	▼	52,663.12	(0.7%)	8.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,014.49	0.1%	6.1%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,812.53	0.1%	8.1%	(19.2%)
		Asia	MSCI Asia Pacific	▲	541.41	0.2%	7.1%	(19.8%)
		Europe	DJ Stoxx 600	▲	462.40	0.1%	8.8%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,824.43	0.1%	8.7%	(10.1%)
		U.S.A	S&P 500	▼	4,136.13	(0.0%)	7.7%	(19.2%)
		U.S.A	DJIA	▼	34,089.27	(0.5%)	2.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,960.15	0.6%	14.3%	(33.0%)
		UK	FTSE 100	▲	7,953.85	0.1%	6.7%	1.7%
		Germany	DAX	▼	15,380.56	(0.1%)	10.5%	(11.4%)
		Japan	NIKKEI 225	▲	27,602.77	0.6%	5.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,113.76	(0.2%)	6.7%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	103.23	(0.11%)	(0.28%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.22	0.28%	0.74%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.14%	0.31%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.09%	0.06%	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	85.58	(1.2%)	(0.4%)	5.8%
		Oil	NYMEX	▼	79.06	(1.4%)	(1.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.57	6.7%	(37.5%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,854.31	0.0%	1.7%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	21.85	(0.6%)	(8.8%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	22,252.63	2.9%	34.5%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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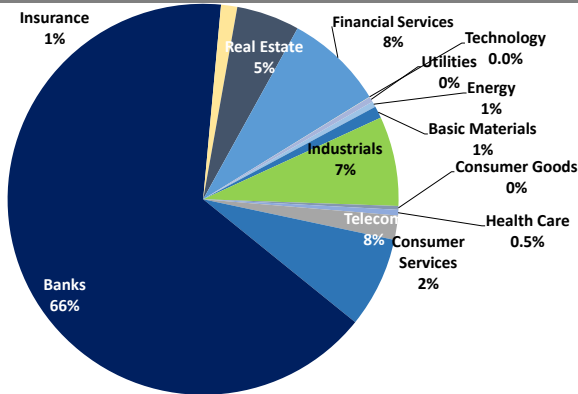
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

February 15, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,675.1	41.5	14.1%
2- National Bank of Kuwait	8,307.6	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,814.9	43.2	8.2%
5- Zain	2,379.9	11.8	16.8%
6- Agility (PWC Logistics)	1,544.2	37.9	3.0%
7- Mabane Co.	1,015.7	16.9	10.7%
8- Gulf Bank	1,001.8	16.6	8.6%
9- Commercial Bank of Kuwait	961.1	17.4	8.2%
10- Burgan Bank	751.8	16.2	6.2%
<b>Total</b>	<b>33,852</b>	<b>23.39</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.113	0.024	26.4%
Arab Real Estate Co.	0.033	0.002	7.3%
Privatization Holding Co.	0.032	0.002	5.2%
Al Massaleh Real Estate Co.	0.029	0.001	5.0%
Warba Capital Holding Co.	0.085	0.004	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.049	(0.005)	(9.4%)
Kuwait Emirates Holding Co.	0.031	(0.003)	(8.5%)
Kuwait Investment Co.	0.142	(0.007)	(4.7%)
Tamdeen Real Estate Co.	0.363	(0.017)	(4.5%)
Injazzat Real Estate Development Co.	0.076	(0.004)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.203	(0.5%)	17,567,982
Kuwait Finance House	0.876	(0.3%)	12,506,223
GFH Financial Group	0.078	(0.4%)	8,179,521
A'ayan Leasing & Investment Co.	0.146	(0.7%)	7,976,508
Arzan Financial Group For Fin. & Invest.	0.125	1.6%	7,141,921

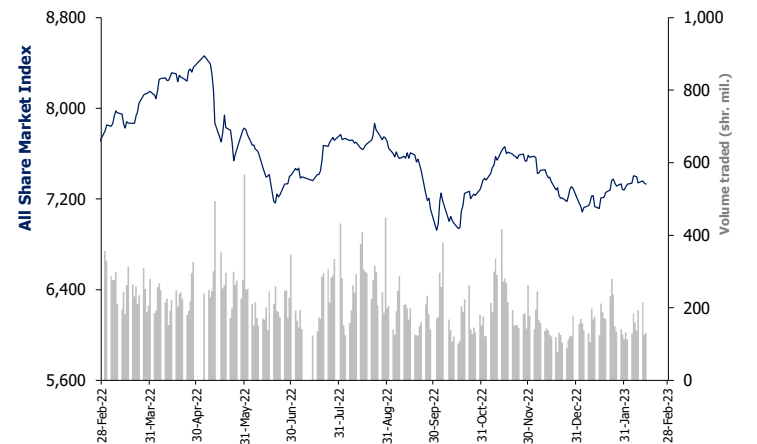
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>46,974.8</b>	<b>▼</b>	<b>(0.1%)</b>	<b>0.6%</b>	<b>0.5%</b>
Energy	221.0	▲	0.2%	(24.3%)	(3.7%)
Basic Materials	472.7	▲	0.1%	(0.8%)	(1.1%)
Industrials	3,479.7	▲	0.7%	1.5%	(7.6%)
Consumer Staples	142.2	▲	0.1%	(1.9%)	(2.0%)
Health Care	214.8	=	0.0%	0.8%	(3.2%)
Consumer Discretionary	944.1	▼	(0.1%)	1.9%	(3.8%)
Telecommunications	3,523.3	▲	0.2%	(4.0%)	(2.7%)
Banks	30,838.6	▼	(0.2%)	1.5%	2.6%
Insurance	626.1	▼	(0.0%)	1.1%	1.3%
Real Estate	2,455.0	▼	(0.7%)	(2.6%)	(4.7%)
Financial Services	3,843.8	▲	0.1%	0.5%	0.2%
Technology	9.9	=	0.0%	3.6%	3.4%
Utilities	203.5	▲	1.1%	1.6%	(1.6%)

