

MENA Markets Daily Report

April 12, 2023

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|---|--------------------|---------------------------------|-----------|------------|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| <div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div> | Kuwait | Premier Market Index | ▲ | 7,645.47 | 1.2% | (5.8%) | 6.2% | |
| | Kuwait | Main 50 Index | ▲ | 5,486.11 | 0.4% | (4.1%) | (5.9%) | |
| | Kuwait | Main Market Index | ▲ | 5,427.02 | 0.4% | (3.0%) | (4.9%) | |
| | Kuwait | All Share Index | ▲ | 6,903.73 | 1.0% | (5.3%) | 3.5% | |
| | Saudi Arabia | TADAWUL All Share Index | ▼ | 10,849.05 | (0.5%) | 3.5% | (7.1%) | |
| | UAE - Dubai | DFM General Index | ▲ | 3,444.22 | 1.0% | 3.2% | 4.4% | |
| | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,738.99 | 0.4% | (6.3%) | (6.9%) | |
| | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 9,510.98 | 0.1% | (6.9%) | 20.3% | |
| | Qatar | QE 20 Index | ▲ | 10,272.52 | 0.4% | (3.8%) | (8.1%) | |
| | Bahrain | Bahrain All Share | ▼ | 1,881.00 | (0.2%) | (0.8%) | 5.5% | |
| | Oman | MSX 30 Index | ▲ | 4,768.55 | 0.6% | (1.8%) | 17.6% | |
| | Egypt | EGX 30 | ▲ | 17,011.68 | 1.4% | 16.5% | 22.2% | |
| Jordan | ASE Index | ▼ | 2,459.59 | (0.4%) | (1.7%) | 18.1% | | |
| Tunisia | Tunisia Index | ▲ | 8,230.88 | 0.1% | 1.5% | 15.1% | | |
| Morocco | MASI | ▲ | 10,492.80 | 0.0% | (2.1%) | (18.8%) | | |
| Emerging Markets | | | | | | | | |
| | China | SSE Composite Index | ▼ | 3,313.57 | (0.1%) | 7.3% | (15.1%) | |
| | Russia | RUSSIAN RTS INDEX (\$) | ▼ | 973.39 | (1.1%) | 0.3% | (41.3%) | |
| | India | SENSEX | ▲ | 60,157.72 | 0.5% | (1.1%) | 4.4% | |
| | Brazil | BOVESPA Stock Index | ▲ | 106,213.76 | 4.3% | (3.2%) | 4.7% | |
| | Mexico | BOLSA Index | ▲ | 54,604.63 | 1.0% | 12.7% | (7.0%) | |
| | Emerging Markets | MSCI EM Index | ▲ | 996.25 | 0.8% | 4.2% | (22.3%) | |
| Global Markets | | | | | | | | |
| | World | MSCI World Index | ▲ | 2,797.07 | 0.4% | 7.5% | (19.2%) | |
| | Asia | MSCI Asia Pacific | ▲ | 526.08 | 0.6% | 4.0% | (19.8%) | |
| | Europe | DJ Stoxx 600 | ▲ | 461.79 | 0.6% | 8.7% | (11.8%) | |
| | Europe | FTSEurofirst 300 | ▲ | 1,827.72 | 0.6% | 8.9% | (10.1%) | |
| | U.S.A | S&P 500 | = | 4,108.94 | 0.0% | 7.0% | (19.2%) | |
| | U.S.A | DJIA | ▲ | 33,684.79 | 0.3% | 1.6% | (8.6%) | |
| | U.S.A | NASDAQ Composite | ▼ | 12,031.88 | (0.4%) | 15.0% | (33.0%) | |
| | UK | FTSE 100 | ▲ | 7,785.72 | 0.6% | 4.5% | 1.7% | |
| | Germany | DAX | ▲ | 15,655.17 | 0.4% | 12.4% | (11.4%) | |
| | Japan | NIKKEI 225 | ▲ | 27,923.37 | 1.1% | 7.0% | (9.4%) | |
| | Hong Kong | HANG SENG INDEX | ▲ | 20,485.24 | 0.8% | 3.6% | (15.5%) | |
| Currencies | | | | | | | | |
| | USD | USD vs. World Currencies Basket | ▼ | 102.20 | (0.36%) | (1.27%) | 8.5% | |
| | GBP/USD | British Pound / USD Cross | ▲ | 1.24 | 0.34% | 2.82% | (10.9%) | |
| | EUR/USD | Euro / USD Cross | ▲ | 1.09 | 0.49% | 1.93% | (6.2%) | |
| | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.26 | 0.12% | (0.10%) | (1.3%) | |
| Other Asset Classes | | | | | | | | |
| | Oil | Brent | ▲ | 85.61 | 1.7% | (0.3%) | 5.8% | |
| | Oil | NYMEX | ▲ | 81.53 | 2.2% | 1.6% | 4.2% | |
| | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▲ | 2.19 | 0.6% | (44.4%) | 14.5% | |
| | Gold | Gold Spot \$/Oz | ▲ | 2,003.62 | 0.6% | 9.8% | (0.8%) | |
| | Silver | Silver Spot \$/Oz | ▲ | 25.06 | 0.8% | 4.6% | 2.5% | |
| | Bitcoin | Bitcoin USD Cross | ▲ | 30,192.10 | 3.6% | 82.5% | (64.2%) | |

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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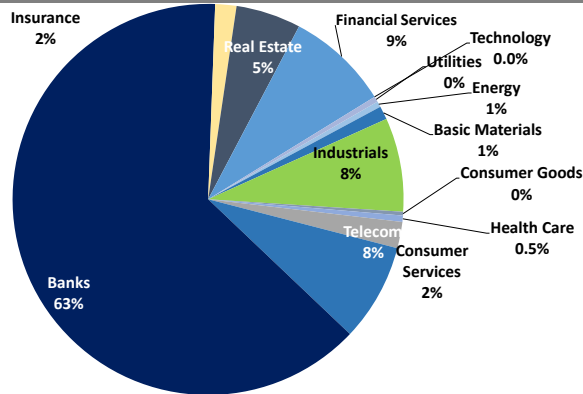
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

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Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House | 9,715.9 | 27.2 | 6.7% |
| 2- National Bank of Kuwait | 7,174.7 | 14.1 | 14.1% |
| 3- Ahli United Bank - Bahrain | 3,400.1 | 20.3 | 12.5% |
| 4- Boubyan Bank | 2,426.1 | 42.0 | 7.2% |
| 5- Zain | 2,358.2 | 12.0 | 15.9% |
| 6- Agility (PWC Logistics) | 1,493.1 | 21.9 | 4.2% |
| 7- Commercial Bank of Kuwait | 1,008.4 | 13.7 | 11.1% |
| 8- Mabanee Co. | 917.6 | 15.0 | 10.6% |
| 9- Gulf Bank | 870.5 | 14.1 | 8.6% |
| 10- Burgan Bank | 722.2 | 13.9 | 7.0% |
| Total | 30,087 | 18.75 | 9.6% |

