

## MENA Markets Daily Report

October 6, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,212.33	0.1%	(10.9%)	32.4%
	Kuwait	Main 50 Index	▲	4,421.04	0.1%	(11.4%)	4.8%
Kuwait	2	Kuwait	▲	4,375.88	(0.1%)	(10.9%)	3.6%
Saudi Arabia	3	Kuwait	▼	5,597.57	0.1%	(10.9%)	23.7%
UAE - Dubai	4	Saudi Arabia	▲	8,257.67	1.0%	(1.6%)	7.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	2,224.68	(0.9%)	(19.5%)	9.3%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	2,723.14	(0.4%)	(14.5%)	3.6%
Qatar	7	UAE - Abu Dhabi	▼	4,487.74	(0.1%)	(11.6%)	3.3%
Bahrain	8	Qatar	▲	9,956.66	0.0%	(4.5%)	1.2%
Oman	9	Bahrain	▲	1,440.60	0.3%	(10.5%)	20.4%
Egypt	10	Oman	▼	3,592.69	(0.1%)	(9.8%)	(7.9%)
Jordan	11	Egypt	▼	11,007.69	(0.6%)	(21.2%)	7.1%
Tunisia	12	Jordan	▼	1,576.63	(0.5%)	(13.1%)	(4.9%)
Lebanon	13	Lebanon	=	601.75	0.0%	(23.4%)	(19.6%)
Morocco	14	Tunisia	▲	6,687.17	1.8%	(6.1%)	(2.1%)
Syria	15	Morocco	▲	10,106.43	0.2%	(17.0%)	7.1%
		Syria	▲	7,438.00	0.1%	27.4%	(5.7%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,218.05	(0.2%)	5.5%	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,157.86	0.9%	(25.2%)	44.9%
	India	SENSEX	▲	38,973.70	0.7%	(5.5%)	14.4%
	Brazil	BOVESPA Stock Index	▲	96,089.20	2.2%	(16.9%)	31.6%
	Mexico	BOLSA Index	▲	36,740.33	0.3%	(15.6%)	4.6%
	Korea	KOSPI Index	▲	2,358.00	1.3%	7.3%	7.7%
	Taiwan	TAIEX Index	▲	12,548.28	0.3%	4.6%	23.3%
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,362.41	(0.7%)	0.2%	25.2%
	Asia	MSCI Asia Pacific	▼	169.59	(0.5%)	(0.6%)	16.3%
	Europe	DJ Stoxx 600	▲	365.63	0.8%	(12.1%)	23.2%
	Europe	FTSEurofirst 300	▲	1,416.10	0.8%	(12.8%)	22.0%
	Emerging Markets	MSCI EM Index	▼	1,081.71	(0.3%)	(3.0%)	15.4%
	U.S.A	S&P 500	▲	3,408.63	1.8%	5.5%	28.9%
	U.S.A	DJIA	▲	28,148.64	1.7%	(1.4%)	22.3%
	U.S.A	NASDAQ Composite	▲	11,332.49	2.3%	26.3%	35.2%
	UK	FTSE 100	▲	5,942.94	0.7%	(21.2%)	12.1%
	Germany	DAX	▲	12,828.31	1.1%	(3.2%)	25.5%
	Japan	NIKKEI 225	▲	23,312.14	1.2%	(1.5%)	18.2%
	Hong Kong	HANG SENG INDEX	▲	23,767.78	1.3%	(15.7%)	9.1%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	38.09	(4.6%)	(44.0%)	31.8%
	Oil	Brent	▼	39.27	(4.1%)	(40.5%)	22.7%
	Oil	Kuwait	▼	36.82	(6.9%)	(45.1%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.44	(3.5%)	0.5%	(28.5%)
	Gold	Gold Spot \$/Oz	▼	1,899.84	(0.3%)	25.2%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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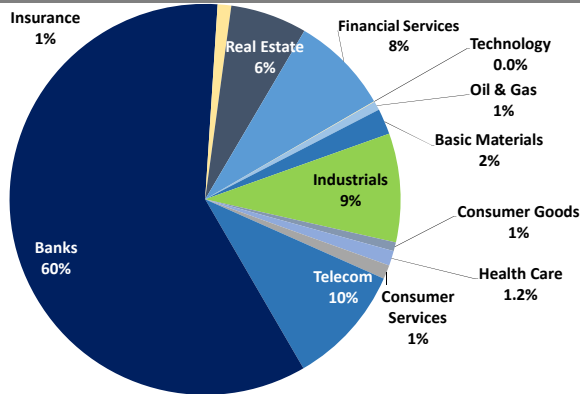
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

October 6, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,117.2	20.2	9.8%
2- Kuwait Finance House	5,279.8	26.4	10.7%
3- Zain	2,544.3	12.5	16.6%
4- Ahli United Bank - Bahrain	2,375.9	12.0	16.6%
5- Boubyan Bank	1,982.2	38.9	10.3%
6- Agility (PWC Logistics)	1,378.6	22.6	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	832.1	27.6	6.5%
9- Gulf Bank	688.9	13.4	8.6%
10- Ahli United Bank - Kuwait	606.4	14.5	9.7%
<b>Total</b>	<b>22,802</b>	<b>20.16</b>	<b>10.2%</b>

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.082	0.008	11.0%
Al Eid Food Co.	0.061	0.006	10.0%
Kuwait & Gulf Link Transport Co.	0.055	0.005	9.8%
The Energy House Co.	0.022	0.002	7.5%
KGL Logistics Co.	0.030	0.001	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.035	(0.005)	(11.3%)
Al Bareeq Holding	0.075	(0.008)	(9.6%)
Kuwait Hotels Co.	0.101	(0.010)	(9.3%)
Gulf Insurance Group	0.650	(0.065)	(9.1%)
Amar For Finance And Leasing Co.	0.053	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.035	(11.3%)	47,897,995
Arzan Financial Group For Fin. & Invest.	0.061	4.1%	40,963,820
A'ayan Leasing & Investment Co.	0.093	1.4%	19,799,693
Kuwait Finance House	0.688	(0.1%)	15,769,024
Gulf Petroleum Investment	0.020	2.0%	15,537,416

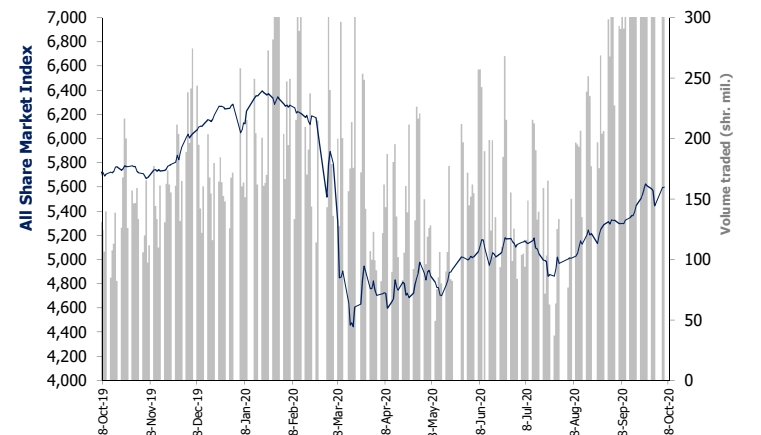
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,364.1	▲	0.1%	2.8%	(8.2%)
Oil & Gas	250.5	▲	0.1%	0.4%	(2.9%)
Basic Materials	703.1	▲	0.1%	1.7%	(13.0%)
Industrials	2,960.4	▲	0.7%	3.5%	(10.0%)
Consumer Goods	239.6	▲	0.2%	0.6%	21.4%
Health Care	406.7	=	0.0%	0.0%	(7.3%)
Consumer Services	385.7	▼	(0.8%)	1.5%	(30.1%)
Telecommunications	3,288.8	▲	0.5%	2.0%	(3.8%)
Banks	19,605.8	▼	(0.0%)	3.2%	(10.9%)
Insurance	370.9	▼	(2.9%)	(2.6%)	6.8%
Real Estate	2,087.5	▲	0.4%	2.7%	(7.6%)
Financial Services	2,695.3	▼	(0.4%)	2.1%	(2.6%)
Technology	7.0	▼	(4.7%)	(1.1%)	(1.7%)
Utilities	363.0	▲	1.2%	3.1%	NA

