

MENA Markets Daily Report

April 9, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,725.24	(0.4%)	(4.8%)	6.2%
		Kuwait	Main 50 Index	▼	5,512.85	(0.1%)	(3.6%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,455.81	(0.0%)	(2.5%)	(4.9%)
	4	Kuwait	All Share Index	▼	6,969.18	(0.3%)	(4.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,906.15	(0.1%)	4.1%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,410.51	(0.1%)	2.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	=	3,707.15	0.0%	(7.1%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,461.69	(0.1%)	(7.3%)	20.3%
	8	Qatar	QE 20 Index	▼	10,342.43	(0.2%)	(3.2%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,885.82	(0.1%)	(0.5%)	5.5%
	10	Oman	MSX 30 Index	▼	4,756.36	(0.9%)	(2.1%)	17.6%
	11	Egypt	EGX 30	▼	16,709.28	(1.8%)	14.5%	22.2%
	12	Jordan	ASE Index	▼	2,505.30	(1.3%)	0.1%	18.1%
		Tunisia	Tunisia Index	▲	8,237.99	0.2%	1.6%	15.1%
		Morocco	MASI	▲	10,461.41	0.1%	(2.4%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,327.65	0.5%	7.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	974.52	0.8%	0.4%	(41.3%)
		India	SENSEX	▲	59,832.97	0.2%	(1.7%)	4.4%
		Brazil	BOVESPA Stock Index	▼	100,821.73	(0.2%)	(8.1%)	4.7%
		Mexico	BOLSA Index	▼	53,498.39	(1.3%)	10.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	987.07	0.3%	3.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,790.38	0.0%	7.2%	(19.2%)
		Asia	MSCI Asia Pacific	▲	522.51	0.2%	3.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	458.94	0.5%	8.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,817.30	0.5%	8.3%	(10.1%)
		U.S.A	S&P 500	▲	4,105.02	0.4%	6.9%	(19.2%)
		U.S.A	DJIA	▲	33,485.29	0.0%	1.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,087.96	0.8%	15.5%	(33.0%)
		UK	FTSE 100	▲	7,741.56	1.0%	3.9%	1.7%
		Germany	DAX	▲	15,597.89	0.5%	12.0%	(11.4%)
		Japan	NIKKEI 225	▲	27,518.31	0.2%	5.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,331.20	0.3%	2.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.09	0.27%	(1.38%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.18%)	2.77%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.16%)	1.87%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.26	0.00%	(0.23%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	85.12	0.2%	(0.9%)	5.8%
		Oil	NYMEX	▲	80.70	0.1%	0.5%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.01	(6.7%)	(48.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,007.91	(0.6%)	10.1%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.98	(0.0%)	4.3%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,890.37	(0.4%)	68.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

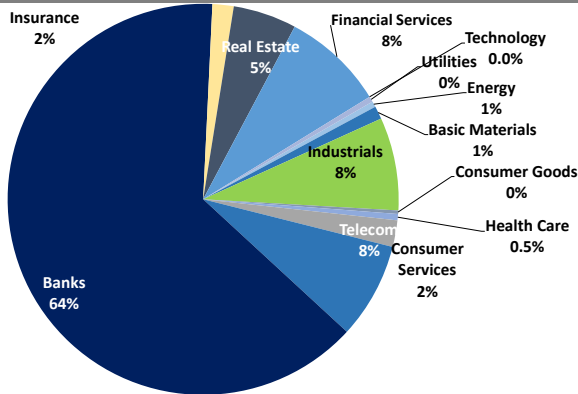
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,849.2	27.5	6.7%
2- National Bank of Kuwait	7,363.5	15.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,433.6	37.3	8.2%
5- Zain	2,345.3	11.6	16.8%
6- Agility (PWC Logistics)	1,475.3	36.2	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	947.4	15.7	8.6%
9- Mabanee Co.	895.3	14.9	10.7%
10- Burgan Bank	738.6	15.9	6.2%
Total	30,457	19.99	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.212	0.014	7.1%
Sultan Center Food Products Co.	0.090	0.005	5.8%
Senenergy Holding Co.	0.033	0.002	5.1%
Munshaat Real Estate Projects Co.	0.055	0.003	5.0%
Alimtiaz Investment Group	0.058	0.003	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.012	(0.002)	(12.1%)
Kuwait Investment Co.	0.117	(0.007)	(5.6%)
Credit Rating & Collection Co.	0.015	(0.001)	(5.0%)
Coast Invest. & Development Co.	0.087	(0.004)	(4.4%)
National Cleaning Co.	0.027	(0.001)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.651	0.2%	11,892,469
Kuwait Finance House	0.739	(0.7%)	7,238,274
Jiyad Holding Co.	0.019	(4.0%)	6,239,699
Kuwait Projects Co.(Holding)	0.127	0.8%	5,615,892
Asiya Capital Investment Co.	0.053	(1.9%)	5,547,863

