

# MENA Markets Daily Report

September 10, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	5,812.94	(0.1%)	(16.7%)	32.4%
		Kuwait	Main 50 Index	▼	4,288.21	(0.0%)	(14.0%)	4.8%
		Kuwait	Main Market Index	▼	4,274.80	0.0%	(12.9%)	3.6%
		Kuwait	All Share Index	▲	5,295.75	(0.0%)	(15.7%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▼	8,079.74	(0.1%)	(3.7%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,273.62	(0.6%)	(17.8%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,742.87	(0.3%)	(13.9%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,508.82	(0.2%)	(11.2%)	3.3%
		Qatar	QE 20 Index	▼	9,712.73	(0.5%)	(6.8%)	1.2%
		Bahrain	Bahrain All Share	▼	1,394.58	(0.5%)	(13.4%)	20.4%
		Oman	MSM 30 Index	▼	3,687.06	(0.4%)	(7.4%)	(7.9%)
		Egypt	EGX 30	▼	10,929.89	(0.2%)	(21.7%)	7.1%
		Jordan	ASE Index	▲	1,585.46	0.1%	(12.7%)	(4.9%)
		Lebanon	Blom Stock Index	▲	605.64	0.2%	(22.9%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,795.02	0.7%	(4.6%)	(2.1%)
		Morocco	MASI	▲	10,209.61	0.2%	(16.1%)	7.1%
		Syria	DSE Weighted Index	▼	7,521.86	(0.3%)	28.9%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,254.63	(1.9%)	6.7%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,201.34	1.0%	(22.4%)	44.9%
		India	SENSEX	▼	38,193.92	(0.5%)	(7.4%)	14.4%
		Brazil	BOVESPA Stock Index	▲	101,292.00	1.2%	(12.4%)	31.6%
		Mexico	BOLSA Index	▲	36,157.96	0.2%	(17.0%)	4.6%
		Korea	KOSPI Index	▼	2,375.81	(1.1%)	8.1%	7.7%
		Taiwan	TAIEX Index	▼	12,608.58	(0.4%)	5.1%	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,393.75	1.7%	1.5%	25.2%
		Asia	MSCI Asia Pacific	▼	169.38	(0.9%)	(0.8%)	16.3%
		Europe	DJ Stoxx 600	▲	369.65	1.6%	(11.1%)	23.2%
		Europe	FTSEurofirst 300	▲	1,434.31	1.7%	(11.7%)	22.0%
		Emerging Markets	MSCI EM Index	▼	1,085.75	(0.2%)	(2.6%)	15.4%
		U.S.A	S&P 500	▲	3,398.96	2.0%	5.2%	28.9%
		U.S.A	DJIA	▲	27,940.47	1.6%	(2.1%)	22.3%
		U.S.A	NASDAQ Composite	▲	11,141.56	2.7%	24.2%	35.2%
		UK	FTSE 100	▲	6,012.84	1.4%	(20.3%)	12.1%
		Germany	DAX	▲	13,237.21	2.1%	(0.1%)	25.5%
		Japan	NIKKEI 225	▼	23,032.54	(1.0%)	(2.6%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	24,468.93	(0.6%)	(13.2%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	40.29	(3.2%)	(40.7%)	31.8%
		Oil	Brent	▲	40.79	2.5%	(38.2%)	22.7%
		Oil	Kuwait	▼	40.01	(3.1%)	(40.4%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.41	0.3%	2.6%	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,946.84	0.8%	28.3%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
kamcoird@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

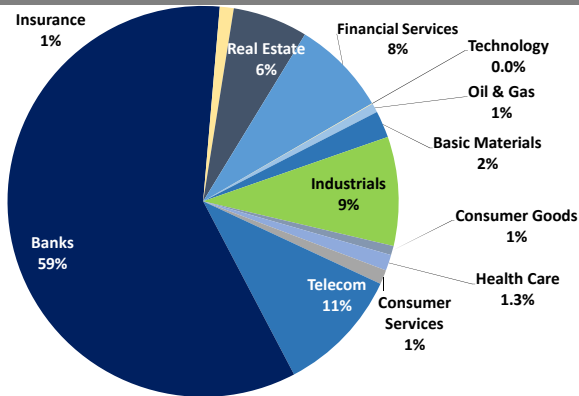
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 10, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,870.6	19.4	9.8%
2- Kuwait Finance House	4,788.7	23.9	10.7%
3- Zain	2,475.1	12.2	16.6%
4- Ahli United Bank - Bahrain	2,132.5	10.8	16.6%
5- Boubayan Bank	1,943.1	38.2	10.3%
6- Agility (PWC Logistics)	1,263.1	20.7	5.5%
7- Commercial Bank of Kuwait	956.2	NM	NM
8- Mabanee Co.	701.7	23.3	6.5%
9- Gulf Bank	646.2	12.6	8.6%
10- Ahli United Bank - Kuwait	593.4	14.2	9.7%
<b>Total</b>	<b>21,371</b>	<b>18.89</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.023	0.006	36.4%
Ajial Real Estate Entertainment Co.	0.142	0.007	5.2%
Burgan Co. for Drilling, Tdg. & Maint.	0.087	0.004	4.8%
National Industries Group	0.169	0.007	4.3%
Specialities Group Holding Co.	0.061	0.003	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arzan Financial Group For Fin. & Invest.	0.053	(0.006)	(9.9%)
Credit Rating & Collection Co.	0.032	(0.003)	(9.1%)
Kuwait Real Estate Holding Co.	0.023	(0.002)	(6.5%)
Umm Al-Qaiwain General Investments Co.	0.087	(0.005)	(4.9%)
Metal & Recycling Co.	0.043	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.053	(9.9%)	32,776,155
A'ayan Leasing & Investment Co.	0.080	1.9%	22,734,086
Ahli United Bank - Bahrain	0.219	(2.2%)	19,484,521
Gulf Petroleum Investment	0.021	(2.8%)	18,301,626
Investors Holding Group Co.	0.023	36.4%	18,069,336

