

MENA Markets Daily Report

April 30, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,939.94	(0.0%)	(2.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,638.36	0.6%	(1.4%)	(5.9%)
		Kuwait	Main Market Index	▲	5,606.14	0.4%	0.2%	(4.9%)
	3	Kuwait	All Share Index	▲	7,162.54	0.1%	(1.8%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,271.19	(0.3%)	7.6%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,544.79	0.8%	6.3%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,957.04	0.8%	(0.8%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,789.17	0.4%	(4.1%)	20.3%
	8	Qatar	QE 20 Index	▲	10,145.38	0.7%	(5.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,894.52	(0.0%)	(0.0%)	5.5%
	10	Oman	MSX 30 Index	▲	4,734.51	0.3%	(2.5%)	17.6%
	11	Egypt	EGX 30	▲	17,796.91	2.0%	21.9%	22.2%
	12	Jordan	ASE Index	▲	2,461.48	0.3%	(1.6%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,278.66	(0.3%)	2.1%	15.1%
		Morocco	MASI	▲	10,525.22	0.5%	(1.8%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,323.28	1.1%	7.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,033.57	0.9%	6.5%	(41.3%)
		India	SENSEX	▲	61,112.44	0.8%	0.4%	4.4%
		Brazil	BOVESPA Stock Index	▲	104,431.63	1.5%	(4.8%)	4.7%
		Mexico	BOLSA Index	▲	55,121.22	1.3%	13.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	977.05	0.5%	2.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,835.93	0.7%	9.0%	(19.2%)
		Asia	MSCI Asia Pacific	▲	514.57	0.5%	1.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	466.64	0.6%	9.8%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,846.39	0.5%	10.0%	(10.1%)
		U.S.A	S&P 500	▲	4,169.48	0.8%	8.6%	(19.2%)
		U.S.A	DJIA	▲	34,098.16	0.8%	2.9%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,226.58	0.7%	16.8%	(33.0%)
		UK	FTSE 100	▲	7,870.57	0.5%	5.6%	1.7%
		Germany	DAX	▲	15,922.38	0.8%	14.4%	(11.4%)
		Japan	NIKKEI 225	▲	28,856.44	1.4%	10.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,894.57	0.3%	0.6%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	101.66	0.15%	(1.80%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.55%	4.01%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.08%)	2.93%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.17%)	(0.16%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	79.54	1.5%	(7.4%)	5.8%
		Oil	NYMEX	▲	76.78	2.7%	(4.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.41	2.3%	(40.4%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,990.00	0.1%	9.1%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	25.05	0.5%	4.6%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	29,354.75	(0.9%)	77.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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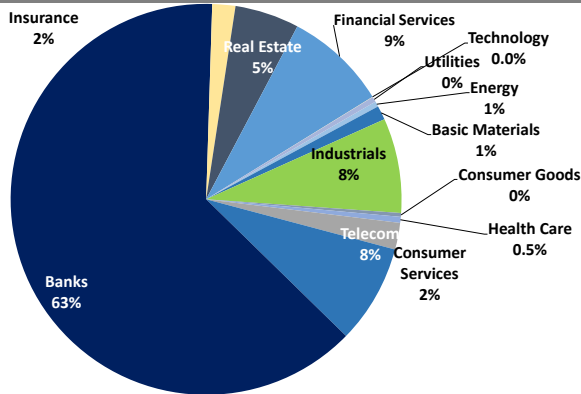
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,915.8	27.7	6.7%
2- National Bank of Kuwait	7,575.0	14.9	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,519.6	43.6	7.2%
5- Zain	2,462.1	12.6	15.9%
6- Agility (PWC Logistics)	1,572.2	23.1	4.2%
7- Commercial Bank of Kuwait	1,012.2	13.8	11.1%
8- Mabanee Co.	943.7	15.4	10.6%
9- Gulf Bank	899.4	14.6	8.6%
10- Burgan Bank	709.1	13.6	7.0%
Total	31,009	19.33	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.068	0.012	20.4%
Sultan Center Food Products Co.	0.112	0.012	12.0%
Credit Rating & Collection Co.	0.022	0.002	10.0%
Dar Al Thuraya Real Estate Co.	0.152	0.013	9.4%
Al Massaleh Real Estate Co.	0.032	0.002	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.159	(0.016)	(9.1%)
Real Estate Trade Centers Co.	0.052	(0.005)	(8.3%)
First Investment Co.	0.041	(0.003)	(7.5%)
United Projects Group	0.184	(0.013)	(6.6%)
Ektitab Holding Co.	0.009	(0.001)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.057	(1.4%)	12,590,353
Jiyad Holding Co.	0.021	(1.4%)	12,411,787
Kuwait Finance House	0.744	(0.1%)	8,373,646
GFH Financial Group	0.077	0.9%	7,754,313
Int'l Financial Advisors Co.	0.092	6.2%	7,687,836

