

MENA Markets Daily Report

April 7, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,410.19	0.6%	5.9%	(13.3%)
		Kuwait	Main 50 Index	▲	4,922.62	0.3%	6.2%	(7.1%)
		Kuwait	Main Market Index	▲	4,737.61	0.3%	4.1%	(7.3%)
	3	Kuwait	All Share Index	▲	5,850.34	0.5%	5.5%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	9,988.98	0.2%	15.0%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,574.08	0.0%	3.3%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,428.50	(0.2%)	12.0%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,080.52	1.1%	20.5%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,394.92	0.2%	(0.4%)	0.1%
	9	Bahrain	Bahrain All Share	▼	1,456.50	(0.2%)	(2.2%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,717.20	0.5%	1.6%	(8.1%)
	11	Egypt	EGX 30	▲	10,263.22	0.1%	(5.4%)	(22.3%)
	12	Jordan	ASE Index	▼	1,794.61	(0.29%)	8.3%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,210.68	0.5%	4.7%	(3.3%)
		Morocco	MASI	▲	11,538.06	0.04%	2.2%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,482.97	(0.0%)	0.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,426.86	(2.1%)	2.8%	(10.4%)
		India	SENSEX	▲	49,201.39	0.1%	3.0%	15.8%
		Brazil	BOVESPA Stock Index	=	117,498.90	0.0%	(1.3%)	2.9%
		Mexico	BOLSA Index	▼	47,985.43	(0.5%)	8.9%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,338.79	0.0%	3.7%	15.8%
Global Markets								
		World	MSCI World Index	▲	2,872.97	1.1%	6.8%	14.1%
		Asia	MSCI Asia Pacific	▼	688.45	(0.0%)	4.0%	17.1%
		Europe	DJ Stoxx 600	▲	435.26	0.7%	9.1%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,674.29	0.6%	9.0%	(5.4%)
		U.S.A	S&P 500	▼	4,073.94	(0.1%)	8.5%	16.3%
		U.S.A	DJIA	▼	33,430.24	(0.3%)	9.2%	7.2%
		U.S.A	NASDAQ Composite	▼	13,698.38	(0.1%)	6.3%	43.6%
		UK	FTSE 100	▲	6,823.55	1.3%	5.6%	(14.3%)
		Germany	DAX	▲	15,212.68	0.7%	10.9%	3.5%
		Japan	NIKKEI 225	▼	29,696.63	(1.3%)	8.2%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,938.74	2.0%	6.3%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.60	(0.46%)	2.96%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.55%)	1.13%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.53%	(2.78%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.05%	0.76%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	62.15	(4.2%)	20.0%	(21.5%)
		Oil	NYMEX	▼	58.65	(4.6%)	20.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.51	(4.9%)	(1.7%)	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,743.27	0.9%	(8.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.16	1.1%	(4.7%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	58,243.86	(0.9%)	100.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

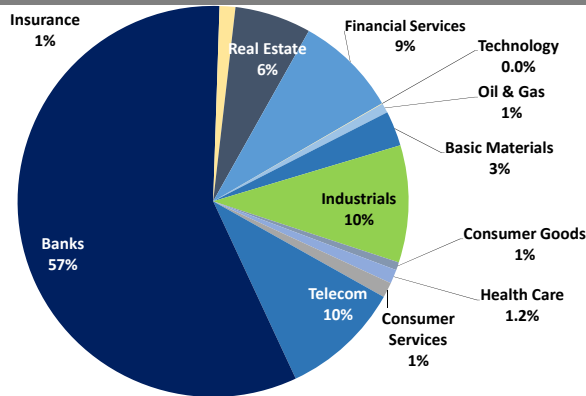
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 7, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,018.8	37.2	8.6%
2- National Bank of Kuwait	5,833.3	21.8	8.4%
3- Zain	2,596.2	13.3	15.4%
4- Ahli United Bank - Bahrain	2,128.2	12.0	14.5%
5- Boubayan Bank	1,866.5	45.9	8.0%
6- Agility (PWC Logistics)	1,492.1	27.3	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	773.6	32.8	5.0%
9- Ahli United Bank - Kuwait	673.6	20.5	7.5%
10- Gulf Bank	667.5	14.9	7.2%
Total	23,046	23.07	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.036	0.004	10.8%
Kuwait Real Estate Holding Co.	0.030	0.003	10.0%
Injazzat Real Estate Development Co.	0.077	0.007	9.9%
Yiaco Medical Co.	0.518	0.046	9.7%
Al TAMEER Real Estate Investment Co.	0.020	0.002	9.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Rai Media Group Co.	0.031	(0.004)	(11.9%)
National Co. for Consumer Industries	0.042	(0.002)	(5.4%)
Osoul Investment Co.	0.074	(0.004)	(4.5%)
First Takaful Insurance Co.	0.047	(0.002)	(3.9%)
Kuwait & Gulf Link Transport Co.	0.047	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.072	5.1%	32,719,686
Bayan Investment Co.	0.036	10.8%	28,348,758
Manazel Holding Co.	0.044	3.8%	24,021,768
Gulf Investment House	0.136	3.0%	21,886,646
Arzan Financial Group For Fin. & Invest.	0.103	(1.9%)	20,887,443