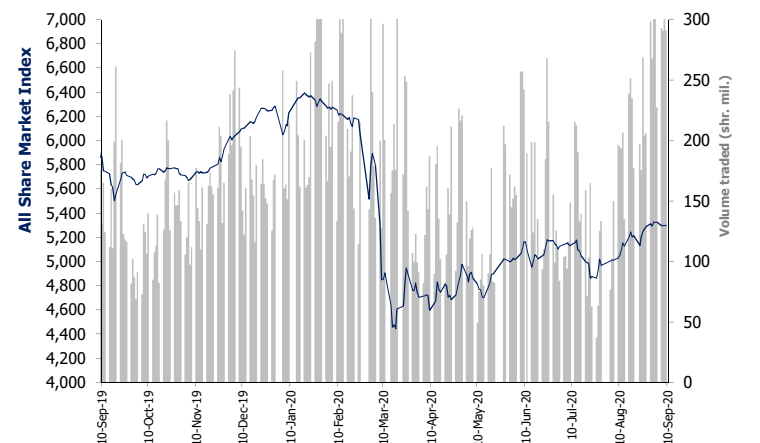
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>31,393.3</b>	<b>▼</b>	<b>(0.0%)</b>	<b>0.2%</b>	<b>(13.6%)</b>
Oil & Gas	243.4	▲	0.2%	0.8%	(5.6%)
Basic Materials	683.6	▼	(0.3%)	(1.6%)	(15.4%)
Industrials	2,797.9	▼	(0.2%)	1.6%	(15.0%)
Consumer Goods	235.2	▼	(2.7%)	(4.7%)	19.1%
Health Care	411.2	=	0.0%	0.0%	(6.3%)
Consumer Services	369.0	▼	(0.3%)	0.3%	(33.1%)
Telecommunications	3,219.5	▼	(0.0%)	(1.9%)	(5.8%)
Banks	18,329.6	▼	(0.0%)	(0.5%)	(16.7%)
Insurance	359.1	▲	0.8%	2.1%	3.4%
Real Estate	1,918.7	▲	0.3%	3.2%	(15.1%)
Financial Services	2,464.0	▲	0.2%	5.2%	(11.0%)
Technology	6.9	▼	(1.3%)	0.9%	(2.7%)
Utilities	355.3	▼	(0.6%)	0.9%	N/A

Market Breadth	▲ 46	▼ 65	■ 63		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,812.94	(2.8)	(0.0%)	(0.7%)	(16.7%)
Main 50 Index	4,288.21	(1.5)	(0.0%)	2.5%	(14.0%)
Main Market Index	4,274.80	0.4	0.0%	2.1%	(12.9%)
All Share Market Index	5,295.75	(1.7)	(0.0%)	0.0%	(15.7%)
Market Cap (KWD Mn)	31,393.34	(8.3)	(0.0%)	0.2%	(13.6%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

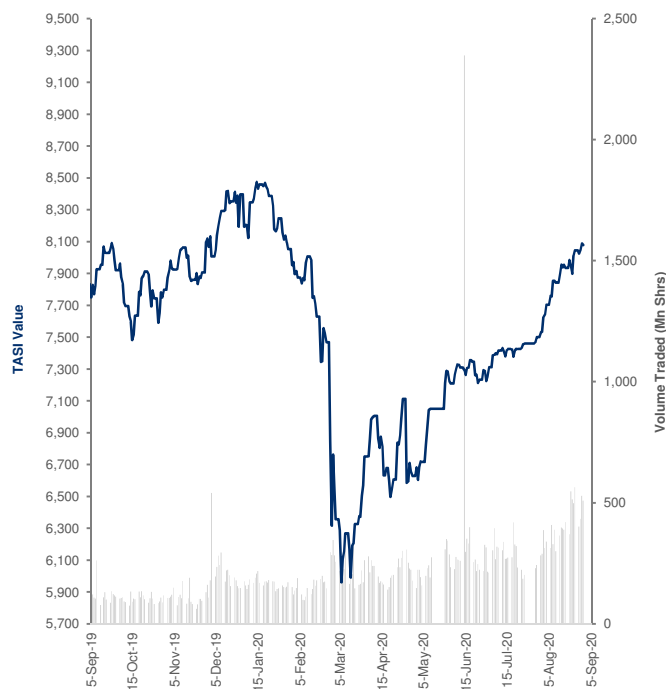
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	290.9	(55.9)	(16.1%)	179.0	88.6
Value Traded (KWD Mn)	33.4	2.4	7.8%	34.6	16.9
No. of Trades	10,427	(550)	(5.0%)	8,268	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.857	0.7%	4,336,022
Ahli United Bank - Bahrain	0.219	(2.2%)	4,302,695
Kuwait Finance House	0.624	0.0%	3,616,862
National Industries Group	0.169	4.3%	2,323,088
A'ayan Leasing & Investment Co.	0.080	1.9%	1,838,913

### Saudi Tadawul Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,192,262.2	(0.4%)	0.7%	1.5%
Materials	521,831.2	0.2%	1.4%	(3.7%)
Capital Goods	15,322.4	1.3%	4.8%	17.0%
Commercial & Professional Svc	7,922.6	(0.3%)	4.0%	(14.0%)
Transportation	13,355.3	(0.2%)	1.6%	(4.0%)
Consumer Durables & Apparel	3,597.2	0.3%	8.6%	25.1%
Consumer Services	24,497.2	(0.4%)	2.9%	6.9%
Media	6,170.8	1.2%	1.6%	(4.8%)
Retailing	34,397.2	(0.4%)	2.5%	2.1%
Food & Staples Retailing	13,016.8	1.1%	0.5%	53.6%
Food & Beverages	97,845.6	(0.2%)	1.6%	23.7%
Health Care Equipment & Svc	59,498.4	1.2%	1.0%	173.3%
Pharma, Biotech & Life Science	3,960.0	(2.2%)	(7.7%)	21.1%
Banks	578,790.1	(0.5%)	(0.7%)	(16.2%)
Diversified Financials	31,670.5	(0.8%)	10.0%	5.1%
Insurance	48,116.3	2.3%	4.0%	23.8%
Telecommunication Services	225,940.1	0.5%	2.8%	(1.7%)
Utilities	72,154.2	1.2%	5.3%	(16.6%)
REITs	14,730.7	0.1%	1.9%	(0.6%)
Real Estate Mgmt & Dev't	93,129.2	(1.3%)	13.1%	5.9%
Software & Services	2,003.0	3.6%	7.4%	115.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gypsum	24.42	10.0%
Saudi Industrial Export Co	82.50	10.0%
Amana Cooperative Insurance Co	16.06	10.0%
Wataniya Insurance Co	41.65	9.9%
Saudi Enaya Cooperative Insura	26.35	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	34.40	(3.9%)
Abdullah Saad Mohammed Abo Moa	33.65	(3.9%)
Al Kathiri Holding Co	159.60	(3.6%)
National Co for Glass Manufact	30.00	(2.9%)
Shams	39.85	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	8.40	38,113
Mobile Telecommunications Co S	13.04	30,033
Saudi Fisheries Co	48.50	20,191
Methanol Chemicals Co	9.74	13,195
Saudi Electricity Co	16.78	11,625

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	8,079.74	(9.80)	(0.1%)	1.8%	(3.7%)
Market Cap (SAR Mn)	9,060,211	(29,132)	(0.3%)	0.9%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	508.1	(21.0)	(4.0%)	258.7	133.6
Value Traded (SAR Mn)	12,783.7	(1,203.8)	(8.6%)	6,832.3	3,548.2
No. of Trades	483,389	(23,921)	(4.7%)	235,866	108,149

