

# MENA Markets Daily Report

December 7, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	8,278.47	(2.0%)	8.4%	26.2%
		Kuwait	Main 50 Index	▼	5,788.60	(1.1%)	(5.2%)	31.7%
		Kuwait	Main Market Index	▼	5,649.43	(1.0%)	(4.0%)	29.3%
		Kuwait	All Share Index	▼	7,422.88	(1.8%)	5.4%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	10,444.27	0.2%	(7.4%)	29.8%
		UAE - Dubai	DFM General Index	▼	3,339.89	(0.4%)	4.5%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,110.24	(0.8%)	(4.1%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,407.95	(0.6%)	22.6%	68.2%
		Qatar	QE 20 Index	▼	11,617.31	(2.6%)	(0.1%)	11.4%
		Bahrain	Bahrain All Share	▼	1,857.75	(0.2%)	3.4%	20.6%
		Oman	MSX 30 Index	▼	4,658.29	(0.1%)	12.8%	12.9%
		Egypt	EGX 30	▲	14,498.29	1.2%	21.3%	10.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,212.53	0.0%	(11.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,097.09	(1.6%)	(31.2%)	15.0%
		India	SENSEX	▼	62,626.36	(0.3%)	7.5%	22.0%
		Brazil	BOVESPA Stock Index	▲	110,188.57	0.7%	5.1%	(11.9%)
		Mexico	BOLSA Index	▲	51,020.64	0.4%	(4.2%)	20.9%
		Emerging Markets	MSCI EM Index	▼	972.93	(1.2%)	(21.0%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,662.07	(1.3%)	(17.6%)	20.1%
		Asia	MSCI Asia Pacific	▼	514.00	(1.3%)	(18.4%)	(4.9%)
		Europe	DJ Stoxx 600	▼	438.92	(0.6%)	(10.0%)	22.2%
		Europe	FTSEurofirst 300	▼	1,734.85	(0.5%)	(8.2%)	23.0%
		U.S.A	S&P 500	▼	3,941.26	(1.4%)	(17.3%)	26.9%
		U.S.A	DJIA	▼	33,596.34	(1.0%)	(7.5%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,014.89	(2.0%)	(29.6%)	21.4%
		UK	FTSE 100	▼	7,521.39	(0.6%)	1.9%	14.3%
		Germany	DAX	▼	14,343.19	(0.7%)	(9.7%)	15.8%
		Japan	NIKKEI 225	▲	27,885.87	0.2%	(3.1%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	19,441.18	(0.4%)	(16.9%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	105.58	0.27%	10.36%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.21	(0.47%)	(10.34%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.05	(0.23%)	(7.94%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	(1.44%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	79.35	(4.0%)	2.0%	50.2%
		Oil	NYMEX	▼	74.25	(3.5%)	(1.3%)	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.47	(1.9%)	33.7%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,771.04	0.1%	(3.2%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	22.19	(0.3%)	(4.8%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	16,994.34	0.1%	(63.3%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

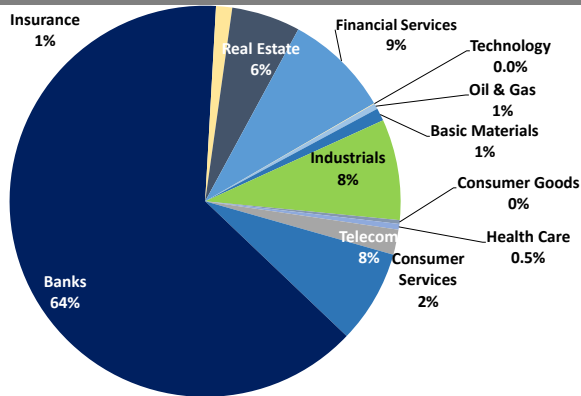
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

December 7, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,140.9	39.6	14.1%
2- National Bank of Kuwait	8,194.3	17.0	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,046.6	46.7	8.2%
5- Zain	2,514.0	12.4	16.8%
6- Agility (PWC Logistics)	2,041.9	50.1	3.0%
7- Mabane Co.	1,065.4	17.8	10.7%
8- Gulf Bank	1,043.4	17.3	8.6%
9- Commercial Bank of Kuwait	936.3	16.9	8.2%
10- Burgan Bank	736.5	15.9	6.2%
<b>Total</b>	<b>34,119</b>	<b>23.58</b>	<b>11.2%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.108	0.008	8.0%
Real Estate Trade Centers Co.	0.064	0.004	6.5%
Sanam Real Estate Co.	0.064	0.003	5.3%
Metal & Recycling Co.	0.075	0.003	4.7%
Al-Manar Financing & Leasing Co.	0.062	0.003	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.031	(0.004)	(10.3%)
Equipment Holding Co.	0.048	(0.004)	(8.1%)
The Energy House Co.	0.020	(0.001)	(6.5%)
Gulf Franchising Co.	0.094	(0.006)	(5.8%)
National Co. for Consumer Industries	0.112	(0.006)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.842	(2.3%)	28,595,710
A'ayan Leasing & Investment Co.	0.136	(3.5%)	27,801,972
A'ayan Real Estate Co.	0.071	(0.1%)	20,162,775
National Industries Group	0.232	(3.7%)	19,482,253
ALAFCO Aviation Lease & Finance Co.	0.202	(2.9%)	16,182,331