Market Breadth	52	57	65		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	6,212.33	7.1	0.1%	3.2%	(10.9%)
Main 50 Index	4,421.04	2.6	0.1%	2.3%	(11.4%)
Main Market Index	4,375.88	(3.7)	(0.1%)	1.7%	(10.9%)
All Share Market Index	5,597.57	3.6	0.1%	2.8%	(10.9%)
Market Cap (KWD Mn)	33,364.11	17.8	0.1%	2.8%	(8.2%)

## Index Performance relative to Volume

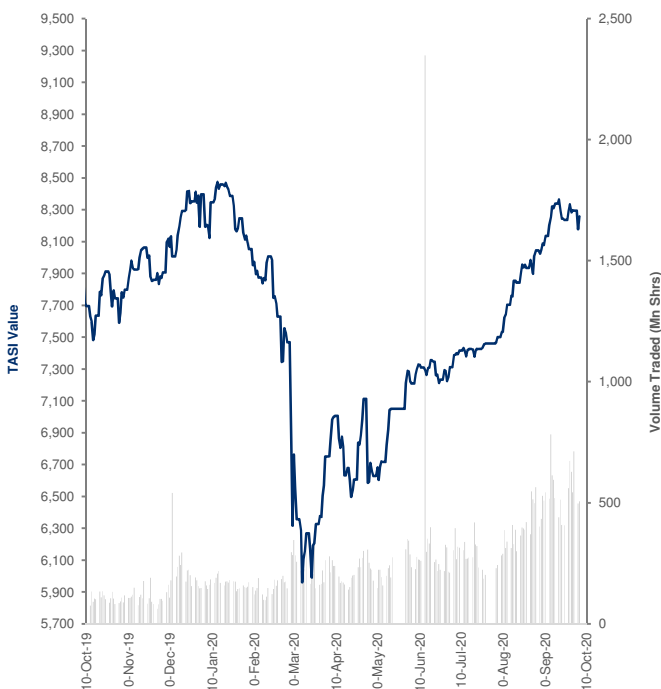


## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	342.5	(107.8)	(23.9%)	201.4	88.6
Value Traded (KWD Mn)	54.3	(18.1)	(24.9%)	36.9	16.9
No. of Trades	13,600	(899)	(6.2%)	8,825	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.688	(0.1%)	10,881,322
National Bank of Kuwait	0.893	(0.2%)	7,993,726
Zain	0.588	0.7%	4,168,939
Ahli United Bank - Bahrain	0.244	0.4%	3,521,999
Agility (PWC Logistics)	0.680	0.6%	3,154,797

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	7,204,942.4	1.8%	(0.1%)	1.6%
<b>Materials</b>	532,014.0	0.7%	(0.8%)	(1.8%)
<b>Capital Goods</b>	15,985.1	1.3%	(1.4%)	22.1%
<b>Commercial &amp; Professional Svc</b>	7,824.6	(0.1%)	(2.3%)	(15.0%)
<b>Transportation</b>	13,339.4	0.6%	(1.7%)	(4.2%)
<b>Consumer Durables &amp; Apparel</b>	3,993.2	(0.8%)	(3.9%)	38.9%
<b>Consumer Services</b>	24,635.1	0.5%	(2.3%)	7.5%
<b>Media</b>	6,544.8	0.6%	(4.4%)	0.9%
<b>Retailing</b>	36,234.4	(1.1%)	(1.8%)	7.5%
<b>Food &amp; Staples Retailing</b>	13,665.7	1.0%	0.5%	61.2%
<b>Food &amp; Beverages</b>	97,326.2	1.1%	0.4%	23.0%
<b>Health Care Equipment &amp; Svc</b>	61,704.6	0.7%	(1.5%)	183.4%
<b>Pharma, Biotech &amp; Life Science</b>	4,152.0	(0.0%)	(5.5%)	27.0%
<b>Banks</b>	581,208.2	0.6%	0.1%	(15.8%)
<b>Diversified Financials</b>	32,794.6	(0.3%)	(3.4%)	8.9%
<b>Insurance</b>	51,990.5	2.4%	(3.0%)	33.8%
<b>Telecommunication Services</b>	234,632.9	1.9%	1.6%	2.0%
<b>Utilities</b>	76,145.8	(0.7%)	2.8%	(12.0%)
<b>REITs</b>	15,979.6	(0.8%)	(5.0%)	7.8%
<b>Real Estate Mgmt &amp; Dev't</b>	95,359.5	1.3%	(1.5%)	8.5%
<b>Software &amp; Services</b>	1,923.0	(0.2%)	(2.6%)	106.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>Saudi Fisheries Co</b>	51.90	10.0%
<b>Tihama Advertising &amp; Public Re</b>	57.70	9.9%
<b>Saudi Enaya Cooperative Insura</b>	33.85	9.9%
<b>Amana Cooperative Insurance Co</b>	35.60	9.9%
<b>Al-Baha Development &amp; Investme</b>	32.85	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
<b>Anaam International Holding Gr</b>	268.80	(4.0%)
<b>Saudi Arabian Amiantit Co</b>	15.18	(2.6%)
<b>Bonyan REIT</b>	9.04	(2.3%)
<b>Jarir Marketing Co</b>	184.00	(2.1%)
<b>Najran Cement Co</b>	16.38	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Devel</b>	9.11	62,345
<b>Methanol Chemicals Co</b>	13.60	20,487
<b>Amana Cooperative Insurance Co</b>	35.60	19,889
<b>Saudi Kayan Petrochemical Co</b>	11.40	17,538
<b>Saudi Fisheries Co</b>	51.90	16,008

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Tadawul All Share Index</b>	8,257.67	79.91	1.0%	(0.5%)	(1.6%)
<b>Market Cap (SAR Mn)</b>	9,112,396	164,975	1.8%	(0.2%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	505.8	9.0	1.8%	285.6	132.3
<b>Value Traded (SAR Mn)</b>	11,438.4	1,201.0	11.7%	7,396.6	3,512.8
<b>No. of Trades</b>	471,146	45,311	10.6%	258,497	108,619

