

MENA Markets Daily Report

April 10, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	7,641.52	(1.1%)	(5.8%)	6.2%	
	Kuwait	Main 50 Index	▼	5,499.67	(0.2%)	(3.8%)	(5.9%)	
	Kuwait	Main Market Index	▼	5,436.16	(0.4%)	(2.9%)	(4.9%)	
	Kuwait	All Share Index	▼	6,902.98	(1.0%)	(5.3%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,965.78	0.6%	4.7%	(7.1%)	
	UAE - Dubai	DFM General Index	▼	3,410.51	(0.1%)	2.2%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,707.15	0.0%	(7.1%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,461.69	(0.1%)	(7.3%)	20.3%	
	Qatar	QE 20 Index	▼	10,250.99	(0.9%)	(4.0%)	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,886.29	0.0%	(0.5%)	5.5%	
	Oman	MSX 30 Index	▲	4,765.30	0.2%	(1.9%)	17.6%	
	Egypt	EGX 30	▼	16,674.87	(0.2%)	14.2%	22.2%	
Jordan	ASE Index	▼	2,486.32	(0.8%)	(0.6%)	18.1%		
Tunisia	Tunisia Index	▲	8,237.99	0.2%	1.6%	15.1%		
Morocco	MASI	▲	10,461.41	0.1%	(2.4%)	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▲	3,327.65	0.5%	7.7%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	974.52	0.8%	0.4%	(41.3%)	
	India	SENSEX	▲	59,832.97	0.2%	(1.7%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	100,821.73	(0.2%)	(8.1%)	4.7%	
	Mexico	BOLSA Index	▼	53,498.39	(1.3%)	10.4%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	987.07	0.3%	3.2%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,790.38	0.0%	7.2%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	522.51	0.2%	3.3%	(19.8%)	
	Europe	DJ Stoxx 600	▲	458.94	0.5%	8.0%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,817.30	0.5%	8.3%	(10.1%)	
	U.S.A	S&P 500	▲	4,105.02	0.4%	6.9%	(19.2%)	
	U.S.A	DJIA	▲	33,485.29	0.0%	1.0%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	12,087.96	0.8%	15.5%	(33.0%)	
	UK	FTSE 100	▲	7,741.56	1.0%	3.9%	1.7%	
	Germany	DAX	▲	15,597.89	0.5%	12.0%	(11.4%)	
	Japan	NIKKEI 225	▲	27,518.31	0.2%	5.5%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	20,331.20	0.3%	2.8%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	102.09	0.27%	(1.38%)	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.24	(0.18%)	2.77%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.16%)	1.87%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.26	0.00%	(0.23%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	85.12	0.2%	(0.9%)	5.8%	
	Oil	NYMEX	▲	80.70	0.1%	0.5%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.01	(6.7%)	(48.8%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	2,007.91	(0.6%)	10.1%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	24.98	(0.0%)	4.3%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	27,932.43	0.2%	68.9%	(64.2%)	

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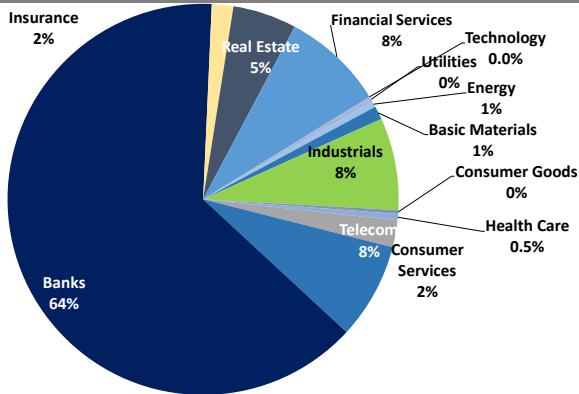
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 10, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,662.6	27.0	6.7%
2- National Bank of Kuwait	7,272.9	15.1	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,429.8	37.3	8.2%
5- Zain	2,332.3	11.5	16.8%
6- Agility (PWC Logistics)	1,444.6	35.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	941.0	15.6	8.6%
9- Mabanee Co.	894.0	14.9	10.7%
10- Burgan Bank	732.1	15.8	6.2%
Total	30,118	19.77	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	4.853	4.403	978.4%
Kuwait Emirates Holding Co.	0.031	0.004	16.9%
Gulf Franchising Co.	0.086	0.008	9.9%
Osoul Investment Co.	0.090	0.004	4.7%
Ajial Real Estate Entertainment Co.	0.270	0.010	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Facilities Co.	0.180	(0.017)	(8.6%)
Kuwait & Gulf Link Transport Co.	0.045	(0.004)	(8.4%)
UniCap Investment and Finance	0.041	(0.003)	(7.7%)
Bayan Investment Co.	0.021	(0.002)	(6.8%)
Jiyad Holding Co.	0.018	(0.001)	(6.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.725	(1.9%)	6,728,609
Agility (PWC Logistics)	0.566	(2.1%)	6,098,094
Boubyan Bank	0.650	(0.2%)	4,991,545
GFH Financial Group	0.074	(0.1%)	4,861,338
Jiyad Holding Co.	0.018	(6.7%)	4,104,899