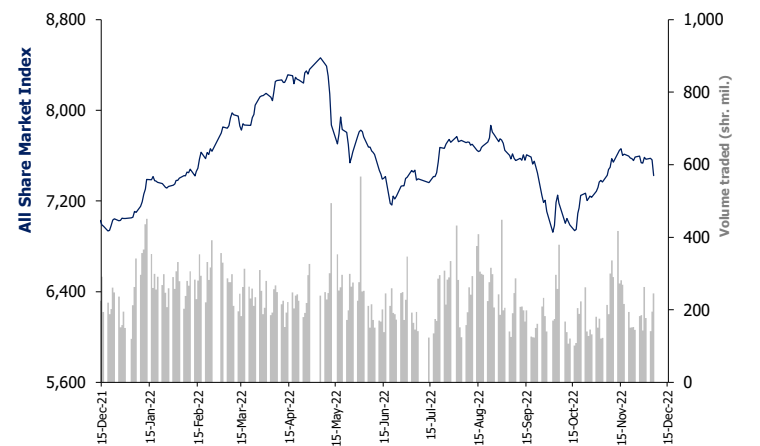
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>47,983.8</b>	<b>▼</b>	<b>(1.8%)</b>	<b>(2.1%)</b>	<b>14.3%</b>
Oil & Gas	232.1	▼	(0.2%)	1.9%	(21.5%)
Basic Materials	496.3	▼	(0.2%)	(0.3%)	(45.7%)
Industrials	3,983.1	▼	(1.6%)	(2.0%)	(2.4%)
Consumer Staples	156.0	▼	(3.1%)	4.7%	(32.2%)
Health Care	225.2	=	0.0%	0.0%	(43.0%)
Consumer Discretionary	985.8	▼	(1.1%)	(1.0%)	47.4%
Telecommunications	3,683.6	▼	(1.2%)	(1.1%)	10.3%
Banks	30,477.3	▼	(2.1%)	(2.6%)	26.4%
Insurance	627.7	▲	0.4%	0.4%	1.4%
Real Estate	2,714.5	▼	(1.4%)	(2.0%)	(6.4%)
Financial Services	4,177.0	▼	(1.3%)	(1.1%)	1.0%
Technology	10.8	▲	8.0%	1.9%	14.9%
Utilities	214.5	▼	(1.0%)	(1.0%)	(14.5%)

Market Breadth	 23	 91	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,278.47	(171.4)	(2.0%)	(2.5%)	8.4%
Main 50 Index	5,788.60	(66.1)	(1.1%)	(0.7%)	(5.2%)
Main Market Index	5,649.43	(56.1)	(1.0%)	(0.6%)	(4.0%)
All Share Market Index	7,422.88	(137.8)	(1.8%)	(2.1%)	5.4%
Market Cap (KWD Mn)	47,983.79	(881.4)	(1.8%)	(2.1%)	14.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	245.1	50.4	25.9%	233.9	353.3
Value Traded (KWD Mn)	69.3	28.7	70.5%	62.8	56.1
No. of Trades	12,309	3,231	35.6%	12,053	12,750

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.842	(2.3%)	24,253,136
National Bank of Kuwait	1.085	(2.7%)	6,834,462
National Industries Group	0.232	(3.7%)	4,574,322
A'ayan Leasing & Investment Co.	0.136	(3.5%)	3,834,519
Agility (PWC Logistics)	0.763	(2.1%)	3,600,155

### Saudi Tadawul Daily Report

December 7, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,121,318.5	(0.5%)	(4.0%)	(1.1%)
Materials	661,207.6	1.3%	(0.8%)	(14.6%)
Capital Goods	16,369.2	0.6%	(3.6%)	(23.1%)
Commercial & Professional Svc	7,168.2	0.4%	(4.1%)	(7.0%)
Transportation	15,513.4	0.7%	(2.3%)	(12.3%)
Consumer Durables & Apparel	3,840.6	(1.0%)	(0.3%)	(37.2%)
Consumer Services	28,049.5	0.5%	(3.6%)	(9.4%)
Media	20,950.0	1.3%	(2.5%)	(2.2%)
Retailing	31,085.5	(0.5%)	(3.9%)	(23.8%)
Food & Staples Retailing	48,146.6	0.1%	(4.3%)	180.1%
Food & Beverages	89,168.4	(0.0%)	(2.2%)	(7.8%)
Health Care Equipment & Svc	125,774.1	0.1%	(4.6%)	33.7%
Pharma, Biotech & Life Science	2,779.2	1.0%	(2.3%)	(41.1%)
Banks	938,566.4	(0.2%)	(6.2%)	(5.8%)
Diversified Financials	56,005.9	(0.3%)	(2.6%)	(8.3%)
Insurance	46,312.3	(0.8%)	(5.7%)	(10.8%)
Telecommunication Services	220,335.2	0.4%	(4.6%)	(15.3%)
Utilities	210,333.7	0.7%	(5.0%)	27.2%
REITs	16,284.0	(0.8%)	(0.3%)	(10.0%)
Real Estate Mgmt & Dev't	78,750.0	0.9%	(2.2%)	(7.6%)
Software & Services	62,258.0	4.0%	0.5%	119.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Industrialization Co	12.00	6.2%
Arabian Internet and Communications Services Co.	247.00	4.6%
Elm Co.	334.80	4.2%
Saudi Industrial Export Co	34.00	4.0%
Saudi Kayan Petrochemical Co	12.08	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	9.31	(10.0%)
Al Sagr Cooperative Insurance	13.04	(5.8%)
Shams	24.20	(4.7%)
Salama Cooperative Insurance C	13.18	(4.5%)
Al Jouf Agricultural Developme	47.10	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
National Commercial Bank	47.80	12,207
Al Rajhi Bank	77.80	9,364
Dar Al Arkan Real Estate Devel	13.68	8,660
Rabigh Refining & Petrochemica	10.90	7,653
National Industrialization Co	12.00	6,495