Market Breadth	 54	 46	 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,189.77	(10.4)	(0.1%)	1.3%	0.9%
Main 50 Index	5,697.79	11.5	0.2%	(0.5%)	(0.4%)
Main Market Index	5,539.38	6.7	0.1%	(1.5%)	(1.0%)
All Share Market Index	7,330.43	(6.1)	(0.1%)	0.7%	0.5%
Market Cap (KWD Mn)	46,974.79	(39.4)	(0.1%)	0.6%	0.5%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	130.1	4.4	3.5%	162.0	285.1
Value Traded (KWD Mn)	39.4	1.6	4.4%	46.7	62.1
No. of Trades	8,655	138	1.6%	9,500	11,777

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.876	(0.3%)	10,972,112
National Bank of Kuwait	1.100	0.0%	4,013,142
Kuwait International Bank	0.203	(0.5%)	3,593,977
Agility (PWC Logistics)	0.605	0.5%	1,805,560
Zain	0.550	0.5%	1,368,596

## Saudi Tadawul Daily Report

February 15, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,084,200.5	(0.1%)	(0.6%)	2.1%
Energy	7,301,783.5	(0.1%)	0.0%	2.7%
Materials	721,214.6	0.5%	(1.8%)	3.7%
Capital Goods	23,811.0	(0.9%)	1.4%	11.5%
Commercial & Professional Svc	7,450.6	0.3%	1.9%	3.5%
Transportation	16,329.3	0.8%	1.7%	6.1%
Consumer Durables & Apparel	3,943.1	0.2%	0.2%	7.7%
Consumer Services	66,471.5	(1.0%)	6.9%	17.4%
Media	20,846.0	0.7%	(0.3%)	3.0%
Retailing	30,382.5	(0.2%)	(1.6%)	2.4%
Food & Staples Retailing	50,233.9	0.6%	0.4%	8.1%
Food & Beverages	96,226.6	3.6%	0.2%	7.5%
Health Care Equipment & Svc	131,950.4	(0.4%)	(0.9%)	3.9%
Pharma, Biotech & Life Science	2,673.6	(0.4%)	(2.7%)	2.3%
Banks	887,881.7	(1.2%)	(5.7%)	(5.7%)
Diversified Financials	55,644.5	0.3%	(0.0%)	(2.9%)
Insurance	54,174.2	0.7%	0.4%	10.4%
Telecommunication Services	217,758.1	0.2%	(1.8%)	(0.7%)
Utilities	218,496.1	0.4%	(1.8%)	(2.0%)
REITs	16,720.8	(0.1%)	3.5%	2.8%
Real Estate Mgmt & Dev't	91,281.6	(0.6%)	2.6%	8.9%
Software & Services	68,927.0	2.9%	6.1%	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	56.00	5.9%
Ethiad Atheeb Telecommunicatio	68.20	4.4%
Alamar Foods Co.	158.60	4.3%
Perfect Presentation for Commercial Services Co.	177.20	4.2%
Electrical Industries Co	27.50	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	16.26	(4.0%)
Saudi Industrial Investment Gr	23.10	(3.3%)
Arab National Bank	26.10	(3.2%)
Riyadh Cables Group Co	47.00	(3.0%)
Jazan Energy and Development Co	13.72	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.88	31,016
Dar Al Arkan Real Estate Devel	13.66	8,126
Saudi Arabian Oil Co	32.95	4,674
Shams	15.26	3,669
Alinma Bank	29.90	3,613

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,496.59	(23.15)	(0.2%)	(2.7%)	0.2%
Market Cap (SAR Mn)	10,084,201	(12,414)	(0.1%)	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.4	(62.1)	(32.6%)	148.3	168.9
Value Traded (SAR Mn)	3,814.9	(718.7)	(15.9%)	3,857.5	6,580.5
No. of Trades	306,966	(25,719)	(7.7%)	295,698	309,741

Market Breadth	▲ 80	▼ 126	= 27
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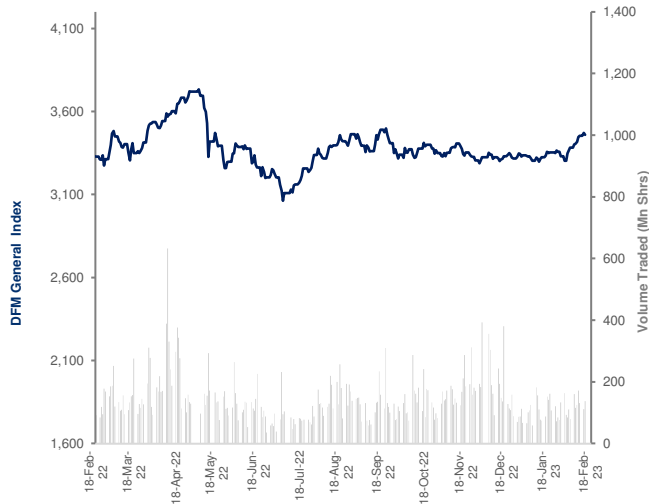
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	76.30	(0.5%)	260.55
Saudi Arabian Oil Co	32.95	(0.2%)	154.14
Saudi Arabian Fertilizer Co	128.60	1.3%	145.68
Saudi Basic Industries Corp	94.50	1.5%	132.02
Elm Co.	394.80	3.2%	131.27

