

MENA Markets Daily Report

April 17, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div></div> <div><div>Saudi Arabia</div><div>3</div></div> <div><div>UAE - Dubai</div><div>4</div></div> <div><div>UAE - Abu Dhabi</div><div>5</div></div> <div><div>Qatar</div><div>6</div></div> <div><div>Bahrain</div><div>7</div></div> <div><div>Oman</div><div>8</div></div> <div><div>Jordan</div><div>9</div></div> <div><div>Tunisia</div><div>10</div></div> <div><div>Morocco</div><div>11</div></div>		Kuwait	Premier Market Index	▲	7,802.96	0.6%	(3.9%)	6.2%
		Kuwait	Main 50 Index	▼	5,476.22	(0.4%)	(4.2%)	(5.9%)
		Kuwait	Main Market Index	▼	5,462.86	0.4%	(2.4%)	(4.9%)
		Kuwait	All Share Index	▲	7,027.99	0.6%	(3.6%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,032.57	0.6%	5.3%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,491.93	0.1%	4.7%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,805.35	0.5%	(4.6%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,623.05	0.7%	(5.8%)	20.3%
		Qatar	QE 20 Index	▼	10,055.11	(0.4%)	(5.9%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,884.85	0.2%	(0.5%)	5.5%
		Oman	MSX 30 Index	▼	4,759.69	(1.1%)	(2.0%)	17.6%
		Egypt	EGX 30	=	17,671.27	0.0%	21.0%	22.2%
	Jordan	ASE Index	▼	2,454.57	(0.6%)	(1.9%)	18.1%	
	Tunisia	Tunisia Index	▼	8,149.20	(0.6%)	0.5%	15.1%	
	Morocco	MASI	▲	10,470.49	0.1%	(2.3%)	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,338.15	0.6%	8.1%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	=	982.94	0.0%	1.3%	(41.3%)	
	India	SENSEX	▲	60,431.00	0.1%	(0.7%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	106,279.37	(0.2%)	(3.1%)	4.7%	
	Mexico	BOLSA Index	▼	54,460.05	(0.4%)	12.4%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	1,000.49	0.4%	4.6%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,825.75	(0.1%)	8.6%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	528.22	0.3%	4.5%	(19.8%)	
	Europe	DJ Stoxx 600	▲	466.91	0.6%	9.9%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,847.43	0.5%	10.1%	(10.1%)	
	U.S.A	S&P 500	▼	4,137.64	(0.2%)	7.8%	(19.2%)	
	U.S.A	DJIA	▼	33,886.47	(0.4%)	2.2%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	12,123.47	(0.4%)	15.8%	(33.0%)	
	UK	FTSE 100	▲	7,871.91	0.4%	5.6%	1.7%	
	Germany	DAX	▲	15,807.50	0.5%	13.5%	(11.4%)	
	Japan	NIKKEI 225	▲	28,493.47	1.2%	9.2%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	20,438.81	0.5%	3.3%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	101.55	0.54%	(1.90%)	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.24	(0.88%)	2.73%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.10	(0.49%)	2.68%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.04%	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	86.31	0.3%	0.5%	5.8%	
	Oil	NYMEX	▲	82.52	0.4%	2.8%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.11	5.3%	(46.2%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	2,004.17	(1.8%)	9.9%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	25.35	(1.9%)	5.8%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	30,361.00	0.2%	83.6%	(64.2%)	

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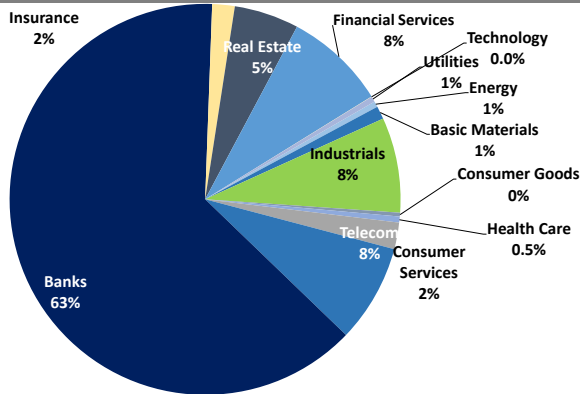
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 17, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,344.2	▲	0.5%	(4.0%)	(7.3%)
Energy	202.0	▲	0.3%	0.4%	(12.0%)
Basic Materials	475.1	▲	0.5%	(1.8%)	(0.6%)
Industrials	3,402.9	▲	1.0%	0.1%	(9.6%)
Consumer Staples	136.0	▲	0.2%	1.0%	(6.3%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	945.4	▲	0.2%	(2.1%)	(3.7%)
Telecommunications	3,515.4	▲	1.0%	1.3%	(2.9%)
Banks	27,474.1	▲	0.5%	(6.4%)	(8.6%)
Insurance	807.0	▲	6.8%	6.0%	30.6%
Real Estate	2,310.0	▼	(0.2%)	0.8%	(10.3%)
Financial Services	3,649.5	▼	(0.9%)	0.4%	(4.9%)
Technology	8.6	=	0.0%	(1.9%)	(10.4%)
Utilities	195.8	▲	1.1%	0.6%	(5.3%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,875.8	27.6	6.7%
2- National Bank of Kuwait	7,348.4	14.4	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,399.9	41.5	7.2%
5- Zain	2,388.5	12.2	15.9%
6- Agility (PWC Logistics)	1,554.4	22.8	4.2%
7- Commercial Bank of Kuwait	1,002.7	13.6	11.1%
8- Mabanee Co.	922.6	15.1	10.6%
9- Gulf Bank	886.5	14.3	8.6%
10- Burgan Bank	764.9	14.7	7.0%
Total	30,544	19.04	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.021	0.003	14.5%
Gulf Insurance Group	1.580	0.180	12.9%
Al-Manar Financing & Leasing Co.	0.056	0.005	9.9%
Wethaq Takaful Insurance Co.	0.023	0.002	9.4%
Aqar Real Estate Investment Co.	0.060	0.005	8.8%

