

MENA Markets Daily Report

April 19, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,900.50	0.3%	(2.7%)	6.2%
	Kuwait	Main 50 Index	▲	5,636.12	2.1%	(1.4%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,574.27	1.8%	(0.4%)	(4.9%)
UAE - Dubai 3	Kuwait	All Share Index	▲	7,126.02	0.6%	(2.3%)	3.5%
UAE - Abu Dhabi 4	Saudi Arabia	TADAWUL All Share Index	=	11,163.57	0.0%	6.5%	(7.1%)
Qatar 5	UAE - Dubai	DFM General Index	▼	3,511.67	(0.1%)	5.3%	4.4%
Bahrain 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,856.44	(0.0%)	(3.3%)	(6.9%)
Oman 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,638.10	(0.1%)	(5.6%)	20.3%
Egypt 8	Qatar	QE 20 Index	▼	9,952.49	(0.5%)	(6.8%)	(8.1%)
Jordan 9	Bahrain	Bahrain All Share	▼	1,883.70	(0.0%)	(0.6%)	5.5%
Tunisia 10	Oman	MSX 30 Index	▼	4,748.98	(0.5%)	(2.2%)	17.6%
Morocco 11	Egypt	EGX 30	▼	17,538.97	(0.8%)	20.1%	22.2%
	Jordan	ASE Index	▲	2,458.50	0.2%	(1.7%)	18.1%
	Tunisia	Tunisia Index	▲	8,221.75	1.0%	1.4%	15.1%
	Morocco	MASI	▲	10,477.73	0.0%	(2.3%)	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	3,393.33	0.2%	9.8%	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,010.87	0.6%	4.1%	(41.3%)
	India	SENSEX	▼	59,727.01	(0.3%)	(1.8%)	4.4%
	Brazil	BOVESPA Stock Index	▲	106,163.23	0.1%	(3.3%)	4.7%
	Mexico	BOLSA Index	▼	54,385.52	(0.7%)	12.2%	(7.0%)
	Emerging Markets	MSCI EM Index	▼	1,000.55	(0.3%)	4.6%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	2,835.89	0.3%	9.0%	(19.2%)
	Asia	MSCI Asia Pacific	▼	528.17	(0.3%)	4.5%	(19.8%)
	Europe	DJ Stoxx 600	▲	468.62	0.4%	10.3%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,853.62	0.4%	10.4%	(10.1%)
	U.S.A	S&P 500	▲	4,154.87	0.1%	8.2%	(19.2%)
	U.S.A	DJIA	▼	33,976.63	(0.0%)	2.5%	(8.6%)
	U.S.A	NASDAQ Composite	▼	12,153.41	(0.0%)	16.1%	(33.0%)
	UK	FTSE 100	▲	7,909.44	0.4%	6.1%	1.7%
	Germany	DAX	▲	15,882.67	0.6%	14.1%	(11.4%)
	Japan	NIKKEI 225	▲	28,658.83	0.5%	9.8%	(9.4%)
	Hong Kong	HANG SENG INDEX	▼	20,650.51	(0.6%)	4.4%	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	101.75	(0.35%)	(1.72%)	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.24	0.40%	2.83%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.10	0.42%	2.49%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	(0.10%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▲	84.77	0.0%	(1.3%)	5.8%
	Oil	NYMEX	▲	80.86	0.0%	0.7%	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.37	4.0%	(39.8%)	14.5%
	Gold	Gold Spot \$/Oz	▲	2,005.45	0.5%	9.9%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	25.19	0.6%	5.2%	2.5%
	Bitcoin	Bitcoin USD Cross	▲	30,422.00	3.3%	83.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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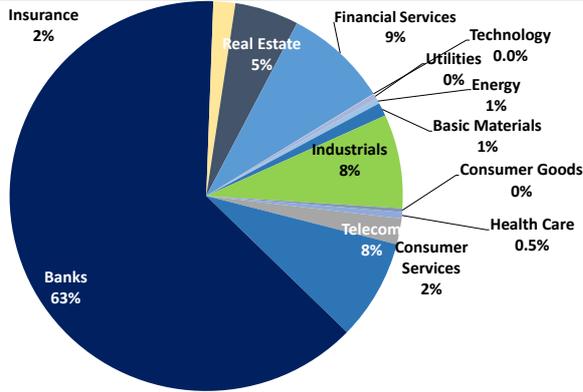
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 19, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,903.4	▲ 0.6%	(2.7%)	(6.1%)
Energy	200.4	▼ (1.2%)	(0.4%)	(12.7%)
Basic Materials	478.2	▲ 0.3%	(1.2%)	0.1%
Industrials	3,426.7	▲ 0.1%	0.8%	(9.0%)
Consumer Staples	136.5	▼ (0.9%)	1.4%	(5.9%)
Health Care	222.3	= 0.0%	1.6%	0.1%
Consumer Discretionary	944.9	▲ 0.5%	(2.1%)	(3.8%)
Telecommunications	3,648.2	▲ 3.3%	5.1%	0.8%
Banks	27,780.4	▲ 0.3%	(5.4%)	(7.6%)
Insurance	797.8	▲ 1.6%	4.8%	29.1%
Real Estate	2,308.8	▲ 0.4%	0.8%	(10.4%)
Financial Services	3,759.2	▲ 1.0%	3.4%	(2.0%)
Technology	8.6	= 0.0%	(1.9%)	(10.4%)
Utilities	191.4	▼ (0.6%)	(1.7%)	(7.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,942.5	27.8	6.7%
2- National Bank of Kuwait	7,484.4	14.7	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,478.4	42.9	7.2%
5- Zain	2,423.2	12.4	15.9%
6- Agility (PWC Logistics)	1,564.6	23.0	4.2%
7- Commercial Bank of Kuwait	1,021.6	13.9	11.1%
8- Mabanee Co.	926.3	15.2	10.6%
9- Gulf Bank	915.4	14.8	8.6%
10- Burgan Bank	722.2	13.9	7.0%
Total	30,879	19.25	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