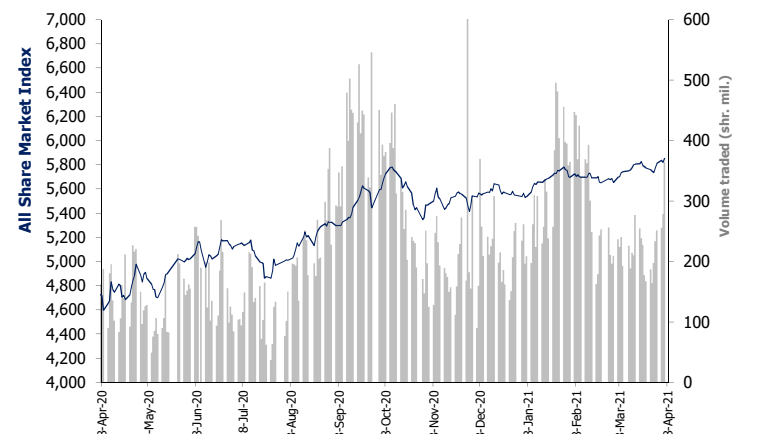
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,565.7	▲	0.5%	0.7%	4.7%
Oil & Gas	275.5	▼	(0.0%)	2.1%	(1.7%)
Basic Materials	991.8	▲	2.2%	2.0%	23.8%
Industrials	3,319.1	▲	0.1%	1.0%	4.5%
Consumer Goods	223.6	▲	0.4%	1.9%	(3.7%)
Health Care	396.9	▲	0.2%	(1.2%)	(3.2%)
Consumer Services	431.4	▲	0.0%	(0.3%)	2.9%
Telecommunications	3,404.6	▼	(0.1%)	(0.4%)	0.7%
Banks	19,694.4	▲	0.6%	0.6%	4.7%
Insurance	448.3	▲	0.8%	1.3%	4.7%
Real Estate	2,162.5	▲	0.3%	(1.2%)	5.3%
Financial Services	2,915.5	▲	0.6%	4.0%	7.9%
Technology	8.4	▲	5.6%	3.0%	22.3%
Utilities	293.7	=	0.0%	(0.4%)	(3.6%)

Market Breadth	77	▼	38	=	53
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	6,410.19	36.3	0.6%	1.4%	5.9%
Main 50 Index	4,922.62	12.5	0.3%	1.0%	6.2%
Main Market Index	4,737.61	13.8	0.3%	1.1%	4.1%
All Share Market Index	5,850.34	29.3	0.5%	1.3%	5.5%
Market Cap (KWD Mn)	34,565.75	174.6	0.5%	0.7%	4.7%

Index Performance relative to Volume



Market Trading Data and Volatility

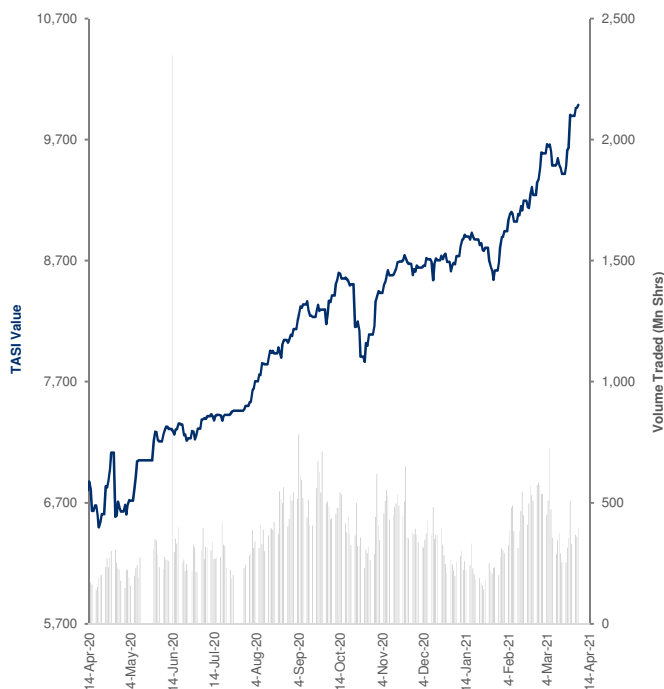
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	364.3	85.9	30.9%	280.8	205.3
Value Traded (KWD Mn)	50.0	11.3	29.0%	43.1	41.3
No. of Trades	12,885	2,567	24.9%	10,560	9,517

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.713	0.8%	10,795,397
Ahli United Bank - Bahrain	0.210	2.4%	3,188,347
Gulf Bank	0.219	0.0%	2,924,555
Gulf Investment House	0.136	3.0%	2,922,528
First Investment Co.	0.072	5.1%	2,326,209

Saudi Tadawul Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,128,051.6	(0.4%)	(1.5%)	1.3%
Materials	712,589.8	0.5%	0.9%	19.8%
Capital Goods	20,819.2	(0.4%)	0.9%	12.1%
Commercial & Professional Svc	7,753.0	0.4%	0.6%	(0.6%)
Transportation	17,280.1	(0.3%)	(1.1%)	17.8%
Consumer Durables & Apparel	5,834.8	(0.7%)	3.1%	36.7%
Consumer Services	27,870.7	0.5%	0.5%	3.2%
Media	6,942.5	(2.2%)	3.6%	(2.0%)
Retailing	40,714.3	2.0%	3.6%	11.2%
Food & Staples Retailing	14,327.8	0.5%	0.2%	5.1%
Food & Beverages	109,312.1	0.4%	1.9%	(0.7%)
Health Care Equipment & Svc	78,551.3	2.7%	3.4%	15.0%
Pharma, Biotech & Life Science	4,902.0	0.0%	(0.8%)	4.2%
Banks	606,829.7	(0.1%)	0.2%	21.0%
Diversified Financials	35,877.9	(0.0%)	0.8%	8.2%
Insurance	54,051.3	(0.2%)	(1.1%)	4.1%
Telecommunication Services	287,861.9	(0.6%)	(1.0%)	16.8%
Utilities	106,094.9	3.2%	5.7%	16.5%
REITs	16,584.4	0.0%	(0.3%)	4.0%
Real Estate Mgmt & Dev't	92,580.1	0.6%	1.1%	6.4%
Software & Services	3,912.0	(1.4%)	(3.2%)	40.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	170.00	7.6%
Alujain Holding	53.50	5.9%
National Agriculture Dev.	34.70	5.8%
National Petrochemical Co	46.00	4.5%
Tabuk Agriculture	27.53	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	23.60	(3.6%)
United Wire Factories Co	37.20	(3.1%)
Al Sagr Cooperative Insurance	17.12	(2.7%)
Naseej International Trading Co.	100.00	(2.7%)
AXA Cooperative Insurance Co	37.50	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.50	57,150
Methanol Chemicals Co	14.94	27,331
L'Azurde Co for Jewelry	23.16	15,947
National Industrialization Co	16.36	15,318
Saudi Electricity Co	24.88	15,065

