

MENA Markets Daily Report

April 11, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,555.73	(1.1%)	(6.9%)	6.2%
		Kuwait	Main 50 Index	▼	5,466.14	(0.6%)	(4.4%)	(5.9%)
		Kuwait	Main Market Index	▼	5,407.41	(0.5%)	(3.4%)	(4.9%)
		Kuwait	All Share Index	▼	6,833.10	(1.0%)	(6.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,905.48	(0.6%)	4.1%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,411.80	0.0%	2.3%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,725.21	0.5%	(6.6%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,499.20	0.4%	(7.0%)	20.3%
		Qatar	QE 20 Index	▼	10,228.84	(0.2%)	(4.2%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,884.37	(0.1%)	(0.6%)	5.5%
		Oman	MSX 30 Index	▼	4,739.28	(0.6%)	(2.4%)	17.6%
		Egypt	EGX 30	▲	16,774.64	0.6%	14.9%	22.2%
		Jordan	ASE Index	▼	2,469.11	(0.7%)	(1.3%)	18.1%
		Tunisia	Tunisia Index	▼	8,225.85	(0.2%)	1.4%	15.1%
		Morocco	MASI	▲	10,488.37	0.3%	(2.2%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,315.36	(0.4%)	7.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	983.86	1.0%	1.4%	(41.3%)
		India	SENSEX	▲	59,846.51	0.0%	(1.6%)	4.4%
		Brazil	BOVESPA Stock Index	▲	101,846.64	1.0%	(7.2%)	4.7%
		Mexico	BOLSA Index	▲	54,074.75	1.1%	11.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	988.68	0.2%	3.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,786.20	(0.2%)	7.1%	(19.2%)
		Asia	MSCI Asia Pacific	▲	522.71	0.0%	3.4%	(19.8%)
		Europe	DJ Stoxx 600	▲	458.94	0.5%	8.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,817.30	0.5%	8.3%	(10.1%)
		U.S.A	S&P 500	▲	4,109.11	0.1%	7.0%	(19.2%)
		U.S.A	DJIA	▲	33,586.52	0.3%	1.3%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,084.36	(0.0%)	15.5%	(33.0%)
		UK	FTSE 100	▲	7,741.56	1.0%	3.9%	1.7%
		Germany	DAX	▲	15,597.89	0.5%	12.0%	(11.4%)
		Japan	NIKKEI 225	▲	27,633.66	0.4%	5.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,331.20	0.3%	2.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.58	0.48%	(0.91%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.24	(0.29%)	2.47%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.42%)	1.44%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	(0.21%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	84.18	(1.1%)	(2.0%)	5.8%
		Oil	NYMEX	▼	79.74	(1.2%)	(0.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.17	8.0%	(44.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,991.48	(0.8%)	9.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.87	(0.4%)	3.8%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,142.36	3.6%	76.2%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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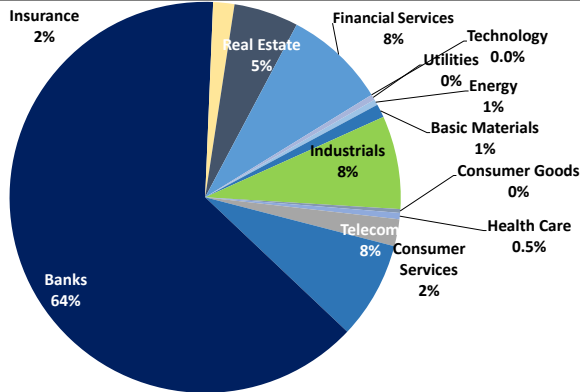
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 11, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,516.0	26.6	6.7%
2- National Bank of Kuwait	7,106.7	14.8	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,411.1	37.0	8.2%
5- Zain	2,332.3	11.5	16.8%
6- Agility (PWC Logistics)	1,444.6	35.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	931.4	15.4	8.6%
9- Mabanee Co.	894.0	14.9	10.7%
10- Burgan Bank	718.9	15.5	6.2%
Total	29,764	19.53	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.022	0.001	6.8%
Kuwait Real Estate Holding Co.	0.024	0.002	6.6%
UniCap Investment and Finance	0.043	0.002	5.7%
Gulf Cable & Electrical Ind. Co.	1.179	0.046	4.1%
United Projects Group	0.191	0.007	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senegy Holding Co.	0.030	(0.003)	(8.5%)
Gulf Investment House	0.343	(0.018)	(5.0%)
The Securities House Co.	0.056	(0.003)	(4.9%)
Munshaat Real Estate Projects Co.	0.052	(0.003)	(4.9%)
Hayat Communications Co.	0.052	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.714	(1.5%)	8,319,333
National Bank of Kuwait	0.941	(2.3%)	4,046,145
Kuwait International Bank	0.186	0.0%	3,843,768
Arzan Financial Group For Fin. & Invest.	0.102	(1.0%)	3,523,162
Gulf Bank	0.291	(1.0%)	3,491,021