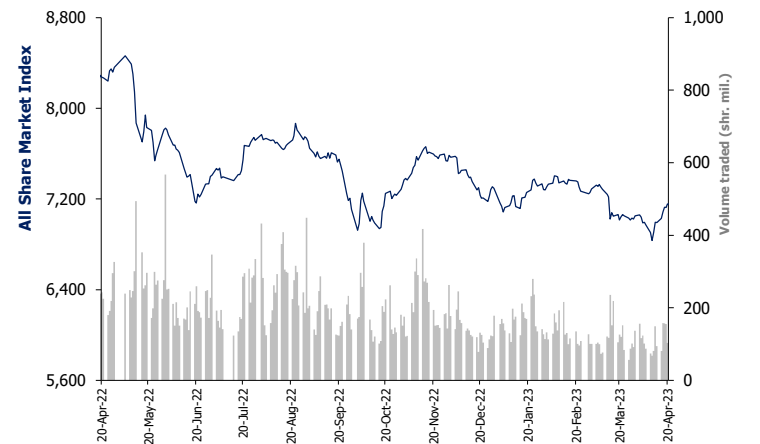
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,111.1	▲	0.1%	(2.3%)	(5.6%)
Energy	201.4	▲	0.3%	0.1%	(12.3%)
Basic Materials	503.9	▲	0.1%	4.1%	5.5%
Industrials	3,456.3	▲	0.3%	1.7%	(8.2%)
Consumer Staples	139.3	▲	2.0%	3.5%	(4.0%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	967.8	▲	0.6%	0.3%	(1.4%)
Telecommunications	3,614.5	▲	0.7%	4.2%	(0.2%)
Banks	27,878.1	▼	(0.0%)	(5.1%)	(7.2%)
Insurance	841.3	▼	(0.3%)	10.5%	36.1%
Real Estate	2,348.7	▲	0.2%	2.5%	(8.8%)
Financial Services	3,737.0	▼	(0.3%)	2.8%	(2.6%)
Technology	8.0	=	0.0%	(8.5%)	(16.4%)
Utilities	192.5	▲	0.6%	(1.1%)	(6.9%)

Market Breadth	▲ 61	▼ 47	▬ 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,939.94	(1.4)	(0.0%)	1.5%	(2.2%)
Main 50 Index	5,638.36	30.6	0.5%	0.8%	(1.4%)
Main Market Index	5,606.14	21.3	0.4%	1.9%	0.2%
All Share Market Index	7,162.54	4.0	0.1%	1.6%	(1.8%)
Market Cap (KWD Mn)	44,111.10	27.2	0.1%	(2.3%)	(5.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	132.0	(17.2)	(11.5%)	134.6	264.7
Value Traded (KWD Mn)	27.6	(12.3)	(30.8%)	41.4	67.8
No. of Trades	8,897	(2,461)	(21.7%)	8,823	12,463

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	(0.1%)	6,236,415
Zain	0.569	1.1%	2,508,571
National Bank of Kuwait	1.003	(0.2%)	1,964,823
Gulf Bank	0.281	(0.4%)	1,474,542
Boubyan Bank	0.674	(0.3%)	1,087,904

Saudi Tadawul Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,958,398.5	(0.1%)	9.7%	10.9%
Energy	7,976,293.6	(0.0%)	11.4%	12.2%
Materials	730,067.6	(1.0%)	4.5%	5.0%
Capital Goods	27,236.5	(1.4%)	3.4%	27.6%
Commercial & Professional Svc	8,877.4	(0.3%)	9.2%	23.3%
Transportation	18,317.4	(0.3%)	3.5%	19.0%
Consumer Durables & Apparel	4,289.5	(1.0%)	9.4%	17.2%
Consumer Services	72,851.1	0.2%	3.8%	28.8%
Media	23,636.5	(0.0%)	6.5%	16.8%
Retailing	32,668.8	0.3%	1.1%	10.1%
Food & Staples Retailing	53,507.8	(0.5%)	3.3%	15.1%
Food & Beverages	104,083.8	0.4%	7.0%	16.3%
Health Care Equipment & Svc	162,441.9	0.9%	1.7%	27.9%
Pharma, Biotech & Life Science	3,072.0	(1.2%)	7.8%	17.5%
Banks	914,886.2	(0.6%)	4.8%	(2.9%)
Diversified Financials	58,423.5	(0.8%)	9.3%	1.9%
Insurance	59,654.3	0.0%	2.5%	21.6%
Telecommunication Services	274,432.0	2.0%	12.4%	25.2%
Utilities	234,901.8	0.2%	7.8%	5.3%
REITs	17,071.9	(0.1%)	2.5%	4.9%
Real Estate Mgmt & Dev't	104,675.9	(0.1%)	8.4%	24.9%
Software & Services	77,009.0	(0.4%)	5.8%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	17.38	9.2%
Alqemam for Computer Systems Co.	74.00	6.6%
Al Khaleej Training and Educat	18.40	5.7%
Amana Cooperative Insurance Co	11.26	5.4%
Saudi Enaya Cooperative Insura	11.22	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	26.55	(5.2%)
National Co for Learning & Edu	110.80	(4.0%)
Riyadh Cables Group Co	51.30	(3.4%)
Saudi Kayan Petrochemical Co	12.66	(2.9%)
Saudi Industrial Investment Gr	25.45	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al Kathiri Holding Co	3.77	13,309
Americana Restaurants International PLC	4.00	10,630
Saudi Arabian Oil Co	36.00	10,518
Saudi Telecom Co	45.00	9,461
Mobile Telecommunications Co S	14.96	7,389

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,271.19	(36.03)	(0.3%)	6.4%	7.6%
Market Cap (SAR Mn)	10,958,398	(7,403)	(0.1%)	9.7%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	208.2	(37.8)	(15.4%)	163.5	200.3
Value Traded (SAR Mn)	6,315.7	(567.4)	(8.2%)	4,471.3	8,699.8
No. of Trades	417,084	32,177	8.4%	324,110	379,930