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,988.98	24.14	0.2%	0.8%	15.0%
Market Cap (SAR Mn)	9,378,741	(21,421)	(0.2%)	(1.0%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	396.8	34.5	9.6%	345.7	184.8
Value Traded (SAR Mn)	11,210.4	(37.4)	(0.3%)	10,922.4	4,227.7
No. of Trades	437,787	(3,301)	(0.8%)	432,303	188,314

Market Breadth	▲ 76	▼ 107	= 22
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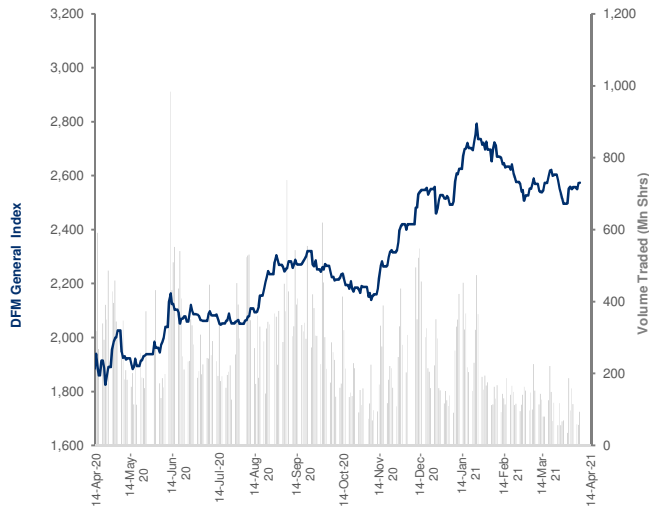
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	196.80	0.0%	613.86
Dar Al Arkan Real Estate Devel	9.50	1.8%	541.09
Methanol Chemicals Co	14.94	3.3%	408.73
Al Rajhi Bank	95.70	(1.6%)	385.51
L'Azurde Co for Jewelry	23.16	1.6%	376.56

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	350,150.4	0.0%	0.4%	4.1%
Banking	179,392.8	(0.2%)	0.2%	4.2%
Consumer Staples	3,667.2	(0.7%)	(2.8%)	57.1%
Investment & Financial Services	18,708.6	0.7%	1.3%	10.3%
Insurance	5,479.9	0.3%	0.4%	(0.9%)
Industrial	3,373.9	0.0%	0.0%	(28.0%)
Real Estate	69,447.0	0.1%	1.3%	(3.5%)
Telecommunication	31,299.8	(0.3%)	(1.7%)	19.5%
Transportation	28,270.1	0.7%	1.2%	5.3%
Services	10,511.2	1.1%	2.3%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.07	3.9%
Al Salam Bank - Bahrain	0.65	3.4%
Air Arabia Pjsc	1.28	2.4%
Gulf Navigation Holding Pjsc	0.34	1.5%
Tabreed	2.88	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	7.41	(10.0%)
Amlak Finance	0.26	(4.4%)
Ithmaar Holding	0.23	(3.3%)
Emaar Development	2.47	(1.2%)
Dubai Islamic Bank	4.60	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.34	13,876
Emaar Properties Pjsc	3.61	11,595
Dubai Islamic Bank	4.60	8,360
Union Properties Pjsc	0.27	6,373
Amlak Finance	0.26	5,747

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,574.08	0.76	0.0%	0.9%	3.3%
Market Cap (AED Mn)	350,150	57	0.0%	0.4%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	94.0	36.6	63.8%	165.6	184.2
Value Traded (AED Mn)	156.4	66.1	73.1%	231.2	222.0
No. of Trades	2,010	758	60.5%	3,028	3,064

Market Breadth	▲ 12	▼ 9	= 41
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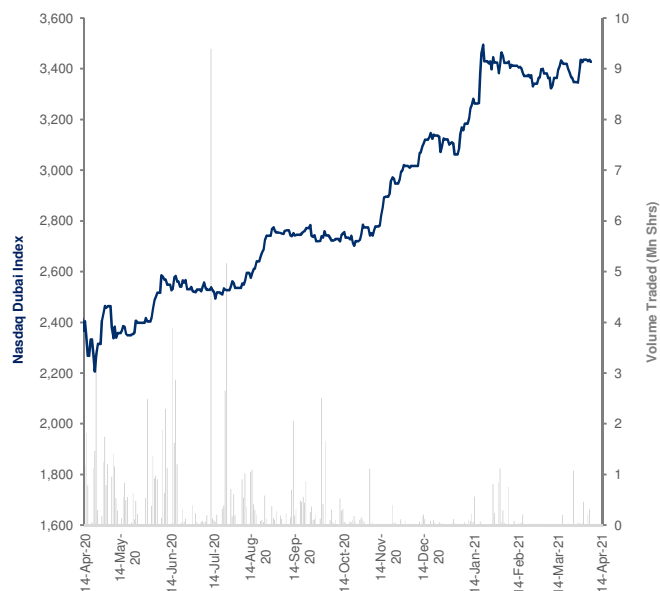
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.61	0.28%	41.68
Dubai Islamic Bank	4.60	(1.08%)	38.39
Aramex Pjsc	4.09	0.99%	12.86
Emaar Development	2.47	(1.20%)	12.19
Damac Properties Dubai Co	1.21	0.00%	6.37

