

# MENA Markets Daily Report

April 16, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	7,758.46	(0.1%)	(4.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,496.60	(0.0%)	(3.9%)	(5.9%)
		Kuwait	Main Market Index	▼	5,440.00	0.0%	(2.8%)	(4.9%)
		Kuwait	All Share Index	▲	6,989.87	(0.1%)	(4.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,964.67	0.3%	4.6%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,491.93	0.1%	4.7%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,805.35	0.5%	(4.6%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,623.05	0.7%	(5.8%)	20.3%
		Qatar	QE 20 Index	▼	10,090.01	(1.3%)	(5.5%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,881.55	0.0%	(0.7%)	5.5%
		Oman	MSX 30 Index	▲	4,811.17	0.9%	(1.0%)	17.6%
		Egypt	EGX 30	▲	17,671.27	5.6%	21.0%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,338.15	0.6%	8.1%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	=	982.94	0.0%	1.3%	(41.3%)
		India	SENSEX	▲	60,431.00	0.1%	(0.7%)	4.4%
		Brazil	BOVESPA Stock Index	▼	106,279.37	(0.2%)	(3.1%)	4.7%
		Mexico	BOLSA Index	▼	54,460.05	(0.4%)	12.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,000.49	0.4%	4.6%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,825.75	(0.1%)	8.6%	(19.2%)
		Asia	MSCI Asia Pacific	▲	528.22	0.3%	4.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	466.91	0.6%	9.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,847.43	0.5%	10.1%	(10.1%)
		U.S.A	S&P 500	▼	4,137.64	(0.2%)	7.8%	(19.2%)
		U.S.A	DJIA	▼	33,886.47	(0.4%)	2.2%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,123.47	(0.4%)	15.8%	(33.0%)
		UK	FTSE 100	▲	7,871.91	0.4%	5.6%	1.7%
		Germany	DAX	▲	15,807.50	0.5%	13.5%	(11.4%)
		Japan	NIKKEI 225	▲	28,493.47	1.2%	9.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,438.81	0.5%	3.3%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	101.55	0.54%	(1.90%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.88%)	2.73%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.49%)	2.68%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.27	0.06%	0.04%	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	86.31	0.3%	0.5%	5.8%
		Oil	NYMEX	▲	82.52	0.4%	2.8%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.11	5.3%	(46.2%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,004.17	(1.8%)	9.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	25.35	(1.9%)	5.8%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	30,312.22	(0.5%)	83.3%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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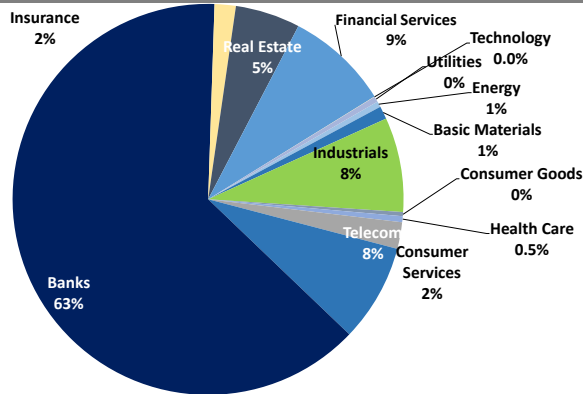
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 16, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,862.5	27.6	6.7%
2- National Bank of Kuwait	7,272.9	14.3	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Zain	2,379.9	12.1	15.9%
5- Boubayan Bank	2,355.1	40.8	7.2%
6- Agility (PWC Logistics)	1,526.3	22.4	4.2%
7- Commercial Bank of Kuwait	1,002.7	13.6	11.1%
8- Mabanee Co.	923.8	15.1	10.6%
9- Gulf Bank	883.3	14.3	8.6%
10- Burgan Bank	758.3	14.5	7.0%
<b>Total</b>	<b>30,365</b>	<b>18.93</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Facilities Co.	0.191	0.010	5.5%
Senergy Holding Co.	0.032	0.002	4.9%
Al Masaken Intl. Real Estate Dev. Co.	0.022	0.001	4.8%
Metal & Recycling Co.	0.074	0.003	4.8%
Sultan Center Food Products Co.	0.100	0.004	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.018	(0.003)	(14.4%)
Real Estate Trade Centers Co.	0.050	(0.005)	(9.3%)
Wethaq Takaful Insurance Co.	0.021	(0.002)	(9.0%)
Al-Manar Financing & Leasing Co.	0.051	(0.004)	(7.0%)
Jiyad Holding Co.	0.019	(0.001)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.740	(0.1%)	14,853,377
Kuwait Projects Co.(Holding)	0.129	0.0%	7,641,733
Agility (PWC Logistics)	0.598	(0.5%)	6,511,403
Zain	0.550	0.4%	5,032,327
Jiyad Holding Co.	0.019	(5.6%)	4,352,597