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	596,881.5	(0.1%)	4.0%	3.3%
Financials	251,224.5	(0.0%)	5.1%	4.5%
Real Estate	87,266.4	0.2%	4.2%	1.5%
Industrial	76,580.0	(0.3%)	2.0%	2.9%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,009.3	(1.0%)	3.0%	3.7%
Consumer Discretionary	3,079.5	(1.5%)	9.8%	9.4%
Telecommunication	23,881.0	(0.9%)	1.3%	(9.8%)
Utilities	130,893.5	0.0%	3.7%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.63	7.9%
Shuaa Capital	0.39	2.1%
UNION COOP	2.44	1.7%
Aramex Pjsc	3.58	0.8%
Union Properties Pjsc	0.25	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.12	(7.0%)
Dar Al Takaful	0.59	(3.6%)
Air Arabia Pjsc	2.31	(3.3%)
Ekttitab Holding Company	0.11	(2.7%)
EMPOWER	1.51	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Union Properties Pjsc	0.25	28,576
Air Arabia Pjsc	2.31	23,287
Emaar Properties Pjsc	5.77	18,103
Gulf Navigation Holding Pjsc	0.80	10,631
Amlak Finance	0.63	9,609

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,459.10	(10.67)	(0.3%)	4.7%	3.7%
Market Cap (AED Mn)	596,882	(659)	(0.1%)	4.0%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	136.8	25.1	22.5%	114.7	146.8
Value Traded (AED Mn)	283.9	(12.5)	(4.2%)	241.4	277.9
No. of Trades	5,530	(849)	(13.3%)	5,380	3,955

Market Breadth	▲ 11	▼ 16	= 42
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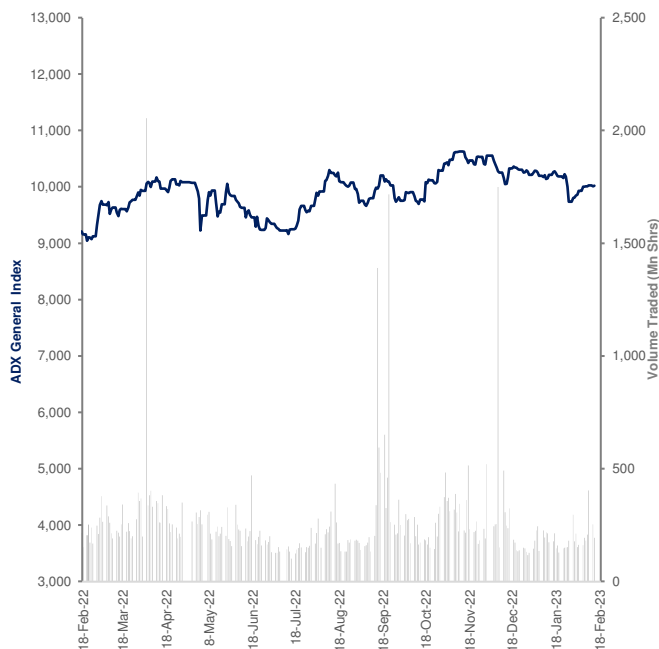
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.77	0.35%	104.08
Air Arabia Pjsc	2.31	(3.35%)	54.61
Emirates Nbd	13.60	0.00%	22.70
Dubai Islamic Bank	5.73	0.17%	21.32
Dubai Financial Market Pjsc	1.44	(0.69%)	10.71

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,505,868.9	0.2%	0.5%	(2.8%)
Financials	1,221,186.0	0.3%	0.2%	(5.2%)
Telecommunication	269,137.1	(0.1%)	5.1%	16.0%
Consumer Discretionary	53,063.3	(0.4%)	6.6%	14.4%
Industrial	313,260.6	(0.1%)	(3.0%)	(0.8%)
Real Estate	40,302.0	0.1%	8.6%	6.5%
Basic Materials	115,523.2	0.1%	3.7%	3.9%
Energy	116,631.1	(0.2%)	1.4%	6.8%
Utilities	359,789.6	0.9%	(1.5%)	(6.7%)
Consumer Staples	3,936.0	(1.2%)	1.8%	6.6%
Health Care	13,039.9	0.0%	(4.2%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.92	6.3%
Abu Dhabi National Insurance	6.17	3.4%
ADC Acquisition Corporation	12.38	3.2%
Gulf Cement Co	0.49	2.9%
Ras Al Khaimah Ceramics	2.92	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.50	(2.6%)
Rak Properties	0.57	(2.5%)
Sudatel Telecom Group Ltd	0.49	(2.4%)
Abu Dhabi National Hotels	5.25	(1.7%)
Agthia Group	4.02	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,020.37	10.15	0.1%	2.1%	(1.9%)
Market Cap (AED Mn)	2,505,869	5,491	0.2%	0.5%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	193.3	(60.2)	(23.8%)	192.5	207.1
Value Traded (AED Mn)	1,186.9	(1,626.6)	(57.8%)	1,424.4	1,344.6
No. of Trades	9,407	(3,873)	(29.2%)	11,562	6,169