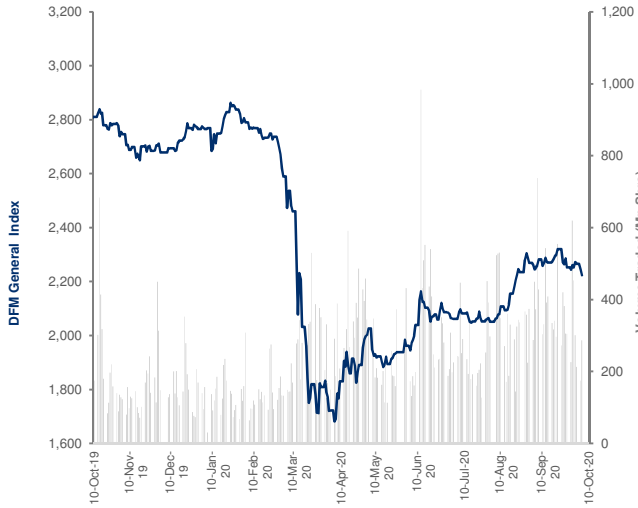
Market Breadth	▲ 134	▼ 55	▬ 13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Fisheries Co</b>	51.90	10.0%	789.48
<b>Tihama Advertising &amp; Public Re</b>	57.70	9.9%	687.55
<b>Amana Cooperative Insurance Co</b>	35.60	9.9%	657.10
<b>Dar Al Arkan Real Estate Devel</b>	9.11	1.3%	560.00
<b>Methanol Chemicals Co</b>	13.60	5.8%	264.90

Dubai Financial Market Daily Report

October 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	308,967.5	(0.7%)	(1.7%)	(17.1%)
Banking	168,409.8	(0.5%)	(1.6%)	(18.1%)
Consumer Staples	3,064.0	(0.8%)	(3.6%)	(7.5%)
Investment & Financial Services	14,512.1	(0.9%)	(2.4%)	(15.0%)
Insurance	5,566.7	0.2%	(0.6%)	9.9%
Industrial	4,727.0	0.0%	0.0%	(8.1%)
Real Estate	56,641.2	(1.9%)	(3.4%)	(27.8%)
Telecommunication	23,944.3	(0.0%)	(0.9%)	(5.7%)
Transportation	23,664.0	0.0%	0.1%	(5.4%)
Services	8,438.5	0.5%	(0.1%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	1.12	2.8%
GULF NAVIGATION HOLDING PJSC	0.43	2.4%
ARAMEX PJSC	4.36	1.4%
DAR AL TAKAFUL	0.93	1.2%
TABREED	2.22	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
UNION PROPERTIES PJSC	0.27	(4.9%)
ITHMAAR HOLDING	0.30	(4.8%)
AL-MADINA FOR FINANCE AND INVESTMENT	0.17	(4.0%)
AL Salam Bank Sudan	1.54	(3.8%)
AAN DIGITAL SERVICES CO	0.17	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.27	79,259
AAN DIGITAL SERVICES CO	0.17	45,112
AMLAK FINANCE	0.30	27,785
DXB ENTERTAINMENTS PJSC	0.12	18,282
SHUAA CAPITAL	0.63	16,420

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,224.68	(19.95)	(0.9%)	(2.1%)	(19.5%)
Market Cap (AED Mn)	308,967	(2,103)	(0.7%)	(1.7%)	(17.1%)

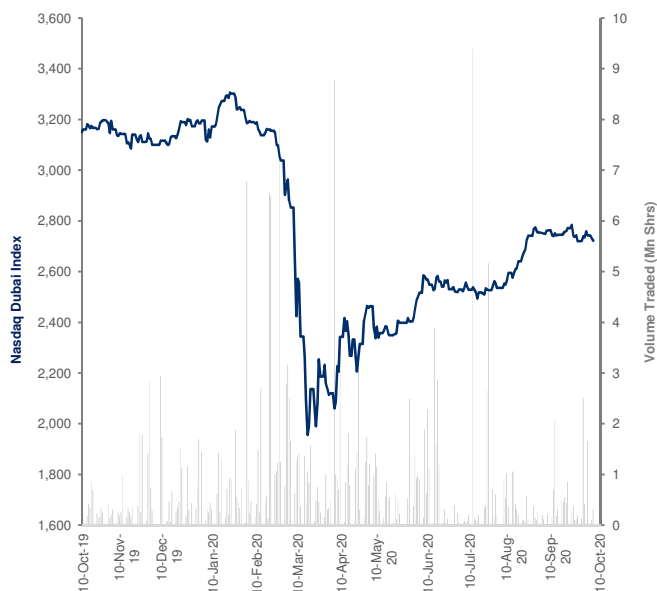
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	286.9	112.5	64.5%	269.7	143.3
Value Traded (AED Mn)	202.6	98.3	94.2%	264.6	196.6
No. of Trades	3,533	1,268	56.0%	4,011	2,597

Market Breadth	▲ 6	▼ 23	= 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.72	(1.81%)	37.07
UNION PROPERTIES PJSC	0.27	(4.86%)	22.13
Emirates NBD	10.40	(0.95%)	14.18
ARAMEX PJSC	4.36	1.40%	14.16
DUBAI ISLAMIC BANK	4.21	(0.47%)	12.33

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,340.2	(0.0%)	0.8%	(19.8%)
Al Baraka Banking Group	316.9	0.0%	0.0%	(17.7%)
BLME Holdings plc	120.2	0.0%	0.0%	2.4%
DEPA Limited (AED)	48.0	0.0%	0.0%	(10.4%)
Emirates REIT (CEIC) Limited	63.2	(2.3%)	(2.3%)	(63.2%)
ENBD REIT (CEIC) Limited	74.0	(2.3%)	(4.5%)	(38.8%)
Hikma Pharmaceuticals GDR	7,835.7	(0.0%)	4.1%	21.7%
Nasdaq, Inc.	20,292.5	0.0%	(0.4%)	14.6%
Orascom Construction Limited	589.6	0.0%	2.0%	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.21	(2.3%)
ENBD REIT (CEIC) Limited	0.30	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.21	269
ENBD REIT (CEIC) Limited	0.30	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,723.14	(10.13)	(0.4%)	(1.3%)	(14.5%)
Market Cap (USD Mn)	29,340	(4)	(0.0%)	0.8%	(19.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.30	0.2	203.4%	1.0	0.63
Value Traded (USD Mn)	0.07	0.0	214.2%	8.2	6.97
No. of Trades	10	7	233.3%	85	171

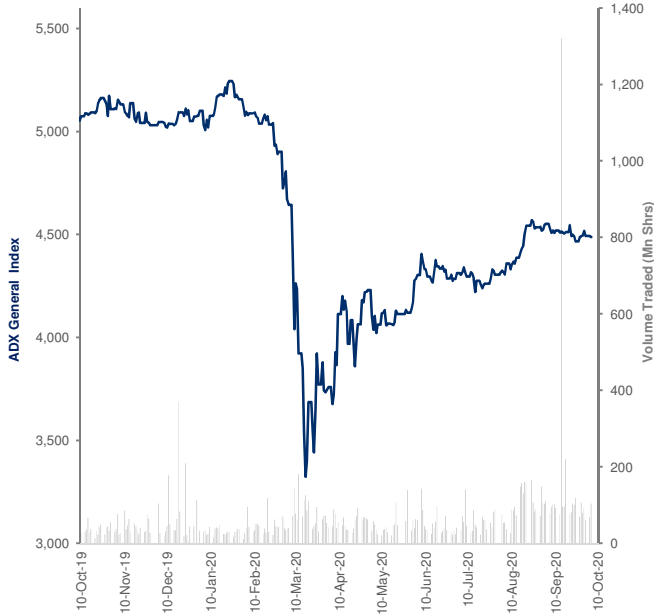
Market Breadth	▲ 0	▼ 3	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.21	(2.35%)	0.06
ENBD REIT (CEIC) Limited	0.30	(2.31%)	0.01