Market Breadth	▲ 100	▼ 86	= 16
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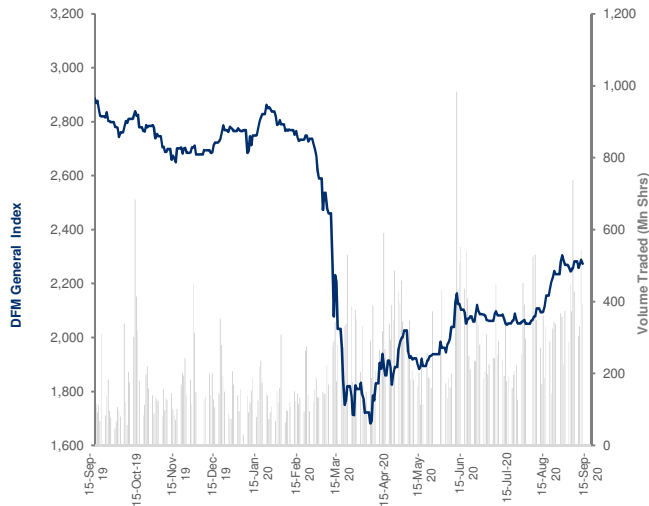
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Fisheries Co	48.50	0.5%	1000.12
Ash-Sharqiyah Development Co	92.70	1.1%	422.34
Tihama Advertising & Public Re	40.90	(2.6%)	404.87
Mobile Telecommunications Co S	13.04	9.2%	377.65
Dar Al Arkan Real Estate Devel	8.40	(0.9%)	319.75

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	313,706.5	(0.7%)	1.0%	(15.9%)
Banking	171,893.8	(1.0%)	1.5%	(16.4%)
Consumer Staples	3,229.9	1.5%	4.1%	(2.5%)
Investment & Financial Services	15,070.0	0.1%	(1.3%)	(11.7%)
Insurance	5,305.4	0.9%	2.0%	4.7%
Industrial	4,926.9	0.0%	0.0%	(4.2%)
Real Estate	57,832.9	(0.7%)	0.5%	(26.3%)
Telecommunication	24,150.9	(0.0%)	1.0%	(4.8%)
Transportation	23,032.4	0.0%	0.4%	(8.0%)
Services	8,264.4	(1.4%)	(1.2%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAR AL TAKAFUL	0.99	14.9%
DUBAI ISLAMIC INSURANCE CO	0.78	14.9%
DUBAI REFRESHMENTS COMPANY	10.00	11.7%
ISLAMIC ARAB INSURANCE COM	0.75	4.6%
AJMAN BANK PJSC	0.70	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
UNION PROPERTIES PJSC	0.29	(5.0%)
ARABTEC HOLDING CO PJSC	0.62	(4.9%)
ITHMAAR HOLDING	0.20	(4.9%)
TAKAFUL EMARAT INSURANCE	1.39	(4.8%)
AAN DIGITAL SERVICES CO	0.15	(4.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ISLAMIC ARAB INSURANCE COM	0.75	70,722
UNION PROPERTIES PJSC	0.29	64,793
ARABTEC HOLDING CO PJSC	0.62	36,302
DUBAI ISLAMIC INSURANCE CO	0.78	33,653
DXB ENTERTAINMENTS PJSC	0.13	25,910

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,273.62	(14.36)	(0.6%)	1.3%	(17.8%)
Market Cap (AED Mn)	313,707	(2,128)	(0.7%)	1.0%	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	391.6	(151.8)	(27.9%)	261.9	144.3
Value Traded (AED Mn)	30.9	(46.9)	(13.2%)	256.8	196.5
No. of Trades	5,605	(1,802)	(24.3%)	3,942	2,651

Market Breadth	▲ 10	▼ 18	= 34
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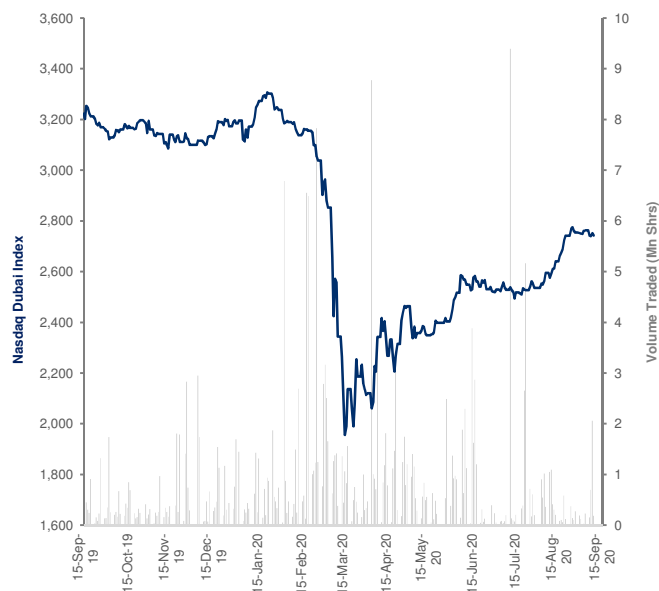
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ISLAMIC ARAB INSURANCE COM	0.75	4.63%	52.96
Emirates NBD	10.70	(2.73%)	32.54
EMAAR PROPERTIES PJSC	2.93	0.00%	31.16
DUBAI ISLAMIC BANK	4.37	0.69%	28.86
DUBAI ISLAMIC INSURANCE CO	0.78	14.90%	25.90

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

September 10, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,114.9	0.0%	(0.1%)	(17.7%)
Al Baraka Banking Group	323.1	0.0%	0.8%	(16.1%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	50.3	0.0%	0.0%	(6.0%)
Emirates REIT (CEIC) Limited	59.3	2.6%	(5.8%)	(65.5%)
ENBD REIT (CEIC) Limited	81.3	0.0%	0.6%	(32.8%)
Hikma Pharmaceuticals GDR	7,501.5	0.0%	3.0%	16.5%
Nasdaq, Inc.	21,401.2	0.0%	(1.2%)	20.9%
Orascom Construction Limited	578.0	0.0%	0.0%	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.20	2.6%


Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.20	183


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,742.87	(9.13)	(0.3%)	(0.3%)	(13.9%)
Market Cap (USD Mn)	30,115	2	0.0%	(0.1%)	(17.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.18	(1.9)	(91.1%)	1.0	0.65
Value Traded (USD Mn)	0.03	(0.6)	(94.1%)	9.1	7.38
No. of Trades	6	(9)	(60.0%)	93	177

Market Breadth	▲ 1 ▼ 0 = 8
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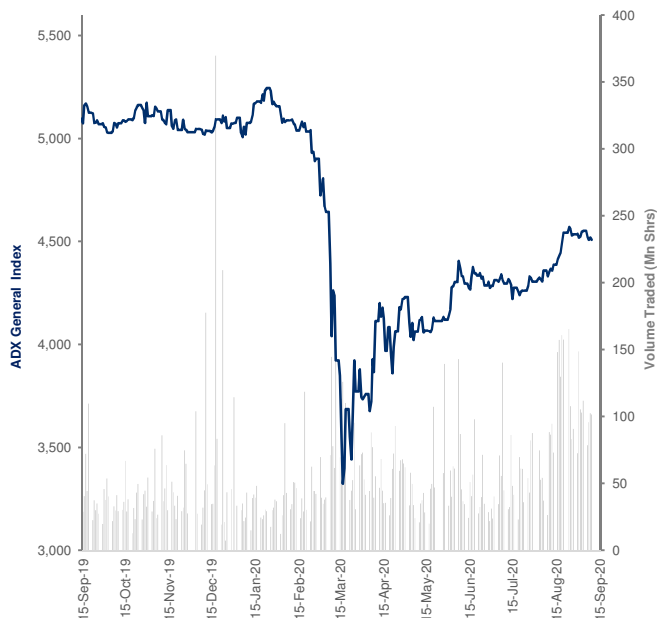
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.20	2.63%	0.03


Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	686,954.5	(1.0%)	(1.6%)	26.3%
Banks	206,490.3	(0.2%)	(0.2%)	(24.5%)
Investment & Financial Services	1,954.4	0.1%	(1.0%)	(2.0%)
Real Estate	17,994.6	0.7%	1.6%	(3.6%)
Energy	200,980.3	(2.8%)	(4.5%)	328.8%
Consumer Staples	69,979.1	0.1%	(2.1%)	395.8%
Industrial	7,203.7	1.4%	3.3%	7.7%
Insurance	8,849.5	0.6%	2.0%	12.3%
Telecommunication	164,112.3	(0.4%)	(0.3%)	(0.6%)
Services	9,390.4	(0.6%)	1.6%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
RAS AL KHAIMAH WHITE CEMENT	0.74	14.0%
ABU DHABI NATIONAL TAKAFUL C	5.00	12.1%
ARKAN BUILDING MATERIALS CO	0.68	3.0%
GULF CEMENT CO	0.45	3.0%
ABU DHABI NATL CO FOR BUILDI	0.27	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
NATIONAL MARINE DREDGING CO	4.80	(4.8%)
ABU DHABI NATIONAL ENERGY CO	1.39	(3.5%)
ESHRAQ PROPERTIES CO PJSC	0.38	(2.6%)
NATIONAL TAKAFUL COMPANY	0.98	(2.0%)
RAS AL KHAIMAH CEMENT CO PSC	0.71	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	2.07	28,545
RAS AL KHAIMAH WHITE CEMENT	0.74	14,249
ABU DHABI COMMERCIAL BANK	5.50	9,707
ABU DHABI ISLAMIC BANK	4.17	7,026
FIRST ABU DHABI BANK PJSC	11.38	6,918

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,508.82	(10.74)	(0.2%)	(0.2%)	(11.2%)
Market Cap (AED Mn)	686,955	(6,696)	(1.0%)	(1.6%)	26.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	101.5	(0.9)	(0.9%)	59.6	50.3
Value Traded (AED Mn)	373.9	(6.0)	(1.6%)	176.1	189.1
No. of Trades	2,306	670	41.0%	1,835	1,592

Market Breadth	▲ 11	▼ 13	= 40
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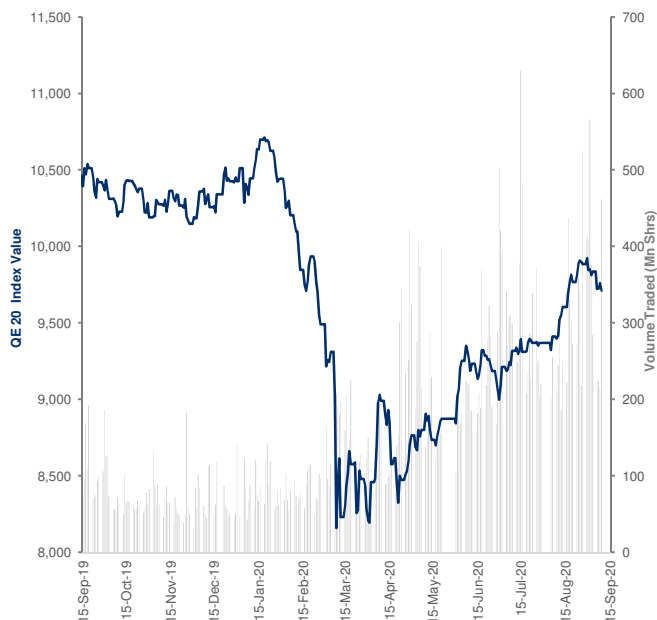
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.38	(0.35%)	78.87
International Holdings Company PJSC	37.06	0.11%	74.67
ALDAR PROPERTIES PJSC	2.07	0.98%	58.56
ABU DHABI COMMERCIAL BANK	5.50	(0.90%)	53.29
ABU DHABI ISLAMIC BANK	4.17	1.96%	29.00

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	567,261.9	(0.4%)	(0.5%)	(2.7%)
<b>Banking &amp; Finance Sector</b>	283,503.8	(0.6%)	(1.9%)	(9.1%)
<b>Goods &amp; Consumer Services</b>	33,141.7	(0.4%)	(3.2%)	(6.4%)
<b>Industrial Sector</b>	127,906.2	(0.7%)	(0.2%)	(4.3%)
<b>Insurance Sector</b>	10,768.8	(0.2%)	(1.5%)	(26.2%)
<b>Real Estate</b>	61,386.1	0.7%	9.2%	69.1%
<b>Telecom</b>	26,053.3	(0.2%)	(2.2%)	(5.5%)
<b>Transport</b>	24,502.1	(0.1%)	(1.7%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	4.11	8.2%
<b>United Development Co QSC</b>	1.32	6.9%
<b>Salam International Investment</b>	0.68	6.8%
<b>Investment Holding Group</b>	0.65	3.7%
<b>Aamal Co</b>	0.91	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mazaya Qatar Real Estate Devel</b>	1.15	(3.1%)
<b>Qatar German Co for Medical De</b>	2.53	(3.1%)
<b>Qatari Investors Group QSC</b>	2.08	(2.6%)
<b>Qatar International Islamic Ba</b>	8.31	(2.4%)
<b>Qatar Electricity &amp; Water Co Q</b>	16.97	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.65	134,496
<b>Salam International Investment</b>	0.68	92,880
<b>United Development Co QSC</b>	1.32	91,181
<b>Qatar Aluminum Manufacturing C</b>	0.99	26,106
<b>Mazaya Qatar Real Estate Devel</b>	1.15	15,303

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	9,712.73	(47.95)	(0.5%)	(1.3%)	(6.8%)
<b>Market Cap (QAR Mn)</b>	567,262	(2,304)	(0.4%)	(0.5%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	461.4	248.8	117.0%	199.2	30.0
<b>Value Traded (QAR Mn)</b>	606.0	241.9	66.4%	372.0	284.2
<b>No. of Trades</b>	11,236	3,778	50.7%	8,641	6,274

