

MENA Markets Daily Report

February 14, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,200.21	(0.3%)	1.0%	6.2%
		Kuwait	Main 50 Index	▼	5,686.28	(0.4%)	(0.6%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,532.70	(0.4%)	(1.1%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,336.53	(0.3%)	0.6%	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,519.74	1.0%	0.4%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,469.77	0.5%	4.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,990.52	(0.2%)	0.0%	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,010.22	(0.1%)	(2.0%)	20.3%
	8	Qatar	QE 20 Index	▼	10,391.34	(0.5%)	(2.7%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,935.17	(0.2%)	2.1%	5.5%
	10	Oman	MSX 30 Index	▼	4,739.65	(0.4%)	(2.4%)	17.6%
	11	Egypt	EGX 30	▼	17,214.56	(0.4%)	17.9%	22.2%
	12	Jordan	ASE Index	▲	2,744.84	0.5%	9.7%	18.1%
		Tunisia	Tunisia Index	▲	8,101.45	0.7%	(0.1%)	15.1%
		Morocco	MASI	▼	10,664.00	(0.6%)	(0.5%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,284.16	0.7%	6.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	965.86	(0.6%)	(0.5%)	(41.3%)
		India	SENSEX	▼	60,431.84	(0.4%)	(0.7%)	4.4%
		Brazil	BOVESPA Stock Index	▲	108,836.47	0.7%	(0.8%)	4.7%
		Mexico	BOLSA Index	▲	53,050.83	1.1%	9.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,013.53	(0.0%)	6.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,810.04	0.9%	8.0%	(19.2%)
		Asia	MSCI Asia Pacific	▼	540.21	(0.3%)	6.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	462.03	0.9%	8.7%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,823.01	1.0%	8.6%	(10.1%)
		U.S.A	S&P 500	▲	4,137.29	1.1%	7.8%	(19.2%)
		U.S.A	DJIA	▲	34,245.93	1.1%	3.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,891.79	1.5%	13.6%	(33.0%)
		UK	FTSE 100	▲	7,947.60	0.8%	6.7%	1.7%
		Germany	DAX	▲	15,397.34	0.6%	10.6%	(11.4%)
		Japan	NIKKEI 225	▼	27,427.32	(0.9%)	5.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	21,164.42	(0.1%)	7.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.35	(0.28%)	(0.17%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.21	0.64%	0.46%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.42%	0.17%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.13%)	(0.02%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	86.61	0.3%	0.8%	5.8%
		Oil	NYMEX	▲	80.14	0.5%	(0.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.41	(4.3%)	(41.4%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,853.49	(0.6%)	1.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	21.99	(0.1%)	(8.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	21,630.92	(0.5%)	30.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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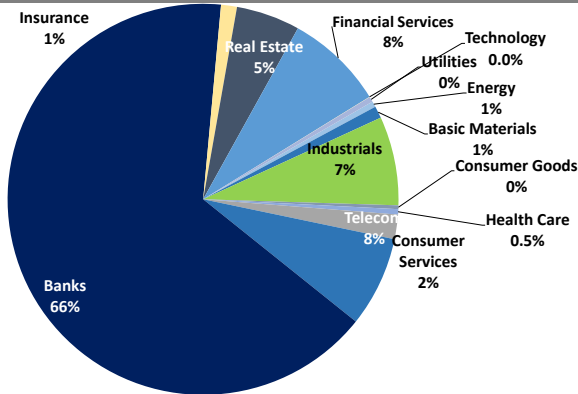
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 14, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,715.1	41.7	14.1%
2- National Bank of Kuwait	8,307.6	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,848.5	43.7	8.2%
5- Zain	2,366.9	11.7	16.8%
6- Agility (PWC Logistics)	1,536.5	37.7	3.0%
7- Mabane Co.	1,021.9	17.0	10.7%
8- Gulf Bank	1,005.0	16.7	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Burgan Bank	755.0	16.3	6.2%
Total	33,901	23.43	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.148	0.012	8.8%
UniCap Investment and Finance	0.055	0.004	8.6%
Al Massaleh Real Estate Co.	0.028	0.001	4.9%
Amar For Finance And Leasing Co.	0.062	0.003	4.2%
Metal & Recycling Co.	0.045	0.002	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.070	(0.004)	(6.0%)
Al Madar Finance & Investment Co.	0.089	(0.005)	(5.0%)
Kuwait & M.E. Financial Inv. Co.	0.088	(0.005)	(5.0%)
Privatization Holding Co.	0.031	(0.001)	(4.1%)
Educational Holding Group	2.400	(0.100)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.879	0.1%	13,019,830
Arzan Financial Group For Fin. & Invest.	0.123	2.5%	12,802,761
GFH Financial Group	0.079	(0.6%)	11,173,571
A'ayan Leasing & Investment Co.	0.147	0.7%	6,083,793
Kuwait Real Estate Co.	0.111	0.0%	5,749,858

