

## MENA Markets Daily Report

April 13, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▲	7,763.54	1.5%	(4.3%)	6.2%
		Kuwait	Main 50 Index	▲	5,498.38	0.2%	(2.8%)	(5.9%)
		Kuwait	Main Market Index	▲	5,438.19	0.2%	(2.8%)	(4.9%)
		Kuwait	All Share Index	▲	6,993.18	1.3%	(4.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,935.39	0.8%	4.4%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,496.52	1.5%	4.8%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,784.04	1.2%	(5.1%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,548.83	0.4%	(6.5%)	20.3%
		Qatar	QE 20 Index	▼	10,225.58	(0.5%)	(4.3%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,880.71	(0.0%)	(0.8%)	5.5%
		Oman	MSX 30 Index	▼	4,767.37	(0.0%)	(1.9%)	17.6%
		Egypt	EGX 30	▲	17,011.68	1.4%	16.5%	22.2%
		Jordan	ASE Index	▲	2,477.63	0.7%	(1.0%)	18.1%
	Tunisia	Tunisia Index	▼	8,211.46	(0.2%)	1.3%	15.1%	
	Morocco	MASI	▼	10,474.08	(0.2%)	(2.3%)	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,327.18	0.4%	7.7%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	975.46	0.2%	0.5%	(41.3%)	
	India	SENSEX	▲	60,392.77	0.4%	(0.7%)	4.4%	
	Brazil	BOVESPA Stock Index	▲	106,889.71	0.6%	(2.6%)	4.7%	
	Mexico	BOLSA Index	▼	54,333.12	(0.5%)	12.1%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	993.58	(0.3%)	3.9%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,795.48	(0.1%)	7.4%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	524.76	(0.3%)	3.8%	(19.8%)	
	Europe	DJ Stoxx 600	▲	462.38	0.1%	8.8%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,830.05	0.1%	9.0%	(10.1%)	
	U.S.A	S&P 500	▼	4,091.95	(0.4%)	6.6%	(19.2%)	
	U.S.A	DJIA	▼	33,646.50	(0.1%)	1.5%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	11,929.34	(0.9%)	14.0%	(33.0%)	
	UK	FTSE 100	▲	7,824.84	0.5%	5.0%	1.7%	
	Germany	DAX	▲	15,703.60	0.3%	12.8%	(11.4%)	
	Japan	NIKKEI 225	▲	28,082.70	0.6%	7.6%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	20,309.86	(0.9%)	2.7%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	101.50	(0.69%)	(1.95%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.25	0.49%	3.33%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.10	0.73%	2.68%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.01%)	(0.11%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	87.33	2.0%	1.7%	5.8%	
	Oil	NYMEX	▲	83.26	2.1%	3.7%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.09	(4.3%)	(46.8%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	2,014.93	0.6%	10.5%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	25.50	1.8%	6.5%	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	29,968.01	(0.7%)	81.2%	(64.2%)	

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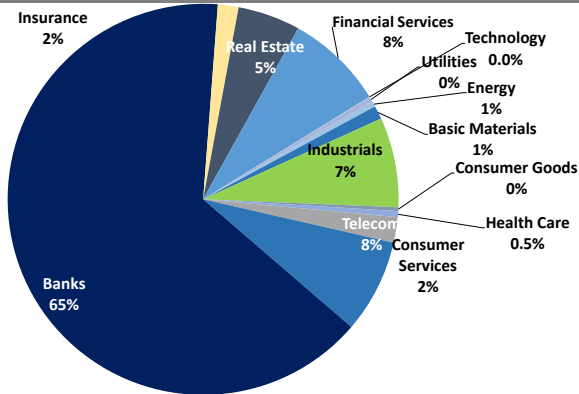
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 13, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,168.6	31.2	6.7%
2- National Bank of Kuwait	7,461.7	15.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,377.5	36.5	8.2%
5- Zain	2,336.6	11.6	16.8%
6- Agility (PWC Logistics)	1,493.1	36.6	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	963.4	16.0	8.6%
9- Mabanee Co.	925.1	15.4	10.7%
10- Burgan Bank	741.9	16.0	6.2%
<b>Total</b>	<b>31,876</b>	<b>20.92</b>	<b>9.4%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.190	0.016	9.2%
Burgan Co. for Drilling, Tdg. & Maint.	0.110	0.005	4.8%
Al-Argan International Real Estate Co.	0.083	0.004	4.5%
Wethaq Takaful Insurance Co.	0.023	0.001	4.5%
Munshaat Real Estate Projects Co.	0.053	0.002	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.027	(0.003)	(8.4%)
Kuwait & Gulf Link Transport Co.	0.049	(0.003)	(5.8%)
Automated Systems Co.	0.083	(0.004)	(4.9%)
Amar For Finance And Leasing Co.	0.049	(0.003)	(4.9%)
Arabi Holding Group Co.	0.224	(0.011)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.838	0.0%	20,981,799
GFH Financial Group	0.077	0.7%	9,303,744
A'ayan Leasing & Investment Co.	0.134	0.8%	6,934,142
Injazzat Real Estate Development Co.	0.080	0.4%	6,585,122
Kuwait Real Estate Co.	0.110	(1.8%)	6,192,975