Market Breadth	▲ 10	▼ 31	= 6
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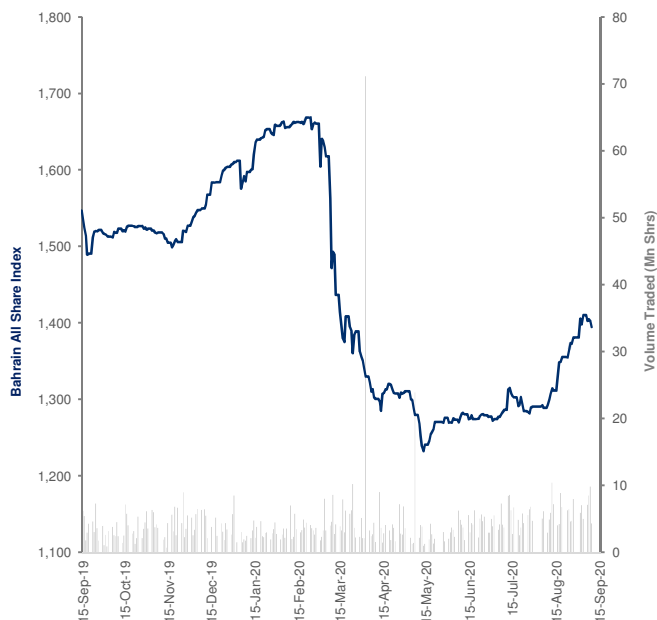
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>United Development Co QSC</b>	1.32	6.91%	118.15
<b>Investment Holding Group</b>	0.65	3.68%	86.26
<b>Salam International Investment</b>	0.68	6.80%	62.22
<b>Qatar National Bank QPSC</b>	17.68	(0.45%)	37.79
<b>Barwa Real Estate Co</b>	3.45	(0.80%)	37.50

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,780.1	(0.5%)	1.2%	(13.4%)
Commercial Banks	4,699.9	(0.3%)	0.6%	(16.9%)
Investment	1,948.2	(0.3%)	1.2%	(16.4%)
Insurance	140.7	0.0%	0.0%	0.6%
Services	1,307.0	(2.0%)	4.6%	3.8%
Hotel & Tourism	129.0	0.0%	0.0%	(7.0%)
Industrial	555.2	(0.5%)	(0.8%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.17	0.6%


Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	(7.0%)
Bahrain Telecommunications Co	0.45	(3.4%)
National Bank of Bahrain BSC	0.63	(0.8%)
GFH FINANCIAL GROUP BSC	0.17	(0.6%)
BBK BSC	0.50	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.17	2,241
Bahrain Telecommunications Co	0.45	814
Al Salam Bank-Bahrain BSC	0.08	564
Ithmaar Holding BSC	0.05	450
BBK BSC	0.50	114

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,394.58	(7.67)	(0.5%)	1.0%	(13.4%)
Market Cap (BHD Mn)	8,780	(48)	(0.5%)	1.2%	(13.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,299	(5,540)	(56.3%)	4,637.1	4,996.7
Value Traded (BHD '000)	647	(294)	(31.3%)	870.5	1,282.9
No. of Trades	66	(33)	(33.3%)	60	90

Market Breadth	▲ 1 ▼ 6 = 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.45	(3.43%)	0.37
GFH FINANCIAL GROUP BSC	0.17	(0.60%)	0.14
BBK BSC	0.50	(0.59%)	0.06
Al Salam Bank-Bahrain BSC	0.08	0.00%	0.04
Ithmaar Holding BSC	0.05	(7.02%)	0.01

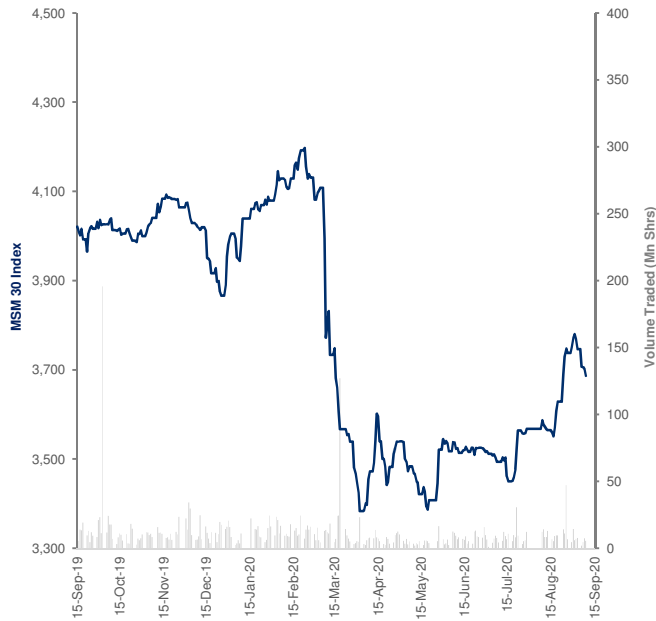
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,433.2	(0.5%)	(1.7%)	(7.2%)
Financial	3,671.4	(0.9%)	(2.7%)	(5.8%)
Industrial	667.7	(0.1%)	(1.0%)	(3.2%)
Services	2094.2	0.1%	(0.3%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.08	1.3%
Al Anwar Ceramic Tiles Co.	0.16	1.3%
Oman Qatari Telecommunications Co.	0.39	1.0%
Al Jazeera Services Co.	0.17	0.6%
Dhofar Generating Company	0.19	0.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.07	(8.2%)
National Bank Of Oman	0.17	(2.9%)
Oman Cables Industry Co.	0.45	(2.6%)
HSBC BANK OMAN	0.09	(2.1%)
Oman Arab Bank	0.21	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	1,512
Bank Muscat	0.39	692
HSBC BANK OMAN	0.09	637
Galfar Engineering & Contracting Co.	0.05	623
Al Anwar Holding	0.07	380

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,687.06	(14.13)	(0.4%)	(2.2%)	(7.4%)
Market Cap (OMR Mn)	6,433.2	(29.9)	(0.5%)	(1.7%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	5,664.8	(1,714.0)	(23.2%)	10,092.3	16,006.6
Value Traded (OMR '000)	923.3	(293.1)	(24.1%)	1,929.5	2,985.0
No. of Trades	364	(133)	(26.8%)	454	467

Market Breadth	▲ 5	▼ 9	= 98
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.39	(1.03%)	0.27
Bank Nizwa	0.10	0.00%	0.15
Oman United Insurance Co.	0.39	0.00%	0.12
HSBC BANK OMAN	0.09	(2.13%)	0.06
Oman Qatari Telecommunications Co.	0.39	1.03%	0.06

