

MENA Markets Daily Report

April 20, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	7,895.06	(0.1%)	(2.7%)	6.2%	
		Kuwait	Main 50 Index	▼	5,599.06	(0.7%)	(2.1%)	(5.9%)	
	Kuwait	2	Kuwait	Main Market Index	▼	5,579.17	0.1%	(0.3%)	(4.9%)
	UAE - Dubai	3	Kuwait	All Share Index	▲	7,123.18	(0.0%)	(2.3%)	3.5%
	UAE - Abu Dhabi	4	Saudi Arabia	TADAWUL All Share Index	=	11,163.57	0.0%	6.5%	(7.1%)
	Qatar	5	UAE - Dubai	DFM General Index	▼	3,471.00	(1.2%)	4.0%	4.4%
	Bahrain	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,821.90	(0.9%)	(4.2%)	(6.9%)
	Oman	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,633.78	(0.0%)	(5.7%)	20.3%
	Egypt	8	Qatar	QE 20 Index	▼	9,948.01	(0.1%)	(6.9%)	(8.1%)
	Jordan	9	Bahrain	Bahrain All Share	▲	1,885.11	0.1%	(0.5%)	5.5%
	Tunisia	10	Oman	MSX 30 Index	▼	4,743.46	(0.1%)	(2.3%)	17.6%
Morocco	11	Egypt	EGX 30	▼	17,516.04	(0.1%)	20.0%	22.2%	
		Jordan	ASE Index	▲	2,461.71	0.1%	(1.6%)	18.1%	
		Tunisia	Tunisia Index	▼	8,205.80	(0.2%)	1.2%	15.1%	
		Morocco	MASI	▼	10,466.76	(0.1%)	(2.4%)	(18.8%)	
Emerging Markets									
		China	SSE Composite Index	▼	3,370.13	(0.7%)	9.1%	(15.1%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,004.59	(0.6%)	3.5%	(41.3%)	
		India	SENSEX	▼	59,567.80	(0.3%)	(2.1%)	4.4%	
		Brazil	BOVESPA Stock Index	▼	103,912.94	(2.1%)	(5.3%)	4.7%	
		Mexico	BOLSA Index	▼	54,308.09	(0.1%)	12.1%	(7.0%)	
		Emerging Markets	MSCI EM Index	▼	990.37	(1.0%)	3.6%	(22.3%)	
Global Markets									
		World	MSCI World Index	▼	2,833.39	(0.1%)	8.9%	(19.2%)	
		Asia	MSCI Asia Pacific	▼	523.94	(0.8%)	3.6%	(19.8%)	
		Europe	DJ Stoxx 600	▼	468.13	(0.1%)	10.2%	(11.8%)	
		Europe	FTSEurofirst 300	▼	1,852.16	(0.1%)	10.4%	(10.1%)	
		U.S.A	S&P 500	▼	4,154.52	(0.0%)	8.2%	(19.2%)	
		U.S.A	DJIA	▼	33,897.01	(0.2%)	2.3%	(8.6%)	
		U.S.A	NASDAQ Composite	▲	12,157.23	0.0%	16.2%	(33.0%)	
		UK	FTSE 100	▼	7,898.77	(0.1%)	6.0%	1.7%	
		Germany	DAX	▲	15,895.20	0.1%	14.2%	(11.4%)	
		Japan	NIKKEI 225	▼	28,606.76	(0.2%)	9.6%	(9.4%)	
		Hong Kong	HANG SENG INDEX	▼	20,367.76	(1.4%)	3.0%	(15.5%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	101.97	0.22%	(1.50%)	8.5%	
		GBP/USD	British Pound / USD Cross	▲	1.24	0.11%	2.95%	(10.9%)	
		EUR/USD	Euro / USD Cross	▼	1.10	(0.15%)	2.34%	(6.2%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	(0.18%)	(1.3%)	
Other Asset Classes									
		Oil	Brent	▼	83.12	(2.0%)	(3.2%)	5.8%	
		Oil	NYMEX	▼	79.16	(2.1%)	(1.4%)	4.2%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.22	(6.1%)	(43.5%)	14.5%	
		Gold	Gold Spot \$/Oz	▼	1,994.93	(0.5%)	9.4%	(0.8%)	
		Silver	Silver Spot \$/Oz	▲	25.29	0.4%	5.6%	2.5%	
		Bitcoin	Bitcoin USD Cross	▼	29,249.26	(3.9%)	76.8%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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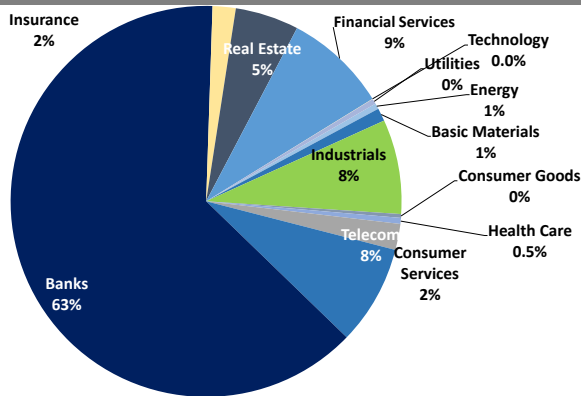
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,902.5	27.7	6.7%
2- National Bank of Kuwait	7,507.0	14.7	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,527.0	43.7	7.2%
5- Zain	2,423.2	12.4	15.9%
6- Agility (PWC Logistics)	1,567.1	23.0	4.2%
7- Commercial Bank of Kuwait	1,021.6	13.9	11.1%
8- Mabanee Co.	931.3	15.2	10.6%
9- Gulf Bank	899.4	14.6	8.6%
10- Burgan Bank	712.4	13.7	7.0%
Total	30,892	19.25	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.065	0.011	21.4%
IFA Hotels & Resorts Co.	0.022	0.003	13.5%
First Investment Co.	0.040	0.005	13.2%
Gulf Investment House	0.373	0.033	9.7%
Gulf Insurance Group	1.721	0.146	9.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.151	(0.070)	(5.7%)
Kuwait Projects Co.(Holding)	0.131	(0.006)	(4.4%)
United Real Estate Co.	0.058	(0.002)	(3.8%)
Kamco Investment Co.	0.110	(0.003)	(2.7%)
Sokouk Holding Co.	0.022	(0.001)	(2.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.131	(4.4%)	45,057,951
Kuwait Finance House	0.743	(0.4%)	16,350,498
Arab Real Estate Co.	0.037	3.6%	9,244,886
Asiya Capital Investment Co.	0.056	1.1%	6,032,596
National Bank of Kuwait	0.994	0.3%	5,256,037

