

MENA Markets Daily Report

April 3, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,839.47	0.2%	(3.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,543.82	(0.9%)	(3.1%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,474.16	(0.5%)	(2.2%)	(4.9%)
		Kuwait	All Share Index	▼	7,057.51	0.1%	(3.2%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,636.62	0.4%	1.5%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,406.72	(0.6%)	2.1%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,673.29	(1.2%)	(7.9%)	(6.9%)
	6	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,430.25	(0.5%)	(7.6%)	20.3%
	7	Qatar	QE 20 Index	▼	10,092.64	(1.2%)	(5.5%)	(8.1%)
	8	Bahrain	Bahrain All Share	▲	1,889.72	0.2%	(0.3%)	5.5%
	9	Oman	MSX 30 Index	▼	4,812.01	(1.1%)	(0.9%)	17.6%
	10	Egypt	EGX 30	▲	16,694.46	1.7%	14.4%	22.2%
	11	Jordan	ASE Index	▼	2,572.14	(1.1%)	2.8%	18.1%
		Tunisia	Tunisia Index	▲	8,128.74	0.1%	0.2%	15.1%
	12	Morocco	MASI	▼	10,391.39	(0.7%)	(2.3%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,272.86	0.4%	5.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	996.76	(1.0%)	2.7%	(41.3%)
		India	SENSEX	▲	58,991.52	1.8%	(3.0%)	4.4%
		Brazil	BOVESPA Stock Index	▼	101,882.20	(1.8%)	(7.2%)	4.7%
		Mexico	BOLSA Index	▼	53,904.00	(0.5%)	11.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	990.28	0.5%	3.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,791.44	1.2%	7.3%	(19.2%)
		Asia	MSCI Asia Pacific	▲	523.94	0.6%	3.6%	(19.8%)
		Europe	DJ Stoxx 600	▲	457.84	0.7%	7.8%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,810.95	0.7%	7.9%	(10.1%)
		U.S.A	S&P 500	▲	4,109.31	1.4%	7.0%	(19.2%)
		U.S.A	DJIA	▲	33,274.15	1.3%	0.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,221.91	1.7%	16.8%	(33.0%)
		UK	FTSE 100	▲	7,631.74	0.2%	2.4%	1.7%
		Germany	DAX	▲	15,628.84	0.7%	12.2%	(11.4%)
		Japan	NIKKEI 225	▲	28,041.48	0.9%	7.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,400.11	0.5%	3.1%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.51	0.35%	(0.98%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.23	(0.40%)	2.10%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.61%)	1.25%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	(0.24%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	79.77	0.6%	(7.1%)	5.8%
		Oil	NYMEX	▲	75.67	1.8%	(5.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	5.3%	(43.6%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,969.28	(0.6%)	8.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.10	0.8%	0.6%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	28,463.77	0.2%	72.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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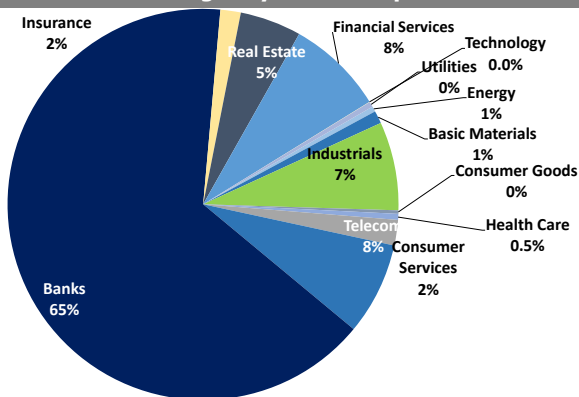
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 3, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,168.6	31.2	6.7%
2- National Bank of Kuwait	8,005.5	16.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,385.0	36.6	8.2%
5- Zain	2,328.0	11.5	16.8%
6- Agility (PWC Logistics)	1,482.9	36.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	957.0	15.9	8.6%
9- Mabanee Co.	918.8	15.3	10.7%
10- Burgan Bank	738.6	15.9	6.2%
Total	32,393	21.26	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.019	0.003	17.0%
Osoul Investment Co.	0.090	0.008	9.6%
Bayan Investment Co.	0.024	0.002	7.7%
Kuwait & M.E. Financial Inv. Co.	0.095	0.006	6.7%
National Industries Co.	0.185	0.011	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.018	(0.007)	(27.1%)
Al-Argan International Real Estate Co.	0.079	(0.008)	(9.0%)
United Real Estate Co.	0.053	(0.005)	(7.8%)
Sokouk Holding Co.	0.021	(0.002)	(7.1%)
Agility (PWC Logistics)	0.581	(0.040)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.581	(6.4%)	21,111,377
Kuwait Finance House	0.838	1.5%	19,533,248
Jiyad Holding Co.	0.019	17.0%	14,826,869
GFH Financial Group	0.077	0.1%	8,204,148
Kuwait Real Estate Co.	0.112	2.8%	8,005,611