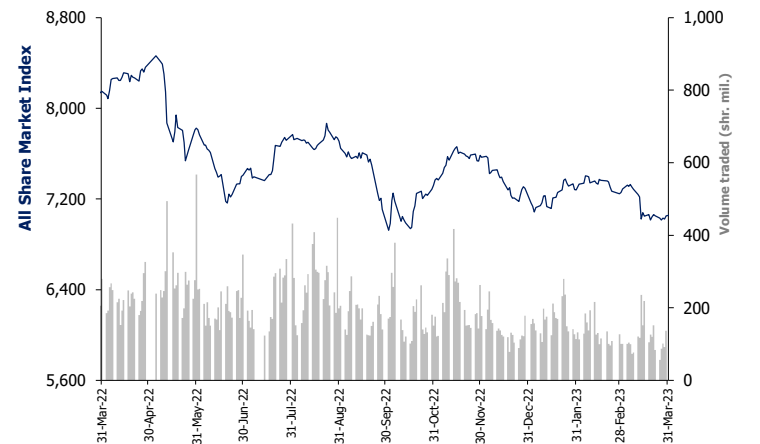
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>44,694.4</b>	<b>▼</b>	<b>(0.2%)</b>	<b>(1.0%)</b>	<b>(4.4%)</b>
Energy	205.7	▲	1.6%	2.2%	(10.4%)
Basic Materials	486.7	▲	1.4%	0.6%	1.9%
Industrials	3,321.1	▲	0.8%	(2.3%)	(11.8%)
Consumer Staples	138.1	▲	1.1%	2.5%	(4.9%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	948.2	▼	(0.4%)	(1.8%)	(3.4%)
Telecommunications	3,458.8	▲	0.1%	(0.3%)	(4.5%)
Banks	29,003.4	▼	(0.5%)	(1.2%)	(3.5%)
Insurance	765.3	▼	(0.0%)	0.5%	23.8%
Real Estate	2,303.4	▲	0.5%	0.5%	(10.6%)
Financial Services	3,641.8	▲	0.2%	0.2%	(5.1%)
Technology	8.3	▼	(4.9%)	(4.9%)	(13.2%)
Utilities	191.4	▼	(1.1%)	(1.7%)	(7.4%)

Market Breadth	 54	 37	 62		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,810.99	(28.5)	(0.4%)	(0.1%)	(3.8%)
Main 50 Index	5,558.71	14.9	0.3%	(0.6%)	(2.8%)
Main Market Index	5,488.58	14.4	0.3%	(0.2%)	(1.9%)
All Share Market Index	7,039.97	(17.5)	(0.2%)	(0.2%)	(3.5%)
Market Cap (KWD Mn)	44,694.40	(102.0)	(0.2%)	(1.0%)	(4.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

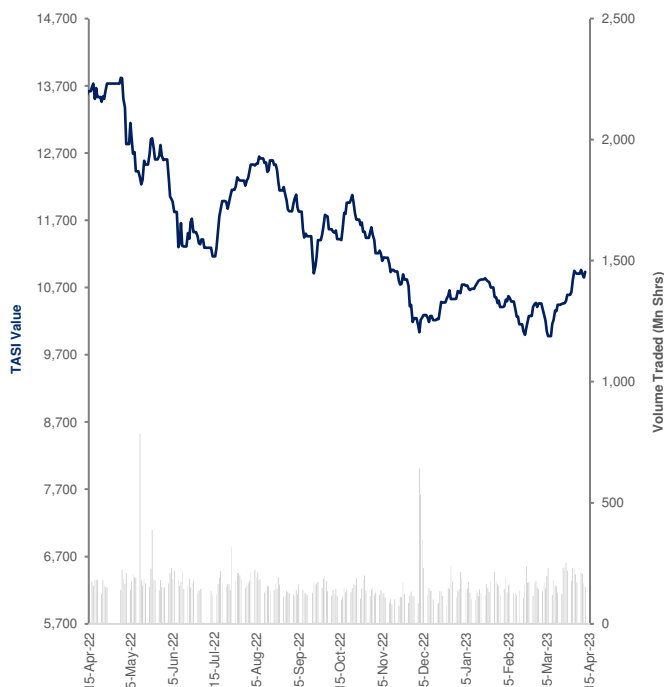
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	116.0	(39.7)	(25.5%)	139.5	274.6
Value Traded (KWD Mn)	40.3	(10.6)	(20.8%)	43.4	67.5
No. of Trades	8,305	(431)	(4.9%)	8,937	12,343

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.838	0.0%	17,648,832
National Bank of Kuwait	0.988	(2.2%)	4,710,636
Agility (PWC Logistics)	0.585	0.7%	3,041,532
Boubayan Bank	0.636	(0.3%)	1,734,351
Zain	0.540	0.4%	1,084,696

### Saudi Tadawul Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,163,627.7			
Energy	7,249,250.0	0.8%	1.2%	1.9%
Materials	714,285.3	0.6%	2.2%	2.7%
Capital Goods	27,018.2	0.6%	2.6%	26.5%
Commercial & Professional Svc	8,587.8	3.0%	5.6%	19.3%
Transportation	17,961.9	0.6%	1.5%	16.7%
Consumer Durables & Apparel	4,145.9	0.3%	5.7%	13.3%
Consumer Services	70,695.9	0.4%	0.8%	25.0%
Media	22,641.5	0.1%	2.0%	11.9%
Retailing	32,720.0	0.2%	1.2%	10.3%
Food & Staples Retailing	51,239.6	1.2%	(1.1%)	10.3%
Food & Beverages	100,912.4	(0.0%)	3.7%	12.8%
Health Care Equipment & Svc	151,875.0	0.3%	(4.9%)	19.6%
Pharma, Biotech & Life Science	2,947.2	(0.2%)	3.5%	12.8%
Banks	915,822.8	1.0%	4.9%	(2.8%)
Diversified Financials	56,557.1	1.0%	5.9%	(1.3%)
Insurance	59,252.4	(0.5%)	1.8%	20.8%
Telecommunication Services	260,533.3	1.3%	6.7%	18.8%
Utilities	225,281.3	1.3%	3.4%	1.0%
REITs	16,761.3	(0.0%)	0.6%	3.0%
Real Estate Mgmt & Dev't	101,271.2	1.5%	4.9%	20.8%
Software & Services	73,867.7	(1.3%)	1.5%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	8.52	6.5%
East Pipes Integrated Co	53.40	6.4%
Middle East Specialized Cables	13.12	4.8%
Marafiq	59.00	4.4%
Abdullah Al Othaim Markets Co	136.00	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Internet and Communications Services Co.	267.00	(4.0%)
Allied Cooperative Insurance G	12.96	(2.6%)
Al Kathiri Holding Co	69.40	(2.3%)
Ash-Sharqiyah Development Co	55.50	(2.1%)
Co for Cooperative Insurance/T	104.00	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Mobile Telecommunications Co S	15.22	15,991
Americana Restaurants International PLC	3.96	11,282
Emaar Economic City	0.00	7,703
Alinma Bank	32.00	5,128
Saudi Telecom Co	42.45	4,925