Market Breadth	▲ 97	▼ 113	= 23
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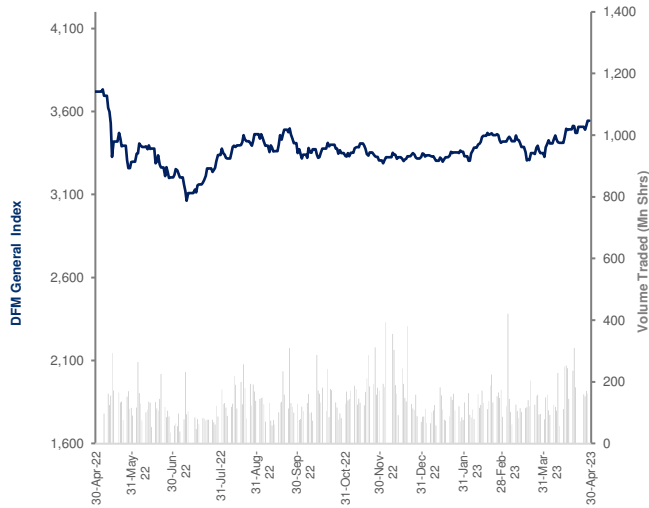
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	76.80	(1.7%)	437.74
Saudi Telecom Co	45.00	2.5%	422.86
Saudi Arabian Oil Co	36.00	0.0%	377.77
National Commercial Bank	48.90	(0.7%)	261.22
Alinma Bank	31.65	(0.6%)	203.20

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	617,499.0	0.6%	4.2%	6.8%
Financials	263,374.0	1.1%	9.2%	9.2%
Real Estate	91,864.3	0.5%	3.9%	6.8%
Industrial	77,929.7	(0.1%)	0.4%	4.7%
Materials	843.2	0.0%	(2.1%)	(11.0%)
Consumer Staples	25,205.6	0.3%	0.9%	13.6%
Consumer Discretionary	2,880.5	1.8%	1.7%	2.3%
Telecommunication	23,065.1	0.6%	0.0%	(12.8%)
Utilities	132,336.6	0.0%	(0.9%)	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.59	12.1%
Islamic Arab Insurance Com	0.65	4.0%
Dubai Islamic Bank	5.56	3.0%
Ajman Bank Pjsc	1.64	2.3%
TAALEEM	2.65	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.99	(10.0%)
Al Salam Bank - Bahrain	1.19	(1.7%)
Gulf Navigation Holding Pjsc	1.19	(1.7%)
Shuaa Capital	0.35	(1.1%)
Ektitab Holding Company	0.11	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.53	36,983
DEWA	2.48	15,115
Dubai Islamic Bank	5.56	14,326
Air Arabia Pjsc	2.19	14,021
Emaar Properties Pjsc	5.93	13,626

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,544.79	28.88	0.8%	4.1%	6.3%
Market Cap (AED Mn)	617,499	3,455	0.6%	4.2%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	160.7	(9.3)	(5.5%)	136.9	170.7
Value Traded (AED Mn)	415.8	(5.6)	(1.3%)	302.9	404.2
No. of Trades	7,724	242	3.2%	6,123	5,357

Market Breadth	▲ 22	▼ 9	= 40
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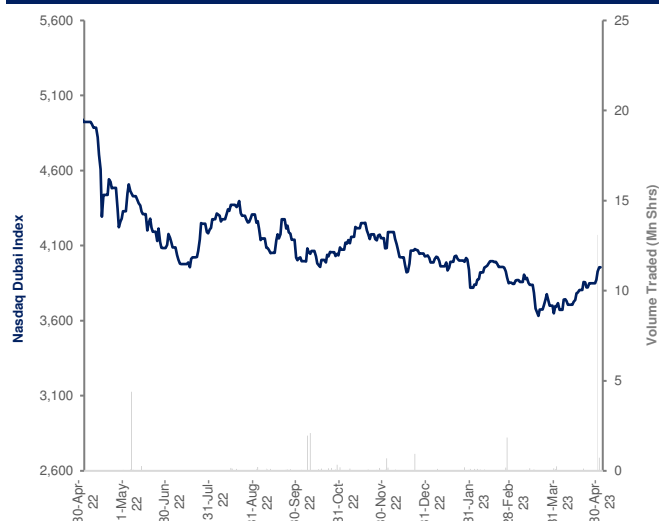
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.93	0.34%	80.87
Dubai Islamic Bank	5.56	2.96%	78.75
Emirates Nbd	14.10	1.44%	66.67
DEWA	2.48	0.00%	37.54
Air Arabia Pjsc	2.19	0.46%	31.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,529.7	(0.1%)	8.0%	(3.9%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.2%
Emirates REIT (CEIC) Limited	67.0	0.0%	(4.5%)	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.5%	0.3%
Hikma Pharmaceuticals GDR	5,105.9	0.0%	12.9%	24.4%
Nasdaq, Inc.	27,858.5	0.0%	7.3%	(7.5%)
Orascom Construction Limited	350.3	(7.6%)	0.0%	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.00	(7.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	727
Emirates Reit (Ceic) Limited	0.21	10
Orascom Construction Limited	3.00	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,957.04	29.76	0.8%	7.7%	(0.8%)
Market Cap (USD Mn)	33,530	(28.6)	(0.1%)	8.0%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.74	(12.4)	(94.4%)	0.381	0.41
Value Traded (USD Mn)	0.286	(2.8)	(90.8%)	0.1	0.12
No. of Trades	5	(1)	(16.7%)	3	4