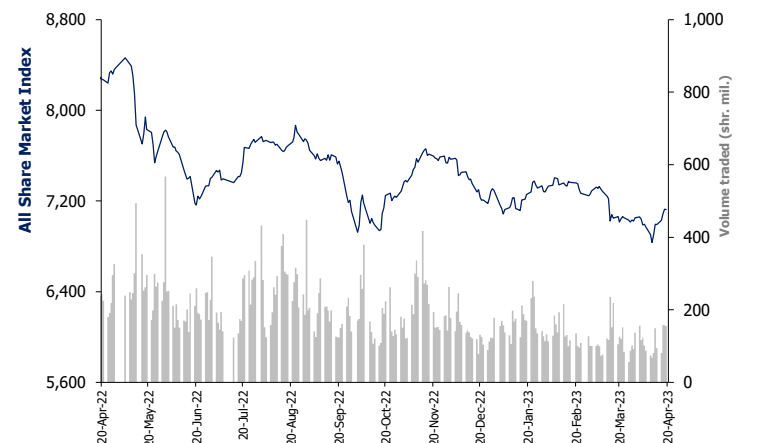
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,887.5	▼	(0.0%)	(2.8%)	(6.1%)
Energy	204.8	▲	2.2%	1.8%	(10.8%)
Basic Materials	480.9	▲	0.6%	(0.6%)	0.7%
Industrials	3,428.6	▲	0.1%	0.9%	(9.0%)
Consumer Staples	135.9	▼	(0.5%)	0.9%	(6.4%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	942.8	▼	(0.2%)	(2.3%)	(4.0%)
Telecommunications	3,608.1	▼	(1.1%)	4.0%	(0.3%)
Banks	27,777.7	▼	(0.0%)	(5.4%)	(7.6%)
Insurance	837.8	▲	5.0%	10.0%	35.5%
Real Estate	2,311.3	▲	0.1%	0.9%	(10.3%)
Financial Services	3,737.4	▼	(0.6%)	2.8%	(2.6%)
Technology	8.6	=	0.0%	(1.9%)	(10.4%)
Utilities	191.4	=	0.0%	(1.7%)	(7.4%)

Market Breadth	 49	 46	 58		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,895.06	(5.4)	(0.1%)	0.9%	(2.7%)
Main 50 Index	5,599.06	(37.1)	(0.7%)	0.1%	(2.1%)
Main Market Index	5,579.17	4.9	0.1%	1.4%	(0.3%)
All Share Market Index	7,123.18	(2.8)	(0.0%)	1.0%	(2.3%)
Market Cap (KWD Mn)	43,887.53	(15.8)	(0.0%)	(2.8%)	(6.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

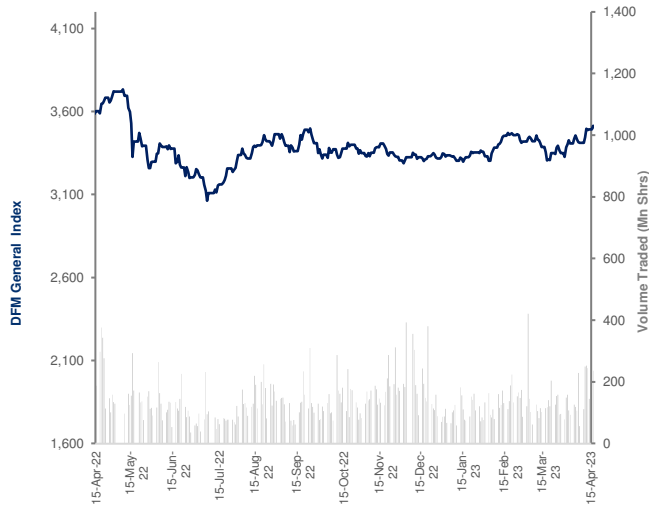
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	155.0	(1.7)	(1.1%)	134.9	266.7
Value Traded (KWD Mn)	40.4	(7.6)	(15.9%)	41.8	68.2
No. of Trades	9,020	(328)	(3.5%)	8,797	12,478