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,935.39	86.34	0.8%	3.3%	4.4%
Market Cap (SAR Mn)	10,163,628	77,473	0.8%	1.8%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	153.5	(14.6)	(8.7%)	160.9	204.1
Value Traded (SAR Mn)	4,663.4	(443.5)	(8.7%)	4,366.3	8,750.3
No. of Trades	313,021	(72,703)	(18.8%)	321,333	380,742

Market Breadth	▲ 133	▼ 81	= 19
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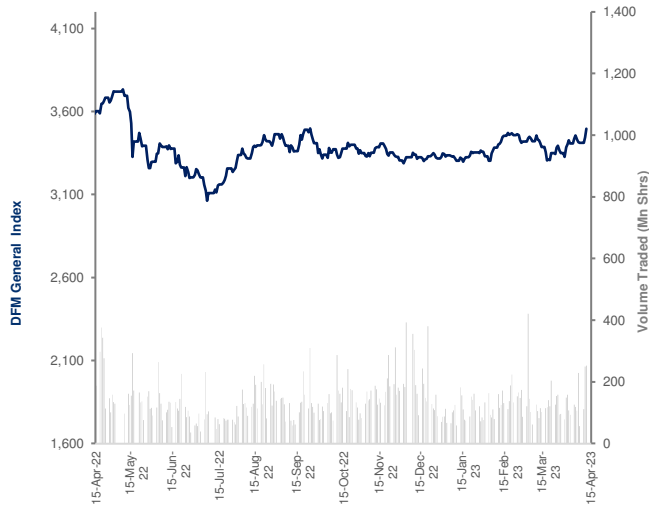
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Mobile Telecommunications Co S	15.22	3.5%	240.33
Saudi Telecom Co	42.45	1.3%	207.62
Al Rajhi Bank	75.20	0.8%	187.76
Alinma Bank	32.00	1.9%	164.22
Saudi Aramco Base Oil Co.	117.00	2.6%	155.00

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	609,416.1	0.8%	2.8%	5.4%
Financials	254,311.7	0.9%	5.4%	5.5%
Real Estate	92,654.7	2.5%	4.8%	7.7%
Industrial	78,118.3	0.5%	0.7%	5.0%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,332.3	0.2%	(2.6%)	9.6%
Consumer Discretionary	2,838.5	(0.9%)	0.3%	0.8%
Telecommunication	23,019.8	0.4%	(0.2%)	(13.0%)
Utilities	133,279.7	0.0%	(0.2%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.88	15.0%
Ajman Bank Pjsc	1.72	6.8%
Al Firdous Holdings Pjsc	0.14	4.7%
Dubai Financial Market Pjsc	1.35	3.8%
Dubai Investments Pjsc	2.46	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.24	(1.6%)
Emirates Refreshments Co	0.00	(1.5%)
TAALEEM	2.62	(1.1%)
UNION COOP	2.34	(0.8%)
Gulf Navigation Holding Pjsc	1.26	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.72	60,141
Union Properties Pjsc	0.24	30,880
Amlak Finance	0.88	29,765
Emaar Properties Pjsc	5.91	21,940
Gulf Navigation Holding Pjsc	1.26	15,003

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,496.52	52.30	1.5%	2.6%	4.8%
Market Cap (AED Mn)	609,416	5,017	0.8%	2.8%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	252.7	3.1	1.2%	129.7	161.9
Value Traded (AED Mn)	484.7	131.6	37.3%	291.2	384.5
No. of Trades	9,221	1,838	24.9%	5,983	4,804

Market Breadth	▲ 23	▼ 7	= 41
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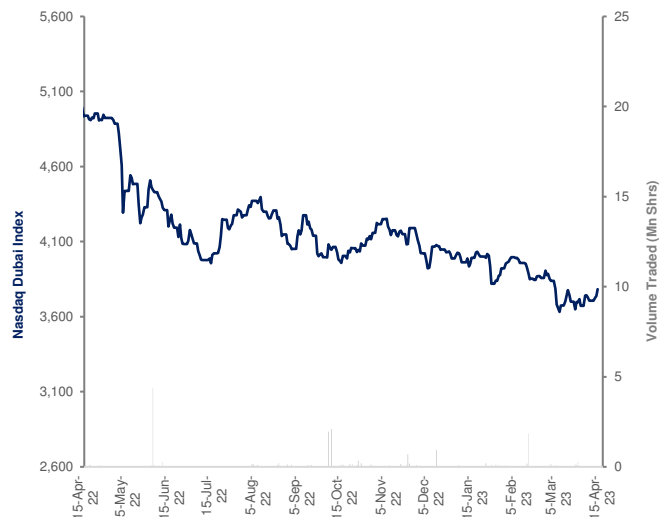
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.91	3.50%	127.58
Ajman Bank Pjsc	1.72	6.83%	100.18
Emirates Nbd	13.30	0.00%	34.52
Dubai Islamic Bank	5.37	1.32%	26.73
Amlak Finance	0.88	14.99%	25.32