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,444.27	25.12	0.2%	(4.2%)	(7.4%)
Market Cap (SAR Mn)	9,800,216	(20,338)	(0.2%)	(4.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	133.3	17.0	14.6%	175.3	273.7
Value Traded (SAR Mn)	4,968.0	828.2	20.0%	7,113.5	9,043.8
No. of Trades	318,653	(26,217)	(7.6%)	358,609	368,830

Market Breadth	▲ 109	▼ 90	= 28
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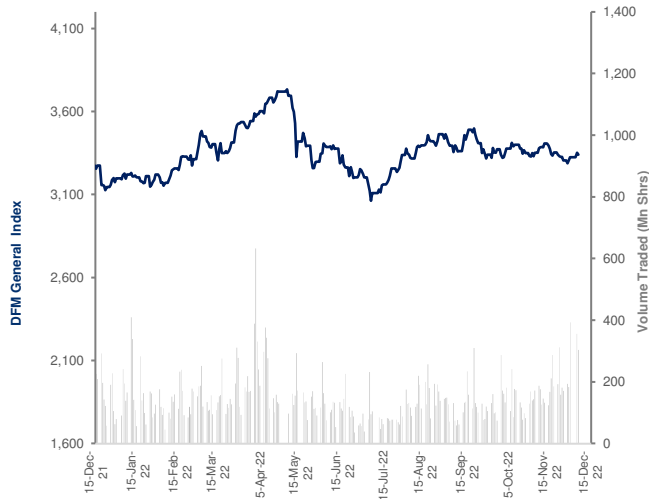
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	77.80	1.0%	719.29
National Commercial Bank	47.80	(1.8%)	587.46
Saudi Basic Industries Corp	82.00	0.5%	462.77
Marafiq	49.20	2.0%	198.86
Saudi Arabian Oil Co	32.15	(0.5%)	193.84

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

December 7, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	578,836.5	(0.4%)	0.1%	42.2%
Banking	209,906.7	(0.4%)	(0.5%)	2.9%
Consumer Staples	142,723.7	(0.6%)	0.5%	4,572.5%
Investment & Financial Services	25,274.9	(1.9%)	(0.4%)	(27.3%)
Insurance	5,843.2	0.1%	(0.9%)	0.2%
Industrial	7,382.9	0.0%	0.0%	31.8%
Real Estate	84,516.0	0.4%	1.6%	17.3%
Telecommunication	25,830.7	(0.7%)	(0.9%)	(14.4%)
Transportation	66,889.4	0.0%	0.5%	61.2%
Services	10,469.0	(1.1%)	(3.6%)	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.10	6.8%
Dar Al Takaful	0.78	6.2%
Takaful Emarat Insurance	0.60	4.3%
Amlak Finance	0.65	2.2%
Al Firdous Holdings Pjsc	0.14	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.89	(3.5%)
Dubai Financial Market Pjsc	1.65	(2.4%)
EMPOWER	1.36	(2.2%)
Union Properties Pjsc	0.27	(2.2%)
Dubai Investments Pjsc	2.18	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.27	81,721
Ajman Bank Pjsc	1.10	58,937
Gulf Navigation Holding Pjsc	0.65	24,968
Amlak Finance	0.65	17,415
Dubai Islamic Bank	5.74	16,930

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,339.89	(11.79)	(0.4%)	0.5%	4.5%
Market Cap (AED Mn)	578,836	(2,051)	(0.4%)	0.1%	42.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	303.3	(52.2)	(14.7%)	149.6	196.2
Value Traded (AED Mn)	480.1	(148.8)	(23.7%)	355.4	277.6
No. of Trades	7,858	(3,007)	(27.7%)	5,704	3,432

Market Breadth	▲ 13	▼ 18	= 38
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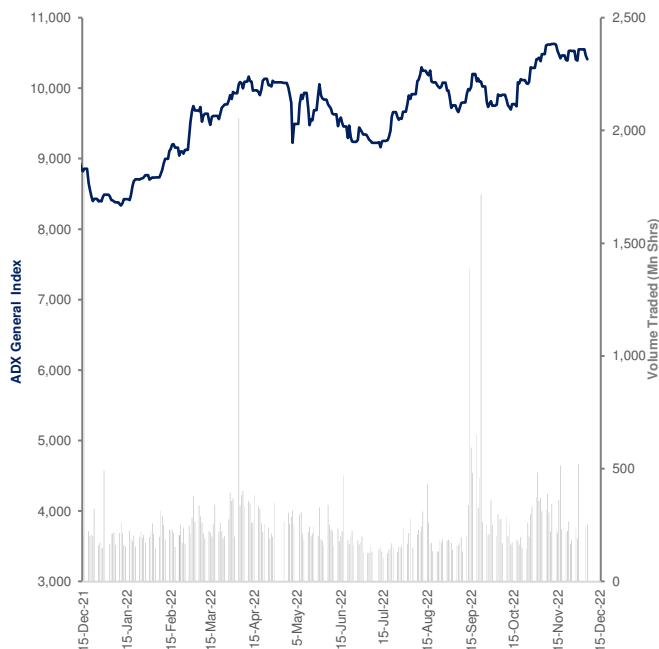
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.24	0.81%	102.67
Dubai Islamic Bank	5.74	(0.86%)	98.10
Ajman Bank Pjsc	1.10	6.80%	64.16
SALIK	2.35	0.43%	29.42
Emirates Nbd	12.90	(0.77%)	24.15