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,505.1	(0.1%)	0.9%	10.5%
Al Baraka Banking Group	283.4	0.0%	(0.9%)	(12.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	47.4	0.0%	2.6%	(11.4%)
ENBD REIT (CEIC) Limited	107.3	0.0%	0.0%	(1.2%)
Hikma Pharmaceuticals GDR	7,386.3	(0.0%)	4.6%	(7.2%)
Nasdaq, Inc.	24,859.4	0.0%	0.1%	17.8%
Orascom Construction Limited	659.7	(5.8%)	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Orascom Construction Limited	5.65	(5.8%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Orascom Construction Limited	5.65	1
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,428.50	(7.46)	(0.2%)	0.1%	12.0%
Market Cap (USD Mn)	33,505	(41)	(0.1%)	0.9%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.3)	(99.7%)	0.161	1.30
Value Traded (USD Mn)	0.01	(0.0)	(88.1%)	0.1	14.11
No. of Trades	4	(20)	(83.3%)	7	154

Market Breadth	▲ 0	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.65	(5.83%)	0.01

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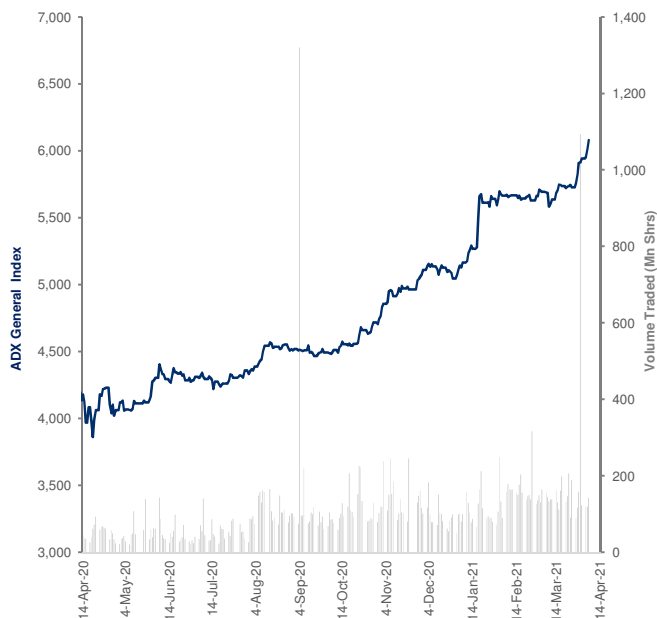
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	900,925.4	1.5%	3.8%	20.2%
Banks	249,503.3	(0.3%)	(0.6%)	7.9%
Investment & Financial Services	2,316.8	0.0%	(4.0%)	(2.7%)
Real Estate	30,665.3	(0.9%)	(2.6%)	15.6%
Energy	214,201.8	(1.1%)	(2.2%)	0.2%
Consumer Staples	159,453.4	12.4%	31.2%	100.2%
Industrial	8,078.4	1.4%	2.3%	(0.1%)
Insurance	9,022.8	(0.6%)	(1.3%)	(7.0%)
Telecommunication	213,283.0	(0.2%)	1.2%	26.8%
Services	14,400.7	(0.5%)	(2.4%)	41.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company Pjsc	84.50	12.8%
Arkan Building Materials Co	0.85	8.3%
Agthia Group	6.73	2.4%
National Takaful Company	0.94	1.1%
Gulf Pharmaceutical Ind Psc	1.63	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Rak Properties	0.51	(2.9%)
Abu Dhabi National Insurance	4.65	(2.1%)
Abu Dhabi National Energy Co	1.36	(1.4%)
Ras Al Khaimah Cement Co Psc	0.70	(1.4%)
Abu Dhabi National Hotels	2.45	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.67	50,510
Adnoc Distribution	4.45	14,745
First Abu Dhabi Bank Pjsc	14.48	13,185
Eshraq Properties Co Pjsc	0.32	11,591
Rak Properties	0.51	9,507

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,080.52	65.19	1.1%	2.8%	20.5%
Market Cap (AED Mn)	900,925	13,555	1.5%	3.8%	20.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	142.2	23.5	19.8%	150.4	51.5
Value Traded (AED Mn)	790.6	(19.9)	(2.5%)	806.9	154.1
No. of Trades	2,682	743	38.3%	2,831	1,661

Market Breadth	▲ 6	▼ 15	= 43
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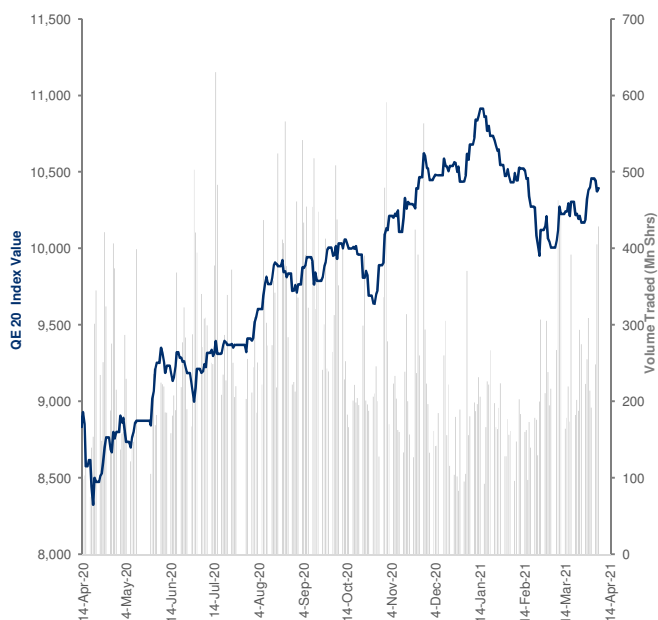
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.48	(0.41%)	190.80
Aldar Properties Pjsc	3.67	(0.81%)	185.49
International Holdings Company Pjsc	84.50	12.82%	176.53
Adnoc Distribution	4.45	(0.22%)	65.68
Agthia Group	6.73	2.44%	48.31