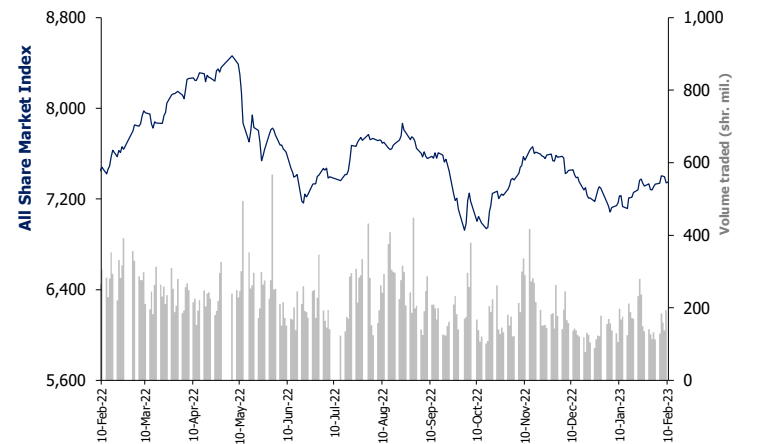
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,014.2	▼	(0.3%)	0.7%	0.6%
Energy	220.6	▼	(0.3%)	(24.4%)	(3.9%)
Basic Materials	472.1	▼	(0.2%)	(1.0%)	(1.2%)
Industrials	3,455.0	▼	(0.3%)	0.8%	(8.3%)
Consumer Staples	142.1	▼	(0.9%)	(2.0%)	(2.1%)
Health Care	214.8	=	0.0%	0.8%	(3.2%)
Consumer Discretionary	945.0	▲	0.7%	2.0%	(3.7%)
Telecommunications	3,515.3	▼	(0.6%)	(4.2%)	(2.9%)
Banks	30,897.8	▼	(0.3%)	1.7%	2.8%
Insurance	626.3	▲	0.2%	1.1%	1.3%
Real Estate	2,472.8	▼	(0.8%)	(1.9%)	(4.0%)
Financial Services	3,841.2	▼	(0.3%)	0.4%	0.1%
Technology	9.9	▲	3.2%	3.6%	3.4%
Utilities	201.3	=	0.0%	0.5%	(2.7%)

Market Breadth	<div><div></div></div>	36	<div><div></div></div>	60	<div><div></div></div>	58
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,200.21	(23.0)	(0.3%)	1.4%	1.0%	
Main 50 Index	5,686.28	(22.9)	(0.4%)	(0.7%)	(0.6%)	
Main Market Index	5,532.70	(19.8)	(0.4%)	(1.6%)	(1.1%)	
All Share Market Index	7,336.53	(21.6)	(0.3%)	0.8%	0.6%	
Market Cap (KWD Mn)	47,014.16	(137.9)	(0.3%)	0.7%	0.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	125.7	(89.8)	(41.7%)	163.1	285.3
Value Traded (KWD Mn)	37.8	(9.4)	(20.0%)	46.9	61.8
No. of Trades	8,517	(1,114)	(11.6%)	9,527	11,720

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.879	0.1%	11,454,337
National Bank of Kuwait	1.100	(0.8%)	3,616,124
Agility (PWC Logistics)	0.602	(0.3%)	2,365,759
Arzan Financial Group For Fin. & Invest.	0.123	2.5%	1,564,909
Zain	0.547	(0.7%)	1,499,027

Saudi Tadawul Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,096,615.0	1.5%	(0.5%)	2.2%
Energy	7,312,673.1	1.7%	0.2%	2.8%
Materials	717,483.2	0.3%	(2.3%)	3.2%
Capital Goods	24,035.9	4.0%	2.3%	12.6%
Commercial & Professional Svc	7,424.8	0.3%	1.6%	3.1%
Transportation	16,197.7	0.4%	0.9%	5.2%
Consumer Durables & Apparel	3,936.8	1.1%	0.1%	7.5%
Consumer Services	67,116.5	(0.6%)	7.9%	18.5%
Media	20,694.0	0.7%	(1.0%)	2.2%
Retailing	30,444.7	0.8%	(1.4%)	2.6%
Food & Staples Retailing	49,916.8	1.2%	(0.3%)	7.4%
Food & Beverages	92,878.6	(0.3%)	(3.3%)	3.8%
Health Care Equipment & Svc	132,538.9	2.8%	(0.5%)	4.4%
Pharma, Biotech & Life Science	2,683.2	0.2%	(2.4%)	2.7%
Banks	898,776.9	1.4%	(4.6%)	(4.6%)
Diversified Financials	55,489.4	0.1%	(0.3%)	(3.2%)
Insurance	53,778.5	(0.4%)	(0.3%)	9.6%
Telecommunication Services	217,385.5	0.6%	(2.0%)	(0.8%)
Utilities	217,592.6	0.4%	(2.2%)	(2.4%)
REITs	16,744.0	0.1%	3.7%	2.9%
Real Estate Mgmt & Dev't	91,859.9	0.7%	3.3%	9.6%
Software & Services	66,964.0	2.8%	3.0%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	48.45	10.0%
Riyadh Bank	28.55	6.1%
Alqemam for Computer Systems Co.	73.00	4.3%
Elm Co.	382.60	4.3%
Ash-Sharqiyah Development Co	61.60	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	8.75	(10.0%)
Salama Cooperative Insurance C	15.04	(4.7%)
Buruj Cooperative Insurance Co	18.22	(4.6%)
Al Sagr Cooperative Insurance	16.20	(3.2%)
Tihama Advertising & Public Re	0.00	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.98	73,045
Dar Al Arkan Real Estate Devel	13.46	7,985
Saudi Arabian Oil Co	33.00	7,746
Alinma Bank	30.40	6,072
National Commercial Bank	49.00	4,532