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Nasdaq Dubai	32,194.0	(0.1%)	3.7%	(7.7%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.2%
Emirates REIT (CEIC) Limited	70.2	0.0%	0.0%	(9.8%)
ENBD REIT (CEIC) Limited	95.0	0.0%	(2.1%)	(2.3%)
Hikma Pharmaceuticals GDR	4,816.8	0.0%	6.5%	17.4%
Nasdaq, Inc.	26,846.3	0.0%	3.4%	(10.8%)
Orascom Construction Limited	315.3	(10.0%)	(10.0%)	(32.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price	Daily
	(USD)	% Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	2.70	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume (‘000 Shrs)
Orascom Construction Limited	2.70	5

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,784.04	58.83	1.6%	3.0%	(5.1%)
Market Cap (USD Mn)	32,194	(35.0)	(0.1%)	3.7%	(7.7%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.01	(0.0)	(70.3%)	0.100	0.48
Value Traded (USD Mn)	0.014	0.0	157.6%	0.0	0.12
No. of Trades	6	4	200.0%	3	4

Market Breadth ▲ 0   ▼ 1   = 6

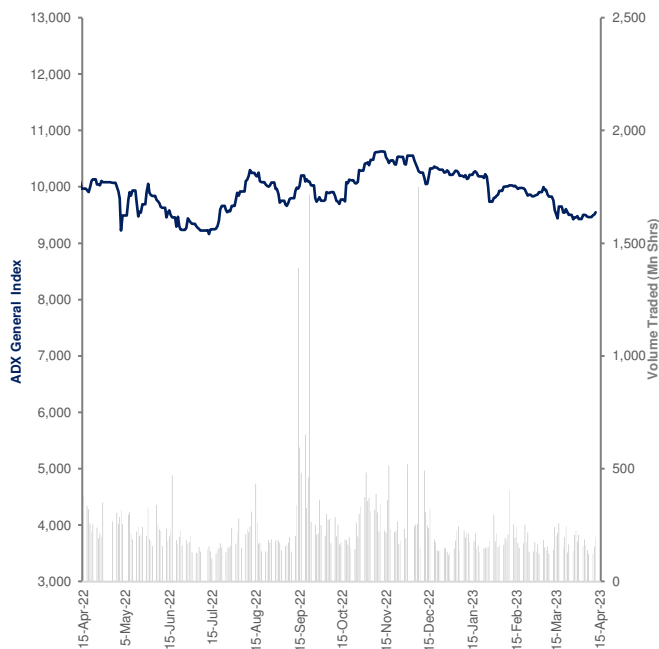
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	2.70	(10.00%)	0.01

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,680,362.7	0.2%	(0.8%)	3.9%
Financials	1,203,028.1	0.2%	0.5%	(6.6%)
Telecommunication	236,333.1	(0.0%)	3.8%	1.8%
Consumer Discretionary	75,395.5	3.3%	3.6%	53.3%
Industrial	274,938.5	(0.3%)	(6.1%)	(0.8%)
Real Estate	41,186.5	1.3%	4.9%	8.9%
Basic Materials	114,289.4	0.3%	3.5%	2.8%
Energy	354,278.5	1.0%	0.8%	224.3%
Utilities	363,162.6	(0.9%)	(7.4%)	(5.8%)
Consumer Staples	4,156.2	0.8%	4.2%	12.5%
Health Care	13,594.3	3.1%	(3.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
BAYANAT AI PLC	3.91	15.0%
Abu Dhabi Natl Co For Buildi	0.19	15.0%
Ras Al Khaima Poultry	2.20	14.6%
Sharjah Group Co.	1.82	7.1%
Burjeel Holdings	2.22	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	5.00	(4.8%)
National Marine Dredging Co	23.60	(4.1%)
Gulf Cement Co	0.42	(2.8%)
Abu Dhabi National Hotels	4.36	(2.7%)
ADC Acquisition Corporation	10.70	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.48	23,366
Multiply Group	3.16	14,825
Dana Gas	0.83	14,113
PRESIGHT.AI	3.35	13,907
Fertiglobe	4.09	11,549

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,548.83	37.85	0.4%	1.3%	(6.5%)
Market Cap (AED Mn)	2,680,363	4,863	0.2%	(0.8%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	197.5	43.8	28.5%	181.9	264.0
Value Traded (AED Mn)	1,078.4	131.4	13.9%	1,384.7	1,641.1
No. of Trades	12,052	3,301	37.7%	10,932	7,949

Market Breadth	▲ 30	▼ 17	= 32
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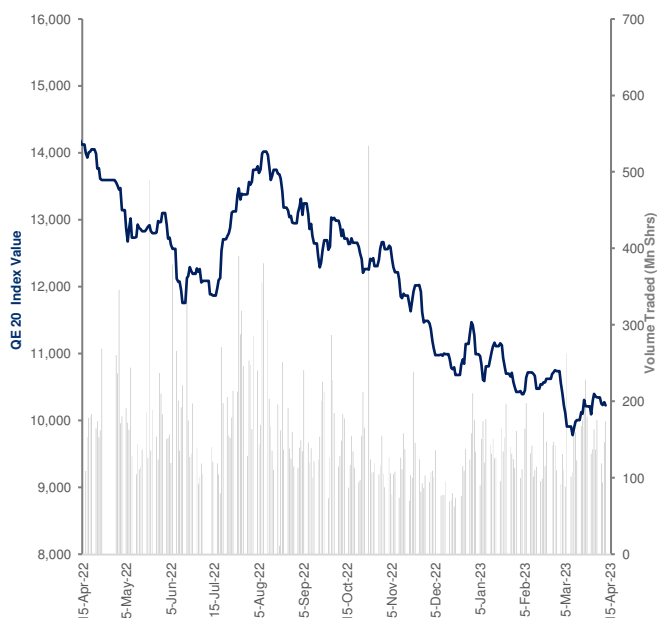
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	307.90
Alpha Dhabi Holding PJSC	20.18	0.00%	111.32
Aldar Properties Pjsc	4.88	1.24%	55.69
Abu Dhabi Ports	6.23	(0.95%)	49.31
Fertiglobe	4.09	(0.24%)	47.25