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,688.6	0.3%	0.1%	0.7%
Banking & Finance Sector	293,901.3	0.1%	(0.9%)	(0.7%)
Goods & Consumer Services	34,987.1	(0.5%)	(0.7%)	1.3%
Industrial Sector	141,332.8	0.2%	1.5%	5.9%
Insurance Sector	13,236.5	0.4%	(0.5%)	8.0%
Real Estate	62,456.5	2.0%	(0.3%)	(7.7%)
Telecom	31,311.7	0.7%	5.8%	5.3%
Transport	29,462.7	0.2%	0.6%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	2.21	10.0%
Investment Holding Group	0.96	7.1%
Qatar Aluminum Manufacturing C	1.23	3.3%
Ezdan Holding Group QSC	1.62	2.9%
Vodafone Qatar QSC	1.86	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Co	15.62	(4.8%)
Qatar Islamic Insurance Group	7.80	(3.8%)
Qatar Cinema & Film Distributi	3.75	(2.6%)
QLMI Life and Medical Insurance	4.90	(2.0%)
Qatar German Co for Medical De	2.78	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.96	127,580
Salam International Investment	0.73	95,578
Qatar Aluminum Manufacturing C	1.23	26,819
Mazaya Qatar Real Estate Devel	1.23	23,922
Qatari Investors Group QSC	2.21	22,544

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,394.92	20.52	0.2%	(0.1%)	(0.4%)
Market Cap (QAR Mn)	606,689	1,993	0.3%	0.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	428.5	23.3	5.8%	216.3	102.7
Value Traded (QAR Mn)	580.5	68.3	13.3%	470.0	276.4
No. of Trades	10,102	1,208	13.6%	10,025	6,823

Market Breadth	▲ 28	▼ 17	= 3
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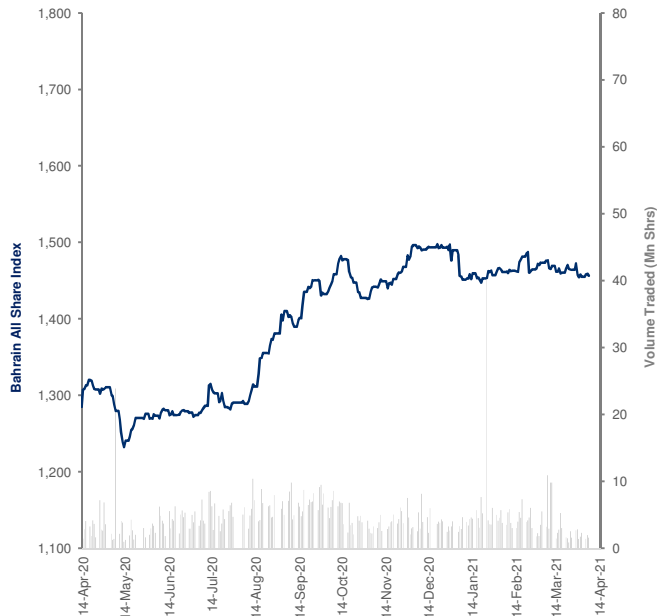
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.96	7.14%	118.28
Salam International Investment	0.73	1.26%	69.44
Qatari Investors Group QSC	2.21	10.00%	48.75
Vodafone Qatar QSC	1.86	2.20%	35.53
Baladna	1.65	0.18%	35.44

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,220.8	(0.1%)	(0.1%)	(1.7%)
Commercial Banks	4,680.2	(0.1%)	(0.6%)	(2.2%)
Investment	1,957.2	0.0%	0.7%	(1.3%)
Insurance	233.6	0.0%	0.0%	46.0%
Services	1,479.1	0.0%	0.4%	(6.4%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	748.3	0.0%	(0.0%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	3.1%
Khaleeji Commercial Bank Bsc	0.05	2.1%
Ahli United Bank Bsc	0.68	0.3%
Bahrain Telecommunications Co	0.56	0.2%
National Bank Of Bahrain Bsc	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.47	(4.3%)
Nass Corp Bsc	0.05	(2.1%)
Seef Properties Bsc	0.15	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,456.50	(2.52)	(0.2%)	(0.1%)	(2.2%)
Market Cap (BHD Mn)	9,221	(5)	(0.1%)	(0.1%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,581	(386)	(19.6%)	4,462.6	4,605.6
Value Traded (BHD '000)	351	124	55.0%	885.9	966.9
No. of Trades	50	17	51.5%	66	68

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.68	708
Al Salam Bank-Bahrain Bsc	0.07	324
Khaleeji Commercial Bank Bsc	0.05	213
BBK Bsc	0.47	100
Seef Properties Bsc	0.15	68

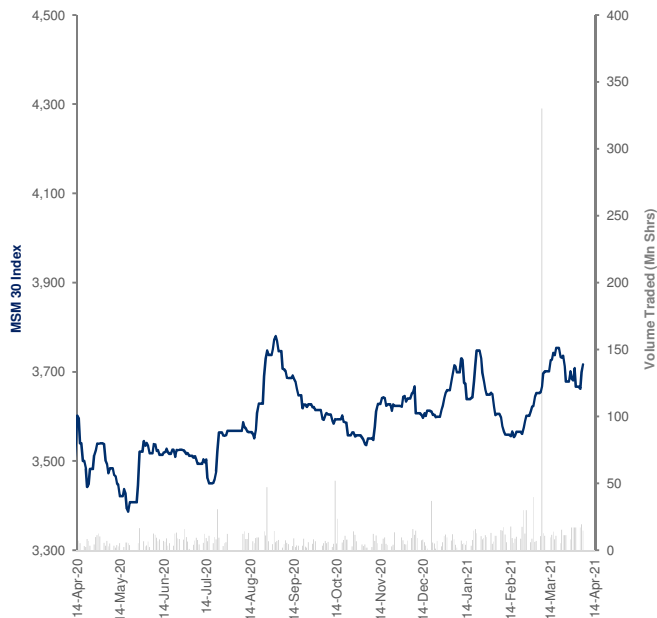
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.68	0.29%	0.18
BBK Bsc	0.47	(4.29%)	0.05
Al Salam Bank-Bahrain Bsc	0.07	3.08%	0.02
APM Terminals Bahrain	1.30	0.00%	0.02
National Bank Of Bahrain Bsc	0.00	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,403.0	0.0%	(0.2%)	0.8%
Financial	3,553.1	0.3%	1.1%	1.8%
Industrial	739.6	0.9%	1.5%	4.6%
Services	2110.3	(0.8%)	(2.9%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.33	5.8%
Vision Insurance	0.08	3.9%
HSBC Bank Oman	0.10	3.1%
Al Omaniya Financial Services Co.	0.07	2.9%
Dhofar Generating Company	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.50	(9.8%)
Shell Oman Marketing Co.	0.80	(7.0%)
Majan College	0.15	(6.3%)
Oman & Emirates Investment Holding Co.	0.05	(4.0%)
Galfar Engineering & Contracting Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	3,650
United Finance Co.	0.05	2,083
Muscat Finance Co. Ltd.	0.05	1,637
Dhofar Generating Company	0.16	1,478
Bank Muscat	0.39	540

