

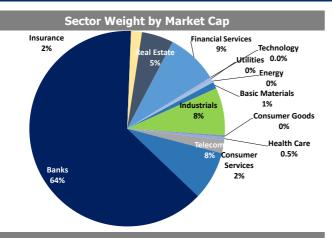
#### **MENA Markets Daily Report** April 18, 2023 Index DTD YTD % 2022 % Benchmark Country Change Value Change 2023 **MENA Countries** Premier Market Index 7,874.32 0.9% 6.2% (3.0%) In this Report... Kuwait Main 50 Index 5,518.24 0.8% (3.5%)(5.9%)Kuwait Main Market Index 5,476.88 0.3% (2.1%)(4.9%)2 Kuwait Kuwait All Share Index 3 7.083.77 0.8% (2.9%)3.5% Saudi Arabia Saudi Arabia TADAWUL All Share Index 11.163.57 1.2% 6.5% (7.1%)UAE - Dubai UAE - Dubai **DFM General Index** 3,513.89 0.6% 5.3% 4.4% UAE - Nasdaq Dubai 5 UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index 1.4% 3.857.05 (3.3%) UAE - Abu Dhabi 6 UAE - Abu Dhabi FTSE ADX General Index 9,645.97 0.2% (5.5%)20.3% Qatai QF 20 Index (6.4%) Qatar 9,998.54 (0.6%) (8.1%)8 Bahrain Bahrain All Share 1,884.27 Bahrain 5.5% (0.0%) (0.6%)Oman Oman MSX 30 Index 4.772.32 0.3% 17.6% (1.8%)Jordan **EGX 30** 0.0% 22.2% Tunisia 11 Egypt 17,671.27 21.0% ASE Index Jordan 2,453.57 (0.0%) (1.9%)18.1% Morocco 12 Tunisia Tunisia Index 8,141.60 (0.1%)0.4% 15.1% MASI Morocco 10.477.34 0.1% (2.3%) (18.8%)**Emerging Markets** China SSE Composite Index 3.385.61 1.4% 9.6% (15.1%)Russia RUSSIAN RTS INDEX (\$) 1,004.62 2.2% 3.5% (41.3%)India SENSEX 59.910.75 (0.9%) (1.5%)4.4% Brazil **BOVESPA Stock Index** 106.015.67 (0.3%)4.7% (3.4%)**BOLSA Index** 54,778.93 0.6% 13.0% (7.0%)MSCI EM Index **Emerging Markets** 1.003.78 0.3% 5.0% (22.3%)**Global Markets** World MSCI World Index 2,827.24 0.1% 8.6% (19.2%)Asia MSCI Asia Pacific 529.90 0.3% 4.8% (19.8%)Europe DJ Stoxx 600 466.84 (0.0%)9.9% (11.8%)FTSEurofirst 300 (0.1%)Europe 1,846.29 10.0% (10.1%)S&P 500 U.S.A 4,151.32 0.3% 8.1% (19.2%)U.S.A DJIA 0.3% 2.5% 33.987.18 (8.6%)U.S.A NASDAQ Composite 12,157.72 0.3% 16.2% (33.0%)FTSF 100 IJK 7.879.51 0.1% 5.7% 1.7% DAX Germany 15.789.53 (0.1%) 13.4% (11.4%)NIKKEI 225 28,514.78 0.1% 9.3% (9.4%)Japan HANG SENG INDEX 20,782.45 (15.5%)Hong Kong 1.7% 5.1% **Currencies** USD USD vs. World Currencies Basket $\blacktriangle$ 102.10 0.54% (1.37%)8.5% GBP/USD British Pound / USD Cross 1.24 (0.30%) 2.42% (10.9%)EUR/USD Euro / USD Cross 1.09 (0.60%) 2.06% (6.2%)KWD/USD Kuwaiti Dinar / USD Cross 3.27 (0.09%) (0.06%)(1.3%)**Other Asset Classes** Investment Strategy & Research research@kamcoinvest.com Brent 84.76 (1.8%)(1.3%)5.8% P.O.Box 28873.Safat 13149 Kuwait 80.83 4.2% (2.1%)0.7% Tel: (965) 2233 6600, Extn: 6982/6912 **Natural Gas** NYMEX Natural Gas (USD/MMBtu) 2.28 7.6% (42.1%) 14.5% Fax: (965) 2249 2395 Gold Spot \$/Oz 1,995.19 Gold (0.4%)9.4% (0.8%)http://www.kamcoinvest.com Silver Spot \$/Oz (1.2%)Silver 25.03 4.5% 2.5% Kamco Investment Company - K.S.C Bitcoin Bitcoin USD Cross 29,459.36 (3.0%)78.1% (64.2%)(Public)

Source: Bloomberg & Kamco Research. Note: Data as of last trading day.



# **Boursa Kuwait Daily Report**

#### April 18, 2023



#### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	9,889.2	27.6	6.7%
2- National Bank of Kuwait	7,484.4	14.7	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,456.0	42.5	7.2%
5- Zain	2,401.5	12.3	15.9%
6- Agility (PWC Logistics)	1,569.7	23.1	4.2%
7- Commercial Bank of Kuwait	1,010.3	13.7	11.1%
8- Mabanee Co.	916.4	15.0	10.6%
9- Gulf Bank	902.6	14.6	8.6%
10- Burgan Bank	774.7	14.9	7.0%
Total	30,805	19.20	9.6%

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

#### **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close	Change	Percent
roday's rop // damers	(KWD)	(KWD)	Change
Kuwait Emirates Holding Co.	0.030	0.003	9.6%
First Investment Co.	0.033	0.003	8.6%
Alimtiaz Investment Group	0.063	0.004	6.8%
National Investment Co.	0.255	0.015	6.3%
Sultan Center Food Products Co.	0.108	0.006	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.055	(0.005)	(8.3%)
Gulf Insurance Group	1.502	(0.078)	(4.9%)
Dalqan Real Estate Co.	0.193	(0.010)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.098	(0.005)	(4.9%)
Kuwait National Cinema Co.	0.950	(0.034)	(3.5%)

