

MENA Markets Daily Report

February 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▲	8,223.17	0.3%	1.3%	6.2%	
	Kuwait	Main 50 Index	▲	5,709.23	0.2%	(0.4%)	(5.9%)	
	Kuwait	Main Market Index	▲	5,552.51	0.2%	(0.8%)	(4.9%)	
	Kuwait	All Share Index	▲	7,358.09	0.3%	0.9%	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,419.44	0.1%	(0.6%)	(7.1%)	
	UAE - Dubai	DFM General Index	▲	3,453.85	0.2%	3.5%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,997.14	0.4%	0.2%	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,023.05	0.1%	(1.8%)	20.3%	
	Qatar	QE 20 Index	▲	10,438.99	0.1%	(2.3%)	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,939.63	0.1%	2.3%	5.5%	
	Oman	MSX 30 Index	▼	4,757.26	(0.2%)	(2.1%)	17.6%	
	Egypt	EGX 30	▼	17,287.09	(1.9%)	18.4%	22.2%	
Jordan	ASE Index	▲	2,730.74	0.2%	9.2%	18.1%		
Tunisia	Tunisia Index	▼	8,048.99	(0.3%)	(0.7%)	15.1%		
Morocco	MASI	▲	10,728.31	0.1%	0.1%	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▼	3,260.67	(0.3%)	5.5%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	971.95	(0.6%)	0.1%	(41.3%)	
	India	SENSEX	▼	60,682.70	(0.2%)	(0.3%)	4.4%	
	Brazil	BOVESPA Stock Index	▲	108,078.27	0.1%	(1.5%)	4.7%	
	Mexico	BOLSA Index	▼	52,482.02	(0.6%)	8.3%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	1,013.67	(1.1%)	6.0%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,783.91	(0.2%)	7.0%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	541.67	(1.2%)	7.1%	(19.8%)	
	Europe	DJ Stoxx 600	▼	457.89	(1.0%)	7.8%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,805.92	(0.9%)	7.6%	(10.1%)	
	U.S.A	S&P 500	▲	4,090.46	0.2%	6.5%	(19.2%)	
	U.S.A	DJIA	▲	33,869.27	0.5%	2.2%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	11,718.12	(0.6%)	12.0%	(33.0%)	
	UK	FTSE 100	▼	7,882.45	(0.4%)	5.8%	1.7%	
	Germany	DAX	▼	15,307.98	(1.4%)	9.9%	(11.4%)	
	Japan	NIKKEI 225	▲	27,670.98	0.3%	6.0%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	21,190.42	(2.0%)	7.1%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	103.63	0.40%	0.10%	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.49%)	(0.17%)	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.07	(0.58%)	(0.25%)	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.05%)	0.10%	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	86.39	2.2%	0.6%	5.8%	
	Oil	NYMEX	▲	79.72	2.1%	(0.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.51	3.5%	(38.7%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,865.57	0.2%	2.3%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	22.00	0.1%	(8.1%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	21,828.10	1.3%	32.0%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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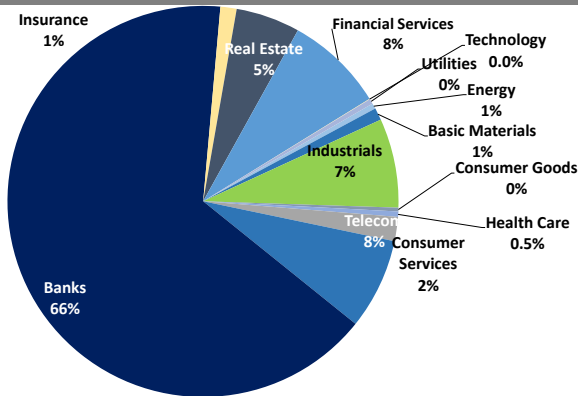
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 13, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,555.1	41.1	14.1%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,900.8	44.5	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,556.9	38.2	3.0%
7- Mabane Co.	1,030.6	17.2	10.7%
8- Gulf Bank	1,017.8	16.9	8.6%
9- Commercial Bank of Kuwait	944.1	17.1	8.2%
10- Burgan Bank	761.6	16.4	6.2%
Total	33,934	23.45	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.044	0.004	8.7%
Munshaat Real Estate Projects Co.	0.055	0.003	6.0%
Osos Holding Group Co.	0.109	0.005	4.8%
National Petroleum Services Co.	0.826	0.036	4.6%
ACICO Industries Co.	0.080	0.003	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Telecommunication Co.	0.602	(0.162)	(21.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.023	(0.003)	(12.5%)
Privatization Holding Co.	0.031	(0.003)	(9.6%)
Ektitab Holding Co.	0.009	(0.001)	(6.4%)
Warba Capital Holding Co.	0.082	(0.005)	(6.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.151	3.4%	31,976,907
GFH Financial Group	0.079	2.1%	16,499,725
Kuwait Telecommunication Co.	0.602	(21.2%)	14,853,480
National Real Estate Co.	0.093	(4.2%)	12,329,367
Kuwait Finance House	0.867	0.0%	12,009,988