Market Breadth	▲ 0	▼ 1	= 6
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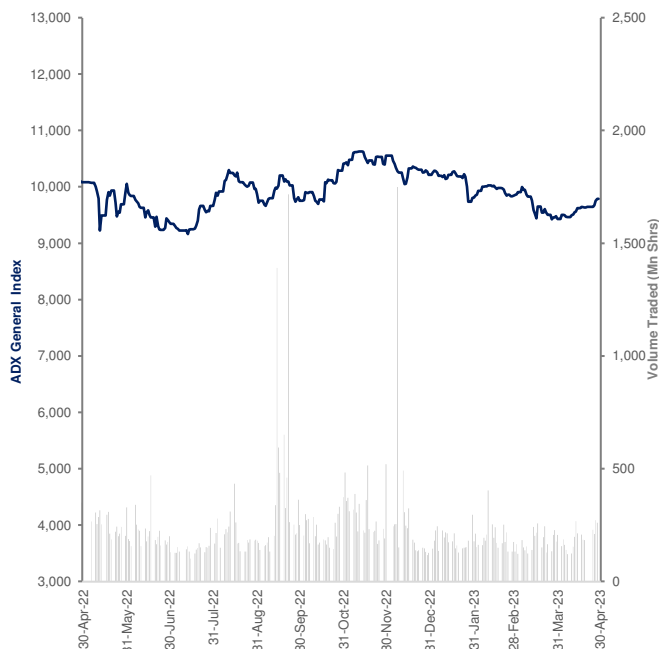
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	0.00%	0.28
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Orascom Construction Limited	3.00	(7.55%)	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,750,468.7	0.3%	1.8%	6.6%
Financials	1,219,888.1	0.5%	2.0%	(5.3%)
Telecommunication	243,325.7	(0.7%)	6.9%	4.8%
Consumer Discretionary	75,405.9	0.6%	3.6%	53.3%
Industrial	295,522.0	0.0%	0.9%	(0.8%)
Real Estate	45,364.5	(1.4%)	15.6%	19.9%
Basic Materials	111,229.4	0.7%	0.7%	0.1%
Energy	376,140.9	1.1%	7.0%	244.3%
Utilities	365,411.3	0.0%	(6.9%)	(5.2%)
Consumer Staples	4,351.9	1.2%	9.1%	17.8%
Health Care	13,829.1	(1.1%)	(2.0%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	5.00	6.2%
Ras Al Khaima Poultry	2.26	5.6%
Abu Dhabi Ports	6.85	4.3%
Multiply Group	3.36	3.7%
ADNOC Drilling	4.29	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.63	(9.4%)
Ras Al Khaimah Cement Co Psc	1.96	(2.5%)
Emirates Steel Arkan	1.54	(1.9%)
Waha Capital Pjsc	1.22	(1.6%)
Aldar Properties Pjsc	5.40	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.36	36,165
Dana Gas	0.89	34,666
ADNOC Gas	3.21	28,769
Borouge	2.64	22,092
Emirates Steel Arkan	1.54	14,760

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,789.17	38.42	0.4%	3.8%	(4.1%)
Market Cap (AED Mn)	2,750,469	8,966	0.3%	1.8%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	260.4	(10.7)	(3.9%)	186.6	263.5
Value Traded (AED Mn)	1,263.6	144.1	12.9%	1,355.4	1,617.4
No. of Trades	13,257	(159)	(1.2%)	11,008	8,100

Market Breadth	▲ 23	▼ 16	= 40
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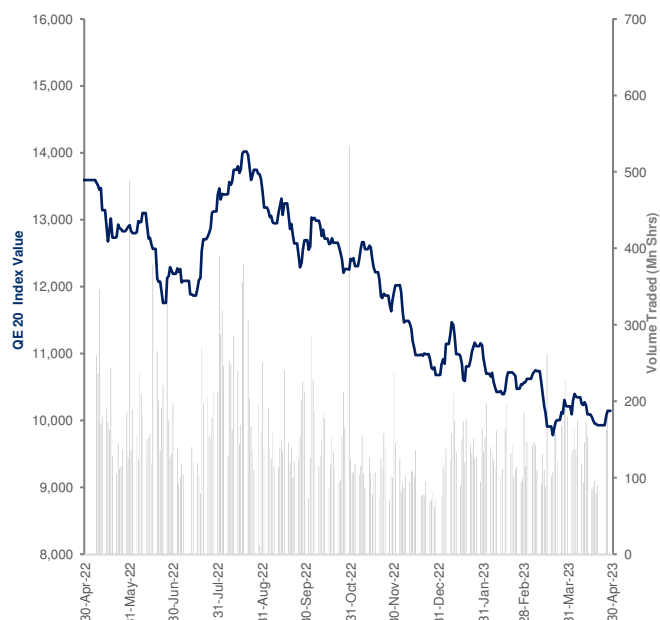
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	250.16
Multiply Group	3.36	3.70%	119.72
ADNOC Gas	3.21	0.31%	92.85
Alpha Dhabi Holding PJSC	22.00	(0.45%)	86.33
Abu Dhabi Ports	6.85	4.26%	75.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,931.7	0.8%	(0.8%)	(3.4%)
Banking & Finance Sector	281,198.9	0.1%	(3.9%)	(4.6%)
Goods & Consumer Services	30,378.6	0.6%	(2.3%)	(7.2%)
Industrial Sector	153,811.9	1.4%	(0.1%)	(2.3%)
Insurance Sector	9,600.1	(1.3%)	7.7%	(8.1%)
Real Estate	39,746.0	1.1%	4.7%	(7.9%)
Telecom	38,916.3	2.9%	4.1%	7.6%
Transport	34,279.9	1.0%	11.7%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	4.39	9.2%
Qatar German Co for Medical De	1.16	7.1%
Qatar Industrial Manufacturing	2.90	4.6%
Qatar Aluminum Manufacturing C	1.54	3.6%
Ooredoo Qpsc	9.89	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.55	(3.7%)
Qatar Insurance Co SAQ	1.74	(2.4%)
Medicare Group	6.00	(2.4%)
Gulf International Services QS	2.10	(1.1%)
Qatar Islamic Bank SAQ	17.90	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.54	26,573
Qatar German Co for Medical De	1.16	25,381
Gulf International Services QS	2.10	14,205
Mazaya Qatar Real Estate Devel	0.56	10,589
Ezdan Holding Group QSC	0.96	9,093