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.743	(0.4%)	12,160,817
Kuwait Projects Co.(Holding)	0.131	(4.4%)	6,032,166
National Bank of Kuwait	0.994	0.3%	5,194,803
Boubyan Bank	0.676	2.0%	2,426,737
Zain	0.560	0.0%	1,912,074

Dubai Financial Market Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	603,809.2	(1.5%)	1.9%	4.4%
Financials	255,038.9	(0.3%)	5.7%	5.8%
Real Estate	93,421.1	(2.0%)	5.7%	8.6%
Industrial	77,523.2	(0.2%)	(0.1%)	4.2%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,284.0	(0.9%)	(2.8%)	9.4%
Consumer Discretionary	2,790.3	(0.6%)	(1.4%)	(0.9%)
Telecommunication	22,838.4	0.2%	(1.0%)	(13.7%)
Utilities	127,052.1	(4.7%)	(4.9%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.69	7.6%
Al Firdous Holdings Pjsc	0.14	6.2%
Islamic Arab Insurance Com	0.66	5.8%
Amlak Finance	0.81	3.2%
Dubai Islamic Insurance Co	0.78	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.66	(6.3%)
DEWA	2.38	(5.2%)
Commercial Bank Of Dubai	4.23	(3.9%)
Al Salam Bank - Bahrain	1.11	(3.5%)
Al Ansari Financial Services	1.18	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.69	31,584
Union Properties Pjsc	0.26	24,106
Emaar Properties Pjsc	6.00	20,410
DEWA	2.38	13,849
Dubai Financial Market Pjsc	1.51	12,005

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,471.00	(40.67)	(1.2%)	1.9%	4.0%
Market Cap (AED Mn)	603,809	(9,188)	(1.5%)	1.9%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	182.3	(126.7)	(41.0%)	135.7	169.8
Value Traded (AED Mn)	413.6	(10.5)	(2.5%)	298.3	400.2
No. of Trades	6,865	(369)	(5.1%)	6,073	5,244

Market Breadth	▲ 14	▼ 18	= 39
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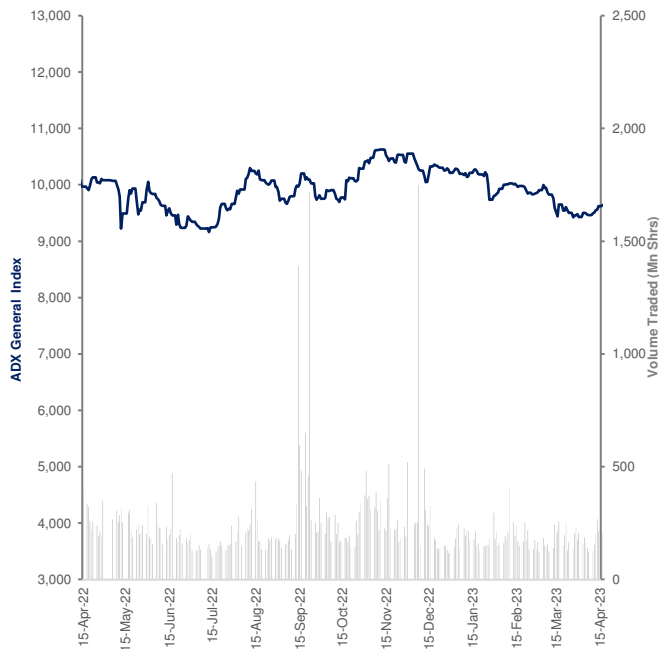
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.00	(1.48%)	122.74
Dubai Islamic Bank	5.32	(1.30%)	62.51
Ajman Bank Pjsc	1.69	7.64%	52.20
DEWA	2.38	(5.18%)	33.40
Emaar Development	5.88	(1.01%)	26.85

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,703,478.3	0.2%	0.1%	4.8%
Financials	1,210,581.6	0.3%	1.2%	(6.1%)
Telecommunication	237,941.8	(1.4%)	4.5%	2.5%
Consumer Discretionary	74,650.3	(0.3%)	2.6%	51.8%
Industrial	292,449.8	0.7%	(0.2%)	(0.8%)
Real Estate	44,746.3	1.3%	14.0%	18.3%
Basic Materials	110,845.8	(3.1%)	0.4%	(0.3%)
Energy	357,150.4	0.4%	1.6%	226.9%
Utilities	357,540.9	1.0%	(8.9%)	(7.3%)
Consumer Staples	4,132.1	(1.7%)	3.6%	11.9%
Health Care	13,439.1	(0.4%)	(4.8%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.68	7.9%
Bank Of Sharjah	0.43	4.6%
Gulf Cement Co	0.42	3.5%
ADNOC Drilling	3.90	3.4%
Gulf Pharmaceutical Ind Psc	0.98	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.17	(10.0%)
Fertiglobe	3.83	(9.2%)
Axa Green Insurance	0.91	(8.7%)
Eshraq Properties Co Pjsc	0.49	(2.2%)
Sharjah Cement Industrial Dev. Co.	0.69	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.06	22,097
Fertiglobe	3.83	21,855
Multiply Group	3.18	21,359
Emirates Steel Arkan	1.42	18,314
Aldar Properties Pjsc	5.33	16,814