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|---------------------------------------|----------------|-----------------|-------------------|
| The Energy House Co. | 0.060 | 0.007 | 13.3% |
| National Cleaning Co. | 0.029 | 0.003 | 9.5% |
| Future Kid Entertainment and R.E Co. | 0.105 | 0.009 | 9.1% |
| Al Masaken Intl. Real Estate Dev. Co. | 0.022 | 0.002 | 8.5% |
| Gulf Investment House | 0.370 | 0.027 | 7.9% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Sanam Real Estate Co. | 0.070 | (0.007) | (9.1%) |
| Munshaat Real Estate Projects Co. | 0.050 | (0.003) | (5.0%) |
| Ahli Bank of Kuwait | 0.308 | (0.016) | (4.9%) |
| Ras-Al-Khaimah for White Cement Co. | 0.117 | (0.006) | (4.9%) |
| Jazeera Airways Co. | 1.711 | (0.059) | (3.3%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Kuwait Finance House | 0.729 | 2.1% | 10,785,190 |
| Jiyad Holding Co. | 0.019 | 7.2% | 7,901,318 |
| Arab Real Estate Co. | 0.035 | 1.2% | 6,259,088 |
| Agility (PWC Logistics) | 0.585 | 3.4% | 5,747,086 |
| Zain | 0.545 | 1.1% | 4,316,385 |

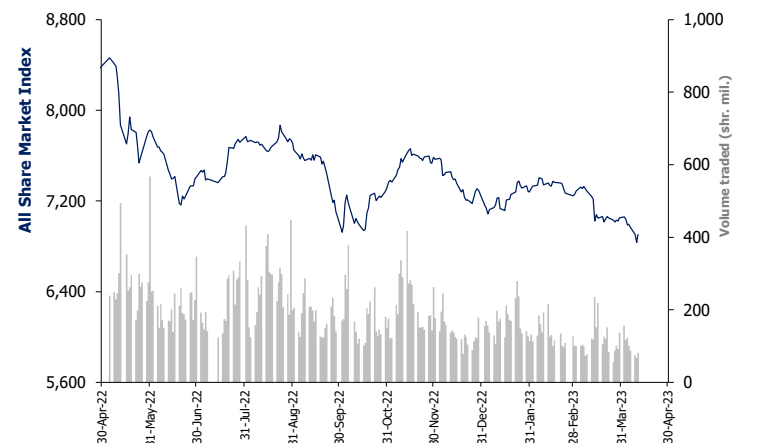
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 42,732.0 | ▲ | 1.0% | (5.3%) | (8.6%) |
| Energy | 202.6 | ▲ | 0.5% | 0.7% | (11.8%) |
| Basic Materials | 475.9 | ▲ | 0.8% | (1.7%) | (0.4%) |
| Industrials | 3,313.7 | ▲ | 1.5% | (2.5%) | (12.0%) |
| Consumer Staples | 135.1 | ▲ | 1.0% | 0.3% | (6.9%) |
| Health Care | 222.3 | = | 0.0% | 1.6% | 0.1% |
| Consumer Discretionary | 934.4 | ▼ | (1.1%) | (3.2%) | (4.8%) |
| Telecommunications | 3,446.5 | ▲ | 1.4% | (0.7%) | (4.8%) |
| Banks | 27,122.3 | ▲ | 0.9% | (7.6%) | (9.8%) |
| Insurance | 749.7 | ▼ | (0.0%) | (1.5%) | 21.3% |
| Real Estate | 2,299.1 | ▲ | 1.7% | 0.4% | (10.8%) |
| Financial Services | 3,632.5 | ▲ | 1.4% | (0.1%) | (5.3%) |
| Technology | 8.7 | = | 0.0% | (0.5%) | (9.1%) |
| Utilities | 189.2 | ▲ | 0.6% | (2.8%) | (8.5%) |

| Market Breadth |  71 |  25 |  57 | | |
|------------------------|--|--|--|--------|--------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 7,645.47 | 89.7 | 1.2% | (2.3%) | (5.8%) |
| Main 50 Index | 5,486.11 | 20.0 | 0.4% | (1.9%) | (4.1%) |
| Main Market Index | 5,427.02 | 19.6 | 0.4% | (1.3%) | (3.0%) |
| All Share Market Index | 6,903.73 | 70.6 | 1.0% | (2.1%) | (5.3%) |
| Market Cap (KWD Mn) | 42,732.02 | 430.5 | 1.0% | (5.3%) | (8.6%) |

Index Performance relative to Volume



Market Trading Data and Volatility

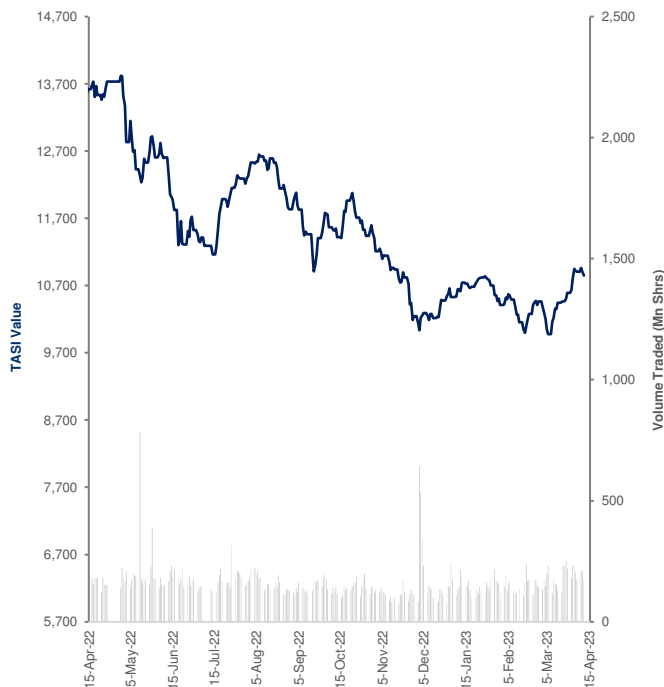
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 81.2 | 13.3 | 19.6% | 135.1 | 270.4 |
| Value Traded (KWD Mn) | 26.9 | 5.0 | 22.8% | 41.9 | 68.0 |
| No. of Trades | 7,780 | 1,451 | 22.9% | 8,793 | 12,377 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.729 | 2.1% | 7,798,686 |
| Agility (PWC Logistics) | 0.585 | 3.4% | 3,323,835 |
| National Bank of Kuwait | 0.950 | 1.0% | 2,945,530 |
| Zain | 0.545 | 1.1% | 2,342,401 |
| Boubyan Bank | 0.649 | 0.6% | 2,294,354 |