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,806.6	(0.2%)	0.7%	(2.0%)
Banking & Finance Sector	289,256.6	(0.8%)	(1.1%)	(1.8%)
Goods & Consumer Services	30,496.8	(0.4%)	(1.9%)	(6.9%)
Industrial Sector	155,750.2	0.3%	1.1%	(1.0%)
Insurance Sector	9,529.0	0.1%	6.9%	(8.8%)
Real Estate	40,374.7	1.5%	6.4%	(6.4%)
Telecom	39,453.0	1.5%	5.5%	9.1%
Transport	31,946.3	(0.1%)	4.1%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.21	9.9%
Damaan Islamic Insurance Company (BEEMA)	3.95	3.9%
Qatar German Co for Medical De	1.07	3.7%
Investment Holding Group	2.18	3.1%
Qatar Islamic Insurance Group	8.50	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.60	(8.2%)
Qatar Islamic Bank SAQ	17.80	(4.3%)
National Leasing	0.70	(2.6%)
Medicare Group	5.70	(2.5%)
Qatari Investors Group QSC	1.64	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.18	25,665
Mazaya Qatar Real Estate Devel	0.63	19,034
Qatar German Co for Medical De	1.07	15,698
Ezdan Holding Group QSC	0.96	15,199
Dukhan Bank	3.35	12,396

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,225.58	(46.94)	(0.5%)	0.1%	(4.3%)
Market Cap (QAR Mn)	596,807	(934)	(0.2%)	0.7%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	173.8	27.1	18.5%	140.5	241.3
Value Traded (QAR Mn)	435.9	45.3	11.6%	452.9	809.7
No. of Trades	17,602	3,368	23.7%	15,315	16,091

Market Breadth	▲ 22	▼ 23	= 6
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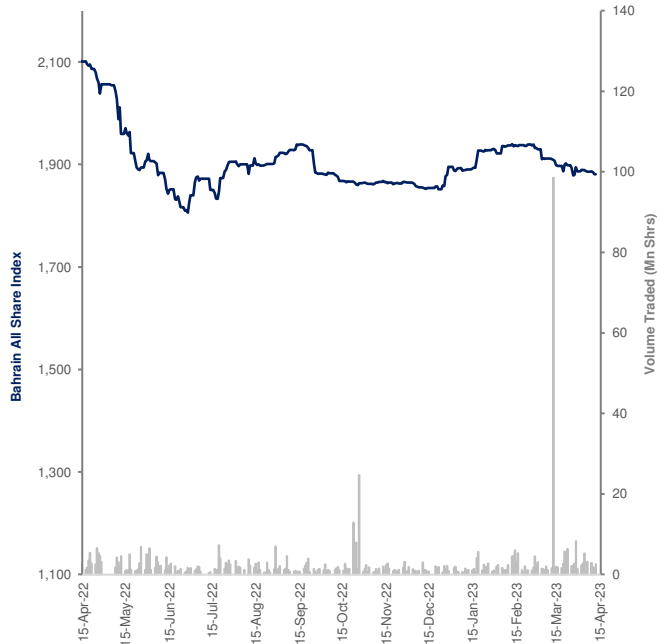
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.18	3.12%	55.11
Qatar National Bank QPSC	16.04	(0.25%)	42.51
Dukhan Bank	3.35	(1.38%)	41.66
Qatar Islamic Bank SAQ	17.80	(4.30%)	36.92
Commercial Bank PSQC/The	5.58	(1.08%)	23.95

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,250.3	0.9%	(1.0%)	(1.2%)
Materials	1,455.5	0.2%	0.4%	(6.0%)
Industrial	132.1	0.0%	(3.4%)	(2.7%)
Consumer Discretionary	206.2	(0.2%)	(2.6%)	(3.1%)
Consumer Staples	153.4	0.0%	1.5%	(1.0%)
Financials	29,395.8	1.0%	(1.0%)	(0.8%)
Communication Services	826.0	0.0%	(2.8%)	(5.7%)
Real Estate	81.4	0.0%	(1.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.40	2.1%
Al Salam Bank-Bahrain BSC	0.11	1.9%
GFH FINANCIAL GROUP BSC	0.25	0.4%
Aluminium Bahrain B.S.C	1.03	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.69	(6.8%)
Gulf Hotel Group B.S.C	0.37	(0.5%)
BBK BSC	0.49	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	1,540
Gulf Hotel Group B.S.C	0.37	460
Al Salam Bank-Bahrain BSC	0.11	225
BBK BSC	0.49	72
Kuwait Finance House - Bahrain	2.40	70

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,880.71	(0.29)	(0.0%)	(0.3%)	(0.8%)
Market Cap (BHD Mn)	32,250	280	0.9%	(1.0%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,545	1,030	68.0%	3,528.7	2,744.0
Value Traded (BHD '000)	900	286	46.6%	1,312.1	1,238.8
No. of Trades	37	(10)	(21.3%)	56	70

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	0.40%	0.39
Gulf Hotel Group B.S.C	0.37	(0.54%)	0.17
Kuwait Finance House - Bahrain	2.40	2.13%	0.17
APM TERMINALS BAHRAIN	1.19	0.00%	0.05
Aluminium Bahrain B.S.C	1.03	0.20%	0.04