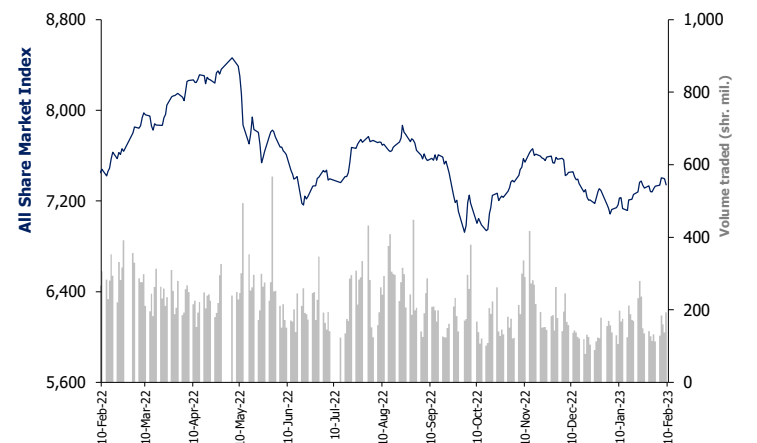
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	47,035.5	▼	(0.7%)	0.7%	0.6%
Energy	218.7	▲	1.5%	(25.1%)	(4.7%)
Basic Materials	473.0	▼	(0.8%)	(0.8%)	(1.0%)
Industrials	3,470.9	▼	(0.3%)	1.3%	(7.8%)
Consumer Staples	143.2	▲	0.2%	(1.3%)	(1.4%)
Health Care	214.8	=	0.0%	0.8%	(3.2%)
Consumer Discretionary	931.8	▲	0.5%	0.5%	(5.1%)
Telecommunications	3,530.5	▼	(5.5%)	(3.8%)	(2.5%)
Banks	30,883.1	▼	(0.4%)	1.7%	2.8%
Insurance	627.4	=	0.0%	1.3%	1.5%
Real Estate	2,489.0	▼	(0.6%)	(1.2%)	(3.4%)
Financial Services	3,843.9	▲	0.2%	0.5%	0.2%
Technology	10.1	=	0.0%	5.5%	5.4%
Utilities	199.1	▼	(1.1%)	(0.5%)	(3.7%)

Market Breadth	▲ 32	▼ 60	■ 62		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,201.47	(33.6)	(0.4%)	1.4%	1.1%
Main 50 Index	5,695.30	1.1	0.0%	(0.5%)	(0.4%)
Main Market Index	5,543.07	(112.3)	(2.0%)	(1.4%)	(1.0%)
All Share Market Index	7,339.91	(53.3)	(0.7%)	0.9%	0.7%
Market Cap (KWD Mn)	47,035.50	(342.3)	(0.7%)	0.7%	0.6%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	192.8	55.7	40.6%	162.6	287.3
Value Traded (KWD Mn)	52.3	14.4	38.1%	47.3	61.4
No. of Trades	11,284	2,010	21.7%	9,559	11,603

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.867	0.0%	10,385,827
Kuwait Telecommunication Co.	0.602	(21.2%)	9,227,169
A'ayan Leasing & Investment Co.	0.151	3.4%	4,768,186
Agility (PWC Logistics)	0.610	(0.5%)	4,482,693
National Bank of Kuwait	1.110	(1.1%)	2,670,305

Saudi Tadawul Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,191,531.6	0.2%	(1.5%)	1.1%
Materials	715,033.4	0.2%	(2.7%)	2.9%
Capital Goods	23,113.8	0.6%	(1.6%)	8.2%
Commercial & Professional Svc	7,402.4	(0.3%)	1.3%	2.8%
Transportation	16,133.9	(0.2%)	0.5%	4.8%
Consumer Durables & Apparel	3,892.5	0.2%	(1.0%)	6.3%
Consumer Services	67,497.8	3.4%	8.5%	19.2%
Media	20,554.0	(0.2%)	(1.7%)	1.6%
Retailing	30,205.6	(0.0%)	(2.2%)	1.8%
Food & Staples Retailing	49,337.9	1.0%	(1.4%)	6.2%
Food & Beverages	93,118.8	1.5%	(3.1%)	4.0%
Health Care Equipment & Svc	128,909.2	0.2%	(3.2%)	1.5%
Pharma, Biotech & Life Science	2,678.4	(0.2%)	(2.5%)	2.5%
Banks	886,335.8	(0.1%)	(5.9%)	(5.9%)
Diversified Financials	55,421.9	0.6%	(0.4%)	(3.3%)
Insurance	53,990.2	0.2%	0.1%	10.0%
Telecommunication Services	216,179.3	(0.7%)	(2.5%)	(1.4%)
Utilities	216,765.2	0.3%	(2.6%)	(2.8%)
REITs	16,731.4	(0.4%)	3.6%	2.8%
Real Estate Mgmt & Dev't	91,230.7	0.3%	2.6%	8.8%
Software & Services	65,109.0	(1.4%)	0.2%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Jouf Agricultural Developme	49.20	8.8%
Americana Restaurants International PLC	4.08	6.8%
Al Gassim Investment Holding Co.	26.95	6.5%
Abdullah Al Othaim Markets Co	107.40	6.3%
Tabuk Agriculture	18.00	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	16.98	(5.7%)
Etihad Atheeb Telecommunicatio	66.40	(3.8%)
Alamar Foods Co.	149.80	(2.7%)
Abdul Mohsen Al-Hokair Tourism	23.26	(2.3%)
Gulf General Cooperative Insur	8.40	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.08	66,055
Alinma Bank	29.80	4,916
Dar Al Arkan Real Estate Devel	13.08	4,428
Bank Al-Jazira	18.30	3,206
Saudi Telecom Co	36.05	2,861