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,519.74	100.30	1.0%	(2.5%)	0.4%
Market Cap (SAR Mn)	10,096,615	145,442	1.5%	(0.5%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	190.5	46.9	32.7%	148.9	168.2
Value Traded (SAR Mn)	4,533.6	1,846.2	68.7%	3,858.9	6,543.6
No. of Trades	332,685	95,827	40.5%	295,345	308,473

Market Breadth	▲ 148	▼ 61	= 24
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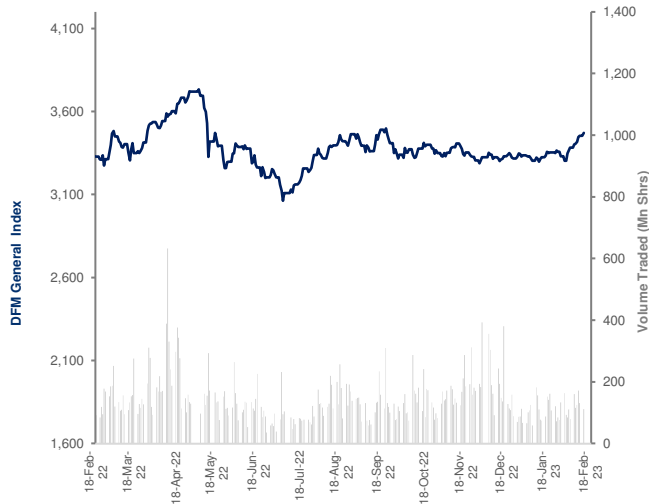
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Americana Restaurants International PLC	3.98	(2.5%)	293.59
Saudi Arabian Oil Co	33.00	1.7%	254.84
Al Rajhi Bank	76.70	0.3%	250.08
National Commercial Bank	49.00	1.4%	221.76
Alinma Bank	30.40	2.0%	182.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	597,540.1	0.1%	4.2%	3.4%
Financials	251,297.6	(0.2%)	5.2%	4.5%
Real Estate	87,097.3	0.3%	4.0%	1.3%
Industrial	76,833.1	0.2%	2.3%	3.3%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,238.8	(1.1%)	4.0%	4.7%
Consumer Discretionary	3,124.9	9.8%	11.4%	11.0%
Telecommunication	24,107.7	1.5%	2.3%	(8.9%)
Utilities	130,893.5	0.4%	3.7%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
TAALEEM	2.91	10.6%
Air Arabia Pjsc	2.39	3.5%
TECOM	2.32	2.2%
Emirates Integrated Telecomm	5.28	1.5%
Amlak Finance	0.58	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(4.1%)
Al Salam Bank Sudan	1.02	(3.8%)
Takaful Emarat Insurance	0.53	(3.6%)
UNION COOP	2.40	(2.4%)
Ektitab Holding Company	0.11	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.75	18,810
Gulf Navigation Holding Pjsc	0.80	14,538
Union Properties Pjsc	0.25	10,787
EMPOWER	1.54	7,902
Air Arabia Pjsc	2.39	7,218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,469.77	15.92	0.5%	5.0%	4.0%
Market Cap (AED Mn)	597,540	770	0.1%	4.2%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	111.7	(18.8)	(14.4%)	114.0	147.9
Value Traded (AED Mn)	296.5	(33.5)	(10.2%)	240.0	280.5
No. of Trades	6,379	367	6.1%	5,375	3,975

Market Breadth	▲ 14	▼ 16	= 39
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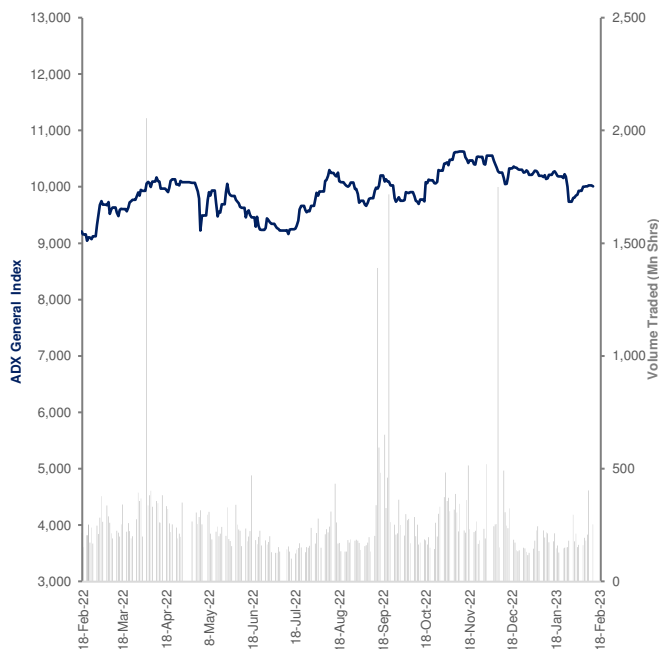
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.75	0.00%	108.10
Dubai Islamic Bank	5.72	0.70%	36.30
Mashreqbank	125.00	0.00%	21.03
Air Arabia Pjsc	2.39	3.46%	16.99
Emaar Development	4.90	0.00%	16.75

