

MENA Markets Daily Report

April 4, 2023

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco | 2 | Kuwait | Premier Market Index | ▼ | 7,810.99 | (0.4%) | (3.8%) | 6.2% |
| | | Kuwait | Main 50 Index | ▲ | 5,558.71 | 0.3% | (2.8%) | (5.9%) |
| | 3 | Kuwait | Main Market Index | ▲ | 5,488.58 | 0.3% | (1.9%) | (4.9%) |
| | 4 | Kuwait | All Share Index | ▲ | 7,039.97 | (0.3%) | (3.5%) | 3.5% |
| | 5 | Saudi Arabia | TADAWUL All Share Index | ▲ | 10,806.89 | 1.6% | 3.1% | (7.1%) |
| | 6 | UAE - Dubai | DFM General Index | ▲ | 3,436.57 | 0.9% | 3.0% | 4.4% |
| | 7 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,740.02 | 1.8% | (6.2%) | (6.9%) |
| | 8 | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 9,501.15 | 0.8% | (7.0%) | 20.3% |
| | 9 | Qatar | QE 20 Index | ▲ | 10,298.93 | 2.0% | (3.6%) | (8.1%) |
| | 10 | Bahrain | Bahrain All Share | ▼ | 1,889.13 | (0.0%) | (0.3%) | 5.5% |
| | 11 | Oman | MSX 30 Index | ▼ | 4,791.90 | (0.4%) | (1.3%) | 17.6% |
| | 12 | Egypt | EGX 30 | ▲ | 17,056.89 | 2.2% | 16.8% | 22.2% |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,296.40 | 0.7% | 6.7% | (15.1%) |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▼ | 988.80 | (0.8%) | 1.9% | (41.3%) |
| | | India | SENSEX | ▲ | 59,106.44 | 0.2% | (2.9%) | 4.4% |
| | | Brazil | BOVESPA Stock Index | ▼ | 101,506.18 | (0.4%) | (7.5%) | 4.7% |
| | | Mexico | BOLSA Index | ▼ | 53,883.65 | (0.0%) | 11.2% | (7.0%) |
| | | Emerging Markets | MSCI EM Index | ▼ | 989.18 | (0.1%) | 3.4% | (22.3%) |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▲ | 2,803.63 | 0.4% | 7.7% | (19.2%) |
| | | Asia | MSCI Asia Pacific | ▲ | 524.54 | 0.1% | 3.7% | (19.8%) |
| | | Europe | DJ Stoxx 600 | ▼ | 457.72 | (0.0%) | 7.7% | (11.8%) |
| | | Europe | FTSEurofirst 300 | ▼ | 1,810.15 | (0.0%) | 7.8% | (10.1%) |
| | | U.S.A | S&P 500 | ▲ | 4,124.51 | 0.4% | 7.4% | (19.2%) |
| | | U.S.A | DJIA | ▲ | 33,601.15 | 1.0% | 1.4% | (8.6%) |
| | | U.S.A | NASDAQ Composite | ▼ | 12,189.45 | (0.3%) | 16.5% | (33.0%) |
| | | UK | FTSE 100 | ▲ | 7,673.00 | 0.5% | 3.0% | 1.7% |
| | | Germany | DAX | ▼ | 15,580.92 | (0.3%) | 11.9% | (11.4%) |
| | | Japan | NIKKEI 225 | ▲ | 28,188.15 | 0.5% | 8.0% | (9.4%) |
| | | Hong Kong | HANG SENG INDEX | ▲ | 20,409.18 | 0.0% | 3.2% | (15.5%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▼ | 102.09 | (0.40%) | (1.38%) | 8.5% |
| | | GBP/USD | British Pound / USD Cross | ▲ | 1.24 | 0.62% | 2.74% | (10.9%) |
| | | EUR/USD | Euro / USD Cross | ▲ | 1.09 | 0.55% | 1.81% | (6.2%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.26 | (0.03%) | (0.27%) | (1.3%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▲ | 84.93 | 6.5% | (1.1%) | 5.8% |
| | | Oil | NYMEX | ▲ | 80.42 | 6.3% | 0.2% | 4.2% |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.10 | (5.4%) | (46.7%) | 14.5% |
| | | Gold | Gold Spot \$/Oz | ▲ | 1,984.65 | 0.8% | 8.8% | (0.8%) |
| | | Silver | Silver Spot \$/Oz | ▼ | 23.98 | (0.5%) | 0.1% | 2.5% |
| | | Bitcoin | Bitcoin USD Cross | ▼ | 27,588.08 | (1.7%) | 66.8% | (64.2%) |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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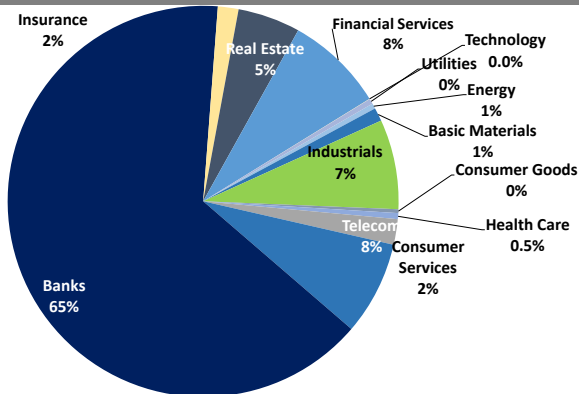
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 4, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House | 11,168.6 | 31.2 | 6.7% |
| 2- National Bank of Kuwait | 7,461.7 | 15.5 | 13.8% |
| 3- Ahli United Bank - Bahrain | 3,400.1 | 22.1 | 11.6% |
| 4- Boubayan Bank | 2,377.5 | 36.5 | 8.2% |
| 5- Zain | 2,336.6 | 11.6 | 16.8% |
| 6- Agility (PWC Logistics) | 1,493.1 | 36.6 | 3.0% |
| 7- Commercial Bank of Kuwait | 1,008.4 | 18.2 | 8.2% |
| 8- Gulf Bank | 963.4 | 16.0 | 8.6% |
| 9- Mabanee Co. | 925.1 | 15.4 | 10.7% |
| 10- Burgan Bank | 741.9 | 16.0 | 6.2% |
| Total | 31,876 | 20.92 | 9.4% |

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| United Projects Group | 0.190 | 0.016 | 9.2% |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.110 | 0.005 | 4.8% |
| Al-Argan International Real Estate Co. | 0.083 | 0.004 | 4.5% |
| Wethaq Takaful Insurance Co. | 0.023 | 0.001 | 4.5% |
| Munshaat Real Estate Projects Co. | 0.053 | 0.002 | 4.4% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|----------------------------------|----------------|-----------------|-------------------|
| National Cleaning Co. | 0.027 | (0.003) | (8.4%) |
| Kuwait & Gulf Link Transport Co. | 0.049 | (0.003) | (5.8%) |
| Automated Systems Co. | 0.083 | (0.004) | (4.9%) |
| Amar For Finance And Leasing Co. | 0.049 | (0.003) | (4.9%) |
| Arabi Holding Group Co. | 0.224 | (0.011) | (4.7%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--------------------------------------|----------------|-------------------|--------------------|
| Kuwait Finance House | 0.838 | 0.0% | 20,981,799 |
| GFH Financial Group | 0.077 | 0.7% | 9,303,744 |
| A'ayan Leasing & Investment Co. | 0.134 | 0.8% | 6,934,142 |
| Injazzat Real Estate Development Co. | 0.080 | 0.4% | 6,585,122 |
| Kuwait Real Estate Co. | 0.110 | (1.8%) | 6,192,975 |