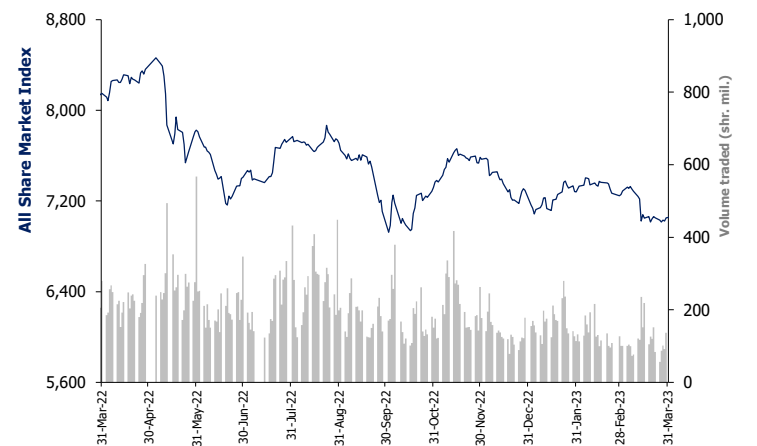
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,814.0	▼	(0.9%)	(5.1%)	(8.4%)
Energy	201.3	▼	(0.0%)	0.0%	(12.3%)
Basic Materials	475.9	▼	(0.2%)	(1.7%)	(0.4%)
Industrials	3,265.6	▼	(1.3%)	(3.9%)	(13.3%)
Consumer Staples	134.7	=	0.0%	0.0%	(7.2%)
Health Care	229.3	▲	3.1%	4.8%	3.3%
Consumer Discretionary	950.9	▲	0.1%	(1.5%)	(3.1%)
Telecommunications	3,399.5	▼	(0.9%)	(2.0%)	(6.1%)
Banks	27,327.8	▼	(1.0%)	(6.9%)	(9.1%)
Insurance	758.0	▼	(0.8%)	(0.4%)	22.6%
Real Estate	2,258.3	▼	(0.3%)	(1.4%)	(12.3%)
Financial Services	3,614.8	▼	(0.8%)	(0.6%)	(5.8%)
Technology	8.7	=	0.0%	(0.5%)	(9.1%)
Utilities	189.2	▼	(1.1%)	(2.8%)	(8.5%)

Market Breadth	 30	 64	 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,641.52	(83.7)	(1.1%)	(2.3%)	(5.8%)
Main 50 Index	5,499.67	(13.2)	(0.2%)	(1.7%)	(3.8%)
Main Market Index	5,436.16	(19.7)	(0.4%)	(1.2%)	(2.9%)
All Share Market Index	6,902.98	(66.2)	(0.9%)	(2.1%)	(5.3%)
Market Cap (KWD Mn)	42,813.98	(393.4)	(0.9%)	(5.1%)	(8.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

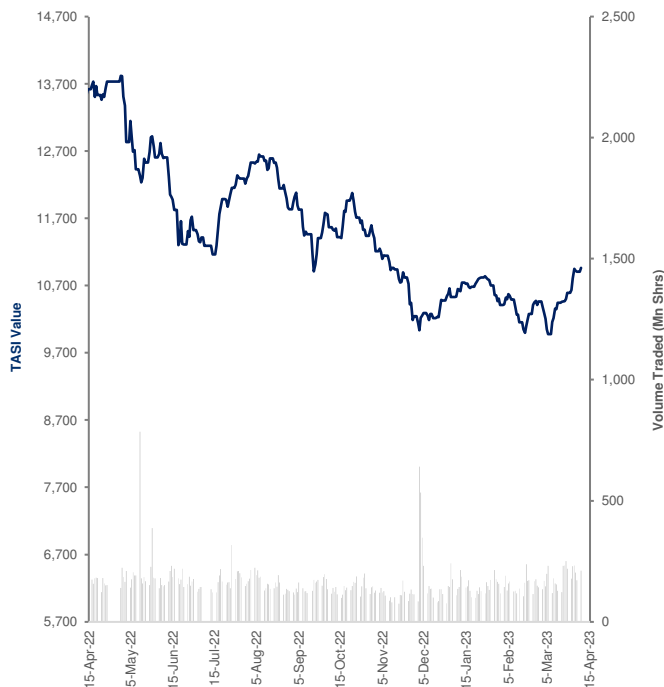
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	74.2	(12.5)	(14.4%)	137.0	272.9
Value Traded (KWD Mn)	21.9	(5.6)	(20.4%)	42.4	68.1
No. of Trades	5,779	(1,468)	(20.3%)	8,845	12,383

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.725	(1.9%)	4,914,672
Agility (PWC Logistics)	0.566	(2.1%)	3,460,542
Boubyan Bank	0.650	(0.2%)	3,246,278
Zain	0.539	(0.6%)	1,317,010
National Bank of Kuwait	0.963	(1.2%)	971,303

Saudi Tadawul Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,169,994.1	0.3%	1.9%	3.0%
Energy	7,249,534.5	0.2%	1.2%	1.9%
Materials	720,472.1	0.5%	3.1%	3.6%
Capital Goods	26,796.9	0.8%	1.8%	25.5%
Commercial & Professional Svc	8,348.4	1.1%	2.7%	15.9%
Transportation	17,916.2	(0.0%)	1.2%	16.4%
Consumer Durables & Apparel	4,084.1	0.1%	4.2%	11.6%
Consumer Services	70,351.5	(0.6%)	0.3%	24.4%
Media	22,829.9	1.3%	2.9%	12.8%
Retailing	32,603.1	(0.6%)	0.9%	9.9%
Food & Staples Retailing	51,149.7	(0.3%)	(1.3%)	10.1%
Food & Beverages	101,965.8	2.2%	4.8%	13.9%
Health Care Equipment & Svc	150,329.0	(1.0%)	(5.9%)	18.4%
Pharma, Biotech & Life Science	2,954.4	1.0%	3.7%	13.0%
Banks	925,326.2	0.6%	6.0%	(1.8%)
Diversified Financials	56,219.2	1.5%	5.2%	(1.9%)
Insurance	59,465.9	0.2%	2.1%	21.2%
Telecommunication Services	252,323.8	0.4%	3.3%	15.1%
Utilities	224,685.7	0.5%	3.1%	0.8%
REITs	16,851.5	(0.1%)	1.2%	3.6%
Real Estate Mgmt & Dev't	100,476.9	1.6%	4.1%	19.9%
Software & Services	75,309.3	(0.4%)	3.5%	21.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	26.65	9.9%
Al Kathiri Holding Co	74.50	9.9%
Saudi Marketing Co	26.70	9.9%
Dur Hospitality Co	26.45	9.8%
Najran Cement Co	15.10	8.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Ataa Educational Co	65.70	(2.5%)
Saudi Public Transport Co	18.00	(2.1%)
Americana Restaurants International PLC	3.92	(2.0%)
Elm Co.	422.80	(1.9%)
Perfect Presentation for Commercial Services Co.	217.60	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	15.98	66,073
Americana Restaurants International PLC	3.92	16,511
Najran Cement Co	15.10	8,802
Mobile Telecommunications Co S	14.56	8,336
Jabal Omar Development Co	21.92	4,129