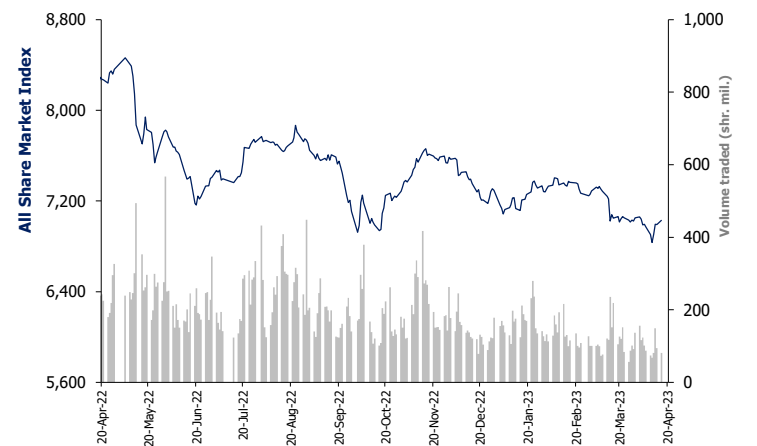
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Egypt Kuwait Holding Co.	0.333	(0.036)	(9.8%)
Kuwait Emirates Holding Co.	0.027	(0.003)	(9.3%)
Gulf Investment House	0.337	(0.030)	(8.2%)
Kuwait Finance & Investment Co.	0.067	(0.004)	(5.0%)
Ajial Real Estate Entertainment Co.	0.257	(0.013)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.132	2.3%	14,684,833
Kuwait Finance House	0.741	0.1%	5,460,517
Agility (PWC Logistics)	0.609	1.8%	5,364,053
Burgan Bank	0.233	0.9%	4,227,303
The Commercial Real Estate Co.	0.099	(0.1%)	3,534,448

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	▲ 62	▼ 30	■ 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,802.96	44.5	0.6%	(0.2%)	(3.9%)
Main 50 Index	5,476.22	(20.4)	(0.4%)	(2.1%)	(4.2%)
Main Market Index	5,462.86	22.9	0.4%	(0.7%)	(2.4%)
All Share Market Index	7,027.99	38.1	0.5%	(0.3%)	(3.6%)
Market Cap (KWD Mn)	43,344.16	236.4	0.5%	(4.0%)	(7.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

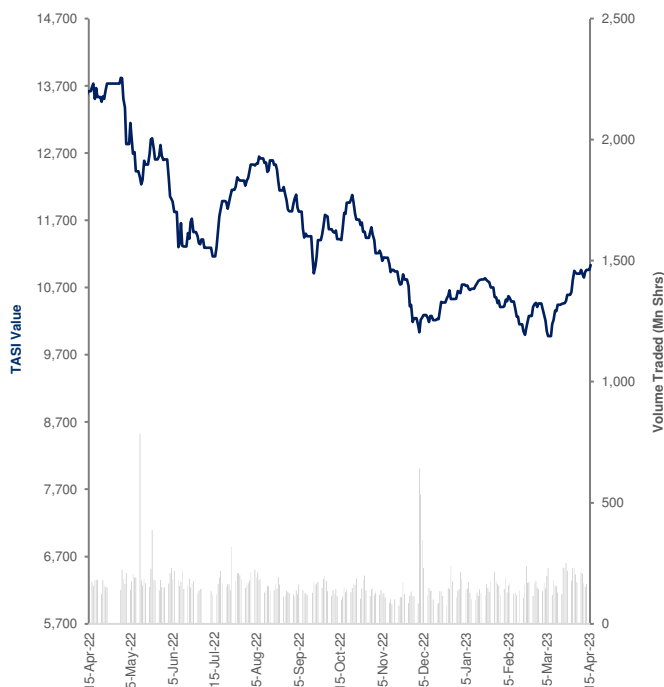
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	80.8	(13.4)	(14.3%)	134.0	268.4
Value Traded (KWD Mn)	22.0	(12.1)	(35.5%)	41.6	67.9
No. of Trades	5,275	(3,170)	(37.5%)	8,768	12,423

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	0.1%	4,045,328
Agility (PWC Logistics)	0.609	1.8%	3,257,887
Kuwait Projects Co.(Holding)	0.132	2.3%	1,931,621
National Bank of Kuwait	0.973	1.0%	1,863,960
Burgan Bank	0.233	0.9%	979,092

Saudi Tadawul Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,277,808.5	0.7%	2.9%	4.0%
Energy	7,337,576.0	0.8%	2.5%	3.2%
Materials	725,065.0	0.7%	3.8%	4.3%
Capital Goods	27,226.3	0.6%	3.4%	27.5%
Commercial & Professional Svc	8,683.6	(0.1%)	6.8%	20.6%
Transportation	18,330.1	1.6%	3.6%	19.1%
Consumer Durables & Apparel	4,180.9	0.4%	6.6%	14.2%
Consumer Services	70,475.5	(0.3%)	0.5%	24.6%
Media	23,234.2	1.3%	4.7%	14.8%
Retailing	33,067.7	1.0%	2.3%	11.5%
Food & Staples Retailing	52,074.6	0.3%	0.5%	12.1%
Food & Beverages	100,398.9	0.5%	3.2%	12.2%
Health Care Equipment & Svc	154,753.8	0.7%	(3.1%)	21.9%
Pharma, Biotech & Life Science	3,006.0	1.8%	5.5%	15.0%
Banks	920,660.2	0.7%	5.4%	(2.3%)
Diversified Financials	58,727.4	3.6%	9.9%	2.5%
Insurance	59,120.8	0.0%	1.5%	20.5%
Telecommunication Services	258,229.4	(0.9%)	5.7%	17.8%
Utilities	227,992.2	1.2%	4.6%	2.2%
REITs	16,820.4	(0.0%)	1.0%	3.4%
Real Estate Mgmt & Dev't	103,468.8	1.7%	7.2%	23.4%
Software & Services	74,716.7	0.2%	2.7%	21.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	9.48	10.0%
Al Kathiri Holding Co	4.19	10.0%
Arabian Pipes Co	48.50	7.3%
Arriyadh Development Co	20.58	5.3%
Kingdom Holding Co	8.52	5.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	0.00	(4.0%)
Alamar Foods Co.	135.60	(3.1%)
Saudi Cement Co	55.80	(3.0%)
Middle East Specialized Cables	12.88	(2.6%)
Thimar	38.30	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.91	13,700
Emaar Economic City	0.00	12,542
Mobile Telecommunications Co S	15.92	11,765
Al Rajhi Bank	76.50	10,503
Jabal Omar Development Co	22.70	6,777

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,032.57	67.90	0.6%	4.2%	5.3%
Market Cap (SAR Mn)	10,277,809	73,689	0.7%	2.9%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	158.6	(6.6)	(4.0%)	160.9	204.5
Value Traded (SAR Mn)	4,768.9	(401.3)	(7.8%)	4,382.4	8,790.1
No. of Trades	263,927	(67,265)	(20.3%)	320,699	381,776

Market Breadth	▲ 148	▼ 59	= 26
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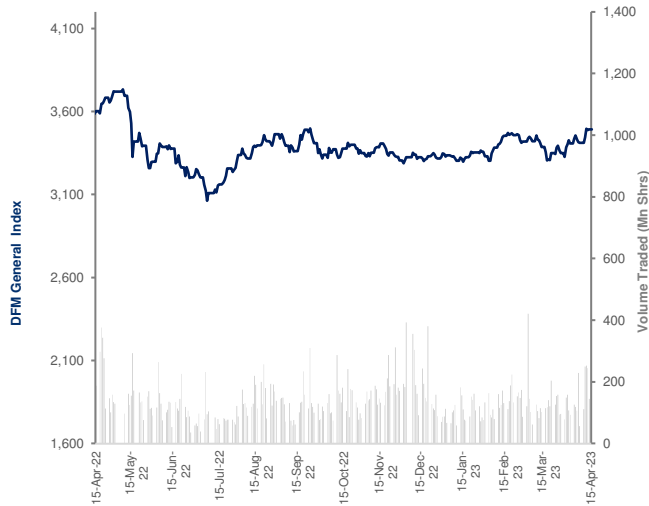
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	76.50	1.2%	746.22
Saudi Arabian Mining Co	69.70	3.0%	212.18
Saudi Arabian Oil Co	33.10	0.8%	189.58
Mobile Telecommunications Co S	15.92	4.2%	185.48
Saudi Telecom Co	42.05	(1.1%)	178.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	608,977.4	0.1%	2.8%	5.3%
Financials	253,975.0	0.4%	5.3%	5.3%
Real Estate	93,619.8	0.4%	5.9%	8.8%
Industrial	77,644.8	(0.3%)	0.1%	4.4%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,401.7	0.8%	(2.4%)	9.9%
Consumer Discretionary	2,828.5	(1.1%)	(0.1%)	0.5%
Telecommunication	22,838.4	(0.6%)	(1.0%)	(13.7%)
Utilities	132,808.2	(0.7%)	(0.5%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	120.00	4.3%
Emirates Refreshments Co	3.15	3.6%
Amlak Finance	0.82	3.3%
Al Salam Bank - Bahrain	1.09	2.8%
Aramex Pjsc	3.28	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.62	(3.6%)
Al Firdous Holdings Pjsc	0.14	(2.2%)
Dubai Financial Market Pjsc	1.44	(2.0%)
Ekttitab Holding Company	0.11	(1.7%)
SALIK	2.85	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.44	22,530
Ithmaar Holding	0.15	21,614
Emaar Properties Pjsc	6.02	18,062
Al Ansari Financial Services	1.22	9,781
Amlak Finance	0.82	9,536

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,491.93	4.49	0.1%	2.5%	4.7%
Market Cap (AED Mn)	608,977	354	0.1%	2.8%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.3	(99.8)	(40.9%)	131.5	165.2
Value Traded (AED Mn)	284.1	(229.8)	(44.7%)	294.0	391.5
No. of Trades	6,309	(2,528)	(28.6%)	6,026	4,887

Market Breadth	▲ 20	▼ 14	= 37
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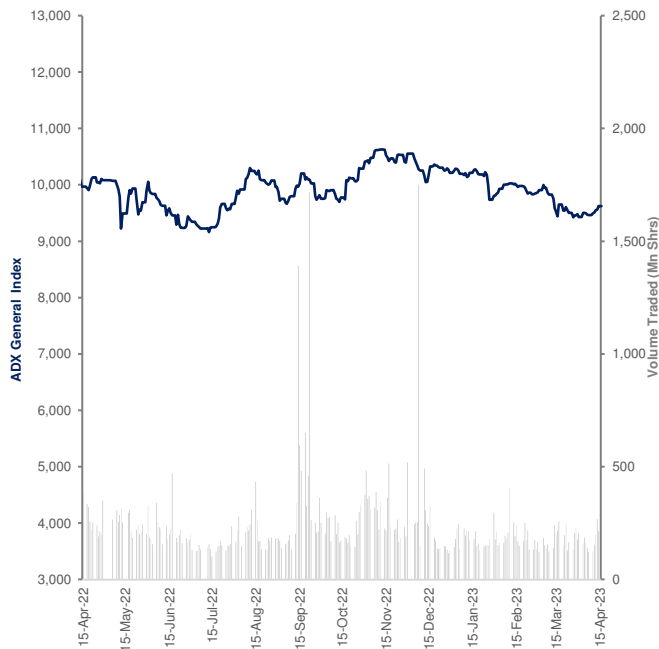
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.02	0.84%	108.64
Dubai Financial Market Pjsc	1.44	(2.04%)	33.27
Emaar Development	5.85	0.34%	17.15
Dubai Islamic Bank	5.34	0.00%	16.58
DEWA	2.49	(0.80%)	14.25

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,695,457.7	0.4%	(0.2%)	4.4%
Financials	1,211,356.8	0.7%	1.2%	(6.0%)
Telecommunication	238,715.4	0.1%	4.8%	2.8%
Consumer Discretionary	75,072.0	0.4%	3.2%	52.6%
Industrial	281,993.4	0.6%	(3.7%)	(0.8%)
Real Estate	43,467.2	3.1%	10.8%	14.9%
Basic Materials	113,905.9	0.3%	3.1%	2.5%
Energy	355,534.4	0.8%	1.2%	225.5%
Utilities	357,540.9	(1.5%)	(8.9%)	(7.3%)
Consumer Staples	4,204.3	0.5%	5.4%	13.8%
Health Care	13,667.4	0.2%	(3.1%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.69	14.9%
Bank Of Sharjah	0.42	8.6%
Axa Green Insurance	0.82	6.5%
BAYANAT AI PLC	4.01	4.7%
Abu Dhabi Natl Co For Buildi	0.18	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.07	(9.3%)
Ras Al Khaimah White Cement	1.44	(2.0%)
Al Yah Satellite Communications Company	2.63	(1.9%)
Ras Al Khaima Poultry	2.29	(1.7%)
Abu Dhabi National Energy Co	3.18	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.51	40,319
Dana Gas	0.85	22,608
Aldar Properties Pjsc	5.16	20,434
Bank Of Sharjah	0.42	13,306
Multiply Group	3.05	13,303

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,623.05	64.95	0.7%	2.0%	(5.8%)
Market Cap (AED Mn)	2,695,458	9,650	0.4%	(0.2%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	214.0	(53.7)	(20.0%)	183.4	263.9
Value Traded (AED Mn)	964.1	(269.9)	(21.9%)	1,377.1	1,633.3
No. of Trades	10,351	(2,471)	(19.3%)	10,950	7,966

Market Breadth	▲ 32	▼ 14	= 33
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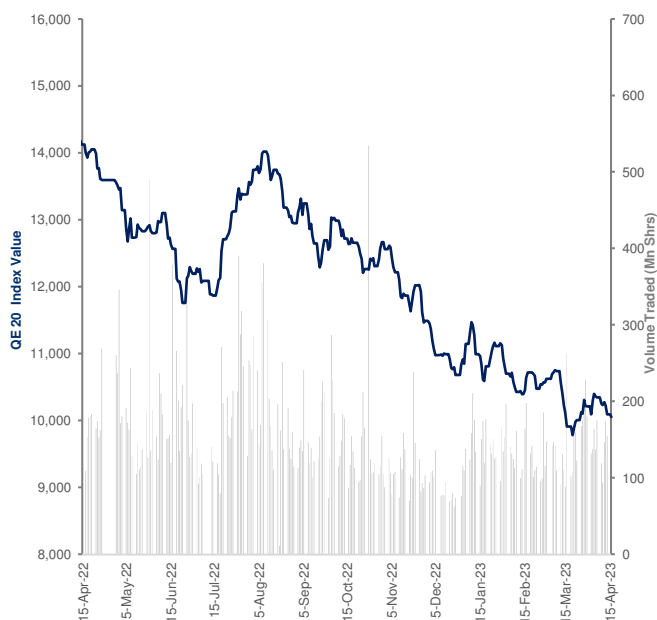
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	398.50	0.86%	246.37
Alpha Dhabi Holding PJSC	20.86	0.77%	115.34
Aldar Properties Pjsc	5.16	3.20%	103.87
Multiply Group	3.05	(1.29%)	40.87
ADNOC Distribution	4.38	1.15%	40.31

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,937.1	(0.7%)	(1.4%)	(4.1%)
Banking & Finance Sector	280,708.2	(0.5%)	(4.0%)	(4.7%)
Goods & Consumer Services	29,793.2	(0.1%)	(4.2%)	(9.0%)
Industrial Sector	153,050.2	(1.2%)	(0.6%)	(2.8%)
Insurance Sector	9,489.6	1.0%	6.5%	(9.2%)
Real Estate	39,211.6	(2.3%)	3.3%	(9.1%)
Telecom	39,160.5	0.1%	4.7%	8.3%
Transport	32,523.7	0.2%	5.9%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	1.80	4.9%
Qatar Cinema & Film Distributi	3.60	3.8%
Qatar Navigation QSC	8.80	3.5%
National Leasing	0.71	2.5%
Medicare Group	5.83	2.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.00	(9.5%)
QLMI Life and Medical Insurance	3.01	(7.0%)
Mazaya Qatar Real Estate Devel	0.58	(5.4%)
Qatar German Co for Medical De	0.98	(5.3%)
Qatar Islamic Insurance Group	8.32	(5.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.58	14,538
Qatar Aluminum Manufacturing C	1.50	10,820
Gulf International Services QS	1.97	6,051
Investment Holding Group	2.09	5,933
Qatar German Co for Medical De	0.98	5,481

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,055.11	(34.90)	(0.3%)	(1.5%)	(5.9%)
Market Cap (QAR Mn)	583,937	(4,025)	(0.7%)	(1.4%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	84.9	(70.2)	(45.3%)	139.9	239.6
Value Traded (QAR Mn)	214.2	(312.0)	(59.3%)	450.6	806.1
No. of Trades	9,199	(10,429)	(53.1%)	15,290	16,033

Market Breadth	▲ 12	▼ 34	= 5
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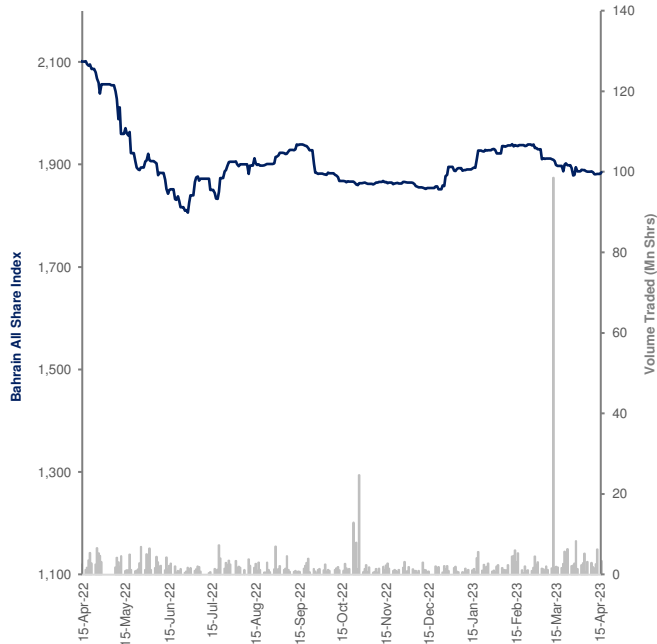
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.40	(0.65%)	44.17
Industries Qatar QSC	12.85	(1.46%)	17.40
Qatar Aluminum Manufacturing C	1.50	(2.16%)	16.31
Dukhan Bank	3.14	(2.99%)	14.19
Masraf Al Rayan QSC	2.68	(0.52%)	13.34

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,277.4	0.1%	(0.9%)	(1.1%)
Materials	1,448.4	0.0%	(0.1%)	(6.4%)
Industrial	131.6	0.0%	(3.7%)	(3.0%)
Consumer Discretionary	206.2	0.0%	(2.6%)	(3.1%)
Consumer Staples	153.4	0.0%	1.5%	(1.0%)
Financials	29,426.4	0.1%	(0.9%)	(0.7%)
Communication Services	830.1	0.2%	(2.3%)	(5.3%)
Real Estate	81.4	0.0%	(1.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.12	3.6%
Bahrain National Holding	0.50	3.1%
GFH FINANCIAL GROUP BSC	0.25	0.4%
National Bank of Bahrain BSC	0.59	0.3%
Bahrain Telecommunications Co	0.46	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,884.85	3.30	0.2%	(0.1%)	(0.5%)
Market Cap (BHD Mn)	32,277	22	0.1%	(0.9%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,328	(2,931)	(46.8%)	3,562.4	2,740.3
Value Traded (BHD '000)	1,003	(128)	(11.3%)	1,305.6	1,243.6
No. of Trades	89	(2)	(2.2%)	57	70

Market Breadth	▲ 5	▼ 0	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	1,445
Al Salam Bank-Bahrain BSC	0.12	664
Seef Properties BSC	0.16	255
Aluminium Bahrain B.S.C	1.02	207
National Bank of Bahrain BSC	0.59	200

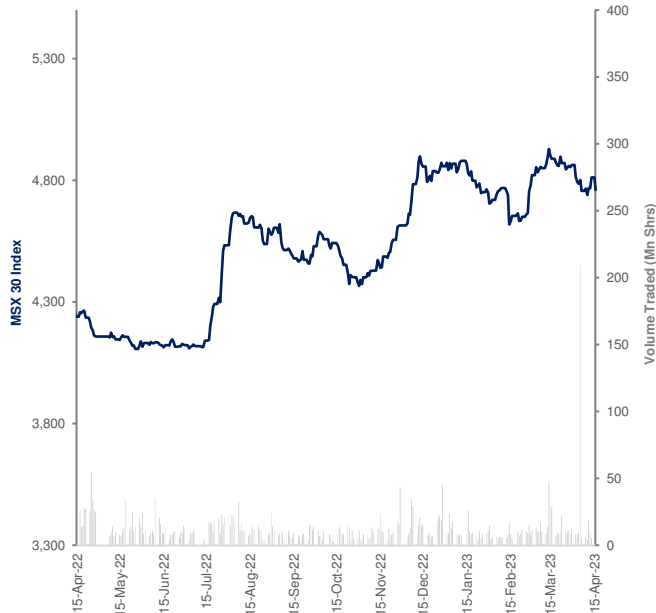
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	0.40%	0.36
Aluminium Bahrain B.S.C	1.02	0.00%	0.21
National Bank of Bahrain BSC	0.00	0.00%	0.12
BBK BSC	0.49	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.12	3.60%	0.08

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,638.5	(0.4%)	(0.4%)	2.4%
Financial	5,196.5	(0.1%)	0.2%	(1.4%)
Industrial	843.5	(0.2%)	1.3%	(4.0%)
Services	2598.5	(1.1%)	(2.1%)	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.24	10.0%
National Biscuit Industries Co	3.86	10.0%
Oman Arab Bank	0.139	9.4%
Smn Power Holding	0.09	9.3%
Global Financial Inv. Co.	0.06	8.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	(9.8%)
Salalah Mills	0.72	(9.6%)
Al Maha Ceramics Co	0.40	(7.0%)
Oman Fisheries Co.	0.08	(7.0%)
Muscat Finance Co. Ltd.	0.06	(6.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Arab Bank	0.14	5,899
Bank Nizwa	0.09	2,950
Oman Flour Mills	0.58	2,444
Abraj Energy Services	0.28	1,115
National Bank Of Oman	0.28	1,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,759.69	(51.48)	(1.1%)	(2.1%)	(2.0%)
Market Cap (OMR Mn)	8,638.5	(36.43)	(0.4%)	(0.4%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	19,047.3	13,397.6	237.1%	13,682.8	25,678.8
Value Traded (OMR '000)	4,325.6	3,335.0	336.7%	2,574.4	4,250.6

Market Breadth	▲ 17	▼ 24	= 74
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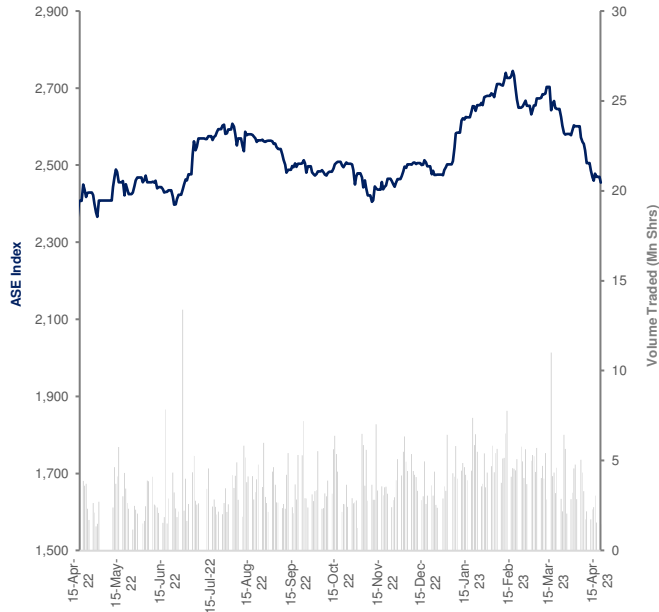
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Flour Mills	0.58	0.00%	1.42
Oman Arab Bank	0.14	9.45%	0.80
Oman Telecommunications Co.	1.00	(1.48%)	0.40
Abraj Energy Services	0.28	(3.15%)	0.31
Bank Nizwa	0.09	(3.09%)	0.28

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report

April 17, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	0.46	4.5%
AL FARIS NATIONAL COMP FOR I	0.70	4.5%
IBN AL-HAYTHAM HOSPITAL PLC	0.81	3.8%
DAR AL DAWA DEVELOPMENT & INV	1.10	3.8%
AL-TAHDITH FOR REAL ESTATE	1.11	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL CO FOR IN	2.51	(7.0%)
CAIRO AMMAN BANK	1.29	(6.5%)
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
PREMIER BUSINESS AND PROJECT	0.90	(4.3%)
JORDAN POULTRY PROCESSING &	0.68	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.68	363
JORDAN PETROLEUM REFINERY CO	5.37	148
ARAB PHOENIX HOLDINGS	0.15	92
ARAB EAST FOR REAL ESTATE IN	1.27	79
JORDAN TELECOM	2.37	75

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,564.7	(0.6%)	(3.5%)	(1.0%)
Banking	7,761.7	(0.6%)	(2.8%)	(1.8%)
Insurance	265.4	(0.1%)	(3.9%)	(4.0%)
Diversified Financial Services	252.3	(0.1%)	0.9%	0.5%
Real Estate	419.0	(1.1%)	(0.1%)	10.0%
Educational Services	56.1	1.1%	6.0%	(0.4%)
Hotels and Tourism	269.9	(2.8%)	0.2%	(8.8%)
Transportation	260.8	0.2%	(1.4%)	(5.4%)
Technology and Communication	97.9	0.2%	1.1%	5.2%
Utilities and Energy	1,559.0	(0.7%)	(10.3%)	4.7%
Commercial Services	278.0	(0.0%)	(3.4%)	(5.1%)
Chemical Industries	53.0	(0.7%)	(0.5%)	(8.5%)
Food and Beverages	224.3	(0.4%)	1.5%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,454.57	(15.24)	(0.6%)	(5.6%)	(1.9%)
Market Cap (JD Mn)	11,564.69	(66.16)	(0.6%)	(3.5%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,470.4	(82.7)	(5.3%)	4,423.6	2,454.3
Value Traded (JD '000)	2,054.9	(986.2)	(32.4%)	6,671.3	4,995.3
No. of Trades	1,190	(489)	(29.1%)	2,823	1,833

Market Breadth

▲ 15 ▼ 27 = 99

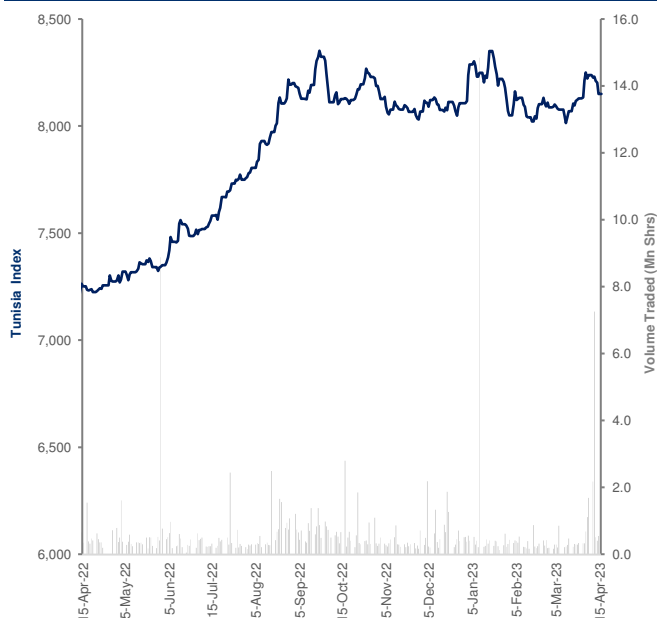
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.37	(0.37%)	0.79
JORDAN POULTRY PROCESSING &	0.68	(4.23%)	0.25
JORDAN TELECOM	2.37	(1.66%)	0.18
METHAQ REAL ESTATE INVESTMEN	2.96	0.00%	0.10
ARAB EAST FOR REAL ESTATE IN	1.27	(3.79%)	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,202.6	(0.5%)	0.2%	0.6%
Banking	10,495.0	(1.6%)	1.5%	4.4%
Insurance	912.8	0.1%	(0.8%)	(2.9%)
Leasing	709.8	0.1%	3.3%	11.1%
Financial Services	1,479.0	3.1%	(2.1%)	(12.1%)
Industrial	1,782.6	0.0%	1.3%	6.5%
Chemical Industry	465.8	(0.1%)	(0.9%)	(2.9%)
Food & Beverage	3,928.8	0.3%	(2.1%)	(4.2%)
Retailing	1,088.7	(0.3%)	1.2%	0.3%
Others	1,340.3	(0.2%)	(2.6%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.07	5.9%
Accumulateur Tunisienne Assad	1.09	5.8%
Manufacture de Panneaux Bois D	4.30	4.6%
Poulina Group	7.65	3.4%
BH Leasing	2.99	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.30	(6.3%)
Cellcom SA	2.67	(4.3%)
Societe Immobiliere Tuniso Seo	1.61	(3.6%)
Societe Tunisienne de Banque	3.52	(3.6%)
Banque Internationale Arabe de	91.60	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe D'Articles Hygieniques	9.88	166
Atelier du Meuble Interieurs S	3.07	95
Accumulateur Tunisienne Assad	1.09	88
Arab Tunisian Bank	3.02	54
Societe Tunsienne d'Entreprise	3.60	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,149.20	(52.03)	(0.6%)	0.3%	0.5%
Market Cap (DT Mln)	22,203	(122.07)	(0.5%)	0.2%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	543.0	139.0	34.4%	696.9	507.5
Value Traded (⁰⁰⁰ DT)	3,910.1	697.2	21.7%	6,561.3	3,952.8
No. of Trades	1,402	192	15.9%	1,024	931

Market Breadth	▲ 16	▼ 19	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.88	0.82%	1.64
Banque Internationale Arabe de	91.60	(2.86%)	0.58
Atelier du Meuble Interieurs S	3.07	5.86%	0.28
Societe Frigorifique et Brasse	13.00	0.00%	0.16
Arab Tunisian Bank	3.02	0.67%	0.16

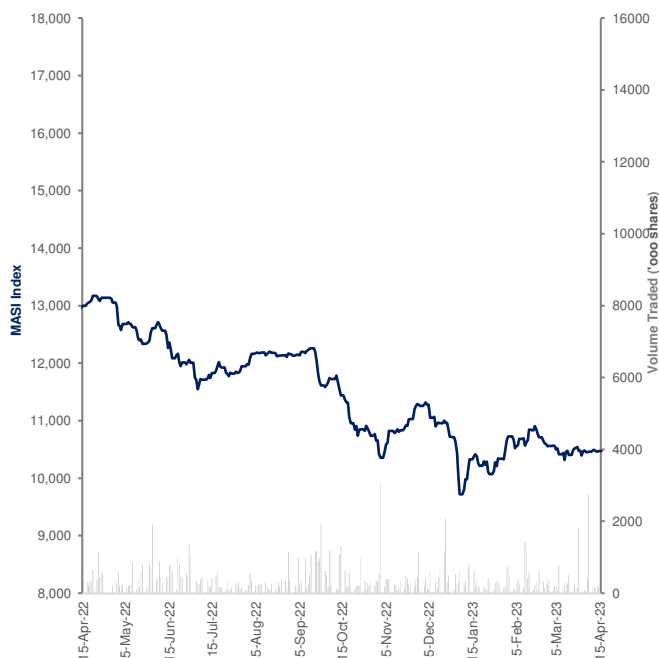
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,567.0	0.1%	0.6%	(3.4%)
Banking	189,035.2	(0.1%)	0.6%	0.7%
Beverages	10,008.6	(3.0%)	10.7%	1.5%
Chemicals	2,056.7	0.3%	(0.0%)	(15.0%)
Construction & Building Material	53,432.6	1.0%	3.3%	2.5%
Distributors	17,217.7	1.6%	(0.4%)	(4.0%)
Electricity	22,880.9	(0.0%)	1.0%	(11.7%)
Food Producers & Processors	24,200.4	1.0%	4.7%	(0.4%)
Holding Companies	2,207.5	0.0%	(3.2%)	5.0%
Insurance	24,606.8	0.6%	0.6%	(0.7%)
Investment & other Finance	3,298.3	(0.1%)	(4.5%)	3.1%
Leisures & Hotel	1,798.0	3.5%	2.9%	10.1%
Materials, Software & Computer	5,790.4	(0.3%)	(3.2%)	(0.8%)
Mining	30,683.8	0.9%	0.9%	0.3%
Oil & Gas	13,237.8	(3.7%)	(1.3%)	(17.2%)
Real Estate	3,602.9	(0.8%)	(2.8%)	(2.0%)
Telecommunications	72,622.1	0.1%	(2.8%)	(13.0%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	114.8	0.0%	(2.2%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	129.00	4.9%
Eqdom	946.00	4.0%
RISMA	125.50	3.5%
LafargeHolcim Maroc SA	1450.00	3.2%
Label Vie	4249.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	900.00	(5.5%)
Fenie Brossette	112.10	(5.1%)
Societe Des Boissons du Maroc	2612.00	(4.0%)
Afrikaia Gaz	3851.00	(3.7%)
Salafin	550.00	(3.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	5.70	103.1
LafargeHolcim Maroc SA	1450.00	19.8
Maroc Telecom	82.61	11.7
RISMA	125.50	6.3
Bank of Africa	163.00	4.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,470.49	8.16	0.1%	(0.0%)	(2.3%)
Market Cap (MAD Mn)	477,567	536	0.1%	0.6%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	165.9	(47.7)	(22.3%)	373.5	997.1
Value Traded (MAD Mn)	50.44	6.94	16.0%	65.9	119.6

Market Breadth

▲ 14 ▼ 16 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1450.00	3.20%	28.72
Societe Des Boissons du Maroc	2612.00	(3.97%)	7.61
Hightech Payment Systems SA	6300.00	0.00%	6.10
Maroc Telecom	82.61	0.13%	0.97
RISMA	125.50	3.46%	0.79

Source: Bloomberg, Kamco Research

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