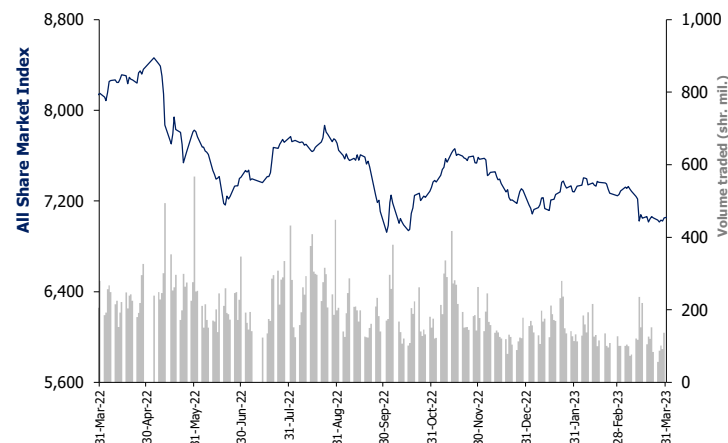
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,174.0	▲	0.1%	0.1%	(3.4%)
Energy	202.4	▲	0.6%	0.6%	(11.8%)
Basic Materials	479.7	▼	(0.9%)	(0.9%)	0.4%
Industrials	3,296.2	▼	(3.0%)	(3.0%)	(12.5%)
Consumer Staples	136.5	▲	1.4%	1.4%	(5.9%)
Health Care	222.3	▲	1.6%	1.6%	0.1%
Consumer Discretionary	951.5	▼	(1.4%)	(1.4%)	(3.1%)
Telecommunications	3,454.1	▼	(0.5%)	(0.5%)	(4.6%)
Banks	29,536.3	▲	0.6%	0.6%	(1.7%)
Insurance	765.3	▲	0.5%	0.5%	23.8%
Real Estate	2,292.3	▲	0.1%	0.1%	(11.0%)
Financial Services	3,634.9	▼	(0.0%)	(0.0%)	(5.3%)
Technology	8.7	=	0.0%	0.0%	(8.7%)
Utilities	193.6	▼	(0.6%)	(0.6%)	(6.4%)

Market Breadth		52		50		51
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,839.47	17.7	0.2%	0.2%	(3.4%)	
Main 50 Index	5,543.82	(49.2)	(0.9%)	(0.9%)	(3.1%)	
Main Market Index	5,474.16	(26.6)	(0.5%)	(0.5%)	(2.2%)	
All Share Market Index	7,057.51	6.8	0.1%	0.1%	(3.2%)	
Market Cap (KWD Mn)	45,174.04	44.2	0.1%	0.1%	(3.4%)	

Index Performance relative to Volume



Market Trading Data and Volatility

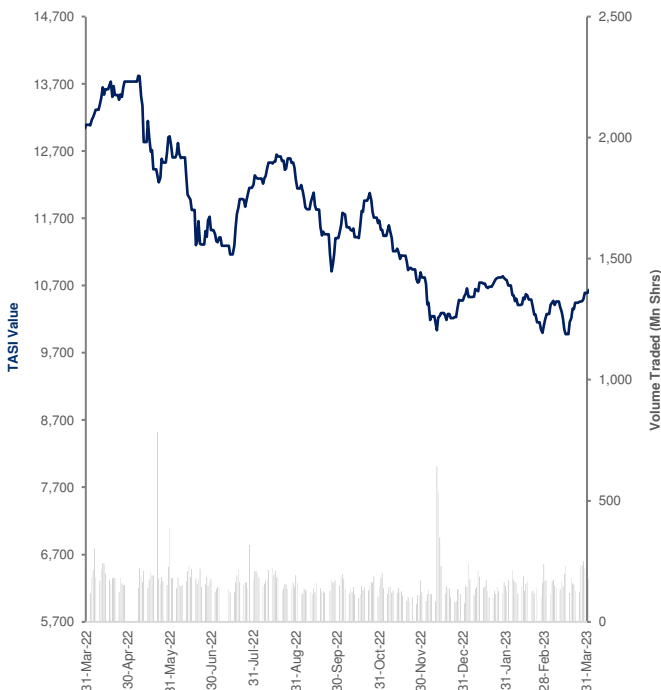
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	155.7	19.3	14.2%	139.9	276.1
Value Traded (KWD Mn)	50.9	(1.0)	(1.9%)	43.4	67.7
No. of Trades	8,736	(394)	(4.3%)	8,947	12,364

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.838	1.5%	16,325,594
Agility (PWC Logistics)	0.581	(6.4%)	12,311,448
Boubyan Bank	0.638	(0.8%)	3,740,066
National Bank of Kuwait	1.060	0.4%	3,018,883
Human Soft Holding Co.	3.891	0.0%	1,712,243

Saudi Tadawul Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,011,361.0	0.3%	0.3%	1.3%
Energy	7,171,339.3	0.1%	0.1%	0.8%
Materials	706,878.8	1.2%	1.2%	1.7%
Capital Goods	26,625.5	1.1%	1.1%	24.7%
Commercial & Professional Svc	8,019.8	(1.4%)	(1.4%)	11.4%
Transportation	17,797.1	0.6%	0.6%	15.6%
Consumer Durables & Apparel	4,026.2	2.7%	2.7%	10.0%
Consumer Services	70,201.3	0.1%	0.1%	24.2%
Media	22,073.5	(0.5%)	(0.5%)	9.1%
Retailing	32,158.2	(0.5%)	(0.5%)	8.4%
Food & Staples Retailing	52,618.4	1.6%	1.6%	13.2%
Food & Beverages	96,527.8	(0.8%)	(0.8%)	7.9%
Health Care Equipment & Svc	157,260.0	(1.5%)	(1.5%)	23.9%
Pharma, Biotech & Life Science	2,884.8	1.3%	1.3%	10.4%
Banks	876,456.5	0.4%	0.4%	(7.0%)
Diversified Financials	54,685.6	2.4%	2.4%	(4.6%)
Insurance	58,618.6	0.7%	0.7%	19.5%
Telecommunication Services	245,561.9	0.5%	0.5%	12.0%
Utilities	218,755.3	0.4%	0.4%	(1.9%)
REITs	16,744.0	0.5%	0.5%	2.9%
Real Estate Mgmt & Dev't	97,227.6	0.7%	0.7%	16.0%
Software & Services	74,901.0	2.9%	2.9%	21.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Filing & Packing Materials Man	42.90	10.0%
Takween Advanced Industries Co	10.16	9.8%
Arabian Internet and Communications Services Co.	269.20	8.2%
Ash-Sharqiyah Development Co	61.70	7.5%
Arabian Centres Co Ltd	21.88	7.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	68.00	(5.4%)
Arabian Drilling Co	145.40	(4.8%)
Dar Al Arkan Real Estate Devel	15.42	(3.7%)
Saudi Industrial Services Co	27.10	(3.7%)
Dr Sulaiman Al Habib Medical S	283.20	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.05	25,032
Alinma Bank	29.65	6,317
Mobile Telecommunications Co S	13.10	6,276
Jabal Omar Development Co	20.00	5,224
Saudi Arabian Oil Co	32.35	3,866