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,419.44	7.28	0.1%	(3.5%)	(0.6%)
Market Cap (SAR Mn)	9,951,173	15,290	0.2%	(1.9%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	143.6	26.3	22.4%	147.6	166.3
Value Traded (SAR Mn)	2,687.4	(820.3)	(23.4%)	3,837.1	6,506.8
No. of Trades	236,858	(33,768)	(12.5%)	294,141	305,667

Market Breadth	▲ 96	▼ 105	= 32
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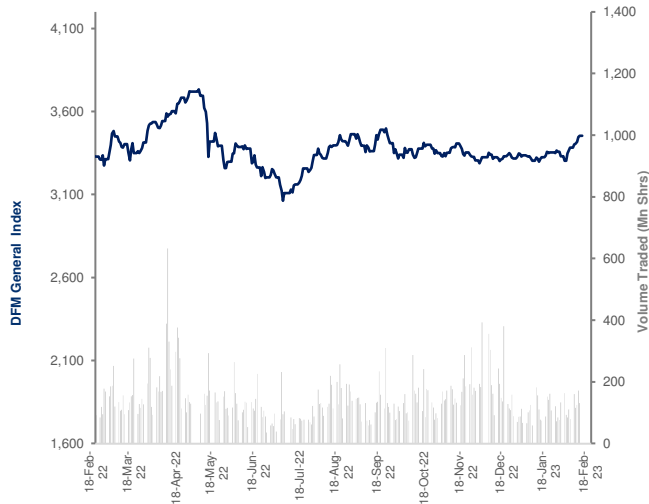
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Americana Restaurants International PLC	4.08	6.8%	260.96
Al Rajhi Bank	76.50	(1.0%)	172.16
Saudi Arabian Fertilizer Co	127.00	(0.8%)	150.83
Alinma Bank	29.80	2.2%	146.07
Marafiq	48.35	1.2%	118.07

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	596,769.8	0.2%	4.0%	3.3%
Financials	251,874.3	0.2%	5.4%	4.8%
Real Estate	86,834.0	(0.0%)	3.7%	1.0%
Industrial	76,717.2	(0.3%)	2.1%	3.1%
Materials	947.2	0.0%	0.0%	0.0%
Consumer Staples	23,499.0	1.2%	5.2%	5.9%
Consumer Discretionary	2,844.9	1.6%	1.4%	1.1%
Telecommunication	23,745.0	0.4%	0.8%	(10.3%)
Utilities	130,308.2	0.2%	3.3%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.13	7.5%
Dubai Islamic Insurance Co	0.84	4.0%
Gulf Navigation Holding Pjsc	0.79	3.9%
Al Salam Bank - Bahrain	1.03	3.0%
Tabreed	2.92	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.61	(6.0%)
TECOM	2.27	(3.4%)
Ektitab Holding Company	0.11	(2.6%)
Union Properties Pjsc	0.25	(2.0%)
SALIK	2.66	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.75	26,487
Union Properties Pjsc	0.25	19,967
Gulf Navigation Holding Pjsc	0.79	17,565
EMPOWER	1.55	13,302
Ajman Bank Pjsc	1.18	9,486

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,453.85	8.15	0.2%	4.6%	3.5%
Market Cap (AED Mn)	596,770	898	0.2%	4.0%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	130.4	(41.3)	(24.1%)	114.1	147.6
Value Traded (AED Mn)	330.0	(41.2)	(11.1%)	238.2	281.9
No. of Trades	6,012	261	4.5%	5,342	4,031

Market Breadth

▲ 20 ▼ 10 = 39

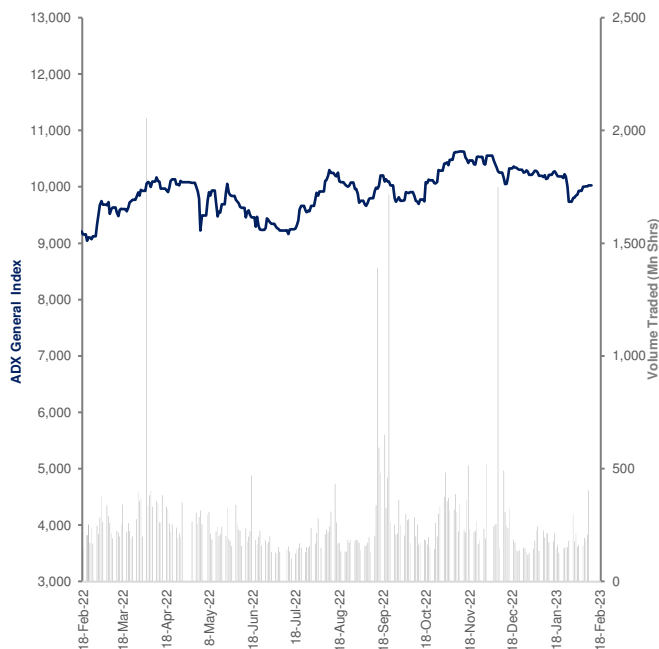
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.75	0.52%	153.38
Mashreqbank	125.00	(0.95%)	51.60
EMPOWER	1.55	1.31%	20.74
Gulf Navigation Holding Pjsc	0.79	3.95%	13.75
Emirates Nbd	13.75	0.37%	11.49