Saudi Tadawul Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| | 10,086,154.9 | (0.5%) | 1.0% | 2.1% |
| Energy | 7,193,892.3 | (0.5%) | 0.5% | 1.2% |
| Materials | 710,072.1 | (1.0%) | 1.6% | 2.1% |
| Capital Goods | 26,846.6 | 0.5% | 1.9% | 25.7% |
| Commercial & Professional Svc | 8,340.2 | (0.7%) | 2.6% | 15.8% |
| Transportation | 17,861.3 | (0.0%) | 0.9% | 16.1% |
| Consumer Durables & Apparel | 4,132.2 | 0.4% | 5.4% | 12.9% |
| Consumer Services | 70,443.1 | 0.3% | 0.4% | 24.6% |
| Media | 22,618.4 | (1.2%) | 1.9% | 11.8% |
| Retailing | 32,640.1 | 0.0% | 1.0% | 10.0% |
| Food & Staples Retailing | 50,634.7 | (0.8%) | (2.3%) | 9.0% |
| Food & Beverages | 100,925.2 | (0.3%) | 3.7% | 12.8% |
| Health Care Equipment & Svc | 151,359.9 | (0.1%) | (5.2%) | 19.2% |
| Pharma, Biotech & Life Science | 2,952.0 | 1.4% | 3.6% | 12.9% |
| Banks | 907,159.8 | (1.0%) | 3.9% | (3.7%) |
| Diversified Financials | 55,973.4 | (0.3%) | 4.8% | (2.3%) |
| Insurance | 59,571.8 | 0.3% | 2.3% | 21.4% |
| Telecommunication Services | 257,072.3 | 1.6% | 5.3% | 17.3% |
| Utilities | 222,312.2 | (0.6%) | 2.0% | (0.3%) |
| REITs | 16,766.3 | (0.5%) | 0.7% | 3.0% |
| Real Estate Mgmt & Dev't | 99,777.5 | 0.3% | 3.4% | 19.0% |
| Software & Services | 74,803.7 | 1.0% | 2.8% | 21.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|--|----------------|----------------|
| Allied Cooperative Insurance G | 13.30 | 7.3% |
| Perfect Presentation for Commercial Services Co. | 225.00 | 4.7% |
| Thimar | 39.45 | 3.4% |
| Naqi Water Co. | 71.70 | 3.3% |
| Dur Hospitality Co | 26.50 | 3.3% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Middle East Specialized Cables | 12.52 | (5.3%) |
| Al-Baha Development & Investme | 15.12 | (4.9%) |
| Alqemam for Computer Systems Co. | 65.90 | (4.5%) |
| Sadr Logistics | 40.35 | (3.8%) |
| Zahrat Al Waha For Trading Co | 36.50 | (3.7%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|---|----------------|-----------------------|
| Americana Restaurants International PLC | 3.93 | 13,742 |
| Mobile Telecommunications Co S | 14.70 | 12,914 |
| Anaam International Holding Gr | 25.45 | 7,307 |
| Thimar | 39.45 | 5,182 |
| Jabal Omar Development Co | 22.20 | 5,096 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 10,849.05 | (56.43) | (0.5%) | 2.4% | 3.5% |
| Market Cap (SAR Mn) | 10,086,155 | (47,415) | (0.5%) | 1.0% | 2.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 168.1 | (39.6) | (19.1%) | 161.0 | 203.6 |
| Value Traded (SAR Mn) | 5,106.9 | (171.4) | (3.2%) | 4,362.2 | 8,706.9 |
| No. of Trades | 385,724 | 41,823 | 12.2% | 321,448 | 379,508 |

| Market Breadth | 71 | 138 | 24 |
|----------------|----|-----|----|
|----------------|----|-----|----|

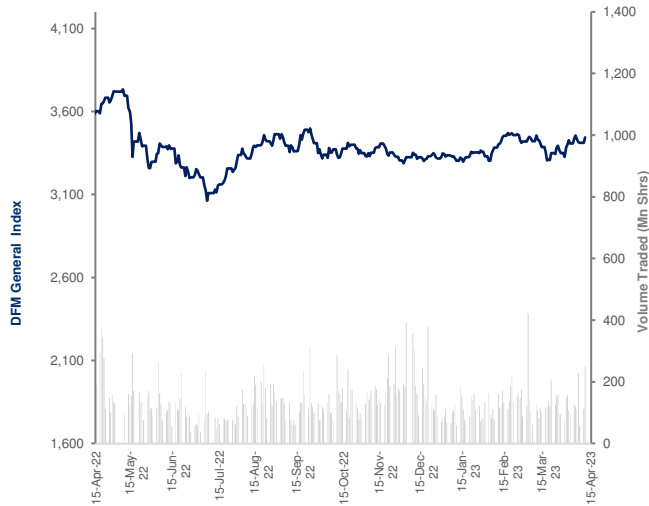
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank | 74.60 | (1.2%) | 212.40 |
| Thimar | 39.45 | 3.4% | 206.29 |
| Anaam International Holding Gr | 25.45 | (2.3%) | 192.11 |
| Mobile Telecommunications Co S | 14.70 | 2.1% | 188.93 |
| Etihaq Atheeb Telecommunicatio | 62.00 | 2.5% | 146.47 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 604,399.0 | 0.6% | 2.0% | 4.5% |
| Financials | 252,124.7 | 0.7% | 4.5% | 4.6% |
| Real Estate | 90,401.6 | 0.7% | 2.2% | 5.1% |
| Industrial | 77,711.2 | 0.3% | 0.2% | 4.4% |
| Materials | 861.1 | 0.0% | 0.0% | (9.1%) |
| Consumer Staples | 24,283.6 | (0.7%) | (2.8%) | 9.4% |
| Consumer Discretionary | 2,864.9 | 1.7% | 1.2% | 1.8% |
| Telecommunication | 22,929.1 | (0.4%) | (0.6%) | (13.4%) |
| Utilities | 133,222.8 | 1.1% | (0.2%) | 7.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Amlak Finance | 0.77 | 15.0% |
| Al Firdous Holdings Pjsc | 0.13 | 10.3% |
| Union Properties Pjsc | 0.24 | 9.9% |
| Ajman Bank Pjsc | 1.61 | 7.3% |
| Gulf Navigation Holding Pjsc | 1.27 | 6.7% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Al Salam Bank Sudan | 1.05 | (5.4%) |
| EMPOWER | 1.68 | (1.2%) |
| Gulf Finance House | 0.90 | (1.1%) |
| National International Holding | 1.40 | (0.7%) |
| UNION COOP | 2.36 | (0.4%) |

| Most Active Stocks By Volume | Price (AED) | Volume (*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.24 | 51,558 |
| Ajman Bank Pjsc | 1.61 | 40,114 |
| Deyaar Development Pjsc | 0.51 | 35,006 |
| Gulf Navigation Holding Pjsc | 1.27 | 18,632 |
| Al Ansari Financial Services | 1.22 | 14,966 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,444.22 | 32.42 | 1.0% | 1.1% | 3.2% |
| Market Cap (AED Mn) | 604,399 | 3,752 | 0.6% | 2.0% | 4.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 249.5 | 138.3 | 124.3% | 128.0 | 155.5 |
| Value Traded (AED Mn) | 353.1 | 199.9 | 130.5% | 288.5 | 365.3 |
| No. of Trades | 7,383 | 3,620 | 96.2% | 5,938 | 4,644 |

| Market Breadth | ▲ 22 | ▼ 10 | = 39 |
|----------------|------|------|------|
|----------------|------|------|------|