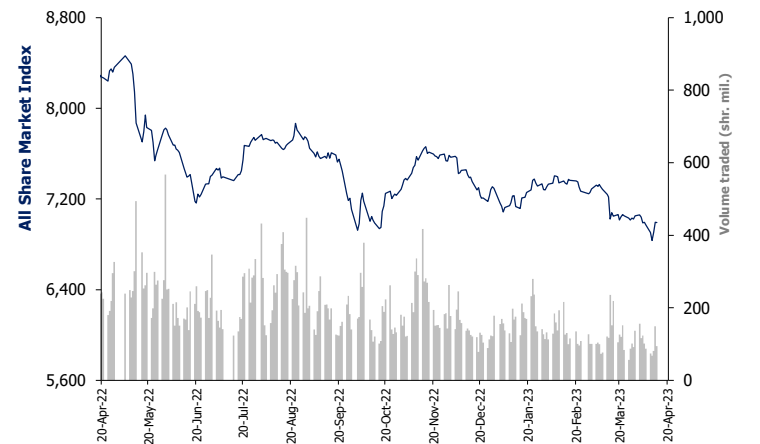
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,107.8</b>	<b>▼</b>	<b>(0.0%)</b>	<b>(4.5%)</b>	<b>(7.8%)</b>
Energy	201.3	▲	1.2%	0.0%	(12.3%)
Basic Materials	472.6	▼	(0.7%)	(2.3%)	(1.1%)
Industrials	3,369.7	▲	0.2%	(0.9%)	(10.5%)
Consumer Staples	135.7	▲	0.5%	0.8%	(6.5%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	943.4	▼	(0.7%)	(2.3%)	(3.9%)
Telecommunications	3,481.2	▲	0.3%	0.3%	(3.8%)
Banks	27,326.6	▼	(0.2%)	(6.9%)	(9.1%)
Insurance	755.9	▲	0.3%	(0.7%)	22.3%
Real Estate	2,314.2	▼	(0.1%)	1.0%	(10.2%)
Financial Services	3,682.8	▲	0.3%	1.3%	(4.0%)
Technology	8.6	▲	4.0%	(1.9%)	(10.4%)
Utilities	193.6	=	0.0%	(0.6%)	(6.4%)

Market Breadth	 50	 47	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,758.46	(5.1)	(0.1%)	(0.8%)	(4.4%)
Main 50 Index	5,496.60	(1.8)	(0.0%)	(1.7%)	(3.9%)
Main Market Index	5,440.00	1.8	0.0%	(1.1%)	(2.8%)
All Share Market Index	6,989.87	(3.3)	(0.0%)	(0.9%)	(4.1%)
Market Cap (KWD Mn)	43,107.78	(17.9)	(0.0%)	(4.5%)	(7.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

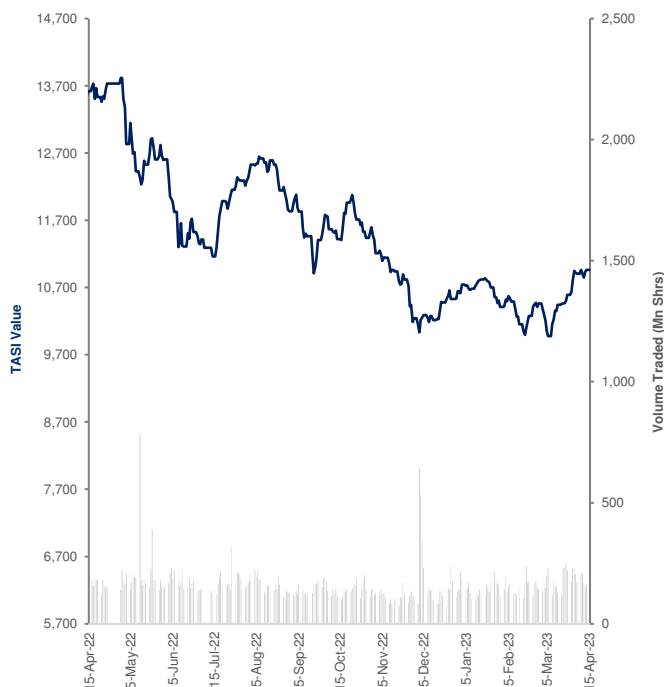
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	94.2	(54.8)	(36.8%)	134.8	268.6
Value Traded (KWD Mn)	34.2	(14.7)	(30.1%)	41.9	67.7
No. of Trades	8,445	(2,410)	(22.2%)	8,817	12,384

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	(0.1%)	10,990,679
National Bank of Kuwait	0.963	(0.4%)	4,148,372
Agility (PWC Logistics)	0.598	(0.5%)	3,909,131
Zain	0.550	0.4%	2,763,880
Boubayan Bank	0.630	(0.3%)	1,383,984

### Saudi Tadawul Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,204,120.0	0.4%	2.2%	3.3%
Energy	7,282,323.9	0.5%	1.7%	2.4%
Materials	720,240.1	0.8%	3.1%	3.6%
Capital Goods	27,057.5	0.1%	2.7%	26.7%
Commercial & Professional Svc	8,689.6	1.2%	6.9%	20.7%
Transportation	18,046.8	0.5%	2.0%	17.3%
Consumer Durables & Apparel	4,164.6	0.4%	6.2%	13.8%
Consumer Services	70,712.8	0.0%	0.8%	25.1%
Media	22,937.3	1.3%	3.4%	13.3%
Retailing	32,753.6	0.1%	1.3%	10.4%
Food & Staples Retailing	51,900.0	1.3%	0.2%	11.7%
Food & Beverages	99,863.2	(1.0%)	2.6%	11.6%
Health Care Equipment & Svc	153,749.7	1.2%	(3.7%)	21.1%
Pharma, Biotech & Life Science	2,952.0	0.2%	3.6%	12.9%
Banks	913,823.8	(0.2%)	4.6%	(3.0%)
Diversified Financials	56,711.3	0.3%	6.1%	(1.1%)
Insurance	59,114.4	(0.2%)	1.5%	20.5%
Telecommunication Services	260,679.6	0.1%	6.7%	18.9%
Utilities	225,279.4	(0.2%)	3.4%	1.0%
REITs	16,825.2	0.4%	1.0%	3.4%
Real Estate Mgmt & Dev't	101,747.3	0.5%	5.4%	21.4%
Software & Services	74,548.0	0.9%	2.5%	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	3.81	9.8%
Anaam International Holding Gr	27.50	6.2%
Al-Baha Development & Investme	16.32	5.7%
Al Moammar Information Systems	122.20	5.0%
Saudi Marketing Co	27.55	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
United Electronics Co	75.60	(3.1%)
Saudi Arabian Amiantit Co	41.30	(2.4%)
Tihama Advertising & Public Re	0.00	(2.3%)
Allied Cooperative Insurance G	12.68	(2.2%)
East Pipes Integrated Co	52.50	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.93	12,103
Mobile Telecommunications Co S	15.28	10,637
Emaar Economic City	0.00	8,625
Anaam International Holding Gr	27.50	8,000
Al Rajhi Bank	75.60	7,062