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,500,319.0	(0.2%)	0.3%	(3.0%)
Financials	1,222,199.6	0.0%	0.3%	(5.2%)
Telecommunication	269,282.5	1.0%	5.2%	16.0%
Consumer Discretionary	51,912.3	(2.2%)	4.3%	11.9%
Industrial	313,999.8	(0.8%)	(2.8%)	(0.8%)
Real Estate	40,407.5	0.0%	8.9%	6.8%
Basic Materials	116,104.3	(0.2%)	4.3%	4.4%
Energy	115,929.1	0.7%	0.8%	6.1%
Utilities	353,043.5	(1.3%)	(3.4%)	(8.5%)
Consumer Staples	3,979.4	0.7%	2.9%	7.7%
Health Care	13,461.0	(1.8%)	(1.1%)	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.66	14.5%
Foodco Holding Pjsc	4.21	5.3%
Methaq Takaful Insurance	0.63	4.8%
Ras Al Khaimah White Cement	1.54	2.7%
Abu Dhabi Islamic Bank	9.76	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	3.62	(3.2%)
Burjeel Holdings	2.15	(2.3%)
Multiply Group	4.04	(1.9%)
Abu Dhabi Aviation Co	6.90	(1.6%)
National Marine Dredging Co	34.10	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.04	293,239
Aldar Properties Pjsc	4.78	9,101
Abu Dhabi National Energy Co	3.14	8,797
Eshraq Properties Co Pjsc	0.48	8,362
ADNOC Distribution	4.46	8,265

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	10,023.05	12.41	0.1%	2.2%	(1.8%)
Market Cap (AED Mn)	2,500,319	(4,863)	(0.2%)	0.3%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	403.3	195.3	93.9%	190.4	207.0
Value Traded (AED Mn)	2,388.1	827.1	53.0%	1,386.0	1,349.7
No. of Trades	9,072	(4,222)	(31.8%)	11,576	6,122

Market Breadth	▲ 17	▼ 17	= 43
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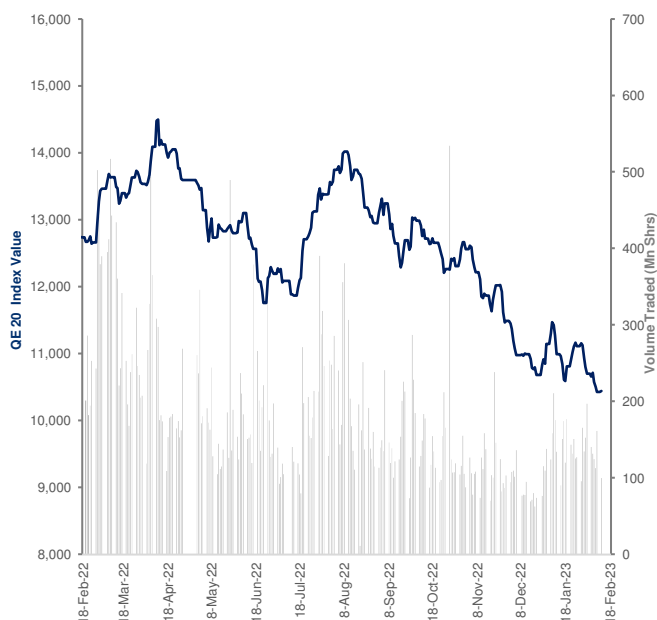
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.04	(1.94%)	1213.46
International Holdings Company Pjsc	396.00	0.00%	609.03
First Abu Dhabi Bank Pjsc	14.36	(0.28%)	110.79
Alpha Dhabi Holding PJSC	22.96	(0.86%)	94.96
Aldar Properties Pjsc	4.78	0.00%	43.23

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,193.2	(0.1%)	(5.3%)	(3.5%)
Banking & Finance Sector	272,442.7	(1.2%)	(8.5%)	(7.5%)
Goods & Consumer Services	30,977.9	0.4%	(3.6%)	(5.4%)
Industrial Sector	166,642.9	1.8%	(0.4%)	5.9%
Insurance Sector	9,343.3	(1.1%)	(7.9%)	(10.6%)
Real Estate	38,460.2	(1.1%)	(9.9%)	(10.8%)
Telecom	36,055.2	0.0%	0.5%	(0.3%)
Transport	33,271.0	(0.4%)	(1.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.71	9.8%
Gulf International Services QS	1.69	3.6%
Industries Qatar QSC	14.50	3.4%
Qatar Industrial Manufacturing	2.99	3.1%
Qatar Oman Investment Co QSC	0.60	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	(6.3%)
Damaan Islamic Insurance Company (BEEMA)	4.03	(4.9%)
Qatar German Co for Medical De	1.10	(4.7%)
Qatar Islamic Insurance Group	8.30	(4.5%)
Islamic Holding Group QSC	3.09	(4.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Industries Qatar QSC	14.50	17,042
Masraf Al Rayan QSC	2.61	15,563
Investment Holding Group	1.53	9,258
Qatar Aluminum Manufacturing C	1.62	7,256
Mazaya Qatar Real Estate Devel	0.59	7,122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,438.99	14.79	0.1%	(4.5%)	(2.3%)
Market Cap (QAR Mn)	587,193	(849)	(0.1%)	(5.3%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	99.8	(61.6)	(38.1%)	138.2	174.1
Value Traded (QAR Mn)	450.8	(142.6)	(24.0%)	495.7	583.6
No. of Trades	10,771	(8,938)	(45.3%)	16,644	12,001