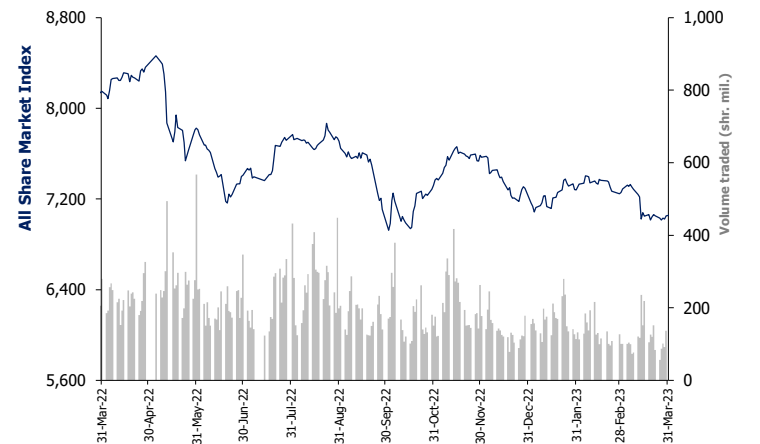
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,382.0	▼	(1.0%)	(6.1%)	(9.3%)
Energy	201.6	▲	0.2%	0.2%	(12.2%)
Basic Materials	472.2	▼	(0.8%)	(2.4%)	(1.2%)
Industrials	3,265.2	▼	(0.0%)	(3.9%)	(13.3%)
Consumer Staples	133.7	▼	(0.7%)	(0.7%)	(7.9%)
Health Care	222.3	=	0.0%	1.6%	0.1%
Consumer Discretionary	944.6	▼	(0.7%)	(2.1%)	(3.8%)
Telecommunications	3,397.3	▼	(0.1%)	(2.1%)	(6.2%)
Banks	26,956.8	▼	(1.4%)	(8.2%)	(10.3%)
Insurance	749.9	▼	(1.1%)	(1.5%)	21.3%
Real Estate	2,260.5	▲	0.1%	(1.3%)	(12.3%)
Financial Services	3,581.2	▼	(0.9%)	(1.5%)	(6.7%)
Technology	8.7	=	0.0%	(0.5%)	(9.1%)
Utilities	188.1	▼	(0.6%)	(3.4%)	(9.0%)

Market Breadth	 31	 66	 56		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,555.73	(85.8)	(1.1%)	(3.4%)	(6.9%)
Main 50 Index	5,466.14	(33.5)	(0.6%)	(2.3%)	(4.4%)
Main Market Index	5,407.41	(28.8)	(0.5%)	(1.7%)	(3.4%)
All Share Market Index	6,833.10	(69.9)	(1.0%)	(3.1%)	(6.3%)
Market Cap (KWD Mn)	42,382.03	(425.0)	(1.0%)	(6.1%)	(9.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

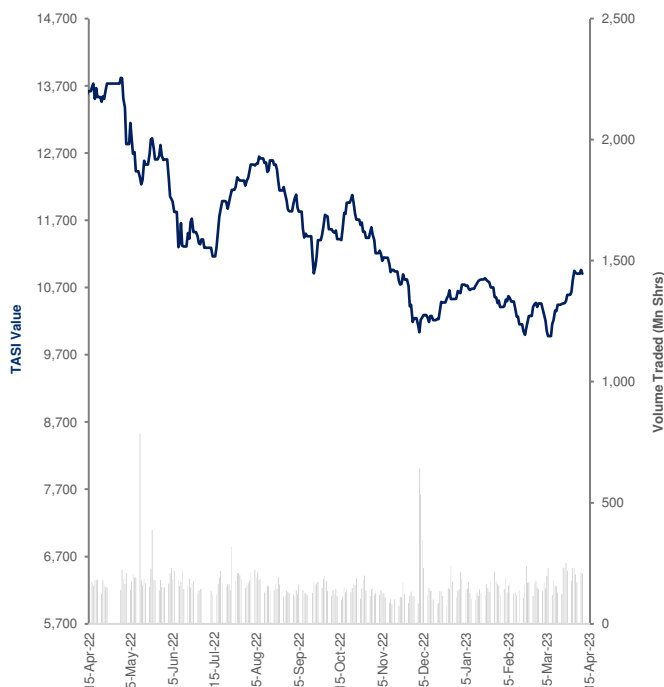
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	67.9	(6.4)	(8.6%)	135.9	272.2
Value Traded (KWD Mn)	21.9	(0.0)	(0.1%)	42.1	68.3
No. of Trades	6,329	550	9.5%	8,808	12,406

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	(1.5%)	5,976,454
National Bank of Kuwait	0.941	(2.3%)	3,833,320
Boubayan Bank	0.645	(0.8%)	1,612,123
Zain	0.539	0.0%	1,422,315
Gulf Bank	0.291	(1.0%)	1,019,118

Saudi Tadawul Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,133,569.1	(0.4%)	1.5%	2.6%
Energy	7,227,644.1	(0.3%)	0.9%	1.6%
Materials	717,297.3	(0.4%)	2.6%	3.2%
Capital Goods	26,726.0	(0.3%)	1.5%	25.2%
Commercial & Professional Svc	8,403.0	0.7%	3.4%	16.7%
Transportation	17,861.9	(0.3%)	0.9%	16.1%
Consumer Durables & Apparel	4,116.8	0.8%	5.0%	12.5%
Consumer Services	70,202.9	(0.2%)	0.1%	24.2%
Media	22,883.5	0.2%	3.1%	13.1%
Retailing	32,634.3	0.1%	1.0%	10.0%
Food & Staples Retailing	51,068.6	(0.2%)	(1.4%)	9.9%
Food & Beverages	101,204.3	(0.7%)	4.0%	13.1%
Health Care Equipment & Svc	151,446.8	0.7%	(5.2%)	19.3%
Pharma, Biotech & Life Science	2,911.2	(1.5%)	2.2%	11.4%
Banks	916,458.0	(1.0%)	4.9%	(2.7%)
Diversified Financials	56,120.4	(0.2%)	5.0%	(2.1%)
Insurance	59,400.9	(0.1%)	2.0%	21.1%
Telecommunication Services	253,096.2	0.3%	3.6%	15.5%
Utilities	223,672.0	(0.5%)	2.6%	0.3%
REITs	16,844.6	(0.0%)	1.1%	3.5%
Real Estate Mgmt & Dev't	99,478.3	(1.0%)	3.0%	18.7%
Software & Services	74,098.0	(1.6%)	1.8%	20.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	41.95	10.0%
Anaam International Holding Gr	26.05	9.8%
Al-Baha Development & Investme	15.90	6.1%
National Gypsum	24.46	4.4%
Arab Sea Information Systems	83.80	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	56.50	(6.1%)
Al Kathiri Holding Co	70.50	(5.4%)
Arabian Cement Co/Saudi Arabia	35.80	(3.6%)
Taiba Investments Co	28.70	(3.5%)
Marafiq	55.80	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	15.60	39,185
Americana Restaurants International PLC	3.95	22,506
Shams	16.50	10,440
Al-Baha Development & Investme	15.90	5,382
Mobile Telecommunications Co S	14.40	5,290