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,964.67	29.28	0.3%	3.5%	4.6%
Market Cap (SAR Mn)	10,204,120	40,493	0.4%	2.2%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	165.1	11.6	7.6%	160.9	204.6
Value Traded (SAR Mn)	5,170.2	506.8	10.9%	4,377.2	8,783.3
No. of Trades	331,192	18,171	5.8%	321,466	381,790

Market Breadth	▲ 125	▼ 81	= 27
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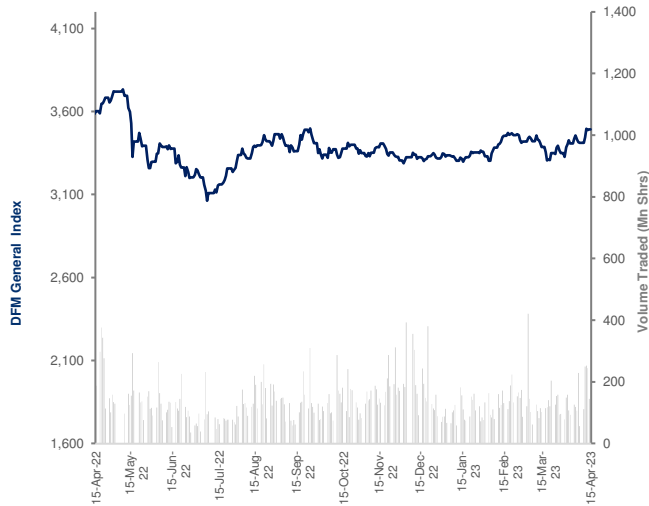
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	75.60	0.5%	508.91
Anaam International Holding Gr	27.50	6.2%	220.53
Mobile Telecommunications Co S	15.28	0.4%	162.07
Jabal Omar Development Co	22.68	0.4%	150.33
Alinma Bank	32.10	0.3%	128.95

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	608,977.4	0.1%	2.8%	5.3%
Financials	253,975.0	0.4%	5.3%	5.3%
Real Estate	93,619.8	0.4%	5.9%	8.8%
Industrial	77,644.8	(0.3%)	0.1%	4.4%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,401.7	0.8%	(2.4%)	9.9%
Consumer Discretionary	2,828.5	(1.1%)	(0.1%)	0.5%
Telecommunication	22,838.4	(0.6%)	(1.0%)	(13.7%)
Utilities	132,808.2	(0.7%)	(0.5%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	120.00	4.3%
Emirates Refreshments Co	3.15	3.6%
Amlak Finance	0.82	3.3%
Al Salam Bank - Bahrain	1.09	2.8%
Aramex Pjsc	3.28	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.62	(3.6%)
Al Firdous Holdings Pjsc	0.14	(2.2%)
Dubai Financial Market Pjsc	1.44	(2.0%)
Ekttitab Holding Company	0.11	(1.7%)
SALIK	2.85	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Dubai Financial Market Pjsc	1.44	22,530
Ithmaar Holding	0.15	21,614
Emaar Properties Pjsc	6.02	18,062
Al Ansari Financial Services	1.22	9,781
Amlak Finance	0.82	9,536

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,491.93	4.49	0.1%	2.5%	4.7%
Market Cap (AED Mn)	608,977	354	0.1%	2.8%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.3	(99.8)	(40.9%)	131.5	165.2
Value Traded (AED Mn)	284.1	(229.8)	(44.7%)	294.0	391.5
No. of Trades	6,309	(2,528)	(28.6%)	6,026	4,887

Market Breadth	▲ 20	▼ 14	= 37
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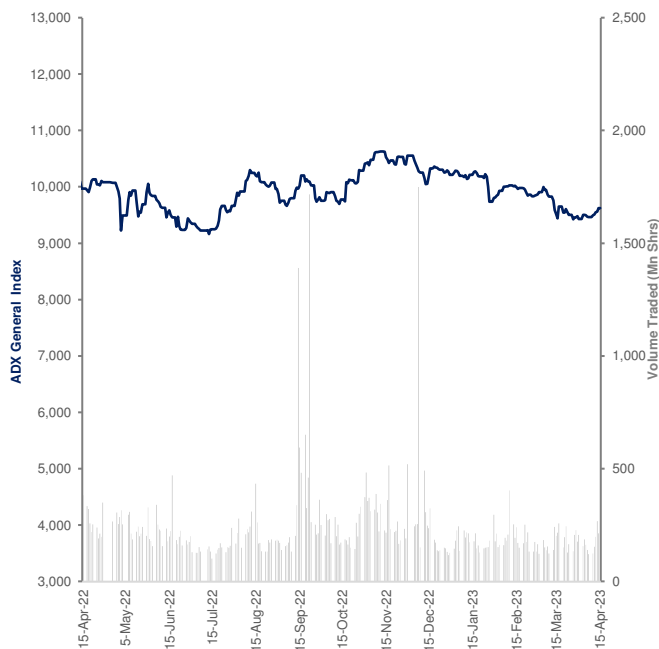
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.02	0.84%	108.64
Dubai Financial Market Pjsc	1.44	(2.04%)	33.27
Emaar Development	5.85	0.34%	17.15
Dubai Islamic Bank	5.34	0.00%	16.58
DEWA	2.49	(0.80%)	14.25