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,500,377.7	0.0%	0.3%	(3.0%)
Financials	1,218,102.1	(0.3%)	(0.0%)	(5.5%)
Telecommunication	269,400.1	0.0%	5.2%	16.1%
Consumer Discretionary	53,285.7	2.6%	7.0%	14.9%
Industrial	313,618.3	(0.1%)	(2.9%)	(0.8%)
Real Estate	40,256.2	(0.4%)	8.5%	6.4%
Basic Materials	115,357.2	(0.6%)	3.6%	3.8%
Energy	116,916.2	0.9%	1.6%	7.0%
Utilities	356,416.6	1.0%	(2.5%)	(7.6%)
Consumer Staples	3,985.4	0.2%	3.1%	7.9%
Health Care	13,039.9	(3.1%)	(4.2%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	3.84	6.1%
Sudatel Telecom Group Ltd	0.50	4.6%
Eshraq Properties Co Pjsc	0.50	3.5%
Sharjah Cement Industrial Dev. Co.	0.60	3.4%
Foodco Holding Pjsc	4.35	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.87	(10.0%)
Multiply Group	3.86	(4.5%)
BAYANAT AI PLC	3.96	(4.1%)
ADC Acquisition Corporation	12.00	(3.8%)
Burjeel Holdings	2.07	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.50	47,170
Americana Restaurants International PLC	3.84	38,075
Multiply Group	3.86	20,989
Fertiglobe	4.12	14,285
Rak Properties	0.59	13,468

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,010.22	(12.83)	(0.1%)	2.0%	(2.0%)
Market Cap (AED Mn)	2,500,378	59	0.0%	0.3%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	253.5	(149.8)	(37.1%)	192.4	206.3
Value Traded (AED Mn)	2,813.5	425.4	17.8%	1,432.1	1,345.5
No. of Trades	13,280	4,208	46.4%	11,631	6,125

Market Breadth	▲ 14	▼ 25	= 38
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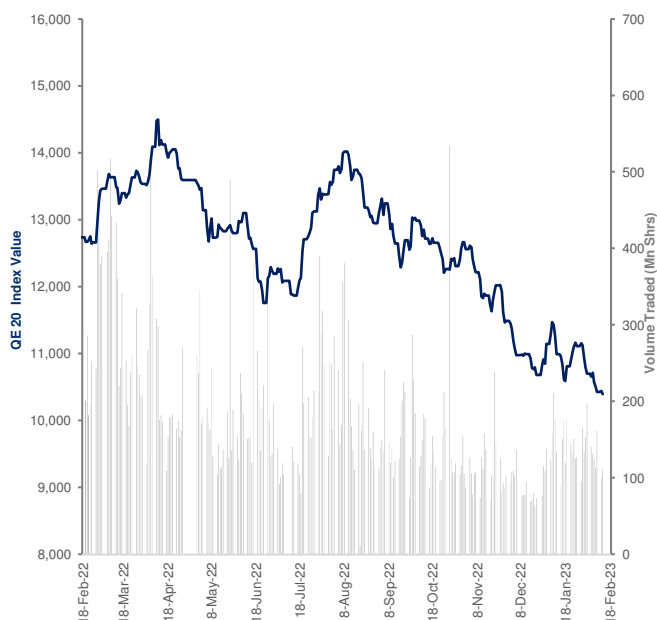
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.25%)	1864.85
Americana Restaurants International PLC	3.84	6.08%	147.39
First Abu Dhabi Bank Pjsc	14.38	0.14%	128.68
Alpha Dhabi Holding PJSC	22.92	(0.17%)	115.24
Multiply Group	3.86	(4.46%)	82.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	584,506.6	(0.5%)	(5.7%)	(4.0%)
Banking & Finance Sector	275,046.3	1.0%	(7.7%)	(6.6%)
Goods & Consumer Services	30,659.1	(1.0%)	(4.6%)	(6.4%)
Industrial Sector	162,520.6	(2.5%)	(2.9%)	3.3%
Insurance Sector	9,541.4	2.1%	(6.0%)	(8.7%)
Real Estate	37,414.7	(2.7%)	(12.3%)	(13.3%)
Telecom	36,559.2	1.4%	1.9%	1.1%
Transport	32,765.3	(1.5%)	(3.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.30	8.3%
Ahli Bank QSC	4.25	4.9%
Commercial Bank PSQC/The	5.94	4.0%
Qatar Insurance Co SAQ	1.72	2.4%
Ooredoo Qpsc	9.17	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.99	(10.0%)
Diala Brokerage & Investments	0.89	(9.9%)
Salam International Investment	0.52	(5.8%)
Aamal Co	0.95	(4.3%)
Mazaya Qatar Real Estate Devel	0.57	(4.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.48	12,877
Masraf Al Rayan QSC	2.61	9,877
Salam International Investment	0.52	9,743
Industries Qatar QSC	14.01	7,810
Qatar German Co for Medical De	0.99	7,500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,391.34	(47.65)	(0.5%)	(4.9%)	(2.7%)
Market Cap (QAR Mn)	584,507	(2,687)	(0.5%)	(5.7%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	111.4	11.6	11.6%	137.3	174.4
Value Traded (QAR Mn)	409.3	(41.5)	(9.2%)	492.9	579.1
No. of Trades	17,070	6,299	58.5%	16,658	11,917