Today's Most Active by Volume	Close	Percent	Volume
roday a Ploat Active by Volume	(KWD)	Change	(Shares)
Kuwait Finance House	0.742	0.1%	21,735,418
Kuwait Projects Co.(Holding)	0.137	3.8%	21,271,935
A'ayan Leasing & Investment Co.	0.133	4.7%	9,608,099
Zain	0.555	0.5%	8,683,317
Burgan Bank	0.236	1.3%	6,960,119

**Market Capitalization - Sector Returns** 

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,675.7	<b>A</b>	0.8%	(3.2%)	(6.6%)
Energy	202.9	<b>A</b>	0.4%	0.8%	(11.6%)
Basic Materials	476.7	<b>A</b>	0.3%	(1.5%)	(0.2%)
Industrials	3,422.9	<b>A</b>	0.6%	0.7%	(9.1%)
Consumer Staples	137.8	<b>A</b>	1.3%	2.3%	(5.1%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	939.8	▼	(0.6%)	(2.6%)	(4.3%)
Telecommunications	3,532.4	<b>A</b>	0.5%	1.8%	(2.4%)
Banks	27,735.2	<b>A</b>	1.0%	(5.6%)	(7.7%)
Insurance	785.2	▼	(2.7%)	3.1%	27.0%
Real Estate	2,298.6	<b>A</b>	0.1%	0.3%	(10.8%)
Financial Services	3,720.9	<b>A</b>	2.0%	2.4%	(3.0%)
Technology	8.6	=	0.0%	(1.9%)	(10.4%)
Utilities	192.5	▼	(1.7%)	(1.1%)	(6.9%)

Market Breadth		76		30	<b>4</b> 7
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,874.32	71.4	0.9%	0.7%	(3.0%)
Main 50 Index	5,518.24	42.0	0.8%	(1.3%)	(3.5%)
Main Market Index	5,476.88	14.0	0.3%	(0.4%)	(2.1%)
All Share Market Index	7,083.77	55.8	0.8%	0.5%	(2.9%)
Market Cap (KWD Mn)	43,675.73	345.0	0.8%	(3.2%)	(6.6%)

**Index Performance relative to Volume** 



Market Trading Data and Volatility					
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2023	YTD 2022
Volume (Shrs Mn)	157.3	76.5	94.8%	134.3	267.5
Value Traded (KWD Mn)	49.8	27.8	126.1%	41.7	67.9
No. of Trades	10,120	4,845	91.8%	8,786	12,437

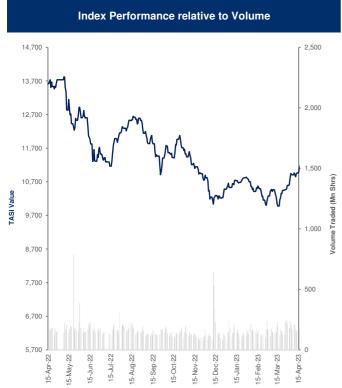
Today's Most Active by Value	Close	Percent	Value
Today S Most Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.742	0.1%	16,141,022
National Bank of Kuwait	0.991	1.8%	5,535,945
Zain	0.555	0.5%	4,789,649
Agility (PWC Logistics)	0.615	1.0%	2,931,933
Kuwait Projects Co.(Holding)	0.137	3.8%	2,889,098

Source: Boursa Kuwait, Kamco Invest Research



# Saudi Tadawul Daily Report

April 18, 2023



Market Cap. (SAR Mn) % Chg % Chg % Chg 10,638,932.4		Sector Return	s		
Energy         7,678,823.1         4.7%         7.2%         8.0%           Materials         726,435.6         0.2%         4.0%         4.5%           Capital Goods         27,050.8         (0.6%)         2.7%         26.7%           Commercial & Professional Svc         8,672.4         (0.1%)         6.7%         20.5%           Transportation         18,234.3         (0.5%)         3.0%         18.5%           Consumer Durables & Apparel         4,170.1         (0.3%)         6.4%         13.9%           Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%					
Materials         726,435.6         0.2%         4.0%         4.5%           Capital Goods         27,050.8         (0.6%)         2.7%         26.7%           Commercial & Professional Svc         8,672.4         (0.1%)         6.7%         20.5%           Transportation         18,234.3         (0.5%)         3.0%         18.5%           Consumer Durables & Apparel         4,170.1         (0.3%)         6.4%         13.9%           Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%<		10,638,932.4	3.5%	6.5%	7.7%
Capital Goods         27,050.8         (0.6%)         2.7%         26.7%           Commercial & Professional Svc         8,672.4         (0.1%)         6.7%         20.5%           Transportation         18,234.3         (0.5%)         3.0%         18.5%           Consumer Durables & Apparel         4,170.1         (0.3%)         6.4%         13.9%           Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%	Energy	7,678,823.1	4.7%	7.2%	8.0%
Commercial & Professional Svc         8,672.4         (0.1%)         6.7%         20.5%           Transportation         18,234.3         (0.5%)         3.0%         18.5%           Consumer Durables & Apparel         4,170.1         (0.3%)         6.4%         13.9%           Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         1.9%           Telecommunication Services         260,697.7         1.0%	Materials	726,435.6	0.2%	4.0%	4.5%
Transportation         18,234.3         (0.5%)         3.0%         18.5%           Consumer Durables & Apparel         4,170.1         (0.3%)         6.4%         13.9%           Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%	Capital Goods	27,050.8	(0.6%)	2.7%	26.7%
Consumer Durables & Apparel         4,170.1         (0.3%)         6.4%         13.9%           Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.	Commercial & Professional Svc	8,672.4	(0.1%)	6.7%	20.5%
Consumer Services         70,476.8         0.0%         0.5%         24.6%           Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%<	Transportation	18,234.3	(0.5%)	3.0%	18.5%
Media         23,246.2         0.1%         4.8%         14.9%           Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Consumer Durables & Apparel	4,170.1	(0.3%)	6.4%	13.9%
Retailing         33,006.7         (0.2%)         2.1%         11.3%           Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Consumer Services	70,476.8	0.0%	0.5%	24.6%
Food & Staples Retailing         52,443.4         0.7%         1.2%         12.8%           Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Media	23,246.2	0.1%	4.8%	14.9%
Food & Beverages         100,800.7         0.4%         3.6%         12.6%           Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Retailing	33,006.7	(0.2%)	2.1%	11.3%
Health Care Equipment & Svc         158,271.1         2.3%         (0.9%)         24.7%           Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Food & Staples Retailing	52,443.4	0.7%	1.2%	12.8%
Pharma, Biotech & Life Science         3,036.0         1.0%         6.6%         16.2%           Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Food & Beverages	100,800.7	0.4%	3.6%	12.6%
Banks         926,443.3         0.6%         6.1%         (1.6%)           Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Health Care Equipment & Svc	158,271.1	2.3%	(0.9%)	24.7%
Diversified Financials         58,610.0         (0.2%)         9.7%         2.3%           Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Pharma, Biotech & Life Science	3,036.0	1.0%	6.6%	16.2%
Insurance         58,777.1         (0.6%)         1.0%         19.8%           Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Banks	926,443.3	0.6%	6.1%	(1.6%)
Telecommunication Services         260,697.7         1.0%         6.7%         18.9%           Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Diversified Financials	58,610.0	(0.2%)	9.7%	2.3%
Utilities         232,661.5         2.0%         6.8%         4.3%           REITs         16,934.5         0.7%         1.7%         4.1%           Real Estate Mgmt & Dev't         104,165.7         0.7%         7.9%         24.3%	Insurance	58,777.1	(0.6%)	1.0%	19.8%
REITS 16,934.5 0.7% 1.7% 4.1% Real Estate Mgmt & Dev't 104,165.7 0.7% 7.9% 24.3%	Telecommunication Services	260,697.7	1.0%	6.7%	18.9%
Real Estate Mgmt & Dev't 104,165.7 0.7% 7.9% 24.3%	Utilities	232,661.5	2.0%	6.8%	4.3%
	REITs	16,934.5	0.7%	1.7%	4.1%
Software & Services 75 975 5 1 7% 4 4% 23 0%	Real Estate Mgmt & Dev't	104,165.7	0.7%	7.9%	24.3%
70,070.0 1.7/0 7.47/0 20.0/0	Software & Services	75,975.5	1.7%	4.4%	23.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
best neturn renormers	(SAR)	% Chg			
Dallah Healthcare Co	164.60	6.9%			
ACWA POWER	156.00	5.0%			
Emaar Economic City	9.94	4.9%			
Saudi Arabian Oil Co	34.65	4.7%			
Saudi Marketing Co	28.00	3.7%			