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,695,457.7	0.4%	(0.2%)	4.4%
Financials	1,211,356.8	0.7%	1.2%	(6.0%)
Telecommunication	238,715.4	0.1%	4.8%	2.8%
Consumer Discretionary	75,072.0	0.4%	3.2%	52.6%
Industrial	281,993.4	0.6%	(3.7%)	(0.8%)
Real Estate	43,467.2	3.1%	10.8%	14.9%
Basic Materials	113,905.9	0.3%	3.1%	2.5%
Energy	355,534.4	0.8%	1.2%	225.5%
Utilities	357,540.9	(1.5%)	(8.9%)	(7.3%)
Consumer Staples	4,204.3	0.5%	5.4%	13.8%
Health Care	13,667.4	0.2%	(3.1%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.69	14.9%
Bank Of Sharjah	0.42	8.6%
Axa Green Insurance	0.82	6.5%
BAYANAT AI PLC	4.01	4.7%
Abu Dhabi Natl Co For Buildi	0.18	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.07	(9.3%)
Ras Al Khaimah White Cement	1.44	(2.0%)
Al Yah Satellite Communications Company	2.63	(1.9%)
Ras Al Khaima Poultry	2.29	(1.7%)
Abu Dhabi National Energy Co	3.18	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.51	40,319
Dana Gas	0.85	22,608
Aldar Properties Pjsc	5.16	20,434
Bank Of Sharjah	0.42	13,306
Multiply Group	3.05	13,303

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,623.05	64.95	0.7%	2.0%	(5.8%)
Market Cap (AED Mn)	2,695,458	9,650	0.4%	(0.2%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	214.0	(53.7)	(20.0%)	183.4	263.9
Value Traded (AED Mn)	964.1	(269.9)	(21.9%)	1,377.1	1,633.3
No. of Trades	10,351	(2,471)	(19.3%)	10,950	7,966

Market Breadth	▲ 32	▼ 14	= 33
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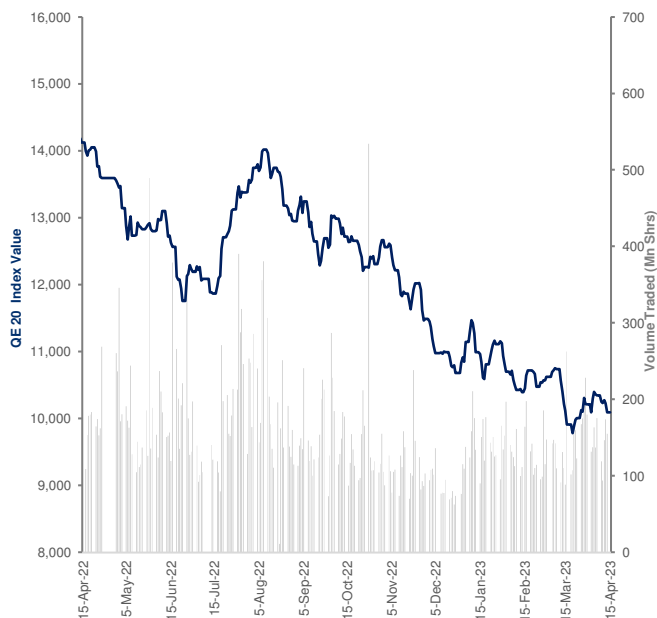
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	398.50	0.86%	246.37
Alpha Dhabi Holding PJSC	20.86	0.77%	115.34
Aldar Properties Pjsc	5.16	3.20%	103.87
Multiply Group	3.05	(1.29%)	40.87
ADNOC Distribution	4.38	1.15%	40.31

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,962.5	(1.5%)	(0.8%)	(3.4%)
Banking & Finance Sector	282,082.4	(2.5%)	(3.6%)	(4.3%)
Goods & Consumer Services	29,823.0	(2.2%)	(4.1%)	(8.9%)
Industrial Sector	154,981.8	(0.5%)	0.6%	(1.5%)
Insurance Sector	9,391.4	(1.4%)	5.4%	(10.1%)
Real Estate	40,114.9	(0.6%)	5.7%	(7.0%)
Telecom	39,112.2	(0.9%)	4.6%	8.1%
Transport	32,456.7	1.6%	5.7%	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.47	9.9%
Qatar Gas Transport Co Ltd	3.75	3.6%
Qatar Islamic Insurance Group	8.78	3.2%
Gulf International Services QS	1.99	2.4%
Dlala Brokerage & Investments	0.89	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.10	(8.9%)
Qatar Fuel QSC	16.26	(4.0%)
Qatar National Bank QPSC	15.50	(3.4%)
Al Khaleej Takaful Group QSC	2.13	(3.4%)
Qatar International Islamic Ba	9.72	(3.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	1.99	22,375
Investment Holding Group	2.15	16,151
Mazaya Qatar Real Estate Devel	0.61	12,469
Dukhan Bank	3.24	10,254
Masraf Al Rayan QSC	2.69	9,600

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,090.01	(135.57)	(1.3%)	(1.2%)	(5.5%)
Market Cap (QAR Mn)	587,963	(8,844)	(1.5%)	(0.8%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	155.1	(18.7)	(10.8%)	140.7	240.5
Value Traded (QAR Mn)	526.2	90.2	20.7%	453.9	808.1
No. of Trades	19,628	2,026	11.5%	15,375	16,071