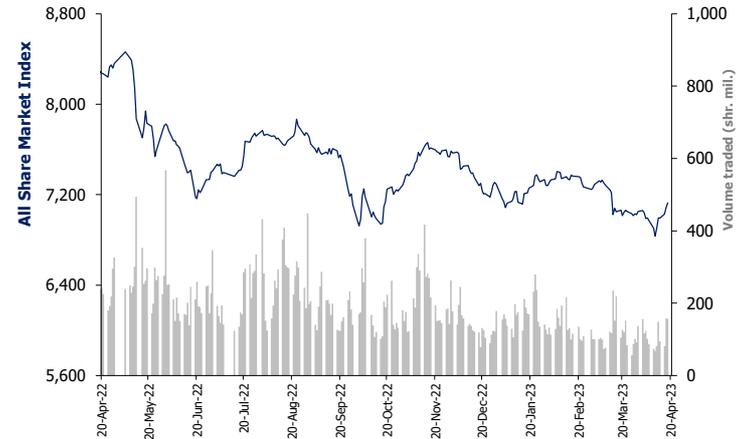
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.221	0.152	14.2%
Al Safat Investment Co.	0.101	0.011	12.6%
Al TAMEER Real Estate Investment Co.	0.015	0.002	12.6%
United Real Estate Co.	0.060	0.004	7.0%
NOOR Financial Investment Co.	0.170	0.011	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.053	(0.006)	(9.7%)
Kuwait Emirates Holding Co.	0.027	(0.003)	(9.4%)
Senegy Holding Co.	0.029	(0.003)	(9.4%)
Credit Rating & Collection Co.	0.019	(0.002)	(9.3%)
Sultan Center Food Products Co.	0.100	(0.008)	(7.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.746	0.5%	31,219,154
Kuwait Projects Co.(Holding)	0.137	0.0%	13,913,010
Jiyad Holding Co.	0.020	2.0%	9,584,730
Alimtia Investment Group	0.066	4.8%	5,895,857
Zain	0.560	0.9%	5,692,077

Market Breadth	69	32	52		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,900.50	26.2	0.3%	1.0%	(2.7%)
Main 50 Index	5,636.12	117.9	2.1%	0.8%	(1.4%)
Main Market Index	5,574.27	97.4	1.8%	1.3%	(0.4%)
All Share Market Index	7,126.02	42.3	0.6%	1.1%	(2.3%)
Market Cap (KWD Mn)	43,903.36	263.7	0.6%	(2.7%)	(6.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	156.7	(0.6)	(0.4%)	134.6	267.1
Value Traded (KWD Mn)	48.1	(1.8)	(3.5%)	41.8	68.1
No. of Trades	9,348	(772)	(7.6%)	8,794	12,455