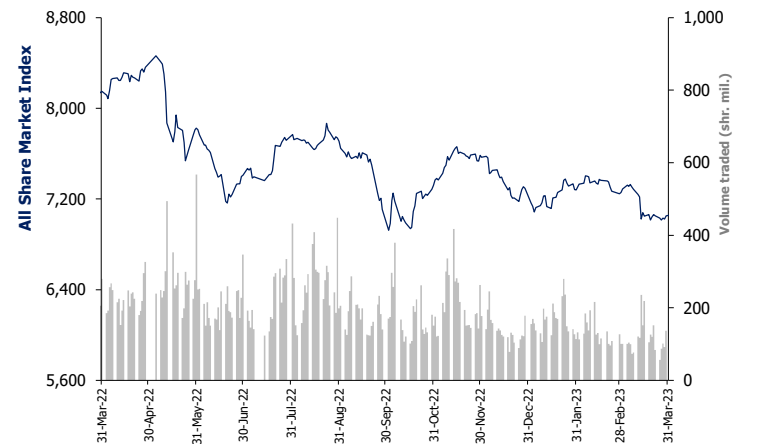
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,207.3	▼	(0.3%)	(4.3%)	(7.6%)
Energy	201.3	▲	0.2%	0.0%	(12.3%)
Basic Materials	477.0	▼	(0.1%)	(1.4%)	(0.2%)
Industrials	3,307.3	▼	(0.6%)	(2.7%)	(12.2%)
Consumer Staples	134.7	▼	(1.4%)	0.0%	(7.2%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	949.8	▲	0.7%	(1.6%)	(3.3%)
Telecommunications	3,429.0	▼	(0.3%)	(1.2%)	(5.3%)
Banks	27,611.9	▼	(0.5%)	(6.0%)	(8.1%)
Insurance	763.9	▼	(0.1%)	0.3%	23.6%
Real Estate	2,264.5	▲	0.8%	(1.2%)	(12.1%)
Financial Services	3,645.6	▼	(0.2%)	0.3%	(5.0%)
Technology	8.7	=	0.0%	(0.5%)	(9.1%)
Utilities	191.4	▼	(0.6%)	(1.7%)	(7.4%)

Market Breadth	▲ 43	▼ 49	■ 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,725.24	(31.4)	(0.4%)	(1.2%)	(4.8%)
Main 50 Index	5,512.85	(5.1)	(0.1%)	(1.4%)	(3.6%)
Main Market Index	5,455.81	(2.3)	(0.0%)	(0.8%)	(2.5%)
All Share Market Index	6,969.18	(23.6)	(0.3%)	(1.2%)	(4.4%)
Market Cap (KWD Mn)	43,207.35	(142.2)	(0.3%)	(4.3%)	(7.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

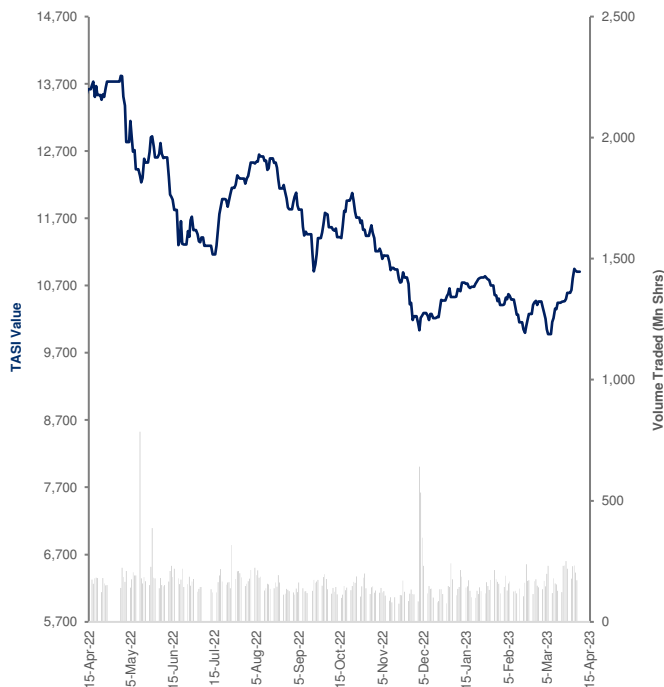
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	86.7	(14.5)	(14.3%)	137.9	273.7
Value Traded (KWD Mn)	27.6	0.8	3.1%	42.8	68.0
No. of Trades	7,247	(81)	(1.1%)	8,891	12,381

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.651	0.2%	7,779,562
Kuwait Finance House	0.739	(0.7%)	5,366,735
Agility (PWC Logistics)	0.578	(1.2%)	3,112,292
National Bank of Kuwait	0.975	(0.8%)	2,433,995
Zain	0.542	0.0%	1,026,601

Saudi Tadawul Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,144,400.5	0.2%	1.6%	2.7%
Energy	7,238,406.8	0.5%	1.1%	1.8%
Materials	716,880.0	(0.9%)	2.6%	3.1%
Capital Goods	26,571.8	0.3%	0.9%	24.4%
Commercial & Professional Svc	8,254.4	0.5%	1.5%	14.6%
Transportation	17,924.4	0.1%	1.3%	16.5%
Consumer Durables & Apparel	4,078.6	(0.1%)	4.0%	11.4%
Consumer Services	70,750.7	(0.0%)	0.9%	25.1%
Media	22,547.0	0.7%	1.6%	11.4%
Retailing	32,815.8	0.1%	1.5%	10.6%
Food & Staples Retailing	51,290.7	0.2%	(1.0%)	10.4%
Food & Beverages	99,754.5	0.7%	2.5%	11.5%
Health Care Equipment & Svc	151,813.2	0.3%	(4.9%)	19.6%
Pharma, Biotech & Life Science	2,925.6	(0.2%)	2.7%	11.9%
Banks	919,393.2	(0.4%)	5.3%	(2.4%)
Diversified Financials	55,413.0	(1.1%)	3.7%	(3.3%)
Insurance	59,322.2	0.2%	1.9%	20.9%
Telecommunication Services	251,415.3	0.4%	2.9%	14.7%
Utilities	223,471.6	(0.3%)	2.6%	0.2%
REITs	16,868.1	0.3%	1.3%	3.7%
Real Estate Mgmt & Dev't	98,890.3	(0.3%)	2.4%	18.0%
Software & Services	75,613.2	0.4%	3.9%	22.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	24.24	10.0%
Middle East Specialized Cables	12.60	7.5%
Allied Cooperative Insurance G	12.12	5.2%
Jazan Energy and Development Co	14.68	3.8%
Marafiq	58.00	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	38.90	(5.4%)
Al Gassim Investment Holding Co.	24.90	(3.9%)
Arabia Insurance Cooperative C	11.12	(2.3%)
BinDawood Holding Co	68.00	(2.2%)
Bank AlBilad	41.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	15.80	27,342
Americana Restaurants International PLC	4.00	17,832
Mobile Telecommunications Co S	14.24	6,625
Marafiq	58.00	4,743
Saudi Arabian Oil Co	32.65	3,745