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,636.62	46.52	0.4%	0.4%	1.5%
Market Cap (SAR Mn)	10,011,361	26,297	0.3%	0.3%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	178.3	(40.4)	(18.5%)	156.4	204.2
Value Traded (SAR Mn)	5,093.8	(1,074.8)	(17.4%)	4,224.9	8,534.0
No. of Trades	371,621	(48,810)	(11.6%)	314,871	370,299

Market Breadth	▲ 163	▼ 48	= 22
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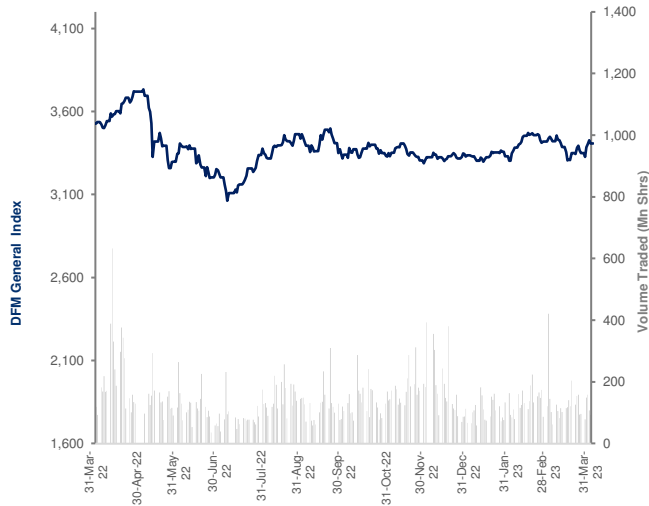
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	73.70	0.3%	263.92
Alinma Bank	29.65	0.7%	187.68
Saudi Arabian Fertilizer Co	128.60	0.9%	160.88
National Commercial Bank	46.00	0.3%	140.49
Saudi Arabian Oil Co	32.35	0.2%	125.15

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	591,873.0	(0.4%)	(0.1%)	2.5%
Financials	240,582.6	(0.4%)	(4.6%)	0.1%
Real Estate	88,416.7	(1.7%)	3.6%	2.8%
Industrial	77,590.1	(0.0%)	1.6%	4.3%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,990.3	0.0%	7.1%	12.6%
Consumer Discretionary	2,831.3	0.7%	(1.3%)	0.6%
Telecommunication	23,065.1	0.2%	(2.9%)	(12.8%)
Utilities	133,535.8	(0.2%)	4.8%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.15	9.5%
Ajman Bank Pjsc	1.43	3.6%
Dubai Islamic Insurance Co	0.84	3.6%
Mashreqbank	120.00	3.4%
Tabreed	3.00	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.37	(4.4%)
Commercial Bank Of Dubai	4.15	(2.6%)
Dubai Islamic Bank	5.23	(2.4%)
Amlak Finance	0.66	(2.2%)
Emaar Development	5.51	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.43	12,625
Emaar Properties Pjsc	5.60	11,215
Gulf Navigation Holding Pjsc	1.15	9,436
Dubai Islamic Bank	5.23	6,313
EMPOWER	1.76	5,450

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,406.72	(18.84)	(0.5%)	(0.9%)	2.1%
Market Cap (AED Mn)	591,873	(2,602)	(0.4%)	(0.1%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	92.7	(15.2)	(14.2%)	126.5	151.0
Value Traded (AED Mn)	234.4	9.3	4.2%	292.8	352.2
No. of Trades	5,028	(60)	(1.2%)	6,011	4,538

Market Breadth	▲ 16	▼ 16	= 37
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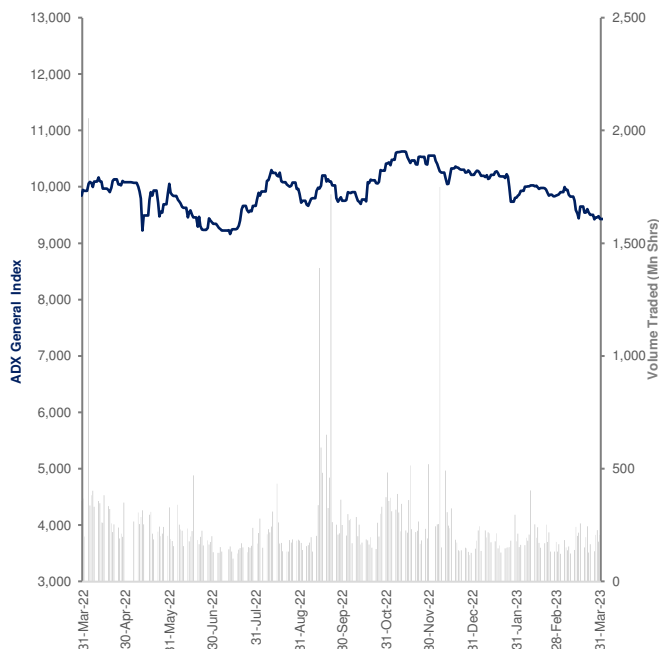
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.60	(2.10%)	63.28
Dubai Islamic Bank	5.23	(2.43%)	33.26
Emirates Nbd	13.15	(0.38%)	29.57
Ajman Bank Pjsc	1.43	3.62%	17.70
DEWA	2.50	(0.40%)	13.51