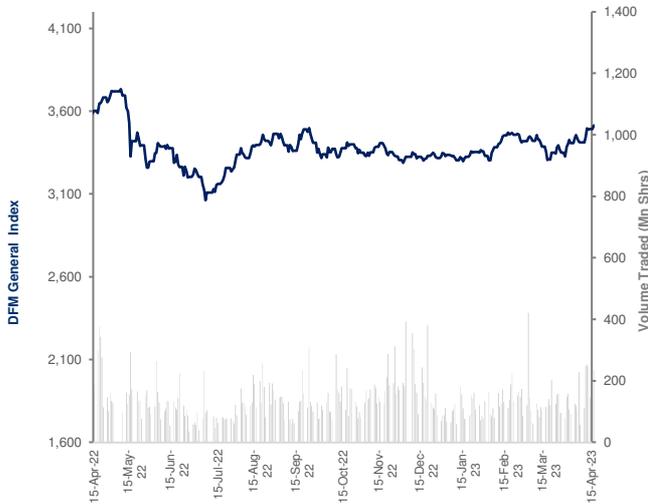
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.746	0.5%	23,297,491
Zain	0.560	0.9%	3,173,151
National Bank of Kuwait	0.991	0.0%	2,146,656
Kuwait Projects Co.(Holding)	0.137	0.0%	1,907,186
Boubyan Bank	0.663	0.9%	1,619,174

Source: Boursa Kuwait, Kamco Invest Research

Dubai Financial Market Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	613,274.3	0.0%	3.5%	6.0%
Financials	256,352.3	0.2%	6.3%	6.3%
Real Estate	94,750.1	(0.6%)	7.2%	10.2%
Industrial	77,603.7	(0.1%)	0.0%	4.3%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,563.2	0.2%	(1.7%)	10.7%
Consumer Discretionary	2,775.5	(1.2%)	(2.0%)	(1.4%)
Telecommunication	22,702.5	(0.4%)	(1.6%)	(14.2%)
Utilities	133,665.9	0.3%	0.1%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.26	6.1%
Dar Al Takaful	0.70	5.9%
Emirates Nbd	13.25	1.1%
Gulf Finance House	0.92	0.9%
Al Ansari Financial Services	1.21	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.15	(7.3%)
Al Firdous Holdings Pjsc	0.13	(3.7%)
Ithmaar Holding	0.16	(3.6%)
Emirates Refreshments Co	0.00	(3.4%)
Al Salam Bank Sudan	1.05	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.26	138,397
Dubai Financial Market Pjsc	1.49	29,311
Deyaar Development Pjsc	0.52	21,901
DEWA	2.51	17,588
Ajman Bank Pjsc	1.57	14,571

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,511.67	(2.22)	(0.1%)	3.1%	5.3%
Market Cap (AED Mn)	613,274	277	0.0%	3.5%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	309.1	73.6	31.3%	135.1	167.1
Value Traded (AED Mn)	424.0	47.6	12.6%	296.8	394.7
No. of Trades	7,234	(402)	(5.3%)	6,062	5,195

Market Breadth	▲ 13	▼ 19	= 39
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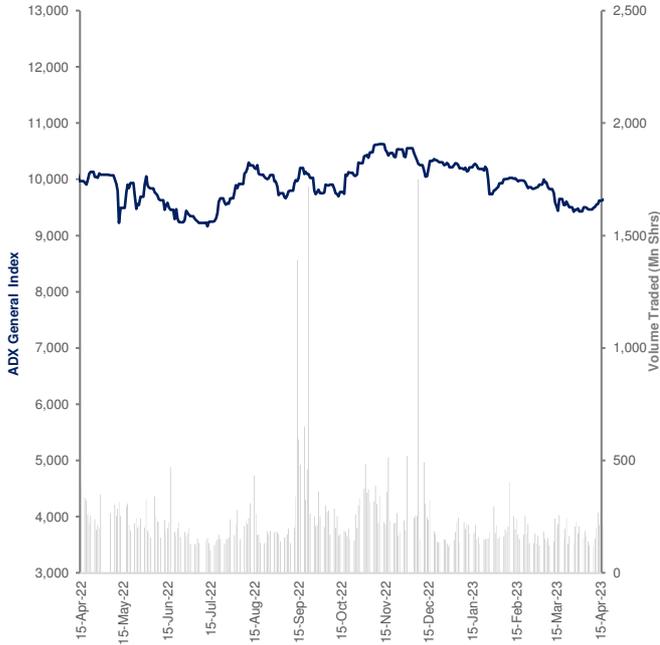
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.09	(0.98%)	85.97
Dubai Islamic Bank	5.39	0.56%	47.00
Dubai Financial Market Pjsc	1.49	(1.97%)	44.47
DEWA	2.51	0.40%	44.33
Emirates Nbd	13.25	1.15%	39.65