Market Breadth	▲ 20	▼ 20	= 37
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	4.14	25,465
Multiply Group	3.91	22,711
Eshraq Properties Co Pjsc	0.50	18,261
Americana Restaurants International PLC	3.83	13,291
Aldar Properties Pjsc	4.77	13,155

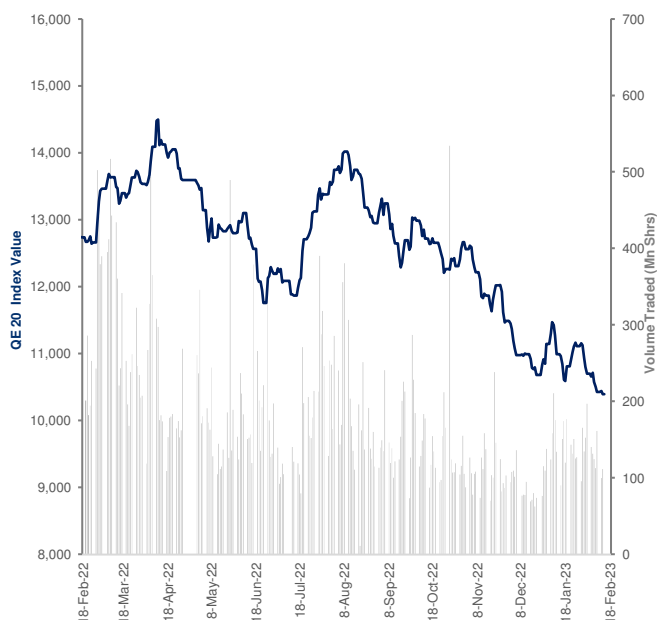
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.25%	320.97
Alpha Dhabi Holding PJSC	22.92	0.00%	121.82
Fertiglobe	4.14	0.49%	106.92
Multiply Group	3.91	1.30%	88.59
First Abu Dhabi Bank Pjsc	14.38	0.00%	78.50

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	584,506.6	(0.5%)	(5.7%)	(4.0%)
<b>Banking &amp; Finance Sector</b>	275,046.3	1.0%	(7.7%)	(6.6%)
<b>Goods &amp; Consumer Services</b>	30,659.1	(1.0%)	(4.6%)	(6.4%)
<b>Industrial Sector</b>	162,520.6	(2.5%)	(2.9%)	3.3%
<b>Insurance Sector</b>	9,541.4	2.1%	(6.0%)	(8.7%)
<b>Real Estate</b>	37,414.7	(2.7%)	(12.3%)	(13.3%)
<b>Telecom</b>	36,559.2	1.4%	1.9%	1.1%
<b>Transport</b>	32,765.3	(1.5%)	(3.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.30	8.3%
<b>Ahli Bank QSC</b>	4.25	4.9%
<b>Commercial Bank PSQC/The</b>	5.94	4.0%
<b>Qatar Insurance Co SAQ</b>	1.72	2.4%
<b>Ooredoo Qpsc</b>	9.17	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	0.99	(10.0%)
<b>Diala Brokerage &amp; Investments</b>	0.89	(9.9%)
<b>Salam International Investment</b>	0.52	(5.8%)
<b>Aamal Co</b>	0.95	(4.3%)
<b>Mazaya Qatar Real Estate Devel</b>	0.57	(4.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	1.48	12,877
<b>Masraf Al Rayan QSC</b>	2.61	9,877
<b>Salam International Investment</b>	0.52	9,743
<b>Industries Qatar QSC</b>	14.01	7,810
<b>Qatar German Co for Medical De</b>	0.99	7,500

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,391.34	(47.65)	(0.5%)	(4.9%)	(2.7%)
<b>Market Cap (QAR Mn)</b>	584,507	(2,687)	(0.5%)	(5.7%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	111.4	11.6	11.6%	137.3	174.4
<b>Value Traded (QAR Mn)</b>	409.3	(41.5)	(9.2%)	492.9	579.1
<b>No. of Trades</b>	17,070	6,299	58.5%	16,658	11,917