Abu Dhabi Securities Exchange Daily Report

October 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	693,405.8	(0.8%)	(0.2%)	27.5%
Banks	204,071.6	(0.2%)	(1.1%)	(25.4%)
Investment & Financial Services	1,993.3	1.3%	3.0%	0.0%
Real Estate	17,263.5	(1.1%)	(0.5%)	(7.5%)
Energy	206,055.6	(2.8%)	0.9%	339.6%
Consumer Staples	72,838.2	0.7%	(1.2%)	416.1%
Industrial	7,004.3	(0.6%)	(2.4%)	4.8%
Insurance	8,799.3	(0.3%)	(0.3%)	11.7%
Telecommunication	166,250.0	0.3%	0.2%	0.7%
Services	9,130.1	(0.1%)	(1.4%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULF CEMENT CO	0.44	5.1%
WAHA CAPITAL PJSC	1.00	1.3%
International Holdings Company PJSC	38.44	0.8%
EMIRATES TELECOM GROUP CO	16.70	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
ARKAN BUILDING MATERIALS CO	0.60	(4.9%)
METHAQ TAKAFUL INSURANCE	0.67	(4.3%)
ABU DHABI NATIONAL ENERGY CO	1.40	(3.4%)
ESHRAQ PROPERTIES CO PJSC	0.31	(3.2%)
ABU DHABI NATL CO FOR BUILDI	0.24	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,487.74	(5.16)	(0.1%)	(0.7%)	(11.6%)
Market Cap (AED Mn)	693,406	(5,525)	(0.8%)	(0.2%)	27.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	103.7	35.0	51.0%	69.4	49.6
Value Traded (AED Mn)	286.4	63.3	28.4%	211.6	182.9
No. of Trades	1,773	590	49.9%	1,825	1,588

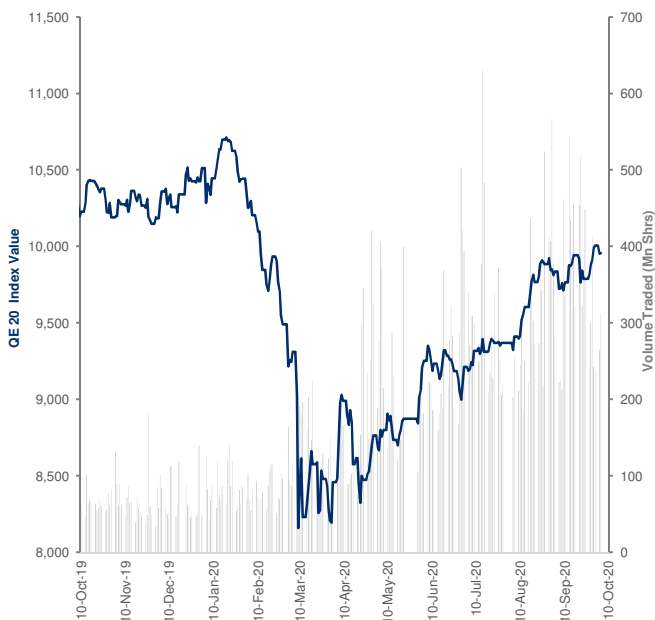
Market Breadth	▲ 4	▼ 17	= 43
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
WAHA CAPITAL PJSC	1.00	25,460
ALDAR PROPERTIES PJSC	2.00	20,494
ESHRAQ PROPERTIES CO PJSC	0.31	20,401
FIRST ABU DHABI BANK PJSC	11.12	5,638
ABU DHABI COMMERCIAL BANK	5.55	5,137

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.12	(0.18%)	62.86
International Holdings Company PJSC	38.44	0.79%	59.15
ALDAR PROPERTIES PJSC	2.00	(0.99%)	41.24
EMIRATES TELECOM GROUP CO	16.70	0.36%	29.70
ABU DHABI COMMERCIAL BANK	5.55	(0.36%)	28.70

Source: Bloomberg, Kamco Research

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	589,937.7	0.7%	0.4%	1.2%
Banking & Finance Sector	288,510.4	(0.1%)	(0.9%)	(7.5%)
Goods & Consumer Services	34,234.2	(0.2%)	1.1%	(3.3%)
Industrial Sector	127,539.4	0.6%	0.3%	(4.5%)
Insurance Sector	11,142.8	(0.3%)	(0.9%)	(23.6%)
Real Estate	77,074.8	5.2%	5.6%	112.3%
Telecom	26,873.1	0.3%	0.4%	(2.6%)
Transport	24,562.9	(0.6%)	(0.7%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar First Bank	1.59	10.0%
Qatar Cinema & Film Distributi	4.14	8.6%
Ezdan Holding Group QSC	2.10	7.5%
Gulf International Services QS	1.65	3.9%
Qatar Electricity & Water Co Q	16.90	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.27	(4.5%)
Medicare Group	8.50	(3.3%)
Dlala Brokerage & Investments	2.09	(2.8%)
Mannai Corp QSC	3.10	(2.5%)
Zad Holding Co	15.00	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	2.10	85,054
Qatar First Bank	1.59	54,368
Mazaya Qatar Real Estate Devel	1.19	22,818
Investment Holding Group	0.62	20,224
National Leasing	1.22	16,831

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,956.66	3.15	0.0%	(0.3%)	(4.5%)
Market Cap (QAR Mn)	589,938	4,106	0.7%	0.4%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	312.7	48.1	18.2%	215.3	38.1
Value Traded (QAR Mn)	679.1	179.1	35.8%	402.2	283.8
No. of Trades	10,500	1,601	18.0%	8,909	6,335

Market Breadth	▲ 22	▼ 17	= 8
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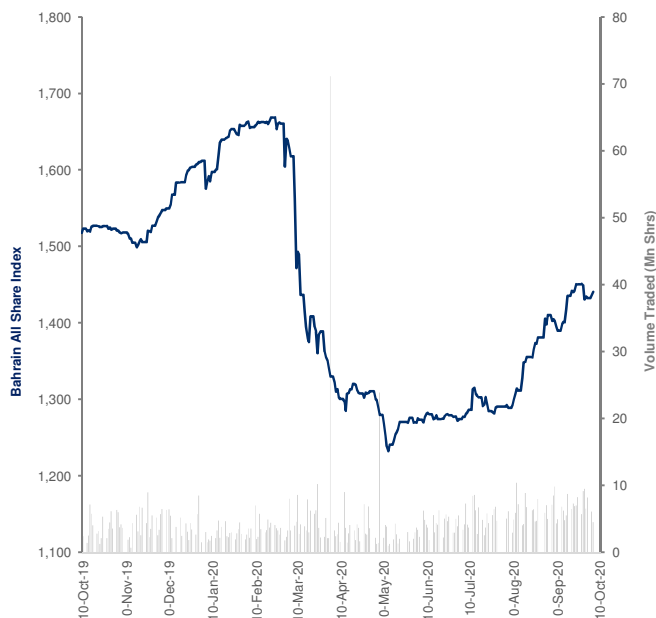
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	2.10	7.53%	173.54
Qatar First Bank	1.59	9.96%	84.83
Qatar Islamic Bank SAQ	16.60	(0.95%)	45.39
Qatar National Bank QPSC	17.89	0.00%	40.56
Barwa Real Estate Co	3.47	(0.46%)	35.89

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

October 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,066.6	0.3%	0.4%	(10.6%)
Commercial Banks	4,902.6	0.6%	1.3%	(13.3%)
Investment	1,950.4	(0.4%)	(1.8%)	(16.5%)
Insurance	140.7	(0.0%)	(0.0%)	0.6%
Services	1,363.7	0.6%	0.7%	8.3%
Hotel & Tourism	128.3	0.0%	0.0%	(7.5%)
Industrial	580.8	0.0%	0.0%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.79	1.3%
Bahrain Telecommunications Co	0.48	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	(6.8%)
Al Salam Bank-Bahrain BSC	0.07	(1.3%)
GFH FINANCIAL GROUP BSC	0.15	(1.3%)
BBK BSC	0.50	(1.0%)
Zain Bahrain BSCC	0.10	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	2,550
Ithmaar Holding BSC	0.07	613
Bahrain Telecommunications Co	0.48	566
Ahli United Bank BSC	0.79	317
Al Salam Bank-Bahrain BSC	0.07	200