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

December 7, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,630,915.4	1.1%	0.6%	65.5%
Financials	1,286,996.9	(0.5%)	(0.8%)	101.6%
Telecommunication	252,077.0	(0.3%)	(2.2%)	(17.0%)
Consumer Discretionary	23,267.9	2.1%	3.3%	127.9%
Industrial	347,845.8	(0.5%)	(1.2%)	(0.8%)
Real Estate	38,765.9	(1.8%)	(4.3%)	13.7%
Basic Materials	118,895.3	0.1%	0.1%	306.9%
Energy	114,405.8	(0.2%)	(0.9%)	(0.7%)
Utilities	430,623.2	9.4%	9.7%	190.2%
Consumer Staples	3,860.0	(1.2%)	(1.4%)	(17.7%)
Health Care	14,177.6	0.0%	(1.5%)	327.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co	3.83	9.4%
Gulf Cement Co	0.55	5.8%
National Corp Tourism & Hote	3.50	5.4%
Emirates Steel Arkan	1.91	3.2%
Ras Al Khaimah Cement Co Psc	3.71	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.53	(10.0%)
ADC Acquisition Corporation	12.44	(5.6%)
Bank Of Sharjah	0.48	(4.0%)
Abu Dhabi Commercial Bank	9.11	(2.1%)
Aldar Properties Pjsc	4.53	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Energy Co	3.83	49,070
Multiply Group	5.00	46,215
Emirates Steel Arkan	1.91	21,892
Aldar Properties Pjsc	4.53	14,061
Borouge	2.71	13,373

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,407.95	(57.38)	(0.5%)	(1.4%)	22.6%
Market Cap (AED Mn)	2,630,915	28,140	1.1%	0.6%	65.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	252.8	7.9	3.2%	256.8	206.2
Value Traded (AED Mn)	1,463.3	(69.1)	(4.5%)	1,549.2	1,363.2
No. of Trades	14,571	(1,401)	(8.8%)	9,845	4,578

Market Breadth	▲ 18	▼ 22	= 36
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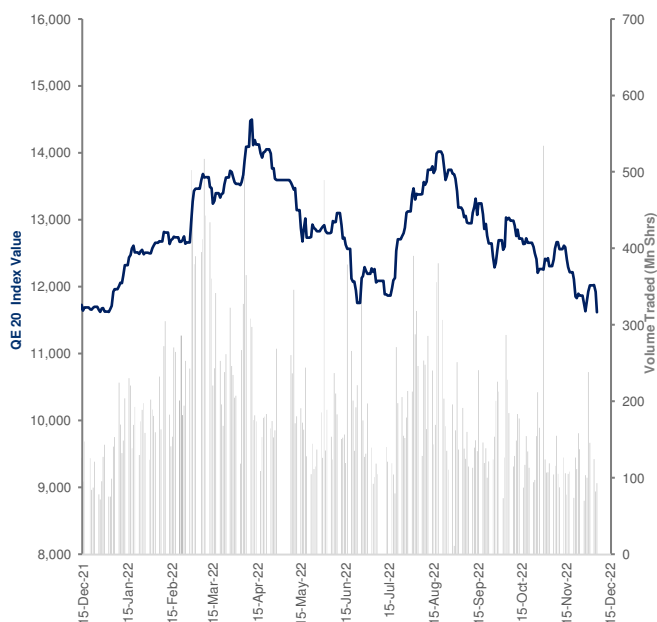
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	406.50	(0.12%)	251.98
Multiply Group	5.00	0.60%	230.90
Alpha Dhabi Holding PJSC	26.50	(0.90%)	184.49
Abu Dhabi National Energy Co	3.83	9.43%	182.75
Abu Dhabi Ports	5.81	(0.34%)	73.68

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

December 7, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	651,726.9	(2.7%)	(2.7%)	(3.5%)
<b>Banking &amp; Finance Sector</b>	317,641.2	(3.7%)	(4.2%)	(7.7%)
<b>Goods &amp; Consumer Services</b>	33,561.1	(1.1%)	(1.5%)	(5.5%)
<b>Industrial Sector</b>	171,049.7	(1.7%)	(1.4%)	1.2%
<b>Insurance Sector</b>	10,773.9	(2.9%)	(2.8%)	(22.0%)
<b>Real Estate</b>	47,694.1	(2.5%)	(1.0%)	(11.7%)
<b>Telecom</b>	35,379.3	(2.3%)	(0.6%)	19.8%
<b>Transport</b>	35,627.6	(1.5%)	(0.2%)	20.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Zad Holding Co</b>	16.09	3.7%
<b>Qatar National Cement Co QSC</b>	4.60	3.4%
<b>Qatar Industrial Manufacturing</b>	3.26	1.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	11,617.31	(306.91)	(2.6%)	(2.6%)	(0.1%)
<b>Market Cap (QAR Mn)</b>	651,727	(18,275)	(2.7%)	(2.7%)	(3.5%)