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,683,042.1	(0.1%)	7.9%	4.0%
Financials	1,196,540.2	(0.1%)	(1.6%)	(7.1%)
Telecommunication	227,695.4	(1.3%)	(11.7%)	(1.9%)
Consumer Discretionary	54,265.0	(2.1%)	3.2%	10.3%
Industrial	292,941.4	(1.3%)	(3.1%)	(0.8%)
Real Estate	39,245.0	(0.7%)	(1.2%)	3.8%
Basic Materials	110,453.5	(0.5%)	0.9%	(0.6%)
Energy	351,405.5	(1.4%)	212.4%	221.7%
Utilities	392,395.5	2.9%	3.6%	1.7%
Consumer Staples	3,990.4	1.2%	0.7%	8.0%
Health Care	14,110.1	1.9%	13.3%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	4.27	10.9%
Axa Green Insurance	0.80	6.7%
Abu Dhabi National Takaful C	5.50	4.6%
Sudatel Telecom Group Ltd	0.40	3.6%
Burjeel Holdings	2.33	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.57	(9.8%)
Gulf Pharmaceutical Ind Psc	0.91	(7.8%)
National Marine Dredging Co	22.16	(5.8%)
Ras Al Khaimah Cement Co Psc	2.05	(5.5%)
Americana Restaurants International PLC	3.81	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Axa Green Insurance	0.80	48,434
Multiply Group	3.24	16,665
Abu Dhabi National Energy Co	3.49	16,196
Burjeel Holdings	2.33	15,775
Americana Restaurants International PLC	3.81	15,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,430.25	(48.39)	(0.5%)	(4.2%)	(7.6%)
Market Cap (AED Mn)	2,683,042	(3,514)	(0.1%)	7.9%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	206.7	30.6	17.4%	185.1	229.2
Value Traded (AED Mn)	1,139.1	53.0	4.9%	1,432.9	1,497.4
No. of Trades	10,311	(1,755)	(14.5%)	11,141	7,716

Market Breadth	▲ 18	▼ 22	= 38
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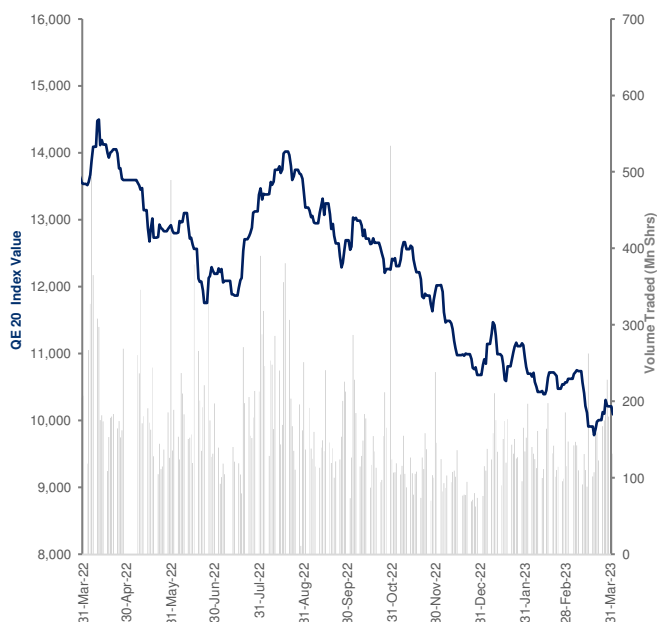
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.23%	328.07
Alpha Dhabi Holding PJSC	22.10	(0.90%)	153.71
Americana Restaurants International PLC	3.81	(3.54%)	60.39
First Abu Dhabi Bank Pjsc	12.88	(1.83%)	59.28
Abu Dhabi National Energy Co	3.49	2.95%	55.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,597.8	(1.2%)	(1.2%)	(3.8%)
Banking & Finance Sector	286,949.9	(1.9%)	(1.9%)	(2.6%)
Goods & Consumer Services	30,422.8	(2.1%)	(2.1%)	(7.1%)
Industrial Sector	153,091.5	(0.6%)	(0.6%)	(2.7%)
Insurance Sector	9,123.0	2.4%	2.4%	(12.7%)
Real Estate	37,788.6	(0.4%)	(0.4%)	(12.4%)
Telecom	38,003.3	1.6%	1.6%	5.1%
Transport	30,218.6	(1.6%)	(1.6%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.70	3.9%
Qatar Insurance Co SAQ	1.65	3.1%
Ooredoo Qpsc	9.67	2.9%
United Development Co QSC	1.12	2.4%
Qatar German Co for Medical De	1.02	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	14.71	(8.0%)
Qatar Cinema & Film Distributi	3.07	(7.7%)
Masraf Al Rayan QSC	2.81	(4.9%)
Vodafone Qatar QSC	1.67	(3.7%)
Gulf Warehousing Co	3.63	(3.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.81	26,603
Investment Holding Group	2.04	26,584
Qatar Aluminum Manufacturing C	1.52	8,335
Dukhan Bank	3.38	7,955
Qatar German Co for Medical De	1.02	6,905

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,092.64	(119.97)	(1.2%)	(1.2%)	(5.5%)
Market Cap (QAR Mn)	585,598	(6,930)	(1.2%)	(1.2%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	131.4	(48.7)	(27.1%)	140.1	234.9
Value Traded (QAR Mn)	360.9	(173.9)	(32.5%)	463.0	786.3
No. of Trades	11,141	(9,139)	(45.1%)	15,557	15,313