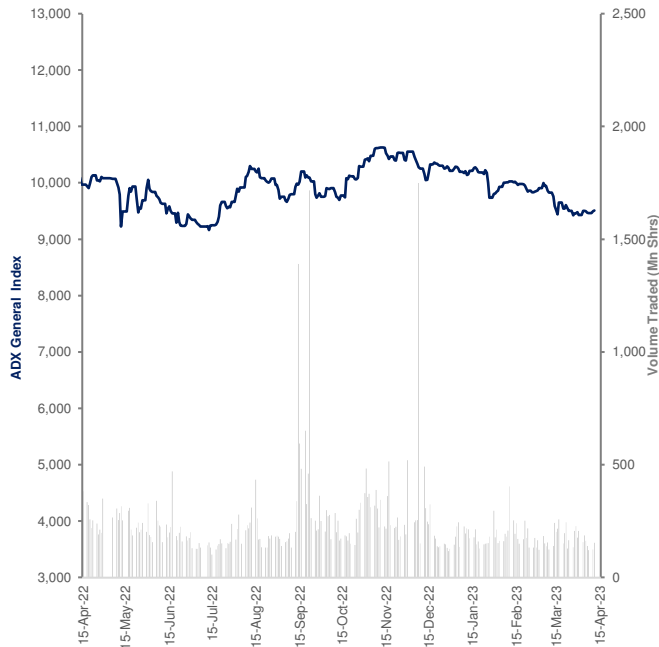
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Ajman Bank Pjsc | 1.61 | 7.33% | 61.92 |
| Emaar Properties Pjsc | 5.71 | 0.71% | 47.18 |
| Dubai Islamic Bank | 5.30 | 0.00% | 30.88 |
| Emaar Development | 5.63 | 0.36% | 25.56 |
| Air Arabia Pjsc | 2.17 | 2.36% | 25.17 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,675,499.6 | (0.0%) | (1.0%) | 3.7% |
| Financials | 1,201,088.8 | 0.2% | 0.4% | (6.8%) |
| Telecommunication | 236,352.2 | 0.0% | 3.8% | 1.8% |
| Consumer Discretionary | 72,981.3 | (1.3%) | 0.3% | 48.4% |
| Industrial | 275,844.7 | (0.1%) | (5.8%) | (0.8%) |
| Real Estate | 40,664.2 | 0.3% | 3.6% | 7.5% |
| Basic Materials | 113,988.9 | 0.5% | 3.2% | 2.5% |
| Energy | 350,740.0 | (0.3%) | (0.2%) | 221.1% |
| Utilities | 366,535.7 | (0.3%) | (6.6%) | (5.0%) |
| Consumer Staples | 4,121.7 | (1.0%) | 3.3% | 11.6% |
| Health Care | 13,182.3 | 1.8% | (6.6%) | (7.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Gulf Cement Co | 0.43 | 7.5% |
| National Bank Of Ras Al-Khai | 5.25 | 5.0% |
| Ras Al Khaimah Ceramics | 2.63 | 3.5% |
| Eshraq Properties Co Pjsc | 0.47 | 2.6% |
| National Marine Dredging Co | 24.60 | 2.5% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Ras Al Khaima Poultry | 1.92 | (9.9%) |
| Axa Green Insurance | 0.75 | (9.4%) |
| Sharjah Group Co. | 1.70 | (9.1%) |
| Americana Restaurants International PLC | 3.85 | (2.0%) |
| National Corp Tourism & Hote | 2.92 | (2.0%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group | 3.19 | 16,396 |
| Burjeel Holdings | 2.14 | 12,484 |
| Abu Dhabi Ports | 6.29 | 12,043 |
| Eshraq Properties Co Pjsc | 0.47 | 11,773 |
| Rak Properties | 0.60 | 11,177 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,510.98 | 11.78 | 0.1% | 0.9% | (6.9%) |
| Market Cap (AED Mn) | 2,675,500 | (368) | (0.0%) | (1.0%) | 3.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares) | 153.6 | 29.2 | 23.5% | 181.6 | 262.8 |
| Value Traded (AED Mn) | 947.0 | 58.1 | 6.5% | 1,389.0 | 1,643.8 |
| No. of Trades | 8,751 | 1,122 | 14.7% | 10,917 | 7,921 |

| Market Breadth | ▲ 22 | ▼ 20 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

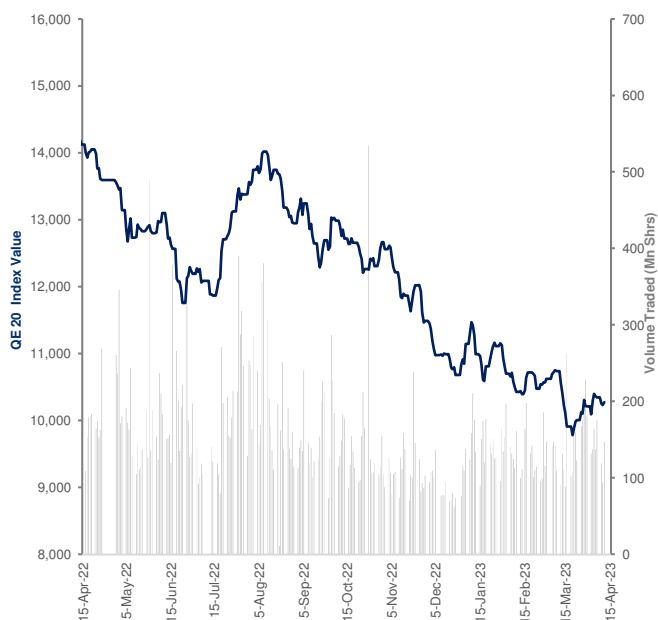
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 395.10 | 0.03% | 303.83 |
| Alpha Dhabi Holding PJSC | 20.18 | (0.49%) | 118.46 |
| Abu Dhabi Ports | 6.29 | (0.32%) | 75.94 |
| National Marine Dredging Co | 24.60 | 2.50% | 54.99 |
| Multiply Group | 3.19 | 0.00% | 52.27 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 597,740.5 | 0.2% | 0.9% | (1.8%) |
| Banking & Finance Sector | 291,678.9 | (0.1%) | (0.3%) | (1.0%) |
| Goods & Consumer Services | 30,634.1 | (0.1%) | (1.5%) | (6.4%) |
| Industrial Sector | 155,284.9 | 0.2% | 0.8% | (1.3%) |
| Insurance Sector | 9,515.7 | 1.6% | 6.8% | (8.9%) |
| Real Estate | 39,783.4 | 0.7% | 4.8% | (7.8%) |
| Telecom | 38,861.4 | 0.8% | 3.9% | 7.4% |
| Transport | 31,982.2 | 0.3% | 4.2% | (6.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| National Leasing | 0.72 | 6.7% |
| Gulf International Services QS | 1.95 | 3.6% |
| Qatar Insurance Co SAQ | 1.77 | 2.7% |
| Qatar German Co for Medical De | 1.03 | 2.5% |
| Qatar International Islamic Ba | 9.94 | 1.4% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|---------------------------|----------------|----------------|
| Ahli Bank QSC | 3.91 | (6.9%) |
| Islamic Holding Group QSC | 3.68 | (2.8%) |
| Zad Holding Group | 14.83 | (2.7%) |
| Mekdam Holding | 5.63 | (1.6%) |
| Doha Insurance Co QSC | 1.95 | (1.3%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Gulf International Services QS | 1.95 | 17,221 |
| National Leasing | 0.72 | 15,600 |
| Investment Holding Group | 2.11 | 14,616 |
| Dukhan Bank | 3.40 | 12,381 |
| Qatar Aluminum Manufacturing C | 1.54 | 10,825 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,272.52 | 43.68 | 0.4% | 0.6% | (3.8%) |
| Market Cap (QAR Mn) | 597,741 | 913 | 0.2% | 0.9% | (1.8%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 146.7 | 53.0 | 56.6% | 140.0 | 242.2 |
| Value Traded (QAR Mn) | 390.7 | 124.5 | 46.8% | 453.1 | 810.9 |
| No. of Trades | 14,234 | 5,196 | 57.5% | 15,282 | 16,025 |