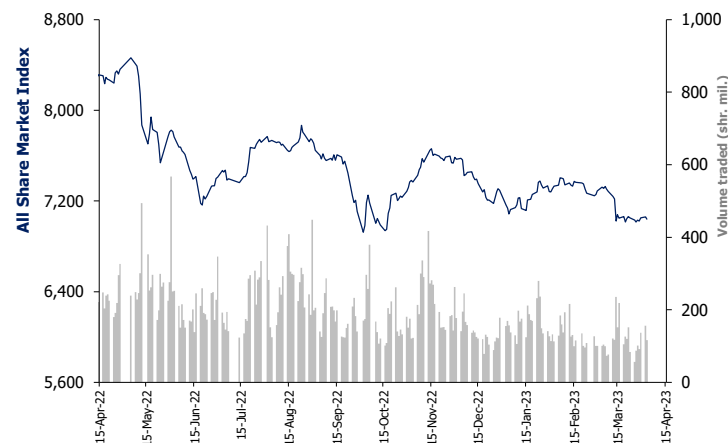
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 44,694.4 | ▼ | (0.2%) | (1.0%) | (4.4%) |
| Energy | 205.7 | ▲ | 1.6% | 2.2% | (10.4%) |
| Basic Materials | 486.7 | ▲ | 1.4% | 0.6% | 1.9% |
| Industrials | 3,321.1 | ▲ | 0.8% | (2.3%) | (11.8%) |
| Consumer Staples | 138.1 | ▲ | 1.1% | 2.5% | (4.9%) |
| Health Care | 222.3 | = | 0.0% | 1.6% | 0.1% |
| Consumer Discretionary | 948.2 | ▼ | (0.4%) | (1.8%) | (3.4%) |
| Telecommunications | 3,458.8 | ▲ | 0.1% | (0.3%) | (4.5%) |
| Banks | 29,003.4 | ▼ | (0.5%) | (1.2%) | (3.5%) |
| Insurance | 765.3 | ▼ | (0.0%) | 0.5% | 23.8% |
| Real Estate | 2,303.4 | ▲ | 0.5% | 0.5% | (10.6%) |
| Financial Services | 3,641.8 | ▲ | 0.2% | 0.2% | (5.1%) |
| Technology | 8.3 | ▼ | (4.9%) | (4.9%) | (13.2%) |
| Utilities | 191.4 | ▼ | (1.1%) | (1.7%) | (7.4%) |

| Market Breadth |  | 54 |  | 37 |  | 62 |
|------------------------|---|---------|---|--------|---|----|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD | |
| | Value | Chg | % Chg | % Chg | % Chg | |
| Premier Market Index | 7,810.99 | (28.5) | (0.4%) | (0.1%) | (3.8%) | |
| Main 50 Index | 5,558.71 | 14.9 | 0.3% | (0.6%) | (2.8%) | |
| Main Market Index | 5,488.58 | 14.4 | 0.3% | (0.2%) | (1.9%) | |
| All Share Market Index | 7,039.97 | (17.5) | (0.2%) | (0.2%) | (3.5%) | |
| Market Cap (KWD Mn) | 44,694.40 | (102.0) | (0.2%) | (1.0%) | (4.4%) | |

Index Performance relative to Volume



Market Trading Data and Volatility

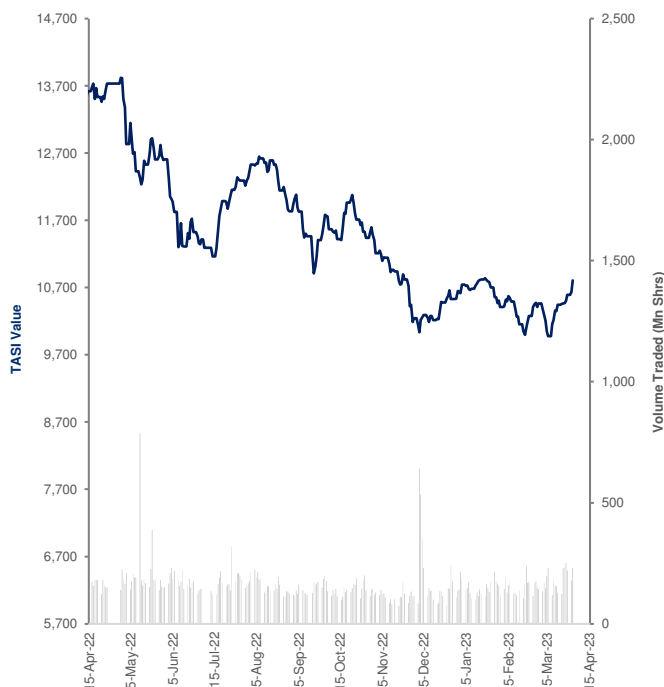
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 116.0 | (39.7) | (25.5%) | 139.5 | 274.6 |
| Value Traded (KWD Mn) | 40.3 | (10.6) | (20.8%) | 43.4 | 67.5 |
| No. of Trades | 8,305 | (431) | (4.9%) | 8,937 | 12,343 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.838 | 0.0% | 17,648,832 |
| National Bank of Kuwait | 0.988 | (2.2%) | 4,710,636 |
| Agility (PWC Logistics) | 0.585 | 0.7% | 3,041,532 |
| Boubayan Bank | 0.636 | (0.3%) | 1,734,351 |
| Zain | 0.540 | 0.4% | 1,084,696 |

Saudi Tadawul Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| | 10,104,170.7 | 0.9% | 1.2% | 2.3% |
| Energy | 7,215,213.6 | 0.6% | 0.8% | 1.5% |
| Materials | 715,259.3 | 1.2% | 2.4% | 2.9% |
| Capital Goods | 26,577.9 | (0.2%) | 0.9% | 24.5% |
| Commercial & Professional Svc | 8,029.0 | 0.1% | (1.2%) | 11.5% |
| Transportation | 17,914.6 | 0.7% | 1.2% | 16.4% |
| Consumer Durables & Apparel | 4,049.9 | 0.6% | 3.3% | 10.6% |
| Consumer Services | 71,197.2 | 1.4% | 1.5% | 25.9% |
| Media | 22,083.1 | 0.0% | (0.5%) | 9.1% |
| Retailing | 32,531.8 | 1.2% | 0.7% | 9.7% |
| Food & Staples Retailing | 52,294.3 | (0.6%) | 0.9% | 12.5% |
| Food & Beverages | 97,220.2 | 0.7% | (0.1%) | 8.6% |
| Health Care Equipment & Svc | 158,651.8 | 0.9% | (0.6%) | 25.0% |
| Pharma, Biotech & Life Science | 2,928.0 | 1.5% | 2.8% | 12.0% |
| Banks | 904,390.8 | 3.2% | 3.6% | (4.0%) |
| Diversified Financials | 55,767.0 | 2.0% | 4.4% | (2.7%) |
| Insurance | 59,011.4 | 0.7% | 1.4% | 20.3% |
| Telecommunication Services | 247,686.6 | 0.9% | 1.4% | 13.0% |
| Utilities | 223,524.0 | 2.2% | 2.6% | 0.2% |
| REITs | 16,777.3 | 0.2% | 0.7% | 3.1% |
| Real Estate Mgmt & Dev't | 97,166.9 | (0.1%) | 0.7% | 15.9% |
| Software & Services | 75,896.0 | 1.3% | 4.3% | 22.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Tihama Advertising & Public Re | 18.22 | 9.8% |
| Saudi Re for Cooperative Reins | 16.12 | 6.8% |
| Riyad Bank | 31.25 | 5.9% |
| Banque Saudi Fransi | 38.35 | 5.2% |
| Arab National Bank | 27.05 | 4.8% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Gulf Insurance Group | 27.30 | (3.7%) |
| Ash-Sharqiyah Development Co | 59.50 | (3.6%) |
| National Shipping Co of Saudi | 31.20 | (3.4%) |
| Dar Al Arkan Real Estate Devel | 15.02 | (2.6%) |
| Gulf Union Cooperative Insuran | 9.41 | (2.5%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*'000 Shrs) |
|---|----------------|------------------------|
| Americana Restaurants International PLC | 4.12 | 35,471 |
| Alinma Bank | 30.95 | 13,126 |
| Saudi Arabian Oil Co | 32.55 | 9,012 |
| Mobile Telecommunications Co S | 13.26 | 8,269 |
| Dar Al Arkan Real Estate Devel | 15.02 | 5,361 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 10,806.89 | 170.27 | 1.6% | 2.0% | 3.1% |
| Market Cap (SAR Mn) | 10,104,171 | 92,809 | 0.9% | 1.2% | 2.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 229.6 | 51.2 | 28.7% | 157.6 | 202.9 |
| Value Traded (SAR Mn) | 6,678.0 | 1,584.2 | 31.1% | 4,262.1 | 8,484.2 |
| No. of Trades | 454,028 | 82,407 | 22.2% | 316,979 | 368,962 |

| Market Breadth | ▲ 146 | ▼ 68 | = 19 |
|----------------|-------|------|------|
|----------------|-------|------|------|

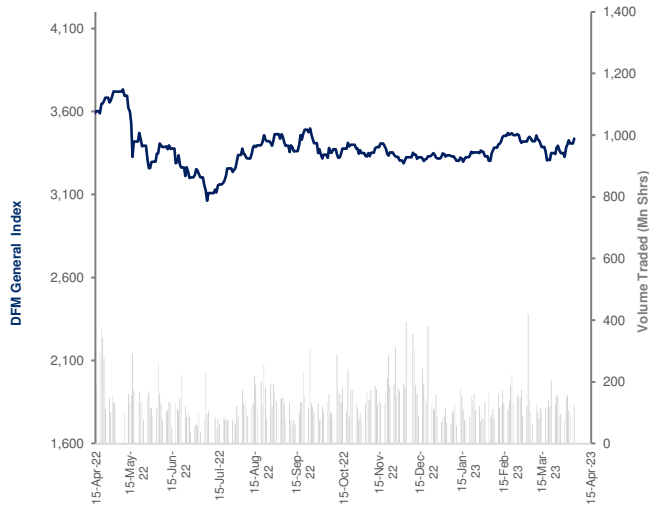
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Alinma Bank | 30.95 | 4.4% | 401.94 |
| Al Rajhi Bank | 74.20 | 0.7% | 325.19 |
| Saudi Arabian Oil Co | 32.55 | 0.6% | 293.13 |
| National Commercial Bank | 48.00 | 4.3% | 229.97 |
| Saudi Tadawul Group | 157.80 | 3.1% | 172.84 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 596,670.2 | 0.8% | 0.8% | 3.3% |
| Financials | 242,815.0 | 0.9% | 0.9% | 1.0% |
| Real Estate | 90,143.3 | 2.0% | 2.0% | 4.8% |
| Industrial | 77,717.4 | 0.2% | 0.2% | 4.5% |
| Materials | 861.1 | 0.0% | 0.0% | (9.1%) |
| Consumer Staples | 25,099.9 | 0.4% | 0.4% | 13.1% |
| Consumer Discretionary | 2,791.3 | (1.4%) | (1.4%) | (0.8%) |
| Telecommunication | 23,291.7 | 1.0% | 1.0% | (12.0%) |
| Utilities | 133,950.5 | 0.3% | 0.3% | 7.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Emaar Properties Pjsc | 5.78 | 3.2% |
| Dubai Investments Pjsc | 2.36 | 2.6% |
| Ithmaar Holding | 0.13 | 2.4% |
| Dubai Financial Market Pjsc | 1.30 | 2.4% |
| Al Salam Bank - Bahrain | 0.97 | 2.1% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Dubai Islamic Insurance Co | 0.80 | (5.0%) |
| Gulf Navigation Holding Pjsc | 1.11 | (3.5%) |
| TAALEEM | 2.58 | (1.5%) |
| Islamic Arab Insurance Com | 0.61 | (1.3%) |
| Ektitab Holding Company | 0.10 | (1.0%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| EMPOWER | 1.77 | 18,456 |
| Emaar Properties Pjsc | 5.78 | 16,837 |
| Ajman Bank Pjsc | 1.42 | 15,917 |
| Dubai Financial Market Pjsc | 1.30 | 11,728 |
| Gulf Finance House | 0.95 | 8,354 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,436.57 | 29.85 | 0.9% | 0.9% | 3.0% |
| Market Cap (AED Mn) | 596,670 | 4,797 | 0.8% | 0.8% | 3.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 125.9 | 33.2 | 35.8% | 126.5 | 150.1 |
| Value Traded (AED Mn) | 314.8 | 80.4 | 34.3% | 293.1 | 350.2 |
| No. of Trades | 5,585 | 557 | 11.1% | 6,004 | 4,517 |

| Market Breadth | ▲ 17 | ▼ 11 | = 41 |
|----------------|------|------|------|
|----------------|------|------|------|

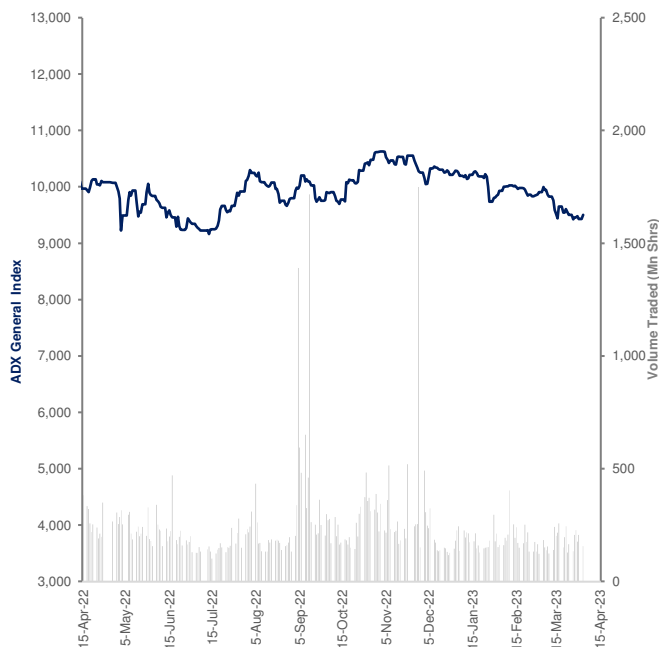
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc | 5.78 | 3.21% | 97.07 |
| Emirates Nbd | 13.35 | 1.52% | 43.24 |
| EMPOWER | 1.77 | 0.57% | 33.03 |
| SALIK | 2.92 | 1.04% | 24.18 |
| Ajman Bank Pjsc | 1.42 | (0.70%) | 22.82 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,678,663.6 | (0.2%) | (0.2%) | 3.8% |
| Financials | 1,200,134.8 | 0.3% | 0.3% | (6.9%) |
| Telecommunication | 237,429.8 | 4.3% | 4.3% | 2.3% |
| Consumer Discretionary | 55,737.4 | 2.7% | 2.7% | 13.3% |
| Industrial | 284,425.7 | (2.9%) | (2.9%) | (0.8%) |
| Real Estate | 40,285.9 | 2.7% | 2.7% | 6.5% |
| Basic Materials | 110,402.0 | (0.0%) | (0.0%) | (0.7%) |
| Energy | 355,607.5 | 1.2% | 1.2% | 225.5% |
| Utilities | 376,654.7 | (4.0%) | (4.0%) | (2.3%) |
| Consumer Staples | 3,986.8 | (0.1%) | (0.1%) | 7.9% |
| Health Care | 13,998.9 | (0.8%) | (0.8%) | (1.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Sudatel Telecom Group Ltd | 0.45 | 11.8% |
| Ooredoo Qpsc | 9.98 | 10.9% |
| Gulf Pharmaceutical Ind Psc | 0.99 | 8.5% |
| Sharjah Group Co. | 1.68 | 7.0% |
| Abu Dhabi Islamic Bank | 10.48 | 5.0% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| National Marine Dredging Co | 20.30 | (8.4%) |
| Foodco Holding Pjsc | 4.00 | (6.3%) |
| Abu Dhabi National Energy Co | 3.35 | (4.0%) |
| Alpha Dhabi Holding PJSC | 21.36 | (3.3%) |
| Ras Al Khaimah Cement Co Psc | 2.01 | (2.0%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Multiply Group | 3.29 | 18,028 |
| Aldar Properties Pjsc | 4.78 | 17,968 |
| Americana Restaurants International PLC | 3.99 | 13,620 |
| ADNOC Distribution | 4.28 | 11,041 |
| Burjeel Holdings | 2.29 | 8,583 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,501.15 | 70.90 | 0.8% | 0.8% | (7.0%) |
| Market Cap (AED Mn) | 2,678,664 | (4,379) | (0.2%) | (0.2%) | 3.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares) | 156.1 | (50.6) | (24.5%) | 184.7 | 228.7 |
| Value Traded (AED Mn) | 1,024.6 | (114.5) | (10.1%) | 1,426.7 | 1,494.5 |
| No. of Trades | 10,276 | (35) | (0.3%) | 11,128 | 7,691 |

| Market Breadth | ▲ 25 | ▼ 14 | = 39 |
|----------------|------|------|------|
|----------------|------|------|------|

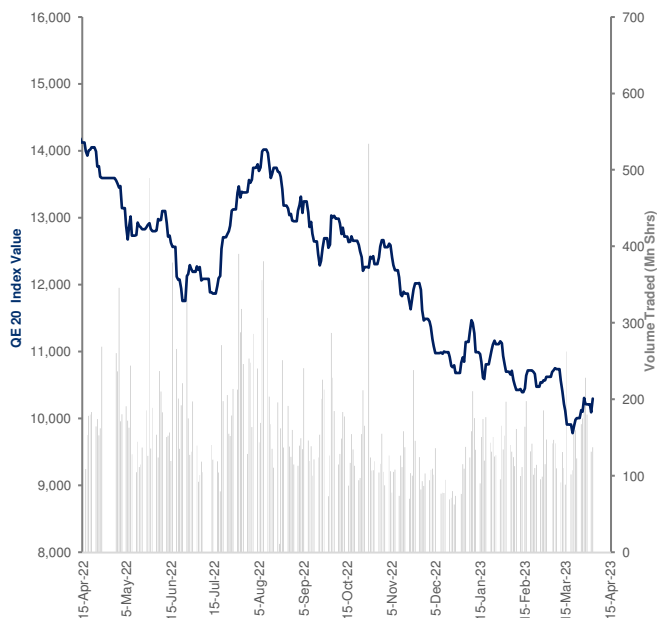
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|---|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 395.00 | (0.25%) | 263.22 |
| Alpha Dhabi Holding PJSC | 21.36 | (3.35%) | 145.46 |
| Aldar Properties Pjsc | 4.78 | 2.80% | 84.95 |
| Multiply Group | 3.29 | 1.54% | 59.25 |
| Americana Restaurants International PLC | 3.99 | 4.72% | 53.88 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 597,218.7 | 2.0% | 0.8% | (1.9%) |
| Banking & Finance Sector | 293,702.6 | 2.4% | 0.4% | (0.3%) |
| Goods & Consumer Services | 30,657.2 | 0.8% | (1.4%) | (6.4%) |
| Industrial Sector | 155,755.4 | 1.7% | 1.1% | (1.0%) |
| Insurance Sector | 9,065.2 | (0.6%) | 1.7% | (13.2%) |
| Real Estate | 38,400.2 | 1.6% | 1.2% | (11.0%) |
| Telecom | 38,098.4 | 0.3% | 1.9% | 5.3% |
| Transport | 31,539.8 | 4.4% | 2.7% | (7.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Qatar Gas Transport Co Ltd | 3.60 | 6.5% |
| Qatar National Bank QPSC | 16.20 | 3.6% |
| Dlala Brokerage & Investments | 0.80 | 3.2% |
| Qatar Islamic Bank SAQ | 18.37 | 3.1% |
| Gulf International Services QS | 1.83 | 2.4% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------------|----------------|----------------|
| QLMI Life and Medical Insurance | 2.90 | (7.9%) |
| Qatar General Insurance & Rein | 1.00 | (5.9%) |
| Qatar Islamic Insurance Group | 8.45 | (2.9%) |
| Dukhan Bank | 3.35 | (1.0%) |
| Gulf Warehousing Co | 3.59 | (0.9%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Investment Holding Group | 2.03 | 15,068 |
| Dukhan Bank | 3.35 | 14,624 |
| Masraf Al Rayan QSC | 2.82 | 12,878 |
| Qatar Aluminum Manufacturing C | 1.55 | 11,850 |
| Ezdan Holding Group QSC | 0.90 | 9,796 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,298.93 | 206.29 | 2.0% | 0.8% | (3.6%) |
| Market Cap (QAR Mn) | 597,219 | 11,621 | 2.0% | 0.8% | (1.9%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 137.2 | 5.9 | 4.5% | 140.1 | 233.1 |
| Value Traded (QAR Mn) | 392.1 | 31.2 | 8.6% | 461.9 | 780.1 |
| No. of Trades | 15,275 | 4,134 | 37.1% | 15,553 | 15,230 |

| Market Breadth | ▲ 34 | ▼ 12 | = 5 |
|----------------|------|------|-----|
|----------------|------|------|-----|

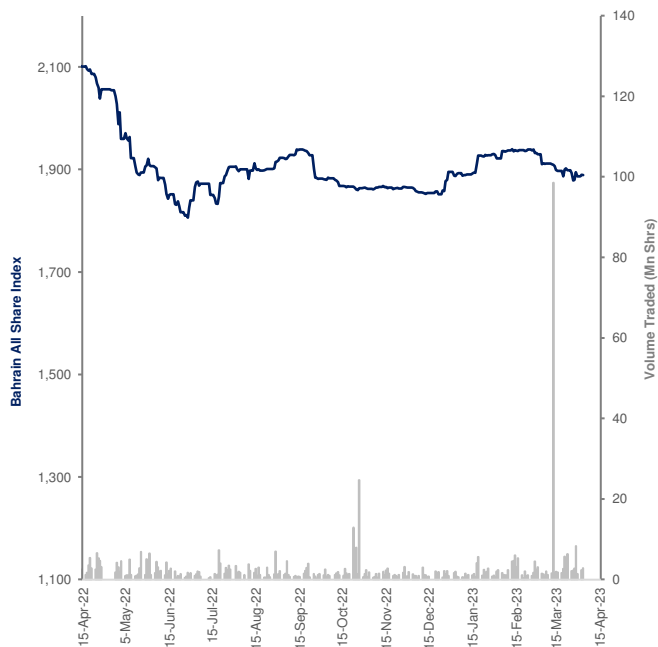
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Dukhan Bank | 3.35 | (1.01%) | 49.02 |
| Qatar National Bank QPSC | 16.20 | 3.65% | 36.82 |
| Masraf Al Rayan QSC | 2.82 | 0.18% | 36.37 |
| Investment Holding Group | 2.03 | (0.49%) | 30.57 |
| Industries Qatar QSC | 13.16 | 1.86% | 30.13 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 32,801.6 | 0.6% | 0.6% | 0.5% |
| Materials | 1,458.3 | 0.0% | 0.6% | (5.8%) |
| Industrial | 136.7 | 0.0% | 0.0% | 0.7% |
| Consumer Discretionary | 211.6 | 0.0% | 0.0% | (0.5%) |
| Consumer Staples | 158.7 | 0.0% | 0.1% | 2.5% |
| Financials | 29,904.0 | 0.6% | 0.7% | 1.0% |
| Communication Services | 849.5 | 0.4% | 0.0% | (3.1%) |
| Real Estate | 82.8 | 0.0% | 0.0% | (4.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Kuwait Finance House - Bahrain | 2.74 | 1.5% |
| Al Salam Bank-Bahrain BSC | 0.10 | 1.0% |
| Bahrain Telecommunications Co | 0.47 | 0.4% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,889.13 | (0.59) | (0.0%) | 0.1% | (0.3%) |
| Market Cap (BHD Mn) | 32,802 | 192 | 0.6% | 0.6% | 0.5% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|-------------------------|----------------|----------------|
| GFH FINANCIAL GROUP BSC | 0.27 | (1.1%) |
| BBK BSC | 0.48 | (0.6%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,803 | 495 | 21.4% | 3,633.0 | 2,614.5 |
| Value Traded (BHD '000) | 882 | 223 | 33.8% | 1,372.2 | 1,133.1 |
| No. of Trades | 61 | 16 | 35.6% | 57 | 68 |

| | | | |
|----------------|-----|-----|------|
| Market Breadth | ▲ 3 | ▼ 2 | = 39 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC | 0.27 | 1,100 |
| Al Salam Bank-Bahrain BSC | 0.10 | 912 |
| Bahrain Telecommunications Co | 0.47 | 503 |
| BBK BSC | 0.48 | 142 |
| Aluminium Bahrain B.S.C | 1.03 | 50 |

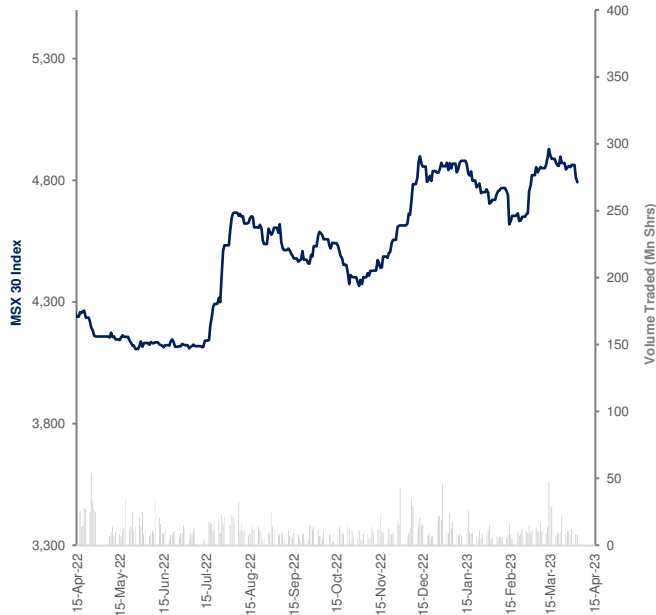
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| GFH FINANCIAL GROUP BSC | 0.27 | (1.12%) | 0.29 |
| Bahrain Telecommunications Co | 0.47 | 0.43% | 0.23 |
| Kuwait Finance House - Bahrain | 2.74 | 1.48% | 0.12 |
| Al Salam Bank-Bahrain BSC | 0.10 | 1.02% | 0.09 |
| BBK BSC | 0.48 | (0.62%) | 0.07 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------|-------------------------|---------------|---------------|---------------|
| | 8,596.6 | (0.2%) | (0.8%) | 1.9% |
| Financial | 5,152.3 | (0.3%) | (0.6%) | (2.2%) |
| Industrial | 837.7 | 0.8% | 0.6% | (4.6%) |
| Services | 2606.6 | (0.4%) | (1.8%) | 13.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Dhofar Generating Company | 0.07 | 10.0% |
| Oman Fisheries Co. | 0.09 | 9.4% |
| Dhofar Cattle Feed Co. | 0.065 | 8.3% |
| Oman Refreshment Co. Ltd. | 1.45 | 7.4% |
| Gulf International Chemicals Co. | 0.09 | 6.3% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--------------------------|----------------|----------------|
| Oman Qatar Insurance | 0.00 | (8.6%) |
| Renaissance Services Co. | 0.40 | (7.0%) |
| Ominvest | 0.43 | (4.9%) |
| Sembcorp Salalah | 0.08 | (3.7%) |
| Al Batinah Power Co. | 0.03 | (3.0%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| Abraj Energy Services | 0.29 | 1,956 |
| National Bank Of Oman | 0.27 | 1,031 |
| Bank Muscat | 0.27 | 777 |
| Sharqiya Investment Holding Co. | 0.08 | 574 |
| National Gas Co. | 0.11 | 555 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,791.90 | (20.11) | (0.4%) | (1.5%) | (1.3%) |
| Market Cap (OMR Mn) | 8,596.6 | (18.27) | (0.2%) | (0.8%) | 1.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2023 | Average Daily YTD-22 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 7,780.1 | (335.2) | (4.1%) | 11,134.6 | 25,551.7 |
| Value Traded (OMR '000) | 1,780.3 | (168.9) | (8.7%) | 2,610.6 | 4,211.1 |

| Market Breadth | ▲ 15 | ▼ 9 | = 91 |
|----------------|------|-----|------|
|----------------|------|-----|------|

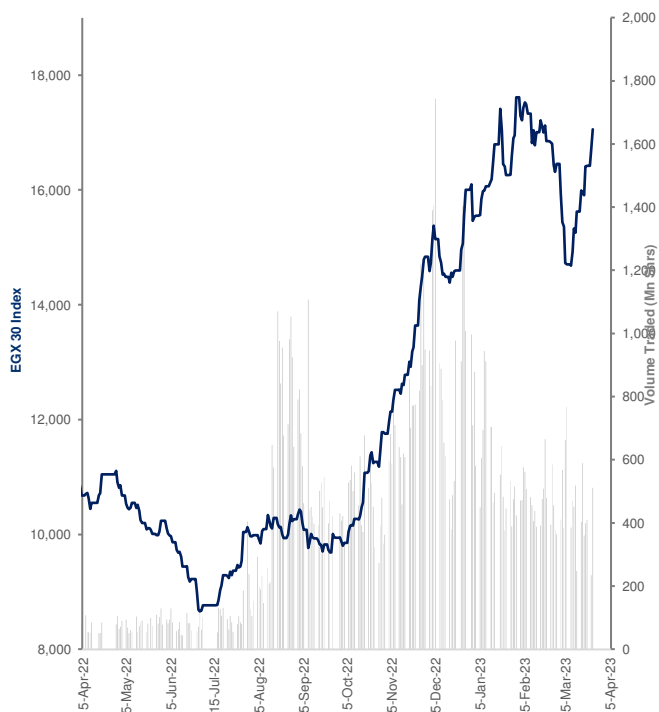
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Abraj Energy Services | 0.29 | 0.00% | 0.57 |
| National Bank Of Oman | 0.27 | 0.37% | 0.28 |
| Bank Muscat | 0.27 | (0.36%) | 0.21 |
| Renaissance Services Co. | 0.40 | (6.98%) | 0.19 |
| Oman Telecommunications Co. | 1.06 | 0.00% | 0.13 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 1,154,824.3 | 1.9% | 3.6% | 14.0% |
| Banks | 296,504.6 | 1.3% | 2.4% | 19.7% |
| Basic Resources | 134,192.0 | 1.9% | 6.2% | 31.4% |
| Industrial Goods | 44,205.5 | 2.3% | 7.5% | 24.5% |
| Health Care & Pharmaceuticals | 42,951.5 | 0.9% | 1.8% | (7.2%) |
| Real Estate | 147,890.7 | 4.0% | 5.8% | 7.3% |
| Travel and Leisure | 38,707.8 | 0.7% | 0.6% | 19.4% |
| Food, Beverages & Tobacco | 80,453.5 | 0.7% | 1.2% | 15.5% |
| Energy and Support Services | 14,485.2 | 2.6% | 5.4% | 43.8% |
| Trade and Distributors | 6,660.4 | 8.5% | 11.9% | 3.8% |
| Shipping and Transport | 36,597.9 | 5.1% | 7.9% | 11.0% |
| Education Services | 14,196.8 | (1.1%) | (1.9%) | (18.9%) |
| Contracting and Construction Eng | 15,766.3 | 3.9% | 4.2% | 3.9% |
| Textiles and Durables | 14,373.4 | 0.4% | 3.2% | 23.0% |
| Building Materials | 10,552.9 | 0.2% | 0.3% | (4.3%) |
| Media & Communication Services | 105,191.1 | 1.5% | 4.0% | 1.5% |
| Paper and Packaging | 1,980.9 | 0.1% | 0.1% | (4.5%) |
| Non-bank Financial Services | 150,113.6 | 2.1% | 2.0% | 14.7% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| Gharbia Islamic Housing Development | 18.61 | 20.0% |
| MM Group For Industry And International Trade | 4.65 | 13.7% |
| Pyramisa Hotels | 48.46 | 12.7% |
| GB AUTO | 5.25 | 9.4% |
| Citadel Capital - Common Shares | 2.06 | 8.8% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| National Bank Of Kuwait - Egypt | 15.23 | (16.6%) |
| General Company For Land Reclamation, Development & Reconst | 24.42 | (3.1%) |
| Taaleem Management Services | 3.21 | (3.0%) |
| Export Development Bank of Egypt (EDBE) | 11.09 | (2.2%) |
| Paint & Chemicals Industries (Pachin) | 38.65 | (2.2%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Citadel Capital - Common Shares | 2.06 | 67,059 |
| Orascom Investment Holding | 0.20 | 36,085 |
| Egyptians Housing Development & Reconstruction | 0.24 | 27,747 |
| Fawry For Banking Technology And Electronic Payment | 5.80 | 22,729 |
| Arab Co. for Asset Management And Development | 0.58 | 21,859 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 17,056.89 | 362.4 | 2.2% | 3.9% | 16.8% |
| Market Cap (EGP Mn) | 1,154,824.3 | 22,083.3 | 1.9% | 3.6% | 14.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 510.8 | 276.3 | 117.8% | 562.0 | 84.5 |
| Value Traded (EGP Mn) | 2,353.4 | 1,164.7 | 98.0% | 2,064.0 | 514.6 |
| No. of Trades | 78,945 | 29,212 | 58.7% | 67,787 | 13,845 |

| | | | |
|----------------|-------|------|------|
| Market Breadth | ▲ 105 | ▼ 30 | = 89 |
|----------------|-------|------|------|

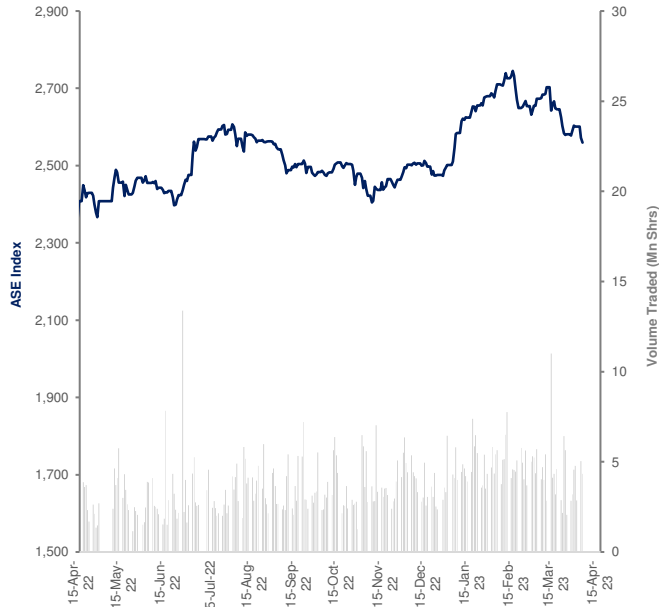
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Egyptian Financial Group-Hermes Holding Company | 17.80 | 5.33% | 365.75 |
| Commercial International Bank (Egypt) | 52.50 | 1.94% | 251.14 |
| Citadel Capital - Common Shares | 2.06 | 8.76% | 134.12 |
| Fawry For Banking Technology And Electronic Payment | 5.80 | 2.11% | 131.01 |
| Sidi Kerir Petrochemicals - SIDPEC | 21.10 | 0.67% | 99.15 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 4, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| RUM TOURIST TRANSPORTATION C | 0.13 | 8.3% |
| AL-TAHDITH FOR REAL ESTATE | 1.08 | 4.9% |
| CONSULTING & INVESTMENT GROU | 2.00 | 4.7% |
| ARAB EAST INVESTMENT | 0.67 | 4.7% |
| JORDANIAN EXPATRIATES INV HL | 0.47 | 4.4% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| AMWAJ PROPERTIES | 0.17 | (5.6%) |
| JORDAN DUTY FREE SHOP | 8.26 | (5.1%) |
| SPECIALIZED TRADING & INVEST | 1.01 | (4.7%) |
| CENTURY INVESTMENT GROUP | 0.21 | (4.5%) |
| ARAB INVESTORS UNION FOR REA | 0.44 | (4.3%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|------------|--------------------|
| AL FARIS NATIONAL COMP FOR I | 0.54 | 930 |
| ARAB EAST INVESTMENT | 0.67 | 583 |
| JORDAN POULTRY PROCESSING & | 0.58 | 347 |
| FIRST INSURANCE | 0.68 | 244 |
| FIRST JORDAN INVESTMENT CO | 0.27 | 241 |

Source: Bloomberg, Kamco Research

Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|---------------------|-----------|-----------|-----------|
| Amman Stock Exchange | 11,824.2 | (0.0%) | (1.6%) | 1.0% |
| Banking | 7,794.1 | (0.1%) | (2.4%) | (1.4%) |
| Insurance | 274.2 | 0.1% | (0.7%) | (0.8%) |
| Diversified Financial Services | 253.4 | 1.0% | 1.4% | 0.9% |
| Real Estate | 423.2 | 0.9% | 0.9% | 11.1% |
| Educational Services | 55.1 | 3.4% | 4.1% | (2.1%) |
| Hotels and Tourism | 268.7 | 0.5% | (0.2%) | (9.2%) |
| Transportation | 264.4 | 0.0% | 0.0% | (4.1%) |
| Technology and Communication | 97.9 | 0.4% | 1.0% | 5.2% |
| Utilities and Energy | 1,741.1 | 0.0% | 0.1% | 16.9% |
| Commercial Services | 278.5 | (3.3%) | (3.2%) | (4.9%) |
| Chemical Industries | 53.2 | (0.1%) | (0.1%) | (8.2%) |
| Food and Beverages | 221.7 | 0.2% | 0.3% | (9.2%) |
| Tobacco and Cigarettes | 11.9 | 0.0% | 0.0% | 8.2% |
| Mining and Extraction Industries | 20.1 | 0.0% | 0.0% | (3.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|---------------|---------|-----------|-----------|--------------|
| ASE Index | 2,559.82 | (12.32) | (0.5%) | (1.6%) | 2.3% |
| Market Cap (JD Mn) | 11,824.20 | (2.89) | (0.0%) | (1.6%) | 1.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|------------------------|---------------|---------|-----------|----------------------|----------------------|
| Volume ('000 Shares) | 4,323.7 | (718.8) | (14.3%) | 4,728.2 | 2,453.8 |
| Value Traded (JD '000) | 4,873.3 | 1,538.4 | 46.1% | 7,178.1 | 4,399.9 |
| No. of Trades | 1,818 | 74 | 4.2% | 2,982 | 1,750 |

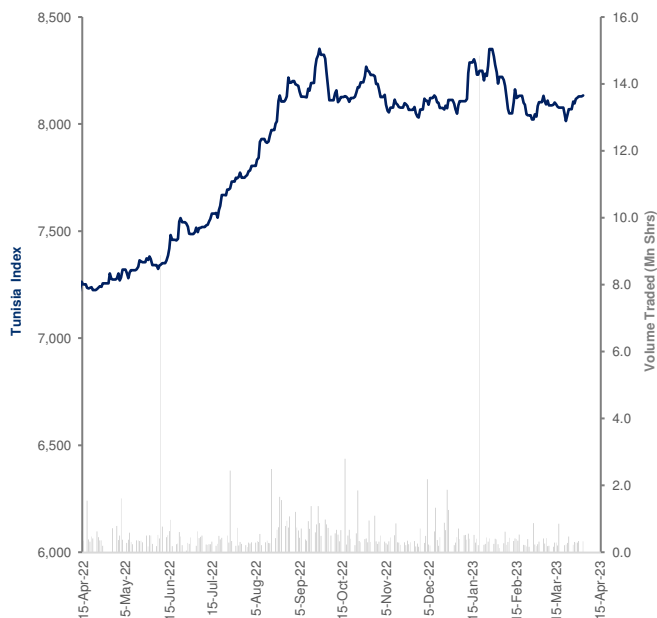
| Market Breadth | ▲ 28 | ▼ 18 | = 97 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|------------|-------------|---------------|
| JORDAN PETROLEUM REFINERY CO | 6.30 | (0.16%) | 1.32 |
| AL FARIS NATIONAL COMP FOR I | 0.54 | 3.85% | 0.48 |
| ARAB EAST INVESTMENT | 0.67 | 4.69% | 0.38 |
| METHAQ REAL ESTATE INVESTMEN | 2.96 | 0.68% | 0.35 |
| JORDAN TELECOM | 2.65 | 0.38% | 0.28 |

Tunisia Stock Exchange Daily Report

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,102.6 | (0.2%) | (0.2%) | 0.1% |
| Banking | 10,384.7 | 0.4% | 0.4% | 3.3% |
| Insurance | 921.2 | 0.1% | 0.1% | (2.0%) |
| Leasing | 690.5 | 0.5% | 0.5% | 8.1% |
| Financial Services | 1,434.0 | (5.1%) | (5.1%) | (14.8%) |
| Industrial | 1,751.1 | (0.5%) | (0.5%) | 4.6% |
| Chemical Industry | 471.5 | 0.3% | 0.3% | (1.7%) |
| Food & Beverage | 3,998.0 | (0.4%) | (0.4%) | (2.5%) |
| Retailing | 1,076.5 | 0.0% | 0.0% | (0.8%) |
| Others | 1,375.3 | (0.1%) | (0.1%) | (2.6%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Arab Tunisian Bank | 2.86 | 5.9% |
| Societe de Production Agricole | 1.47 | 5.0% |
| Societe Electrostar | 0.48 | 4.3% |
| City Cars | 12.00 | 4.3% |
| Universal Auto Distributors Ho | 0.29 | 3.6% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Poulina Group | 7.40 | (5.5%) |
| Essoukna | 1.55 | (4.3%) |
| Euro Cycles SA | 19.70 | (2.5%) |
| Societe D'Articles Hygieniques | 9.49 | (1.6%) |
| Attijari Leasing SA | 14.10 | (1.4%) |

| Most Active Stocks By Volume | Price (DT) | Volume (⁰⁰⁰ Shrs) |
|--------------------------------|---------------|----------------------------------|
| Poulina Group | 7.40 | 109 |
| STE Industrielle de Papier et | 7.70 | 49 |
| Arab Tunisian Bank | 2.86 | 33 |
| Accumulateur Tunisienne Assad | 1.05 | 27 |
| Societe D'Articles Hygieniques | 9.49 | 18 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,133.32 | 4.58 | 0.1% | 0.1% | 0.3% |
| Market Cap (DT Mln) | 22,103 | (48.71) | (0.2%) | (0.2%) | 0.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 328.7 | (5.6) | (1.7%) | 567.4 | 525.7 |
| Value Traded (⁰⁰⁰ DT) | 2,597.7 | (1,093.1) | (29.6%) | 5,530.8 | 3,839.8 |
| No. of Trades | 851 | (261) | (23.5%) | 974 | 954 |

| Market Breadth | ▲ 21 | ▼ 14 | = 29 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Poulina Group | 7.40 | (5.49%) | 0.81 |
| STE Industrielle de Papier et | 7.70 | 0.00% | 0.37 |
| Banque Internationale Arabe de | 93.50 | 0.54% | 0.27 |
| Societe D'Articles Hygieniques | 9.49 | (1.56%) | 0.17 |
| One Tech Holding | 7.41 | 0.82% | 0.10 |

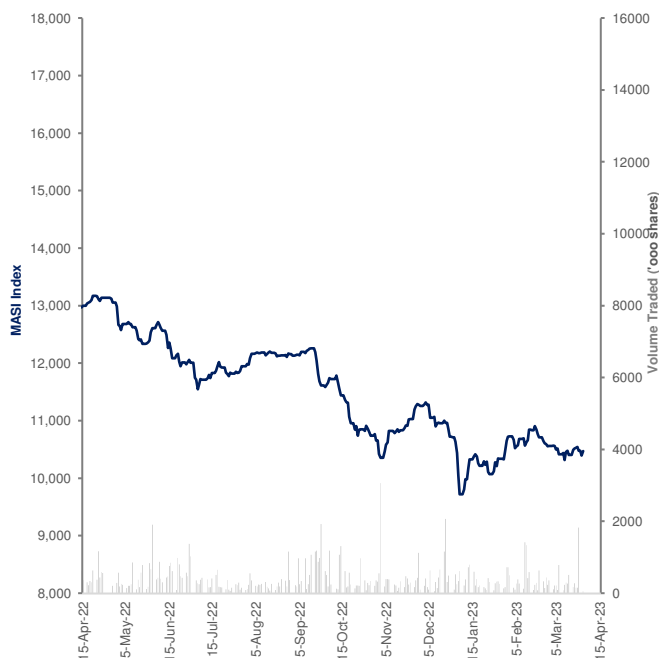
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 4, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 478,754.7 | 0.8% | 0.8% | (3.1%) |
| Banking | 190,389.7 | 1.3% | 1.3% | 1.4% |
| Beverages | 9,040.9 | 0.0% | 0.0% | (8.3%) |
| Chemicals | 2,036.8 | (1.0%) | (1.0%) | (15.8%) |
| Construction & Building Material | 51,620.0 | (0.2%) | (0.2%) | (1.0%) |
| Distributors | 17,305.2 | 0.1% | 0.1% | (3.5%) |
| Electricity | 22,645.0 | 0.0% | 0.0% | (12.6%) |
| Food Producers & Processors | 23,673.5 | 2.4% | 2.4% | (2.6%) |
| Holding Companies | 2,275.8 | (0.2%) | (0.2%) | 8.3% |
| Insurance | 24,447.9 | (0.1%) | (0.1%) | (1.3%) |
| Investment & other Finance | 3,375.0 | (2.3%) | (2.3%) | 5.5% |
| Leisures & Hotel | 1,704.9 | (2.5%) | (2.5%) | 4.4% |
| Materials, Software & Computer | 5,981.8 | (0.0%) | (0.0%) | 2.5% |
| Mining | 30,794.9 | 1.2% | 1.2% | 0.6% |
| Oil & Gas | 13,750.0 | 2.6% | 2.6% | (14.0%) |
| Real Estate | 3,664.3 | (1.1%) | (1.1%) | (0.3%) |
| Telecommunications | 75,162.7 | 0.6% | 0.6% | (10.0%) |
| Transport | 772.4 | (2.3%) | (2.3%) | (6.8%) |
| Forestry & Paper | 113.9 | (3.1%) | (3.1%) | 61.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|---------------------------|----------------|----------------|
| Banque Centrale Populaire | 235.95 | 3.9% |
| Cosumar | 177.95 | 3.5% |
| Cie Miniere de Touissit | 1829.00 | 2.8% |
| Afrika Gaz | 4000.00 | 2.6% |
| Auto Hall | 69.00 | 1.5% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Salafin | 612.50 | (4.0%) |
| Ennaki Automobiles | 32.93 | (3.1%) |
| Med Paper SA | 23.80 | (3.1%) |
| Alliances Developpement Immobi | 60.40 | (2.8%) |
| Credit Immobilier et Hotelier | 305.10 | (2.5%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Alliances Developpement Immobi | 60.40 | 35.5 |
| Douja Promotion Groupe Addoha | 5.79 | 10.0 |
| Banque Centrale Populaire | 235.95 | 3.0 |
| Med Paper SA | 23.80 | 3.0 |
| Maroc Telecom | 85.50 | 1.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 10,471.03 | (3.91) | (0.0%) | (0.0%) | (2.3%) |
| Market Cap (MAD Mn) | 478,755 | 3,900 | 0.8% | 0.8% | (3.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 56.1 | (1,766.3) | (96.9%) | 361.1 | 1,032.8 |
| Value Traded (MAD Mn) | 5.55 | (405.39) | (98.6%) | 67.6 | 121.7 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 13 | ▼ 13 | = 15 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Alliances Developpement Immobi | 60.40 | (2.77%) | 2.14 |
| Managem SA | 2549.00 | 1.15% | 1.02 |
| Ciments du Maroc | 1180.00 | (0.84%) | 0.85 |
| Banque Centrale Populaire | 235.95 | 3.94% | 0.70 |
| Salafin | 612.50 | (4.00%) | 0.25 |

Source: Bloomberg, Kamco Research

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