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,905.48	(60.30)	(0.5%)	3.0%	4.1%
Market Cap (SAR Mn)	10,133,569	(36,425)	(0.4%)	1.5%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	207.7	(3.8)	(1.8%)	160.9	203.4
Value Traded (SAR Mn)	5,278.4	168.7	3.3%	4,351.7	8,668.8
No. of Trades	343,901	44,887	15.0%	320,543	378,213

Market Breadth	▲ 93	▼ 120	= 20
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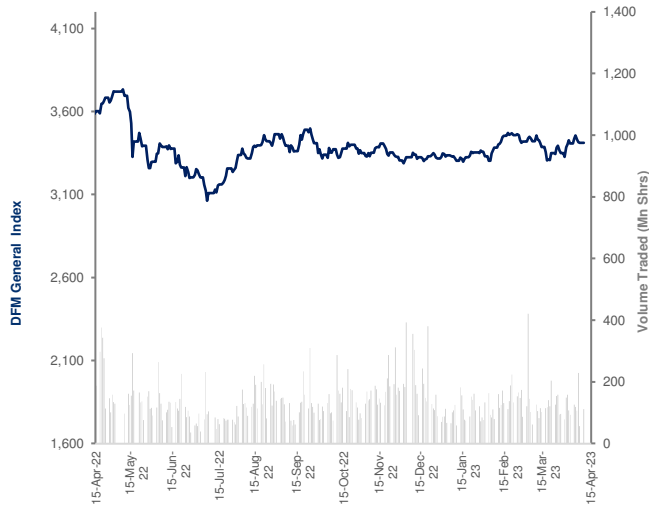
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	15.60	(2.4%)	622.69
Arab Sea Information Systems	83.80	4.1%	290.32
Al Rajhi Bank	75.50	(1.6%)	184.60
Shams	16.50	2.2%	173.53
Al Kathiri Holding Co	70.50	(5.4%)	147.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	600,646.8	0.1%	1.4%	3.9%
Financials	250,455.1	(0.3%)	3.8%	3.9%
Real Estate	89,812.4	0.8%	1.6%	4.4%
Industrial	77,465.4	0.0%	(0.2%)	4.1%
Materials	861.1	0.0%	0.0%	(9.1%)
Consumer Staples	24,463.9	0.1%	(2.1%)	10.2%
Consumer Discretionary	2,817.7	(0.9%)	(0.5%)	0.1%
Telecommunication	23,019.8	(0.6%)	(0.2%)	(13.0%)
Utilities	131,751.3	0.7%	(1.3%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.11	8.2%
TECOM	2.45	3.4%
Deyaar Development Pjsc	0.50	3.1%
Ithmaar Holding	0.13	1.6%
Emirates Refreshments Co	3.25	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.12	(8.6%)
Union Properties Pjsc	0.22	(1.3%)
Dubai Investments Pjsc	2.35	(1.3%)
Islamic Arab Insurance Com	0.59	(1.2%)
Emirates Nbd	13.15	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.50	20,613
Union Properties Pjsc	0.22	20,070
Gulf Navigation Holding Pjsc	1.19	12,373
DEWA	2.47	10,651
Ektitab Holding Company	0.11	8,154

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,411.80	1.29	0.0%	0.1%	2.3%
Market Cap (AED Mn)	600,647	894	0.1%	1.4%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	111.2	54.9	97.4%	126.3	152.2
Value Traded (AED Mn)	153.2	49.8	48.1%	287.6	358.6
No. of Trades	3,763	1,157	44.4%	5,918	4,586

Market Breadth	▲ 17	▼ 13	= 41
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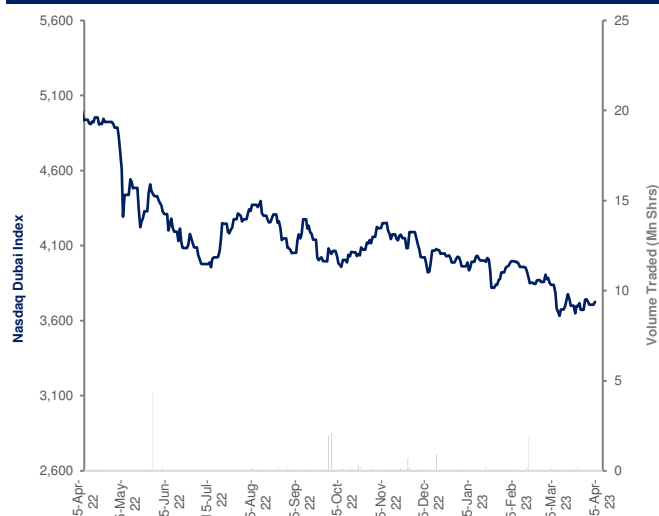
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.47	0.82%	26.33
Dubai Islamic Bank	5.30	0.57%	21.07
Emaar Properties Pjsc	5.67	0.18%	19.60
Gulf Navigation Holding Pjsc	1.19	0.00%	15.02
Ajman Bank Pjsc	1.50	0.67%	11.59

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,228.6	1.1%	3.8%	(7.6%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	70.2	0.0%	0.0%	(9.8%)
ENBD REIT (CEIC) Limited	95.0	(2.1%)	(2.1%)	(2.3%)
Hikma Pharmaceuticals GDR	4,816.3	5.1%	6.5%	17.4%
Nasdaq, Inc.	26,846.3	0.4%	3.4%	(10.8%)
Orascom Construction Limited	350.3	0.0%	0.0%	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.38	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.38	10
Emirates Reit (Ceic) Limited	0.22	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,725.21	(18.01)	(0.5%)	1.4%	(6.6%)
Market Cap (USD Mn)	32,229	344.0	1.1%	3.8%	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	0.0	13.3%	0.102	0.49
Value Traded (USD Mn)	0.005	0.0	64.2%	0.0	0.12
No. of Trades	2	0	0.0%	3	4