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.13	(7.3%)
<b>Qatar National Bank QPSC</b>	18.55	(4.9%)
<b>Qatar Insurance Co SAQ</b>	1.92	(4.5%)
<b>Islamic Holding Group QSC</b>	4.70	(3.9%)
<b>Qatar Islamic Bank SAQ</b>	23.11	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	93.1	11.1	13.6%	192.0	194.1
<b>Value Traded (QAR Mn)</b>	379.2	6.6	1.8%	667.6	460.2
<b>No. of Trades</b>	14,356	(378)	(2.6%)	16,677	9,956

Market Breadth	▲ 3	▼ 38	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.60	12,699
<b>Masraf Al Rayan QSC</b>	3.53	11,915
<b>Ezdan Holding Group QSC</b>	1.12	7,710
<b>Gulf International Services QS</b>	1.58	6,116
<b>Investment Holding Group</b>	1.98	5,284

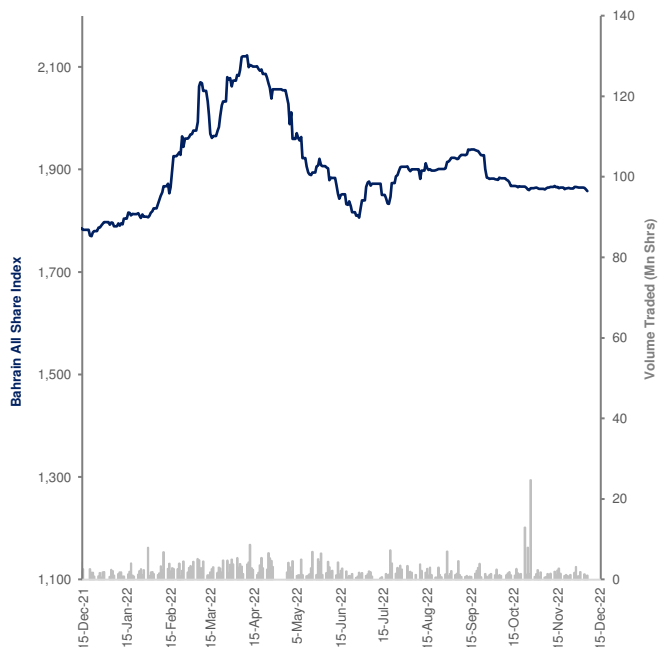
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	18.55	(4.87%)	78.15
<b>Qatar Fuel QSC</b>	17.82	(2.03%)	46.78
<b>Masraf Al Rayan QSC</b>	3.53	(1.62%)	42.36
<b>Industries Qatar QSC</b>	14.69	(2.07%)	42.05
<b>Qatar Aluminum Manufacturing C</b>	1.60	(2.14%)	20.37

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

December 7, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,711.5	(0.1%)	72.2%	176.9%
Materials	1,420.0	(1.3%)	(1.4%)	25.0%
Industrial	135.2	0.0%	0.2%	(6.6%)
Consumer Discretionary	210.7	0.0%	(0.2%)	7.0%
Consumer Staples	148.0	0.0%	0.0%	(4.1%)
Financials	29,850.3	(0.0%)	85.3%	230.9%
Communication Services	861.1	0.3%	(0.0%)	(19.0%)
Real Estate	86.1	(1.1%)	(0.5%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.47	0.4%
National Bank of Bahrain BSC	0.61	0.2%

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,857.75	(3.56)	(0.2%)	(0.4%)	3.4%
Market Cap (BHD Mn)	32,711	(21)	(0.1%)	72.2%	176.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.11	(10.0%)
Bahrain Kuwait Insurance Co BS	0.33	(7.4%)
Aluminium Bahrain B.S.C	1.00	(1.3%)
Seef Properties BSC	0.16	(1.3%)
Zain Bahrain BSCC	0.14	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	1,015	92	9.9%	2,363.0	4,161.7
Value Traded (BHD '000)	314	(1,018)	(76.4%)	1,029.9	816.5
No. of Trades	74	46	164.3%	55	66

Market Breadth	▲ 2	▼ 6	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	195
Bahrain Commercial Facilities	0.40	190
Bahrain Telecommunications Co	0.47	70
National Bank of Bahrain BSC	0.61	70
Aluminium Bahrain B.S.C	1.00	70

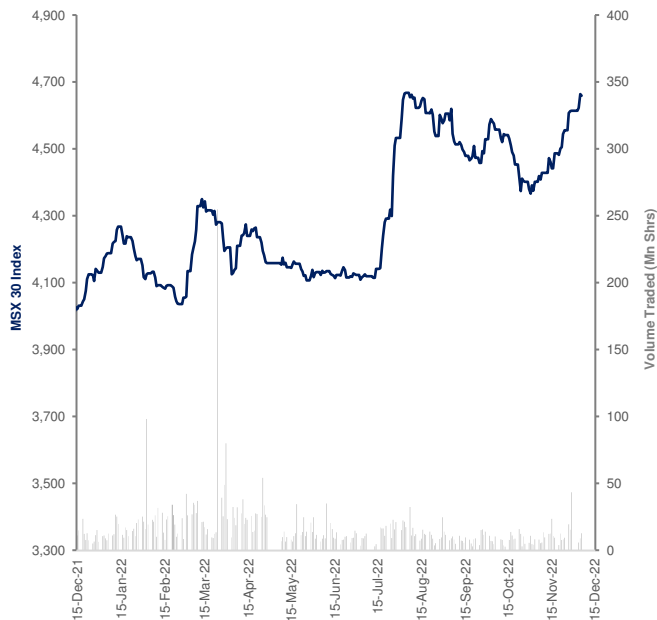
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.00	(1.28%)	0.07
GFH FINANCIAL GROUP BSC	0.26	(0.38%)	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04
Bahrain Telecommunications Co	0.47	0.43%	0.03
Bahrain Commercial Facilities	0.40	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