Worst Return Performers	Price	Daily
worst neturn renormers	(SAR)	% Chg
Al Kathiri Holding Co	3.78	(9.8%)
Saudi Ceramic Co	31.65	(6.9%)
Tihama Advertising & Public Re	0.00	(4.9%)
Co for Cooperative Insurance/T	100.60	(4.2%)
Mobile Telecommunications Co S	15.28	(4.0%)

Most Active Stocks By Volume	Price	Volume
most Active Stocks by Volume	(SAR)	('000 Shrs)
Al Kathiri Holding Co	3.78	21,269
Mobile Telecommunications Co S	15.28	16,095
Emaar Economic City	0.00	13,919
Saudi Arabian Oil Co	34.65	12,642
Americana Restaurants International PLC	3.91	9,902

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-23
market rictarii	Value	Chg	% Chg	% Chg	% Chg
Tadawul Ali Share Index	11,163.57	131.00	1.2%	5.4%	6.5%
Market Cap (SAR Mn)	10,638,932	361,124	3.5%	6.5%	7.7%

Trading Indicators	I oday's	טוט	טוט	Aver	age Dally
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	178.2	19.6	12.3%	161.1	204.1
Value Traded (SAR Mn)	5,061.9	292.9	6.1%	4,391.4	8,775.1
No. of Trades	342,615	78,732	29.8%	320,987	381,408

Market Breadth			
Warket Dreadtii	<b>1</b> 02	<b>V</b> 104	<b>=</b> 27

Most Active Stocks By Value	Price	Daily	Value
MOST ACTIVE STOCKS By Value	(SAR)	% Chg	(SAR Mn)
Saudi Arabian Oil Co	34.65	4.7%	432.53
Mobile Telecommunications Co S	15.28	(4.0%)	254.57
Al Rajhi Bank	76.50	0.0%	204.32
National Commercial Bank	50.40	1.1%	184.58
Emaar Economic City	9.94	4.9%	137.22



## **Dubai Financial Market Daily Report**

April 18, 2023



	Sector Returns	s		
	Market Cap.	DTD	MTD	YTD
	(AED Mn)	% Chg	% Chg	% Chg
Dubai Financial Market	612,997.0	0.7%	3.4%	6.0%
Financials	255,717.7	0.7%	6.0%	6.1%
Real Estate	95,331.0	1.8%	7.8%	10.8%
Industrial	77,661.3	0.0%	0.1%	4.4%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,516.0	0.5%	(1.9%)	10.5%
Consumer Discretionary	2,808.5	(0.7%)	(0.8%)	(0.2%)
Telecommunication	22,793.1	(0.2%)	(1.2%)	(13.9%)
Utilities	133,308.2	0.4%	(0.2%)	7.1%

ectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Dest Heturi Ferioriners	(AED)	% Chg			
Emirates Investment Bank	120.00	14.5%			
Al Salam Bank - Bahrain	1.24	13.8%			
Al Ramz Corporation Investment and Development PJSC	1.24	10.7%			
Ithmaar Holding	0.17	9.2%			
Dubai Financial Market Pjsc	1.52	5.6%			

·		
Worst Return Performers	Price	Daily
	(AED)	% Chg
Ajman Bank Pjsc	1.56	(4.3%)
Dubai Islamic Insurance Co	0.76	(3.7%)
Amlak Finance	0.80	(2.4%)
Al Ansari Financial Services	1.20	(1.6%)
Dar Al Takaful	0.66	(1.5%)