Market Breadth	▲ 15	▼ 29	= 6
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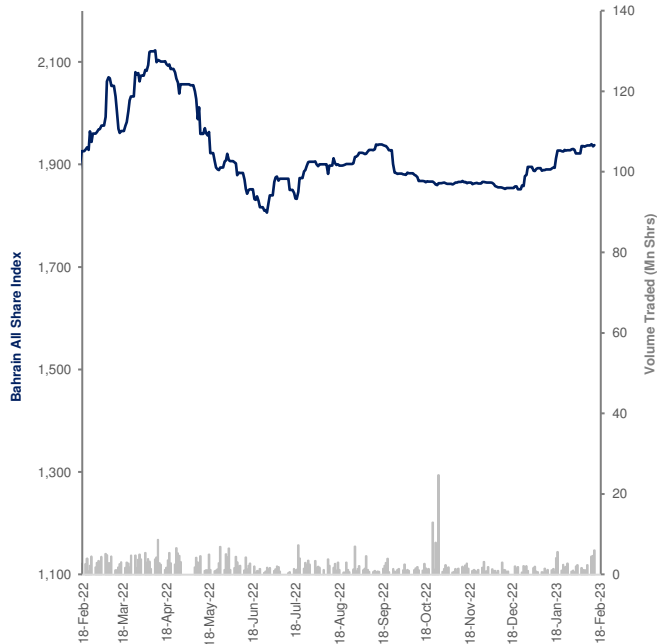
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	14.01	(3.38%)	110.24
<b>Qatar National Bank QPSC</b>	16.20	1.25%	67.22
<b>Qatar Fuel QSC</b>	17.05	(1.50%)	27.48
<b>Masraf Al Rayan QSC</b>	2.61	(0.08%)	25.80
<b>Investment Holding Group</b>	1.48	(3.46%)	19.26

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,639.3	0.0%	2.5%	3.1%
Materials	1,775.0	1.6%	2.5%	14.7%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	212.9	0.2%	0.2%	(0.2%)
Consumer Staples	157.0	0.0%	(0.1%)	1.4%
Financials	30,427.1	(0.0%)	2.6%	2.7%
Communication Services	843.9	0.0%	(0.1%)	(3.7%)
Real Estate	87.4	1.1%	0.5%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.11	9.1%
Aluminium Bahrain B.S.C	1.25	1.6%
Gulf Hotel Group B.S.C	0.38	0.5%
BBK BSC	0.53	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.24	(4.0%)
Al Salam Bank-Bahrain BSC	0.11	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,937.86	2.69	0.1%	0.5%	2.2%
Market Cap (BHD Mn)	33,639	17	0.0%	2.5%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,962	1,289	27.6%	1,912.7	2,139.6
Value Traded (BHD '000)	3,420	1,583	86.1%	992.7	900.0
No. of Trades	80	(26)	(24.5%)	56	54

Market Breadth	▲ 4	▼ 2	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.24	2,500
Aluminium Bahrain B.S.C	1.25	2,030
Al Salam Bank-Bahrain BSC	0.11	1,150
Gulf Hotel Group B.S.C	0.38	122
BBK BSC	0.53	58

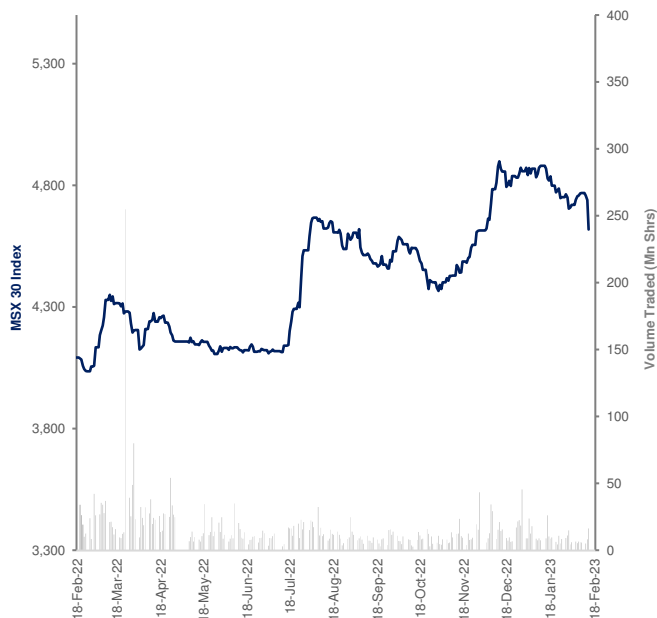
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.25	1.63%	2.47
GFH FINANCIAL GROUP BSC	0.24	(3.97%)	0.61
Kuwait Finance House - Bahrain	2.85	0.00%	0.13
Al Salam Bank-Bahrain BSC	0.11	(0.93%)	0.12
Gulf Hotel Group B.S.C	0.38	0.53%	0.05

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,183.7	(1.8%)	(0.7%)	(3.0%)
Financial	5,096.7	(1.5%)	(0.2%)	(3.3%)
Industrial	821.7	(0.2%)	0.7%	(6.5%)
Services	2265.2	(3.0%)	(2.4%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.94	2.2%
Dhofar Cattle Feed Co.	0.07	1.4%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,618.69	(120.96)	(2.6%)	(1.8%)	(4.9%)
Market Cap (OMR Mn)	8,183.7	(151.07)	(1.8%)	(0.7%)	(3.0%)

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.21	(9.7%)
Oman Qatari Telecommunications Co.	0.39	(8.4%)
National Bank Of Oman	0.25	(6.0%)
Oman Telecommunications Co.	0.91	(5.8%)
Oman & Emirates Investment Holding Co.	0.08	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	16,297.0	8,003.3	96.5%	9,621.7	19,563.2
Value Traded (OMR '000)	3,326.6	1,075.3	47.8%	1,720.7	3,565.3

Market Breadth	▲ 2	▼ 18	= 94
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.19	6,223
Bank Muscat	0.28	4,259
Sohar Bank	0.10	2,398
Phoenix Power Co.	0.06	827
National Bank Of Oman	0.25	459