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,440.60	4.31	0.3%	0.4%	(10.5%)
Market Cap (BHD Mn)	9,067	26	0.3%	0.4%	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	4,494	(1,603)	(26.3%)	4,845.5	4,858.9
Value Traded (BHD '000)	593	40	7.3%	881.1	1,243.3
No. of Trades	53	1	1.9%	61	89

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.48	1.06%	0.27
GFH FINANCIAL GROUP BSC	0.15	(1.29%)	0.15
Ahli United Bank BSC	0.79	1.28%	0.09
Zain Bahrain BSCC	0.10	(0.97%)	0.02
Ithmaar Holding BSC	0.07	(6.85%)	0.02

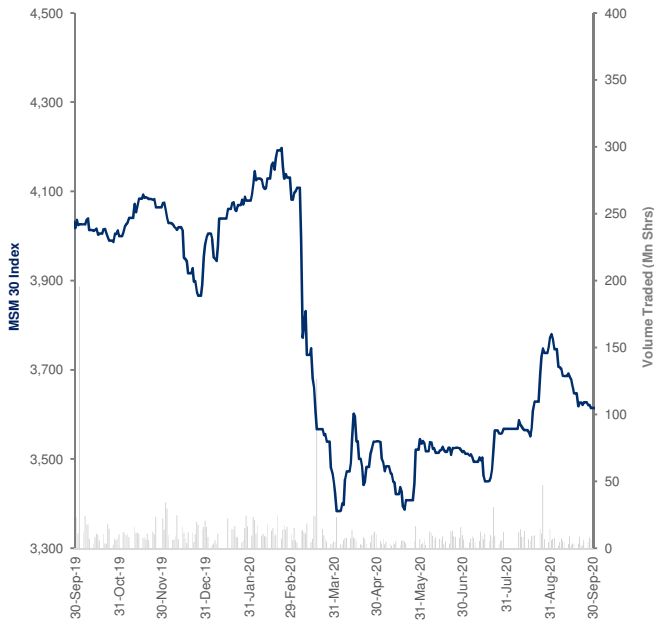
Source: Bloomberg, Kamco Research



Muscat Securities Market Daily Report

October 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,239.9	0.2%	(0.3%)	(9.9%)
Financial	3,481.8	0.4%	(0.3%)	(10.5%)
Industrial	665.3	0.5%	0.4%	(3.6%)
Services	2092.8	(0.1%)	(0.5%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
SMN POWER HOLDING	0.08	5.6%
Al Maha Ceramics Co	0.21	5.0%
AL MADINA INVESTMENT H olding Co.	0.03	4.2%
Al Anwar Ceramic Tiles Co.	0.18	4.2%
NATIONAL LIFE & GENERAL INSURANCE	0.34	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering and Investment Co	0.11	(5.1%)
Al Omaniya Financial Services Co.	0.07	(4.0%)
Oman Arab Bank	0.21	(2.4%)
National Aluminium Products Co.	0.09	(2.2%)
Ahli Bank	0.13	(2.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,592.69	(2.42)	(0.1%)	(0.6%)	(9.8%)
Market Cap (OMR Mn)	6,239.9	13.9	0.2%	(0.3%)	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	5,213.6	1,725.4	49.5%	9,627.2	16,802.6
Value Traded (OMR '000)	1,078.9	599.2	124.9%	1,827.7	2,995.0
No. of Trades	462	184	66.2%	441	476

Market Breadth	▲ 13	▼ 9	= 90
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Ceramic Tiles Co.	0.18	650
Al Jazeera Services Co.	0.18	641
Bank Muscat	0.37	442
Oman Qatari Telecommunications Co.	0.38	437
Oman Telecommunications Co.	0.62	373

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.62	(0.64%)	0.23
Oman Qatari Telecommunications Co.	0.38	(1.04%)	0.17
Bank Muscat	0.37	2.81%	0.16
Al Anwar Ceramic Tiles Co.	0.18	4.17%	0.11
Al Jazeera Services Co.	0.18	0.57%	0.11

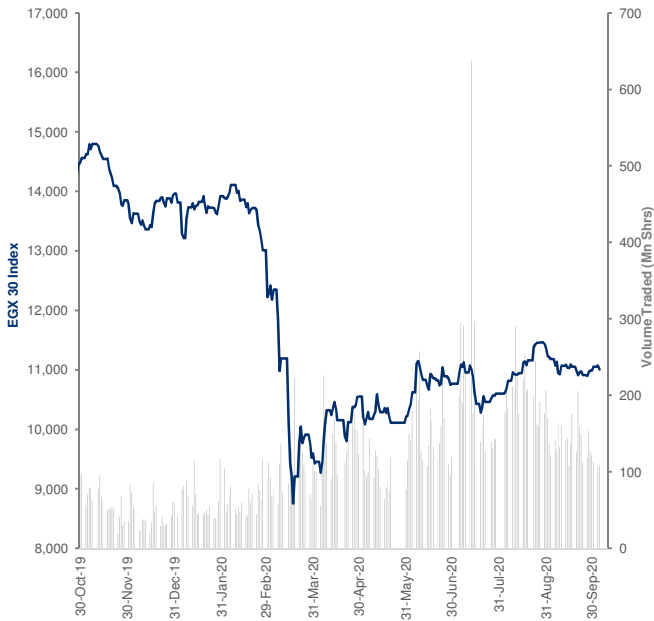
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

October 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	455,501.5	(0.7%)	0.2%	(18.8%)
<b>Banks</b>	147,048.8	(0.1%)	(0.0%)	(23.4%)
<b>Basic Resources</b>	18,740.4	(1.9%)	3.2%	(14.2%)
<b>Chemicals</b>	29,169.9	(1.9%)	(1.8%)	(8.7%)
<b>Construction and Materials</b>	15,777.8	(2.3%)	(1.6%)	(17.0%)
<b>Financial Services excluding Banks</b>	42,054.0	(0.8%)	(1.0%)	(18.2%)
<b>Food and Beverage</b>	7,574.9	(1.6%)	(0.9%)	(23.6%)
<b>Healthcare</b>	4,483.5	0.4%	0.5%	(32.0%)
<b>Industrial Goods, Services, Automobile:</b>	35,332.1	(0.2%)	2.6%	(30.3%)
<b>Media</b>	1,363.4	(2.4%)	1.3%	67.6%
<b>Oil and Gas</b>	3,448.3	(1.1%)	1.9%	(26.4%)
<b>Personal and Household Products</b>	33,462.1	(1.8%)	(0.0%)	(18.8%)
<b>Real Estate</b>	49,574.5	(0.8%)	0.6%	(16.9%)
<b>Telecommunication</b>	46,873.2	0.1%	1.0%	1.9%
<b>Travel &amp; Leisure</b>	20,598.5	(0.4%)	(0.5%)	(18.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co	14.27	1.6%
EISewedy Electric Co	7.22	1.5%
Medinet Nasr Housing	3.52	1.1%
Egyptian Int'l Pharmaceutical Industries	45.21	0.4%
Heliopolis Housing	6.02	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	8.49	(7.9%)
Elsaeed Contracting & Real Est. Inv.	0.85	(5.6%)
ODIN Investments	5.46	(5.4%)
Arab Cotton Ginning	3.02	(4.4%)
El Nasr Clothes & Textiles	1.17	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	3.52	24,948
Arab Cotton Ginning	3.02	10,137
Elsaeed Contracting & Real Est. Inv.	0.85	7,011
Egyptian Iron & Steel Co	3.12	6,172
Qalaa Holdings SAE	1.55	6,096