Market Breadth	▲ 11	▼ 36	= 4
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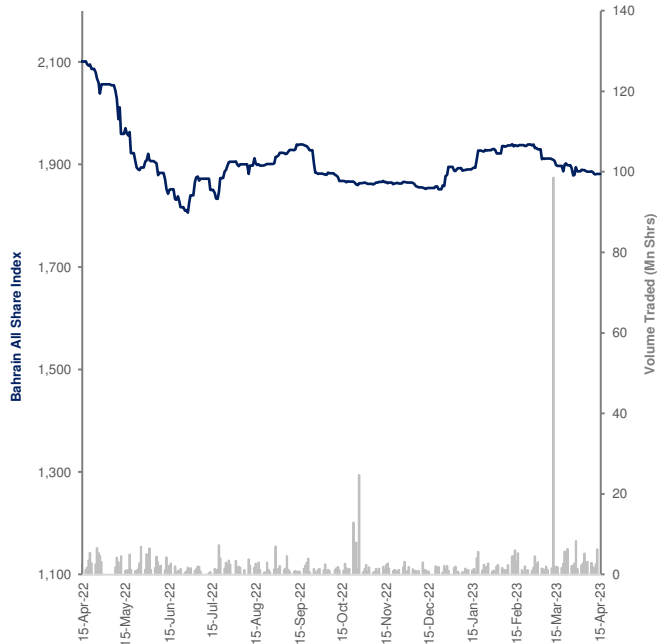
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.50	(3.37%)	105.31
Gulf International Services QS	1.99	2.37%	44.41
Industries Qatar QSC	13.04	(0.84%)	41.13
Qatar International Islamic Ba	9.72	(3.33%)	35.43
Investment Holding Group	2.15	(1.51%)	34.89

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,255.7	0.0%	(1.0%)	(1.2%)
Materials	1,448.4	(0.5%)	(0.1%)	(6.4%)
Industrial	131.6	(0.3%)	(3.7%)	(3.0%)
Consumer Discretionary	206.2	0.0%	(2.6%)	(3.1%)
Consumer Staples	153.4	0.0%	1.5%	(1.0%)
Financials	29,406.3	0.0%	(1.0%)	(0.7%)
Communication Services	828.4	0.3%	(2.5%)	(5.5%)
Real Estate	81.4	0.0%	(1.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.11	3.7%
Bahrain Telecommunications Co	0.46	0.7%
National Bank of Bahrain BSC	0.59	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.29	(10.0%)
Esterad Investment Co BSC	0.10	(5.0%)
Ithmaar Holding BSC	0.04	(5.0%)
Bahrain National Holding	0.48	(4.4%)
Aluminium Bahrain B.S.C	1.02	(0.5%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.04	2,957
GFH FINANCIAL GROUP BSC	0.25	1,504
Al Salam Bank-Bahrain BSC	0.11	966
Aluminium Bahrain B.S.C	1.02	257
BBK BSC	0.49	143

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,881.55	0.84	0.0%	(0.3%)	(0.7%)
Market Cap (BHD Mn)	32,256	4	0.0%	(1.0%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	6,259	3,713	145.9%	3,565.6	2,744.3
Value Traded (BHD '000)	1,131	230	25.6%	1,309.7	1,241.8
No. of Trades	91	54	145.9%	57	70

Market Breadth	▲ 3	▼ 7	= 34
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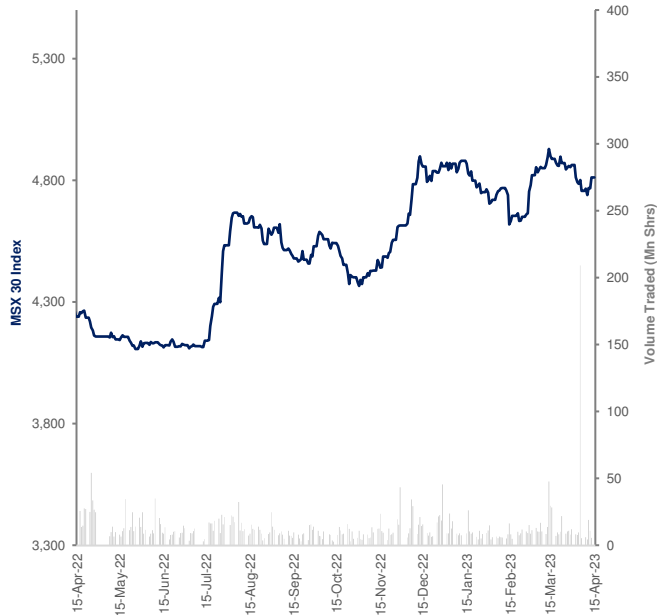
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(0.40%)	0.38
Aluminium Bahrain B.S.C	1.02	(0.49%)	0.26
Ithmaar Holding BSC	0.04	(5.00%)	0.11
Al Salam Bank-Bahrain BSC	0.11	3.74%	0.11
BBK BSC	0.49	0.00%	0.07

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,674.9	0.7%	0.1%	2.8%
Financial	5,202.7	1.2%	0.4%	(1.3%)
Industrial	844.8	0.0%	1.5%	(3.8%)
Services	2627.4	(0.2%)	(1.0%)	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.14	10.0%
Takaful Oman Insurance	0.05	9.5%
Al Hassan Engineering Co.	0.017	6.3%
Al Maha Ceramics Co	0.43	5.4%
HSBC Bank Oman	0.16	5.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.11	(4.5%)
A'Saffa Food Co.	0.22	(3.9%)
Global Financial Inv. Co.	0.06	(3.4%)
Al Batinah Power Co.	0.03	(3.1%)
Dhofar Generating Company	0.06	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	889
National Bank Of Oman	0.28	652
Bank Nizwa	0.10	609
Sharqiya Investment Holding Co.	0.08	307
Oman Arab Bank	0.13	291