| Market Breadth | ▲ 29 | ▼ 14 | = 8 |
|----------------|------|------|-----|
|----------------|------|------|-----|

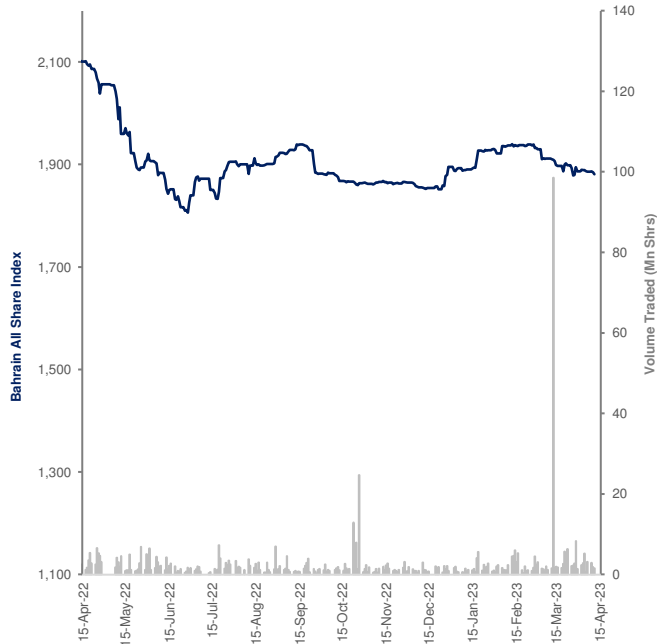
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Dukhan Bank | 3.40 | 0.71% | 41.93 |
| Gulf International Services QS | 1.95 | 3.61% | 33.59 |
| Qatar National Bank QPSC | 16.08 | (0.37%) | 31.68 |
| Investment Holding Group | 2.11 | 0.67% | 31.08 |
| Qatar Navigation QSC | 8.65 | 0.80% | 24.99 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 31,978.1 | 0.8% | (1.9%) | (2.0%) |
| Materials | 1,452.7 | (0.7%) | 0.2% | (6.1%) |
| Industrial | 132.1 | (0.3%) | (3.4%) | (2.7%) |
| Consumer Discretionary | 206.6 | 0.0% | (2.3%) | (2.9%) |
| Consumer Staples | 160.7 | 0.0% | 1.4% | 3.8% |
| Financials | 29,118.6 | 0.9% | (2.0%) | (1.7%) |
| Communication Services | 826.0 | 0.0% | (2.8%) | (5.7%) |
| Real Estate | 81.4 | (1.7%) | (1.7%) | (6.3%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Kuwait Finance House - Bahrain | 2.35 | 2.2% |
| Solidarity Bahrain BSC | 0.24 | 1.3% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,881.00 | (3.37) | (0.2%) | (0.3%) | (0.8%) |
| Market Cap (BHD Mn) | 31,978 | 254 | 0.8% | (1.9%) | (2.0%) |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Bahrain Islamic Bank BSC | 0.08 | (2.4%) |
| Seef Properties BSC | 0.16 | (1.9%) |
| Aluminium Bahrain B.S.C | 1.02 | (0.7%) |
| National Bank of Bahrain BSC | 0.58 | (0.5%) |
| APM TERMINALS BAHRAIN | 1.19 | (0.4%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,515 | (362) | (19.3%) | 3,542.3 | 2,664.7 |
| Value Traded (BHD '000) | 614 | (23) | (3.5%) | 1,317.8 | 1,213.5 |
| No. of Trades | 47 | 1 | 2.2% | 57 | 70 |

| Market Breadth | ▲ 2 | ▼ 5 | = 37 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| GFH FINANCIAL GROUP BSC | 0.25 | 520 |
| Al Salam Bank-Bahrain BSC | 0.11 | 259 |
| BBK BSC | 0.49 | 251 |
| Seef Properties BSC | 0.16 | 147 |
| Aluminium Bahrain B.S.C | 1.02 | 85 |