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,145.38	72.82	0.7%	(0.7%)	(5.0%)
Market Cap (QAR Mn)	587,932	4,477	0.8%	(0.8%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	180.5	17.8	11.0%	138.1	231.4
Value Traded (QAR Mn)	518.0	32.7	6.7%	443.1	787.0
No. of Trades	19,173	(1,899)	(9.0%)	15,286	15,909

Market Breadth	▲ 32	▼ 10	= 9
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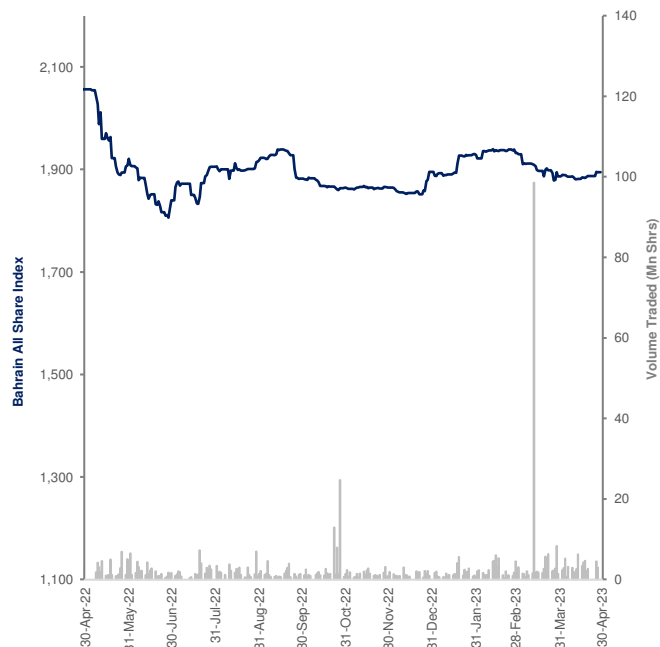
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.36	0.20%	97.94
Industries Qatar QSC	12.76	2.08%	65.61
Qatar Aluminum Manufacturing C	1.54	3.56%	40.26
Qatar Gas Transport Co Ltd	3.96	1.02%	33.13
Gulf International Services QS	2.10	(1.08%)	29.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,335.2	0.0%	(0.8%)	(0.9%)
Materials	1,434.2	0.0%	(1.1%)	(7.3%)
Industrial	131.2	0.0%	(4.0%)	(3.3%)
Consumer Discretionary	212.2	(0.3%)	0.3%	(0.3%)
Consumer Staples	152.5	0.0%	2.4%	(1.5%)
Financials	29,486.0	0.0%	(0.7%)	(0.5%)
Communication Services	837.7	(0.0%)	(1.4%)	(4.4%)
Real Estate	81.4	(0.6%)	(1.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.12	1.6%
Kuwait Finance House - Bahrain	2.40	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,894.52	(0.85)	(0.0%)	0.4%	(0.0%)
Market Cap (BHD Mn)	32,335	6	0.0%	(0.8%)	(0.9%)

Worst Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.16	(1.2%)
GFH FINANCIAL GROUP BSC	0.25	(1.2%)
Zain Bahrain BSCC	0.13	(0.8%)
Seef Properties BSC	0.16	(0.6%)
Gulf Hotel Group B.S.C	0.38	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,993	(1,493)	(33.3%)	3,559.3	2,842.3
Value Traded (BHD '000)	808	(616)	(43.2%)	1,278.5	1,331.0
No. of Trades	68	(20)	(22.7%)	58	69

Market Breadth	▲ 2	▼ 6	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.12	2,004
GFH FINANCIAL GROUP BSC	0.25	146
Bahrain Telecommunications Co	0.46	126
Aluminium Bahrain B.S.C	1.01	114
Seef Properties BSC	0.16	106

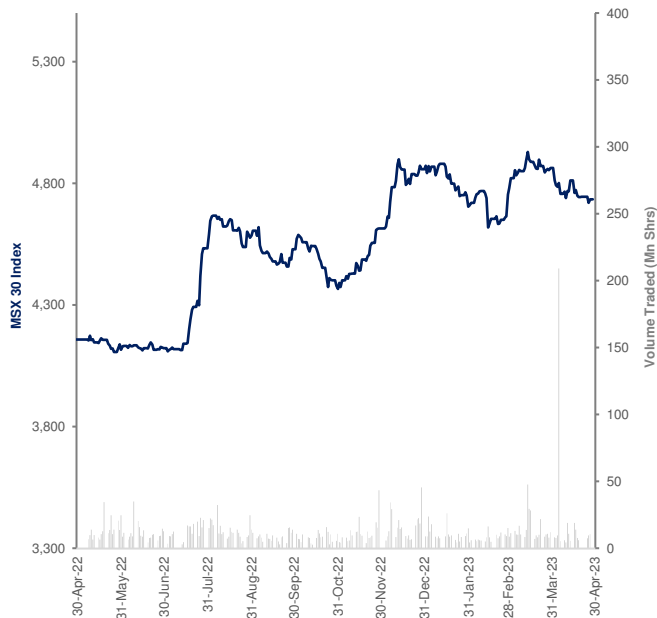
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.12	1.64%	0.25
Kuwait Finance House - Bahrain	2.40	0.08%	0.21
Aluminium Bahrain B.S.C	1.01	0.00%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain Telecommunications Co	0.46	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,677.6	0.3%	0.1%	2.8%
Financial	5,177.0	0.1%	(0.1%)	(1.8%)
Industrial	872.2	2.1%	4.8%	(0.7%)
Services	2628.4	0.2%	(0.9%)	14.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	9.2%
Al Anwar Ceramic Tiles Co.	0.34	6.3%
Al Batinah Development & Investment Holding Co.	0.090	5.9%
Oman Cables Industry Co.	1.90	5.6%
Oman Flour Mills	0.58	5.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.03	(16.7%)
Oman Investment & Finance Co.	0.12	(4.1%)
Shell Oman Marketing Co.	0.88	(2.2%)
Al Anwar Holding	0.09	(1.2%)
Oman Qatari Telecommunications Co.	0.39	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sembcorp Salalah	0.10	2,175
United Finance Co.	0.06	2,116
Sohar Bank	0.11	1,473
Bank Muscat	0.27	996
Phoenix Power Co.	0.06	620