Market Breadth	▲ 17	▼ 28	= 5
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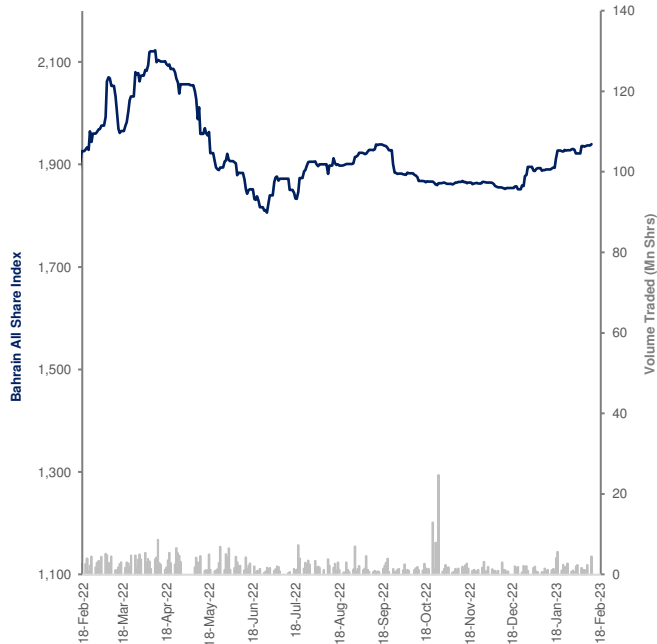
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.50	3.42%	248.97
Masraf Al Rayan QSC	2.61	0.00%	40.63
Qatar National Bank QPSC	16.00	(1.72%)	30.24
Qatar Islamic Bank SAQ	18.22	(0.49%)	15.43
Investment Holding Group	1.53	(1.61%)	14.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,604.7	0.7%	2.4%	3.0%
Materials	1,746.6	0.0%	0.8%	12.8%
Industrial	136.1	0.0%	(0.3%)	0.3%
Consumer Discretionary	213.9	0.0%	0.0%	(0.3%)
Consumer Staples	157.0	0.0%	(0.1%)	1.4%
Financials	30,418.8	0.7%	2.6%	2.7%
Communication Services	843.9	0.4%	(0.1%)	(3.7%)
Real Estate	88.4	1.6%	1.6%	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.11	6.9%
Seef Properties BSC	0.17	1.8%
Kuwait Finance House - Bahrain	2.84	1.4%
Bahrain Telecommunications Co	0.46	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.63	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,939.63	2.65	0.1%	0.6%	2.3%
Market Cap (BHD Mn)	33,605	219	0.7%	2.4%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,502	2,167	92.8%	1,685.7	2,058.3
Value Traded (BHD '000)	1,000	(731)	(42.2%)	883.7	848.2
No. of Trades	74	(31)	(29.5%)	54	52

Market Breadth	▲ 4	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	2,258
Al Salam Bank-Bahrain BSC	0.11	1,424
Seef Properties BSC	0.17	255
Zain Bahrain BSCC	0.14	215
Khaleeji Commercial Bank BSC	0.09	85

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.58
Al Salam Bank-Bahrain BSC	0.11	6.86%	0.15
Kuwait Finance House - Bahrain	2.84	1.43%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.05
Seef Properties BSC	0.17	1.84%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,362.6	(0.0%)	1.4%	(0.9%)
Financial	5,199.1	(0.0%)	1.8%	(1.3%)
Industrial	823.2	(0.0%)	0.8%	(6.3%)
Services	2340.2	(0.0%)	0.9%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.87	6.3%
Oman Fisheries Co.	0.09	2.3%
Oman Chromite Co.	2.700	2.3%
Al Jazeera Steel Products Co.	0.23	0.9%
Sharqiyah Desalination Co.	0.14	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.06	(6.3%)
Smn Power Holding	0.05	(3.8%)
Galfar Engineering & Contracting Co.	0.20	(2.9%)
Muscat Gases Co.	0.11	(2.8%)
Oman Qatari Telecommunications Co.	0.43	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	1,387
Oman Telecommunications Co.	0.97	1,064
Renaissance Services Co.	0.46	450
Bank Nizwa	0.10	326
United Finance Co.	0.06	229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,757.26	(11.41)	(0.2%)	1.1%	(2.1%)
Market Cap (OMR Mn)	8,362.6	(3.27)	(0.0%)	1.4%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	4,965.1	(859.0)	(14.7%)	9,443.4	19,492.0
Value Traded (OMR '000)	1,949.0	358.8	22.6%	1,649.5	3,573.5