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,717.20	17.42	0.5%	0.2%	1.6%
Market Cap (OMR Mn)	6,403.0	1.8	0.0%	(0.2%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	14,672.6	(2,520.8)	(12.9%)	16,313.9	13,449.5
Value Traded (OMR '000)	1,759.2	(1,083.1)	(33.3%)	1,634.6	2,895.1
No. of Trades	720	(236)	(25.8%)	385	531

Market Breadth	▲ 13	▼ 10	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.09	2.25%	0.33
Dhofar Generating Company	0.16	2.58%	0.23
Bank Muscat	0.39	0.00%	0.21
Oman Telecommunications Co.	0.73	(0.54%)	0.12
Al Jazeera Steel Products Co.	0.22	1.90%	0.12

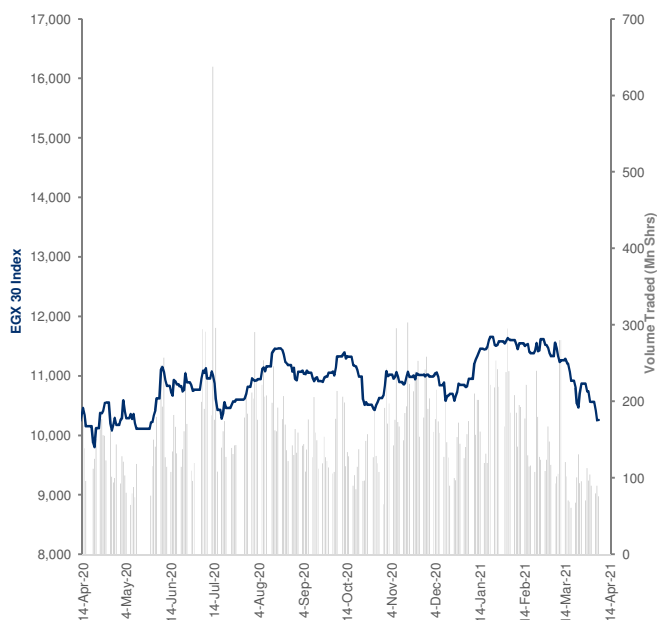
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	445,604.8	(0.1%)	(2.5%)	(5.6%)
Banks	131,651.7	0.1%	(3.8%)	(8.7%)
Basic Resources	19,115.8	(0.1%)	(2.8%)	(7.9%)
Chemicals	31,873.6	(1.7%)	(3.7%)	0.1%
Construction and Materials	13,470.6	(0.2%)	0.6%	(20.1%)
Financial Services excluding Banks	43,157.3	(0.5%)	(3.1%)	1.2%
Food and Beverage	6,737.5	(0.4%)	(3.7%)	(5.9%)
Healthcare	3,982.7	0.1%	(6.1%)	(7.6%)
Industrial Goods, Services, Automobile:	36,719.3	(0.7%)	(2.2%)	(11.4%)
Media	942.5	(0.4%)	(10.6%)	(28.7%)
Oil and Gas	3,112.5	(0.4%)	(6.6%)	(22.8%)
Personal and Household Products	33,662.9	0.6%	3.1%	(7.1%)
Real Estate	48,609.0	0.5%	(1.7%)	(5.2%)
Telecommunication	50,525.3	0.2%	(2.7%)	5.0%
Travel & Leisure	22,044.0	0.4%	(0.7%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	19.63	4.5%
Odin Investments	8.24	2.5%
Ezz Steel Co Sae	9.15	2.2%
Emaar Misr For Development Sae	2.27	1.8%
Faisal Islamic Bank Of Egypt	9.92	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Cotton Ginning	1.70	(5.6%)
Alexandria Spinning & Weaving	1.83	(4.7%)
Arab Polvara Spinning And Weaving	2.85	(4.7%)
Egyptians For Housing & Dev. Co.	0.65	(4.5%)
Extracted Oils	1.75	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Cotton Ginning	1.70	7,462
Egyptians For Housing & Dev. Co.	0.65	7,025
Pioneers Holding Co. For Financial Inv.	3.92	6,908
Alexandria Spinning & Weaving	1.83	5,477
Qalaa Holdings Sae	1.14	5,070

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,263.22	6.30	0.1%	(2.9%)	(5.4%)
Market Cap (EGP Mn)	445,605	(301)	(0.1%)	(2.5%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	76.0	(13.7)	(15.3%)	152.4	79.1
Value Traded (EGP Mn)	360.6	33.6	10.3%	554.9	466.2
No. of Trades	11,054	(2,065)	(15.7%)	17,511	12,803