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	(1.40%)	1.21
Galfar Engineering & Contracting Co.	0.19	(3.06%)	1.20
Sohar Bank	0.10	(0.99%)	0.24
Oman Telecommunications Co.	0.91	(5.79%)	0.13
National Bank Of Oman	0.25	(6.02%)	0.12

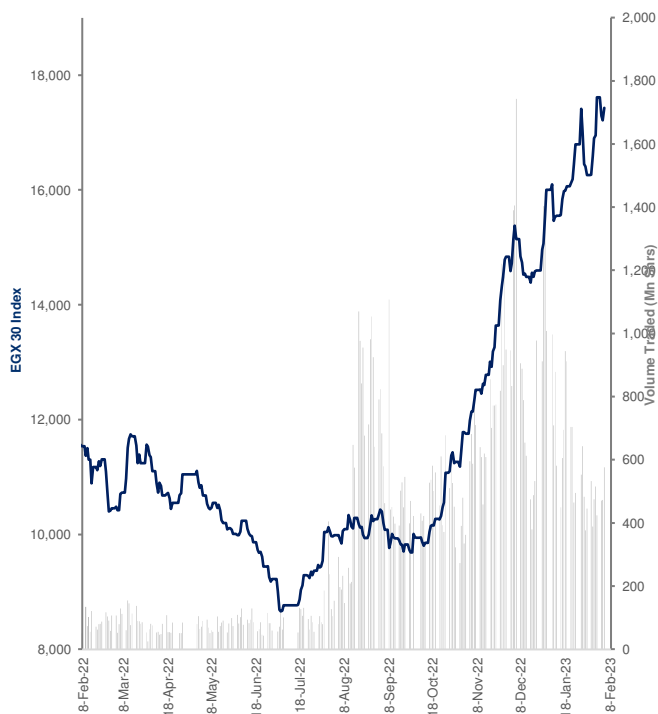
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,158,846.5	1.3%	3.4%	14.4%
<b>Banks</b>	320,494.1	0.8%	7.8%	29.4%
<b>Basic Resources</b>	115,602.2	1.5%	3.8%	13.2%
<b>Industrial Goods</b>	39,230.7	3.8%	6.4%	10.5%
<b>Health Care &amp; Pharmaceuticals</b>	45,955.6	0.1%	(0.5%)	(0.5%)
<b>Real Estate</b>	149,727.3	3.0%	0.7%	8.6%
<b>Travel and Leisure</b>	38,727.1	0.4%	0.7%	19.5%
<b>Food, Beverages &amp; Tobacco</b>	83,598.9	1.4%	5.1%	20.1%
<b>Energy and Support Services</b>	12,322.7	0.9%	4.5%	22.4%
<b>Trade and Distributors</b>	6,716.0	0.7%	4.5%	4.7%
<b>Shipping and Transport</b>	31,488.1	4.6%	1.0%	(4.5%)
<b>Education Services</b>	17,116.4	0.3%	0.0%	(2.2%)
<b>Contracting and Construction Eng</b>	15,701.2	0.8%	(1.1%)	2.6%
<b>Textiles and Durables</b>	12,579.6	1.8%	2.0%	7.6%
<b>Building Materials</b>	10,678.7	1.5%	0.5%	(3.2%)
<b>Media &amp; Communication Services</b>	110,829.3	0.1%	(0.9%)	7.0%
<b>Paper and Packaging</b>	2,139.6	1.5%	6.1%	3.2%
<b>Non-bank Financial Services</b>	145,939.1	0.7%	2.0%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Rakta Paper Manufacturing</b>	15.70	8.7%
<b>Heliopolis Housing</b>	10.52	8.0%
<b>Juhayna Food Industries</b>	11.19	7.7%
<b>Orascom Development Egypt</b>	9.60	7.6%
<b>Misr Cement (Qena)</b>	23.24	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Tanmiya for Real Estate Investment</b>	1.95	(8.0%)
<b>Sabaa International Company for Pharmaceutical and Chemical</b>	1.00	(7.1%)
<b>Saudi Egyptian Investment &amp; Finance</b>	61.96	(5.7%)
<b>Rowad Tourism (Al Rowad)</b>	17.10	(5.0%)
<b>Cleopatra Hospital Company</b>	5.58	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Citadel Capital - Common Shares</b>	2.09	80,515
<b>Dice Sport &amp; Casual Wear</b>	0.47	33,210
<b>Medinet Nasr Housing</b>	3.64	31,550
<b>Ibnsina Pharma</b>	1.77	30,958
<b>Orascom Financial Holding</b>	0.22	28,772

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>EGX 30 Index</b>	17,430.98	216.4	1.3%	6.0%	19.4%
<b>Market Cap (EGP Mn)</b>	1,158,846.5	14,762.7	1.3%	3.4%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume (Mn Shares)</b>	575.8	103.5	21.9%	675.3	75.6
<b>Value Traded (EGP Mn)</b>	2,238.3	(25.5)	(1.1%)	2,389.6	410.2
<b>No. of Trades</b>	73,336	8,243	12.7%	75,133	11,868

Market Breadth	▲ 109	▼ 25	= 90
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Egyptian Financial Group-Hermes Holding Company</b>	20.00	0.96%	234.31
<b>Heliopolis Housing</b>	10.52	8.01%	170.42
<b>Citadel Capital - Common Shares</b>	2.09	4.50%	167.82
<b>Commercial International Bank (Egypt)</b>	56.29	0.50%	140.03
<b>Medinet Nasr Housing</b>	3.64	5.51%	112.06