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,633.78	(4.32)	(0.0%)	2.2%	(5.7%)
Market Cap (AED Mn)	2,703,478	4,165	0.2%	0.1%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	183.1	(2.0)	(1.1%)	183.8	267.0
Value Traded (AED Mn)	1,019.9	(35.0)	(3.3%)	1,364.6	1,630.8
No. of Trades	10,073	(323)	(3.1%)	10,926	8,019

Market Breadth	▲ 20	▼ 22	= 37
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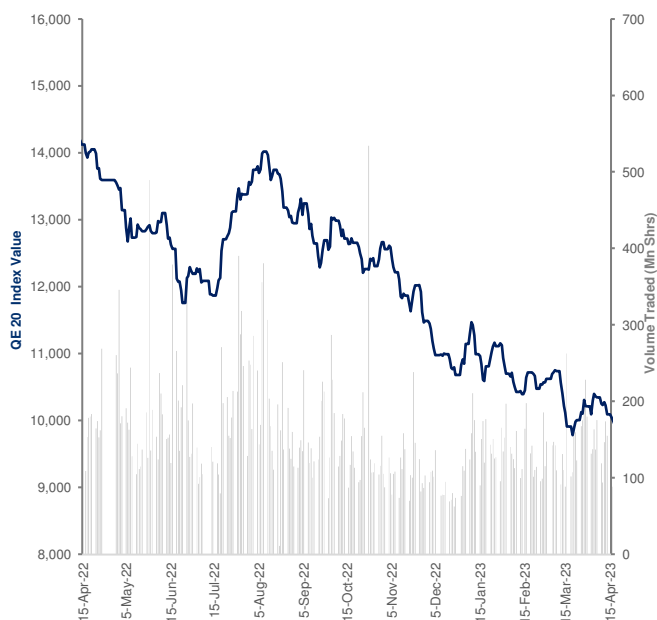
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	397.50	0.63%	243.59
Alpha Dhabi Holding PJSC	21.94	(0.27%)	116.36
Aldar Properties Pjsc	5.33	1.72%	88.70
Fertiglobe	3.83	(9.24%)	84.67
ADNOC Gas	3.06	0.33%	67.73

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	578,383.8	(0.1%)	(2.4%)	(5.0%)
Banking & Finance Sector	277,998.3	(0.3%)	(5.0%)	(5.6%)
Goods & Consumer Services	30,050.2	0.3%	(3.3%)	(8.2%)
Industrial Sector	150,704.8	(0.4%)	(2.2%)	(4.3%)
Insurance Sector	9,704.6	4.4%	8.9%	(7.1%)
Real Estate	38,843.4	(0.6%)	2.4%	(10.0%)
Telecom	38,374.4	1.6%	2.6%	6.1%
Transport	32,708.1	(0.2%)	6.5%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.30	10.0%
Qatar Insurance Co SAQ	1.80	4.6%
Gulf Warehousing Co	3.62	3.0%
Qatari Investors Group QSC	1.61	2.9%
Qatar International Islamic Ba	9.90	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.86	(4.0%)
Islamic Holding Group QSC	3.50	(2.8%)
Qatar Islamic Bank SAQ	17.31	(2.3%)
Investment Holding Group	2.12	(1.9%)
Qatar First Bank	0.95	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.12	9,325
Dukhan Bank	3.25	8,325
Gulf International Services QS	2.00	7,771
Masraf Al Rayan QSC	2.60	6,551
Baladna	1.37	6,262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,948.01	(4.48)	(0.0%)	(2.6%)	(6.9%)
Market Cap (QAR Mn)	578,384	(549)	(0.1%)	(2.4%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	80.5	(16.2)	(16.8%)	137.9	236.1
Value Traded (QAR Mn)	279.8	(30.9)	(9.9%)	444.3	796.1
No. of Trades	12,832	(645)	(4.8%)	15,206	15,928

Market Breadth	▲ 17	▼ 29	= 5
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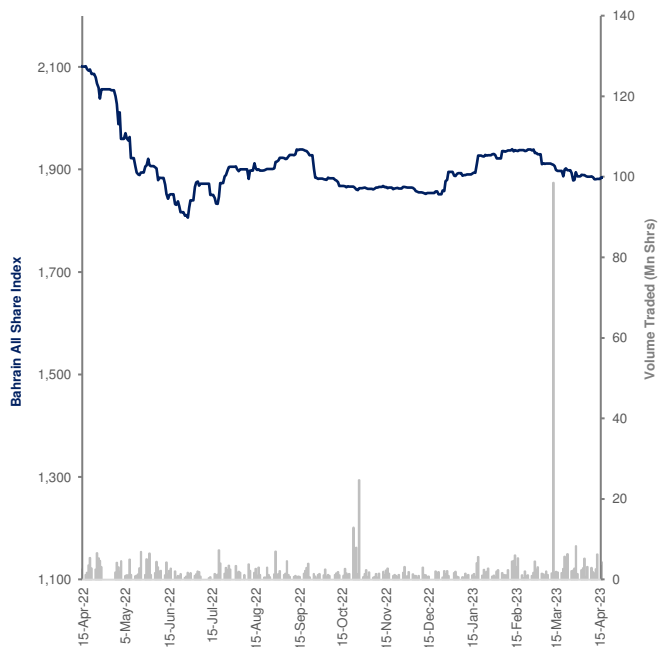
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.18	0.86%	33.14
Industries Qatar QSC	12.42	(0.72%)	30.92
Dukhan Bank	3.25	(1.19%)	27.21
Qatar Islamic Bank SAQ	17.31	(2.26%)	25.88
Investment Holding Group	2.12	(1.94%)	20.02