Most Active Stocks By Volume	Price	Volume
most Active Stocks by Volume	(AED)	('000 Shrs)
Dubai Financial Market Pjsc	1.52	51,366
Ithmaar Holding	0.17	38,494
Union Properties Pjsc	0.25	23,952
Ajman Bank Pjsc	1.56	22,558

0.51

16,728

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-23
Market Heturn	Value	Chg	% Chg	% Chg	% Chg
DFM General Index	3,513.89	21.96	0.6%	3.1%	5.3%
Market Cap (AED Mn)	612,997	4,020	0.7%	3.4%	6.0%

No. of Trades	7,636	1,327	21.0%	6,047	5,191
Value Traded (AED Mn)	376.5	92.4	32.5%	295.1	391.6
Volume (Mn Shares)	235.5	91.1	63.1%	132.8	165.4
Trading indicators	Value	Chg	% Chg	YTD-23	YTD-22
Trading Indicators	Today's	DID	DID	Avera	age Dally

Market Breadth	<b>1</b> 9	<b>V</b>	12	= 40
		Price	Daily	Value

Emirates Nbd	13.10	0.77%	24.85
Dubai Islamic Bank	5.36	0.37%	30.98
Ajman Bank Pjsc	1.56	(4.29%)	35.67
Dubai Financial Market Pjsc	1.52	5.56%	76.97
Emaar Properties Pjsc	6.15	2.16%	83.45
Most Active Stocks By Value	(AED)	% Chg	(AED Mn)
	Price	Daily	Value

Deyaar Development Pjsc

Source: Bloomberg, Kamco Research



## Nasdaq Dubai Daily Report

April 18, 2023



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(USD Mn)	% Chg	% Chg	% Chg		
Nasdaq Dubai	32,454.6	0.8%	4.6%	(7.0%)		
DEPA Limited (AED)	50.5	0.0%	0.0%	7.2%		
Emirates REIT (CEIC) Limited	68.6	(2.3%)	(2.3%)	(11.9%)		
ENBD REIT (CEIC) Limited	95.0	0.0%	(2.1%)	(2.3%)		
Hikma Pharmaceuticals GDR	4,951.8	2.8%	9.5%	20.7%		
Nasdaq, Inc.	26,973.4	0.5%	3.9%	(10.4%)		
Orascom Construction Limited	315.3	0.0%	(10.0%)	(32.3%)		

Sectors' MTD % Chg is based on the Change in market cap	and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
best neturn renormers	(USD)	% Chg			

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-23	
	Value	Chg	% Chg	% Chg	% Chg	
FTSE Nasdaq Dubai UAE 20	3,857.05	70.48	1.9%	5.0%	(3.3%)	
Market Cap (USD Mn)	32,455	260.6	0.8%	4.6%	(7.0%)	

Worst Return Performers	Price	Daily
	(USD)	% Chg
Emirates Reit (Ceic) Limited	0.22	(2.3%)

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.12	0.1	241,422.9%	0.098	0.46
Value Traded (USD Mn)	0.025	0.0	19,132.4%	0.0	0.13
No. of Trades	5	4	400.0%	3	4

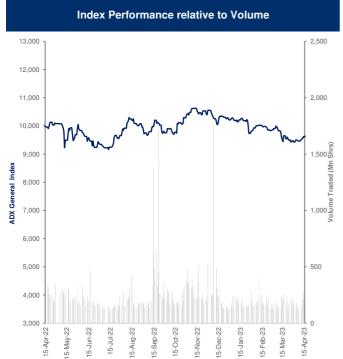
Emirates Reit (Ceic) Limited	0.22	116
wost Active Stocks by Volume	(USD)	('000 Shrs)
Most Active Stocks By Volume	Price	Volume

Most Active Stocks By Value	Price	Daily	Value
most Active Stocks by value	(USD)	% Chg	(USD Mn)
Emirates Reit (Ceic) Limited	0.22	(2.27%)	0.02



## Abu Dhabi Securities Exchange Daily Report

April 18, 2023



Sector Returns						
	Market Cap.	DTD	MTD	YTD		
	(AED Mn)	% Chg	% Chg	% Chg		
ADX	2,699,313.7	0.1%	(0.1%)	4.6%		
Financials	1,206,834.4	(0.4%)	0.9%	(6.3%)		
Telecommunication	241,204.9	1.0%	5.9%	3.9%		
Consumer Discretionary	74,889.5	(0.2%)	2.9%	52.3%		
Industrial	290,278.6	2.9%	(0.9%)	(0.8%)		
Real Estate	44,162.1	1.6%	12.5%	16.8%		
Basic Materials	114,403.9	0.4%	3.6%	2.9%		
Energy	355,678.8	0.0%	1.2%	225.6%		
Utilities	354,167.9	(0.9%)	(9.7%)	(8.2%)		
Consumer Staples	4,204.3	0.0%	5.4%	13.8%		
Health Care	13,489.2	(1.3%)	(4.4%)	(5.1%)		

Sectors' MTD % Cha is based on the Change in market cap, and it might not conform with the benchmark % Cha for each secto

Top Movers and Most Active Stocks						
Best Return Performers	Price	Daily				
Dest neturn Performers	(AED)	% Chg				
Umm Al-Qaiwain General Investment Co	1.23	15.0%				
Axa Green Insurance	0.93	13.3%				
Alpha Dhabi Holding PJSC	21.70	4.0%				
Multiply Group	3.12	2.3%				
Gulf Pharmaceutical Ind Psc	0.98	2.0%				
Worst Return Performers	Price	Daily				
Worst neturn Periorniers	(AED)	% Chg				
Sudatel Telecome Group Ltd	0.39	(6.5%)				
Gulf Cement Co	0.40	(3.4%)				
ADC Acquisition Corporation	10.52	(3.3%)				
Emirates Driving Company	25.00	(2.7%)				

	Trading Ir	ndicators			
Market Return	Closing	DTD	DTD	MTD	YTD-23
warket neturn	Value	Chg	% Chg	% Chg	% Chg
FTSE ADX General Index	9,645.97	22.92	0.2%	2.3%	(5.5%)
Market Cap (AED Mn)	2,699,314	3,856	0.1%	(0.1%)	4.6%