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.34	7.3%
AL-TAHDITH FOR REAL ESTATE	1.12	4.7%
BINDAR TRADING & INVESTMENT	1.44	4.3%
REAL ESTATE & INVESTME/THE	0.76	4.1%
UNION TOBACCO & CIGARETTE	0.76	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.13	(7.1%)
NOPAR FOR TRADING AND INVEST	0.74	(3.9%)
JORDAN POULTRY PROCESSING &	0.78	(3.7%)
INJAZ FOR DEVELOPMENT AND PR	0.29	(3.3%)
FUTURE ARAB INVESTMENT CO	0.31	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.69	645
UNION INVESTMENT CORP	0.70	510
JORDAN POULTRY PROCESSING &	0.78	328
JORDAN PETROLEUM REFINERY CO	6.59	295
AL-TAJAMOUAT FOR TOURISTIC P	0.31	228

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	16,201.0	(0.7%)	3.1%	10.5%
Banking	8,051.8	(0.1%)	0.0%	1.9%
Insurance	270.0	0.0%	(1.7%)	(2.3%)
Diversified Financial Services	253.3	(0.1%)	0.2%	0.9%
Real Estate	463.9	(0.4%)	6.2%	21.8%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	268.3	1.0%	(3.3%)	(9.4%)
Transportation	264.2	(0.2%)	(0.7%)	(4.2%)
Technology and Communication	95.3	0.6%	2.2%	2.4%
Utilities and Energy	1,804.2	(1.1%)	2.4%	21.1%
Commercial Services	285.0	1.2%	0.1%	(2.7%)
Chemical Industries	58.1	0.1%	0.8%	0.3%
Food and Beverages	230.2	(0.4%)	0.2%	(5.7%)
Tobacco and Cigarettes	11.5	4.1%	20.6%	4.1%
Mining and Extraction Industries	4,023.3	(2.0%)	11.5%	35.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,732.89	(11.95)	(0.4%)	2.1%	9.2%
Market Cap (JD Mn)	16,201.02	(107.71)	(0.7%)	3.1%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,544.1	(42.5)	(0.9%)	4,932.6	2,504.7
Value Traded (JD '000)	8,291.4	(1,010.6)	(10.9%)	8,559.8	3,844.2
No. of Trades	3,687	90	2.5%	3,530	1,738

Market Breadth	▲ 22	▼ 30	= 93
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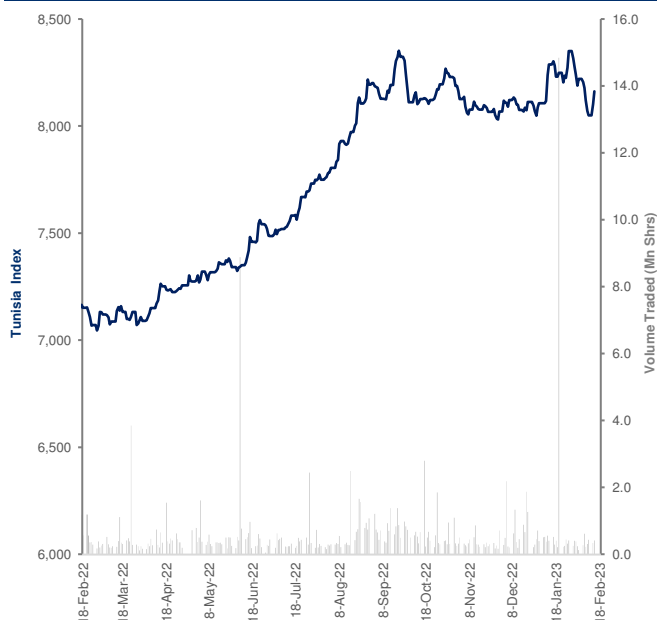
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.59	(0.15%)	1.95
JORDAN PHOSPHATE MINES	48.50	(2.02%)	1.64
JORDAN TELECOM	2.83	(1.39%)	0.64
AFAQ FOR ENERGY CO PLC	2.60	(2.99%)	0.52
ARAB BANK PLC	4.82	(0.21%)	0.48

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,303.8	0.6%	(1.7%)	0.0%
Banking	10,348.4	1.3%	(2.5%)	2.9%
Insurance	907.6	0.6%	0.3%	(3.5%)
Leasing	651.3	1.0%	0.4%	1.9%
Financial Services	1,479.0	(2.4%)	(1.6%)	(12.1%)
Industrial	1,682.5	1.4%	(5.6%)	(6.7%)
Chemical Industry	471.6	0.2%	0.0%	(1.6%)
Food & Beverage	4,209.9	(0.1%)	(0.8%)	2.1%
Retailing	1,072.0	0.5%	(0.0%)	(2.1%)
Others	1,481.5	0.2%	2.7%	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	20.82	4.0%
Societe Nouvelle Maison de la	6.22	3.7%
Arab Tunisian Lease	3.46	3.6%
Societe D'Articles Hygieniques	9.06	3.5%
Banque Internationale Arabe de	93.75	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	2.75	(4.5%)
Societe Electrostar	0.55	(3.5%)
Attijari Leasing SA	13.01	(3.4%)
Poulina Group	7.65	(2.5%)
Accumulateur Tunisienne Assad	1.04	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
Arab Tunisian Bank	2.54	84
Societe D'Articles Hygieniques	9.06	69
Accumulateur Tunisienne Assad	1.04	36
Arab Tunisian Lease	3.46	27
Atelier du Meuble Interieurs S	2.75	21