Market Breadth	▲ 20	▼ 26	= 5
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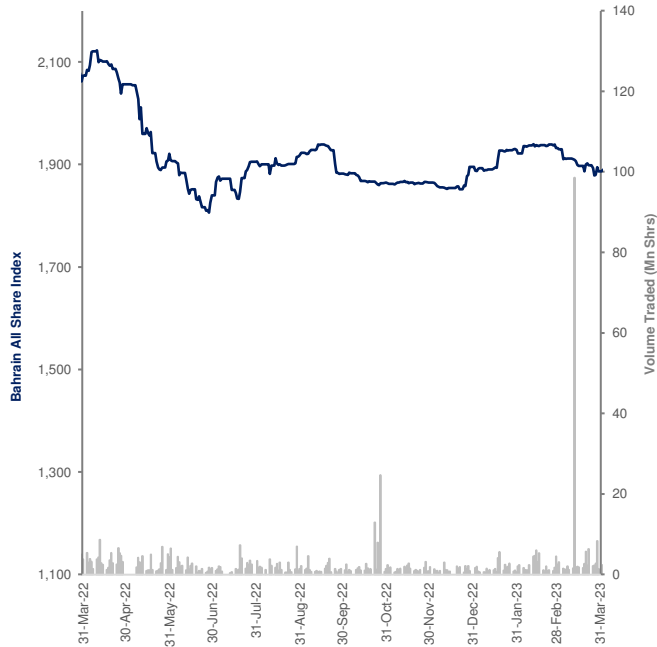
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.81	(4.91%)	77.33
Investment Holding Group	2.04	(1.59%)	55.82
Qatar National Bank QPSC	15.63	(2.74%)	27.63
Dukhan Bank	3.38	(0.94%)	27.08
Qatar Navigation QSC	8.22	0.00%	23.10

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,609.8	0.1%	0.1%	(0.1%)
Materials	1,458.3	0.6%	0.6%	(5.8%)
Industrial	136.7	0.0%	0.0%	0.7%
Consumer Discretionary	211.6	0.0%	0.0%	(0.5%)
Consumer Staples	158.7	0.1%	0.1%	2.5%
Financials	29,715.5	0.0%	0.0%	0.3%
Communication Services	846.2	(0.4%)	(0.4%)	(3.5%)
Real Estate	82.8	0.0%	0.0%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.27	3.1%
Al Salam Bank-Bahrain BSC	0.10	2.1%
Nass Corp BSC	0.06	1.8%
Aluminium Bahrain B.S.C	1.03	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.46	(0.4%)
BBK BSC	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.27	1,300
Al Salam Bank-Bahrain BSC	0.10	462
Nass Corp BSC	0.06	160
Bahrain Telecommunications Co	0.46	148
BBK BSC	0.49	74

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,889.72	3.11	0.2%	0.2%	(0.3%)
Market Cap (BHD Mn)	32,610	19	0.1%	0.1%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,309	913	65.4%	3,645.7	2,573.9
Value Traded (BHD '000)	659	206	45.6%	1,379.7	1,125.1
No. of Trades	45	15	50.0%	57	68

Market Breadth	▲ 4	▼ 2	= 38
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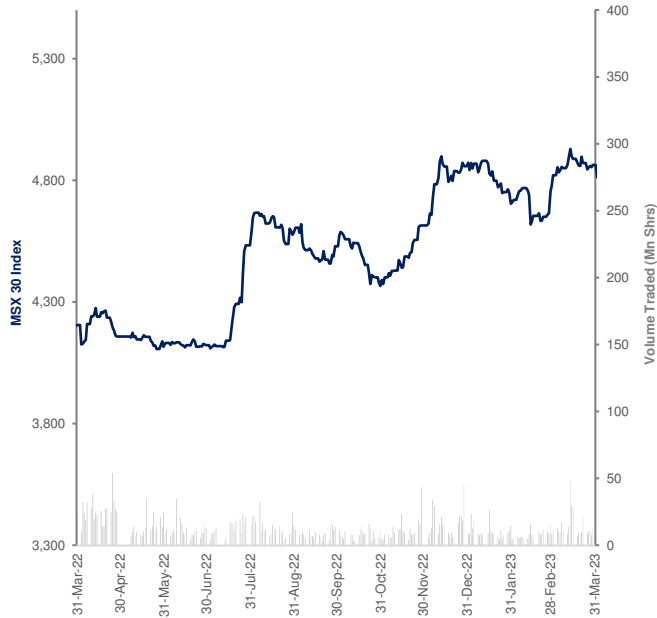
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.27	3.08%	0.34
Kuwait Finance House - Bahrain	2.70	0.00%	0.08
Bahrain Telecommunications Co	0.46	(0.43%)	0.07
Al Salam Bank-Bahrain BSC	0.10	2.08%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,614.7	(0.6%)	(0.6%)	2.1%
Financial	5,166.8	(0.3%)	(0.3%)	(2.0%)
Industrial	830.8	(0.2%)	(0.2%)	(5.4%)
Services	2617.0	(1.4%)	(1.4%)	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	9.1%
Oman Arab Bank	0.12	5.3%
National Gas Co.	0.109	4.8%
Voltamp Energy Co.	0.11	4.8%
Shell Oman Marketing Co.	0.88	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman United Insurance Co.	0.30	(10.0%)
Oman Chromite Co.	2.19	(9.9%)
Dhofar Insurance Co.	0.21	(9.7%)
Ominvest	0.45	(9.7%)
Smn Power Holding	0.08	(8.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	4,391
Sharqiyah Desalination Co.	0.13	810
Bank Muscat	0.28	719
Oman Qatari Telecommunications Co.	0.41	304
National Gas Co.	0.11	286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,812.01	(51.08)	(1.1%)	(1.1%)	(0.9%)
Market Cap (OMR Mn)	8,614.7	(54.93)	(0.6%)	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,115.4	(3,951.3)	(32.7%)	11,187.0	25,788.8
Value Traded (OMR '000)	1,949.2	(1,103.3)	(36.1%)	2,623.6	4,251.8