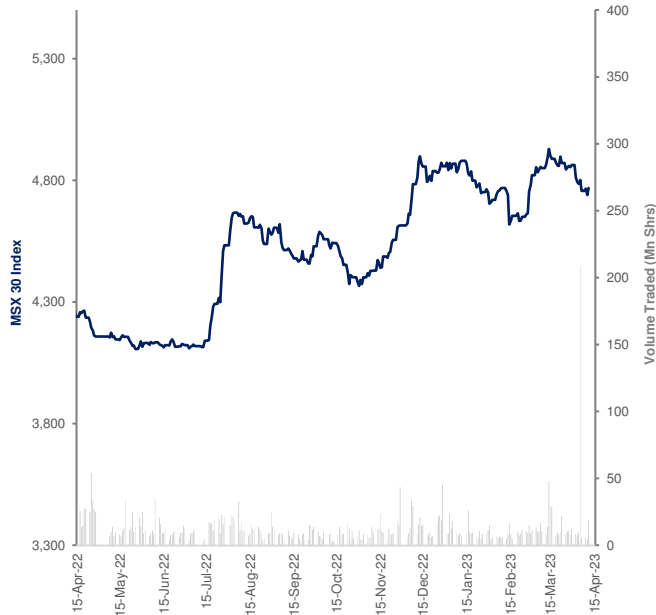
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.35 | 2.17% | 0.14 |
| GFH FINANCIAL GROUP BSC | 0.25 | 0.00% | 0.13 |
| BBK BSC | 0.49 | 0.00% | 0.12 |
| Aluminium Bahrain B.S.C | 1.02 | (0.68%) | 0.09 |
| APM TERMINALS BAHRAIN | 1.19 | (0.42%) | 0.04 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|-------------------|-------------------------|--------------|---------------|---------------|
| | 8,619.4 | 0.2% | (0.6%) | 2.1% |
| Financial | 5,115.4 | 0.1% | (1.3%) | (2.9%) |
| Industrial | 849.9 | 0.1% | 2.1% | (3.2%) |
| Services | 2654.2 | 0.5% | 0.0% | 15.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|-----------------------------------|----------------|----------------|
| Voltamp Energy Co. | 0.13 | 9.6% |
| Shell Oman Marketing Co. | 0.86 | 4.4% |
| Bank Dhofar | 0.160 | 3.2% |
| National Bank Of Oman | 0.27 | 3.1% |
| Al Anwar Ceramic Tiles Co. | 0.35 | 2.9% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--------------------------------------|----------------|----------------|
| The Financial Corporation Co. | 0.07 | (9.7%) |
| National Mineral Water Co. | 0.06 | (9.5%) |
| Phoenix Power Co. | 0.05 | (5.3%) |
| Oman Arab Bank | 0.12 | (4.0%) |
| Global Financial Inv. Co. | 0.06 | (3.4%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| HSBC Bank Oman | 0.16 | 12,622 |
| Bank Muscat | 0.27 | 948 |
| Sohar Bank | 0.10 | 904 |
| Abraj Energy Services | 0.29 | 746 |
| Oman Cement Co. | 0.33 | 611 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|----------------------------|------------------|--------------|--------------|---------------|-----------------|
| MSX 30 Index | 4,768.55 | 29.27 | 0.6% | (1.9%) | (1.8%) |
| Market Cap (OMR Mn) | 8,619.4 | 20.54 | 0.2% | (0.6%) | 2.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2023 | Average Daily YTD-22 |
|--------------------------------|------------------|-----------------|---------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 18,874.8 | 14,440.7 | 325.7% | 13,760.9 | 25,820.3 |
| Value Traded (OMR '000) | 3,294.6 | 1,845.8 | 127.4% | 2,569.5 | 4,253.9 |

| Market Breadth | ▲ 12 | ▼ 20 | = 83 |
|----------------|------|------|------|
|----------------|------|------|------|

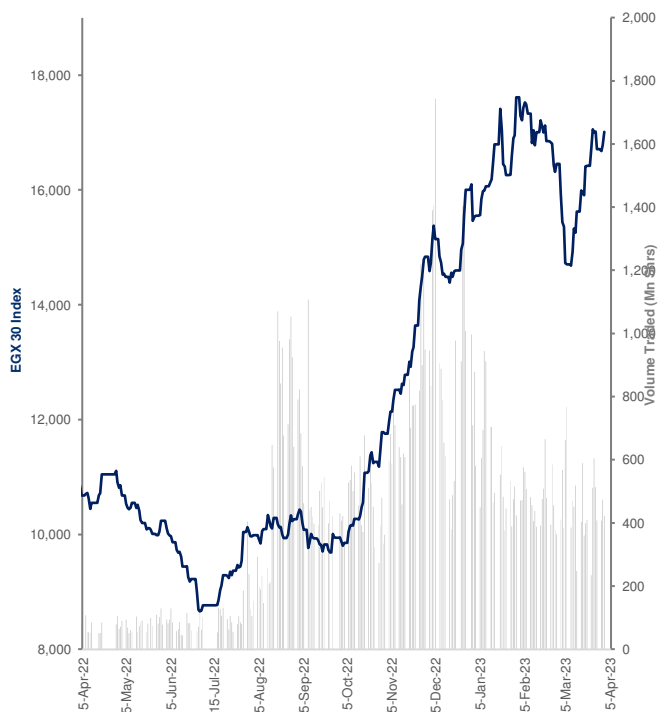
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|------------------------------|----------------|----------------|-------------------|
| HSBC Bank Oman | 0.16 | 1.25% | 2.04 |
| Bank Muscat | 0.27 | (0.37%) | 0.26 |
| Abraj Energy Services | 0.29 | 0.00% | 0.22 |
| Oman Cement Co. | 0.33 | 0.61% | 0.20 |
| Sohar Bank | 0.10 | 0.00% | 0.09 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 1,156,779.3 | 1.1% | 3.8% | 14.2% |
| Banks | 291,049.0 | 0.2% | 0.5% | 17.5% |
| Basic Resources | 135,995.3 | 1.5% | 7.6% | 33.2% |
| Industrial Goods | 46,697.7 | 1.1% | 13.6% | 31.6% |
| Health Care & Pharmaceuticals | 43,359.8 | 0.4% | 2.8% | (6.3%) |
| Real Estate | 147,977.1 | 2.5% | 5.9% | 7.3% |
| Travel and Leisure | 38,977.3 | (0.4%) | 1.3% | 20.3% |
| Food, Beverages & Tobacco | 82,493.1 | 3.7% | 3.7% | 18.5% |
| Energy and Support Services | 14,322.7 | 3.0% | 4.2% | 42.2% |
| Trade and Distributors | 7,219.9 | 0.5% | 21.3% | 12.6% |
| Shipping and Transport | 38,480.6 | 2.8% | 13.5% | 16.7% |
| Education Services | 13,664.2 | (0.2%) | (5.6%) | (22.0%) |
| Contracting and Construction Eng | 15,242.3 | (0.2%) | 0.7% | 0.4% |
| Textiles and Durables | 14,368.4 | 1.0% | 3.2% | 22.9% |
| Building Materials | 10,560.3 | 0.5% | 0.3% | (4.3%) |
| Media & Communication Services | 103,346.2 | 0.7% | 2.2% | (0.2%) |
| Paper and Packaging | 2,033.2 | 0.1% | 2.7% | (1.9%) |
| Non-bank Financial Services | 150,992.3 | (0.0%) | 2.6% | 15.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Ismailia Misr Poultry | 6.34 | 9.9% |
| Extracted Oils | 1.97 | 8.8% |
| Eastern Company | 17.49 | 6.2% |
| Delta Construction & Rebuilding | 17.51 | 6.2% |
| Zahraa Maadi Investment & Development | 6.22 | 6.1% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| Egyptians For Investment & Urban Development | 7.12 | (9.8%) |
| Egyptian Satellites (NileSat) | 5.11 | (8.1%) |
| Grand Investment Capital | 7.18 | (5.4%) |
| Naeem Holding | 0.13 | (3.8%) |
| The Egyptian Modern Education Systems | 0.12 | (2.5%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|--|----------------|-----------------------|
| Citadel Capital - Common Shares | 2.17 | 35,706 |
| Orascom Investment Holding | 0.23 | 28,589 |
| Arab Developers Holding | 0.55 | 26,089 |
| Egyptians Housing Development & Reconstruction | 0.25 | 24,493 |
| Arab Co. for Asset Management And Development | 0.57 | 19,910 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 17,011.68 | 237.0 | 1.4% | 3.6% | 16.5% |
| Market Cap (EGP Mn) | 1,156,779.3 | 12,174.3 | 1.1% | 3.8% | 14.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 422.2 | (51.3) | (10.8%) | 554.2 | 82.4 |
| Value Traded (EGP Mn) | 1,645.6 | 92.3 | 5.9% | 2,022.2 | 511.9 |
| No. of Trades | 58,662 | 3,583 | 6.5% | 67,287 | 13,874 |