Market Breadth	▲ 0	▼ 1	= 6
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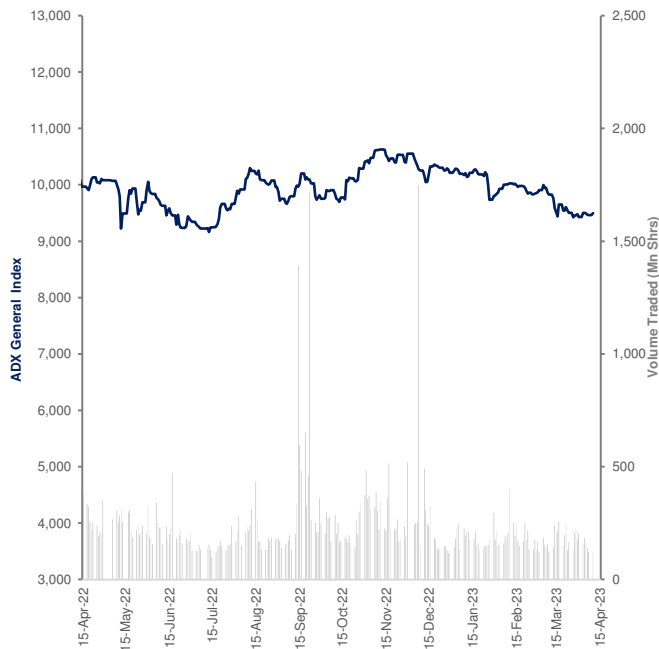
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.38	(2.06%)	0.00
Emirates Reit (Ceic) Limited	0.22	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,673,880.7	0.2%	(1.0%)	3.6%
Financials	1,199,039.9	0.2%	0.2%	(6.9%)
Telecommunication	234,516.1	(0.5%)	3.0%	1.0%
Consumer Discretionary	73,921.9	0.2%	1.6%	50.3%
Industrial	276,209.3	0.5%	(5.7%)	(0.8%)
Real Estate	40,537.9	(0.1%)	3.3%	7.2%
Basic Materials	113,138.7	(0.3%)	2.4%	1.8%
Energy	351,748.0	0.3%	0.1%	222.0%
Utilities	367,660.0	0.3%	(6.3%)	(4.7%)
Consumer Staples	4,165.4	1.8%	4.4%	12.8%
Health Care	12,943.6	0.8%	(8.3%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.40	8.4%
National Marine Dredging Co	24.00	5.5%
Abu Dhabi Islamic Bank	10.86	4.2%
ADNOC Drilling	3.88	3.2%
ADC Acquisition Corporation	10.80	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	8.60	(4.3%)
Sudatel Telecom Group Ltd	0.42	(3.9%)
Methaq Takaful Insurance	0.58	(3.3%)
Ras Al Khaima Poultry	2.13	(2.3%)
Abu Dhabi Ship Building Co	4.14	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.19	21,428
Fertiglobe	4.10	12,342
Burjeel Holdings	2.09	10,618
ADNOC Distribution	4.23	7,911
ADNOC Drilling	3.88	7,834

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,499.20	37.51	0.4%	0.7%	(7.0%)
Market Cap (AED Mn)	2,673,881	5,108	0.2%	(1.0%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	124.4	2.8	2.3%	182.0	261.5
Value Traded (AED Mn)	888.9	(48.7)	(5.2%)	1,395.2	1,641.5
No. of Trades	7,629	1,750	29.8%	10,947	7,848

Market Breadth	▲ 24	▼ 15	= 40
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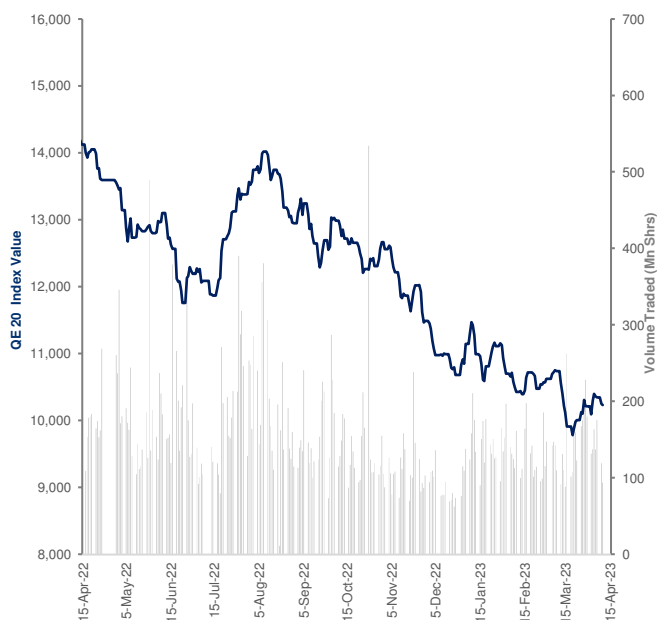
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	295.08
Alpha Dhabi Holding PJSC	20.28	(0.10%)	137.00
Multiply Group	3.19	0.63%	68.08
Fertiglobe	4.10	0.74%	50.57
Abu Dhabi Ports	6.31	0.96%	38.71