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,057.4	0.0%	(1.6%)	(1.8%)
Materials	1,421.4	0.5%	(2.0%)	(8.2%)
Industrial	131.2	0.0%	(4.0%)	(3.3%)
Consumer Discretionary	206.6	0.2%	(2.3%)	(2.9%)
Consumer Staples	151.9	(1.0%)	1.5%	(1.9%)
Financials	29,230.8	(0.0%)	(1.6%)	(1.3%)
Communication Services	834.0	0.4%	(1.8%)	(4.8%)
Real Estate	81.4	(0.6%)	(1.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.26	1.2%
GFH FINANCIAL GROUP BSC	0.25	0.8%
National Bank of Bahrain BSC	0.60	0.7%
Gulf Hotel Group B.S.C	0.37	0.5%
Bahrain Telecommunications Co	0.46	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.04	(7.9%)
Kuwait Finance House - Bahrain	2.36	(2.1%)
Al Salam Bank-Bahrain BSC	0.12	(1.7%)
BMMI BSC	0.68	(1.4%)
Zain Bahrain BSCC	0.13	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	744
Al Salam Bank-Bahrain BSC	0.12	287
Ithmaar Holding BSC	0.04	232
Nass Corp BSC	0.07	159
National Bank of Bahrain BSC	0.60	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,885.11	1.41	0.1%	(0.1%)	(0.5%)
Market Cap (BHD Mn)	32,057	5	0.0%	(1.6%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,120	(2,528)	(54.4%)	3,566.2	2,715.9
Value Traded (BHD '000)	658	(353)	(34.9%)	1,291.3	1,224.3
No. of Trades	49	(14)	(22.2%)	58	69

Market Breadth	▲ 6	▼ 5	= 33
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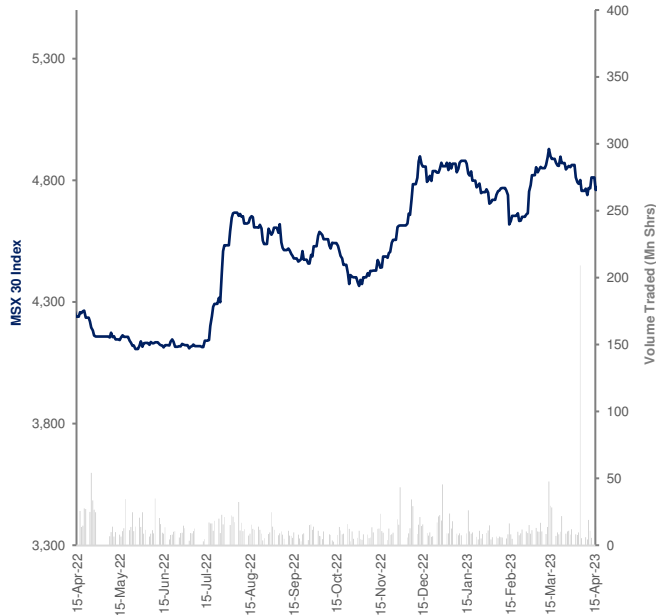
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	0.79%	0.19
Aluminium Bahrain B.S.C	1.00	0.10%	0.12
Kuwait Finance House - Bahrain	2.36	(2.07%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.12	(1.71%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,649.5	(0.3%)	(0.2%)	2.5%
Financial	5,174.5	(0.8%)	(0.2%)	(1.8%)
Industrial	842.9	(0.3%)	1.3%	(4.0%)
Services	2632.0	0.7%	(0.8%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.12	6.5%
Al Maha Ceramics Co	0.40	5.3%
Muscat City Desalination	0.099	3.1%
Shell Oman Marketing Co.	0.90	2.7%
A'Saffa Food Co.	0.30	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.03	(16.7%)
Construction Materials Industries Co.	0.06	(4.8%)
Al Batinah Power Co.	0.03	(3.1%)
Bank Dhofar	0.16	(3.1%)
Oman Cement Co.	0.34	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	993
Al Batinah Power Co.	0.03	904
A'Saffa Food Co.	0.30	870
Bank Muscat	0.27	822
National Bank Of Oman	0.28	570