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
Trading indicators	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	207.7	(6.3)	(3.0%)	183.8	265.4
Value Traded (AED Mn)	1,080.7	116.6	12.1%	1,373.2	1,633.3
No. of Trades	10,519	168	1.6%	10,944	7,965

Market Breadth  A 19 ▼ 24 ■ 36	
▲ 19 ▼ 24 ≡ 36	6

Most Active Stocks By Volume	Price Volume Most Active Stocks By Value		Mart Astiva Stacks By Value	Price	Daily	Value
MOST ACTIVE STOCKS BY VOIDING	(AED)	('000 Shrs)	MOST ACTIVE STOCKS BY VALUE	(AED)	% Chg	(AED Mn)
Fertiglobe	4.15	23,510	International Holdings Company Pjsc	395.10	(0.85%)	267.79
Eshraq Properties Co Pjsc	0.50	20,504	Alpha Dhabi Holding PJSC	21.70	4.03%	126.18
Dana Gas	0.86	19,263	Fertiglobe	4.15	1.47%	97.10
Aldar Properties Pjsc	5.25	17,013	Aldar Properties Pjsc	5.25	1.74%	88.39
Multiply Group	3.12	15,283	Abu Dhabi Ports	6.31	(0.16%)	52.97

(2.7%)

Source: Bloomberg, Kamco Research

Ras Al Khaimah Ceramics



## Qatar Exchange Daily Report

April 18, 2023



	Sector Return	s		
	Market Cap.	DTD	MTD	YTD
	(QAR Mn)	% Chg	% Chg	% Chg
Qatar Exchange	578,933.2	(0.9%)	(2.3%)	(4.9%)
Banking & Finance Sector	278,711.6	(0.7%)	(4.7%)	(5.4%)
Goods & Consumer Services	29,962.8	0.6%	(3.6%)	(8.5%)
Industrial Sector	151,365.4	(1.1%)	(1.7%)	(3.8%)
Insurance Sector	9,292.6	(2.1%)	4.3%	(11.1%)
Real Estate	39,072.6	(0.4%)	3.0%	(9.4%)
Telecom	37,767.5	(3.6%)	1.0%	4.4%
Transport	32,760.6	0.7%	6.7%	(4.2%)

ectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks									
Best Return Performers	Price (QAR)	Daily % Chg							
Qatar General Insurance & Rein	1.09	9.7%							
Widam Food Co	1.42	3.9%							
Qatar International Islamic Ba	10.00	2.8%							
Doha Insurance Co QSC	1.95	2.4%							
Dukhan Bank	3.22	2.4%							

Dukhan Bank	3.22	2.4%
Worst Return Performers	Price	Daily
	(QAR)	% Chg
Qatar Insurance Co SAQ	1.71	(5.2%)
Mekdam Holding	5.36	(4.4%)
Ooredoo Qpsc	9.60	(3.9%)
Mannai Corp QSC	5.40	(3.2%)
Industries Oatar OSC	12.55	(2.3%)

March Astine Charles De Valuma	Price	Volume
Most Active Stocks By Volume	(QAR)	('000 Shrs)
Investment Holding Group	2.12	13,994
Qatar Aluminum Manufacturing C	1.49	7,548
Masraf Al Rayan QSC	2.68	7,028
Baladna	1.33	6,670
Dukhan Bank	3.22	6,026

Trading Indicators												
Market Return	Closing	DTD	DTD	MTD	YTD-23							
	Value	Chg	% Chg	% Chg	% Chg							
QE 20 Index	9,998.54	(56.57)	(0.6%)	(2.1%)	(6.4%)							
Market Cap (QAR Mn)	578,933	(5,004)	(0.9%)	(2.3%)	(4.9%)							

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
Trading indicators	Value	Chg	% Chg	YTD-23	YTD-22
Volume ('Mn Shares)	88.4	3.5	4.1%	139.2	237.9
Value Traded (QAR Mn)	283.5	69.3	32.4%	448.3	800.0
No. of Trades	13,208	4,009	43.6%	15,262	15,911

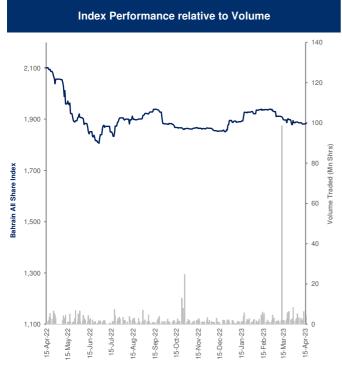
Market Breadth			
Market Dieautii	<u> </u>	<b>V</b> 24	<b>=</b> 7

Most Active Stocks By Value	Price	Daily	Value
most Active Stocks by Value	(QAR)	% Chg	(QAR Mn)
Qatar National Bank QPSC	15.09	(2.01%)	57.56
Investment Holding Group	2.12	1.63%	29.22
Industries Qatar QSC	12.55	(2.33%)	24.84
Dukhan Bank	3.22	2.42%	19.13
Masraf Al Rayan QSC	2.68	(0.19%)	18.82



## **Bahrain Bourse Daily Report**

April 18, 2023



	Market Cap.	DTD	MTD	YTD
	(BHD Mn)	% Chg	% Chg	% Chg
Bahrain Bourse	32,052.5	(0.7%)	(1.6%)	(1.8%)
Materials	1,414.3	(2.4%)	(2.4%)	(8.6%)
Industrial	131.2	(0.3%)	(4.0%)	(3.3%)
Consumer Discretionary	206.2	0.0%	(2.6%)	(3.1%)
Consumer Staples	153.4	0.0%	1.5%	(1.0%)
Financials	29,234.5	(0.7%)	(1.6%)	(1.3%)
<b>Communication Services</b>	831.0	0.1%	(2.2%)	(5.2%)
Real Estate	81.9	0.6%	(1.1%)	(5.8%)

Sectors'	MTD	% CI	ng is	based	on the	Change i	n marke	t cap.	and	it might	not co	ntorm 1	with th	ne beno	chmark	% Chg	for ea	ach se	ctor