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,965.78	59.63	0.5%	3.5%	4.7%
Market Cap (SAR Mn)	10,169,994	25,594	0.3%	1.9%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	211.6	40.7	23.8%	160.2	203.9
Value Traded (SAR Mn)	5,109.7	181.6	3.7%	4,338.5	8,664.4
No. of Trades	299,014	(36,740)	(10.9%)	320,209	377,868

Market Breadth	▲ 164	▼ 48	= 21
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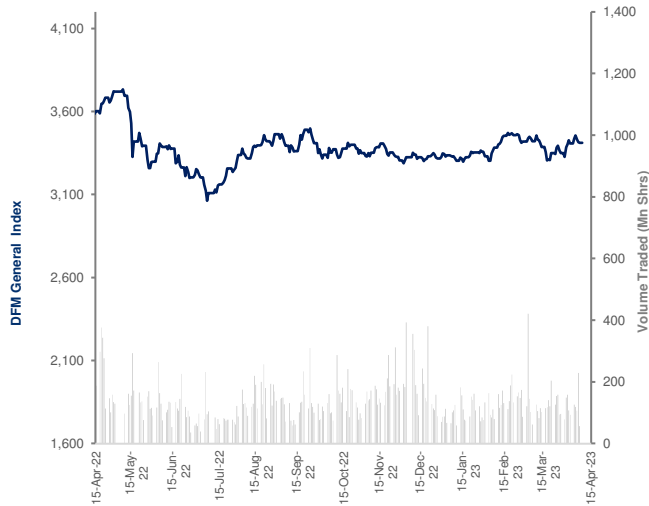
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	15.98	1.1%	1044.08
Al Rajhi Bank	76.70	1.1%	241.32
Najran Cement Co	15.10	8.0%	130.80
Al Kathiri Holding Co	74.50	9.9%	124.64
Mobile Telecommunications Co S	14.56	2.2%	121.08

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	599,752.8	(0.3%)	1.2%	3.7%
Financials	251,118.4	(0.3%)	4.1%	4.2%
Real Estate	89,111.3	(0.0%)	0.8%	3.6%
Industrial	77,434.4	(0.0%)	(0.2%)	4.1%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,447.9	(1.3%)	(2.2%)	10.1%
Consumer Discretionary	2,844.3	(2.1%)	0.5%	1.0%
Telecommunication	23,155.7	0.2%	0.4%	(12.5%)
Utilities	130,779.7	(0.3%)	(2.1%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	3.20	2.6%
Deyaar Development Pjsc	0.48	2.3%
Amlak Finance	0.66	1.4%
Gulf Finance House	0.91	1.1%
Union Properties Pjsc	0.23	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	115.00	(4.2%)
Dubai Islamic Insurance Co	0.75	(3.7%)
TAALEEM	2.63	(2.2%)
EMPOWER	1.70	(1.7%)
Islamic Arab Insurance Com	0.60	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Ansari Financial Services	1.19	9,286
Union Properties Pjsc	0.23	7,506
Ajman Bank Pjsc	1.49	4,520
SALIK	2.88	3,222
Deyaar Development Pjsc	0.48	3,173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,410.51	(4.09)	(0.1%)	0.1%	2.2%
Market Cap (AED Mn)	599,753	(1,618)	(0.3%)	1.2%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	56.3	(171.8)	(75.3%)	126.5	152.0
Value Traded (AED Mn)	103.4	(277.5)	(72.9%)	289.5	356.3
No. of Trades	2,606	(4,937)	(65.5%)	5,949	4,577

Market Breadth	▲ 14	▼ 15	= 42
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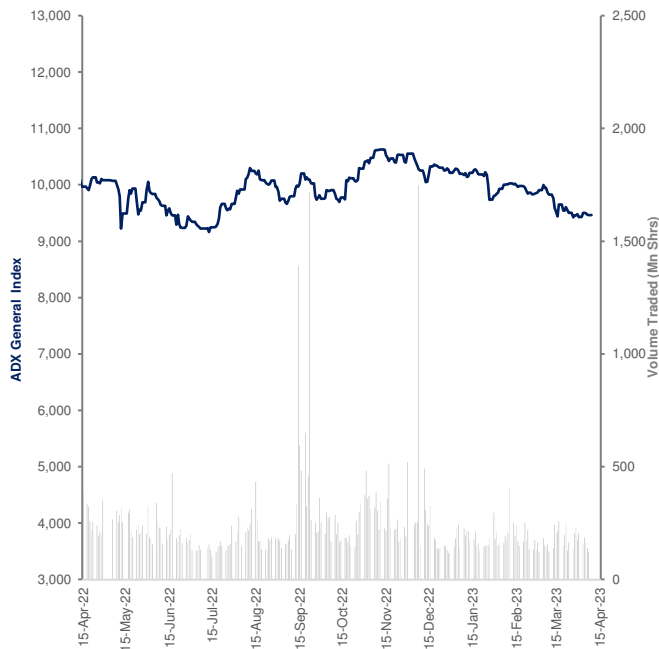
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.66	0.18%	16.18
Dubai Islamic Bank	5.27	0.19%	12.52
Al Ansari Financial Services	1.19	(0.83%)	11.05
SALIK	2.88	(0.69%)	9.31
Ajman Bank Pjsc	1.49	0.68%	6.75