Market Breadth	▲ 22	▼ 29	= 8
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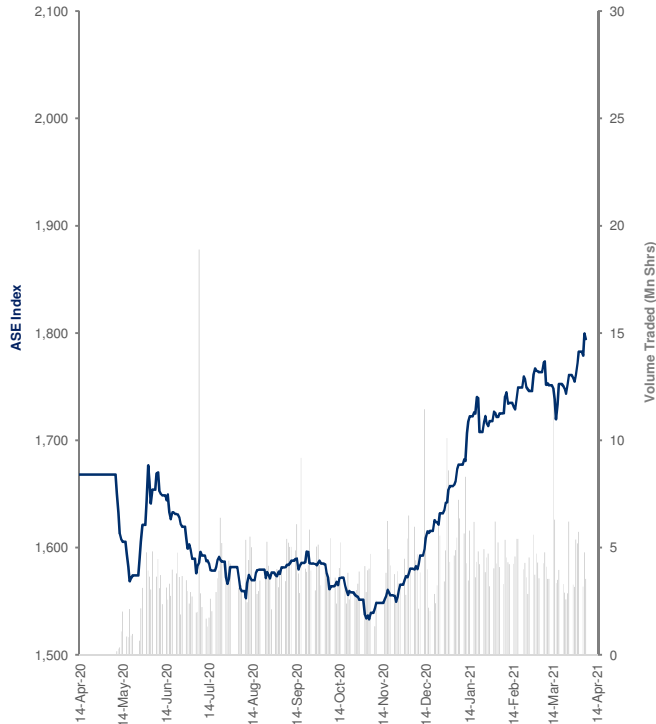
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	54.65	0.17%	114.84
Pioneers Holding Co. For Financial Inv.	3.92	(3.21%)	27.07
Efg Hermes	14.32	0.28%	23.02
Talaat Moustafa Group	5.99	(0.17%)	20.96
Oriental Weavers	7.35	0.82%	14.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,025.8	(0.3%)	1.0%	6.4%
Banking	6,336.9	(0.5%)	(0.1%)	(0.1%)
Insurance	90.5	0.0%	0.4%	(0.1%)
Diversified Financial Services	176.4	(0.7%)	0.6%	5.2%
Real Estate	221.3	0.9%	3.2%	11.0%
Health Care Services	22.1	0.0%	(2.6%)	(12.9%)
Educational Services	228.8	0.0%	0.5%	1.8%
Hotels and Tourism	83.8	0.7%	4.4%	0.8%
Transportation	62.3	0.0%	(0.1%)	(2.4%)
Technology & Communications	318.0	(0.6%)	(0.6%)	3.5%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	469.9	(1.3%)	2.0%	11.0%
Commercial Services	68.7	0.0%	0.0%	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.0	(0.9%)	(2.4%)	(1.6%)
Food & Beverages	71.3	0.0%	0.4%	(1.5%)
Tobacco & Cigarettes	809.2	0.1%	(0.0%)	(0.2%)
Mining & Extraction Industries	864.9	1.3%	11.2%	149.4%
Engineering & Construction	28.1	(1.1%)	(1.2%)	40.0%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	60.1	2.6%	3.6%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.30	4.8%
Jordan Worsted Mills/The	2.29	4.6%
Al-Tajamouat For Catering Hs	0.78	4.0%
National Cable & Wire Manuf	0.26	4.0%
Jordan Decapolis Properties	0.82	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
Arab East Investment	0.61	(4.7%)
Arabian Steel Pipes	0.65	(4.4%)
Ihdathiat Real Estate Co	0.50	(3.8%)
Ad-Dulayl Industrial Park Co	0.53	(3.6%)
Jordan Industrial Resources	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
National Aluminum Industrial	1.17	680
Jordan Steel	0.31	379
Al-Tajamouat For Catering Hs	0.78	312
Jordan Decapolis Properties	0.82	269
Capital Bank Of Jordan	1.44	263

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,794.61	(5.14)	(0.3%)	1.3%	8.3%
Market Cap (JD Mn)	10,025.81	(25.92)	(0.3%)	1.0%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,542.4	(1,232.5)	(25.8%)	4,604.4	3,320.9
Value Traded (JD ⁰⁰⁰)	4,664.8	(2,015.1)	(30.2%)	5,115.1	3,973.9
No. of Trades	2,281	(567)	(19.9%)	2,105	1,503

Market Breadth	▲ 17	▼ 19	= 85
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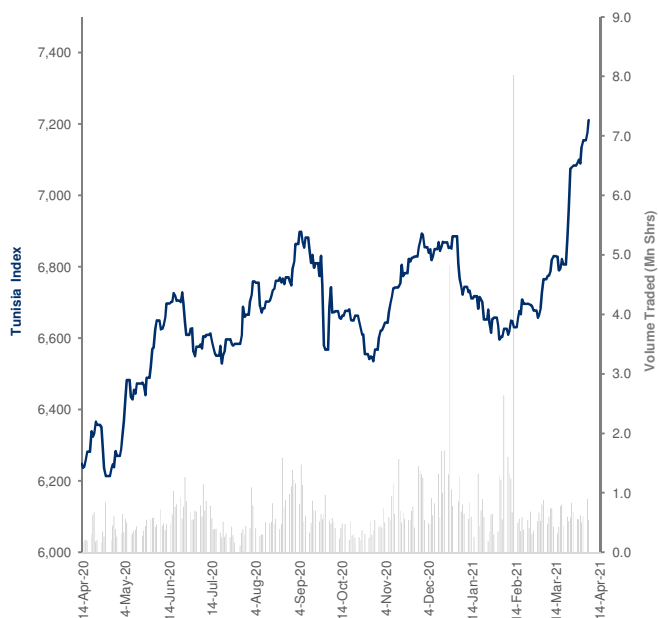
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	9.72	1.25%	0.87
National Aluminum Industrial	1.17	1.74%	0.79
Jordan Petroleum Refinery Co	2.78	(2.11%)	0.68
Union Land Development Corp	1.56	1.96%	0.38
Capital Bank Of Jordan	1.44	2.86%	0.37