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,734.51	14.93	0.3%	(2.6%)	(2.5%)
Market Cap (OMR Mn)	8,677.6	28.09	0.3%	0.1%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,643.3	1,129.7	11.9%	13,347.9	25,869.8
Value Traded (OMR '000)	1,802.0	66.5	3.8%	2,545.1	4,298.4

Market Breadth	▲ 14	▼ 11	= 90
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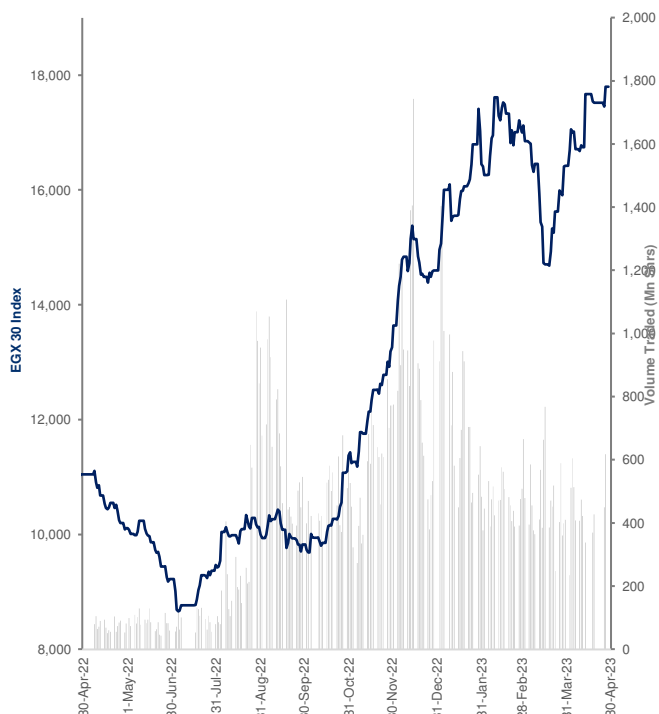
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	(0.50%)	0.28
Bank Muscat	0.27	(0.37%)	0.27
Oman Cables Industry Co.	1.90	5.56%	0.22
Sembcorp Salalah	0.10	9.20%	0.20
Abraj Energy Services	0.29	0.00%	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,202,670.0	0.9%	7.8%	18.7%
Banks	295,860.4	(1.1%)	2.1%	19.5%
Basic Resources	145,149.1	0.4%	14.9%	42.1%
Industrial Goods	49,792.8	4.1%	21.1%	40.3%
Health Care & Pharmaceuticals	43,884.1	1.1%	3.1%	(5.2%)
Real Estate	158,602.4	1.9%	13.5%	15.0%
Travel and Leisure	39,819.9	1.0%	3.5%	22.9%
Food, Beverages & Tobacco	85,876.7	1.3%	8.0%	23.3%
Energy and Support Services	15,932.1	4.7%	15.9%	58.2%
Trade and Distributors	8,268.3	0.9%	38.9%	28.9%
Shipping and Transport	47,374.2	2.9%	39.7%	43.7%
Education Services	13,486.8	(1.0%)	(6.8%)	(23.0%)
Contracting and Construction Eng	15,645.4	1.8%	3.4%	3.1%
Textiles and Durables	16,691.8	5.2%	19.9%	42.8%
Building Materials	10,802.5	0.9%	2.6%	(2.1%)
Media & Communication Services	106,645.3	1.1%	5.5%	2.9%
Paper and Packaging	1,982.8	0.4%	0.2%	(4.4%)
Non-bank Financial Services	146,855.4	1.5%	(0.2%)	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	62.77	20.0%
The Arab Dairy Products Co. Arab Dairy - Panda	1.32	15.4%
Cairo Poultry	4.68	11.2%
Arabian Food Industries DOMTY	7.75	11.0%
Ibnsina Pharma	1.63	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	50.99	(7.3%)
Tanmiya for Real Estate Investment	1.84	(5.8%)
International Co For Investment & Development	37.10	(5.2%)
Delta For Printing & Packaging	17.71	(4.8%)
Misr Beni Suf Cement	31.02	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.27	51,388
Fawry For Banking Technology And Electronic Payment	5.96	47,097
Orascom Investment Holding	0.23	33,810
Ibnsina Pharma	1.63	29,663
Speed Medical	0.31	23,185

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,796.91	344.7	2.0%	8.4%	21.9%
Market Cap (EGP Mn)	1,202,670.0	10,762.1	0.9%	7.8%	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	617.4	168.4	37.5%	546.6	80.0
Value Traded (EGP Mn)	2,645.7	647.0	32.4%	2,021.5	502.8
No. of Trades	88,454	16,932	23.7%	67,307	13,730