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,668,772.8	(0.4%)	(1.2%)	3.4%
Financials	1,196,051.6	(0.1%)	(0.0%)	(7.2%)
Telecommunication	235,787.8	(0.4%)	3.6%	1.6%
Consumer Discretionary	73,802.7	(0.9%)	1.4%	50.1%
Industrial	274,898.1	(1.1%)	(6.2%)	(0.8%)
Real Estate	40,588.8	0.4%	3.4%	7.3%
Basic Materials	113,439.3	(0.6%)	2.7%	2.0%
Energy	350,734.5	(0.5%)	(0.2%)	221.1%
Utilities	366,535.7	(0.6%)	(6.6%)	(5.0%)
Consumer Staples	4,091.0	0.6%	2.5%	10.8%
Health Care	12,843.6	(1.4%)	(9.0%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.88	11.9%
Sharjah Cement Industrial Dev. Co.	0.62	7.9%
Methaq Takaful Insurance	0.60	5.8%
Bank Of Sharjah	0.38	2.7%
National Bank Of Ras Al-Khai	5.00	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.99	(9.9%)
Gulf Cement Co	0.37	(9.8%)
National Bank Of Umm Al Qaiw	1.65	(4.1%)
ADNOC Drilling	3.76	(3.3%)
ADC Acquisition Corporation	10.50	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.17	29,953
Burjeel Holdings	2.07	15,863
Fertiglobe	4.07	11,626
ADNOC Distribution	4.24	11,277
Aldar Properties Pjsc	4.82	8,201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,461.69	(9.08)	(0.1%)	0.3%	(7.3%)
Market Cap (AED Mn)	2,668,773	(10,883)	(0.4%)	(1.2%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	121.6	(17.6)	(12.6%)	182.9	260.6
Value Traded (AED Mn)	937.5	(7.7)	(0.8%)	1,402.5	1,642.4
No. of Trades	5,879	(2,679)	(31.3%)	10,995	7,805

Market Breadth	▲ 19	▼ 29	= 31
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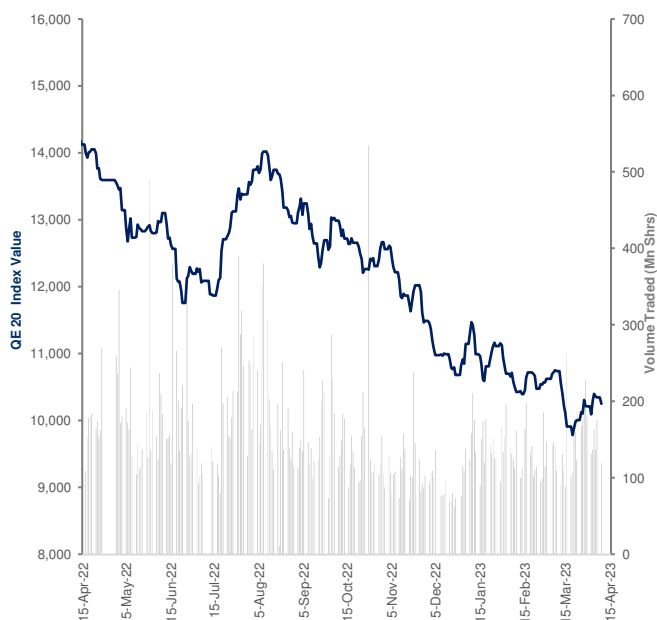
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	365.89
Alpha Dhabi Holding PJSC	20.30	(1.17%)	152.11
Multiply Group	3.17	(1.25%)	94.84
ADNOC Distribution	4.24	0.47%	47.69
Fertiglobe	4.07	0.74%	47.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	597,777.8	(0.6%)	0.9%	(1.8%)
Banking & Finance Sector	292,331.2	(0.5%)	(0.1%)	(0.8%)
Goods & Consumer Services	30,810.2	(1.4%)	(0.9%)	(5.9%)
Industrial Sector	155,224.5	(0.7%)	0.8%	(1.4%)
Insurance Sector	9,427.3	0.5%	5.8%	(9.8%)
Real Estate	39,326.9	(0.6%)	3.6%	(8.8%)
Telecom	38,630.0	(0.6%)	3.3%	6.8%
Transport	32,027.9	(1.0%)	4.3%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.88	10.0%
Ahli Bank QSC	4.20	7.3%
Doha Insurance Co QSC	1.98	1.3%
Al Khaleej Takaful Group QSC	2.24	1.2%
Qatar General Insurance & Rein	1.10	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	0.88	(4.0%)
Mannai Corp QSC	5.70	(2.7%)
Qatar National Cement Co QSC	4.00	(2.4%)
Gulf International Services QS	1.89	(2.2%)
Qatar Fuel QSC	17.02	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.11	25,300
Dukhan Bank	3.40	17,915
Qatar Aluminum Manufacturing C	1.55	10,761
Masraf Al Rayan QSC	2.72	8,978
Mazaya Qatar Real Estate Devel	0.62	8,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,250.99	(91.44)	(0.9%)	0.4%	(4.0%)
Market Cap (QAR Mn)	597,778	(3,696)	(0.6%)	0.9%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	119.0	(56.6)	(32.2%)	140.6	240.4
Value Traded (QAR Mn)	285.7	(130.9)	(31.4%)	456.8	796.1
No. of Trades	8,346	(6,574)	(44.1%)	15,389	15,663