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,703,680.4	0.2%	0.1%	4.8%
Financials	1,204,900.0	(0.2%)	0.7%	(6.5%)
Telecommunication	242,335.0	0.5%	6.4%	4.4%
Consumer Discretionary	74,588.3	(0.4%)	2.5%	51.7%
Industrial	293,167.7	1.0%	0.1%	(0.8%)
Real Estate	44,065.7	(0.2%)	12.3%	16.5%
Basic Materials	114,383.9	(0.0%)	3.6%	2.9%
Energy	355,184.9	(0.1%)	1.1%	225.1%
Utilities	357,540.9	1.0%	(8.9%)	(7.3%)
Consumer Staples	4,101.4	(2.4%)	2.8%	11.0%
Health Care	13,412.6	(0.6%)	(4.9%)	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.71	14.6%
Axa Green Insurance	1.00	7.3%
Methaq Takaful Insurance	0.74	5.7%
Abu Dhabi Natl Co For Buildi	0.19	5.6%
ADC Acquisition Corporation	10.98	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	2.93	(4.9%)
Agthia Group	4.30	(2.9%)
Gulf Pharmaceutical Ind Psc	0.96	(2.3%)
Abu Dhabi Commercial Bank	8.64	(1.7%)
National Marine Dredging Co	22.54	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,638.10	(7.87)	(0.1%)	2.2%	(5.6%)
Market Cap (AED Mn)	2,703,680	4,367	0.2%	0.1%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	185.0	(22.7)	(10.9%)	183.8	266.3
Value Traded (AED Mn)	1,054.8	(25.8)	(2.4%)	1,369.1	1,630.7
No. of Trades	10,396	(123)	(1.2%)	10,937	7,977

Market Breadth	▲ 20	▼ 20	= 39
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.15	27,482
Fertiglobe	4.22	21,385
Aldar Properties Pjsc	5.24	17,546
Emirates Steel Arkan	1.40	16,462
ADNOC Distribution	4.38	11,222

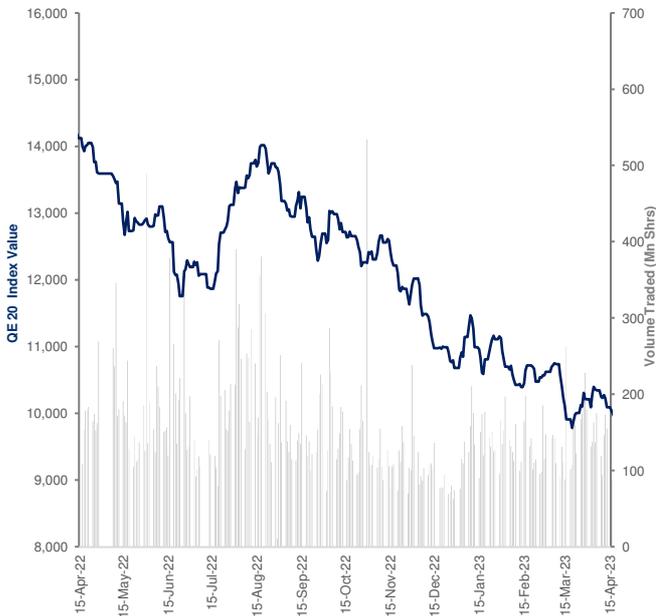
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	263.22
Alpha Dhabi Holding PJSC	22.00	1.38%	134.25
Aldar Properties Pjsc	5.24	(0.19%)	92.58
Fertiglobe	4.22	1.69%	89.00
Multiply Group	3.15	0.96%	86.42

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	578,084.6	(0.1%)	(2.4%)	(5.0%)
Banking & Finance Sector	277,612.5	(0.4%)	(5.1%)	(5.8%)
Goods & Consumer Services	29,689.5	(0.9%)	(4.5%)	(9.3%)
Industrial Sector	151,304.4	(0.0%)	(1.8%)	(3.9%)
Insurance Sector	9,419.4	1.4%	5.7%	(9.8%)
Real Estate	39,029.7	(0.1%)	2.9%	(9.5%)
Telecom	38,543.6	2.1%	3.1%	6.6%
Transport	32,485.6	(0.8%)	5.8%	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	9.6%
Qatar Industrial Manufacturing	2.81	6.4%
Ooredoo Qpsc	9.87	2.8%
Qatar First Bank	0.97	2.6%
Commercial Bank PSQC/The	5.60	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.37	(3.7%)
Damaan Islamic Insurance Company (BEEMA)	3.80	(3.7%)
Qatar International Islamic Ba	9.65	(3.5%)
Zad Holding Group	14.25	(3.3%)
Qatar Navigation QSC	8.52	(3.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.62	12,126
Dukhan Bank	3.29	10,029
Investment Holding Group	2.16	9,117
Qatar Aluminum Manufacturing C	1.50	8,917
Baladna	1.35	8,360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,952.49	(46.05)	(0.5%)	(2.5%)	(6.8%)
Market Cap (QAR Mn)	578,085	(849)	(0.1%)	(2.4%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	96.7	8.3	9.4%	138.7	236.8
Value Traded (QAR Mn)	310.6	27.1	9.6%	446.5	796.3
No. of Trades	13,477	269	2.0%	15,238	15,888