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,906.15	(14.48)	(0.1%)	3.0%	4.1%
Market Cap (SAR Mn)	10,144,400	23,478	0.2%	1.6%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	170.9	(31.6)	(15.6%)	159.5	204.2
Value Traded (SAR Mn)	4,928.1	(728.6)	(12.9%)	4,327.3	8,660.6
No. of Trades	335,754	(82,019)	(19.6%)	320,516	377,382

Market Breadth	▲ 94	▼ 115	= 24
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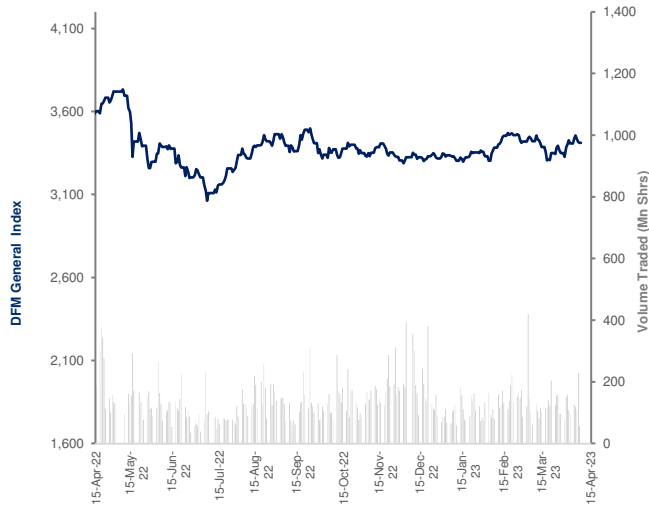
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	15.80	(1.3%)	432.35
Marafiq	58.00	3.8%	275.33
Al Rajhi Bank	75.90	0.1%	221.62
Saudi Aramco Base Oil Co.	114.20	0.5%	197.86
Saudi Arabian Fertilizer Co	127.60	(1.7%)	140.21

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	599,752.8	(0.3%)	1.2%	3.7%
Financials	251,118.4	(0.3%)	4.1%	4.2%
Real Estate	89,111.3	(0.0%)	0.8%	3.6%
Industrial	77,434.4	(0.0%)	(0.2%)	4.1%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,447.9	(1.3%)	(2.2%)	10.1%
Consumer Discretionary	2,844.3	(2.1%)	0.5%	1.0%
Telecommunication	23,155.7	0.2%	0.4%	(12.5%)
Utilities	130,779.7	(0.3%)	(2.1%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	3.20	2.6%
Deyaar Development Pjsc	0.48	2.3%
Amlak Finance	0.66	1.4%
Gulf Finance House	0.91	1.1%
Union Properties Pjsc	0.23	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	115.00	(4.2%)
Dubai Islamic Insurance Co	0.75	(3.7%)
TAALEEM	2.63	(2.2%)
EMPOWER	1.70	(1.7%)
Islamic Arab Insurance Com	0.60	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Al Ansari Financial Services	1.19	9,286
Union Properties Pjsc	0.23	7,506
Ajman Bank Pjsc	1.49	4,520
SALIK	2.88	3,222
Deyaar Development Pjsc	0.48	3,173

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,410.51	(4.09)	(0.1%)	0.1%	2.2%
Market Cap (AED Mn)	599,753	(1,618)	(0.3%)	1.2%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	56.3	(171.8)	(75.3%)	126.5	152.0
Value Traded (AED Mn)	103.4	(277.5)	(72.9%)	289.5	356.3
No. of Trades	2,606	(4,937)	(65.5%)	5,949	4,577

Market Breadth	▲ 14	▼ 15	= 42
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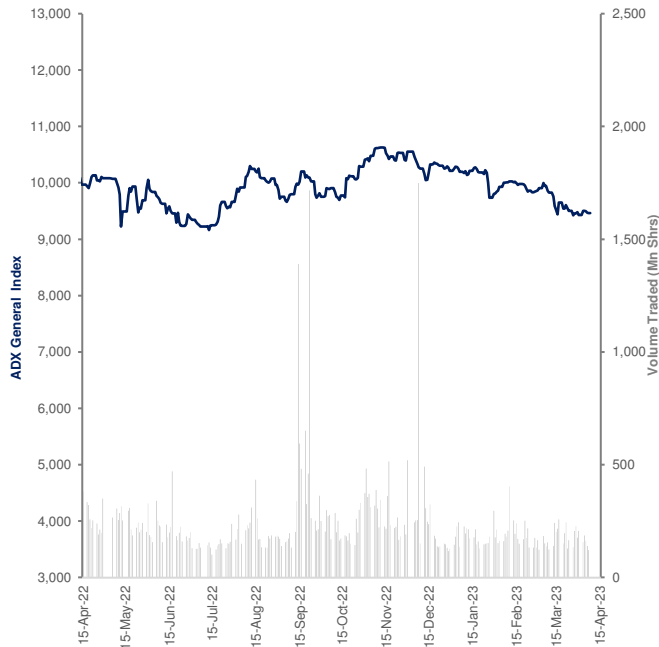
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.66	0.18%	16.18
Dubai Islamic Bank	5.27	0.19%	12.52
Al Ansari Financial Services	1.19	(0.83%)	11.05
SALIK	2.88	(0.69%)	9.31
Ajman Bank Pjsc	1.49	0.68%	6.75