Market Breadth	▲ 15	▼ 29	= 6
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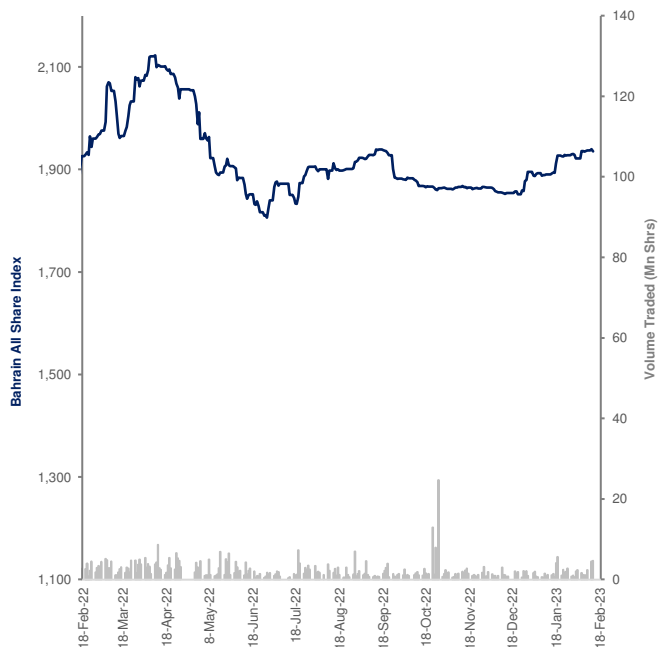
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.01	(3.38%)	110.24
Qatar National Bank QPSC	16.20	1.25%	67.22
Qatar Fuel QSC	17.05	(1.50%)	27.48
Masraf Al Rayan QSC	2.61	(0.08%)	25.80
Investment Holding Group	1.48	(3.46%)	19.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,624.2	0.1%	2.4%	3.0%
Materials	1,746.6	0.0%	0.8%	12.8%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	213.9	(0.0%)	(0.0%)	(0.4%)
Consumer Staples	157.0	0.0%	(0.1%)	1.4%
Financials	30,440.3	0.1%	2.6%	2.8%
Communication Services	843.9	0.0%	(0.1%)	(3.7%)
Real Estate	86.4	(2.3%)	0.5%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.38	0.8%
BBK BSC	0.53	0.6%
Kuwait Finance House - Bahrain	2.85	0.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,935.17	(4.46)	(0.2%)	0.4%	2.1%
Market Cap (BHD Mn)	33,624	19	0.1%	2.4%	3.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.10	(9.2%)
Arab Banking Corp BSC	0.26	(5.9%)
Seef Properties BSC	0.16	(1.2%)
GFH FINANCIAL GROUP BSC	0.25	(1.2%)
Al Salam Bank-Bahrain BSC	0.11	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,673	170	3.8%	1,782.1	2,079.2
Value Traded (BHD '000)	1,837	837	83.7%	914.4	847.6
No. of Trades	106	32	43.2%	55	54

Market Breadth	▲ 3	▼ 7	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	2,799
Al Salam Bank-Bahrain BSC	0.11	739
Aluminium Bahrain B.S.C	1.23	422
Bahrain Car Park Co	0.10	238
Kuwait Finance House - Bahrain	2.85	140