Market Breadth

▲ 98 ▼ 31 = 95

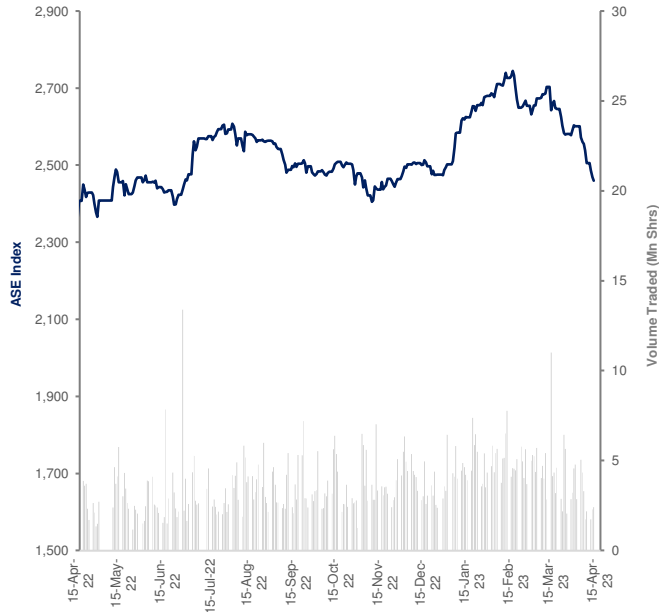
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 51.69 | 0.37% | 239.18 |
| Egyptian Financial Group-Hermes Holding Company | 17.30 | 2.85% | 119.91 |
| Citadel Capital - Common Shares | 2.17 | (1.00%) | 77.62 |
| Heliopolis Housing | 9.70 | 5.21% | 59.61 |
| Arabian Cement Company | 7.75 | 0.65% | 58.01 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 12, 2023

Index Performance relative to Volume



| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| ARAB INTERNATIONAL CO FOR IN | 2.69 | 6.7% |
| JORDAN INTL TRADING CENTER | 1.10 | 4.8% |
| ARAB INVESTORS UNION FOR REA | 0.47 | 4.4% |
| JORDAN DECAPOLIS PROPERTIES | 0.29 | 3.6% |
| AL FARIS NATIONAL COMP FOR I | 0.61 | 3.4% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| JORDAN COMMERCIAL BANK | 0.85 | (5.6%) |
| CENTURY INVESTMENT GROUP | 0.19 | (5.0%) |
| PREMIER BUSINESS AND PROJECT | 0.89 | (4.3%) |
| AMAD INVESTMENT & REAL ESTAT | 0.70 | (4.1%) |
| JORDAN INDUSTRIAL RESOURCES | 0.25 | (3.8%) |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|------------|--------------------|
| HAYAT PHARMACEUTICAL INDUSTR | 3.24 | 498 |
| UNION INVESTMENT CORP | 0.64 | 332 |
| JORDAN POULTRY PROCESSING & | 0.69 | 266 |
| SPECIALIZED INVESTMENT COMPO | 0.97 | 195 |
| JORDAN PETROLEUM REFINERY CO | 5.42 | 122 |

Source: Bloomberg, Kamco Research

Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|---------------------|-----------|-----------|-----------|
| Amman Stock Exchange | 11,652.3 | (0.2%) | (2.8%) | (0.2%) |
| Banking | 7,796.4 | (0.2%) | (2.4%) | (1.3%) |
| Insurance | 267.5 | (0.2%) | (3.2%) | (3.2%) |
| Diversified Financial Services | 251.5 | (0.1%) | 0.6% | 0.2% |
| Real Estate | 424.2 | 0.5% | 1.1% | 11.4% |
| Educational Services | 54.9 | (1.4%) | 3.8% | (2.5%) |
| Hotels and Tourism | 274.5 | 2.6% | 1.9% | (7.3%) |
| Transportation | 260.4 | (0.1%) | (1.5%) | (5.5%) |
| Technology and Communication | 97.4 | (1.0%) | 0.5% | 4.7% |
| Utilities and Energy | 1,602.6 | (0.7%) | (7.8%) | 7.6% |
| Commercial Services | 277.9 | (0.1%) | (3.4%) | (5.1%) |
| Chemical Industries | 53.2 | (0.4%) | (0.1%) | (8.2%) |
| Food and Beverages | 224.5 | 0.1% | 1.6% | (8.0%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|---------------|---------|-----------|-----------|--------------|
| ASE Index | 2,459.59 | (9.52) | (0.4%) | (5.4%) | (1.7%) |
| Market Cap (JD Mn) | 11,652.31 | (19.59) | (0.2%) | (2.8%) | (0.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|------------------------|---------------|---------|-----------|----------------------|----------------------|
| Volume ('000 Shares) | 2,410.6 | 133.1 | 5.8% | 4,523.5 | 2,429.9 |
| Value Traded (JD '000) | 3,986.8 | 1,427.1 | 55.8% | 6,818.5 | 4,744.2 |
| No. of Trades | 1,825 | 66 | 3.8% | 2,866 | 1,788 |

| Market Breadth | ▲ 16 | ▼ 29 | = 96 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|------------|-------------|---------------|
| HAYAT PHARMACEUTICAL INDUSTR | 3.24 | 1.57% | 1.58 |
| JORDAN PETROLEUM REFINERY CO | 5.42 | (0.37%) | 0.65 |
| UNION INVESTMENT CORP | 0.64 | 0.00% | 0.21 |
| SPECIALIZED INVESTMENT COMPO | 0.97 | 2.11% | 0.19 |
| JORDAN POULTRY PROCESSING & | 0.69 | 1.47% | 0.18 |