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	11,007.69	(63.77)	(0.6%)	0.2%	(21.2%)
Market Cap (EGP Mn)	455,501	(3,102)	(0.7%)	0.2%	(18.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	107.7	2.0	1.9%	130.3	84.9
Value Traded (EGP Mn)	515.8	83.1	19.2%	600.4	554.2
No. of Trades	16,717	397	2.4%	17,271	13,299

Market Breadth	▲ 11	▼ 42	= 6
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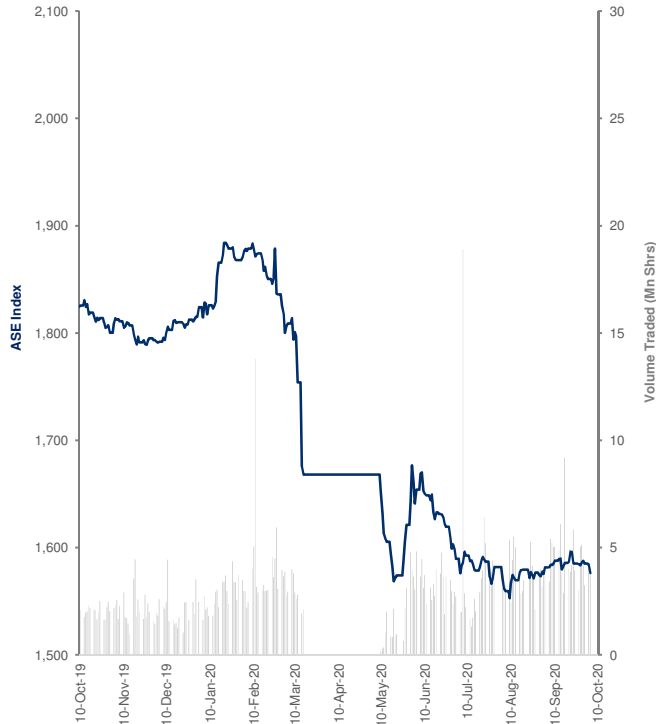
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Medinet Nasr Housing	3.52	1.15%	87.82
Credit Agricole Egypt SAE	27.00	0.07%	36.71
Eastern Co SAE	12.02	(1.72%)	35.39
Arab Cotton Ginning	3.02	(4.43%)	30.57
Commercial International Bank	66.42	(0.18%)	30.40

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

October 6, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,211.0	(0.9%)	(1.4%)	(18.7%)
<b>Banking</b>	<b>6,272.6</b>	<b>(1.2%)</b>	<b>(2.0%)</b>	<b>(24.1%)</b>
<b>Insurance</b>	<b>86.0</b>	<b>(1.3%)</b>	<b>(2.0%)</b>	<b>(1.6%)</b>
<b>Diversified Financial Services</b>	<b>170.2</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>7.1%</b>
<b>Real Estate</b>	<b>171.9</b>	<b>0.4%</b>	<b>1.3%</b>	<b>0.3%</b>
<b>Health Care Services</b>	<b>19.0</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(25.1%)</b>
<b>Educational Services</b>	<b>191.2</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(7.1%)</b>
<b>Hotels and Tourism</b>	<b>77.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.5%)</b>
<b>Transportation</b>	<b>123.9</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(20.0%)</b>
<b>Technology &amp; Communications</b>	<b>277.8</b>	<b>(0.7%)</b>	<b>(0.3%)</b>	<b>(5.1%)</b>
<b>Media</b>	<b>3.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.6%)</b>
<b>Utilities &amp; Energy</b>	<b>413.5</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(19.8%)</b>
<b>Commercial Services</b>	<b>66.3</b>	<b>(0.2%)</b>	<b>(0.1%)</b>	<b>3.2%</b>
<b>Pharmaceutical &amp; Medical Industries</b>	<b>38.0</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>5.6%</b>
<b>Chemical Industries</b>	<b>19.0</b>	<b>(0.1%)</b>	<b>1.9%</b>	<b>36.7%</b>
<b>Food &amp; Beverages</b>	<b>71.9</b>	<b>0.0%</b>	<b>0.7%</b>	<b>(2.5%)</b>
<b>Tobacco &amp; Cigarettes</b>	<b>804.6</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>6.0%</b>
<b>Mining &amp; Extraction Industries</b>	<b>266.2</b>	<b>(1.0%)</b>	<b>(0.1%)</b>	<b>(6.6%)</b>
<b>Engineering &amp; Construction</b>	<b>21.3</b>	<b>(1.3%)</b>	<b>(1.4%)</b>	<b>(6.5%)</b>
<b>Electrical Industries</b>	<b>29.5</b>	<b>0.7%</b>	<b>0.7%</b>	<b>3.1%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>63.4</b>	<b>0.0%</b>	<b>2.2%</b>	<b>(8.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL CABLE & WIRE MANUF	0.21	5.0%
EMMAR INVESTMENTS & REAL EST	0.23	4.5%
AL-TAJAMOOUAT FOR CATERING HS	0.30	3.4%
AL SHAMEKHA REAL ESTATE & FI	0.93	3.3%
JORDAN INDUSTRIAL RESOURCES	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.24	(4.6%)
SPECIALIZED JORDANIAN INVEST	0.68	(4.2%)
HOUSING BANK FOR TRADE AND F	3.22	(3.6%)
REAL ESTATE DEVELOPMENT	0.32	(3.0%)
INTERNATIONAL BROKERAGE AND	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
JORDAN INDUSTRIAL RESOURCES	0.32	969
UNION INVESTMENT CORP	1.16	759
BARTER CO FOR INVESTMENT & T	0.28	428
UNION LAND DEVELOPMENT CORP	1.42	373
JORDANIAN ELECTRIC POWER	1.14	310

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,576.63	(7.57)	(0.5%)	(0.7%)	(13.1%)
Market Cap (JD Mn)	9,210.95	(84.78)	(0.9%)	(1.4%)	(18.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ( <sup>'000</sup> Shares)	4,001.0	(79.8)	(2.0%)	3,492.6	2,765.2
Value Traded (JD <sup>'000</sup> )	2,929.7	(278.2)	(8.7%)	3,480.0	6,319.5
No. of Trades	1,232	94	8.3%	1,363	1,413