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,161.99	60.54	0.7%	(1.4%)	0.6%
Market Cap (DT Mn)	22,304	135.77	0.6%	(1.7%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	417.7	80.1	23.7%	823.5	536.4
Value Traded ( <sup>000</sup> DT)	3,307.3	708.7	27.3%	5,997.1	3,686.8
No. of Trades	1,232	225	22.3%	1,108	1,072

Market Breadth	▲ 21	▼ 13	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.75	2.84%	0.74
Societe D'Articles Hygieniques	9.06	3.54%	0.61
Euro Cycles SA	25.20	0.08%	0.37
Attijari Bank	40.13	0.83%	0.27
Arab Tunisian Bank	2.54	2.01%	0.20

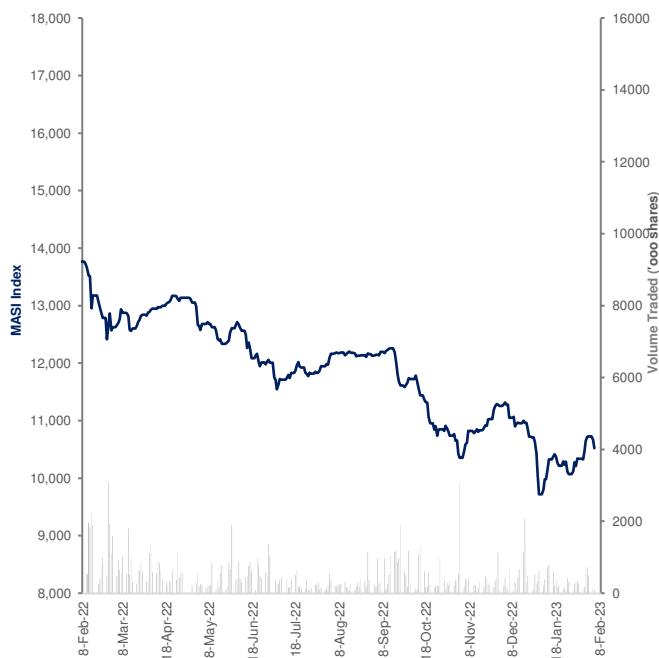
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 15, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	484,218.3	(1.5%)	2.0%	(2.3%)
Banking	181,043.8	(1.9%)	2.3%	(3.6%)
Beverages	9,054.4	(1.2%)	(0.0%)	(8.2%)
Chemicals	2,333.1	(1.8%)	7.7%	(3.6%)
Construction & Building Material	55,000.8	1.4%	1.9%	5.5%
Distributors	16,952.0	(2.5%)	2.1%	(5.5%)
Electricity	23,093.2	0.0%	3.2%	(10.8%)
Food Producers & Processors	23,777.4	(2.1%)	0.8%	(2.2%)
Holding Companies	2,093.6	0.0%	(0.4%)	(0.4%)
Insurance	22,727.1	(2.0%)	3.1%	(8.3%)
Investment & other Finance	3,410.5	(2.1%)	4.4%	6.6%
Leisures & Hotel	1,661.9	2.5%	2.7%	1.8%
Materials, Software & Computer	5,729.4	0.6%	2.3%	(1.8%)
Mining	30,808.9	(0.5%)	4.5%	0.7%
Oil & Gas	16,986.1	0.0%	4.2%	(3.0%)
Real Estate	3,795.7	(1.4%)	5.3%	3.3%
Telecommunications	84,841.5	(3.3%)	(0.5%)	1.6%
Transport	779.7	0.2%	1.8%	(5.9%)
Forestry & Paper	129.2	(1.7%)	9.3%	83.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1395.00	4.5%
Maghreb Oxygene	251.00	3.7%
Disway	669.00	2.9%
Bank of Africa	163.50	1.8%
Ciments du Maroc	1339.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Cosumar	180.00	(3.4%)
Attijariwafa Bank	378.15	(3.1%)
Label Vie	4250.00	(3.0%)
Banque Marocaine Pour Le Comme	408.00	(2.9%)
Banque Centrale Populaire	220.55	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.52	53.0
Maroc Telecom	96.51	38.4
Alliances Developpement Immobi	53.04	5.7
Label Vie	4250.00	1.2
Cie Miniere de Touissit	1800.00	0.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,522.20	(141.80)	(1.3%)	2.4%	(1.8%)
Market Cap (MAD Mn)	484,218	(7,370)	(1.5%)	2.0%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	100.2	(54.5)	(35.2%)	336.0	995.5
Value Traded (MAD Mn)	129.28	123.08	1,985.9%	67.0	135.0

Market Breadth	▲ 7	▼ 7	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	163.50	1.84%	119.74
Maroc Telecom	96.51	0.00%	3.74
Cosumar	180.00	(3.36%)	2.47
Cie Miniere de Touissit	1800.00	0.00%	1.13
Sonasis	585.00	0.00%	0.92

Source: Bloomberg, Kamco Research

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