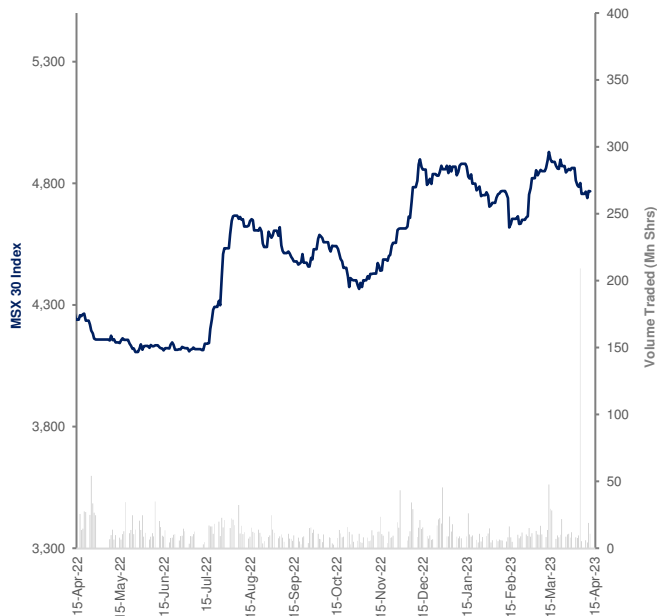
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,616.2	(0.0%)	(0.6%)	2.1%
Financial	5,138.5	0.5%	(0.9%)	(2.5%)
Industrial	844.6	(0.6%)	1.5%	(3.8%)
Services	2633.1	(0.8%)	(0.8%)	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	14.3%
National Bank Of Oman	0.29	6.3%
Oman Arab Bank	0.127	5.8%
Oman Qatar Insurance	0.17	5.6%
Phoenix Power Co.	0.06	5.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.09	(7.5%)
HSBC Bank Oman	0.16	(4.3%)
Oman Flour Mills	0.58	(4.0%)
Oman Refreshment Co. Ltd.	1.35	(3.6%)
Oman Telecommunications Co.	1.02	(3.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	6,050
National Bank Of Oman	0.29	1,032
Voltamp Energy Co.	0.13	763
Bank Muscat	0.27	711
United Finance Co.	0.06	410

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,767.37	(1.18)	(0.0%)	(2.0%)	(1.9%)
Market Cap (OMR Mn)	8,616.2	(3.24)	(0.0%)	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,804.4	(8,070.4)	(42.8%)	13,719.9	25,737.0
Value Traded (OMR '000)	2,754.6	(540.0)	(16.4%)	2,572.1	4,256.4

Market Breadth	▲ 14	▼ 11	= 90
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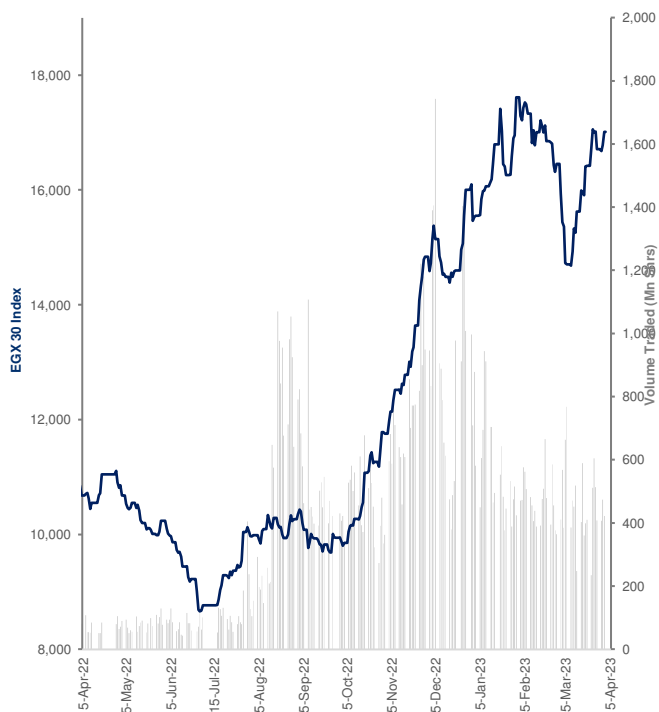
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	0.69%	1.75
National Bank Of Oman	0.29	6.34%	0.28
Bank Muscat	0.27	0.00%	0.19
Oman Telecommunications Co.	1.02	(3.33%)	0.16
Voltamp Energy Co.	0.13	3.17%	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,156,779.3	1.1%	3.8%	14.2%
<b>Banks</b>	291,049.0	0.2%	0.5%	17.5%
<b>Basic Resources</b>	135,995.3	1.5%	7.6%	33.2%
<b>Industrial Goods</b>	46,697.7	1.1%	13.6%	31.6%
<b>Health Care &amp; Pharmaceuticals</b>	43,359.8	0.4%	2.8%	(6.3%)
<b>Real Estate</b>	147,977.1	2.5%	5.9%	7.3%
<b>Travel and Leisure</b>	38,977.3	(0.4%)	1.3%	20.3%
<b>Food, Beverages &amp; Tobacco</b>	82,493.1	3.7%	3.7%	18.5%
<b>Energy and Support Services</b>	14,322.7	3.0%	4.2%	42.2%
<b>Trade and Distributors</b>	7,219.9	0.5%	21.3%	12.6%
<b>Shipping and Transport</b>	38,480.6	2.8%	13.5%	16.7%
<b>Education Services</b>	13,664.2	(0.2%)	(5.6%)	(22.0%)
<b>Contracting and Construction Eng</b>	15,242.3	(0.2%)	0.7%	0.4%
<b>Textiles and Durables</b>	14,368.4	1.0%	3.2%	22.9%
<b>Building Materials</b>	10,560.3	0.5%	0.3%	(4.3%)
<b>Media &amp; Communication Services</b>	103,346.2	0.7%	2.2%	(0.2%)
<b>Paper and Packaging</b>	2,033.2	0.1%	2.7%	(1.9%)
<b>Non-bank Financial Services</b>	150,992.3	(0.0%)	2.6%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Misr Poultry	6.34	9.9%
Extracted Oils	1.97	8.8%
Eastern Company	17.49	6.2%
Delta Construction & Rebuilding	17.51	6.2%
Zahraa Maadi Investment & Development	6.22	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Investment & Urban Development	7.12	(9.8%)
Egyptian Satellites (NileSat)	5.11	(8.1%)
Grand Investment Capital	7.18	(5.4%)
Naeem Holding	0.13	(3.8%)
The Egyptian Modern Education Systems	0.12	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.17	35,706
Orascom Investment Holding	0.23	28,589
Arab Developers Holding	0.55	26,089
Egyptians Housing Development & Reconstruction	0.25	24,493
Arab Co. for Asset Management And Development	0.57	19,910