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	596,828.0	(0.2%)	0.7%	(2.0%)
Banking & Finance Sector	291,854.6	(0.2%)	(0.2%)	(0.9%)
Goods & Consumer Services	30,671.8	(0.4%)	(1.3%)	(6.3%)
Industrial Sector	154,975.0	(0.2%)	0.6%	(1.5%)
Insurance Sector	9,367.7	(0.6%)	5.1%	(10.3%)
Real Estate	39,497.1	0.4%	4.1%	(8.4%)
Telecom	38,564.3	(0.2%)	3.2%	6.6%
Transport	31,897.5	(0.4%)	3.9%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.31	9.8%
Ezdan Holding Group QSC	0.93	0.8%
Vodafone Qatar QSC	1.68	0.7%
Qatar Electricity & Water Co Q	16.65	0.4%
Qatar National Bank QPSC	16.14	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.52	(5.9%)
Al Meera Consumer Goods Co QSC	14.25	(4.4%)
Damaan Islamic Insurance Company (BEEMA)	3.80	(3.7%)
Widam Food Co	1.44	(3.0%)
Qatar Islamic Insurance Group	8.25	(3.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.37	14,624
Investment Holding Group	2.10	13,346
Qatar Aluminum Manufacturing C	1.54	6,590
Ezdan Holding Group QSC	0.93	6,486
Gulf Warehousing Co	3.52	6,126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,228.84	(22.15)	(0.2%)	0.2%	(4.2%)
Market Cap (QAR Mn)	596,828	(950)	(0.2%)	0.7%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	93.7	(25.3)	(21.3%)	139.9	241.4
Value Traded (QAR Mn)	266.2	(19.5)	(6.8%)	454.0	800.0
No. of Trades	9,038	692	8.3%	15,297	15,688

Market Breadth	▲ 12	▼ 32	= 7
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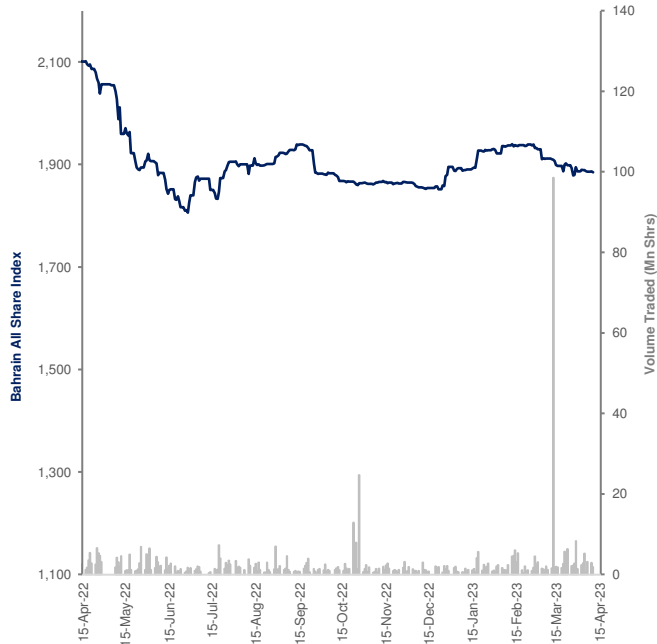
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.37	(0.79%)	49.73
Investment Holding Group	2.10	(0.47%)	28.19
Qatar National Bank QPSC	16.14	0.25%	22.30
Gulf Warehousing Co	3.52	(5.93%)	22.02
Industries Qatar QSC	13.08	0.15%	17.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,724.2	(1.6%)	(2.7%)	(2.8%)
Materials	1,462.6	(0.1%)	0.9%	(5.5%)
Industrial	132.5	(0.3%)	(3.0%)	(2.3%)
Consumer Discretionary	206.6	0.0%	(2.3%)	(2.9%)
Consumer Staples	160.7	0.8%	1.4%	3.8%
Financials	28,852.9	(1.7%)	(2.9%)	(2.6%)
Communication Services	826.0	0.0%	(2.8%)	(5.7%)
Real Estate	82.8	0.0%	0.0%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.07	10.0%

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Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.30	(3.8%)
GFH FINANCIAL GROUP BSC	0.25	(1.6%)
BBK BSC	0.49	(0.6%)
APM TERMINALS BAHRAIN	1.20	(0.4%)
Aluminium Bahrain B.S.C	1.03	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	1,170
Al Salam Bank-Bahrain BSC	0.11	241
BBK BSC	0.49	139
National Bank of Bahrain BSC	0.59	108
Aluminium Bahrain B.S.C	1.03	106

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,884.37	(1.92)	(0.1%)	(0.1%)	(0.6%)
Market Cap (BHD Mn)	31,724	(507)	(1.6%)	(2.7%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,878	(973)	(34.1%)	3,570.9	2,642.8
Value Traded (BHD '000)	637	(63)	(9.1%)	1,327.7	1,197.3
No. of Trades	46	7	17.9%	57	70

Market Breadth			
	▲ 1	▼ 5	= 38

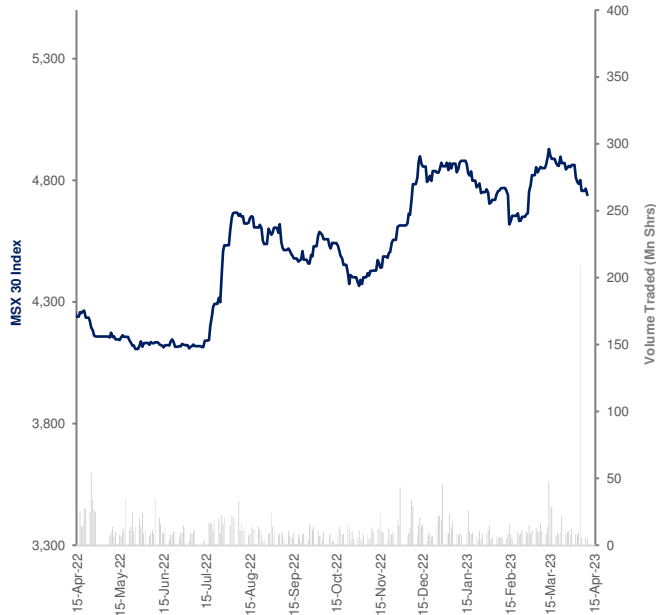
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.25	(1.56%)	0.29
Aluminium Bahrain B.S.C	1.03	(0.10%)	0.11
BBK BSC	0.49	(0.61%)	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.06
APM TERMINALS BAHRAIN	1.20	(0.42%)	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,598.9	(0.2%)	(0.8%)	1.9%
Financial	5,108.4	(0.4%)	(1.5%)	(3.1%)
Industrial	849.1	0.6%	2.0%	(3.3%)
Services	2641.4	(0.2%)	(0.4%)	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.60	9.8%
Oman Chromite Co.	2.90	9.6%
A'Saffa Food Co.	0.229	7.5%
Oman Refreshment Co. Ltd.	1.40	3.7%
Al Batinah Power Co.	0.03	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.34	(9.1%)
Gulf Mushroom Products Co.	0.23	(4.1%)
Dhofar Insurance Co.	0.20	(3.4%)
Al Jazeera Services Co.	0.25	(2.7%)
Muscat Gases Co.	0.11	(2.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Qatari Telecommunications Co.	0.42	1,000
Abraj Energy Services	0.29	625
Oman Telecommunications Co.	1.03	488
Bank Muscat	0.27	457
Oman Investment & Finance Co.	0.12	296