Market Breadth	▲ 6	▼ 8	= 100
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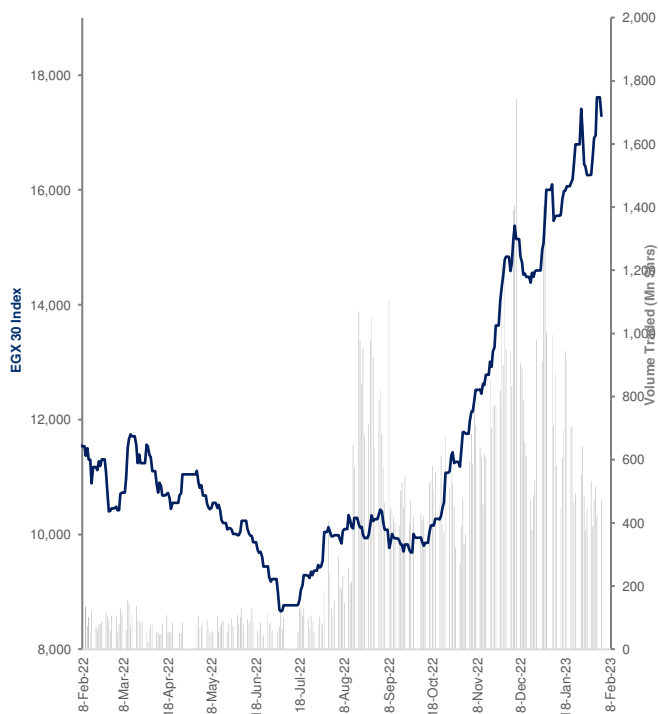
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	0.00%	1.03
Bank Muscat	0.29	0.00%	0.40
Renaissance Services Co.	0.46	0.44%	0.21
Oman Qatari Telecommunications Co.	0.43	(1.83%)	0.09
Galfar Engineering & Contracting Co.	0.20	(2.91%)	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,146,875.7	(1.1%)	2.3%	13.2%
Banks	318,705.1	(3.0%)	7.2%	28.6%
Basic Resources	114,168.4	(0.9%)	2.5%	11.8%
Industrial Goods	37,984.1	1.5%	3.0%	7.0%
Health Care & Pharmaceuticals	45,958.8	0.4%	(0.5%)	(0.5%)
Real Estate	146,376.1	(0.6%)	(1.6%)	6.2%
Travel and Leisure	38,522.2	(0.2%)	0.1%	18.8%
Food, Beverages & Tobacco	82,525.7	(0.4%)	3.7%	18.5%
Energy and Support Services	12,392.4	(0.7%)	5.1%	23.1%
Trade and Distributors	6,668.5	1.2%	3.7%	4.0%
Shipping and Transport	30,051.4	(1.6%)	(3.6%)	(8.9%)
Education Services	17,020.6	0.0%	(0.5%)	(2.8%)
Contracting and Construction Eng	15,635.6	(0.1%)	(1.5%)	2.1%
Textiles and Durables	12,352.7	(1.2%)	0.2%	5.7%
Building Materials	10,451.3	0.4%	(1.6%)	(5.3%)
Media & Communication Services	111,426.7	(0.0%)	(0.4%)	7.6%
Paper and Packaging	2,103.2	0.6%	4.3%	1.4%
Non-bank Financial Services	144,532.9	(0.2%)	1.0%	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	21.80	16.0%
Belton Financial Holding	3.30	14.6%
Suez Canal Bank S.A.E	13.60	13.2%
The Arab Ceramic CO.- Ceramica Remas	0.79	8.1%
Ismailia National Food Industries	68.88	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Commercial International Bank (Egypt)	56.20	(4.7%)
Abu Dhabi Islamic Bank- Egypt	21.35	(4.3%)
Misr Fertilizers Production Company - Mopco	153.47	(3.7%)
Prime Holding	0.47	(3.3%)
Gulf Canadian Real Estate Investment Co.	13.05	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Co. for Asset Management And Development	0.54	34,570
Citadel Capital - Common Shares	2.00	33,130
Al Khair River For Development Agricultural Investment&Envir	0.33	29,557
Palm Hills Development Company	2.14	28,070
Belton Financial Holding	3.30	24,964

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,287.09	(326.7)	(1.9%)	5.1%	18.4%
Market Cap (EGP Mn)	1,146,875.7	(12,253.3)	(1.1%)	2.3%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	470.6	46.8	11.1%	686.1	76.2
Value Traded (EGP Mn)	1,803.4	(603.7)	(25.1%)	2,399.5	418.2
No. of Trades	65,666	(1,651)	(2.5%)	75,556	11,923

Market Breadth	▲ 62	▼ 63	= 99
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	56.20	(4.73%)	293.14
Heliopolis Housing	9.95	1.95%	155.43
Egyptian Financial Group-Hermes Holding Company	19.32	(0.67%)	81.19
Belton Financial Holding	3.30	14.58%	77.07
Sidi Kerir Petrochemicals - SIDPEC	18.04	0.78%	71.62