Market Breadth	▲ 21	▼ 26	= 4
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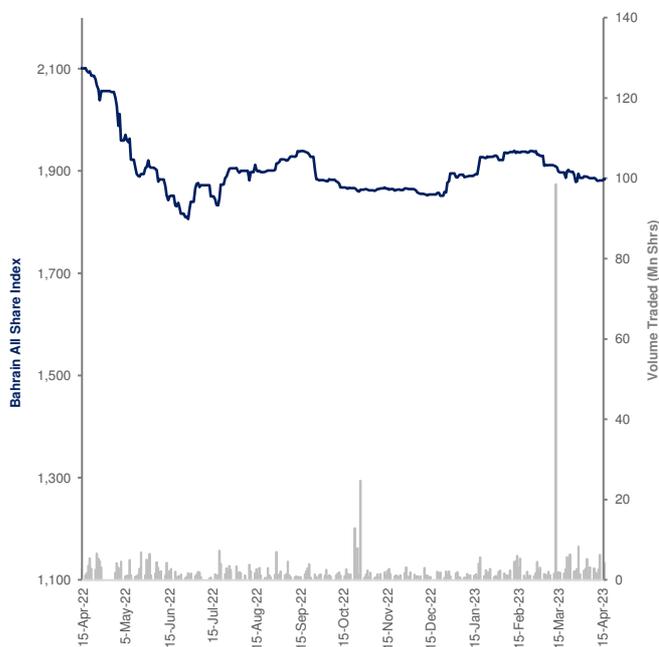
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.51	(0.32%)	46.81
Qatar National Bank QPSC	15.05	(0.27%)	35.89
Dukhan Bank	3.29	2.14%	32.62
Masraf Al Rayan QSC	2.62	(2.06%)	31.80
Qatar International Islamic Ba	9.65	(3.50%)	26.01

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,325.0	0.9%	(0.8%)	(0.9%)
Materials	1,420.0	0.4%	(2.1%)	(8.3%)
Industrial	131.2	0.0%	(4.0%)	(3.3%)
Consumer Discretionary	206.2	0.0%	(2.6%)	(3.1%)
Consumer Staples	153.4	0.0%	1.5%	(1.0%)
Financials	29,500.2	0.9%	(0.7%)	(0.4%)
Communication Services	832.7	0.2%	(2.0%)	(5.0%)
Real Estate	81.4	(0.6%)	(1.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.26	4.0%
Kuwait Finance House - Bahrain	2.41	2.1%
National Bank of Bahrain BSC	0.59	0.9%
BBK BSC	0.49	0.4%
Aluminium Bahrain B.S.C	1.00	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.12	(7.1%)
GFH FINANCIAL GROUP BSC	0.25	(0.8%)
Seef Properties BSC	0.16	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,883.70	(0.57)	(0.0%)	(0.2%)	(0.6%)
Market Cap (BHD Mn)	32,325	273	0.9%	(0.8%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,648	429	10.2%	3,585.0	2,706.1
Value Traded (BHD '000)	1,011	(121)	(10.7%)	1,299.5	1,225.1
No. of Trades	63	(58)	(47.9%)	58	69

Market Breadth	▲ 6	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.04	2,050
Al Salam Bank-Bahrain BSC	0.12	845
GFH FINANCIAL GROUP BSC	0.25	602
National Bank of Bahrain BSC	0.59	408
Aluminium Bahrain B.S.C	1.00	297

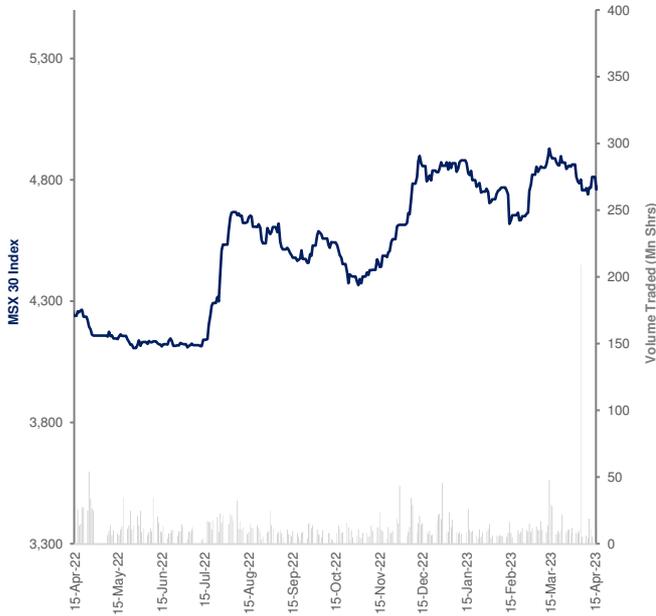
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.00	0.40%	0.30
National Bank of Bahrain BSC	0.00	0.00%	0.24
GFH FINANCIAL GROUP BSC	0.25	(0.79%)	0.15
Al Salam Bank-Bahrain BSC	0.12	(7.14%)	0.10
BBK BSC	0.49	0.41%	0.08

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,650.9	(0.3%)	(0.2%)	2.5%
Financial	5,188.8	(0.5%)	0.1%	(1.5%)
Industrial	845.1	(0.0%)	1.5%	(3.8%)
Services	2617.1	0.1%	(1.4%)	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.63	10.0%
A'Saffa Food Co.	0.29	9.8%
Raysut Cement Co.	0.167	7.7%
Phoenix Power Co.	0.06	3.5%
Al Batinah Power Co.	0.03	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.11	(10.0%)
Al Maha Ceramics Co	0.38	(5.0%)
Muscat City Desalination	0.10	(3.0%)
Salalah Port Services Co.	0.44	(2.2%)
Sohar Bank	0.10	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Salalah Mills	0.71	1,237
Bank Nizwa	0.10	1,146
Phoenix Power Co.	0.06	969
A'Saffa Food Co.	0.29	771
United Finance Co.	0.06	627

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,748.98	(23.34)	(0.5%)	(2.3%)	(2.2%)
Market Cap (OMR Mn)	8,650.9	(22.19)	(0.3%)	(0.2%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	7,699.6	(6,331.0)	(45.1%)	13,608.7	25,524.4
Value Traded (OMR '000)	1,902.5	(2,551.7)	(57.3%)	2,590.3	4,229.4

Market Breadth	▲ 9	▼ 17	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Salalah Mills	0.71	(1.12%)	0.88
A'Saffa Food Co.	0.29	9.77%	0.22
Oman Qatari Telecommunications Co.	0.38	0.00%	0.19
Bank Nizwa	0.10	(1.04%)	0.11
Abraj Energy Services	0.28	(0.71%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,175,128.7	(0.1%)	5.4%	16.0%
Banks	295,044.2	(5.9%)	1.9%	19.1%
Basic Resources	142,659.6	2.7%	12.9%	39.7%
Industrial Goods	47,343.2	0.3%	15.2%	33.4%
Health Care & Pharmaceuticals	43,213.2	0.6%	2.4%	(6.6%)
Real Estate	152,788.8	3.4%	9.3%	10.8%
Travel and Leisure	38,986.1	(0.0%)	1.4%	20.3%
Food, Beverages & Tobacco	82,843.1	1.3%	4.2%	19.0%
Energy and Support Services	14,963.3	3.6%	8.8%	48.6%
Trade and Distributors	7,682.3	2.0%	29.0%	19.8%
Shipping and Transport	40,802.9	4.5%	20.3%	23.7%
Education Services	13,601.8	0.3%	(6.0%)	(22.3%)
Contracting and Construction Eng	15,148.8	0.9%	0.1%	(0.2%)
Textiles and Durables	15,837.5	3.9%	13.7%	35.5%
Building Materials	10,608.8	(1.0%)	0.8%	(3.8%)
Media & Communication Services	104,384.8	(0.4%)	3.2%	0.8%
Paper and Packaging	1,993.2	(1.2%)	0.7%	(3.9%)
Non-bank Financial Services	147,227.0	2.7%	0.1%	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Abu Dhabi Islamic Bank- Egypt	21.39	10.0%
Nozha International Hospital	9.95	8.3%
International Co For Investment & Development	37.23	7.7%
Credit Agricole Egypt	10.02	6.7%
About Kir Fertilizers & Chemicals	48.72	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Acrow Misr	23.03	(18.6%)
Housing & Development Bank	17.79	(8.5%)
Universal For Paper and Packaging Materials (Unipack	0.42	(7.0%)
Kafr El Zayat Pesticides	6.12	(6.7%)
Commercial International Bank (Egypt)	54.60	(6.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.22	40,754
Orascom Investment Holding	0.23	29,011
Arab Co. for Asset Management And Development	0.55	16,555
Egyptians Housing Development & Reconstruction	0.24	15,672
Al Khair River For Development Agricultural Investment&Envir	0.26	15,379

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,538.97	(132.3)	(0.7%)	6.8%	20.1%
Market Cap (EGP Mn)	1,175,128.7	(1,620.6)	(0.1%)	5.4%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	368.9	30.7	9.1%	548.6	81.4
Value Traded (EGP Mn)	1,909.0	197.1	11.5%	2,016.4	510.4
No. of Trades	61,693	7,041	12.9%	67,034	13,808

Market Breadth	▲ 81	▼ 45	= 98
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	54.60	(6.67%)	279.89
Egyptian Financial Group-Hermes Holding Company	17.60	4.76%	204.17
ELSWEDY ELECTRIC	17.48	0.17%	111.89
Citadel Capital - Common Shares	2.22	2.83%	89.45
Egyptian Chemical Industries (Kima)	7.52	5.17%	86.47

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,535.2	(0.2%)	(3.7%)	(1.2%)
Banking	7,737.4	(0.4%)	(3.1%)	(2.1%)
Insurance	265.3	(0.2%)	(3.9%)	(4.0%)
Diversified Financial Services	252.9	0.1%	1.2%	0.7%
Real Estate	421.0	0.5%	0.3%	10.5%
Educational Services	57.7	1.4%	9.1%	2.5%
Hotels and Tourism	267.2	(1.0%)	(0.8%)	(9.8%)
Transportation	260.0	(0.2%)	(1.7%)	(5.7%)
Technology and Communication	98.4	0.5%	1.5%	5.7%
Utilities and Energy	1,552.6	0.8%	(10.7%)	4.2%
Commercial Services	278.5	0.2%	(3.2%)	(4.9%)
Chemical Industries	53.2	(0.1%)	(0.1%)	(8.1%)
Food and Beverages	222.9	(0.4%)	0.8%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,458.50	4.93	0.2%	(5.5%)	(1.7%)
Market Cap (JD Mn)	11,535.22	(17.98)	(0.2%)	(3.7%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,289.8	(3,813.6)	(53.7%)	4,443.7	2,487.3
Value Traded (JD '000)	3,548.3	(10,484.6)	(74.7%)	6,726.3	5,123.4
No. of Trades	1,853	(885)	(32.3%)	2,809	1,868

Market Breadth	▲ 18	▼ 22	▬ 101
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Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.16	6.7%
IBN AL-HAYTHAM HOSPITAL PLC	0.89	4.7%
ARAB INVESTORS UNION FOR REA	0.45	4.7%
AL-DAWLIYA HOTELS & MALLS	0.50	4.2%
ARAB EAST FOR REAL ESTATE IN	1.28	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.02	(5.3%)
ARAB INTERNATIONAL HOTELS	0.80	(4.8%)
AL FARIS NATIONAL COMP FOR I	0.64	(4.5%)
AL-MANARA ISLAMIC INSURANCE	0.43	(4.4%)
PREMIER BUSINESS AND PROJECT	0.86	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.63	1,481
JORDAN TELECOM	2.44	403
SPECIALIZED INVESTMENT COMPO	0.90	287
UNION INVESTMENT CORP	0.64	267
ARAB PHOENIX HOLDINGS	0.16	119

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.44	2.52%	0.96
JORDAN POULTRY PROCESSING &	0.63	(3.08%)	0.92
JORDAN PETROLEUM REFINERY CO	5.38	1.32%	0.34
SPECIALIZED INVESTMENT COMPO	0.90	(2.17%)	0.26
CAPITAL BANK OF JORDAN	2.20	(0.90%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,372.4	1.1%	1.0%	1.4%
Banking	10,541.2	1.0%	2.0%	4.8%
Insurance	911.1	0.0%	(0.9%)	(3.1%)
Leasing	711.8	(0.3%)	3.6%	11.4%
Financial Services	1,432.2	(0.1%)	(5.2%)	(14.9%)
Industrial	1,800.5	0.6%	2.3%	7.5%
Chemical Industry	461.2	(0.6%)	(1.8%)	(3.8%)
Food & Beverage	4,076.8	3.1%	1.6%	(0.6%)
Retailing	1,082.2	(0.8%)	0.6%	(0.3%)
Others	1,355.6	0.6%	(1.5%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.25	5.9%
Tunisie Profiles Aluminium SA	4.55	5.8%
Societe Tunisienne de Banque	3.65	5.5%
Euro Cycles SA	19.89	4.6%
Union Bancaire pour le Commerc	23.10	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.76	(5.9%)
STE Industrielle de Papier et	7.10	(4.8%)
Cellcom SA	2.34	(4.1%)
Societe Electrostar	0.47	(4.1%)
Societe Ciments de Bizerte	0.77	(3.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,221.75	80.15	1.0%	1.1%	1.3%
Market Cap (DT Mln)	22,372	233.82	1.1%	1.0%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	266.0	(166.9)	(38.5%)	687.8	518.6
Value Traded ('000 DT)	2,007.8	(799.1)	(28.5%)	6,452.0	4,099.9
No. of Trades	1,157	(78)	(6.3%)	1,028	932

Market Breadth	▲ 20	▼ 15	= 29
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	4.55	36
Accumulateur Tunisienne Assad	1.15	36
Societe Tunisienne de Verrerie	9.97	32
Societe D'Articles Hygieniques	9.85	19
Banque de Tunisie	5.09	17

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	9.97	1.22%	0.32
Societe D'Articles Hygieniques	9.85	0.51%	0.19
Banque Internationale Arabe de	90.00	0.38%	0.16
Tunisie Profiles Aluminium SA	4.55	5.81%	0.16
Societe Frigorifique et Brasse	13.60	3.82%	0.16

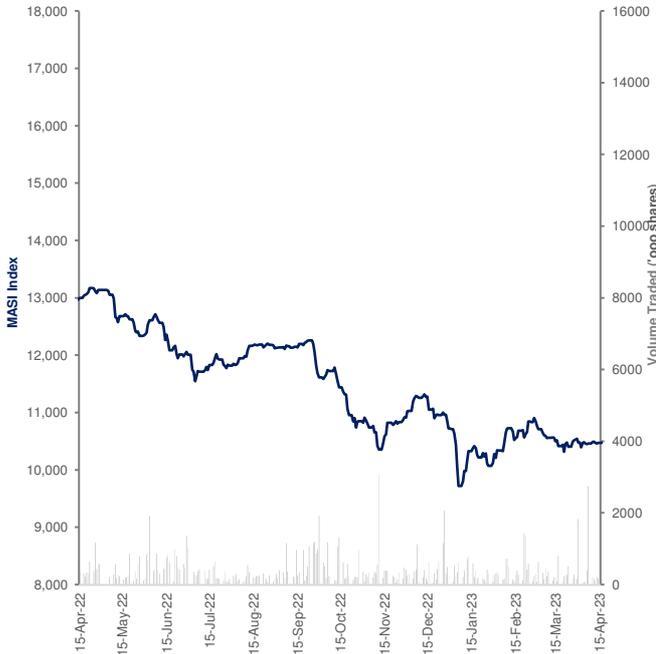
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 19, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,720.4	0.0%	0.6%	(3.3%)
Banking	188,956.1	(0.0%)	0.6%	0.7%
Beverages	10,008.6	0.0%	10.7%	1.5%
Chemicals	2,130.9	3.6%	3.6%	(12.0%)
Construction & Building Material	53,530.1	0.2%	3.5%	2.7%
Distributors	17,242.8	0.4%	(0.2%)	(3.8%)
Electricity	23,116.8	0.0%	2.1%	(10.7%)
Food Producers & Processors	23,915.6	(0.8%)	3.5%	(1.6%)
Holding Companies	2,263.6	2.3%	(0.7%)	7.7%
Insurance	24,365.6	0.7%	(0.4%)	(1.6%)
Investment & other Finance	3,317.1	0.0%	(4.0%)	3.6%
Leisures & Hotel	1,790.9	0.0%	2.5%	9.6%
Materials, Software & Computer	5,790.2	0.0%	(3.2%)	(0.8%)
Mining	30,679.8	0.6%	0.8%	0.3%
Oil & Gas	14,025.0	0.0%	4.6%	(12.3%)
Real Estate	3,617.3	0.7%	(2.4%)	(1.6%)
Telecommunications	72,085.8	(0.6%)	(3.5%)	(13.7%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	111.9	(2.5%)	(4.7%)	59.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	513.80	6.0%
Cie Miniere de Touissit	1906.00	3.3%
Societe Metallurgique D'imiter	1360.00	2.6%
ATLANTA	125.00	2.5%
Delta Holding SA	25.84	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	23.40	(2.5%)
Cosumar	180.00	(1.1%)
Maroc Telecom	82.00	(0.6%)
Banque Centrale Populaire	229.00	(0.4%)
Alliances Developpement Immo	59.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.75	36.3
Banque Centrale Populaire	229.00	27.9
Attijariwafa Bank	400.00	21.4
Maroc Telecom	82.00	10.4
Cosumar	180.00	10.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,477.73	0.39	0.0%	0.0%	(2.3%)
Market Cap (MAD Mn)	477,720	33	0.0%	0.6%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	126.3	(35.9)	(22.1%)	367.4	979.7
Value Traded (MAD Mn)	39.17	3.36	9.4%	65.1	117.2

Market Breadth	▲	▼	▬
	13	6	22

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Hightech Payment Systems SA	6300.00	0.00%	13.82
Attijariwafa Bank	400.00	(0.03%)	8.56
Banque Centrale Populaire	229.00	(0.43%)	6.38
Salafin	556.00	0.00%	2.45
Credit Immobilier et Hotelier	314.00	1.57%	2.14

Source: Bloomberg, Kamco Research

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