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,001.6	0.2%	1.9%	6.1%
Banking	8,226.3	2.3%	3.0%	6.9%
Insurance	915.1	0.7%	2.8%	(0.9%)
Leasing	558.8	(0.1%)	1.2%	5.0%
Financial Services	2,413.2	(3.6%)	5.4%	22.4%
Industrial	1,698.3	(0.8%)	(0.4%)	(0.3%)
Chemical Industry	465.2	0.1%	0.8%	3.7%
Food & Beverage	6,043.5	(0.5%)	1.0%	8.0%
Retailing	1,066.5	(0.1%)	(0.2%)	(1.6%)
Others	1,614.7	(0.7%)	(1.3%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	116.69	6.1%
Universal Auto Distributors Ho	0.73	5.7%
Tunis Re	7.66	4.4%
Union Bancaire pour le Commere	21.10	3.6%
Attijari Bank	33.78	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	12.84	(3.7%)
Unite de Fabrication de Medica	8.14	(3.0%)
Banque Nationale Agricole	7.25	(2.9%)
ADWYA SA	4.95	(2.9%)
Manufacture de Panneaux Bois D	2.99	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.73	58
ADWYA SA	4.95	51
Societe D'Articles Hygieniques	13.00	46
Banque Nationale Agricole	7.25	34
Banque Internationale Arabe de	116.69	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,210.68	34.19	0.5%	1.7%	4.7%
Market Cap (DT Mn)	23,002	40.1	0.2%	1.9%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	543.1	(357.1)	(39.7%)	800.5	491.7
Value Traded ('000 DT)	8,078.2	4,644.7	135.3%	5,062.5	3,650.6
No. of Trades	1,772	138	8.4%	1,433	1,279

Market Breadth	▲ 19	▼ 22	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	116.69	6.08%	3.87
Societe D'Articles Hygieniques	13.00	(0.69%)	0.60
Societe Frigorifique et Brasse	20.80	(0.95%)	0.42
Attijari Bank	33.78	2.99%	0.36
Euro Cycles SA	28.80	(0.69%)	0.36

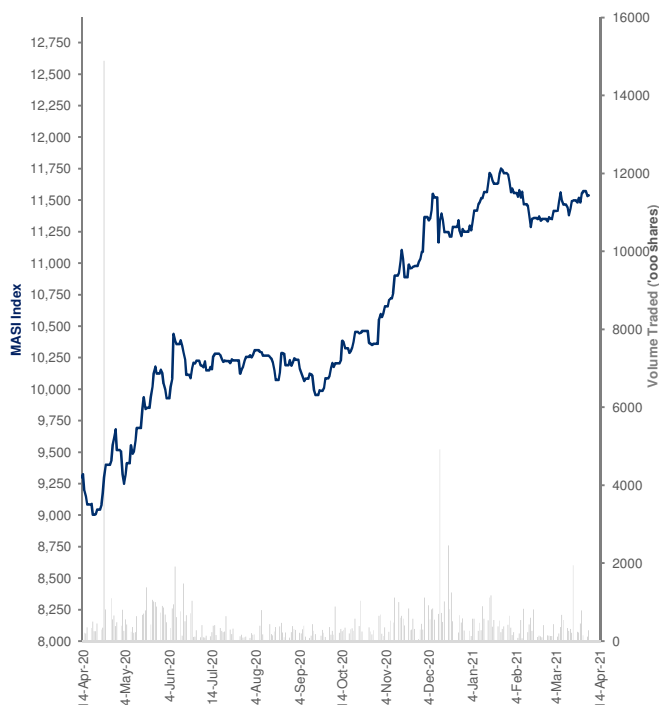
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 7, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	623,028.9	0.1%	0.6%	17.7%
Banking	281,254.2	(0.1%)	0.9%	46.4%
Beverages	8,805.4	2.0%	2.4%	(4.3%)
Chemicals	2,193.6	0.6%	(1.4%)	18.2%
Construction & Building Material	65,242.4	1.2%	1.9%	3.7%
Distributors	14,694.9	1.5%	3.2%	8.5%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	22,527.1	0.4%	(1.0%)	4.4%
Food Producers & Processors	27,434.3	0.0%	(0.2%)	12.8%
Holding Companies	2,995.9	0.0%	3.6%	(2.0%)
Insurance	23,791.8	(0.0%)	(1.6%)	0.2%
Investment & other Finance	3,785.4	0.0%	0.4%	12.2%
Leisures & Hotel	1,472.1	(0.0%)	(0.2%)	(9.9%)
Materials, Software & Computer	5,169.0	0.0%	(0.5%)	(3.9%)
Mining	19,735.3	1.5%	2.3%	14.6%
Oil & Gas	15,112.7	0.3%	(1.2%)	6.4%
Real Estate	3,261.7	(1.0%)	2.7%	(3.1%)
Telecommunications	121,754.7	(0.7%)	(0.5%)	(4.5%)
Transport	872.9	0.0%	3.5%	3.8%
Utilities	2,560.0	0.0%	2.2%	(14.4%)
Forestry & Paper	34.0	(3.9%)	(1.8%)	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immo	32.32	2.6%
Societe Des Boissons du Maroc	2375.00	2.6%
Auto Hall	84.90	2.3%
Managem SA	1362.00	1.8%
Colorado SA	57.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	13.16	(3.9%)
Fenie Brossette	46.10	(3.8%)
Douja Promotion Groupe Addoha	6.33	(2.0%)
Saham Assurance	1200.00	(1.6%)
Sonassid	354.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.33	109.7
Maroc Telecom	138.50	84.5
Banque Marocaine Pour Le Comme	717.00	24.3
Attijariwafa Bank	425.00	20.7
Afriquia Gaz	3954.00	15.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,538.06	4.95	0.04%	0.47%	2.22%
Market Cap (MAD Mn)	623,029	373	0.1%	0.6%	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	282.4	167.2	145.1%	404.8	779.6
Value Traded (MAD Mn)	108.55	91.35	530.8%	81.5	155.3

Market Breadth	▲ 16	▼ 13	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Afriquia Gaz	3954.00	0.36%	59.32
Banque Marocaine Pour Le Comme	717.00	(0.42%)	17.62
Maroc Telecom	138.50	(0.72%)	11.71
Attijariwafa Bank	425.00	(0.47%)	8.80
Hightech Payment Systems SA	5792.00	(0.14%)	2.95

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest