

# MENA Markets Daily Report

April 27, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,941.35	0.1%	(2.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,607.78	0.2%	(1.9%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,584.82	(0.1%)	(0.2%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,158.55	0.0%	(1.8%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,307.22	0.4%	7.9%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,489.78	(0.5%)	4.6%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,873.73	0.6%	(2.9%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,675.96	0.3%	(5.2%)	20.3%
	8	Qatar	QE 20 Index	▲	10,072.56	1.4%	(5.7%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,895.37	0.4%	0.0%	5.5%
	10	Oman	MSX 30 Index	▼	4,719.58	(0.5%)	(2.8%)	17.6%
	11	Egypt	EGX 30	▼	17,452.22	(0.4%)	19.5%	22.2%
	12	Jordan	ASE Index	▼	2,453.45	(0.9%)	(1.9%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,266.53	(0.1%)	1.9%	15.1%
		Morocco	MASI	▼	10,454.85	(0.4%)	(2.5%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,264.10	(0.0%)	5.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,011.06	(0.3%)	4.2%	(41.3%)
		India	SENSEX	▲	60,300.58	0.3%	(0.9%)	4.4%
		Brazil	BOVESPA Stock Index	▼	102,312.10	(0.9%)	(6.8%)	4.7%
		Mexico	BOLSA Index	▼	54,023.32	(0.6%)	11.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	967.85	0.2%	1.2%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,779.71	(0.4%)	6.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	510.76	0.2%	1.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	463.21	(0.8%)	9.0%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,833.65	(0.9%)	9.2%	(10.1%)
		U.S.A	S&P 500	▼	4,055.99	(0.4%)	5.6%	(19.2%)
		U.S.A	DJIA	▼	33,301.87	(0.7%)	0.5%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,854.35	0.5%	13.3%	(33.0%)
		UK	FTSE 100	▼	7,852.64	(0.5%)	5.4%	1.7%
		Germany	DAX	▼	15,795.73	(0.5%)	13.4%	(11.4%)
		Japan	NIKKEI 225	▼	28,416.47	(0.7%)	8.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,757.27	0.7%	(0.1%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	101.47	(0.39%)	(1.99%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.25	0.48%	3.19%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.62%	3.14%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.01%)	(0.06%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	77.69	(3.8%)	(9.6%)	5.8%
		Oil	NYMEX	▼	74.30	(3.6%)	(7.4%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.31	(5.4%)	(43.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,989.04	(0.4%)	9.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.88	(0.5%)	3.9%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	28,417.50	1.6%	71.8%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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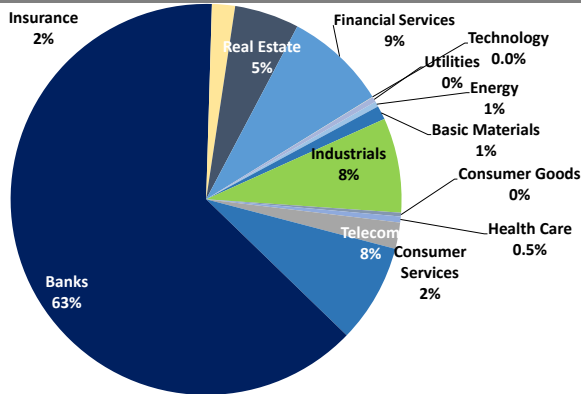
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 27, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,929.2	27.8	6.7%
2- National Bank of Kuwait	7,590.1	14.9	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,527.0	43.7	7.2%
5- Zain	2,436.1	12.4	15.9%
6- Agility (PWC Logistics)	1,569.7	23.1	4.2%
7- Commercial Bank of Kuwait	1,010.3	13.7	11.1%
8- Mabanee Co.	953.6	15.6	10.6%
9- Gulf Bank	902.6	14.6	8.6%
10- Burgan Bank	709.1	13.6	7.0%
<b>Total</b>	<b>31,028</b>	<b>19.34</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.022	0.002	10.0%
Amar For Finance And Leasing Co.	0.060	0.005	9.4%
Kuwait Real Estate Holding Co.	0.032	0.003	9.2%
The Energy House Co.	0.070	0.005	7.7%
Int'l Financial Advisors Co.	0.087	0.006	7.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	(0.002)	(9.1%)
Privatization Holding Co.	0.029	(0.002)	(6.1%)
Al TAMEER Real Estate Investment Co.	0.015	(0.001)	(5.1%)
Dar Al Thuraya Real Estate Co.	0.139	(0.007)	(4.8%)
Senegy Holding Co.	0.030	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.745	0.0%	13,610,892
Kuwait Real Estate Co.	0.116	3.6%	12,577,134
Jiyad Holding Co.	0.021	6.5%	10,969,157
Kuwait Projects Co.(Holding)	0.131	(1.5%)	9,757,934
GFH Financial Group	0.077	(2.4%)	9,091,944

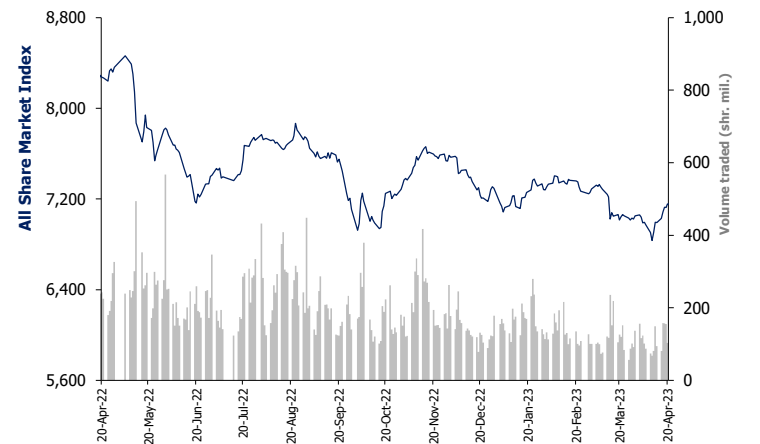
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲ ▼ ▬	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,100.3	▲	0.0%	(2.3%)	(5.7%)
Energy	200.9	▼	(2.0%)	(0.2%)	(12.5%)
Basic Materials	503.2	▲	1.0%	4.0%	5.3%
Industrials	3,446.9	▲	0.3%	1.4%	(8.5%)
Consumer Staples	136.5	▲	0.2%	1.4%	(5.9%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	961.7	▲	1.4%	(0.4%)	(2.0%)
Telecommunications	3,602.5	▼	(0.2%)	3.8%	(0.5%)
Banks	27,888.7	▼	(0.0%)	(5.0%)	(7.2%)
Insurance	843.8	▼	(1.5%)	10.8%	36.5%
Real Estate	2,346.6	▲	0.7%	2.4%	(8.9%)
Financial Services	3,747.8	▼	(0.1%)	3.1%	(2.3%)
Technology	8.0	▼	(1.8%)	(8.5%)	(16.4%)
Utilities	191.4	=	0.0%	(1.7%)	(7.4%)

Market Breadth	 57	 47	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,941.35	5.7	0.1%	1.5%	(2.1%)
Main 50 Index	5,607.78	8.3	0.1%	0.3%	(1.9%)
Main Market Index	5,584.82	(5.6)	(0.1%)	1.5%	(0.2%)
All Share Market Index	7,158.55	2.9	0.0%	1.5%	(1.8%)
Market Cap (KWD Mn)	44,100.34	16.7	0.0%	(2.3%)	(5.7%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

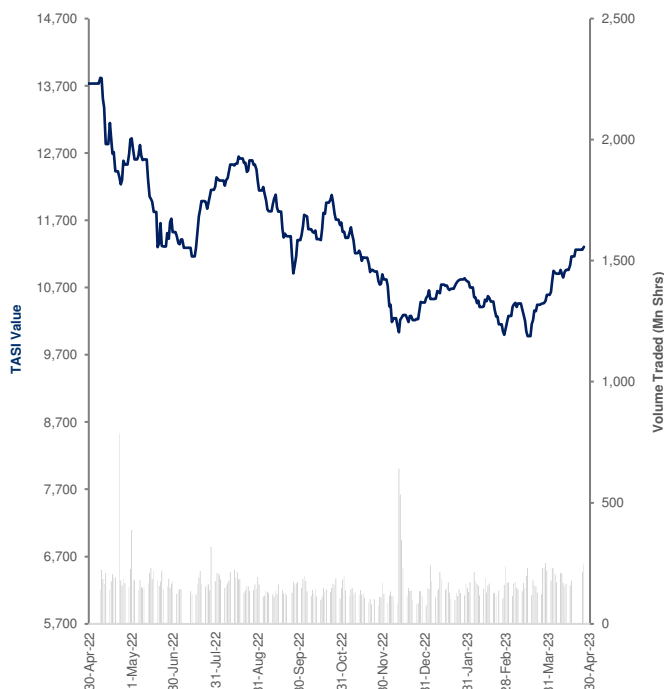
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	149.2	46.0	44.6%	134.7	263.9
Value Traded (KWD Mn)	39.9	10.5	35.8%	41.6	67.6
No. of Trades	11,358	3,216	39.5%	8,822	12,442

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.0%	10,160,555
National Bank of Kuwait	1.005	1.0%	4,533,625
Boubyan Bank	0.676	(2.2%)	2,848,582
Zain	0.563	(0.4%)	2,309,585
Agility (PWC Logistics)	0.615	0.0%	1,450,011

## Saudi Tadawul Daily Report

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,965,801.2	0.1%	9.8%	11.0%
Energy	7,977,004.1	0.0%	11.4%	12.2%
Materials	737,476.7	0.3%	5.5%	6.1%
Capital Goods	27,626.4	0.3%	4.9%	29.4%
Commercial & Professional Svc	8,902.8	2.3%	9.5%	23.7%
Transportation	18,366.3	0.1%	3.8%	19.3%
Consumer Durables & Apparel	4,334.6	1.1%	10.6%	18.4%
Consumer Services	72,679.4	2.2%	3.6%	28.5%
Media	23,647.6	1.4%	6.6%	16.8%
Retailing	32,555.2	0.1%	0.7%	9.7%
Food & Staples Retailing	53,756.0	(0.5%)	3.8%	15.7%
Food & Beverages	103,715.5	0.2%	6.6%	15.9%
Health Care Equipment & Svc	160,944.1	1.7%	0.8%	26.8%
Pharma, Biotech & Life Science	3,108.0	0.0%	9.1%	18.9%
Banks	920,403.6	(0.2%)	5.4%	(2.3%)
Diversified Financials	58,868.7	1.4%	10.2%	2.7%
Insurance	59,637.5	1.2%	2.4%	21.5%
Telecommunication Services	269,113.1	1.0%	10.2%	22.8%
Utilities	234,438.9	0.4%	7.6%	5.1%
REITs	17,094.3	0.7%	2.6%	5.1%
Real Estate Mgmt & Dev't	104,788.2	0.4%	8.5%	25.0%
Software & Services	77,340.2	1.9%	6.3%	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	115.40	9.9%
Saudi Advanced Industries Co	28.00	7.9%
Raydan Food Co	28.90	6.4%
L'Azurde Co for Jewelry	15.06	4.7%
Mediterranean & Gulf Insurance	8.68	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Electrical Industries Co	39.60	(2.7%)
Saudi Marketing Co	27.50	(2.7%)
Arab National Bank	26.45	(2.4%)
Alqemam for Computer Systems Co.	69.40	(2.3%)
Riyad Bank	29.80	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	4.01	34,771
Al Kathiri Holding Co	3.83	31,651
Al Rajhi Bank	78.10	12,239
Saudi Arabian Oil Co	36.00	11,157
Mobile Telecommunications Co S	15.28	6,123

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,307.22	42.11	0.4%	6.8%	7.9%
Market Cap (SAR Mn)	10,965,801	13,244	0.1%	9.8%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	245.9	31.3	14.6%	162.9	200.9
Value Traded (SAR Mn)	6,883.0	592.3	9.4%	4,447.7	8,711.0
No. of Trades	384,907	(22,836)	(5.6%)	322,918	380,344

Market Breadth	▲ 167	▼ 43	= 23
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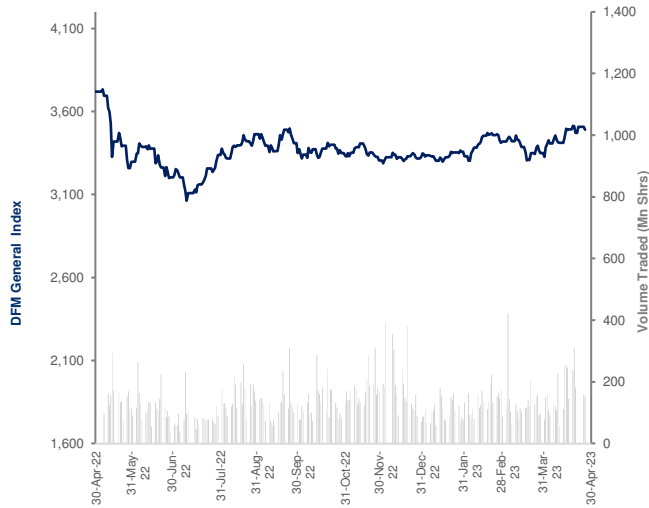
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	78.10	1.3%	958.10
Saudi Arabian Oil Co	36.00	0.0%	400.40
Saudi Telecom Co	43.90	0.9%	225.59
Yanbu National Petrochemical C	45.30	(0.1%)	218.06
Alinma Bank	31.85	0.5%	184.30

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	609,570.4	0.1%	2.9%	5.4%
Financials	256,486.0	0.3%	6.3%	6.4%
Real Estate	92,718.9	(1.8%)	4.9%	7.8%
Industrial	78,336.3	(0.5%)	1.0%	5.3%
Materials	843.2	(2.1%)	(2.1%)	(11.0%)
Consumer Staples	25,290.8	1.1%	1.2%	13.9%
Consumer Discretionary	2,833.9	0.1%	0.1%	0.7%
Telecommunication	22,838.4	(1.0%)	(1.0%)	(13.7%)
Utilities	130,222.8	1.7%	(2.5%)	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.20	6.2%
Emirates Refreshments Co	3.30	5.8%
Dar Al Takaful	0.73	4.6%
Al Ansari Financial Services	1.18	1.7%
DEWA	2.44	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.14	(8.9%)
Takaful Emarat Insurance	0.53	(4.5%)
Dubai Islamic Insurance Co	0.75	(3.8%)
Amanat Holdings Pjsc	0.90	(3.6%)
TECOM	2.37	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
EMPOWER	1.76	17,174
SALIK	2.97	16,107
Dubai Financial Market Pjsc	1.46	15,642
Union Properties Pjsc	0.25	13,249
Emaar Properties Pjsc	5.85	9,865

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,489.78	(16.60)	(0.5%)	2.4%	4.6%
Market Cap (AED Mn)	609,570	803	0.1%	2.9%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	152.8	(6.7)	(4.2%)	136.2	171.3
Value Traded (AED Mn)	382.3	33.3	9.5%	300.0	402.7
No. of Trades	6,676	182	2.8%	6,086	5,322

## Market Breadth

▲ 14    ▼ 21    = 36

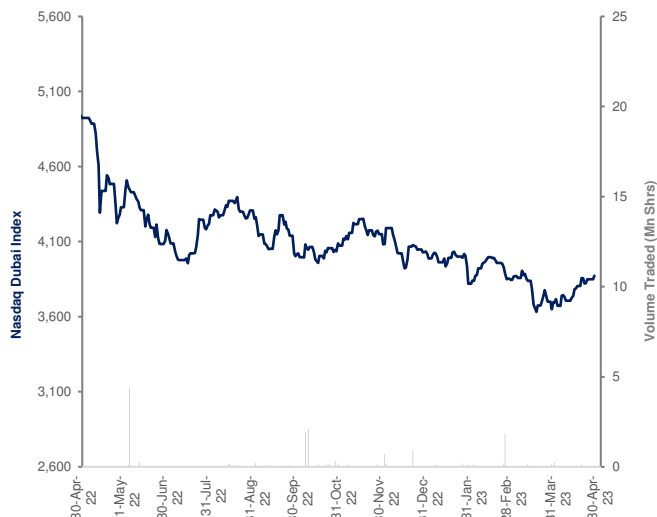
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.85	(2.50%)	57.27
SALIK	2.97	(1.00%)	48.21
Emaar Development	6.00	0.00%	44.10
Emirates Nbd	13.40	0.75%	38.16
Dubai Islamic Bank	5.36	0.75%	37.55

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,523.9	(0.0%)	8.0%	(3.9%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.2%
Emirates REIT (CEIC) Limited	67.0	(2.3%)	(4.5%)	(13.9%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.5%	0.3%
Hikma Pharmaceuticals GDR	5,105.9	0.0%	12.9%	24.4%
Nasdaq, Inc.	27,858.5	0.0%	7.3%	(7.5%)
Orascom Construction Limited	344.4	(1.7%)	(1.7%)	(26.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.21	(2.3%)
Orascom Construction Limited	2.95	(1.7%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.21	30
Orascom Construction Limited	2.95	0

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,873.73	24.35	0.6%	5.5%	(2.9%)
Market Cap (USD Mn)	33,524	(7.4)	(0.0%)	8.0%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	0.0	27.7%	0.091	0.42
Value Traded (USD Mn)	0.006	(0.0)	(30.7%)	0.0	0.12
No. of Trades	3	1	50.0%	3	4

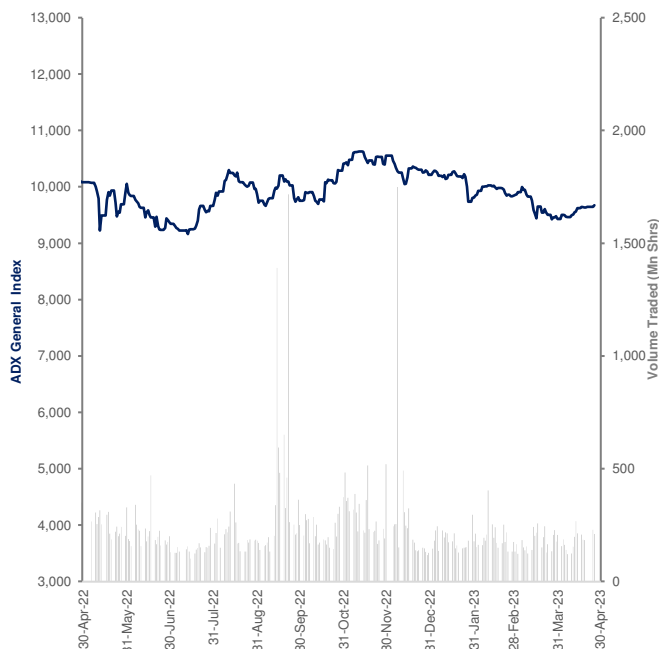
Market Breadth	▲ 0	▼ 2	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	(2.33%)	0.01
Orascom Construction Limited	2.95	(1.67%)	0.00

## Abu Dhabi Securities Exchange Daily Report

April 27, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,732,942.4	0.5%	1.2%	5.9%
Financials	1,205,992.6	0.1%	0.8%	(6.4%)
Telecommunication	242,930.3	0.3%	6.7%	4.7%
Consumer Discretionary	74,227.1	(0.0%)	2.0%	50.9%
Industrial	296,779.3	2.3%	1.3%	(0.8%)
Real Estate	45,692.8	0.9%	16.4%	20.8%
Basic Materials	110,296.2	0.4%	(0.1%)	(0.8%)
Energy	376,769.7	0.5%	7.2%	244.9%
Utilities	362,038.3	0.6%	(7.7%)	(6.1%)
Consumer Staples	4,276.5	(1.5%)	7.2%	15.8%
Health Care	13,939.6	2.2%	(1.2%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	1.04	14.3%
National Corp Tourism & Hote	2.77	4.9%
National Marine Dredging Co	21.96	3.9%
ADNOC Drilling	4.07	3.8%
BAYANAT AI PLC	4.03	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.18	(7.9%)
Axa Green Insurance	0.96	(3.5%)
Methaq Takaful Insurance	0.70	(2.6%)
Abu Dhabi National Insurance	5.57	(1.9%)
Abu Dhabi National Hotels	4.42	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.28	42,502
Multiply Group	3.15	16,800
Aldar Properties Pjsc	5.44	15,996
Fertiglobe	3.80	14,154
Abu Dhabi Ports	6.55	12,801

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,675.96	29.49	0.3%	2.6%	(5.2%)
Market Cap (AED Mn)	2,732,942	13,594	0.5%	1.2%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	209.9	(19.1)	(8.3%)	184.7	264.9
Value Traded (AED Mn)	1,163.1	5.9	0.5%	1,359.5	1,622.7
No. of Trades	12,381	978	8.6%	10,950	8,091

Market Breadth	▲ 18	▼ 15	= 46
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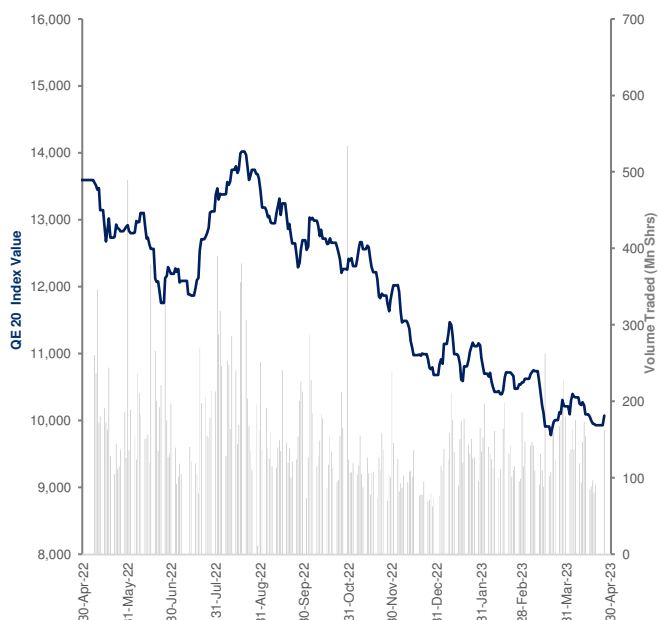
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	238.74
ADNOC Gas	3.28	0.00%	139.20
Alpha Dhabi Holding PJSC	22.30	2.67%	101.46
Aldar Properties Pjsc	5.44	0.93%	86.37
Abu Dhabi Ports	6.55	0.46%	84.42

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,454.4	1.3%	(1.5%)	(4.2%)
Banking & Finance Sector	280,813.3	1.3%	(4.0%)	(4.7%)
Goods & Consumer Services	30,209.9	0.7%	(2.8%)	(7.7%)
Industrial Sector	151,641.0	1.0%	(1.5%)	(3.7%)
Insurance Sector	9,730.9	1.9%	9.2%	(6.9%)
Real Estate	39,312.2	1.3%	3.6%	(8.9%)
Telecom	37,801.8	0.5%	1.1%	4.5%
Transport	33,945.3	3.3%	10.6%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	5.79	10.0%
Islamic Holding Group QSC	4.02	8.6%
Qatar German Co for Medical De	1.08	8.3%
Gulf International Services QS	2.12	6.2%
Dlala Brokerage & Investments	0.91	5.7%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.12	(2.2%)
Dukhan Bank	3.18	(1.6%)
Qatar Industrial Manufacturing	2.77	(1.4%)
Damaan Islamic Insurance Company (BEEMA)	3.70	(1.3%)
Baladna	1.35	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.08	18,889
Gulf International Services QS	2.12	18,715
Ezdan Holding Group QSC	0.94	13,897
Qatar Aluminum Manufacturing C	1.49	13,247
Masraf Al Rayan QSC	2.55	11,232

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,072.56	142.23	1.4%	(1.4%)	(5.7%)
Market Cap (QAR Mn)	583,454	7,204	1.3%	(1.5%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	162.7	72.4	80.2%	137.6	232.2
Value Traded (QAR Mn)	485.3	251.6	107.7%	442.1	787.6
No. of Trades	21,072	9,431	81.0%	15,236	15,887

Market Breadth	▲ 34	▼ 11	= 6
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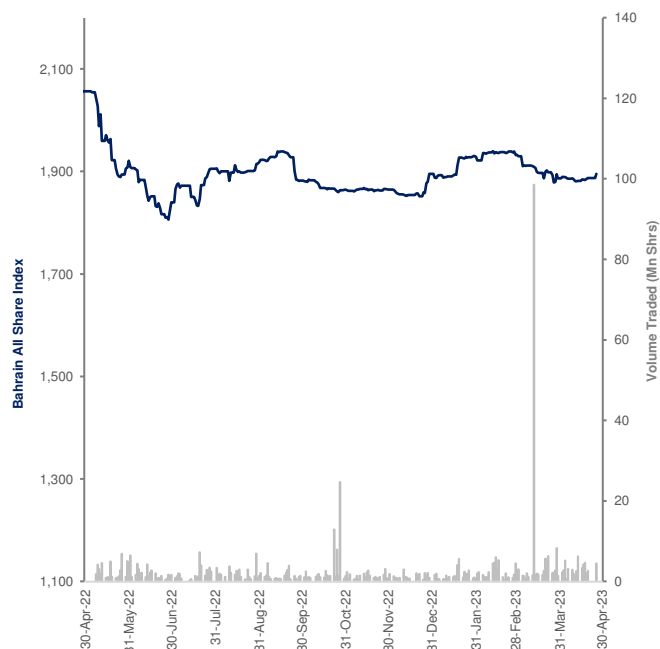
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.33	1.66%	90.51
Industries Qatar QSC	12.50	1.38%	49.62
Gulf International Services QS	2.12	6.21%	38.87
Masraf Al Rayan QSC	2.55	(0.58%)	28.72
Commercial Bank PSQC/The	5.80	0.87%	25.32

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,329.3	0.6%	(0.8%)	(0.9%)
Materials	1,434.2	0.8%	(1.1%)	(7.3%)
Industrial	131.2	0.0%	(4.0%)	(3.3%)
Consumer Discretionary	212.9	0.9%	0.6%	0.1%
Consumer Staples	152.5	0.0%	2.4%	(1.5%)
Financials	29,478.6	0.6%	(0.8%)	(0.5%)
Communication Services	838.1	0.0%	(1.3%)	(4.4%)
Real Estate	81.9	0.0%	(1.1%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.12	6.1%
Bahrain National Holding	0.51	2.0%
Bahrain Duty Free Complex	0.59	1.7%
Kuwait Finance House - Bahrain	2.40	1.2%
National Bank of Bahrain BSC	0.60	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,895.37	8.00	0.4%	0.5%	0.0%
Market Cap (BHD Mn)	32,329	202	0.6%	(0.8%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,486	1,832	69.0%	3,566.3	2,820.8
Value Traded (BHD '000)	1,424	815	133.8%	1,284.4	1,308.2
No. of Trades	88	24	37.5%	58	69

## Market Breadth

▲ 9 ▼ 0 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.12	2,862
Bahrain Telecommunications Co	0.46	348
National Bank of Bahrain BSC	0.60	299
Bahrain Islamic Bank BSC	0.08	277
Kuwait Finance House - Bahrain	2.40	241

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.40	1.18%	0.58
Al Salam Bank-Bahrain BSC	0.12	6.09%	0.34
National Bank of Bahrain BSC	0.00	0.00%	0.18
Bahrain Telecommunications Co	0.46	0.00%	0.16
Aluminium Bahrain B.S.C	1.01	0.80%	0.06

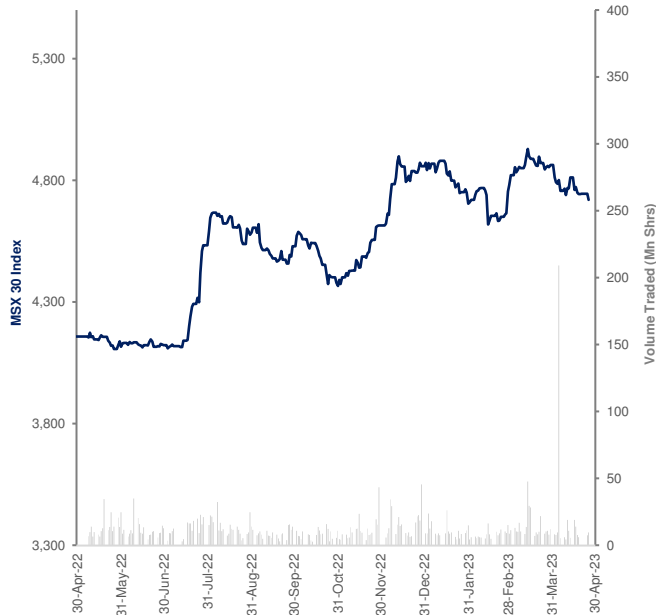
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

April 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,649.5	(0.0%)	(0.2%)	2.5%
Financial	5,172.2	(0.0%)	(0.2%)	(1.9%)
Industrial	854.1	1.2%	2.6%	(2.8%)
Services	2623.2	(0.5%)	(1.1%)	14.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.03	20.0%
Oman Cables Industry Co.	1.80	9.8%
Global Financial Inv. Co.	0.065	4.8%
Al Anwar Holding	0.09	3.6%
Phoenix Power Co.	0.06	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.32	(5.9%)
National Bank Of Oman	0.28	(2.5%)
Oman Telecommunications Co.	1.01	(2.4%)
Renaissance Services Co.	0.38	(2.1%)
Construction Materials Industries Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	1,755
Abraj Energy Services	0.29	1,663
Bank Nizwa	0.10	933
Global Financial Inv. Co.	0.07	619
Smn Power Holding	0.09	574

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,719.58	(24.34)	(0.5%)	(3.0%)	(2.8%)
Market Cap (OMR Mn)	8,649.5	(3.33)	(0.0%)	(0.2%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	9,513.7	2,124.4	28.8%	13,382.1	25,862.5
Value Traded (OMR '000)	1,735.5	(199.8)	(10.3%)	2,554.5	4,300.4

Market Breadth	▲ 18	▼ 8	= 89
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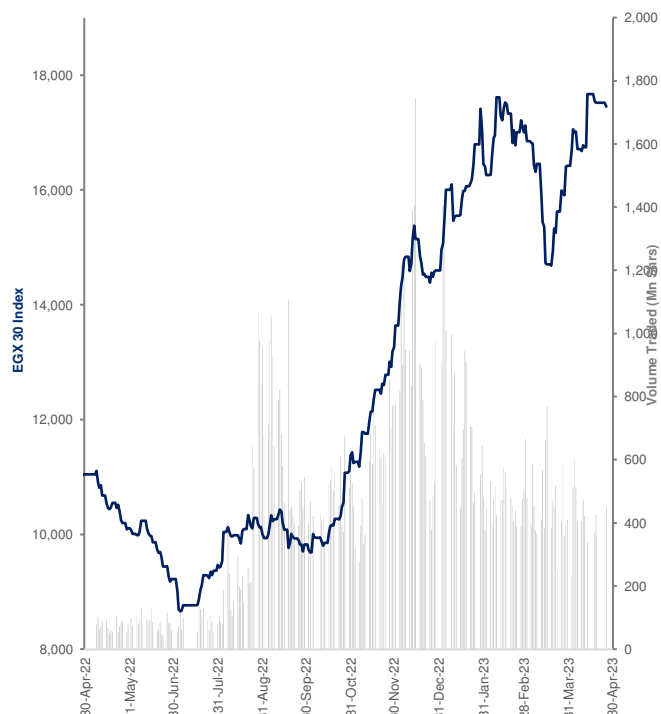
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	1.42%	0.48
Oman Cables Industry Co.	1.80	9.76%	0.24
Al Anwar Holding	0.09	3.61%	0.15
Bank Muscat	0.27	0.00%	0.12
National Bank Of Oman	0.28	(2.48%)	0.12

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,183,772.0	(0.3%)	6.1%	16.9%
<b>Banks</b>	290,760.6	(3.3%)	0.4%	17.4%
<b>Basic Resources</b>	144,568.7	0.9%	14.4%	41.6%
<b>Industrial Goods</b>	47,815.1	2.1%	16.3%	34.7%
<b>Health Care &amp; Pharmaceuticals</b>	43,650.4	(0.7%)	2.6%	(5.7%)
<b>Real Estate</b>	155,699.1	1.9%	11.4%	12.9%
<b>Travel and Leisure</b>	39,423.0	0.7%	2.5%	21.6%
<b>Food, Beverages &amp; Tobacco</b>	84,766.5	1.4%	6.6%	21.7%
<b>Energy and Support Services</b>	15,212.2	0.4%	10.6%	51.1%
<b>Trade and Distributors</b>	8,194.7	6.7%	37.6%	27.7%
<b>Shipping and Transport</b>	46,045.2	7.0%	35.8%	39.6%
<b>Education Services</b>	13,624.1	(1.2%)	(5.9%)	(22.2%)
<b>Contracting and Construction Eng</b>	15,371.7	(0.1%)	1.6%	1.3%
<b>Textiles and Durables</b>	15,869.9	1.8%	14.0%	35.8%
<b>Building Materials</b>	10,705.0	1.0%	1.7%	(3.0%)
<b>Media &amp; Communication Services</b>	105,459.8	(0.9%)	4.3%	1.8%
<b>Paper and Packaging</b>	1,975.6	0.6%	(0.2%)	(4.7%)
<b>Non-bank Financial Services</b>	144,630.2	(1.9%)	(1.7%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arabian Food Industries DOMTY	6.98	10.6%
Alexandria Flour Mills	14.02	10.2%
Export Development Bank of Egypt (EDBE)	12.53	9.6%
Egyptian for Tourism Resorts	2.69	9.3%
MM Group For Industry And International Trade	6.33	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	15.52	(17.8%)
Glaxo Smith Kline	33.28	(7.8%)
ODIN Investments	1.46	(5.7%)
Memphis Pharmaceuticals	26.19	(4.1%)
Egyptians For Investment & Urban Development	5.33	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.56	29,122
Orascom Investment Holding	0.23	27,973
Fawry For Banking Technology And Electronic Payment	5.84	27,464
Citadel Capital - Common Shares	2.22	27,357
Speed Medical	0.30	23,313

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,452.22	(63.8)	(0.4%)	6.3%	19.5%
Market Cap (EGP Mn)	1,183,772.0	(3,477.7)	(0.3%)	6.1%	16.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	449.0	22.3	5.2%	545.7	80.4
Value Traded (EGP Mn)	1,998.6	211.5	11.8%	2,013.0	504.4
No. of Trades	71,522	9,911	16.1%	67,021	13,753

## Market Breadth

▲ 75 ▼ 55 = 94

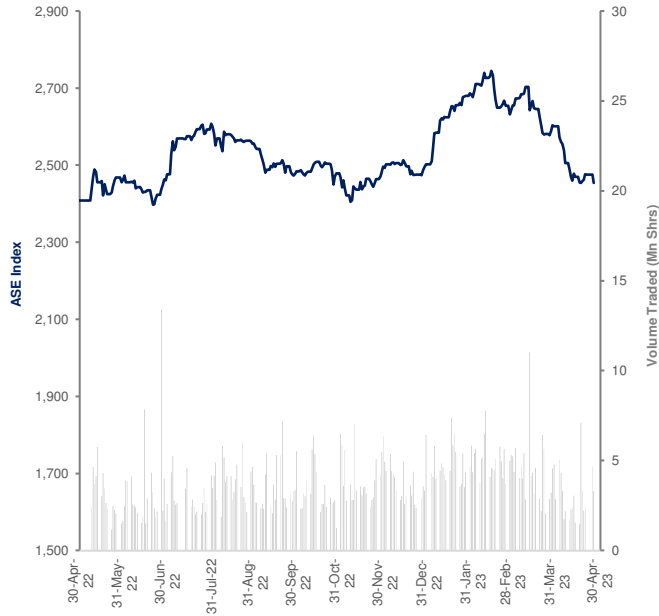
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.40	(2.24%)	457.08
Fawry For Banking Technology And Electronic Payment	5.84	3.18%	158.93
Egyptian Financial Group-Hermes Holding Company	17.33	(1.42%)	96.19
GB AUTO	5.79	3.21%	94.76
MM Group For Industry And International Trade	6.33	9.14%	81.48

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

April 27, 2023

#### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.19	7.2%
PHILADELPHIA INTL EDUCATION	1.60	6.7%
IBN AL-HAYTHAM HOSPITAL PLC	1.06	5.0%
UNION INVESTMENT CORP	0.00	4.8%
SHIRA REAL ESTATE DEVELOPMEN	0.69	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN NATL SHIPPING LINES	2.30	(7.3%)
AL-ISRA FOR EDUCATION & INV	3.60	(7.2%)
AFAQ FOR ENERGY CO PLC	2.25	(6.3%)
UNION LAND DEVELOPMENT CORP	2.75	(4.8%)
INVEST BANK CO	1.43	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.64	718
UNION INVESTMENT CORP	0.65	501
JORDAN POULTRY PROCESSING &	0.58	421
JORDAN PETROLEUM REFINERY CO	5.76	309
AFAQ FOR ENERGY CO PLC	2.25	150

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,423.1	(0.7%)	(4.7%)	(2.2%)
Banking	7,603.4	(0.9%)	(4.8%)	(3.8%)
Insurance	266.1	0.2%	(3.6%)	(3.7%)
Diversified Financial Services	252.6	(0.2%)	1.1%	0.6%
Real Estate	413.5	(1.9%)	(1.4%)	8.6%
Educational Services	60.3	1.7%	14.0%	7.1%
Hotels and Tourism	263.1	(1.3%)	(2.3%)	(11.1%)
Transportation	257.7	(0.8%)	(2.5%)	(6.5%)
Technology and Communication	96.4	(2.7%)	(0.5%)	3.6%
Utilities and Energy	1,581.9	0.1%	(9.0%)	6.2%
Commercial Services	284.5	0.8%	(1.1%)	(2.9%)
Chemical Industries	53.2	0.4%	(0.2%)	(8.2%)
Food and Beverages	221.5	(0.2%)	0.2%	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,453.45	(21.92)	(0.9%)	(5.7%)	(1.9%)
Market Cap (JD Mn)	11,423.12	(84.28)	(0.7%)	(4.7%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,289.3	(1,356.6)	(29.2%)	4,378.7	2,474.0
Value Traded (JD '000)	4,896.7	(3,669.6)	(42.8%)	6,660.3	5,215.1
No. of Trades	2,473	120	5.1%	2,781	1,897

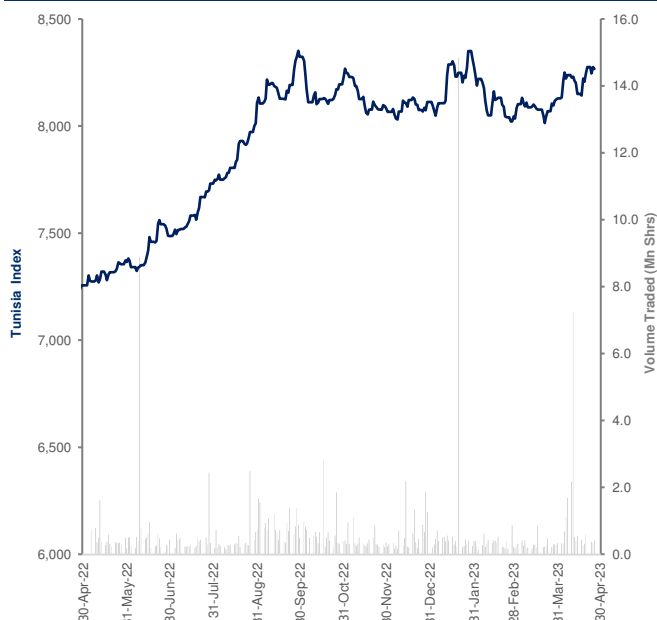
Market Breadth	▲ 15	▼ 41	= 85
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.76	3.60%	1.76
AL FARIS NATIONAL COMP FOR I	0.64	(1.54%)	0.45
ARAB BANK PLC	4.52	(0.66%)	0.40
AFAQ FOR ENERGY CO PLC	2.25	(6.25%)	0.34
UNION INVESTMENT CORP	0.65	4.84%	0.32

## Tunisia Stock Exchange Daily Report

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,478.0	(0.2%)	1.5%	1.8%
Banking	10,761.8	0.6%	4.1%	7.0%
Insurance	919.1	0.9%	(0.1%)	(2.2%)
Leasing	711.5	0.6%	3.6%	11.4%
Financial Services	1,425.0	(1.9%)	(5.7%)	(15.3%)
Industrial	1,814.7	0.1%	3.2%	8.4%
Chemical Industry	444.1	(2.2%)	(5.5%)	(7.4%)
Food & Beverage	3,983.4	(1.5%)	(0.7%)	(2.9%)
Retailing	1,066.4	0.2%	(0.9%)	(1.8%)
Others	1,351.9	(1.5%)	(1.8%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.74	5.9%
Societe des Industries Pharmac	3.50	4.5%
Tunis Re	6.70	4.4%
Universal Auto Distributors Ho	0.28	3.7%
Societe Industrielle d'Apparei	3.27	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	17.23	(5.9%)
Industries Chimiques du Fluor	95.00	(4.0%)
Accumulateur Tunisienne Assad	1.07	(2.7%)
Atelier du Meuble Interieurs S	3.79	(2.6%)
Delice Holding	12.00	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Euro Cycles SA	17.23	56
Societe Moderne de Ceramique	0.81	33
STE Industrielle de Papier et	7.40	30
Attijari Bank	43.20	29
Societe Tunisienne de Verrerie	10.10	28

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,266.53	(8.99)	(0.1%)	1.7%	1.9%
Market Cap (DT Mln)	22,478	(40.76)	(0.2%)	1.5%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	417.3	69.7	20.1%	670.8	513.2
Value Traded ('000 DT)	5,073.5	2,515.7	98.4%	6,282.5	4,052.7
No. of Trades	1,592	447	39.0%	1,046	933

Market Breadth	▲ 18 ▼ 21 = 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	43.20	0.49%	1.24
Euro Cycles SA	17.23	(5.95%)	0.97
Banque Internationale Arabe de	94.00	1.06%	0.92
Societe Tunisienne de Verrerie	10.10	1.00%	0.28
STE Industrielle de Papier et	7.40	0.00%	0.22

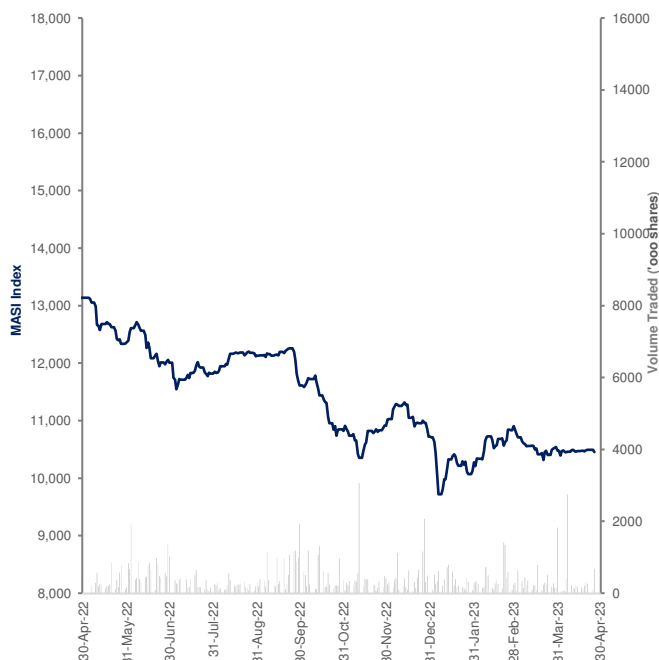
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	473,485.5	(0.6%)	(0.3%)	(4.2%)
Banking	188,637.9	(0.7%)	0.4%	0.5%
Beverages	9,558.7	0.0%	5.7%	(3.1%)
Chemicals	2,087.9	0.5%	1.5%	(13.7%)
Construction & Building Material	55,555.8	2.2%	7.4%	6.6%
Distributors	17,400.3	(3.0%)	0.7%	(3.0%)
Electricity	22,762.9	0.5%	0.5%	(12.1%)
Food Producers & Processors	23,726.6	(2.0%)	2.7%	(2.4%)
Holding Companies	2,260.1	0.0%	(0.9%)	7.5%
Insurance	24,433.5	(0.2%)	(0.1%)	(1.4%)
Investment & other Finance	3,485.8	(0.8%)	0.9%	8.9%
Leisures & Hotel	1,862.5	(0.7%)	6.6%	14.0%
Materials, Software & Computer	5,691.8	(0.5%)	(4.9%)	(2.5%)
Mining	27,210.8	(3.7%)	(10.6%)	(11.1%)
Oil & Gas	13,743.1	4.1%	2.5%	(14.0%)
Real Estate	3,793.4	3.4%	2.3%	3.2%
Telecommunications	70,424.3	(1.7%)	(5.8%)	(15.7%)
Transport	735.6	2.3%	(7.0%)	(11.3%)
Forestry & Paper	114.6	0.0%	(2.4%)	62.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	959.00	5.8%
Douja Promotion Groupe Addoha	6.16	5.8%
Afrikaia Gaz	3998.00	4.1%
LafargeHolcim Maroc SA	1520.00	3.3%
Sonasid	560.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	2200.00	(4.6%)
Label Vie	4311.00	(4.1%)
Eqdom	946.00	(3.6%)
ATLANTA	125.00	(3.5%)
Cosumar	178.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.16	429.5
Maroc Telecom	80.11	82.5
Banque Centrale Populaire	228.00	50.7
Cosumar	178.00	32.9
Attijariwafa Bank	400.20	29.8

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,454.85	(38.81)	(0.4%)	(0.2%)	(2.5%)
Market Cap (MAD Mn)	473,486	(2,794)	(0.6%)	(0.3%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	676.7	580.4	603.1%	364.1	945.1
Value Traded (MAD Mn)	66.41	53.16	401.0%	63.8	114.2

Market Breadth	▲ 11	▼ 15	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	400.20	(1.19%)	11.94
Banque Centrale Populaire	228.00	(0.87%)	11.63
Managem SA	2200.00	(4.56%)	10.50
LafargeHolcim Maroc SA	1520.00	3.33%	8.64
Maroc Telecom	80.11	(1.71%)	6.65

Source: Bloomberg, Kamco Research

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