Market Breadth	▲ 13	▼ 26	= 82
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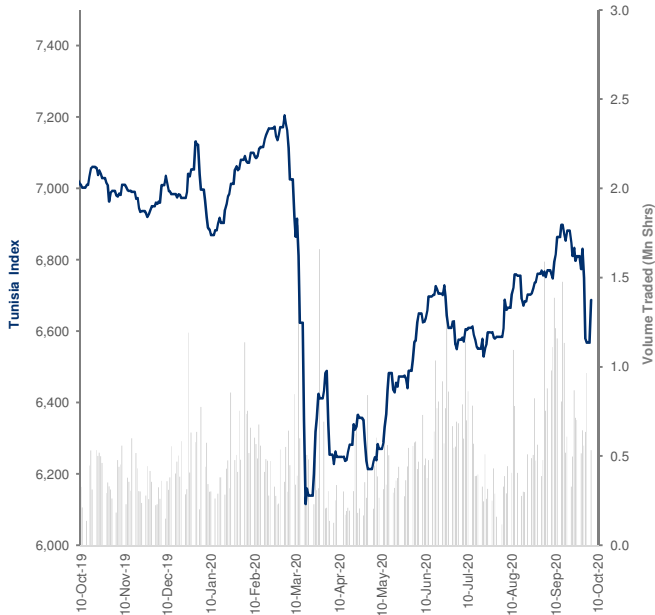
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.16	0.00%	0.87
UNION LAND DEVELOPMENT CORP	1.42	0.71%	0.52
JORDANIAN ELECTRIC POWER	1.14	0.89%	0.35
JORDAN INDUSTRIAL RESOURCES	0.32	3.23%	0.30
BARTER CO FOR INVESTMENT & T	0.28	0.00%	0.12

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

October 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,316.4	2.0%	3.7%	(7.1%)
Banking	7,706.5	1.0%	(1.5%)	(19.8%)
Insurance	911.1	1.0%	(0.3%)	11.4%
Leasing	518.7	0.0%	(0.5%)	1.3%
Financial Services	1,983.0	4.3%	1.4%	(19.4%)
Industrial	1,635.9	3.1%	(1.1%)	(5.9%)
Chemical Industry	361.6	0.6%	(0.6%)	(33.6%)
Food & Beverage	5,434.2	2.3%	19.1%	23.4%
Retailing	1,069.5	1.6%	0.4%	(10.1%)
Others	1,695.8	3.8%	0.6%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	4.94	6.0%
ADWYA SA	4.16	5.9%
One Tech Holding	12.20	5.8%
Universal Auto Distributors Ho	1.33	5.6%
Euro Cycles SA	23.80	4.8%

Worst Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerc	21.65	(3.0%)
Societe des Industries Pharmac	4.95	(2.9%)
Banque de l'Habitat	8.65	(2.7%)
Arab Tunisian Bank	3.00	(1.6%)
Hannibal Lease SA	3.47	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,687.17	119.34	1.8%	(0.9%)	(6.1%)
Market Cap (DT Mln)	21,316	416.1	2.0%	3.7%	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	533.4	(432.5)	(44.8%)	535.2	420.2
Value Traded ('000 DT)	4,709.0	(1,560.6)	(24.9%)	3,828.3	3,544.3
No. of Trades	1,745	(1,167)	(40.1%)	1,442	3,539

Market Breadth	▲ 39	▼ 6	▬ 23
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	18.50	138
ADWYA SA	4.16	97
Universal Auto Distributors Ho	1.33	60
Societe D'Articles Hygieniques	12.35	56
Societe Tunisienne de Verrerie	8.06	16

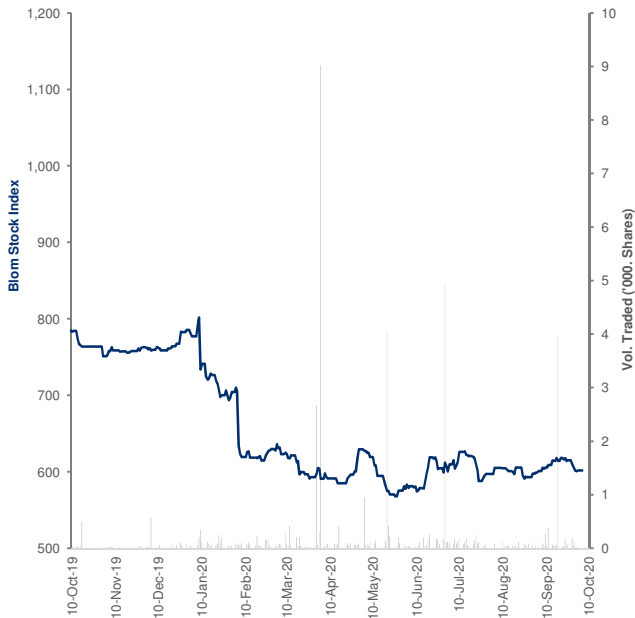
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.50	2.21%	2.53
Societe D'Articles Hygieniques	12.35	3.35%	0.69
ADWYA SA	4.16	5.85%	0.40
Societe Tunisienne de Verrerie	8.06	2.94%	0.13
Euro Cycles SA	23.80	4.85%	0.10

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

October 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,853.4	0.0%	(0.1%)	(10.1%)
<b>Banking &amp; Finance</b>	<b>5,543.4</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>(40.7%)</b>
<b>Industries</b>	<b>280.3</b>	<b>0.0%</b>	<b>0.0%</b>	<b>27.9%</b>
<b>Trading Sector</b>	<b>87.1</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.7%)</b>
<b>Real Estate &amp; Construction</b>	<b>4,942.7</b>	<b>0.0%</b>	<b>0.3%</b>	<b>105.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>14.99</b>	<b>0.5%</b>
<b>Solidere A</b>	<b>14.97</b>	<b>0.3%</b>

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
<b>Solidere A</b>	<b>14.97</b>	<b>15</b>
<b>Solidere B</b>	<b>14.99</b>	<b>3</b>
<b>Banque BEMO - Listed shares</b>	<b>1.20</b>	<b>2</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>601.75</b>	<b>1.0</b>	<b>0.2%</b>	<b>(0.0%)</b>	<b>(23.4%)</b>
<b>Market Cap (USD Mn)</b>	<b>10,853.4</b>	<b>0.0</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(10.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
<b>Volume ('000s shares)</b>	<b>19.5</b>	<b>(1.0)</b>	<b>(4.8%)</b>	<b>238.4</b>	<b>1,095.3</b>
<b>Value Traded ('000s USD)</b>	<b>272.0</b>	<b>(8.6)</b>	<b>(3.1%)</b>	<b>1,052.3</b>	<b>5,284.4</b>

Market Breadth	▲ 2	▼ 0	= 23
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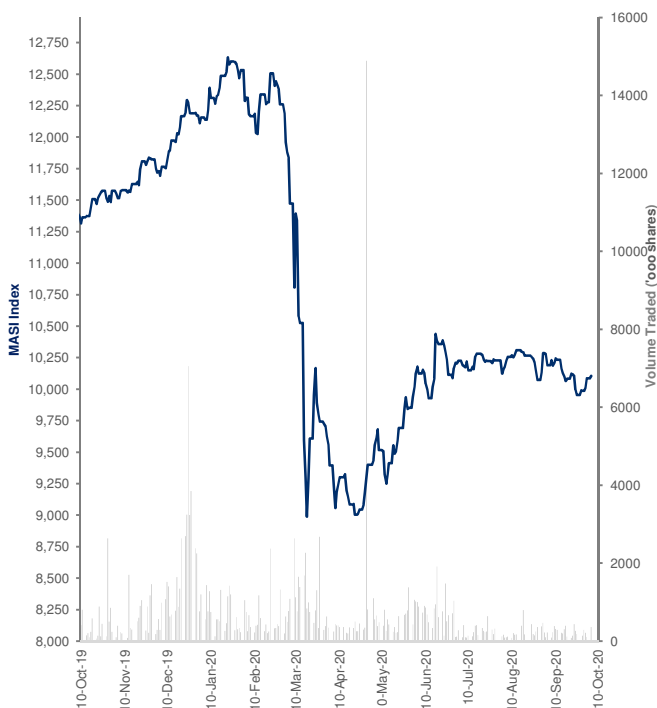
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>14.97</b>	<b>0.34%</b>	<b>0.23</b>
<b>Solidere B</b>	<b>14.99</b>	<b>0.54%</b>	<b>0.04</b>
<b>Banque BEMO - Listed shares</b>	<b>1.20</b>	<b>0.00%</b>	<b>0.00</b>