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,739.28	(26.02)	(0.5%)	(2.5%)	(2.4%)
Market Cap (OMR Mn)	8,598.9	(18.94)	(0.2%)	(0.8%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	4,434.1	(1,499.0)	(25.3%)	13,687.9	25,651.3
Value Traded (OMR '000)	1,448.9	151.6	11.7%	2,559.1	4,234.3

Market Breadth	▲ 14	▼ 16	= 85
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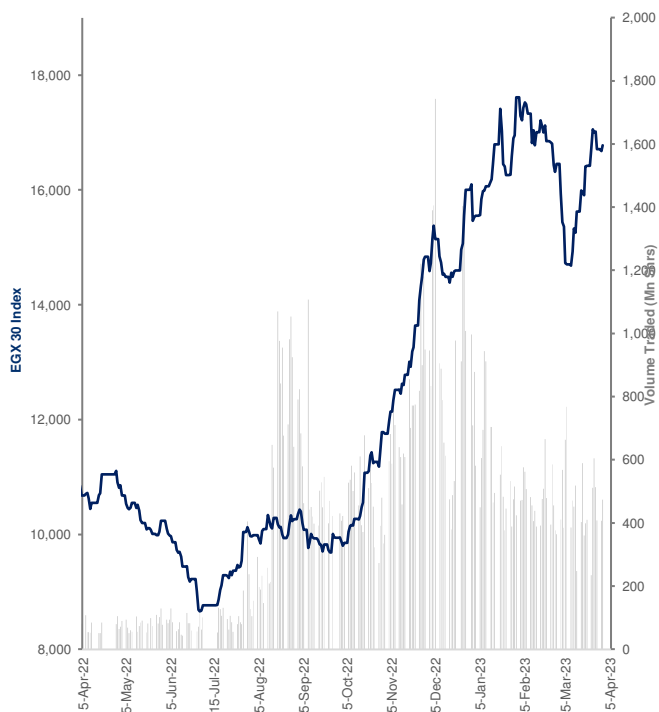
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.03	(0.96%)	0.51
Oman Qatari Telecommunications Co.	0.42	0.00%	0.42
Abraj Energy Services	0.29	(0.34%)	0.18
Bank Muscat	0.27	(0.73%)	0.12
Oman Investment & Finance Co.	0.12	0.00%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,144,605.0	0.7%	2.7%	13.0%
Banks	290,361.4	(0.1%)	0.2%	17.2%
Basic Resources	133,959.7	(0.1%)	6.0%	31.2%
Industrial Goods	46,204.5	4.4%	12.4%	30.2%
Health Care & Pharmaceuticals	43,185.3	0.2%	2.3%	(6.7%)
Real Estate	144,346.7	1.1%	3.3%	4.7%
Travel and Leisure	39,152.1	0.5%	1.8%	20.8%
Food, Beverages & Tobacco	79,532.3	0.5%	0.0%	14.2%
Energy and Support Services	13,901.0	1.0%	1.1%	38.0%
Trade and Distributors	7,181.2	7.5%	20.6%	11.9%
Shipping and Transport	37,427.3	0.2%	10.4%	13.5%
Education Services	13,692.0	0.1%	(5.4%)	(21.8%)
Contracting and Construction Eng	15,274.0	(0.5%)	1.0%	0.6%
Textiles and Durables	14,224.6	1.9%	2.1%	21.7%
Building Materials	10,507.0	(0.2%)	(0.2%)	(4.8%)
Media & Communication Services	102,627.7	2.0%	1.5%	(0.9%)
Paper and Packaging	2,030.9	0.5%	2.6%	(2.0%)
Non-bank Financial Services	150,997.4	1.0%	2.6%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
MM Group For Industry And International Trade	5.22	11.5%
El Shams Housing & Urbanization	6.69	11.1%
National Bank Of Kuwait - Egypt	16.85	10.6%
Citadel Capital - Common Shares	2.19	5.8%
ELSWEDY ELECTRIC	16.99	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	13.01	(13.5%)
Egyptians For Investment & Urban Development	7.89	(7.4%)
Remco for Touristic Villages Construction	1.90	(4.5%)
Egyptian for Tourism Resorts	2.38	(3.6%)
Egypt for Poultry	2.67	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.19	87,256
Orascom Investment Holding	0.23	53,013
Arab Developers Holding	0.56	31,574
Egyptians Housing Development & Reconstruction	0.24	24,830
Palm Hills Development Company	2.03	20,353

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,774.64	99.8	0.6%	2.2%	14.9%
Market Cap (EGP Mn)	1,144,605.0	8,073.3	0.7%	2.7%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	473.6	67.1	16.5%	556.1	82.8
Value Traded (EGP Mn)	1,553.3	487.4	45.7%	2,027.7	511.0
No. of Trades	55,079	6,369	13.1%	67,412	13,878