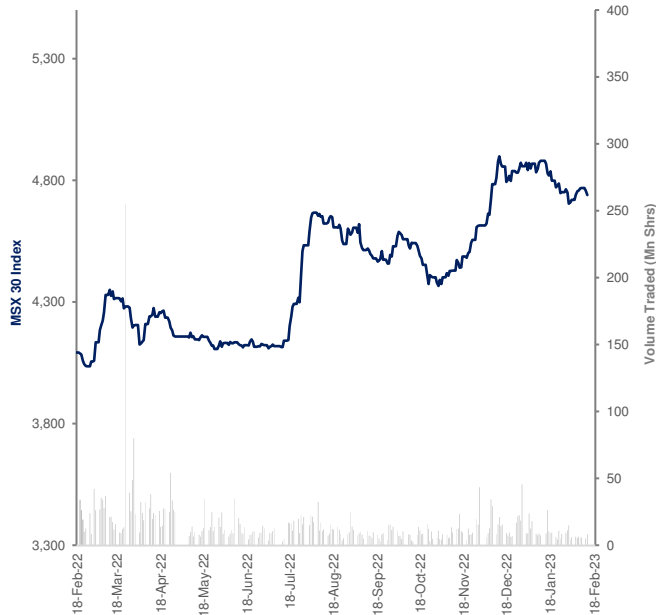
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(1.18%)	0.70
Aluminium Bahrain B.S.C	1.23	0.00%	0.52
Kuwait Finance House - Bahrain	2.85	0.35%	0.40
Al Salam Bank-Bahrain BSC	0.11	(0.92%)	0.08
BBK BSC	0.53	0.57%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,334.7	(0.3%)	1.1%	(1.2%)
Financial	5,176.0	(0.4%)	1.3%	(1.8%)
Industrial	823.8	0.1%	0.9%	(6.2%)
Services	2334.9	(0.2%)	0.7%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	8.5%
Al Jazeera Steel Products Co.	0.24	4.7%
Construction Materials Industries Co.	0.082	3.8%
Muscat Finance Co. Ltd.	0.06	1.8%
Oman Investment & Finance Co.	0.13	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.5%)
Raysut Cement Co.	0.13	(3.0%)
Al Anwar Holding	0.08	(2.4%)
Galfar Engineering & Contracting Co.	0.20	(2.0%)
Voltamp Energy Co.	0.10	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	4,009
United Finance Co.	0.06	842
Phoenix Power Co.	0.06	639
Bank Nizwa	0.10	589
Oman Qatari Telecommunications Co.	0.43	531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,739.65	(17.61)	(0.4%)	0.8%	(2.4%)
Market Cap (OMR Mn)	8,334.7	(27.69)	(0.3%)	1.1%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,293.7	3,328.6	67.0%	9,406.3	19,765.3
Value Traded (OMR '000)	2,251.3	302.3	15.5%	1,668.9	3,598.9

Market Breadth	▲ 5	▼ 14	= 95
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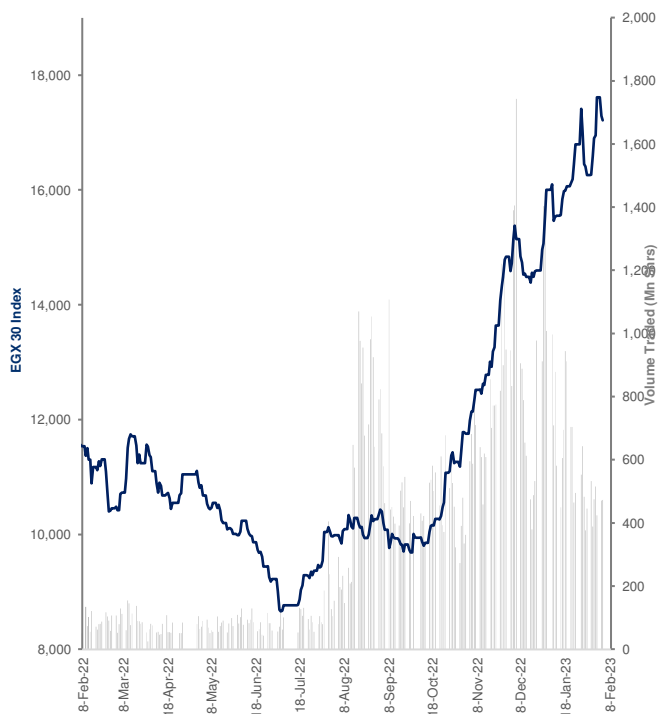
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	(0.35%)	1.15
Oman Telecommunications Co.	0.97	0.00%	0.52
Oman Qatari Telecommunications Co.	0.43	(0.47%)	0.23
Renaissance Services Co.	0.46	0.00%	0.06
Bank Nizwa	0.10	0.00%	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,144,083.8	(0.2%)	2.1%	12.9%
Banks	317,952.7	(0.2%)	6.9%	28.3%
Basic Resources	113,881.1	(0.3%)	2.3%	11.5%
Industrial Goods	37,777.1	(0.5%)	2.4%	6.4%
Health Care & Pharmaceuticals	45,919.2	(0.1%)	(0.6%)	(0.6%)
Real Estate	145,375.3	(0.7%)	(2.2%)	5.4%
Travel and Leisure	38,558.7	0.1%	0.2%	19.0%
Food, Beverages & Tobacco	82,413.0	(0.1%)	3.6%	18.4%
Energy and Support Services	12,214.9	(1.4%)	3.6%	21.3%
Trade and Distributors	6,668.1	(0.0%)	3.7%	3.9%
Shipping and Transport	30,107.4	0.2%	(3.4%)	(8.7%)
Education Services	17,064.2	0.3%	(0.3%)	(2.5%)
Contracting and Construction Eng	15,583.9	(0.3%)	(1.9%)	1.8%
Textiles and Durables	12,360.9	0.1%	0.2%	5.7%
Building Materials	10,518.5	0.6%	(1.0%)	(4.7%)
Media & Communication Services	110,666.8	(0.7%)	(1.1%)	6.8%
Paper and Packaging	2,107.4	0.2%	4.5%	1.7%
Non-bank Financial Services	144,914.5	0.3%	1.3%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	16.99	11.9%
Egyptian Media Production City	13.44	11.0%
Asek Company for Mining - Ascom	11.78	8.8%
Al Khair River For Development Agricultural Investment&Envir	0.35	6.7%
El Obour Real Estate Investment	7.96	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ahram Co. For Printing And Packing	7.50	(4.9%)
Nasr Company for Civil Works	20.75	(4.8%)
Golden Textiles & Clothes Wool	9.19	(4.6%)
Credit Agricole Egypt	9.84	(4.6%)
Ismailia National Food Industries	65.87	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.47	53,974
Belton Financial Holding	3.47	45,820
Orascom Financial Holding	0.22	25,715
Citadel Capital - Common Shares	2.00	23,619
Al Khair River For Development Agricultural Investment&Envir	0.35	23,147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,214.56	(72.5)	(0.4%)	4.7%	17.9%
Market Cap (EGP Mn)	1,144,083.8	(2,791.9)	(0.2%)	2.1%	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	472.3	1.6	0.4%	678.7	75.7
Value Traded (EGP Mn)	2,263.8	460.4	25.5%	2,394.8	412.3
No. of Trades	65,093	(573)	(0.9%)	75,195	11,823