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,392.8	0.1%	1.3%	(16.9%)
<b>Banking</b>	<b>167,553.3</b>	<b>0.4%</b>	<b>1.5%</b>	<b>(25.0%)</b>
<b>Beverages</b>	<b>8,680.1</b>	<b>0.0%</b>	<b>0.5%</b>	<b>(21.1%)</b>
<b>Chemicals</b>	<b>1,709.6</b>	<b>(1.4%)</b>	<b>(0.3%)</b>	<b>(13.5%)</b>
<b>Construction &amp; Building Material</b>	<b>54,140.8</b>	<b>0.0%</b>	<b>3.6%</b>	<b>(20.7%)</b>
<b>Distributors</b>	<b>12,688.8</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>(0.8%)</b>
<b>Electrical &amp; Electronic Equipment</b>	<b>286.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.3%)</b>
<b>Electricity</b>	<b>20,592.8</b>	<b>(1.4%)</b>	<b>(1.2%)</b>	<b>(6.0%)</b>
<b>Food Producers &amp; Processors</b>	<b>22,675.9</b>	<b>(0.0%)</b>	<b>0.7%</b>	<b>(11.6%)</b>
<b>Holding Companies</b>	<b>2,704.2</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>(9.7%)</b>
<b>Insurance</b>	<b>21,360.9</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(10.0%)</b>
<b>Investment &amp; other Finance</b>	<b>3,221.6</b>	<b>0.0%</b>	<b>5.3%</b>	<b>(29.3%)</b>
<b>Leisures &amp; Hotel</b>	<b>1,302.3</b>	<b>(1.2%)</b>	<b>(1.7%)</b>	<b>(46.5%)</b>
<b>Materials, Software &amp; Computer</b>	<b>4,118.3</b>	<b>1.0%</b>	<b>1.9%</b>	<b>26.1%</b>
<b>Mining</b>	<b>15,388.7</b>	<b>0.7%</b>	<b>0.7%</b>	<b>11.2%</b>
<b>Oil &amp; Gas</b>	<b>13,689.5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(6.2%)</b>
<b>Real Estate</b>	<b>3,028.1</b>	<b>0.5%</b>	<b>(0.1%)</b>	<b>(35.9%)</b>
<b>Telecommunications</b>	<b>120,831.7</b>	<b>0.1%</b>	<b>1.1%</b>	<b>(10.2%)</b>
<b>Transport</b>	<b>822.0</b>	<b>0.1%</b>	<b>1.6%</b>	<b>(22.0%)</b>
<b>Utilities</b>	<b>2,567.2</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.0%)</b>
<b>Forestry &amp; Paper</b>	<b>31.1</b>	<b>(2.7%)</b>	<b>(1.2%)</b>	<b>(39.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	41.33	2.0%
Lesieur Cristal	153.50	2.0%
Sonasid	192.95	1.4%
Attijariwafa Bank	361.20	1.3%
Managem SA	940.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	47.60	(3.9%)
Med Paper SA	12.05	(2.7%)
TAQA Morocco SA	873.00	(1.4%)
ATLANTA	77.50	(1.3%)
RISMA	90.90	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	137.45	119.7
Cosumar	195.10	72.6
Attijariwafa Bank	361.20	66.9
Douja Promotion Groupe Addoha	5.80	50.6
Banque Centrale Populaire	231.05	28.5

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Market Return	10,106.43	20.34	0.2%	1.2%	(17.0%)
Market Cap (MAD Mn)	477,393	633	0.1%	1.3%	(16.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	357.0	252.1	240.3%	617.7	435.2
Value Traded (MAD Mn)	91.04	72.26	384.8%	107.2	49.1

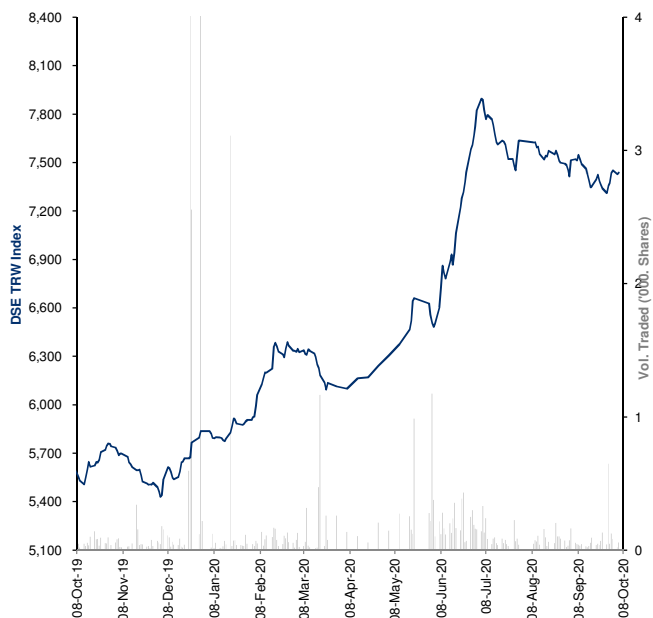
Market Breadth	▲ 14	▼ 9	▬ 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	361.20	1.32%	24.02
Maroc Telecom	137.45	0.11%	16.44
Cosumar	195.10	(0.46%)	14.12
Hightech Payment Systems SA	4800.00	1.05%	11.80
LafargeHolcim Maroc SA	1379.00	0.00%	7.42

**Damascus Securities Exchange Daily Report**

October 6, 2020

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,139,608.5	0.1%	(0.1%)	21.0%
<b>Banking &amp; Finance</b>	<b>734,421.9</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>34.4%</b>
<b>Services</b>	<b>2,485.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(3.1%)</b>
<b>Industrial</b>	<b>111,805.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.0%)</b>
<b>Insurance</b>	<b>38,550.5</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>15.4%</b>
<b>Agricultural</b>	<b>56.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Communication</b>	<b>252,288.5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>4.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	848.57	2.5%
Qatar National Bank Syria	717.50	0.4%
Al Baraka Bank - Syria	988.68	0.1%

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,438.00	9.65	0.1%	0.0%	27.4%
Market Cap (SRY Mn)	1,139,608	1,680	0.1%	(0.1%)	21.0%

Worst Return Performers	Price (SRY)	Daily % Chg
Bank Of Syria And Overseas	711.03	(1.7%)
Al-Aqeelah Takaful Insurance	480.42	(1.5%)
Cham Bank	1104.50	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	56.3	34.5	158.6%	146.8	343.2
Value Traded (SRY Mn)	49.9	34.3	219.9%	106.9	135.9
No. of Trades	77	37	92.5%	110	74

Market Breadth	▲ 3	▼ 3	= 20
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Al Baraka Bank - Syria	988.68	24.1
Syria International Islamic Bank	848.57	8.6
Cham Bank	1104.50	7.8
Bank Of Syria And Overseas	711.03	7.6
Al-Aqeelah Takaful Insurance	480.42	4.1

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Al Baraka Bank - Syria	988.68	0.10%	23.8
Cham Bank	1104.50	(1.24%)	7.3
Syria International Islamic Bank	848.57	2.46%	8.6
Bank Of Syria And Overseas	711.03	(1.69%)	5.4
Al-Aqeelah Takaful Insurance	480.42	(1.45%)	2.0

Source: Bloomberg, Kamco Invest Research

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