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,743.46	(5.52)	(0.1%)	(2.5%)	(2.3%)
Market Cap (OMR Mn)	8,649.5	(23.66)	(0.3%)	(0.2%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	6,026.0	(1,673.6)	(21.7%)	13,510.2	25,389.0
Value Traded (OMR '000)	1,270.5	(632.0)	(33.2%)	2,573.2	4,215.6

Market Breadth	▲ 13	▼ 14	= 88
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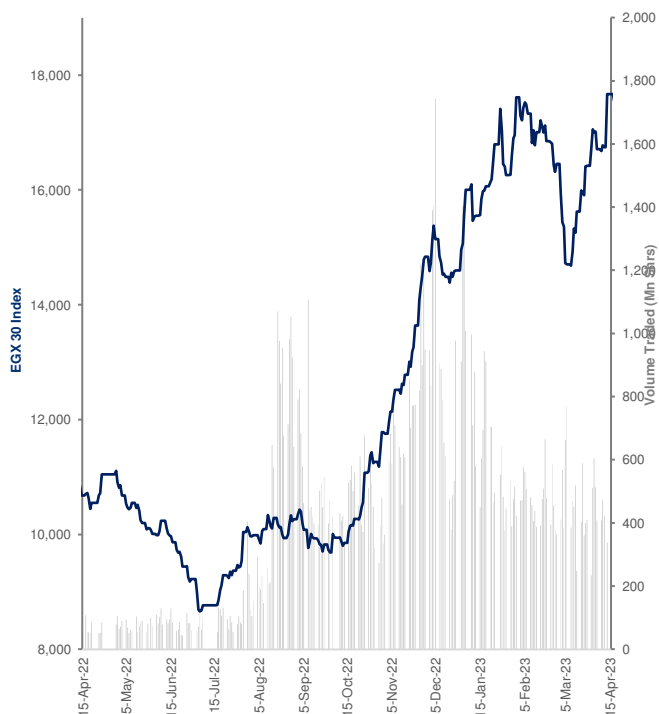
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	1.79%	0.28
A'Saffa Food Co.	0.30	2.74%	0.26
Bank Muscat	0.27	(0.37%)	0.23
National Bank Of Oman	0.28	0.71%	0.16
Oman Qatari Telecommunications Co.	0.39	2.63%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,178,765.7	0.1%	5.7%	16.4%
Banks	292,141.4	(6.8%)	0.9%	18.0%
Basic Resources	143,296.7	3.2%	13.4%	40.3%
Industrial Goods	46,846.5	(0.8%)	14.0%	32.0%
Health Care & Pharmaceuticals	43,938.9	1.5%	3.3%	(5.1%)
Real Estate	152,732.2	3.4%	9.3%	10.8%
Travel and Leisure	39,129.9	0.3%	1.7%	20.7%
Food, Beverages & Tobacco	83,635.3	2.3%	5.2%	20.1%
Energy and Support Services	15,144.6	4.8%	10.1%	50.4%
Trade and Distributors	7,682.3	2.0%	29.0%	19.8%
Shipping and Transport	43,028.6	10.2%	26.9%	30.5%
Education Services	13,794.6	1.8%	(4.7%)	(21.2%)
Contracting and Construction Eng	15,380.2	2.5%	1.7%	1.3%
Textiles and Durables	15,589.6	2.3%	11.9%	33.4%
Building Materials	10,600.3	(1.1%)	0.7%	(3.9%)
Media & Communication Services	106,438.1	1.5%	5.3%	2.7%
Paper and Packaging	1,963.6	(2.7%)	(0.8%)	(5.3%)
Non-bank Financial Services	147,422.9	2.8%	0.2%	12.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	18.87	12.0%
Arab Moltaka Investments Co	2.23	8.3%
Taaleem Management Services	3.34	7.7%
Delta Sugar	30.46	6.4%
Alexandria Containers and goods	24.72	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	11.17	(7.5%)
Gharbia Islamic Housing Development	17.97	(5.3%)
Egyptian International Pharmaceuticals (EIPICO)	33.62	(3.9%)
Heliopolis Housing	9.95	(3.2%)
Sharkia National Food	0.81	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.21	48,806
El Arabia Engineering Industries	1.05	38,921
Medinet Nasr Housing	3.56	24,112
Orascom Investment Holding	0.23	22,389
Fawry For Banking Technology And Electronic Payment	5.66	21,845

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,516.04	(22.9)	(0.1%)	6.7%	20.0%
Market Cap (EGP Mn)	1,178,765.7	1,664.8	0.1%	5.7%	16.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	426.7	57.8	15.7%	547.0	81.1
Value Traded (EGP Mn)	1,787.2	(121.8)	(6.4%)	2,013.2	510.3
No. of Trades	61,611	(82)	(0.1%)	66,960	13,804