Market Breadth	▲ 58	▼ 74	= 92
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	56.01	(0.34%)	732.99
Egyptian Financial Group-Hermes Holding Company	19.81	2.54%	158.05
Belton Financial Holding	3.47	5.15%	156.89
Heliopolis Housing	9.74	(2.11%)	76.26
El Shams Housing & Urbanization	7.80	2.63%	74.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 14, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
NATL PORTFOLIO SECURITIES	0.90	4.7%
COMPREHENSIVE LAND DEVELOPME	0.69	4.5%
COMPREHENSIVE MULTIPLE TRANS	0.47	4.4%
DAR AL AMAN FOR ISLAMIC FINA	0.24	4.3%
REAL ESTATE & INVESTME/THE	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AFAQ FOR ENERGY CO PLC	2.68	(7.3%)
JORDAN KUWAIT BANK	1.85	(5.1%)
JORDAN POULTRY PROCESSING &	0.81	(4.7%)
UNION INVESTMENT CORP	0.70	(4.1%)
UNION TOBACCO & CIGARETTE	0.73	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.81	509
FIRST INSURANCE	0.69	490
AFAQ FOR ENERGY CO PLC	2.68	446
ARAB PHOENIX HOLDINGS	0.16	425
JORDAN PETROLEUM REFINERY CO	6.60	313

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	16,308.7	0.4%	3.7%	11.3%
Banking	8,061.5	(0.4%)	0.2%	2.0%
Insurance	270.0	0.0%	(1.7%)	(2.3%)
Diversified Financial Services	253.5	(0.4%)	0.3%	0.9%
Real Estate	465.8	0.2%	6.6%	22.3%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	265.6	(0.9%)	(4.3%)	(10.3%)
Transportation	264.7	(0.2%)	(0.5%)	(4.0%)
Technology and Communication	94.7	1.4%	1.6%	1.8%
Utilities and Energy	1,824.2	(0.7%)	3.5%	22.5%
Commercial Services	281.6	(0.2%)	(1.1%)	(3.9%)
Chemical Industries	58.0	0.4%	0.6%	0.2%
Food and Beverages	231.0	(0.3%)	0.5%	(5.3%)
Tobacco and Cigarettes	11.0	(3.9%)	15.9%	0.0%
Mining and Extraction Industries	4,105.8	3.1%	13.8%	38.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,744.84	14.10	0.5%	2.6%	9.7%
Market Cap (JD Mn)	16,308.74	71.80	0.4%	3.7%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,586.6	494.1	12.1%	4,945.1	2,508.1
Value Traded (JD '000)	9,302.0	969.7	11.6%	8,568.4	3,833.0
No. of Trades	3,597	63	1.8%	3,525	1,727

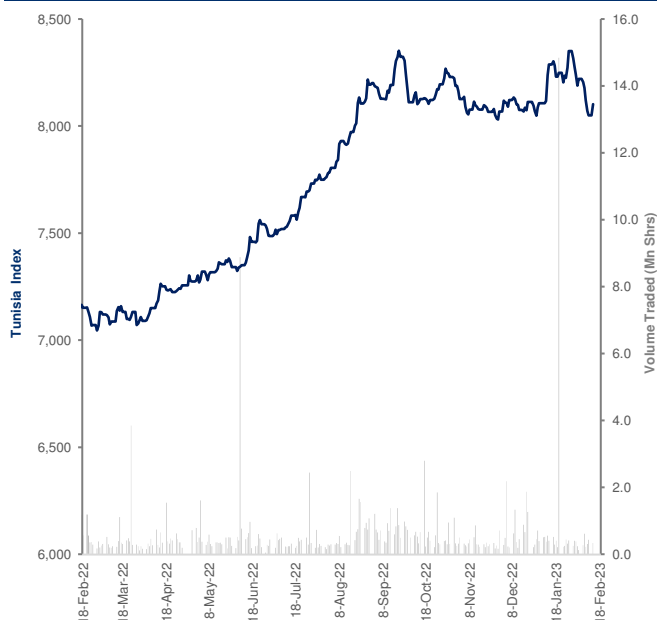
Market Breadth	▲ 29	▼ 29	= 87
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	49.50	3.13%	2.27
JORDAN PETROLEUM REFINERY CO	6.60	1.69%	2.05
AFAQ FOR ENERGY CO PLC	2.68	(7.27%)	1.21
JORDANIAN ELECTRIC POWER	2.38	2.15%	0.49
JORDAN POULTRY PROCESSING &	0.81	(4.71%)	0.42