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,011.68	237.0	1.4%	3.6%	16.5%
Market Cap (EGP Mn)	1,156,779.3	12,174.3	1.1%	3.8%	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	422.2	(51.3)	(10.8%)	554.2	82.4
Value Traded (EGP Mn)	1,645.6	92.3	5.9%	2,022.2	511.9
No. of Trades	58,662	3,583	6.5%	67,287	13,874

Market Breadth	▲ 98	▼ 31	= 95
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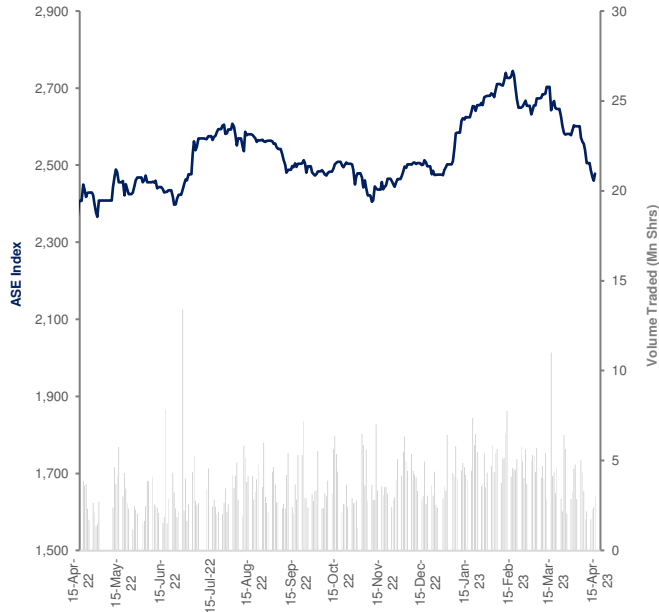
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.69	0.37%	239.18
Egyptian Financial Group-Hermes Holding Company	17.30	2.85%	119.91
Citadel Capital - Common Shares	2.17	(1.00%)	77.62
Heliopolis Housing	9.70	5.21%	59.61
Arabian Cement Company	7.75	0.65%	58.01

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

April 13, 2023

#### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.64	4.9%
ARAB EAST FOR REAL ESTATE IN	1.32	4.8%
SABA'EK INVESTMENT	0.44	4.8%
DEERA INVESTMENT & REAL ESTA	0.55	3.8%
JORDAN INTL TRADING CENTER	1.14	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE MULTIPLE TRANS	0.45	(4.3%)
JORDANIAN EXPATRIATES INV HIL	0.46	(4.2%)
SPECIALIZED INVESTMENT COMPO	0.93	(4.1%)
JORDAN INDUSTRIAL RESOURCES	0.24	(4.0%)
JORDAN TELECOM	2.46	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.71	709
JORDAN TELECOM	2.46	655
ARAB EAST INVESTMENT	0.67	388
UNION INVESTMENT CORP	0.64	181
JORDAN PETROLEUM REFINERY CO	5.48	135

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,680.5	0.2%	(2.5%)	0.0%
Banking	7,838.1	0.5%	(1.8%)	(0.8%)
Insurance	267.2	(0.1%)	(3.3%)	(3.3%)
Diversified Financial Services	251.8	0.1%	0.7%	0.3%
Real Estate	426.9	0.6%	1.8%	12.1%
Educational Services	54.9	0.0%	3.8%	(2.5%)
Hotels and Tourism	277.3	1.0%	3.0%	(6.3%)
Transportation	260.4	0.0%	(1.5%)	(5.5%)
Technology and Communication	97.4	0.0%	0.5%	4.7%
Utilities and Energy	1,583.5	(1.2%)	(8.9%)	6.3%
Commercial Services	278.0	0.0%	(3.4%)	(5.1%)
Chemical Industries	53.0	(0.3%)	(0.4%)	(8.4%)
Food and Beverages	225.1	0.3%	1.8%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,477.63	18.04	0.7%	(4.8%)	(1.0%)
Market Cap (JD Mn)	11,680.53	28.22	0.2%	(2.5%)	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,053.3	642.7	26.7%	4,503.4	2,434.4
Value Traded (JD '000)	4,321.2	334.4	8.4%	6,784.3	4,817.2
No. of Trades	2,505	680	37.3%	2,861	1,799

Market Breadth	▲ 24	▼ 22	= 95
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.46	(3.91%)	1.62
JORDAN PETROLEUM REFINERY CO	5.48	1.11%	0.74
JORDAN POULTRY PROCESSING &	0.71	2.90%	0.50
ARAB EAST INVESTMENT	0.67	3.08%	0.25
JORDANIAN ELECTRIC POWER	2.02	(0.98%)	0.19