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,668,772.8	(0.4%)	(1.2%)	3.4%
Financials	1,196,051.6	(0.1%)	(0.0%)	(7.2%)
Telecommunication	235,787.8	(0.4%)	3.6%	1.6%
Consumer Discretionary	73,802.7	(0.9%)	1.4%	50.1%
Industrial	274,898.1	(1.1%)	(6.2%)	(0.8%)
Real Estate	40,588.8	0.4%	3.4%	7.3%
Basic Materials	113,439.3	(0.6%)	2.7%	2.0%
Energy	350,734.5	(0.5%)	(0.2%)	221.1%
Utilities	366,535.7	(0.6%)	(6.6%)	(5.0%)
Consumer Staples	4,091.0	0.6%	2.5%	10.8%
Health Care	12,843.6	(1.4%)	(9.0%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.88	11.9%
Sharjah Cement Industrial Dev. Co.	0.62	7.9%
Methaq Takaful Insurance	0.60	5.8%
Bank Of Sharjah	0.38	2.7%
National Bank Of Ras Al-Khai	5.00	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.99	(9.9%)
Gulf Cement Co	0.37	(9.8%)
National Bank Of Umm Al Qaiw	1.65	(4.1%)
ADNOC Drilling	3.76	(3.3%)
ADC Acquisition Corporation	10.50	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.17	29,953
Burjeel Holdings	2.07	15,863
Fertiglobe	4.07	11,626
ADNOC Distribution	4.24	11,277
Aldar Properties Pjsc	4.82	8,201

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,461.69	(9.08)	(0.1%)	0.3%	(7.3%)
Market Cap (AED Mn)	2,668,773	(10,883)	(0.4%)	(1.2%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	121.6	(17.6)	(12.6%)	182.9	260.6
Value Traded (AED Mn)	937.5	(7.7)	(0.8%)	1,402.5	1,642.4
No. of Trades	5,879	(2,679)	(31.3%)	10,995	7,805

Market Breadth	▲ 19	▼ 29	= 31
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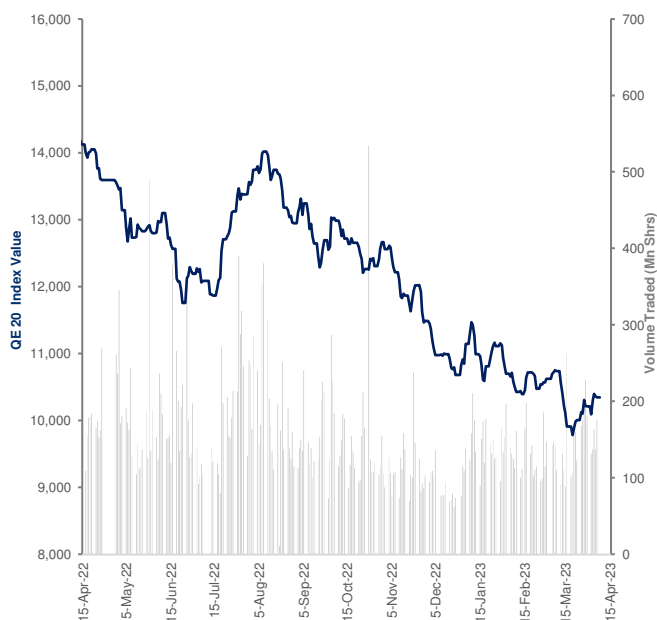
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	365.89
Alpha Dhabi Holding PJSC	20.30	(1.17%)	152.11
Multiply Group	3.17	(1.25%)	94.84
ADNOC Distribution	4.24	0.47%	47.69
Fertiglobe	4.07	0.74%	47.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,473.6	(0.1%)	1.5%	(1.2%)
Banking & Finance Sector	293,702.5	(0.6%)	0.4%	(0.3%)
Goods & Consumer Services	31,238.9	1.3%	0.5%	(4.6%)
Industrial Sector	156,386.5	0.1%	1.5%	(0.6%)
Insurance Sector	9,382.0	(0.0%)	5.3%	(10.2%)
Real Estate	39,550.8	0.1%	4.2%	(8.3%)
Telecom	38,870.6	2.7%	4.0%	7.5%
Transport	32,342.3	(0.8%)	5.4%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.47	8.8%
Gulf Warehousing Co	3.80	3.8%
Ooredoo Qpsc	9.91	2.9%
Qatar Fuel QSC	17.40	2.4%
Investment Holding Group	2.10	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.01	(4.7%)
Damaan Islamic Insurance Company (BEEMA)	3.95	(2.5%)
Mekdam Holding	5.89	(1.8%)
Qatar Navigation QSC	8.70	(1.7%)
Qatar Islamic Bank SAQ	18.50	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.56	21,486
Mazaya Qatar Real Estate Devel	0.63	19,592
Dukhan Bank	3.42	19,352
Investment Holding Group	2.10	18,274
National Leasing	0.68	11,497

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,342.43	(16.79)	(0.2%)	1.3%	(3.2%)
Market Cap (QAR Mn)	601,474	(423)	(0.1%)	1.5%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	175.6	38.6	28.2%	140.9	238.7
Value Traded (QAR Mn)	416.6	80.0	23.8%	459.3	790.8
No. of Trades	14,920	2,166	17.0%	15,494	15,531