Tunisia Stock Exchange Daily Report

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,168.0	0.6%	(2.3%)	(0.6%)
Banking	10,218.4	1.3%	(3.7%)	1.6%
Insurance	901.8	(0.2%)	(0.3%)	(4.1%)
Leasing	644.6	0.4%	(0.7%)	0.9%
Financial Services	1,515.0	0.1%	0.8%	(10.0%)
Industrial	1,660.0	0.5%	(6.8%)	(7.9%)
Chemical Industry	470.6	0.2%	(0.2%)	(1.9%)
Food & Beverage	4,212.3	0.0%	(0.8%)	2.2%
Retailing	1,066.5	(0.2%)	(0.6%)	(2.6%)
Others	1,478.8	(0.3%)	2.5%	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	91.16	6.0%
Societe de Production Agricole	1.57	4.7%
Essoukna	1.93	4.3%
Societe Tunsienne d'Entreprise	3.25	3.5%
Societe Moderne de Ceramique	0.84	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	2.49	(3.5%)
Societe Electrostar	0.57	(3.4%)
Societe Nouvelle Maison de la	6.00	(2.9%)
Union Internationale de Banque	23.46	(2.3%)
Societe Industrielle d'Apparei	3.37	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	5.07	100
Societe D'Articles Hygieniques	8.75	42
Arab Tunisian Bank	2.49	37
Banque de Tunisie	5.00	26
Societe Tunsienne d'Entreprise	3.25	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,101.45	52.46	0.7%	(2.1%)	(0.1%)
Market Cap (DT Mln)	22,168	138.42	0.6%	(2.3%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	337.6	(91.1)	(21.2%)	836.5	545.7
Value Traded ('000 DT)	2,598.7	(2,592.8)	(49.9%)	6,083.9	3,759.1
No. of Trades	1,007	37	3.8%	1,104	1,078

Market Breadth	▲ 13	▼ 18	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.16	6.00%	0.61
Automobile reseau tunisien et	5.07	0.00%	0.50
Societe D'Articles Hygieniques	8.75	1.27%	0.36
Societe Tunisienne de Verrerie	9.58	(0.21%)	0.17
Banque de Tunisie	5.00	(0.79%)	0.13

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 14, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	491,587.8	(0.5%)	3.5%	(0.8%)
Banking	184,515.7	(1.2%)	4.3%	(1.7%)
Beverages	9,167.3	0.0%	1.2%	(7.0%)
Chemicals	2,377.0	0.8%	9.7%	(1.8%)
Construction & Building Material	54,224.7	(0.0%)	0.5%	4.0%
Distributors	17,380.0	0.0%	4.6%	(3.1%)
Electricity	23,093.2	1.5%	3.2%	(10.8%)
Food Producers & Processors	24,285.1	(1.8%)	3.0%	(0.1%)
Holding Companies	2,093.6	(0.4%)	(0.4%)	(0.4%)
Insurance	23,180.7	(0.8%)	5.2%	(6.4%)
Investment & other Finance	3,482.3	1.8%	6.6%	8.8%
Leisures & Hotel	1,621.8	1.1%	0.2%	(0.7%)
Materials, Software & Computer	5,693.6	(1.3%)	1.7%	(2.5%)
Mining	30,950.0	(0.1%)	5.0%	1.1%
Oil & Gas	16,986.1	0.0%	4.2%	(3.0%)
Real Estate	3,849.1	1.8%	6.8%	4.7%
Telecommunications	87,777.7	0.0%	3.0%	5.1%
Transport	778.4	1.7%	1.6%	(6.1%)
Forestry & Paper	131.5	0.7%	11.3%	86.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	972.00	4.0%
Maghreb Oxygene	242.00	3.9%
Douja Promotion Groupe Addoha	6.60	3.0%
Credit Immobilier et Hotelier	302.45	2.5%
Fenie Brossette	122.60	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	650.00	(5.8%)
Banque Marocaine Pour Le Comme	420.00	(4.5%)
Societe Metallurgique D'imiter	1335.00	(4.0%)
Bank of Africa	160.55	(2.7%)
ATLANTA	117.50	(2.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.60	118.8
Alliances Developpement Immobi	54.00	17.2
Maroc Telecom	99.85	5.6
Delta Holding SA	23.90	2.3
Fenie Brossette	122.60	2.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,664.00	(64.31)	(0.6%)	3.8%	(0.5%)
Market Cap (MAD Mn)	491,588	(2,439)	(0.5%)	3.5%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	154.7	(342.6)	(68.9%)	343.9	970.4
Value Traded (MAD Mn)	6.20	(80.10)	(92.8%)	64.9	135.8

Market Breadth	▲ 12	▼ 12	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	54.00	(0.77%)	0.93
Douja Promotion Groupe Addoha	6.60	2.96%	0.78
Attijariwafa Bank	390.05	(1.25%)	0.76
Sonasis	595.00	(0.83%)	0.72
Banque Marocaine Pour Le Comme	420.00	(4.55%)	0.64

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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