Market Breadth	▲ 17	▼ 13	= 85
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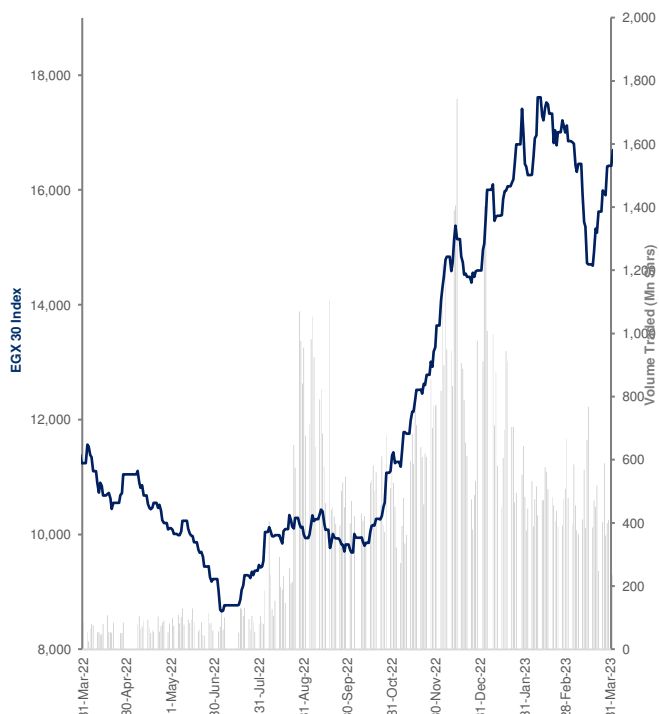
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(2.68%)	1.26
Bank Muscat	0.28	0.00%	0.20
Oman Qatari Telecommunications Co.	0.41	0.00%	0.12
Sharqiyah Desalination Co.	0.13	1.56%	0.11
Bank Dhofar	0.16	0.00%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,132,741.0	1.6%	1.6%	11.8%
Banks	292,731.1	1.1%	1.1%	18.2%
Basic Resources	131,717.6	4.2%	4.2%	29.0%
Industrial Goods	43,204.3	5.1%	5.1%	21.7%
Health Care & Pharmaceuticals	42,581.2	0.9%	0.9%	(8.0%)
Real Estate	142,166.8	1.7%	1.7%	3.1%
Travel and Leisure	38,419.9	(0.1%)	(0.1%)	18.5%
Food, Beverages & Tobacco	79,883.5	0.5%	0.5%	14.7%
Energy and Support Services	14,117.7	2.7%	2.7%	40.2%
Trade and Distributors	6,137.5	3.1%	3.1%	(4.3%)
Shipping and Transport	34,814.7	2.7%	2.7%	5.6%
Education Services	14,360.1	(0.8%)	(0.8%)	(18.0%)
Contracting and Construction Eng	15,181.2	0.3%	0.3%	0.0%
Textiles and Durables	14,321.0	2.8%	2.8%	22.5%
Building Materials	10,527.6	0.0%	0.0%	(4.6%)
Media & Communication Services	103,600.8	2.5%	2.5%	0.0%
Paper and Packaging	1,979.5	0.0%	0.0%	(4.5%)
Non-bank Financial Services	146,996.6	(0.1%)	(0.1%)	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL Ezz Aldekhela Steel - Alexandria	855.14	18.4%
Ezz Steel	37.91	8.8%
Glaxo Smith Kline	33.44	7.8%
Fawry For Banking Technology And Electronic Payment	5.68	7.2%
Ceramic & Porcelain	4.93	6.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Kuwaiti Holding-EGP	43.00	(1.9%)
Cairo For Investment And Real Estate Development	10.52	(1.7%)
Lecico Egypt	6.72	(1.6%)
Eastern Company	17.30	(1.1%)
Misr Cement (Qena)	20.53	(1.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Fawry For Banking Technology And Electronic Payment	5.68	20,027
Orascom Investment Holding	0.20	18,867
Heliopolis Housing	9.45	10,845
Citadel Capital - Common Shares	1.89	10,053
Egyptians Housing Development & Reconstruction	0.24	8,733

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,694.46	275.9	1.7%	1.7%	14.4%
Market Cap (EGP Mn)	1,132,741.0	17,775.3	1.6%	1.6%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	234.5	(175.8)	(42.9%)	562.8	85.0
Value Traded (EGP Mn)	1,188.7	(664.9)	(35.9%)	2,059.4	516.7
No. of Trades	49,733	(21,096)	(29.8%)	67,610	13,867