Market Breadth	▲ 76	▼ 58	= 90
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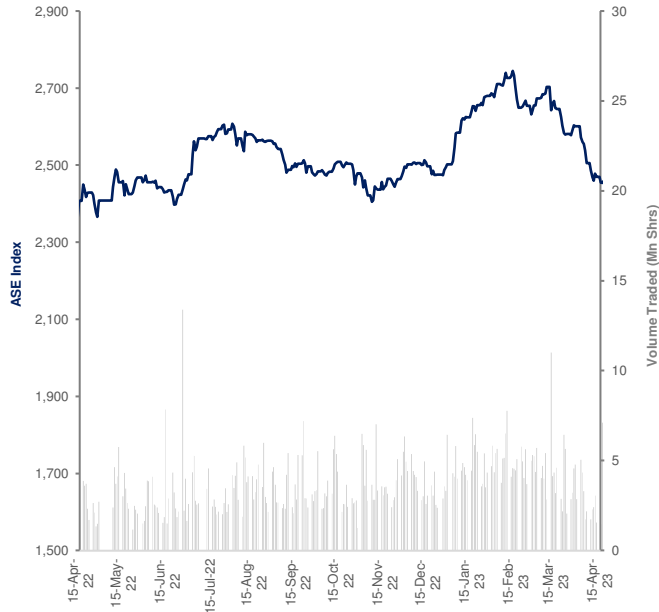
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	17.58	(0.11%)	180.41
Commercial International Bank (Egypt)	53.60	(1.83%)	171.46
Fawry For Banking Technology And Electronic Payment	5.66	1.07%	124.38
Citadel Capital - Common Shares	2.21	(0.45%)	109.15
GB AUTO	5.61	4.86%	91.63

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 20, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
AL-MANARA ISLAMIC INSURANCE	0.45	4.7%
IBN AL-HAYTHAM HOSPITAL PLC	0.93	4.5%
JORDANIAN ELECTRIC POWER	1.99	3.6%
REAL ESTATE DEVELOPMENT	0.58	3.6%
AL-TAJAMOUAT FOR TOURISTIC P	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
AFAQ FOR ENERGY CO PLC	2.19	(7.2%)
JORDAN COMMERCIAL BANK	0.81	(6.9%)
BANK AL ETIHAD	2.02	(6.0%)
CENTURY INVESTMENT GROUP	0.18	(5.3%)
AL FARIS NATIONAL COMP FOR I	0.61	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	2.19	389
JORDAN TELECOM	2.40	383
JORDAN POULTRY PROCESSING &	0.63	326
UNION INVESTMENT CORP	0.63	279
SPECIALIZED INVESTMENT COMPO	0.91	151

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,449.6	(0.9%)	(4.4%)	(2.0%)
Banking	7,667.6	(1.5%)	(4.0%)	(3.0%)
Insurance	265.6	(0.1%)	(3.9%)	(3.9%)
Diversified Financial Services	253.2	0.3%	1.3%	0.8%
Real Estate	423.4	1.1%	0.9%	11.2%
Educational Services	58.5	2.8%	10.6%	3.9%
Hotels and Tourism	264.9	(1.8%)	(1.6%)	(10.5%)
Transportation	259.5	(0.3%)	(1.9%)	(5.9%)
Technology and Communication	98.4	0.5%	1.5%	5.7%
Utilities and Energy	1,533.2	(0.4%)	(11.8%)	2.9%
Commercial Services	280.7	1.0%	(2.4%)	(4.2%)
Chemical Industries	52.8	(1.0%)	(0.9%)	(8.9%)
Food and Beverages	222.7	(0.5%)	0.7%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,461.71	3.21	0.1%	(5.4%)	(1.6%)
Market Cap (JD Mn)	11,449.57	(103.63)	(0.9%)	(4.4%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,206.1	(1,083.7)	(32.9%)	4,415.0	2,502.8
Value Traded (JD '000)	3,885.7	337.4	9.5%	6,689.9	5,156.2
No. of Trades	2,172	319	17.2%	2,801	1,885

Market Breadth	▲ 22	▼ 20	= 99
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.40	(1.64%)	0.93
AFAQ FOR ENERGY CO PLC	2.19	(7.20%)	0.88
ARAB BANK PLC	4.55	(1.94%)	0.65
JORDAN PETROLEUM REFINERY CO	5.39	0.19%	0.32
JORDAN POULTRY PROCESSING &	0.63	0.00%	0.20

Tunisia Stock Exchange Daily Report

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,361.0	1.0%	0.9%	1.3%
Banking	10,562.7	1.2%	2.2%	5.0%
Insurance	916.7	0.6%	(0.3%)	(2.5%)
Leasing	710.8	(0.4%)	3.5%	11.2%
Financial Services	1,419.6	(1.0%)	(6.1%)	(15.6%)
Industrial	1,818.7	1.6%	3.4%	8.6%
Chemical Industry	462.3	(0.3%)	(1.6%)	(3.6%)
Food & Beverage	4,041.0	2.2%	0.7%	(1.5%)
Retailing	1,081.4	(0.8%)	0.5%	(0.4%)
Others	1,347.8	0.1%	(2.1%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.44	5.8%
Union Bancaire pour le Commerc	24.13	4.5%
Tunis Re	6.58	4.4%
Cellcom SA	2.44	4.3%
Societe Tunisienne de Verrerie	10.39	4.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.45	(4.3%)
Essoukna	1.41	(4.1%)
Manufacture de Panneaux Bois D	4.15	(3.5%)
Banque de l'Habitat	13.26	(3.2%)
Societe Ciments de Bizerte	0.75	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe Tunisienne de Verrerie	10.39	62
Arab Tunisian Bank	3.05	48
Societe D'Articles Hygieniques	9.90	34
Delice Holding	12.05	25
Amen Bank	35.14	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,205.80	(15.95)	(0.2%)	0.9%	1.1%
Market Cap (DT Mln)	22,361	222.37	1.0%	0.9%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	319.0	52.9	19.9%	683.0	516.9
Value Traded (⁰⁰⁰ DT)	3,150.0	1,142.2	56.9%	6,409.1	4,078.1
No. of Trades	1,142	(15)	(1.3%)	1,030	931