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 13, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.65	6.6%
NATL PORTFOLIO SECURITIES	0.86	4.9%
COMPREHENSIVE LAND DEVELOPME	0.66	4.8%
REAL ESTATE & INVESTME/THE	0.70	4.5%
RUMM FINANCIAL BROKERAGE	0.47	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
PETRA EDUCATION	3.01	(5.9%)
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
ZARKA EDUCATION & INVESTMENT	2.25	(5.5%)
UNION LAND DEVELOPMENT CORP	3.84	(5.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	2.89	666
FIRST INSURANCE	0.68	607
JORDAN POULTRY PROCESSING &	0.85	463
UNION INVESTMENT CORP	0.73	339
JORDANIAN ELECTRIC POWER	2.33	262

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	16,236.7	0.7%	3.3%	10.8%
Banking	8,097.5	(0.0%)	0.6%	2.5%
Insurance	269.6	0.2%	(1.8%)	(2.4%)
Diversified Financial Services	254.5	(0.0%)	0.6%	1.3%
Real Estate	464.9	(2.0%)	6.4%	22.1%
Educational Services	54.3	0.0%	0.0%	(3.5%)
Hotels and Tourism	268.2	(1.9%)	(3.3%)	(9.4%)
Transportation	265.1	0.3%	(0.4%)	(3.8%)
Technology and Communication	93.4	(0.7%)	0.2%	0.4%
Utilities and Energy	1,837.7	(0.7%)	4.3%	23.4%
Commercial Services	282.1	(0.4%)	(0.9%)	(3.7%)
Chemical Industries	57.8	(0.6%)	0.2%	(0.2%)
Food and Beverages	231.8	(0.2%)	0.9%	(5.0%)
Tobacco and Cigarettes	11.5	2.7%	20.6%	4.1%
Mining and Extraction Industries	3,982.0	3.6%	10.4%	34.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,730.74	4.81	0.2%	2.0%	9.2%
Market Cap (JD Mn)	16,236.71	108.04	0.7%	3.3%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,092.4	(3,669.1)	(47.3%)	4,957.1	2,524.1
Value Traded (JD '000)	8,332.3	(4,780.3)	(36.5%)	8,544.0	3,829.7
No. of Trades	3,534	(1,480)	(29.5%)	3,522	1,725

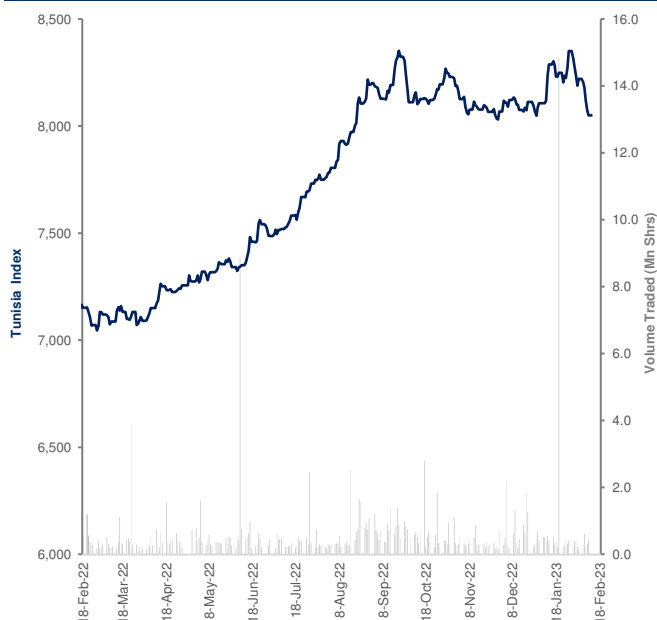
Market Breadth	▲ 25	▼ 29	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	2.89	(4.30%)	2.02
JORDAN PHOSPHATE MINES	48.00	3.60%	1.98
JORDAN PETROLEUM REFINERY CO	6.49	0.15%	1.02
JORDANIAN ELECTRIC POWER	2.33	0.00%	0.61
FIRST INSURANCE	0.68	0.00%	0.42

Tunisia Stock Exchange Daily Report

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,029.6	(0.1%)	(2.9%)	(1.2%)
Banking	10,085.3	(0.6%)	(5.0%)	0.3%
Insurance	903.9	(0.3%)	(0.1%)	(3.9%)
Leasing	641.9	0.1%	(1.1%)	0.5%
Financial Services	1,513.2	1.7%	0.7%	(10.1%)
Industrial	1,651.3	0.3%	(7.3%)	(8.4%)
Chemical Industry	469.8	(0.4%)	(0.4%)	(2.0%)
Food & Beverage	4,212.2	(0.0%)	(0.8%)	2.2%
Retailing	1,068.6	(0.2%)	(0.4%)	(2.4%)
Others	1,483.5	0.8%	2.8%	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.38	4.5%
BH Leasing	2.26	4.1%
Hannibal Lease SA	4.45	3.5%
Unite de Fabrication de Medica	7.33	3.1%
Universal Auto Distributors Ho	0.41	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.85	(4.1%)
Banque Internationale Arabe de	86.00	(2.6%)
Euro Cycles SA	25.50	(1.9%)
Tunis Re	6.45	(1.8%)
Societe Moderne de Ceramique	0.82	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	24.00	110
Universal Auto Distributors Ho	0.41	42
Banque de Tunisie	5.04	42
Societe de Placements et de De	7.61	34
Banque Nationale Agricole	8.69	29