December 7, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,295.3	0.1%	1.7%	16.1%
Financial	5,233.7	(0.2%)	2.2%	26.1%
Industrial	830.7	0.5%	0.6%	(2.8%)
Services	2230.9	0.4%	0.8%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.21	7.0%
Oman Cables Industry Co.	1.58	5.3%
United Finance Co.	0.064	3.2%
Oman Telecommunications Co.	0.90	3.2%
Taageer Finance	0.10	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.04	(6.4%)
Sembcorp Salalah	0.06	(6.3%)
Oman Qatar Insurance	0.00	(5.3%)
Voltamp Energy Co.	0.10	(4.8%)
Phoenix Power Co.	0.04	(4.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.29	4,385
Bank Muscat	0.29	4,034
Sohar Bank	0.10	1,301
Bank Nizwa	0.09	321
HSBC Bank Oman	0.16	276

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,658.29	(5.18)	(0.1%)	1.0%	12.8%
Market Cap (OMR Mn)	8,295.3	5.12	0.1%	1.7%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	12,758.4	3,758.0	41.8%	16,807.5	16,875.1
Value Traded (OMR '000)	3,219.4	827.0	34.6%	3,284.1	2,560.0

Market Breadth	▲ 8	▼ 19	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.29	(0.35%)	1.26
Bank Muscat	0.29	0.00%	1.18
Oman Telecommunications Co.	0.90	3.21%	0.15
Sohar Bank	0.10	(1.89%)	0.14
Renaissance Services Co.	0.45	(0.44%)	0.09

Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

December 7, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	986,237.3	0.7%	7.1%	24.2%
<b>Banks</b>	256,020.6	1.1%	8.4%	23.8%
<b>Basic Resources</b>	98,023.8	0.4%	7.0%	45.6%
<b>Industrial Goods</b>	33,556.3	6.6%	17.2%	11.4%
<b>Health Care &amp; Pharmaceuticals</b>	40,591.1	0.8%	4.8%	(0.6%)
<b>Real Estate</b>	132,329.7	1.7%	8.3%	16.9%
<b>Travel and Leisure</b>	32,009.0	0.9%	1.4%	52.7%
<b>Food, Beverages &amp; Tobacco</b>	63,712.8	(0.5%)	4.8%	18.7%
<b>Energy and Support Services</b>	9,238.3	1.4%	16.1%	52.4%
<b>Trade and Distributors</b>	6,351.8	0.3%	9.8%	(18.0%)
<b>Shipping and Transport</b>	32,369.3	(0.8%)	11.1%	105.0%
<b>Education Services</b>	14,718.9	(0.1%)	1.2%	(6.0%)
<b>Contracting and Construction Eng</b>	13,983.7	2.2%	2.4%	7.7%
<b>Textiles and Durables</b>	10,386.6	1.3%	7.3%	19.2%
<b>Building Materials</b>	10,235.6	1.6%	2.0%	32.6%
<b>Media &amp; Communication Services</b>	101,638.2	(1.4%)	5.6%	10.4%
<b>Paper and Packaging</b>	2,152.9	(0.4%)	5.2%	16.9%
<b>Non-bank Financial Services</b>	128,918.9	0.4%	5.9%	39.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	1.35	20.0%
Upper Egypt Flour Mills	108.19	19.6%
Alexandria Pharmaceuticals	124.50	9.8%
ELSWEDY ELECTRIC	11.32	9.4%
Sidi Kerir Petrochemicals - SIDPEC	11.20	9.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & oil services	0.11	(6.8%)
Development & Engineering Consultants	23.22	(6.4%)
El Wadi For International and Investment Development	0.55	(5.0%)
Rowad Tourism (Al Rowad)	16.42	(5.0%)
Belton Financial Holding	2.74	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.42	98,974
Arabia Investments Holding	0.39	83,817
Arab Co. for Asset Management And Development	0.49	56,554
Orascom Investment Holding	0.24	50,344
Medinet Nasr Housing	3.37	44,803

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	14,498.29	170.5	1.2%	9.3%	21.3%
Market Cap (EGP Mn)	986,237.3	7,215.7	0.7%	7.1%	24.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	899.6	(320.9)	(26.3%)	257.8	109.4
Value Traded (EGP Mn)	2,604.9	(252.4)	(8.8%)	784.3	503.5
No. of Trades	80,878	(11,891)	(12.8%)	26,503	15,679