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,811.17	43.80	0.9%	(1.1%)	(1.0%)
Market Cap (OMR Mn)	8,674.9	58.68	0.7%	0.1%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,649.7	(5,154.6)	(47.7%)	13,609.3	25,715.8
Value Traded (OMR '000)	990.6	(1,764.0)	(64.0%)	2,550.4	4,247.9

Market Breadth	▲ 19	▼ 20	= 76
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	0.00%	0.22
National Bank Of Oman	0.28	(0.35%)	0.18
Sohar Bank	0.11	3.96%	0.09
Abraj Energy Services	0.29	(2.05%)	0.07
Bank Nizwa	0.10	(1.02%)	0.06

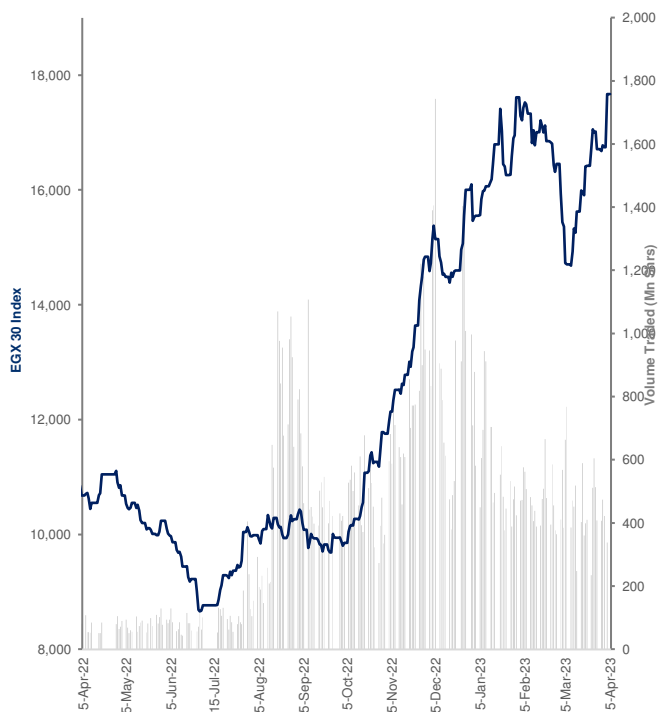
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,177,459.9	2.9%	5.6%	16.2%
<b>Banks</b>	313,400.2	8.1%	8.2%	26.5%
<b>Basic Resources</b>	138,912.2	1.7%	9.9%	36.0%
<b>Industrial Goods</b>	47,222.6	0.2%	14.9%	33.0%
<b>Health Care &amp; Pharmaceuticals</b>	42,945.4	(0.1%)	1.8%	(7.2%)
<b>Real Estate</b>	147,742.9	0.9%	5.7%	7.2%
<b>Travel and Leisure</b>	39,001.5	(0.1%)	1.4%	20.3%
<b>Food, Beverages &amp; Tobacco</b>	81,762.7	0.6%	2.8%	17.4%
<b>Energy and Support Services</b>	14,445.0	1.9%	5.1%	43.4%
<b>Trade and Distributors</b>	7,532.7	4.5%	26.5%	17.4%
<b>Shipping and Transport</b>	39,037.4	2.2%	15.1%	18.4%
<b>Education Services</b>	13,554.8	(0.8%)	(6.3%)	(22.6%)
<b>Contracting and Construction Eng</b>	15,007.6	(1.5%)	(0.8%)	(1.1%)
<b>Textiles and Durables</b>	15,238.7	4.5%	9.4%	30.4%
<b>Building Materials</b>	10,718.3	0.6%	1.8%	(2.8%)
<b>Media &amp; Communication Services</b>	104,816.5	2.1%	3.7%	1.2%
<b>Paper and Packaging</b>	2,017.9	0.0%	1.9%	(2.7%)
<b>Non-bank Financial Services</b>	144,103.4	1.1%	(2.0%)	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Commercial International Bank (Egypt)	58.50	14.5%
Oriental Weavers	15.59	6.9%
MM Group For Industry And International Trade	5.60	6.7%
El Arabia Engineering Industries	0.95	6.5%
General Silos & Storage	120.33	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.65	(5.1%)
El Wadi For International and Investement Development	0.41	(4.9%)
Egyptian Financial & Industrial	51.66	(4.8%)
Egyptians For Investment & Urban Development	5.58	(4.8%)
Asek Company for Mining - Ascom	12.51	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.16	33,864
Orascom Investment Holding	0.23	22,562
Egyptians Housing Development & Reconstruction	0.24	17,189
Arab Developers Holding	0.53	16,084
Arab Co. for Asset Management And Development	0.56	14,598

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,671.27	929.8	5.6%	7.6%	21.0%
Market Cap (EGP Mn)	1,177,459.9	33,316.2	2.9%	5.6%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	338.2	(84.0)	(19.9%)	551.2	81.4
Value Traded (EGP Mn)	1,711.8	66.2	4.0%	2,017.9	510.8
No. of Trades	54,652	(4,010)	(6.8%)	67,109	13,823