Market Breadth	▲ 75	▼ 56	= 93
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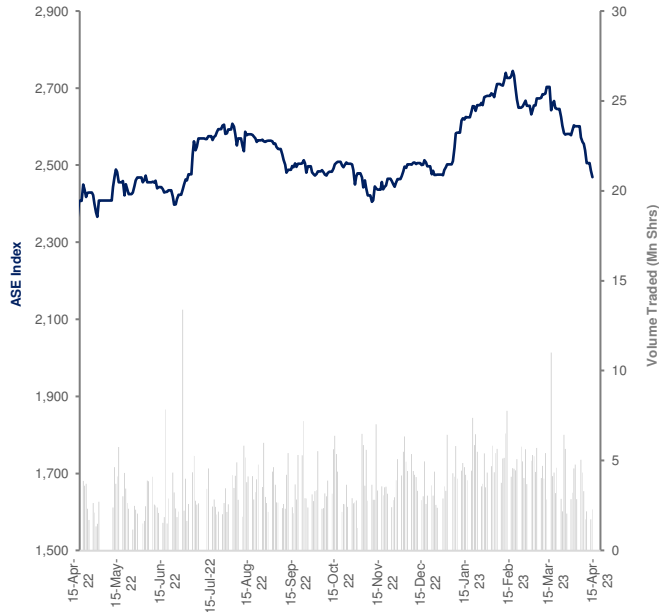
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.19	5.80%	187.71
Commercial International Bank (Egypt)	51.50	(0.39%)	150.94
ELSWEDY ELECTRIC	16.99	5.33%	134.94
Egyptian Financial Group-Hermes Holding Company	16.82	0.12%	86.30
Sidi Kerir Petrochemicals - SIDPEC	20.56	(1.63%)	58.32

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 11, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
SPECIALIZED TRADING & INVEST	1.00	4.2%
MIDDLE EAST INSURANCE	1.08	3.8%
INDUSTRIAL COMMERCIAL & AGRI	0.84	3.7%
REAL ESTATE DEVELOPMENT	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
IRBID DISTRICT ELECTRICITY	12.58	(7.5%)
JORDAN INSURANCE CO PLC	1.20	(7.0%)
PREMIER BUSINESS AND PROJECT	0.93	(4.1%)
CONSULTING & INVESTMENT GROU	2.04	(3.8%)
INJAZ FOR DEVELOPMENT AND PR	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.64	531
JORDAN POULTRY PROCESSING &	0.68	520
AL-TAJAMOUAT FOR CATERING HS	0.38	102
JORDAN PETROLEUM REFINERY CO	5.44	96
JORDAN TELECOM	2.59	83

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,671.9	(0.1%)	(2.6%)	(0.1%)
Banking	7,811.5	0.3%	(2.2%)	(1.1%)
Insurance	268.0	(0.6%)	(3.0%)	(3.0%)
Diversified Financial Services	251.7	0.4%	0.7%	0.2%
Real Estate	421.9	(0.1%)	0.6%	10.8%
Educational Services	55.7	(2.8%)	5.3%	(1.1%)
Hotels and Tourism	267.6	(0.5%)	(0.6%)	(9.6%)
Transportation	260.7	0.1%	(1.4%)	(5.4%)
Technology and Communication	98.4	(0.0%)	1.6%	5.8%
Utilities and Energy	1,613.6	(1.9%)	(7.2%)	8.3%
Commercial Services	278.1	(0.2%)	(3.3%)	(5.1%)
Chemical Industries	53.4	0.7%	0.3%	(7.8%)
Food and Beverages	224.4	0.3%	1.5%	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,469.11	(17.21)	(0.7%)	(5.1%)	(1.3%)
Market Cap (JD Mn)	11,671.90	(11.80)	(0.1%)	(2.6%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,277.4	544.0	31.4%	4,553.3	2,434.9
Value Traded (JD '000)	2,559.7	(341.0)	(11.8%)	6,858.3	4,651.7
No. of Trades	1,759	311	21.5%	2,881	1,777

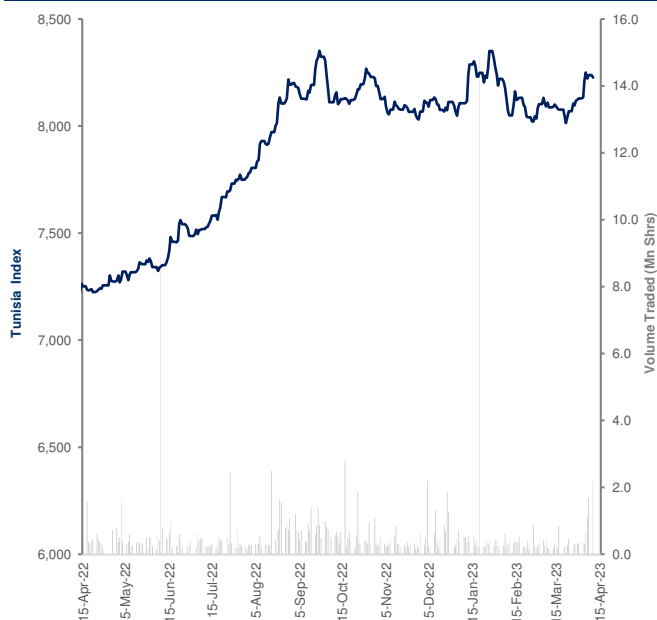
Market Breadth	▲ 25	▼ 28	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.44	(2.68%)	0.53
JORDAN POULTRY PROCESSING &	0.68	3.03%	0.35
UNION INVESTMENT CORP	0.64	3.23%	0.34
JORDAN TELECOM	2.59	0.39%	0.21
CAPITAL BANK OF JORDAN	2.25	(1.32%)	0.17

Tunisia Stock Exchange Daily Report

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,398.8	(0.3%)	1.1%	1.5%
Banking	10,713.3	0.2%	3.6%	6.5%
Insurance	920.7	(0.1%)	0.1%	(2.1%)
Leasing	708.6	0.6%	3.2%	10.9%
Financial Services	1,434.0	(4.8%)	(5.1%)	(14.8%)
Industrial	1,820.1	1.5%	3.5%	8.7%
Chemical Industry	464.4	(0.9%)	(1.2%)	(3.1%)
Food & Beverage	3,908.5	(0.9%)	(2.6%)	(4.7%)
Retailing	1,087.6	0.3%	1.1%	0.2%
Others	1,341.6	(1.1%)	(2.5%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.63	5.6%
Universal Auto Distributors Ho	0.31	3.3%
Societe D'Articles Hygieniques	10.16	2.6%
GIF Filter SA	0.40	2.6%
Tunisie Leasing SA	10.70	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	7.40	(5.1%)
Euro Cycles SA	17.72	(4.5%)
Banque de Tunisie et des Emira	5.44	(4.4%)
Cellcom SA	3.19	(4.2%)
Societe Ciments de Bizerte	0.94	(4.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	7.90	1,786
Societe D'Articles Hygieniques	10.16	169
Poulina Group	7.40	35
Amen Bank	34.80	21
Societe Tunisienne de Verrerie	9.41	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,225.85	(12.14)	(0.1%)	1.2%	1.4%
Market Cap (DT Mn)	22,399	(68.93)	(0.3%)	1.1%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,173.3	485.4	28.8%	612.3	509.5
Value Traded ('000 DT)	18,355.6	3,912.8	27.1%	5,903.8	3,832.9
No. of Trades	1,585	(199)	(11.2%)	1,013	939

Market Breadth	▲ 21	▼ 17	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	7.90	0.13%	14.09
Societe D'Articles Hygieniques	10.16	2.63%	1.70
Amen Bank	34.80	2.08%	0.73
Euro Cycles SA	17.72	(4.53%)	0.36
Attijari Bank	43.20	0.58%	0.32

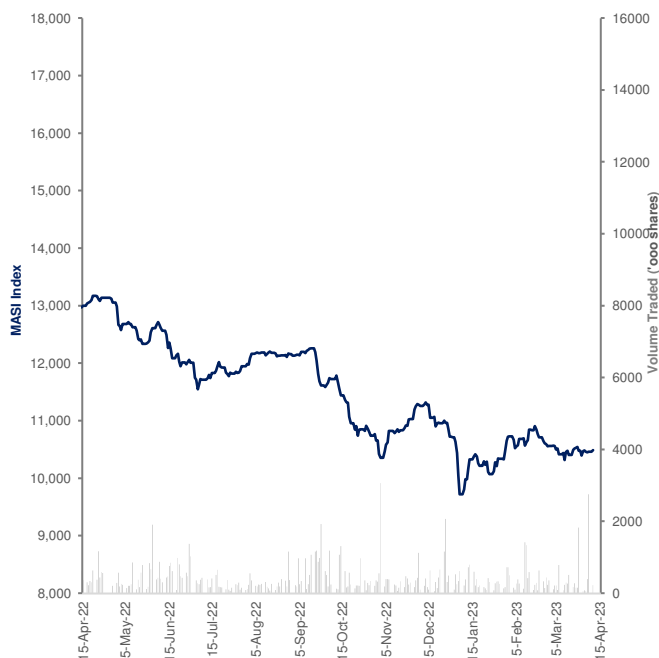
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	478,602.5	0.3%	0.8%	(3.2%)
Banking	188,863.4	0.0%	0.5%	0.6%
Beverages	9,745.5	2.9%	7.8%	(1.2%)
Chemicals	2,028.7	(1.0%)	(1.4%)	(16.2%)
Construction & Building Material	53,343.6	2.1%	3.1%	2.3%
Distributors	16,987.1	(3.0%)	(1.7%)	(5.3%)
Electricity	23,116.8	2.1%	2.1%	(10.7%)
Food Producers & Processors	23,393.7	0.2%	1.2%	(3.8%)
Holding Companies	2,190.9	(1.9%)	(3.9%)	4.2%
Insurance	24,767.4	1.8%	1.3%	(0.0%)
Investment & other Finance	3,331.7	0.0%	(3.6%)	4.1%
Leisures & Hotel	1,762.2	2.5%	0.8%	7.9%
Materials, Software & Computer	5,973.1	0.1%	(0.2%)	2.3%
Mining	31,155.8	(0.4%)	2.4%	1.8%
Oil & Gas	13,492.2	5.9%	0.6%	(15.6%)
Real Estate	3,701.7	0.4%	(0.1%)	0.7%
Telecommunications	73,861.6	(1.2%)	(1.2%)	(11.6%)
Transport	772.4	0.0%	(2.3%)	(6.8%)
Forestry & Paper	114.8	(3.6%)	(2.2%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	3925.00	5.9%
Societe Des Boissons du Maroc	2519.00	4.0%
Societe Metallurgique D'imiter	1369.00	3.6%
LafargeHolcim Maroc SA	1430.00	2.9%
Wafa Assurance	3800.00	2.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4200.00	(4.5%)
Med Paper SA	24.00	(3.6%)
Fenie Brossette	114.00	(3.4%)
Delta Holding SA	25.01	(1.9%)
SNEP	471.20	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Attijariwafa Bank	400.00	92.6
Banque Centrale Populaire	230.10	44.6
Douja Promotion Groupe Addoha	5.85	34.8
RISMA	123.00	13.4
Alliances Developpement Immobi	61.00	12.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,488.37	26.96	0.3%	0.1%	(2.2%)
Market Cap (MAD Mn)	478,603	1,559	0.3%	0.8%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	225.4	(2,524.1)	(91.8%)	385.4	1,012.6
Value Traded (MAD Mn)	78.89	24.24	44.4%	66.7	120.1

Market Breadth	▲ 16	▼ 15	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	400.00	(0.01%)	37.03
Label Vie	4200.00	(4.52%)	17.71
Banque Centrale Populaire	230.10	(0.20%)	10.31
LafargeHolcim Maroc SA	1430.00	2.88%	5.18
Societe Des Boissons du Maroc	2519.00	3.96%	3.22

Source: Bloomberg, Kamco Research

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