Market Breadth	▲ 88	▼ 60	= 76
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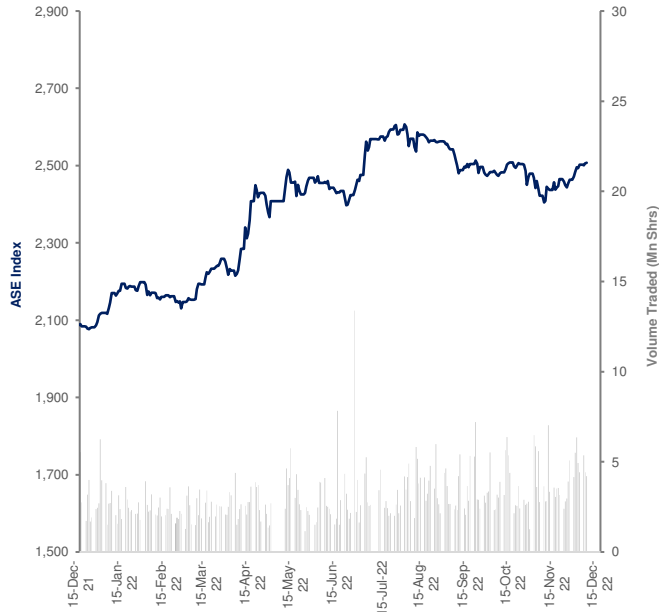
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	44.91	2.07%	233.11
ELSWEDY ELECTRIC	11.32	9.37%	174.48
Heliopolis Housing	7.40	4.23%	162.09
Fawry For Banking Technology And Electronic Payment	5.32	2.31%	159.82
Medinet Nasr Housing	3.37	5.31%	148.00

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

December 7, 2022

#### Index Performance relative to Volume



#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.18	7.3%
JORDAN HOTEL & TOURISM	2.61	4.8%
PHILADELPHIA INTL EDUCATION	1.97	4.8%
AL-MANARA ISLAMIC INSURANCE	0.46	4.5%
SABA'EK INVESTMENT	0.46	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	1.48	(4.5%)
AL FARIS NATIONAL COMP FOR I	0.47	(4.1%)
FIRST JORDAN INVESTMENT CO	0.24	(4.0%)
COMPREHENSIVE LAND DEVELOPME	0.73	(3.9%)
INJAZ FOR DEVELOPMENT AND PR	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.53	1,433
ARAB INVESTORS UNION FOR REA	0.48	404
SHIRA REAL ESTATE DEVELOPMEN	0.72	370
FIRST INSURANCE	0.68	233
RUMM FINANCIAL BROKERAGE	0.78	216

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,967.1	(0.0%)	0.4%	18.0%
Banking	7,922.1	(0.0%)	0.5%	3.3%
Insurance	281.7	0.7%	(0.2%)	16.1%
Diversified Financial Services	252.2	(0.3%)	0.1%	(14.3%)
Real Estate	376.8	(0.1%)	(0.1%)	(12.1%)
Educational Services	51.7	0.0%	(1.9%)	11.6%
Hotels and Tourism	289.2	0.5%	1.3%	(0.3%)
Transportation	278.3	0.7%	1.9%	4.0%
Technology and Communication	91.6	1.0%	1.2%	(5.0%)
Utilities and Energy	1,499.7	(0.1%)	0.9%	34.6%
Commercial Services	300.5	(0.3%)	(0.0%)	(5.6%)
Chemical Industries	58.0	0.1%	(0.4%)	(17.0%)
Food and Beverages	243.2	(0.6%)	0.1%	(26.5%)
Tobacco and Cigarettes	10.9	0.0%	(1.4%)	(20.9%)
Mining and Extraction Industries	6,140.1	(0.1%)	0.4%	59.1%
Engineering and Construction	107.6	(0.0%)	(0.1%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,506.93	1.20	0.0%	0.6%	18.3%
Market Cap (JD Mn)	17,967.11	(5.57)	(0.0%)	0.4%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,199.3	(214.4)	(4.9%)	3,131.1	3,937.1
Value Traded (JD '000)	3,565.2	(430.1)	(10.8%)	6,206.6	5,733.1
No. of Trades	2,395	(109)	(4.4%)	2,358	2,396

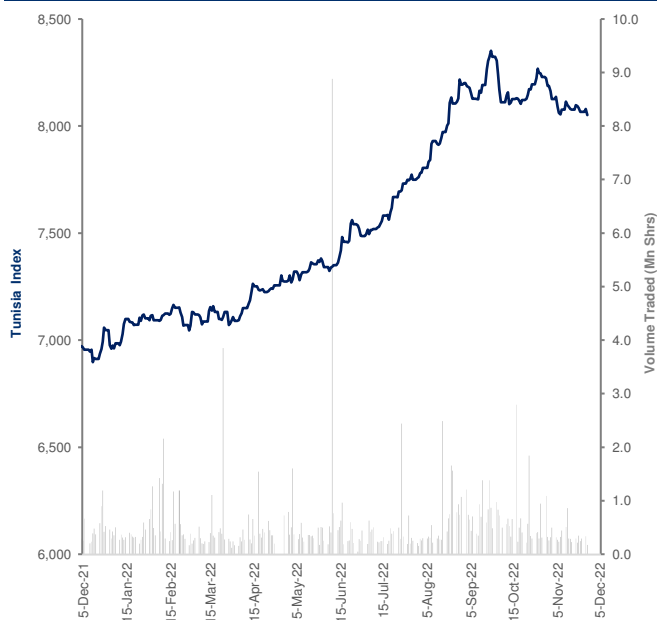
Market Breadth	▲ 30	▼ 18	= 107
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
INJAZ FOR DEVELOPMENT AND PR	0.53	(3.64%)	0.77
JORDAN PETROLEUM REFINERY CO	5.70	0.00%	0.36
SHIRA REAL ESTATE DEVELOPMEN	0.72	0.00%	0.26
JORDAN POULTRY PROCESSING &	1.48	(4.52%)	0.24
ARAB INVESTORS UNION FOR REA	0.48	4.35%	0.19