Top Movers and Most Active Stocks					
Pact Patrum Parformara	Price	Daily			
Best Return Performers	(BHD)	% Chg			
Al Salam Bank-Bahrain BSC	0.13	9.6%			
Solidarity Bahrain BSC	0.25	5.0%			
Bahrain Cinema Co	0.30	4.2%			
Seef Properties BSC	0.16	0.6%			
GFH FINANCIAL GROUP BSC	0.25	0.4%			
Worst Return Performers	Price	Daily			
worst neturn Perionners	(BHD)	% Chg			
Aluminium Bahrain B.S.C	1.00	(2.4%)			

2.36

1.18

0.59

0.07

(1.7%)

(0.4%)

250

Kuwait Finance House - Bahrain

National Bank of Bahrain BSC

BBK BSC

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-23		
Market Heturn	Value	Chg	% Chg	% Chg	% Chg		
Bahrain All Share Index	1,884.27	(0.58)	(0.0%)	(0.1%)	(0.6%)		
Market Cap (BHD Mn)	32,052	(225)	(0.7%)	(1.6%)	(1.8%)		

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
	Value	Chg	% Chg	YTD-23	YTD-22
Volume ('000 Shares)	4,219	891	26.8%	3,571.0	2,719.2
Value Traded (BHD '000)	1,133	130	13.0%	1,303.3	1,234.4
No. of Trades	121	32	36.0%	58	69

Most Active Stocks By Volume	Price	Volume
most Active Stocks by Volume	(BHD)	('000 Shrs)
Al Salam Bank-Bahrain BSC	0.13	1,994
Ithmaar Holding BSC	0.04	600
Aluminium Bahrain B.S.C	1.00	334
GFH FINANCIAL GROUP BSC	0.25	290

Mark Astire Charles De Value		Daily	Value
Most Active Stocks By Value	(BHD)	% Chg	(BHD Mn)
Aluminium Bahrain B.S.C	1.00	(2.35%)	0.33
Al Salam Bank-Bahrain BSC	0.13	9.57%	0.25

2.36

0.00

0.49

(1.67%)

0.00%

0.00%

Source: Bloomberg, Kamco Research

Nass Corp BSC

Kuwait Finance House - Bahrain

APM TERMINALS BAHRAIN

National Bank of Bahrain BSC

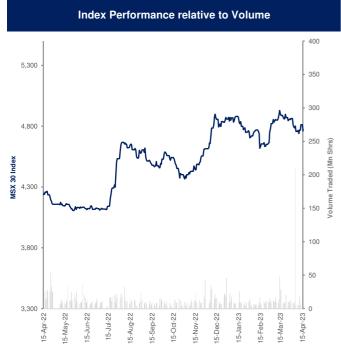
0.15

0.08



## Muscat Stock Exchange Daily Report

April 18, 2023



	Sector Return	s		
	Market Cap.	DTD	MTD	YTD
	(OMR Mn)	% Chg	% Chg	% Chg
	8,673.1	0.4%	0.0%	2.8%
Financial	5,214.2	0.3%	0.6%	(1.1%)
Industrial	845.4	0.2%	1.6%	(3.8%)
Services	2613.5	0.6%	(1.5%)	14.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks						
Best Return Performers	Price (OMR)	Daily % Chg				
Oman Chromite Co.	3.30	10.0%				
A'Saffa Food Co.	0.27	9.9%				
Al Maha Petroleum Products Marketing Co.	1.090	5.8%				
Global Financial Inv. Co.	0.06	4.9%				
Sembcorp Salalah	0.09	3.7%				

Worst Return Performers	Price	Daily
worst neturn renormers	(OMR)	% Chg
Construction Materials Industries Co.	0.06	(8.7%)
Voltamp Energy Co.	0.12	(7.0%)
Oman Qatari Telecommunications Co.	0.38	(4.5%)
Al Suwadi Power Co.	0.03	(3.1%)
Oman Investment & Finance Co.	0.12	(2.5%)

Most Active Stocks By Volume	Price	Volume
MOSE ACTIVE STOCKS BY VOIDING	(OMR)	('000 Shrs)
Shell Oman Marketing Co.	0.88	2,672
Oman Arab Bank	0.14	2,343
Global Financial Inv. Co.	0.06	1,537
Abraj Energy Services	0.28	1,474
Bank Muscat	0.27	1,044

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,772.32	12.63	0.3%	(1.9%)	(1.8%)
Market Cap (OMR Mn)	8,673.1	34.68	0.4%	0.0%	2.8%

Trading Indicators	I oday's	טוט	טוט	Avera	ige Daily
	Value	Chg	% Chg	YTD-2023	YTD-22
Volume ('000 Shares)	14,030.6	(5,016.8)	(26.3%)	13,687.4	25,677.1
Value Traded (OMR '000)	4,454.2	128.7	3.0%	2,599.5	4,254.7

Market Breadth			
Mainet Dieautii	<b>1</b> 8	<b>V</b> 11	<b>=</b> 86

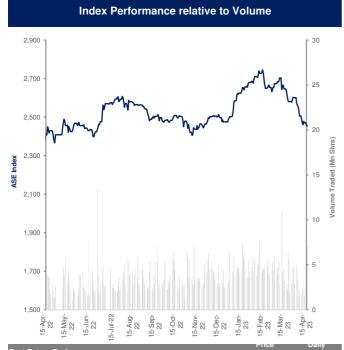
Most Active Stocks By Value	Price	Daily	Value
most Active Stocks by Value	(OMR)	% Chg	(OMR Mn)
Shell Oman Marketing Co.	0.88	0.00%	2.34
Abraj Energy Services	0.28	1.81%	0.41
Oman Qatari Telecommunications Co.	0.38	(4.52%)	0.36
Oman Arab Bank	0.14	1.44%	0.33
Bank Muscat	0.27	0.00%	0.29