Tunisia Stock Exchange Daily Report

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,429.2 | 0.1% | 1.3% | 1.6% |
| Banking | 10,693.5 | (0.2%) | 3.4% | 6.3% |
| Insurance | 915.9 | (0.5%) | (0.4%) | (2.6%) |
| Leasing | 711.6 | 0.4% | 3.6% | 11.4% |
| Financial Services | 1,479.0 | 3.1% | (2.1%) | (12.1%) |
| Industrial | 1,813.3 | (0.4%) | 3.1% | 8.3% |
| Chemical Industry | 472.9 | 1.8% | 0.7% | (1.4%) |
| Food & Beverage | 3,925.4 | 0.4% | (2.2%) | (4.3%) |
| Retailing | 1,084.5 | (0.3%) | 0.8% | (0.1%) |
| Others | 1,333.0 | (0.6%) | (3.1%) | (5.6%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| BH Leasing | 2.78 | 5.7% |
| Societe Nouvelle Maison de la | 6.12 | 5.5% |
| Industries Chimiques du Fluor | 103.96 | 4.1% |
| Societe Tunisienne de Verrerie | 9.75 | 3.6% |
| Poulina Group | 7.65 | 3.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| City Cars | 11.35 | (4.6%) |
| Banque de Tunisie et des Emira | 5.20 | (4.4%) |
| Cellcom SA | 3.05 | (4.3%) |
| Societe Ciments de Bizerte | 0.90 | (4.3%) |
| Tunis Re | 6.55 | (3.5%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|---------------------------------|---------------|-----------------------|
| STE Industrielle de Papier et | 7.75 | 6,819 |
| Societe D'Articles Hygieniques | 10.02 | 172 |
| Societe Tunisienne de Verrerie | 9.75 | 55 |
| Arab Tunisian Bank | 2.96 | 19 |
| Societe Industrielle d'Appareil | 3.34 | 16 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,230.88 | 5.03 | 0.1% | 1.3% | 1.5% |
| Market Cap (DT Mn) | 22,429 | 30.40 | 0.1% | 1.3% | 1.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 7,253.8 | 5,080.5 | 233.8% | 705.9 | 512.7 |
| Value Traded ('000 DT) | 61,550.1 | 43,194.5 | 235.3% | 6,687.6 | 3,893.6 |
| No. of Trades | 1,233 | (352) | (22.2%) | 1,016 | 935 |

| Market Breadth | ▲ 20 | ▼ 19 | = 25 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|---------------------------------|---------------|----------------|------------------|
| STE Industrielle de Papier et | 7.75 | (1.90%) | 57.24 |
| Societe D'Articles Hygieniques | 10.02 | (1.38%) | 1.74 |
| Societe Tunisienne de Verrerie | 9.75 | 3.61% | 0.53 |
| Union Bancaire pour le Commerce | 22.11 | 0.50% | 0.33 |
| Amen Bank | 35.00 | 0.57% | 0.31 |

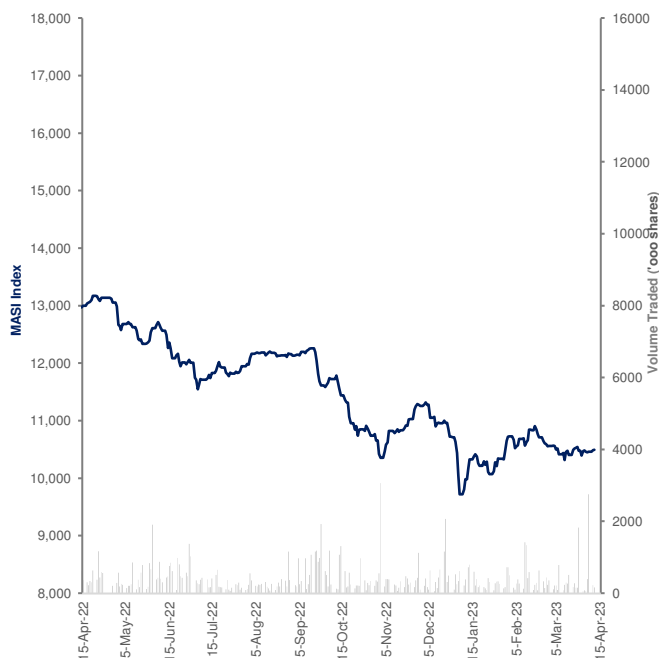
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 12, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 478,570.4 | (0.0%) | 0.8% | (3.2%) |
| Banking | 189,786.8 | 0.5% | 1.0% | 1.1% |
| Beverages | 10,028.4 | 2.9% | 10.9% | 1.7% |
| Chemicals | 2,028.9 | 0.0% | (1.4%) | (16.2%) |
| Construction & Building Material | 52,358.6 | (1.8%) | 1.2% | 0.4% |
| Distributors | 16,946.2 | (0.2%) | (2.0%) | (5.5%) |
| Electricity | 22,645.0 | (2.0%) | 0.0% | (12.6%) |
| Food Producers & Processors | 23,705.5 | 1.3% | 2.6% | (2.5%) |
| Holding Companies | 2,191.8 | 0.0% | (3.9%) | 4.3% |
| Insurance | 24,767.4 | 0.0% | 1.3% | (0.0%) |
| Investment & other Finance | 3,331.7 | 0.0% | (3.6%) | 4.1% |
| Leisures & Hotel | 1,848.2 | 4.9% | 5.7% | 13.2% |
| Materials, Software & Computer | 5,971.0 | (0.0%) | (0.2%) | 2.3% |
| Mining | 30,712.6 | (1.4%) | 1.0% | 0.4% |
| Oil & Gas | 13,750.0 | 1.9% | 2.6% | (14.0%) |
| Real Estate | 3,663.5 | (1.0%) | (1.2%) | (0.3%) |
| Telecommunications | 73,949.5 | 0.1% | (1.0%) | (11.5%) |
| Transport | 772.4 | 0.0% | (2.3%) | (6.8%) |
| Forestry & Paper | 112.9 | (1.7%) | (3.9%) | 60.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| RISMA | 129.00 | 4.9% |
| Societe Des Boissons du Maroc | 2619.00 | 4.0% |
| Afrika Gaz | 4000.00 | 1.9% |
| Cosumar | 176.90 | 1.9% |
| Bank of Africa | 164.95 | 1.2% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| LafargeHolcim Maroc SA | 1400.00 | (2.1%) |
| TAQA Morocco SA | 960.00 | (2.0%) |
| Med Paper SA | 23.60 | (1.7%) |
| Alliances Developpement Immobi | 60.00 | (1.6%) |
| Managem SA | 2549.00 | (1.6%) |

| Most Active Stocks By Volume | Price (MAD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Maroc Telecom | 84.12 | 52.3 |
| Banque Centrale Populaire | 229.00 | 31.6 |
| Douja Promotion Groupe Addoha | 5.81 | 26.2 |
| Alliances Developpement Immobi | 60.00 | 21.3 |
| Attijariwafa Bank | 404.00 | 13.2 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 10,492.80 | 4.43 | 0.0% | 0.2% | (2.1%) |
| Market Cap (MAD Mn) | 478,570 | (32) | (0.0%) | 0.8% | (3.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 157.3 | (68.2) | (30.2%) | 382.2 | 1,006.2 |
| Value Traded (MAD Mn) | 30.30 | (48.59) | (61.6%) | 66.2 | 119.3 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 10 | ▼ 14 | = 17 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Banque Centrale Populaire | 229.00 | (0.48%) | 7.29 |
| Attijariwafa Bank | 404.00 | 1.00% | 5.30 |
| Label Vie | 4200.00 | 0.00% | 4.99 |
| Maroc Telecom | 84.12 | 0.12% | 4.42 |
| Societe Des Boissons du Maroc | 2619.00 | 3.97% | 2.97 |

Source: Bloomberg, Kamco Research

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