Market Breadth	▲ 123	▼ 26	= 75
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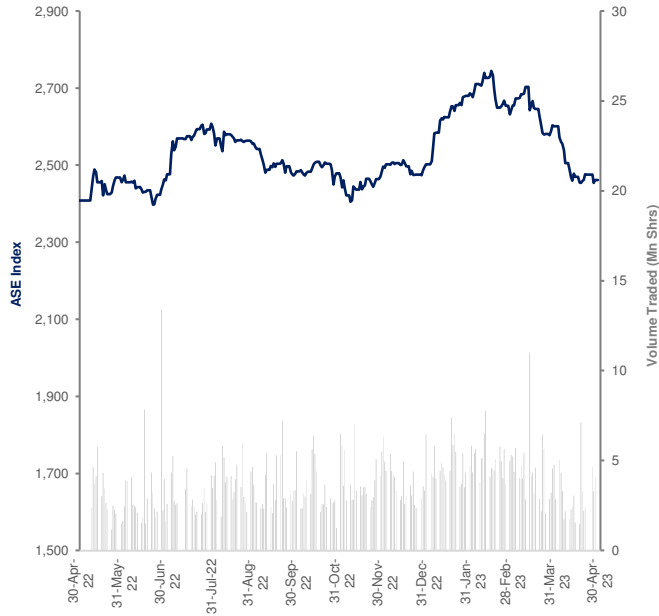
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	18.25	5.31%	295.36
Fawry For Banking Technology And Electronic Payment	5.96	2.05%	281.65
Commercial International Bank (Egypt)	53.40	1.91%	217.57
Citadel Capital - Common Shares	2.27	2.25%	116.32
ELSWEDY ELECTRIC	18.24	4.41%	115.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 30, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
NATL PORTFOLIO SECURITIES	0.72	16.4%
JORDAN FRENCH INSURANCE	0.68	6.3%
IBN AL-HAYTHAM HOSPITAL PLC	1.11	4.7%
ARAB INTERNATIONAL HOTELS	0.80	3.9%
FUTURE ARAB INVESTMENT CO	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN TELECOM	2.25	(7.4%)
CENTURY INVESTMENT GROUP	0.16	(5.9%)
AL-DAWLIYA HOTELS & MALLS	0.45	(4.3%)
CONTEMPORARY FOR HOUSING PRO	0.72	(4.0%)
JORDAN EXPRESS TOURISM TRANS	1.72	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.63	758
ARAB EAST INVESTMENT	0.69	599
FIRST FINANCE CORP	0.64	417
UNION INVESTMENT CORP	0.64	364
JORDAN PETROLEUM REFINERY CO	5.96	264

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,434.2	0.1%	(4.6%)	(2.1%)
Banking	7,629.1	0.3%	(4.5%)	(3.4%)
Insurance	265.9	(0.1%)	(3.7%)	(3.8%)
Diversified Financial Services	252.0	(0.1%)	0.8%	0.3%
Real Estate	416.7	0.8%	(0.7%)	9.4%
Educational Services	61.3	1.7%	15.9%	8.9%
Hotels and Tourism	262.7	(0.2%)	(2.4%)	(11.2%)
Transportation	257.8	0.0%	(2.5%)	(6.5%)
Technology and Communication	95.6	(0.8%)	(1.3%)	2.8%
Utilities and Energy	1,565.5	(1.0%)	(10.0%)	5.1%
Commercial Services	284.1	(0.1%)	(1.2%)	(3.0%)
Chemical Industries	53.3	0.2%	0.0%	(8.0%)
Food and Beverages	221.3	(0.1%)	0.1%	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,461.48	8.03	0.3%	(5.4%)	(1.6%)
Market Cap (JD Mn)	11,434.24	11.58	0.1%	(4.6%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,114.3	825.0	25.1%	4,375.5	2,462.3
Value Traded (JD '000)	4,834.3	(62.3)	(1.3%)	6,638.1	5,194.4
No. of Trades	1,934	(539)	(21.8%)	2,771	1,895

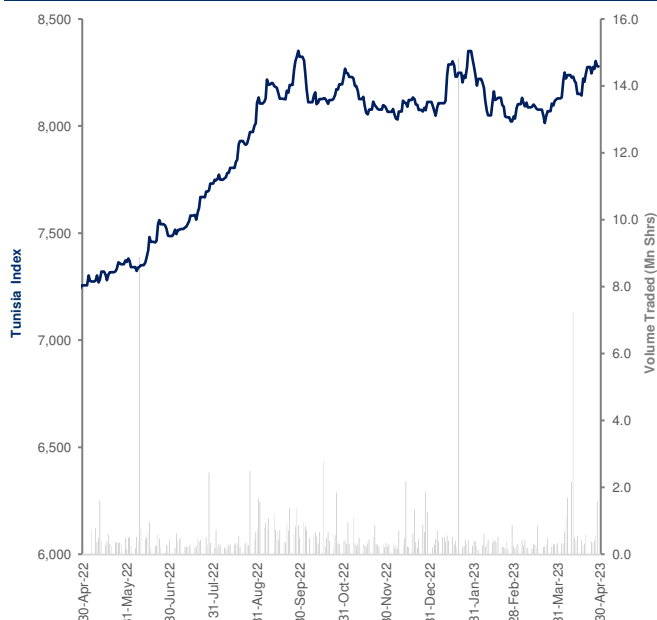
Market Breadth	▲ 23	▼ 28	= 90
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.96	3.47%	1.54
ARAB BANK PLC	4.56	0.89%	0.56
AL FARIS NATIONAL COMP FOR I	0.63	(1.56%)	0.48
ARAB EAST INVESTMENT	0.69	(1.43%)	0.41
FIRST FINANCE CORP	0.64	0.00%	0.26