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,048.99	(22.09)	(0.3%)	(2.8%)	(0.8%)
Market Cap (DT Mn)	22,030	(26.33)	(0.1%)	(2.9%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	428.7	118.6	38.3%	853.2	554.1
Value Traded ('000 DT)	5,191.5	2,828.5	119.7%	6,200.0	3,823.1
No. of Trades	970	133	15.9%	1,107	1,078

Market Breadth	▲ 20	▼ 15	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	24.00	0.84%	2.62
Banque Internationale Arabe de	86.00	(2.64%)	0.95
Societe de Placements et de De	7.61	0.13%	0.26
Banque Nationale Agricole	8.69	0.00%	0.25
Banque de Tunisie	5.04	(0.59%)	0.21

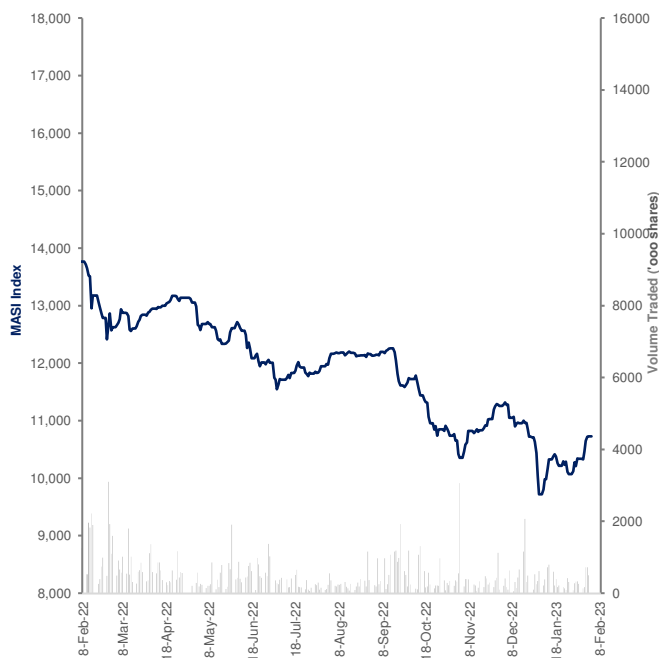
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 13, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	494,027.2	0.0%	4.0%	(0.3%)
Banking	186,700.2	(1.2%)	5.5%	(0.5%)
Beverages	9,167.3	2.7%	1.2%	(7.0%)
Chemicals	2,359.2	1.7%	8.9%	(2.5%)
Construction & Building Material	54,244.2	(0.4%)	0.5%	4.0%
Distributors	17,376.3	0.3%	4.6%	(3.1%)
Electricity	22,762.9	0.5%	1.7%	(12.1%)
Food Producers & Processors	24,727.0	2.0%	4.8%	1.7%
Holding Companies	2,102.4	0.0%	0.0%	0.0%
Insurance	23,361.5	2.9%	6.0%	(5.7%)
Investment & other Finance	3,420.5	(0.2%)	4.7%	6.9%
Leisures & Hotel	1,604.6	(3.7%)	(0.9%)	(1.8%)
Materials, Software & Computer	5,769.0	0.1%	3.0%	(1.2%)
Mining	30,990.6	0.6%	5.1%	1.3%
Oil & Gas	16,986.1	2.0%	4.2%	(3.0%)
Real Estate	3,781.9	2.4%	4.9%	2.9%
Telecommunications	87,777.7	0.4%	3.0%	5.1%
Transport	765.1	4.0%	(0.1%)	(7.7%)
Forestry & Paper	130.6	0.0%	10.5%	85.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	3423.00	6.0%
Ennaki Automobiles	30.59	5.4%
CTM	624.10	4.0%
Societe Des Boissons du Maroc	2237.00	4.0%
Credit du Maroc SA	614.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	440.00	(5.0%)
Saham Assurance	1000.00	(3.8%)
RISMA	112.00	(3.7%)
Credit Immobilier et Hotelier	295.00	(2.6%)
Bank of Africa	165.00	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	99.85	194.2
Douja Promotion Groupe Addoha	6.41	75.8
Attijariwafa Bank	395.00	66.4
Bank of Africa	165.00	49.8
Alliances Developpement Immobi	54.42	30.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,728.31	9.09	0.1%	4.4%	0.1%
Market Cap (MAD Mn)	494,027	40	0.0%	4.0%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	497.3	(223.0)	(31.0%)	350.4	965.5
Value Traded (MAD Mn)	86.29	(49.62)	(36.5%)	66.9	136.8

Market Breadth	▲ 16	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	395.00	(0.25%)	26.32
Maroc Telecom	99.85	0.35%	19.41
Bank of Africa	165.00	(2.08%)	8.18
Banque Centrale Populaire	225.00	(1.96%)	5.63
TAQA Morocco SA	965.00	0.52%	3.70

Source: Bloomberg, Kamco Research

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