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	454,007.5	(0.7%)	(4.2%)	(19.1%)
<b>Banks</b>	147,772.2	0.3%	(0.2%)	(23.1%)
<b>Basic Resources</b>	16,669.2	(0.5%)	(7.4%)	(23.7%)
<b>Chemicals</b>	27,751.7	2.8%	1.0%	(13.2%)
<b>Construction and Materials</b>	15,757.9	(0.2%)	(5.5%)	(17.1%)
<b>Financial Services excluding Banks</b>	41,503.2	(1.6%)	(6.5%)	(19.2%)
<b>Food and Beverage</b>	7,924.3	3.3%	(3.2%)	(20.1%)
<b>Healthcare</b>	4,463.7	(0.5%)	(0.4%)	(32.3%)
<b>Industrial Goods, Services, Automobile:</b>	33,835.0	(1.0%)	(7.8%)	(33.2%)
<b>Media</b>	976.6	0.2%	(14.5%)	20.0%
<b>Oil and Gas</b>	3,332.1	1.6%	(8.8%)	(28.9%)
<b>Personal and Household Products</b>	32,811.9	(0.7%)	(5.3%)	(20.4%)
<b>Real Estate</b>	46,976.8	(0.8%)	(8.9%)	(21.2%)
<b>Telecommunication</b>	53,136.0	(5.3%)	(7.1%)	15.5%
<b>Travel &amp; Leisure</b>	21,096.9	(0.2%)	(2.8%)	(16.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals Co	7.93	6.3%
Amer Group Holding	0.69	6.1%
Delta Sugar Co	8.57	4.5%
Egyptians for Housing & Dev. Co.	9.30	3.2%
Extracted Oils	1.52	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	18.96	(6.0%)
Telecom Egypt Co	13.00	(4.3%)
ODIN Investments	3.97	(3.2%)
Misr Cement Co	7.84	(2.7%)
Canal Shipping Agencies Co	11.39	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.36	14,298
Arab Cotton Ginning	3.35	11,715
Qalaa Holdings SAE	1.47	11,680
Medinet Nasr Housing	3.04	10,655
El Nasr Clothes & Textiles	1.32	9,296

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,929.89	(21.40)	(0.2%)	(3.8%)	(21.7%)
Market Cap (EGP Mn)	454,008	(3,291)	(0.7%)	(4.2%)	(19.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	132.9	(30.7)	(18.8%)	129.5	84.0
Value Traded (EGP Mn)	530.5	(116.8)	(18.0%)	603.4	546.4
No. of Trades	18,181	(4,229)	(18.9%)	17,083	13,196

Market Breadth	▲ 18	▼ 32	= 9
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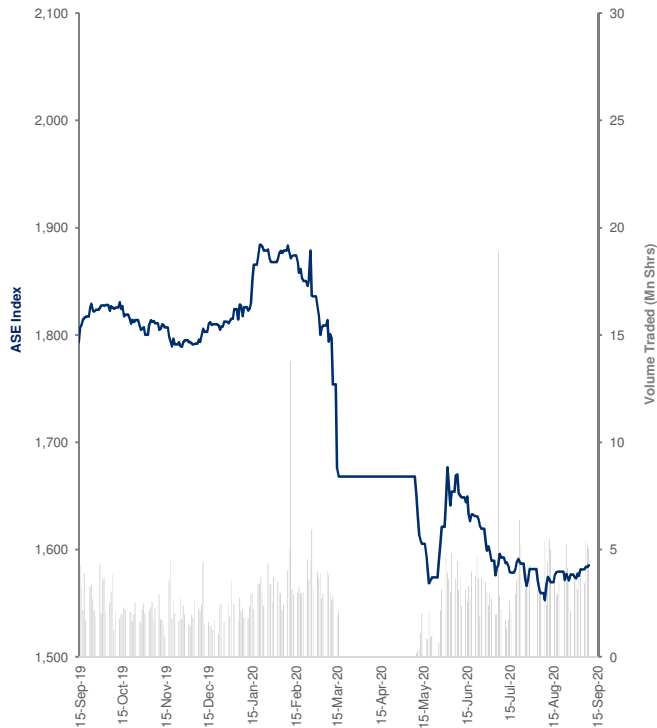
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	66.99	0.48%	71.05
Telecom Egypt Co	13.00	(4.27%)	46.09
Arab Cotton Ginning	3.35	0.00%	39.30
Ezz Steel Co SAE	7.12	(0.42%)	37.90
Medinet Nasr Housing	3.04	(0.65%)	32.44

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,254.5	0.0%	0.2%	(18.4%)
Banking	6,300.0	0.0%	(0.1%)	(23.7%)
Insurance	89.5	0.0%	(0.4%)	2.3%
Diversified Financial Services	171.0	(0.4%)	2.8%	7.6%
Real Estate	176.6	(0.2%)	5.2%	3.0%
Health Care Services	19.7	0.0%	(0.2%)	(22.2%)
Educational Services	192.8	(0.6%)	3.5%	(6.4%)
Hotels and Tourism	78.3	2.2%	3.6%	(7.8%)
Transportation	123.7	0.1%	0.7%	(20.2%)
Technology & Communications	272.8	0.5%	2.8%	(6.8%)
Media	3.7	0.0%	0.0%	(2.6%)
Utilities & Energy	434.0	(0.7%)	(1.2%)	(15.9%)
Commercial Services	66.4	0.2%	0.9%	3.5%
Pharmaceutical & Medical Industries	38.0	1.3%	8.6%	5.6%
Chemical Industries	16.5	1.1%	2.1%	18.1%
Food & Beverages	73.1	(0.9%)	0.2%	(0.9%)
Tobacco & Cigarettes	806.1	(0.0%)	0.1%	6.2%
Mining & Extraction Industries	264.7	0.5%	0.8%	(7.1%)
Engineering & Construction	21.2	1.4%	3.0%	(7.2%)
Electrical Industries	29.5	(0.6%)	3.0%	3.1%
Textiles , Leathers & Clothings	54.1	0.0%	(12.2%)	(21.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.17	6.3%
AL FARIS NATIONAL COMP FOR I	1.70	4.9%
ARAB INTERNATIONAL HOTELS	0.87	4.8%
JORDAN STEEL	0.22	4.8%
NATIONAL ALUMINUM INDUSTRIAL	0.67	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
IRBID DISTRICT ELECTRICITY	9.65	(4.9%)
NATIONAL CABLE & WIRE MANUF	0.21	(4.5%)
AMAD INVESTMENT & REAL ESTAT	0.68	(4.2%)
CONTEMPORARY FOR HOUSING PRO	0.75	(3.8%)
NUTRI DAR	1.90	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
NATIONAL ALUMINUM INDUSTRIAL	0.67	1,010
JORDAN INDUSTRIAL RESOURCES	0.17	782
JORDANIAN ELECTRIC POWER	1.15	500
AL-TAJAMOAT FOR CATERING HS	0.30	469
UNION LAND DEVELOPMENT CORP	1.46	261

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,585.46	1.46	0.1%	0.7%	(12.7%)
Market Cap (JD Mn)	9,254.48	0.34	0.0%	0.2%	(18.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>000</sup> Shares)	5,032.2	(191.3)	(3.7%)	3,349.1	2,744.2
Value Traded (JD <sup>000</sup> )	3,460.4	(494.8)	(12.5%)	3,507.8	6,553.0
No. of Trades	1,956	(157)	(7.4%)	1,368	1,414