Source: Bloomberg, KAMCO Research



## **Amman Stock Exchange Daily Report**

April 18, 2023



	==	12	47	7	5	tō.	7	5	10	43	4)	4)	7	
Best R	eturn	Perfor	mers								Pric	е	Daily	
											(JD		% Chg	
HAYAT	PHAF	RMACE	UTICA	L IND	JSTR						3.33	3	7.4%	
IBN AL	-HAYT	ТНАМ І	HOSPIT	TAL PL	.c						0.8	5	4.9%	
AL-DA	WLIYA	НОТЕ	ELS & I	MALLS							0.48	3	4.3%	
JORDA	AN DE	CAPOI	LIS PR	OPERT	TIES						0.30	)	3.4%	
FIRST	FINAN	ICE CO	ORP								0.64	1	3.2%	

Worst Return Performers	Price	Daily
Worst Heldin Ferformers	(JD)	% Chg
JORDANIAN ELECTRIC POWER	1.87	(7.0%)
JORDAN HOTEL & TOURISM	2.32	(4.9%)
SABA'EK INVESTMENT	0.43	(4.4%)
ARAB INVESTORS UNION FOR REA	0.43	(4.4%)
JORDAN POULTRY PROCESSING &	0.65	(4.4%)

Most Active Stocks By Volume	Price	Volume
	(JD)	('000 Shrs)
JORDAN TELECOM	2.38	4,976
FIRST JORDAN INVESTMENT CO	0.26	498
BANK AL ETIHAD	2.15	192
AD-DULAYL INDUSTRIAL PARK CO	0.65	137
JORDAN POULTRY PROCESSING &	0.65	134

	Sector Return	าร		
	Market Cap.	DTD	MTD	YTD
	(JD Mn)	% Chg	% Chg	% Chg
Amman Stock Exchange	11,553.2	(0.1%)	(3.6%)	(1.1%)
Banking	7,767.0	0.1%	(2.7%)	(1.7%)
Insurance	265.9	0.2%	(3.7%)	(3.8%)
<b>Diversified Financial Services</b>	252.5	0.1%	1.0%	0.6%
Real Estate	418.8	(0.1%)	(0.2%)	10.0%
<b>Educational Services</b>	56.9	1.4%	7.6%	1.1%
Hotels and Tourism	269.9	0.0%	0.2%	(8.8%)
Transportation	260.4	(0.2%)	(1.5%)	(5.5%)
Technology and Communication	97.9	0.0%	1.1%	5.2%
Utilities and Energy	1,539.9	(1.2%)	(11.4%)	3.4%
Commercial Services	278.0	0.0%	(3.4%)	(5.1%)
Chemical Industries	53.3	0.6%	0.0%	(8.0%)
Food and Beverages	223.8	(0.2%)	1.2%	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

	Trading Ir	ndicators			
Market Return	Closing	DTD	DTD	MTD	YTD-23
warket Heturn	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,453.57	(1.00)	(0.0%)	(5.7%)	(1.9%)
Market Cap (JD Mn)	11,553.20	(11.49)	(0.1%)	(3.6%)	(1.1%)

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
	Value	Chg	% Chg	YTD-23	YTD-22
Volume ('000 Shares)	7,103.3	5,632.9	383.1%	4,458.9	2,472.7
Value Traded (JD '000)	14,033.0	11,978.1	582.9%	6,768.1	5,087.0
No. of Trades	2,738	1,548	130.1%	2,822	1,852

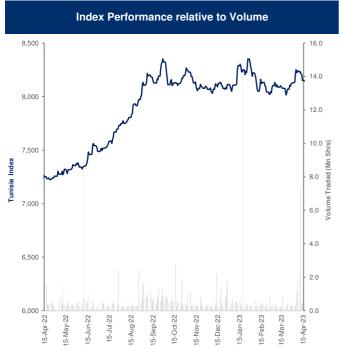
Market Breadth			
Market Breautii	<b>2</b> 2	<b>V</b> 25	<b>=</b> 94

Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD Mn)
JORDAN TELECOM	2.38	0.42%	11.34
JORDAN PETROLEUM REFINERY CO	5.31	(1.12%)	0.67
BANK AL ETIHAD	2.15	1.42%	0.41
ARAB BANK PLC	4.67	(0.21%)	0.27
JORDANIAN ELECTRIC POWER	1.87	(6.97%)	0.24



## Tunisia Stock Exchange Daily Report

### April 18, 2023



	Sector Returns	s		
	Market Cap.	DTD	MTD	YTD
	(DT Mn)	% Chg	% Chg	% Chg
Tunisia Stock Exchange	22,138.6	(0.3%)	(0.1%)	0.3%
Banking	10,435.7	(0.6%)	0.9%	3.8%
Insurance	911.1	(0.2%)	(0.9%)	(3.1%)
Leasing	713.6	0.5%	3.9%	11.7%
Financial Services	1,434.0	(3.0%)	(5.1%)	(14.8%)
Industrial	1,790.2	0.4%	1.8%	6.9%
Chemical Industry	463.7	(0.4%)	(1.3%)	(3.3%)
Food & Beverage	3,953.0	0.6%	(1.5%)	(3.6%)
Retailing	1,090.4	0.2%	1.3%	0.4%
Others	1,346.9	0.5%	(2.1%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Best neturn renormers	(DT)	% Chg			
Accumulateur Tunisienne Assad	1.15	5.5%			
STE Industrielle de Papier et	7.46	3.6%			
Telnet Holding	7.30	3.5%			
Societe Tunisienne de L'Air	0.40	2.6%			
Best Lease	2.25	2.3%			

Best Lease	2.25	2.3%
Worst Return Performers	Price	Daily
	(DT)	% Chg
Cellcom SA	2.40	(4.3%)
Societe Electrostar	0.47	(4.1%)
Societe Ciments de Bizerte	0.80	(3.6%)
Banque de Tunisie et des Emira	5.02	(3.5%)
Universal Auto Distributors Ho	0.29	(3.3%)

Most Active Stocks By Volume	Price	Volume
	(DT)	('000 Shrs)
Best Lease	2.25	134
Accumulateur Tunisienne Assad	1.15	83
Societe Tunisienne de Verrerie	9.85	55
STE Industrielle de Papier et	7.46	26
Societe D'Articles Hygieniques	9.80	22