## Tunisia Stock Exchange Daily Report

April 13, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,359.8	(0.3%)	0.9%	1.3%
Banking	10,688.1	(0.1%)	3.4%	6.3%
Insurance	912.0	(0.4%)	(0.9%)	(3.0%)
Leasing	709.7	(0.3%)	3.3%	11.1%
Financial Services	1,434.0	(3.0%)	(5.1%)	(14.8%)
Industrial	1,796.4	(0.9%)	2.1%	7.3%
Chemical Industry	469.6	(0.7%)	(0.1%)	(2.1%)
Food & Beverage	3,930.9	0.1%	(2.1%)	(4.1%)
Retailing	1,091.3	0.6%	1.4%	0.5%
Others	1,327.9	(0.4%)	(3.5%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	18.38	6.0%
BH Leasing	2.92	5.0%
City Cars	11.80	4.0%
Attijari Leasing SA	14.95	2.5%
GIF Filter SA	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.92	(4.5%)
Tunis Re	6.26	(4.4%)
Societe Ciments de Bizerte	0.89	(4.4%)
Poulina Group	7.40	(3.3%)
STE Industrielle de Papier et	7.55	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
BH Leasing	2.92	138
STE Industrielle de Papier et	7.55	88
Societe D'Articles Hygieniques	9.94	48
Banque de Tunisie	5.03	43
Arab Tunisian Bank	2.96	42

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,211.46	(19.42)	(0.2%)	1.0%	1.2%
Market Cap (DT Mn)	22,360	(69.47)	(0.3%)	0.9%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	505.7	(6,748.1)	(93.0%)	703.1	509.5
Value Traded ('000 DT)	3,596.0	(57,954.1)	(94.2%)	6,644.6	3,898.5
No. of Trades	1,046	(187)	(15.2%)	1,016	934

Market Breadth	▲ 12	▼ 24	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	7.55	(2.58%)	0.66
Societe D'Articles Hygieniques	9.94	(0.80%)	0.48
BH Leasing	2.92	5.04%	0.40
Euro Cycles SA	18.38	6.00%	0.33
Amen Bank	35.80	2.29%	0.26

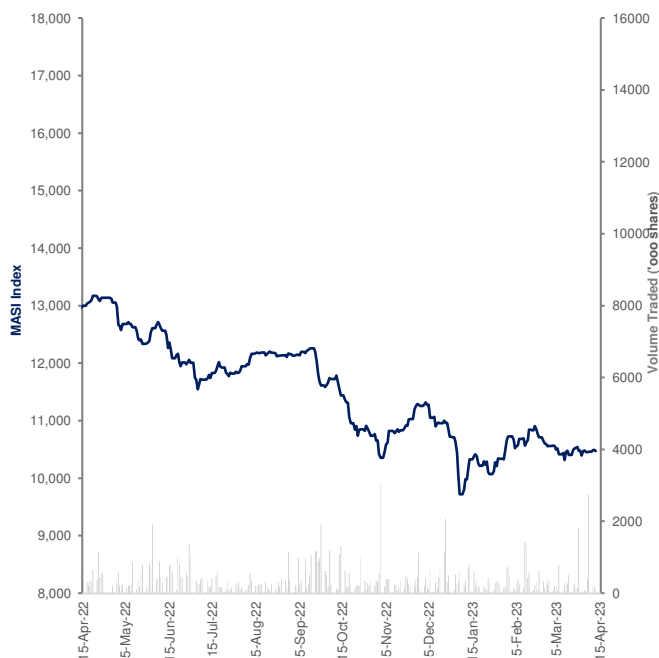
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 13, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,804.6	(0.2%)	0.6%	(3.3%)
Banking	188,513.5	(0.7%)	0.3%	0.4%
Beverages	10,028.4	0.0%	10.9%	1.7%
Chemicals	2,024.2	(0.2%)	(1.6%)	(16.4%)
Construction & Building Material	52,406.9	0.1%	1.3%	0.5%
Distributors	17,101.0	0.9%	(1.1%)	(4.6%)
Electricity	22,645.0	0.0%	0.0%	(12.6%)
Food Producers & Processors	23,726.6	0.1%	2.7%	(2.4%)
Holding Companies	2,233.8	1.9%	(2.0%)	6.3%
Insurance	24,764.3	(0.0%)	1.2%	(0.0%)
Investment & other Finance	3,331.7	0.0%	(3.6%)	4.1%
Leisures & Hotel	1,762.2	(4.7%)	0.8%	7.9%
Materials, Software & Computer	5,920.1	(0.9%)	(1.1%)	1.4%
Mining	30,406.5	(1.0%)	(0.1%)	(0.6%)
Oil & Gas	13,750.0	0.0%	2.6%	(14.0%)
Real Estate	3,626.4	(1.0%)	(2.2%)	(1.4%)
Telecommunications	74,679.1	1.0%	(0.1%)	(10.6%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	112.4	(0.4%)	(4.3%)	59.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	73.30	4.3%
Credit Immobilier et Hotelier	313.00	2.3%
Delta Holding SA	25.50	1.9%
Cie Miniere de Touissit	1800.00	1.1%
Maroc Telecom	84.95	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	123.00	(4.7%)
Disway	716.00	(3.6%)
Alliances Developpement Immobi	58.50	(2.5%)
Attijariwafa Bank	396.60	(1.8%)
Managem SA	2515.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	5.80	25.1
LafargeHolcim Maroc SA	1400.00	22.3
Attijariwafa Bank	396.60	14.5
Cosumar	178.00	12.5
Banque Centrale Populaire	230.50	11.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,474.08	(18.72)	(0.2%)	(0.0%)	(2.3%)
Market Cap (MAD Mn)	477,805	(766)	(0.2%)	0.6%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	122.1	(35.1)	(22.3%)	378.6	1,004.1
Value Traded (MAD Mn)	80.39	50.09	165.3%	66.4	119.1

Market Breadth	▲ 9	▼ 12	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Afriquia Gaz	4000.00	0.00%	31.28
LafargeHolcim Maroc SA	1400.00	0.00%	31.26
Attijariwafa Bank	396.60	(1.83%)	5.84
Credit Immobilier et Hotelier	313.00	2.27%	3.45
Banque Centrale Populaire	230.50	0.66%	2.55

Source: Bloomberg, Kamco Research

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