Market Breadth	▲ 28	▼ 14	= 79
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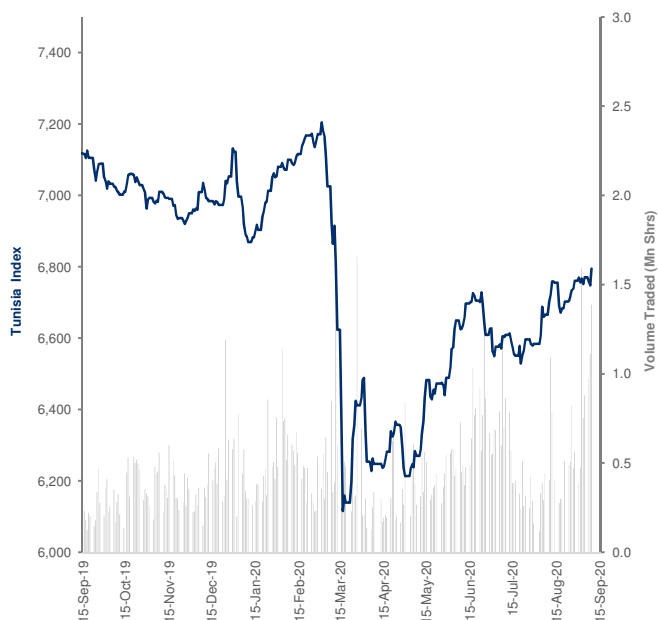
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
NATIONAL ALUMINUM INDUSTRIAL	0.67	4.69%	0.66
JORDANIAN ELECTRIC POWER	1.15	0.88%	0.57
UNION LAND DEVELOPMENT CORP	1.46	0.00%	0.37
UNION INVESTMENT CORP	1.15	(1.71%)	0.24
AL FARIS NATIONAL COMP FOR I	1.70	4.94%	0.18

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,824.8	0.7%	(0.1%)	(9.3%)
Banking	7,749.3	0.6%	(0.9%)	(19.4%)
Insurance	895.0	0.3%	5.0%	9.4%
Leasing	518.8	(0.2%)	(1.3%)	1.4%
Financial Services	2,119.8	2.7%	(4.0%)	(13.8%)
Industrial	1,699.0	0.6%	5.7%	(2.2%)
Chemical Industry	359.2	3.9%	2.0%	(34.0%)
Food & Beverage	4,637.3	0.1%	(0.0%)	5.3%
Retailing	1,101.7	(0.1%)	(1.1%)	(7.4%)
Others	1,744.8	0.9%	1.6%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	4.70	6.1%
Societe Tunisienne de L'Air	0.60	5.3%
Air Liquide Tunisie	72.61	4.5%
Unite de Fabrication de Medica	10.60	4.4%
Banque de l'Habitat	8.56	4.4%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	23.85	(5.9%)
Societe Immobiliere Tuniso Seo	2.00	(2.9%)
Societe des Industries Pharmac	4.44	(2.8%)
Arab Tunisian Lease	1.39	(2.8%)
Universal Auto Distributors Ho	1.54	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	1.12	440
Universal Auto Distributors Ho	1.54	258
Arab Tunisian Bank	3.10	110
SOTUMAG	3.15	66
Unite de Fabrication de Medica	10.60	59

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,795.02	46.61	0.7%	0.4%	(4.6%)
Market Cap (DT Mln)	20,825	149.9	0.7%	(0.1%)	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,386.1	276.3	24.9%	510.4	432.0
Value Traded ('000 DT)	5,754.7	2,364.1	69.7%	3,756.0	3,647.5
No. of Trades	2,748	407	17.4%	1,383	3,839

Market Breadth	▲ 24	▼ 19	= 25
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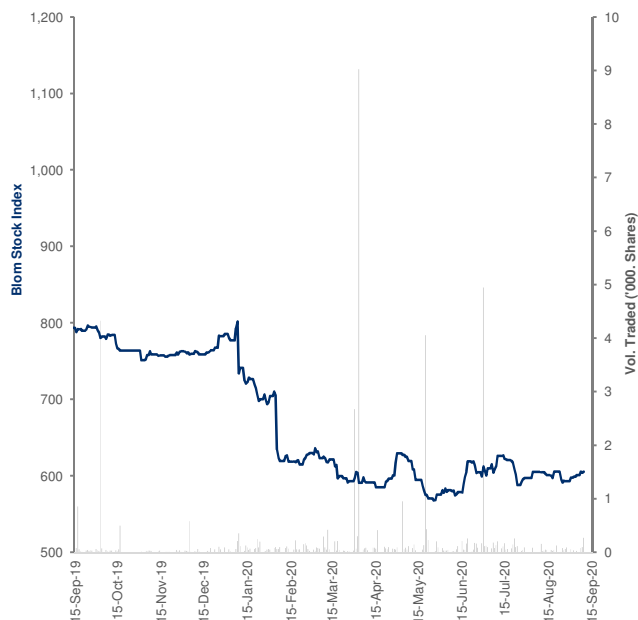
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.93	(0.11%)	0.79
Unite de Fabrication de Medica	10.60	4.43%	0.61
Societe Moderne de Ceramique	1.12	3.70%	0.49
Universal Auto Distributors Ho	1.54	(2.53%)	0.40
Societe D'Articles Hygieniques	13.30	0.38%	0.40

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,735.5	0.2%	1.6%	(11.0%)
<b>Banking &amp; Finance</b>	<b>5,429.6</b>	<b>0.0%</b>	<b>(0.0%)</b>	<b>(41.9%)</b>
<b>Industries</b>	<b>268.9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>22.7%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>4,950.0</b>	<b>0.4%</b>	<b>3.4%</b>	<b>105.6%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>15.00</b>	<b>0.7%</b>
<b>Solidere A</b>	<b>15.00</b>	<b>0.3%</b>

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>15.00</b>	<b>203</b>
<b>Bank Audi</b>	<b>1.00</b>	<b>45</b>
<b>Solidere B</b>	<b>15.00</b>	<b>24</b>

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>605.64</b>	<b>1.2</b>	<b>0.2%</b>	<b>1.4%</b>	<b>(22.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>10,735.5</b>	<b>21.0</b>	<b>0.2%</b>	<b>1.6%</b>	<b>(11.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>271.4</b>	<b>174.7</b>	<b>180.5%</b>	<b>229.9</b>	<b>1,195.3</b>
<b>Value Traded ('000s USD)</b>	<b>3,456.2</b>	<b>2,303.1</b>	<b>199.7%</b>	<b>1,039.9</b>	<b>5,698.2</b>

Market Breadth	▲ 2	▼ 0	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>15.00</b>	<b>0.27%</b>	<b>3.06</b>
<b>Solidere B</b>	<b>15.00</b>	<b>0.67%</b>	<b>0.35</b>
<b>Bank Audi</b>	<b>1.00</b>	<b>0.00%</b>	<b>0.05</b>