Market Breadth	▲ 13	▼ 34	= 4
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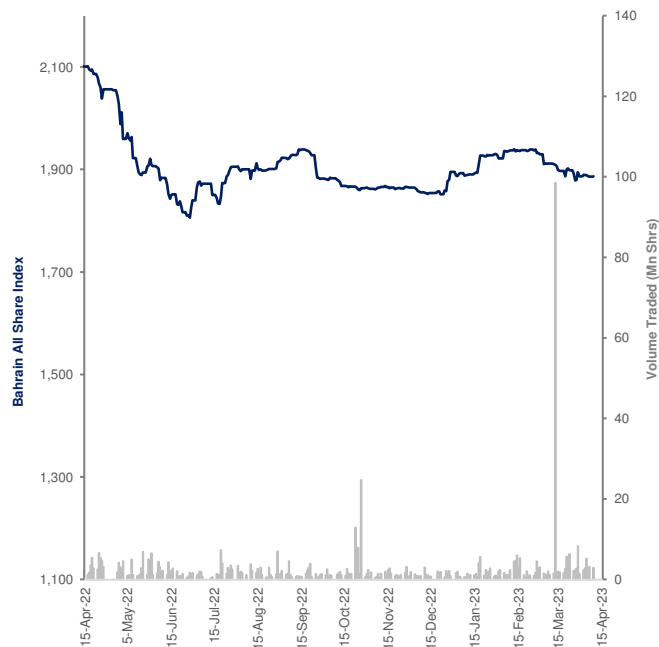
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.40	(0.67%)	61.40
Investment Holding Group	2.11	0.57%	53.65
Masraf Al Rayan QSC	2.72	(1.55%)	24.58
Qatar Aluminum Manufacturing C	1.55	(0.70%)	16.71
Industries Qatar QSC	13.06	(0.99%)	11.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,231.3	0.5%	(1.1%)	(1.2%)
Materials	1,464.0	0.1%	1.0%	(5.4%)
Industrial	133.0	0.0%	(2.7%)	(2.0%)
Consumer Discretionary	206.6	0.0%	(2.3%)	(2.9%)
Consumer Staples	159.4	0.4%	0.6%	2.9%
Financials	29,359.4	0.5%	(1.2%)	(0.9%)
Communication Services	826.0	0.0%	(2.8%)	(5.7%)
Real Estate	82.8	0.0%	0.0%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.06	5.3%
Kuwait Finance House - Bahrain	2.39	1.1%
Al Salam Bank-Bahrain BSC	0.11	1.0%
National Bank of Bahrain BSC	0.59	0.5%
Aluminium Bahrain B.S.C	1.03	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,886.29	0.47	0.0%	(0.0%)	(0.5%)
Market Cap (BHD Mn)	32,231	147	0.5%	(1.1%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,851	(309)	(9.8%)	3,595.1	2,627.0
Value Traded (BHD '000)	700	(146)	(17.3%)	1,337.6	1,187.7
No. of Trades	39	(13)	(25.0%)	57	70

Market Breadth

▲ 5 ▼ 1 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	1,815
Al Salam Bank-Bahrain BSC	0.11	698
National Bank of Bahrain BSC	0.59	185
Nass Corp BSC	0.06	100
Bahrain Telecommunications Co	0.45	17

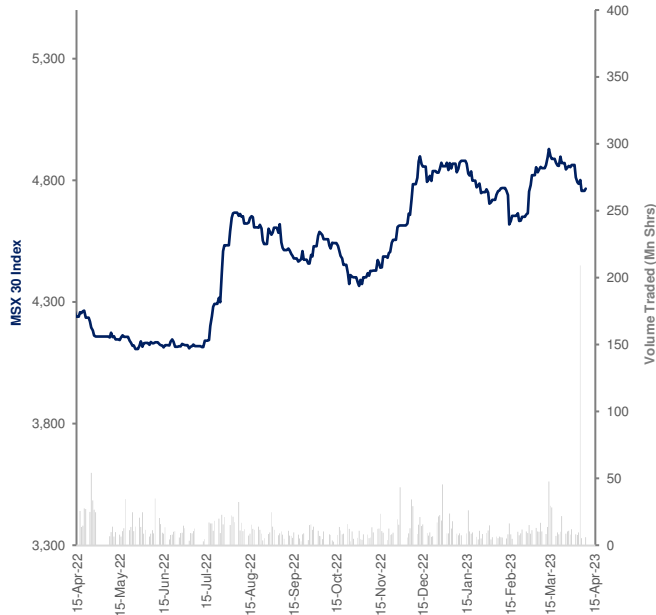
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	(2.29%)	0.46
National Bank of Bahrain BSC	0.00	0.00%	0.11
Al Salam Bank-Bahrain BSC	0.11	0.96%	0.07
Aluminium Bahrain B.S.C	1.03	0.10%	0.02
Kuwait Finance House - Bahrain	2.39	1.12%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,618.0	0.6%	(0.6%)	2.1%
Financial	5,126.8	0.6%	(1.1%)	(2.7%)
Industrial	844.1	(0.4%)	1.4%	(3.9%)
Services	2647.1	1.1%	(0.2%)	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.65	10.0%
Oman Oil Marketing Co.	1.17	9.9%
Ominvest	0.430	4.9%
Raysut Cement Co.	0.16	3.2%
Barka Desalination	0.14	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.82	(8.9%)
Oman Refreshment Co. Ltd.	1.35	(6.9%)
Phoenix Power Co.	0.06	(3.4%)
Al Batinah Power Co.	0.03	(3.1%)
Sharqiya Investment Holding Co.	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	2,059
Bank Muscat	0.28	1,225
Raysut Cement Co.	0.16	631
Oman Investment & Finance Co.	0.12	503
United Finance Co.	0.06	260

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,765.30	8.94	0.2%	(2.0%)	(1.9%)
Market Cap (OMR Mn)	8,618.0	54.55	0.6%	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,933.1	628.2	11.8%	13,822.0	25,625.2
Value Traded (OMR '000)	1,297.2	(0.7)	(0.1%)	2,575.2	4,223.7

Market Breadth	▲ 14	▼ 13	= 88
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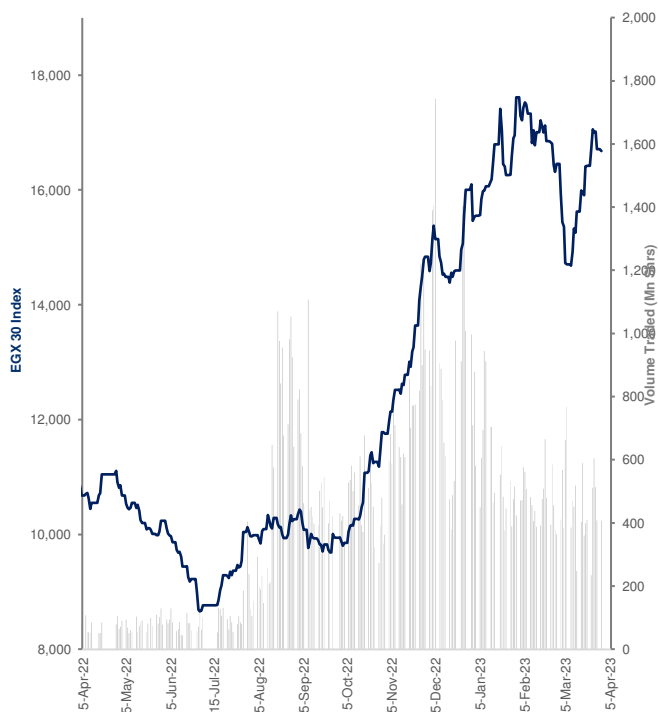
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	0.00%	0.60
Bank Muscat	0.28	0.73%	0.33
Raysut Cement Co.	0.16	3.23%	0.10
Oman Investment & Finance Co.	0.12	1.67%	0.06
Oman Telecommunications Co.	1.04	(1.42%)	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,136,531.7	(0.2%)	1.9%	12.2%
Banks	290,775.8	(0.6%)	0.4%	17.4%
Basic Resources	134,060.1	0.2%	6.1%	31.3%
Industrial Goods	44,261.9	0.9%	7.7%	24.7%
Health Care & Pharmaceuticals	43,093.8	(0.2%)	2.1%	(6.9%)
Real Estate	142,761.3	(1.4%)	2.1%	3.5%
Travel and Leisure	38,976.1	(0.4%)	1.3%	20.2%
Food, Beverages & Tobacco	79,099.6	0.1%	(0.5%)	13.6%
Energy and Support Services	13,766.5	(1.2%)	0.1%	36.7%
Trade and Distributors	6,681.0	(0.1%)	12.2%	4.2%
Shipping and Transport	37,338.6	0.5%	10.1%	13.2%
Education Services	13,679.3	(0.2%)	(5.5%)	(21.9%)
Contracting and Construction Eng	15,358.1	(0.7%)	1.5%	1.2%
Textiles and Durables	13,956.4	(0.6%)	0.2%	19.4%
Building Materials	10,530.2	(0.5%)	0.0%	(4.5%)
Media & Communication Services	100,657.5	(1.2%)	(0.4%)	(2.8%)
Paper and Packaging	2,020.8	0.2%	2.1%	(2.5%)
Non-bank Financial Services	149,514.6	1.5%	1.6%	14.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Development & Engineering Consultants	28.14	8.6%
Obour Land For Food Industries	10.37	7.5%
Belton Financial Holding	3.40	7.3%
Egyptian Kuwaiti Holding-EGP	43.98	6.2%
Orascom Investment Holding	0.23	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	7.59	(12.3%)
Egyptians For Investment & Urban Development	8.52	(5.6%)
Misr Chemical Industries	24.64	(5.0%)
Remco for Touristic Villages Construction	1.99	(4.8%)
ODIN Investments	1.55	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.07	81,222
Orascom Investment Holding	0.23	60,395
Atlas For Investment and Food Industries	0.24	25,555
Cairo Oils & Soap	0.13	21,024
Egyptians Housing Development & Reconstruction	0.25	18,376

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,674.87	(34.4)	(0.2%)	1.6%	14.2%
Market Cap (EGP Mn)	1,136,531.7	(2,492.2)	(0.2%)	1.9%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	406.5	(1.2)	(0.3%)	557.3	83.2
Value Traded (EGP Mn)	1,066.0	(471.5)	(30.7%)	2,034.7	513.4
No. of Trades	48,710	(11,169)	(18.7%)	67,594	13,918