Market Breadth	▲ 62	▼ 63	= 99
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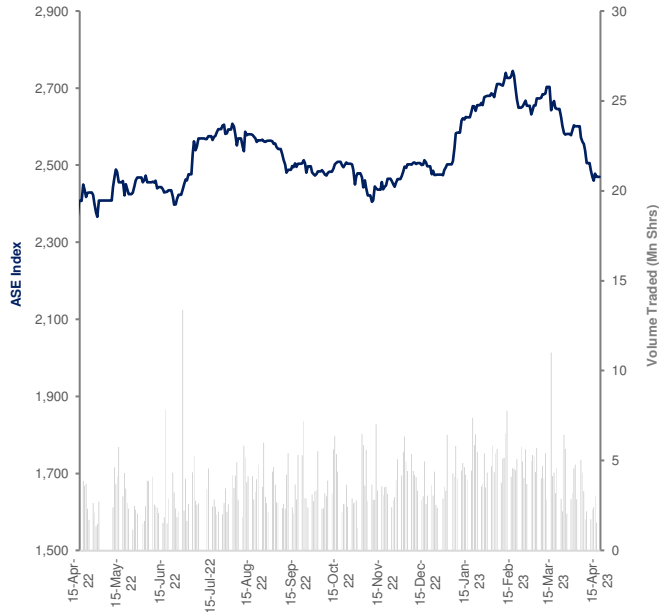
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	58.50	14.48%	306.94
Egyptian Financial Group-Hermes Holding Company	16.80	(0.94%)	136.96
Sidi Kerir Petrochemicals - SIDPEC	21.61	3.65%	99.20
Heliopolis Housing	9.86	3.03%	85.82
ELSWEDY ELECTRIC	17.45	0.23%	76.66

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

April 16, 2023

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.19	6.3%
AL FARIS NATIONAL COMP FOR I	0.67	4.7%
PREMIER BUSINESS AND PROJECT	0.94	4.4%
FIRST JORDAN INVESTMENT CO	0.26	4.0%
IBN AL-HAYTHAM HOSPITAL PLC	0.78	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
HAYAT PHARMACEUTICAL INDUSTR	3.07	(5.2%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
UNION LAND DEVELOPMENT CORP	2.89	(3.0%)
AL-TAHDITH FOR REAL ESTATE	1.07	(2.7%)
COMPREHENSIVE MULTIPLE TRANS	0.44	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.41	361
ARAB BANK PLC	4.68	144
AL-TAJAMOAT FOR TOURISTIC P	0.32	125
JORDANIAN ELECTRIC POWER	2.01	101
JORDAN PETROLEUM REFINERY CO	5.39	96

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,630.8	(0.4%)	(2.9%)	(0.4%)
Banking	7,805.1	(0.4%)	(2.3%)	(1.2%)
Insurance	265.6	(0.1%)	(3.8%)	(3.9%)
Diversified Financial Services	252.7	0.3%	1.1%	0.6%
Real Estate	423.7	(0.8%)	1.0%	11.2%
Educational Services	55.5	1.1%	4.9%	(1.4%)
Hotels and Tourism	277.6	1.0%	3.1%	(6.2%)
Transportation	260.4	0.0%	(1.5%)	(5.5%)
Technology and Communication	97.7	0.3%	0.9%	5.0%
Utilities and Energy	1,570.2	(0.8%)	(9.7%)	5.4%
Commercial Services	278.1	0.0%	(3.4%)	(5.1%)
Chemical Industries	53.3	0.5%	0.1%	(7.9%)
Food and Beverages	225.1	0.0%	1.8%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,469.81	(7.82)	(0.3%)	(5.1%)	(1.3%)
Market Cap (JD Mn)	11,630.85	(45.91)	(0.4%)	(2.9%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,553.2	(1,500.1)	(49.1%)	4,463.5	2,438.8
Value Traded (JD '000)	3,041.1	(1,280.2)	(29.6%)	6,733.7	4,911.4
No. of Trades	1,679	(826)	(33.0%)	2,845	1,813

### Market Breadth

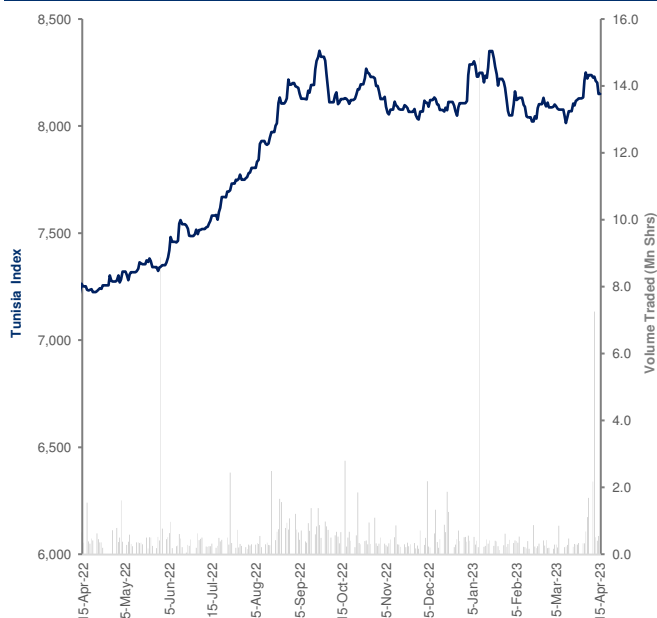
▲ 19 ▼ 19 = 103

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.41	(2.03%)	0.88
ARAB BANK PLC	4.68	(0.64%)	0.66
JORDAN PETROLEUM REFINERY CO	5.39	(1.64%)	0.52
JORDANIAN ELECTRIC POWER	2.01	(0.50%)	0.20
JORDAN INTL TRADING CENTER	1.16	1.75%	0.11