### Tunisia Stock Exchange Daily Report

December 7, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,129.5	(0.5%)	(0.5%)	2.6%
Banking	10,060.2	(0.2%)	(0.4%)	29.6%
Insurance	958.6	0.7%	1.6%	8.0%
Leasing	634.4	(0.1%)	(0.2%)	10.0%
Financial Services	1,623.0	(5.4%)	(0.2%)	(24.7%)
Industrial	1,803.7	0.1%	0.3%	8.7%
Chemical Industry	470.2	(0.3%)	1.2%	(8.1%)
Food & Beverage	4,032.4	(0.3%)	(1.6%)	(25.6%)
Retailing	1,059.2	0.0%	(0.8%)	(8.3%)
Others	1,487.7	(0.4%)	(1.0%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.73	2.8%
GIF Filter SA	0.42	2.4%
Societe Tunsienne d'Entreprise	3.39	2.4%
Ennakl Automobiles	11.70	1.7%
Societe Tunisienne d'Assurance	158.00	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.45	(5.7%)
Banque de Tunisie et des Emira	6.08	(4.4%)
Tuninvest-SICAR	6.78	(4.4%)
BH Leasing	1.98	(3.9%)
Arab Tunisian Bank	3.00	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.12	41
Societe Nouvelle Maison de la	6.00	11
Societe de Transport Hydrocarb	12.09	11
Arab Tunisian Bank	3.00	11
Societe D'Articles Hygieniques	9.10	10

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,050.42	(28.29)	(0.4%)	(0.4%)	14.3%
Market Cap (DT Mln)	22,129	(119.74)	(0.5%)	(0.5%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	176.6	(159.3)	(47.4%)	557.5	543.7
Value Traded ('000 DT)	1,469.0	(3,374.2)	(69.7%)	4,241.8	3,835.6
No. of Trades	642	(36)	(5.3%)	1,040	1,086

Market Breadth	▲ 11	▼ 21	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	88.00	0.40%	0.21
Banque de Tunisie	5.12	(0.58%)	0.21
Societe de Transport Hydrocarb	12.09	(0.58%)	0.13
Societe Frigorifique et Brasse	13.10	(0.38%)	0.12
Societe D'Articles Hygieniques	9.10	0.00%	0.09

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 7, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	518,514.2	0.7%	2.9%	(15.3%)
Banking	192,409.8	0.4%	2.5%	(14.6%)
Beverages	8,867.2	2.9%	5.7%	(12.8%)
Chemicals	2,534.9	(2.7%)	1.6%	(11.9%)
Construction & Building Material	57,024.9	(0.8%)	5.2%	(29.9%)
Distributors	18,906.0	(1.2%)	4.4%	(8.3%)
Electricity	25,947.4	0.1%	0.0%	4.8%
Food Producers & Processors	26,448.9	(0.6%)	5.9%	(12.1%)
Holding Companies	2,308.3	(5.9%)	7.8%	(20.2%)
Insurance	24,458.8	(0.7%)	(1.0%)	(19.3%)
Investment & other Finance	3,504.1	0.0%	4.1%	(20.4%)
Leisures & Hotel	1,711.4	1.3%	(0.5%)	8.8%
Materials, Software & Computer	5,715.0	0.0%	0.5%	(6.3%)
Mining	28,667.9	1.4%	2.5%	35.8%
Oil & Gas	17,034.2	0.0%	(5.5%)	(13.7%)
Real Estate	3,812.7	0.0%	(2.7%)	(25.1%)
Telecommunications	96,612.6	3.7%	5.2%	(21.2%)
Transport	723.3	0.0%	0.0%	(20.3%)
Utilities	1,752.0	0.0%	(0.5%)	(7.2%)
Forestry & Paper	74.9	(0.0%)	(2.3%)	33.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1394.00	4.2%
Societe Des Boissons du Maroc	2287.00	4.0%
Maroc Telecom	109.90	3.7%
Credit Immobilier et Hotelier	305.90	3.0%
Maghreb Oxygene	300.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	26.35	(5.9%)
SNEP	639.00	(5.7%)
LafargeHolcim Maroc SA	1475.00	(3.6%)
ATLANTA	116.00	(2.4%)
Label Vie	4870.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	109.90	128.2
Douja Promotion Groupe Addoha	6.40	81.5
Alliances Developpement Immobi	56.00	60.1
Attijariwafa Bank	410.00	41.1
Banque Centrale Populaire	234.00	25.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,248.58	54.32	0.5%	3.1%	(15.8%)
Market Cap (MAD Mn)	518,514	3,692	0.7%	2.9%	(15.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	353.1	179.9	103.8%	603.1	774.4
Value Traded (MAD Mn)	48.65	27.18	126.6%	93.3	127.3

Market Breadth	▲ 14	▼ 9	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	410.00	0.00%	16.83
Maroc Telecom	109.90	3.68%	14.02
Banque Centrale Populaire	234.00	1.08%	5.80
Alliances Developpement Immobi	56.00	0.00%	3.38
Cosumar	215.00	(0.99%)	1.83

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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