Market Breadth	▲ 37	▼ 83	= 104
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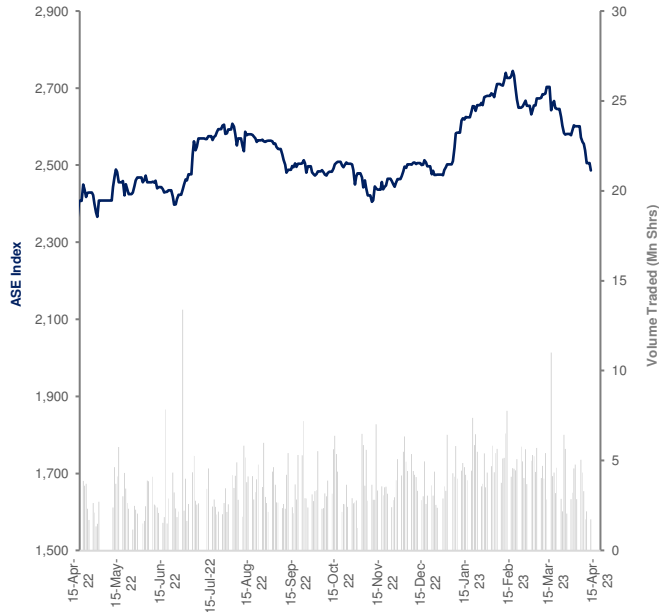
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.07	4.33%	165.00
Egyptian Financial Group-Hermes Holding Company	16.80	(2.04%)	88.40
E-finance For Digital and Financial Investments	17.26	(1.09%)	63.04
Fawry For Banking Technology And Electronic Payment	5.47	(2.50%)	40.19
Commercial International Bank (Egypt)	51.70	0.19%	37.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 10, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	0.66	4.8%
ARAB INVESTORS UNION FOR REA	0.46	4.5%
JORDANIAN EXPATRIATES INV HL	0.48	4.3%
REAL ESTATE DEVELOPMENT	0.55	3.8%
AL FARIS NATIONAL COMP FOR I	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN PETROLEUM REFINERY CO	5.59	(5.1%)
PREMIER BUSINESS AND PROJECT	0.97	(4.9%)
UNION INVESTMENT CORP	0.62	(4.6%)
AL-TAHDITH FOR REAL ESTATE	1.09	(4.4%)
INTERMEDIATE PETROCHEMICALS	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.66	515
JORDAN PETROLEUM REFINERY CO	5.59	275
FIRST INSURANCE	0.68	155
AL-TAJAMOUAT FOR CATERING HS	0.38	152
ARAB INVESTORS UNION FOR REA	0.46	71

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,685.3	(0.1%)	(2.5%)	0.0%
Banking	7,789.4	0.3%	(2.4%)	(1.4%)
Insurance	271.3	(0.1%)	(1.8%)	(1.8%)
Diversified Financial Services	250.7	(0.6%)	0.3%	(0.2%)
Real Estate	422.2	(0.1%)	0.6%	10.9%
Educational Services	57.3	0.0%	8.3%	1.8%
Hotels and Tourism	269.0	0.0%	(0.1%)	(9.1%)
Transportation	260.4	(0.1%)	(1.5%)	(5.5%)
Technology and Communication	98.5	(0.2%)	1.6%	5.8%
Utilities and Energy	1,644.3	(2.1%)	(5.4%)	10.4%
Commercial Services	278.7	0.0%	(3.1%)	(4.8%)
Chemical Industries	53.0	0.0%	(0.4%)	(8.4%)
Food and Beverages	223.8	0.3%	1.2%	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,486.32	(18.98)	(0.8%)	(4.4%)	(0.6%)
Market Cap (JD Mn)	11,685.27	(12.31)	(0.1%)	(2.5%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,733.4	(445.9)	(20.5%)	4,585.8	2,433.2
Value Traded (JD '000)	2,900.7	777.6	36.6%	6,919.8	4,497.1
No. of Trades	1,448	14	1.0%	2,897	1,764

Market Breadth

▲ 16 ▼ 20 = 105

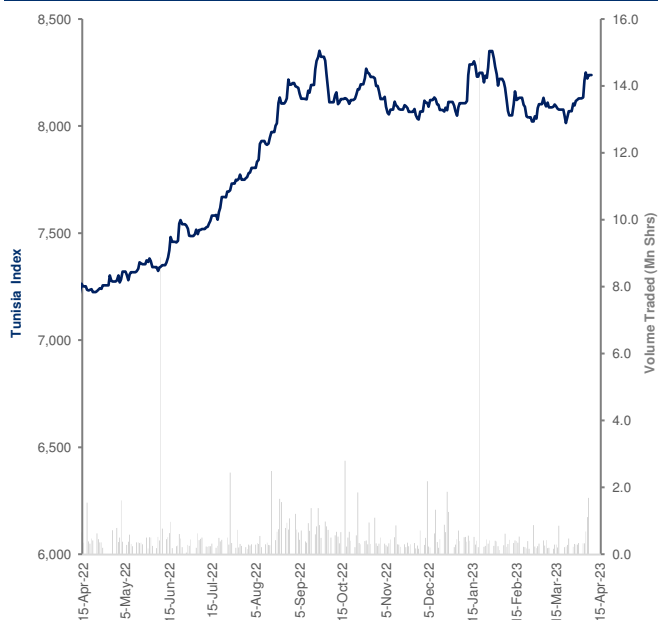
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.59	(5.09%)	1.53
JORDAN POULTRY PROCESSING &	0.66	4.76%	0.33
ARAB BANK PLC	4.63	0.65%	0.13
FIRST INSURANCE	0.68	0.00%	0.11
JORDAN TELECOM	2.58	(0.77%)	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,467.8	0.2%	1.4%	1.8%
Banking	10,689.1	0.4%	3.4%	6.3%
Insurance	921.8	0.0%	0.2%	(2.0%)
Leasing	704.2	0.7%	2.5%	10.2%
Financial Services	1,506.0	1.8%	(0.4%)	(10.5%)
Industrial	1,792.8	1.3%	1.9%	7.1%
Chemical Industry	468.5	(0.4%)	(0.3%)	(2.3%)
Food & Beverage	3,943.7	(1.0%)	(1.7%)	(3.8%)
Retailing	1,084.8	(0.3%)	0.8%	(0.1%)
Others	1,357.0	(0.4%)	(1.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.49	6.0%
Tunisie Leasing SA	10.45	4.5%
Societe Tunsienne d'Entreprise	3.71	3.1%
Societe Tunisienne de L'Air	0.41	2.5%
Societe D'Articles Hygieniques	9.90	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.60	(4.4%)
Essoukna	1.49	(3.9%)
Euro Cycles SA	18.56	(3.3%)
Union Internationale de Banque	23.00	(2.1%)
Attijari Leasing SA	14.70	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	7.89	1,093
Banque de l'Habitat	14.13	145
Societe D'Articles Hygieniques	9.90	123
Arab Tunisian Bank	2.92	69
Societe Tunsienne d'Entreprise	3.71	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,237.99	16.76	0.2%	1.3%	1.5%
Market Cap (DT Mn)	22,468	47.30	0.2%	1.4%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,687.9	572.0	51.3%	589.7	512.9
Value Traded ('000 DT)	14,442.8	3,291.4	29.5%	5,723.4	3,855.6
No. of Trades	1,784	383	27.3%	1,004	941

Market Breadth	▲ 17	▼ 20	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	7.89	1.02%	8.69
Banque de l'Habitat	14.13	(0.63%)	2.03
Societe D'Articles Hygieniques	9.90	2.38%	1.20
Euro Cycles SA	18.56	(3.33%)	0.39
Banque Internationale Arabe de	95.80	0.84%	0.30

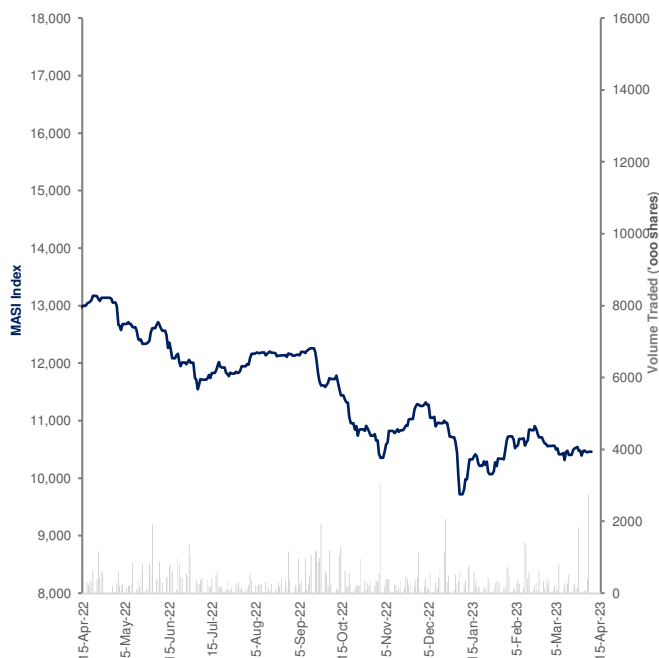
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,043.3	0.0%	0.5%	(3.5%)
Banking	188,844.0	(0.2%)	0.5%	0.6%
Beverages	9,473.8	2.9%	4.8%	(3.9%)
Chemicals	2,049.9	1.0%	(0.4%)	(15.3%)
Construction & Building Material	52,265.9	0.6%	1.0%	0.2%
Distributors	17,503.8	2.0%	1.3%	(2.4%)
Electricity	22,645.0	0.0%	0.0%	(12.6%)
Food Producers & Processors	23,348.6	(1.5%)	1.0%	(3.9%)
Holding Companies	2,233.8	(1.5%)	(2.0%)	6.3%
Insurance	24,331.4	(1.3%)	(0.5%)	(1.8%)
Investment & other Finance	3,331.7	0.9%	(3.6%)	4.1%
Leisures & Hotel	1,719.2	(0.4%)	(1.6%)	5.3%
Materials, Software & Computer	5,965.6	0.6%	(0.3%)	2.2%
Mining	31,288.3	0.3%	2.8%	2.2%
Oil & Gas	12,739.4	(5.5%)	(5.0%)	(20.3%)
Real Estate	3,688.2	0.5%	(0.5%)	0.3%
Telecommunications	74,723.1	1.2%	0.0%	(10.5%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	119.1	0.0%	1.4%	69.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2423.00	4.0%
Label Vie	4399.00	2.8%
Disway	739.00	2.6%
Ciments du Maroc	1215.00	2.1%
Salafin	580.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	3706.00	(5.5%)
Societe Metallurgique D'imiter	1322.00	(3.4%)
Saham Assurance	973.00	(2.7%)
Cosumar	174.00	(2.0%)
Delta Holding SA	25.50	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.80	2,626.9
Maroc Telecom	85.00	35.8
Alliances Developpement Immobi	61.30	22.4
Banque Centrale Populaire	230.55	13.0
LafargeHolcim Maroc SA	1390.00	10.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,461.41	10.93	0.1%	(0.1%)	(2.4%)
Market Cap (MAD Mn)	477,043	232	0.0%	0.5%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,749.5	2,358.1	602.6%	387.7	1,018.7
Value Traded (MAD Mn)	54.64	(35.97)	(39.7%)	66.5	120.1

Market Breadth	▲ 15	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	5.80	0.87%	15.24
LafargeHolcim Maroc SA	1390.00	0.00%	14.75
TAQA Morocco SA	960.00	0.00%	4.17
Maroc Telecom	85.00	1.19%	3.04
Banque Centrale Populaire	230.55	0.24%	3.00

Source: Bloomberg, Kamco Research

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