## Tunisia Stock Exchange Daily Report

April 16, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,202.0	(0.6%)	0.2%	0.6%
Banking	10,495.0	(1.6%)	1.5%	4.4%
Insurance	912.8	0.1%	(0.8%)	(2.9%)
Leasing	709.1	(0.0%)	3.2%	11.0%
Financial Services	1,479.0	3.1%	(2.1%)	(12.1%)
Industrial	1,782.6	0.0%	1.3%	6.5%
Chemical Industry	465.8	(0.1%)	(0.9%)	(2.9%)
Food & Beverage	3,928.8	0.3%	(2.1%)	(4.2%)
Retailing	1,088.7	(0.3%)	1.2%	0.3%
Others	1,340.3	(0.2%)	(2.6%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Atelier du Meuble Interieurs S	3.07	5.9%
Accumulateur Tunisienne Assad	1.09	5.8%
Manufacture de Panneaux Bois D	4.30	4.6%
Poulina Group	7.65	3.4%
BH Leasing	2.90	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.55	(4.5%)
Societe Electrostar	0.49	(3.9%)
Societe Immobiliere Tuniso Seo	1.61	(3.6%)
Societe Tunisienne de Banque	3.52	(3.6%)
Banque Internationale Arabe de	91.60	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.88	166
Atelier du Meuble Interieurs S	3.07	95
Accumulateur Tunisienne Assad	1.09	88
Arab Tunisian Bank	3.02	54
Societe Tunsienne d'Entreprise	3.60	17

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,149.20	(52.03)	(0.6%)	0.3%	0.5%
Market Cap (DT Mln)	22,202	(122.84)	(0.6%)	0.2%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	543.0	139.0	34.4%	696.9	507.5
Value Traded ('000 DT)	3,910.1	697.2	21.7%	6,561.3	3,952.8
No. of Trades	1,402	192	15.9%	1,024	931

Market Breadth	▲ 16	▼ 19	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.88	0.82%	1.64
Banque Internationale Arabe de	91.60	(2.86%)	0.58
Atelier du Meuble Interieurs S	3.07	5.86%	0.28
Societe Frigorifique et Brasse	13.00	0.00%	0.16
Arab Tunisian Bank	3.02	0.67%	0.16

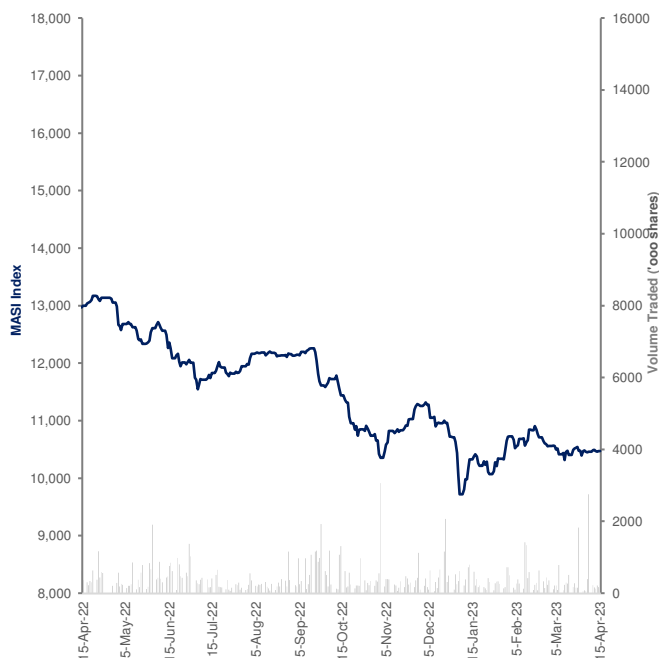
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,567.0	0.1%	0.6%	(3.4%)
Banking	189,035.2	(0.1%)	0.6%	0.7%
Beverages	10,008.6	(3.0%)	10.7%	1.5%
Chemicals	2,056.7	0.3%	(0.0%)	(15.0%)
Construction & Building Material	53,432.6	1.0%	3.3%	2.5%
Distributors	17,217.7	1.6%	(0.4%)	(4.0%)
Electricity	22,880.9	(0.0%)	1.0%	(11.7%)
Food Producers & Processors	24,200.4	1.0%	4.7%	(0.4%)
Holding Companies	2,207.5	0.0%	(3.2%)	5.0%
Insurance	24,606.8	0.6%	0.6%	(0.7%)
Investment & other Finance	3,298.3	(0.1%)	(4.5%)	3.1%
Leisures & Hotel	1,798.0	3.5%	2.9%	10.1%
Materials, Software & Computer	5,790.4	(0.3%)	(3.2%)	(0.8%)
Mining	30,683.8	0.9%	0.9%	0.3%
Oil & Gas	13,237.8	(3.7%)	(1.3%)	(17.2%)
Real Estate	3,602.9	(0.8%)	(2.8%)	(2.0%)
Telecommunications	72,622.1	0.1%	(2.8%)	(13.0%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	114.8	0.0%	(2.2%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	129.00	4.9%
Eqdom	946.00	4.0%
RISMA	125.50	3.5%
LafargeHolcim Maroc SA	1450.00	3.2%
Label Vie	4249.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	900.00	(5.5%)
Fenie Brossette	112.10	(5.1%)
Societe Des Boissons du Maroc	2612.00	(4.0%)
Afrikaia Gaz	3851.00	(3.7%)
Salafin	550.00	(3.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	5.70	103.1
LafargeHolcim Maroc SA	1450.00	19.8
Maroc Telecom	82.61	11.7
RISMA	125.50	6.3
Bank of Africa	163.00	4.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,470.49	8.16	0.1%	(0.0%)	(2.3%)
Market Cap (MAD Mn)	477,567	536	0.1%	0.6%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	165.9	(47.7)	(22.3%)	373.5	997.1
Value Traded (MAD Mn)	50.44	6.94	16.0%	65.9	119.6

Market Breadth	▲ 14	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1450.00	3.20%	28.72
Societe Des Boissons du Maroc	2612.00	(3.97%)	7.61
Hightech Payment Systems SA	6300.00	0.00%	6.10
Maroc Telecom	82.61	0.13%	0.97
RISMA	125.50	3.46%	0.79

Source: Bloomberg, Kamco Research

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