Market Breadth	▲ 23	▼ 21	= 7
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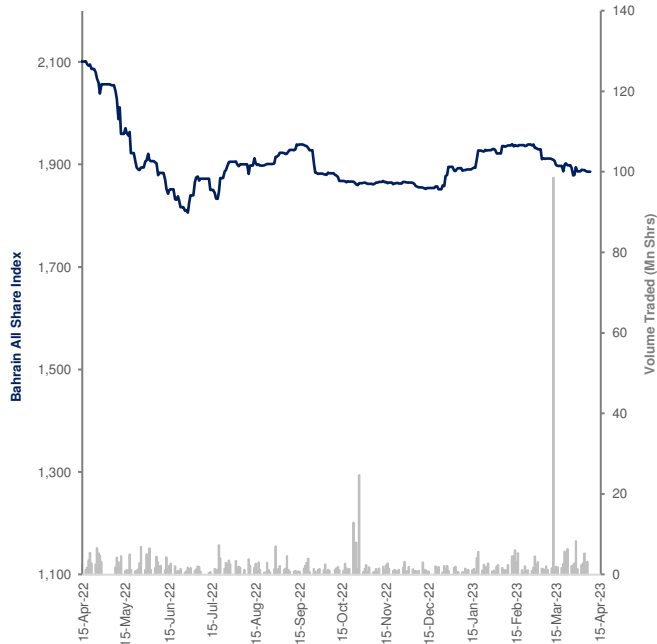
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.42	0.12%	66.17
Investment Holding Group	2.10	2.19%	38.04
Qatar Aluminum Manufacturing C	1.56	(0.19%)	33.72
Qatar National Bank QPSC	16.20	(0.55%)	32.08
Industries Qatar QSC	13.19	0.00%	27.59

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,083.8	(0.0%)	(1.6%)	(1.7%)
Materials	1,462.6	(0.2%)	0.9%	(5.5%)
Industrial	133.0	(0.7%)	(2.7%)	(2.0%)
Consumer Discretionary	206.6	0.0%	(2.3%)	(2.9%)
Consumer Staples	158.7	0.0%	0.1%	2.5%
Financials	29,214.1	0.0%	(1.6%)	(1.4%)
Communication Services	826.0	(1.0%)	(2.8%)	(5.7%)
Real Estate	82.8	0.0%	0.0%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.0%
National Bank of Bahrain BSC	0.58	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,885.82	(1.34)	(0.1%)	(0.0%)	(0.5%)
Market Cap (BHD Mn)	32,084	(8)	(0.0%)	(1.6%)	(1.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	0.90	(5.3%)
Zain Bahrain BSCC	0.13	(3.7%)
Bahrain Telecommunications Co	0.45	(0.9%)
GFH FINANCIAL GROUP BSC	0.26	(0.8%)
Aluminium Bahrain B.S.C	1.03	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,160	2,478	363.5%	3,605.9	2,644.8
Value Traded (BHD '000)	846	651	333.5%	1,346.9	1,185.7
No. of Trades	52	29	126.1%	57	70

Market Breadth	▲ 2	▼ 5	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	1,961
Al Salam Bank-Bahrain BSC	0.10	633
Bahrain Telecommunications Co	0.45	388
National Bank of Bahrain BSC	0.58	66
Zain Bahrain BSCC	0.13	50

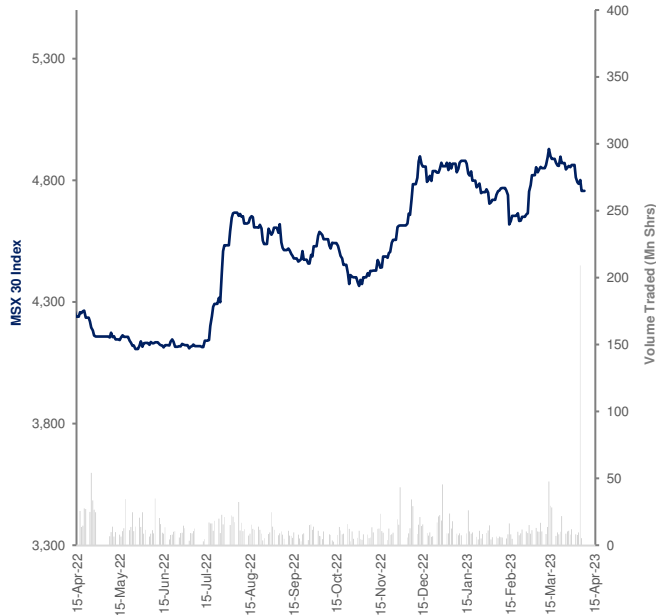
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	(0.76%)	0.51
Bahrain Telecommunications Co	0.45	(0.88%)	0.18
Al Salam Bank-Bahrain BSC	0.10	0.97%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04
Aluminium Bahrain B.S.C	1.03	(0.19%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,559.0	(0.7%)	(1.3%)	1.4%
Financial	5,097.5	(1.1%)	(1.7%)	(3.3%)
Industrial	843.2	0.8%	1.3%	(4.0%)
Services	2618.3	(0.4%)	(1.3%)	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.16	9.9%
Oman Flour Mills	0.55	5.4%
Gulf International Chemicals Co.	0.088	3.5%
Al Jazeera Services Co.	0.26	2.4%
Oman International Engineering And Investment Co	0.11	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.21	(9.4%)
Oman Arab Bank	0.12	(6.9%)
Ominvest	0.41	(6.4%)
Omani Packaging Co.	0.19	(5.1%)
National Bank Of Oman	0.26	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
Abraj Energy Services	0.29	1,181
Raysut Cement Co.	0.16	679
Bank Muscat	0.27	619
Oman Investment & Finance Co.	0.12	578
Oman Cement Co.	0.33	570