Tunisia Stock Exchange Daily Report

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,345.7	(0.3%)	0.9%	1.2%
Banking	10,629.0	(0.9%)	2.8%	5.7%
Insurance	920.8	0.0%	0.1%	(2.1%)
Leasing	711.4	1.8%	3.6%	11.3%
Financial Services	1,448.4	0.4%	(4.2%)	(13.9%)
Industrial	1,820.8	0.3%	3.5%	8.7%
Chemical Industry	448.4	(0.3%)	(4.6%)	(6.5%)
Food & Beverage	3,937.7	(0.2%)	(1.9%)	(4.0%)
Retailing	1,067.7	0.4%	(0.8%)	(1.6%)
Others	1,361.5	0.6%	(1.1%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.55	5.1%
Societe Ciments de Bizerte	0.81	3.8%
City Cars	12.21	3.5%
Essoukna	1.47	2.8%
Arab Tunisian Lease	3.62	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.27	(3.6%)
Societe de Placements et de De	7.45	(2.7%)
Amen Bank	34.75	(2.1%)
Industries Chimiques du Fluor	95.00	(2.1%)
Attijari Bank	39.60	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe Frigorifique et Brasse	12.99	1,257
Societe Tunisienne de Banque	3.97	63
Banque de l'Habitat	14.08	41
SOTUMAG	4.79	35
Arab Tunisian Lease	3.62	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,278.66	(25.43)	(0.3%)	1.8%	2.0%
Market Cap (DT Mn)	22,346	(68.66)	(0.3%)	0.9%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	1,576.3	1,030.1	188.6%	680.2	509.5
Value Traded (⁰⁰⁰ DT)	21,014.3	16,475.8	363.0%	6,439.0	4,014.7
No. of Trades	1,293	(355)	(21.5%)	1,056	930

Market Breadth	▲ 18	▼ 17	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.99	(0.08%)	17.59
Banque Internationale Arabe de	94.00	(1.05%)	1.21
Banque de l'Habitat	14.08	(0.78%)	0.57
Societe Tunisienne de Banque	3.97	0.25%	0.25
Attijari Bank	39.60	(1.74%)	0.24

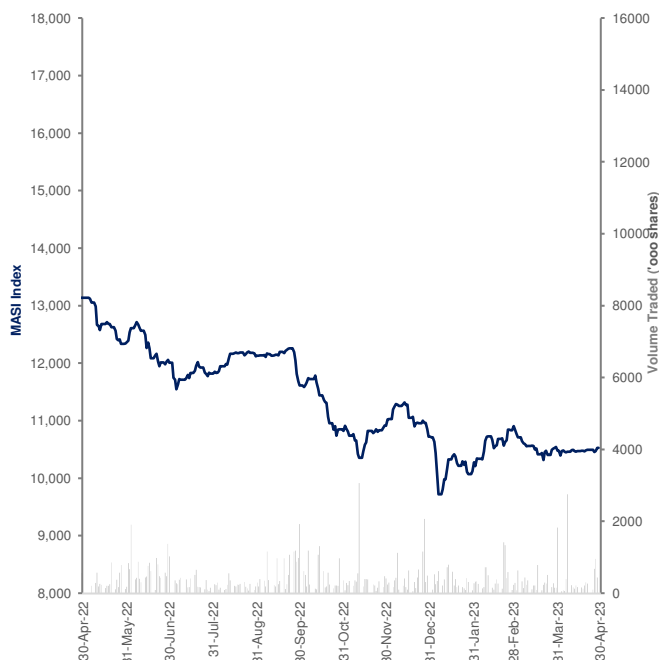
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	476,973.9	0.5%	0.4%	(3.5%)
Banking	189,801.6	0.3%	1.0%	1.1%
Beverages	9,550.2	(2.9%)	5.6%	(3.2%)
Chemicals	2,089.9	0.2%	1.6%	(13.6%)
Construction & Building Material	54,722.2	1.5%	5.8%	5.0%
Distributors	17,663.4	(0.3%)	2.2%	(1.5%)
Electricity	22,645.0	0.0%	0.0%	(12.6%)
Food Producers & Processors	23,495.1	(2.0%)	1.7%	(3.3%)
Holding Companies	2,216.3	(0.8%)	(2.8%)	5.4%
Insurance	24,697.9	(0.2%)	1.0%	(0.3%)
Investment & other Finance	3,525.9	1.5%	2.1%	10.2%
Leisures & Hotel	1,805.2	(2.3%)	3.3%	10.5%
Materials, Software & Computer	5,738.0	(0.0%)	(4.1%)	(1.7%)
Mining	29,500.0	3.5%	(3.0%)	(3.6%)
Oil & Gas	13,406.3	0.0%	0.0%	(16.1%)
Real Estate	4,020.5	1.0%	8.5%	9.4%
Telecommunications	71,250.7	0.8%	(4.6%)	(14.7%)
Transport	735.6	0.0%	(7.0%)	(11.3%)
Forestry & Paper	110.2	(5.4%)	(6.2%)	56.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	64.50	4.9%
Managem SA	2439.00	4.7%
Ennaki Automobiles	34.30	3.6%
Eqdom	970.00	3.3%
LafargeHolcim Maroc SA	1490.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	545.00	(5.7%)
Med Paper SA	23.04	(5.4%)
Societe Metallurgique D'imiter	1300.00	(4.5%)
Saham Assurance	950.00	(4.0%)
Societe Des Boissons du Maroc	2450.00	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.45	208.9
Maroc Telecom	81.05	110.0
Alliances Developpement Immobi	64.50	67.9
Attijariwafa Bank	404.90	13.7
ATLANTA	130.00	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,525.22	55.45	0.5%	0.5%	(1.8%)
Market Cap (MAD Mn)	476,974	2,161	0.5%	0.4%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	437.8	(512.0)	(53.9%)	372.0	934.8
Value Traded (MAD Mn)	29.53	(4.32)	(12.8%)	63.0	113.3

Market Breadth	▲ 15	▼ 13	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	81.05	0.81%	8.92
Attijariwafa Bank	404.90	0.47%	5.54
Alliances Developpement Immobi	64.50	4.88%	4.31
LafargeHolcim Maroc SA	1490.00	2.05%	1.49
Douja Promotion Groupe Addoha	6.45	(1.07%)	1.37

Source: Bloomberg, Kamco Research

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