Market Breadth	▲ 16	▼ 24	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	35.14	0.00%	0.79
Societe Tunisienne de Verrerie	10.39	4.21%	0.63
Societe D'Articles Hygieniques	9.90	0.51%	0.33
Delice Holding	12.05	0.58%	0.30
Arab Tunisian Bank	3.05	0.66%	0.15

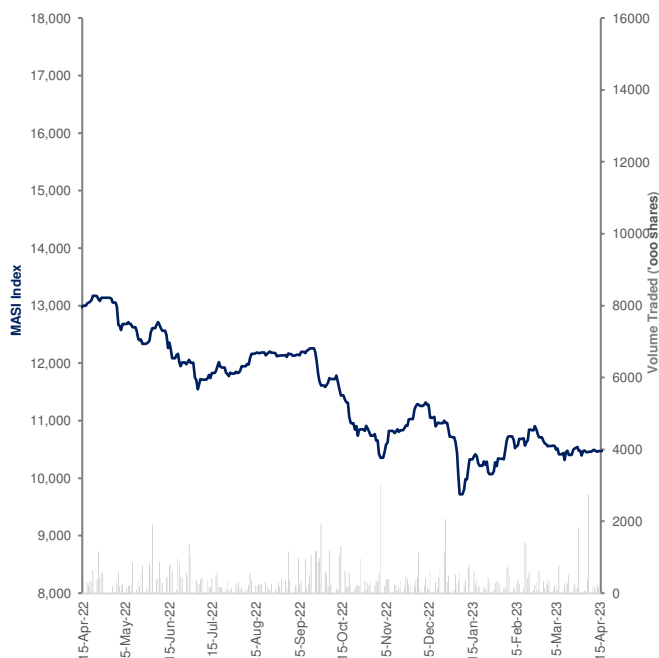
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	476,669.0	(0.2%)	0.4%	(3.6%)
Banking	188,599.8	(0.2%)	0.4%	0.5%
Beverages	9,748.3	(2.6%)	7.8%	(1.2%)
Chemicals	2,057.0	(0.0%)	(0.0%)	(15.0%)
Construction & Building Material	54,433.4	1.9%	5.2%	4.4%
Distributors	17,171.9	(0.0%)	(0.7%)	(4.2%)
Electricity	23,116.8	0.0%	2.1%	(10.7%)
Food Producers & Processors	24,101.0	(0.0%)	4.3%	(0.9%)
Holding Companies	2,263.6	2.3%	(0.7%)	7.7%
Insurance	24,205.4	0.1%	(1.0%)	(2.3%)
Investment & other Finance	3,317.1	0.0%	(4.0%)	3.6%
Leisures & Hotel	1,821.0	1.7%	4.2%	11.5%
Materials, Software & Computer	5,788.8	(0.0%)	(3.3%)	(0.8%)
Mining	30,534.9	0.1%	0.4%	(0.2%)
Oil & Gas	13,406.3	(4.4%)	0.0%	(16.1%)
Real Estate	3,598.0	0.2%	(2.9%)	(2.1%)
Telecommunications	71,646.3	(1.2%)	(4.1%)	(14.2%)
Transport	749.1	(3.0%)	(5.3%)	(9.6%)
Forestry & Paper	110.6	(3.7%)	(5.9%)	57.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1490.00	2.8%
Lesieur Cristal	255.00	2.0%
RISMA	127.10	1.7%
Alliances Developpement Immobi	59.95	1.6%
Saham Assurance	905.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	483.00	(6.0%)
Cie Miniere de Touissit	1802.00	(5.5%)
Ennakl Automobiles	33.03	(5.3%)
Afrikaia Gaz	3900.00	(4.4%)
Societe Des Boissons du Maroc	2520.00	(3.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	81.50	63.2
Douja Promotion Groupe Addoha	5.65	47.5
Attijariwafa Bank	400.05	27.8
Banque Centrale Populaire	229.10	21.4
Alliances Developpement Immobi	59.95	13.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,466.76	(10.97)	(0.1%)	(0.1%)	(2.4%)
Market Cap (MAD Mn)	476,669	(1,018)	(0.2%)	0.4%	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	212.4	86.1	68.2%	365.4	969.8
Value Traded (MAD Mn)	60.19	21.02	53.7%	65.0	116.4

Market Breadth	▲ 9	▼ 19	▬ 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4249.00	0.00%	15.66
LafargeHolcim Maroc SA	1490.00	2.76%	12.48
Attijariwafa Bank	400.05	0.01%	11.14
Maroc Telecom	81.50	(0.61%)	5.17
Banque Centrale Populaire	229.10	0.04%	4.91

Source: Bloomberg, Kamco Research

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