Market Breadth	▲ 90	▼ 21	= 113
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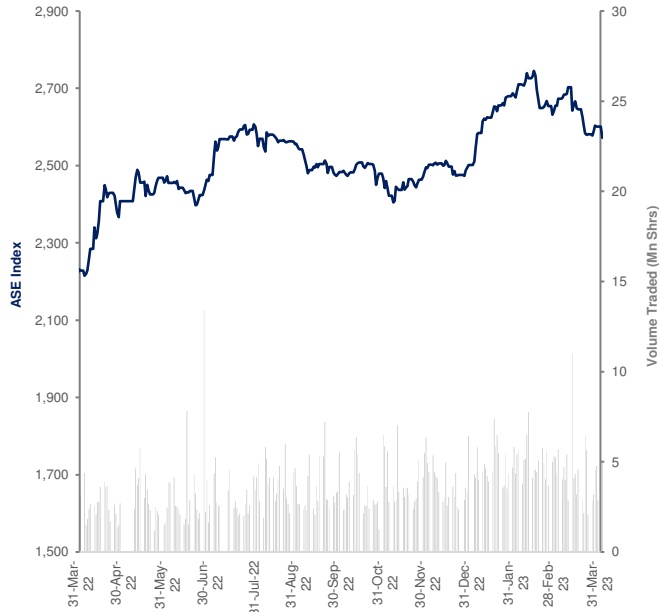
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	15.87	5.80%	135.39
Fawry For Banking Technology And Electronic Payment	5.68	7.17%	110.27
Heliopolis Housing	9.45	6.06%	100.22
Ezz Steel	37.91	8.84%	77.06
Egyptian Financial Group-Hermes Holding Company	16.90	0.90%	66.87

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 3, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	4.9%
JORDANIAN EXPATRIATES INV HL	0.45	4.7%
INJAZ FOR DEVELOPMENT AND PR	0.26	4.0%
JORDAN POULTRY PROCESSING &	0.56	3.7%
JORDAN EXPRESS TOURISM TRANS	1.76	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
JORDAN AHLI BANK	1.04	(7.1%)
ZARKA EDUCATION & INVESTMENT	2.08	(5.5%)
RUMM FINANCIAL BROKERAGE	0.39	(4.9%)
NUTRI DAR	0.65	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.22	2,454
UNION INVESTMENT CORP	0.64	499
JORDAN POULTRY PROCESSING &	0.56	463
FIRST INSURANCE	0.68	291
AL-TAJAMOAT FOR TOURISTIC P	0.31	271

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,829.1	(1.5%)	(1.5%)	1.0%
Banking	7,798.1	(2.3%)	(2.3%)	(1.3%)
Insurance	275.9	(0.1%)	(0.1%)	(0.2%)
Diversified Financial Services	250.9	0.4%	0.4%	(0.1%)
Real Estate	419.4	(0.0%)	(0.0%)	10.1%
Educational Services	53.3	0.8%	0.8%	(5.3%)
Hotels and Tourism	267.3	(0.7%)	(0.7%)	(9.7%)
Transportation	264.4	0.0%	0.0%	(4.1%)
Technology and Communication	97.4	0.6%	0.6%	4.7%
Utilities and Energy	1,740.9	0.1%	0.1%	16.9%
Commercial Services	288.0	0.1%	0.1%	(1.7%)
Chemical Industries	53.3	0.0%	0.0%	(8.0%)
Food and Beverages	221.3	0.1%	0.1%	(9.4%)
Tobacco and Cigarettes	11.9	0.0%	0.0%	8.2%
Mining and Extraction Industries	20.1	0.0%	0.0%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,572.14	(29.06)	(1.1%)	(1.1%)	2.8%
Market Cap (JD Mn)	11,829.09	(184.85)	(1.5%)	(1.5%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,042.6	2,185.1	76.5%	4,734.4	2,424.6
Value Traded (JD '000)	3,334.9	217.3	7.0%	7,213.5	4,349.7
No. of Trades	1,744	216	14.1%	3,000	1,749

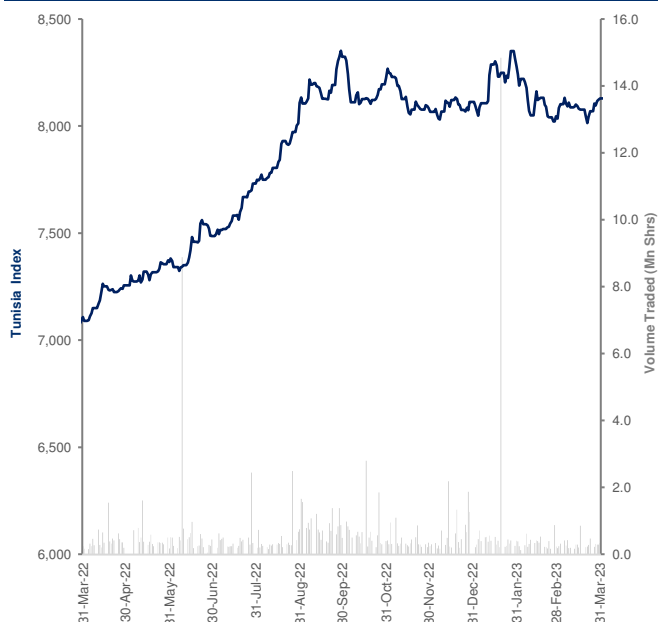
Market Breadth	▲ 15	▼ 24	= 104
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.31	(0.63%)	0.65
CENTURY INVESTMENT GROUP	0.22	0.00%	0.52
JORDAN TELECOM	2.64	0.38%	0.43
UNION INVESTMENT CORP	0.64	4.92%	0.31
JORDAN POULTRY PROCESSING &	0.56	3.70%	0.25

Tunisia Stock Exchange Daily Report

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,151.4	0.1%	1.1%	0.4%
Banking	10,338.5	0.5%	1.8%	2.8%
Insurance	919.8	0.4%	2.2%	(2.2%)
Leasing	686.9	1.9%	6.3%	7.5%
Financial Services	1,511.4	(1.8%)	(2.0%)	(10.2%)
Industrial	1,759.3	(0.0%)	4.5%	5.1%
Chemical Industry	469.8	(0.0%)	(0.3%)	(2.0%)
Food & Beverage	4,013.2	(0.6%)	(0.4%)	(2.1%)
Retailing	1,076.2	(0.1%)	1.4%	(0.9%)
Others	1,376.2	0.9%	(3.9%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	13.99	6.0%
Cie Internationale de Leasing	27.00	5.9%
Tunisie Leasing SA	9.10	4.5%
Universal Auto Distributors Ho	0.28	3.7%
Euro Cycles SA	20.20	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.62	(3.0%)
Poulina Group	7.83	(1.9%)
Societe Ciments de Bizerte	1.10	(1.8%)
Societe Nouvelle Maison de la	5.70	(1.7%)
Cellcom SA	3.29	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.64	90
Amen Bank	33.00	33
Arab Tunisian Lease	3.48	28
Euro Cycles SA	20.20	21
SOTUMAG	4.95	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,128.74	6.10	0.1%	1.0%	0.2%
Market Cap (DT Mln)	22,151	24.50	0.1%	1.1%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	334.3	41.7	14.2%	571.1	531.0
Value Traded ('000 DT)	3,690.9	869.1	30.8%	5,576.6	3,884.4
No. of Trades	1,112	(36)	(3.1%)	976	959

Market Breadth	▲ 20	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	33.00	0.00%	1.05
Societe D'Articles Hygieniques	9.64	0.42%	0.87
Euro Cycles SA	20.20	2.33%	0.40
Banque Internationale Arabe de	93.00	0.32%	0.16
Attijari Leasing SA	14.30	2.14%	0.13

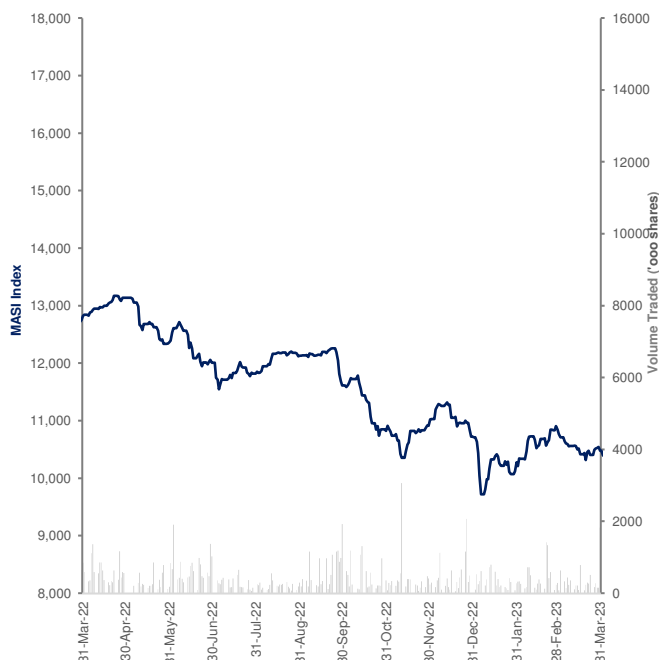
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	474,855.1	(0.6%)	(5.4%)	(3.9%)
Banking	187,875.8	(1.2%)	(5.5%)	0.1%
Beverages	9,040.9	(1.2%)	(3.7%)	(8.3%)
Chemicals	2,057.7	0.5%	(11.2%)	(15.0%)
Construction & Building Material	51,744.8	(0.1%)	(4.1%)	(0.8%)
Distributors	17,285.7	(1.5%)	(2.3%)	(3.6%)
Electricity	22,645.0	1.1%	(3.0%)	(12.6%)
Food Producers & Processors	23,111.3	(1.2%)	(3.9%)	(4.9%)
Holding Companies	2,280.2	0.9%	8.5%	8.5%
Insurance	24,460.5	(0.4%)	(4.4%)	(1.3%)
Investment & other Finance	3,454.7	(1.7%)	2.1%	7.9%
Leisures & Hotel	1,747.9	0.0%	3.7%	7.0%
Materials, Software & Computer	5,983.9	0.0%	0.6%	2.5%
Mining	30,422.8	(3.7%)	(3.7%)	(0.6%)
Oil & Gas	13,406.3	(2.6%)	(13.3%)	(16.1%)
Real Estate	3,706.3	(0.2%)	(3.4%)	0.8%
Telecommunications	74,723.1	1.8%	(8.5%)	(10.5%)
Transport	790.8	0.8%	(0.8%)	(4.6%)
Forestry & Paper	117.4	(0.4%)	(9.0%)	66.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	635.00	3.9%
ATLANTA	123.50	3.8%
Alliances Developpement Immobili	62.12	2.0%
Maroc Telecom	85.00	1.8%
TAQA Morocco SA	960.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	945.00	(5.5%)
Banque Marocaine Pour Le Commerce	460.00	(5.2%)
Managem SA	2520.00	(4.2%)
Oulmes	1322.00	(3.9%)
Eqdom	875.00	(3.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	85.00	1,412.5
Attijariwafa Bank	396.15	496.9
Cosumar	172.00	174.8
Alliances Developpement Immobili	62.12	67.7
Douja Promotion Groupe Addoha	5.80	58.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,474.94	(71.57)	(0.7%)	(4.0%)	(2.3%)
Market Cap (MAD Mn)	474,855	(2,989)	(0.6%)	(5.4%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,822.4	2,246.5	1,436.5%	365.9	1,039.7
Value Traded (MAD Mn)	410.94	474.66	3,403.1%	68.6	121.7

Market Breadth	▲ 11	▼ 20	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	396.15	(1.70%)	198.71
Maroc Telecom	85.00	1.80%	118.38
LafargeHolcim Maroc SA	1382.00	0.14%	60.87
Ciments du Maroc	1190.00	(0.42%)	42.70
Cosumar	172.00	(1.71%)	30.56

Source: Bloomberg, Kamco Research

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