Trading Indicators						
Market Return	Closing	DTD	DTD	MTD	YTD-23	
	Value	Chg	% Chg	% Chg	% Chg	
Tunisia Index	8,141.60	(7.60)	(0.1%)	0.2%	0.4%	
Market Cap (DT Mln)	22,139	(64.04)	(0.3%)	(0.1%)	0.3%	

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
Trading indicators	Value	Chg	% Chg	YTD-23	YTD-22
Volume ('000 Shares)	432.9	(110.1)	(20.3%)	693.4	505.4
Value Traded ('000 DT)	2,806.9	(1,103.2)	(28.2%)	6,511.2	3,941.6
No. of Trades	1,235	(167)	(11.9%)	1,027	932

Market Breadth			
market breautii	<b>1</b> 7	▼ 18	<b>=</b> 29

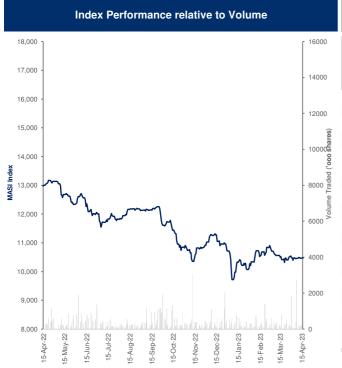
Most Active Stocks By Value	Price	Daily	Value
	(DT)	% Chg	(DT Mn)
Banque Internationale Arabe de	89.66	(2.12%)	0.58
Societe Tunisienne de Verrerie	9.85	1.65%	0.54
Best Lease	2.25	2.27%	0.30
Societe D'Articles Hygieniques	9.80	(0.81%)	0.21
Societe Frigorifique et Brasse	13.10	0.77%	0.20



### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 18, 2023



Sector Returns					
	Market Cap.	DTD	MTD	YTD	
	(MAD Mn)	% Chg	% Chg	% Chg	
Casablanca Stock Exchange	477,687.3	0.0%	0.6%	(3.3%)	
Banking	188,966.5	(0.0%)	0.6%	0.7%	
Beverages	10,008.6	0.0%	10.7%	1.5%	
Chemicals	2,057.4	0.0%	(0.0%)	(15.0%)	
Construction & Building Material	53,424.0	(0.0%)	3.2%	2.5%	
Distributors	17,176.8	(0.2%)	(0.6%)	(4.2%)	
Electricity	23,116.8	1.0%	2.1%	(10.7%)	
Food Producers & Processors	24,104.5	(0.4%)	4.3%	(0.8%)	
Holding Companies	2,211.9	0.2%	(3.0%)	5.2%	
Insurance	24,184.8	(1.7%)	(1.1%)	(2.4%)	
Investment & other Finance	3,317.1	0.6%	(4.0%)	3.6%	
Leisures & Hotel	1,790.9	(0.4%)	2.5%	9.6%	
Materials, Software & Computer	5,790.2	(0.0%)	(3.2%)	(0.8%)	
Mining	30,509.7	(0.6%)	0.3%	(0.3%)	
Oil & Gas	14,025.0	5.9%	4.6%	(12.3%)	
Real Estate	3,590.6	(0.3%)	(3.1%)	(2.3%)	
Telecommunications	72,525.4	(0.1%)	(2.9%)	(13.2%)	
Transport	772.4	0.0%	(2.3%)	(6.8%)	
Forestry & Paper	114.8	0.0%	(2.2%)	63.1%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price	Daily			
Dest rieturi i enormers	(MAD)	% Chg			
Fenie Brossette	118.80	6.0%			
Afriquia Gaz	4080.00	5.9%			
Cie Miniere de Touissit	1845.00	2.5%			
Salafin	556.00	1.1%			
TAQA Morocco SA	980.00	1.0%			

Worst Return Performers	Price	Daily
Worst neturn renormers	(MAD)	% Chg
ATLANTA	122.00	(5.4%)
Auto Hall	71.02	(1.4%)
Credit Immobilier et Hotelier	309.15	(1.2%)
Banque Marocaine Pour Le Comme	445.00	(1.1%)
Managem SA	2525.00	(1.0%)

Managem SA	2525.00	(1.0%)
Most Active Stocks By Volume	Price	Volume
	(MAD)	('000 Shrs)
Douja Promotion Groupe Addoha	5.67	72.3
Maroc Telecom	82.50	22.9
Cosumar	182.00	20.0
TAQA Morocco SA	980.00	12.0

400.10

10.3

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
MASI Index	10,477.34	6.85	0.1%	0.0%	(2.3%)
Market Cap (MAD Mn)	477,687	120	0.0%	0.6%	(3.3%)

Trading Indicators	Today's	DTD	DTD	Avera	age Daily
	Value	Chg	% Chg	YTD-23	YTD-22
Volume ('000 Shares)	162.2	(3.7)	(2.2%)	370.7	988.7
Value Traded (MAD Mn)	35.81	(14.64)	(29.0%)	65.5	118.5

Market Breadth			
	<u> </u>	<b>V</b> 13	<b>=</b> 19

Most Active Stocks By Value	Price	Daily	Value
	(MAD)	% Chg	(MAD Mn)
TAQA Morocco SA	980.00	1.03%	11.79
Attijariwafa Bank	400.10	0.01%	4.14
Cosumar	182.00	(0.55%)	3.61
Salafin	556.00	1.09%	3.34
LafargeHolcim Maroc SA	1450.00	0.00%	2.93

Source: Bloomberg, Kamco Research

Attijariwafa Bank

#### **Disclaimer & Important Disclosures**

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

#### Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

#### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* Outperform: Target Price represents expected returns >= 10% in the next 12 months
- \* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
- \* Underperform: Target Price represents an expected return of <-10% in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ('Kamco Invest DIFC'), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

#### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

#### Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

#### No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, inclined and admages, expenses or losses or losses in out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



**KAMCO Investment Company - K.S.C. (Public)**Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 2233 6600 Fax: (+965) 2249 2395 Email: kamcoird@kamcoinvest.com Website: www.kamcoinvest.com