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,756.36	(45.08)	(0.9%)	(2.2%)	(2.1%)
Market Cap (OMR Mn)	8,559.0	(61.26)	(0.7%)	(1.3%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume (^{'000} Shares)	5,304.9	(203,722.9)	(97.5%)	13,938.0	25,532.8
Value Traded (OMR ^{'000})	1,297.9	(1,727.6)	(57.1%)	2,594.0	4,186.0

Market Breadth	▲ 7	▼ 14	= 94
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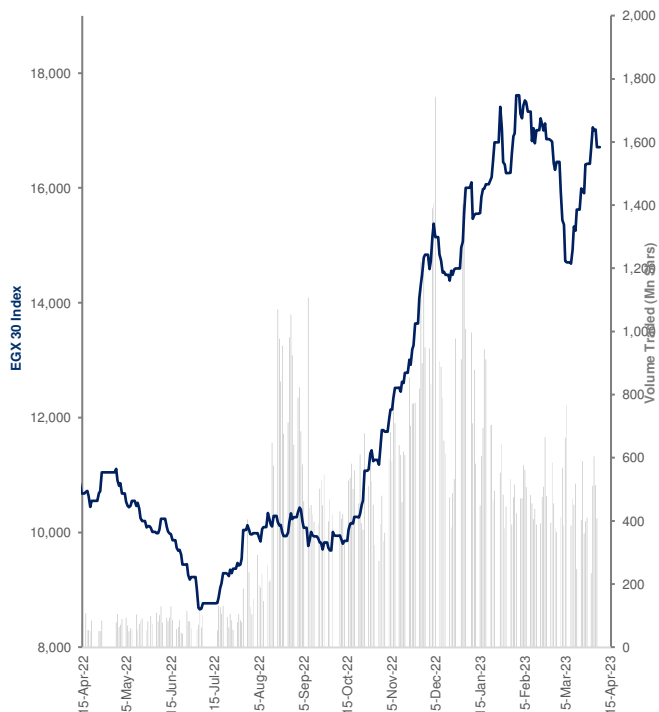
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	0.00%	0.34
Oman Telecommunications Co.	1.06	(0.47%)	0.28
Oman Cement Co.	0.33	0.00%	0.19
Bank Muscat	0.27	(0.37%)	0.17
Raysut Cement Co.	0.16	9.93%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,139,023.9	(1.0%)	2.2%	12.4%
Banks	292,493.3	(1.8%)	1.0%	18.1%
Basic Resources	133,791.4	0.4%	5.9%	31.0%
Industrial Goods	43,865.1	0.1%	6.7%	23.6%
Health Care & Pharmaceuticals	43,168.5	(0.8%)	2.3%	(6.7%)
Real Estate	144,722.8	(2.2%)	3.5%	5.0%
Travel and Leisure	39,138.1	0.4%	1.8%	20.7%
Food, Beverages & Tobacco	78,997.0	(1.1%)	(0.7%)	13.5%
Energy and Support Services	13,930.3	0.0%	1.3%	38.3%
Trade and Distributors	6,690.7	(1.3%)	12.4%	4.3%
Shipping and Transport	37,145.3	2.7%	9.5%	12.6%
Education Services	13,709.0	(0.4%)	(5.3%)	(21.7%)
Contracting and Construction Eng	15,466.6	(0.5%)	2.2%	1.9%
Textiles and Durables	14,035.6	(1.2%)	0.8%	20.1%
Building Materials	10,581.5	(0.6%)	0.5%	(4.1%)
Media & Communication Services	101,895.0	(1.5%)	0.8%	(1.6%)
Paper and Packaging	2,017.0	0.2%	1.9%	(2.7%)
Non-bank Financial Services	147,376.8	(1.0%)	0.2%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	13.55	12.0%
B Investments Holding	22.99	8.4%
Egyptian for Tourism Resorts	2.46	7.4%
Ismailia National Food Industries	54.31	4.1%
Paint & Chemicals Industries (Pachin)	40.00	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr National Steel - Ataq	1.87	(4.4%)
Arab Valves Company	1.31	(3.9%)
Glaxo Smith Kline	36.70	(3.8%)
AJWA for Food Industries company Egypt	19.36	(3.8%)
Egyptian Kuwaiti Holding-EGP	41.41	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.22	41,423
Citadel Capital - Common Shares	1.98	38,703
Egyptians Housing Development & Reconstruction	0.25	23,424
Speed Medical	0.34	21,585
Arab Developers Holding	0.53	14,993

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,709.28	(310.0)	(1.8%)	1.8%	14.5%
Market Cap (EGP Mn)	1,139,023.9	(11,773.2)	(1.0%)	2.2%	12.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	407.7	(106.0)	(20.6%)	559.6	83.3
Value Traded (EGP Mn)	1,537.5	(65.2)	(4.1%)	2,049.1	512.2
No. of Trades	59,879	(9,859)	(14.1%)	67,875	13,890

Market Breadth	▲ 38	▼ 93	= 93
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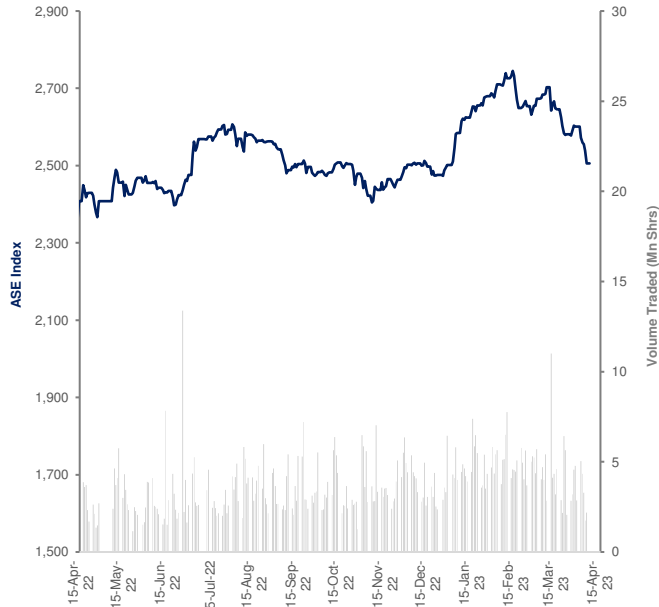
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.60	(3.17%)	267.86
Egyptian Financial Group-Hermes Holding Company	17.15	(1.83%)	140.66
Citadel Capital - Common Shares	1.98	(2.75%)	77.51
Ezz Steel	40.20	3.37%	59.40
Fawry For Banking Technology And Electronic Payment	5.61	(2.09%)	52.16

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 9, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING & INTERMEDIATE PETROCHEMICALS	0.63	5.0%
REAL ESTATE & INVESTME/THE	0.75	4.2%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
INJAZ FOR DEVELOPMENT AND PR	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN PETROLEUM REFINERY CO	5.89	(7.4%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
COMPREHENSIVE MULTIPLE TRANS	0.45	(4.3%)
JORDANIAN EXPATRIATES INV HL	0.46	(4.2%)
JORDAN INTERNATIONAL INVESTM	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
JORDAN POULTRY PROCESSING & AL-TAJAMOAT FOR CATERING HS	0.63	684
MIDDLE EAST INSURANCE	1.04	237
JORDAN TELECOM	2.60	149
INJAZ FOR DEVELOPMENT AND PR	0.27	105

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,697.6	(0.6%)	(2.4%)	0.1%
Banking	7,765.0	(0.2%)	(2.8%)	(1.7%)
Insurance	271.4	(0.2%)	(1.7%)	(1.8%)
Diversified Financial Services	252.1	(0.0%)	0.9%	0.4%
Real Estate	422.5	(0.1%)	0.7%	11.0%
Educational Services	57.3	2.5%	8.3%	1.8%
Hotels and Tourism	269.0	(0.0%)	(0.1%)	(9.1%)
Transportation	260.6	(0.7%)	(1.4%)	(5.5%)
Technology and Communication	98.6	1.8%	1.8%	6.0%
Utilities and Energy	1,679.7	(3.3%)	(3.4%)	12.8%
Commercial Services	278.7	0.1%	(3.1%)	(4.8%)
Chemical Industries	53.0	(0.7%)	(0.4%)	(8.5%)
Food and Beverages	223.1	0.3%	0.9%	(8.6%)
Tobacco and Cigarettes	#N/A	#N/A	#N/A	#N/A
Mining and Extraction Industries	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,505.30	(33.62)	(1.3%)	(3.7%)	0.1%
Market Cap (JD Mn)	11,697.58	(74.30)	(0.6%)	(2.4%)	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	2,179.3	439.0	25.2%	4,627.1	2,430.2
Value Traded (JD ⁰⁰⁰)	2,123.2	782.9	58.4%	6,978.0	4,435.1
No. of Trades	1,434	216	17.7%	2,918	1,756

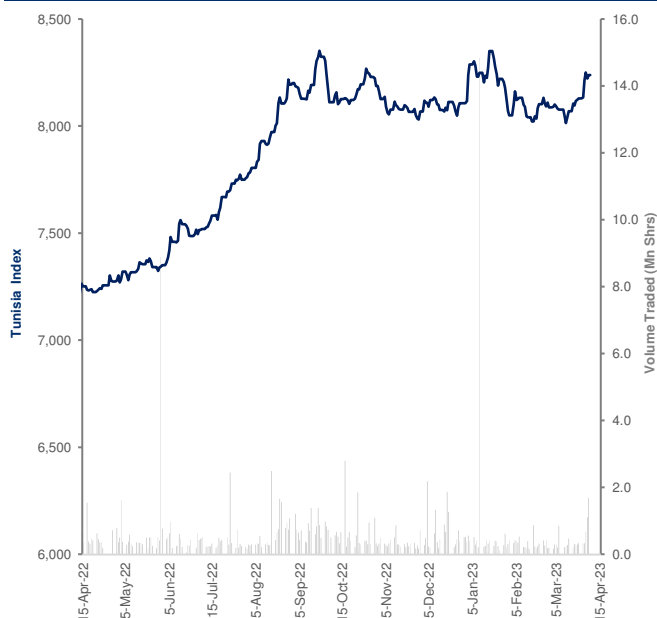
Market Breadth	▲ 22	▼ 29	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN POULTRY PROCESSING & JORDAN TELECOM	0.63	5.00%	0.42
MIDDLE EAST INSURANCE	1.04	(2.80%)	0.24
CAPITAL BANK OF JORDAN	2.29	(1.29%)	0.12
JORDANIAN ELECTRIC POWER	2.07	(0.48%)	0.12

Tunisia Stock Exchange Daily Report

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,466.8	0.2%	1.4%	1.8%
Banking	10,689.1	0.4%	3.4%	6.3%
Insurance	921.8	0.0%	0.2%	(2.0%)
Leasing	703.2	0.5%	2.4%	10.1%
Financial Services	1,506.0	1.8%	(0.4%)	(10.5%)
Industrial	1,792.8	1.3%	1.9%	7.1%
Chemical Industry	468.5	(0.4%)	(0.3%)	(2.3%)
Food & Beverage	3,943.7	(1.0%)	(1.7%)	(3.8%)
Retailing	1,084.8	(0.3%)	0.8%	(0.1%)
Others	1,357.0	(0.4%)	(1.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.35	6.0%
Tunisie Leasing SA	10.45	4.5%
Societe Tunsienne d'Entreprise	3.71	3.1%
Societe Tunisienne de L'Air	0.41	2.5%
Societe D'Articles Hygieniques	9.90	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.00	(4.4%)
Cellcom SA	3.19	(4.2%)
Essoukna	1.49	(3.9%)
Euro Cycles SA	18.56	(3.3%)
Union Internationale de Banque	23.00	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	7.89	1,093
Banque de l'Habitat	14.13	145
Societe D'Articles Hygieniques	9.90	123
Arab Tunisian Bank	2.92	69
Societe Tunsienne d'Entreprise	3.71	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,237.99	16.76	0.2%	1.3%	1.5%
Market Cap (DT Mn)	22,467	46.32	0.2%	1.4%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,687.9	572.0	51.3%	589.7	512.9
Value Traded ('000 DT)	14,442.8	3,291.4	29.5%	5,723.4	3,855.6
No. of Trades	1,784	383	27.3%	1,004	941

Market Breadth	▲ 17	▼ 20	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	7.89	1.02%	8.69
Banque de l'Habitat	14.13	(0.63%)	2.03
Societe D'Articles Hygieniques	9.90	2.38%	1.20
Euro Cycles SA	18.56	(3.33%)	0.39
Banque Internationale Arabe de	95.80	0.84%	0.30

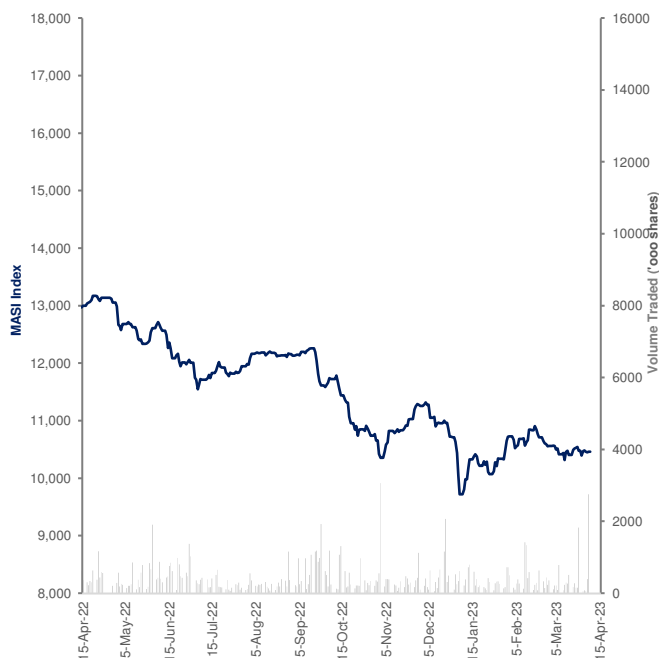
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,043.3	0.0%	0.5%	(3.5%)
Banking	188,844.0	(0.2%)	0.5%	0.6%
Beverages	9,473.8	2.9%	4.8%	(3.9%)
Chemicals	2,049.9	1.0%	(0.4%)	(15.3%)
Construction & Building Material	52,265.9	0.6%	1.0%	0.2%
Distributors	17,503.8	2.0%	1.3%	(2.4%)
Electricity	22,645.0	0.0%	0.0%	(12.6%)
Food Producers & Processors	23,348.6	(1.5%)	1.0%	(3.9%)
Holding Companies	2,233.8	(1.5%)	(2.0%)	6.3%
Insurance	24,331.4	(1.3%)	(0.5%)	(1.8%)
Investment & other Finance	3,331.7	0.9%	(3.6%)	4.1%
Leisures & Hotel	1,719.2	(0.4%)	(1.6%)	5.3%
Materials, Software & Computer	5,965.6	0.6%	(0.3%)	2.2%
Mining	31,288.3	0.3%	2.8%	2.2%
Oil & Gas	12,739.4	(5.5%)	(5.0%)	(20.3%)
Real Estate	3,688.2	0.5%	(0.5%)	0.3%
Telecommunications	74,723.1	1.2%	0.0%	(10.5%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	119.1	0.0%	1.4%	69.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2423.00	4.0%
Label Vie	4399.00	2.8%
Disway	739.00	2.6%
Ciments du Maroc	1215.00	2.1%
Salafin	580.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Afrikaia Gaz	3706.00	(5.5%)
Societe Metallurgique D'imiter	1322.00	(3.4%)
Saham Assurance	973.00	(2.7%)
Cosumar	174.00	(2.0%)
Delta Holding SA	25.50	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	5.80	2,626.9
Maroc Telecom	85.00	35.8
Alliances Developpement Immobi	61.30	22.4
Banque Centrale Populaire	230.55	13.0
LafargeHolcim Maroc SA	1390.00	10.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,461.41	10.93	0.1%	(0.1%)	(2.4%)
Market Cap (MAD Mn)	477,043	232	0.0%	0.5%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰ 000 Shares)	2,749.5	2,358.1	602.6%	387.7	1,018.7
Value Traded (MAD Mn)	54.64	(35.97)	(39.7%)	66.5	120.1

Market Breadth	▲ 15	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	5.80	0.87%	15.24
LafargeHolcim Maroc SA	1390.00	0.00%	14.75
TAQA Morocco SA	960.00	0.00%	4.17
Maroc Telecom	85.00	1.19%	3.04
Banque Centrale Populaire	230.55	0.24%	3.00

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest