

MENA Markets Daily Report

December 6, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,449.90	(0.2%)	10.6%	26.2%
		Kuwait	Main 50 Index	▲	5,854.74	0.1%	(4.1%)	31.7%
		Kuwait	Main Market Index	▲	5,705.50	(0.1%)	(3.1%)	29.3%
		Kuwait	All Share Index	▼	7,560.71	(0.2%)	7.3%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▼	10,419.15	(2.8%)	(7.6%)	29.8%
		UAE - Dubai	DFM General Index	▲	3,351.68	0.8%	4.9%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,145.10	(1.1%)	(3.3%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	10,465.33	(0.8%)	23.3%	68.2%
		Qatar	QE 20 Index	▼	11,924.22	(0.8%)	2.6%	11.4%
		Bahrain	Bahrain All Share	▼	1,861.31	(0.1%)	3.6%	20.6%
		Oman	MSX 30 Index	▲	4,663.47	0.9%	12.9%	12.9%
		Egypt	EGX 30	▲	14,327.77	1.8%	19.9%	10.2%
		Jordan	ASE Index	▲	2,505.73	0.2%	18.3%	27.8%
		Tunisia	Tunisia Index	▲	8,078.71	0.2%	14.7%	2.3%
		Morocco	MASI	▲	11,194.26	1.5%	(16.2%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,211.81	1.8%	(11.8%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,114.69	0.6%	(30.1%)	15.0%
		India	SENSEX	▼	62,834.60	(0.1%)	7.9%	22.0%
		Brazil	BOVESPA Stock Index	▼	109,401.41	(2.3%)	4.4%	(11.9%)
		Mexico	BOLSA Index	▼	50,799.46	(0.9%)	(4.6%)	20.9%
		Emerging Markets	MSCI EM Index	▲	984.26	1.1%	(20.1%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,696.30	(1.3%)	(16.6%)	20.1%
		Asia	MSCI Asia Pacific	▲	520.60	1.5%	(17.3%)	(4.9%)
		Europe	DJ Stoxx 600	▼	441.47	(0.4%)	(9.5%)	22.2%
		Europe	FTSEurofirst 300	▼	1,743.77	(0.5%)	(7.7%)	23.0%
		U.S.A	S&P 500	▼	3,998.84	(1.8%)	(16.1%)	26.9%
		U.S.A	DJIA	▼	33,947.10	(1.4%)	(6.6%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,239.94	(1.9%)	(28.2%)	21.4%
		UK	FTSE 100	▲	7,567.54	0.2%	2.5%	14.3%
		Germany	DAX	▼	14,447.61	(0.6%)	(9.0%)	15.8%
		Japan	NIKKEI 225	▲	27,820.40	0.2%	(3.4%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	19,518.29	4.5%	(16.6%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.29	0.71%	10.05%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.73%)	(9.92%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.05	(0.42%)	(7.73%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	(1.39%)	0.5%
Other Asset Classes								
		Oil	Brent	▼	82.68	(3.4%)	6.3%	50.2%
		Oil	NYMEX	▼	76.93	(3.8%)	2.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	5.58	(11.2%)	36.4%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,768.68	(1.6%)	(3.3%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	22.25	(3.8%)	(4.5%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	16,972.24	(0.8%)	(63.4%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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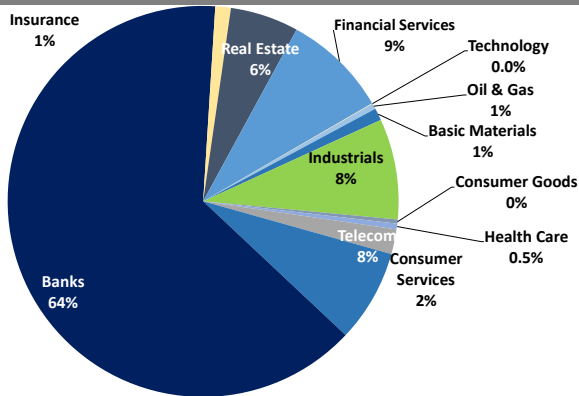
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 6, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,405.5	40.6	14.1%
2- National Bank of Kuwait	8,420.8	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	3,125.1	47.9	8.2%
5- Zain	2,531.3	12.5	16.8%
6- Agility (PWC Logistics)	2,084.7	51.1	3.0%
7- Mabane Co.	1,080.3	18.0	10.7%
8- Gulf Bank	1,075.4	17.8	8.6%
9- Commercial Bank of Kuwait	936.3	16.9	8.2%
10- Burgan Bank	756.2	16.3	6.2%
Total	34,816	24.06	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.097	0.008	9.2%
Al-Deera Holding	0.166	0.010	6.4%
ALAFCO Aviation Lease & Finance Co.	0.208	0.012	6.1%
Mezzan Holding Co.	0.430	0.019	4.6%
First Takaful Insurance Co.	0.046	0.002	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.011	(0.001)	(7.1%)
Future Kid Entertainment and R.E Co.	0.116	(0.007)	(5.7%)
Sanam Real Estate Co.	0.061	(0.003)	(5.0%)
Kuwait Syrian Holding Co.	0.035	(0.002)	(4.9%)
A'ayan Real Estate Co.	0.071	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.108	(0.9%)	25,173,761
A'ayan Leasing & Investment Co.	0.141	(2.1%)	21,742,273
Kuwait Real Estate Co.	0.113	0.0%	15,032,439
Arzan Financial Group For Fin. & Invest.	0.126	1.6%	10,656,905
Asiya Capital Investment Co.	0.052	(0.4%)	9,613,333

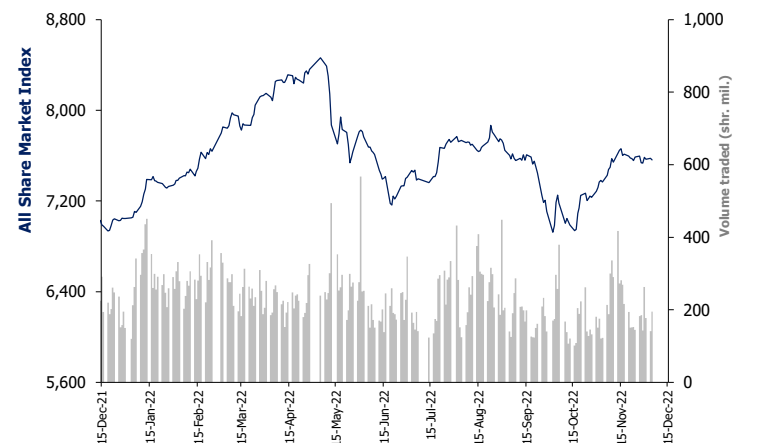
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,865.2	▼	(0.2%)	(0.3%)	16.4%
Oil & Gas	232.5	▼	(1.1%)	2.1%	(21.4%)
Basic Materials	497.3	▼	(0.2%)	(0.1%)	(45.6%)
Industrials	4,048.7	▲	0.3%	(0.4%)	(0.8%)
Consumer Staples	160.9	▲	4.0%	8.1%	(30.0%)
Health Care	225.2	=	0.0%	0.0%	(43.0%)
Consumer Discretionary	996.4	▲	0.7%	0.1%	48.9%
Telecommunications	3,727.9	▼	(0.2%)	0.1%	11.6%
Banks	31,139.1	▼	(0.2%)	(0.5%)	29.1%
Insurance	625.5	▼	(0.4%)	0.0%	1.0%
Real Estate	2,753.5	▼	(0.2%)	(0.6%)	(5.1%)
Financial Services	4,231.3	▼	(0.5%)	0.2%	2.3%
Technology	10.0	=	0.0%	(5.7%)	6.4%
Utilities	216.7	▼	(0.5%)	0.0%	(13.6%)

Market Breadth	▲ 34	▼ 67	■ 55		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,449.90	(18.2)	(0.2%)	(0.5%)	10.6%
Main 50 Index	5,854.74	4.6	0.1%	0.4%	(4.1%)
Main Market Index	5,705.50	(5.9)	(0.1%)	0.4%	(3.1%)
All Share Market Index	7,560.71	(14.6)	(0.2%)	(0.3%)	7.3%
Market Cap (KWD Mn)	48,865.17	(91.9)	(0.2%)	(0.3%)	16.4%

Index Performance relative to Volume



Market Trading Data and Volatility

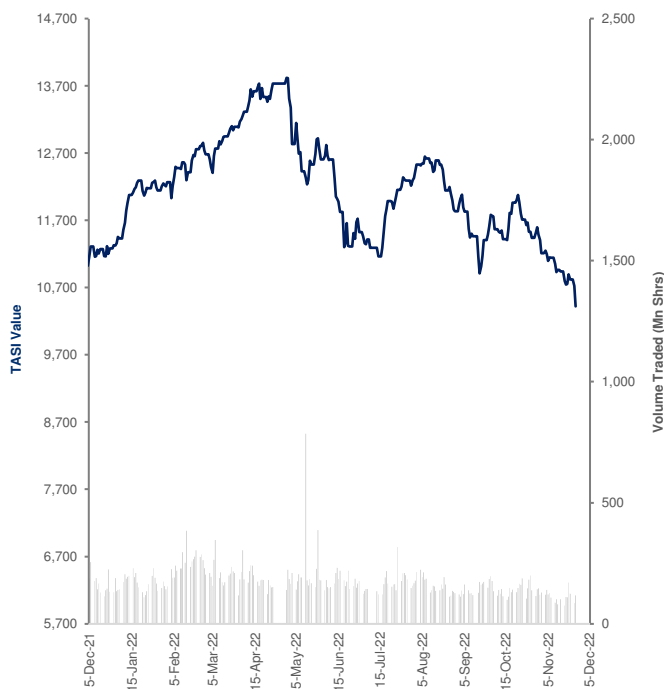
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	194.6	53.4	37.9%	233.8	353.2
Value Traded (KWD Mn)	40.7	14.7	56.8%	62.8	56.0
No. of Trades	9,078	2,901	47.0%	12,052	12,742

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.862	(0.1%)	5,806,390
National Bank of Kuwait	1.115	(0.4%)	5,699,809
A'ayan Leasing & Investment Co.	0.141	(2.1%)	3,084,944
Int'l Financial Advisors Co.	0.108	(0.9%)	2,751,669
Zain	0.585	0.0%	2,526,364

Saudi Tadawul Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,153,755.0	(2.1%)	(3.6%)	(0.6%)
Materials	652,978.7	(1.8%)	(2.1%)	(15.6%)
Capital Goods	16,270.6	(2.1%)	(4.2%)	(23.6%)
Commercial & Professional Svc	7,138.0	(2.4%)	(4.5%)	(7.4%)
Transportation	15,398.7	(0.9%)	(3.1%)	(12.9%)
Consumer Durables & Apparel	3,880.8	(1.3%)	0.7%	(36.5%)
Consumer Services	27,923.8	(1.5%)	(4.0%)	(9.8%)
Media	20,676.0	(3.3%)	(3.8%)	(3.5%)
Retailing	31,248.1	(1.3%)	(3.4%)	(23.4%)
Food & Staples Retailing	48,078.9	(1.6%)	(4.4%)	179.7%
Food & Beverages	89,201.6	(2.0%)	(2.1%)	(7.7%)
Health Care Equipment & Svc	125,682.6	(4.2%)	(4.7%)	33.6%
Pharma, Biotech & Life Science	2,752.8	(3.2%)	(3.2%)	(41.7%)
Banks	940,174.1	(3.8%)	(6.1%)	(5.6%)
Diversified Financials	56,185.5	(1.0%)	(2.3%)	(8.0%)
Insurance	46,663.4	(3.4%)	(5.0%)	(10.1%)
Telecommunication Services	219,388.2	(2.2%)	(5.0%)	(15.7%)
Utilities	208,822.9	(3.6%)	(5.7%)	26.3%
REITs	16,417.2	(0.5%)	0.6%	(9.3%)
Real Estate Mgmt & Dev't	78,072.9	(2.5%)	(3.1%)	(8.4%)
Software & Services	59,844.0	(1.4%)	(3.4%)	111.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	53.60	2.9%
Saudi Industrial Investment Gr	20.50	2.1%
Theeb Rent a Car Co.	63.50	1.6%
National Co for Learning & Edu	65.70	1.5%
Arabia Insurance Cooperative C	10.86	1.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	10.34	(9.9%)
Saudi Arabia Refineries Co	78.30	(6.6%)
Al Rajhi Co for Co-operative I	81.10	(6.0%)
Riyad Bank	32.10	(5.6%)
Dr Sulaiman Al Habib Medical S	218.60	(5.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	13.40	7,813
Marafiq	48.25	6,240
Saudi Telecom Co	36.55	6,157
Rabigh Refining & Petrochemica	10.54	5,219
National Commercial Bank	48.70	5,188

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	10,419.15	(304.80)	(2.8%)	(4.4%)	(7.6%)
Market Cap (SAR Mn)	9,820,554	(232,131)	(2.3%)	(3.8%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	116.6	31.0	36.2%	175.5	273.9
Value Traded (SAR Mn)	4,147.0	1,237.2	42.5%	7,122.7	9,045.8
No. of Trades	345,772	94,013	37.3%	358,785	368,681

Market Breadth	▲ 21	▼ 189	= 17
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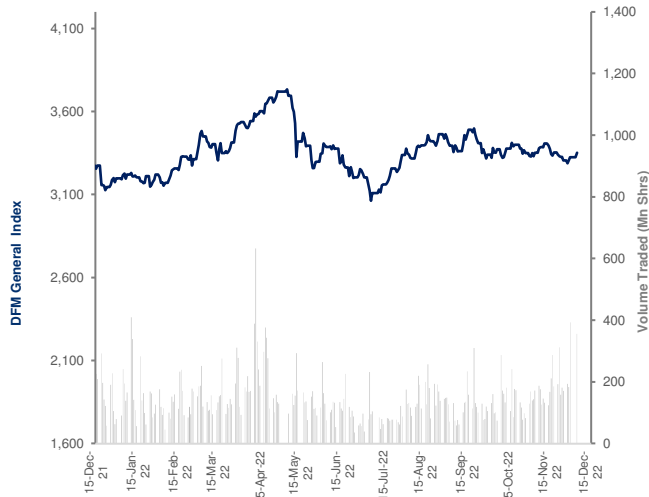
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	77.00	(3.8%)	355.54
Marafiq	48.25	(3.5%)	308.51
National Commercial Bank	48.70	(3.0%)	255.21
Saudi Telecom Co	36.55	(1.9%)	226.13
Saudi Arabian Mining Co	67.30	(0.7%)	188.04

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	580,887.5	0.5%	0.5%	42.7%
Banking	210,750.0	(0.1%)	(0.1%)	3.3%
Consumer Staples	143,538.8	1.0%	1.0%	4,599.2%
Investment & Financial Services	25,765.6	1.6%	1.6%	(25.8%)
Insurance	5,836.2	(1.0%)	(1.0%)	0.1%
Industrial	7,382.9	0.0%	0.0%	31.8%
Real Estate	84,158.4	1.1%	1.1%	16.8%
Telecommunication	26,012.0	(0.2%)	(0.2%)	(13.8%)
Transportation	66,862.8	0.5%	0.5%	61.1%
Services	10,581.0	(2.6%)	(2.6%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.28	8.2%
Amlak Finance	0.64	5.5%
Takaful Emarat Insurance	0.58	4.5%
Commercial Bank Of Dubai	4.84	4.3%
EMPOWER	1.39	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	3.87	(9.8%)
Dubai Islamic Insurance Co	0.92	(3.2%)
Tabreed	2.96	(3.0%)
Gulf Navigation Holding Pjsc	0.64	(2.6%)
Emirates Nbd	13.00	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	98,981
Ajman Bank Pjsc	1.03	49,357
Dubai Financial Market Pjsc	1.69	28,369
Emaar Properties Pjsc	6.19	27,618
SALIK	2.34	17,721

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,351.68	27.72	0.8%	0.8%	4.9%
Market Cap (AED Mn)	580,888	2,605	0.5%	0.5%	42.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	355.5	(37.1)	(9.4%)	148.9	194.3
Value Traded (AED Mn)	628.9	(152.8)	(19.6%)	354.9	275.0
No. of Trades	10,865	2,343	27.5%	5,694	3,401

Market Breadth	▲ 18	▼ 14	= 37
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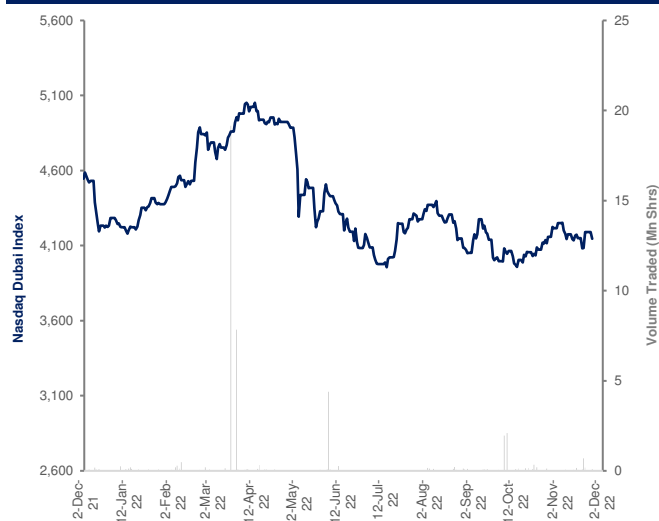
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.19	1.81%	169.31
Dubai Islamic Bank	5.79	1.94%	98.26
Ajman Bank Pjsc	1.03	0.98%	49.99
Dubai Financial Market Pjsc	1.69	3.68%	48.08
SALIK	2.34	0.00%	41.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,736.7	2.8%	2.8%	(8.5%)
DEPA Limited (AED)	47.1	0.0%	0.0%	55.6%
Emirates REIT (CEIC) Limited	81.1	(0.8%)	(0.8%)	(5.2%)
ENBD REIT (CEIC) Limited	97.3	2.4%	2.4%	(15.4%)
Hikma Pharmaceuticals GDR	4,160.4	3.8%	3.8%	(38.7%)
Nasdaq, Inc.	33,888.5	2.7%	2.7%	(1.3%)
Orascom Construction Limited	462.4	0.0%	0.0%	(20.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.25	(0.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.25	68
Enbd Reit (Ceic) Limited	0.39	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,145.10	(44.54)	(1.1%)	(1.1%)	(3.3%)
Market Cap (USD Mn)	38,737	1,052.8	2.8%	2.8%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.09	(0.1)	(46.1%)	0.236	0.18
Value Traded (USD Mn)	0.028	(0.1)	(72.2%)	0.1	0.09
No. of Trades	7	(7)	(50.0%)	4	6

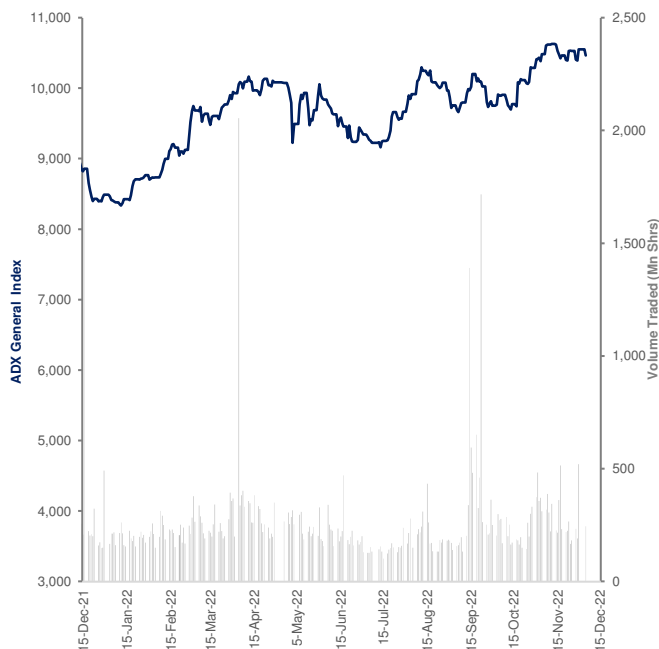
Market Breadth	▲ 1 ▼ 1 = 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.25	(0.78%)	0.02
Enbd Reit (Ceic) Limited	0.39	2.37%	0.01

Abu Dhabi Securities Exchange Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,602,775.2	(0.5%)	(0.5%)	63.7%
Financials	1,293,166.2	(0.3%)	(0.3%)	102.6%
Telecommunication	252,896.5	(1.9%)	(1.9%)	(16.7%)
Consumer Discretionary	22,797.6	1.2%	1.2%	123.3%
Industrial	349,421.9	(0.8%)	(0.8%)	(0.8%)
Real Estate	39,479.6	(2.6%)	(2.6%)	15.8%
Basic Materials	118,792.2	(0.0%)	(0.0%)	306.5%
Energy	114,615.8	(0.8%)	(0.8%)	(0.5%)
Utilities	393,519.9	0.3%	0.3%	165.2%
Consumer Staples	3,907.9	(0.2%)	(0.2%)	(16.6%)
Health Care	14,177.6	(1.5%)	(1.5%)	327.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.77	14.9%
Abu Dhabi National Takaful C	5.90	10.7%
National Corp Tourism & Hote	3.32	10.7%
Abu Dhabi Aviation Co	6.34	3.9%
Multiply Group	4.97	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.81	(10.0%)
Abu Dhabi Natl Co For Buildi	0.17	(8.3%)
Abu Dhabi Commercial Bank	9.31	(4.9%)
Aldar Properties Pjsc	4.62	(2.7%)
Emirates Telecom Group Co	25.22	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.97	63,686
Abu Dhabi National Energy Co	3.50	27,878
Aldar Properties Pjsc	4.62	19,790
Abu Dhabi Ports	5.83	12,938
ADNOC Distribution	4.50	12,577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	10,465.33	(87.04)	(0.8%)	(0.8%)	23.3%
Market Cap (AED Mn)	2,602,775	(12,488)	(0.5%)	(0.5%)	63.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	244.9	(275.3)	(52.9%)	256.8	205.1
Value Traded (AED Mn)	1,532.4	(1,598.0)	(51.0%)	1,549.6	1,356.9
No. of Trades	15,972	923	6.1%	9,825	4,515

Market Breadth	▲ 16	▼ 27	= 33
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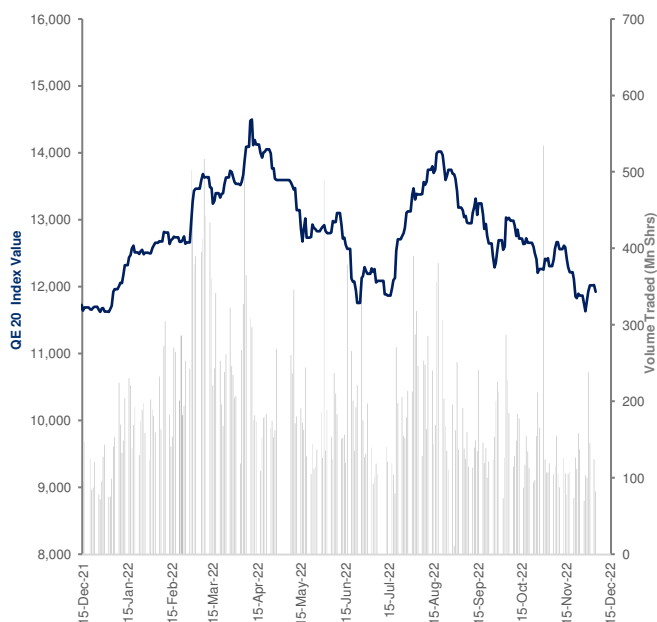
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.97	2.26%	313.88
International Holdings Company Pjsc	407.00	0.02%	213.77
Alpha Dhabi Holding PJSC	26.74	(0.96%)	168.36
Abu Dhabi National Energy Co	3.50	0.29%	96.01
Aldar Properties Pjsc	4.62	(2.74%)	91.77

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	670,002.0	(0.8%)	0.1%	(0.8%)
Banking & Finance Sector	329,700.9	0.1%	(0.5%)	(4.2%)
Goods & Consumer Services	33,947.8	(0.6%)	(0.3%)	(4.4%)
Industrial Sector	173,942.1	(2.4%)	0.3%	2.9%
Insurance Sector	11,095.9	(2.2%)	0.1%	(19.7%)
Real Estate	48,915.3	(1.0%)	1.5%	(9.4%)
Telecom	36,230.0	(3.5%)	1.8%	22.7%
Transport	36,170.0	1.1%	1.4%	21.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	3.23	2.5%
Qatar Gas Transport Co Ltd	3.98	1.5%
Gulf Warehousing Co	4.08	1.2%
Qatar Islamic Insurance Group	8.76	0.8%
Qatari Investors Group QSC	1.87	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	9.12	(4.0%)
Qatar Insurance Co SAQ	2.01	(3.6%)
Mesaieed Petrochemical Holding	2.26	(3.3%)
Al Khaleej Takaful Group QSC	2.33	(3.1%)
Industries Qatar QSC	15.00	(3.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	3.59	14,461
Investment Holding Group	2.01	5,721
Salam International Investment	0.70	5,682
Gulf International Services QS	1.62	5,353
Qatar Aluminum Manufacturing C	1.64	5,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	11,924.22	(98.05)	(0.8%)	(0.0%)	2.6%
Market Cap (QAR Mn)	670,002	(5,693)	(0.8%)	0.1%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	82.0	(42.5)	(34.1%)	192.4	194.4
Value Traded (QAR Mn)	372.6	60.2	19.3%	668.8	460.2
No. of Trades	14,734	4,057	38.0%	16,687	9,941

Market Breadth	▲ 9	▼ 32	= 7
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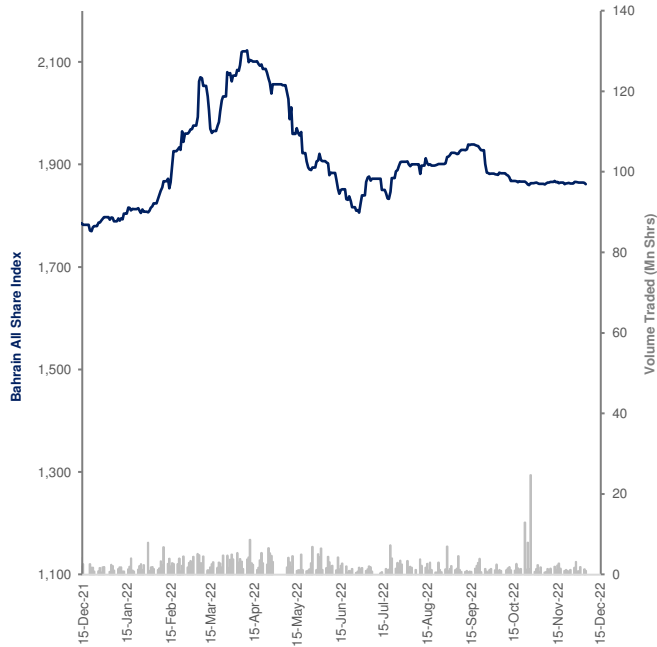
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	19.50	0.52%	74.31
Masraf Al Rayan QSC	3.59	(0.03%)	51.56
Industries Qatar QSC	15.00	(2.98%)	44.53
Ooredoo Qpsc	9.12	(4.00%)	28.46
Qatar Fuel QSC	18.19	(0.93%)	24.53

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,732.5	(0.0%)	72.4%	177.1%
Materials	1,438.5	(0.1%)	(0.1%)	26.6%
Industrial	135.2	0.2%	0.2%	(6.6%)
Consumer Discretionary	210.7	0.0%	(0.2%)	7.0%
Consumer Staples	148.0	0.0%	0.0%	(4.1%)
Financials	29,854.9	(0.0%)	85.3%	231.0%
Communication Services	858.2	(0.4%)	(0.4%)	(19.3%)
Real Estate	87.0	0.0%	0.5%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.23	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,861.31	(2.69)	(0.1%)	(0.2%)	3.6%
Market Cap (BHD Mn)	32,732	(16)	(0.0%)	(0.2%)	177.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.25	(3.8%)
Bahrain Telecommunications Co	0.47	(0.4%)
Aluminium Bahrain B.S.C	1.01	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	923	(405)	(30.5%)	2,368.8	4,172.0
Value Traded (BHD '000)	597	136	29.4%	1,029.8	818.0
No. of Trades	47	17	56.7%	55	66

Market Breadth	▲ 1 ▼ 3 = 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.76	431
Arab Banking Corp BSC	0.25	154
Bahrain Telecommunications Co	0.47	65
Zain Bahrain BSCC	0.14	50
Gulf Hotel Group B.S.C	0.35	50

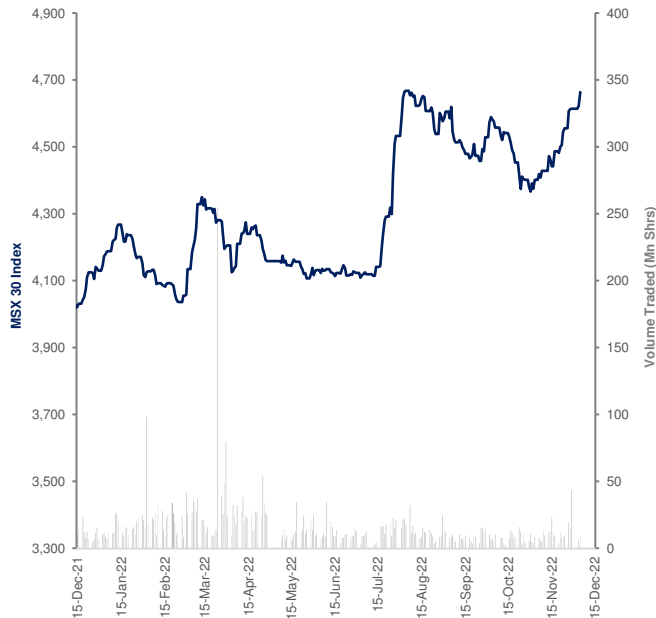
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.76	0.00%	1.19
Aluminium Bahrain B.S.C	1.01	(0.10%)	0.03
Bahrain Telecommunications Co	0.47	(0.43%)	0.03
Gulf Hotel Group B.S.C	0.35	0.00%	0.02
BBK BSC	0.49	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,290.1	1.5%	1.6%	16.0%
Financial	5,242.0	2.2%	2.4%	26.3%
Industrial	826.3	(1.0%)	0.0%	(3.3%)
Services	2221.7	0.6%	0.4%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.06	7.3%
Oman & Emirates Investment Holding Co.	0.07	6.1%
Dhofar International Dev. & Inv. Holding Co.	0.142	5.2%
Bank Muscat	0.29	5.0%
Muscat City Desalination	0.12	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.22	(6.0%)
Oman Cables Industry Co.	1.50	(5.1%)
United Finance Co.	0.06	(4.6%)
Al Suwadi Power Co.	0.03	(3.2%)
Al Batinah Power Co.	0.03	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	5,233
Bank Dhofar	0.16	974
National Bank Of Oman	0.29	759
Sohar Bank	0.11	274
HSBC Bank Oman	0.16	233

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,663.47	41.34	0.9%	1.1%	12.9%
Market Cap (OMR Mn)	8,290.1	119.37	1.5%	1.6%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	9,000.4	3,168.6	54.3%	16,825.0	16,912.0
Value Traded (OMR '000)	2,392.3	1,435.6	150.1%	3,284.4	2,565.4

Market Breadth	▲ 12	▼ 9	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	5.00%	1.50
National Bank Of Oman	0.29	0.35%	0.22
Bank Dhofar	0.16	0.00%	0.15
Al Maha Petroleum Products Marketing Co.	0.90	0.00%	0.11
Oman Qatari Telecommunications Co.	0.41	3.50%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	979,021.5	1.1%	6.3%	23.3%
Banks	253,285.7	3.0%	7.2%	22.5%
Basic Resources	97,617.7	(0.6%)	6.5%	45.0%
Industrial Goods	31,470.1	3.4%	9.9%	4.4%
Health Care & Pharmaceuticals	40,282.4	1.4%	4.0%	(1.4%)
Real Estate	130,133.3	0.6%	6.5%	14.9%
Travel and Leisure	31,716.7	0.2%	0.5%	51.3%
Food, Beverages & Tobacco	64,038.4	(0.2%)	5.4%	19.3%
Energy and Support Services	9,107.5	(1.4%)	14.5%	50.2%
Trade and Distributors	6,331.6	1.9%	9.4%	(18.2%)
Shipping and Transport	32,619.2	0.5%	11.9%	106.5%
Education Services	14,736.1	0.9%	1.3%	(5.9%)
Contracting and Construction Eng	13,687.3	(1.3%)	0.2%	5.4%
Textiles and Durables	10,251.3	2.1%	5.9%	17.6%
Building Materials	10,074.1	0.3%	0.4%	30.6%
Media & Communication Services	103,079.4	0.4%	7.1%	12.0%
Paper and Packaging	2,161.0	6.6%	5.6%	17.3%
Non-bank Financial Services	128,429.5	0.8%	5.5%	38.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing & Development Bank	17.22	18.4%
Glaxo Smith Kline	42.93	16.5%
Golden Textiles & Clothes Wool	7.17	12.7%
North Cairo Mills	24.49	8.7%
El Nasr Clothes & Textiles (Kabo)	1.31	8.2%

Worst Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	8.21	(8.0%)
El Arabia Engineering Industries	1.18	(6.1%)
National Real Estate Bank for Development	25.14	(5.9%)
Raya Contact Center	2.75	(4.8%)
Kafr El Zayat Pesticides	46.50	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.24	187,088
Dice Sport & Casual Wear	0.42	150,783
Speed Medical	0.44	99,395
Arab Co. for Asset Management And Development	0.49	81,414
Orascom Financial Holding	0.21	56,467

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	14,327.77	249.2	1.8%	8.1%	19.9%
Market Cap (EGP Mn)	979,021.5	10,947.5	1.1%	6.3%	23.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	1,220.5	402.0	49.1%	255.0	109.1
Value Traded (EGP Mn)	2,857.3	559.2	24.3%	776.2	501.7
No. of Trades	92,769	8,993	10.7%	26,263	15,641

Market Breadth	▲ 64	▼ 93	= 67
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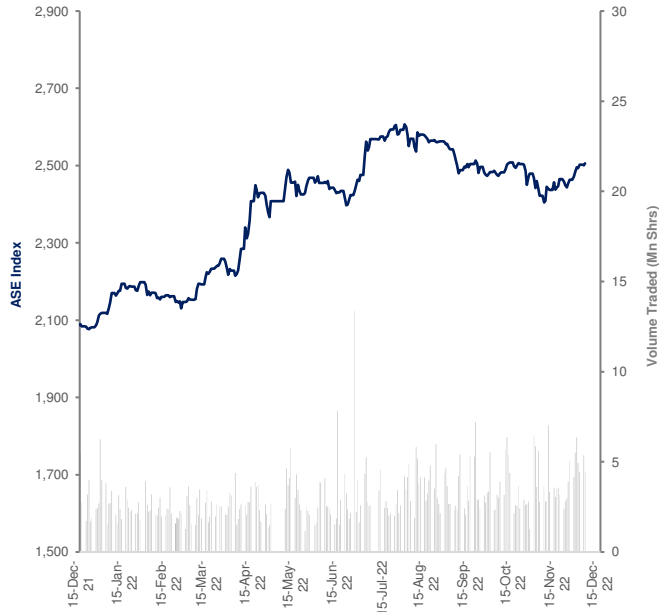
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	44.00	3.90%	400.69
Heliopolis Housing	7.10	0.71%	212.65
Egyptian Financial Group-Hermes Holding Company	16.15	0.31%	150.70
Medinet Nasr Housing	3.20	(1.23%)	124.19
Fawry For Banking Technology And Electronic Payment	5.20	(1.52%)	116.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

December 6, 2022

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.10	6.8%
ZARA INVESTMENTS	0.43	4.9%
ARAB INVESTORS UNION FOR REA	0.46	4.5%
RUMM FINANCIAL BROKERAGE	0.79	3.9%
INJAZ FOR DEVELOPMENT AND PR	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MARKETS FOR DIV	1.81	(4.7%)
ARAB ORIENT INSURANCE CO	2.04	(4.7%)
NOPAR FOR TRADING AND INVEST	0.92	(4.2%)
JORDAN STEEL	0.26	(3.7%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.55	976
RUMM FINANCIAL BROKERAGE	0.79	456
JORDAN POULTRY PROCESSING &	1.55	335
UNION INVESTMENT CORP	0.66	332
ARAB EAST INVESTMENT	0.57	283

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,972.7	0.2%	0.5%	18.0%
Banking	7,924.8	0.1%	0.5%	3.4%
Insurance	279.7	(0.1%)	(0.9%)	15.3%
Diversified Financial Services	253.0	0.1%	0.4%	(14.0%)
Real Estate	377.2	(0.1%)	(0.0%)	(12.0%)
Educational Services	51.7	0.0%	(1.9%)	11.6%
Hotels and Tourism	287.9	0.2%	0.8%	(0.7%)
Transportation	276.2	1.0%	1.1%	3.2%
Technology and Communication	90.7	0.6%	0.2%	(5.9%)
Utilities and Energy	1,500.7	0.2%	1.0%	34.7%
Commercial Services	301.4	0.2%	0.3%	(5.3%)
Chemical Industries	58.0	(0.1%)	(0.5%)	(17.0%)
Food and Beverages	244.8	0.1%	0.7%	(26.0%)
Tobacco and Cigarettes	10.9	0.0%	(1.4%)	(20.9%)
Mining and Extraction Industries	6,144.7	0.3%	0.5%	59.2%
Engineering and Construction	107.6	(0.3%)	(0.0%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,505.73	4.76	0.2%	0.5%	18.3%
Market Cap (JD Mn)	17,972.68	32.97	0.2%	0.5%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	4,413.7	(953.3)	(17.8%)	3,126.5	3,942.7
Value Traded (JD '000)	3,995.3	(792.7)	(16.6%)	6,217.9	5,744.0
No. of Trades	2,504	365	17.1%	2,358	2,398

Market Breadth	▲ 30	▼ 26	= 99
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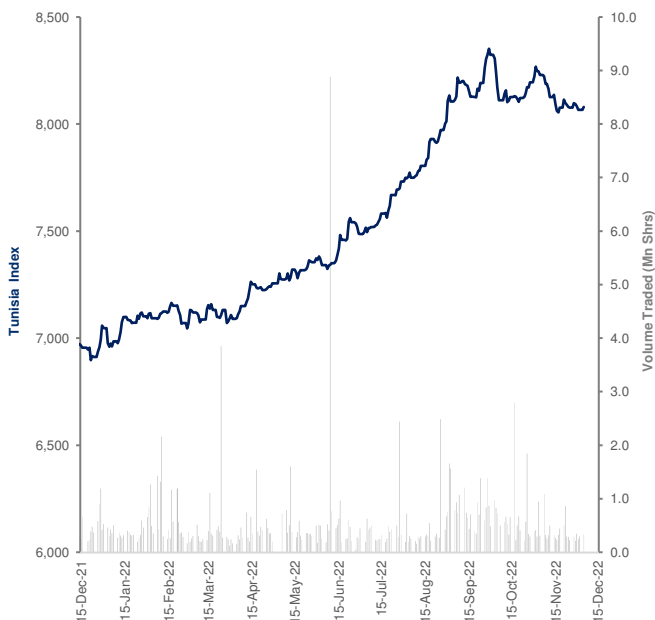
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
INJAZ FOR DEVELOPMENT AND PR	0.55	3.77%	0.53
JORDAN POULTRY PROCESSING &	1.55	1.31%	0.52
RUMM FINANCIAL BROKERAGE	0.79	3.95%	0.36
ARAB BANK PLC	4.96	0.20%	0.33
JORDAN PETROLEUM REFINERY CO	5.70	0.71%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,249.2	0.2%	0.0%	3.2%
Banking	10,075.5	0.3%	(0.3%)	29.8%
Insurance	952.4	0.9%	0.9%	7.3%
Leasing	635.0	(0.1%)	(0.1%)	10.1%
Financial Services	1,714.8	5.4%	5.4%	(20.4%)
Industrial	1,801.2	(0.9%)	0.2%	8.6%
Chemical Industry	471.7	0.7%	1.5%	(7.8%)
Food & Beverage	4,046.3	(1.5%)	(1.3%)	(25.3%)
Retailing	1,058.8	(0.7%)	(0.9%)	(8.3%)
Others	1,493.6	0.3%	(0.6%)	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.96	5.8%
Societe Chimique ALKIMIA	35.00	4.5%
BH Leasing	2.06	4.0%
Universal Auto Distributors Ho	0.42	2.4%
One Tech Holding	7.15	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Entreprise	3.31	(4.9%)
Societe Magasin General	10.50	(4.5%)
Delice Holding	12.99	(2.2%)
Atelier du Meuble Interieurs S	3.04	(1.9%)
Societe D'Articles Hygieniques	9.10	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	13.15	168
Societe Tunisienne de Verrerie	8.64	19
Banque Nationale Agricole	8.85	13
Banque Internationale Arabe de	87.65	13
Union Internationale de Banque	23.35	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,078.71	12.55	0.2%	(0.1%)	14.7%
Market Cap (DT Mn)	22,249	52.82	0.2%	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	335.8	41.4	14.0%	559.2	545.2
Value Traded ('000 DT)	4,843.2	(15,948.0)	(76.7%)	4,253.6	3,838.0
No. of Trades	678	(42)	(5.8%)	1,041	1,088

Market Breadth	▲ 12	▼ 20	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	13.15	(1.42%)	2.21
Banque Internationale Arabe de	87.65	1.27%	1.10
Attijari Bank	36.90	(0.27%)	0.29
Union Internationale de Banque	23.35	0.78%	0.28
Societe Tunisienne de Verrerie	8.64	(0.80%)	0.16

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 6, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	514,822.6	1.4%	2.2%	(15.9%)
Banking	191,622.9	0.5%	2.1%	(14.9%)
Beverages	8,621.0	0.0%	2.7%	(15.2%)
Chemicals	2,605.5	1.8%	4.4%	(9.5%)
Construction & Building Material	57,458.4	4.5%	6.0%	(29.4%)
Distributors	19,140.5	2.5%	5.7%	(7.2%)
Electricity	25,923.8	1.8%	(0.1%)	4.7%
Food Producers & Processors	26,596.8	4.5%	6.5%	(11.6%)
Holding Companies	2,452.8	5.7%	14.5%	(15.2%)
Insurance	24,633.6	1.9%	(0.3%)	(18.7%)
Investment & other Finance	3,504.1	2.9%	4.1%	(20.4%)
Leisures & Hotel	1,689.9	2.4%	(1.7%)	7.5%
Materials, Software & Computer	5,715.0	0.3%	0.5%	(6.3%)
Mining	28,277.1	0.4%	1.1%	33.9%
Oil & Gas	17,034.2	0.0%	(5.5%)	(13.7%)
Real Estate	3,812.7	(1.5%)	(2.7%)	(25.1%)
Telecommunications	93,184.1	1.0%	1.4%	(24.0%)
Transport	723.3	0.0%	0.0%	(20.3%)
Utilities	1,752.0	(0.5%)	(0.5%)	(7.2%)
Forestry & Paper	74.9	2.1%	(2.3%)	33.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	217.15	6.0%
Salafin	587.00	5.8%
Delta Holding SA	28.00	5.7%
LafargeHolcim Maroc SA	1530.00	5.5%
Sonasid	588.00	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	56.00	(2.6%)
Douja Promotion Groupe Addoha	6.40	(0.9%)
ATLANTA	118.90	(0.8%)
Lyonnaise des Eaux de Casablan	219.00	(0.5%)
Ennakl Automobiles	31.94	(0.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	106.00	84.8
Douja Promotion Groupe Addoha	6.40	36.8
Banque Centrale Populaire	231.50	33.2
Alliances Developpement Immobi	56.00	4.8
ATLANTA	118.90	3.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,194.26	166.11	1.5%	2.6%	(16.2%)
Market Cap (MAD Mn)	514,823	7,278	1.4%	2.2%	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	173.2	(123.8)	(41.7%)	604.2	776.7
Value Traded (MAD Mn)	21.47	(14.95)	(41.1%)	93.5	127.6

Market Breadth	▲ 23	▼ 5	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	106.00	0.95%	8.98
Banque Centrale Populaire	231.50	0.70%	7.67
Attijariwafa Bank	410.00	0.00%	0.85
Cosumar	217.15	5.98%	0.72
LafargeHolcim Maroc SA	1530.00	5.52%	0.56

Source: Bloomberg, Kamco Research

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