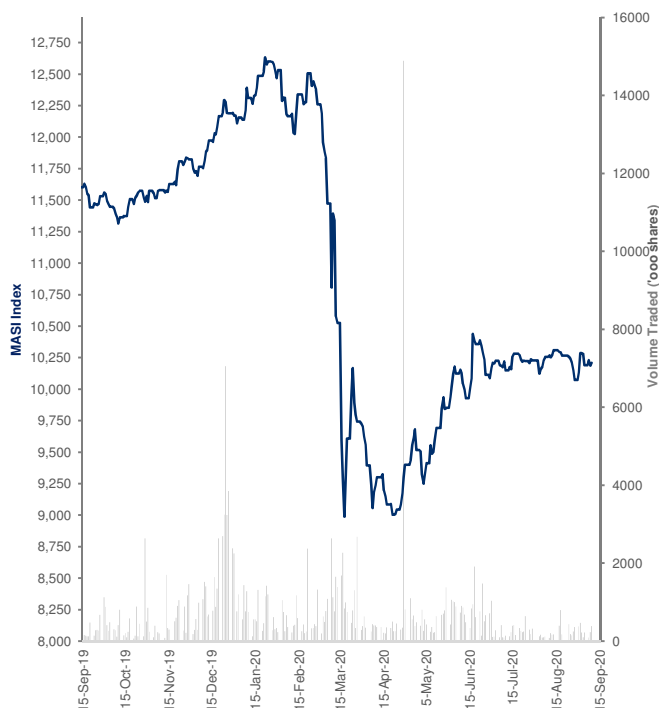
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 10, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	482,053.0	0.3%	0.7%	(16.1%)
Banking	169,492.8	0.4%	2.1%	(24.1%)
Beverages	8,751.7	(1.0%)	(4.5%)	(20.4%)
Chemicals	1,713.0	(1.9%)	0.3%	(13.4%)
Construction & Building Material	54,566.9	0.0%	0.8%	(20.1%)
Distributors	12,915.4	1.3%	3.5%	1.0%
Electrical & Electronic Equipment	286.0	0.0%	0.0%	(5.3%)
Electricity	20,522.0	0.0%	(0.9%)	(6.4%)
Food Producers & Processors	22,646.5	(0.6%)	(2.0%)	(11.7%)
Holding Companies	2,689.3	0.0%	(3.2%)	(10.2%)
Insurance	21,587.0	0.3%	3.0%	(9.1%)
Investment & other Finance	3,056.4	0.1%	(1.4%)	(32.9%)
Leisures & Hotel	1,289.4	1.1%	7.1%	(47.1%)
Materials, Software & Computer	4,031.6	(0.0%)	3.5%	23.4%
Mining	15,439.3	1.3%	(2.5%)	11.5%
Oil & Gas	13,888.9	(1.8%)	(1.8%)	(4.8%)
Real Estate	3,201.5	(0.8%)	2.5%	(32.3%)
Telecommunications	122,545.9	0.9%	(0.1%)	(8.9%)
Transport	821.3	0.0%	(0.0%)	(22.1%)
Utilities	2,576.0	0.0%	2.2%	(27.8%)
Forestry & Paper	31.9	0.1%	(0.8%)	(38.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobili	32.69	3.6%
Auto Hall	67.90	2.9%
Managem SA	946.00	1.8%
ATLANTA	72.50	1.5%
Banque Centrale Populaire	236.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	397.00	(3.3%)
Douja Promotion Groupe Addoha	6.16	(2.1%)
Fenie Brossette	39.21	(2.0%)
Afrikaia Gaz	3598.00	(2.0%)
Societe Des Boissons du Maroc	2200.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.16	223.9
ATLANTA	72.50	123.2
TAQA Morocco SA	870.00	7.4
Maroc Telecom	139.40	4.8
Banque Centrale Populaire	236.00	4.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,209.61	21.70	0.2%	0.7%	(16.1%)
Market Cap (MAD Mn)	482,053	1,626	0.3%	0.7%	(16.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	383.7	155.3	68.0%	658.6	444.4
Value Traded (MAD Mn)	30.56	(16.31)	(34.8%)	114.0	50.6

Market Breadth	▲ 13	▼ 11	= 18
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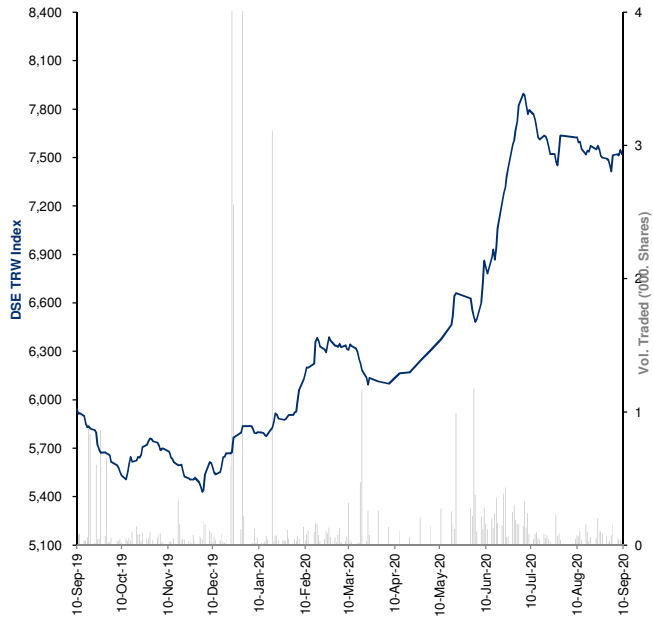
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATLANTA	72.50	1.54%	8.64
TAQA Morocco SA	870.00	0.00%	6.41
Societe Des Boissons du Maroc	2200.00	(1.35%)	5.52
Douja Promotion Groupe Addoha	6.16	(2.07%)	1.38
LafargeHolcim Maroc SA	1376.00	0.00%	1.36

Source: Bloomberg, Kamco Research

# Damascus Securities Exchange Daily Report

September 10, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,228,387.4	(0.4%)	0.6%	30.5%
Banking & Finance	822,906.2	(0.4%)	(0.2%)	50.6%
Services	2,485.8	0.0%	0.0%	(3.1%)
Industrial	111,136.4	(1.8%)	7.5%	(5.6%)
Insurance	39,514.5	0.8%	2.2%	18.3%
Agricultural	56.0	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
United Insurance Co.	433.46	5.0%
Qatar National Bank Syria	723.11	0.2%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,521.86	(26.40)	(0.3%)	0.5%	28.9%
Market Cap (SRY Mn)	1,228,387	(4,725)	(0.4%)	0.6%	30.5%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	1064.00	(2.0%)
Al Baraka Bank - Syria	1551.10	(1.9%)
Cham Bank	1157.62	(0.2%)
Syria International Islamic Bank	840.00	(0.01%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	31.9	(7.8)	-19.6%	154.4	352.0
Value Traded (SRY Mn)	34.1	(2.4)	-6.5%	112.9	137.2
No. of Trades	49	(25)	-33.8%	115	75

Market Breadth	▲ 2	▼ 4	= 20
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	1551.10	9.0
Al Badia Cement (JSC)	1064.00	8.7
Qatar National Bank Syria	723.11	3.4
United Insurance Co.	433.46	2.5
Cham Bank	1157.62	2.5

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	1551.10	(1.90%)	14.0
Al Badia Cement (JSC)	1064.00	(1.97%)	9.2
Cham Bank	1157.62	(0.16%)	2.5
Qatar National Bank Syria	723.11	0.15%	1.1
Syria International Islamic Bank	840.00	(0.01%)	2.9

Source: Bloomberg, Kamco Invest Research



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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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